

STATE OF ILLINOIS
COMPTROLLER

LESLIE GEISSLER MUNGER

BONDED INDEBTEDNESS AND LONG TERM OBLIGATIONS

ILLINOIS

FISCAL YEAR 2014

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LESLIE GEISSLER MUNGER



April 2015

A Message to Illinois Taxpayers

I'm pleased to present the Fiscal Year 2014 Bonded Indebtedness and Long Term Obligations Report that reviews the state's indebtedness. When Illinois invests in major transportation initiatives, state building improvements and school construction projects, it comes up with the money by issuing bonds. The report breaks down the outstanding bonds of the state and its authorities in the categories of General Obligation Bonds, Special Obligation Bonds and Revenue Bonds, and looks at how they impact the state's larger financial picture.

General obligation debt is backed by the full faith and credit of the State and considered direct debt of the State. Special obligation debt is also considered direct debt of the State, but is not backed by its full faith and credit. Instead, special obligation debt is supported and repaid only by a dedicated State revenue source (e.g. Build Illinois Bonds are primarily supported and repaid through sales tax proceeds).

Finally, revenue bonds are not backed by the full faith and credit of the State, but by a specified revenue stream. Revenue bonds can be considered conduit debt, which implies no obligation for the State (e.g. Illinois Finance Authority bonds supported by project revenues or receipts). Revenue bonds can also be considered contingent or moral obligation debt, which means that if resources from the specified revenue stream are insufficient to support the debt service, the State is then obligated (e.g. Metropolitan Pier and Exposition Authority bonds). Finally, some revenue bonds are classified as indirect debt, which means that the asset is the property of a local government but part of the debt service comes from State resources (e.g. Illinois Sports Facilities Authority owns U. S. Cellular Park, paid in part by the hotel tax).

This report shows that total debt outstanding increased from \$70.3 billion in fiscal year 2013 to \$72.4 billion in fiscal year 2014, an increase of 3.0 percent.

When debt is issued, independent credit rating agencies attach a rating, which affects interest payments and the cost to Illinois taxpayers. As of June 30, 2014, the state's general obligation bond ratings were A3 with a Negative Outlook by Moody's Investors Services, A- with a Developing Outlook by Standard

&Poor's (S&P) Corporation, and A- with a Negative Outlook by Fitch Ratings. Since June 30, 2014, both Moody's and Fitch's ratings have remained unchanged, while S & P has revised their rating outlook to A- with a Negative Outlook.

The State's special obligation bond ratings as of June 30, 2014 for the Build Illinois bonds were AAA with a Stable Outlook by Standard and Poor's; AA+ with a Stable Outlook by Fitch Ratings; and A3 with a Negative Outlook by Moody's Investor Services.

I hope you find this information useful. If you have any questions or comments regarding this report, please contact my Office through our website, illinoiscomptroller.com, or call (217) 782-6000.

Sincerely,

Leslie Geissler Munger
Comptroller



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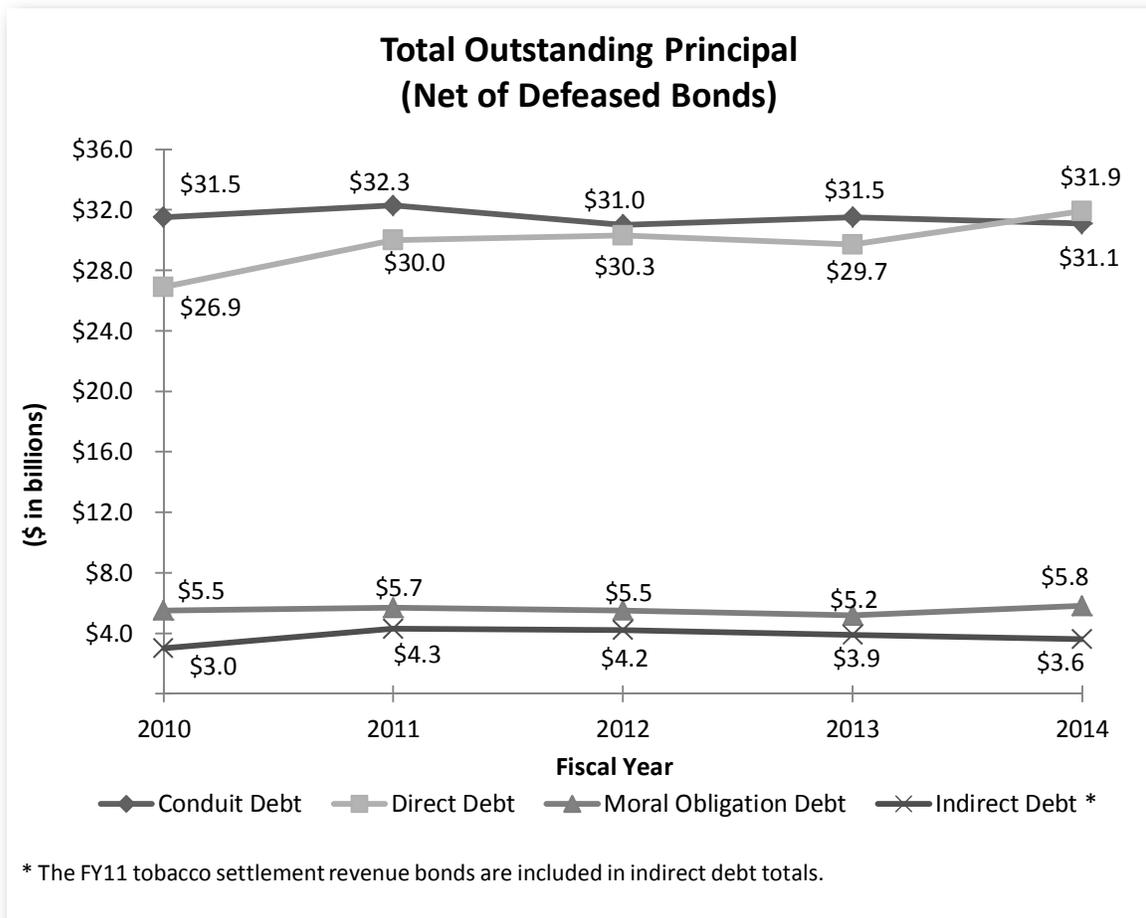
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TOTAL BONDED DEBT OUTSTANDING

Total outstanding principal for bonded indebtedness of the State of Illinois at June 30, 2014, was approximately \$72.4 billion (net of defeased bonds), an increase of \$2.1 billion (or 3.0%) from June 30, 2013. Overall, during the last four years, this amount has increased \$5.5 billion (or 8.2%) from the \$66.9 billion reported at June 30, 2010.

At June 30, 2014, the state’s general obligation bond ratings were as follows: Moody’s Investors Services-“A3 with a Negative Outlook,” Standard & Poor’s Corporation (S & P)-“A- with a Developing Outlook,” and Fitch Ratings-“A- with a Negative Outlook.” Since June 30, 2014, both Moody’s and Fitch’s ratings have remained unchanged, while S & P has revised their rating to A- with a Negative Outlook.

Of the principal outstanding as of June 30, 2014, the State is committed to repay \$31.9 billion “directly” and \$3.6 billion “indirectly.” In addition, the State appears “morally obligated and/or contingently” liable to repay \$5.8 billion of principal. The remaining \$31.1 billion is classified as “conduit” debt and does not require the State to commit resources to be used for repayment.



GENERAL AND SPECIAL OBLIGATION BONDS

Overview

General and special obligation bonds are commonly referred to as direct debt because the State is directly obligated for repayment. In fiscal year 2014, the State issued \$4.08 billion of direct debt consisting of \$3.68 billion in general obligation bonds and \$0.4 billion in special obligation bonds (exclusive of refunding). At June 30, 2014 the unspent portion of the proceeds from general obligation bonds was \$2.26 billion (including pending vouchers payable), and the unspent portion of the proceeds from special obligation bonds was \$0.41 billion. During fiscal year 2013, the State issued \$0.85 billion of general obligation bonds and \$0.3 billion of special obligation bonds.

In fiscal year 2014, no general obligation or special obligation refunding bonds were issued by the State. In fiscal year 2013, \$0.6 billion in special obligation refunding bonds were issued. No general obligation refunding bonds were issued during fiscal year 2013.

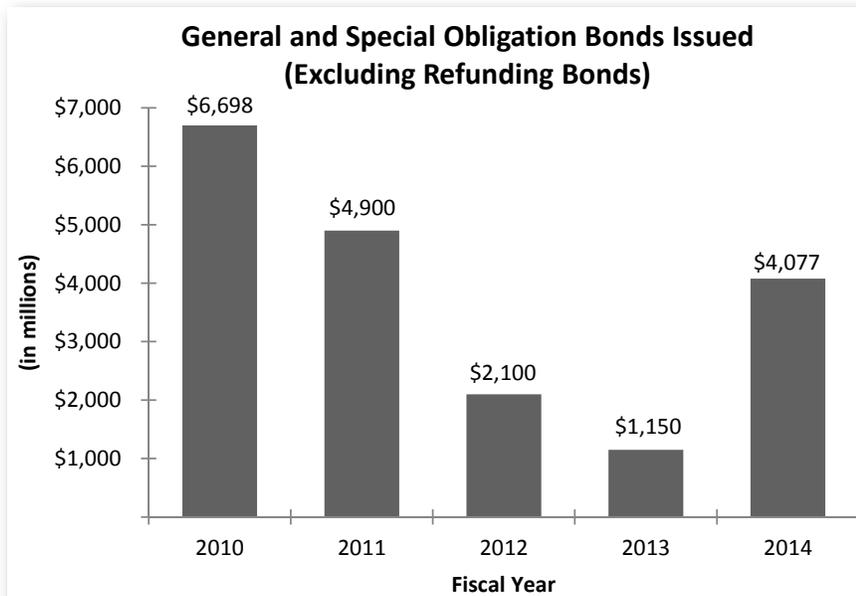
As of June 30, 2014, the State was authorized to issue \$57.8 billion of general obligation bonds (inclusive of refunding bonds) and \$6.4 billion of special obligation bonds (exclusive of refunding bonds). Of the authorized amount for general obligation bonds, \$46.5 billion have been issued for new purposes and \$7.9 billion of refunding bonds have been issued. In addition, of the

authorized amount for special obligation bonds, \$5.5 billion have been issued. An additional \$2.9 billion of special obligation refunding bonds have been issued.

Of the amount of general obligation bond proceeds total expenditure authorizations, \$93.4 million was appropriated for new projects during fiscal year 2014 (an increase from \$16.6 million in fiscal year 2013). Of the amount of special obligation total authorizations, \$312.3 million was appropriated for new projects during fiscal year 2014 (a decrease from \$357.7 million in fiscal year 2013). The \$31 billion capital plan, Illinois Jobs Now!, began in fiscal year 2010 with projects continuing through fiscal years 2011 and 2012 into fiscal years 2013 and 2014. General obligation bond appropriations, including reappropriations totaled \$9.4 billion, a decrease of \$1.6 billion from the previous year and special obligation bond appropriations, including reappropriations totaled \$2.0 billion, a decrease of \$240.1 million from the previous year.

General Obligation Debt

Section 9 of Article 9 of the State Constitution provides that the State may incur "full faith and credit" debt (general obligation bonds) for specific purposes in such amounts as provided either by the General Assembly with a three-fifths vote of each house or by a majority of electors voting in the general election.



GENERAL AND SPECIAL OBLIGATION BONDS

Public Act 98-0094, passed by the General Assembly during fiscal year 2013, and was signed into law July 17, 2013 by the Governor amending the General Obligation Bond Act (30 ILCS 330 et seq.) to increase authorization for Capital Development bonds to \$9.754 billion, Transportation 'B' bonds to \$5.862 billion, Transportation 'D' bonds to \$3.554 billion, School Construction bonds to \$4.750 billion, Anti-Pollution bonds to \$0.680 billion and Coal Development bonds to \$0.743 billion for a total increase of \$1.706 billion beginning in fiscal year 2014. Additionally, Public Act 98-0781 was passed by the General Assembly in fiscal year 2014, and signed by the Governor on July 22, 2014. It increased authorization for Transportation 'D' bonds by \$1.1 billion to \$4.654 billion, and reduced Coal Development bonds authorization by \$500 million to \$0.243 billion by eliminating the authorization for assistance for new electric generating facilities.

The \$3.675 billion of general obligation bonds issued during fiscal year 2014, plus bond premium, were deposited into: 1) Capital Development Bond Fund (\$539 million) for education, correctional purposes, conservation purposes, childcare and public and mental health facilities, state agencies, water resource management, grants to local governments and the open land trust program; 2) Transportation Series D Bond Fund (\$1.505 billion) for statewide projects; 3) Transportation Series B Bond Fund (\$958 million) for mass transit and aviation projects; 4) Transportation Series A Bond Fund (\$207 million) for highway improvement projects; 4) School Construction Bond Fund (\$566 million) for projects authorized by the School Construction Law 5) Anti-Pollution Bond Fund (\$45 million) for awards, grants and loans to local governments, and the Leaking Underground Storage Tank Program; and 6) Coal Development Bond Fund (\$6 million) for facility cost reports pursuant to the Illinois Power Agency Act and development costs pursuant to the Energy Conservation and Coal Development Act.

To provide for the manner of repayment of general obligation bonds, the Governor is required to include

an appropriation in each annual Illinois budget. The appropriation should be an amount sufficient to pay principal and interest in each fiscal year.

In 2010, Illinois issued five series of "Build America Bonds" for purposes of the Federal American Recovery and Reinvestment Act of 2009 ("ARRA"). Pursuant to the ARRA, the State expects to receive a cash subsidy payment from the United States Treasury on or about each interest payment date (the "Subsidy Payments"). The Subsidy Payments do not constitute the full faith and credit guarantee of the United States Government, but are required to be paid by the United States Treasury under ARRA. Any cash subsidy payments received by the State will be deposited into the State Treasury. Such payments are not pledged to secure repayment of the Bonds. The holders of the Bonds are not entitled to a tax credit as a result of the ownership of the Bonds.

Special Obligation Debt

Public Act 98-0094 passed by the General Assembly in fiscal year 2013 and signed into law on July 17, 2013 also amended the Build Illinois Bond Act (30 ILCS 425 et seq.) to increase authorization for Infrastructure purposes to \$3.223 billion, for Business Development to \$0.849 billion, for Education to \$1.944 billion and for Environmental purposes to \$0.230 billion for a total increase of \$0.542 billion beginning in fiscal year 2014.

The \$402 million of special obligation bonds issued in fiscal year 2014 were used for Build Illinois Program projects. Build Illinois Program appropriations decreased by \$927.6 million overall from fiscal year 2013; projects consisting of grants to local governments for infrastructure purposes decreased \$105.8 million; higher education and health facilities decreased \$67.3 million; business development decreased \$52.2 million and projects for environmental purposes decreased \$16.0 million. In addition, there was no appropriation for refunding in fiscal year 2014, a decrease of \$686.2 million from fiscal year 2013.

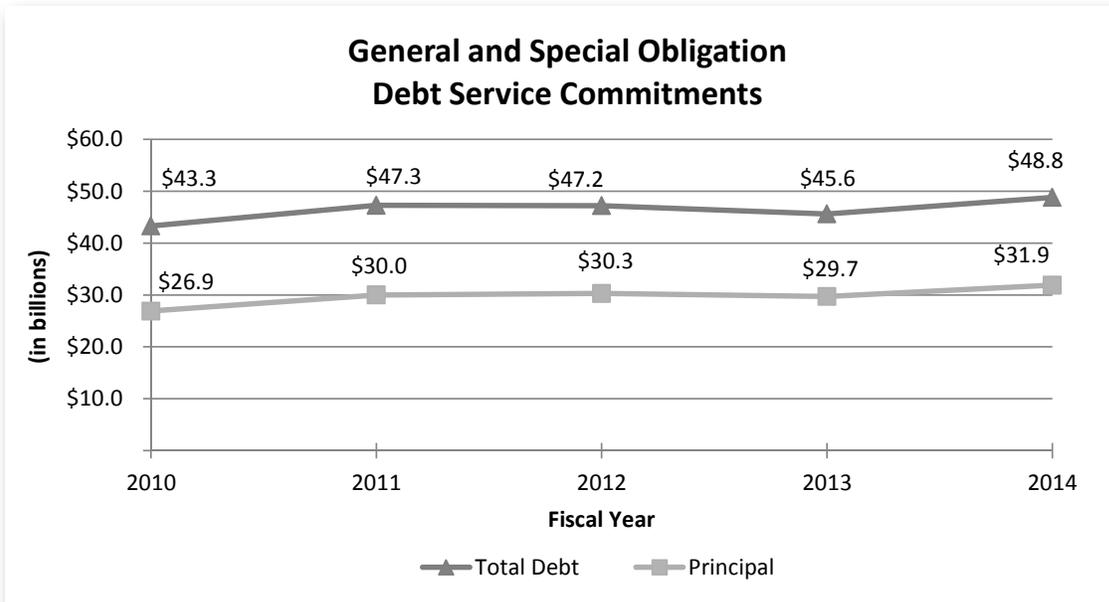
GENERAL AND SPECIAL OBLIGATION DEBT SERVICE COMMITMENTS

As of June 30, 2014, general and special obligation future debt service commitments totaled \$48.8 billion (\$31.9 billion principal and \$16.9 billion interest). Total debt service commitments increased by 9.2% during fiscal year 2011, decreased by 0.2% during fiscal year 2012, decreased by 3.4% during fiscal year 2013 and increased by 7.2% during fiscal year 2014.

The growth in debt service commitments in recent years is due to the State's new capital plan of approximately \$31 billion that began in fiscal year 2010 with projects continuing through fiscal years 2011, 2012,

2013 and into fiscal year 2014. Prior to that, the State had not had a new capital plan since fiscal year 2003. In addition, \$3.47 billion in pension funding bonds were issued during fiscal year 2010 and \$3.70 billion were issued in fiscal year 2011 contributing to debt service growth.

No general obligation refunding bonds or special obligation refunding bonds were issued by the State in fiscal year 2014.



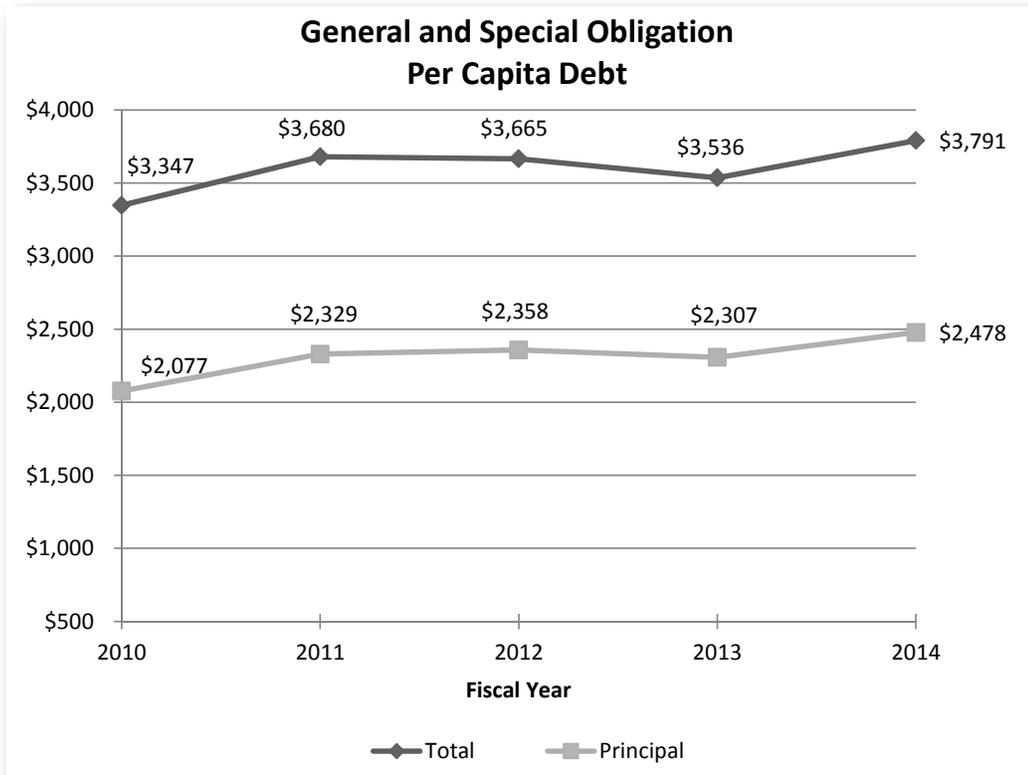
PER CAPITA DEBT

The cost each Illinois citizen would have to bear if the State would repay its outstanding general and special obligation debt is \$3,791. The \$255 increase from the prior fiscal year amount of \$3,536 is the result of a \$171 increase in the per capita principal portion of the outstanding debt, and an \$84 increase in the interest portion. Since fiscal year 2010, total per capita debt has increased \$444 (or 13%).

The per capita principal of Illinois' general and special obligation debt was \$2,478 at the end of fiscal year 2014. According to Moody's 2014 report on state debt medians, the State of Illinois was ranked 7th nationally in net tax-supported debt per capita. The debt medians report also looks at debt as a percentage of personal income and as a percentage of gross state domestic product. The analysis reviews tax-exempt and taxable obligations issued by Illinois and supported by the state's tax base.

There were five states that had net tax-supported debt per capita amounts exceeding \$3,000. Connecticut tax-supported per capita debt was \$5,457, followed by Massachusetts with \$4,999, Hawaii with \$4,727, New Jersey with \$3,989, New York with \$3,204 and Washington with \$2,924. Delaware, California, Rhode Island and Kentucky reported amounts exceeding \$2,000 with \$2,485, \$2,465, \$2,064, and \$2,037, respectively.

Of Illinois' neighboring states, Kentucky had per capita net tax-supported debt of \$2,037; Wisconsin had per capita debt of \$1,845; Missouri, \$668; Indiana, \$533; and Iowa, \$275. The states of Indiana, Iowa, and Kentucky did not report any general obligation debt.



GENERAL AND SPECIAL OBLIGATION ANNUAL DEBT SERVICE EXPENDITURES

Debt Service Repayment Sources

Bond issues for state construction projects cannot exceed a 25-year repayment period (30-year repayment period prior to fiscal year 2005). Sources of these repayments originate from the following:

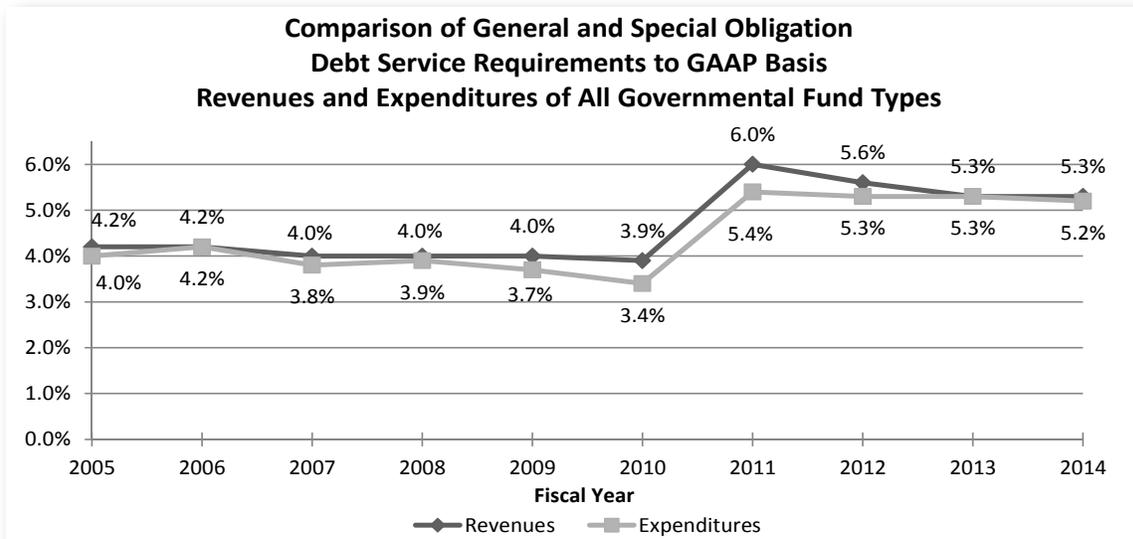
- general sources of revenues, (e.g., income tax, sales tax, inheritance tax, etc., deposited into the General Revenue Fund; motor fuel tax, etc. deposited into the Road Fund; one percent of the 7 percent telecommunications tax and General Revenue Fund transfers deposited into the School Infrastructure Fund; and the portion of revenues from the Video Gaming Act, Vehicle Code, state lottery, etc. deposited into the Capital Projects Fund),
- a dedicated portion of the sales tax, hotel operators tax and vehicle use tax deposited into the Build Illinois Fund, and
- originally, a dedicated portion of the horse racing privilege tax was deposited into the Metropolitan Exposition, Auditorium and Office Building Fund; subsequent to the abolishment of the horse racing privilege tax, the State annually uses amounts from the General Revenue Fund to pay this debt service.

The monies collected to pay the debt service for these bonds is transferred to various debt service funds either on deposit in the State Treasury or held by bond trustees to be used solely for the repayment of the bonds. As of June 30, 2014 the balance in these debt service funds was \$1.778 billion, attributable to the repayment of general and special obligation debt.

Comparison to Governmental Funds

Debt service expenditures for general and special obligation bonds fluctuate when looked at as a percent compared to total expenditures for governmental funds on a Generally Accepted Accounting Principles (GAAP) basis. As the chart below shows, debt service expenditures have fluctuated between a low of 3.4% of GAAP basis expenditures in fiscal year 2010 to a high of 5.4% in fiscal year 2011. This rate decreased from 5.3% to 5.2% in the current fiscal year.

The ratio of debt service requirements to the amount of GAAP basis revenues has also fluctuated between a low of 3.9% in fiscal year 2010 to a high of 6.0% in fiscal year 2011. This rate remained constant from the previous fiscal year at 5.3% for the current fiscal year.



TYPES OF REVENUE BONDS

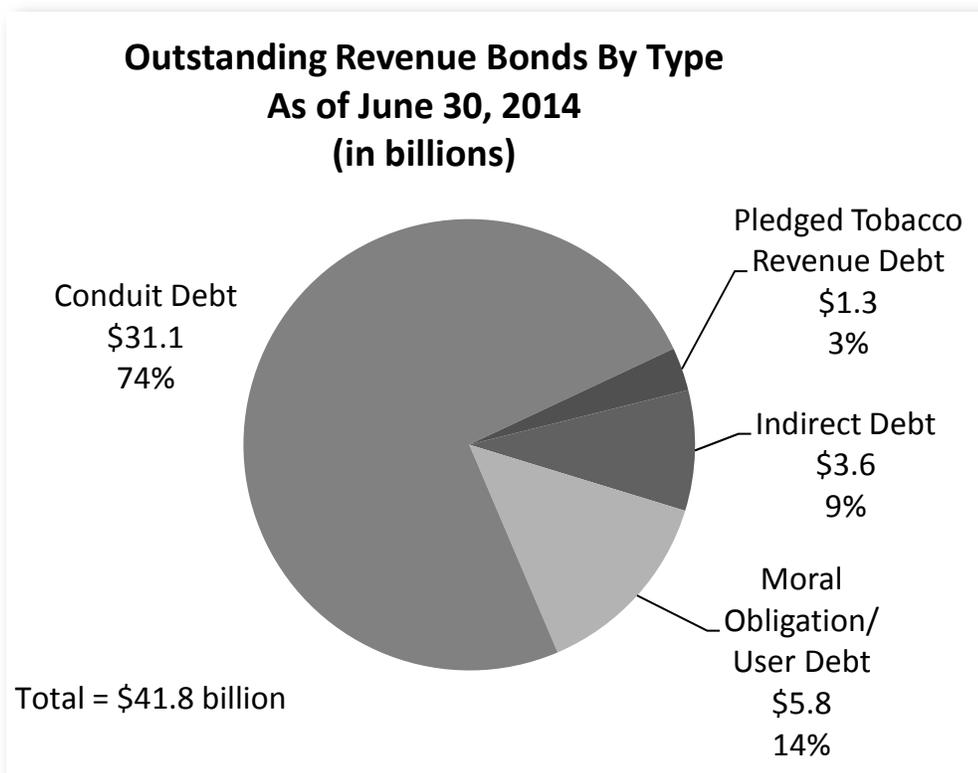
Overview

Revenue bonds outstanding totaled \$41.8 billion at June 30, 2014, of which \$31.1 billion (74%) was classified as conduit debt, \$5.8 billion (14%) as moral obligation debt and contingent debt, \$3.6 billion (9%) was classified as indirect debt and \$1.3 billion (3%) was pledged tobacco settlement debt.

Statutory Authorization and Types

The State Constitution provides for State agencies to issue bonds (revenue bonds) which are not “full faith and credit” debt. Accordingly, these revenue bonds pledge the income to be derived from the asset constructed to retire the bond issue.

Revenue bonds of State agencies can be classified into three major types. The majority may be basic revenue bonds, pledging only the revenues derived from the facilities constructed and issued without any commitment on the State (conduit debt). In addition, the State may be asked to consider in some instances, by statute, to meet the debt service requirements if revenues should prove insufficient (moral obligation and contingent debt). Revenue bonds may also be issued based on statutory authorization which designates State revenue sources for their repayment either in whole or in part (indirect debt). Pledged tobacco settlement revenue bonds are issued with the pledged tobacco settlement payments to the State as their revenue source for repayment.



REVENUE BONDS - CONDUIT DEBT

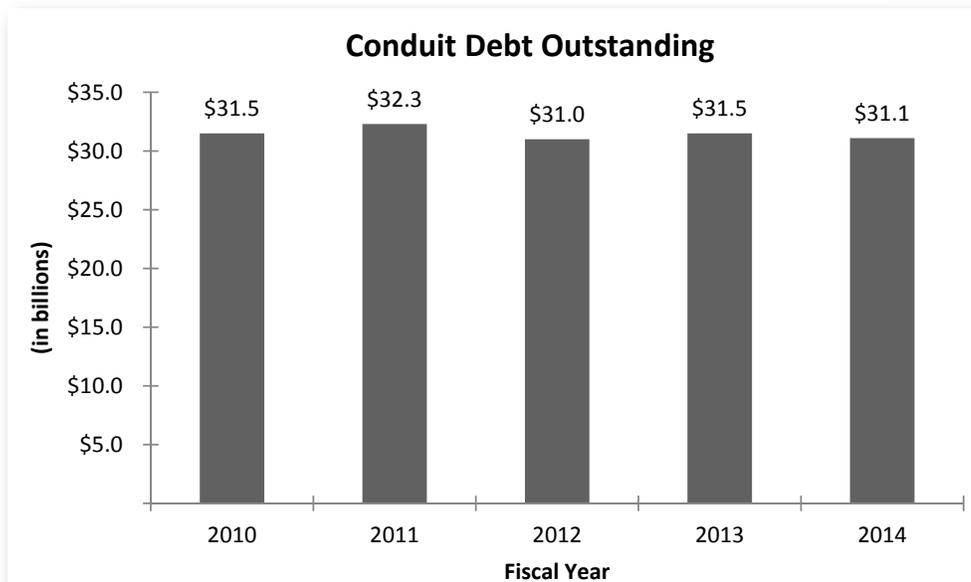
What is Conduit Debt?

Conduit debt consists of bonds which the State is clearly not required to assist in the repayment of debt service costs. For example, the Illinois Finance Authority issues debt in support primarily of industrial and local government infrastructure construction and/or expansion projects. The monies used to repay these bonds are entirely paid from the industry or local government's annual resources and the State has no obligation to assist in its repayment.

Debt Outstanding

Conduit debt outstanding has fluctuated over recent years. In fiscal year 2011, conduit debt increased \$0.8 billion (or 2.5%) to \$32.3 billion from fiscal year 2010. Conduit debt then decreased \$1.3 billion (or 4.1%) to \$31.0 billion in fiscal year 2012 and then increased slightly to \$31.5 billion in fiscal year 2013. Conduit debt then decreased slightly by \$0.4 billion between fiscal years 2013 and 2014. These small increases and decreases were due to the net of small increases and decreases across all of the conduit debt issuing agencies, with the largest increase of \$0.4 and \$0.3 billion at the Illinois State Toll Highway Authority in fiscal year 2013 and 2014 respectively.

Conduit Debt Outstanding	
As of June 30, 2014	
(in billions)	
Illinois Finance Authority	\$ 23.9
Illinois State Toll Highway Authority	4.7
Illinois Housing Development Authority	1.6
Other	0.9
Total	\$ 31.1



REVENUE BONDS - MORAL OBLIGATION AND CONTINGENT DEBT

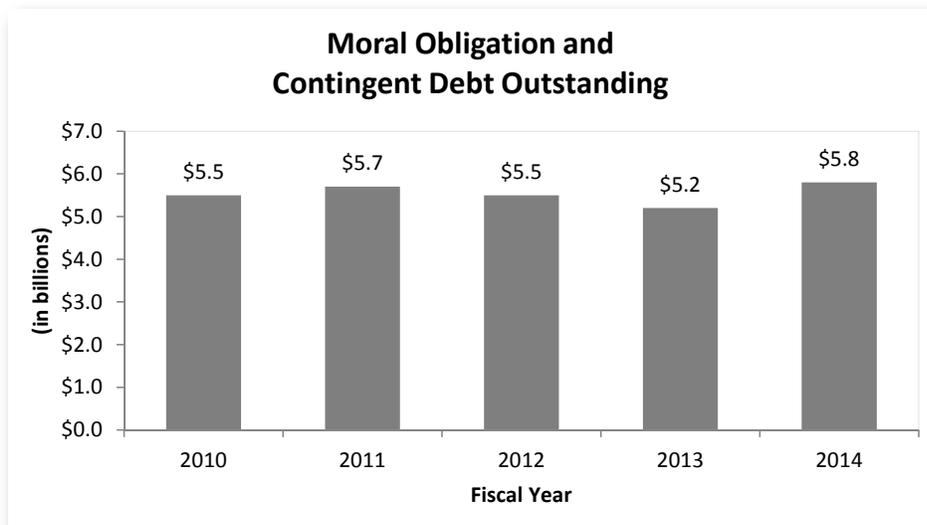
What is Moral Obligation Debt?

Moral obligation debt is found in and derived from the language of the pertinent laws, the expressions of the financial community regarding these obligations, and the usage of the funds. In the event it is determined that the monies will not be available for payment of principal and interest of these obligations, the Governor is to include the shortfall amount in the State budget for payment from the general resources of the State.

What is Contingent Debt?

Contingent debt is debt which normally would be repaid by revenues generated by the project, but certain circumstances would require the State to assist in

the repayment. For example, in the construction of student housing buildings financed for and through the State Universities, the resources used to pay the annual debt service of these bonds are the receipts collected from the project itself. But, where the Universities determine that the project receipts will be insufficient to meet their debt service requirements, they have the statutory authority to redirect other revenues (i.e., student tuition). These other revenues are normally used to meet annual operating needs. Thus, the redirection of these other revenues might result in a need for more State General Revenue Fund dollars to support the annual higher education program costs.

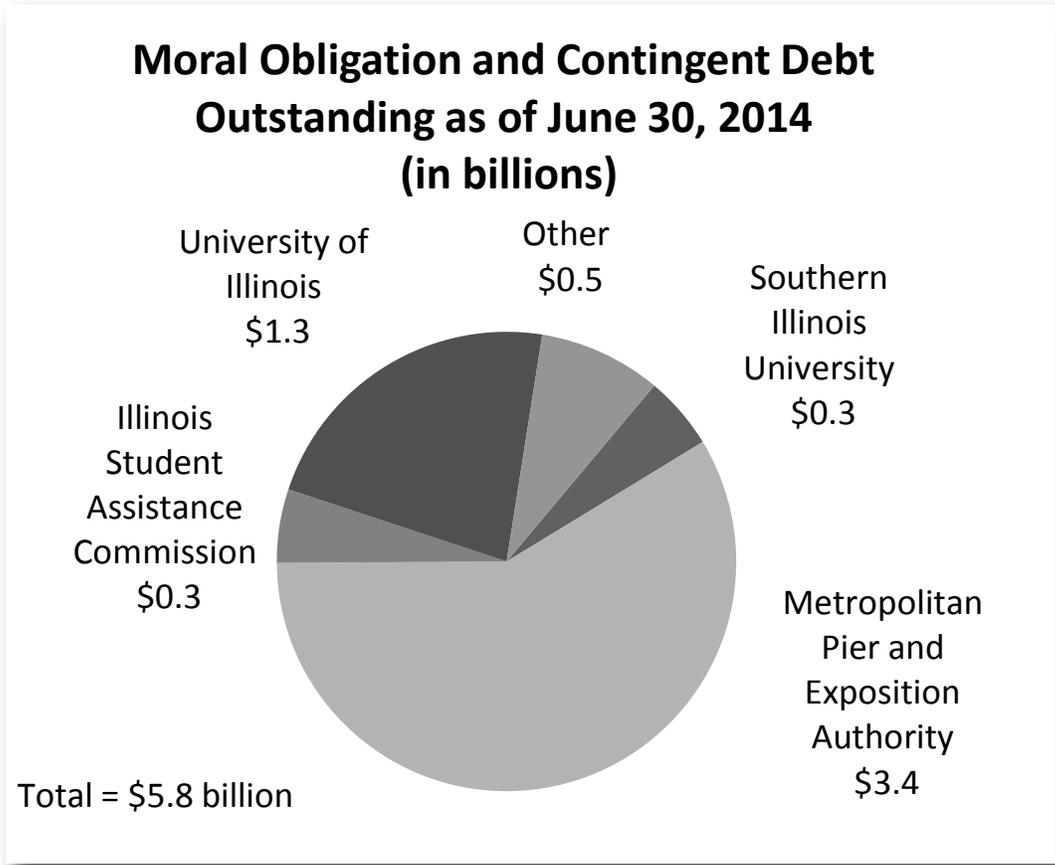


REVENUE BONDS - MORAL OBLIGATION AND CONTINGENT DEBT

Debt Outstanding

Total moral obligation debt outstanding has remained fairly steady over the last five years, rising from \$5.5 billion in fiscal year 2010 to \$5.8 billion in fiscal year 2014. Outstanding debt increased slightly in fiscal year 2014, and the majority of the \$0.5 billion increase this year was attributed to the \$0.4 billion increase in the Metropolitan Pier and Exposition Authority's outstanding debt from fiscal year 2013.

Moral Obligation and Contingent Debt Outstanding	
As of June 30, 2014	
(in billions)	
Metropolitan Pier and Exposition Authority	\$ 3.4
University of Illinois	1.3
Illinois Student Assistance Commission	0.3
Southern Illinois University	0.3
Other	0.5
Total	<u>\$ 5.8</u>



REVENUE BONDS - INDIRECT DEBT

Nature of Indirect Debt

Constructed assets which are obtained from indirect debt proceeds are property of the local governments (or other entities). However, the debt service costs require annual appropriations from “public funds” of the State. For example, the Illinois Sports Facilities Authority receives a portion of the Hotel Operator’s Occupation Tax for meeting the State’s commitment to pay a portion of debt service on bonds issued.

State Resources Committed

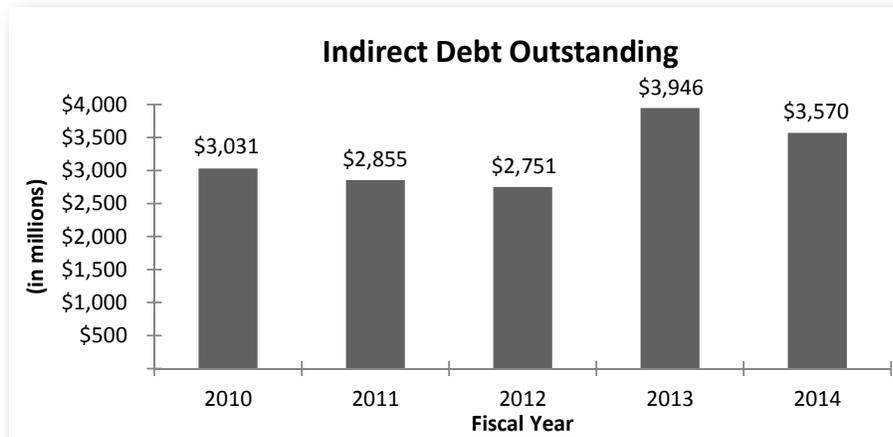
During fiscal year 2014, outstanding indirect debt decreased by \$376 million (or 9.5%), attributed to the net of increases and decreases across all indirect debt. Indirect debt has increased \$539 million (or 17.8%) from \$3.031 billion in fiscal year 2010 to \$3.570 billion at June 30, 2014.

The Regional Transportation Authority (RTA) comprises the largest portion (37.3%) of the indirect debt. The RTA issues bonds to be used for Strategic Capital Improvement Projects (SCIP). These projects are used to acquire, repair or replace public transportation facilities in the metropolitan region as approved by the Governor. During years in which the SCIP bonds are outstanding, the State must transfer from

the General Revenue Fund to the Public Transportation Fund an amount to be paid directly to the RTA. These bonds were first issued during fiscal year 1992 and have an outstanding balance of \$1.331 billion at June 30, 2014.

The chart below shows indirect debt outstanding from fiscal year 2010 to fiscal year 2014.

Regional Transportation Authority (SCIP)	\$ 1,331
Illinois Department of Employment Security	1,051
Illinois Sports Facilities Authority	491
University of Illinois Certificates of Participation	366
Metropolitan Pier and Exposition Authority	-
Certificates of Participation:	
Eastern Illinois University	90
Southern Illinois University	43
Department of Transportation, Dist. #1 HQ	14
Illinois State University	56
Western Illinois University	27
Governor’s Office of Management and Budget	11
Other (including non-State-issued Certificates of Participation of \$19)	90
Total	\$ 3,570

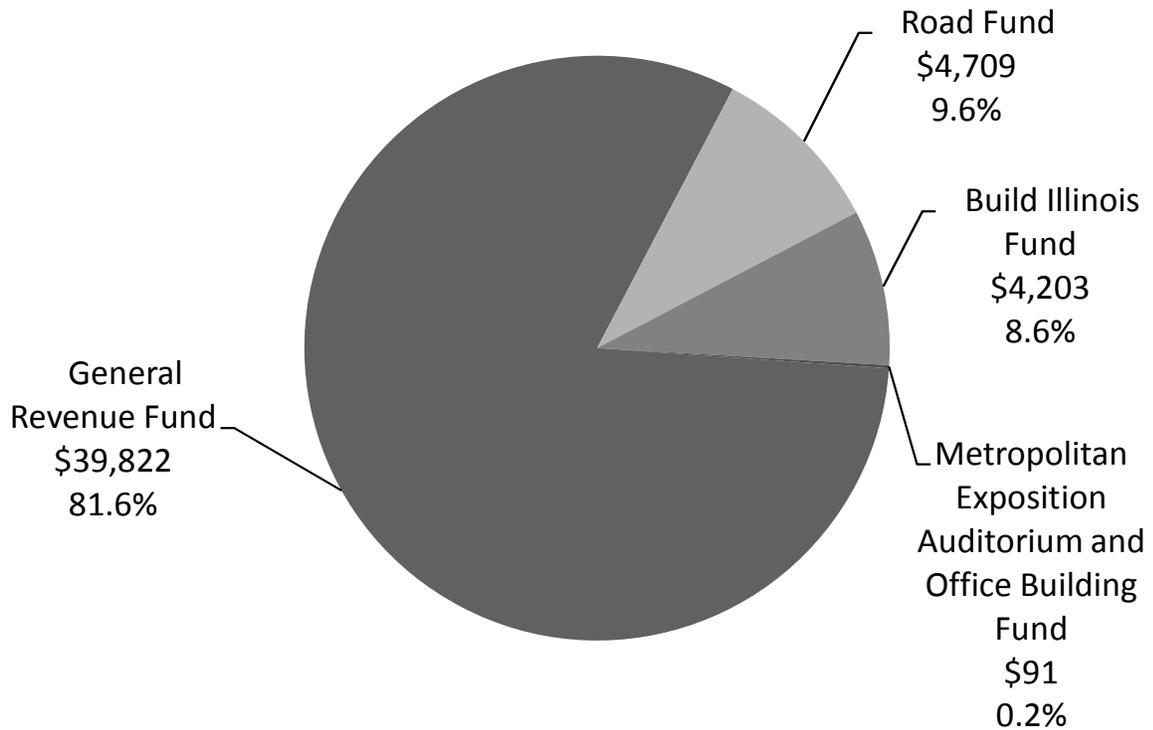


APPENDIX A

Schedule of General and Special Obligation Debt Retirement

As of June 30, 2014

(in millions)



State of Illinois
Schedule of General and Special Obligation Debt Retirement
As of June 30, 2014
(In Thousands \$)

General Obligation Bonds

FY	General Revenue Fund		Road Fund		Total	
	Principal	Interest	Principal	Interest	Principal	Interest
2015	\$ 1,841,907	\$ 1,344,697	\$ 193,709	\$ 165,525	\$ 2,035,616	\$ 1,510,222
2016	1,446,126	1,270,671	183,982	157,068	1,630,108	1,427,739
2017	1,750,509	1,199,144	176,381	146,806	1,926,890	1,345,950
2018	1,757,939	1,101,853	170,854	137,285	1,928,793	1,239,138
2019	1,755,466	1,008,544	164,666	128,602	1,920,132	1,137,146
2020	887,781	917,467	156,342	120,456	1,044,123	1,037,923
2021	924,481	866,574	153,303	112,453	1,077,784	979,027
2022	945,353	810,437	157,815	103,635	1,103,168	914,072
2023	984,906	766,429	160,070	94,768	1,144,976	861,197
2024	1,026,888	708,789	152,923	85,545	1,179,811	794,334
2025	1,048,206	656,564	139,288	78,294	1,187,494	734,858
2026	1,107,965	600,420	140,435	69,064	1,248,400	669,484
2027	1,081,652	544,825	125,033	61,610	1,206,685	606,435
2028	1,160,227	487,265	130,032	54,049	1,290,259	541,314
2029	1,230,694	424,558	136,916	45,678	1,367,610	470,236
2030	1,293,703	360,756	118,796	38,091	1,412,499	398,847
2031	1,364,564	293,610	103,891	31,292	1,468,455	324,902
2032	1,394,208	222,997	90,366	25,411	1,484,574	248,408
2033	1,442,214	150,227	91,651	19,888	1,533,865	170,115
2034	363,253	73,660	103,781	13,747	467,034	87,407
2035	303,524	54,429	76,717	8,079	380,241	62,508
2036	244,624	37,443	37,377	3,665	282,001	41,108
2037	214,584	25,314	19,417	1,995	234,001	27,309
2038	166,103	14,230	12,897	977	179,000	15,207
2039	139,000	5,547	8,000	286	147,000	5,833
	<u>\$ 25,875,877</u>	<u>\$ 13,946,450</u>	<u>\$ 3,004,642</u>	<u>\$ 1,704,269</u>	<u>\$ 28,880,519</u>	<u>\$ 15,650,719</u>

NOTE: General Revenue Fund includes bonds for which transfers from the Capital Projects Fund and the School Infrastructure Fund support the debt service payments.

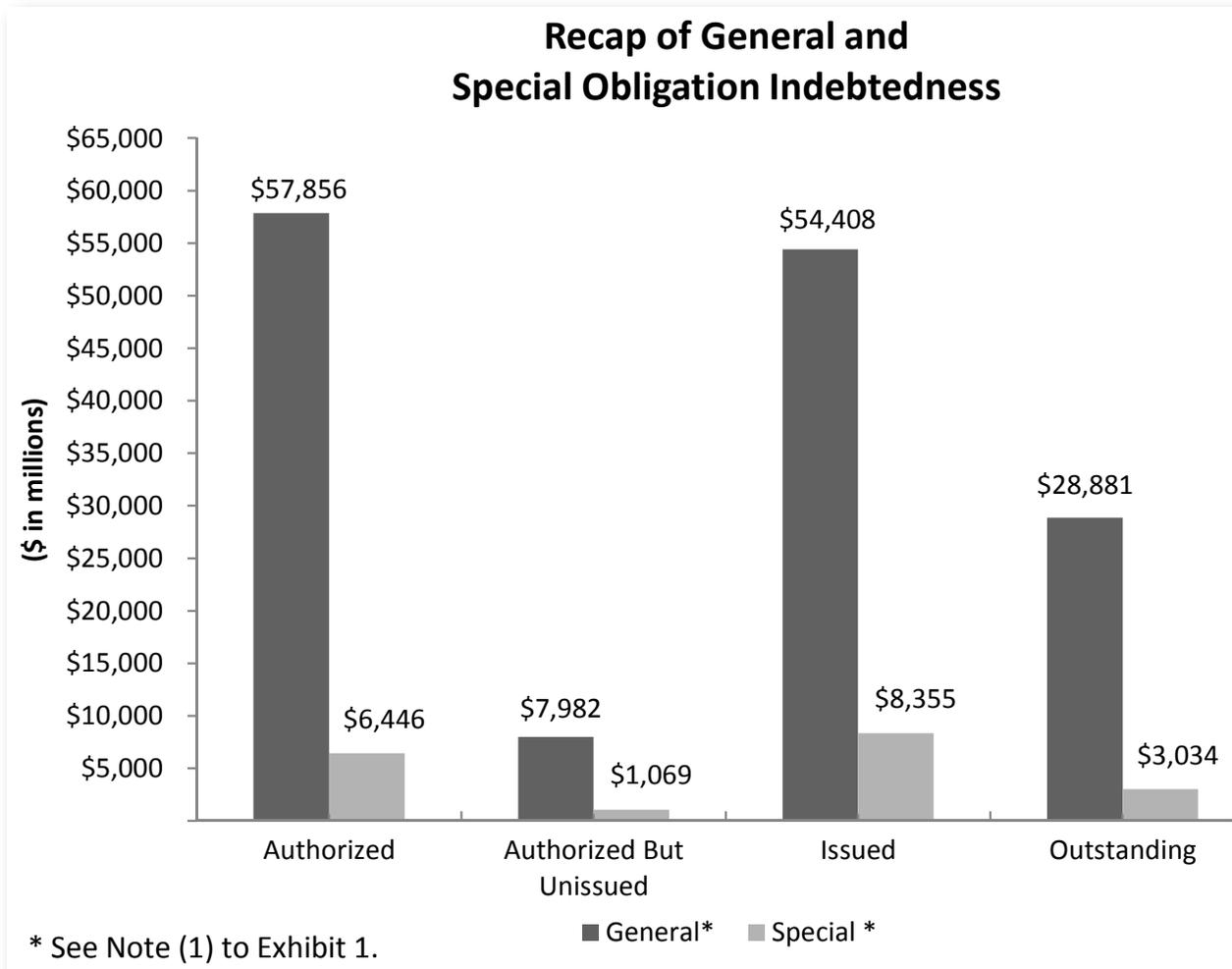
State of Illinois
Schedule of General and Special Obligation Debt Retirement
As of June 30, 2014
(In Thousands \$)

Special Obligation Bonds							
FY	Build Illinois Fund		Metropolitan Exposition Office Building Fund		Total		Grand Total
	Principal	Interest	Principal	Interest	Principal	Interest	
2015	\$ 233,376	\$ 136,604	\$ 11,415	\$ 2,492	\$ 244,791	\$ 139,096	\$ 3,929,725
2016	234,430	119,231	12,020	1,830	246,450	121,061	3,425,358
2017	219,410	110,301	5,488	8,946	224,898	119,247	3,616,985
2018	204,650	101,281	5,669	8,764	210,319	110,045	3,488,295
2019	191,660	92,663	5,876	8,559	197,536	101,222	3,356,036
2020	175,615	84,337	6,103	8,328	181,718	92,665	2,356,429
2021	144,755	76,833	5,405	170	150,160	77,003	2,283,974
2022	155,215	70,774	0	0	155,215	70,774	2,243,229
2023	143,930	64,062	0	0	143,930	64,062	2,214,165
2024	136,735	57,820	0	0	136,735	57,820	2,168,700
2025	135,620	51,554	0	0	135,620	51,554	2,109,526
2026	133,770	45,470	0	0	133,770	45,470	2,097,124
2027	112,165	39,419	0	0	112,165	39,419	1,964,704
2028	90,665	34,187	0	0	90,665	34,187	1,956,425
2029	90,665	30,066	0	0	90,665	30,066	1,958,577
2030	82,560	25,933	0	0	82,560	25,933	1,919,839
2031	87,540	22,259	0	0	87,540	22,259	1,903,156
2032	81,540	18,242	0	0	81,540	18,242	1,832,764
2033	81,540	14,525	0	0	81,540	14,525	1,800,045
2034	81,540	10,791	0	0	81,540	10,791	646,772
2035	59,460	7,120	0	0	59,460	7,120	509,329
2036	59,460	4,577	0	0	59,460	4,577	387,146
2037	29,250	2,033	0	0	29,250	2,033	292,593
2038	16,750	774	0	0	16,750	774	211,731
2039	0	0	0	0	0	0	152,833
	<u>\$ 2,982,301</u>	<u>\$ 1,220,856</u>	<u>\$ 51,976</u>	<u>\$ 39,089</u>	<u>\$ 3,034,277</u>	<u>\$ 1,259,945</u>	<u>\$ 48,825,460</u>

APPENDIX B

Recap of General and Special Obligation Indebtedness

As of June 30, 2014
(in millions)



STATE OF ILLINOIS
 RECAP OF GENERAL AND SPECIAL OBLIGATION INDEBTEDNESS
 AS OF JUNE 30, 2014
 (IN THOUSANDS \$)

Exhibit I

BONDS	STATUTORY REFERENCE	AUTHORIZED	AUTHORIZED BUT UNISSUED (1)	ISSUED (2)	OUTSTANDING (3)
General:					
Multiple Purpose (4).....	30 ILCS 330/2	\$ 53,425,950.743	\$ 7,981,692.896	\$ 49,978,045.590	\$ 28,880,519 (5)
Anti-Pollution.....	30 ILCS 405/1	599,000.000	-- --	599,000.000	-- --
Capital Development.....	30 ILCS 420/1	1,737,000.000	-- --	1,737,000.000	-- --
Coal Development.....	20 ILCS 1110/1	35,000.000	-- --	35,000.000	-- --
School Construction.....	30 ILCS 390/1	330,000.000	-- --	330,000.000	-- --
Transportation -	30 ILCS 415/1				
Series "A".....		1,326,000.000	-- --	1,326,000.000	-- --
Series "B".....		403,000.000	-- --	403,000.000	-- --
		<u>\$ 57,855,950.743</u>	<u>\$ 7,981,692.896</u>	<u>\$ 54,408,045.590</u>	<u>\$ 28,880,519</u>
Special:					
Build Illinois.....	30 ILCS 425/2	\$ 6,246,009.000	\$ 905,302.017	\$ 5,340,706.983	\$ 1,982,841 (5)
Build Illinois Refunding.....	30 ILCS 425/15	Unlimited	-- --	2,665,863.858	999,460 (5)
Civic Center.....	30 ILCS 355/7	200,000.000	163,789.268	171,485.732	36,211
Civic Center Refunding.....	30 ILCS 355/7	Unlimited	-- --	176,515.000	15,765
		<u>\$ 6,446,009.000</u>	<u>\$ 1,069,091.285</u>	<u>\$ 8,354,571.573</u>	<u>\$ 3,034,277</u>
		<u>\$ 64,301,959.743</u>	<u>\$ 9,050,784.181</u>	<u>\$ 62,762,617.163</u>	<u>\$ 31,914,796</u>

NOTES TO EXHIBIT I
JUNE 30, 2014
(IN THOUSANDS \$)

- (1) Per the statutory authorization for General Obligation Refunding bonds, the "Authorized But Unissued" amount represents \$4.839 billion authorized less principal outstanding. In addition, per the statutory authorization for Civic Centers, the "Authorized But Unissued" amount represents \$200 million less principal outstanding. Also, Special Obligation bond statutory authorizations allow for an unlimited amount of refunding bonds that may be issued.
- (2) See Exhibit III for schedule listing, within bond type, the status of each bond issue.
- (3) For bonds issued prior to August 1, 1983 and general obligation capital appreciation bonds (college savings bonds) issued subsequent to August 1, 1983, the Treasurer follows the procedure of making the principal and interest payments on the maturing date to a paying agent who makes the payment to the "bondholder." If the bondholder does not present the maturing bonds and coupons within two years, the money is returned to the Treasurer's Unclaimed Property Division and deposited into the Treasurer's "Unclaimed Property Trust Fund."
- (4) Public Act 83-1490 reduced the bond authorizations of all previous bond acts, with the exception of the University Building and Public Welfare Bond Acts, to an amount equal to the amount of bonds issued and created the General Obligation Bond Act. The General Obligation Bond Act consolidated all the previous individual bond purposes and provides for the issuance of multi-purpose bonds (see Exhibit II). As of June 30, 2014 the General Obligation Bond multiple purposes were designated as follows:

BONDS	STATUTORY REFERENCE	AUTHORIZED	AUTHORIZED BUT UNISSUED (1)	ISSUED (2)	OUTSTANDING	
Multiple Purpose-						
Anti-Pollution	30 ILCS 330/6	\$ 679,715.000	\$ 88,654.200	\$ 591,060.800	\$ 167,899.686	(5)
Capital Development	30 ILCS 330/3	9,753,963.443	1,873,435.482	7,880,527.961	2,262,589.328	(5)
Coal Development	30 ILCS 330/7	742,700.000	587,893.900	154,806.100	53,991.422	(5)
Pension Contribution	30 ILCS 330/7.2	17,562,348.300	396,348.300	17,166,000.000	13,793,200.000	
Medicaid Enhancement	30 ILCS 330/7.3	250,000.000	3,905.000	246,095.000	0.000	
School Construction	30 ILCS 330/5	4,750,000.000	513,382.614	4,236,617.386	1,971,527.200	(5)
Transportation Series "A"	30 ILCS 330/4	5,432,129.000	161,290.935	5,270,838.065	2,393,981.948	(5)
Transportation Series "B"	30 ILCS 330/4	5,862,270.000	2,370,409.212	3,491,860.788	2,013,713.849	(5)
Transportation Series "D"	30 ILCS 330/4	3,553,800.000	482,124.749	3,071,675.251	2,888,839.241	
Refunding	30 ILCS 330/16	4,839,025.000	1,504,248.504	7,868,564.239	3,334,776.496	(5)
Total		<u>\$ 53,425,950.743</u>	<u>\$ 7,981,692.896</u>	<u>\$ 49,978,045.590</u>	<u>\$ 28,880,519.170</u>	

NOTES TO EXHIBIT I
 JUNE 30, 2014
 (IN THOUSANDS \$)

(5) The State has issued General Obligation Refunding Bonds which were used to advance refund portions of certain callable maturities of previously issued State of Illinois General Obligation Bonds (Refunded Bonds). In order to provide for the refunding, portions of the proceeds of the bonds were used to purchase United States Treasury Obligations, the principal together with the interest to be earned thereon and a beginning cash deposit will be sufficient (i) to pay when due the interest on the Refunded Bonds on their redemption dates, (ii) to redeem the Refunded Bonds on their respective redemption dates at their redemption prices, and (iii) to pay the agreed fees of the Escrow Agent. The following refunded bonds remain outstanding as of June 30, 2014:

BOND ISSUE	TOTAL PRINCIPAL OUTSTANDING
Multiple Purpose	
Series 2004 (Sept).....	20,370
Series 2005 (Sept).....	23,600
Series 2009 A (Sept).....	3,500
	\$ 47,470

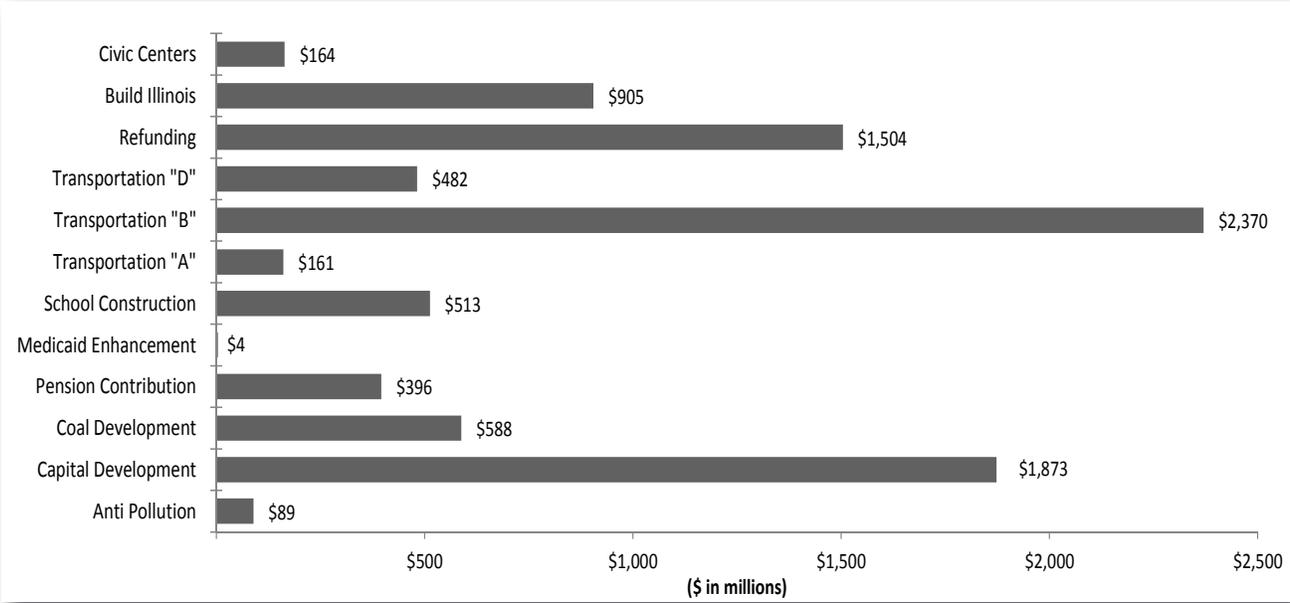
In addition, the State issued Build Illinois Refunding Bonds and Civic Center Refunding Bonds which were used to advance refund portions of certain callable maturities of previously issued Build Illinois Bonds and Civic Center Bonds (Refunded Bonds). In order to provide for the refunding, portions of the bonds were used to purchase United States Treasury Obligations, the principal together with the interest to be earned thereon and a beginning cash deposit will be sufficient (i) to pay when due the interest on the Refunded Bonds on their respective redemption dates, (ii) to redeem the Refunded Bonds on their respective redemption dates at their redemption prices, and (iii) to pay the agreed fees of the Escrow Agent. Previously refunded Civic Center bonds have been subsequently paid and are no longer outstanding. The following refunded bonds remain outstanding as of June 30, 2014:

BOND ISSUE	TOTAL PRINCIPAL OUTSTANDING
Series 1992-P.....	31,960
Series Nov 2002.....	4,815
Series Feb 2005.....	25,000
Series Jun 2005.....	63,760
Series Mar 2006.....	17,580
Series Jun 2006.....	56,635
Series July 2007.....	17,885
Series Dec 2009B.....	36,340
	\$ 253,975

APPENDIX C

Summary of Authorized General and Special Obligation Indebtedness Which Have Unissued Authorizations

As of June 30, 2014
(in millions)



STATE OF ILLINOIS
SUMMARY OF AUTHORIZED GENERAL AND SPECIAL OBLIGATION INDEBTEDNESS
WHICH HAVE UNISSUED AUTHORIZATIONS
AS OF JUNE 30, 2014
(IN THOUSANDS \$)

Exhibit II

DESCRIPTION	STATUTORY AUTHORIZATION As Allocated Per Statute	ISSUED (1) As Allocated Per Statute	AUTHORIZED BUT UNISSUED (2) As Allocated Per Statute
MULTIPLE PURPOSE:			
ANTI-POLLUTION-			
The total authorized amount is to be used in the following specific manner:			
For grants to units of local governments for the purpose of providing funds for the planning, financing and construction of municipal sewage treatment works and solid waste disposal facilities and for making deposits into the Water Pollution Control Revolving Fund to provide assistance in accordance with the provisions of Title IV-A.....			
	\$ 443,215.000	\$ 367,352.224	\$ 75,862.776
For payment of claims submitted to the State and approved for payment under the Leaking Underground Storage Tank Program in Title XVI of the Environmental Protection Act.....			
	236,500.000	223,708.576	12,791.424
	<u>\$ 679,715.000</u>	<u>\$ 591,060.800</u>	<u>\$ 88,654.200</u>
CAPITAL DEVELOPMENT (See Note 3)-			
The total authorized amount is to be used in the following specific manner:			
For educational purposes by State universities and colleges, the Illinois Community College Board and for grants to public community colleges.....			
	\$ 3,393,228.000	\$ 2,620,906.082	\$ 772,321.918
For correctional purposes at State prisons and correctional centers.....			
	1,648,420.000	1,428,520.973	219,899.027
For open spaces, recreational and conservation purposes and the protection of land.....			
	599,183.000	543,208.328	55,974.672
For child care facilities, mental and public health facilities and facilities for the care of disabled veterans and their spouses.....			
	751,317.000	668,096.685	83,220.315
For use by the State, its departments, authorities, public corporations, commissions and agencies.....			
	2,152,790.000	1,715,064.642	437,725.358
For cargo handling facilities and breakwaters used by port districts.....			
	818.100	-- --	818.100
For water resources management projects.....			
	297,177.074	225,466.533	71,710.541
For the provision of facilities for food production research and related instructional and public service activities at the State universities and public community colleges.....			
	16,940.269	16,871.300	68.969
For grants by the Secretary of State for central library facilities and by the Capital Development Board to units of local government for public library facilities.....			
	36,000.000	23,758.119	12,241.881

STATE OF ILLINOIS
SUMMARY OF AUTHORIZED GENERAL AND SPECIAL OBLIGATION INDEBTEDNESS
WHICH HAVE UNISSUED AUTHORIZATIONS
AS OF JUNE 30, 2014
(IN THOUSANDS \$)

Exhibit II

DESCRIPTION	STATUTORY AUTHORIZATION As Allocated Per Statute	ISSUED (1) As Allocated Per Statute	AUTHORIZED BUT UNISSUED (2) As Allocated Per Statute
MULTIPLE PURPOSE: (Cont.)			
CAPITAL DEVELOPMENT (See Note 3)- (Cont.)			
For capital facilities for grants to counties, municipalities or public building commissions with correctional facilities that do not comply with the minimum standards of the Department of Corrections under Section 3-15 of the Unified Code of Corrections.....	\$ 25,000.000	\$ -- --	\$ 25,000.000
For grants in fiscal year 1988, by the Department of Conservation for improvement or expansion of aquarium facilities located on property owned by a park district.....	5,000.000	5,000.000	-- --
To State agencies for grants to local governments for the acquisition, financing, architectural planning, development, alteration, installation and construction of capital facilities consisting of buildings, structures, durable equipment and land.....	599,590.000	460,317.685	139,272.315
For the Illinois Open Land Trust Program.....	228,500.000	173,317.614	55,182.386
	<u>\$ 9,753,963.443</u>	<u>\$ 7,880,527.961</u>	<u>\$ 1,873,435.482</u>
COAL DEVELOPMENT-			
The total authorized amount is to be used in the following specific manner:			
For the acquisition, development, construction, reconstruction, improvement, financing, architectural and technical planning and installation of capital facilities consisting of buildings, structures, durable equipment and land for the purposes of capital development of coal resources within the State.....	\$ 143,500.000	\$ 97,185.643	\$ 46,314.357
For making a grant to the owner of a generating station located in Illinois and having at least three coal-fired generating units with accredited summer capability greater than 500 megawatts each at such generating station as provided in Section 6 of that Bond Act.....	35,000.000	-- --	35,000.000
For research, development and demonstration of other forms of energy other than that derived from coal, either on or off State property.....	13,200.000	11,120.500	2,079.500
For providing financial assistance to new electric generating facilities as provided in Section 605-332.....	500,000.000	25,500.000	474,500.000
For the purpose of facility cost reports prepared pursuant to Section 1-75 (d) (4) of the Illinois Power Agency Act.....	51,000.000	20,999.957	30,000.043
	<u>\$ 742,700.000</u>	<u>\$ 154,806.100</u>	<u>\$ 587,893.900</u>

STATE OF ILLINOIS
SUMMARY OF AUTHORIZED GENERAL AND SPECIAL OBLIGATION INDEBTEDNESS
WHICH HAVE UNISSUED AUTHORIZATIONS
AS OF JUNE 30, 2014
(IN THOUSANDS \$)

Exhibit II

DESCRIPTION	STATUTORY AUTHORIZATION As Allocated Per Statute	ISSUED (1) As Allocated Per Statute	AUTHORIZED BUT UNISSUED (2) As Allocated Per Statute
MULTIPLE PURPOSE: (Cont.)			
PENSION CONTRIBUTION-			
For designated retirement systems: State Employees, Teachers', State Universities, Judges and General Assembly.....	\$ 17,562,348.300	\$ 17,166,000.000	\$ 396,348.300
MEDICAID ENHANCEMENT FUNDING-			
For the making of deposits into the Healthcare Provider Relief Fund for the exclusive purpose of funding Medicaid services subject to the enhanced federal participation.....	\$ 250,000.000	\$ 246,095.000	\$ 3,905.000
SCHOOL CONSTRUCTION (See Note 3)-			
The total authorized amount is to be used in the following specific manner:			
For grants to local school districts for the acquisition, development, construction, reconstruction, rehabilitation, improvement, financing, architectural planning and installation of capital facilities including special education building projects under Article 14 of The School Code	\$ 58,450.000	\$ 52,020.000	\$ 6,430.000
For grants to school districts for debt service on facilities constructed for educational purposes. Any surplus authorization may be used for construction of educational facilities (same as above).....	22,550.000	-- --	22,550.000
For grants to school districts for special education building projects.....	10,000.000	-- --	10,000.000
For grants to school districts to replace such capital facilities, consisting of those public school buildings and temporary school facilities which, prior to January 1, 1984, were condemned by the regional superintendent under Sections 3-14.22 of the School Code or by any State official having jurisdiction over building safety.....	9,000.000	-- --	9,000.000
For infrastructure grants to school districts pursuant to the School Construction Law.....	3,050,000.000	2,914,396.381	135,603.619
For grants to school districts for school implemented projects authorized by the School Construction Law.	1,600,000.000	1,270,201.005	329,798.995
	<u>\$ 4,750,000.000</u>	<u>\$ 4,236,617.386</u>	<u>\$ 513,382.614</u>

TRANSPORTATION-

The total authorized amount is to be used in the following specific manner:

Series A-

For acquisition, construction, reconstruction, extension and improvement of State highways, arterial highways, freeways, roads, structures separating highways, railroads and bridges.....	\$ 3,330,000.000	\$ 3,239,140.900	\$ 90,859.100
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STATE OF ILLINOIS
SUMMARY OF AUTHORIZED GENERAL AND SPECIAL OBLIGATION INDEBTEDNESS
WHICH HAVE UNISSUED AUTHORIZATIONS
AS OF JUNE 30, 2014
(IN THOUSANDS \$)

Exhibit II

DESCRIPTION	STATUTORY AUTHORIZATION As Allocated Per Statute	ISSUED (1) As Allocated Per Statute	AUTHORIZED BUT UNISSUED (2) As Allocated Per Statute
MULTIPLE PURPOSE: (Cont.)			
TRANSPORTATION- (Cont.)			
For highway purposes outside the Chicago urbanized area.....	\$ 3,677.000	\$ 3,676.900	\$ 0.100
For highway purposes within the Chicago urbanized area.....	7,543.000	7,521.000	22.000
For highway purposes within the city of Chicago.....	13,060.600	10,780.900	2,279.700
For highway purposes within Cook and contiguous counties.....	58,987.500	58,986.600	0.900
For highway purposes downstate.....	18,860.900	17,918.700	942.200
For use on projects included in either: (i) the FY09-14 Proposed Highway Improvement Program as published by the Illinois Department of Transportation in May 2008 or (ii) the FY10-15 Proposed Highway Improvement Program to be published by the Illinois Department of Transportation in the spring of 2009.....	2,000,000.000	1,932,813.065	67,186.935
	<u>\$ 5,432,129.000</u>	<u>\$ 5,270,838.065</u>	<u>\$ 161,290.935</u>
Series B- For mass transportation purposes to be used statewide.....	\$ 4,283,870.000	\$ 2,917,892.073	\$ 1,365,977.927
For additional mass transportation purposes to be used within Chicago and contiguous counties.....	83,350.000	80,169.600	3,180.400
For additional mass transportation purposes to be used downstate.....	12,450.000	6,336.500	6,113.500
For use on projects that shall reflect the generally accepted historical distribution of projects throughout the State.....	1,000,000.000	35,000.000	965,000.000
For aviation purposes.....	482,600.000	452,462.615	30,137.385
	<u>\$ 5,862,270.000</u>	<u>\$ 3,491,860.788</u>	<u>\$ 2,370,409.212</u>
Series D- For use statewide for State or local highways, freeways, etc. and for grants to counties, municipalities, etc. for all construction-related expenses of the public infrastructure and other transportation improvement projects.....	\$ 3,553,800.000	\$ 3,071,675.251	\$ 482,124.749
REFUNDING-			
For the purpose of refunding any State of Illinois general obligation bonds then outstanding; provided such refunding bonds shall mature no later than the final maturity date of bonds being refunded.....	\$ 4,839,025.000	\$ 7,868,564.239	\$ 1,504,248.504
TOTAL MULTI-PURPOSE - GENERAL	<u>\$ 53,425,950.743</u>	<u>\$ 49,978,045.590</u>	<u>\$ 7,981,692.896</u>

STATE OF ILLINOIS
SUMMARY OF AUTHORIZED GENERAL AND SPECIAL OBLIGATION INDEBTEDNESS
WHICH HAVE UNISSUED AUTHORIZATIONS
AS OF JUNE 30, 2014
(IN THOUSANDS \$)

Exhibit II

DESCRIPTION	STATUTORY AUTHORIZATION As Allocated Per Statute	ISSUED (1) As Allocated Per Statute	AUTHORIZED BUT UNISSUED (2) As Allocated Per Statute
SPECIAL:			
BUILD ILLINOIS-			
The total authorized amount is to be used in the following specific manner:			
For the expenses of issuance and sale of bonds, including bond discounts, and for planning, engineering, acquisition, construction, reconstruction, development, improvement and extension of the public infrastructure in the State of Illinois.....			
	\$ 3,222,800.000	\$ 3,083,462.492	\$ 139,337.508
For fostering economic development and increased employment and the well being of the citizens of Illinois.....			
	849,000.000	382,337.550	466,662.450
For the development and improvement of educational, scientific, technical and vocational programs and facilities and the expansion of health and human services for all citizens of Illinois.....			
	1,944,058.100	1,662,539.168	281,518.932
For protection, preservation, restoration and conservation of environmental and natural resources.....			
	230,150.900	212,367.773	17,783.127
	<u>\$ 6,246,009.000</u>	<u>\$ 5,340,706.983</u>	<u>\$ 905,302.017</u>
BUILD ILLINOIS REFUNDING-			
For the purpose of refunding any outstanding Build Illinois bond; provided that such refunding bonds shall mature no later than the final maturity date of bonds being refunded.....			
	<u>\$ Unlimited</u>	<u>\$ 2,665,863.858</u>	<u>\$ -- --</u>
CIVIC CENTERS-			
For the purpose of advance refunding any or all bonds issued prior to July 1, 1985 by a Metropolitan Exposition Auditorium and Office Building Authority, Metropolitan Exposition and Auditorium Authority or Civic Center Authority or a unit of local government subject to repayment from State financial support and for providing State financial support to newly certified applicants after July 1, 1985.....			
	\$ 190,000.000	\$ 161,485.732	\$ 158,235.304
For the purpose of making construction and improvement grants by the Secretary of State, as State Librarian, to public libraries and library systems.....			
	10,000.000	10,000.000	5,553.964
	<u>\$ 200,000.000</u>	<u>\$ 171,485.732</u>	<u>\$ 163,789.268</u>

STATE OF ILLINOIS
SUMMARY OF AUTHORIZED GENERAL AND SPECIAL OBLIGATION INDEBTEDNESS
WHICH HAVE UNISSUED AUTHORIZATIONS
AS OF JUNE 30, 2014
(IN THOUSANDS \$)

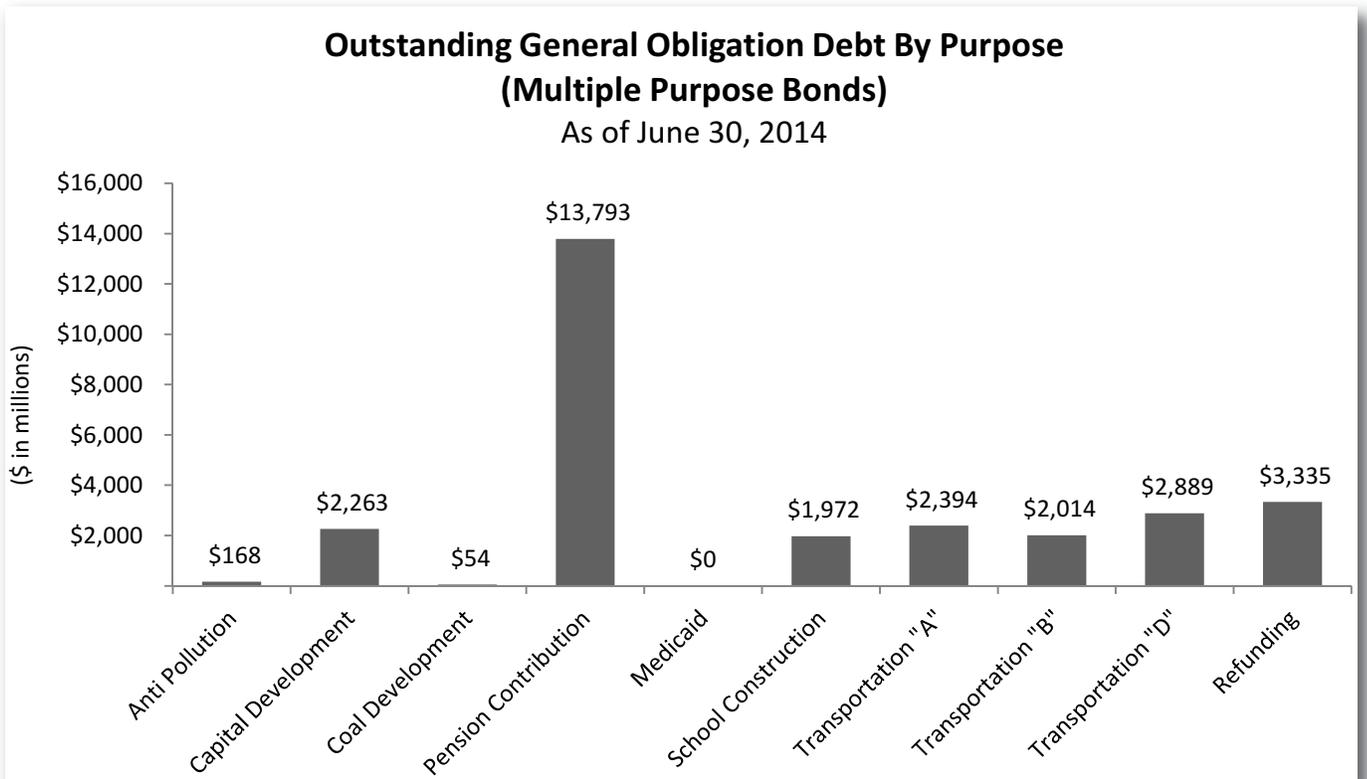
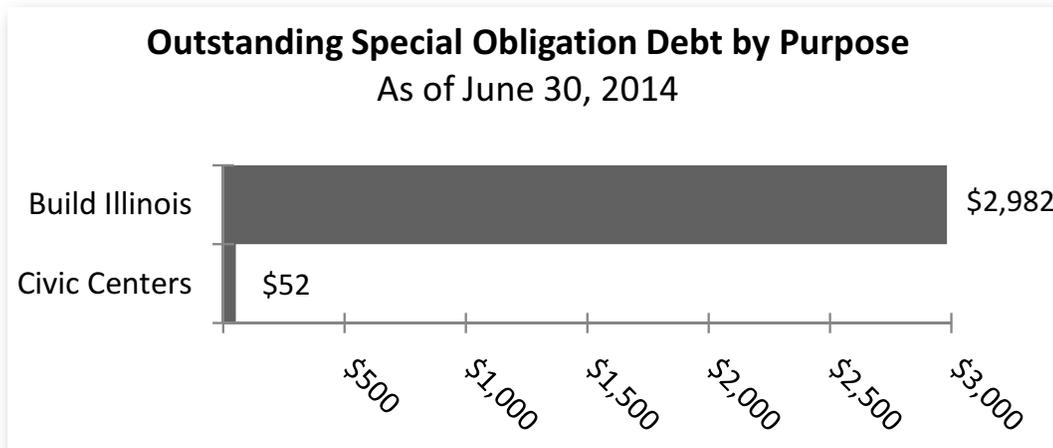
Exhibit II

DESCRIPTION	STATUTORY AUTHORIZATION As Allocated Per Statute	ISSUED (1) As Allocated Per Statute	AUTHORIZED BUT UNISSUED (2) As Allocated Per Statute
SPECIAL: (Cont.)			
CIVIC CENTERS REFUNDING-			
The Governor's Office of Management and Budget may issue bonds on or after July 1, 1989 to refund or advance refund previously issued Civic Center bonds if the budget director determines that the refunding or advance refunding results in debt service savings to the State measured on a present value basis.....	\$ Unlimited	\$ 176,515.000	\$ -- --
TOTAL SPECIAL	\$ 6,446,009.000	\$ 8,354,571.573	\$ 1,069,091.285
GRAND TOTAL	\$ 59,871,959.743	\$ 58,332,617.163	\$ 9,050,784.181

- (1) See Exhibit III for schedules listing within bond type, the status of each bond issue. The Build Illinois "Issued" amount includes \$8.904 million of proceeds applicable to new projects spent from Build Illinois Bonds, Series T-1, which was issued in the amount of \$40 million, before Series T-1 was refunded.
- (2) Per the statutory authorization for General Obligation Refunding bonds, the "Authorized But Unissued" amount represents \$4.839 billion authorized less principal outstanding. In addition, per the statutory authorization for Civic Centers, the "Authorized But Unissued" amount represents \$200 million less principal outstanding.
- (3) Description of the purposes of the "Capital Development Bond Act" and the "School Construction Bond Act":
- (a) The Capital Development Bond type is for the purpose of acquiring, developing, constructing, reconstructing, improving, financing, architectural planning, and installation of capital facilities consisting of buildings, structures, and durable equipment and for the acquisition and improvement of real property; and for the acquisition, protection and development of natural resources including water related resources, open spaces, water resource management, recreational and conservation purposes all within the State of Illinois.
 - (b) The School Construction Bond type is for making grants to local school districts for the acquisition, development, construction, reconstruction, rehabilitation, improvement, financing, architectural planning, and installation of capital facilities consisting of buildings, structures, durable equipment and for the acquisition and improvement of real property; and for the debt service on school district bonds issued for the same purposes after January 1, 1969.

APPENDIX D

General and Special Obligation Bond Issues By Bond Type (in millions)



STATE OF ILLINOIS
GENERAL AND SPECIAL OBLIGATION BOND ISSUES BY BOND TYPE
AS OF JUNE 30, 2014
(IN THOUSANDS \$)

Exhibit III

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2014	FUTURE INTEREST PAYMENTS
	DATED	MATURITY					
GENERAL OBLIGATION BONDS							
Anti-Pollution							
Series 1992 (Oct).....	10-15-92	8-1-13	Accreted Bonds	(b)	1,555	-- --	-- --
Series 1993 (Oct).....	10-28-93	8-1-15	Accreted Bonds	(b)	16,271	604	1,250
Series 1994 (Oct).....	10-27-94	8-1-16	Accreted Bonds	(b)	17,000	751	2,003
Series 2001 (Aug).....	8-1-01	8-1-26	3.% to 5.5%	(a)	10,000	1,705	336
Series 2001 (Nov).....	11-1-01	11-1-26	3.% to 6.%	(a)	10,000	1,413	930
Series 2002 (Oct).....	10-31-02	8-1-24	Accreted Bonds	(b)	5,000	1,150	1,242
Series 2003 (Jun).....	6-4-03	6-1-28	2.5% to 5.%	(a)	15,000	3,198	1,807
Series 2003-A (Oct).....	10-30-03	10-1-20	2.5% to 5.25%		4,645	1,636	271
Series 2003-B (Oct).....	10-30-03	10-1-33	Variable	(d)	18,990	18,990	17,293
Series 2004 (Mar).....	4-1-04	3-1-34	5.%		14,400	9,935	6,762
Series 2004 (Nov).....	11-10-04	11-1-29	5.%		5,000	3,200	1,280
Series 2009-A (Sep).....	9-23-09	9-1-34	3.5% to 5.%		2,500	2,078	1,017
Series 2010-4 (Build America Bond).....	7-1-10	7-1-35	1.578% to 6.725%	(e)	9,500	8,360	6,312
Series 2010-5 (Build America Bond).....	7-21-10	7-1-35	1.578% to 6.725%	(e)	28,500	25,080	19,798
Series 2012-B (Jan).....	1-20-12	1-1-37	0.75% to 5.75%		50,000	46,000	30,074
Series 2013 (Jun).....	7-10-13	7-1-38	2.5% to 5.5%		43,800	43,800	29,104
					<u>\$ 252,161</u>	<u>\$ 167,900</u>	<u>\$ 119,479</u>

STATE OF ILLINOIS
GENERAL AND SPECIAL OBLIGATION BOND ISSUES BY BOND TYPE
AS OF JUNE 30, 2014
(IN THOUSANDS \$)

Exhibit III

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2014	FUTURE INTEREST PAYMENTS
	DATED	MATURITY					
Capital Development							
Series 1992 (Oct).....	10-15-92	8-1-13	Accreted Bonds	(b)	75,545	-- --	-- --
Series 1993 (Oct).....	10-28-93	8-1-15	Accreted Bonds	(b)	64,062	2,377	4,922
Series 1994 (Oct).....	10-27-94	8-1-16	Accreted Bonds	(b)	135,878	6,007	16,012
Series 1997 (Nov).....	11-13-97	8-1-19	Accreted Bonds	(b)	146,330	29,105	48,850
Series 1998 (Nov).....	11-10-98	8-1-20	Accreted Bonds	(b)	95,000	15,336	21,621
Series 2000 (Oct).....	10-19-00	8-1-22	Accreted Bonds	(b)	40,000	9,294	14,542
Series 2001 (May).....	5-1-01	5-1-26	4.2% to 5.5%	(a)	145,000	24,167	1,861
Series 2001 (Aug).....	8-1-01	8-1-26	3% to 5.5%	(a)	110,000	18,759	3,692
Series 2001 (Nov).....	11-1-01	11-1-26	3% to 6%	(a)	119,200	16,847	11,090
Series 2002 (Oct).....	10-1-02	10-1-27	3% to 5.25%	(a)	100,000	12,152	7,215
Series 2002 (Oct).....	10-31-02	8-1-24	Accreted Bonds	(b)	15,079	3,467	3,747
Series 2003 (Jun).....	6-4-03	6-1-28	2.5% to 5%	(a)	155,000	33,045	18,670
Series 2003-A (Oct).....	10-30-03	10-1-20	2.5% to 5.25%		24,290	8,566	1,418
Series 2003-B (Oct).....	10-30-03	10-1-33	Variable	(d)	104,965	104,965	95,583
Series 2004 (Mar).....	4-1-04	3-1-34	5%		140,000	96,658	65,840
Series 2004 (Sep).....	9-22-04	9-1-29	4.5% to 6%		45,000	25,584	10,631
Series 2004 (Nov).....	11-10-04	11-1-29	5%		117,625	75,280	30,112
Series 2005 (Apr).....	4-7-05	4-1-30	3% to 5%		85,000	54,400	23,120
Series 2005 (Sep).....	9-22-06	9-1-30	3.25% to 5%		119,000	71,559	32,683
Series 2006 (Jan).....	1-18-06	1-1-31	5% to 5.5%		118,000	80,240	37,571
Series 2006-A (Jun).....	6-29-06	6-1-31	5%		187,000	127,160	57,222
Series 2007 (Apr).....	4-16-07	4-1-32	4.5% to 5%		95,000	68,400	31,616
Series 2007-A (Jun).....	6-26-07	6-1-25	4.25% to 5.5%		42,518	25,983	7,807
Series 2008 (Apr).....	5-1-08	4-1-33	4% to 5%		100,000	76,000	37,500
Series 2009 (Apr).....	4-14-09	4-1-34	3% to 5.25%		66,700	53,360	28,454
Series 2009-A (Sep).....	9-23-09	9-1-34	3.5% to 5%		27,500	22,859	11,183
Series 2010-1 (Build America Bond).....	2-4-10	2-1-35	1.395% to 6.63%	(e)	372,700	313,068	221,368
Series 2012-A (Jan).....	1-20-12	1-1-37	3% to 5%		98,500	90,620	47,526
Series 2012-B (Jan).....	1-20-12	1-1-37	0.75% to 5.75%		4,000	3,680	2,406
Series 2012 (Mar).....	3-27-12	3-1-37	4% to 5%		150,000	138,000	82,014
Series 2012 (Sept).....	9-25-12	9-1-22	3% to 4%		50,000	45,000	8,075
Series 2013-A (Apr).....	4-10-13	4-1-38	2% to 5%		64,500	61,920	36,504
Series 2013-B (Apr).....	4-10-13	4-1-38	1.1% to 5.25%		27,638	26,533	16,837
Series 2013 (Jun).....	7-10-13	7-1-38	2.5% to 5.5%		142,200	142,200	94,489
Series 2013 (Dec).....	12-19-13	12-1-38	1.0% to 5.65%		80,000	80,000	54,514
Series 2014 (Feb).....	2-13-14	2-1-39	1.0% to 5.25%		300,000	300,000	194,919
					<u>\$ 3,763,230</u>	<u>\$ 2,262,591</u>	<u>\$ 1,381,614</u>

STATE OF ILLINOIS
GENERAL AND SPECIAL OBLIGATION BOND ISSUES BY BOND TYPE
AS OF JUNE 30, 2014
(IN THOUSANDS \$)

Exhibit III

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2014	FUTURE INTEREST PAYMENTS
	DATED	MATURITY					
Coal Development							
Series 1992 (Oct).....	10-15-92	8-1-13	Accreted Bonds	(b)	1,234	-- --	-- --
Series 1993 (Oct).....	10-28-93	8-1-15	Accreted Bonds	(b)	959	36	74
Series 1994 (Oct).....	10-27-94	8-1-16	Accreted Bonds	(b)	4,938	219	582
Series 2001 (May).....	5-1-01	5-1-26	4.2% to 5.5%	(a)	3,000	500	39
Series 2001 (Aug).....	8-1-01	8-1-26	3% to 5.5%	(a)	5,000	853	168
Series 2002 (Oct).....	10-31-02	8-1-24	Accreted Bonds	(b)	2,000	460	497
Series 2006 (Jan).....	1-18-06	1-1-31	5% to 5.5%		3,000	2,040	955
Series 2006-A (Jun).....	6-29-06	6-1-31	5%		3,800	2,560	1,148
Series 2009 (Apr).....	4-14-09	4-1-34	3% to 5.25%		5,000	4,000	2,133
Series 2009-A (Sep).....	9-23-09	9-1-34	3.5% to 5%		20,000	16,625	8,133
Series 2012-A (Jan).....	1-20-12	1-1-37	3% to 5%		1,500	1,380	724
Series 2012-B (Jan).....	1-20-12	1-1-37	0.75% to 5.75%		21,000	19,320	12,631
Series 2013 (Jun).....	7-10-13	7-1-38	2.5% to 5.5%		6,000	6,000	3,987
					<u>\$ 77,431</u>	<u>\$ 53,993</u>	<u>\$ 31,071</u>
Pension Contribution							
Series 2003 (Jun).....	6-12-03	6-1-33	2.5% to 5.1%		\$ 10,000,000	\$ 9,500,000	6,528,450
Series 2010 (Jan).....	1-15-10	1-1-15	1.823% to 4.421%		3,466,000	693,200	30,646
Series 2011 (Feb).....	3-10-11	3-1-19	4.026% to 5.877%		3,700,000	3,600,000	686,325
					<u>\$ 17,166,000</u>	<u>\$ 13,793,200</u>	<u>\$ 7,245,421</u>

STATE OF ILLINOIS
GENERAL AND SPECIAL OBLIGATION BOND ISSUES BY BOND TYPE
AS OF JUNE 30, 2014
(IN THOUSANDS \$)

Exhibit III

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2014	FUTURE INTEREST PAYMENTS
	DATED	MATURITY					
School Construction							
Series 1992 (Oct).....	10-15-92	8-1-13	Accreted Bonds	(b)	3,694	-- --	-- --
Series 1993 (Oct).....	10-28-93	8-1-15	Accreted Bonds	(b)	219	8	17
Series 1998 (Nov).....	11-10-98	8-1-20	Accreted Bonds	(b)	2,334	377	531
Series 2000 (Oct).....	10-19-00	8-1-22	Accreted Bonds	(b)	61,855	14,372	22,487
Series 2001 (May).....	5-1-01	5-1-26	4.2% to 5.5%	(a)	70,000	11,667	898
Series 2001 (Aug).....	8-1-01	8-1-26	3% to 5.5%	(a)	110,000	18,759	3,692
Series 2001 (Nov).....	11-1-01	11-1-26	3% to 6%	(a)	150,700	21,299	14,021
Series 2002 (Oct).....	10-1-02	10-1-27	3% to 5.25%	(a)	200,000	24,304	14,430
Series 2003 (Jun).....	6-4-03	6-1-28	2.5% to 5%	(a)	160,000	34,111	19,272
Series 2003-A (Oct).....	10-30-03	10-1-20	2.5% to 5.25%		49,530	17,479	2,895
Series 2003-B (Oct).....	10-30-03	10-1-33	Variable	(d)	211,945	211,945	192,998
Series 2004 (Mar).....	4-1-04	3-1-34	5%		145,000	100,160	68,245
Series 2004 (Sep).....	9-22-04	9-1-29	4.5% to 6%		100,000	56,853	23,625
Series 2004 (Nov).....	11-10-04	11-1-29	5%		83,250	53,280	21,312
Series 2005 (Apr).....	4-7-05	4-1-30	3% to 5%		82,000	52,480	22,304
Series 2005 (Sep).....	9-22-06	9-1-30	3.25% to 5%		93,000	55,924	25,542
Series 2006 (Jan).....	1-18-06	1-1-31	5% to 5.5%		99,000	67,320	31,522
Series 2006-A (Jun).....	6-29-06	6-1-31	5%		21,000	14,280	6,426
Series 2007 (Apr).....	4-16-07	4-1-32	4.5% to 5%		23,000	16,560	7,654
Series 2007-A (Jun).....	6-26-07	6-1-25	4.25% to 5.5%		10,402	6,357	1,910
Series 2010-2 (Build America Bond).....	4-26-10	3-1-35	1.45% to 6.9%	(e)	175,000	147,000	105,522
Series 2010 (Mar).....	4-26-10	3-1-35	1.45% to 6.9%		56,000	47,040	33,767
Series 2010-3 (Build America Bond).....	4-28-10	4-1-35	1.578% to 6.725%	(e)	64,000	53,760	38,715
Series 2012-A (Jan).....	1-20-12	1-1-37	3% to 5%		100,000	92,000	48,250
Series 2012-B (Jan).....	1-20-12	1-1-37	0.75% to 5.75%		200,000	184,000	120,298
Series 2013-A (Apr).....	4-10-13	4-1-38	2% to 5%		85,000	81,600	48,106
Series 2013-B (Apr).....	4-10-13	4-1-38	1.1% to 5.25%		40,201	38,593	24,490
Series 2013 (Jun).....	7-10-13	7-1-38	2.5% to 5.5%		115,000	115,000	76,415
Series 2013 (Dec).....	12-19-13	12-1-38	1.0% to 5.65%		135,000	135,000	91,993
Series 2014 (Feb).....	2-13-14	2-1-39	1.0% to 5.25%		300,000	300,000	194,919
					<u>\$ 2,947,130</u>	<u>\$ 1,971,528</u>	<u>\$ 1,262,256</u>

STATE OF ILLINOIS
GENERAL AND SPECIAL OBLIGATION BOND ISSUES BY BOND TYPE
AS OF JUNE 30, 2014
(IN THOUSANDS \$)

Exhibit III

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2014	FUTURE INTEREST PAYMENTS
	DATED	MATURITY					
Transportation Series "A"							
Series 1992 (Oct).....	10-15-92	8-1-13	Accreted Bonds	(b)	21,600	-- --	-- --
Series 1993 (Oct).....	10-28-93	8-1-15	Accreted Bonds	(b)	60,000	2,226	4,610
Series 1994 (Oct).....	10-27-94	8-1-16	Accreted Bonds	(b)	25,000	1,105	2,946
Series 2001 (May).....	5-1-01	5-1-26	4.2% to 5.5%	(a)	70,000	11,667	898
Series 2001 (Aug).....	8-1-01	8-1-26	3% to 5.5%	(a)	115,000	19,611	3,860
Series 2001 (Nov).....	11-1-01	11-1-26	3% to 6%	(a)	60,000	8,480	5,582
Series 2002 (Oct).....	10-1-02	10-1-27	3% to 5.25%	(a)	65,000	7,899	4,690
Series 2002 (Oct).....	10-31-02	8-1-24	Accreted Bonds	(b)	35,000	8,048	8,697
Series 2003 (Jun).....	6-4-03	6-1-28	2.5% to 5%	(a)	100,000	21,320	12,045
Series 2003-A (Oct).....	10-30-03	10-1-20	2.5% to 5.25%		42,980	15,164	2,511
Series 2003-B (Oct).....	10-30-03	10-1-33	Variable	(d)	183,945	183,945	167,504
Series 2004 (Mar).....	4-1-04	3-1-34	5%		155,000	107,004	72,889
Series 2004 (Sep).....	9-22-04	9-1-29	4.5% to 6%		120,000	68,223	28,350
Series 2004 (Nov).....	11-10-04	11-1-29	5%		56,000	35,840	14,336
Series 2005 (Apr).....	4-7-05	4-1-30	3% to 5%		122,000	78,080	33,184
Series 2005 (Sep).....	9-22-06	9-1-30	3.25% to 5%		58,000	34,877	15,930
Series 2006 (Jan).....	1-18-06	1-1-31	5% to 5.5%		61,000	41,480	19,422
Series 2006-A (Jun).....	6-29-06	6-1-31	5%		34,200	23,280	10,480
Series 2007 (Apr).....	4-16-07	4-1-32	4.5% to 5%		11,000	7,920	3,661
Series 2007-A (Jun).....	6-26-07	6-1-25	4.25% to 5.5%		13,500	8,250	2,479
Series 2008 (Apr).....	5-1-08	4-1-33	4% to 5%		10,000	7,600	3,750
Series 2009 (Apr).....	4-14-09	4-1-34	3% to 5.25%		20,000	16,000	8,532
Series 2009-A (Sep).....	9-23-09	9-1-34	3.5% to 5%		317,000	263,506	128,915
Series 2010-1 (Build America Bond).....	2-4-10	2-1-35	1.395% to 6.63%	(e)	330,500	277,620	196,303
Series 2010-3 (Build America Bond).....	4-28-10	4-1-35	1.578% to 6.725%	(e)	336,000	282,240	203,253
Series 2010-4 (Build America Bond).....	7-1-10	7-1-35	1.578% to 6.725%	(e)	162,250	142,780	107,809
Series 2010-5 (Build America Bond).....	7-21-10	7-1-35	1.578% to 6.725%	(e)	286,750	252,340	199,191
Series 2012 (Mar).....	3-27-12	3-1-37	4% to 5%		163,000	149,960	89,121
Series 2013-A (Apr).....	4-10-13	4-1-38	2% to 5%		25,000	24,000	14,149
Series 2013-B (Apr).....	4-10-13	4-1-38	1.1% to 5.25%		97,413	93,517	59,343
Series 2013 (Jun).....	7-10-13	7-1-38	2.5% to 5.5%		100,000	100,000	66,447
Series 2013 (Dec).....	12-19-13	12-1-38	1.0% to 5.65%		25,000	25,000	17,036
Series 2014 (Feb).....	2-13-14	2-1-39	1.0% to 5.25%		15,000	15,000	9,746
Series 2014 (Apr).....	4-17-14	4-1-39	4.25% to 5.0%		16,500	16,500	10,427
Series 2014 (May).....	5-8-14	5-1-39	2.0% to 5.0%		43,500	43,500	27,928
					\$ 3,357,138	\$ 2,393,982	\$ 1,556,024

STATE OF ILLINOIS
GENERAL AND SPECIAL OBLIGATION BOND ISSUES BY BOND TYPE
AS OF JUNE 30, 2014
(IN THOUSANDS \$)

Exhibit III

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2014	FUTURE INTEREST PAYMENTS
	DATED	MATURITY					
Transportation Series "B"							
Series 1992 (Oct).....	10-15-92	8-1-13	Accreted Bonds	(b)	32,270	-- --	-- --
Series 1993 (Oct).....	10-28-93	8-1-15	Accreted Bonds	(b)	27,887	1,035	2,143
Series 1994 (Oct).....	10-27-94	8-1-16	Accreted Bonds	(b)	27,000	1,194	3,182
Series 1997 (Nov).....	11-13-97	8-1-19	Accreted Bonds	(b)	22,000	4,376	7,344
Series 1998 (Nov).....	11-10-98	8-1-20	Accreted Bonds	(b)	25,000	4,036	5,690
Series 2001 (May).....	5-1-01	5-1-26	4.2% to 5.5%	(a)	12,000	2,000	154
Series 2001 (Aug).....	8-1-01	8-1-26	3% to 5.5%	(a)	25,000	4,263	839
Series 2001 (Nov).....	11-1-01	11-1-26	3% to 6%	(a)	35,100	4,961	3,266
Series 2002 (Oct).....	10-1-02	10-1-27	3% to 5.25%	(a)	30,000	3,646	2,165
Series 2002 (Oct).....	10-31-02	8-1-24	Accreted Bonds	(b)	5,000	1,150	1,242
Series 2003 (Jun).....	6-4-03	6-1-28	2.5% to 5%	(a)	30,000	6,396	3,614
Series 2003-A (Oct).....	10-30-03	10-1-20	2.5% to 5.25%		9,325	3,288	544
Series 2003-B (Oct).....	10-30-03	10-1-33	Variable	(d)	39,985	39,985	36,410
Series 2004 (Mar).....	4-1-04	3-1-34	5%		30,000	20,703	14,100
Series 2004 (Sep).....	9-22-04	9-1-29	4.5% to 6%		20,000	11,371	4,725
Series 2004 (Nov).....	11-10-04	11-1-29	5%		13,125	8,400	3,360
Series 2005 (Apr).....	4-7-05	4-1-30	3% to 5%		26,000	16,640	7,072
Series 2005 (Sep).....	9-22-06	9-1-30	3.25% to 5%		30,000	18,040	8,238
Series 2006 (Jan).....	1-18-06	1-1-31	5% to 5.5%		44,000	29,920	14,010
Series 2006-A (Jun).....	6-29-06	6-1-31	5%		39,000	26,520	11,934
Series 2007 (Apr).....	4-16-07	4-1-32	4.5% to 5%		21,000	15,120	6,989
Series 2007-A (Jun).....	6-26-07	6-1-25	4.25% to 5.5%		41,580	25,410	7,635
Series 2008 (Apr).....	5-1-08	4-1-33	4% to 5%		15,000	11,400	5,625
Series 2009 (Apr).....	4-14-09	4-1-34	3% to 5.25%		58,300	46,640	24,871
Series 2009-A (Sep).....	9-23-09	9-1-34	3.5% to 5%		13,000	10,806	5,287
Series 2010-1 (Build America Bond).....	2-4-10	2-1-35	1.395% to 6.63%	(e)	150,000	126,000	89,093
Series 2010-3 (Build America Bond).....	4-28-10	4-1-35	1.578% to 6.725%	(e)	55,000	46,200	33,271
Series 2010-4 (Build America Bond).....	7-1-10	7-1-35	1.578% to 6.725%	(e)	59,944	52,750	39,831
Series 2010-5 (Build America Bond).....	7-21-10	7-1-35	1.578% to 6.725%	(e)	179,831	158,251	124,920
Series 2012-A (Jan).....	1-20-12	1-1-37	3% to 5%		175,000	161,000	84,437
Series 2012 (Mar).....	3-27-12	3-1-37	4% to 5%		46,000	42,320	25,151
Series 2013-A (Apr).....	4-10-13	4-1-38	2% to 5%		43,100	41,376	24,392
Series 2013-B (Apr).....	4-10-13	4-1-38	1.1% to 5.25%		149,497	143,518	91,072
Series 2013 (Jun).....	7-10-13	7-1-38	2.5% to 5.5%		400,000	400,000	265,790
Series 2013 (Dec).....	12-19-13	12-1-38	1.0% to 5.65%		85,000	85,000	57,921
Series 2014 (Feb).....	2-13-14	2-1-39	1.0% to 5.25%		285,000	285,000	185,173
Series 2014 (Apr).....	4-17-14	4-1-39	4.25% to 5.0%		37,500	37,500	23,698
Series 2014 (May).....	5-8-14	5-1-39	2.0% to 5.0%		117,500	117,500	75,438
					<u>\$ 2,454,944</u>	<u>\$ 2,013,715</u>	<u>\$ 1,300,626</u>

STATE OF ILLINOIS
GENERAL AND SPECIAL OBLIGATION BOND ISSUES BY BOND TYPE
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(IN THOUSANDS \$)

Exhibit III

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2014	FUTURE INTEREST PAYMENTS
	DATED	MATURITY				
Transportation Series "D"						
Series 2009-A (Sep).....	9-23-09	9-1-34	3.5% to 5%	\$ 20,000	\$ 16,625	8,133
Series 2010-1 (Build America Bond).....	2-4-10	2-1-35	1.395% to 6.63% (e)	146,800	123,312	87,193
Series 2010-2 (Build America Bond).....	4-26-10	3-1-35	1.45% to 6.9% (e)	125,000	105,000	75,373
Series 2010-3 (Build America Bond).....	4-28-10	4-1-35	1.578% to 6.725% (e)	245,000	205,800	148,205
Series 2010-4 (Build America Bond).....	7-1-10	7-1-35	1.578% to 6.725% (e)	68,306	60,110	45,387
Series 2010-5 (Build America Bond).....	7-21-10	7-1-35	1.578% to 6.725% (e)	404,919	356,328	281,277
Series 2012-A (Jan).....	1-20-12	1-1-37	3% to 5%	150,000	138,000	72,375
Series 2012 (Mar).....	3-27-12	3-1-37	4% to 5%	216,000	198,720	118,099
Series 2013-A (Apr).....	4-10-13	4-1-38	2% to 5%	232,400	223,104	131,527
Series 2013-B (Apr).....	4-10-13	4-1-38	1.1% to 5.25%	35,250	33,840	21,474
Series 2013 (Jun).....	7-10-13	7-1-38	2.5% to 5.5%	493,000	493,000	327,586
Series 2013 (Dec).....	12-19-13	12-1-38	1.0% to 5.65%	25,000	25,000	17,036
Series 2014 (Feb).....	2-13-14	2-1-39	1.0% to 5.25%	125,000	125,000	81,216
Series 2014 (Apr).....	4-17-14	4-1-39	4.25% to 5.0%	196,000	196,000	123,861
Series 2014 (May).....	5-8-14	5-1-39	2.0% to 5.0%	589,000	589,000	378,152
				\$ 3,071,675	\$ 2,888,839	\$ 1,916,894
REFUNDING						
General Revenue Fund						
Series 2001 (Apr).....	4-1-01	4-1-16	4.25% to 5.375%	\$ 74,845	\$ 25,401	2,189
Series 2001 (Dec).....	12-1-01	10-1-14	4% to 5.375%	206,878	3,715	100
Series 2002 (Aug).....	8-1-02	8-1-19	3% to 5.5%	392,569	68,437	3,143
Series 2003-A (Oct).....	10-30-03	10-1-20	2.5% to 5.25%	173,650	51,878	8,264
Series 2003-B (Oct).....	10-30-03	10-1-21	Variable (d)	30,025	30,025	14,300
Series 2004 (Mar).....	4-1-04	3-1-14	5%	262,810	--	--
Series 2006 (Jun).....	6-29-06	1-1-21	4.5% to 5%	242,285	113,935	22,881
Series 2007-B (Jun).....	6-27-07	1-1-21	4.25% to 5.25%	293,630	152,445	31,519
Series 2010 (Feb).....	3-3-10	1-1-25	2% to 5%	1,285,780	1,078,555	247,129
Series 2012 (May).....	5-8-12	8-1-25	1.6% to 5%	1,368,000	1,199,725	359,564
Road Fund						
Series 2001 (Apr).....	4-1-01	4-1-16	4.25% to 5.375%	37,965	12,884	1,110
Series 2001 (Dec).....	12-1-01	10-1-14	4% to 5.375%	111,897	2,010	54
Series 2002 (Aug).....	8-1-02	8-1-19	3% to 5.5%	172,331	30,043	1,380
Series 2003-A (Oct).....	10-30-03	10-1-20	2.5% to 5.25%	58,580	17,508	2,789
Series 2003-B (Oct).....	10-30-03	10-1-21	Variable (d)	10,145	10,145	4,832
Series 2004 (Mar).....	4-1-04	3-1-14	5%	81,965	--	--
Series 2006 (Jun).....	6-29-06	1-1-21	4.5% to 5%	32,665	14,375	2,781
Series 2007-B (Jun).....	6-27-07	1-1-21	4.25% to 5.25%	35,370	12,055	2,674
Series 2010 (Feb).....	3-3-10	1-1-25	2% to 5%	215,520	170,445	36,071
Series 2012 (May).....	5-8-12	8-1-25	1.6% to 5%	427,950	341,020	96,551
Capital Projects Fund						
Series 2012 (May).....	5-8-12	8-1-14	1.6% to 4%	1,790	175	3
				\$ 5,516,650	\$ 3,334,776	\$ 837,334
TOTAL GENERAL OBLIGATION BONDS				\$ 38,606,359	\$ 28,880,524	\$ 15,650,719

STATE OF ILLINOIS
GENERAL AND SPECIAL OBLIGATION BOND ISSUES BY BOND TYPE
AS OF JUNE 30, 2014
(IN THOUSANDS \$)

Exhibit III

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2014	FUTURE INTEREST PAYMENTS
	DATED	MATURITY					
SPECIAL OBLIGATION BONDS							
Build Illinois							
Series 1990-LL.....	6-19-90	6-15-15	Accreted Bonds	(c)	\$ 52,001	\$ 3,781	8,473
Series 1992-P.....	5-15-92	6-15-22	6.5%	(a)	100,000	14,160	6,761
Series 2002 (Apr).....	3-28-02	6-15-27	4% to 6%		150,000	70,000	46,200
Series 2002 (Nov).....	11-26-02	6-15-22	5.25%	(a)	182,225	10,185	2,674
Series 2004 (Mar).....	3-4-04	6-15-28	5%	(a)	200,000	5,820	368
Series 2005 (Feb).....	2-8-05	6-15-29	4.5% to 5%	(a)	75,000	21,875	9,047
Series 2005 (Jun).....	6-29-05	6-15-30	5% to 5.25%	(a)	125,000	16,240	5,624
Series 2006 (Mar).....	3-21-06	6-15-26	4.375% to 5%	(a)	65,000	21,420	6,961
Series 2006 (Jun).....	6-20-06	6-15-31	4.5% to 5%	(a)	150,000	45,365	22,397
Series 2007 (Jul).....	7-2-07	6-15-27	5%	(a)	50,000	14,615	4,192
Series 2009-A (Dec).....	12-23-09	6-15-34	3.5% to 5%		154,920	129,100	61,903
Series 2009-B (Dec).....	12-23-09	6-15-34	4.5% to 5.25%	(a)	375,000	276,160	149,679
Series 2011 (Oct).....	11-4-11	6-15-36	3% to 5%		300,000	275,000	143,656
Series 2012 (May Taxable).....	5-17-12	6-15-36	.808% to 4.08%		425,040	389,620	165,414
Series 2013 (May Taxable).....	5-21-13	6-15-37	0.75% to 3.88%		300,000	287,500	116,991
Series 2014 (March Taxable).....	3-25-14	6-15-38	0.30% to 4.62%		402,000	402,000	217,067
					<u>\$ 3,106,186</u>	<u>\$ 1,982,841</u>	<u>\$ 967,407</u>
Build Illinois Refunding							
Series 2001 (Sep).....	9-21-01	6-15-20	5.375%	(a)	110,450	29,245	7,847
Series 2002 (May--Issue #1).....	3-28-02	6-15-14	5.5% to 5.5%		50,310	--	--
Series 2002 (May--Issue#2).....	4-5-02	6-15-20	5.5% to 5.75%		94,815	94,815	16,973
Series 2010 (Jun).....	6-25-10	6-15-21	4% to 5%	(f)	455,080	317,760	48,790
Series 2013 (Jun).....	6-20-13	6-15-26	2% to 5%	(f)	604,110	557,640	179,839
					<u>\$ 1,314,765</u>	<u>\$ 999,460</u>	<u>\$ 253,449</u>

STATE OF ILLINOIS
GENERAL AND SPECIAL OBLIGATION BOND ISSUES BY BOND TYPE
AS OF JUNE 30, 2014
(IN THOUSANDS \$)

Exhibit III

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2014	FUTURE INTEREST PAYMENTS
	DATED	MATURITY					
Civic Centers							
Series 1990BB.....	4-24-90	12-15-19	Accreted Bonds	(b)	\$ 4,601	\$ 4,601	30,839
Series 1991.....	10-1-91	12-15-20	4.5% to 6.4%	(a)	74,895	31,610	7,407
					<u>\$ 79,496</u>	<u>\$ 36,211</u>	<u>\$ 38,246</u>
Civic Centers Refunding							
Series 1998.....	5-1-98	12-15-15	3.65% to 5.25%		\$ 37,590	\$ 4,525	339
Series 2000.....	9-19-00	12-15-15	4.6% to 5.5%		50,280	11,240	504
					<u>\$ 87,870</u>	<u>\$ 15,765</u>	<u>\$ 843</u>
TOTAL SPECIAL OBLIGATION BONDS					<u>\$ 4,588,317</u>	<u>\$ 3,034,277</u>	<u>\$ 1,259,945</u>
Total Exhibit III					<u>\$ 43,194,676</u>	<u>\$ 31,914,801</u>	<u>\$ 16,910,664</u>

(a) Various portions of these bonds have been advanced refunded. See Note 5 of Exhibit I.

(b) The Accreted Value of each Capital Appreciation Bond will be an amount equal to the original reoffering price compounded semiannually to yield \$5,000 at maturity. No periodic interest will be paid to the owners; but, the bonds will accrete in value as long as they are outstanding.

(c) The Accreted Value of each Capital Appreciation Bond will be an amount equal to the original reoffering price compounded semiannually to yield \$5,000 at the current interest commencement date, which is exactly ten years prior to the final maturity date of the bond. Before this date, no periodic interest will be paid to the owners; but, the bonds will accrete in value. After this date, interest will be paid semiannually for ten years at rates ranging from 7.3% to 7.5%.

(d) Interest rate initially will be in a weekly mode, payable monthly. The remarketing agent may convert to a different mode of interest calculation either: (i) a monthly rate; (ii) an adjustable rate; or (iii) an auction rate.

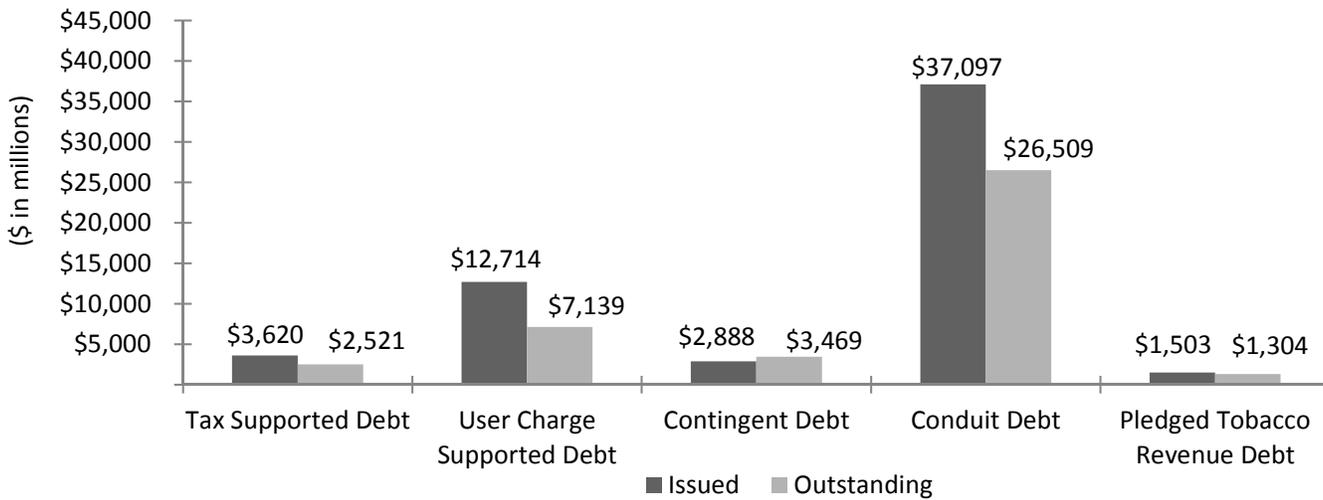
(e) Build America Program Bonds are issued under the American Recovery and Reinvestment Act of 2009 and are eligible for Federal reimbursement equal to 35% of the interest payable, such subsidy amounts were reduced beginning 3/27/2013 due to Federal budget sequestration. The extent of future reductions beyond 9/30/2015 is uncertain. Future interest payments shown above is gross interest before netting out any expected subsidies.

(f) These bonds were issued as Junior Obligation Bonds.

APPENDIX E

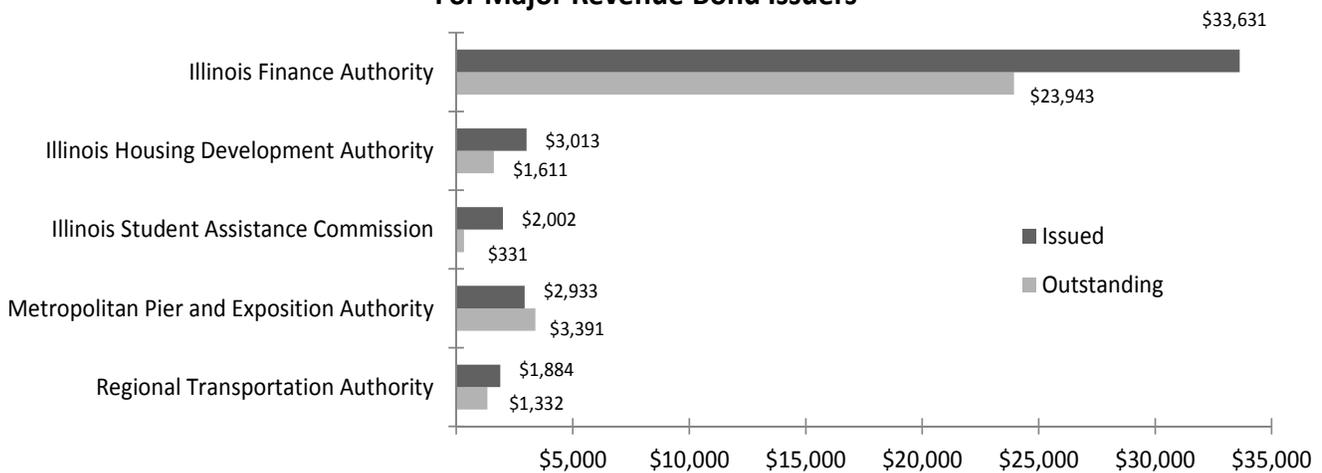
Recap of Revenue Bond Indebtedness and Certain Other Long-Term Obligations As of June 30, 2014 (in millions)

Revenue Bonds Issued and Outstanding Net of Defeased Bonds



Note: Issued Amount does not include cumulative historical data

Issued and Outstanding Amounts Net of Defeased Bonds For Major Revenue Bond Issuers



Note: Issued Amount does not include cumulative historical data

STATE OF ILLINOIS
 RECAP OF REVENUE BOND INDEBTEDNESS AND
 CERTAIN OTHER LONG-TERM OBLIGATIONS
 AS OF JUNE 30, 2014
 (IN THOUSANDS \$)

Exhibit IV

	AUTHORIZED	ISSUED	OUTSTANDING AMOUNTS		
			Exhibit V	Defeased*	Total Including Defeased*
TAX SUPPORTED DEBT					
Illinois Department of Employment Security.....	\$ 2,400,000	\$ 1,359,940	\$ 1,051,405	\$ ---	\$ 1,051,405
Regional Transportation Authority.....					
Strategic Capital Improvement Projects.....	1,800,000	1,547,350	1,097,745	---	1,097,745
Refunding.....	Unrestricted	336,440	233,940	---	233,940
Metropolitan Pier and Exposition Authority.....	Unrestricted	167,770	---	---	---
Illinois Sports Facilities Authority--Authority Owned.....	150,000	156,290	44,770	---	44,770
Illinois Sports Facilities Authority--Other Governmental Owner	399,000	398,998	446,353	---	446,353
Other Long-Term Obligations -					
Governor's Office of Management and Budget, Certificates of Participation	Unrestricted	38,755	11,395	---	11,395
Department of Central Management Services, Certificates of Participation	Unrestricted	38,670	5,645	---	5,645
Environmental Protection Agency, Certificates of Participation.....	Restricted	33,150	9,870	---	9,870
Department of Transportation, Dist #1 HQ - Certificates of Participation.....	Restricted	34,155	14,355	---	14,355
Eastern Illinois University - Certificates of Participation	Unrestricted	103,300	90,470	---	90,470
Governors State University - Certificates of Participation	Unrestricted	19,865	14,630	---	14,630
Northeastern Illinois University - Certificates of Participation	Unrestricted	49,620	45,180	---	45,180
Western Illinois University - Certificates of Participation	Unrestricted	33,650	27,410	---	27,410
Illinois State University - Certificates of Participation	Unrestricted	62,230	56,280	---	56,280
Northern Illinois University - Certificates of Participation	Unrestricted	20,460	14,345	---	14,345
Southern Illinois University - Certificates of Participation	Unrestricted	75,735	42,995	---	42,995
University of Illinois - Certificates of Participation.....	Unrestricted	503,535	365,725	---	365,725
		<u>\$ 3,619,973</u>	<u>\$ 2,521,108</u>	<u>\$ ---</u>	<u>\$ 2,521,108</u>
PLEGDED TOBACCO SETTLEMENT REVENUE SUPPORTED DEBT					
Railsplitter Tobacco Settlement Authority Tobacco Settlement Revenue Bonds.....	\$ 1,750,000	\$ 1,503,460	\$ 1,303,675	\$ ---	\$ 1,303,675
USER CHARGE SUPPORTED DEBT					
Illinois Finance Authority - Illinois Rural Bond Bank.....	\$ 150,000	\$ 137,885	\$ ---	\$ 32,355	\$ 32,355
Illinois Housing Development Authority.....	3,600,000	185,844	218	---	218
Illinois Student Assistance Commission.....	5,000,000	2,001,900	330,789	---	330,789
Illinois State Toll Highway Authority.....	Restricted	7,439,825	4,745,875	1,373,080	6,118,955
Chicago State University.....	Unrestricted	25,650	14,300	---	14,300
Eastern Illinois University.....	Unrestricted	42,165	19,855	---	19,855
Governors State University.....	Unrestricted	29,345	27,365	---	27,365
Northeastern Illinois University.....	Unrestricted	20,045	16,970	---	16,970
Western Illinois University.....	Unrestricted	99,995	72,855	---	72,855
Illinois State University.....	Unrestricted	109,621	100,232	---	100,232
Northern Illinois University.....	Unrestricted	207,658	195,018	---	195,018
Southern Illinois University	Unrestricted	381,479	273,069	---	273,069
University of Illinois.....	Unrestricted	2,032,967	1,342,545	215,410	1,557,955
		<u>\$ 12,714,379</u>	<u>\$ 7,139,091</u>	<u>\$ 1,620,845</u>	<u>\$ 8,759,936</u>

STATE OF ILLINOIS
 RECAP OF REVENUE BOND INDEBTEDNESS AND
 CERTAIN OTHER LONG-TERM OBLIGATIONS
 AS OF JUNE 30, 2014
 (IN THOUSANDS \$)

Exhibit IV

	AUTHORIZED	ISSUED	OUTSTANDING AMOUNTS		
			Exhibit V	Defeased*	Total Including Defeased*
CONTINGENT DEBT					
Illinois Finance Authority					
Illinois Medical District Commission.....	Restricted	\$ 40,000	\$ 37,600	\$ --	\$ 37,600
Financially Distressed City Bonds.....	Restricted	16,320	--	--	--
Southwestern Illinois Development Authority.....	Unrestricted	40,868	25,134	--	25,134
Metropolitan Pier and Exposition Authority -					
Second McCormick Place Expansion Project.....	\$ 2,557,000	767,015	1,174,595	75,968	1,250,563
Refunding (includes accretion bonds).....	Unrestricted	1,997,806	2,216,817	48,126	2,264,943
Upper Illinois River Valley Development Authority.....	250,000	25,630	15,300	--	15,300
		<u>\$ 2,887,639</u>	<u>\$ 3,469,446</u>	<u>\$ 124,094</u>	<u>\$ 3,593,540</u>
CONDUIT DEBT					
Illinois Housing Development Authority -					
General Obligation Bonds.....	\$ 3,600,000	\$ 367,410	\$ 290,005	\$ --	\$ 290,005
General Obligation Bonds-Refunding.....	Unrestricted	310,790	104,235	--	104,235
Special Obligation Bonds.....	3,600,000	1,202,908	757,928	23,500	781,428
Special Obligation Bonds-Refunding.....	Unrestricted	144,860	55,330	--	55,330
Non-General Obligation Bonds.....	3,600,000	471,208	403,379	--	403,379
Quad Cities Regional Economic Development Authority.....	250,000	85,310	71,575	--	71,575
Upper Illinois Valley Development Authority.....	250,000	107,545	83,271	--	83,271
Will-Kankakee Regional Development Authority.....	100,000	34,315	16,325	--	16,325
Southeastern Illinois Economic Development Authority.....	250,000	10,120	5,009	--	5,009
Western Illinois Economic Development Authority.....	250,000	20,385	18,430	--	18,430
Southwestern Illinois Development Authority.....	Unrestricted	862,919	772,805	7,255	780,060
Eastern Illinois Economic Development Authority.....	250,000	11,500	1,000	--	1,000
Illinois Finance Authority.....	Restricted	33,437,207	23,905,013	779,324	24,684,337
Illinois Medical District Commission.....	Restricted	30,625	24,415	--	24,415
		<u>\$ 37,097,102</u>	<u>\$ 26,508,720</u>	<u>\$ 810,079</u>	<u>\$ 27,318,799</u>
Total.....		<u>\$ 56,319,093</u>	<u>\$ 40,942,040</u>	<u>\$ 2,555,018</u>	<u>\$ 42,193,383</u>

* Advance refunded bonds, which are defined as "defeased," have U.S. Government securities deposited with the escrow agent which along with the securities' investment earnings will be sufficient to pay the debt service cost when due.

STATE OF ILLINOIS
AGENCY STATUTORY AUTHORIZATION
JUNE 30, 2014

Exhibit IV

ILLINOIS DEPARTMENT OF EMPLOYMENT SECURITY – Authorized per 30 ILCS 440/4 to issue bonds in an aggregate amount not to exceed \$2,400 million, for the purpose of paying the principal and interest on any outstanding federal advances, costs of issuing or refinancing any bonds and provide an appropriate cash reserve.

REGIONAL TRANSPORTATION AUTHORITY – Authorized per 70 ILCS 3615/4.04 to issue bonds in the aggregate principal amount of \$1,800 million for the Strategic Capital Improvement Program. These bonds will be used to acquire, repair or replace public transportation facilities in the metropolitan region. Pursuant to the above referenced statute, the State is capped on the maximum amount it may transfer to the Regional Transportation Authority. The authorization provides for \$155 million each fiscal year. The Authority may issue amounts necessary to provide for the refunding or advance refunding of bonds for strategic capital improvements.

METROPOLITAN PIER AND EXPOSITION AUTHORITY (Cook County) – Authorized per 70 ILCS 210/13.1, 210/13.2 and 215/3 to issue bonds in an aggregate principal amount not to exceed \$2,557 million excluding any refunding amounts, for the purpose of acquiring, expanding, improving, constructing and reconstructing McCormick Place in Cook County and to acquire and improve Navy Pier in Chicago. The bonds are secured by revenues derived from the Authority's Taxes and by State Sales Tax deposits made monthly to cover the deficiency, if any, not to exceed certain predefined limits. The Authority's Taxes are imposed within Cook County and include a Restaurant Tax, a Hotel Tax, a Car Rental Tax, and an Airport Departure Tax. Pursuant to the above referenced statutes, the State is capped on the maximum amount it may transfer to the Authority each fiscal year. Bonds authorized per 70 ILCS 210/13.1 are limited to a maximum of \$33.5 million per year that may be transferred to the Authority. Bonds authorized per 70 ILCS 210/13.2 are limited to State sales taxes not to exceed \$153 million in fiscal year 2012, \$161 million in fiscal year 2013, \$170 million in fiscal year 2014, \$179 million in fiscal year 2015, \$189 million in fiscal year 2016 and graduating to \$350 million in fiscal year 2031 until fiscal year 2060. Lastly, bonds authorized per 70 ILCS 215/8 are subject to repayments from revenues of the Cigarette Tax Act.

ILLINOIS SPORTS FACILITIES AUTHORITY – Authorized per 70 ILCS 3205/13 to issue bonds and notes in the principal amount outstanding not to exceed: (1) \$150 million in connection with facilities owned by the Authority; (2) \$399 million in connection with the facilities owned by a governmental owner other than the Authority; and (3) to refund, advance refund or refinance any of its bonds then outstanding. These bonds are payable and secured by State and Authority tax collections including: (1) the State's Hotel Operator's Occupation Tax in an amount equal to the applicable advance amount plus \$5 million and (2) the City of Chicago's share of the Local Government Distributive Fund in the amount of \$5 million. Annually, the Authority is required to certify to the State Comptroller and the State Treasurer their funding requirements for the next fiscal year. This certification shall be the lesser of: (a) the advance amount plus \$10 million and (b) the amount required to pay principal and interest and other allowable obligations. Under this formula the maximum advance amounts increases by 105.615% of the preceding fiscal year advance amount through fiscal year 2032. Based on the above, including the additional \$10 million, the maximum which could be certified each fiscal year is \$48.3 million in fiscal year 2012, \$50.5 million in fiscal year 2013, \$52.7 million in fiscal year 2014, 55.1 million in fiscal year 2015, \$57.6 million in fiscal year 2016 and graduating to \$124.3 million in fiscal year 2032. Of the above referenced amounts, only \$5 million per year is the State's share.

GOVERNOR'S OFFICE OF MANAGEMENT AND BUDGET – Certificates of Participation – Authorized per 30 ILCS 105/9 to issue certificates of participation or similar instruments representing the right to receive a proportionate share in lease-purchase or installment purchase payments to be made by or for the benefit of one or more State agencies for the acquisition or improvement of real or personal property, or refinancing of such property or payments of expenses related to the issuance as authorized by law.

DEPARTMENT OF CENTRAL MANAGEMENT SERVICES – Certificates of Participation – Authorized per 20 ILCS 405/405.300 to enter into leases and purchase contracts for office and storage space, buildings, land and other facilities and to develop and implement a system for evaluating energy consumption in facilities leased by the Department and to develop energy consumption standards for use in evaluating prospective lease sites. State agency appropriations are used to repay third party (non-state issued) certificates sold by private concerns.

STATE OF ILLINOIS
AGENCY STATUTORY AUTHORIZATION
JUNE 30, 2014

Exhibit IV

COLLEGE AND UNIVERSITIES – Certificates of Participation – Authorized as follows: Eastern Illinois University, 110 ILCS 665/10; Governors State University, 110 ILCS 670/15; Northeastern Illinois University, 110 ILCS 680/25; Western Illinois University, 110 ILCS 690/35; Illinois State University, 110 ILCS 675/20; Northern Illinois University, 110 ILCS 685/30; Southern Illinois University, 110 ILCS 510/15; and University of Illinois, 110 ILCS 305/7. The University trustees have the power to provide for the requisite buildings, apparatus and conveniences. The trustees in the exercise of such powers conferred by this Act may create debt but shall not create any liability or indebtedness in excess of the funds in the hands of the treasurer of the University at the time of creating such liability or indebtedness. All leases entered into by the trustees shall recite that they are subject to termination and cancellation in any year for which the General Assembly fails to make an appropriation to pay the rent payable under the leases.

ILLINOIS FINANCE AUTHORITY – Authorized per 20 ILCS 3501/801-40(w), 825-60, 830-25 and 845-5. The Illinois Finance Authority was formed by the Illinois General Assembly and authorized per 20 ILCS 350/999-99 effective January 1, 2004. The following acts were repealed pursuant to 20 ILCS 350/890-90 with the formation of Illinois Finance Authority: (1) Illinois Development Finance Authority Act; (2) Illinois Farm Development Authority Act; (3) Illinois Health Facilities Authority Act; (4) Illinois Research Park Authority Act; (5) Illinois Rural Bond Bank Act; (6) Illinois Educational Facilities Authority Act; and (7) Illinois Community Development Finance Corporation Act.

Authorization per 20 ILCS 3501-801-40(w) states that any State of Illinois moral obligation bonds debt issued under this act shall not exceed \$150 million.

Authorization per 20 ILCS 3501/845-5 for the entire Illinois Finance Authority states the authority may not have outstanding aggregate principal bond amount at one time exceeding \$28.2 billion, excluding bonds issued to refund bonds of the Authority.

Authorization per 20 ILCS 3501/825-65(e) states that Clean Coal and Energy bonds shall not exceed an aggregate principal amount of \$3.0 billion, which no more than \$300 million may be issued to finance transmission facilities and no more than \$500 million may be issued for power plant scrubbers and alternative energy sources. No more than \$2.0 billion may be issued to finance new clean coal facilities and no more than \$2.0 billion may be issued for renewable energy projects.

Authorization per 20 ILCS 3501/830-25 for Agricultural Assistance shall not have bonded indebtedness in an aggregated principal amount exceeding \$385 million.

Authorization per 20 ILCS 3501/825-60 for Financially Distressed City Assistance bonds shall not exceed the aggregate principal amount of \$50 million.

ILLINOIS HOUSING DEVELOPMENT AUTHORITY – Authorized per 20 ILCS 3805/22 et seq. to issue revenue bonds and notes in an amount not to exceed \$3.6 billion of outstanding bonds and notes excluding those issued to refund its outstanding bonds and notes. Of this authorized amount \$150 million shall be used for their residential mortgage program as specified in Sections 7.23 and 7.24 of this Act. In addition, \$100 million shall be reserved for financing developments which involve the rehabilitation of dwelling accommodations, subject to the occupancy reservation of low or moderate income persons or families as provided by the Act. In the event the authority determines that monies will not be sufficient for the payment of principal and interest the Governor shall include the amount in the State budget for the payment of principal and interest. The Authority has also issued bonds that carry no moral obligation for payment by the State and as a result are classified as “Conduit Debt.” This debt is included in the Authority’s total authorized amount. Interim financing evidenced by Bond Anticipation Notes, Collateralized Notes and Construction Loan Notes are not included in the outstanding bond indebtedness of the Authority.

STATE OF ILLINOIS
AGENCY STATUTORY AUTHORIZATION
JUNE 30, 2014

Exhibit IV

ILLINOIS STUDENT ASSISTANCE COMMISSION – Authorized per 110 ILCS 947/145 to issue bonds in an aggregate principal amount not to exceed \$5.0 billion excluding the amount of any refunding bonds and notes. The Commission issues the bonds for the purpose of making or acquiring eligible student loans and to refund outstanding bonds.

ILLINOIS STATE TOLL HIGHWAY AUTHORITY – Authorized per 605 ILCS 10/17 and 10/20.1 to issue bonds to finance the acquisition, purchase, construction, reconstruction, improvement, relocation, alteration or extension of any toll highway and the expenses of the Authority and refunds of any outstanding indebtedness of the Authority. All projects are subject to the approval of the Governor and the General Assembly prior to the issuance of any bonds.

COLLEGES AND UNIVERSITIES – Authorized as follows: Chicago State University, 110 ILCS 661/1 et seq; Eastern Illinois University, 110 ILCS 666/1 et seq; Governors State University, 110 ILCS 670/1 et seq; Northeastern Illinois University, 110 ILCS 681/1 et seq; Western Illinois University, 110 ILCS 691/1 et seq; Illinois State University, 110 ILCS 676/1 et seq; Northern Illinois University, 110 ILCS 686/1 et seq; Southern Illinois University, 110 ILCS 525/1 et seq; and the University of Illinois, 110 ILCS 405/1 et seq. All of the above Colleges and Universities are authorized to issue bonds in such amount or amounts as their respective Boards determine necessary for the purpose of acquiring, completing, remodeling, constructing, or equipping residence halls, dormitories, dining halls, student union buildings, field houses, stadiums, and other revenue producing buildings; and to refund or refinance any similar outstanding indebtedness.

SOUTHWESTERN ILLINOIS DEVELOPMENT AUTHORITY – Authorized per 70 ILCS 520/7 to issue bonds for the purpose of promoting economic development within the counties of Madison and St. Clair in the State. If the Authority determines that monies will not be sufficient for the payment of principal and interest, then the Governor shall include the amount certified in the State budget. The Authority has also issued bonds that carry no moral obligation for payment by the State and as a result are classified as “Conduit Debt.” This debt is included in the Authority’s total authorized amount.

QUAD CITIES REGIONAL ECONOMIC DEVELOPMENT AUTHORITY – Authorized per 70 ILCS 510/9 to issue bonds and notes for any corporate purpose, including the establishment of reserves, the payment of interest and the refunding of any of its bonds then outstanding, in an aggregate principal amount not to exceed \$250 million. The Authority has issued bonds that carry no moral obligation for payment by the State and as a result are classified as “Conduit Debt.” This debt is included in the Authority’s total authorized amount.

UPPER ILLINOIS RIVER VALLEY DEVELOPMENT AUTHORITY – Authorized per 70 ILCS 530/7 to issue bonds in an aggregate amount not to exceed \$500 million, for the purpose of developing, constructing, acquiring or improving projects, and entering into venture capital agreements with businesses locating or expanding within the territorial jurisdiction of the Authority. If the Authority determines that monies will not be sufficient to pay principal and interest on its bonds, then the Governor shall include the amount certified in the State budget. The Authority has also issued bonds that carry no moral obligation for payment by the State and as a result are classified as “Conduit Debt.” This debt is included in the Authority’s total authorized amount.

WILL-KANKAKEE REGIONAL DEVELOPMENT AUTHORITY – The Authority is authorized per 70 ILCS 535/7 to issue bonds, notes or other evidences of indebtedness in an aggregate amount not to exceed \$250 million for the purpose of developing, constructing, acquiring or improving projects, including those established by business entities locating or expanding property within the territorial jurisdiction of the Authority, for entering into venture capital agreements with businesses locating or expanding within the territorial jurisdiction of the Authority, for acquiring and improving any property necessary and useful in connection therewith and for the purposes of the Employee Ownership Assistance Act. The Authority has issued bonds that carry no moral obligation for payment by the State and as a result are classified as “Conduit Debt.” This debt is included in the Authority’s total authorized amount. After 6/30/2012 the Authority may no longer issue debt that carries a moral obligation pledge for payment by the State.

STATE OF ILLINOIS
AGENCY STATUTORY AUTHORIZATION
JUNE 30, 2014

Exhibit IV

SOUTHEASTERN ILLINOIS ECONOMIC DEVELOPMENT AUTHORITY – The Authority is authorized per 70 ILCS 518/35 with written approval by the Governor to issue bonds, notes or other evidences of indebtedness in an aggregate amount not to exceed \$250 million for the purpose of developing, constructing, acquiring, or improving projects, including those established by business entities locating or expanding property within the territorial jurisdiction of the Authority, entering into venture capital agreements with businesses locating or expanding within the territorial jurisdiction of the Authority or acquiring and improving any property necessary and useful in connection therewith and for the purposes of the Employee Ownership Assistance Act. The Authority has issued bonds that carry no moral obligation for payment by the State and as a result are classified as “Conduit Debt.” This debt is included in the Authority’s total authorized amount. After 6/30/2012 the Authority may no longer issue debt that carries a moral obligation pledge for payment by the State.

WESTERN ILLINOIS ECONOMIC DEVELOPMENT AUTHORITY – The Authority is authorized per 70 ILCS 532/40 to issue bonds, notes or other evidences of indebtedness in an aggregate amount not to exceed \$250 million for the purpose of developing, constructing, acquiring, or improving projects, including those established by business entities locating or expanding property within the territorial jurisdiction of the Authority, entering into venture capital agreements with businesses locating or expanding within the territorial jurisdiction of the Authority or acquiring and improving any property necessary and useful in connection therewith and for the purposes of the Employee Ownership Assistance Act. The Authority has issued bonds that carry no moral obligation for payment by the State and as a result are classified as “Conduit Debt.” This debt is included in the Authority’s total authorized amount. After 6/30/2012 the Authority may no longer issue debt that carries a moral obligation pledge for payment by the State.

ILLINOIS MEDICAL DISTRICT COMMISSION – The Commission is authorized per 70 ILCS 915/5 to issue certificates of participation for financing the acquisition of land, construction of buildings, and equipping and operating of buildings within a medical center district in the City of Chicago within the boundaries established by statute. The Commission has issued \$30.6 million in certificates of participation that are classified as “Conduit Debt” of the State.

EASTERN ILLINOIS ECONOMIC DEVELOPMENT AUTHORITY – The Authority is authorized per 70 ILCS 506/35 to issue bonds, notes or other evidences of indebtedness in an aggregate amount not to exceed \$250 million for the purpose of developing, constructing, acquiring, or improving projects, including those established by business entities locating or expanding property within the territorial jurisdiction of the Authority, entering into venture capital agreements with businesses locating or expanding within the territorial jurisdiction of the Authority or acquiring and improving any property necessary and useful in connection therewith and for the purposes of the Employee Ownership Assistance Act.

CENTRAL ILLINOIS ECONOMIC DEVELOPMENT AUTHORITY – The Authority is authorized per 70 ILCS 504/35 to issue bonds, notes or other evidences of indebtedness in an aggregate amount not to exceed \$250 million for the purpose of developing, constructing, acquiring, or improving projects, including those established by business entities locating or expanding property within the territorial jurisdiction of the Authority, entering into venture capital agreements with businesses locating or expanding within the territorial jurisdiction of the Authority or acquiring and improving any property necessary and useful in connection therewith and for the purposes of the Employee Ownership Assistance Act.

THE FOLLOWING BONDING AGENCIES AND AUTHORITIES HAVE STATUTORY AUTHORIZATION TO ISSUE DEBT BUT HAD NO OUTSTANDING DEBT AT JUNE 30, 2014:

STATE UNIVERSITIES RETIREMENT SYSTEM - Authorized per 40 ILCS 5/15-167.2 to issue bonds in an aggregate principal amount of \$20 million for the acquisition, construction, equipping, improving, expanding and furnishing of any office building for the use of the System, including any real estate or interest in real estate necessary or useful in connection therewith.

STATE OF ILLINOIS
AGENCY STATUTORY AUTHORIZATION
JUNE 30, 2014

Exhibit IV

TRI-COUNTY RIVER VALLEY DEVELOPMENT AUTHORITY – The Authority is authorized per 70 ILCS 525/2007 to issue bonds in an aggregate amount not to exceed \$100 million, for the purpose of developing, constructing, acquiring, or improving projects including those established by business entities locating or expanding property within the territorial jurisdiction of the Authority, for entering into venture capital agreements with businesses locating or expanding within the territorial jurisdiction of the Authority, for acquiring and improving any property necessary and useful in connection therewith and for the purposes of the Employee Ownership Assistance Act.

JOLIET ARSENAL DEVELOPMENT AUTHORITY – The Authority is authorized per 70 ILCS 508/35 to issue bonds, notes or other evidences of indebtedness in an aggregate amount not to exceed \$100 million for the purpose of developing, constructing, acquiring, or improving projects, including those established by business entities locating or expanding property with the territorial jurisdiction of the Authority, for entering into venture capital agreements with businesses locating or expanding within the territorial jurisdiction of the Authority, for acquiring and improving any property necessary and useful in connection therewith, and for the purposes of the Employee Ownership Assistance Act.

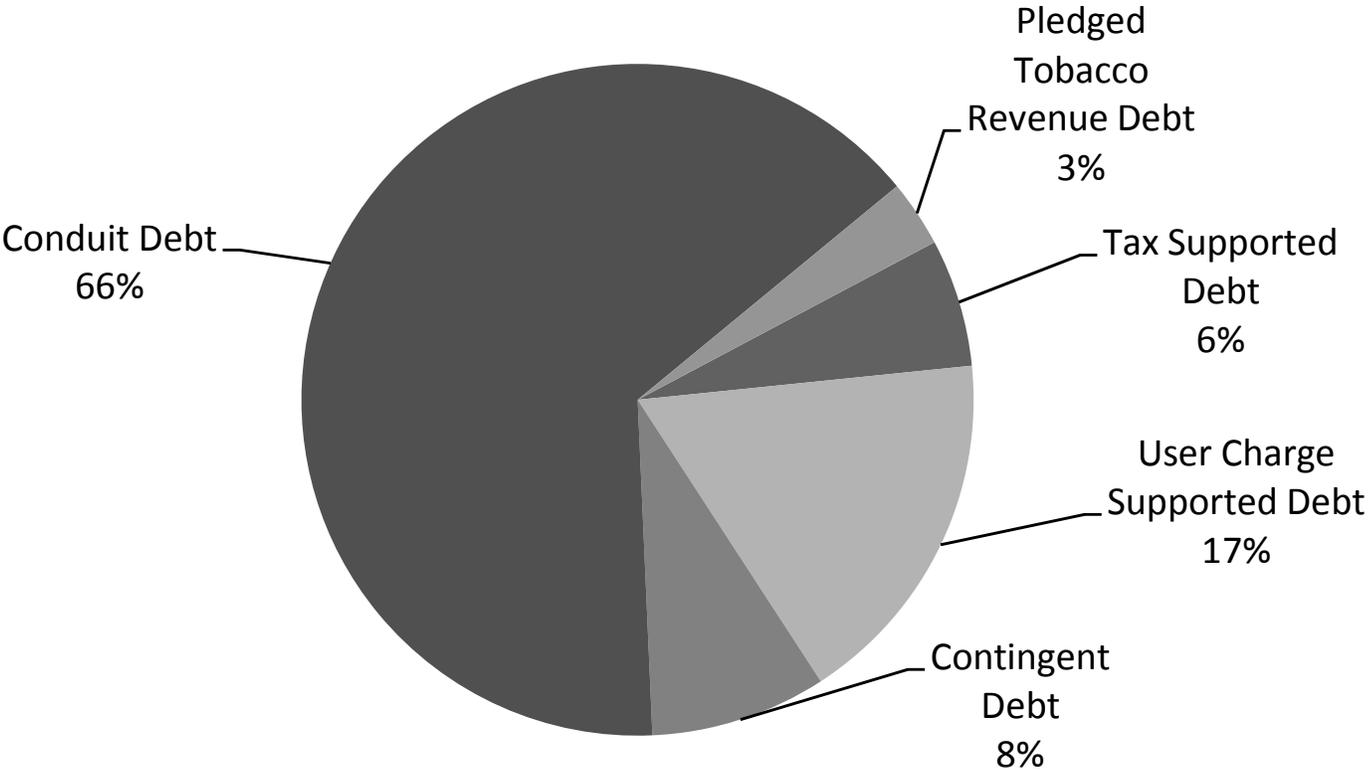
SOUTHERN ILLINOIS ECONOMIC DEVELOPMENT AUTHORITY – The Authority is authorized per 70 ILCS 519/5-40 to issue bonds, notes or other evidences of indebtedness in an aggregate amount not to exceed \$250 million for the purpose of developing, constructing, acquiring, or improving projects, including those established by business entities locating or expanding property within the territorial jurisdiction of the Authority, entering into venture capital agreements with businesses locating or expanding within the territorial jurisdiction of the Authority or acquiring and improving any property necessary and useful in connection therewith and for the purposes of the Employee Ownership Assistance Act.

APPENDIX F

Revenue Bond Issues By Agency

As of June 30, 2014

Outstanding Revenue Bonds by Repayment Type Net of Defeased Bonds



STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2014
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2014	FUTURE INTEREST PAYMENTS
	DATED	MATURITY				
TAX SUPPORTED DEBT:						
ILLINOIS DEPARTMENT OF EMPLOYMENT SECURITY						
Unemployment Insurance Fund Building Receipts:						
Series 2012 A.....	7-31-12	12-15-16	2% to 5%	\$ 652,075	\$ 398,230	\$ 29,893
Series 2012 B.....	7-31-12	6-15-20	4% to 5%	707,865	653,175	141,932
TOTAL ILLINOIS DEPARTMENT OF EMPLOYMENT SECURITY				<u>\$ 1,359,940</u>	<u>\$ 1,051,405</u>	<u>\$ 171,825</u>
REGIONAL TRANSPORTATION AUTHORITY						
Series 1994A.....	5-1-94	6-1-17	3.75% to 8%	195,000	17,300	3,487
Series 1994C.....	11-1-94	6-1-20	5.3% to 7.75%	62,000	17,545	5,066
Series 1999.....	8-1-99	6-1-25	5% to 6%	298,725	206,435	72,126
Series 2000A.....	6-1-00	7-1-30	5.75% to 6.5%	260,000	200,460	128,041
Series 2001B.....	2-1-01	6-1-23	4% to 5.5%	37,715	27,505	8,119
Series 2001A.....	3-15-01	7-1-31	5% to 6.25%	100,000	77,580	48,260
Series 2002A.....	3-15-02	7-1-32	5% to 6%	160,000	128,290	85,763
Series 2003A.....	4-1-03	7-1-33	2% to 6%	260,000	215,765	148,180
Series 2004A.....	9-15-04	6-1-34	5% to 5.75%	260,000	214,790	148,070
Series 2006A.....	10-1-06	7-1-35	4.25% to 5%	250,350	226,015	132,239
TOTAL REGIONAL TRANSPORTATION AUTHORITY				<u>\$ 1,883,790</u>	<u>\$ 1,331,685</u>	<u>\$ 779,351</u>
ILLINOIS SPORTS FACILITIES AUTHORITY						
Series 2001.....	10-12-01	6-15-32	5%	\$ 187,835	\$ 187,835	\$ 162,465
Series 2001.....	10-12-01	6-15-26	Accreted Bonds (a)	69,996	145,764	119,051
Series 2001.....	10-12-01	6-15-30	Accreted Bonds (b)	141,167	219,875	164,837
Series 2003.....	10-2-03	6-15-29	5.15% to 6.05%	42,535	36,425	20,923
Series 2008.....	12-30-08	6-15-29	4.50% to 5.85%	10,000	8,345	3,812
TOTAL ILLINOIS SPORTS FACILITIES AUTHORITY				<u>\$ 451,533</u>	<u>\$ 598,244</u>	<u>\$ 471,088</u>
<p>(a) The Accreted Value of each Capital Appreciation Bond will be an amount equal to the original reoffering price compounded semiannually to yield \$5,000 at maturity. No periodic interest will be paid to the owners; but, the bonds will accrete in value as long as they are outstanding.</p> <p>(b) The Accreted Value of each Conversion Bond will be an amount equal to the original reoffering price compounded semiannually to yield \$5,000 through the conversion date of June 15, 2010. After the conversion date, the conversion bonds will bear interest semiannually on the amount due at maturity, which is the original principal plus accreted interest. The conversion interest rates are from 4.5% to 5.5%.</p>						
OTHER LONG TERM OBLIGATIONS						
GOVERNOR'S OFFICE OF MANAGEMENT AND BUDGET						
Certificates of Participation:						
Series 1995 A..... Department of Corrections	10-15-95	7-1-17	4.15% to 5.8%	\$ 21,040	\$ 6,080	\$ 734
Series 1996 A..... Department of Corrections	5-1-96	7-1-17	4.7% to 6.375%	17,715	5,315	704
TOTAL GOVERNOR'S OFFICE OF MANAGEMENT AND BUDGET				<u>\$ 38,755</u>	<u>\$ 11,395</u>	<u>\$ 1,438</u>

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2014
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2014	FUTURE INTEREST PAYMENTS
	DATED	MATURITY				
TAX SUPPORTED DEBT (Cont.):						
OTHER LONG TERM OBLIGATIONS						
DEPARTMENT OF CENTRAL MANAGEMENT SERVICES						
Certificates of Participation:						
Series 1996..... Department of Healthcare and Family Services	2-1-96	7-1-17	4.0% to 5.65%	\$ 19,430	\$ 5,645	\$ 660
TOTAL CENTRAL MANAGEMENT SERVICES				<u>\$ 19,430</u>	<u>\$ 5,645</u>	<u>\$ 660</u>
ENVIRONMENTAL PROTECTION AGENCY						
Certificates of Participation:						
Series 1996..... Environmental Protection Agency	4-1-96	7-1-17	4.1% to 6.2%	\$ 33,150	\$ 9,870	\$ 1,270
TOTAL ENVIRONMENTAL PROTECTION AGENCY				<u>\$ 33,150</u>	<u>\$ 9,870</u>	<u>\$ 1,270</u>
ILLINOIS DEPARTMENT OF TRANSPORTATION						
Certificates of Participation:						
Series 1999..... IDOT Dist. 1 Headquarters	11-1-99	7-1-19	3.9% to 5.85%	\$ 34,155	\$ 14,355	\$ 2,654
TOTAL ILLINOIS DEPARTMENT OF TRANSPORTATION				<u>\$ 34,155</u>	<u>\$ 14,355</u>	<u>\$ 2,654</u>
EASTERN ILLINOIS UNIVERSITY (a)						
Certificates of Participation:						
Series 2003.....	8-15-03	8-15-13	4.0%	8,640	--	--
Series 2005.....	6-1-05	2-15-25	3.5% to 4.3%	9,730	7,715	2,298
Series 2009..... (Build America Program)..	10-8-09	4-1-36	3.90% to 6.35% (b)	84,930	82,755	63,320
TOTAL EASTERN ILLINOIS UNIVERSITY				<u>\$ 103,300</u>	<u>\$ 90,470</u>	<u>\$ 65,618</u>
(a) The Certificates of Participation are paid predominately from annual State appropriations to Eastern Illinois University; however, a portion of the repayments are to be paid from locally held funds of the University.						
(b) Build America Program Certificates of Participation are issued under the American Recovery and Reinvestment Act of 2009 and are eligible for Federal reimbursement equal to 35% of the interest payable.						
GOVERNORS STATE UNIVERSITY (a)						
Certificates of Participation:						
Series 2008.....	6-25-08	1-1-28	3.5% to 4.5%	\$ 9,995	\$ 9,295	\$ 3,726
Series 2009.....	4-15-09	1-1-19	3.875% to 4.5%	9,870	5,335	704
TOTAL GOVERNORS STATE UNIVERSITY				<u>\$ 19,865</u>	<u>\$ 14,630</u>	<u>\$ 4,430</u>
(a) The Certificates of Participation are paid predominately from annual State appropriations to Governors State University; however, a portion of the repayments are to be paid from locally held funds of the University.						

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2014
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2014	FUTURE INTEREST PAYMENTS
	DATED	MATURITY				

TAX SUPPORTED DEBT (Cont.):

OTHER LONG TERM OBLIGATIONS (Cont.)

NORTHEASTERN ILLINOIS UNIVERSITY (a)

Certificates of Participation:

Series 2006.....	3-1-06	10-1-25	4.0% to 4.75%	\$ 15,060	\$ 10,945	\$ 3,263
Series 2010.....	9-8-10	10-1-28	2.0% to 6.0%	6,060	5,735	2,879
Series 2012.....	11-14-12	10-1-41	3.0% to 4.1%	28,500	28,500	18,785
TOTAL NORTHEASTERN ILLINOIS UNIVERSITY				<u>\$ 49,620</u>	<u>\$ 45,180</u>	<u>\$ 24,927</u>

(a) The Certificates of Participation are paid predominately from annual State appropriations to Northeastern Illinois University; however, a portion of the repayments are to be paid from locally held funds of the University.

WESTERN ILLINOIS UNIVERSITY (a)

Certificates of Participation:

Series 2005.....	11-1-05	10-1-25	3.3% to 4.5%	\$ 10,290	\$ 7,660	\$ 2,210
Series 2010..... (Build America Program)..	3-11-10	10-1-29	1.3% to 6.375% (b)	11,585	9,830	5,057
Series 2011..... (Build America Program)..	3-30-11	10-1-25	2.5% to 5.375%	11,775	9,920	3,163
TOTAL WESTERN ILLINOIS UNIVERSITY				<u>\$ 33,650</u>	<u>\$ 27,410</u>	<u>\$ 10,430</u>

(a) The Certificates of Participation are paid predominately from annual State appropriations to Western Illinois University; however, a portion of the repayments are to be paid from locally held funds of the University.

(b) Build America Program Certificates of Participation are issued under the American Recovery and Reinvestment Act of 2009 and are eligible for Federal reimbursement equal to 35% of the interest payable. The principal payment of \$415 payable on October 1, 2010 was not eligible for this interest reimbursement, all other principal payments are eligible.

ILLINOIS STATE UNIVERSITY (a)

Certificates of Participation:

Series 2008.....	6-4-08	4-1-28	3.5% to 4.5%	\$ 22,230	\$ 17,830	\$ 6,226
Series 2011.....	5-17-11	4-1-32	4% to 5.25%	15,000	13,450	6,343
Series 2014 A-1.....	5-14-14	4-1-34	2.290%	9,200	9,200	1,057
Series 2014 A-2.....	5-14-14	4-1-34	3.625 to 4.125%	15,800	15,800	9,641
TOTAL ILLINOIS STATE UNIVERSITY				<u>\$ 62,230</u>	<u>\$ 56,280</u>	<u>\$ 23,267</u>

(a) The Certificates of Participation are paid predominately from annual State appropriations to Illinois State University; however, a portion of the repayments are to be paid from locally held funds of the University.

NORTHERN ILLINOIS UNIVERSITY (a)

Certificates of Participation:

Series 1993.....	8-15-93	9-1-16	5.4%	\$ 8,485	\$ 2,370	\$ 235
Series 2014.....	4-22-14	9-1-25	4% to 5%	11,975	11,975	3,562
TOTAL NORTHERN ILLINOIS UNIVERSITY				<u>\$ 20,460</u>	<u>\$ 14,345</u>	<u>\$ 3,797</u>

(a) The Certificates of Participation are paid predominately from annual State appropriations to Northern Illinois University; however, a portion of the repayments are to be paid from locally held funds of the University.

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2014
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2014	FUTURE INTEREST PAYMENTS
	DATED	MATURITY				
TAX SUPPORTED DEBT (Cont.):						
OTHER LONG TERM OBLIGATIONS (Cont.)						
SOUTHERN ILLINOIS UNIVERSITY (a)						
Certificates of Participation:						
Series 2004 A.....	6-1-04	2-15-14	2.% to 5.%	\$ 32,740	\$ --	\$ --
Series 2014 A-1.....	2-13-14	2-15-34	3% to 5%	28,535	28,535	16,357
Series 2014 A-2.....	2-13-14	2-15-16	2%	1,550	1,550	41
Series 2014 A-3.....	2-13-14	2-15-24	3%	12,910	12,910	2,385
TOTAL SOUTHERN ILLINOIS UNIVERSITY				<u>\$ 75,735</u>	<u>\$ 42,995</u>	<u>\$ 18,783</u>

(a) The Certificates of Participation are paid predominately from annual State appropriations to Southern Illinois University; however, a portion of the repayments are to be paid from locally held funds of the University.

UNIVERSITY OF ILLINOIS (a)

Certificates of Participation:

Series 2003.....	12-1-03	10-1-14	5.%	\$ 31,700	\$ 13,435	\$ 336
Series 2003.....	1-6-04	8-15-16	5.%	69,050	20,110	1,541
Series 2004.....	3-5-04	8-15-21	Variable (b)	143,665	110,750	19,592
Series 2005.....	2-24-05	2-15-25	4.80% to 5.25%	20,590	13,590	4,587
Series 2006 A.....	6-6-06	3-15-26	4.625% to 5.%	81,930	57,430	19,480
Series 2007 A.....	1-4-08	10-1-27	4.0% to 5.25%	72,725	71,855	35,728
Series 2007 B.....	1-4-08	10-1-20	5.%	45,645	45,645	9,974
Series 2009 A.....	6-12-09	10-1-27	4.0% to 5.25%	38,230	32,910	12,287
TOTAL UNIVERSITY OF ILLINOIS				<u>\$ 503,535</u>	<u>\$ 365,725</u>	<u>\$ 103,525</u>

(a) The Certificates of Participation are paid from annual State appropriations to the University of Illinois; however, a portion of the repayments are to be paid from locally held funds of the University.

(b) The interest rate is determined at a weekly mode by a remarketing agent to enable the Certificates of Participation to be sold at 100% of the principal rate, plus accrued interest. The interest rate, in a weekly mode, was at a synthetically fixed rate of 3.765% and was in effect at June 30, 2014.

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2014
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2014	FUTURE INTEREST PAYMENTS
	DATED	MATURITY				
USER CHARGE SUPPORTED DEBT:						
ILLINOIS FINANCE AUTHORITY:						
BOND BANK REVENUE BONDS						
Revenue Bonds:						
Series 2004 A.....	8-1-04	2-1-24	1.45% to 5.0%	\$ 2,640	\$ ---	\$ ---
Series 2006 A.....	1-10-06	2-1-31	3.3% to 4.85%	11,505	---	---
Series 2006 B.....	8-3-06	2-1-36	3.75% to 4.9%	1,915	---	---
Series 2007 A.....	8-16-07	2-1-39	3.7% to 4.85%	6,455	---	---
Series 2007 B.....	1-24-08	2-1-38	2.85% to 4.7%	2,590	---	---
Series 2008 A.....	7-24-08	2-1-39	4.125% to 5.125%	1,800	---	---
Series 2009 A.....	12-4-09	2-1-40	1.90% to 5.375%	4,460	---	---
TOTAL BOND BANK REVENUE BONDS				<u>\$ 31,365</u>	<u>\$ ---</u>	<u>\$ ---</u>
ILLINOIS RURAL BOND BANK BONDS						
Revenue Bonds:						
Series 1992 B.....	12-1-92	2-1-18	4.0% to 6.75%	\$ 4,975	\$ ---	\$ ---
Series 1993 B.....	12-1-93	2-1-14	3.75% to 5.75%	9,450	---	---
Series 1995 A.....	5-1-95	2-1-14	4.4% to 6.1%	1,700	---	---
Series 1997 B.....	12-1-97	2-1-14	4.05% to 5.35%	2,935	---	---
Series 1998 A.....	6-1-98	2-1-24	3.8% to 5.32%	9,940	---	---
Series 1998 B.....	12-1-98	2-1-24	3.5% to 5.15%	3,710	---	---
Series 1999 A.....	6-1-99	2-1-29	3.45% to 5.5%	2,520	---	---
Series 2000 A.....	6-1-00	2-1-20	4.65% to 6.0%	5,145	---	---
Series 2000 B.....	12-1-00	2-1-25	4.4% to 5.55%	735	---	---
Series 2001 A.....	7-17-01	2-1-14	3.0% to 5.35%	3,625	---	---
Series 2001 B.....	12-1-01	2-1-31	2.55% to 5.35%	5,545	---	---
Series 2002 A.....	6-1-02	2-1-22	1.6% to 5.2%	1,180	---	---
Series 2003 A.....	6-1-03	2-1-21	1.0% to 4.15%	11,740	---	---
Series 2003 B.....	9-1-03	2-1-24	1.1% to 5.2%	10,700	---	---
TOTAL ILLINOIS RURAL BOND BANK BONDS				<u>\$ 73,900</u>	<u>\$ ---</u>	<u>\$ ---</u>
TOTAL ILLINOIS FINANCE AUTHORITY				<u>\$ 105,265</u>	<u>\$ ---</u>	<u>\$ ---</u>
Advance Refunded Revenue Bonds (a):						
BOND BANK REVENUE BONDS						
Series 2004 A.....	8-1-04	8-1-14	4.25% to 4.65%	\$ 2,640	\$ 225	\$ 26
Series 2006 A.....	1-10-06	2-1-16	4.25% to 4.85%	11,505	7,800	2,727
Series 2006 B.....	8-3-06	2-1-16	4.35% to 4.9%	1,915	1,530	713
Series 2007 A.....	8-16-07	2-1-17	4.1% to 4.85%	6,455	5,040	3,050

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2014
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2014	FUTURE INTEREST PAYMENTS
	DATED	MATURITY				
USER CHARGE SUPPORTED DEBT (Cont.):						
ILLINOIS FINANCE AUTHORITY (Cont.):						
Advance Refunded Revenue Bonds (a):						
BOND BANK REVENUE BONDS (Cont.)						
Series 2007 B.....	1-24-08	2-1-17	3.45% to 4.7%	\$ 2,590	\$ 1,370	\$ 406
Series 2008 A.....	7-24-08	2-1-18	4.125% to 5.125%	1,800	1,560	965
Series 2009 A.....	12-4-09	2-1-19	3.35% to 5.375%	4,460	3,845	1,932
ILLINOIS RURAL BOND BANK BONDS						
Series 1992 B.....	12-1-92	8-1-14	6.75%	\$ 4,975	\$ 55	\$ 10
Series 1998 A.....	6-1-98	8-1-14	5.28% to 5.32%	9,940	300	69
Series 1998 B.....	12-1-98	8-1-14	5.1% to 5.15%	3,710	780	248
Series 1999 A.....	6-1-99	8-1-14	5.4% to 5.5%	2,520	605	189
Series 2000 A.....	6-1-00	8-1-14	5% to 5.85%	5,145	60	9
Series 2000 B.....	12-1-00	8-1-14	5.15% to 5.5%	735	380	119
Series 2001 B.....	12-1-01	8-1-14	4.95% to 5.35%	5,545	1,230	730
Series 2002 A.....	6-1-02	8-1-14	4.75% to 5.2%	1,180	275	71
Series 2003 A.....	6-1-03	8-1-14	3.5% to 4.15%	11,740	3,570	530
Series 2003 B.....	9-1-03	8-1-14	4.75% to 5.2%	10,700	3,730	1,049
TOTAL ADVANCE REFUNDED BONDS				<u>\$ 87,555</u>	<u>\$ 32,355</u>	<u>\$ 12,843</u>

(a) Bonds have been "advance refunded" which generally means an escrow account funded from the cash defeasance funds has been established to pay future interest and principal payments on the old bonds. The refunded bonds will not be paid off immediately, but will be paid off as originally scheduled or on an earlier call date. The advance refunded bonds are now secured by the escrow account and are no longer secured by the revenues initially pledged to the refunded bonds.

ILLINOIS HOUSING DEVELOPMENT AUTHORITY

Residential Mortgage Revenue Bonds:

Series 1983 A.....	8-1-83	2-1-15	Accreted Bonds	(a) \$ 6,025	\$ 5	\$ --
Series 1983 B.....	12-1-83	2-1-15	Accreted Bonds	(a) 12,650	5	--
Series 1984 B.....	11-1-84	2-1-16	Accreted Bonds	(a) 11,699	4	1
Series 1985 A.....	11-13-85	2-1-17	Accreted Bonds	(a) 13,820	4	1
Series 1987 B.....	5-1-87	8-1-14	5.875% to 8.875%	30,030	100	4
Series 1987 C.....	7-1-87	2-1-14	5.3% to 8.125%	71,620	--	--
Series 1987 D.....	10-1-87	8-1-17	6.5% to 9.25%	40,000	100	30
TOTAL ILLINOIS HOUSING DEVELOPMENT AUTHORITY				<u>\$ 185,844</u>	<u>\$ 218</u>	<u>\$ 36</u>

(a) The Accreted Value of each Capital Appreciation Bond will be an amount equal to the original reoffering price compounded semiannually at the original issue yield to maturity from the date of delivery. The Capital Appreciation Bonds have a maturity value of \$5,000 per \$180, \$193, \$166 and \$190.27 initial offering price for the Series 1983-A, 1983-B, 1984-B and 1985-A, respectively. No periodic interest will be paid to the owners, but will accrete in value while the bond is outstanding.

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2014
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2014	FUTURE INTEREST PAYMENTS
	DATED	MATURITY					
USER CHARGE SUPPORTED DEBT (Cont.):							
ILLINOIS STUDENT ASSISTANCE COMMISSION							
Illinois Designated Account Purchase Program:							
Student Loan Asset-Backed Notes:							
Series 2010-1, Class A-2.....	10-27-10	4-25-22	Variable	(a)	\$ 269,000	\$ 176,789	\$ 17,671
Series 2010-1, Class A-3.....	10-27-10	7-25-45	Variable	(b)	154,000	154,000	52,264
TOTAL ILLINOIS STUDENT ASSISTANCE COMMISSION					<u>\$ 423,000</u>	<u>\$ 330,789</u>	<u>\$ 0</u>

- (a) These issues are issued as LIBOR Floating Rate Notes. The Interest Rate will be the 3-Month LIBOR plus 1.05% during each Interest Accrual Period. The Interest Accrual Period will begin on the prior Quarterly Distribution Date consisting of the 25th day of each January, April, July and October.
- (b) These issues are issued as LIBOR Floating Rate Notes. The Interest Rate will be the 3-Month LIBOR plus 0.90% during each Interest Accrual Period. The Interest Accrual Period will begin on the prior Quarterly Distribution Date consisting of the 25th day of each January, April, July and October.

ILLINOIS STATE TOLL HIGHWAY AUTHORITY

Series 1998 A.....	12-1-98	1-1-16	5.5%	(a)	\$ 202,035	\$ 74,935	\$ 4,792
Series 1998 B.....	12-30-98	1-1-17	Variable		123,100	123,100	13,641
Series 2005 A.....	6-22-05	1-1-16	5.0%		770,000	71,870	5,434
Series 2006 A-1.....	6-7-06	1-1-25	5.0%	(b)	500,000	291,660	126,163
Series 2007 A-1.....	11-1-07	7-1-30	Variable	(b)	350,000	350,000	195,072
Series 2007 A-2.....	11-1-07	7-1-30	Variable	(c)	350,000	350,000	196,079
Series 2008 A-1.....	2-7-08	1-1-31	Variable	(c)	383,100	383,100	191,274
Series 2008 A-2.....	2-7-08	1-1-31	Variable		383,100	95,800	47,692
Series 2008 B.....	11-18-08	1-1-33	5.5%	(d)	350,000	350,000	356,383
Build America Series 2009 A...	5-21-09	1-1-34	5.293% to 6.184%	(d)	500,000	500,000	520,357
Build America Series 2009 B...	12-8-09	12-1-34	5.851%		280,000	280,000	335,847
Series 2010 A-1.....	7-1-10	1-1-31	3.50% to 5.25%		279,300	279,300	191,354
Series 2013 A.....	5-16-13	1-1-38	5.0%		500,000	500,000	533,000
Series 2013 B-1.....	8-13-13	12-1-18	5.0%		217,390	217,390	40,947
Series 2014 A.....	2-26-14	12-1-22	4.5% to 5.0%		378,720	378,720	133,635
Series 2014 B.....	6-4-14	1-1-39	5.0%		500,000	500,000	545,500
TOTAL ILLINOIS STATE TOLL HIGHWAY AUTHORITY					<u>\$ 6,066,745</u>	<u>\$ 4,745,875</u>	<u>\$ 3,437,170</u>

- (a) Interest rate is the rate determined by the remarketing agent which would permit the bonds to be marketed at par plus accrued interest, not to exceed 25% per annum. Effective December 30, 1998, the Authority entered into interest rate swap agreement with the 1998 swap providers for the entire amount of the Series 1998B bonds. Under terms of the agreements, each January 1 and July 1, beginning July 1 1999 and ending January 1, 2017, the Authority estimates it will pay a synthetic fixed interest rate of 4.325% until maturity.
- (b) Interest rate is the rate determined by the remarketing agent which would permit the bonds to be marketed at par plus accrued interest, not to exceed 15% per annum. Effective November 1, 2007, the Authority entered into interest rate swap agreements for the entire amount of the Series 2007 A-1 and Series 2007 A-2 bonds. Under terms of the swap agreements, each January 1 and July 1, beginning January 1, 2008 and ending July 1, 2030, the Authority estimates it will pay a synthetic fixed interest rate of 3.972% and 3.9925% on the Series 2007 A-1 and Series 2007 A-2 bonds, respectively, until maturity.
- (c) Interest rate is the rate determined by the remarketing agent which would permit the bonds to be marketed at par plus accrued interest, not to exceed 12% per annum. Effective February 7, 2008, the Authority entered into interest rate swap agreements for the entire amount of the Series 2008 A-1 and Series 2008 A-2 bonds. Under terms of the swap agreements, on the first day of each month, beginning March 1, 2008 and ending January 1, 2031, the Authority estimates it will pay a synthetic fixed interest rate of 3.774% and 3.764% on the Series 2008 A-1 and Series 2008 A-2 bonds, respectively, until maturity.
- (d) Build America Program Bonds are issued under the American Recovery and Reinvestment Act of 2009 and are eligible for Federal subsidies equal to 35% of the interest payable, such subsidy amounts were reduced 7.2% during the period 10/1/2013 through 9/30/2014 and 7.3% during the period 10/1/2014 through 9/30/2015 due to Federal budget sequestration. The extent of any reductions beyond 9/30/2015 is uncertain. Future interest payments shown above is gross interest before netting out any expected subsidies.

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2014
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2014	FUTURE INTEREST PAYMENTS
	DATED	MATURITY				
USER CHARGE SUPPORTED DEBT (Cont.):						
ILLINOIS STATE TOLL HIGHWAY AUTHORITY (Cont.)						
Advance Refunded Bonds (a):						
Series 2006 A-1.....	6-7-06	7-1-16 (b)	5.0%	\$ 208,340	\$ 208,340	\$ 26,042
Series 2006 A-2.....	6-7-06	7-1-16 (b)	5.0%	500,000	500,000	62,500
Series 2005 A.....	6-22-05	7-1-15 (c)	4.125% to 5.0%	664,740	664,740	48,518
TOTAL ADVANCE REFUNDED BONDS				<u>\$ 1,373,080</u>	<u>\$ 1,373,080</u>	<u>\$ 137,060</u>
(a) Bonds have been "advance refunded" which generally means an escrow account funded from the proceeds of the new refunding bond sale has been established to pay future interest and principal payments on the old bonds. The refunded bonds will not be paid off immediately, but will be paid off as originally scheduled or on an earlier call date. The advance refunded bonds are now secured by the escrow account and are no longer secured by the revenues initially pledged to the refunded bonds.						
(b) As a result of the 2008 A refunding, a portion of the Series 2006 A-1 and all of the Series 2006 A-2 bonds will be called on July 1, 2016.						
(c) As a result of the 2013B-1 and 2014A refundings, a portion of the Series 2005A bonds will be called on July 1, 2015.						
CHICAGO STATE UNIVERSITY						
Series 1998.....	12-1-98	12-1-23	3.45% to 5.5%	\$ 25,650	\$ 14,300	\$ 4,192
TOTAL CHICAGO STATE UNIVERSITY				<u>\$ 25,650</u>	<u>\$ 14,300</u>	<u>\$ 4,192</u>
EASTERN ILLINOIS UNIVERSITY						
Series 2005.....	7-1-05	4-1-26	3.85% to 5.0%	\$ 19,345	\$ 10,465	\$ 2,351
Series 2008.....	3-14-08	10-1-15	5.0%	18,590	5,665	287
Series 2008 B.....	12-23-08	10-1-33	2% to 5.8%	4,230	3,725	2,448
TOTAL EASTERN ILLINOIS UNIVERSITY				<u>\$ 42,165</u>	<u>\$ 19,855</u>	<u>\$ 5,086</u>
GOVERNORS STATE UNIVERSITY						
Series 2007.....	11-1-07	10-1-27	4.0% to 4.125%	\$ 8,930	\$ 6,950	\$ 2,144
Series 2012.....	5-17-12	10-1-42	2.0% to 4.65%	20,415	20,415	15,620
TOTAL GOVERNORS STATE UNIVERSITY				<u>\$ 29,345</u>	<u>\$ 27,365</u>	<u>\$ 17,764</u>
NORTHEASTERN ILLINOIS UNIVERSITY						
Series 1973.....	7-1-73	7-1-13	6.2%	\$ 3,075	\$ ---	\$ ---
Series 2004.....	4-1-04	7-1-35	3.45% to 4.5%	16,970	16,970	10,002
TOTAL NORTHEASTERN ILLINOIS UNIVERSITY				<u>\$ 20,045</u>	<u>\$ 16,970</u>	<u>\$ 10,002</u>
WESTERN ILLINOIS UNIVERSITY						
Series 2005.....	2-1-05	4-1-20	4.0% to 4.25%	(a) \$ 25,715	\$ 5,700	\$ 655
Series 2006.....	3-1-06	4-1-27	4% to 4.5%	15,250	11,320	3,223
Series 2010 (Build America Bond).....	8-5-10	4-1-33	4.35% to 6.6%	25,510	25,510	18,636
Series 2012	4-19-12	4-1-32	3% to 4.2%	33,520	30,325	10,845
TOTAL WESTERN ILLINOIS UNIVERSITY				<u>\$ 99,995</u>	<u>\$ 72,855</u>	<u>\$ 33,359</u>

(a) The 2010 bonds are designated as Build America Bonds under the American Recovery and Reinvestment Act of 2009 (ARRA) and are eligible for Federal reimbursement equal to 35% of the interest payable with the exception of the \$900,000 serial bonds maturing in 2033. They are further designated under ARRA as Recovery Zone Economic Development Bonds eligible for 45% reimbursement of interest payable.

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2014
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2014	FUTURE INTEREST PAYMENTS
	DATED	MATURITY				
USER CHARGE SUPPORTED DEBT (Cont.):						
ILLINOIS STATE UNIVERSITY						
Series 1996.....	11-21-96	4-1-16	Accreted Bonds	(a) \$ 4,341	\$ 10,626	\$ 794
Series 2006 A.....	3-1-06	4-1-31	3.35% to 4.4%	45,595	39,625	18,241
Series 2008 A.....	3-1-08	4-1-33	2.7% to 5%	30,635	27,100	14,857
Series 2012 A.....	5-16-12	4-1-32	3% to 4%	18,230	18,230	8,581
Series 2012 B.....	5-16-12	4-1-18	1.3% to 2.4%	3,050	2,550	142
TOTAL ILLINOIS STATE UNIVERSITY				\$ 101,851	\$ 98,131	\$ 42,615
(a) The Accreted Value of each Capital Appreciation Bond will be an amount equal to the original price compounded semiannually to yield at maturity \$5,000. No periodic interest will be paid to the owners, but will accrete in value while the bond is outstanding.						
Advance Refunded Bonds:						
Series 1989.....	10-1-89	4-1-14	7.4%	\$ 7,770	\$ ---	\$ ---
TOTAL ADVANCE REFUNDED BONDS				\$ 7,770	\$ 0	\$ 0
NORTHERN ILLINOIS UNIVERSITY						
Series 1992.....	7-29-92	10-1-16	Accreted Bonds	(a) \$ 14,498	\$ 1,855	\$ 6,325
Series 2010..... (Build America Program).....	12-16-10	4-1-41	7.747% to 8.147%	126,025	126,025	219,733
Series 2011 Refunding.....	1-6-11	4-1-28	3% to 5.50%	67,135	61,370	29,212
TOTAL NORTHERN ILLINOIS UNIVERSITY				\$ 207,658	\$ 189,250	\$ 255,270
(a) The Accreted Value of each Capital Appreciation Bond will be an amount equal to the original price compounded semiannually to yield at maturity \$5,000. No periodic interest will be paid to the owners, but will accrete in value while the bond is outstanding.						
(b) Build America Program Bonds (BABs) are issued under the American Recovery and Reinvestment Act and are eligible for Federal Reimbursement equal to 35% of the interest payable. \$115,000 of the 4/1/2030 term bond is not elected as a BAB.						
SOUTHERN ILLINOIS UNIVERSITY						
Series 1993 A.....	6-29-93	4-1-18	Accreted Bonds	(a) \$ 8,661	\$ 14,159	\$ 2,041
Series 1997 A.....	9-17-97	4-1-18	Accreted Bonds	(a) 29,521	10,217	1,308
Series 1999 A.....	6-8-99	4-1-29	Accreted Bonds	(a) 21,002	41,918	27,157
Series 2004 A.....	11-18-04	4-1-14	5%	40,390	---	---
Series 2005.....	11-1-05	4-1-26	3.25% to 5.00%	21,290	14,455	4,259
Series 2006 A.....	5-24-06	4-1-36	4.00% to 5.25%	69,715	51,330	26,587
Series 2008 A.....	5-8-08	4-1-28	3.0% to 5.5%	30,105	25,120	9,410
Series 2009 A..... (Build America Program)	5-15-09	4-1-30	2.5% to 6.2%	(b) 53,735	45,435	24,950
Series 2012 A.....	1-11-12	4-1-32	2.05% to 4.375%	29,805	26,725	10,429
Series 2012 B1.....	12-19-12	4-1-35	1% to 5%	38,855	38,345	19,839
Series 2012 B2..... (Qualified Energy Conservation Bonds)	12-19-12	4-1-35	4.4%	(c) 5,365	5,365	4,957
TOTAL SOUTHERN ILLINOIS UNIVERSITY				\$ 348,444	\$ 273,069	\$ 130,937

- (a) The Accreted Value of each Capital Appreciation Bond will be an amount equal to the original price compounded semiannually to yield at maturity \$5,000. No periodic interest will be paid to the owners, but will accrete in value while the bond is outstanding.
- (b) Build America Program Bonds are issued under the American Recovery and Reinvestment Act of 2009 and are eligible for Federal reimbursement equal to 35% of the interest payable. Future interest payments represent gross interest before reimbursement.
- (c) Qualified Energy Conservation Bonds are issued under the Federal Energy Improvement and Extension Act of 2008, as further amended and expanded by the American Recovery and Reinvestment Act of 2009 and are qualified tax credit bonds eligible for Federal reimbursement. Future interest payments represent gross interest before reimbursement.

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2014
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2014	FUTURE INTEREST PAYMENTS
	DATED	MATURITY				
USER CHARGE SUPPORTED DEBT (Cont.):						
SOUTHERN ILLINOIS UNIVERSITY (Cont.)						
Advance Refunded Bonds: (a)						
Series 2004 A.....	11-18-04	4-1-14	4.0% to 5%	\$ 33,035	\$ --	\$ --
TOTAL ADVANCE REFUNDED				<u>\$ 33,035</u>	<u>\$ --</u>	<u>\$ --</u>

(a) Bonds have been "advance refunded" which generally means an escrow account funded from the proceeds of the new refunding bond sale has been established to pay future interest and principal payments on the old bonds. The refunded bonds will not be paid off immediately, but will be paid off as originally scheduled or on an earlier call date. The advance refunded bonds are now secured by the escrow account and are no longer secured by the revenues initially pledged to the refunded bonds.

UNIVERSITY OF ILLINOIS

Series 1991.....	6-13-91	4-1-21	Accreted Bonds	(a) \$ 47,748	\$ 87,804	\$ 26,086
Series 1997 B.....	5-8-97	10-1-26	Variable	(b) 25,000	15,300	53
Series 1999 A.....	1-12-00	4-1-30	Accreted Bonds	(a) 9,909	24,136	15,684
Series 1999 B.....	1-12-00	4-1-15	7.56%	6,000	330	25
Series 2001 B.....	7-26-01	4-1-19	5.5%	132,005	9,590	1,673
Series 2001 A.....	8-30-01	4-1-24	5.5%	106,030	42,845	14,277
Series 2003 A.....	6-1-03	4-1-34	5.25% to 5.5%	65,870	38,285	29,145
Series 2003.....	8-28-03	1-15-23	4.3% to 5.25%	10,000	5,845	1,537
Series 2005 A.....	3-31-05	4-1-31	4.625% to 5.5%	163,905	72,495	23,837
Series 2006.....	10-5-06	4-1-36	4% to 5%	318,155	142,190	114,971
Series 2008.....	6-18-08	4-1-38	Variable	(c) 20,800	18,495	159
Series 2008.....	6-26-08	10-1-26	Variable	(d) 41,215	35,885	8,610
Series 2008.....	7-16-08	1-15-22	Variable	(e) 54,245	46,780	8,534
Series 2009 A.....	3-19-09	4-1-38	3.1% to 5.75%	84,100	80,450	78,352
Series 2010 A.....	7-21-10	4-1-30	4% to 5.25%	56,675	54,415	25,099
Series 2011 A.....	7-7-11	4-1-41	4.0% to 5.5%	81,970	79,890	65,333
Series 2011 B.....	7-7-11	4-1-21	2.105% to 4.517%	10,875	7,595	1,202
Series 2011 C.....	1-12-12	4-1-32	2% to 5%	71,900	70,020	36,425
Series 2013 A.....	5-15-13	4-1-32	3% to 5%	212,540	211,580	119,456
Series 2013.....	9-5-13	10-1-42	5% to 6.25%	70,785	70,785	95,147
Series 2014 A (tax exempt).....	2-19-14	4-1-44	5%	159,985	159,985	195,985
Series 2014 B (taxable).....	2-19-14	4-1-23	0.862% to 3.926%	17,845	17,845	2,771
Series 2014 C (taxable).....	2-19-14	4-1-44	Variable	50,000	50,000	1,326
TOTAL UNIVERSITY OF ILLINOIS				<u>\$ 1,817,557</u>	<u>\$ 1,342,545</u>	<u>\$ 865,687</u>

- (a) The Accreted Value of each Capital Appreciation Bond will be an amount equal to the original price compounded semiannually to yield at maturity \$5,000. No periodic interest will be paid to the owners, but will accrete in value while the bond is outstanding.
- (b) Interest rate is a variable rate which can not exceed 12% per annum. Interest rate, in a weekly mode, was set by the remarketing agent at 0.05% and was in effect at June 30, 2014. There is a liquidity facility on the bonds expiring on 5/30/2019.
- (c) Interest rate is determined by the remarketing agent in either a (i) daily mode, (ii) weekly mode, (iii) term mode, (iv) flexible mode or, (v) fixed rate mode. The interest rate, in a weekly mode, was set by the remarketing agent at 0.06% and was in effect at June 30, 2014.
- (d) Interest rate is determined by the remarketing agent in either a (i) daily mode, (ii) weekly mode, (iii) term mode, (iv) flexible mode or, (v) fixed rate mode. For \$295 of the outstanding principal balance, the interest rate in a weekly mode, was set by the remarketing agent at 0.06% and was in effect at June 30, 2014. The remaining principal balance of \$35,590, the interest rate, in a weekly mode, was at a synthetic fixed rate of 3.534% and was in effect at June 30, 2014. There is a liquidity facility on the bonds expiring 5/30/2019.

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2014
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2014	FUTURE INTEREST PAYMENTS
	DATED	MATURITY				

USER CHARGE SUPPORTED DEBT (Cont.):

UNIVERSITY OF ILLINOIS (Cont.)

(e) Interest rate is determined by the remarketing agent in either a (i) daily mode, (ii) weekly mode, (iii) flexible mode, (iv) adjustable long-term mode or, (v) fixed rate mode not to exceed 12% per annum. This bond has two synthetic fixed components. One component consists of \$23,178 of the outstanding principal amount, the interest rate, in a weekly mode, was at a synthetic fixed rate of 4.092% and was in effect at June 30, 2014. The other component's outstanding principal of \$23,603, the interest rate, in a weekly mode, was at a synthetic fixed rate of 4.086% and was in effect at June 30, 2014.

Advanced Refunded Bonds: (a)

Series 2005 A.....	3-31-05	4-1-15	4.625 to 5%	\$ 54,950	\$ 54,950	\$ 2,725
Series 2006	10-5-06	4-1-16	5.0%	160,460	160,460	16,046
TOTAL ADVANCE REFUNDED BONDS				<u>\$ 215,410</u>	<u>\$ 215,410</u>	<u>\$ 18,771</u>

(a) Bonds have been "advance refunded" which generally means an escrow account funded from the proceeds of the new refunding bond sale has been established to pay future interest and principal payments on the old bonds. The refunded bonds will not be paid off immediately, but will be paid off as originally scheduled or on an earlier call date. The advance refunded bonds are now secured by the escrow account and are no longer secured by the revenues initially pledged to the refunded bonds.

STATE OF ILLINOIS
 REVENUE BOND ISSUES BY AGENCY
 AS OF JUNE 30, 2014
 (IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2014
	DATED	MATURITY			
PLEGDED TOBACCO SETTLEMENT REVENUE DEBT:					
RAILSPLITTER TOBACCO SETTLEMENT AUTHORITY					
TOBACCO SETTLEMENT REVENUE BONDS					
Series 2010.....	12-8-10	6-1-28	3.0% to 6.25%	\$ 1,503,460	\$ 1,309,675
TOTAL TOBACCO SETTLEMENT REVENUE BONDS				<u>\$ 1,503,460</u>	<u>\$ 1,309,675</u>

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2014
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2014
	DATED	MATURITY				
CONTINGENT DEBT:						
METROPOLITAN PIER AND EXPOSITION AUTHORITY						
Series 1992 A.....	1-5-93	6-15-21	Accreted Bonds	(a)	\$ 65,487	\$ 214,710
Series 1994 A.....	6-23-94	6-15-22	Accreted Bonds	(a)	21,099	50,137
Series 1994 B.....	6-23-94	6-15-29	Accreted Bonds	(a)	29,326	92,972
Series 1996 A.....	9-15-96	6-15-25	Accreted Bonds	(a)	123,303	255,362
Series 1998 A.....	9-2-98	12-15-23	4.5% to 5.5%		44,855	29,230
Series 1998 B.....	9-2-98	6-15-29	5.5% to 50.0%	(c)	88,905	85,550
Series 2002 A & B.....	7-2-02	6-15-41	Accreted Bonds	(a)	85,425	345,744
Series 2002 A & B.....	7-2-02	6-15-27	Accreted Bonds	(b)	161,978	299,047
Series 2010 A.....	10-18-10	6-15-50	5.5%		200,695	200,695
Series 2010 B-1.....	10-18-10	6-15-50	5.0%		200,000	200,000
Series 2010 B-1.....	10-18-10	6-15-47	Accreted Bonds	(a)	200,005	250,130
Series 2010 B-2.....	10-18-10	6-15-50	5% to 5.25%		518,180	518,180
Series 2012 A.....	7-12-12	6-15-42	5.0%		97,075	97,075
Series 2012 B-1.....	7-12-12	6-15-52	2% to 5.0%		670,695	668,325
Series 2012 B-2.....	7-12-12	12-15-50	Accreted Bonds	(a)	75,519	84,255
Series 2012 C.....	7-12-12	12-15-13	0.44% to 0.70%		12,020	--
TOTAL METROPOLITAN PIER AND EXPOSITION AUTHORITY					<u>\$ 2,594,567</u>	<u>\$ 3,391,412</u>
<p>(a) The Accreted Value of each Capital Appreciation Bond will be an amount equal to the original price compounded semiannually to yield at maturity \$5,000. No periodic interest will be paid to the owners, but will accrete in value while the bond is outstanding.</p> <p>(b) The Accreted Value of each Deferred Interest Bond will be an amount equal to the original price compounded semiannually to yield \$5,000 at the interest commencement date. Prior to the interest commencement date, no periodic interest will be paid to the owners, but the bonds will accrete in value. Afterwards, periodic interest, ranging from 6.1% to 6.65%, will be paid semiannually to the owners.</p> <p>(c) A portion of the bonds issued were sold at a premium with an interest rate of 50%. However, these bonds have a yield to maturity of 4.7%.</p>						
Advanced Refunded Bonds: (a)						
Series 1992 A.....	1-5-93	6-15-21	Accreted Bonds	(b,c)	\$ 99,975	\$ 75,968
Series 1994 A.....	6-23-94	6-15-22	Accreted Bonds	(b,c)	8,801	6,145
Series 1994 B.....	6-23-94	6-15-23	Accreted Bonds	(b,c)	6,473	2,961
Series 1998 A.....	9-2-98	6-15-23	5.5%		48,135	32,150
Series 1998 B.....	9-2-98	6-15-23	5.5%		6,870	6,870
TOTAL ADVANCE REFUNDED BONDS					<u>\$ 170,254</u>	<u>\$ 124,094</u>
<p>(a) Bonds have been "advance refunded" which generally means an escrow account funded from the proceeds of the new refunding bond sale has been established to pay future interest and principal payments on the old bonds. The refunded bonds will not be paid off immediately, but will be paid off as originally scheduled or on an earlier call date. The advance refunded bonds are now secured by the escrow account and are no longer secured by the revenues initially pledged to the refunded bonds.</p> <p>(b) The Accreted Value of each Capital Appreciation Bond will be an amount equal to the original price compounded semiannually to yield at maturity \$5,000. No periodic interest will be paid to the owners, but will accrete in value while the bond is outstanding.</p> <p>(c) Includes additional advance refunding done in FY 2011 and FY 2012.</p>						
ILLINOIS FINANCE AUTHORITY:						
ILLINOIS MEDICAL DISTRICT COMMISSION						
Series 2006 A.....	1-31-06	9-1-31	4.125% to 4.7%		\$ 7,500	\$ 6,600
Series 2006 B.....	1-31-06	9-1-31	5.14% to 5.33%		32,500	31,000
TOTAL ILLINOIS MEDICAL DISTRICT COMMISSION					<u>\$ 40,000</u>	<u>\$ 37,600</u>

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
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BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2014
	DATED	MATURITY			
CONTINGENT DEBT (Cont.):					
ILLINOIS FINANCE AUTHORITY (Cont.):					
FINANCIALLY DISTRESSED CITY BONDS:					
Series 2003..... City of East St. Louis	4-9-03	11-15-13	4% to 5%	\$ 9,655	\$ --
Series 2005..... City of East St. Louis	8-29-05	11-15-13	2.75% to 5%	4,680	--
Series 2010..... City of East St. Louis	10-26-10	11-15-13	3%	1,985	--
TOTAL FINANCIALLY DISTRESSED CITY BONDS:				<u>\$ 16,320</u>	<u>\$ --</u>
TOTAL ILLINOIS FINANCE AUTHORITY				<u>\$ 56,320</u>	<u>\$ 37,600</u>
SOUTHWESTERN ILLINOIS DEVELOPMENT AUTHORITY					
Series 1989..... Monsanto Company	12-1-89	8-1-14	7.25%	\$ 12,795	\$ 12,795
Series 1998 (in default)..... Children's Center for Behavioral Development	11-19-98	2-1-21	3.4% to 5.2%	2,940	1,295 ^
Series 2000 (Default)..... Alton Center Business Park	5-4-00	12-1-25	Variable	(a) 11,548	3,259 ^
Series 2004 (Default)..... Laclede Steel Company	6-3-04	8-1-20	6.05% to 9%	13,585	7,785 ^
TOTAL SOUTHWESTERN ILLINOIS DEVELOPMENT AUTHORITY				<u>\$ 40,868</u>	<u>\$ 25,134</u>
(a) Interest rate is the rate determined by the remarketing agent which would be necessary to remarket the bonds at par plus accrued interest. This rate is subject to conversion to a fixed rate based on the terms and conditions of the bond resolution.					
^ Bond is in default status.					
UPPER ILLINOIS RIVER VALLEY DEVELOPMENT AUTHORITY					
Series 1998 (Default)..... Waste Recovery - Illinois	8-1-98	2-1-14	5.9%	\$ 2,930	\$ -- ^
Series 2000..... Gemini Acres, LP	2-1-00	2-1-30	7.125% to 8.85%	22,700	15,300
TOTAL UPPER ILLINOIS RIVER VALLEY DEVELOPMENT AUTHORITY				<u>\$ 25,630</u>	<u>\$ 15,300</u>
^ Bond is in default status.					

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
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Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2014
	DATED	MATURITY			
CONDUIT DEBT:					
ILLINOIS HOUSING DEVELOPMENT AUTHORITY					
General Obligation Bonds:					
Housing Bonds:					
Series 2003 B.....	12-11-03	12-2-13	3.3% to 5.05%	\$ 55,285	\$ --
Series 2003 A.....	12-30-03	7-15-13	2.55% to 5.05%	20,860	--
Series 2003 C.....	12-30-03	7-15-13	1.15% to 4.95%	6,275	--
Series 2004 A.....	4-1-04	7-1-39	2.9% to 4.7%	25,000	14,940
Series 2004 B.....	4-1-04	7-1-34	Variable (a)	10,000	4,400
Series 2004 C1.....	6-23-04	1-1-45	1.7% to 5.45%	7,810	5,765
Series 2004 C2.....	6-23-04	7-1-23	1.7% to 5.15%	5,200	3,210
Series 2005 A.....	3-23-05	7-1-35	2.4% to 4.6%	32,090	13,175
Series 2005 C.....	8-18-05	7-1-42	4.375% to 5%	10,665	9,780
Series 2005 D.....	10-12-05	7-1-47	4.875%	6,550	6,195
Series 2005 E.....	11-1-05	1-1-36	3.650% to 4.8%	24,760	23,505
Series 2006 B.....	6-28-06	7-1-46	4.750% to 5%	13,720	12,605
Series 2006 A.....	8-24-06	7-1-38	3.9% to 5.05%	8,130	7,370
Series 2006 E.....	10-25-06	1-1-42	3.7% to 4.95%	8,165	7,510
Series 2006 F.....	10-25-06	1-1-47	3.7% to 5%	3,975	3,405
Series 2006 J.....	10-25-06	7-1-48	4.5% to 5%	3,480	3,320
Series 2006 D.....	11-29-06	1-1-42	4.85% to 5%	6,220	--
Series 2006 G.....	11-29-06	1-1-37	3.65% to 4.85%	63,255	21,455
Series 2006 H.....	11-29-06	7-1-28	5.029% to 6.057%	11,270	7,470
Series 2006 K.....	11-29-06	7-1-20	3.7% to 4.6%	25,325	1,920
Series 2006 M.....	1-2-07	7-1-47	3.6% to 4.5%	12,520	11,725
Series 2006 L.....	1-3-07	7-1-48	4.7% to 4.85%	7,230	6,915
Series 2007 D.....	10-11-07	1-1-43	3.5% to 5.05%	50,075	19,635
Series 2007 F.....	11-6-07	1-1-44	4.7% to 5.35%	6,775	6,390
Series 2007 G.....	11-6-07	1-1-44	4.7% to 5.35%	5,640	5,320
Series 2007 A.....	11-28-07	1-1-48	3.6% to 5.55%	6,195	3,900
Series 2007 C.....	12-18-07	7-1-44	3.6% to 5.375%	9,605	9,190
Series 2008 A.....	4-30-08	1-1-27	Variable (a)	14,170	12,370
Series 2008 B.....	4-30-08	7-1-27	Variable (a)	37,885	30,585
Series 2008 C.....	4-30-08	7-1-41	Variable (a)	5,570	5,095
Series 2013 B.....	5-30-13	7-1-47	0.45% to 4.79%	127,605	100,835
Series 2013 C.....	5-30-13	7-1-48	1.75% to 4.6%	5,775	5,730
Series 2013 D.....	12-19-13	7-1-34	0.650% to 4.950%	12,000	12,000

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2014
	DATED	MATURITY			
CONDUIT DEBT (Cont.):					
ILLINOIS HOUSING DEVELOPMENT AUTHORITY (Cont.)					
General Obligation Bonds: (Cont.)					
Taxable Housing Bonds:					
Series 2005 F.....	11-1-05	1-1-29	4.09% to 5.84%	\$ 19,580	\$ 11,370
Series 2007 E.....	10-11-07	1-1-33	5.662% to 6.537%	9,340	6,885
TOTAL GENERAL OBLIGATION BONDS				\$ 678,000	\$ 393,970
Special Obligation Bonds:					
Multi-Family Bonds:					
Series 2003..... Turnberry Village II Apartments	6-18-03	7-15-13	4.5% to 4.75%	\$ 5,320	\$ --
Homeowner Mortgage Revenue Bonds:					
Series 2003 B1.....	9-30-03	8-1-17	1.2% to 4.45%	17,215	4,490
Series 2003 B2.....	9-30-03	2-1-34	3.95% to 5.15%	32,785	14,120
Series 2004 A1.....	3-16-04	8-1-17	1.1% to 4%	14,320	2,950
Series 2004 A2.....	3-16-04	8-1-34	4.6% to 4.75%	25,005	11,670
Series 2004 A3.....	3-16-04	8-1-34	Variable (a)	10,675	10,675
Series 2004 C1.....	7-13-04	8-1-16	4.15% to 4.65%	6,875	3,165
Series 2004 C2.....	7-13-04	8-1-34	1.9% to 5.35%	57,125	32,900
Series 2004 C3.....	7-13-04	8-1-34	Variable (c)	16,000	16,000
Series 2005 A1.....	3-10-05	8-1-17	2.25% to 4.1%	19,200	4,020
Series 2005 A2.....	3-10-05	8-1-35	4.6% to 4.8%	35,800	17,105
Series 2005 A3.....	3-10-05	8-1-35	Variable (c)	20,000	20,000
Series 2005 C1.....	6-29-05	8-1-17	2.875% to 4.1%	23,475	5,915
Series 2005 C2.....	6-29-05	8-1-35	4.55% to 5.25%	75,285	43,705
Series 2006 A1.....	1-6-06	8-1-17	3.3% to 4.25%	19,495	4,490
Series 2006 A2.....	1-6-06	8-1-36	4.85 to 5%	65,060	33,850
Series 2006 C.....	7-27-06	8-1-37	3.75 to 5.15%	125,000	69,880
Series 2007 A1.....	4-25-07	8-1-17	4. to 4.1%	755	575
Series 2007 A2.....	4-25-07	8-1-37	3.65 to 4.9%	64,245	44,850
Series 2007 D.....	8-29-07	8-1-38	3.7 to 5.35%	65,000	34,270
Series 2007 H-1 (Remarketed).....	1-30-08	8-1-17	3.25 to 3.75%	4,115	2,565
Series 2007 H-2 (Remarketed).....	1-30-08	2-1-39	3.05 to 5.2%	51,885	35,810
Series 2008 A-1.....	1-30-08	8-1-17	2.9 to 3.75%	8,485	2,870
Series 2008 A-2.....	1-30-08	8-1-38	5.05 to 5.2%	2,240	1,335
Taxable Homeowner Mortgage Revenue Bonds:					
Series 1998 A.....	4-1-98	8-1-28	6.47% to 7.16%	20,000	515
Series 2001 F.....	1-23-02	8-1-20	Variable (d)	10,000	10,000
Series 2002 B.....	5-2-02	2-1-23	Variable (e)	10,000	3,395
Series 2011 A-1.....	3-10-11	8-1-19	1.60% to 4.55%	6,140	4,535

STATE OF ILLINOIS
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Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2014
	DATED	MATURITY			
CONDUIT DEBT (Cont.):					
ILLINOIS HOUSING DEVELOPMENT AUTHORITY (Cont.)					
Special Obligation Bonds: (Cont.)					
Taxable Homeowner Mortgage Revenue Bonds (Cont.):					
Series 2011 A-2.....	3-10-11	2-1-14	2% to 3.5%	\$ 4,860	\$ --
Series 2011 B.....	3-10-11	8-1-28	1.2% to 5.375%	14,000	8,775
Affordable Housing Program Trust Fund Bonds:					
Series 2004.....	7-29-04	6-2-14	4.55% to 6.21%	45,380	--
Series 2005 A.....	5-26-05	6-1-27	5.6% to 6.35%	34,480	21,060
Mortgage-backed Housing Revenue Bonds:					
Series 2011-1A.....	10-26-12	10-25-41	3.285%	17,639	13,287
Series 2011-1B.....	10-26-12	10-25-41	3.285%	42,500	30,163
Series 2011-1C.....	10-26-12	10-25-41	3.285%	7,500	7,500
Housing Bonds:					
Series 2012 A..... MBS Pass-Through Program	11-27-12	12-1-42	2.625%	40,863	35,367
Series 2013 A..... MBS Pass-Through Program	4-24-13	6-1-43	2.45%	78,750	72,490
Series 2013 B..... MBS Pass-Through Program	4-24-13	6-1-43	2.75%	21,250	20,101
Series 2013 C..... MBS Pass-Through Program	10-1-13	12-1-43	3.875%	16,926	16,660
Multi-Family Initiative Bonds:					
Series 2009 B.....	11-18-10	9-1-51	3.5%	34,670	14,160
Series 2009 C.....	12-16-10	9-1-51	3.01%	27,860	21,620
Series 2009 D.....	7-28-11	9-1-41	3.48%	59,500	58,400
Series 2009 E.....	11-17-11	9-1-42	2.32%	7,700	4,700
Series 2009 F.....	11-17-11	9-1-41	2.32%	5,790	5,610
Series 2009 G.....	11-17-11	9-1-41	2.32%	8,670	8,400
Series 2009 H.....	11-17-11	9-1-41	2.32%	11,230	11,040
Series 2009 I.....	12-15-11	9-1-51	2.32%	9,570	9,570
Series 2009 J.....	5-31-12	9-1-43	3.84%	19,090	19,000
TOTAL SPECIAL OBLIGATION BONDS				<u>\$ 1,319,728</u>	<u>\$ 813,558</u>
Non General Obligation Bonds:					
Multi-Family Housing Revenue Bonds:					
Series 1997 A..... Ginger Ridge Development	9-1-97	11-1-30	4.6% to 5.9%	\$ 9,600	\$ 7,185
Series 1997 B..... Ginger Ridge Development	9-23-97	4-1-31	1%	3,000	3,000
Series 2001..... Sterling Towers	6-19-01	10-1-35	Variable (f)	4,150	3,230
Series 2002 A..... Louis Joliet Apartments	6-1-02	6-1-32	Variable (f)	2,970	2,420

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2014
	DATED	MATURITY				
CONDUIT DEBT (Cont.):						
ILLINOIS HOUSING DEVELOPMENT AUTHORITY (Cont.)						
Non General Obligation Bonds (Cont.):						
Multi-Family Housing Revenue Bonds (Cont.):						
Series 2002 B..... Danbury Court Apartments	7-11-02	5-1-37	Variable	(f)	\$ 450	\$ 405
Series 2002..... Heritage Woods of Benton	12-23-02	9-1-34	3.3% to 5.2%		8,000	6,580
Series 2004..... Mattoon Towers	2-24-04	1-1-34	Variable	(f)	3,400	2,800
Series 2004..... Spring Creek Towers	4-22-04	1-1-34	Variable	(g)	6,300	5,330
Series 2004A..... Universal City Apartments	12-14-04	1-20-35	3% to 4.85%		7,000	5,830
Series 2004B..... Danbury Court Apartments II	12-15-04	12-1-39	Variable	(g)	1,000	955
Series 2005..... Crestview Village Apartments	12-16-04	9-15-37	3.4% to 5.6%		5,500	2,515
Series 2005A..... Capital Fund Bond	5-19-05	9-1-25	3.5% to 4.6%		25,290	17,730
Series 2005..... Pontiac Towers	9-30-05	9-1-35	Variable	(i)	4,500	3,320
Series 2005A..... Palmer Square Apartments	10-17-05	11-1-23	Variable	(h)	9,500	8,404
Series 2005..... Amberton Apartments	12-15-05	1-1-40	Variable	(j)	47,000	45,451
Series 2005..... Galesburg Towers	12-16-05	12-1-35	Variable	(i)	4,700	3,620
Series 2006..... Lifelink Developments - GNMA	3-16-06	4-20-41	4.125% to 4.85%		50,000	44,605
Series 2006..... Danbury Court Apartment Phase II	6-29-06	7-1-48	6%		7,066	6,764
Series 2006..... Buena Vista Townhomes	12-12-06	6-10-38	Variable	(f)	5,100	4,641
Series 2007..... Prairie Station Apartments	3-7-07	3-15-37	Variable	(f)	17,900	17,900
Series 2007..... Valley View Apartments	5-8-07	5-1-42	Variable	(i)	11,200	10,950
Series 2007..... Brainard Landings II Apartments	5-8-07	5-1-42	Variable	(i)	2,600	2,540
Series 2007..... Rome Meadows Housing	6-6-07	6-1-37	Variable	(i)	2,000	1,805
Series 2007A..... Danbury Apartments	10-24-07	7-1-42	Variable	(h)	6,225	6,164
Series 2008A..... Fox Meadows	2-28-08	9-1-29	6%		2,760	2,565
Series 2008..... Brookhaven Apartments	8-7-08	8-1-38	Variable	(k)	18,300	15,750
Series 2008..... Alden Gardens of Bloomingdale	10-15-08	9-1-43	Variable	(l)	10,070	8,740
Series 2008..... Foxview I & II Apartments	12-19-08	1-1-41	Variable	(m)	30,250	29,000

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2014
	DATED	MATURITY				
CONDUIT DEBT (Cont.):						
ILLINOIS HOUSING DEVELOPMENT AUTHORITY (Cont.)						
Non General Obligation Bonds: (Cont.)						
Multi-Family Housing Revenue Bonds (Cont.):						
Series 2010..... Willow Heights Apartments	2-24-10	2-10-42	Variable	(o)	\$ 2,560	\$ 2,480
Series 2010 A..... Makenzie Falls	7-1-10	7-1-42	Variable	(p)	3,500	3,418
Series 2010..... Randolph Tower City Apartments	12-22-10	12-1-28	2.3% to 5.375%		50,580	50,580
Series 2012 A..... Woodlawn Six Apartments	8-16-12	8-1-42	Variable		8,500	8,390
Series 2012 B..... Woodlawn Six Apartments	8-16-12	8-1-14	Variable		1,500	1,500
Series 2012 C..... Woodlawn Six Apartments	8-16-12	12-1-42	2.23%		2,000	2,000
Series 2012..... Phoenix Tower Apartments	10-31-12	5-1-14	0.65%		8,000	--
Section 8 Elderly Housing Revenue Bonds:						
Series 2001 A..... Hispanic Housing	11-1-01	2-24-14	5.05% to 5.8%		19,365	--
Multifamily Housing Revenue Note:						
Series 2011..... Pullman Wheelworks Development	12-15-11	2-27-14	Variable	(q)	4,520	--
Series 2013..... Sheridan Park Apartments	4-17-13	4-15-29	2.6% to 3.5%		3,700	3,660
Series 2013..... Blue Island SLF	10-1-13	10-31-30	5.75%		14,207	14,207
Series 2013 B..... Shawnee Development Project	12-23-13	6-1-15	.50%		6,000	6,000
Series 2013 C..... Creekwood Apartments Projects	1-17-14	6-1-15	.45%		7,000	7,000
Series 2013 D..... Sandburg Village Project	1-17-14	6-1-15	.45%		5,580	5,580
Series 2013 A..... Country Village I, II and III Project	2-14-14	6-1-15	0.450%		5,000	5,000
Series 2014..... Buena Vista Tower Project	3-31-14	10-1-15	.50%		4,865	4,865
Series 2014..... Peoria Portfolio	3-31-14	4-1-55	6.%		18,500	18,500
TOTAL NON GENERAL OBLIGATION BONDS					<u>\$ 471,208</u>	<u>\$ 403,379</u>
TOTAL ILLINOIS HOUSING DEVELOPMENT AUTHORITY					<u>\$ 2,468,936</u>	<u>\$ 1,610,907</u>

- (a) Interest rate is variable in either a daily mode, weekly mode, flexible mode, or long-term mode as determined by the remarketing agent with a conversion option to a fixed rate.
- (c) Interest rate is variable in either a daily mode, weekly mode, short-term mode or a long-term mode.
- (d) Interest rate is a taxable floating rate which will be determined on a monthly basis paid monthly with a maximum interest rate of 11.5% per annum.
- (e) Interest rate is a taxable floating rate which will be determined on a monthly basis paid semi-annually with a maximum interest rate of 12% per annum.
- (f) Interest rate is variable in a weekly rate, to be determined by a remarketing agent with a conversion to a fixed rate option.
- (g) Interest rate is variable in either a weekly mode or a flexible mode as determined by the remarketing agent with a maximum interest rate of 10% per annum.
- (h) Interest rate is a variable rate that has a conversion option to any type of variable rate mode or to a fixed rate.
- (i) Interest rate is variable in either a weekly mode or a flexible mode as determined by the remarketing agent.
- (j) Interest rate is a tax-exempt floating rate which will be determined on an annual basis paid monthly with a balloon payment at the end of bond.

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REVENUE BOND ISSUES BY AGENCY
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Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2014
	DATED	MATURITY			

CONDUIT DEBT (Cont.):

ILLINOIS HOUSING DEVELOPMENT AUTHORITY (Cont.)

- (k) Interest rate is the lesser of (i) 12% per annum or (ii) the rate determined by the remarketing agent that is needed to remarket the bonds at 100% of their principal amount.
- (l) Interest rate is the rate determined by the remarketing agent which would be necessary to remarket the bonds in a secondary market transaction at 100% of their principal amount on the Interest Rate Determination Date, however, it cannot exceed 25% per year. This rate is subject to conversion to a fixed rate based on the terms and conditions of the bond resolution.
- (m) Interest rate is the rate determined by the remarketing agent which would be necessary to remarket the bonds in a secondary market transaction at 100% of their principal amount on the Interest Rate Determination Date, however, it cannot exceed 12% per year. This rate is subject to conversion to a fixed rate based on the terms and conditions of the bond resolution.
- (o) Initial interest rate is 5.71% until Tender Date of 2/10/2027 when it will be adjusted.
- (p) Bond is in initial drawdown mode. Interest is initially at a variable rate to be determined by the servicer. Bonds may be converted to a fixed rate based on the terms and conditions of the bond resolution.
- (q) Interest rate is the greater of 4% or 3.43% + 1 month LIBOR, not to exceed the greater of 9% or 125% of the 20 GO Municipal Bonds Index.

Advance Refunded Housing Finance Bonds (a):

Series 1976 A.....	6-1-76	12-1-16	6.75%	\$ 6,000	\$ 1,460
Series 1981 A.....	1-2-81	7-1-23	7.0%	22,040	22,040
				\$ 28,040	\$ 23,500

TOTAL ADVANCE REFUNDED HOUSING BONDS

- (a) Bonds have been "advance refunded" which generally means an escrow account funded from the proceeds of the new refunding bond sale has been established to pay future interest and principal payments on the old bonds. The refunded bonds will not be paid off immediately, but will be paid off as originally scheduled or on an earlier call date. The advance refunded bonds are now secured by the escrow account and are no longer secured by the revenues initially pledged to the refunded bonds.

QUAD CITIES REGIONAL ECONOMIC DEVELOPMENT AUTHORITY

Series 2002..... Two Rivers YMCA	2-26-02	12-1-31	Variable (a)	\$ 5,500	\$ 4,000
Series 2005..... Pheasant Ridge Apartments	8-25-05	8-1-40	6.375%	6,400	5,895
Series 2005..... Augustana College	10-21-05	10-1-35	Variable (b)	15,000	14,200
Series 2006..... Heritage Woods of Moline	12-14-06	12-1-41	6.0%	10,870	10,345
Series 2007..... Northwest Illinois Holdings, LLC Project	12-27-07	4-1-14	5.25%	9,340	-- --
Series 2012..... Augustana College	7-11-12	10-1-32	2.0% to 5.0%	38,200	37,135
				\$ 85,310	\$ 71,575

TOTAL QUAD CITIES REGIONAL ECONOMIC DEVELOPMENT AUTHORITY

- (a) Interest rate is the rate determined by the remarketing agent which would produce as nearly as possible a par bid on the interest determination date, however, not to exceed 10% per annum.
- (b) Interest rate is variable in either a daily mode or weekly mode as determined by the remarketing agent.

UPPER ILLINOIS RIVER VALLEY DEVELOPMENT AUTHORITY

Series 1998..... General Electric Company	4-1-98	3-1-12	5.45%	\$ 3,600	\$ 3,600
Series 2001..... Tri-Con Materials, Inc.	12-1-01	7-1-14	Variable (a)	1,330	100
Series 2002..... Advanced Drainage Systems, Inc.	7-1-02	7-1-14	Variable (a)	7,000	365
Series 2003 A..... Advanced Flexible Composites, Inc.	7-1-03	6-1-25	Variable (a)	2,000	800
Series 2003 B..... Advanced Flexible Composites, Inc.	7-1-03	6-1-17	Variable (a)	3,500	500

STATE OF ILLINOIS
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Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2014
	DATED	MATURITY				
CONDUIT DEBT (Cont.):						
UPPER ILLINOIS RIVER VALLEY DEVELOPMENT AUTHORITY (Cont.)						
Series 2004..... Countryside Village	12-22-04	2-1-37	Variable	(a)	\$ 4,395	\$ 3,526
Series 2007..... Living Springs of McHenry	8-16-07	12-1-41	6.1%		12,450	11,860
Series 2007..... Morris Supportive Living	12-28-07	7-24-13	Variable	(a,b)	8,000	--
Series 2008..... Cathy Asta Enterprises, LLC, Series A	9-18-08	8-1-33	Variable	(a)	6,335	6,335
Series 2008..... Cathy Asta Enterprises, LLC, Series B	9-18-08	8-1-33	Variable	(a)	2,665	100
Series 2010..... Pleasant View Luther Home	9-23-10	11-15-45	4.5% to 7.375%		16,695	16,645
Series 2012..... Deer Path of Huntley	7-13-12	12-1-32	6.5%		19,730	19,730
Series 2012 Taxable..... Aurora Christian Schools	10-1-12	11-1-17	1.00%		4,350	4,350
Series 2012 Tax Exempt..... Aurora Christian Schools	10-1-12	7-1-42	6.875%		8,900	8,855
Series 2012..... Pleasant View Luther Home	10-31-12	5-15-42	6.00%		6,595	6,505
TOTAL UPPER ILLINOIS RIVER VALLEY DEVELOPMENT AUTHORITY					\$ 107,545	\$ 83,271

(a) Interest rate is variable in either a weekly, monthly, adjustable or fixed rate as determined by the remarketing agents.

(b) Remarketed 1/1/2010

WILL-KANKAKEE REGIONAL DEVELOPMENT AUTHORITY

Series 2000..... Triton Manufacturing Company, Inc.	8-31-00	8-1-20	Variable	(a)	\$ 3,440	\$ 1,640
Series 2000..... Consumer Water Company	9-1-00	3-10-14	5.4%		4,500	--
Series 2003 A, B & C..... Inwood Park, LLC	9-4-03	1-1-14	4.45% to 5.15%		8,600	--
Series 2006 A..... Atlas Putty Products Co. Project	8-31-06	7-1-21	Variable	(a)	3,400	3,010
Series 2006 B..... Atlas Putty Products Co. Project	8-31-06	7-1-14	Variable	(a)	2,475	125
Series 2007..... Senior Estates Supportive Living Project	12-4-07	12-1-42	7%		11,900	11,550
TOTAL WILL-KANKAKEE REGIONAL DEVELOPMENT AUTHORITY					\$ 34,315	\$ 16,325

(a) Interest rate is variable in either a weekly, monthly, adjustable or fixed rate as determined by the remarketing agents.

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
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(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2014
	DATED	MATURITY			
CONDUIT DEBT (Cont.):					
SOUTHEASTERN ILLINOIS ECONOMIC DEVELOPMENT AUTHORITY					
Series 2006 A Wabash Christian Retirement Center	10-31-06	9-23-13	6.71%	\$ 4,000	\$ --
Series 2006 Adult Comprehensive Human Services Project	12-22-06	12-22-31	5.073%	6,120	5,009
TOTAL SOUTHEASTERN ILLINOIS ECONOMIC DEVELOPMENT AUTHORITY				<u>\$ 10,120</u>	<u>\$ 5,009</u>
WESTERN ILLINOIS ECONOMIC DEVELOPMENT AUTHORITY					
Series 2008 A Carthage Memorial Hospital Project	8-22-08	6-1-28	Variable (a)	\$ 10,000	\$ 8,045
Series 2008 B Carthage Memorial Hospital Project	9-16-08	6-1-37	7% to 7.05	10,385	10,385
TOTAL WESTERN ILLINOIS ECONOMIC DEVELOPMENT AUTHORITY				<u>\$ 20,385</u>	<u>\$ 18,430</u>
(a) Interest is initially fixed until August 20, 2013. Thereafter, interest on the bonds maturing in 2028 is adjusted on June 1st in 2013, 2018, and 2023 based on a bank calculated rate equal to the Bloomberg index plus 169 basis points.					
EASTERN ILLINOIS ECONOMIC DEVELOPMENT AUTHORITY					
Series 2012 A Eden Supportive Living of Champaign Project	6-29-12	10-4-13	Variable	\$ 10,500	\$ --
Series 2012 B Eden Supportive Living of Champaign Project	6-29-12	4-1-29	9%	1,000	1,000
TOTAL EASTERN ILLINOIS ECONOMIC DEVELOPMENT AUTHORITY				<u>\$ 11,500</u>	<u>\$ 1,000</u>
SOUTHWESTERN ILLINOIS DEVELOPMENT AUTHORITY					
Series 1999..... Illinois-American Water Company	6-1-99	6-1-29	5.1%	\$ 30,645	\$ --
Series 2002..... Waste Management, Inc.	10-23-02	10-1-27	Variable (b)	4,700	4,700
Series 2003..... Fairview Heights	3-27-03	1-1-22	Variable (c)	9,450	5,665
Series 2004..... Holten Meat, Inc.	10-5-04	5-1-25	Variable (d)	6,860	6,860
Series 2005..... Alton Community Unit School District #11	4-26-05	11-1-24	Variable (b)	8,295	7,340
Series 2005..... Belleville Township High School District #201	10-4-05	10-1-18	3% to 4%	37,805	13,035
Series 2005 A..... Mattingly Lumber	12-2-05	12-1-23	Variable (b)	3,080	3,080
Series 2005 B..... Mattingly Lumber	12-2-05	12-1-13	Variable (b)	2,065	1,710
Series 2005 B..... City of Granite City	12-28-05	9-1-26	7%	1,635	1,605
Series 2006..... Triad Community School District #2	6-1-06	10-1-21	4% to 5.25%	30,760	28,830

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REVENUE BOND ISSUES BY AGENCY
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Exhibit V

BOND ISSUE	DATE		INTEREST RATES			AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2014
	DATED	MATURITY					
CONDUIT DEBT: (Cont.)							
SOUTHWESTERN ILLINOIS DEVELOPMENT AUTHORITY: (Cont.)							
Series 2006 Triad Community School District #2	6-1-06	10-1-25	Accreted Bonds	(a)	\$	13,374	\$ 19,687
Series 2006 Eden Retirement Center	9-14-06	12-1-36	5.0% to 5.85%			22,390	20,390
Series 2006 Village of Sauget	11-1-06	11-1-26	5.625%			23,655	17,360
Series 2006 Anderson Hospital	12-15-06	8-15-36	5.125%			13,750	12,150
Series 2007 Belleville Township High School	4-1-07	2-1-27	Variable	(b)		34,130	26,845
Series 2007A Edwardsville School District #7	7-1-07	12-1-26	Accreted Bonds	(a)		41,457	58,142
Series 2007B Edwardsville School District #7	7-1-07	12-1-23	4.0% to 5.25%			53,325	52,100
Series 2007 City Of Collinsville	7-31-07	2-1-27	Variable	(b)		20,250	20,250
Series 2007 A Center Ethanol - Solid Waste	9-27-07	12-1-19	8.25%			15,230	15,230
Series 2007 B Center Ethanol - Solid Waste	9-27-07	12-1-27	Variable	(d)		7,370	7,370
Series 2007 A Sev - Rend Corporation	10-11-07	10-1-27	4.563%			3,500	2,853
Series 2007 Mental Health of St. Clair County	12-13-07	6-1-37	6.2% to 6.625%			12,565	11,950
Series 2007 Arizon Companies of Illinois	12-27-07	12-1-27	Variable	(b)		3,000	1,800
Series 2008 A City of East St. Louis	2-6-08	10-1-22	7.0%			26,065	19,395
Series 2008..... Deli Star Ventures	12-11-08	7-1-21	Variable	(d)		2,000	1,340
Series 2008..... Deli Star Corp	12-11-08	7-1-21	Variable	(d)		2,200	1,475
Series 2009..... Mascoutah CUSD #19	3-5-09	2-1-29	2.5% to 5.75%			30,115	29,200
Series 2009..... Mascoutah CUSD #19	3-5-09	2-1-26	Accreted Bonds	(a)		5,935	13,395
Series 2009 City of Granite City	5-29-09	1-15-22	8.0%			3,640	1,950
Series 2009 B..... City of Granite City	9-29-09	3-1-22	7.75%			4,210	3,865
Series 2009 C..... City of Granite City	12-29-09	3-1-22	7.75%			3,805	3,145

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2014
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
SOUTHWESTERN ILLINOIS DEVELOPMENT AUTHORITY: (Cont.)						
Series 2010..... Moliero, Inc. Project	7-28-10	7-1-30	Variable	(f)	\$ 9,995	\$ 7,960
Series 2010..... City of Granite City	10-26-10	11-1-30	2% to 4.2%		3,485	3,090
Series 2010 A..... Flood Prevention District Council	11-23-10	4-15-30	2% to 5%		64,015	56,500
Series 2010 B..... Flood Prevention District Council (Build America Bonds)	11-23-10	4-15-32	7.03%	(g)	9,050	9,050
Series 2010 C..... Flood Prevention District Council (Recovery Zone Econ Dev. Bonds)	11-23-10	10-15-35	7.23%	(h)	21,130	21,130
Series 2010..... McKendree University	12-30-10	10-5-30	4.75%		14,000	10,347
Series 2011 A..... City of Belleville	10-1-11	7-1-41	6% to 7%		16,150	15,870
Series 2011 B..... City of Belleville	10-1-11	1-1-26	Variable		1,560	1,560
Series 2011 C..... City of Belleville	10-1-11	7-1-29	7.125% to 9.25%	(i)	5,700	5,175
Series 2011 A..... Anderson Hospital	12-29-11	1-1-27	4.64%		9,219	8,133
Series 2011 B..... Anderson Hospital	12-29-11	1-1-22	4.64%		9,219	8,098
Series 2012..... US Steel Project	8-1-12	8-1-42	4.64%		40,000	40,000
Series 2012..... City of Granite City Project	10-4-12	3-1-23	4.64%		9,820	9,325
Series 2013..... Memorial Group	11-1-13	11-1-48	5.250% to 7.950%		163,850	163,850
TOTAL SOUTHWESTERN ILLINOIS DEVELOPMENT AUTHORITY					<u>\$ 854,454</u>	<u>\$ 772,805</u>

- (a) The Accreted Value of each Capital Appreciation Bond will be an amount equal to the original reoffering price compounded semiannually to yield at maturity \$5,000. No periodic interest will be paid to the owners, but will accrete in value while the bond is outstanding.
- (b) Interest is determined weekly or is a term interest rate period as determined by the remarketing agent.
- (c) Interest rate is the rate determined by the remarketing agent which would be necessary to remarket the bonds at par plus accrued interest. This rate is subject to conversion to a fixed rate based on the terms and conditions of the bond resolution.
- (d) Interest rate is the rate determined by the remarketing agent which would result in the market value of the bonds being 100% of the principal amount thereof, however, not to exceed 14% per annum.
- (e) Interest is determined weekly or converted to a fixed interest rate as determined by the remarketing agent.
- (f) Bond is in initial draw down mode.
- (g) The bonds will bear interest at the Weekly Rate, Daily Rate, CP Rate or Adjustable Rate as determined by the remarketing agent.
- (h) Build America Program Bonds are issued under the American Recovery and Reinvestment Act (ARRA) of 2009 and are eligible for Federal reimbursement equal to 35% of the interest payable.
- (i) Recovery Zone Economic Development Bonds are issued under the Build America Bond Program and are eligible for Federal reimbursement equal to 45% of the interest payable.
- (j) Private placement bond initially at 8.75%

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2014
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
SOUTHWESTERN ILLINOIS DEVELOPMENT AUTHORITY: (Cont.)					
ADVANCE REFUNDED: (a)					
Series 2008..... City of Granite City	9-24-08	6-30-23	4.50% to 7.0%	\$ 8,465	\$ 7,255
				\$ 8,465	\$ 7,255

(a) Bonds have been "advance refunded" which generally means an escrow account funded from the proceeds of the new refunding bond sale has been established to pay future interest and principal payments on the old bonds. The refunded bonds will not be paid off immediately, but will be paid off as originally scheduled or on an earlier call date. The advance refunded bonds are now secured by the escrow account and are no longer secured by the revenues initially pledged to the refunded bonds.

ILLINOIS FINANCE AUTHORITY

Revenue Bonds:

Series 2004 B..... Franciscan Communities, Inc.	3-19-04	5-15-34	Variable	(a)	\$ 6,000	\$ 6,000
Series 2004 A..... DePaul University	3-25-04	10-1-20	4. % to 5.375%		47,905	24,570
Series 2004..... Metform, LLC	5-27-04	10-1-13	Variable	(g)	4,500	-- --
Series 2004..... Buena Vista Apartments	6-1-04	8-1-34	4.35% to 5. %		12,700	10,660
Series 2004..... Riverside Health System	6-8-04	11-15-29	Variable	(e)	46,450	27,835
Series 2004..... Robert Morris College	7-1-04	6-1-24	Variable	(g)	11,675	7,030
Series 2004..... Kohl Children's Museum - Chicago	7-1-04	7-1-34	Variable	(h)	13,395	2,995
Series 2004..... IIT Research Institute	7-1-04	3-1-14	Variable	(i)	18,820	-- --
Series 2004 C..... DePaul University	7-8-04	10-1-13	4. % to 5.625%		47,850	-- --
Series 2004..... Community Action Partnership - Lake County	7-19-04	3-1-39	Variable	(g)	6,250	4,950
Series 2004..... Columbia College - Chicago	9-7-04	12-1-17	5.25%		5,495	2,095
Series 2004 A..... Northwestern University	9-9-04	3-3-14	Variable	(jj)	67,900	-- --
Series 2004 B..... Northwestern University	9-9-04	3-3-14	Variable	(jj)	67,900	-- --
Series 2004 C..... Northwestern University	9-9-04	12-1-34	Variable	(jj)	135,800	135,800
Series 2004..... New Vistas II Apartments	9-21-04	10-15-34	Variable	(j)	8,500	8,500
Series 2004 A..... Hinsdale Lake Terrace Apartments	9-23-04	11-1-34	5.585%	(m)	31,600	28,516

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2014
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS FINANCE AUTHORITY: (Cont.)					
Revenue Bonds: (Cont.)					
Series 2004 B..... Hinsdale Lake Terrace Apartments	9-23-04	11-1-34	5.585%	\$ 7,900	\$ 7,135
Series 2004..... Saint Anthony's Health Center	10-1-04	12-1-14	Variable (j)	4,975	138
Series 2004 B..... Rest Haven Christian Services	11-1-04	9-1-13	Variable (o)	33,170	--
Series 2004 C..... Rest Haven Christian Services	11-1-04	5-1-13	Variable (o)	7,245	--
Series 2004..... Rogers Park Montessori School	11-10-04	11-1-34	7.125%	11,750	10,810
Series 2004..... Ingalls Health System Obligated	11-10-04	5-15-34	Variable (p)	48,000	48,000
Series 2004 A..... University of Chicago	11-10-04	7-1-34	5.0%	100,000	2,410
Series 2004 B..... University of Chicago	11-10-04	7-1-34	Variable (o)	100,000	84,291
Series 2004..... YMCA of Metropolitan Chicago	11-18-04	6-1-34	Variable (o)	27,000	12,100
Series 2004 C..... University of Chicago	11-30-04	7-1-39	Variable (o)	80,000	77,735
Series 2004 A..... Sunshine Through Golf	11-30-04	7-1-13	Variable (n)	2,100	--
Series 2004 A..... YMCA of Metropolitan Chicago	12-11-04	1-1-26	Variable (o)	14,270	12,487
Series 2004 B..... MERUG-Campagna Turano	12-1-04	12-1-18	Variable (n)	3,600	1,320
Series 2004..... City of Sparta	12-1-04	12-15-28	2.75% to 4.75%	6,630	5,215
Series 2004 A..... Turano Bakery - MERUG LLC	12-1-04	12-1-18	Variable (n)	3,200	1,170
Series 2004 A (Default)..... MJH Education - Fullerton Village	12-9-04	6-1-35	5.0% to 5.125%	58,340	55,475 ^
Series 2004 B (Default)..... MJH Education - Fullerton Village	12-9-04	6-1-35	4.5% to 5.375%	15,050	14,545 ^
Series 2004 C (Default)..... MJH Education - Fullerton Village	12-15-04	6-1-35	Variable (q)	13,800	13,800 ^
Series 2004..... Swedish American Hospital	12-21-04	11-15-31	3.75% to 5.0%	100,995	79,970
Series 2005..... Illinois College	1-1-05	10-1-30	Variable (o)	15,000	12,970
Series 2005..... Primary Health Care Center	1-20-05	7-1-24	4.625% to 6.6%	2,235	1,290

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2014
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY: (Cont.)						
Revenue Bonds: (Cont.)						
Series 2005..... Southern Illinois Healthcare Enterprises	1-27-05	3-1-35	Variable	(r)	\$ 69,000	\$ 69,000
Series 2005..... Richard H. Driehaus Museum	2-2-05	2-1-35	Variable	(h)	15,900	15,900
Series 2005..... Reserve of Geneva Project	2-16-05	6-1-34	Variable	(o)	13,430	11,121
Series 2005 A..... DePaul University	3-1-05	10-1-19	4.05% to 5.0%		43,735	21,435
Series 2005..... Excel Container, Inc.	3-15-05	2-1-26	Variable	(o)	6,868	3,951
Series 2005 A..... Beacon Hill	4-1-05	2-15-15	3.0% to 5.35%		5,995	725
Series 2005 B..... Beacon Hill	4-1-05	2-15-22	Variable	(s)	6,195	6,065
Series 2005..... YMCA of Southwest Illinois	4-1-05	9-1-31	4.75% to 5.0%		9,700	7,935
Series 2005..... North Park University	4-19-05	7-1-35	Variable	(f)	33,000	33,000
Series 2005..... Ockerlund Industries, Inc.	5-1-05	5-1-30	Variable	(n)	3,600	2,982
Series 2005..... Joan and Irving Harris Theater for Music and Dance	5-5-05	3-1-40	Variable	(d)	20,000	20,000
Series 2005..... Villagebrook Apartments	5-26-05	5-1-35	Variable	(d)	12,000	9,560
Series 2005 B..... Resurrection Health Care	5-26-05	10-1-13	Variable	(t)	125,000	--
Series 2005 C..... Resurrection Health Care	5-26-05	10-1-13	Variable	(t)	125,000	--
Series 2005 A..... The Peoples Gas Light and Coke Company	6-1-05	5-1-35	Variable	(l)	50,000	50,000
Series 2005 B..... Kankakee County	6-1-05	12-1-24	2.75% to 5.0%		8,265	820
Series 2005..... Lake Forest Country Day School	6-16-05	8-1-13	Variable	(h)	23,000	--
Series 2005 A..... Autumn Ridge Apartments	6-16-05	6-1-35	Variable	(j)	12,400	10,635
Series 2005 B..... Autumn Ridge Apartments	6-16-05	11-1-35	Variable	(j)	2,000	2,000
Series 2005..... Midwest Molding, Inc.	6-23-05	7-1-40	Variable	(n)	7,000	4,665

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2014
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY: (Cont.)						
Revenue Bonds: (Cont.)						
Series 2005..... Regis Technologies, Inc.	7-1-05	7-1-22	Variable	(k)	\$ 3,030	\$ 1,464
Series 2005 A..... Friendship Village of Schaumburg	7-28-05	2-15-37	5.0% to 5.625%		75,500	68,745
Series 2005 B..... Friendship Village of Schaumburg	7-28-05	2-15-37	4.75%		5,000	5,000
Series 2005 A..... Alexian Brothers Health System	8-11-05	1-1-28	Variable	(c)	87,425	60,830
Series 2005 B..... Alexian Brothers Health System	8-11-05	1-1-28	3% to 5.5%		87,425	23,655
Series 2005..... Waste Management	8-25-05	8-1-29	5.05%		30,000	30,000
Series 2005 A..... Bethel Terrace Apartments	8-29-05	9-1-35	4.75% to 5.375%		6,045	5,400
Series 2005..... The WBEZ Alliance, Inc.	10-12-05	10-1-40	Variable	(u)	22,000	22,000
Series 2005..... Spertus Institute of Jewish Studies	10-20-05	9-1-35	Variable	(i)	51,570	43,570
Series 2005..... Shedd Aquarium Society	11-8-05	7-1-27	3.5% to 5.25%		34,435	25,620
Series 2005..... The Thresholds Project	11-17-05	11-1-35	Variable	(h)	8,000	6,201
Series 2005..... Barton Manufacturing, Inc.	11-17-05	9-19-13	Variable	(j)	2,795	--
Series 2005 A..... The Landing at Plymouth Place	12-1-05	5-15-37	5.0% to 6.0%		57,500	53,850
Series 2005..... City of Metropolis	12-6-05	12-1-24	4.75% to 5.0%		12,900	9,500
Series 2005 A..... Silver Cross Hospital and Medical Centers	12-8-05	8-15-20	4.0% to 5.25%		21,665	13,715
Series 2005 C..... Silver Cross Hospital and Medical Centers	12-8-05	8-15-25	5.0% to 6.0%	(v)	23,000	13,850
Series 2005 B-1..... The Clare at Water Tower	12-13-05	5-15-38	Variable	(w)	4,000	431
Series 2005 B-2..... The Clare at Water Tower	12-13-05	5-15-38	Variable	(x)	6,000	700 ^
Series 2005 D(Default)..... The Clare at Water Tower	12-13-05	5-15-38	Variable	(d)	125,000	125,000 ^
Series 2005 A..... Smith Village	12-15-05	11-15-35	6.125% to 6.25%		34,305	32,140
Series 2005 B-1..... Smith Village	12-15-05	11-15-35	Variable	(y)	5,000	5,000

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2014
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY: (Cont.)						
Revenue Bonds: (Cont.)						
Series 2005..... Park Lawn Association	12-21-05	12-1-35	Variable	(j)	\$ 3,000	\$ 2,609
Series 2005 A..... All Saints Catholic Academy	12-21-05	6-1-30	Variable	(o)	12,560	7,600
Series 2005..... Pollmann North America	12-22-05	12-1-25	Variable	(n)	5,000	2,410
Series 2005 A..... Latin School of Chicago	12-28-05	8-1-28	Variable	(o)	17,375	12,765
Series 2005 B..... Latin School of Chicago	12-28-05	8-1-35	Variable	(o)	16,125	6,860
Series 2006..... Lutheran Social Services Of Illinois	1-15-06	8-15-28	4.125% to 5.125%		20,000	15,800
Series 2006..... St. Paul Residences	1-23-06	1-10-36	Variable	(z)	5,500	4,926
Series 2006..... Benedictine University	1-23-06	11-20-13	Variable	(j)	6,500	--
Series 2006..... Chicago Historical Society	2-9-06	1-1-36	Variable	(o)	50,975	50,975
Series 2006..... Illinois Wesleyan University	2-15-06	9-1-26	4.0% to 4.5%		14,260	12,860
Series 2006..... Thornwood Apartments	3-11-06	4-1-36	4.7%		10,000	8,905
Series 2006..... MACC Machinery Company	3-2-06	4-1-24	Variable	(t)	2,050	1,820
Series 2006..... HODA, L.L.C.	3-6-06	12-1-20	Variable	(z)	3,200	2,560
Series 2006..... Progressive Housing, Inc.	3-9-06	8-15-26	6.75%		12,625	10,125
Series 2006..... Dominican University	3-15-06	3-1-36	Variable	(o)	30,000	20,000
Series 2006..... Adas Yeshurun	3-21-06	3-1-31	Variable	(aa)	3,325	2,790
Series 2006 A..... Illinois Institute of Technology	3-23-06	4-1-36	5.0%		153,660	153,660
Series 2006 B..... Illinois Institute of Technology	3-23-06	4-1-15	6.1%		6,340	3,265
Series 2006 A..... Luther Oaks	4-19-06	8-15-39	5.2% to 6.0%		23,460	22,785
Series 2006 B..... Luther Oaks	4-19-06	8-15-39	Variable	(bb)	500	500
Series 2006..... Plum Creek Of Rolling Meadows	4-20-06	12-1-37	6.5%		11,600	10,775

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BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2014
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY: (Cont.)						
Revenue Bonds: (Cont.)						
Series 2006..... Baker Demonstration School	5-1-06	7-1-36	Variable	(cc)	\$ 7,000	\$ 6,190
Series 2005..... Pollmann North America	12-22-05	12-1-25	Variable	(n)	5,000	2,410
Series 2005 A..... Latin School of Chicago	12-28-05	8-1-28	Variable	(o)	17,375	12,765
Series 2005 B..... Latin School of Chicago	12-28-05	8-1-35	Variable	(o)	16,125	6,860
Series 2006..... Lutheran Social Services Of Illinois	1-15-06	8-15-28	4.125% to 5.125%		20,000	15,800
Series 2006..... St. Paul Residences	1-23-06	1-10-36	Variable	(z)	5,500	4,926
Series 2006..... Benedictine University	1-23-06	11-20-13	Variable	(j)	6,500	--
Series 2006..... Chicago Historical Society	2-9-06	1-1-36	Variable	(o)	50,975	50,975
Series 2006..... Illinois Wesleyan University	2-15-06	9-1-26	4.% to 4.5%		14,260	12,860
Series 2006..... Thornwood Apartments	3-11-06	4-1-36	4.7%		10,000	8,905
Series 2006..... MACC Machinery Company	3-2-06	4-1-24	Variable	(t)	2,050	1,820
Series 2006..... HODA, L.L.C.	3-6-06	12-1-20	Variable	(z)	3,200	2,560
Series 2006..... Progressive Housing, Inc.	3-9-06	8-15-26	6.75%		12,625	10,125
Series 2006..... Dominican University	3-15-06	3-1-36	Variable	(o)	30,000	20,000
Series 2006..... Adas Yeshurun	3-21-06	3-1-31	Variable	(aa)	3,325	2,790
Series 2006 A..... Illinois Institute of Technology	3-23-06	4-1-36	5.%		153,660	153,660
Series 2006 B..... Illinois Institute of Technology	3-23-06	4-1-15	6.1%		6,340	3,265
Series 2006 A..... Luther Oaks	4-19-06	8-15-39	5.2% to 6.%		23,460	22,785
Series 2006 B..... Luther Oaks	4-19-06	8-15-39	Variable	(bb)	500	500
Series 2006..... Plum Creek Of Rolling Meadows	4-20-06	12-1-37	6.5%		11,600	10,775
Series 2006..... Baker Demonstration School	5-1-06	7-1-36	Variable	(cc)	7,000	6,190

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	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY: (Cont.)						
Revenue Bonds: (Cont.)						
Series 2006..... Uhlich Children's Advantage Network Project	5-11-06	5-1-36	Variable	(o)	\$ 6,000	\$ 4,605
Series 2006 A..... Proctor Hospital	5-11-06	1-1-25	5.125%		22,525	22,525
Series 2006..... Nazareth Academy	5-25-06	5-1-36	Variable	(o)	10,500	10,500
Series 2006..... Saint Xavier University	6-8-06	10-1-40	Variable	(o)	10,000	7,250
Series 2006..... Beecher Energy	6-30-06	7-1-13	Variable	(j)	2,500	--
Series 2006..... Concordia Place Apartments	7-25-06	7-1-26	5.0%		800	800
Series 2006..... Meyer Industries	7-28-06	8-1-36	Variable	(n)	5,800	3,455
Series 2006..... Sunrise Ag Service Company	8-1-06	8-1-21	Variable	(p)	5,500	2,758
Series 2006..... Lutheran Hillside Village	8-3-06	2-1-37	5.0% to 5.25%		46,065	42,060
Series 2006..... Northern Illinois University Foundation	8-15-06	8-15-16	4.66%		9,206	1,098
Series 2006 A..... Three Crowns Park	8-15-06	2-15-38	5.5% to 5.875%		36,935	34,480
Series 2006 B-1..... Three Crowns Park	8-15-06	2-15-38	Variable	(gg)	3,000	3,000
Series 2006 B..... Rush University Medical Center	8-17-06	11-1-35	5.0% to 5.75%	(hh)	96,750	92,800
Series 2006..... Presbyterian Homes Lake Forest Place	8-17-06	9-1-24	Variable	(o)	27,135	18,655
Series 2006 C..... Illinois Charter Schools - Noble Network	8-30-06	9-1-31	4.0% to 5.0%		11,250	9,810
Series 2006..... Kewanee Hospital	8-31-06	8-15-31	Variable	(d)	32,205	27,305
Series 2006..... Cristo Rey Jesuit High School	9-28-06	9-1-41	Variable	(j)	10,300	5,000
Series 2006..... Village Of Oak Park Residence Corporation	9-28-06	9-1-46	Variable	(j)	4,000	4,000
Series 2006..... Victory Gardens Theater	9-28-06	10-3-36	Variable	(d)	3,575	2,764
Series 2006..... Northwestern University	10-3-06	12-1-42	5.0%		145,130	145,130
Series 2006..... University Center	10-23-06	5-1-30	4.5% to 5.0%		119,675	97,370

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BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2014
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS FINANCE AUTHORITY: (Cont.)					
Revenue Bonds: (Cont.)					
Series 2006 Covered Bridges Apartments	10-30-06	6-1-39	4.875.%	\$ 19,500	\$ 17,610
Series 2006 Amalgamated Senior Residences	11-1-06	10-1-41	Variable (t)	8,000	7,518
Series 2006 C&D Recycling	11-1-06	11-1-26	Variable (d)	4,400	3,369
Series 2006 Midwest Regional Medical Center	11-1-06	10-1-46	6.75.%	45,485	44,765
Series 2006 A Riverside Health Systems	11-9-06	11-15-22	Variable (f)	15,575	13,320
Series 2006 Lawrence Hall Youth Services	11-9-06	11-1-41	Variable (o)	15,000	11,965
Series 2006 Tabor Hills	11-22-06	11-15-36	4.05% to 5.25%	22,385	19,660
Series 2006 B Illinois Wesleyan University	12-1-06	9-1-35	3.7% to 4.5%	31,930	31,240
Series 2006 Community Rehabilitation Provider	12-1-06	7-1-27	4. % to 4.625%	5,330	960
Series 2006 A Montgomery Place	12-6-06	5-15-38	5.25% to 5.75%	34,350	32,150
Series 2006 St. Ignatius College Preparatory	12-14-06	12-1-36	Variable (o)	13,000	13,000
Series 2006 Victor C. Neumann Association	12-14-06	12-15-36	Variable (o)	5,900	5,159
Series 2006 C Riverside Health System	12-21-06	11-15-32	4. % to 5. %	43,625	42,230
Series 2006 A University Center	2-7-07	5-1-34	5.25%	43,200	42,590
Series 2007 North American Spine Society	2-7-07	2-27-14	Variable (j)	12,500	--
Series 2007 A Chicago Charter School	2-8-07	12-1-36	4.5% to 5. %	49,445	44,850
Series 2007 A Franciscan Communities	2-14-07	5-15-37	Variable (d)	40,200	40,160
Series 2007 Newman Foundation - University of Illinois	2-15-07	2-1-37	4. % to 5. %	40,000	39,885
Series 2007 A (Default)	2-22-07	3-1-37	5.625% to 6. %	18,880	18,880 ^
Series 2007 B (Default)	2-22-07	3-1-14	9. %	1,120	1,120 ^
Series 2007 Elmhurst College	2-22-07	2-1-42	Variable (o)	25,000	25,000

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BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2014
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY: (Cont.)						
Revenue Bonds: (Cont.)						
Series 2007 Bohler-Uddeholm Corporation	2-27-07	2-1-37	Variable	(n)	\$ 10,000	\$ 10,000
Series 2007 Northern Illinois - United Methodist Church	2-27-07	4-1-32	Variable	(ii)	3,400	2,843
Series 2007 A Hospital Sisters Services	3-6-07	3-15-28	5.0%		72,035	72,035
Series 2007 Near North Health Service	3-8-07	3-1-17	4.75%		4,409	1,460
Series 2007 Quad County Urban League	3-29-07	2-15-37	7.0%		4,735	4,580
Series 2007 Loyola University Chicago	4-12-07	7-1-24	4.0% to 5.0%		27,635	23,625
Series 2007 A Bradley University	4-17-07	8-1-34	4.0% to 5.0%		56,100	49,380
Series 2007 Tella Tool & Manufacturing	4-30-07	5-1-32	Variable	(o)	2,710	1,453
Series 2007 Holy Family Ministries Center	5-2-07	4-1-42	Variable	(i)	4,300	2,765
Series 2007 Catherine Cook School	5-3-07	1-1-37	Variable	(o)	5,820	5,820
Series 2007 Center for Teaching and Learning	5-3-07	5-1-29	Variable	(p)	1,850	1,454
Series 2007 Ozinga Brothers	5-4-07	5-1-15	4.7%		7,738	813
Series 2007 Fenwick High School	5-11-07	4-1-37	Variable	(o)	15,635	15,635
Series 2007 Chicago Theatre Group	5-15-07	5-1-27	Variable	(kk)	3,800	2,470
Series 2007 A Palos Community Hospital	5-17-07	5-15-37	4.5% to 5.0%		120,145	120,145
Series 2007 A Planned Parenthood	5-24-07	1-1-37	Variable	(o)	8,050	6,550
Series 2007 A Noble Network of Charter Schools	5-31-07	9-1-32	4.0% to 5.0%		13,620	12,215
Series 2007 Ezine Incorporated	6-1-07	5-15-27	Variable	(cc)	4,500	3,461
Series 2007 DeKalb Supportive Living	6-6-07	12-1-41	5.8%		8,000	7,625
Series 2007 Aurora Bearing Company	6-7-07	6-1-32	Variable	(cc)	8,500	6,709
Series 2007 Hellenic American Academy	6-8-07	6-1-32	Variable	(cc)	12,191	5,795

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BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2014
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS FINANCE AUTHORITY: (Cont.)					
Revenue Bonds: (Cont.)					
Series 2007 Central Baptist Village	6-14-07	11-15-39	4.35% to 5.375%	\$ 23,285	\$ 21,225
Series 2007 Peoria Association For Retarded Citizens	6-22-07	7-1-27	4.68%	5,393	3,972
Series 2007 Augustana College	6-26-07	7-1-22	4.88%	5,000	2,694
Series 2007 A Community Rehabilitation Providers	6-27-07	7-1-27	4.6% to 5.35%	15,005	6,295
Series 2007 University of Chicago	6-28-07	7-1-46	5.0%	244,030	237,840
Series 2007 A Christian Homes	6-28-07	5-15-31	5.25% to 5.75%	37,365	33,080
Series 2007 Andre's Imaging & Graphics	7-3-07	7-1-27	Variable (n)	5,000	1,445
Series 2007 Peddinghaus Corporation	7-5-07	7-1-27	Variable (u)	3,570	2,513
Series 2007 Loyola Academy	7-11-07	10-1-37	Variable (o)	21,500	21,500
Series 2007 The Uniform Law Foundation	7-24-07	7-1-37	Variable (n)	2,740	2,740
Series 2007 Illinois River Energy	7-24-07	10-9-13	8.50%	30,000	--
Series 2007 Presbyterian Homes Lake Forest Place	7-25-07	9-1-31	Variable (o)	28,000	27,355
Series 2007 A Hadady Properties	7-27-07	1-1-14	Variable (s)	4,380	--
Series 2007 B Hadady Properties	7-27-07	8-1-27	Variable (s)	2,520	1,586
Series 2007 A Liberty Towers	8-9-07	10-1-22	Variable (n)	5,010	4,795
Series 2007 Elim Christian Services	8-23-07	12-1-13	Variable (o)	15,000	--
Series 2007 A OSF Healthcare	8-29-07	11-15-37	4.5% to 5.75%	119,100	114,265
Series 2007 E OSF Healthcare	8-29-07	11-15-37	Variable (p)	70,000	70,000
Series 2007 F OSF Healthcare	8-29-07	11-15-37	Variable (p)	70,000	55,000
Series 2007 W.M. Plastics, Inc.	9-4-07	9-4-27	Variable (xxx)	3,700	1,635
Series 2007 Columbia College Chicago	9-13-07	12-1-37	5.0% to 5.25%	48,295	48,295

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BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2014
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY: (Cont.)						
Revenue Bonds: (Cont.)						
Series 2007 American Ad Bag Company	9-18-07	9-1-27	Variable	(ii)	\$ 2,050	\$ 1,714
Series 2007 Cornerstone Services	9-27-07	9-1-18	Variable	(z)	2,952	1,865
Series 2007 A-1 (Default) United Sports Organization of Barrington	10-11-07	10-1-37	6.125% to 6.25%		23,430	23,430 ^
Series 2007 A-2 (Default) United Sports Organization of Barrington	10-11-07	10-1-17	7.0%		3,000	3,000 ^
Series 2007 B (Default)..... United Sports Organization of Barrington	10-11-07	10-1-17	9.0%		2,070	2,070
Series 2007 A McKinley Foundation at the U of I	10-30-07	11-1-39	Variable	(b)	21,745	20,955
Series 2007 A Sherman Health Systems	10-31-07	8-1-37	5.5%		170,000	170,000
Series 2007 (Default)..... Lake County Family YMCA	11-7-07	11-1-37	Variable	(o)	6,135	6,005 ^
Series 2007 Association House of Chicago	11-20-07	12-1-27	5.0%		6,596	2,091
Series 2007 Stromberg Allen and Company	11-28-07	12-1-32	Variable	(o)	7,500	4,820
Series 2007 John Hofmeister & Son	11-28-07	6-17-14	Variable	(j)	3,000	--
Series 2007 Search, Inc.	11-29-07	12-1-37	Variable	(o)	11,460	9,965
Series 2007 Aqua Illinois Water	12-1-07	12-1-37	4.95%		17,000	16,470
Series 2007 Theory and Computing Sciences Building	12-4-07	7-1-33	4.746% to 6.286%		61,535	56,205
Series 2007 Erikson Institute	12-12-07	11-1-37	Variable	(n)	32,500	32,500
Series 2007 Inx International Ink Company	12-13-07	1-1-34	Variable	(o)	10,000	6,010
Series 2007 Roosevelt University	12-14-07	4-1-37	5.0% to 5.5%		45,490	45,490
Series 2007 Centa Corporation	12-14-07	12-1-27	Variable	(s)	3,300	1,940
Series 2007 A-1 Northwestern Memorial Hospital	12-19-07	8-15-42	Variable	(i)	53,625	52,375
Series 2007 A-2 Northwestern Memorial Hospital	12-19-07	8-15-42	Variable	(i)	53,625	52,375
Series 2007 A-3 Northwestern Memorial Hospital	12-19-07	8-15-42	Variable	(i)	53,625	52,375

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	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY: (Cont.)						
Revenue Bonds: (Cont.)						
Series 2007 A-4 Northwestern Memorial Hospital	12-19-07	8-15-42	Variable	(i)	\$ 53,625	\$ 52,375
Series 2007 Hidden Glen Apartments	12-20-07	12-1-42	Variable	(ll)	7,500	6,965
Series 2007 Crown Metal Manufacturing	12-28-07	11-5-32	Variable	(mm)	3,500	2,745
Series 2008 North Shore Ice Arena	1-25-08	12-1-38	5.5% to 6.25%		8,490	8,025
Series 2008 A(Default) Fairview Obligated Group	2-20-08	8-15-40	4% to 6.25%		19,735	12,215 ^
Series 2008 B-1(Default) Fairview Obligated Group	2-20-08	8-15-42	Variable	(nn)	3,000	1,978 ^
Series 2008 B-2 (Default) Fairview Obligated Group	2-20-08	8-15-42	Variable	(oo)	2,000	1,319 ^
Series 2008 C (Bank Bonds in Default) Fairview Obligated Group	2-20-08	8-15-42	Variable	(d)	21,795	21,487 ^
Series 2008 D (Bank Bonds in Default) Fairview Obligated Group	2-20-08	8-15-42	Variable	(d)	4,455	4,392 ^
Series 2008 E (Bank Bonds in Default)..... Fairview Obligated Group	2-20-08	8-15-42	Variable	(d)	6,250	5,822 ^
Series 2008 A Community Action Of Lake County	3-20-08	3-1-37	Variable	(g)	3,000	3,000
Series 2008 B Community Action Of Lake County	3-20-08	3-1-37	Variable	(g)	625	285
Series 2008 A Bradley University	3-25-08	4-1-33	Variable	(d)	38,385	38,385
Series 2008 B Bradley University	3-25-08	4-1-33	Variable	(d)	25,390	25,390
Series 2008 University Of Chicago	4-3-08	7-1-38	Variable	(o)	123,604	109,170
Series 2008 Center On Deafness	4-8-08	3-1-38	Variable	(o)	1,810	1,810
Series 2008 A Swedish Covenant Hospital	4-8-08	8-15-38	Variable	(dd)	60,000	55,105
Series 2008 A Edward Hospital Obligated Group	4-9-08	2-1-40	5.5% to 6.25%		86,100	86,100
Series 2008 Alexian Brothers Health System	4-23-08	2-15-38	5.5%		45,000	3,075
Series 2008 Gift of Hope Organ & Tissue Donor Network	4-23-08	5-1-38	Variable	(j)	16,000	12,820
Series 2008 A-1 Advocate Health Care Network	4-23-08	11-1-30	Variable	(s)	51,140	42,045

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	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY: (Cont.)						
Revenue Bonds: (Cont.)						
Series 2008 A-2 Advocate Health Care Network	4-23-08	11-1-30	Variable	(s)	\$ 51,145	\$ 35,490
Series 2008 C-3A Advocate Health Care Network	4-23-08	11-1-38	Variable	(pp)	88,000	86,640
Series 2008 C-1 Advocate Health Care Network	4-25-08	11-1-38	Variable	(pp)	129,900	127,900
Series 2008 C-2A Advocate Health Care Network	4-28-08	11-1-38	Variable	(pp)	50,000	49,230
Series 2008 C-2B Advocate Health Care Network	4-28-08	11-1-38	Variable	(pp)	58,425	57,525
Series 2008 C-3B Advocate Health Care Network	4-29-08	11-1-38	Variable	(pp)	21,975	21,975
Series 2008 A Little Company of Mary Hospital & Health	4-29-08	8-15-35	Variable	(dd)	67,170	56,350
Series 2008 B Little Company of Mary Hospital & Health	4-29-08	8-15-35	Variable	(dd)	67,170	56,350
Series 2008 B-1 Edward Hospital Obligated Group	4-30-08	2-1-40	Variable	(pp)	56,600	50,835
Series 2008 B-2 Edward Hospital Obligated Group	4-30-08	2-1-40	Variable	(pp)	56,600	50,835
Series 2008 C Edward Hospital Obligated Group	4-30-08	2-1-29	Variable	(pp)	13,020	10,240
Series 2008 A Children's Memorial Hospital	5-15-08	8-15-47	5% to 5.25%		212,000	212,000
Series 2008 B Children's Memorial Hospital	5-15-08	8-15-39	5.25% to 5.5%		168,000	168,000
Series 2008 C Children's Memorial Hospital	5-15-08	1-29-14	Variable	(dd)	86,745	--
Series 2008 D Children's Memorial Hospital	5-15-08	1-29-14	Variable	(dd)	86,745	--
Series 2008 Armitage Commons Preservation	5-16-08	6-1-18	5%		5,000	4,497
Series 2008 O'Fallon Preservation	5-16-08	6-1-18	5%		2,800	2,518
Series 2008 A Elmhurst Memorial Hospital	5-22-08	1-1-37	4.5% to 5.625%		124,820	124,820
Series 2008 B Elmhurst Memorial Hospital	5-22-08	12-19-13	Variable	(qq)	100,000	--
Series 2008 C Elmhurst Memorial Hospital	5-22-08	12-19-13	Variable	(qq)	75,000	--
Series 2008 D Elmhurst Memorial Hospital	5-22-08	1-1-48	Variable	(qq)	50,000	50,000

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2014
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY: (Cont.)						
Revenue Bonds: (Cont.)						
Series 2008 E Elmhurst Memorial Hospital	5-22-08	12-19-13	Variable	(qq)	\$ 25,000	\$ --
Series 2008 A Genesis, Inc.	5-22-08	5-1-38	Variable	(n)	4,200	2,972
Series 2008 Chicago Symphony Orchestra	5-29-08	5-1-48	Variable	(o)	83,015	83,015
Series 2008 D.D. Leasing and RDD Leasing	5-29-08	5-1-18	4.61%		4,200	1,203
Series 2008 Chicagoland Laborer's Training Fund	6-12-08	6-1-38	Variable	(n)	22,500	15,725
Series 2008 A Silver Cross Hospital & Medical Center	6-18-08	8-15-30	5.5% to 6%		86,660	83,520
Series 2008 Illinois Wesleyan University	6-24-08	9-1-23	Variable	(o)	30,410	22,185
Series 2008 Saint Xavier University	6-25-08	10-1-33	Variable	(o)	25,000	16,015
Series 2008 A Northwestern University	6-25-08	3-13-14	Variable	(l)	50,000	--
Series 2008 B Northwestern University	6-25-08	12-1-46	Variable	(l)	50,000	50,000
Series 2008 C Northwestern University	6-25-08	3-13-14	Variable	(l)	25,000	--
Series 2008 D Northwestern University	6-25-08	12-1-46	Variable		75,000	125,000
Series 2008 DePaul University	6-25-08	10-1-28	3.25% to 5.25%		46,880	39,085
Series 2008 St. Augustine College	6-25-08	11-1-37	Variable	(o)	7,307	6,635
Series 2008 Achievement Unlimited, Inc.	7-24-08	7-24-23	Variable	(rr)	5,082	3,508
Series 2008 Chicago Horticultural Society	7-31-08	1-1-43	Variable	(ss)	30,000	30,000
Series 2008 Marwen Foundation	8-7-08	5-1-43	Variable	(tt)	5,080	5,080
Series 2008 Lyric Opera of Chicago	8-18-08	8-1-18	4.8%		3,500	3,500
Series 2008 Greater Peoria YMCA	8-20-08	8-20-33	Variable	(uu)	2,500	1,938
Series 2008 Lake Forest College Project	8-21-08	10-1-38	Variable	(vv)	6,000	6,000
Series 2008 KishHealth System Obligated Group	8-22-08	10-1-35	4.5% to 4.75%		63,685	62,065

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BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2014
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS FINANCE AUTHORITY: (Cont.)					
Revenue Bonds: (Cont.)					
Series 2008 Norwegian American Hospital, Inc.	8-28-08	9-15-38	5.65% to 7.75%	\$ 23,950	\$ 20,700
Series 2008 Kenall Manufacturing Co.	8-28-08	8-1-28	Variable (ww)	5,600	4,005
Series 2008 New Hope Center, Inc.	9-10-08	2-27-14	Variable (n)	6,500	--
Series 2008 A Northwest Community Hospital	9-19-08	7-1-38	4% to 5.5%	154,765	148,825
Series 2008 Clearbrook Project	10-9-08	9-1-33	Variable (xx)	5,400	4,325
Series 2008 North Central College	10-16-08	9-1-38	Variable (o)	17,000	17,000
Series 2008 B Northwest Community Hospital	10-17-08	7-1-32	Variable (yy)	43,410	36,320
Series 2008 C Northwest Community Hospital	10-17-08	7-1-32	Variable (yy)	43,410	36,320
Series 2008 Murphy Machine Products, Inc.	11-20-08	11-1-33	Variable (ss)	3,900	2,980
Series 2008 Regis Technologies	11-20-08	11-1-26	Variable (zz)	8,189	2,744
Series 2008 East Richland CUSD #1 Project	11-26-08	11-1-13	3.15% to 5.5%	19,820	--
Series 2008 D Advocate Health Care Network	12-1-08	11-1-38	4% to 6.5%	180,000	159,135
Series 2008 Southern Illinois Healthcare Enterprises, Inc.	12-4-08	3-1-38	Variable (dd)	55,000	51,235
Series 2008 A..... Rush University Medical Center	12-9-08	11-1-45	Variable	50,000	50,000
Series 2008..... Rockford Memorial Hospital	12-11-08	8-1-40	Variable (aaa)	60,800	60,800
Series 2008..... Jasper Meats, Inc.	12-18-08	12-1-38	Variable (xx)	3,200	2,600
Series 2008 B University of Chicago	1-7-09	7-1-38	3.5% to 6.25%	500,000	455,675
Series 2008 A-1 Northwestern Memorial Hospital	1-13-09	8-15-38	Variable (yy)	51,840	39,285
Series 2008 A-2 Northwestern Memorial Hospital	1-13-09	8-15-38	Variable (yy)	51,840	39,490
Series 2009 A..... Rush University Medical Center	2-10-09	11-1-38	5% to 7.25%	176,265	173,270
Series 2009 B..... Rush University Medical Center	2-10-09	11-1-38	7.25%	35,355	35,355

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BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2014
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY: (Cont.)						
Revenue Bonds: (Cont.)						
Series 2009 A..... University of Chicago Medical Center	2-12-09	8-15-21	4.0% to 5.0%	(qq)	\$ 75,000	\$ 69,045
Series 2009 B..... University of Chicago Medical Center	2-12-09	8-15-26	3.0% to 5.0%	(qq)	90,000	80,285
Series 2009 Everest Academy of Lemont, Inc.	2-19-09	1-1-34	Variable	(cc)	6,900	6,155
Series 2009 Montessori Elementary School of SW Cook County	3-5-09	3-5-14	4.35%		2,500	--
Series 2009 A The Carle Foundation	3-18-09	2-15-20	3.0% to 5.5%		79,415	48,660
Series 2009 B The Carle Foundation	3-18-09	2-15-33	Variable	(bbb)	25,000	25,000
Series 2009 C The Carle Foundation	3-18-09	2-15-33	Variable	(bbb)	25,000	25,000
Series 2009 D The Carle Foundation	3-18-09	2-15-33	Variable	(bbb)	55,000	55,000
Series 2009 E The Carle Foundation	3-18-09	2-15-33	Variable	(aaa)	55,000	55,000
Series 2009 Chicago School of Professional Psychology	3-20-09	3-1-16	Variable	(ccc)	5,100	1,415
Series 2009 Anderson Shumaker Co.	3-26-09	3-1-39	Variable	(ddd)	10,000	8,184
Series 2009 A Art Institute of Chicago	3-26-09	3-1-38	5.25% to 6%		60,000	60,000
Series 2009 A..... OSF Healthcare	3-31-09	11-15-37	5% to 7.125%		124,990	83,165
Series 2009 B..... OSF Healthcare	3-31-09	11-15-37	Variable	(eee)	50,000	50,000
Series 2009 C..... OSF Healthcare	3-31-09	11-15-37	Variable	(eee)	50,000	50,000
Series 2009 D..... OSF Healthcare	3-31-09	11-15-37	Variable	(eee)	25,000	25,000
Series 2009 Fitzpatrick Bros., Inc.	4-8-09	4-1-33	Variable	(xx)	10,000	7,320
Series 2009 A..... Northwestern Memorial Hospital	4-9-09	8-15-39	3% to 6%		371,840	330,550
Series 2009 B Northwestern Memorial Hospital	4-9-09	8-15-39	3% to 6%		103,160	47,415
Series 2009 Bethany Gardens Assisted Living Center	4-22-09	4-5-34	Variable	(fff)	15,000	13,918
Series 2009 Namaste Charter School	4-29-09	4-5-25	Variable	(ggg)	4,000	3,153

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BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2014
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS FINANCE AUTHORITY: (Cont.)					
Revenue Bonds: (Cont.)					
Series 2009 Central DuPage Health (Hospital)	5-6-09	11-1-39	5% to 5.25%	\$ 90,000	\$ 90,000
Series 2009 Passavant Memorial Area Hospital	5-22-09	11-22-16	4.47%	2,195	872
Series 2009 C & L Tiling, Inc.	5-21-09	5-1-24	Variable (hhh)	4,000	4,000
Series 2009 Silver Cross Hospital & Medical Centers	6-11-09	8-15-44	6.75% to 7%	260,000	259,870
Series 2009 Notre Dame College Prep	6-18-09	4-17-39	Variable (iii)	15,200	14,025
Series 2009 A..... Provena Health	6-25-09	8-15-34	7.75%	200,000	200,000
Series 2009 B..... Provena Health	7-9-09	9-17-13	Variable (jjj)	50,000	--
Series 2009 C..... Provena Health	7-9-09	9-17-13	Variable (jjj)	41,000	--
Series 2009 D..... Provena Health	7-9-09	9-17-13	Variable (jjj)	25,000	--
Series 2009 Illinois Institute of Technology	7-22-09	2-1-34	4.750% to 7.125%	30,000	28,645
Series 2009 C..... Rush University Medical Center	7-29-09	11-1-39	6.375% to 6.625%	173,800	173,800
Series 2009 D..... Rush University Medical Center	7-29-09	11-1-39	6.2% to 6.625%	26,200	26,200
Series 2009 Riverside Health System	7-29-09	11-15-35	5.75% to 6.25%	66,500	66,500
Series 2009 E..... OSF Healthcare	8-18-09	8-1-29	Variable (lll)	25,000	21,527
Series 2009 G..... OSF Healthcare	8-18-09	8-1-29	Variable (mmm)	20,000	18,000
Series 2009..... Aunt Martha's Youth Service Center	8-20-09	9-1-24	Variable (mmm)	8,924	7,595
Series 2009..... Our Lady of the Angels Village Project	8-20-09	6-1-14	Variable (tt)	7,911	--
Series 2009 C..... University of Chicago Medical Center	8-20-09	8-15-36	5.25% to 5.50%	85,000	85,000
Series 2009 D..... University of Chicago Medical Center	8-20-09	8-1-43	Variable (qq)	70,000	70,000
Series 2009 E..... University of Chicago Medical Center	8-20-09	8-1-43	Variable (qq)	70,000	70,000
Series 2009 St. Patrick High School	8-20-09	9-1-24	Variable (fff)	5,431	4,168

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BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2014
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY: (Cont.)						
Revenue Bonds: (Cont.)						
Series 2009 American Water Capital Corp.	10-1-09	10-1-39	5.25%		\$ 28,500	\$ 28,500
Series 2009 SOS Children's Villages - Illinois	10-15-09	4-16-14	Variable	(o)	8,500	-- --
Series 2009 Trinity International University	10-22-09	10-1-30	Variable	(nnn)	22,870	21,255
Series 2009 A..... Edwards Hospital Obligated Group	10-28-09	2-1-34	Variable	(ooo)	43,500	43,085
Series 2009 Concordia University	10-29-09	7-1-13	Variable	(o)	30,000	-- --
Series 2009 Roosevelt University	12-9-09	4-1-44	5.0% to 6.5%		183,645	183,645
Series 2009 B..... Central DuPage Health	11-18-09	11-1-39	3.0% to 5.7%		240,000	233,110
Series 2009 A..... Rehabilitation Institute of Chicago	12-10-09	7-11-13	Variable	(ppp)	22,765	-- --
Series 2009 B..... Rehabilitation Institute of Chicago	12-10-09	7-11-13	Variable	(ppp)	52,700	-- --
Series 2009 C..... Rehabilitation Institute of Chicago	12-10-09	7-11-13	Variable	(ppp)	15,210	-- --
Series 2009 A..... Museum of Science and Industry	12-17-09	12-1-39	Variable	(o)	16,000	15,500
Series 2009 B..... Museum of Science and Industry	12-17-09	12-1-39	Variable	(o)	16,000	15,500
Series 2009 C..... Museum of Science and Industry	12-17-09	12-1-39	Variable	(o)	16,000	15,500
Series 2009 D..... Museum of Science and Industry	12-17-09	12-1-39	Variable	(o)	16,000	15,500
Series 2009 Joliet Montessori School	12-16-09	12-1-24	Variable	(qqq)	625	382
Series 2009 IV HealthCorp., Inc.	12-17-09	12-1-39	Variable	(ww)	22,955	21,560
Series 2009 Villa Guadalupe Senior Services	12-16-09	12-1-39	Variable	(rrr)	3,345	2,930
Series 2009 Elgin Academy	12-16-09	12-1-37	Variable	(sss)	11,505	10,000
Series 2009 Marion SLF (River to River of Marion)	12-17-09	12-1-26	Variable	(ttt)	5,700	5,537
Series 2009 Memorial Health System	12-22-09	4-1-39	3.0% to 5.5%		150,000	146,840
Series 2009 Resurrection Health Care Corp.	12-22-09	5-15-25	3.0% to 6.125%		103,805	62,825

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	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY: (Cont.)						
Revenue Bonds: (Cont.)						
Series 2009 A..... Providence Life Services	12-29-09	11-15-34	Variable	(uuu)	\$ 18,550	\$ 7,701
Series 2009 B..... Providence Life Services	12-29-09	8-15-13	Variable	(vvv)	9,230	--
Series 2010 A..... Advocate Health Care Network	1-6-10	4-1-44	5.5%		37,000	37,000
Series 2010 B..... Advocate Health Care Network	1-6-10	4-1-44	5.375%		52,375	52,375
Series 2010 C..... Advocate Health Care Network	1-6-10	4-1-44	5.375%		25,625	25,625
Series 2010 D..... Advocate Health Care Network	1-6-10	4-1-38	2.0% to 5.0%		123,255	98,800
Series 2010 A..... Swedish Covenant Hospital	2-2-10	8-15-38	4.0% to 6.0%		100,690	96,570
Series 2010 A..... Provena Health	2-11-10	5-1-28	5.0% to 6.0%		115,980	96,110
Series 2010 B..... Provena Health	2-11-10	5-1-34	6.0%		10,020	10,020
Series 2010..... Adler School of Professional Psychology, Inc.	2-16-10	2-15-26	Variable	(www)	5,100	2,892
Series 2010..... Hispanic Housing Dev. Corp.	2-19-10	2-15-35	Variable	(xxxx)	2,192	1,960
Series 2010..... Friendship Village of Schaumburg	3-22-10	2-15-45	7.0% to 7.25%		33,610	33,610
Series 2010 A..... St. Anthony's Health Center	3-18-10	4-1-18	5.76%		3,000	1,791
Series 2010 B..... St. Anthony's Health Center	3-18-10	3-1-17	5.61%		5,000	2,501
Series 2010 C..... St. Anthony's Health Center	3-18-10	3-1-17	5.59%		2,000	1,001
Series 2010 A..... Palos Community Hospital	4-12-10	5-15-40	Variable	(yyy)	50,000	50,000
Series 2010 B..... Palos Community Hospital	4-12-10	5-15-15	Variable	(zzz)	50,000	50,000
Series 2010 C..... Palos Community Hospital	4-12-10	5-15-35	5.0% to 5.375%		147,525	147,525
Series 2010..... Swedish American Hospital	4-19-10	4-15-30	Variable	(aaaa)	25,000	20,000
Series 2010..... Alexian Brothers Health System	4-21-10	2-15-30	3.0% to 5.25%		133,400	66,150
Series 2010..... The Poetry Foundation Project	4-28-10	1-1-40	2.75% to 5.30%		15,000	14,165

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	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS FINANCE AUTHORITY: (Cont.)					
Revenue Bonds: (Cont.)					
Series 2010..... National Opinion Research Center	4-29-10	5-1-15	3.6%	\$ 3,884	\$ 712
Series 2010 A..... The Art Institute of Chicago	6-9-10	3-1-40	5.0% to 5.25%	105,765	103,360
Series 2010..... American Water Capital Corp.	5-27-10	5-1-40	5.25%	25,000	25,000
Series 2010 A..... Park Place of Elmhurst	5-27-10	5-15-45	8.0% to 8.25%	109,115	109,115
Series 2010 B..... Park Place of Elmhurst	5-27-10	5-15-20	7.75%	7,875	7,875
Series 2010 C..... Park Place of Elmhurst	5-27-10	5-15-45	Variable (bbbb)	5,000	5,000
Series 2010 D-1..... Park Place of Elmhurst	5-27-10	8-15-16	7.25%	10,275	10,275
Series 2010 D-2..... Park Place of Elmhurst	5-27-10	11-15-15	7%	15,350	15,350
Series 2010 D-3..... Park Place of Elmhurst	5-27-10	8-15-15	6.25%	15,275	8,525
Series 2010..... Community Memorial Hospital	6-25-10	6-25-20	4%	780	505
Series 2010..... Garrett-Evangelical Theological Seminary	6-30-10	6-1-40	Variable (cccc)	15,000	14,025
Series 2010 A..... OSF Healthcare	6-29-10	5-15-39	6%	162,905	156,880
Series 2010..... NGS Printing, Inc.	6-29-10	7-1-28	Variable (dddd)	2,700	2,113
Series 2010..... Northshore University Health System	7-14-10	5-1-37	2.0% to 5.25%	136,425	122,815
Series 2010 A..... The Clare at Water Tower	7-15-10	5-15-41	5.1% to 6.125%	61,253	59,658
Series 2010 B..... The Clare at Water Tower	7-15-10	5-15-50	5% (ffff)	26,251	29,644
Series 2010..... Bison Gear & Engineering Corp.	7-29-10	7-1-28	Variable (xx)	9,230	6,920
Series 2010..... Christian Homes, Inc.	7-29-10	5-15-27	3.4% to 6.125%	25,000	24,435
Series 2010..... Institute for Transfusion Medicine	7-29-10	7-1-40	Variable (eeee)	26,500	24,895
Series 2010 A..... Peoples Gas Light and Coke Co.	8-15-10	3-1-30	Variable (gggg)	50,000	50,000
Series 2010 A..... GreenFields of Geneva Project	8-31-10	2-15-46	7.5% to 8.25%	89,100	89,100

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	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY: (Cont.)						
Revenue Bonds: (Cont.)						
Series 2010 B..... GreenFields of Geneva Project	8-31-10	2-15-46	Variable	(jjj)	\$ 5,000	\$ 5,000
Series 2010 C-1..... GreenFields of Geneva Project	8-31-10	2-15-17	7.0%		3,575	3,575
Series 2010 C-2..... GreenFields of Geneva Project	8-31-10	2-15-16	6.75%		8,325	2,440
Series 2010 C..... Provena Health	9-22-10	9-17-13	Variable	(jjj)	31,000	--
Series 2010 D..... Provena Health	9-22-10	9-17-13	Variable	(jjj)	41,000	--
Series 2010 B..... Peoples Gas Light and Coke Co.	10-5-10	2-1-30	Variable	(gggg)	50,000	50,000
Series 2010 Fabrication Technologies, Inc.	10-5-10	10-10-35	Variable	(hhhh)	5,140	3,443
Series 2010 Little Company of Mary Hospital	10-20-10	8-15-40	5.25% to 5.375%		72,000	72,000
Series 2010 A..... Beloit Health System, Inc.	10-21-10	4-1-36	Variable	(iii)	37,895	36,035
Series 2010 Swedish Covenant Hospital	11-3-10	2-15-26	4.99%		20,000	16,130
Series 2010 A..... University of Chicago Medical Center	11-9-10	8-1-44	Variable	(i)	46,250	46,250
Series 2010 B..... University of Chicago Medical Center	11-9-10	8-1-44	Variable	(i)	46,250	46,250
Series 2010 A..... Admiral at the Lake Project	11-19-10	5-15-46	7.25% to 8%		123,400	123,400
Series 2010 B..... Admiral at the Lake Project	11-19-10	5-15-20	7.375%		6,000	6,000
Series 2010 C..... Admiral at the Lake Project	11-19-10	5-15-46	Variable	(jjj)	5,000	5,000
Series 2010 D-1..... Admiral at the Lake Project	11-19-10	5-15-18	7.0%		12,150	12,150
Series 2010 D-2..... Admiral at the Lake Project	11-19-10	5-15-17	6.375%		18,075	11,125
Series 2010 D-3..... Admiral at the Lake Project	11-19-10	11-15-13	6.0%		35,225	--
Series 2010 Proctor Hospital	12-16-10	1-1-16	Variable	(kkkk)	15,500	5,425
Series 2010 Old Town School of Music, Inc.	12-20-10	12-1-35	Variable	(lll)	10,000	2,828
Series 2010 A..... CenterPoint Joliet Terminal Railroad	12-21-10	12-1-43	Variable	(xx)	125,000	150,000

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	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY: (Cont.)						
Revenue Bonds: (Cont.)						
Series 2010 Quest Academy	12-22-10	12-1-30	Variable	(nnnn) \$	3,200	\$ 2,823
Series 2010 East-West University	12-22-10	6-1-14	Variable	(oooo)	30,000	--
Series 2010 Alef Sausage, Inc.	12-23-10	1-1-31	4.25%		2,959	2,959
Series 2010 A..... Silver Cross Hospital and Medical Centers	12-27-10	12-1-40	Variable	(pppp)	15,000	13,455
Series 2010 B..... Silver Cross Hospital and Medical Centers	12-27-10	12-1-40	Variable	(pppp)	10,000	8,980
Series 2010 St. Francis High School College Prep	12-28-10	12-1-35	Variable	(qqqq)	4,500	3,990
Series 2010 Mercy Circle	12-29-10	1-1-41	Variable	(rrrr)	26,250	25,998
Series 2011 A..... DePaul University	2-2-11	10-1-40	5.25% to 6.125%		115,000	115,000
Series 2011 B..... DePaul University	2-2-11	10-1-27	4.0% to 5.5%		49,440	44,815
Series 2011 CHF-Normal LLCC-ISU Project	2-23-11	4-1-43	5.5% to 7%		59,610	59,520
Series 2011 CHF-DeKalb LLCC-NIU Project	3-10-11	10-1-43	5.125% to 6.875%		132,225	132,225
Series 2011 Sarah Bush Lincoln Health Center	3-18-11	3-1-26	Variable	(ssss)	45,000	37,370
Series 2011 A..... Methodist Medical Center of Illinois	3-12-11	11-15-21	3.29%		63,780	47,790
Series 2011 B..... Methodist Medical Center of Illinois	3-12-11	11-15-41	Variable	(yy)	51,220	51,220
Series 2011 A..... The Carle Foundation	3-19-11	8-15-41	4.0% to 6.0%		234,735	234,735
Series 2011 A..... University of Chicago Medical Center	5-20-11	8-1-44	Variable	(u)	46,250	46,250
Series 2011 B..... University of Chicago Medical Center	5-20-11	8-1-44	Variable	(u)	46,250	46,250
Series 2011 C..... University of Chicago Medical Center	5-20-11	8-15-41	5.5%		90,000	90,000
Series 2011 Columbia College Chicago	5-25-11	12-1-22	4% to 5%		12,950	8,700
Series 2011 B..... The Carle Foundation	6-16-11	8-15-41	Variable	(bbb)	50,000	50,000
Series 2011 C..... The Carle Foundation	6-16-11	8-15-41	Variable	(bbb)	50,000	50,000

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2014
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY: (Cont.)						
Revenue Bonds: (Cont.)						
Series 2011 Swedish Covenant Hospital	6-28-11	8-15-33	Variable	(bbbb) \$	20,000	\$ 9,075
Series 2011 Learn Charter School	8-1-11	8-1-36	Variable	(nnnn)	5,693	5,118
Series 2011 Chesnut Square at the Glen	9-30-11	10-5-31	Variable	(tttt)	7,600	6,963
Series 2011 A..... CDH-Delnor Health System	8-5-11	11-1-38	Variable	(l)	63,575	60,675
Series 2011 B..... CDH-Delnor Health System	8-5-11	11-1-38	Variable	(l)	63,575	60,675
Series 2011 Transparent Container Co., Inc.	8-9-11	8-1-36	Variable	(l)	3,795	3,313
Series 2011 C..... CDH-Delnor Health System	8-24-11	11-1-38	Variable	(l)	58,415	57,860
Series 2011 A..... Advocate Health Care Network	9-21-11	4-1-51	2% to 5%		42,730	37,965
Series 2011 B..... Advocate Health Care Network	9-21-11	4-1-49	Variable	(dd)	70,000	70,000
Series 2011 C..... Advocate Health Care Network	9-21-11	4-1-49	Variable	(dd)	50,000	50,000
Series 2011 D..... Advocate Health Care Network	9-21-11	4-1-49	Variable	(dd)	50,000	50,000
Series 2011 Chicago Shakespeare Theater	9-9-11	1-1-19	Variable	(l)	4,100	4,100
Series 2011 Siena on Brendenwood	10-3-11	11-1-21	Variable	(uuuu)	4,400	3,384
Series 2011 IL A..... Trinity Health	10-20-11	12-1-30	2% to 5%		139,710	127,805
Series 2011 A..... Trinity Health	10-20-11	12-1-41	Variable	(nnnn)	50,000	50,000
Series 2011 B..... Trinity Health	10-20-11	12-1-41	Variable	(nnnn)	50,000	50,000
Series 2011 A..... UNO Charter Schools	10-26-11	10-1-41	6.87% to 7.13%		36,775	36,705
Series 2011 B..... UNO Charter Schools	10-26-11	10-1-13	7.63%		730	--
Series 2011 Southern Illinois Healthcare Enterprises, Inc.	10-27-11	3-1-20	1.86% to 2.51%		14,420	8,055
Series 2011 Aurora Central Catholic High School	11-1-11	12-1-21	Variable	(uuuu)	11,540	8,966
Series 2011 Northwest Community Hospital	12-1-11	7-1-32	Variable	(nnnn)	53,100	50,200

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2014
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY: (Cont.)						
Revenue Bonds: (Cont.)						
Series 2011 A..... Covenant Retirement Communities, Inc.	12-14-11	12-1-29	Variable	(ww) \$	15,830	\$ 15,830
Series 2011 B..... Covenant Retirement Communities, Inc.	12-14-11	12-1-25	Variable	(ww)	43,335	41,190
Series 2011 British Home for Retired Men & Women	12-14-11	12-1-31	Variable	(vvvv)	7,779	7,001
Series 2011 Rush University Medical Center	12-16-11	11-1-24	Variable	(ss)	56,000	45,720
Series 2011 Waterloo CUSD #5	12-21-11	4-15-31	1.75% to 4.20%		42,010	42,010
Series 2011 Near North Montessori School	12-21-11	5-5-39	Variable	(www)	10,000	9,799
Series 2012..... Near North Montessori School	1-13-12	1-28-14	Variable	(www)	1,000	--
Series 2012 A..... University of Chicago	2-2-12	10-1-51	2.5% to 5.0%		369,570	369,340
Series 2012 A..... Children's Memorial Hospital	2-28-12	3-1-42	Variable	(ww)	30,000	30,000
Series 2012 B..... Children's Memorial Hospital	2-28-12	3-1-42	Variable	(vvvv)	30,000	20,000
Series 2012 National Hellenic Museum	2-28-12	2-28-37	Variable	(xxxx)	8,000	7,571
Series 2012 A..... Edward Hospital	3-2-12	2-15-20	Variable	(yyyy)	26,025	23,340
Series 2012 United Methodist Home & Services	3-20-12	3-1-42	Variable	(vvv)	8,700	8,120
Series 2012 Soloman Schechter Day Schools	3-23-12	3-1-32	Variable	(xxxx)	4,200	3,878
Series 2012 Bethesda Home and Retirement Center	3-23-12	3-5-17	3.09%		1,948	1,106
Series 2012 Northwestern Medical Faculty Foundation	4-23-12	1-2-14	Variable	(zzzz)	63,965	--
Series 2012 A..... Ascension Health Alliance Group	5-10-12	11-15-42	5.0%		128,675	128,675
Series 2012 E..... Ascension Health Alliance Group	5-10-12	11-15-42	Variable	(vv)	88,670	88,670
Series 2012 Rockford Memorial Hospital	5-2-12	8-15-21	2.79%		35,075	30,580
Series 2012..... Illinois Wesleyan University	5-30-12	9-1-42	Variable	(o)	12,900	12,900
Series 2012 B..... Loyola University of Chicago	5-31-12	7-1-42	2.0 to 5.0%		92,215	91,600

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2014
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY: (Cont.)						
Revenue Bonds: (Cont.)						
Series 2012 Metropolitan Family Services	6-1-12	1-1-29	Variable	(h)	\$ 12,700	\$ 12,700
Series 2012 US Acrylic, Inc.	6-12-12	8-1-33	Variable	(vvvv)	3,500	3,255
Series 2012 Wolcott School.	6-15-12	6-15-22	Variable	(yyyy)	3,000	2,894
Series 2012 De la Salle Institute	6-28-12	6-10-42	Variable	(aaaaa)	12,340	10,939
Series 2012 University of Chicago Medical Center	6-28-12	8-15-36	2.0% to 5.0%		75,155	70,325
Series 2012 Carmel Catholic High School	7-10-12	7-1-42	Variable	(nnnn)	17,000	17,000
Series 2012..... St. Anthony of Lansing	7-13-12	12-1-32	6.50%		18,630	18,630
Series 2012..... Lake Forest College	7-24-12	10-1-48	5.0% to 6.0%		15,960	15,960
Series 2012..... Freedman Seating Company	9-6-12	9-1-32	Variable	(nnnn)	6,045	5,193
Series 2012 A..... OSF Healthcare System	9-26-12	5-15-41	3.0% to 5.0%		179,845	176,345
Series 2012..... Swedish American Hospital	9-27-12	11-15-43	4.0% to 5.-0%		41,445	41,445
Series 2012 A..... Rosecrance, Inc.	10-1-12	10-1-27	Variable	(nnnn)	8,360	7,560
Series 2012 B..... Rosecrance, Inc.	10-1-12	10-1-27	Variable	(nnnn)	9,000	8,000
Series 2012 A..... Hospital Sisters Services, Inc.	10-1-12	8-1-40	Variable	(nnnn)	120,415	8,300
Series 2012 C..... Hospital Sisters Services, Inc.	10-1-12	8-15-21	2.0% to 5.0%		68,785	62,290
Series 2012 F..... Hospital Sisters Services, Inc.	10-1-12	8-1-40	Variable	(nnnn)	31,645	31,645
Series 2012 G..... Hospital Sisters Services, Inc.	10-1-12	8-1-40	Variable	(nnnn)	31,645	31,645
Series 2012 H..... Hospital Sisters Services, Inc.	10-1-12	8-1-40	Variable	(nnnn)	65,885	65,885
Series 2012 I..... Hospital Sisters Services, Inc.	10-1-12	8-1-40	Variable	(nnnn)	89,460	89,460
Series 2012 A..... Rosalind Franklin Univ. of Medicine and Science	10-2-12	2-1-32	Variable	(nnnn)	15,500	14,500

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2014
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS FINANCE AUTHORITY: (Cont.)					
Revenue Bonds: (Cont.)					
Series 2012..... Sacred Heart Schools	10-11-12	7-1-42	Variable	(bbbbb) \$ 20,000	\$ 20,000
Series 2012..... ROA Riverside Development, LLC.	10-15-12	10-26-32	Variable	(nnnn) 10,000	9,594
Series 2012..... North Park University	10-17-12	10-1-42	Variable	(aaaaa) 30,000	7,650
Series 2012 A..... Art Institute of Chicago	10-18-12	3-1-34	3.0 % to 5.0%	59,940	43,050
Series 2012..... Lutheran Home and Services	10-30-12	5-15-46	3.0% to 5.75%	98,500	97,920
Series 2012..... CenterPoint Joliet Terminal Railroad	9-28-12	12-1-43	Variable	(nnnn) 75,000	75,000
Series 2012..... Jonchris, LLC	11-15-12	11-15-22	Variable	(ccccc) 2,067	1,880
Series 2012..... Centegra Health System	11-20-12	9-1-38	4.0% to 5.0%	190,425	190,425
Series 2012..... Advocate Health Care Network	11-29-12	6-1-47	4.0% to 5.0%	145,620	145,620
Series 2012..... Cargill, Inc.	11-29-12	11-1-38	Variable	(dddd) 11,300	11,300
Series 2012..... Big Ten Conference, Inc.	12-20-12	12-31-18	Variable	13,000	10,833
Series 2012..... Practice Velocity Holdings, LLC.	12-28-12	12-12-32	Variable	(nnnn) 4,400	4,178
Series 2012 A-1..... Clare Oaks	12-31-12	11-15-27	7.00%	8,000	7,705
Series 2012 A-2..... Clare Oaks	12-31-12	11-15-27	7.00%	4,000	3,855
Series 2012 A-3..... Clare Oaks	12-31-12	11-15-17	7.00%	2,000	2,000
Series 2012 B..... Clare Oaks	12-31-12	11-15-52	Variable	(eeee) 39,991	39,991
Series 2012 C-1..... Clare Oaks	12-31-12	11-15-52	Accreted Bonds	(fff) 25,006	25,765
Series 2012 C-2..... Clare Oaks	12-31-12	11-15-52	Accreted Bonds	(fff) 5,001	5,153
Series 2012 C-3..... Clare Oaks	12-31-12	11-15-52	Accreted Bonds	(fff) 5,001	5,153
Series 2013..... The University of Chicago Medical Center	1-24-13	4-1-50	Variable	(yyyy) 75,000	24,705
Series 2013..... The Chicago Academy of Sciences	1-28-13	1-1-33	Variable	(yyyy) 5,520	5,520

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BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2014
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS FINANCE AUTHORITY: (Cont.)					
Revenue Bonds: (Cont.)					
Series 2013..... The Chicago School of Professional Psychology Project	1-2-13	1-1-26	Variable	(nnnn) \$ 10,000	\$ 9,061
Series 2013..... Helping Hand Center Project	2-1-13	2-28-33	3.95%	7,000	6,702
Series 2013..... Ingalls Health System	2-6-13	5-15-43	3.50% to 5.0%	61,860	61,860
Series 2013..... The Catherine Cook School Project	2-14-13	12-31-19	5.00%	4,000	4,000
Series 2013..... Northwestern Memorial Healthcare	2-27-13	8-15-43	4.0% to 5.0%	111,235	111,235
Series 2013 A..... Franciscan Communities, Inc.	3-13-13	5-15-47	2.150% to 5.250%	100,330	98,830
Series 2013 B..... Franciscan Communities, Inc.	3-13-13	1-5-23	Variable	(dd) 11,210	10,931
Series 2013..... Steppenwolf Theatre Company Project	2-28-13	3-1-43	Variable	(ss) 17,000	17,000
Series 2013..... American College of Chest Physicians	3-7-13	3-1-43	Variable	(nnnn) 18,000	18,000
Series 2013 A..... Concordia Place Apartments Project	3-21-13	1-1-34	Variable	(n) 11,785	11,455
Series 2013 B..... Concordia Place Apartments Project	3-21-13	1-1-34	Variable	(ffff) 2,600	2,600
Series 2013..... Northern Illinois University Foundation Project	3-22-13	3-22-13	1.62%	6,100	5,100
Series 2013..... Three Crowns Park	4-1-13	2-15-40	5.25%	3,035	3,035
Series 2013 A..... The Peoples Gas Light & Coke Company	4-18-13	2-1-33	4.00%	50,000	50,000
Series 2013 C..... City of Elgin	4-1-13	12-15-28	2.10% to 3.050%	5,025	5,025
Series 2013 B..... Community College District #509	4-16-13	12-15-31	3.150% to 3.30%	10,000	10,000
Series 2013..... Countryside Montessori Schools	5-13-13	5-10-23	Variable	(qqqq) 2,500	2,500
Series 2013..... University of St. Francis	6-1-13	12-1-37	Variable	(vvvv) 24,248	24,248
Series 2013..... Kuusakoski US LLC	6-5-13	6-1-43	Variable	(n) 10,935	10,935
Series 2013..... 700 Hickory Hills Drive, LLC	6-6-13	4-1-32	Variable	(yyyy) 10,000	9,400

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2014
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS FINANCE AUTHORITY: (Cont.)					
Revenue Bonds: (Cont.)					
Series 2013..... Riverside Health System	5-15-13	11-15-42	4.0% to 5.0%	\$ 32,000	\$ 32,000
Series 2013 A..... The University of Chicago	5-15-13	10-1-34	4.0% to 5.250%	149,090	149,090
Series 2013..... De Paul University	5-15-13	10-1-24	5.00%	34,215	34,215
Series 2013..... Plymouth Place, Inc.	5-15-13	5-15-43	6.00%	24,765	24,765
Series 2013..... Concordia University	7-1-13	7-1-33	Variable (ggggg)	17,000	16,490
Series 2013 A..... Township High School District Number 113	7-1-13	7-1-33	0.40% to 4.0%	41,530	41,530
Series 2013 A..... Rehabilitation Institute of Chicago	7-1-13	7-1-43	5.0% to 6.5%	125,000	125,000
Series 2013 B..... Rehabilitation Institute of Chicago	7-11-13	7-1-48	Variable (ss)	50,000	329
Series 2013 C..... Rehabilitation Institute of Chicago	7-11-13	7-1-48	Variable (ss)	75,000	494
Series 2013 D..... Rehabilitation Institute of Chicago	7-11-13	7-1-48	Variable (ss)	48,000	317
Series 2013 E..... Rehabilitation Institute of Chicago	7-11-13	7-1-48	Variable (ss)	100,000	659
Series 2013..... Lake Forest Country Day School	7-31-13	6-1-35	Variable (nnnn)	23,000	23,000
Series 2013 A..... Advocate Healthcare Network	8-8-13	6-1-31	3.0% to 5.0%	96,905	96,905
Series 2013..... Illinois College of Optometry	8-15-13	4-1-28	Variable (aaa)	40,665	40,665
Series 2013 B..... Township High School District Number 113	8-21-13	1-1-38	0.50% to 4.625%	8,470	8,470
Series 2013..... East Richland CUSD #1	8-29-13	11-1-31	0.50% to 4.950%	20,140	20,140
Series 2013 A..... Presence Health Network	9-17-13	2-15-35	Variable (aaa)	60,000	60,000
Series 2013 B..... Presence Health Network	9-17-13	2-15-44	Variable (aaa)	50,000	50,000
Series 2013 C..... Presence Health Network	9-17-13	2-15-45	Variable (aaa)	55,850	55,850
Series 2013 D..... Presence Health Network	9-17-13	2-15-45	Variable (aaa)	41,000	40,040
Series 2013 E..... Presence Health Network	9-17-13	2-15-45	Variable (aaa)	119,140	119,140

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2014
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY: (Cont.)						
Revenue Bonds: (Cont.)						
Series 2013 F..... Presence Health Network	9-17-13	2-15-44	Variable	(aaa)	\$ 40,875	\$ 40,875
Series 2013..... YMCA of Rock River Valley	9-24-13	9-15-28	Variable	(iiii)	6,750	6,475
Series 2013 B..... Community College Dist. # 532	9-27-13	6-1-34	2.0% to 4.75%		26,790	26,790
Series 2013..... Columbia College Chicago	10-30-13	12-1-20	Variable	(yyyy)	7,850	7,850
Series 2013..... Noble Network of Charter Schools	10-24-13	9-1-39	6.00%		20,000	20,000
Series 2013..... Peace Village	10-29-13	8-15-43	5.25% to 7.0%		22,495	22,495
Series 2013..... Westminster Village	10-29-13	11-1-33	Variable	(hhhhh)	7,000	6,779
Series 2013 A..... Elmhurst Memorial Healthcare	10-31-13	10-1-18	4.545%		76,025	76,025
Series 2013 B..... Elmhurst Memorial Healthcare	10-31-13	1-1-23	Variable	(p)	33,000	33,000
Series 2013..... Elim Christian Services	11-1-13	6-1-43	Variable	(vvvv)	14,577	14,577
Series 2013 A..... Smith Crossing	11-8-13	11-15-38	Variable	(vvvv)	23,600	23,321
Series 2013 B..... Smith Crossing	11-8-13	11-15-38	Variable	(vvvv)	16,400	16,206
Series 2013 A..... Benedictine University	11-20-13	10-1-33	3.0% to 6.250%		28,645	28,645
Series 2013 B..... Benedictine University	11-20-13	10-1-43	Variable	(ggggg)	30,000	30,000
Series 2013..... Flora Community Unit School Dist. No. 35	12-5-13	12-1-33	0.65% to 4.55%		8,730	8,730
Series 2013..... Clean Water initiative Revolving Fund	12-20-13	9-1-23	1.5% to 5%		141,700	141,700
Series 2013 C..... Elmhurst Memorial Healthcare	12-17-13	1-1-48	Variable	(yy)	125,000	125,000
Series 2013 D..... Elmhurst Memorial Healthcare	12-17-13	1-1-48	Variable	(yy)	75,000	75,000
Series 2013..... The Lodge of Northbrook	12-30-13	10-1-42	Variable	(iiii)	15,500	15,500
Series 2014 A..... Memorial Health System	1-30-14	7-1-44	3.5% to 5.25%		60,000	60,000
Series 2014..... North American Spine Society	2-26-14	12-1-31	Variable	(jjjj)	8,860	8,860

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2014
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY: (Cont.)						
Revenue Bonds: (Cont.)						
Series 2014 IIT Research Institute	2-28-14	2-1-34	Variable	(vvvv) \$	10,400	\$ 10,400
Series 2014 New Hope Center, Inc.	2-28-14	2-27-21	Variable	(vvvv)	5,325	5,325
Series 2014 Little City Foundation	3-18-14	3-1-39	Variable	(vvvv)	5,370	5,334
Series 2014 SOS Children's Village	4-17-14	3-1-44	Variable	(vvvv)	16,000	16,000
Series 2014 B..... Memorial Health System	5-15-14	7-1-44	Variable	(dd)	60,000	100
Series 2014 Sterling Lumber Company	5-28-14	5-5-35	Variable	(nnnn)	10,000	3,073
Series 2014..... Catholic Charities Housing Development Corp	6-17-14	1-1-28	Variable	(vvvv)	10,070	10,070
Series 2014 A..... Centegra Health System	6-11-14	9-1-43	5.00%		134,715	134,715
Series 2014 B..... Centegra Health System	6-11-14	9-1-44	Variable	(nnn)	33,805	33,805
Series 2014 C..... Centegra Health System	6-11-14	9-1-44	Variable	(nnn)	24,480	24,480
Series 2014 A..... Rosecrance	6-25-14	10-1-29	Variable	(dd)	5,000	5,000
Series 2014 B..... Rosecrance	6-25-14	10-1-29	Variable	(dd)	5,000	5,000
TOTAL REVENUE BONDS					\$ 24,026,211	\$ 20,318,038

- ^ Bond is currently in default status.
- (a) Interest rates on the EXTRAS is equal to 4.5% per annum until May 15, 2009, thereafter, it will be determined by the remarketing agent to enable the EXTRAS to be adjusted at a future date.
- (b) Interest is determined by the remarketing agent in either a (i) daily mode, (ii) weekly mode, (iii) term mode, (iv) unit pricing mode, (v) auction mode or (vi) fixed rate.
- (c) Interest rate is based on Auction Rate Securities, which is based on a 35 Day Payment Period and may be converted to a variable rate, flexible or fixed rate.
- (d) Interest rate is determined by the remarketing agent in either a (i) weekly rate, (ii) adjustable long-term mode or (iii) fixed rate.
- (e) Interest is determined at a PARS rate and may be converted to variable rates, flexible rates or fixed rates.
- (f) Interest rate is determined by a variable weekly rate and may be converted to PARS rates, flexible rates or fixed rates.
- (g) Interest rate is determined by the remarketing agent in either a (i) weekly mode, (ii) semi-annual mode or (iii) multi-annual mode.
- (h) Interest rate is determined by the remarketing agent in either a (i) weekly mode, (ii) commercial paper rate or (iii) term rate mode.
- (i) Interest rate is determined by the remarketing agent in either a (i) daily rate mode, (ii) weekly rate mode or (iii) flexible rate mode.
- (j) Interest rate is determined by the remarketing agent in either a (i) weekly mode or (ii) fixed rate.
- (k) Interest rate is determined by the remarketing agent at 80% of the "prime rate" until converted to a fixed rate.
- (l) Interest rate is determined by the remarketing agent in either a (i) daily rate mode, (ii) weekly rate mode, (iii) adjustable rate mode or (iv) auction rate mode.
- (m) The Series 2004A bond was originally issued as a variable rate bond on September 23, 2004. A modification agreement was entered into which changed the bond to a fixed rate bond with a interest rate of 5.585% per annum on June 12, 2008.
- (n) Interest rate is determined by the remarketing agent in either a weekly rate mode or a flexible rate mode.
- (o) Interest rate is determined by the remarketing agent in either a (i) daily rate mode, (ii) weekly rate mode, (iii) adjustable rate mode or (iv) fixed rate mode.
- (p) Interest is based on the R-FLOAT's rate, after the initial interest period the bond can be adjusted to different rate modes.
- (q) Interest is based on an initial fixed rate and will change principal and interest payments at a future date based on Series 2004A and 2004B Bonds.

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2014
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS FINANCE AUTHORITY: (Cont.)					
Revenue Bonds: (Cont.)					
(r)	Interest is based on the Reset Auction Mode Securities (RAMS) until a variable rate or fixed rate conversion. 2005 converted to fixed rate 4.0% to 5.375% on 2/18/10.				
(s)	Interest rate is variable based on the Long-Term Rate Period which will be adjusted by the remarketing agent at future dates.				
(t)	Interest rate is determined by the remarketing agent in either a (i) daily rate mode, (ii) weekly rate mode, (iii) weekly R-FLOAT mode or (iv) term rate mode.				
(u)	Interest rate is determined by the remarketing agent in either a (i) daily rate mode, (ii) weekly rate mode or (iii) fixed rate mode.				
(v)	Interest rate is determined by the remarketing agent and is based on a 8-day to 14-day auction period. Bond converted to fixed rate bond on August 15, 2008.				
(w)	Interest rates on the EXTRAS is equal to 5.25% per annum until May 15, 2013, thereafter, it will be determined by the remarketing agent to enable the EXTRAS to be adjusted at a future date.				
(x)	Interest rates on the EXTRAS is equal to 5.0% per annum until May 15, 2011, thereafter, it will be determined by the remarketing agent to enable the EXTRAS to be adjusted at a future date.				
(y)	Interest rates on the EXTRAS is equal to 5.0% per annum until November 15, 2010, thereafter, it will be determined by the remarketing agent to enable the EXTRAS to be adjusted at a future date.				
(z)	Interest is based on an initial fixed rate and balloon conversion will change principal and interest at a future date..				
(aa)	Interest rate is determined by the remarketing agent in either a (i) weekly rate mode, (ii) one, (iii) three, (iv) six, (v) twelve, (vi) sixty month rate mode or, (vii) fixed rate mode.				
(bb)	Interest rates on the EXTRAS is equal to 4.8% per annum until August 15, 2011, thereafter, it will be determined by the remarketing agent to enable the EXTRAS to be adjusted at a future date.				
(cc)	Interest is based on an initial fixed rate for ten years and will be converted to another fixed rate or a 30 day LIBOR Index Rate.				
(dd)	Interest rate is determined by the remarketing agent in either a (i) daily rate mode, (ii) weekly rate mode, (iii) flexible rate mode, (iv) fixed rate mode, (v) auction rate mode or (vi) term rate mode.				
(gg)	Interest rates on the EXTRAS is equal to 5.25% per annum until February 15, 2011, thereafter, it will be determined by the remarketing agent to enable the EXTRAS to be adjusted at a future date.				
(hh)	Rush University Medical Center variable 2006 B-1 & B-2 Bonds were remarketed as a fixed bond on 5/28/08.				
(ii)	Interest is based on an initial five-year United States Treasury Bond Rate and adjusted every five years.				
(jj)	Series 2004 A and Series 2004 B were combined and remarketed as 2004 C on 3/3/2014.				
(kk)	Interest is based on a five-year United States Treasury Bond Rate and/or ten year United States Treasury Bond Rate.				
(ll)	Interest rate is determined by the remarketing agent in either a (i) weekly rate mode, (ii) semi-annual rate mode or (iii) multi-annual rate mode.				
(mm)	Interest rate is a floating rate which is equal to a 30-day LIBOR rate plus 200 basis points.				
(nn)	Interest rates on the EXTRAS is equal to 5.10% per annum until August 15, 2013, thereafter, it will be determined by the remarketing agent to enable the EXTRAS to be adjusted at a future date.				
(oo)	Interest rates on the EXTRAS is equal to 4.90% per annum until August 15, 2011, thereafter, it will be determined by the remarketing agent to enable the EXTRAS to be adjusted at a future date.				
(pp)	Interest rate is determined by the remarketing agent in either a (i) daily rate mode, (ii) weekly rate mode, (iii) short term rate mode, (iv) long term rate mode or (v) ARS rate mode.				
(qq)	Variable rate bonds originally issued 2/12/09 as A-1, A-2, B-1, & B-2. Converted 4/8/2010 to fixed rate bonds A & B.				
(rr)	Interest is based on an initial fixed rate for five years and will be converted to another fixed rate based on 85% of the Prime Rate in two 5 year increments with respective Ceiling/Floor requirements of 6.25%/4.25% in the first and 7.25%/4.25% in the second.				
(ss)	Interest rate is determined by the remarketing agent in either a (i) daily rate mode, (ii) weekly rate mode, (iii) adjustable rate mode or, (iv) fixed rate mode.				
(tt)	Interest rate is determined by the remarketing agent in one of six adjustable rate modes: (i) weekly, (ii) one month, (iii) three month, (iv) six month, (v) one year or, (vi) five year, or in a fixed rate mode.				
(uu)	Interest is initially fixed at 4.51% until August 20, 2013. Thereafter, interest is adjusted on August 20th in 2018, 2023, and 2028 based on a bank calculated rate equal to 250 basis points over the yield on a five year U.S. Treasury constant maturity.				
(vv)	Interest rate is determined by the remarketing agent in either a (i) daily rate mode, (ii) weekly rate mode, (iii) adjustable long term rate mode, or (iv) fixed rate mode.				
(ww)	Interest rate is determined by the remarketing agent in either a (i) daily rate mode, (ii) weekly rate mode, (iii) adjustable rate mode, (iv) fixed rate mode or, (v) auction rate mode.				
(xx)	Interest rate is determined by the remarketing agent in either a (i) daily rate mode, (ii) weekly rate mode, (iii) adjustable rate mode or (iv) CP rate mode.				
(yy)	Interest is determined by the remarketing agent in either a (i) daily rate mode, (ii) weekly rate mode, (iii) flexible rate mode, (iv) term rate mode, (v) auction rate mode or (vi) fixed rate.				
(zz)	Interest rate is initially fixed at 4.105% until October 1, 2013. Thereafter, interest will be at a fixed rate or variable rate, not to exceed 15% per annum. Bond is in initial drawdown mode, advances will be made as needed, not to exceed \$8.2 million.				
(aaa)	Interest rate is determined by the remarketing agent in either a (i) daily rate mode, (ii) weekly rate mode, (iii) term rate mode, (iv) flexible rate mode (v) LIBOR rate mode, (vi) auction rate mode or, (vii) fixed rate mode .				
(bbb)	Interest is determined by the remarketing agent in either a (i) daily rate mode, (ii) weekly rate mode, (iii) flexible rate mode, (iv) term rate mode, (v) auction rate mode, (vi) X-Tenders rate mode, or (vii) fixed rate.				
(ccc)	Interest rate is a floating rate which is equal to 85% of the sum of LIBOR rate plus 225 basis points not to exceed 15% per annum.				

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2014
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2014
	DATED	MATURITY			

CONDUIT DEBT: (Cont.)

ILLINOIS FINANCE AUTHORITY: (Cont.)

Revenue Bonds: (Cont.)

- (ddd) Interest rate is initially a variable rate equal to 80% of the designated rate until September 15, 2015. Thereafter, interest will be at a fixed rate or variable rate, not to exceed 15% per annum. Designated rate means the sum of (i) LIBOR plus (ii) the Designated Basis Points then in effect. Bond is in initial drawdown mode, advances will be made as needed, not to exceed \$10.0 million.
- (eee) Interest is determined by the remarketing agent in either a (i) daily rate mode, (ii) weekly rate mode, (iii) auction rate mode, (iv) R-FLOATs rate mode, (v) stepped coupon mode, (vi) indexed rate mode, (vii) term rate mode, (viii) unit pricing mode or, (ix) fixed rate.
- (fff) Interest rate is a variable rate which is equal to 69% of the sum of LIBOR rate plus the designated basis points not to exceed 15% per annum.
- (ggg) Interest rate is initially fixed at 4.97% until April 5, 2024. Thereafter, interest will be at a fixed rate or variable rate, not to exceed 15% per annum.
- (hhh) Interest rate is initially fixed at 4.55% until April 30, 2014. Thereafter, interest will be at a fixed rate or variable rate, not to 10% per annum.
- (iii) Interest rate initially is a variable rate based on the LIBOR plus designated basis points until 7/17/2019. Thereafter interest will be at a fixed rate or variable rate not to exceed 15% per annum.
- (jjj) Interest rate is determined by the remarketing agent in either a (i) daily rate mode, (ii) weekly rate mode, (iii) short term rate mode, (iv) long term rate mode (v) LIBOR rate mode or (vi) auction rate mode not to exceed 25% per annum
- (lll) Interest rate is initially fixed at 4.98% until November 15, 2012. Thereafter, interest will be at an adjustable rate, not to exceed 25% per annum.
- (mmm) Interest rate is a variable rate which is equal to 67% of the sum of LIBOR rate plus 1.75 not to exceed 25% per annum.
- (nnn) Interest rate is determined by the remarketing agent in either a (i) floating rate mode, (ii) daily rate mode, (iii) adjustable rate mode, (iv) bank placement mode, or (v) fixed rate mode, not to exceed 25% per annum.
- (ooo) Interest rate is determined by the remarketing agent in either a (i) daily rate mode, (ii) weekly rate mode, (iii) bond Interest term rate mode or (iv) long-term rate mode.
- (ppp) Interest rate is determined by the remarketing agent in either a (i) daily rate mode, (ii) weekly rate mode, (iii) short term rate mode, (iv) long term rate mode, (v) LIBOR rate mode or (vi) Bond Interest Term rate mode .
- (qqq) Interest rate is initially fixed at 5.00% until December 1, 2014 when it will be reset by the Lender.
- (rrr) Interest rate is initially fixed at 4.15% until December 15, 2012. Thereafter, interest is determined by the remarketing agent in either a (i) weekly rate mode, (ii) one-month rate mode, (iii) three month rate mode, (iv) six month rate mode, (v) one year rate mode, (vi) five year rate mode, (vii) purchaser rate mode or (viii) fixed rate mode.
- (sss) Interest rate is initially fixed at 4.80% until December 1, 2016. Thereafter, it can be converted to (i) a new bank purchase term mode, (ii) weekly mode or (iii) a flexible mode, not to exceed 15% per annum.
- (ttt) Interest rate is initially fixed at 6.75% until November 30, 2016. Thereafter, interest will be at the applicable Five Year Home Loan Bank Rate plus a margin of 3.0%.
- (uuu) Interest rate is initially fixed at 4.1875% until December 15, 2012. Thereafter, interest will be at an adjustable rate equal to the lesser of 67% of the three year Treasury Swap Rate plus 400 basis points or 12%, not to be less than 6.25% per annum.
- (vvv) Interest rate is initially fixed at 4.23% until December 15, 2012. Thereafter interest will be at an adjustable rate equal to the lesser of 67% of the three year Treasury Swap Rate plus 400 basis points or 12%, not to be less than 6.5% per annum.
- (www) Interest rate is initially fixed at 4.60% until February 15, 2016. Thereafter, interest will be at a fixed rate or variable rate, not to exceed 15% per annum.
- (xxx) Interest rate is initially fixed at 4.32% until February 15, 2015. Thereafter, interest will be at a fixed rate or variable rate, not to exceed 15% per annum.
- (yyy) Interest rate is a variable rate which is equal to 67% of the sum of LIBOR rate plus 180 basis points not to exceed 25% per annum. Bond is in initial drawdown mode until April 2012, not to exceed \$50 million.
- (zzz) Interest rate is a variable rate which is equal to 65.1% of the sum of LIBOR rate plus 140 basis points not to exceed 25% per annum. Bond is in initial drawdown mode until April 2012, not to exceed \$50 million.
- (aaaa) Interest rate is initially fixed at 4.05% until April 14, 2020, when it will be reset to an adjustable rate to be determined on the reset date..
- (bbbb) Interest rate is initially fixed at 7.5% until 11/15/2016. Thereafter, interest will be reset annually by the remarketing agent at the lowest rate enabling the bond to be sold at par, not to exceed 15% per annum.
- (cccc) Interest rate is determined by the remarketing agent in either a (i) daily rate mode, (ii) weekly rate mode, (iii) adjustable rate mode, (iv) bank placement mode or (v) fixed rate mode, not to exceed 10% per annum.
- (dddd) Interest rate is 4% until 7/1/2015, to be adjusted thereafter to a rate equal to the Swap rate plus 300 basis points, multiplied by the tax adjustment of 0.65 and then adding 15 basis points, in no event to exceed 9% per annum.
- (eeee) Interest rate is initially at a Flex Private Placement Rate at 3.6% until June 30, 2020. Thereafter interest may be at a weekly rate, flex private placement rate, or a fixed rate not to exceed 25% per annum.
- (ffff) The Accreted Value of each Capital Appreciation Bond will be an amount equal to the original price compounded semiannually to yield at maturity \$5,000. No periodic interest will be paid to the owners, but will accrete in value while the bond is outstanding.
- (gggg) Interest rate is initially fixed at 2.625% until August 1, 2015. Thereafter, interest is determined by the remarketing agent in either a (i) weekly rate mode, (ii) daily rate mode, (iii) quarterly rate mode, (iv) semiannual rate mode, or (v) flexible rate mode.
- (hhhh) Interest rate is a variable rate which is equal to 85% of the sum of LIBOR rate plus 3.5 not to exceed 15% per annum.
- (iii) Interest rate is initially at a Flex Private Placement Rate. Thereafter interest may be at a weekly rate, flex private placement rate, or a fixed rate not to exceed 25% per annum.
- (jjjj) Interest rate is initially fixed at 7.5% until 5/15/2018. Thereafter, interest will be reset by the remarketing agent at the lowest rate enabling the bond to be sold at par, not to exceed 15% per annum.
- (kkkk) Interest rate is a variable rate which is equal to 66% of the One Month LIBOR rate plus the applicable margin to be set by the Lender.
- (llll) Interest rate is initially fixed at 4.25% until December 15, 2015, when it will be reset to an adjusted rate based on the SWAP rate plus applicable basis points not to be less than 4.25% per annum.
- (nnnn) Interest rate initially is a variable rate based on the LIBOR plus designated basis points. Thereafter interest will be at a fixed rate or variable rate.
- (oooo) Interest rate is initially fixed at 2.025% until December 22, 2015. Thereafter, interest will be at a fixed rate or variable rate. Bond is in initial drawdown mode, advances will be made as needed, not to exceed \$30 million.

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2014
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2014
	DATED	MATURITY			

CONDUIT DEBT: (Cont.)

ILLINOIS FINANCE AUTHORITY: (Cont.)

Revenue Bonds: (Cont.)

- (pppp) Interest rate is set by the Lender, not to exceed 12% per annum.
- (qqqq) Interest rate is initially in bank purchase mode to be reset 8/2018. Thereafter interest may be in a weekly rate mode, flexible rate mode or bank purchase mode.
- (rrrr) Bond is in initial draw-down mode. Interest is initially fixed at 2.10% until January 1, 2016. Thereafter, interest is adjusted on January 1st in 5 year increments.
- (ssss) Interest is initially set at 3.6% until March 18, 2021. Thereafter interest is adjusted to a new variable rate .
- (tttt) Interest rate is set by the purchaser based on the 79% of the LIBOR plus applicable basis points not to exceed 15% per annum.
- (uuuu) Interest rate is a variable rate which is equal to 75% of the sum of LIBOR rate plus 1.29%not to exceed 20% per annum.
- (vvvv) Interest rate is initially in bank purchase mode, thereafter interest may be in a weekly rate mode, flexible rate mode, or a bank purchase mode.
- (wwww) Interest is initially set at 3.74% until 12/5/2021. Thereafter interest is adjusted to a new variable rate .
- (xxxx) Interest is initially set at 4.25% until 3/1/2017. Thereafter interest is adjusted to a new variable rate .
- (yyyy) Interest rate is set by the Lender based on the borrower's credit rating, not to exceed 25% per annum.
- (zzzz) Interest rate is initially at a Flex Private Placement Rate at 2.04% until 4/22/2022. Thereafter interest may be at a weekly rate, flex private placement rate, or a fixed rate not to exceed 25% per annum.
- (aaaa) Bond is in initial draw-down mode. Interest rate is variable based on the LIBOR rate plus applicable percentage/basis points not to exceed the maximum rate allowed.
- (bbbb) Initial interest rate is fixed @ 2.10%. If a default or a determination of taxability occur, the rate will be adjusted to a default rate or a taxable equivalent rate.
- (cccc) Initial interest rate is fixed @ 2.20 until 11/15/2017. Thereafter the interest may be either a fixed or variable rate.
- (dddd) Initial interest rate is fixed @ 4.0% until 11/15/2027. Thereafter @ 6.0% until maturity.
- (eeee) Initial interest rate is fixed @ 1.55 until 11/1/2017. Thereafter the interest may be either a fixed or variable rate.
- (ffff) Interest rate is fixed @ 6.5% until 12/31/2015, then @ 6.75% until 12/31/2016, @ 7.0% until 6/30/2019 and thereafter @ 9.0%.
- (ggggg) Interest rate is at bank purchase rate based on Libor plus applicable margin.
- (hhhhh) Interest rate is the indexed put rate for the bonds.
- (iiii) Initial interest rate is fixed @ 3.95 until 12/31/2018. Thereafter the interest is adjusted based on the 5 year Treasury rate plus applicable percentage points.
- (kkkkk) Interest rate is initially in index rate mode mode, thereafter to be determined by the remarketing agent in a weekly rate mode, flexible rate mode, or an index rate mode.

Advance Refunded Revenue Bonds (a):

Series 1993..... Children's Memorial Hospital	10-1-93	8-15-13	6.25%	\$ 11,685	\$ --
Series 1997..... Northwestern University	11-1-97	11-1-15	4.8% to 5.25%	145,000	35,000
Series 2004 Northwestern Memorial Hospital	5-27-04	8-15-14	5.25% to 5.5%	194,130	194,130
Series 2006 E Illinois Charter Schools - Noble Network	8-30-06	9-1-16	4.25% to 5.0%	6,065	6,065
Series 2006 F Illinois Charter Schools - UNO Network	8-30-06	9-1-14	6.0% to 6.3%	1,005	155
Series 2007 A Community Rehabilitation Providers	6-27-07	7-1-14	4.7% to 4.95%	315	50
Series 2007 C UNO Charter Schools	7-18-07	9-1-17	4.125% to 5.375%	15,800	14,150
Series 2000 A Art Institute of Chicago	2-9-00	7-1-13	4.45%	5	--
Series 2000 A Art Institute of Chicago	2-9-00	7-1-13	Variable	25,985	--
Series 2003 A..... Loyola University of Chicago	7-16-03	7-1-13	5.0%	28,155	--
Series 2004 A..... Loyola University of Chicago	12-2-04	7-1-14	5.0% to 5.25%	23,330	23,330
Series 2004..... University of Chicago	2-2-12	7-1-14	5.0%	74,730	74,730

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2014
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2014
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS FINANCE AUTHORITY: (Cont.)					
Advance Refunded Revenue Bonds (Cont.) (a):					
Series 2003..... University of Chicago	8-28-03	7-1-13	4.0% to 5.0%	\$ 160,215	\$ --
Series 2004..... OSF Healthcare System	5-12-04	5-15-14	5.25%	59,455	--
Series 2009 A..... OSF Healthcare System	3-31-09	11-15-37	5.0% to 7.125%	40,310	38,475
Series 2005 B..... Kankakee County	6-1-05	12-1-14	5.00%	4,850	4,850
Series 2007..... Loyola University of Chicago	4-12-07	7-1-24	4.50% to 5.0%	2,500	2,500
Series 2009..... Northwestern Memorial Hospital	4-9-09	8-15-14	6.00%	48,685	48,685
Series 2008 B..... University of Chicago	1-7-09	7-1-14	3.50% to 5.0%	44,325	16,875
Series 2004 C..... Depaul University	6-4-04	10-1-14	4.0% to 5.5%	47,850	34,920
Series 2004 A..... University of Chicago	11-10-04	7-1-14	5.00%	8,920	8,920
Series 2010 B..... Art Institute of Chicago	5-20-10	7-1-13	4.00%	27,375	--
TOTAL ADVANCE REFUNDED BONDS				\$ 970,690	\$ 502,835

(a) Bonds have been "advance refunded" which generally means an escrow account funded from the proceeds of the new refunding bond sale has been established to pay future interest and principal payments on the old bonds. The refunded bonds will not be paid off immediately, but will be paid off as originally scheduled or on an earlier call date. The advance refunded bonds are now secured by the escrow account and are no longer secured by the revenues initially pledged to the refunded bonds.

Recovery Zone Facilities Bonds (a):

Series 2010..... Annex II, LLCC- Rock City Development	8-24-10	9-24-30	6%	\$ 4,585	\$ 4,077
Series 2010..... Navistar International Corp.	10-26-10	10-15-40	6.5%	135,000	135,000
Series 2010..... BJP Investments, LLCC; Nueco, Inc.	12-16-10	12-1-40	(b)	4,585	1,629
Series 2010..... Rochelle Energy Corp.	12-22-10	1-1-21	4.35%	10,000	6,864
Series 2010..... 1200 International Parkway, LLC	12-28-10	12-28-40	(c)	3,500	3,278
Series 2010..... JH Naperville Hotel Project	12-28-10	12-1-50	(d)	30,000	30,000
Series 2010..... Mayo Properties, LLCC	12-29-10	12-30-30	(e)	4,100	3,666

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2014
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2014
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS FINANCE AUTHORITY: (Cont.)					
Recovery Zone Facilities Bonds (Cont.)(a):					
Series 2010..... SMART Hotels/Olympia Chicago	12-30-10	1-5-39	(f)	\$ 21,500	\$ 21,056
TOTAL RECOVERY ZONE FACILITIES BONDS				<u>\$ 213,270</u>	<u>\$ 205,570</u>

- (a) Bonds are issued under the American Recovery and Reinvestment Act of 2009 (ARRA) and designated as Recovery Zone Facilities Bonds.
 (b) Initial interest rate is 4.00 % until 12/14/2015. Thereafter rate may then be set at a bank purchase fixed rate or a bank purchase variable rate, not to exceed 15% per annum.
 (c) Initial interest rate is 3.97 % until 12/28/2015. Thereafter rate may be a bank purchase mode, weekly mode or flexible rate mode not to exceed 15% per annum.
 (d) Initial interest rate is 5.16 % for 1 year. Thereafter rate may be an adjustable long rate, weekly rate, flex private placement rate, or fixed rate not to exceed 15% per annum.
 (e) Initial interest rate is 3.825 % until 12/31/2015. Thereafter rate may then be set at a bank purchase fixed rate or a bank purchase variable rate, not to exceed 15% per annum.
 (f) Bonds are initially in bank purchase rate mode until 1/4/2031. Thereafter rate may then be set at another bank purchase rate mode, weekly rate mode, or flexible rate mode.

Midwest DisasterArea Bonds Bonds (a):

Series 2010 KONE Centre Project	12-21-10	12-1-40	Variable	(b)	\$ 20,200	\$ 20,200
Series 2012 P.O.B. Development, LLC.	5-15-12	3-1-38	Variable	(c)	11,066	10,780
TOTAL MIDWEST DISASTER AREA BONDS					<u>\$ 31,266</u>	<u>\$ 30,980</u>

- (a) Bonds are issued under the Heartland Disaster Tax Relief Act of 2008 and designated as Midwest Disaster Area Bonds.
 (b) Interest rate is set by the purchaser based on the 79% of the LIBOR plus applicable basis points not to exceed 15% per annum.
 (c) Interest rate is fixed at 3.97% until 5/1/2017. Thereafter it will be adjusted in 5 year increments. Bond is in initial draw down mode.

Environmental Bonds (Large Business):

Series 2005..... Air Products and Chemicals	12-23-05	12-1-40	Variable	(c)	\$ 13,600	\$ 8,900
Series 2006..... Reliable Materials	6-7-06	6-1-26	Variable	(d)	12,000	6,480
Series 2008 A Prairie Power, Inc.	11-14-08	7-1-42	Variable	(f)	51,200	50,180
TOTAL ENVIRONMENTAL BONDS					<u>\$ 76,800</u>	<u>\$ 65,560</u>

- (c) Interest rate is determined by the remarketing agent in either a (i) daily rate mode, (ii) weekly rate mode, (iii) Commercial Paper mode or (iv) term rate mode.
 (d) Interest rate is determined by the remarketing agent in either a (i) weekly rate, (ii) adjustable long-term mode or (iii) fixed rate.
 (e) Interest rate is determined by the remarketing agent in either a (i) daily rate mode, (ii) weekly rate mode, (iii) Commercial Paper mode (iv) term rate mode (v) indexed mode or (vi) fixed rate mode.
 (f) Interest is determined by the remarketing agent in either a (i) weekly mode, (ii) semi-annual mode, (iii) annual mode, (iv) multiyear mode, (v) auction mode or (vi) flexible period mode.

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2014
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2014
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY: (Cont.)						
Revenue Financing Notes:						
Series 2006..... Milestone, Inc.	1-11-06	8-15-20	6.25%		\$ 3,195	\$ 1,895
Series 2005..... Educational Commercial Paper	6-6-05	12-10-38	Variable	(b)	260,930	209,517
Series 2008..... Loyola University of Chicago	6-4-08	1-6-11	Variable	(c)	95,000	74,040
TOTAL REVENUE FINANCING NOTES					\$ 359,125	\$ 285,452
<p>(a) Interest rate is determined at a rate per annum equal to the weekly average yield on U.S. Treasury Securities adjusted to a constant maturity of five years, plus 278 basis points, multiplied by 70%. The note shall not be less than 3.55% or more than 9% per annum.</p> <p>(b) Interest rate is determined by the remarketing agent in either a (i) daily rate mode, (ii) weekly rate mode, (iii) Commercial Paper mode or (iv) term rate mode. This is a continuation of the IEFA 1995 Commercial Paper Bond.</p> <p>(c) Interest rate is determined by the remarketing agent in a Commercial Paper mode not to exceed 10% per annum.</p>						
Leases:						
Series 2004 Springfield Center For Independent Living	6-1-04	11-24-13	Variable	(a)	\$ 355	\$ --
Series 2010..... Illinois College	12-23-10	12-23-25	4.22%		3,900	3,301
TOTAL LEASES					\$ 4,255	\$ 3,301

- (a) Interest schedule is subject to bond cost of funds, plus 2.5%.
(b) Interest schedule is subject to the rates in the master lease and sublease agreements.

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2014
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2014
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY (Cont.)						
ILLINOIS EDUCATIONAL FACILITIES BONDS						
Series 1985..... Field Museum of Natural History	11-1-85	11-1-25	Variable	(b) \$	17,800	\$ 10,300
Series 1985..... Culture Pooled Financing Program	12-31-85	4-1-14	Variable	(c)	20,000	--
Series 1988..... Newberry Library	4-7-88	3-1-28	Variable	(c)	5,815	3,600
Series 1990..... Field Museum of Natural History	11-8-90	11-1-25	Variable	(c)	20,000	2,000
Series 1993 A..... University of Chicago	1-1-93	7-1-13	2.35% to 6%		6,440	--
Series 1993..... Northwestern University	5-1-93	12-1-13	3.% to 5.55%		78,850	--
Series 1995 B..... Chicago Zoological Society	12-7-95	12-15-25	Variable	(f)	5,000	5,000
Series 1997..... Adler Planetarium	5-8-97	4-1-31	Variable	(h)	27,000	27,000
Series 1998 A..... Art Institute of Chicago	3-1-98	3-1-30	Variable	(i)	32,175	24,880
Series 1998..... ACI/Cultural Pooled Financing Program	3-25-98	3-1-28	Variable	(a)	48,300	29,500
Series 1998..... Field Museum of Natural History	4-15-98	11-1-32	Variable	(h)	29,000	28,900
Series 1998..... Illinois College of Optometry	5-27-98	9-10-13	Variable	(k)	45,000	--
Series 1998 B..... University of Chicago	7-1-98	3-3-14	Variable	(l)	90,510	--
Series 1998..... Lake Forest College	9-15-98	10-1-28	3.9% to 5.%		24,995	18,730
Series 1999..... The Lincoln Park Society	1-13-99	1-1-29	Variable	(h)	5,400	3,500
Series 1999..... Lake Forest Open Lands Association	5-19-99	8-1-33	Variable	(h)	10,000	10,000
Series 1999 A-B..... National-Louis University	6-29-99	6-1-29	Variable	(m)	42,000	24,700
Series 1999..... ACI/Cultural Pooled Financing Program	7-28-99	7-1-29	Variable	(f)	22,200	18,800
Series 2000 A..... Art Institute of Chicago	2-9-00	3-1-34	Variable	(e)	86,800	6,000
Series 2000..... Field Museum of Natural History	3-22-00	11-1-34	Variable	(f)	30,000	29,800
Series 2000..... Columbia College Chicago	4-5-00	6-1-30	Variable	(e)	17,100	17,100
Series 2000..... Benedictine College	8-30-00	11-20-13	Variable	(h)	14,350	--
Series 2000..... Robert Morris College	11-1-00	6-1-30	4.5% to 5.8%		12,040	8,760
Series 2001 A..... University of Chicago	10-4-01	6-4-13	5.25%		75,000	--

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2014
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2014
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY (Cont.)						
ILLINOIS EDUCATIONAL FACILITIES BONDS						
Series 2001 B1 - B3..... University of Chicago	10-4-01	7-1-36	Variable	(n)	\$ 175,000	\$ 172,265
Series 2002 A..... IIT State Street Corp.	5-9-02	6-1-33	Variable	(o)	28,635	26,500
Series 2002..... Field Museum of Natural History	9-12-02	11-1-36	Variable	(p)	90,000	78,000
Series 2002..... Aurora University	10-9-02	3-1-32	Variable	(h)	14,000	14,000
Series 2002 A..... St. Xavier University	11-13-02	10-1-32	Variable	(h)	35,800	19,490
Series 2003 B..... Augustana College	2-13-03	10-1-32	Variable	(h)	7,090	5,890
Series 2003..... Chapin Hall Center for Children	5-15-03	7-1-24	Variable	(h)	5,250	3,300
Series 2003 B..... Loyola University of Chicago	7-16-03	7-1-21	5.6%		37,520	37,520
Series 2003 A..... University of Chicago	8-28-03	3-1-13	2. % to 5.25%		200,000	-- --
Series 2003 B..... University of Chicago	8-28-03	7-1-33	Variable	(h)	50,000	40,187
Series 2003..... Elmhurst College	9-18-03	3-1-33	Variable	(h)	12,000	12,000
Series 2003..... Columbia College of Chicago	10-16-03	12-1-28	2. % to 5.25%		23,015	7,495
Series 2003..... Northwestern University	10-29-03	12-2-13	5. %		185,010	-- --
TOTAL ILLINOIS EDUCATIONAL FACILITIES BONDS					<u>\$ 1,629,095</u>	<u>\$ 685,217</u>

- (a) Interest rate is set weekly by the remarketing agent at the lesser of: (i) 15% or (ii) the lowest rate at which in the judgment of the remarketing agent the bonds could be remarketed at par.
- (b) Interest rate is the lesser of: (i) 22% or (ii) the lowest rate at which in the judgment of the remarketing agent the bonds could be remarketed at par.
- (c) Interest rate is variable in either a daily mode, weekly mode, commercial paper period or adjustable long period, per individual bond, to be determined by the remarketing agent with a conversion option to a fixed rate.
- (d) Interest rate is 5.625% until October 1, 1996; thereafter, it is the rate determined by the remarketing agent.
- (e) Interest rate is initially issued in a floating rate mode; thereafter, it may be in a daily, floating, adjustable or fixed rate mode as determined by the remarketing agent.
- (f) Interest rate is variable in either a weekly, monthly or adjustable long mode, per individual bond, to be determined by the remarketing agent with a conversion option to a fixed rate, which would enable the bonds to be remarketed at the principal amount thereof, however, not to exceed 15% per annum.
- (h) Interest rate is initially issued in a weekly rate mode. Thereafter, it may operate at any time in a daily, weekly, adjustable, or fixed rate mode.
- (i) Interest rates during the Adjustable Rate Period will range from 4.5% to 6.34%. Thereafter, the bonds may operate at any time in a daily, weekly, or adjustable rate mode.
- (j) Interest rate is 4.97% through April 30, 2003. Thereafter, the rate of interest shall be calculated by the indexing agent using either the Term Rate Mode or the Offshore Rate Mode.
- (k) Interest rate is initially issued in a SAVRS Mode. Thereafter, the bonds may operate in the SAVRS Mode, the weekly mode, or the fixed mode.
- (l) Interest rate is 4.4% through June 30, 2004. Thereafter, the bonds may operate in daily, weekly, or adjustable rate mode.
- (m) Interest rate is variable and operates in either a weekly or flexible mode. The rate is determined by the remarketing agent at the lowest rate necessary to remarket the bonds at par plus accrued interest not to exceed 15% per annum.
- (n) Interest during the Adjustable Rate Period will range from 2.05% to 4%. Thereafter, the bonds may operate at any time in a daily, weekly, adjustable rate or an Auction Rate.
- (o) Interest rate is initially issued in a weekly rate mode. Thereafter, the bonds may operate at any time in a weekly, 3-month rate, 6-month rate, 1-year rate, 3-year rate, 5-year rate, 7-year rate and fixed rate mode, not to exceed 12% per annum.
- (p) Interest rate is initially issued in an Adjustable Rate Mode. Thereafter, the bond may operate at anytime in a daily or weekly mode.

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
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Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2014
	DATED	MATURITY			

CONDUIT DEBT: (Cont.)

ILLINOIS FINANCE AUTHORITY (Cont.)

ILLINOIS EDUCATIONAL FACILITIES BONDS

Advance Refunded Bonds (a):

Series 1984 A..... Loyola University of Chicago	8-1-84	7-1-14	Accreted Bonds (b)	\$ 4,834	\$ 73,650
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TOTAL ADVANCE REFUNDED BONDS				<u>\$ 4,834</u>	<u>\$ 73,650</u>
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(a) Bonds have been "advance refunded" which generally means an escrow account funded from the proceeds of the new refunding bond sale has been established to pay future interest and principal payments on the old bonds. The refunded bonds will not be paid off immediately, but will be paid off as originally scheduled or on an earlier call date. The advance refunded bonds are now secured by the escrow account and are no longer secured by the revenues initially pledged to the refunded bonds.

(b) The Accreted Value of each Capital Appreciation Bond will be an amount equal to the original price compounded semiannually to yield 6.0502% to 11.5% at maturity. No periodic interest will be paid to the owners, but will accrete in value while the bond is outstanding.

CLEAN WATER REVOLVING FUND BONDS

Environmental Bonds:

Series 2002 (IDFA)..... Clean Water Revolving Fund	6-27-02	3-1-20	3.5% to 5.5%	\$ 150,000	\$ --
Series 2004 (IFA)..... Clean Water Revolving Fund	5-20-04	9-1-23	3.0% to 5.25%	130,000	--
Series 2013 (IFA)..... Clean Water Revolving Fund	12-5-13	7-1-23	1.5% to 5.0%	141,700	141,700

TOTAL CLEAN WATER REVOLVING BONDS				<u>\$ 421,700</u>	<u>\$ 141,700</u>
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Advance Refunded Revenue Bonds (a)

Series 2004 (IFA)..... Clean Water Revolving Fund	5-20-04	9-1-14	5.0%	\$ 54,270	\$ 53,405
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TOTAL ADVANCE REFUNDED BONDS				<u>\$ 54,270</u>	<u>\$ 53,405</u>
-------------------------------------	--	--	--	------------------	------------------

(a) Bonds have been "advance refunded" which generally means an escrow account funded from the proceeds of the new refunding bond sale has been established to pay future interest and principal payments on the old bonds. The refunded bonds will not be paid off immediately, but will be paid off as originally scheduled or on an earlier call date. The advance refunded bonds are now secured by the escrow account and are no longer secured by the revenues initially pledged to the refunded bonds.

ILLINOIS DEVELOPMENT FINANCE AUTHORITY BONDS

Environmental Bonds (Large Business):

Series 1985..... A.E. Staley Manufacturing Co.	12-1-85	12-1-16	Variable (a)	\$ 7,500	\$ 7,500
Series 1993..... Iowa-Illinois Gas and Electric Co.	3-17-93	1-1-16	Variable (b)	4,200	4,200
Series 1993 B..... Central Illinois Public Service Company	6-1-93	12-1-27	Variable (c)	35,000	17,500
Series 1993 C-1..... Central Illinois Public Service Company	8-15-93	1-16-14	Variable (b)	35,000	--
Series 1993 C-2..... Central Illinois Public Service Company	8-15-93	1-16-14	Variable (b)	25,000	--
Series 1994..... Commonwealth Edison Company	1-15-94	1-15-14	5.3% to 5.85%	66,000	17,000
Series 1994 A..... Illinois Power Company	2-15-94	2-1-24	5.7%	35,615	35,615
Series 1997..... Citizens Utilities	5-6-97	5-1-32	6.25%	23,325	23,325
Series 1998 A, B..... Illinois Power Company	3-6-98	1-16-14	5.4%	52,455	--
Series 2000 A, B..... 2500 Development Grp. (Groot Indust.)	10-5-00	1-1-21	Variable (f)	2,500	875

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2014
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY (Cont.)						
ILLINOIS DEVELOPMENT FINANCE AUTHORITY BONDS: (Cont.)						
Environmental Bonds (Large Business): (Cont.)						
Series 2002..... CITGO Petroleum Corporation	6-1-02	6-1-32	Variable	(g)	\$ 30,000	\$ 30,000
Series 2002..... Waste Management, Inc.	10-23-02	10-1-23	Variable	(f)	20,000	20,000
Series 2003..... Waste Management, Inc.	8-29-03	9-1-27	Variable	(f)	30,000	30,000
Series 2003..... Sexton Energy, LLC	11-12-03	10-1-23	Variable	(e)	7,500	5,515
Series 2003..... Groot Industries, Inc.	12-10-03	12-1-23	Variable	(c)	5,700	2,850
TOTAL ENVIRONMENTAL BONDS					379,795	194,380

- (a) Interest rate is the rate determined by the remarketing agent which would be necessary to sell the bonds in a secondary market at a price equal to the principal amount.
- (b) Interest rate is the lesser of: (i) 15% and (ii) the rate determined by the Remarketing Agent to be the minimum rate at which the bonds could be sold at their principal amount.
- (c) Interest rate is the rate determined by the Remarketing Agent to enable the bonds to be sold at a price equal to their principal amount plus accrued interest.
- (e) Interest rate is the lesser of (i) 12% and (ii) the rate determined by the remarketing agent which would enable the bonds to be sold at 100% of the principal amount plus accrued interest.
- (f) Interest rate is the rate determined by the remarketing agent on a weekly basis and paid monthly.
- (g) Interest rate is determined by auction rate as provided by the auction agent.

Industrial Development Bonds:

Series 1990..... Korex Corporation	4-11-90	3-1-20	Variable	(d)	\$ 4,000	\$ 4,000
Series 1994..... Knead Dough Baking Company	9-28-94	2-19-14	Variable	(f)	9,500	--
Series 1995..... Brown Paper Goods Company	3-15-95	5-1-15	Variable	(h)	3,350	279
Series 1995..... CHS Acquisition Corporation	6-29-95	7-3-13	Variable	(k)	5,035	--
Series 1995..... Valspar	8-1-95	8-1-15	Variable	(l)	8,000	8,000
Series 1996..... Rockford College	5-1-96	10-8-13	Variable	(l)	4,415	--
Series 1996..... CPI International, Inc.	7-18-96	8-1-16	Variable	(m)	2,300	197
Series 1996 A..... Mapes & Sprowl Steel	12-5-96	12-1-13	Variable	(n)	4,639	--
Series 1997..... Toyol America, Inc.	6-3-97	6-1-17	Variable	(f)	6,000	6,000
Series 1997..... MCL, Inc.	6-25-97	9-1-13	Variable	(j)	6,200	--
Series 1997..... Tempco Electric Heater Corporation	6-26-97	6-1-17	Variable	(j)	7,400	1,250
Series 1997..... HPL Illinois, Inc.	9-24-97	9-1-17	Variable	(j)	3,200	640
Series 1997..... Church Road Partnership II	10-2-97	10-1-17	Variable	(j)	6,000	1,200
Series 1997..... Fine Points, L.L.C.	12-18-97	5-1-14	Variable	(j)	2,500	--

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
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Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2014
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY (Cont.)						
ILLINOIS DEVELOPMENT FINANCE AUTHORITY BONDS: (Cont.)						
Industrial Development Bonds: (Cont.)						
Series 1998..... Rich Products Corporation	1-28-98	1-15-18	Variable	(o)	\$ 7,825	\$ 7,825
Series 1998..... Harms Family Partnership	6-1-98	10-1-13	Variable	(p)	1,500	-- --
Series 1998..... R. A. Zweig, Inc.	6-11-98	6-1-18	Variable	(l)	7,130	1,370
Series 1998..... Profile Plastics	7-2-98	7-1-18	Variable	(m)	5,255	2,300
Series 1998..... Industrial Steel Construction, Inc.	7-9-98	7-15-23	Variable	(j)	4,640	1,875
Series 1998 A..... Alpha Beta Press, Inc.	12-3-98	6-1-20	Variable	(r)	5,000	1,605
Series 1999 A, B..... General Converting, Inc. (Ruebenson)	6-24-99	6-1-14	Variable	(q)	5,180	-- --
Series 1999 A..... R & R Enterprises II	7-28-99	6-1-19	Variable	(p)	6,235	\$ 2,140
Series 1999 A..... Seigle's/Hampshire, L.L.C.	11-9-99	1-31-20	Variable	(g)	3,775	378
Series 2000..... Campagna-Turano Bakery, Inc.	8-10-00	8-1-25	Variable	(u)	6,900	690
Series 2000..... Knead Dough Baking Company	9-7-00	9-1-25	Variable	(o)	3,500	360
Series 2000..... Airborne Freight Corp-MDC Bloomington	10-1-00	12-31-13	6.45%		860	-- --
Series 2000 A..... Demar, Inc.	10-11-00	10-1-20	Variable	(b)	3,950	1,925
Series 2001..... Val-Matic Valve & Manufacturing Corp.	6-28-01	6-1-21	Variable	(p)	6,850	2,615
Series 2001..... Mangel BG Investments, L.L.C.	7-26-01	9-23-13	Variable	(b)	4,400	-- --
Series 2001..... Apogee Enterprises, Inc.	8-16-01	8-1-21	Variable	(b)	1,000	1,000
Series 2001..... PTL Manufacturing Stock, Company	10-18-01	10-31-21	Variable	(v)	2,030	959
Series 2001..... Delta-Unibus Corp.	10-25-01	10-1-21	Variable	(b)	8,000	3,200
Series 2002..... Illinois-American Water Company	3-28-02	3-1-32	Variable	(w)	24,860	24,860
Series 2002..... VA Enhanced Use Energy Project Chicago West Side	8-15-02	3-1-27	2.9% to 6.3%		16,480	11,645
Series 2002..... VA Enhanced West Side Chicago Use	10-18-02	3-1-27	2.7% to 6%		59,425	41,740
Series 2002 A & B..... Consumer Illinois Water Co.	11-1-02	3-10-14	Variable	(p)	12,755	-- --
Series 2003..... T & D Investments, LLC	7-30-03	7-1-23	Variable	(c)	2,225	995

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
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Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2014
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS FINANCE AUTHORITY (Cont.)					
ILLINOIS DEVELOPMENT FINANCE AUTHORITY BONDS: (Cont.)					
Industrial Development Bonds: (Cont.)					
Series 2003..... VA Enhanced North Chicago	10-29-03	3-1-28	2.8% to 6.%	\$ 19,175	\$ 14,195
Series 2003..... Image Industries	11-1-03	12-1-28	Variable (f)	2,500	1,378
Series 2003 E..... Peoples Gas Light and Coke, Co.	11-25-03	11-1-38	Variable (y)	75,000	75,000
Series 2003..... Durex Industries	12-1-03	12-1-23	Variable (x)	4,200	2,950
Series 2003 A..... Clingan Steel, Inc.	12-1-03	12-1-13	Variable (y)	3,950	--
TOTAL INDUSTRIAL DEVELOPMENT BONDS				<u>\$ 377,139</u>	<u>\$ 222,571</u>

- (b) Interest rate is a weekly variable rate subject to prevailing market conditions.
- (c) Interest rate is determined by the remarketing agent, however, not to exceed 12% per annum.
- (d) Interest rate is a fixed rate thru a specified date; thereafter, the rate is determined by the remarketing agent to enable the bonds to be sold at 100% of the principal thereof.
- (f) Interest rate is the rate determined by the remarketing agent to enable the bonds to be sold at a price equal to the aggregate principal amount plus accrued interest.
- (g) Interest rate is fixed thru a specified date; thereafter, the rate is determined by the remarketing agent which would enable the bonds to be sold at a price equal to 100% of the principal plus any accrued interest.
- (h) Interest rate is the rate determined by the remarketing agent which would result in the market value of the bonds to be 100% of the principal; however, not to exceed 18% per annum.
- (i) Interest rate is the lesser of (i) 12% per annum and (ii) the rate determined by the remarketing agent which would enable the bonds to be remarketed at par plus accrued interest.
- (j) Interest rate is the lesser of (i) 12% per annum and (ii) the rate determined by the remarketing agent which would enable the bonds to be remarketed at 100% of the principal amount thereof.
- (k) Interest rate is the lesser of (i) 15% per annum and (ii) the rate determined by the remarketing agent to be the minimum rate at which the bonds could be sold at a price equal to the principal plus accrued interest.
- (l) Interest rate is the lesser of (i) 15% per annum and (ii) the rate determined by the remarketing agent to enable the bonds to be remarketed in the secondary market at par plus accrued interest.
- (m) Interest rate is the lesser of (i) 12% per annum and (ii) the rate determined by the remarketing agent which would enable the bonds to be sold at 100% of the principal amount plus accrued interest.
- (n) Interest rate will be determined by the remarketing agent to sell the bonds at par plus accrued interest, not to exceed 10% per annum.
- (o) Interest rate is the rate determined by the remarketing agent which would permit the sale of bonds at 100% of their principal amount.
- (p) Interest rate is a variable rate subject to prevailing market conditions.
- (q) Interest rate is the lesser of (i) 12% per annum and (ii) the rate determined by the remarketing agent which would enable the bonds to be remarketed in a secondary market at a price equal to the principal thereof plus accrued interest.
- (r) Interest rate is the lesser of (i) 12% per annum and (ii) the rate determined by the remarketing agent which would enable the bonds to be remarketed at par.
- (u) Interest rate is 70% of the prime lending rate, however, not less than 8% or greater than 12%.
- (v) Interest rate is a fixed rate thru a specified date; thereafter it is the rate set by the placement agent by prevailing market conditions.
- (w) Interest rate is the lesser of 12% per annum and the rate determined by the remarketing agent to enable the bonds to be sold at their principal amount plus accrued interest while in the weekly mode and to be sold at the principal amount while in the flexible mode. Converted to a fixed rate of 6.25% on August 27, 2009.
- (x) Interest rate is a weekly mode, however, it can be modified to a semi-annual or multi-annual period.
- (y) Interest rate will be determined by the remarketing agent at an Auction Rate, Daily Rate, Weekly Rate, Quarterly Rate, Semi-annual Rate, Flexible Rate or a Term Rate.

Housing Bonds:

Series 1989..... River Oaks	12-28-89	12-15-19	Variable (a)	\$ 36,000	\$ 32,000
Series 1994..... F. C. Harris Pavilion	3-3-94	4-1-24	Variable (b)	32,310	32,310
Series 1997 A, B..... Chicago Housing Bond Pool	11-1-97	1-1-28	5.2% to 6.8%	11,240	1,305
Series 1997..... Cinnamon Lake Towers	11-4-97	4-15-37	Variable (c)	9,765	8,565
Series 1998 A..... Fresh Rate	5-13-98	4-25-31	Variable (d)	71,500	614
Series 1998 B..... Fresh Rate	12-15-98	12-1-31	Variable (d)	128,500	1,083

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
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Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2014
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY (Cont.)						
ILLINOIS DEVELOPMENT FINANCE AUTHORITY BONDS: (Cont.)						
Housing Bonds: (Cont.)						
Series 1999..... Butterfield Creek Assoc. L.P.	7-13-99	4-1-39	Variable	(e)	\$ 6,750	\$ -- --
Series 1999 A,B (Amended 8-1-2002)... Fresh Rate	1-20-00	12-1-36	Variable	(f)	218,220	1,847
Series 2003..... West Chicago Senior Apartments	2-21-03	2-1-38	Variable	(g)	6,700	6,700
TOTAL HOUSING BONDS					<u>\$ 520,985</u>	<u>\$ 84,424</u>

- (a) Interest rate is the lesser of (i) 15% per annum and (ii) the rate determined by the remarketing agent to enable the bonds to be remarketed in the secondary market at par plus accrued interest.
- (b) Interest rate is the rate determined by the remarketing agent which would enable the bonds to be sold at par plus accrued interest, not to exceed 10% per annum.
- (c) Interest rate is the rate determined by the remarketing agent which would enable the bonds to be sold at a price equal to the aggregate principal amount plus accrued interest.
- (d) Interest rate is initially a variable rate but will automatically and proportionately convert to fixed rate bonds to the extent that GNMA Certificates are delivered. The interest rate is contingent on revenues not to exceed 14% per annum.
- (e) Interest rate is the lesser of 15% per annum and the rate determined by the remarketing agent to be the minimum rate at which the bonds could be sold at a price equal to principal plus accrued interest.
- (f) Interest rate is a Fresh Rate (variable) which is backed by the acquisition of GNMA Certificates or Fannie Mae Certificates made by participating lenders. The Series 1999 Trust Indenture and Bond Purchase Agreement was amended on 8-1-2002 by the 1999 B provision.
- (g) Interest rate is a variable rate in either a daily, weekly or adjustable mode to be determined by the remarketing agent with a conversion option to a fixed rate.

Infrastructure Bonds:

Series 1995..... Community High School District 155	5-24-95	12-1-14	Accreted Bonds	(a)	\$ 19,900	\$ 5,866
Series 1995..... Lockport Township High School	9-12-95	1-1-15	Accreted Bonds	(a)	34,000	5,749
Series 1998..... Geneva Community Unit School District Number 304	9-9-98	1-1-16	Accreted Bonds	(a)	35,600	13,899
Series 1998 A, B..... City of East Peoria	12-1-98	5-1-12	3.0% to 4.85%		23,270	1,585
Series 1998..... Aurora East School District #131	12-17-98	12-1-18	Accreted Bonds	(a)	27,000	18,092
Series 1999..... Elgin School District #U-46	2-1-99	1-1-19	3.45% to 5.15%		18,300	17,050
Series 1999..... Lincoln Way Community High School District #210	2-1-99	1-1-18	4.5% to 5.7%		24,000	7,870
Series 1999..... Northern Illinois University	2-1-99	4-22-14	4.5% to 5.0%		20,000	-- --
Series 1999 A..... Round Lake C.U.S.D. #116	8-1-99	1-1-16	Accreted Bonds	(a)	20,539	7,711
Series 1999 C..... Round Lake C.U.S.D. #116	8-1-99	1-1-19	4.5% to 5.45%		4,590	875
Series 2000..... Rockford School District 205	3-1-00	2-1-20	Accreted Bonds	(a)	10,000	25,208
Series 2000..... Round Lake C.U.S.D. #116	10-1-00	1-1-20	5.65% to 6.5%		2,000	930
Series 2001..... Elgin School District # U-46	3-29-01	1-1-16	Accreted Bonds	(a)	58,000	46,424
Series 2001 A..... Round Lake C.U.S.D. #116	4-1-01	1-1-20	Accreted Bonds	(a)	9,196	16,698

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
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Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2014
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS FINANCE AUTHORITY (Cont.)					
ILLINOIS DEVELOPMENT FINANCE AUTHORITY BONDS: (Cont.)					
Infrastructure Bonds: (Cont.)					
Series 2001 B..... Round Lake C.U.S.D. #116	4-1-01	1-1-21	5.3% to 5.35%	\$ 400	\$ 400
Series 2001 A..... Geneva C.U.S.D. #304	6-7-01	1-1-21	Accreted Bonds (a)	19,500	42,211
Series 2002..... Elgin School District Number # U-46	3-25-02	1-1-21	Accreted Bonds (a)	54,500	104,510
TOTAL INFRASTRUCTURE BONDS				<u>\$ 380,795</u>	<u>\$ 315,078</u>
(a) The Accreted Value of each Capital Appreciation Bond will be an amount equal to the original reoffering price compounded semiannually to yield \$5,000 at maturity. No periodic interest will be paid to the owners, but will accrete in value while the bond is outstanding.					
Advance Refunded Bonds: (a)					
Series 2000..... Village of Phoenix	6-1-00	3-1-20	7.0% to 7.75%	\$ 1,415	\$ 615
TOTAL ADVANCE REFUNDED BONDS				<u>\$ 1,415</u>	<u>\$ 615</u>
(a) Bonds have been "advance refunded" which generally means an escrow account funded from the proceeds of the new refunding bond sale has been established to pay future interest and principal payments on the old bonds. The refunded bonds will not be paid off immediately, but will be paid off as originally scheduled or on an earlier call date. The advance refunded bonds are now secured by the escrow account and are no longer secured by the revenues initially pledged to the refunded bonds.					
501 (C) 3 Not For Profit Bonds:					
Series 1992..... Foundation for Safety and Health	10-28-92	10-1-17	Variable (b)	\$ 12,500	\$ 1,750
Series 1993 A..... Catholic Charities Housing Development Corporation	2-16-93	6-17-14	Variable (c)	16,060	-- --
Series 1993 B..... Catholic Charities Housing Development Corporation	3-24-93	6-17-14	Variable (d)	13,310	-- --
Series 1994..... Lyric Opera of Chicago	3-2-94	12-1-28	Variable (e)	62,200	62,200
Series 1994..... Little City Foundation	3-9-94	4-21-14	Variable (f)	7,500	-- --
Series 1994..... St. Ignatius College Prep	6-1-94	6-1-24	Variable (d)	12,000	12,000
Series 1994..... Chicago Symphony Orchestra	6-23-94	12-1-28	Variable (g)	50,000	50,000
Series 1994..... Museum of Contemporary Art	6-30-94	2-1-29	Variable (g)	50,000	30,500
Series 1994..... Lake Forest Academy	12-22-94	12-1-24	Variable (h)	10,255	10,255
Series 1995..... James Jordan Boys & Girls Club & Family Life Center	8-17-95	8-1-30	Variable (h)	4,700	4,700
Series 1996..... Clinic in Altgeld	2-1-96	11-15-16	8.0%	4,610	1,560
Series 1996..... American College of Surgeons	8-22-96	8-1-26	Variable (h)	55,000	29,107
Series 1996 A..... Presbyterian Home	10-3-96	9-1-31	Variable (d)	71,000	53,090
Series 1997..... Sinai Community Institute	3-26-97	3-1-22	Variable (j)	5,000	5,000

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
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Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2014
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY (Cont.)						
ILLINOIS DEVELOPMENT FINANCE AUTHORITY BONDS: (Cont.)						
501 (C) 3 Not For Profit Bonds: (Cont.)						
Series 1997..... Decatur Mental Health	5-15-97	5-1-18	Variable	(k)	\$ 3,500	\$ 765
Series 1997 B..... Adventist Health System/Sunbelt	5-22-97	1-1-19	Variable	(l)	31,415	27,895
Series 1997 A, B..... Community Rehabilitation Providers	6-1-97	7-1-19	4.5% to 7.5%		69,417	385
Series 1997 A,B..... Radiological Society	6-5-97	6-1-17	Variable	(d)	26,000	3,000
Series 1997..... Ada S. McKinley	6-19-97	4-1-17	Variable	(e)	2,700	750
Series 1997..... Fenwick High School	10-9-97	3-1-32	Variable	(e)	13,200	13,200
Series 1998..... Community Rehabilitation Providers	3-15-98	7-1-19	5.% to 6.8%		22,340	2,110
Series 1998 A..... Provena Health	4-15-98	9-17-13	4.5% to 5.75%		175,410	-- --
Series 1998..... Glenwood School for Boys	4-29-98	2-1-33	Variable	(i)	16,000	16,000
Series 1998..... Wheaton Academy	10-15-98	10-1-28	Variable	(a)	9,000	9,000
Series 1998..... Illinois Association of School Business Officials	12-15-98	12-1-18	3.6% to 5.7%		1,560	550
Series 1998..... American Youth Hostels - Chicago, Inc.	12-30-98	9-1-28	Variable	(e)	8,500	6,030
Series 1999..... Goodman Theatre	1-27-99	12-1-33	Variable	(i)	24,100	22,800
Series 1999..... Institute of Gas Technology	3-24-99	9-1-21	Variable	(n)	6,400	2,200
Series 1999 A..... Community Rehabilitation Providers	4-1-99	7-1-19	5.% to 5.6%		8,520	3,045
Series 1999..... Francis W. Parker School	4-7-99	4-1-29	Variable	(o)	23,700	23,700
Series 1999 A..... McCormick Theological Seminary	6-3-99	6-1-19	Variable	(p)	7,565	5,640
Series 1999..... Judah Christian School	7-30-99	7-1-20	Variable	(f)	1,800	831
Series 1999..... Chicago Horticultural Society	8-18-99	1-1-29	Variable	(q)	20,000	20,000
Series 1999..... North Shore Senior Center	8-18-99	8-1-29	Variable	(a)	7,000	7,000
Series 1999..... North Park University	10-19-99	10-1-29	Variable	(o)	23,000	22,100
Series 1999..... The Chicago Symphony Orchestra	10-20-99	12-1-33	Variable	(s)	15,000	12,500
Series 2000..... Christian Brothers	5-4-00	5-1-20	Variable	(m)	2,000	600
Series 2000 A..... Adventist Health System/Sunbelt	5-11-00	11-15-20	4.5% to 6.%		66,420	10,115

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2014
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY (Cont.)						
ILLINOIS DEVELOPMENT FINANCE AUTHORITY BONDS: (Cont.)						
501 (C) 3 Not For Profit Bonds: (Cont.)						
Series 2000 B..... Adventist Health System/Sunbelt	5-11-00	5-23-27	Variable	(t)	\$ 60,000	\$ 41,975
Series 2000 A..... Community Rehabilitation Providers Facilities Acquisition	6-1-00	1-1-14	6.75% to 7.375%		4,925	-- --
Series 2000..... Slovak American Charitable Association	6-29-00	6-1-34	Variable	(j)	8,200	6,135
Series 2000..... Lake Forest Academy	7-13-00	12-1-24	Variable	(j)	6,000	6,000
Series 2000 A..... St. Vincent de Paul Center	12-14-00	11-15-39	Variable	(d)	29,300	28,300
Series 2001..... Teachers Academy for Mathematics and Science	2-7-01	2-1-21	Variable	(o)	3,500	1,505
Series 2001 B..... McCormick Theological Seminary	3-22-01	6-1-35	Variable	(q)	22,435	22,435
Series 2001..... American Academy of Dermatology	4-5-01	4-1-21	Variable	(j)	10,000	3,500
Series 2001..... Presbyterian Homes Two Arbor Lane	4-26-01	4-1-35	Variable	(j)	14,000	14,000
Series 2001..... YMCA of Metropolitan Chicago	6-14-01	6-1-29	Variable	(q)	54,000	37,000
Series 2001 B..... Evanston Northwestern Healthcare Corp.	7-3-01	5-1-31	Variable	(u)	50,000	39,200
Series 2001 C..... Evanston Northwestern Healthcare Corp.	7-3-01	5-1-31	Variable	(r)	50,000	39,200
Series 2001..... Village of Oak Park Residence Corp.	7-18-01	7-1-41	Variable	(q)	13,000	13,000
Series 2001..... Christian Heritage Academy	9-5-01	12-1-21	Variable	(k)	5,400	3,925
Series 2002..... Cook Communications Ministries	3-13-02	3-1-17	Variable	(q)	5,000	4,500
Series 2002..... Embers Elementary School	4-25-02	6-1-14	Variable	(q)	2,315	-- --
Series 2002 A..... Community Rehabilitation Provider	5-1-02	7-1-22	4.9% to 6.625%		15,995	1,710
Series 2002..... North Chicago VA Enhanced Energy	5-21-02	3-1-27	4.35% to 6.85%		18,040	13,055
Series 2002..... St. Ignatius College Prep	5-30-02	6-1-32	Variable	(o)	8,000	8,000
Series 2002..... BAPS, Inc.	5-30-02	6-1-17	Variable	(k)	14,000	6,685
Series 2002..... McGaw YMCA in Evanston	6-20-02	5-31-14	Variable	(k)	6,300	-- --
Series 2002 A..... St. Lawrence Episcopal Church	7-17-02	7-1-28	Variable	(v)	1,800	1,256
Series 2002 B..... St. Lawrence Episcopal Church	7-17-02	7-1-28	Variable	(v)	1,000	847
Series 2002..... Chinese American Service League	8-15-02	8-1-24	Variable	(j)	5,000	3,101

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2014
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY (Cont.)						
ILLINOIS DEVELOPMENT FINANCE AUTHORITY BONDS: (Cont.)						
501 (C) 3 Not For Profit Bonds: (Cont.)						
Series 2002..... Uhlich Children's Home	9-25-02	10-1-33	Variable	(w) \$	5,600	\$ 5,600
Series 2002..... West Central Illinois Education Telecommunications, Corp.	9-26-02	9-1-32	Variable	(x)	4,800	3,080
Series 2002..... Providence - St. Mel School	10-31-02	6-1-37	Variable	(x)	9,800	9,800
Series 2003..... Cornerstone Christian Academy of McLean County	2-1-03	2-10-23	Variable	(o)	3,500	1,988
Series 2003..... American Red Cross of Greater Chicago	2-27-03	10-1-32	Variable	(x)	8,000	6,800
Series 2003..... North Shore Country Day School	7-2-03	7-1-33	Variable	(y)	11,500	9,500
Series 2003..... Perspectives Charter School	7-17-03	7-1-33	Variable	(y)	5,500	4,500
Series 2003..... Two Rivers Council Foundation	8-1-03	9-5-24	Variable	(aa)	1,250	895
Series 2003..... Mt. Carmel High School	8-28-03	7-1-33	Variable	(y)	15,000	14,100
Series 2003..... Akiba - Schechter Jewish Day School	8-28-03	8-1-33	Variable	(z)	3,400	2,270
Series 2003..... Jewish Council for Youth Services	9-4-03	9-1-28	Variable	(x)	5,000	3,750
TOTAL 501 (C) 3 NOT FOR PROFIT BONDS					<u>\$ 1,440,242</u>	<u>\$ 827,990</u>

^ Bond is in default status.

- (a) Interest rate is the rate determined by the remarketing agent which would enable the bonds to be sold at a price equal to 100% of the principal amount, however, not to exceed 12% per annum.
- (b) Interest rate is 2.4% per annum until November 3, 1992; thereafter, it is the rate determined by the remarketing agent which would produce as nearly as practical a par bid on the adjustment date, however, not to exceed 15% per annum.
- (c) Interest rate is 5% per annum until August 24, 1997; thereafter, it is the rate determined by the remarketing agent which would result in the market value of the bonds being 100% of the principal amount thereof.
- (d) Interest rate is the rate determined by the remarketing agent which would enable the bonds to be sold at a price equal to 100% of the principal amount.
- (e) Interest rate is the rate determined by the remarketing agent which would produce as nearly as practical a par bid on the adjustment date, however, not to exceed 10% per annum.
- (f) Interest rate is the rate determined by the remarketing agent which would enable the bonds to be sold at a price equal to 100% of the principal amount, however, not to exceed 11% per annum.
- (g) Interest rate is the rate determined by the remarketing agent which would produce as nearly as practical a par bid on the adjustment date.
- (h) Interest rate is the rate determined by the remarketing agent which would enable the bonds to be remarketed at par, however, not exceed 15% per annum.
- (i) Interest rate is the rate determined by the remarketing agent which would enable the bonds to be remarketed at par plus accrued interest, however, not to exceed 15% per annum.
- (j) Interest is variable in the weekly mode, weekly rate, adjustable rate mode, or multi-annual mode. The rate is determined by the remarketing agent which would enable the bonds to be sold at par plus accrued interest.
- (k) Interest rate is the rate determined by the remarketing agent which would enable the bonds to be sold at a price equal to 100% of the principal amount, however, not to exceed 10% per annum.
- (l) Interest rate on these variable rate revenue bonds is based on the MILES rate which equals the floating rate - CPI plus the constant rate for each maturity.
- (m) Interest rate is the rate determined by the remarketing agent which would enable the bonds to be sold at a price equal to 100% of the principal amount, plus accrued interest, not to exceed 12% per annum.
- (n) Interest rate is the rate determined by the remarketing agent which would enable the bonds to be sold at a price equal to 100% of the principal amount, however, not to exceed 18% per annum.
- (o) Interest rate is the rate determined by the remarketing agent which would enable the bonds to be sold at a price equal to 100% of the principal amount, plus accrued interest, not to exceed 10% per annum.
- (p) Interest rate is the rate determined by the remarketing agent which would enable the bonds to be sold at a price equal to 100% of the principal amount thereof, however, not to exceed 15% per annum.
- (q) Interest is determined weekly or monthly by the remarketing agent.
- (r) Interest is determined weekly by the remarketing agent.
- (s) Interest is determined daily, weekly, or adjustable by the remarketing agent. Remarketed as fixed bond 1/1/10 @ 4.0% monthly.
- (t) Interest is based on the PARS rate computed on a 360 day basis.

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2014
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY (Cont.)						
ILLINOIS DEVELOPMENT FINANCE AUTHORITY BONDS: (Cont.)						
501 (C) 3 Not For Profit Bonds: (Cont.)						
(u) Interest is determined by Auction Rates as processed by an Auction Agent over a seven day period.						
(v) Interest is based on the Bank Prime Rate, as this is a draw bond based on need of funds.						
(w) Interest is determined daily, weekly, adjustable or a fixed rate mode, the rate is determined by the remarketing agent.						
(x) Interest is determined weekly and is subject to conversion to a fixed rate as determined by a remarketing agent.						
(y) Interest is determined weekly and is subject to conversion to a commercial paper rate or term rate.						
(z) Interest is determined weekly and is subject to conversion to a flexible rate.						
(aa) Interest is determined by the ten year Treasury Bond Rate.						
Advance Refunded Bonds (a):						
Series 1990 B (In Default)..... Regency Park at Lincolnwood	4-15-90	4-15-22	Variable	(d)	\$ 2,000	\$ 2,000 ^
Series 1991 A (In Default)..... Regency Park at Lincolnwood	10-15-91	7-15-28	10.0%		5,774	5,774 ^
Series 1991 B (In Default)..... Regency Park at Lincolnwood	10-15-91	7-15-31	5.0%		5,330	5,330 ^
TOTAL ADVANCE REFUNDED BONDS					<u>\$ 13,104</u>	<u>\$ 13,104</u>
(a) Bonds have been "advance refunded" which generally means an escrow account funded from the proceeds of the new refunding bond sale has been established to pay future interest and principal payments on the old bonds. The refunded bonds will not be paid off immediately, but will be paid off as originally scheduled or on an earlier call date. The advance refunded bonds are now secured by the escrow account and are no longer secured by the revenues initially pledged to the refunded bonds.						
Leases:						
Series 2002 (in Default)..... First Friends Day Care Center	12-18-02	12-18-12	Variable	(a)	\$ 648	\$ 496 ^
TOTAL LEASES					<u>\$ 648</u>	<u>\$ 496</u>
(a) Interest is a component of level rental payments.						
ILLINOIS FARM DEVELOPMENT BONDS						
Fiscal Year 1985 Bond Issues:						
Farmland, land and depreciable property					\$ 20,148	\$ 19
Agribusiness loan					2,629	43
		Various (a)	Various (a)		<u>\$ 22,777</u>	<u>\$ 62</u>
Fiscal Year 1986 Bond Issues:						
Farmland, land and depreciable property					\$ 10,407	\$ 5
		Various (b)	Various (b)		<u>\$ 10,407</u>	<u>\$ 5</u>
Fiscal Year 1988 Bond Issues:						
Farmland, land and depreciable property					\$ 6,253	\$ 25
		Various (c)	Various (c)		<u>\$ 6,253</u>	<u>\$ 25</u>
Fiscal Year 1990 Bond Issues:						
Farmland, land and depreciable property					\$ 7,940	\$ 50
		Various (d)	Various (d)		<u>\$ 7,940</u>	<u>\$ 50</u>
Fiscal Year 1991 Bond Issues:						
Farmland, land and depreciable property					\$ 8,776	\$ 12
		Various (e)	Various (e)		<u>\$ 8,776</u>	<u>\$ 12</u>
Fiscal Year 1992 Bond Issues:						
Farmland, land and depreciable property					\$ 9,228	\$ 27
		Various (f)	Various (f)		<u>\$ 9,228</u>	<u>\$ 27</u>

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2014
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS FINANCE AUTHORITY (Cont.)					
ILLINOIS FARM DEVELOPMENT BONDS: (Cont.)					
Fiscal Year 1994 Bond Issues:					
Farmland, land and depreciable property				\$ 11,661	\$ 181
		Various (g)	Various (g)	<u>\$ 11,661</u>	<u>\$ 181</u>
Fiscal Year 1995 Bond Issues:					
Farmland, land and depreciable property				\$ 7,166	\$ 335
		Various (h)	Various (h)	<u>\$ 7,166</u>	<u>\$ 335</u>
Fiscal Year 1996 Bond Issues:					
Farmland, land and depreciable property				\$ 11,585	\$ 1,272
		Various (i)	Various (i)	<u>\$ 11,585</u>	<u>\$ 1,272</u>
Fiscal Year 1997 Bond Issues:					
Farmland, land and depreciable property				\$ 13,595	\$ 1,319
		Various (j)	Various (j)	<u>\$ 13,595</u>	<u>\$ 1,319</u>
Fiscal Year 1998 Bond Issues:					
Farmland, land and depreciable property				\$ 15,598	\$ 2,187
		Various (k)	Various (k)	<u>\$ 15,598</u>	<u>\$ 2,187</u>
Fiscal Year 1999 Bond Issues:					
Farmland, land and depreciable property				\$ 7,878	\$ 2,165
		Various (l)	Various (l)	<u>\$ 7,878</u>	<u>\$ 2,165</u>
Fiscal Year 2000 Bond Issues:					
Farmland, land and depreciable property				\$ 9,946	\$ 1,813
		Various (m)	Various (m)	<u>\$ 9,946</u>	<u>\$ 1,813</u>
Fiscal Year 2001 Bond Issues:					
Farmland, land and depreciable property				\$ 11,589	\$ 2,260
		Various (n)	Various (n)	<u>\$ 11,589</u>	<u>\$ 2,260</u>
Fiscal Year 2002 Bond Issues:					
Farmland, land and depreciable property				\$ 8,527	\$ 1,992
		Various (o)	Various (o)	<u>\$ 8,527</u>	<u>\$ 1,992</u>
Fiscal Year 2003 Bond Issues:					
Farmland, land and depreciable property				\$ 12,314	\$ 3,546
		Various (p)	Various (p)	<u>\$ 12,314</u>	<u>\$ 3,546</u>
Fiscal Year 2004 Bond Issues:					
Farmland, land and depreciable property				\$ 7,374	\$ 1,958
		Various (q)	Various (q)	<u>\$ 7,374</u>	<u>\$ 1,958</u>
Fiscal Year 2005 Bond Issues:					
Farmland, land and depreciable property				\$ 7,501	\$ 2,973
		Various (r)	Various (r)	<u>\$ 7,501</u>	<u>\$ 2,973</u>
Fiscal Year 2006 Bond Issues:					
Farmland, land and depreciable property				\$ 6,438	\$ 2,780
		Various (s)	Various (s)	<u>\$ 6,438</u>	<u>\$ 2,780</u>

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REVENUE BOND ISSUES BY AGENCY
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Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2014
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS FINANCE AUTHORITY (Cont.)					
ILLINOIS FARM DEVELOPMENT BONDS: (Cont.)					
Fiscal Year 2007 Bond Issues:					
Farmland, land and depreciable property				\$ 8,817	\$ 4,130
	Various (t)	Various (t)		<u>\$ 8,817</u>	<u>\$ 4,130</u>
Fiscal Year 2008 Bond Issues:					
Farmland, land and depreciable property				\$ 8,160	\$ 4,315
	Various (u)	Various (u)		<u>\$ 8,160</u>	<u>\$ 4,315</u>
Fiscal Year 2009 Bond Issues:					
Farmland, land and depreciable property				\$ 9,235	\$ 6,300
	Various (v)	Various (v)		<u>\$ 9,235</u>	<u>\$ 6,300</u>
Fiscal Year 2010 Bond Issues:					
Farmland, land and depreciable property				\$ 8,479	\$ 6,651
	Various (w)	Various (w)		<u>\$ 8,479</u>	<u>\$ 6,651</u>
Fiscal Year 2011 Bond Issues:					
Farmland, land and depreciable property				\$ 7,002	\$ 5,553
	Various (x)	Various (x)		<u>\$ 7,002</u>	<u>\$ 5,553</u>
Fiscal Year 2012 Bond Issues:					
Farmland, land and depreciable property				\$ 8,785	\$ 7,740
	Various (y)	Various (y)		<u>\$ 8,785</u>	<u>\$ 7,740</u>
Fiscal Year 2013 Bond Issues:					
Farmland, land and depreciable property				\$ 4,462	\$ 3,969
	Various (z)	Various (z)		<u>\$ 4,462</u>	<u>\$ 3,969</u>
Fiscal Year 2014 Bond Issues:					
Farmland, land and depreciable property				\$ 3,730	\$ 3,472
	Various (aa)	Various (aa)		<u>\$ 3,730</u>	<u>\$ 3,472</u>
TOTAL ILLINOIS FARM DEVELOPMENT BONDS				<u>\$ 255,223</u>	<u>\$ 67,092</u>

- (a) The Authority issued 460 farm loan agreements in fiscal year 1985 totaling \$29,164,460. The interest rates on the bonds ranges from 8.88% to 9.75%. The term of the loans varies from 5 to 40 years with a final maturity of 2025.
- (b) The Authority issued 220 farm loan agreements in fiscal year 1986 totaling \$18,239,941. The interest rates on the bonds ranges from 5.00% to 11.50%. The term of the loans varies from 3 to 30 years with a final maturity of 2016.
- (c) The Authority issued 68 farm loan agreements in fiscal year 1988 totaling \$6,253,334. The interest rates on the bonds ranges from 6.75% to 10.75%. The term of the loans varies from 5 to 50 years with a final maturity of 2038.
- (d) The Authority issued 76 farm loan agreements in fiscal year 1990 totaling \$7,989,780. The interest rates on the bonds ranges from 7.75% to 11.00%. The term of the loans varies from 5 to 40 years with a final maturity of 2030.
- (e) The Authority issued 90 farm loan agreements in fiscal year 1991 totaling \$9,018,835. The interest rates on the bonds ranges from 7.00% to 10.50%. The term of the loans varies from 5 to 30 years with a final maturity of 2020.
- (f) The Authority issued 96 farm loan agreements in fiscal year 1992 totaling \$9,617,570. The interest rates on the bonds ranges from 5.00% to 9.50%. The term of the loans varies from 4 to 30 years with a final maturity of 2022.
- (g) The Authority issued 101 farm loan agreements in fiscal year 1994 totaling \$11,835,969. The interest rates on the bonds ranges from 4.50% to 8.50%. The term of the loans varies from 5 to 30 years with a final maturity of 2024.
- (h) The Authority issued 81 farm loan agreements in fiscal year 1995 totaling \$8,236,393. The interest rates on the bonds ranges from 4.80% to 8.75%. The term of the loans varies from 4 to 30 years with a final maturity of 2025.
- (i) The Authority issued 99 farm loan agreements in fiscal year 1996 totaling \$11,899,866. The interest rates on the bonds ranges from 5.50% to 8.50%. The term of the loans varies from 4 to 30 years with a final maturity of 2026.
- (j) The Authority issued 108 farm loan agreements in fiscal year 1997 totaling \$14,262,250. The interest rates on the bonds ranges from 4.90% to 8.75%. The term of the loans varies from 5 to 30 years with a final maturity of 2027.
- (k) The Authority issued 137 farm loan agreements in fiscal year 1998 totaling \$17,192,419. The interest rates on the bonds ranges from 5.00% to 8.00%. The term of the loans varies from 5 to 30 years with a final maturity of 2028.
- (l) The Authority issued 64 farm loan agreements in fiscal year 1999 totaling \$8,311,710. The interest rates on the bonds ranges from 5.60% to 8.00%. The term of the loans varies from 4 to 30 years with a final maturity of 2029.
- (m) The Authority issued 87 farm loan agreements in fiscal year 2000 totaling \$10,003,874. The interest rates on the bonds ranges from 5.15% to 7.75%. The term of the loans varies from 4 to 40 years with a final maturity of 2040.
- (n) The Authority issued 98 farm loan agreements in fiscal year 2001 totaling \$11,756,702. The interest rates on the bonds ranges from 5.00% to 8.50%. The term of the loans varies from 5 to 30 years with a final maturity of 2031.

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2014
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2014
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS FINANCE AUTHORITY (Cont.)					
ILLINOIS FARM DEVELOPMENT BONDS: (Cont.)					
(o) The Authority issued 63 farm loan agreements in fiscal year 2002 totaling \$8,639,030. The interest rates on the bonds ranges from 4.50% to 7.50%. The term of the loans varies from 7 to 40 years with a final maturity of 2041.					
(p) The Authority issued 83 farm loan agreements in fiscal year 2003 totaling \$12,428,828. The interest rates on the bonds ranges from 3.40% to 7.00%. The term of the loans varies from 5 to 30 years with a final maturity of 2033.					
(q) The Authority issued 54 farm loan agreements in fiscal year 2004 totaling \$7,768,701. The interest rates on the bonds ranges from 3.20% to 6.13%. The term of the loans varies from 5 to 30 years with a final maturity of 2034.					
(r) The Authority issued 50 farm loan agreements in fiscal year 2005 totaling \$7,607,515. The interest rates on the bonds ranges from 4.00% to 6.20%. The term of the loans varies from 5 to 30 years with a final maturity of 2035.					
(s) The Authority issued 43 farm loan agreements in fiscal year 2006 totaling \$6,438,009. The interest rates on the bonds ranges from 4.00% to 7.00%. The term of the loans varies from 10 to 20 years with a final maturity of 2026.					
(t) The Authority issued 55 farm loan agreements in fiscal year 2007 totaling \$8,817,289. The interest rates on the bonds ranges from 5.00% to 6.60%. The term of the loans varies from 10 to 30 years with a final maturity of 2037.					
(u) The Authority issued 48 farm loan agreements in fiscal year 2008 totaling \$8,159,662. The interest rates on the bonds ranges from 3.82% to 7.25%. The term of the loans varies from 10 to 30 years with a final maturity of 2039.					
(v) The Authority issued 53 farm loan agreements in fiscal year 2009 totaling \$9,234,654. The interest rates on the bonds ranges from 3.75% to 5.25%. The term of the loans varies from 10 to 30 years with a final maturity of 2039.					
(w) The Authority issued 44 farm loan agreements in fiscal year 2010 totaling \$8,478,672. The interest rates on the bonds ranges from 3.50% to 5.75%. The term of the loans varies from 10 to 30 years with a final maturity of 2040.					
(x) The Authority issued 40 farm loan agreements in fiscal year 2011 totaling \$7,002,064. The interest rates on the bonds ranges from 2.76% to 5.25%. The term of the loans varies from 10 to 30 years with a final maturity of 2041.					
(y) The Authority issued 41 farm loan agreements in fiscal year 2011 totaling \$8,784,789. The interest rates on the bonds ranges from 3.0% to 5.50%. The term of the loans varies from 10 to 30 years with a final maturity of 2042.					
(z) The Authority issued 16 farm loan agreements in fiscal year 2013 totaling 4,461,655. The interest rates on the bonds ranges from 2.5% to 4.00%. The term of the loans varies from 20 to 30 years with a final maturity of 2043.					
(aa) The Authority issued 21 farm loan agreements in fiscal year 2014 totaling \$3,729,751. The interest rates on the bonds ranges from 2.76% to 4.99%. The term of the loans varies from 10 to 30 years with a final maturity of 2044.					
ILLINOIS HEALTH FACILITIES BONDS					
Revenue Bonds:					
Series 1985 C..... Revolving Fund Pooled Financing Program	12-1-85	12-2-13	Variable	(b) \$ 92,500	\$ -- --
Series 1985 D..... Revolving Fund Pooled Financing Program	12-1-85	12-2-13	Variable	(c) 57,500	-- --
Series 1985 F..... Revolving Fund Pooled Financing Program	12-1-85	11-1-13	Variable	(d) 25,000	-- --
Series 1990 A..... Evanston Hospital	3-29-90	3-15-25	Variable	(g) 50,000	50,000
Series 1992 A..... Felician Health Care, Inc.	10-15-92	1-1-15	6.25%	17,000	2,600
Series 1992 AA..... SSM Health Care Obligated Group	11-1-92	6-1-14	3. % to 6.55%	26,575	-- --
Series 1992..... Evanston Hospital Corporation	12-30-91	1-1-26	Variable	(h) 50,000	50,000
Series 1993 C..... Lutheran General Health System	6-1-93	4-1-18	3.25% to 7. %	50,695	17,155
Series 1994..... Riverside Health System	12-15-94	11-1-19	Variable	(i) 20,000	7,000
Series 1995..... Evanston Hospital Corporation	5-26-95	6-1-30	Variable	(j) 50,000	44,480
Series 1996..... Evanston Hospital Corporation	8-15-96	8-15-30	Variable	(f) 50,000	47,285
Series 1996 B..... Riverside Health System	11-19-96	11-15-16	Variable	(l) 7,300	1,955
Series 1997 A..... Loyola University Health System	6-1-97	7-1-24	3.9% to 6. %	142,500	5,700
Series 1997..... Sherman Health Systems	10-15-97	7-5-13	3.9% to 5.5%	153,690	-- --
Series 1997..... Holy Family Medical Center	12-1-97	9-17-13	4.25% to 5.125%	41,000	-- --
Series 1998..... Thorek Hospital and Medical Center	1-15-98	8-15-28	4.55% to 5.375%	18,810	12,820

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
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(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2014
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY (Cont.)						
ILLINOIS HEALTH FACILITIES BONDS (Cont.)						
Series 1998..... The Cradle Society	5-13-98	4-1-33	Variable	(n) \$	5,300	\$ 5,200
Series 1998 B..... SSM Health Care	5-20-98	6-1-19	Variable	(m)	49,995	24,300
Series 1998..... Evanston Northwestern Healthcare	6-11-98	6-1-32	Variable	(o)	50,000	50,000
Series 1999..... Peterson Meadows, Inc.	1-15-99	3-5-14	4.5% to 5.9%		9,685	-- --
Series 1999..... Silver Cross Hospital and Medical Centers	4-1-99	8-15-19	5.25% to 5.5%		29,105	4,500
Series 1999 A..... Beacon Hill	5-1-99	2-15-22	4.5% to 6.0%		7,880	4,345
Series 1999 A..... Resurrection Health Care	8-27-99	5-15-29	4.0% to 5.5%		125,000	87,400
Series 1999 B..... Resurrection Health Care	8-27-99	5-15-29	4.0% to 5.5%		125,000	87,400
Series 2001..... Midwest Care Center I, Inc.	1-1-01	2-20-36	5.0% to 5.95%		3,635	3,025
Series 2002 A, B & C..... Northwestern Memorial Hospital	1-9-02	8-15-32	Variable	(r)	140,700	27,450
Series 2002 A..... Delnor-Community Hospital	5-9-02	5-15-22	5.25%	(s)	6,000	6,000
Series 2002 B..... Delnor-Community Hospital	5-9-02	5-15-25	5.25%	(s)	6,000	6,000
Series 2002 C..... Delnor-Community Hospital	5-9-02	5-15-27	5.25%	(s)	6,000	6,000
Series 2002 D..... Delnor-Community Hospital	5-9-02	5-15-32	5.25%	(s)	17,000	17,000
Series 2002 B..... Riverside Health Systems	12-15-02	11-15-17	Variable	(u)	15,000	6,165
Series 2002..... Elmhurst Memorial Healthcare	12-19-02	11-15-13	5.0% to 5.625%		141,540	-- --
Series 2003..... Lake Forest Hospital	2-1-03	7-1-33	4.0% to 6.0%		27,000	-- --
Series 2003..... Herman M. Finch University	2-3-03	11-1-32	Variable	(o)	57,500	49,845
Series 2003 A..... Delnor Community Hospital	7-16-03	5-15-24	4.0% to 5.25%	(s)	36,425	15,575
Series 2003 B..... Delnor Community Hospital	7-16-03	5-15-32	5.25%	(s)	6,150	6,150
Series 2003 C..... Delnor Community Hospital	7-16-03	5-15-33	5.25%	(s)	5,200	5,200
Series 2003..... University of Chicago Hospitals	8-1-03	8-15-14	4.0% to 6.0%		65,290	7,410
Series 2003 A..... Peace Memorial Ministries	9-15-03	11-28-13	3.25% to 6.4%		9,565	-- --
Series 2003 B..... Peace Memorial Ministries	9-15-03	10-29-13	Variable	(p)	10,000	-- --
Series 2003 A..... Advocate Health Care	10-1-03	11-15-22	Variable	(r)	38,330	21,930
Series 2003 C..... Advocate Health Care	10-1-03	11-15-22	Variable	(r)	38,340	21,225

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
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(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2014
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS FINANCE AUTHORITY (Cont.)					
ILLINOIS HEALTH FACILITIES BONDS (Cont.)					
Series 2003 A..... Smith Crossing	11-1-03	12-9-13	4.5% to 7%	\$ 20,110	\$ --
Series 2003 B-2..... Smith Crossing	11-1-03	12-9-13	Variable (v)	4,250	--
Series 2003 A-1 (Default)..... Villa St. Benedict	12-15-03	11-15-33	4.% to 6.9%	38,510	37,975
Series 2003..... Memorial Health	12-17-03	10-1-22	Variable (v)	31,000	23,045
Series 2003..... Sinai Health System	12-18-03	8-15-13	1.37% to 5.15%	97,505	--
TOTAL ILLINOIS HEALTH FACILITIES BONDS				<u>\$ 2,075,585</u>	<u>\$ 762,135</u>
^ Bond is in default status.					
(a) Interest rate is 6.25% per annum thru August 14, 1986; thereafter, it is the lesser of (i) 18% per annum or (ii) an annual interest rate as determined by the remarketing agent which would produce a price equal to par.					
(b) Interest rate is 7.72% per annum thru July 1, 1986; thereafter, it is the rate as determined by the remarketing agent which would enable the bonds to sell at a price equal to their principal amount, but in no event greater than 25% per annum.					
(c) Interest rate is 7% per annum thru July 1, 1986; thereafter, it is the rate determined by the remarketing agent which would enable the bonds to sell at a price equal to their principal amount, but in no event greater than 25% per annum.					
(d) Interest rate is 7% per annum thru May 6, 1986; thereafter, it is the rate determined by the remarketing agent which would enable the bonds to sell at a price equal to their principal amount, but in no event greater than 25% per annum.					
(f) Interest rate is the lesser of (i) 18% per annum or (ii) the rate determined by the remarketing agent which would produce a par bid for the bonds in the secondary market.					
(g) Interest rate is the unit pricing rate determined by the remarketing agent which would enable the bonds to receive the repurchase price of par plus interest payable on the interest termination date.					
(h) Interest rate is the lesser of (i) 18% per annum or (ii) the rate determined by the remarketing agent which would produce a par bid in the secondary market.					
(i) Interest rate is the rate determined by the remarketing agent in either a (i) daily rate, (ii) weekly rate, (iii) adjustable long period rate, (iv) fixed rate, or (v) commercial paper rate, however, not to exceed 20% per annum.					
(j) Interest rate is the lesser of (i) 18% per annum or (ii) the unit pricing rate which is the rate determined by the remarketing agent which would produce a par bid for the bonds in the secondary market. The bonds may also be converted to demand, variable or fixed rate mode as determined in the indenture.					
(l) Interest rate is the lesser of (i) 20% per annum or (ii) the rate determined by the remarketing agent needed to remarket the bonds at the principal amount plus accrued interest.					
(m) Interest rate is variable in either a daily mode, weekly mode, commercial paper mode, adjustable long mode or auction rate (ARC), per individual bond, to be determined by the remarketing agent with a conversion option to a fixed rate.					
(n) Interest rate is variable in either a daily mode, weekly mode, three month mode, six month mode, commercial paper mode, annual mode, or multi-annual mode as determined by the remarketing agent with a conversion option to a fixed rate. All bonds must operate in the same mode at the same interest rate and the same interest period with the exception of the commercial paper mode which may bear interest at different rates at the same time.					
(o) Interest rate is variable in either a daily mode, weekly mode, money market municipal mode, monthly mode, semi-annual mode, or term mode as determined by the remarketing agent with a conversion option to a fixed rate.					
(p) Interest rate is a variable weekly rate as determined by the remarketing agent to enable the bonds to be remarketed at par with a conversion option to a fixed rate.					
(r) Interest rate is variable in either a daily mode, a weekly mode, or adjustable long rate, per individual bond, as determined by the remarketing agent.					
(s) Delnor-Community Hospital bonds 2002A,B,C,D and 2003A,B,C, were remarketed as fixed rate bonds on 5/23/08 and 6/4/08 respectively. The reset rate should not exceed 12% per annum.					
(u) Interest rate is the lesser of (i) 20% per annum or (ii) either a daily mode, weekly mode, or adjustable long mode, per individual bond, as determined by the remarketing agent.					
(v) Interest rates are an adjustable long term rate and will be adjusted by interest rate SWAP agreements as determined by the remarketing agent.					
Direct Placement and Revenue Financing Notes:					
Series 1985 B..... Ingalls Memorial Hospital	12-1-85	1-1-16	Variable (a)	\$ 15,000	\$ 15,000
Series 1985 C..... Ingalls Memorial Hospital	12-1-85	1-1-16	Variable (a)	15,000	15,000
Series 1985 C..... Memorial Medical Center	12-1-85	1-1-16	Variable (b)	15,000	15,000
Series 1998 A, B..... Stepping Stones of Rockford, Inc.	9-29-98	7-1-13	6.95% to 7%	1,930	--
TOTAL ILLINOIS HEALTH FACILITIES NOTES				<u>\$ 46,930</u>	<u>\$ 45,000</u>
TOTAL ILLINOIS HEALTH FACILITIES BONDS & NOTES				<u>\$ 2,122,515</u>	<u>\$ 807,135</u>

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2014
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2014
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS FINANCE AUTHORITY (Cont.)					
ILLINOIS HEALTH FACILITIES BONDS (Cont.)					
(a) Interest rate is the lesser of (i) 16% per annum or (ii) a rate determined by the remarketing agent to enable the bonds to be sold at par in the secondary market.					
(b) Interest rate is the lesser of (i) 14% per annum or (ii) a rate determined by the remarketing agent to enable the bonds to be sold at par in the secondary market.					
Advance Refunded Revenue Bonds (a):					
Series 1983..... Mercy Hospital and Medical Center	2-1-83	1-1-15	6.75% to 10.0%	\$ 29,225	\$ 2,805
Series 1989 A..... Michael Reese Hospital and Medical Center	4-15-89	2-15-19	7.25% to 7.6%	29,410	10,250
Series 1992..... South Suburban Hospital	3-1-92	2-15-18	4.0% to 7.0%	50,000	10,400
Series 1992 A..... Evangelical Hospitals Corporation	4-1-92	4-15-22	3.9% to 6.75%	40,745	17,070
Series 1992 C..... Evangelical Hospitals Corporation	4-1-92	4-15-22	3.9% to 6.75%	30,180	12,645
Series 1992 B..... Franciscan Sisters Health Care Corp.	5-1-92	9-1-21	3.35% to 6.625%	60,455	12,345
Series 1992 C..... Franciscan Sisters Health Care Corp.	8-1-92	9-1-18	3.0% to 6.0%	70,885	22,610
Series 1993 B..... Glen Oaks Medical Center, Inc.	1-1-93	11-15-13	3.75% to 7.0%	23,900	--
Series 1993 A..... Hinsdale Hospital	1-1-93	11-15-13	3.75% to 7.0%	31,410	--
Series 1993 A..... Lutheran General Health System	1-1-93	4-1-18	3.5% to 6.25%	45,425	23,880
Series 1993 B..... Lutheran General Health System	2-9-93	4-1-14	Variable (b)	4,500	--
Series 1994 A..... ServantCor	7-15-94	8-15-15	4.3% to 6.375%	77,435	8,340
Series 1997 A..... Loyola University Health System	6-1-97	7-1-18	3.9% to 6.0%	41,315	3,800
Series 1997 B..... Ancilla Systems Inc. Obligated Group	10-15-97	7-1-22	5.25%	16,170	11,570
TOTAL ADVANCE REFUNDED BONDS				<u>\$ 551,055</u>	<u>\$ 135,715</u>

(a) Bonds have been "advance refunded" which generally means an escrow account funded from the proceeds of the new refunding bond sale has been established to pay future interest and principal payments on the old bonds. The refunded bonds will not be paid off immediately, but will be paid off as originally scheduled or on an earlier call date. The advance refunded bonds are now secured by the escrow account and are no longer secured by the revenues initially pledged to the refunded bonds.

^ Advanced refunded to I.F.A. escrow account. New funding was not associated with I.F.A.

** \$10,000 of principal due for Methodist Medical Center Series 1980 has not been presented by the bondholders for payment.

(b) Interest rate is equal to 10.26% per annum minus the Index Rate until the Conversion Date. Thereafter, it will be equal to 6.25% per annum.

ILLINOIS MEDICAL DISTRICT COMMISSION

Certificates of Participation:

Series 2002.....	6-1-02	6-1-32	2.35% to 5.25%	\$ 30,625	\$ 23,610
TOTAL ILLINOIS MEDICAL DISTRICT COMMISSION				<u>\$ 30,625</u>	<u>\$ 23,610</u>