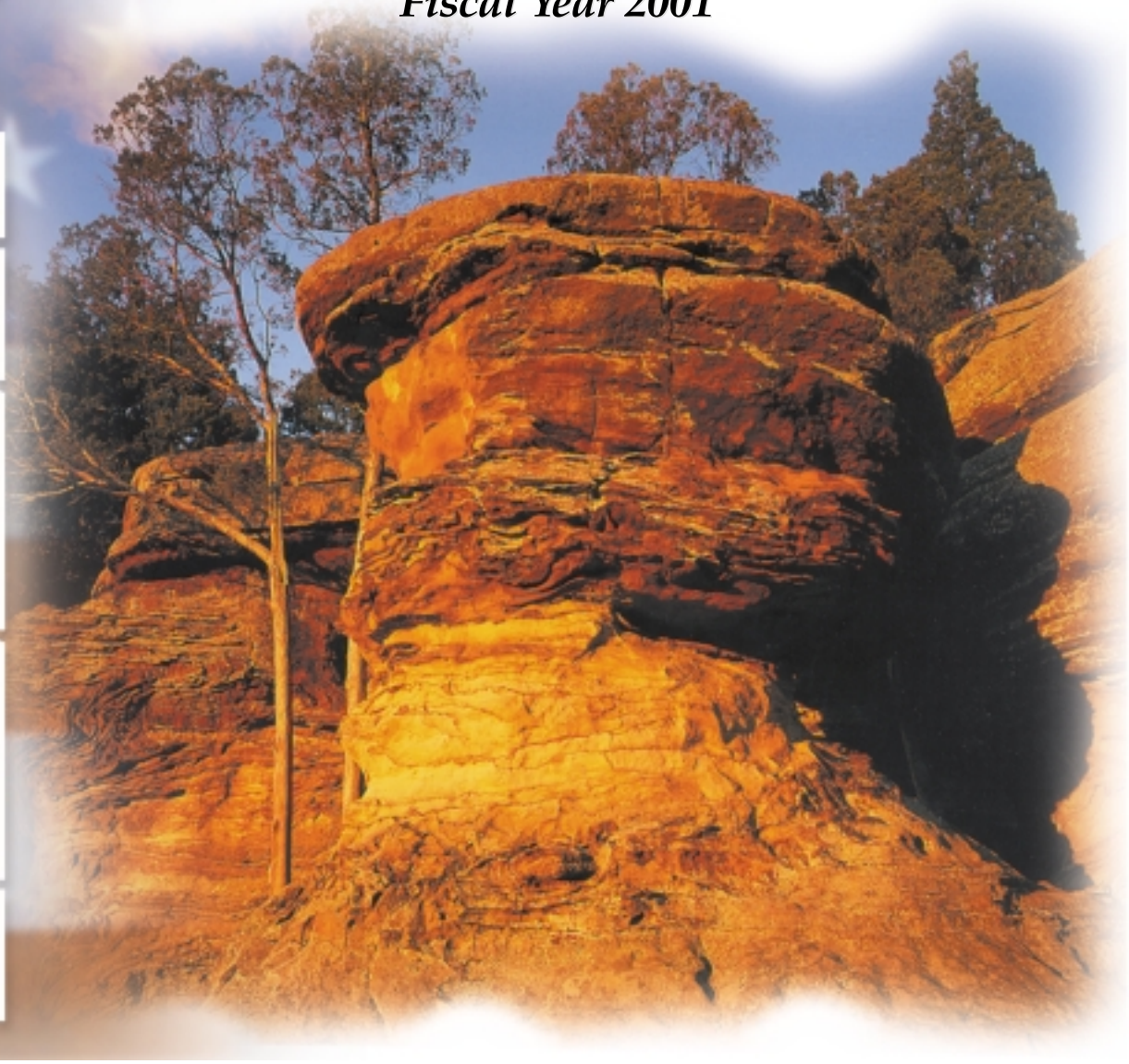
ILLINOIS

DANIEL W. HYNES
COMPTROLLER

www.ioc.state.il.us

Bonded Indebtedness AND Long Term Obligations

Fiscal Year 2001



Comptroller Daniel W. Hynes is the Chief Fiscal Officer for the State of Illinois, managing its financial accounts, processing more than 18 million transactions a year, and performing a watchdog role to assure that all payments meet the requirements of the law. The Comptroller's Office also provides timely and accurate fiscal information and analysis to the Governor, the Illinois General Assembly, and Local Government Officials so they can make informed budget decisions. In addition, the Office oversees the state's private cemetery and funeral home industry.

COVER PHOTO— *Sandstone formations at sunset in Garden of the Gods*

Illinois has its own 'Garden of the Gods' located in the Shawnee National Forest at the southeast corner of Saline County. This area adjoins the 'Garden of the Gods Wilderness', established by an act of Congress in 1990. Shawnee Hills mountain range is approximately 320 million years old. This area was originally covered by a giant inland sea. An uplift caused displacements in the earth that measured into thousands of feet. The melting of a giant 'ice cube' deep into the earth released tremendous volumes of water that eroded the limestone and sandstone rocks, creating the present-day valleys.

Photo courtesy of Lincoln Library, Springfield, Illinois

A Message to Illinois Taxpayers

February 28, 2002

I present to you the report of the State's bonded indebtedness. Bonded debt, sometimes referred to as long-term debt, is typically used to finance projects with a long useful life. These projects are usually infrastructure improvements such as road repairs, new buildings, school construction, etc. This is the equivalent of taking out a mortgage to purchase a new home or a home equity loan to make improvements.

This report of Bonded Indebtedness and Long Term Obligations presents a complete picture of the State's indebtedness in the categories of General Obligation Bonds, Special Obligation Bonds and Revenue Bonds.

General Obligation debt is backed by the full faith and credit of the State and is considered direct debt of the State. Special Obligation debt is also considered direct debt of the State, but is not backed by the full faith and credit of the State. Rather, special obligation debt is supported and repaid only by a dedicated State revenue source (e.g. Build Illinois Bonds are primarily supported and repaid through sales tax proceeds).

Revenue bonds are not backed by the full faith and credit of the State, but are backed by a specified revenue stream. Revenue bonds can be considered conduit debt, which implies no obligation for the State (e.g. Illinois Development Finance Authority bonds supported by project revenues or receipts). Revenue bonds can also be considered moral obligation debt, which means that if resources from the specified revenue stream are insufficient to support the debt service the State is then obligated (e.g. Metropolitan Pier and Exposition Authority bonds). Finally, some revenue bonds are classified as indirect debt, which means that the asset is the property of a local government but part of the debt service comes from State resources (e.g. Illinois Sports Facilities Authority owns Comiskey Park, paid in part by the hotel tax).

This report shows that total debt outstanding grew 5.4% in FY 2001 and totaled $35.1 billion. This compares to 6.6% growth in FY 2000, 1.7% growth in FY 1999 and no growth in the years between FY 1997 and FY 1998. Since FY 1997, per capita general and special obligation debt (principal and interest) has grown 14.6% to total $1,139. Per capita principal debt reported by the U.S. Census Bureau for 1999 totaled $593.9, ranking Illinois 16th in the nation.

Conduit debt is up 35% since FY 1997, which can be attributable to increases in debt issued by the Illinois Health Facilities Authority and the Illinois Development Finance Authority. Moral obligation debt has increased 27% since FY 1997 due to increased activity at the Illinois Student Assistance Commission and the Metropolitan Pier and Exposition Authority. More importantly, indirect debt of the State has increased 54% in the last two years due to the increase in bonding at the Regional Transportation Authority through their Strategic Capital Improvement Program, which is supported by State reimbursements to the Authority.

When debt is issued, independent credit rating agencies attach a rating to the issue. The ratings attached to all bonds associated with the State affect interest payments and the cost to Illinois taxpayers. Individual bond ratings will vary, but the general and special obligation bond ratings are directly related to the financial condition of the State. As of June 30, 2001, Illinois' general obligation bond rating was Aa2 by Moody's Investor Services, AA by Standard and Poor's and AA+ by Fitch IBCA.

The State's special obligation bond ratings remained the same, ranging from AAA by Standard & Poor's for Build Illinois bonds to A1 by Moody's for Civic Center bonds.

The bond levels reported include increases due to the Illinois FIRST program. Illinois FIRST is the $12.6 billion infrastructure program enacted in 1999. The program includes $4.5 billion in General and Special Obligation Bonds, $300 million in RTA bonds, and another $1.6 billion in RTA bonds with a State obligation, and $1.1 billion in local school district bonds for the matching portion of the school improvement program. The impact is beginning to show up in this report, as the increase in the indirect debt illustrates.

Issuing debt to pay for long-term assets (capital projects) makes sense. It is a concept in fiscal administration of matching the costs of acquiring assets to the period taxpayers use the assets. Thus, there is an equitable balance between taxpayer burden to the services received over time.

Also of note in this year's report is the interest cost on debt issued as of June 30, 2001. In FY 2003, the interest cost is expected to total $361 million on general obligation debt and $104 million for special obligation debt. This illustrates the importance of maintaining manageable debt levels and minimizing interest costs through sound fiscal management. This type of management is embodied in the Fiscal Agenda proposed by this Office now pending before the General Assembly. If you have any questions or comments regarding this report or would like information on the Fiscal Agenda legislative package, please contact my Office through our web site at www.ioc.state.il.us or call us at (217)782-6000 or (312)814-2451. Your input is important to us and would be greatly appreciated.

Sincerely,

Daniel W. Hynes
Comptroller

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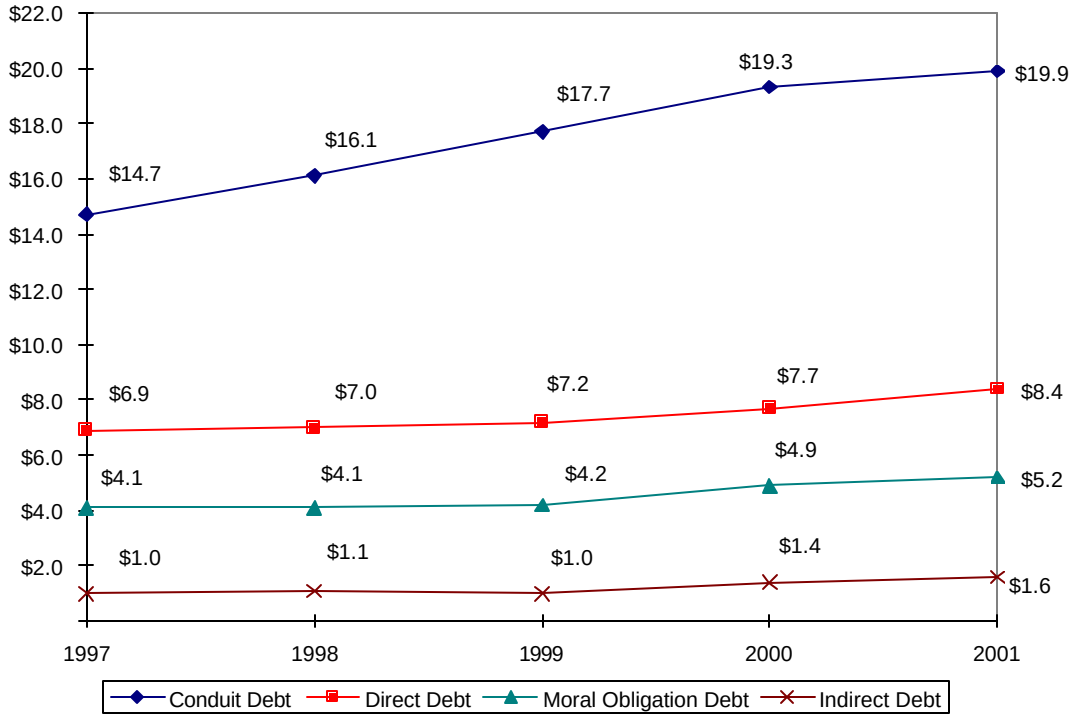
Total Bonded Debt Outstanding

Total outstanding principal for bonded indebtedness of the State of Illinois at June 30, 2001, was approximately $35.1 billion (net of defeased bonds). During the last five years, this amount has increased $8.4 billion (or 31%) from the $26.7 billion reported at June 30, 1997.

Of the principal outstanding as of June 30, 2001, the State is committed to repay $8.4 billion "directly" and $1.6 billion "indirectly". In addition, the State appears "morally obligated and/or contingently" liable to repay $5.2 billion of principal. The remaining $19.9 billion is classified as "conduit" debt and does not require the State to commit resources to be used for repayment.

As of June 2001, the State's general obligation bonds carry an Aa2 rating by Moody's Investors Service, an AA rating by Standard & Poor's and an AA+ rating by Fitch IBCA, Inc.

Total Outstanding Principal
(Net of Defeased Bonds)
Fiscal Years 1997-2001
(in billions)



General and Special Obligation Bonds Issued

Overview

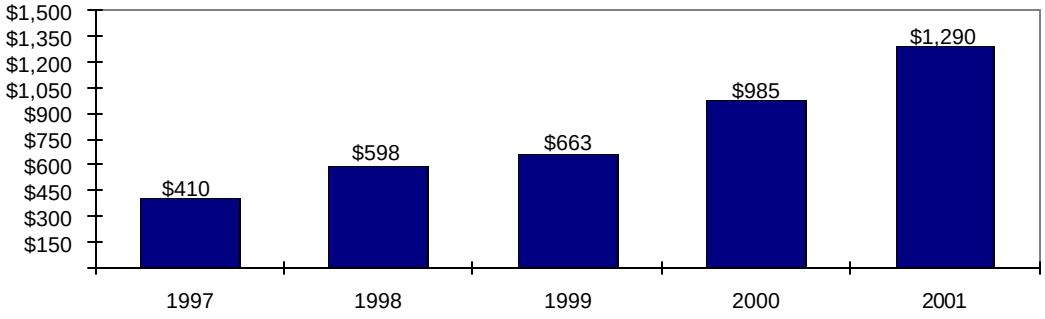
General and special obligation bonds are commonly referred to as direct debt because the State is directly obligated for repayment. In fiscal year 2001, the State issued $1.290 billion of direct debt ($1.165 billion general obligation bonds and $125 million special obligations bonds), excluding refunding bonds. The unspent portion of the proceeds from these bonds at June 30, 2001 was $323 million. During the prior fiscal year, the State issued $860 million of general and $125 million of special obligation bonds, exclusive of refunding bonds. The average amount of general and special obligation bonds issued for the past five fiscal years has been $789 million annually.

As of June 30, 2001, the State was authorized to issue $22.5 billion of general obligation bonds (inclusive of refunding bonds) and $3.9 billion of special obligation bonds (exclusive of refunding bonds). Of the authorized amount for general and special obligation bonds, $15.2 billion and $2.4 billion, respectively, have been issued. Also, an additional $1.4 billion of special obligation refunding bonds have been issued.

During fiscal year 2001, the General Assembly increased general obligation statutory authorizations by $1.1 billion (which includes $547 million for Capital Development Projects). Of the amount of total authorizations, $1.9 billion was appropriated for new projects during fiscal year 2001 (down from $3.0 billion in fiscal year 2000). Total appropriations, including reappropriations from previous years, have increased $1 billion in the same time period. Bonds issued increased by $305 million compared to fiscal year 2000. This increase includes an increase of $407 million in current interest bonds and a decrease of $102 million in College Savings Bonds.

In fiscal year 2000 and 2001, special obligation bonds were issued in the amount of $125 million for the Build Illinois projects exclusive of refunding bonds.

General and Special Obligation Bonds Issued
(Excluding Refunding Bonds)
Fiscal Years 1997-2001
(in millions)



General and Special Obligation Bonds Issued

General Obligation Debt

Section 9 of Article 9 of the State Constitution provides that the State may incur "full faith and credit" debt (general obligation bonds) for specific purposes in such amounts as provided either by the General Assembly with a three-fifths vote of each house or by a majority of electors voting in the general election.

The $1.165 billion of general obligation bonds issued during fiscal year 2001 were used primarily for 1) local school infrastructure grants ($361 million) under the new program created in fiscal year 1998; 2) higher education facilities ($138 million) including projects at, Lewis and Clark Community College ($7 million), Eastern Illinois University Booth Library ($9 million) and Northern Illinois University Altgeld Hall ($7 million); 3) correctional facilities ($157 million) including projects to construct a juvenile facility at Kewanee ($14 million), construct a medium security prison at Lawrenceville ($26 million), and a maximum security prison at Thomson ($49 million); 4) Department of Transportation series A bond fund for statewide highways ($258 million).

In addition, bonds have been issued to provide funds for State Agencies, conservation and waterway facilities, mental health facilities, assistance to municipalities for construction of sewage treatment facilities, mass transportation and aviation purposes, research and development of coal as an energy source, and for refunding any general obligation bonds outstanding.

Special Obligation Debt

The special obligation bonds issued in fiscal year 2001 ($125 million) were used for Build Illinois Program projects. In addition, proceeds still available from earlier bond sales were used for Build Illinois projects consisting of 1) construction projects at various higher educational facilities ($15 million) and 2) local government grants for wastewater treatment facilities ($67 million).

General and Special Obligation Debt Service Trend

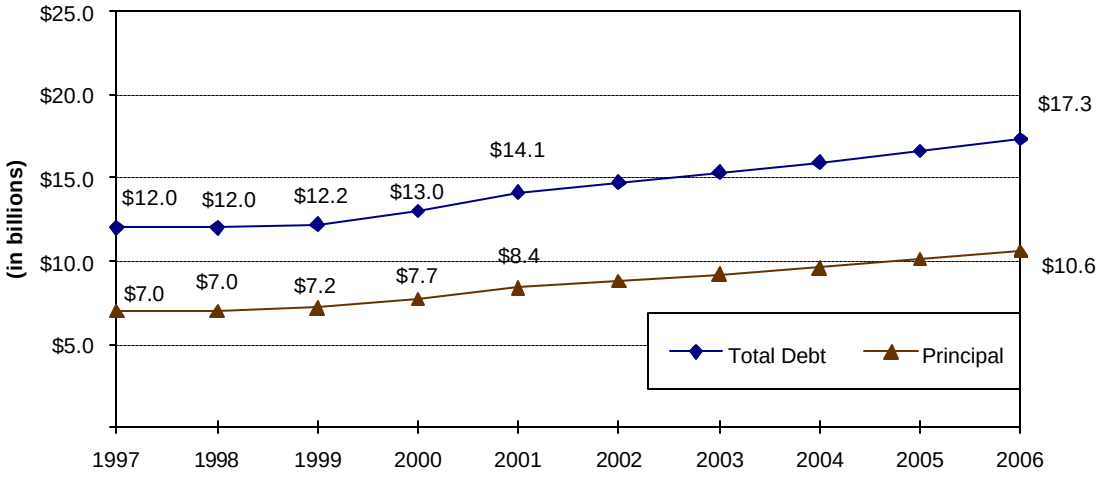
As of June 30, 2001, general and special obligation debt service was $14.1 billion ($8.4 billion principal and $5.7 billion interest). Debt outstanding remained constant for fiscal years 1997 and 1998, increased by 1.7% during 1999, by 6.6% during year 2000 and 8.5% during fiscal year 2001.

During its Spring 1999 legislative session, the General Assembly passed the largest infrastructure program in the history of the state. Titled Illinois FIRST (Fund for Infrastructure, Roads, Schools, and Transit), the Governor's original proposal was for a roughly $12.2 billion program that included approximately $4.5 billion in the state bonds ($3.790 billion in general obligation and $729 million in Build Illinois), $2.0 billion in pay-as-you-go funding, $1.6 billion in Regional Transportation Authority bonds, $1.1 billion in local school matching funds, and $3.0 billion in leveraged federal funds. The final negotiated package included an additional $399 million in bond authorizations ($374 million in general obligation and $25 million in Build Illinois). These additions bring the program total to approximately $12.6 billion.

These bonds are likely to be issued over the next several years. When added to bond sales needed to support the current capital plan, general and special obligation debt could grow to $17.3 billion by fiscal year 2006. The State is committed to repay a portion of the debt service cost each year until fiscal year 2026 as shown in Appendix A.

The State will continue to take advantage of lower interest rates to issue refunding bonds for general and special obligation debt. In fiscal year 2001, the advance refunding transactions have reduced the State's aggregate debt service payments by $22.4 million, resulting in an economic gain (the difference between the present values of the debt service payments on the old and new debt) of $18.5 million over the life of the refunded bonds.

General and Special Obligation Debt Service Trend



Note: Projection is based on the average annual percent of increase for the four prior years.

Per Capita Debt

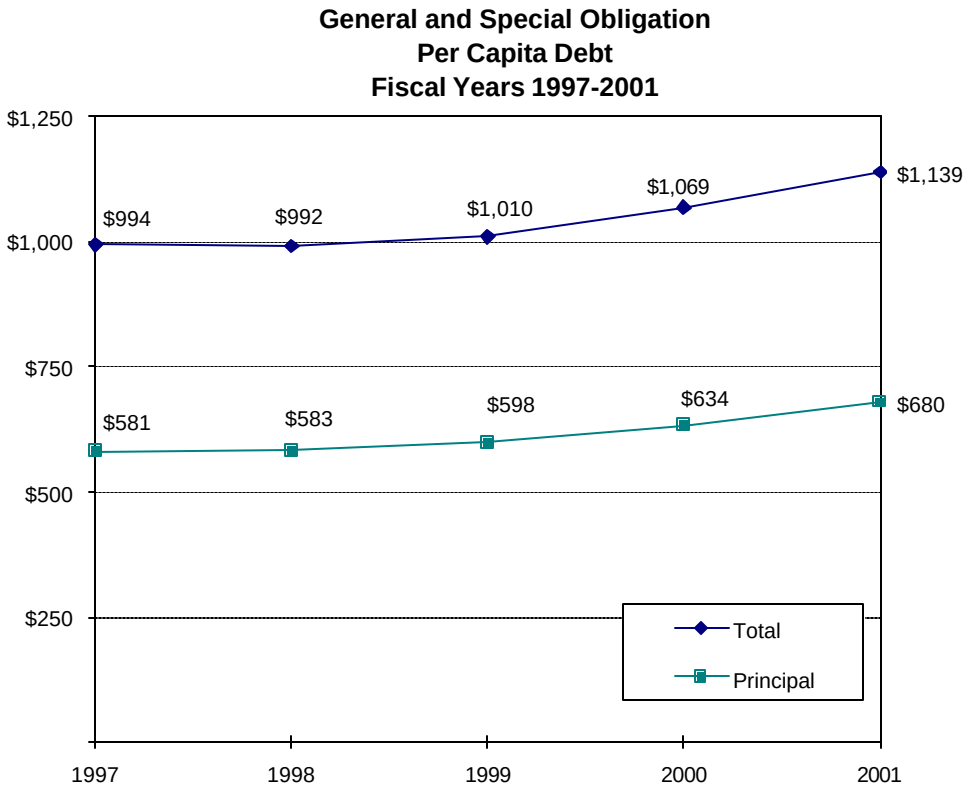
Illinois Debt Moderately Ranked

The cost each Illinois citizen would have to bear if the State would repay its outstanding general and special obligation debt is $1,139. The $70 increase from the prior fiscal year amount of $1,069 is the net total of a $46 increase in the per capita principal portion of the outstanding debt, and a $24 increase in the interest portion. Since fiscal year 1997, total per capita debt has increased $145 (or 14.6%).

Per the most recent report from the U. S. Census Bureau, the per capita principal of Illinois' general and special obligation debt was $593.9 at the end of fiscal year 1999. Illinois' national ranking of 16th was an improvement from the ranking of 15th in 1997, which was reported in the annual bond report for fiscal year 1999. The per capital principal was $119 (or 26%) greater than the national average. In fiscal year 1997, this amount was $134 (or 30%) greater.

There were five states that had amounts exceeding $1,000. Connecticut's per capita principal debt was $3,357, followed by Hawaii with $2,691, Massachusetts with $2,523, Washington with $1,196, and Nevada with $1,086. Conversely, eight states reported no general and special obligation debt.

Of Illinois' neighboring states, only Wisconsin's $651 per capita general and special obligation principal was comparable to Illinois. Per capita debt for Missouri was $190. The states of Indiana, Iowa, and Kentucky did not report any general and special obligation debt.



General and Special Obligation Annual Debt Service Expenditures

Debt Service Repayment Sources

Bond issues for state construction projects cannot exceed a 30 year repayment period. Sources of these repayments originate from the following:

- general sources of revenues, (i.e., income tax, sales tax, inheritance tax, etc., deposited into the General Revenue Fund and motor fuel tax, etc. deposited into the Road Fund),
- a dedicated portion of the sales tax deposited into the Build Illinois Fund, and
- the horse racing privilege tax deposited into the Metropolitan Exposition, Auditorium and Office Building Fund.

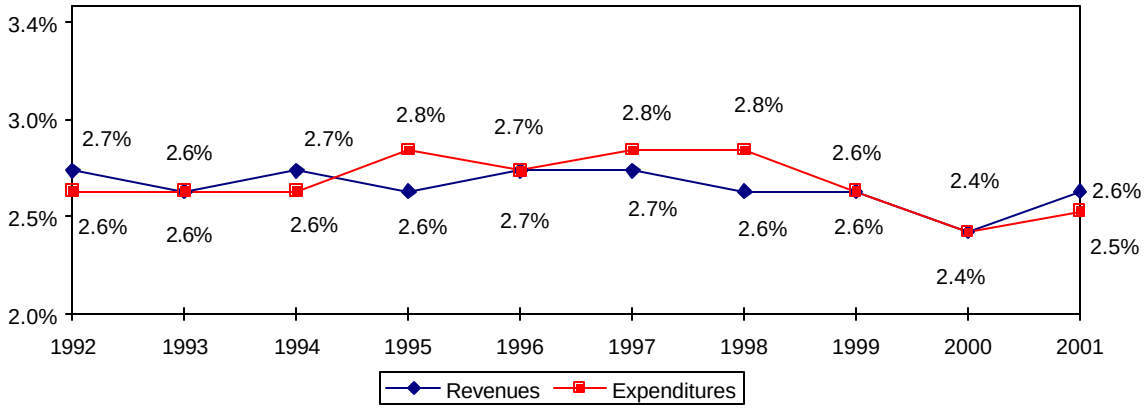
The monies collected to pay the debt service for these bonds is transferred to various debt service funds either on deposit in the State Treasury or held by bond trustees to be used solely for the repayment of the bonds. As of June 30, 2001 the balance in these debt service funds was $811 million.

Comparison to Governmental Funds

Since fiscal year 1992, debt service expenditures for general and special obligation bonds have decreased, as a percent, compared to total expenditures for governmental funds on a Generally Accepted Accounting Principles (GAAP) basis. As the chart below shows, debt service expenditures have ranged from 2.8% of GAAP basis expenditures in fiscal years 1995, 1997, and 1998, to 2.4% in fiscal year 2000. This ratio has varied slightly over the past ten years with the dominate rates being 2.8% for three of those years and 2.6% for four of those years.

The ratio of debt service requirements to the amount of GAAP basis revenues has also decreased since fiscal year 1992. During fiscal year 1992 the ratio was 2.7% and declined to 2.4% in fiscal year 2000.

Comparison of General and Special Obligation Debt Service Requirements to GAAP Basis Revenues and Expenditures of All Governmental Fund Types



Types of Revenue Bonds

Overview

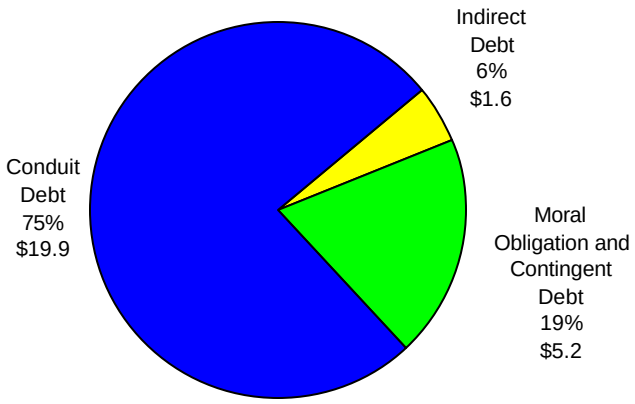
Revenue bonds outstanding totaled $26.7 billion at June 30, 2001, of which $19.9 billion (75%) was classified as conduit debt, $5.2 billion (19%) as moral obligation debt and contingent debt and $1.6 billion (6%) was classified as indirect debt.

Statutory Authorization and Types

The State Constitution provides for State agencies to issue bonds (revenue bonds) which are not "full faith and credit" debt. Accordingly, these revenue bonds pledge the income to be derived from the asset constructed to retire the bond issue.

Revenue bonds of State agencies can be classified into three major types. The majority may be basic revenue bonds, pledging only the revenues derived from the facilities constructed and issued without any commitment on the State (conduit debt). In addition, the State may be asked to consider in some instances, by statute, to meet the debt service requirements if revenues should prove insufficient (moral obligation and contingent debt). Finally, revenue bonds may be issued based on statutory authorization which designates State revenue sources for their repayment either in whole or in part (indirect debt).

Outstanding Revenue Bonds By Type
As of June 30, 2001
(in billions)



Revenue Bonds – Conduit Debt

What is Conduit Debt?

Conduit debt are bonds which the State is clearly not required to assist in the repayment of debt service costs. For example, the IDFA issues debt in support primarily of industrial and local government infrastructure construction and/or expansion projects. The monies used to repay these bonds are entirely paid from the industry or local government's annual resources and the State has no obligation to assist in its repayment.

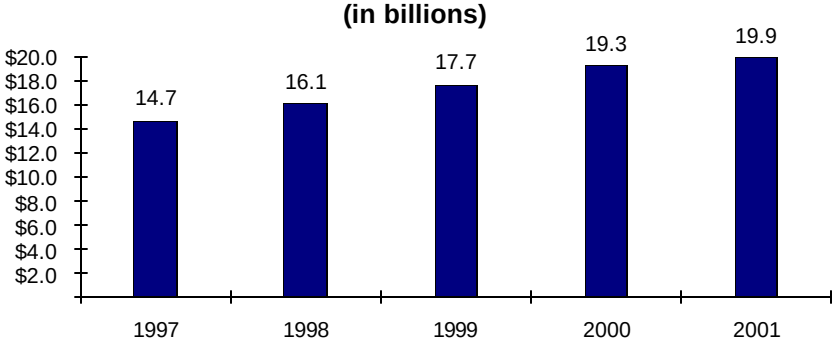
Debt Outstanding

Conduit debt has been on the rise over the last five years. Since fiscal year 1997, conduit debt has increased $5.2 billion (or 35%) to $19.9 billion in fiscal year 2001. The largest portions of this increase have been increases of $1.3 billion for the Illinois Health Facilities Authority (IHFA) (from $6.3 billion in fiscal year 1997 to $7.6 billion in fiscal year 2001) and $2.3 billion for the Illinois Development Finance Authority (IDFA) (from $4.7 billion to $7.0 billion).

Conduit Debt Outstanding
As of June 30, 2001
(in billions)

Illinois Health Facilities Authority	$	7.6
Illinois Development Finance Authority		7.0
Illinois Educational Facilities Authority		2.3
Illinois Housing Development Authority		1.8
Illinois State Toll Highway Authority		0.8
Other		0.4
Total	$	19.9

Conduit Debt Outstanding
Fiscal Years 1997-2001
(in billions)



Revenue Bonds – Moral Obligation And Contingent Debt

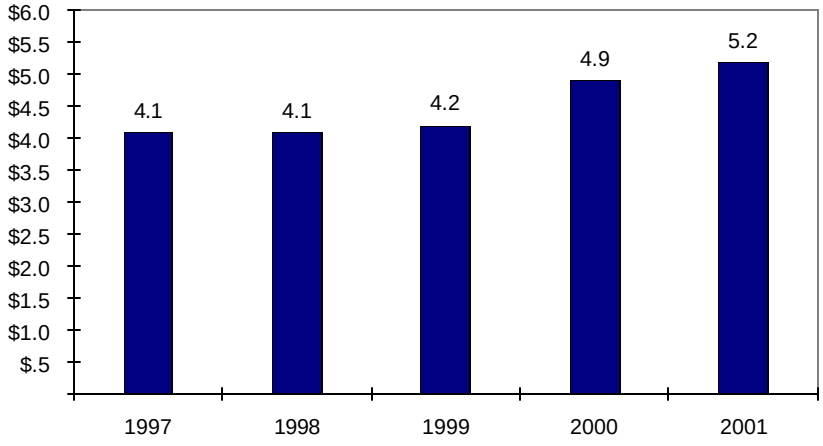
What is Moral Obligation Debt

Moral obligation debt is found in and derived from the language of the pertinent laws, the expressions of the financial community regarding these obligations, and the usage of the funds. In the event it is determined that monies will not be available for payment of principal and interest of these obligations, the Governor is to include the shortfall amount in the State budget for payment from the general resources of the State.

What is contingent Debt

Contingent debt is debt which normally would be repaid by revenues generated by the project, but certain circumstances would require the State to assist in the repayment. For example, in the construction of student housing buildings financed for and through the State Universities, the resources used to pay the annual debt service of these bonds are the receipts collected from the project itself. But, where the Universities determine that the project receipts will be insufficient to meet their debt service requirements, they have the statutory authority to redirect other revenues (i.e., student tuition). These other revenues are normally used to meet annual operating needs. Thus, the redirection of these other revenues would result in a need for more State General Revenue Fund dollars to support the annual higher education program costs.

Moral Obligation and Contingent Debt Outstanding
Fiscal Years 1997-2001
(in billions)



Revenue Bonds – Moral Obligation and Contingent Debt

Debt Outstanding

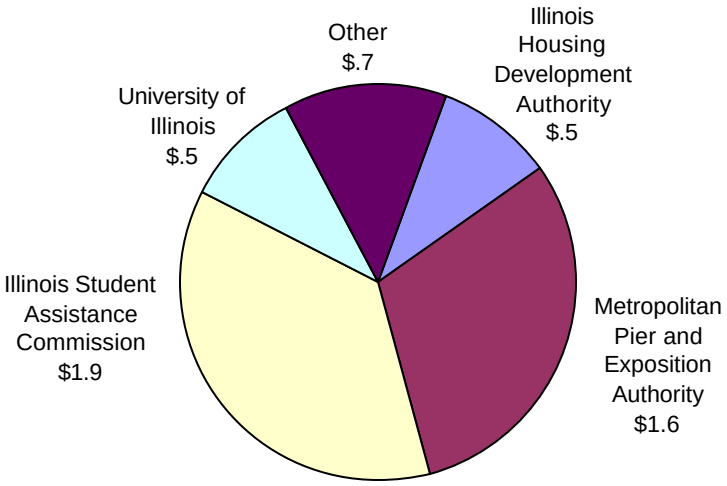
Total moral obligation debt outstanding has increased $1.1 billion (or 29%) from $4.1 billion in fiscal year 1997 to $5.2 billion in fiscal year 2001. The outstanding debt at the end of the year has changed slightly from that of the previous year. However, the mix has changed with a decrease of $100 million in Other Authorities, Universities and a increase in the Illinois Student Assistance Commission (ISAC) of $400 million.

Since fiscal year 1997, the IHDA's moral obligation debt outstanding has decreased by 50%, from $1 billion to $500 million. Instead of issuing moral obligation debt, the IHDA continues to shift their debt issuance to conduit debt. This type of debt has increased from $1.2 billion in fiscal year 1997 to $1.8 billion in fiscal year 2001.

Moral Obligation and Contingent Debt Outstanding
As of June 30, 2001
(in billions)

Illinois Housing Development Authority	$	0.5
Metropolitan Pier and Exposition Authority		1.6
Illinois Student Assistance Commission		1.9
University of Illinois		0.5
Other		0.7
Total	$	5.2

Moral Obligation and Contingent Debt Outstanding as of June 30, 2001 (in billions)



Revenue Bonds – Indirect Debt

Nature of Indirect Debt

Constructed assets which are obtained from indirect debt proceeds are property of the local governments (or other entities). However, the debt service costs require annual appropriations from "public funds" of the State. For example, the Illinois Sports Facilities Authority receives a portion of the Hotel Operator's Occupation Tax for meeting the State's commitment to pay a portion of debt service on bonds issued.

State Resources Committed

Since fiscal year 2000, outstanding Indirect debt has increased $159 million (or 9.9%). However, in the past five years, indirect debt has increased $562 million (or 35.0%) from $1,042 million in fiscal year 1997 to $1,604 million at June 30, 2001.

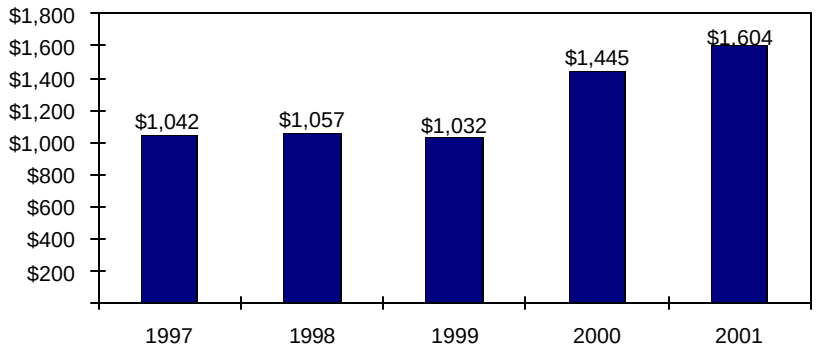
The Regional Transportation Authority (RTA) comprises the largest portion of the increase at $332 million from 1997 to 2001. The RTA issues bonds to be used for Strategic Capital Improvement Projects (SCIP). These projects are used to acquire, repair or replace public transportation facilities in the metropolitan region as approved by the Governor. During years in which the SCIP bonds are outstanding, the State must transfer from the General Revenue Fund to the Public Transportation Fund an amount to be paid directly to the RTA. These bonds were first issued during fiscal year 1992 and have an outstanding balance of $823 million at June 30, 2001.

The chart below shows indirect debt outstanding from fiscal year 1997 to fiscal year 2001.

Indirect Debt Outstanding
As of June 30, 2001
(in millions)

Regional Transportation Authority (SCIP)	$ 823
Metropolitan Pier and Exposition Authority	287
Bureau of the Budget Certificates of Participation	35
University of Illinois Certificates of Participation	241
Other (including non-State-issued Certificates of Participation of $113)	218
Total	$ 1,604

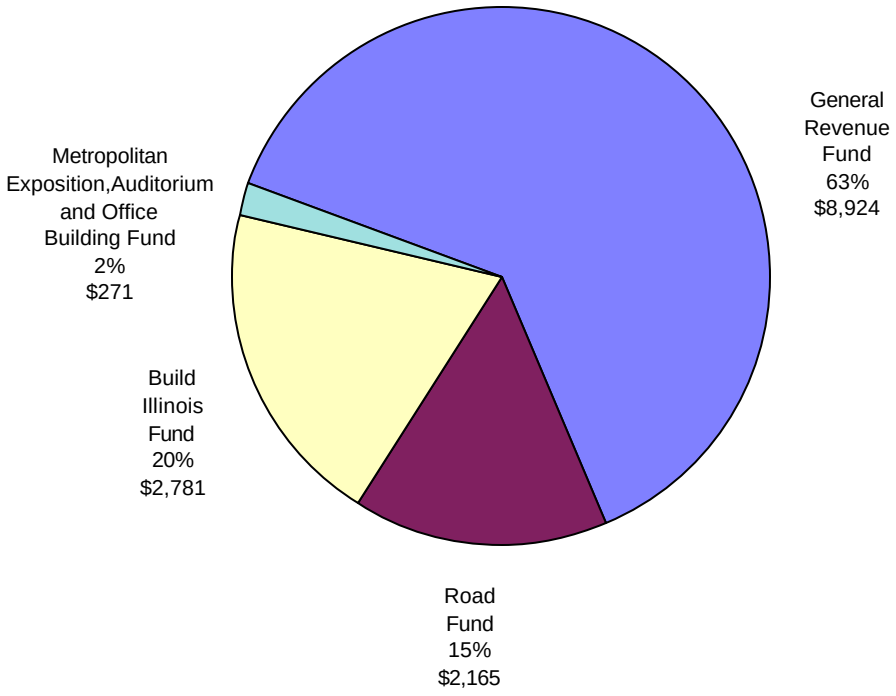
Indirect Debt Outstanding
Fiscal Years 1997-2001
(in millions)



APPENDIX A

Schedule of General and Special Obligation Debt Retirement

As of June 30, 2001
(in millions)



State of Illinois
Schedule of General and Special Obligation Debt Retirement
As of June 30, 2001
(In Thousands)

General Obligation Bonds

	General Revenue Fund		Road Fund		Total	
FY	**Principal**	**Interest**	**Principal**	**Interest**	**Principal**	**Interest**
2002	$ 346,186	$ 284,569	$ 114,498	$ 79,431	$ 460,684	$ 364,000
2003	334,294	284,408	111,899	76,198	446,193	360,606
2004	352,070	282,458	99,549	74,604	451,619	357,062
2005	336,235	275,281	89,588	72,328	425,823	347,609
2006	316,966	269,473	88,482	69,813	405,448	339,286
2007	300,083	263,521	82,667	67,374	382,750	330,895
2008	281,648	259,175	77,768	65,041	359,416	324,216
2009	255,782	257,072	74,019	63,879	329,801	320,951
2010	278,941	221,096	71,455	51,073	350,396	272,169
2011	240,505	217,768	64,272	48,615	304,777	266,383
2012	231,028	186,737	63,513	40,826	294,541	227,563
2013	218,008	164,444	45,707	31,612	263,715	196,056
2014	210,385	136,906	41,536	25,178	251,921	162,084
2015	205,890	107,453	44,224	19,215	250,114	126,668
2016	197,997	99,181	43,534	16,618	241,531	115,799
2017	190,921	85,622	39,467	12,494	230,388	98,116
2018	187,975	65,587	39,204	8,974	227,179	74,561
2019	166,020	53,861	31,370	6,774	197,390	60,635
2020	157,018	48,366	26,283	5,012	183,301	53,378
2021	143,825	33,900	19,806	3,678	163,631	37,578
2022	108,829	18,317	12,800	2,673	121,629	20,990
2023	85,509	17,671	12,133	1,982	97,642	19,653
2024	66,367	6,662	12,134	1,311	78,501	7,973
2025	43,734	3,164	10,466	687	54,200	3,851
2026	23,667	832	3,333	149	27,000	981
	$ 5,279,883	$ 3,643,524	$ 1,319,707	$ 845,539	$ 6,599,590	$ 4,489,063

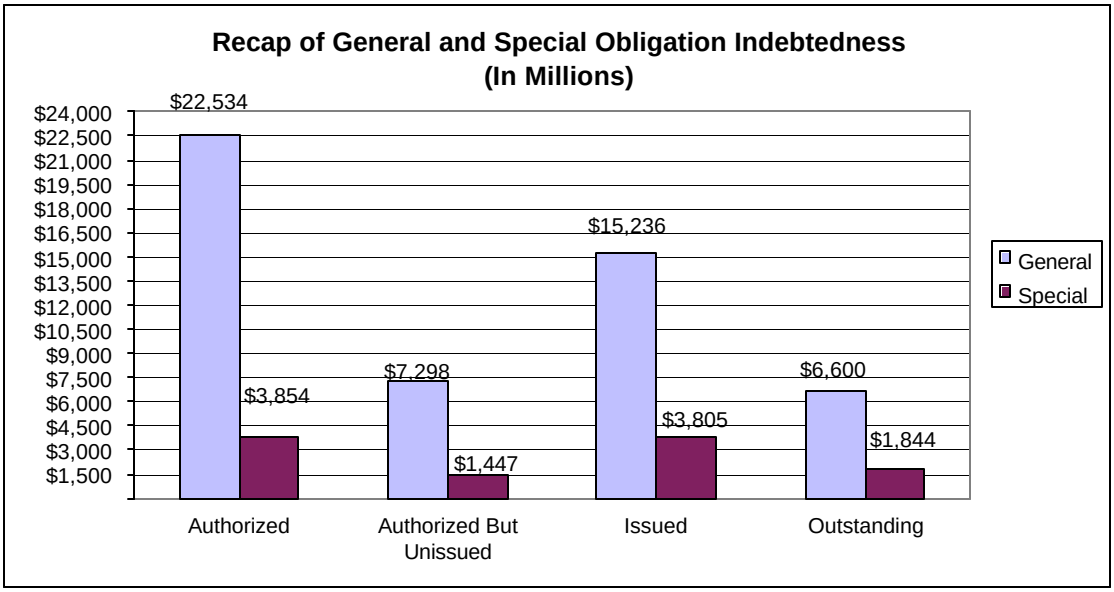
State of Illinois
Schedule of General and Special Obligation Debt Retirement
As of June 30, 2001
(In Thousands)

	Special Obligation Bonds						
	Build Illinois Fund		Metropolitan Exposition Office Building Fund		Total		
FY	Principal	Interest	Principal	Interest	Principal	Interest	Total
2002	$ 74,090	$ 99,567	$ 5,585	$ 8,259	$ 79,675	$ 107,826	$ 1,012,185
2003	78,256	96,471	5,875	7,973	84,131	104,444	995,374
2004	81,473	92,231	6,160	7,682	87,633	99,913	996,227
2005	87,828	84,775	6,455	7,383	94,283	92,158	959,873
2006	91,651	82,206	6,790	7,058	98,441	89,264	932,439
2007	92,042	81,452	7,175	6,676	99,217	88,128	900,990
2008	95,968	75,813	7,610	6,235	103,578	82,048	869,258
2009	92,096	77,972	8,100	5,749	100,196	83,721	834,669
2010	94,556	73,649	8,595	5,253	103,151	78,902	804,618
2011	98,600	68,190	9,085	4,761	107,685	72,951	751,796
2012	101,614	63,223	9,555	4,242	111,169	67,465	700,738
2013	101,782	55,555	10,095	3,689	111,877	59,244	630,892
2014	114,479	41,733	10,705	3,113	125,184	44,846	584,035
2015	112,736	35,604	11,415	2,492	124,151	38,096	539,029
2016	91,140	21,107	12,020	1,830	103,160	22,937	483,427
2017	74,620	16,030	5,488	8,947	80,108	24,977	433,589
2018	77,895	11,881	5,669	8,764	83,564	20,645	405,949
2019	60,010	7,513	5,876	8,558	65,886	16,071	339,982
2020	45,790	4,094	6,103	8,328	51,893	12,422	300,994
2021	16,680	1,409	5,405	169	22,085	1,578	224,872
2022	7,110	462			7,110	462	150,191
2023							117,295
2024							86,474
2025							58,051
2026							27,981
	$ 1,690,416	$ 1,090,937	$ 153,761	$ 117,161	$ 1,844,177	$ 1,208,098	$ 14,140,928

APPENDIX B

Recap of General and Special Obligation Indebtedness

As of June 30, 2001
(in millions)



STATE OF ILLINOIS
RECAP OF GENERAL AND SPECIAL OBLIGATION INDEBTEDNESS
AS OF JUNE 30, 2001
(IN THOUSANDS $)

Exhibit 1

BONDS	STATUTORY REFERENCE	AUTHORIZED	AUTHORIZED BUT UNISSUED (1)	ISSUED (2)	OUTSTANDING (3)	
General:						
Multiple Purpose (4).....	30 ILCS 330/2	$ 18,104,032.492	$ 7,297,695.410	$ 10,806,337.082	$ 6,523,310	(5)
Anti-Pollution.....	30 ILCS 405/1	599,000.000	-- --	599,000.000	63,880	
Capital Development.....	30 ILCS 420/1	1,737,000.000	-- --	1,737,000.000	3,200	(5)
Coal Development.....	20 ILCS 1110/1	35,000.000	-- --	35,000.000	-- --	(5)
School Construction.....	30 ILCS 390/1	330,000.000	-- --	330,000.000	3,200	(5)
Transportation -	30 ILCS 415/1					
Series "A".....		1,326,000.000	-- --	1,326,000.000	4,600	(5)
Series "B".....		403,000.000	-- --	403,000.000	1,400	(5)
		$ 22,534,032.492	$ 7,297,695.410	$ 15,236,337.082	$ 6,599,590	
Special:						
Build Illinois.....	30 ILCS 425/2	$ 3,540,715.000	$ 1,304,193.017	$ 2,236,521.983	$ 835,510	(5)
Build Illinois Refunding....	30 ILCS 425/15	Unlimited	-- --	1,220,973.858	854,906	(5)
Civic Center.....	30 ILCS 355/7	313,870.000	142,384.268	171,485.732	57,616	(5)
Civic Center Refunding....	30 ILCS 355/7	Unlimited	-- --	176,515.000	96,145	
		$ 3,854,585.000	$ 1,446,577.285	$ 3,805,496.573	$ 1,844,177	
		$ 26,388,617.492	$ 8,744,272.695	$ 19,041,833.655	$ 8,443,767	

NOTES TO EXHIBIT I
JUNE 30, 2001
(IN THOUSANDS $)

(1) Per the statutory authorization for Civic Centers, the "Authorized But Unissued" amount represents $200 million less Principal Outstanding.

(2) See Exhibt III for schedule listing, within bond type, the status of each bond issue. The Build Illinois "Issued" amount includes $8.904 million of proceeds applicable to new projects spent from Build Illinois Bonds, Series T-1, which was issued in the amount of $40 million, before Series T-1 was refunded. (See Note 5.)

(3) For bonds issued prior to August 1, 1983, the Treasurer follows the procedure of making the principal and interest payments on the maturing date to a paying agent who makes the payment to the "bondholder". If the bondholder does not present the maturing bonds and coupons within two years, the money is returned to the Treasurer and deposited into the "Matured Bond and Coupon Fund". The "Matured Bond and Coupon Fund" (not included above), contains resources for matured bonds and interest coupons when presented for payment. The amount of matured bonds and coupons held for future payment by the Treasurer as of June 30, 2001 is $3.548 million ($2,504 thousand of principal and $1,044 thousand of interest).

(4) Public Act 83-1490 reduced the bond authorizations of all previous bond acts, with the exception of the University Building and Public Welfare Bond Acts, to an amount equal to the amount of bonds issued and created the General Obligation Bond Act. The General Obligation Bond Act consolidated all the previous individual bond purposes and provides for the issuance of multi-purpose bonds (see Exhibit II). As of June 30, 2001 the General Obligation Bond multiple purposes were designated as follows:

BONDS	STATUTORY REFERENCE	AUTHORIZED	AUTHORIZED BUT UNISSUED (1)	ISSUED (2)	OUTSTANDING	
Multiple Purpose-						
Anti-Pollution	30 ILCS 330/6	$ 442,315.000	$ 91,089.000	$ 351,226.000	$ 172,952	(5)
Capital Development	30 ILCS 330/3	6,626,093.492	2,369,480.230	4,256,613.262	2,760,039	(5)
Coal Development	30 ILCS 330/7	663,200.000	581,193.900	82,006.100	47,130	(5)
School Construction	30 ILCS 330/5	2,220,000.000	1,304,410.819	915,589.181	841,849	(5)
Transportation Series "A'	30 ILCS 330/4	3,432,129.000	1,644,329.000	1,787,800.000	937,037	(5)
Transportation Series "B'	30 ILCS 330/4	1,881,270.000	853,196.700	1,028,073.300	618,503	(5)
Refunding	30 ILCS 330/16	2,839,025.000	453,995.761	2,385,029.239	1,145,800	(5)
Total		$ 18,104,032.492	$ 7,297,695.410	$ 10,806,337.082	$ 6,523,310	

NOTES TO EXHIBIT I
JUNE 30, 2001
(IN THOUSANDS $)

(5) The State has issued General Obligation Refunding Bonds which were used to advance refund a portion of certain callable maturities of previously issued State of Illinois General Obligation Bonds (Refunded Bonds). In order to provide for the advance refunding, a portion of the proceeds of the bonds were used to purchase United StatesTreasury Obligations, the principal of which together with the interest to be earned thereon and a beginning cash deposit will be sufficient (i) to pay when due the interest on the Refunded Bonds on their respective redemption dates, (ii) to redeem the Refunded Bonds on their respective redemption dates at their respective redemption prices, and (iii) to pay the agreed fees of the Escrow Agent. The following refunded bonds remain outstanding as of June 30, 2001.

BOND ISSUE	TOTAL PRINCIPAL OUTSTANDING
Multiple Purpose	
Series 1992 (Mar).....	$ 58,115
Series 1992 (Aug).....	50,375
Series 2001 (Apr).....	110,210
	$ 218,700

In addition, the State issued Build Illinois Refunding Bonds and Civic Center Refunding Bonds which were used to advance refund a portion of certain callable maturities of previously issued Build Illinois Bonds and Civic Center Bonds (Refunded Bonds). In order to provide for the refunding, a portion of the bonds were used to purchase United States Treasury Obligations, the principal which together with the interest to be earned thereon and a beginning cash deposit will be sufficient (i) to pay when due the interest on the Refunded Bonds on their respective redemption dates, (ii) to redeem the Refunded Bonds on their respective redemption dates at their respective redemption prices, and (iii) to pay the agreed fees of the Escrow Agent. The following refunded bonds remain outstanding as of June 30, 2001.

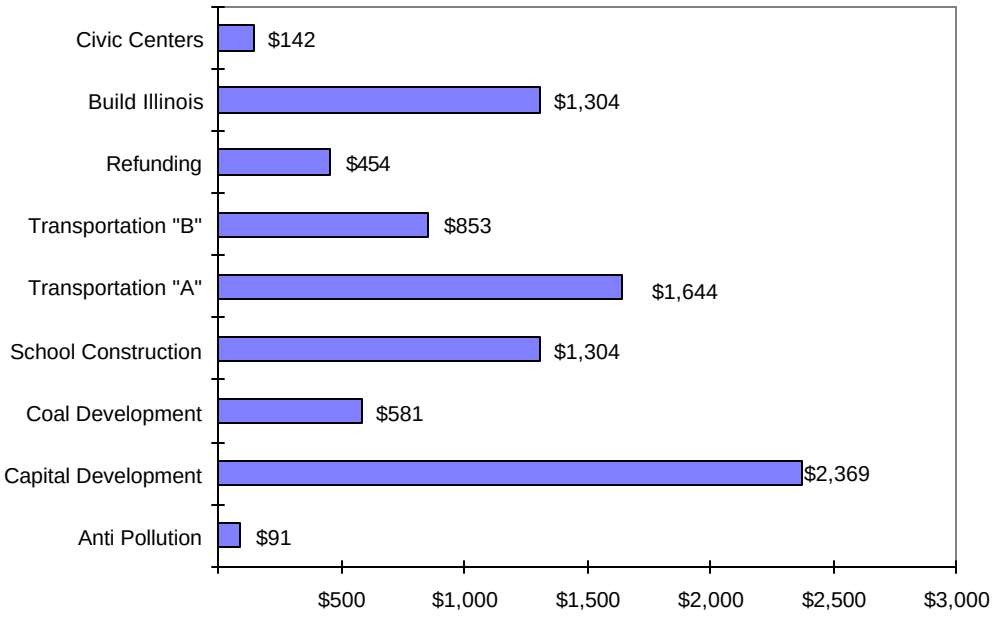
BOND ISSUE	TOTAL PRINCIPAL OUTSTANDING
Build Illinois	
Series 1988-G.....	$ 38,154
Series 1992-P.....	14,385
Series 1994-V.....	30,000
	$ 82,539

BOND ISSUE	TOTAL PRINCIPAL OUTSTANDING
Civic Center	
Series 1991.....	$ 10,585
	$ 10,585

APPENDIX C

Summary of Authorized General and Special Obligation Indebtedness Which Have Unissued Authorizations

As of June 30, 2001
(in millions)



STATE OF ILLINOIS
SUMMARY OF AUTHORIZED GENERAL AND SPECIAL OBLIGATION INDEBTEDNESS
WHICH HAVE UNISSUED AUTHORIZATIONS
AS OF JUNE 30, 2001
(IN THOUSANDS $)

Exhibit II

DESCRIPTION	STATUTORY AUTHORIZATION As Allocated Per Statute	ISSUED (1) As Allocated Per Statute	AUTHORIZED BUT UNISSUED (2) As Allocated Per Statute
MULTIPLE PURPOSE:			
ANTI-POLLUTION-			
The total authorized amount is to be used in the following specific manner:			
For grants to units of local governments for the purpose of providing funds for the planning, financing, and construction of municipal sewage treatment works and solid waste disposal facilities and for making deposits into the Water Pollution Control Revolving Fund to provide assistance in accordance with the provisions of Title IV-A.....	$ 281,815.000	$ 157,307.200	$ 124,507.800
For payment of claims submitted to the State and approved for payment under the Leaking Underground Storage Tank Program in Title XVI of the Environmental Protection Act.....	160,500.000	193,918.800	(33,418.800)
	$ 442,315.000	$ 351,226.000	$ 91,089.000
CAPITAL DEVELOPMENT (See Note 3)-			
The total authorized amount is to be used in the following specific manner:			
For educational purposes by State universities and colleges, the Illinois Community College Board, and for grants to public community colleges.....	$ 1,880,077.346	$ 1,044,438.934	$ 835,638.412
For correctional purposes at State prisons and correctional centers.....	1,584,450.168	961,358.213	623,091.955
For open spaces, recreational and conservation purposes, and the protection of land.....	496,685.786	360,200.200	136,485.586
For child care facilities, mental and public health facilities, and facilities for the care of disabled veterans and their spouses.....	556,926.486	402,241.600	154,684.886
For use by the State, its departments, authorities, public corporations, commissions, and agencies.....	1,290,153.341	1,158,957.344	131,195.997
For cargo handling facilities and breakwaters used by port districts.....	818.100	-- --	818.100
For water resources management projects.....	198,657.796	156,445.771	42,212.025
For the provision of facilities for food production research and related instructional and public service activities at the State universities and public community colleges.....	16,940.269	16,659.500	280.769

STATE OF ILLINOIS
SUMMARY OF AUTHORIZED GENERAL AND SPECIAL OBLIGATION INDEBTEDNESS
WHICH HAVE UNISSUED AUTHORIZATIONS
AS OF JUNE 30, 2001
(IN THOUSANDS $)

Exhibit II

DESCRIPTION	STATUTORY AUTHORIZATION As Allocated Per Statute	ISSUED (1) As Allocated Per Statute	AUTHORIZED BUT UNISSUED (2) As Allocated Per Statute
CAPITAL DEVELOPMENT (See Note 3)(Cont.)-			
For grants by the Secretary of State for central library facilities and by the Capital Development Board to units of local government for public library facilities.....	$ 36,000.000	$ 22,938.100	$ 13,061.900
For capital facilities for grants to counties, municipalities, or public building commissions with correctional facilities that do not comply with the minimum standards of the Department of Corrections under Section 3-15 of the Unified Code of Corrections.....	25,000.000	-- --	25,000.000
For grants in fiscal year 1988, by the Department of Conservation for improvement or expansion of aquarium facilities located on property owned by a park district.....	5,000.000	5,000.000	-- --
To State agencies for grants to local governments for the acquisition, financing, architectural planning, development, alteration, installation, and construction of capital facilities consisting of buildings, structures, durable equipment, and land.....	367,584.200	91,726.100	275,858.100
For the Illinois Open Land Trust Program.....	167,800.000	36,647.500	131,152.500
	$ 6,626,093.492	$ 4,256,613.262	$ 2,369,480.230
COAL DEVELOPMENT-			
The total authorized amount is to be used in the following specific manner:			
For the aquisition, development, construction, reconstruction, improvement, financing, architectural and technical planning, and installation of capital facilities consisting of buildings, structures, durable equipment and land for the purposes of capital development of coal resources within the State.....	$ 115,000.000	$ 70,915.600	$ 44,084.400
For making a grant to the owner of a generating station located in Illinois and having at least three coal-fired generating units with accredited summer capability greater than 500 megawatts each at such generating station as provided in Section 6 of that Bond Act.....	35,000.000	-- --	35,000.000
For research, development, and demonstration of other forms of energy other than that derived from coal, either on or off State property.....	13,200.000	11,090.500	2,109.500
For providing financial assistance to new electric electric generating facilities as provided in Section 605-332.....	500,000.000	-- --	500,000.000
	$ 663,200.000	$ 82,006.100	$ 581,193.900

STATE OF ILLINOIS
SUMMARY OF AUTHORIZED GENERAL AND SPECIAL OBLIGATION INDEBTEDNESS
WHICH HAVE UNISSUED AUTHORIZATIONS
AS OF JUNE 30, 2001
(IN THOUSANDS $)

Exhibit II

DESCRIPTION	STATUTORY AUTHORIZATION As Allocated Per Statute	ISSUED (1) As Allocated Per Statute	AUTHORIZED BUT UNISSUED (2) As Allocated Per Statute
SCHOOL CONSTRUCTION (See Note 3)-			
The total authorized amount is to be used in the following specific manner:			
For grants to local school districts for the acquisition, development, construction, reconstruction, rehabilitation, improvement, financing, architectural planning, and installation of capital facilities including special education building projects under Article 14 of The School Code	$ 58,450.000	$ 56,917.800	$ 1,532.200
For grants to school districts for debt service on facilities constructed for educational purposes. Any surplus authorization may be used for construction of educational facilities (same as above).....	22,550.000	-- --	22,550.000
For grants to school districts for special education building projects.....	10,000.000	-- --	10,000.000
For grants to school districts to replace such capital facilities, consisting of those public school buildings and temporary school facilities which, prior to January 1, 1984, were condemned by the regional superintendent under Sections 3-14.22 of the School Code or by any State official having jurisdiction over building safety.....	9,000.000	-- --	9,000.000
For infrastructure grants to school districts pursuant to the School Construction Law.....	2,120,000.000	858,671.381	1,261,328.619
	$ 2,220,000.000	$ 915,589.181	$ 1,304,410.819
TRANSPORTATION-			
The total authorized amount is to be used in the following specific manner:			
Series A- For acquisition, construction, reconstruction, extension, and improvement of State highways, arterial highways, freeways, roads, structures separating highways, railroads, and bridges.....	$ 3,330,000.000	$ 1,686,981.400	$ 1,643,018.600
For highway purposes outside the Chicago urbanized area.....	3,677.000	3,654.900	22.100
For highway purposes within the Chicago urbanized area.....	7,543.000	7,499.700	43.300
For highway purposes within the city of Chicago.....	13,060.600	13,011.200	49.400

STATE OF ILLINOIS
SUMMARY OF AUTHORIZED GENERAL AND SPECIAL OBLIGATION INDEBTEDNESS
WHICH HAVE UNISSUED AUTHORIZATIONS
AS OF JUNE 30, 2001
(IN THOUSANDS $)

Exhibit II

DESCRIPTION	STATUTORY AUTHORIZATION As Allocated Per Statute	ISSUED (1) As Allocated Per Statute	AUTHORIZED BUT UNISSUED (2) As Allocated Per Statute
TRANSPORTATION (Cont.)-			
Series A (Cont.)-			
For highway purposes within Cook and contiguous counties	$ 58,987.500	$ 57,856.000	$ 1,131.500
For highway purposes downstate	18,860.900	18,796.800	64.100
	$ 3,432,129.000	$ 1,787,800.000	$ 1,644,329.000
Series B-			
For mass transportation purposes to be used statewide	$ 1,433,870.000	$ 737,939.000	$ 695,931.000
For additional mass transportation purposes to be used within Chicago and contiguous counties	83,350.000	76,357.800	6,992.200
For additional mass transportation purposes to be used downstate	12,450.000	13,577.900	(1,127.900)
For aviation purposes	351,600.000	200,198.600	151,401.400
	$ 1,881,270.000	$ 1,028,073.300	$ 853,196.700
REFUNDING-			
For the purpose of refunding any State of Illinois general obligation bonds then outstanding; provided such refunding bonds shall mature no later than the final maturity date of bonds being refunded	$ 2,839,025.000	$ 2,385,029.239	$ 453,995.761
TOTAL MULTI-PURPOSE - GENERAL	$ 18,104,032.492	$ 10,806,337.082	$ 7,297,695.410
SPECIAL:			
BUILD ILLINOIS-			
The total authorized amount is to be used in the following specific manner:			
For the expenses of issuance and sale of bonds, including bond discounts, and for planning, engineering, acquisition, construction, reconstruction, development, improvement, and extension of the public infrastructure in the State of Illinois	$ 2,399,954.000	$ 1,599,304.840	$ 800,649.160
For fostering economic development and increased employment and the well being of the citizens of Illinois	139,301.500	86,300.695	53,000.805

STATE OF ILLINOIS
SUMMARY OF AUTHORIZED GENERAL AND SPECIAL OBLIGATION INDEBTEDNESS
WHICH HAVE UNISSUED AUTHORIZATIONS
AS OF JUNE 30, 2001
(IN THOUSANDS $)

Exhibit II

DESCRIPTION	STATUTORY AUTHORIZATION As Allocated Per Statute	ISSUED (1) As Allocated Per Statute	AUTHORIZED BUT UNISSUED (2) As Allocated Per Statute
SPECIAL (Cont.):			
BUILD ILLINOIS (Cont.)-			
For the development and improvement of educational, scientific, technical, and vocational programs and facilities and the expansion of health and human services for all citizens of Illinois	$ 851,308.600	$ 477,930.706	$ 373,377.894
For protection, preservation, restoration, and conservation of environmental and natural resources	150,150.900	72,985.742	77,165.158
	$ 3,540,715.000	$ 2,236,521.983	$ 1,304,193.017
BUILD ILLINOIS REFUNDING-			
For the purpose of refunding any outstanding Build Illinois bond; provided that such refunding bonds shall mature no later than the final maturity date of bonds being refunded	$ Unlimited	$ 1,220,973.858	$ -- --
CIVIC CENTERS-			
For the purpose of advance refunding any or all bonds issued prior to July 1, 1985 by a Metropolitan Exposition Auditorium and Office Building Authority, Metropolitan Exposition and Auditorium Authority or Civic Center Authority or a unit of local government subject to repayment from State financial support and for providing State financial support to newly certified applicants after July 1, 1985	$ 300,247.598	$ 161,485.732	$ 138,761.866
For the purpose of making construction and improvement grants by the Secretary of State, as State Librarian, to public libraries and library systems	13,622.402	10,000.000	3,622.402
	$ 313,870.000	$ 171,485.732	$ 142,384.268
CIVIC CENTERS REFUNDING-			
The Bureau of the Budget may issue bonds on or after July 1, 1989 to refund or advance refund previously issued Civic Center bonds if the budget director determines that the refunding or advance refunding results in debt service savings to the State measured on a present value basis	$ Unlimited	$ 176,515.000	$ -- --
TOTAL SPECIAL	$ 3,854,585.000	$ 3,805,496.573	$ 1,446,577.285
GRAND TOTAL	$ 21,958,617.492	$ 14,611,833.655	$ 8,744,272.695

NOTES TO EXHIBIT II
JUNE 30, 2001
(IN THOUSANDS $)

(1) See Exhibit III for schedules listing within bond type, the status of each bond issue. The Build Illinois "Issued" amount includes $8.904 million of proceeds applicable to new projects spent from Build Illinois Bonds, Series T-1, which was issued in the amount of $40 million, before Series T-1 was refunded.

(2) Per the statutory authorization for Civic Centers, the "Authorized But Unissued" amount represents $200 million less Principal Outstanding.

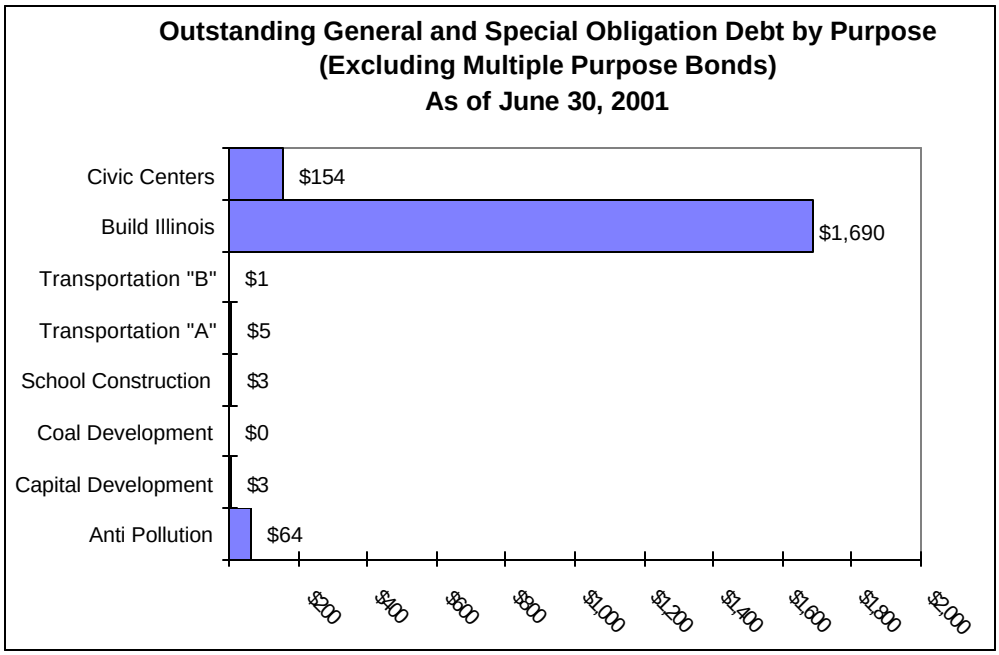
(3) Description of the purposes of the "Capital Development Bond Act" and the "School Construction Bond Act":

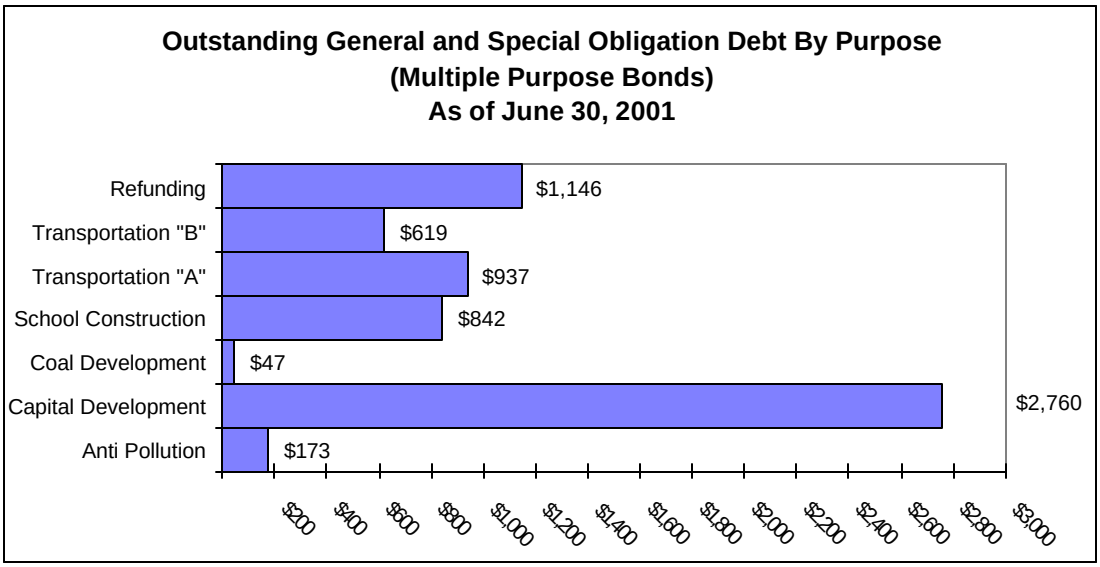
(a) The Capital Development Bond type is for the purpose of acquiring, developing, constructing, reconstructing, improving, financing, architectural planning, and installation of capital facilities consisting of buildings, structures, and durable equipment and for the acquisition and improvement of real property; and for the acquisition, protection and development of natural resources including water related resources, open spaces, water resource management, recreational and conservation purposes all within the State of Illinois.

(b) The School Construction Bond type is for making grants to local school districts for the acquisition, development, construction, reconstruction, rehabilitation, improvement, financing, architectural planning, and installation of capital facilities consisting of buildings, structures, durable equipment and for the acquisition and improvement of real property; and for the debt service on school district bonds issued for the same purposes after January 1, 1969.

APPENDIX D

General and Special Obligation Bond Issues
By Bond Type
(in millions)





STATE OF ILLINOIS
GENERAL AND SPECIAL OBLIGATION BOND ISSUES BY BOND TYPE
AS OF JUNE 30, 2001
(IN THOUSANDS $)

Exhibit III

BOND ISSUE	DATE DATED	DATE MATURITY	INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2001	FUTURE INTEREST PAYMENTS
GENERAL							
Anti-Pollution							
Series 1976-C	2-1-76	2-1-01	4.5% to 6.5%		$ 40,000	$ -- --	$ -- --
Series 1977-D	1-1-77	1-1-02	4.% to 6.%		40,000	1,600	64
Series 1977-E	3-1-77	3-1-02	3.75% to 5.75%		25,000	1,000	38
Series 1977-F	6-1-77	6-1-02	3.5% to 5.5%		35,000	1,400	49
Series 1977-G	11-1-77	11-1-02	5.% to 6.%		35,000	2,800	140
Series 1978-H	6-1-78	6-1-03	5.% to 6.%		15,000	1,200	90
Series 1978-I	12-1-78	12-1-03	5.25% to 6.25%		20,000	2,400	198
Series 1979-J	3-1-79	3-1-04	5.25% to 6.25%		50,000	6,000	643
Series 1980-K	1-1-80	1-1-05	6.% to 7.%		20,000	3,200	498
Series 1980-L	5-1-80	5-1-05	6.5% to 7.5%		5,000	800	132
Series 1980-M	10-1-80	10-1-05	7.625% to 8.6%		20,000	4,000	778
Series 1981-N	6-1-81	6-1-06	9.25% to 10.25%		10,000	2,000	563
Series 1981-O	11-1-81	11-1-06	11.% to 12.%		10,000	2,400	810
Series 1982-Q	7-1-82	7-1-07	11.% to 12.%		10,000	2,800	1,084
Series 1982-R	11-1-82	11-1-07	8.75% to 9.75%		30,000	8,400	2,645
Series 1983-S	4-1-83	4-1-08	8.% to 9.%		15,000	4,200	1,358
Series 1983-T	8-1-83	8-1-08	8.25% to 9.25%		17,000	5,440	1,818
Series 1983-U	12-1-83	12-1-08	8.5% to 9.5%		10,000	3,200	1,104
Series 1984-V	4-1-84	4-1-09	8.75% to 9.75%		12,000	3,840	1,534
Series 1984-W	9-1-84	9-1-09	8.75% to 9.75%		20,000	7,200	2,850
					$ 439,000	$ 63,880	$ 16,396
Capital Development							
Series 1975-B	8-1-75	8-1-00	4.75% to 6.75%		$ 50,000	$ -- --	$ -- --
Series 1976-A	2-1-76	2-1-01	4.5% to 6.5%		50,000	-- --	-- --
Series 1976-B	5-1-76	5-1-01	4.% to 6.%		50,000	-- --	-- --
Series 1976-C	9-1-76	5-1-01	4.% to 6.%		50,000	-- --	-- --
Series 1977-A	1-1-77	1-1-02	4.% to 6.%		40,000	1,600	64
Series 1977-B	3-1-77	3-1-02	3.75% to 5.75%		15,000	600	23
Series 1977-C	6-1-77	6-1-02	3.5% to 5.5%		25,000	1,000	35
Series 1977-D	11-1-77	11-1-02	5.% to 6.%	(a)	50,000	-- --	-- --
					$ 330,000	$ 3,200	$ 122

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Exhibit III

BOND ISSUE	DATE DATED	DATE MATURITY	INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2001	FUTURE INTEREST PAYMENTS
School Construction							
Series 1976-A	5-1-76	5-1-01	4.% to 6.%		$ 30,000	$ -- --	$ -- --
Series 1977-A	1-1-77	1-1-02	4.% to 6.%		35,000	1,400	56
Series 1977-B	3-1-77	3-1-02	3.75% to 5.75%		20,000	800	30
Series 1977-C	6-1-77	6-1-02	3.5% to 5.5%		25,000	1,000	35
Series 1977-D	11-1-77	11-1-02	5.% to 6.%	(a)	35,000	-- --	-- --
					$ 145,000	$ 3,200	$ 121
Transportation Series "A"							
Series 1975-A	8-1-75	8-1-00	4.75% to 6.75%		$ 100,000	$ -- --	$ -- --
Series 1976-A (Feb)	2-1-76	2-1-01	4.5% to 6.5%		60,000	-- --	-- --
Series 1976-A (May)	5-1-76	5-1-01	4.% to 6.%		70,000	-- --	-- --
Series 1976-A (Sept)	9-1-76	5-1-01	4.% to 6.%		75,000	-- --	-- --
Series 1977-A (Jan)	1-1-77	1-1-02	4.% to 6.%		35,000	1,400	56
Series 1977-A (March)	3-1-77	3-1-02	3.75% to 5.75%		35,000	1,400	53
Series 1977-A (June)	6-1-77	6-1-02	3.5% to 5.5%		45,000	1,800	63
Series 1977-A (Nov)	11-1-77	11-1-02	5.% to 6.%	(a)	30,000	-- --	-- --
					$ 450,000	$ 4,600	$ 172
Transportation Series "B"							
Series 1977-B (March)	3-1-77	3-1-02	3.75% to 5.75%		$ 15,000	$ 600	$ 23
Series 1977-B (June)	6-1-77	6-1-02	3.5% to 5.5%		20,000	800	28
					$ 35,000	$ 1,400	$ 51
MULTIPLE PURPOSE							
Anti-Pollution							
Series 1988 (Jan)	1-28-88	8-1-08	Accreted Bonds	(b)	$ 7,000	$ 2,368	$ 5,905
Series 1988 (Oct)	10-13-88	8-1-08	Accreted Bonds	(b)	10,000	3,411	7,868
Series 1989 (Nov)	11-7-89	8-1-10	Accreted Bonds	(b)	5,000	1,941	4,026
Series 1991 (Sept)	9-24-91	8-1-12	Accreted Bonds	(b)	1,686	876	1,398
Series 1992 (Mar)	3-1-92	10-1-12	5.25% to 6.25%		1,380	420	83
Series 1992 (Aug)	8-15-92	6-1-13	5.4% to 5.875%		506	252	97
Series 1992 (Oct)	10-15-92	8-1-13	Accreted Bonds	(b)	1,555	880	1,508
Series 1993 (Apr)	4-1-93	4-1-18	4.5% to 5.7%	(a)	86	48	23
Series 1993 (Aug)	8-1-93	8-1-18	4.4% to 5.5%		31,685	22,813	11,123
Series 1993 (Oct)	10-28-93	8-1-15	Accreted Bonds	(b)	16,271	8,230	8,416
Series 1994 (Mar)	3-1-94	4-1-19	5.25% to 5.8%		15,128	11,826	6,413

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MULTIPLE PURPOSE (Cont.)							
Anti-Pollution (Cont.)							
Series 1994 (Aug).....	8-1-94	8-1-19	5.5% to 5.875%	(a)	$ 39,800	$ 29,094	$ 15,548
Series 1994 (Oct).....	10-27-94	8-1-16	Accreted Bonds	(b)	17,000	10,677	12,842
Series 1995 (Feb).....	2-1-95	2-1-20	5.5% to 6.1%	(a)	4,397	2,686	1,446
Series 1995 (July).....	7-1-95	7-1-20	5.25% to 5.75%		7,600	6,080	3,412
Series 1996 (May).....	5-1-96	5-1-21	5.375% to 5.75%	(a)	1,000	760	442
Series 1997 (Feb).....	2-1-97	2-1-22	4.375% to 5.375%		20,000	18,962	11,947
Series 1997 (July).....	7-1-97	7-1-22	4.25% to 5.25%		30,000	26,400	14,755
Series 1999 (Mar).....	3-1-99	3-1-24	3.5% to 5.%		4,754	4,348	2,662
Series 2000 (June).....	6-1-00	6-1-25	5.% to 5.8%		3,000	2,880	2,033
Series 2000 (Dec).....	12-1-00	12-1-25	4.75% to 5.75%		7,000	7,000	4,978
Series 2001 (April).....	4-1-01	4-1-21	4.25% to 5.375%		11,000	11,000	4,766
					$ 235,848	$ 172,952	$ 121,691
Capital Development							
Series 1988 (Jan).....	1-28-88	8-1-08	Accreted Bonds	(b)	$ 52,003	$ 17,592	$ 43,870
Series 1988 (Oct).....	10-13-88	8-1-08	Accreted Bonds	(b)	120,000	40,934	94,410
Series 1989 (Nov).....	11-7-89	8-1-10	Accreted Bonds	(b)	142,000	55,130	114,327
Series 1990 (Nov).....	11-2-90	8-1-11	Accreted Bonds	(b)	137,001	59,233	112,994
Series 1991 (Sept).....	9-24-91	8-1-12	Accreted Bonds	(b)	110,920	57,643	91,977
Series 1992 (Mar).....	3-1-92	10-1-12	5.25% to 6.25%		40,908	12,465	2,476
Series 1992 (Aug).....	8-15-92	6-1-13	5.4% to 5.875%		27,305	13,595	5,245
Series 1992 (Oct).....	10-15-92	8-1-13	Accreted Bonds	(b)	75,545	42,769	73,265
Series 1993 (Apr).....	4-1-93	4-1-18	4.5% to 5.7%	(a)	40,368	22,606	10,920
Series 1993 (Aug).....	8-1-93	8-1-18	4.4% to 5.5%		92,933	66,912	32,623
Series 1993 (Oct).....	10-28-93	8-1-15	Accreted Bonds	(b)	64,062	32,405	33,138
Series 1994 (Mar).....	3-1-94	4-1-19	5.25% to 5.8%		33,488	26,178	14,197
Series 1994 (Aug).....	8-1-94	8-1-19	5.5% to 5.875%	(a)	90,000	65,790	35,160
Series 1994 (Oct).....	10-27-94	8-1-16	Accreted Bonds	(b)	135,878	85,338	102,642
Series 1995 (Feb).....	2-1-95	2-1-20	5.5% to 6.1%	(a)	83,803	51,179	27,556
Series 1995 (July).....	7-1-95	7-1-20	5.25% to 5.75%		145,000	116,000	65,096
Series 1995 (Dec).....	12-1-95	12-1-20	5.125% to 5.25%		160,000	125,256	93,623
Series 1996 (May).....	5-1-96	5-1-21	5.375% to 5.75%	(a)	118,000	89,680	52,148
Series 1996 (Sept).....	9-1-96	9-1-21	4.875% to 6.%		119,000	99,960	60,143
Series 1997 (Feb).....	2-1-97	2-1-22	4.375% to 5.375%		96,755	91,731	57,796

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MULTIPLE PURPOSE (Cont.)							
Capital Development (Cont.)							
Series 1997(July).....	7-1-97	7-1-22	4.25% to 5.25%		$ 55,000	$ 48,400	$ 27,051
Series 1997 (Nov).....	11-13-97	8-1-19	Accreted Bonds	(b)	146,330	146,330	115,248
Series 1998 (Apr).....	4-1-98	4-1-23	5.% to 5.25%		125,150	118,034	79,978
Series 1998 (June).....	6-1-98	6-1-23	4.25% to 5.25%		110,000	96,800	48,480
Series 1998 (Nov).....	11-10-98	8-1-20	Accreted Bonds	(b)	95,000	95,000	50,528
Series 1999 (Mar).....	3-1-99	3-1-24	3.5% to 5.%		100,875	92,256	56,490
Series 1999 (June).....	6-1-99	6-1-24	4.% to 5.375%		230,610	212,161	134,976
Series 1999 (Oct).....	10-1-99	10-1-17	4.75% to 6.%	(a)	2,850	2,558	1,419
Series 2000 (Jan).....	1-1-00	1-1-20	4.75% to 6.125%	(a)	69,000	54,984	36,644
Series 2000 (April).....	4-19-00	4-1-25	4.75% to 5.75%		120,000	115,200	78,964
Series 2000 (June).....	6-1-00	6-1-25	5.% to 5.8%		102,000	97,920	69,133
Series 2000 (Aug).....	8-1-00	8-1-25	5.% to 5.625%		75,000	75,000	50,074
Series 2000 (Oct).....	10-19-00	8-1-22	Accreted Bonds	(b)	40,000	40,000	26,249
Series 2000 (Dec).....	12-1-00	12-1-25	4.75% to 5.75%		168,000	168,000	119,466
Series 2001 (April).....	4-1-01	4-1-21	4.25% to 5.375%		80,000	80,000	34,662
Series 2001 (May).....	5-1-01	5-1-26	4.2% to 5.5%		145,000	145,000	107,088
					$ 3,549,784	$ 2,760,039	$ 2,160,056
Coal Development							
Series 1988 (Jan).....	1-28-88	8-1-08	Accreted Bonds	(b)	$ 1,000	$ 338	$ 844
Series 1988 (Oct).....	10-13-88	8-1-08	Accreted Bonds	(b)	5,000	1,706	3,934
Series 1991 (Sept).....	9-24-91	8-1-12	Accreted Bonds	(b)	3,062	1,591	2,539
Series 1992 (Mar).....	3-1-92	10-1-12	5.25% to 6.25%		3,223	982	195
Series 1992 (Aug).....	8-15-92	6-1-13	5.4% to 5.875%		1,254	624	241
Series 1992 (Oct).....	10-15-92	8-1-13	Accreted Bonds	(b)	1,234	699	1,197
Series 1993 (Aug).....	8-1-93	8-1-18	4.4% to 5.5%		1,615	1,163	567
Series 1993 (Oct).....	10-28-93	8-1-15	Accreted Bonds	(b)	959	485	496
Series 1994 (Mar).....	3-1-94	4-1-19	5.25% to 5.8%		2,041	1,595	865
Series 1994 (Aug).....	8-1-94	8-1-19	5.5% to 5.875%	(a)	2,000	1,462	781
Series 1994 (Oct).....	10-27-94	8-1-16	Accreted Bonds	(b)	4,938	3,101	3,730
Series 1995 (July).....	7-1-95	7-1-20	5.25% to 5.75%		5,200	4,160	2,334
Series 1996 (May).....	5-1-96	5-1-21	5.375% to 5.75%	(a)	3,000	2,280	1,326
Series 1996 (Sept).....	9-1-96	9-1-21	4.875% to 6.%		2,500	2,100	1,264
Series 1998 (Apr).....	4-1-98	4-1-23	5.% to 5.5%		5,000	4,716	3,195
Series 1999 (Mar).....	3-1-99	3-1-24	3.5% to 5.%		1,871	1,711	1,047
Series 1999 (Oct).....	10-1-99	10-1-17	4.75% to 6.%	(a)	7,150	6,417	3,559

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MULTIPLE PURPOSE (Cont.)							
Coal Development (Cont.)							
Series 2000 (Dec).....	12-1-00	12-1-10	4.7% to 5.5%		$ 5,000	$ 5,000	$ 1,311
Series 2001 (April).....	4-1-01	4-1-21	4.25% to 5.375%		4,000	4,000	1,733
Series 2001 (May).....	5-1-01	5-1-26	4.2% to 5.5%		3,000	3,000	2,216
					$ 63,047	$ 47,130	$ 33,374
School Construction							
Series 1988 (Jan).....	1-28-88	8-1-08	Accreted Bonds	(b)	$ 1,000	$ 338	$ 844
Series 1988 (Oct).....	10-13-88	8-1-08	Accreted Bonds	(b)	7,000	2,388	5,507
Series 1989 (Nov).....	11-7-89	8-1-10	Accreted Bonds	(b)	6,000	2,329	4,831
Series 1991 (Sept).....	9-24-91	8-1-12	Accreted Bonds	(b)	2,828	1,470	2,345
Series 1992 (Mar).....	3-1-92	10-1-12	5.25% to 6.25%		555	169	34
Series 1992 (Aug).....	8-15-92	6-1-13	5.4% to 5.875%		297	148	57
Series 1992 (Oct).....	10-15-92	8-1-13	Accreted Bonds	(b)	3,694	2,092	3,583
Series 1993 (Apr).....	4-1-93	4-1-18	4.5% to 5.7%	(a)	456	255	123
Series 1993 (Aug).....	8-1-93	8-1-18	4.4% to 5.5%		295	212	103
Series 1993 (Oct).....	10-28-93	8-1-15	Accreted Bonds	(b)	219	111	113
Series 1994 (Mar).....	3-1-94	4-1-19	5.25% to 5.8%		2,231	1,744	946
Series 1995 (Dec).....	12-1-95	12-1-20	5.125% to 5.25%		3,000	2,349	1,755
Series 1996 (May).....	5-1-96	5-1-21	5.375% to 5.75%	(a)	2,000	1,520	884
Series 1996 (Sept).....	9-1-96	9-1-21	4.875% to 6.%		8,500	7,140	4,296
Series 1997 (Feb).....	2-1-97	2-1-22	4.375% to 5.375%		8,300	7,869	4,958
Series 1998 (June).....	6-1-98	6-1-23	4.25% to 5.25%		80,000	70,400	35,258
Series 1998 (Nov).....	11-10-98	8-1-20	Accreted Bonds	(b)	2,334	2,334	1,241
Series 1999 (Mar).....	3-1-99	3-1-24	3.5% to 5.%		98,245	89,851	55,017
Series 1999 (June).....	6-1-99	6-1-24	4.% to 5.375%		19,390	17,839	11,349
Series 1999 (Oct).....	10-1-99	10-1-17	4.75% to 6.%	(a)	68,000	61,033	33,848
Series 2000 (Jan).....	1-1-00	1-1-20	4.75% to 6.125%	(a)	60,000	47,813	31,864
Series 2000 (April).....	4-19-00	4-1-25	4.75% to 5.75%		100,000	96,000	65,803
Series 2000 (June).....	6-1-00	6-1-25	5.% to 5.8%		90,000	86,400	60,999
Series 2000 (Aug).....	8-1-00	8-1-25	5.% to 5.625%		50,000	50,000	33,383
Series 2000 (Oct).....	10-19-00	8-1-22	Accreted Bonds	(b)	61,855	61,855	40,591
Series 2000 (Dec).....	12-1-00	12-1-25	4.75% to 5.75%		120,000	120,000	87,577
Series 2001 (April).....	4-1-01	4-1-21	4.25% to 5.375%		38,190	38,190	16,547
Series 2001 (May).....	5-1-01	5-1-26	4.2% to 5.5%		70,000	70,000	51,698
					$ 904,389	$ 841,849	$ 555,554

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BOND ISSUE	DATE DATED	DATE MATURITY	INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2001	FUTURE INTEREST PAYMENTS
MULTIPLE PURPOSE (Cont.)							
Transportation Series "A"							
Series 1988 (Jan).....	1-28-88	8-1-08	Accreted Bonds	(b)	$ 30,000	$ 10,149	$ 25,308
Series 1988 (Oct).....	10-13-88	8-1-08	Accreted Bonds	(b)	48,000	16,374	37,764
Series 1989 (Nov).....	11-7-89	8-1-10	Accreted Bonds	(b)	50,000	19,412	40,256
Series 1990 (Nov).....	11-2-90	8-1-11	Accreted Bonds	(b)	65,000	28,103	53,610
Series 1991 (Sept).....	9-24-91	8-1-12	Accreted Bonds	(b)	47,000	24,425	38,973
Series 1992 (Mar).....	3-1-92	10-1-12	5.25% to 6.25%		40,000	12,188	2,421
Series 1992 (Aug).....	8-15-92	6-1-13	5.4% to 5.875%	(a)	81,600	40,629	15,673
Series 1992 (Oct).....	10-15-92	8-1-13	Accreted Bonds	(b)	21,600	12,229	20,948
Series 1993 (Apr).....	4-1-93	4-1-18	4.5% to 5.7%	(a)	110,000	61,600	29,757
Series 1993 (Aug).....	8-1-93	8-1-18	4.4% to 5.5%		25,600	18,432	8,987
Series 1993 (Oct).....	10-28-93	8-1-15	Accreted Bonds	(b)	60,000	30,351	31,036
Series 1994 (Mar).....	3-1-94	4-1-19	5.25% to 5.8%		95,000	74,263	40,275
Series 1994 (Aug).....	8-1-94	8-1-19	5.5% to 5.875%	(a)	138,200	101,024	53,990
Series 1994 (Oct).....	10-27-94	8-1-16	Accreted Bonds	(b)	25,000	15,701	18,885
Series 1995 (Feb).....	2-1-95	2-1-20	5.5% to 6.1%	(a)	41,800	25,528	13,745
Series 1995 (July).....	7-1-95	7-1-20	5.25% to 5.75%		80,000	64,000	35,915
Series 1996 (May).....	5-1-96	5-1-01	5.375% to 5.75%	(a)	22,000	16,720	9,722
Series 1999 (Oct).....	10-1-99	10-1-17	4.75% to 6.%	(a)	12,000	10,771	5,973
Series 2000 (Jan).....	1-1-00	1-1-20	4.75% to 6.125%	(a)	20,000	15,938	10,621
Series 2000 (April).....	4-19-00	4-1-25	4.75% to 5.75%		60,000	57,600	39,482
Series 2000 (June).....	6-1-00	6-1-25	5.% to 5.8%		85,000	81,600	57,610
Series 2000 (Aug).....	8-1-00	8-1-25	5.% to 5.625%		100,000	100,000	66,766
Series 2001 (April).....	4-1-01	4-1-21	4.25% to 5.375%		30,000	30,000	12,998
Series 2001 (May).....	5-1-01	5-1-26	4.2% to 5.5%		70,000	70,000	51,698
					$ 1,357,800	$ 937,037	$ 722,413
Transportation Series "B"							
Series 1988 (Jan).....	1-28-88	8-1-08	Accreted Bonds	(b)	$ 2,000	$ 677	$ 1,687
Series 1988 (Oct).....	10-13-88	8-1-08	Accreted Bonds	(b)	35,000	11,939	27,536
Series 1989 (Nov).....	11-7-89	8-1-10	Accreted Bonds	(b)	47,000	18,247	37,841
Series 1990 (Nov).....	11-2-90	8-1-11	Accreted Bonds	(b)	47,999	20,752	39,588
Series 1991 (Sept).....	9-24-91	8-1-12	Accreted Bonds	(b)	44,297	23,020	36,732
Series 1992 (Mar).....	3-1-92	10-1-12	5.25% to 6.25%		16,915	5,154	1,024

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MULTIPLE PURPOSE (Cont.)							
Transportation Series "B"							
Series 1992 (Aug).....	8-15-92	6-1-13	5.4% to 5.875%		$ 16,592	$ 8,261	$ 3,187
Series 1992 (Oct).....	10-15-92	8-1-13	Accreted Bonds	(b)	32,270	18,270	31,296
Series 1993 (Apr).....	4-1-93	4-1-18	4.5% to 5.7%	(a)	14,091	7,891	3,812
Series 1993 (Aug).....	8-1-93	8-1-18	4.4% to 5.5%	(a)	22,872	16,468	8,029
Series 1993 (Oct).....	10-28-93	8-1-15	Accreted Bonds	(b)	27,887	14,106	14,425
Series 1994 (Mar).....	3-1-94	4-1-19	5.25% to 5.8%		27,113	21,195	11,495
Series 1994 (Aug).....	8-1-94	8-1-19	5.5% to 5.875%	(a)	30,000	21,930	11,720
Series 1994 (Oct).....	10-27-94	8-1-16	Accreted Bonds	(b)	27,000	16,957	20,396
Series 1995 (Feb).....	2-1-95	2-1-20	5.5% to 6.1%	(a)	10,000	6,107	3,288
Series 1995 (July).....	7-1-95	7-1-20	5.25% to 5.75%		62,200	49,760	27,924
Series 1995 (Dec).....	12-1-95	12-1-20	5.125% to 5.25%		21,205	16,600	12,408
Series 1996 (May).....	5-1-96	5-1-21	5.375% to 5.75%	(a)	29,000	22,040	12,816
Series 1996 (Sept).....	9-1-96	9-1-21	4.875% to 6.%		55,000	46,200	27,797
Series 1997 (Feb).....	2-1-97	2-1-22	4.375% to 5.375%		40,000	37,923	23,894
Series 1997 (July).....	7-1-97	7-1-22	4.25% to 5.25%		15,000	13,200	7,378
Series 1997 (Nov).....	11-13-97	8-1-19	Accreted Bonds	(b)	22,000	22,000	17,327
Series 1998 (June).....	6-1-98	6-1-23	4.25% to 5.25%		10,000	8,800	4,407
Series 1998 (Nov).....	11-10-98	8-1-20	Accreted Bonds	(b)	25,000	25,000	13,297
Series 1999 (Mar).....	3-1-99	3-1-24	3.5% to 5.%		25,000	22,864	14,000
Series 1999 (Oct).....	10-1-99	10-1-17	4.75% to 6.%	(a)	10,000	8,976	4,978
Series 2000 (Jan).....	1-1-00	1-1-20	4.75% to 6.125%	(a)	11,000	8,766	5,842
Series 2000 (April).....	4-19-00	4-1-25	4.75% to 5.75%		20,000	19,200	13,161
Series 2000 (June).....	6-1-00	6-1-25	5.% to 5.8%		20,000	19,200	13,555
Series 2000 (Aug).....	8-1-00	8-1-25	5.% to 5.625%		75,000	75,000	50,074
Series 2001 (May).....	5-1-01	5-1-26	4.2% to 5.5%		12,000	12,000	8,862
					$ 853,441	$ 618,503	$ 509,776

STATE OF ILLINOIS
GENERAL AND SPECIAL OBLIGATION BOND ISSUES BY BOND TYPE
AS OF JUNE 30, 2001
(IN THOUSANDS $)

Exhibit III

BOND ISSUE	DATE DATED	DATE MATURITY	INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2001	FUTURE INTEREST PAYMENTS
REFUNDING							
General Revenue Fund							
Series 1989 (Aug).....	8-1-89	8-1-03	6.% to 6.5%	(a)	$ 68,300	$ -- --	$ -- --
Series 1992 (Mar).....	3-1-92	10-1-12	5.25% to 6.25%		219,430	66,863	13,280
Series 1992 (Aug).....	8-15-92	6-1-13	5.4% to 5.875%		83,313	41,481	16,002
Series 1992 (Oct).....	10-15-92	8-1-13	Accreted Bonds	(b)	76,980	47,131	48,858
Series 1993 (June).....	6-1-93	6-1-05	4.% to 5.%		177,041	45,470	5,198
Series 1994 (Jan).....	1-1-94	12-1-08	3.9% to 4.75%		158,865	133,444	22,284
Series 1995 (Dec).....	12-1-95	12-1-11	5.125%		224,292	177,558	40,566
Series 1997 (Feb).....	2-1-97	2-1-11	4.375% to 5.15%		59,754	27,304	2,818
Series 1998 (Apr).....	4-1-98	4-1-12	5.% to 5.5%		73,109	53,833	11,988
Series 1999 (Mar).....	3-1-99	3-1-13	3.5% to 5.%		104,938	99,801	34,391
Series 2001 (Apr).....	4-1-01	4-1-16	4.25% to 5.375%		74,845	74,845	50,998
Road Fund							
Series 1989 (Aug).....	8-1-89	8-1-03	6.% to 6.5%	(a)	31,700	-- --	-- --
Series 1992 (Mar).....	3-1-92	10-1-12	5.25% to 6.25%		77,590	23,643	4,696
Series 1992 (Aug).....	8-15-92	6-1-13	5.4% to 5.875%		39,133	19,484	7,517
Series 1992 (Oct).....	10-15-92	8-1-13	Accreted Bonds	(b)	37,113	22,722	23,555
Series 1993 (June).....	6-1-93	6-1-05	4.% to 5.%		72,364	18,585	2,125
Series 1994 (Jan).....	1-1-94	12-1-08	3.9% to 4.75%		90,640	76,136	12,714
Series 1995 (Dec).....	12-1-95	12-1-11	5.125%		91,503	72,437	16,549
Series 1997 (Feb).....	2-1-97	2-1-11	4.375% to 5.15%		25,191	11,511	1,188
Series 1998 (Apr).....	4-1-98	4-1-12	5.% to 5.5%		46,742	34,418	7,664
Series 1999 (Mar).....	3-1-99	3-1-13	3.5% to 5.%		64,317	61,169	21,078
Series 2001 (Apr).....	4-1-01	4-1-16	4.25% to 5.375%		37,965	37,965	25,868
					$ 1,935,125	$ 1,145,800	$ 369,337
TOTAL MULTIPLE PURPOSE					$ 8,899,434	$ 6,523,310	$ 4,472,201
TOTAL GENERAL					$ 10,298,434	$ 6,599,590	$ 4,489,063

STATE OF ILLINOIS
GENERAL AND SPECIAL OBLIGATION BOND ISSUES BY BOND TYPE
AS OF JUNE 30, 2001
(IN THOUSANDS $)

Exhibit III

BOND ISSUE	DATE DATED	DATE MATURITY	INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2001	FUTURE INTEREST PAYMENTS
SPECIAL							
Build Illinois							
Series 1990-L	6-19-90	6-15-04	Accreted Bonds	(b)	$ 68,000	$ 12,349	$ 18,641
Series 1990-LL	6-19-90	6-15-15	Accreted Bonds	(c)	52,001	52,001	116,972
Series 1991-O	10-15-91	6-15-18	4.4% to 6.6%	(a)	115,783	-- --	-- --
Series 1992-P	5-15-92	6-15-22	3.2% to 6.5%	(a)	100,000	71,215	70,170
Series 1993-R	2-15-93	6-15-18	4.5% to 5.5%		100,000	68,000	32,898
Series 1993-S	9-15-93	6-15-18	2.6% to 6.%		74,830	50,865	23,660
Series 1994-U	1-15-94	6-15-19	4.5% to 5.%		100,000	74,000	34,370
Series 1994-V	9-15-94	6-15-20	5.625% to 6.375%	(a)	135,000	85,000	61,751
Series 1995-W	12-15-95	6-15-16	4.9% to 5.%		80,000	67,310	30,242
Series 1997-X	3-15-97	6-15-17	4.% to 5.6%		60,000	52,140	27,067
Series 1999-Z	1-15-99	6-15-19	4.% to 5.%		60,000	56,130	29,021
Series 2000 (May)	5-15-00	6-15-00	5.375% to 6.25%		125,000	121,500	85,512
Series 2001 (Jun)	6-12-01	6-15-21	4.% to 5.5%		125,000	125,000	82,117
					$ 1,195,614	$ 835,510	$ 612,421
Build Illinois Refunding							
Series 1991-O	10-15-91	6-15-18	4.4% to 6.6%	(a)	$ 127,347	$ -- --	$ -- --
Series 1991-OO	11-20-91	6-15-13	Accreted Bonds	(b)	22,711	22,711	60,210
Series 1992-Q	9-1-92	6-15-20	2.8% to 6.%		416,890	355,660	201,303
Series 1993-S	9-15-93	6-15-15	2.6% to 6.%		256,815	229,795	87,263
Series 1997-Y	12-15-97	6-15-16	4.25% to 5.25%		145,475	121,575	65,508
Series 2001 (Mar)	3-20-01	6-15-16	5.% to 5.5%		125,165	125,165	64,232
					$ 1,094,403	$ 854,906	$ 478,516
Civic Centers							
Series 1990B	4-1-90	12-15-15	7.%	(a)	$ 1,000	$ -- --	$ -- --
Series 1990BB	4-24-90	12-15-19	Accreted Bonds	(b)	4,601	4,601	30,839
Series 1991	10-1-91	12-15-20	4.5% to 6.4%	(a)	74,895	53,015	44,758
					$ 80,496	$ 57,616	$ 75,597

STATE OF ILLINOIS
GENERAL AND SPECIAL OBLIGATION BOND ISSUES BY BOND TYPE
AS OF JUNE 30, 2001
(IN THOUSANDS $)

Exhibit III

BOND ISSUE	DATE DATED	DATE MATURITY	INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2001	FUTURE INTEREST PAYMENTS
SPECIAL (Cont.)							
Civic Centers Refunding							
Series 1990A.....	4-1-90	12-15-15	6.% to 7.35%	(a)	$ 88,645	$ 14,905	$ 6,351
Series 1998.....	5-1-98	12-1-15	3.65% to 5.25%		37,590	31,995	12,283
Series 2000.....	9-19-00	12-15-15	4.6% to 5.5%		50,280	49,245	22,930
					$ 176,515	$ 96,145	$ 41,564
TOTAL SPECIAL					$ 2,547,028	$ 1,844,177	$ 1,208,098
Total Exhibit III					$ 12,845,462	$ 8,443,767	$ 5,697,161

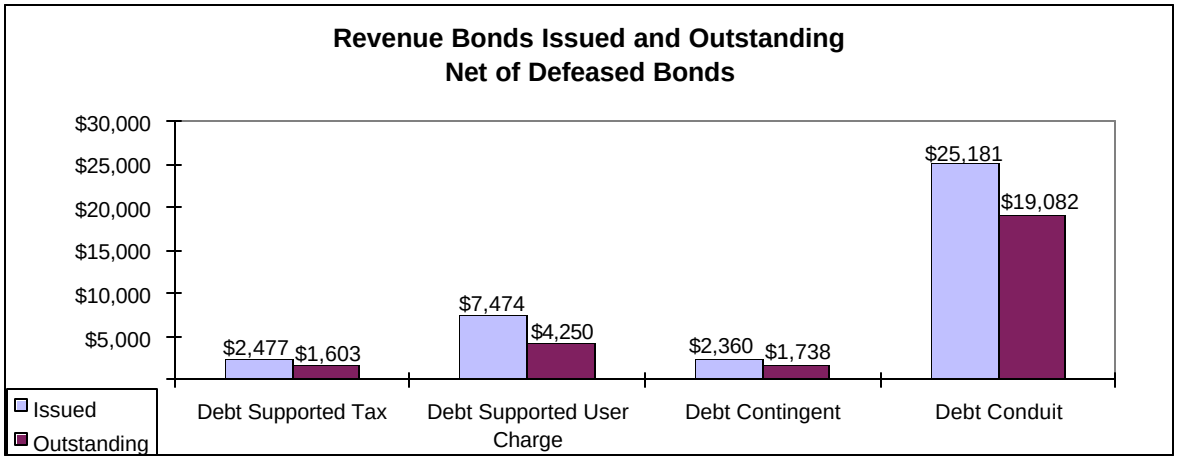
(a) Various portions of these bonds have been advanced refunded. See Note 5 of Exhibit I.

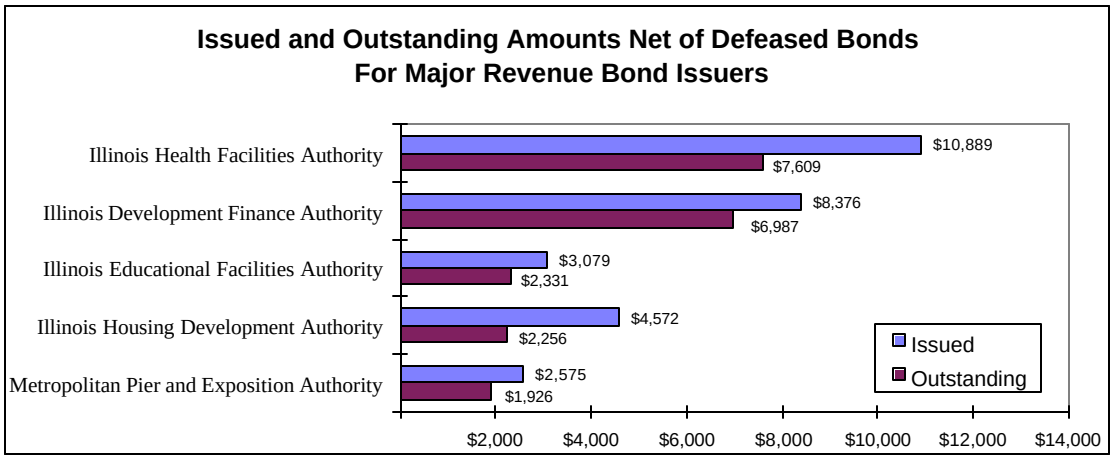
(b) The Accreted Value of each Capital Appreciation Bond will be an amount equal to the original reoffering price compounded semiannually to yield $5,000 at maturity. No periodic interest will be paid to the owners; but, the bonds will accrete in value as long as they are outstanding.

(c) The Accreted Value of each Capital Appreciation Bond will be an amount equal to the original reoffering price compounded semiannually to yield $5,000 at the current interest commencement date, which is exactly ten years prior to the final maturity date of the bond. Before this date, no periodic interest will be paid to the owners; but, the bonds will accrete in value. After this date, interest will be paid semiannually for ten years at rates ranging from 7.3% to 7.5%.

APPENDIX E

Recap of Revenue Bond Indebtedness and Certain Other Long-Term Obligations
As of June 30, 2001
(in millions)





STATE OF ILLINOIS
RECAP OF REVENUE BOND INDEBTEDNESS AND
CERTAIN OTHER LONG-TERM OBLIGATIONS
AS OF JUNE 30, 2001
(IN THOUSANDS $)

Exhibit IV

	AUTHORIZED	ISSUED	OUTSTANDING AMOUNTS Exhibit V	(Defeased)*/ Underlying Debt	Net
TAX SUPPORTED DEBT					
Metropolitan Pier and Exposition Authority - Refunding	$ Unrestricted	$ 358,115	$ 287,335	$ -- --	$ 287,335
Regional Transportation Authority	1,020,000	1,522,375	1,149,270	325,935	823,335
Illinois Sports Facilities Authority	399,000	103,755	88,290	-- --	88,290
Other Long-Term Obligations -					
Bureau of the Budget - Certificates of Participation	125,000	38,755	34,730	-- --	34,730
Department of Central Management Services -					
Certificates of Participation	Unrestricted	81,835	68,155	17,400	50,755
City of Collinsville, Agreement	Unrestricted	9,850	6,605	-- --	6,605
Department of Commerce and Community Affairs, Exposition and Auditorium Agreements	Restricted	8,125	1,875	1,875	-- --
Department of Environmental Protection Agency, Certificates of Participation	Restricted	33,150	29,930	-- --	29,930
Department of Transportation, Springfield Airport					
Authority Agreement	Restricted	2,725	430	-- --	430
Dist #1 HQ - Certificates of Participation	Restricted	34,155	32,500	-- --	32,500
Northern Illinois University - Certificates of Participation	Unrestricted	19,065	8,525	-- --	8,525
University of Illinois - Certificates of Participation	Unrestricted	265,405	241,070	-- --	241,070
		$ 2,477,310	$ 1,948,715	$ 345,210	$ 1,603,505
USER CHARGE SUPPORTED DEBT					
Illinois Rural Bond Bank	200,000	$ 131,735	$ 82,010	$ -- --	$ 82,010
Illinois Housing Development Authority	3,600,000	1,609,590	177,683	27,375	150,308
Illinois Housing Development Authority - Refunding	Unrestricted	622,562	302,295	-- --	302,295
Illinois State Toll Highway Authority	Restricted	1,455,415	1,194,855	375,890	818,965
Illinois Student Assistance Commission	3,500,000	2,115,370	1,891,235	-- --	1,891,235
State Universities Retirement System	20,000	10,000	21,555	-- --	21,555
Chicago State University	Unrestricted	51,965	48,235	23,085	25,150
Eastern Illinois University	Unrestricted	124,809	93,076	38,541	54,535
Northeastern Illinois University	Unrestricted	7,580	5,585	-- --	5,585
Western Illinois University	Unrestricted	137,061	77,535	30,670	46,865
Illinois State University	Unrestricted	115,844	73,686	18,035	55,651
Northern Illinois University	Unrestricted	212,766	134,720	19,245	115,475
Southern Illinois University and Foundation	Unrestricted	205,224	163,097	32,545	130,552
University of Illinois	Unrestricted	673,715	640,078	90,181	549,897
		$ 7,473,636	$ 4,905,645	$ 655,567	$ 4,250,078

STATE OF ILLINOIS
RECAP OF REVENUE BOND INDEBTEDNESS AND
CERTAIN OTHER LONG-TERM OBLIGATIONS
AS OF JUNE 30, 2001
(IN THOUSANDS $)

Exhibit IV

			OUTSTANDING AMOUNTS		
	AUTHORIZED	ISSUED	Exhibit V	(Defeased)*/ Underlying Debt	Net
CONTINGENT DEBT					
Southwestern Illinois Development Authority	Unrestricted	$ 112,778	$ 85,513	$ 3,300	$ 82,213
Metropolitan Pier and Exposition Authority -					
Second McCormick Place Expansion Project	1,307,000	1,036,399	1,118,855	611,403	507,452
Refunding (includes accretion bonds)	Unrestricted	1,180,643	1,209,968	78,933	1,131,035
Quad Cities Regional Economic Development Authority	100,000	27,225	14,795	-- --	14,795
Upper Illinois River Valley Development Authority	100,000	2,930	2,565	-- --	2,565
		$ 2,359,975	$ 2,431,696	$ 693,636	$ 1,738,060
CONDUIT DEBT					
Illinois Housing Development Authority -					
General Obligation Bonds	$ 3,600,000	$ 134,075	$ 120,055	$ -- --	$ 120,055
General Obligation Bonds-Refunding	Unrestricted	373,150	335,355	-- --	335,355
Special Obligation Bonds	3,600,000	1,415,070	1,031,655	-- --	1,031,655
Special Obligation Bonds-Refunding	Unrestricted	133,500	86,450	-- --	86,450
Non-General Obligation Bonds	3,600,000	283,870	248,025	18,335	229,690
Illinois Rural Bond Bank	200,000	21,960	20,055	-- --	20,055
Quad Cities Regional Economic Development Authority	100,000	17,348	12,705	-- --	12,705
Southwestern Illinois Development Authority	Unrestricted	205,880	196,188	17,140	179,048
Will-Kankakee Regional Devlopment Authority	100,000	33,490	31,590	-- --	31,590
Upper Illinois Valley Development Authority	100,000	16,600	16,600	-- --	16,600
Illinois Educational Facilities Authority	Restricted	3,079,305	2,786,715	455,782	2,330,933
Illinois Development Finance Authority	8,175,000	8,375,679	7,182,906	195,728	6,987,178
Illinois Farm Development Authority	300,000	201,960	91,806	-- --	91,806
Illinois Health Facilities Authority	Restricted	10,889,267	9,250,894	1,642,056	7,608,838
		$ 25,181,154	$ 21,410,999	$ 2,329,041	$ 19,081,958
Total		$ 37,492,075	$ 30,697,055	$ 4,023,454	$ 26,673,601

* Advance refunded bonds, which are defined as "defeased," have U.S. Government securities deposited with the escrow agent which along, with the securities' investment earnings, will be sufficient to pay the debt service cost when due.

METROPOLITAN PIER AND EXPOSITION AUTHORITY (Cook County) – Authorized per 70 ILCS 210/13.1, 210/13.2 and 215/3 to issue bonds in an aggregate principal amount not to exceed $1,307 million excluding any refunding amounts, for the purpose of acquiring, expanding, improving, constructing and reconstructing McCormick Place in Cook County and to acquire and improve Navy Pier in Chicago. The bonds are secured by revenues derived from the Authority's Taxes and by State Sales Tax deposits made monthly to cover the deficiency, if any, not to exceed certain predefined limits. The Authority's Taxes are imposed within Cook County and include a Restaurant Tax, a Hotel Tax, a Car Rental Tax, and an Airport Departure Tax.

REGIONAL TRANSPORTATION AUTHORITY – Authorized per 70 ILCS 3615/4.04 to issue bonds in the aggregate principal amount of $1,020 million for the Strategic Capital Improvement Program. These bonds will be used to acquire, repair or replace public transportation facilities in the metropolitan region.

ILLINOIS SPORTS FACILITIES AUTHORITY – Authorized per 70 ILCS 3205/13 to issue bonds in an aggregate principal amount of $150 million for any of its corporate purposes, including the establishment of reserves and the payment of interest and costs of issuance. Effective June 30, 2001, Public Act 91-935 authorized the Authority to have additional bonds and notes outstanding in the principal amount not to exceed $399 million. These bonds are payable and secured by state and authority tax collections. Under the authorizing legislation, the State will deposit $18 million annually to the Illinois Sports Facilities Fund. Of this $18 million, $8 million is (1) the Authority's share which is collected by the State from the Authority's imposed hotel tax and (2) $5 million is the City of Chicago's share provided from the Local Government Distributive Fund. The remaining $5 million is the State's contribution to the program from its Hotel Operator's Occupation Tax. Thus, the outstanding bonds as of June 30, 2001 is allocable to the underlying governmental districts as follows:

	(in thousands)	
	Principal	Interest
Total bonds outstanding	$ 88,290	$ 22,888
Less underlying debt:		
City of Chicago	(24,525)	(6,358)
Authority	(39,240)	(10,172)
State's Portion	$ 24,525	$ 6,358

BUREAU OF THE BUDGET – Certificates of Participation – Authorized per 30 ILCS 105/9 to issue certificates of participation or similar instruments representing the right to receive a proportionate share in lease-purchase or installment purchase payments to be made by or for the benefit of one or more State agencies for the acquisition or improvement of real or personal property, or refinancing of such property or payments of expenses related to the issuance in an amount not to exceed $125 million.

DEPARTMENT OF CENTRAL MANAGEMENT SERVICES – **Certificates of Participation** – Authorized per 20 ILCS 405/67.02 to enter into leases and purchase contracts for office and storage space, buildings, land and other facilities and to develop and implement a system for evaluating energy consumption in facilities leased by the Department and to develop energy consumption standards for use in evaluating prospective lease sites. State agency appropriations are used to repay third party (non-state issued) certificates sold by private concerns.

DEPARTMENT OF CENTRAL MANAGEMENT SERVICES – **City of Collinsville, Illinois**-Authorized per 65 ILCS 5/11-74-1 et seq. and 20 ILCS 405/67.25 to issue bonds for the purpose of constructing, remodeling, or converting a structure to be leased to the Department of Central Management Services for the purpose of serving as a Regional State facility in addition to refunding outstanding bonds.

DEPARTMENT OF COMMERCE AND COMMUNITY AFFAIRS - Exposition and Auditorium Agreements- Authorized per the Metropolitan Civic Center Support Act, 70 ILCS 205/1, 225/1, 265/1, 290/1, 315/1, 340/1, 345/1, et.seq. to issue bonds in an aggregate principal amount not to exceed $100 million for the purpose of supporting the establishment and development of local civic center authorities. The Act permits the Civic

Center Authority to apply through the Department of Commerce and Community Affairs for State financial support in an amount not to exceed the lesser of (1) 75% of the total project costs as determined from the Authority's estimate; (2) .031 times the 1975 equalized value of all taxable property located within the metropolitan area of the applying Authority; (3) $20 million.

The Civic Center Authority is eligible to receive State financial support in an amount equal to the annual principal and interest payments (or portion thereof) related to their project bonds for a period not to exceed 20 years.

ILLINOIS DEPARTMENT OF TRANSPORTATION (Springfield Airport Authority) - Authorized per 70 ILCS 5/15.2 to construct office, aircraft hangers, service buildings and appurtenant facilities upon a public airport for the use and occupancy by the State Department of Transportation under a lease with the State of Illinois for which rents shall not be greater than the total cost of constructing and maintaining the facility. The Authority is limited to the principal amount of which at any one time outstanding, together with other outstanding indebtedness of the Authority, shall not exceed 2% of the aggregate valuation of all taxable property within the Authority, as assessed by the Department of Revenue.

COLLEGE AND UNIVERSITIES – Certificates of Participation – Authorized as follows: Northern Illinois University, 110 ILCS 685/30 and the University of Illinois, 110 ILCS 305/7: The University trustees have the power to provide for the requisite buildings, apparatus and conveniences. The trustees in the exercise of such powers conferred by this Act, may create debt but shall not create any liability or indebtedness in excess of the funds in the hands of the treasurer of the University at the time of creating such liability or indebtedness. All leases entered into by the trustees shall recite that they are subject to termination and cancellation in any year for which the General Assembly fails to make an appropriation to pay the rent payable under the leases.

ILLINOIS RURAL BOND BANK – Authorized per 30 ILCS 360/3 to issue bonds and notes in an aggregate principal amount of $200 million to assist local governments in borrowing money for public improvements and other governmental purposes. Of this amount, no more than $50 million in the aggregate original principal amount of all bonds and notes issued by the Bank shall be used to purchase local governmental securities issued by governmental units located in the counties of Lake, Kane, DuPage, McHenry and Will. In the event the Bank determines that monies will not be sufficient for the payment of principal and interest, then the Governor shall include the amount certified in the State budget. In addition, the Bank has issued $20 million in bonds that do not carry this moral obligation. These bonds are classified as "Conduit Debt" of the State.

ILLINOIS HOUSING DEVELOPMENT AUTHORITY – Authorized per 20 ILCS 3805/22 et seq. to issue revenue bonds and notes in an amount not to exceed $3.6 billion of outstanding bonds and notes excluding those issued to refund its outstanding bonds and notes. Of this authorized amount $150 million shall be used for their residential mortgage program as specified in Sections 7.23 and 7.24 of this Act. In addition $100 million shall be reserved for financing developments which involve the rehabilitation of dwelling accommodations, subject to the occupancy reservation of low or moderate income persons or families as provided by the Act. In the event the authority determines that monies will not be sufficient for the payment of principal and interest the Governor shall include the amount in the State budget for the payment of principal and interest. In addition, the Authority has issued $2,340 million of bonds (described in more detail in Exhibit V) that do not carry this moral obligation. These bonds are classified as "Conduit Debt" of the State.

Interim financing evidenced by Bond Anticipation Notes, Collateralized Notes and Construction Loan Notes are not included in the outstanding bond indebtedness of the Authority.

ILLINOIS STATE TOLL HIGHWAY AUTHORITY – Authorized per 605 ILCS 10/17 and 10/20.1 to issue bonds to finance the acquisition, purchase, construction, reconstruction, improvement, relocation, alteration or extension of any toll highway and the expenses of the Authority and refunds of any outstanding indebtedness of the Authority. All projects are subject to the approval of the Governor and the General Assembly prior to the issuance of any bonds.

STATE OF ILLINOIS
AGENCY STATUTORY AUTHORIZATION
JUNE 30, 2001

ILLINOIS STUDENT ASSISTANCE COMMISSION – Authorized per 110 ILCS 947/145 to issue bonds in an aggregate principal amount not to exceed $3.5 billion excluding the amount of any refunding bonds and notes. The Commission issues the bonds for the purpose of making or acquiring eligible student loans and to refund outstanding bonds.

STATE UNIVERSITIES RETIREMENT SYSTEM - Authorized per 40 ILCS 5/15-167.2 to issue bonds in an aggregate principal amount of $20 million for the acquisition, construction, equipping, improving, expanding and furnishing of any office building for the use of the System, including any real estate or interest in real estate necessary or useful in connection therewith.

COLLEGES AND UNIVERSITIES – Authorized as follows: Chicago State University, 110 ILCS 611/1 et seq; Eastern Illinois University 110 ILCS 666/1 et seq; Northeastern Illinois University, 110 ILCS 681/1 et seq; Western Illinois University, 110 ILCS 691/1 et seq; Illinois State University, 110 ILCS 676/1 et seq; Northern Illinois University, 110 ILCS 686/1 et seq; Southern Illinois University, 110 ILCS 515/1 and 525/1 et seq; and the University of Illinois, 110 ILCS 405/1 et seq. All of the above Colleges and Universities are authorized to issue bonds in such amount or amounts as their respective Boards determine necessary for the purpose of acquiring, completing, remodeling, constructing, or equipping residence halls, dormitories, dining halls, student union buildings, field houses, stadiums, and other revenue producing buildings; and to refund or refinance any similar outstanding indebtedness.

SOUTHWESTERN ILLINOIS DEVELOPMENT AUTHORITY – Authorized per 70 ILCS 520/1 to issue bonds for the purpose of promoting economic development within the counties of Madison and St. Clair in the State. If the Authority determines that monies will not be sufficient for the payment of principal and interest, then the Governor shall include the amount certified in the State budget. In addition, the Authority has issued $205.9 million in bonds that do not carry this moral obligation. These bonds are classified as "Conduit Debt" of the State.

QUAD CITIES REGIONAL ECONOMIC DEVELOPMENT AUTHORITY – Authorized per 70 ILCS 515/1 to issue bonds and notes for any corporate purpose, including the establishment of reserves, the payment of interest and the refunding of any of its bonds then outstanding, in an aggregate principal amount not to exceed $100 million. If the Authority determines that monies will not be sufficient to pay principal and interest, then the Governor shall include the amount certified in the State budget. In addition, the Authority has issued $17.3 million in bonds that do not carry this moral obligation. These bonds are classified as "Conduit Debt" of the State.

WILL-KANKAKEE REGIONAL DEVELOPMENT AUTHORITY – The Authority is authorized per 70 ILCS 535/7 to issue bonds, notes or other evidences of indebtedness in an aggregate amount not to exceed $100 million for the purpose of developing, constructing, acquiring or improving projects, including those established by business entities locating or expanding property within the territorial jurisdiction of the Authority, for entering into venture capital agreements with businesses locating or expanding within the territorial jurisdiction of the Authority, for acquiring and improving any property necessary and useful in connection therewith and for the purposes of the Employee Ownership Assistance Act.

UPPER ILLINOIS RIVER VALLEY DEVELOPMENT AUTHORITY – Authorized per 70 ILCS 530/1 to issue bonds in an aggregate amount not to exceed $100 million, for the purpose of developing, constructing, acquiring or improving projects, and entering into venture capital agreements with businesses locating or expanding within the territorial jurisdiction of the Authority. If the Authority determines that monies will not be sufficient to pay principal and interest on its bonds, then the Governor shall include the amount certified in the State budget. In addition, the Authority has issued $16.6 million in bonds that do not carry this moral obligation. These bonds are classified as "Conduit Debt" of the State.

ILLINOIS EDUCATIONAL FACILITIES AUTHORITY – Authorized per 110 ILCS 1015/5.06 to issue bonds for any corporate purpose such as refunding outstanding bonds, constructing, and acquiring additions, improvements, extensions or enlargements of facilities for private institutions of higher education and per 110 ILCS 945/6.05 et seq. to issue bonds for the purpose of making Authority loans to institutions of higher

education and education loan corporations participating in a program of the Authority for the express purpose of providing education loans. The authorization for education loans is $200 million exclusive of refunding bonds.

ILLINOIS DEVELOPMENT FINANCE AUTHORITY – Authorized per 20 ILCS 3515/9 and 20 ILCS 3505/1 et seq. to issue bonds to obtain funds to make loans to assist industrial, manufacturing and commercial enterprises and others in financing the costs of acquiring constructing and installing "industrial projects" within the meaning of the Act, to refund bonds previously issued for such purposes, and to pay costs of issuing and securing such bonds.

In 1983, the Authority replaced and assumed the responsibilities of the Illinois Industrial Development Authority and the Environmental Facilities Financing Authority. The Authority administers several programs under the Illinois Development Finance Authority Act and the Environmental Facilities Financing Act, including the Illinois Local Government Financing Assistance Program.

ILLINOIS FARM DEVELOPMENT AUTHORITY – Authorized per 20 ILCS 3605/1 et seq. to issue bonds in such amount for loans to lenders to pay the costs of acquiring, constructing, reconstructing, or improving agricultural facilities, soil or water conservation projects or watershed areas.

The Authority shall not have bonds and notes outstanding, excluding those issued to refund outstanding bonds and notes, at any one time exceeding $300 million, of which $50 million shall be used for research and development purposes. In addition, the Authority shall not have outstanding at any one time State Guarantees under Section 12.1 in an aggregate principal amount exceeding $160 million. The authority shall not have outstanding at any one time State Guarantees under Sections 12.2, 12.4 and 12.5 in an aggregate principal amount exceeding $75 million.

ILLINOIS HEALTH FACILITIES AUTHORITY – Authorized per 20 ILCS 3705/4.06 to issue bonds for its corporate purposes in addition to refunding outstanding indebtedness of the Authority. Prior to the making of loans or issuance of any bonds to finance a project, the Authority must submit a copy of the application and other pertinent data of the health institution concerned, to the Health Facilities Planning Board for review and comment. The Authority must consider the report of the Health Facilities Planning Board in their decision in making the loan or issuance of bonds.

THE FOLLOWING BONDING AUTHORITIES HAVE STATUTORY AUTHORIZATION TO ISSUE DEBT BUT HAD NO OUTSTANDING DEBT AT JUNE 30, 2001:

MEDICAL CENTER COMMISSION – The Commission is authorized per 70 ILCS 915/5 to issue bonds for financing the acquisition of land, construction of buildings, and equipping and operating of buildings within a medical center district in the City of Chicago within the boundaries established by statute.

STATE PARKS REVENUE BOND COMMISSION – The Commission, which is inactive, is authorized per 30 ILCS 380/2 to issue and have outstanding an aggregate principal amount not exceeding $9 million. The bonds are to be used to finance the acquisition of land or buildings, construction or reconstruction of any buildings, piers, docks, or other works in any State park within the State Park System.

EAST ST. LOUIS DEVELOPMENT AUTHORITY – The Authority is authorized per 70 ILCS 505/9.22 and 505/11 to issue bonds for the purpose of raising funds for carrying out the provisions of a final redevelopment plan providing for the eradication and elimination of blight and acquisition, development or redevelopment of blight areas and any other area which may constitute a redevelopment area within a depressed area.

STATE OF ILLINOIS
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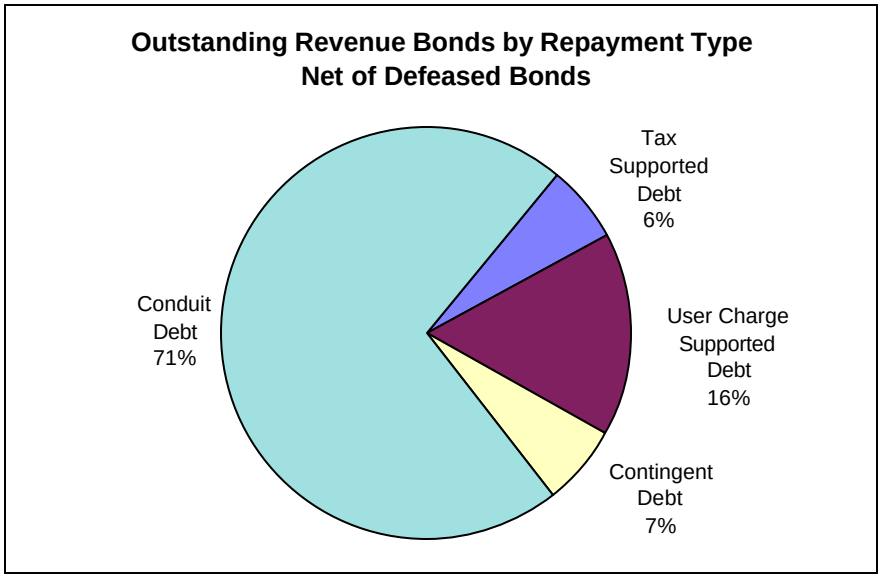
TRI-COUNTY RIVER VALLEY DEVELOPMENT AUTHORITY – The Authority is authorized per 70 ILCS 525/2007 to issue bonds in an aggregate amount not to exceed $100 million, for the purpose of developing, constructing, acquiring, or improving projects including those established by business entities locating or expanding property within the territorial jurisdiction of the Authority, for entering into venture capital agreements with businesses locating or expanding within the territorial jurisdiction of the Authority, for acquiring and improving any property necessary and useful in connection therewith and for the purposes of the Employee Ownership Assistance Act.

JOLIET ARSENAL DEVELOPMENT AUTHORITY – The Authority is authorized per 70 ILCS 508/30 to issue bonds, notes or other evidences of indebtedness in an aggregate amount not to exceed $100 million for the purpose of developing, constructing, acquiring, or improving projects, including those established by business entities locating or expanding property with the territorial jurisdiction of the Authority, for entering into venture capital agreements with businesses locating or expanding within the territorial jurisdiction of the Authority, for acquiring and improving any property necessary and useful in connection therewith, and for the purposes of the Employee Ownership Assistance Act.

APPENDIX F

Revenue Bond Issues By Agency

As of June 30, 2001



STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2001
(IN THOUSANDS $)

Exhibit V

BOND ISSUE	DATE DATED	DATE MATURITY	INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2001	FUTURE INTEREST PAYMENTS
TAX SUPPORTED DEBT:						
REGIONAL TRANSPORTATION AUTHORITY						
Series 1992 A.....	6-1-92	6-1-12	5.3% to 9.%	$ 188,000	$ 61,260	$ 30,893
Series 1993 A.....	5-1-93	6-1-03	4.2% to 5.85%	55,000	2,420	189
Series 1994 A.....	5-1-94	6-1-17	3.75% to 8.%	195,000	32,855	24,230
Series 1994 C.....	11-1-94	6-1-20	5.3% to 7.75%	62,000	36,355	34,485
Series 1999.....	8-1-99	6-1-25	5.% to 6.%	298,725	293,165	275,138
Series 2000 A.....	6-1-00	7-1-30	5.75 to 6.5%	260,000	260,000	321,520
Series 2001 B.....	2-1-01	6-1-23	4.% to 5.5%	37,715	37,280	31,275
Series 2001A.....	3-15-01	7-1-31	5.% to 6.25%	100,000	100,000	116,510
				$ 1,196,440	$ 823,335	$ 834,240
Advanced Refunded:						
Series 1992 A.....	6-1-92	6-1-02	6.125% to 6.5%	$ 113,895	$ 113,895	$ 7,078
Series 1993 A.....	5-1-93	6-1-03	5.7% to 5.8%	9,720	9,720	1,124
Series 1993 AA.....	5-1-93	6-1-03	5.3% to 5.85%	37,750	37,750	4,365
Series 1994 A.....	5-1-94	6-1-04	5.9% to 6.3%	142,615	142,615	26,604
Series 1994 C.....	11-1-94	6-1-04	7.1%	21,955	21,955	4,676
				$ 325,935	$ 325,935	$ 43,847
TOTAL REGIONAL TRANSPORTATION AUTHORITY				$ 1,522,375	$ 1,149,270	$ 878,087
METROPOLITAN PIER AND EXPOSITION AUTHORITY						
Series 1986 A.....	12-1-86	6-1-15	3.75% to 6.5%	$ 26,190	$ 19,725	$ 12,389
Series 1992.....	3-1-92	6-1-10	4.% to 6.75%	182,120	140,650	50,619
Series 1995.....	7-1-95	6-1-11	4.3% to 6.25%	54,140	32,335	10,750
Series 1997.....	6-1-97	6-1-14	4.% to 5.375%	95,665	94,625	56,299
				$ 358,115	$ 287,335	$ 130,057
ILLINOIS SPORTS FACILITIES AUTHORITY						
Series 1999.....	6-1-99	6-15-10	4.% to 5.%	$ 103,755	$ 88,290	$ 22,888
				$ 103,755	$ 88,290	$ 22,888

STATE OF ILLINOIS
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Exhibit V

BOND ISSUE	DATE DATED	DATE MATURITY	INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2001	FUTURE INTEREST PAYMENTS
TAX SUPPORTED DEBT: (Cont.)						
OTHER LONG TERM OBLIGATIONS -						
BUREAU OF THE BUDGET						
Certificates of Participation:						
Series 1995 A..... Department of Corrections	10-15-95	7-1-17	4.15% to 5.8%	$ 21,040	$ 18,640	$ 10,304
Series 1996 A..... Department of Corrections	5-1-96	7-1-17	4.7% to 6.375%	17,715	16,090	9,839
				$ 38,755	$ 34,730	$ 20,143
DEPARTMENT OF CENTRAL MANAGEMENT SERVICES						
Certificates of Participation:						
Series 1994 A..... Various State Agencies	9-15-94	7-1-06	4.6% to 6.%	$ 11,650	$ 7,820	$ 1,548
Series 1994 B..... Various State Agencies	12-15-94	7-1-06	5.25% to 6.4%	7,615	5,375	1,166
Series 1996..... Department of Public Aid	2-1-96	7-1-17	4.% to 5.65%	19,430	17,560	9,448
Series 1992..... IL Student Assistance Commission	3-1-92	7-1-02	5.7% to 6.5%	6,500	1,765	117
Series 1999..... IL Student Assistance Commission	6-1-99	7-20-13	4.5% to 5.25%	19,240	18,235	6,553
				$ 64,435	$ 50,755	$ 18,832
Advanced Refunded:						
Series 1992..... IL Student Assistance Commission	3-1-92	7-1-13	6.875% to 6.95%	$ 17,400	$ 17,400	$ 10,508
				$ 81,835	$ 68,155	$ 29,340
City of Collinsville:						
Series 1995.....	7-1-95	11-1-05	4.% to 5.25%	$ 9,850	$ 6,605	* $ 872
				$ 9,850	$ 6,605	$ 872
TOTAL DEPARTMENT OF CENTRAL MANAGEMENT SERVICES				$ 91,685	$ 74,760	$ 30,212

* The amounts presented differ from the maturity schedules due to the following: Principal and interest balances, at June 30, 2001, have been adjusted to conform with the State's lease agreement with the City of Collinsville. The lease requires the State to pay on each November 2 an amount equal to the interest due on the following May 1 plus an amount equal to one-half the principal due on the following November 1. In addition, on each May 2 the State must pay an amount equal to the interest plus an amount equal to one-half the principal due on the following November 1.

STATE OF ILLINOIS
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Exhibit V

BOND ISSUE	DATE DATED	DATE MATURITY	INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2001	FUTURE INTEREST PAYMENTS
TAX SUPPORTED DEBT: (Cont.)						
OTHER LONG TERM OBLIGATIONS - (Cont.)						
DEPARTMENT OF COMMERCE AND COMMUNITY AFFAIRS, for the various Metropolitan Exposition, Auditorium and Office Building Authorities, as follows:						
Advance Refunded Bonds:						
DeKalb						
Series 1983 A.....	11-21-83	10-1-03	10.85%	$ 2,125	$ 1,275	$ 208
Joliet						
Series 1983.....	4-1-83	4-1-03	8.75% to 10.25%	6,000	600	85
				$ 8,125	$ 1,875	$ 293
DEPARTMENT OF ENVIRONMENTAL PROTECTION AGENCY						
Certificates of Participation:						
Series 1996..... Environmental Protection Agency	4-1-96	7-1-17	4.1% to 6.2%	$ 33,150	$ 29,930	$ 17,832
				$ 33,150	$ 29,930	$ 17,832
ILLINOIS DEPARTMENT OF TRANSPORTATION						
Springfield Airport Authority:						
Revenue Bonds:						
Series 1978.....	5-12-78	4-1-03	5.2% to 6.602%	$ 2,725	$ 430	$ 42
				$ 2,725	$ 430	$ 42
Certificates of Participation:						
Series 1999..... IDOT Dist. 1 Headquarters	11-1-99	6-30-19	3.9% to 5.85%	$ 34,155	$ 32,500	$ 19,770
				$ 34,155	$ 32,500	$ 19,770
TOTAL ILLINOIS DEPARTMENT OF TRANSPORTATION				$ 36,880	$ 32,930	$ 19,812

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
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Exhibit V

BOND ISSUE	DATE DATED	DATE MATURITY	INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2001	FUTURE INTEREST PAYMENTS
TAX SUPPORTED DEBT: (Cont.)						
OTHER LONG TERM OBLIGATIONS - (Cont.)						
NORTHERN ILLINOIS UNIVERSITY (a)						
Certificates of Participation:						
Series 1993.....	8-15-93	9-1-16	2.95% to 5.4%	$ 8,485	$ 7,005	$ 3,692
Series 1997.....	6-1-97	4-1-04	4.% to 4.875%	3,080	1,520	149
				$ 11,565	$ 8,525	$ 3,841
Advanced Refunded:						
Series 1991.....	8-15-91	9-1-00	6.15% to 7.%	$ 7,500	$ -- --	$ -- --
TOTAL NORTHERN ILLINOIS UNIVERSITY				$ 19,065	$ 8,525	$ 3,841

(a) The Certificates of Participation are paid predominately from annual State appropriations to the Northern Illinois University; however, a portion of the repayments are to be paid from locally held funds of the University.

UNIVERSITY OF ILLINOIS (a)						
Certificates of Participation:						
Series 1990.....	8-1-90	8-15-00	7.25%	$ 3,250	$ -- --	$ -- --
Series 1995.....	4-1-95	4-1-05	4.1% to 5.4%	29,860	15,340	2,164
Series 1997.....	9-15-97	8-15-09	4.% to 5.75%	45,975	39,410	10,647
Series 1999.....	8-15-99	8-15-16	4.1% to 5.25%	78,470	78,470	36,649
Series 2001.....	4-1-01	10-1-12	3.75% to 5.375%	107,850	107,850	40,912
				$ 265,405	$ 241,070	$ 90,372
TOTAL TAX SUPPORTED DEBT				$ 2,477,310	$ 1,948,715	$ 1,213,537

(a) The Certificates of Participation are paid predominately from annual State appropriations to the University of Illinois; however, a portion of the repayments are to be paid from locally held funds of the University.

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
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Exhibit V

BOND ISSUE	DATE DATED	DATE MATURITY	INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2001	FUTURE INTEREST PAYMENTS
USER CHARGE SUPPORTED DEBT:						
ILLINOIS RURAL BOND BANK						
Revenue Bonds:						
Series 1990 A.....	12-1-90	2-1-11	6.% to 7.2%	$ 3,515	$ 1,510	$ 602
Series 1991 A.....	4-15-91	2-1-21	5.25% to 7.3%	3,240	1,345	1,030
Series 1991 B.....	12-1-91	2-1-18	4.7% to 6.95%	4,710	470	330
Series 1992 A.....	5-1-92	2-1-12	3.7% to 6.625%	8,915	5,120	2,043
Series 1992 B.....	12-1-92	2-1-18	4.% to 6.75%	4,975	3,515	1,931
Series 1993 A.....	5-1-93	2-1-18	3.% to 6.%	2,750	1,535	796
Series 1993 B.....	12-1-93	2-1-16	3.75% to 5.75%	9,450	6,990	2,902
Series 1994 A.....	5-1-94	2-1-19	4.% to 6.375%	5,005	3,675	1,982
Series 1994 B.....	12-1-94	2-1-15	5.1% to 7.%	2,440	2,030	1,013
Series 1995 A.....	5-1-95	2-1-16	4.4% to 6.1%	1,700	1,370	686
Series 1995 B.....	6-1-95	2-1-15	4.9% to 6.1%	590	530	285
Series 1995 C.....	12-1-95	2-1-25	3.85% to 5.625%	1,950	1,770	1,472
Series 1996 A.....	6-1-96	2-1-21	4.15% to 6.25%	2,425	1,560	1,009
Series 1996 B.....	11-1-96	2-1-02	4.1% to 4.7%	515	115	5
Series 1996 C.....	12-1-96	2-1-27	4.1% to 5.65%	3,765	3,070	1,798
Series 1997 A.....	6-1-97	2-1-23	4.4% to 5.8%	6,285	5,610	3,131
Series 1997 B.....	12-1-97	2-1-23	4.05% to 5.35%	2,935	2,650	1,320
Series 1998 A.....	6-1-98	2-1-24	3.8% to 5.32%	9,940	8,550	3,888
Series 1998 B.....	12-1-98	2-1-24	3.5% to 5.15%	3,710	3,425	1,788
Series 1999 A.....	6-1-99	2-1-29	3.45% to 5.5%	2,520	2,390	1,695
Series 1999 B.....	9-1-99	2-1-19	3.7% to 5.75%	4,520	3,905	1,376
Series 2000 A.....	6-1-00	2-1-31	4.65% to 6.%	5,145	5,140	4,888
Series 2000 B.....	12-1-00	2-1-25	4.4% to 5.55%	735	735	533
				$ 91,735	$ 67,010	$ 36,503

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Exhibit V

BOND ISSUE	DATE DATED	DATE MATURITY	INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2001	FUTURE INTEREST PAYMENTS
USER CHARGE SUPPORTED DEBT: (Cont.)							
ILLINOIS RURAL BOND BANK (Cont.)							
Construction Notes:							
Series 1999.....	1-15-99	7-15-00	4.%		$ 25,000	$ -- --	$ -- --
Series 2000.....	5-1-00	11-1-01	5.25%		15,000	15,000	394
					$ 40,000	$ 15,000	$ 394
TOTAL ILLINOIS RURAL BOND BANK					$ 131,735	$ 82,010	$ 36,897
ILLINOIS HOUSING DEVELOPMENT AUTHORITY							
Housing Development Bonds:							
Series 1993 A.....	11-1-93	7-1-18	3.1% to 6.%		$ 103,710	$ 69,660	$ 43,536
Multi-Family Housing Bonds:							
Series 1976 A.....	7-1-76	7-1-18	5.% to 7.4%		11,735	8,895	7,054
Series 1976 B.....	12-1-76	7-1-19	4.25% to 7.%		6,985	3,570	1,673
Series 1978 A.....	5-1-78	7-1-16	5.9% to 7.75%		51,100	8,245	4,771
Series 1979 B.....	11-1-79	7-1-23	6.% to 8.4%		67,860	275	340
Series 1982 B.....	7-1-82	7-1-26	7.% to 13.125%		64,260	18,840	16,783
Series 1982 C.....	12-1-82	7-1-25	5.% to 10.625%		72,090	29,705	28,957
Series 1983 A.....	11-15-83	7-1-25	Accreted Bonds	(a)	4,250	18,174	41,336
Series 1990 A.....	8-1-90	7-1-00	5.9% to 7.6%		60,895	-- --	-- --
Series 1990 A.....	8-1-90	7-1-00	Accreted Bonds		2,732	-- --	-- --
Series 1991 A.....	4-2-91	7-1-16	7.5% to 8.25%		76,100	66,870	52,868
Series 1991 C.....	5-1-91	7-1-23	5.% to 7.4%		143,170	20,905	18,771
Series 1992 A.....	3-1-92	7-1-26	4.2% to 7.1%		53,560	41,625	37,616
Series 1993 A.....	9-1-93	7-1-25	6.05% to 6.125%		42,935	42,935	35,826
Series 1993 C.....	11-1-93	7-1-28	5.8% to 6.1%		12,010	12,010	13,240
Series 1994 A.....	11-1-94	7-1-17	4.75% to 7.375%		34,445	16,755	10,824
Series 1994 B.....	11-1-94	7-1-20	4.85% to 7.6%		23,180	2,685	2,460

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BOND ISSUE	DATE DATED	DATE MATURITY	INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2001	FUTURE INTEREST PAYMENTS
USER CHARGE SUPPORTED DEBT: (Cont.)							
ILLINOIS HOUSING DEVELOPMENT AUTHORITY (Cont.)							
Taxable Multi-Family Housing Bonds:							
Series 1991 D.....	5-1-91	7-1-00	8.65% to 9.35%		$ 19,445	$ -- --	$ -- --
Series 1993 B.....	7-1-93	7-1-03	5.625% to 6.85%		6,785	2,485	263
Series 1993 D.....	11-1-93	7-1-03	6.8%		1,385	510	48
Residential Mortgage Revenue Bonds:							
Series 1983 A.....	8-1-83	2-1-15	Accreted Bonds	(b)	6,025	1	4
Series 1983 B.....	12-1-83	2-1-15	Accreted Bonds	(b)	12,650	1	4
Series 1984 A.....	8-1-84	2-1-01	Accreted Bonds		1,180	-- --	-- --
Series 1984 B.....	11-1-84	2-1-16	Accreted Bonds	(c)	11,699	1	4
Series 1985 A.....	11-13-85	2-1-17	Accreted Bonds	(b)	13,820	1	4
Series 1987 A.....	1-1-87	8-1-17	4.375% to 7.%		51,825	4,545	1,578
Series 1987 B.....	5-1-87	8-1-17	5.875% to 8.875%		30,030	100	110
Series 1987 C.....	7-1-87	8-1-17	5.3% to 8.125%		71,620	100	98
Series 1987 D.....	10-1-87	2-1-19	6.5% to 9.25%		40,000	100	143
Series 1988 A.....	8-1-88	2-1-20	6.% to 8.3%		32,275	5	1
Series 1988 B.....	8-1-88	8-1-17	5.8% to 8.1%		21,925	5	1
Series 1988 C.....	10-1-88	2-1-22	6.3% to 8.1%		200,000	5	1
Series 1989 A.....	8-1-89	8-1-00	6.3% to 7.5%		65,515	-- --	-- --
Series 1989 B.....	8-1-89	8-1-00	6.3% to 7.2%		18,445	-- --	-- --
Series 1989 C.....	12-1-89	8-1-00	6.9% to 7.7%		85,045	-- --	-- --
Series 1989 C.....	12-20-89	8-1-00	Accreted Bonds		5,644	-- --	-- --
Series 1989 D.....	12-1-89	8-1-00	6.7% to 7.3%		12,780	-- --	-- --
Series 1989 D.....	12-20-89	8-1-00	Accreted Bonds		1,984	-- --	-- --
Series 1990 B.....	7-26-90	8-1-00	Accreted Bonds		1,814	-- --	-- --
Series 1990 C.....	7-1-90	8-1-00	6.1% to 7.5%		16,985	-- --	-- --
Series 1990 C.....	7-26-90	2-1-01	Accreted Bonds		2,189	-- --	-- --
Series 1990 E.....	9-1-90	2-1-01	6.6% to 8.%		109,100	-- --	-- --

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REVENUE BOND ISSUES BY AGENCY
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BOND ISSUE	DATE DATED	DATE MATURITY	INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2001	FUTURE INTEREST PAYMENTS
USER CHARGE SUPPORTED DEBT: (Cont.)							
ILLINOIS HOUSING DEVELOPMENT AUTHORITY (Cont.)							
Residential Mortgage Revenue Bonds: (Cont.)							
Series 1991 A.....	7-1-91	8-1-24	5.7% to 7.45%		$ 89,105	$ 3,070	$ 496
Series 1991 B.....	7-1-91	8-1-17	7.25%		33,980	16,195	15,993
Series 1991 C.....	12-1-91	2-1-18	Variable	(d)	85,400	26,700	32,049
Series 1991 D.....	12-1-91	2-1-10	5.% to 7.%		31,720	5	1
Series 1992 A.....	6-17-92	2-1-25	5.95%		136,080	680	971
Series 1993 A.....	11-1-93	2-1-24	5.% to 5.9%		15,515	7,805	10,036
Series 1993 B.....	11-1-93	8-1-17	3.6% to 5.7%		26,695	18,050	8,721
Fixed Rate Housing Bonds:							
Series 1984 A.....	9-12-84	9-1-21	7.25%		11,400	8,990	8,467
Series 1984 D.....	9-12-84	9-1-15	7.25%		5,000	2,100	1,344
					$ 2,106,077	$ 452,603	$ 396,392
Advance Refunded Bonds:							
Multi-Family Housing Bonds:							
Series 1981 A.....	1-1-81	7-1-23	7.% to 10.8%		$ 74,865	$ 22,040	$ 32,139
Series 1990 A.....	8-1-90	7-1-00	6.9% to 7.6%		41,410	-- --	-- --
Series 1990 A.....	8-1-90	7-1-00	Accreted Bonds		2,170	-- --	-- --
Insured Mortgage Housing Development Bonds:							
Series 1976 A.....	9-1-76	12-1-16	6.75%		7,630	5,335	3,370
					$ 126,075	$ 27,375	$ 35,509
TOTAL ILLINOIS HOUSING DEVELOPMENT AUTHORITY					$ 2,232,152	$ 479,978	$ 431,901

(a) Capital Appreciation Term Bonds issued at $5,000 principal amount are subject to mandatory redemption at appreciated principal amount plus accrued interest from the immediately preceding interest payment date.

(b) The Accreted Value of each Capital Appreciation Bond will be an amount equal to the original reoffering price compounded semiannually at the original issue yield to maturity from the date of delivery. The Capital Appreciation Bonds have a maturity value of $5,000 per $180, $193, and $190.27 initial offering price for the Series 1983-A, 1983-B,and 1985-A, respectively. No periodic interest will be paid to the Owners, but will accrete in value while the bond is outstanding.

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2001
(IN THOUSANDS $)

Exhibit V

BOND ISSUE	DATE DATED	DATE MATURITY	INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2001	FUTURE INTEREST PAYMENTS
USER CHARGE SUPPORTED DEBT: (Cont.)							
ILLINOIS HOUSING DEVELOPMENT AUTHORITY (Cont.)							

(c) The Capital Appreciation Bonds are composed of serial and term appreciation bonds. The accreted value of the bonds will be an amount equal to the original reoffering price compounded semiannually at the original issue yield to maturity from the date of delivery. The Capital Appreciation Bonds have a maturity of $5,000 per $846 thru $1,649 initial offering price for the serial bonds and a maturity value of $5,000 per $166 initial offering price for the term bonds. No periodic interest will be paid to the Owners, but will accrete in value while the bond is outstanding.

(d) Interest on the Select Auction Variable Rate Securities (SAVRS) and the Residual Interest Bonds (RIBS) will accrue from the date of initial issuance and will be payable in arrears, commencing on February 27, 1992. The Initial Interest Payment SAVRS Rate is 4.905% per annum. The SAVRS Rate for any Subsequent Interest Period may not exceed the lesser of 13.561% per annum and the maximum rate permitted by applicable law. No interest on RIBS will be payable for any Subsequent Interest Period in which the SAVRS Rate is 13.561% per annum for any reason.

ILLINOIS STUDENT ASSISTANCE COMMISSION

Illinois Designated Account Purchase Program:

Series 1989 J-K.....	12-15-89	3-1-06	6.25% to 7.4%		$ 67,570	$ 9,000	$ 2,217
Series 1990 B.....	6-12-90	5-1-10	Variable	(a)	60,000	60,000	36,380
Series 1991 L.....	2-1-91	3-1-06	6.5% to 7.125%		33,200	20,460	3,884
Series 1992 M.....	1-1-92	3-1-07	5.2% to 6.6%		58,690	25,690	5,416
Series 1992 AA,BB,CC.....	12-1-92	3-1-15	5.05% to 6.875%		108,270	72,935	35,548
Series 1992 C.....	12-18-92	12-1-22	Variable	(a)	50,000	50,000	71,595
Series 1993 D.....	9-22-93	9-1-23	Variable	(a)	50,000	50,000	74,315
Series 1994 N.....	2-15-94	3-1-04	3.9% to 4.9%		1,000	405	40
Series 1994 DD.....	2-16-94	3-1-06	Variable	(b)	65,000	65,000	14,850
Series 1994 EE.....	2-16-94	3-1-04	4.6% to 5.2%		39,860	20,660	2,238
Series 1994 FF.....	2-16-94	3-1-06	5.6% to 5.7%		30,000	30,000	7,483
Series 1995 O.....	1-15-95	3-1-05	5.45% to 6.5%		2,045	685	112
Series 1995 GG.....	2-28-95	3-1-05	Variable	(b)	47,650	47,650	7,298
Series 1995 HH.....	11-29-95	3-1-25	Variable	(b)	45,000	45,000	72,141
Series 1995 II.....	11-29-95	3-1-25	Variable	(b)	20,000	20,000	32,775
Series 1996 A.....	2-28-96	3-1-06	Variable	(a)	49,900	45,700	10,451
Series 1996 B.....	2-28-96	3-1-16	Variable	(a)	15,100	15,100	14,878
Series 1997 JJ.....	1-30-97	3-1-26	Variable	(b)	60,000	60,000	103,059
Series 1997 KK.....	1-30-97	3-1-06	Variable	(b)	40,900	40,900	9,509

STATE OF ILLINOIS
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Exhibit V

BOND ISSUE	DATE DATED	DATE MATURITY	INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2001	FUTURE INTEREST PAYMENTS
USER CHARGE SUPPORTED DEBT: (Cont.)							
ILLINOIS STUDENT ASSISTANCE COMMISSION (Cont.)							
Illinois Designated Account Purchase Program: (Cont.)							
Series 1997 A.....	2-26-97	9-1-31	Variable	(a)	$ 33,700	$ 29,300	$ 22,118
Series 1997 B.....	2-26-97	9-1-31	Variable	(a)	30,000	30,000	60,621
Series 1997 LL.....	5-1-97	3-1-07	5.75%		3,365	3,365	1,161
Series 1998 A.....	2-25-98	9-1-32	Variable	(a)	24,000	20,500	12,785
Series 1998 B.....	2-25-98	9-1-32	Variable	(a)	36,000	36,000	75,150
Series 1998 MM.....	5-28-98	3-1-28	Variable	(b)	50,000	50,000	92,823
Series 1998 NN.....	5-28-98	3-1-28	Variable	(b)	40,000	40,000	74,793
Series 1998 OO.....	5-28-98	3-1-28	Variable	(b)	10,300	10,300	13,905
Series 1999 QQ.....	2-1-99	9-1-02	3.25% to 3.75%		11,110	7,195	405
Series 1999 RR.....	2-1-99	9-1-06	4.% to 4.25%		23,440	23,440	3,435
Series 1999 PP.....	2-18-99	9-1-29	Variable	(b)	65,450	65,450	127,578
Series 1999 A.....	12-9-99	9-1-34	Variable	(a)	35,000	35,000	65,752
Series 1999 B.....	12-9-99	9-1-34	Variable	(a)	65,000	65,000	144,372
Series 2000 SS.....	2-23-00	9-1-35	Variable	(b)	65,000	65,000	154,057
Series 2000 TT.....	2-15-00	9-1-35	4.1% to 4.9%		13,690	9,575	704
Series 2000 UU.....	2-15-00	9-1-35	5.15% to 5.6%		21,100	21,100	4,626
Series 2000 WW.....	11-15-00	9-1-02	4.5%		12,480	12,480	842
Series 2000 XX.....	11-15-00	9-1-08	4.8% to 5.1%		17,000	17,000	3,652
Series 2000 VV-I.....	12-6-00	9-1-35	Variable	(e)	40,550	40,550	23,093
Series 2000 VV-II.....	12-6-00	9-1-35	Variable	(e)	40,000	40,000	22,780
Series 2000 VV-III.....	12-6-00	9-1-35	Variable	(e)	40,000	40,000	22,780
Taxable Education Loan Revenue Notes:							
Series 1.....	12-12-95	3-1-11	Variable	(c)	30,000	30,000	20,183
Series 2.....	12-12-95	3-1-11	Variable	(d)	20,000	20,000	14,742
Series 3.....	12-5-97	3-1-13	Variable	(c)	60,000	60,000	47,940
Series 4.....	1-15-99	3-1-30	Variable	(c)	105,000	105,000	210,407

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
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Exhibit V

BOND ISSUE	DATE DATED	DATE MATURITY	INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2001	FUTURE INTEREST PAYMENTS
USER CHARGE SUPPORTED DEBT: (Cont.)							
ILLINOIS STUDENT ASSISTANCE COMMISSION (Cont.)							
Illinois Opportunity Loan Program:							
Series 5.....	9-26-00	3-1-34	Variable	(c)	$ 64,900	$ 64,900	$ 144,419
Series 6.....	9-26-00	3-1-34	Variable	(c)	10,100	10,100	16,748
Series 7 A.....	11-17-00	3-1-34	Variable	(c)	80,000	80,000	182,090
Series 7 B.....	11-17-00	3-1-34	Variable	(c)	80,000	80,000	181,828
Series 7 C.....	11-17-00	3-1-34	Variable	(c)	80,000	80,000	182,614
Series 8.....	11-17-00	3-1-34	Variable	(c)	10,000	10,000	22,761
Series 1990A.....	7-19-90	8-1-03	6.5% to 7.35%		54,000	10,795	1,030
TOTAL ILLINOIS STUDENT ASSISTANCE COMMISSION					$ 2,115,370	$ 1,891,235	$ 2,456,383

(a) Interest rate is the rate determined by the remarketing agent which would enable the bonds to be sold at a price equal to the principal amount, however, not to exceed 18% per annum for the Series 1990B and Series 1992C bonds, 15% per annum for the Series 1993D, Series 1996B, Series 1997B, and Series 1998B bonds and 12% for the Series 1996A, Series 1997A, Series 1998A, Series 1999A and Series 1999B bonds. The highest interest rate charged during FY2001 was 6.68% for Series 1990B, 6.66% for Series 1992C, 6.68% for Series 1993D, 5.65% for Series 1996A, 6.68% for Series 1996B, 5.65% for Series 1997A, 6.68% for Series 1997B, 5.65% for Series 1998A 6.68% for Series 1998B, 5.65% for Series 1999A, and 6.68% for Series 1999B. The highest interest rates charged have been used in the calculation of interest payments.

(b) These issues are issued as Auction Rate Certificates (ARCs). On each Auction Date, the Auction Agent will determine the applicable ARCs rate using the Auction procedures. They carry a maximum rate of 17%. The highest interest rate charged during FY2001 was 5.00% for the tax exempt issues and 6.99% for the taxable issues. The highest rates charged were used in the calculation of future interest payments.

(c) Interest rate on the ARS is equal to the annual rate of interest that results from the implementation of the Auction Procedures unless the Auction Rate exceeds the maximum rate of 16% per annum, in which case the rate of interest on the ARS shall be the maximum rate, or unless the maximum rate shall actually be lower than the All Hold Rate, in which case the rate of interest shall be the maximum rate. The highest rates charged during FY2001 was 6.97% for the ARS.

(d) Interest rate on the LIBOR Rate Notes is determined by the Calculation Agent, however, not to exceed the maximum rate of 16% per annum. The highest interest rate charged during FY2001 was 7.56%.

(e) These issues are issued as Auction Rate Certificates (ARCs). On each Auction Date, the Auction Agent will determine the applicable ARCs rate using the Auction procedures. They carry a maximum rate of 16%. The highest interest rate charged during FY2001 was 6.70%. The highest rates charged were used in the calculation of future interest payments.

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2001
(IN THOUSANDS $)

Exhibit V

BOND ISSUE	DATE DATED	DATE MATURITY	INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2001	FUTURE INTEREST PAYMENTS
USER CHARGE SUPPORTED DEBT: (Cont.)							
ILLINOIS STATE TOLL HIGHWAY AUTHORITY							
Series 1992 A.....	9-1-92	1-1-12	6.3%		$ 100,665	$ 100,665	$ 66,687
Series 1993 A.....	3-1-93	1-1-05	2.4% to 5.%		209,145	111,495	12,271
Series 1993 B.....	3-24-93	1-1-10	Variable	(a)	178,200	178,200	62,878
Series 1996 A.....	9-1-96	1-1-09	4.7% to 6.%		148,285	104,220	28,306
Series 1998 A.....	12-1-98	1-1-16	4.% to 5.5%		202,035	201,285	141,068
Series 1998 B.....	12-1-98	1-1-17	Variable	(b)	123,100	123,100	82,854
					$ 961,430	$ 818,965	$ 394,064
Advance Refunded Bonds:							
Series 1970.....	12-1-70	7-1-06	6.75%		$ 135,000	$ 16,905	$ 3,595
Series 1992 A.....	9-1-92	1-1-03	5.75%	(c)	358,985	358,985	44,664
					$ 493,985	$ 375,890	$ 48,259
TOTAL ILLINOIS STATE TOLL HIGHWAY AUTHORITY					$ 1,455,415	$ 1,194,855	$ 442,323

(a) Interest rate is the rate determined by the remarketing agent which would result in the market value of the bonds being 100% of the principal amount thereof, plus accrued interest, if any. However, the interest rate cannot exceed 22% per annum. On March 24, 1993, the Authority entered into an interest rate SWAP agreement with the 1993 SWAP provider for the entire amount of the 1993, Series B bonds. Under terms of this agreement, each June 30 and December 31, beginning June 1993 and ending December 2009, the Authority will pay a synthetic interest rate of 4.92% until maturity. The difference between the synthetic fixed rate and the variable interest rate will be recognized as an adjustment to interest expense. The highest interest rate charged during FY2001 was 4.92%.

(b) Interest rate is the rate determined by the remarketing agent which would permit the bonds to be marketed at par plus accrued interest, not exceed 25% per annum. On December 17, 1998, the Authority entered into an interest rate SWAP agreement with the 1998 SWAP providers for the entire amount of the 1998, Series B bonds. Under terms of this agreement, each January 1 and July 1, beginning July 1998 and ending January 1, 2017, the Authority will pay a snythetic interest rate of 4.325% until maturity. The difference between the synthetic fixed rate and the variable interest rate will be recognized as an adjustment to interest expense. The highest interest rate charged during FY2001 was 4.325%.

(c) As a result of the refundings, the Series 1992A refunded bonds will be called on January 1, 2003 at 102% premium.

STATE UNIVERSITIES RETIREMENT SYSTEM							
Series 1990.....	11-15-90	10-1-05	Accreted Bonds	(a)	$ 10,000	$ 21,555	$ 4,270
TOTAL STATE UNIVERSITIES RETIREMENT SYSTEM					$ 10,000	$ 21,555	$ 4,270

(a) The Accreted Value of each Capital Appreciation Bond will be an amount equal to the original price compounded semiannually to yield at maturity $5,000. No periodic interest will be paid to the owners, but will accrete in value while the bond is outstanding.

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2001
(IN THOUSANDS $)

Exhibit V

BOND ISSUE	DATE DATED	DATE MATURITY	INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2001	FUTURE INTEREST PAYMENTS
USER CHARGE SUPPORTED DEBT: (Cont.)						
CHICAGO STATE UNIVERSITY						
Series 1998.....	12-1-98	12-1-23	3.45% to 5.5%	$ 25,650	$ 25,150	$ 17,388
				$ 25,650	$ 25,150	$ 17,388
Advance Refunded Bonds:						
Series 1971.....	12-1-71	12-1-11	6.1% to 7.%	$ 2,400	$ 1,310	$ 490
Series 1994.....	4-1-94	12-1-04 (a)	3.% to 6.15%	23,915	21,775	4,438
				$ 26,315	$ 23,085	$ 4,928
TOTAL CHICAGO STATE UNIVERSITY				$ 51,965	$ 48,235	$ 22,316

(a) As a result of the refunding, the Series 1994 Bonds will be called on December 1, 2004.

EASTERN ILLINOIS UNIVERSITY						
Series 1997.....	3-1-97	4-1-18	4.15% to 5.62%	$ 13,170	$ 11,065	$ 5,518
Series 1998.....	8-1-98	4-1-16	3.90% to 5.%	34,720	33,470	14,284
Series 2000.....	9-1-00	4-1-26	5.% to 5.5%	10,000	10,000	8,578
				$ 57,890	$ 54,535	$ 28,380
Advance Refunded Bonds:						
Series 1962.....	4-1-62	4-1-02	3.5% to 5.%	$ 2,250	$ 110	$ 4
Series 1963.....	4-1-63	10-1-02	3.25% to 5.%	2,400	220	8
Series 1963 A.....	10-1-63	10-1-02	3.25% to 4.%	4,700	380	14
Series 1965.....	4-1-65	10-1-04	3.% to 5.%	3,675	670	43
Series 1966.....	4-1-66	10-1-05	4.4% to 5.%	5,750	1,315	152
Series 1967.....	7-1-67	7-1-07	5.%	700	235	43
Series 1971.....	11-1-71	8-1-11	5.25% to 7.25%	4,200	2,370	825

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
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Exhibit V

BOND ISSUE	DATE DATED	DATE MATURITY	INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2001	FUTURE INTEREST PAYMENTS
USER CHARGE SUPPORTED DEBT: (Cont.)							
EASTERN ILLINOIS UNIVERSITY (Cont.)							
Advance Refunded Bonds: (Cont.)							
Series 1978 A.....	8-1-78	4-1-06	7.% to 7.5%		$ 18,330	$ 6,340	$ 1,469
Series 1989.....	1-4-90	4-1-16	Accreted Bonds	(a)	15,969	19,546	11,958
Series 1994 A.....	4-1-94	4-1-16	4.7% to 6.375%		8,945	7,355	4,230
					$ 66,919	$ 38,541	$ 18,746
TOTAL EASTERN ILLINOIS UNIVERSITY					$ 124,809	$ 93,076	$ 47,126

(a) The Accreted Value of each Capital Appreciation Bond will be an amount equal to the original price compounded semiannually to yield at maturity $5,000. No periodic interest will be paid to the owners, but will accrete in value while the bond is outstanding.

NORTHEASTERN ILLINOIS UNIVERSITY							
Series 1973.....	7-1-73	7-1-13	6.% to 7.%		$ 3,075	$ 1,650	$ 751
Series 1997.....	4-10-97	7-1-17	3.95% to 5.625%		4,505	3,935	2,056
TOTAL NORTHEASTERN ILLINOIS UNIVERSITY					$ 7,580	$ 5,585	$ 2,807
WESTERN ILLINOIS UNIVERSITY							
Series 1993.....	6-1-93	4-1-16	5.05% to 5.4%		$ 23,165	$ 23,165	$ 12,321
Series 1993.....	7-14-93	4-1-08	Accreted Bonds	(a)	1,646	2,570	1,030
Series 1995 A.....	9-1-95	4-1-20	4.1% to 5.8%		9,200	8,430	5,241
Series 1995 B.....	10-29-95	4-1-05	6.1% to 6.85%		7,080	2,935	426
Series 1999.....	7-1-99	4-1-24	5.2% to 5.3%		10,000	9,765	7,223
					$ 51,091	$ 46,865	$ 26,241
Advance Refunded Bonds:							
Series 1961.....	8-1-61	8-1-01	4.1% to 5.%		$ 3,000	$ 155	$ 3
Series 1962.....	9-1-62	9-1-02	1.5% to 5.%		6,750	550	12
Series 1964.....	4-1-64	4-1-04	3.5% to 5.%		2,900	405	32
Series 1965.....	4-1-65	10-1-04	2.% to 5.%		6,400	1,170	71
Series 1966.....	8-1-66	8-1-06	4.25% to 5.%		8,000	2,255	336

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
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Exhibit V

BOND ISSUE	DATE DATED	DATE MATURITY	INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2001	FUTURE INTEREST PAYMENTS
USER CHARGE SUPPORTED DEBT: (Cont.)							
WESTERN ILLINOIS UNIVERSITY (Cont.)							
Advance Refunded Bonds: (Cont.)							
Series 1966 A.....	12-1-66	8-1-06	4.9% to 5.%		$ 3,400	$ 990	$ 154
Series 1967.....	7-1-67	7-1-07	5.%		6,300	2,100	387
Series 1968.....	8-1-68	8-1-08	4.5% to 6.%		8,000	3,005	651
Series 1969 A.....	8-1-69	8-1-09	7.%		6,850	3,250	1,120
Series 1978 A.....	8-1-78	4-1-09	7.25% to 7.5%		34,370	16,790	6,054
					$ 85,970	$ 30,670	$ 8,820
TOTAL WESTERN ILLINOIS UNIVERSITY					$ 137,061	$ 77,535	$ 35,061

(a) The Accreted Value of each Capital Appreciation Bond will be an amount equal to the original price compounded semiannually to yield at maturity $5,000. No periodic interest will be paid to the owners, but will accrete in value while the bond is outstanding.

ILLINOIS STATE UNIVERSITY							
Series 1989.....	11-8-89	10-1-11	Accreted Bonds	(a)	$ 3,266	$ 7,548	$ 6,202
Series 1992.....	4-1-92	4-1-01	4.% to 6.2%		16,125	-- --	-- --
Series 1992.....	4-1-92	10-1-07	Accreted Bonds	(a)	10,969	20,292	4,823
Series 1993.....	5-1-93	4-1-14	3.% to 5.75%		9,675	9,550	6,741
Series 1993.....	6-23-93	4-1-12	Accreted Bonds	(a)	547	886	779
Series 1996.....	11-1-96	4-1-13	4.3% to 5.4%		13,760	11,725	4,313
Series 1996.....	11-21-96	4-1-16	Accreted Bonds	(a)	4,341	5,650	7,105
					$ 58,683	$ 55,651	$ 29,963
Advance Refunded Bonds:							
Series 1961.....	3-1-61	10-1-00	3.8% to 5.%		$ 4,000	$ -- --	$ -- --
Series 1961 A.....	12-1-61	12-1-01	3.5% to 4.2%		1,375	70	1
Series 1963.....	6-1-63	6-1-02	3.% to 5.%		6,750	240	7
Series 1965.....	4-1-65	10-1-04	2.% to 5.%		8,000	1,155	64
Series 1967.....	4-1-67	4-1-07	4.25% to 5.%		15,200	3,165	534
Series 1970.....	8-1-70	8-1-05	6.5% to 8.%		11,800	3,940	734

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
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Exhibit V

BOND ISSUE	DATE DATED	DATE MATURITY	INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2001	FUTURE INTEREST PAYMENTS
USER CHARGE SUPPORTED DEBT: (Cont.)							
ILLINOIS STATE UNIVERSITY (Cont.)							
Advance Refunded Bonds: (Cont.)							
Series 1970 A.....	11-1-70	8-1-03	4.% to 8.%		$ 1,600	$ 150	$ 9
Series 1989.....	10-1-89	4-1-14	7.4%		7,770	7,770	7,203
Series 1989.....	11-8-89	10-1-12	Accreted Bonds	(a)	666	1,545	1,878
					$ 57,161	$ 18,035	$ 10,430
TOTAL ILLINOIS STATE UNIVERSITY					$ 115,844	$ 73,686	$ 40,393

(a) The Accreted Value of each Capital Appreciation Bond will be an amount equal to the original price compounded semiannually to yield at maturity $5,000. No periodic interest will be paid to the owners, but will accrete in value while the bond is outstanding.

NORTHERN ILLINOIS UNIVERSITY							
Series 1985.....	9-24-85	4-1-01	Accreted Bonds	(a)	$ 18,702	$ -- --	$ -- --
Series 1992.....	7-1-92	10-1-17	6%		5,000	5,000	4,824
Series 1992.....	7-29-92	10-1-16	Accreted Bonds	(a)	14,498	25,480	19,189
Series 1996.....	10-1-96	4-1-22	4.5% to 6.%		49,995	47,505	36,035
Series 1999.....	11-15-99	4-1-29	5.% to 6.%		38,410	37,490	39,385
					$ 126,605	$ 115,475	$ 99,433
Advance Refunded Bonds:							
Series 1960.....	10-1-60	10-1-00	3.125% to 5.%		$ 7,500	$ -- --	$ -- --
Series 1961.....	10-1-61	10-1-01	4.% to 5.%		4,700	230	5
Series 1964.....	2-1-64	10-1-03	3.5% to 5.%		8,500	1,185	66
Series 1964 A.....	10-1-64	10-1-04	3.% to 5.%		5,250	915	63
Series 1966.....	4-1-66	10-1-05	4.% to 5.%		12,800	3,030	329
Series 1967.....	4-1-67	4-1-07	4.125% to 5.%		6,600	1,865	301
Series 1978 A.....	8-1-78	4-1-05	6.875% to 7.5%		28,575	8,135	1,498

STATE OF ILLINOIS
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Exhibit V

BOND ISSUE	DATE DATED	DATE MATURITY	INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2001	FUTURE INTEREST PAYMENTS
USER CHARGE SUPPORTED DEBT: (Cont.)							
NORTHERN ILLINOIS UNIVERSITY (Cont.)							
Advance Refunded Bonds: (Cont.)							
Series 1983 B.....	9-1-83	4-1-13	6.5% to 10.4%		$ 5,325	$ 3,885	$ 3,089
Series 1985.....	9-24-85	4-1-00	Accreted Bonds	(a)	6,911	-- --	-- --
					$ 86,161	$ 19,245	$ 5,351
TOTAL NORTHERN ILLINOIS UNIVERSITY					$ 212,766	$ 134,720	$ 104,784

(a) The Accreted Value of each Capital Appreciation Bond will be an amount equal to the original price compounded semiannually to yield at maturity $5,000. No periodic interest will be paid to the owners, but will accrete in value while the bond is outstanding.

SOUTHERN ILLINOIS UNIVERSITY							
Series 1992 A.....	3-1-92	4-1-12	4% to 6.75%		$ 13,465	$ 8,680	$ 3,398
Series 1993 A.....	6-15-93	4-1-10	5.7% to 5.8%		8,010	8,010	3,744
Series 1993 A.....	6-29-93	4-1-18	Accreted Bonds	(a)	8,661	14,034	17,131
Series 1996 A.....	10-1-96	4-1-07	5% to 5.2%		22,800	13,860	2,561
Series 1997.....	3-1-97	4-1-23	4.45% to 5.875%		16,855	16,120	14,037
Series 1997 A.....	9-1-97	4-1-18	4.2% to 5.5%		8,575	7,025	2,638
Series 1997 A.....	9-17-97	4-1-18	Accreted Bonds	(a)	29,521	30,849	17,726
Series 1999 A.....	6-8-99	4-1-29	Accreted Bonds	(a)	21,002	23,449	49,821
Series 2000 A.....	6-15-00	4-1-20	5.25% to 5.75%		6,525	6,525	4,286
					$ 135,414	$ 128,552	$ 115,342
Advance Refunded Bonds:							
Series 1963 A.....	9-1-63	4-1-03	3.5% to 5.%		$ 6,000	$ 585	$ 33
Series 1966 A.....	4-1-66	4-1-05	4.125% to 5.%		6,900	1,350	145
Series 1968 E.....	11-1-68	4-1-08	5.5% to 6.%		14,300	5,140	1,213

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BOND ISSUE	DATE DATED	DATE MATURITY	INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2001	FUTURE INTEREST PAYMENTS
USER CHARGE SUPPORTED DEBT: (Cont.)							
SOUTHERN ILLINOIS UNIVERSITY (Cont.)							
Advance Refunded Bonds: (Cont.)							
Series 1973 F.....	10-1-73	4-1-03	5% to 7.%		$ 5,900	$ 750	$ 59
Series 1978 I.....	1-1-78	4-1-03	5% to 7.%		5,775	750	59
Series 1978 J.....	1-1-78	4-1-07	6% to 8.%		28,935	23,970	7,860
					$ 67,810	$ 32,545	$ 9,369

(a) The Accreted Value of each Capital Appreciation Bond will be an amount equal to the original price compounded semiannually to yield at maturity $5,000. No periodic interest will be paid to the owners, but will accrete in value while the bond is outstanding.

Southern Illinois University Foundation at Edwardsville:							
Series 1999 B.....	10-22-99	7-15-05	Variable	(a)	$ 2,000	$ 2,000	$ 479
					$ 2,000	$ 2,000	$ 479
TOTAL SOUTHERN ILLINOIS UNIVERSITY					$ 205,224	$ 163,097	$ 125,190

(a) The 1999 series bond carries a 5.25% rate with the first payments calculated under the long coupon formula. The remaining interest will be divided equally until maturity.

UNIVERSITY OF ILLINOIS							
Series 1979.....	5-1-79	5-1-18	3.%	(a)	$ 2,065	$ 1,140	$ 314
Series 1985 A.....	6-1-85	4-1-03	9.7%		2,700	830	89
Series 1985.....	7-1-85	4-1-09	5% to 8.%		56,750	2,985	706
Series 1986.....	8-14-86	4-1-09	Accreted Bonds	(b)	39,945	49,591	10,305
Series 1991.....	6-1-91	4-1-22	5.25% to 6.4%		29,640	16,270	19,646
Series 1991.....	6-13-91	4-1-21	Accreted Bonds	(b)	47,748	95,777	130,608
Series 1993.....	6-1-93	10-1-21	3.5% to 5.875%		31,305	28,455	20,222
Series 1993.....	6-29-93	4-1-09	Accreted Bonds	(b)	14,622	23,116	10,319
Series 1996.....	2-1-96	10-1-22	4% to 5.6%		62,285	54,910	37,851
Series 1997 A.....	4-15-97	10-1-26	4.8% to 5.9%		47,210	46,375	43,344
Series 1997 B.....	4-15-97	10-1-26	Variable	(c)	25,000	24,500	9,737
Series 1997.....	7-1-97	4-1-09	3.95% to 5.%		4,155	1,775	416

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BOND ISSUE	DATE DATED	DATE MATURITY	INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2001	FUTURE INTEREST PAYMENTS
USER CHARGE SUPPORTED DEBT: (Cont.)							
UNIVERSITY OF ILLINOIS (Cont.)							
Series 1999.....	1-1-00	1-15-22	5.75% to 6.25%		$ 49,365	$ 49,365	$ 49,925
Series 1999 A.....	1-12-00	4-1-30	4.5% to 7.56%		100,730	100,730	117,811
Series 1999 A.....	1-12-00	4-1-30	Accreted Bonds	(b)	9,909	10,848	28,972
Series 1999 B.....	1-12-00	4-1-15	7.41% to 7.56%		6,000	6,000	4,512
Series 2000.....	1-17-00	2-15-13	6.77% to 7.96%		27,150	25,730	14,393
Series 2000.....	7-1-00	4-1-31	5.5% to 5.8%		11,500	11,500	14,120
					$ 568,079	$ 549,897	$ 513,290
Advance Refunded Bonds:							
Series 1962 B.....	10-1-62	10-1-02	3% to 3.6%		$ 2,400	$ 270	$ 10
Series 1964.....	12-1-64	12-1-04	3% to 5.%		3,600	650	44
Series 1965 A.....	10-1-65	10-1-01	.05% to 5.%		9,500	200	1
Series 1978 M.....	6-1-78	10-1-08	6.75% to 6.875%		43,865	43,865	18,916
Series 1978 N.....	10-1-78	10-1-05	5.6% to 7.1%		35,500	19,965	2,905
Series 1986.....	8-14-86	10-1-01	Accreted Bonds	(b)	6,691	21,891	1,106
Series 1992.....	9-1-92	10-1-02	3.1% to 6.375%	(a)	4,080	3,340	306
					$ 105,636	$ 90,181	$ 23,288
TOTAL UNIVERSITY OF ILLINOIS					$ 673,715	$ 640,078	$ 536,578
TOTAL USER CHARGE SUPPORTED DEBT					$ 7,473,636	$ 4,905,645	$ 4,286,029

(a) Formerly Sangamon State University.
(b) The Accreted Value of each Capital Appreciation Bond will be an amount equal to the original price compounded semiannually to yield at maturity $5,000. No periodic interest will be paid to the owners, but will accrete in value while the bond is outstanding.
(c) Interest paid is reported at actual and may vary as interest is paid monthly.

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Exhibit V

BOND ISSUE	DATE DATED	DATE MATURITY	INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2001
CONTINGENT DEBT:						
SOUTHWESTERN ILLINOIS DEVELOPMENT AUTHORITY						
Series 1989..... Tri-City Regional Port District	10-25-89	7-1-14	7.9%		$ 3,515	$ 2,785
Series 1989..... Monsanto Company	12-1-89	8-1-14	7.25%		12,795	12,795
Series 1990..... Progressive Recovery, Inc./ Glenmark Properties	8-1-90	8-1-10	6.75% to 8.5%		3,400	2,415
Series 1990..... Laclede Steel Company	9-1-90	8-1-20	7.25% to 8.5%		25,000	14,500
Series 1990..... Saint Elizabeth Medical Center	11-1-90	6-1-10	6.9% to 8.%		6,000	3,865
Series 1991..... Autism Development Center	12-11-91	2-1-05	6.68%		1,660	630
Series 1995..... Spectrulite Consortium, Inc.	4-19-95	2-1-10	5.2% to 6.625%		6,700	4,910
Series 1996..... Gateway International Motorsports	6-21-96	2-1-17	8.35% to 9.25%		21,500	20,580
Series 1996 A..... McKendree College	9-1-96	2-1-11	4.1% to 5.65%		2,850	2,135
Series 1998 A..... Waste Recovery	8-1-98	2-1-14	5.9%		2,895	2,895
Series 1998 B..... Waste Recovery	8-1-98	2-1-03	6.9%		850	375
Series 1998..... Children's Center for Behavioral Development	11-19-98	2-1-21	3.4% to 5.2%		2,940	2,780
Series 2000..... Alton Center Business Park	5-4-00	12-1-05	Variable	(a)	11,548	11,548
					$ 101,653	$ 82,213

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Exhibit V

BOND ISSUE	DATE DATED	DATE MATURITY	INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2001
CONTINGENT DEBT: (Cont.)						
SOUTHWESTERN ILLINOIS DEVELOPMENT AUTHORITY (Cont.)						
Advance Refunded Bonds:						
Series 1990..... Children's Center for Behavioral Development	8-1-90	8-1-00	6.4% to 7.75%		$ 2,925	$ -- --
Series 1992..... Wood River Township Hospital	3-1-92	8-1-03	5.75% to 6.875%		8,200	3,300
					$ 11,125	$ 3,300
TOTAL SOUTHWESTERN ILLINOIS DEVELOPMENT AUTHORITY					$ 112,778	$ 85,513

(a) Interest rate is the rate determined by the remarketing agent which would be necessary to remarket the bonds at par plus accrued interest. This rate is subject to conversion to a fixed rate based on the terms and conditions of the bond resolution.

METROPOLITAN PIER AND EXPOSITION AUTHORITY						
Series 1992 A.....	12-15-92	6-15-27	4.35% to 8.5%		$ 98,685	$ 63,505
Series 1992 A.....	1-5-93	6-15-21	Accreted Bonds	(b)	160,201	279,904
Series 1992 A.....	1-5-93	6-15-12	Accreted Bonds	(c)	580	1,010
Series 1994 A.....	6-23-94	6-15-27	5.6% to 6.%		41,990	41,990
Series 1994 A.....	6-23-94	6-15-22	Accreted Bonds	(b)	26,090	41,114
Series 1994 A.....	6-23-94	6-15-12	Accreted Bonds	(c)	5,493	7,377
Series 1994 B.....	6-23-94	6-15-05	4.25% to 50.%	(a)	17,340	16,095
Series 1994 B.....	6-23-94	6-15-29	Accreted Bonds	(b)	32,330	51,163
Series 1996 A.....	9-15-96	6-15-27	4.1% to 6.%		367,885	334,515
Series 1996 A.....	9-15-96	6-15-25	Accreted Bonds	(b)	127,344	169,379
Series 1998 A.....	9-2-98	12-15-23	4.5% to 5.5%		92,990	92,990
Series 1998 B.....	9-2-98	6-15-29	5.5% to 50.%	(a)	95,775	95,775
Series 1999 A, B, C.....	9-1-99	12-15-28	5.25% to 5.75%		420,580	420,580
Series 1999 D.....	9-1-99	12-15-13	7.01% to 7.16%		23,090	23,090
					$ 1,510,373	$ 1,638,487

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Exhibit V

BOND ISSUE	DATE DATED	DATE MATURITY	INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2001
CONTINGENT DEBT: (Cont.)						
METROPOLITAN PIER AND EXPOSITION AUTHORITY (Cont.)						
Advance Refunded Bonds:						
Series 1992 A.....	12-15-92	6-15-06	4.35% to 50.%	(a)	$ 541,520	$ 484,430
Series 1992 A.....	1-5-93	6-15-09	Accreted Bonds	(b)	5,261	9,108
Series 1992 A.....	1-5-93	6-15-12	Accreted Bonds	(c)	62,603	94,255
Series 1994 A.....	6-23-94	6-15-27	5.6% to 6.%		47,290	47,290
Series 1994 A.....	6-23-94	6-15-12	Accreted Bonds	(c)	4,786	6,429
Series 1994 B.....	6-23-94	6-15-05	5.25% to 50.%	(a)	14,410	14,040
Series 1994 B.....	6-23-94	6-15-10	Accreted Bonds	(b)	3,469	5,345
Series 1994 A.....	6-23-94	6-15-10	Accreted Bonds	(b)	3,810	5,919
Series 1996 A.....	9-15-96	12-15-06	6.%		11,545	11,545
Series 1998 A.....	9-2-98	6-15-08	4.5% to 5.5%		7,750	7,750
Series 1998 B.....	9-2-98	6-15-09	50.%	(a)	4,225	4,225
					$ 706,669	$ 690,336
TOTAL METROPOLITAN PIER AND EXPOSITION AUTHORITY					$ 2,217,042	$ 2,328,823

(a) A portion of the bonds issued were sold at a premium with an interest rate of 50%. However, these bonds have a yield to maturity of 5.88% for Series 1992A, 5.8% for Series 1994B and 4.7% for Series 1998A.

(b) The Accreted Value of each Capital Appreciation Bond will be an amount equal to the original price compounded semiannually to yield at maturity $5,000. No periodic interest will be paid to the owners, but will accrete in value while the bond is outstanding.

(c) The Accreted Value of each Deferred Interest Bond will be an amount equal to the original price compounded semiannually to yield at the interest commencement date $5,000. Prior to the interest commencement date, no periodic interest will be paid to the owners, but the bonds will accrete in value. Afterwards, periodic interest, ranging from 6.1% to 6.65%, will be paid semiannually to the owners.

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Exhibit V

BOND ISSUE	DATE DATED	DATE MATURITY	INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2001
CONTINGENT DEBT: (Cont.)						
QUAD CITIES REGIONAL ECONOMIC DEVELOPMENT AUTHORITY						
Series 1991..... HDC, Inc.	7-2-91	8-1-16	9.75%	(a)	$ 11,000	$ 930
Series 1992..... Thoms-Proestler Company	7-1-92	2-1-17	8.7%		16,225	13,865
					$ 27,225	$ 14,795

(a) The bonds will bear interest at the rate of 9.75% per annum from the delivery date to February 1, 2004. On February 1, 2004, the interest rate is subject to resetting. On the Reset Date, the interest rate will be reset to a rate equal to the current interest rate on 10-year Treasury Bonds plus 225 basis points, but not to exceed any applicable interest rate limitation of Illinois law. If the Reset Rate exceeds 10.25%, the Reset Rate on and after the Reset Date will consist of (I) the interest at the rate of 10.25% per annum (the "Base Coupon") and (ii) interest equal to the difference between the Reset Rate and the Base Coupon (the "Supplemental Coupon").

UPPER ILLINOIS RIVER VALLEY DEVELOPMENT AUTHORITY						
Series 1998..... Waste Recovery - Illinois	2-1-98	2-1-14	5.9%		$ 2,930	$ 2,565
					$ 2,930	$ 2,565
TOTAL CONTINGENT DEBT					$ 2,359,975	$ 2,431,696

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BOND ISSUE	DATE DATED	DATE MATURITY	INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2001
CONDUIT DEBT:						
ILLINOIS HOUSING DEVELOPMENT AUTHORITY						
General Obligation Bonds:						
Housing Bonds:						
Series 1999 A.....	3-1-99	1-1-31	3.3% to 5.25%		$ 46,175	$ 44,505
Series 1999 B (Convertible Option).....	12-17-99	7-1-34	Variable	(e)	21,740	21,740
Housing Finance Bonds:						
Series 1999 B.....	12-1-99	9-1-30	4.8% to 6.3%		7,615	6,420
Series 2000 A.....	3-30-00	9-1-32	5.75% to 6.3%		9,495	9,495
Taxable Housing Bonds:						
Series 1999 C.....	3-1-99	7-1-03	6.05%		635	410
Housing Development Bonds:						
Series 1999 A.....	3-1-99	7-1-15	3.36% to 5.185%		26,335	24,990
Multi-Family Program Bonds:						
Series 1.....	12-1-92	9-1-21	6.625% to 6.75%		45,715	45,715
Series 3.....	5-1-93	9-1-23	6.05% to 6.2%		98,135	98,135
Series 5.....	5-1-94	9-1-23	6.65% to 6.75%		74,725	74,725
Taxable Multi-Family Program Bonds:						
Series 2.....	12-1-92	3-1-05	7.85%		22,890	10,065
Series 4.....	6-1-93	9-1-08	5.8% to 7.8%		54,000	33,375
Series 6.....	5-1-94	9-1-06	5.63% to 8.28%		31,775	18,015
Multi-Family Housing Bonds:						
Series 1999 A.....	3-1-99	7-1-28	3.36% to 5.31%		10,135	9,965
Multi-Family Housing Revenue Bonds:						
Series 1997..... Camelot Development	11-18-97	5-1-27	Variable	(a)	14,170	14,170
Series 2000 A..... Lakeshore Plaza Development	6-28-00	7-1-27	Variable	(e)	43,685	43,685
					$ 507,225	$ 455,410

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BOND ISSUE	DATE DATED	DATE MATURITY	INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2001
CONDUIT DEBT: (Cont.)						
ILLINOIS HOUSING DEVELOPMENT AUTHORITY (Cont.)						
Special Obligation Bonds:						
Multi-Family Program Bonds:						
Series 7	5-1-96	3-1-29	6.25%		$ 18,415	$ 18,415
Taxable Multi-Family Program Bonds:						
Series 8	5-1-96	9-1-31	7.19% to 8.52%		27,590	25,900
Multi-Family Housing Bonds:						
Series 1995 A	11-1-95	7-1-21	3.7% to 5.95%		32,440	22,910
Taxable Multi-Family Variable Rate Demand Bonds:						
Series 1996 A	4-11-96	9-1-26	Variable	(a)	21,535	8,135
Homeowner Mortgage Revenue Bonds:						
Series 1994 A	7-1-94	8-1-25	4.3% to 6.7%		60,000	32,070
Series 1994 B	10-1-94	8-1-26	4.95% to 7.15%		41,100	11,685
Series 1994 C	11-14-94	8-1-26	6.625%		2,200	1,700
Series 1995 A	1-1-95	8-1-26	5.15% to 7.125%		40,000	17,100
Series 1995 B	4-1-95	8-1-26	4.8% to 6.625%		39,700	29,330
Series 1995 C1, C2	4-24-95	8-1-18	3.9% to 6.2%		19,000	13,665
Series 1995 D	8-1-95	8-1-27	4.4% to 6.625%		50,000	33,815
Series 1995 E2	12-21-95	2-1-28	6.17%		65,000	7,900
Series 1996 A	3-1-96	8-1-27	4.1% to 6.15%		51,945	31,565
Series 1996 B	4-15-96	8-1-28	6.3% to 6.45%		40,000	25,020
Series 1996 C1	8-1-96	8-1-28	5.625% to 6.3%		21,000	18,350
Series 1996 E1, E2	11-1-96	8-1-27	4.% to 6.125%		25,750	21,435
Series 1996 F1, F2	12-19-96	8-1-28	3.95% to 5.65%		51,500	27,820
Series 1997 A1, A2	3-1-97	8-1-28	4.25% to 6.15%		40,000	33,665
Series 1997 B1, B2	7-7-97	8-1-28	3.7% to 5.5%		126,425	56,460
Series 1997 C1 - C4	8-1-97	8-1-28	3.9% to 6.%		54,860	37,570
Series 1997 D1, D2	12-1-97	8-1-28	3.95% to 5.65%		20,500	18,195

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BOND ISSUE	DATE DATED	DATE MATURITY	INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2001
CONDUIT DEBT: (Cont.)						
ILLINOIS HOUSING DEVELOPMENT AUTHORITY (Cont.)						
Special Obligation Bonds: (Cont.)						
Homeowner Mortgage Revenue Bonds: (Cont.)						
Series 1998 D1, D2	6-29-98	2-1-29	3.5% to 5.3%	(b)	$ 70,320	$ 67,350
Series 1998 D3	7-9-98	2-1-29	3.5% to 5.3%	(b)	28,120	26,845
Series 1998 G1, G2	12-1-98	8-1-29	3.65% to 5.25%		31,500	30,195
Series 1999 A1, A2	1-20-99	8-1-28	Variable	(c)	25,740	25,350
Series 1999 B1, B2	4-29-99	2-1-28	Variable	(d)	17,160	16,920
Series 1999 D1, D2	7-29-99	2-1-30	3.75% to 5.7%		39,500	38,535
Series 1999 E1, E2	7-29-99	2-1-28	5.% to 6.375%		24,305	24,300
Series 1999 G1, G2	10-27-99	8-1-31	4.7% to 6.05%		19,060	19,055
Series 2000 B1, B2	10-26-00	2-1-31	4.5% to 5.95%		15,900	15,890
Series 2000 C1	5-1-00	8-1-17	4.7% to 6.05%		7,345	7,215
Series 2000 C2, C3	5-1-00	2-1-20	5.8% to 6.3%		16,645	15,390
Series 2000 D1	7-1-00	8-1-17	4.45% to 5.7%		3,815	3,750
Series 2000 D2	7-1-00	8-1-21	5.5%		10,255	8,875
Series 2000 D3	7-1-00	8-1-17	5.7%		3,320	3,320
Series 2000 D4	7-1-00	8-1-31	4.7% to 6.05%		31,210	31,185
Series 2000 E1	10-1-00	8-1-16	4.35% to 5.55%		5,625	5,200
Series 2000 E2	10-1-00	2-1-22	5.3% to 5.875%		2,745	2,555
Series 2000 E3	10-1-00	8-1-17	5.65%		2,785	2,785
Series 2000 E4	10-1-00	8-1-31	4.65% to 5.95%		20,620	20,615
Series 2001 A1	2-1-01	2-1-14	4.8%		645	645
Series 2001 A2	2-1-01	2-1-32	3.5% to 5.5%		34,980	34,980
Series 2001 A3	2-1-01	2-1-22	3.4% to 5.4%		6,495	6,495

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Exhibit V

BOND ISSUE	DATE DATED	DATE MATURITY	INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2001
CONDUIT DEBT: (Cont.)						
ILLINOIS HOUSING DEVELOPMENT AUTHORITY (Cont.)						
Special Obligation Bonds: (Cont.)						
Taxable Homeowner Mortgage Revenue Bonds:						
Series 1995 B.....	5-3-95	8-1-00	7.85% to 8.35%		$ 12,220	$ -- --
Series 1996 E3.....	11-1-96	8-1-27	7.43%		11,250	3,530
Series 1997 A3.....	3-1-97	8-1-00	7.35%		5,000	-- --
Series 1997 C5.....	8-1-97	2-1-29	6.72% to 7.74%		22,460	19,965
Series 1997 D3.....	12-1-97	8-1-28	6.6%		5,000	3,725
Series 1998 A.....	4-1-98	8-1-28	6.47% to 7.16%		20,000	18,735
Series 1998 C.....	6-1-98	8-1-29	6.28% to 7.%		16,500	16,225
Series 1998 E.....	9-1-98	8-1-29	5.66% to 6.31%		20,000	18,870
Series 1999 C.....	4-1-99	8-1-29	7.16%		5,000	4,925
Series 1999 D3.....	7-29-99	2-1-30	6.7% to 7.91%		20,000	15,125
Series 1999 F.....	10-1-99	2-1-30	8.25%		10,850	10,770
Series 2000 A.....	1-1-00	8-1-30	7.8%		5,175	4,925
Series 2000 C4.....	5-1-00	2-1-31	8.19%		6,000	6,000
Series 2000 F.....	10-1-00	8-1-31	7.71%		5,000	5,000
Series 2001 B.....	2-1-01	2-1-32	6.36%		5,000	5,000
Affordable Housing Program Trust Fund Bonds:						
Series 1994 A.....	8-1-94	12-1-21	6.59% to 8.64%		63,165	45,045
Series 1995 A.....	6-15-95	6-1-22	5.84% to 7.82%		48,900	40,110
					$ 1,548,570	$ 1,118,105
Non General Obligation Bonds:						
Housing Revenue Bonds:						
Series 1985..... Illinois Center Apartments	12-18-85	1-1-08	Variable	(e)	$ 69,800	$ 65,400
Series 1998..... Howard Theater Development	12-3-98	2-1-25	Variable	(f)	2,800	2,800

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BOND ISSUE	DATE DATED	DATE MATURITY	INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2001
CONDUIT DEBT: (Cont.)						
ILLINOIS HOUSING DEVELOPMENT AUTHORITY (Cont.)						
Non General Obligation Bonds: (Cont.)						
Multi-Family Mortgage Revenue Bonds:						
Series 1989..... Hyde Park Tower Apartments	2-16-89	6-30-00	Variable	(g)	$ 12,350	$ -- --
Multi-Family Housing Revenue Bonds:						
Series 1991..... Williamsburg Apartments	11-1-91	11-1-06	Variable	(h)	16,500	11,765
Series 1993..... Brookdale Village Apartments	2-1-93	9-1-28	3.% to 6.3%		12,290	11,255
Series 1995..... Lawndale Restoration	1-1-95	12-1-34	5.5% to 7.1%		50,750	49,515
Series 1997 A..... Ginger Ridge Development	9-1-97	11-1-30	4.6% to 5.9%		9,600	9,600
Series 1997 B..... Ginger Ridge Development	9-23-97	4-1-31	1.%		3,000	3,000
Series 2000 A, B..... Hyde Park Tower Apartments	11-29-00	11-1-28	Variable	(i)	11,610	11,610
Series 2001..... Pheasant Ridge /Hunter Apartments	4-25-01	4-1-32	Variable	(i)	7,870	7,870
Series 2001..... Sterling Towers	6-19-01	10-1-35	Variable	(i)	4,150	4,150
Section 8 Elderly Housing Revenue Bonds:						
Series 1992..... Garden House of Maywood	6-1-92	9-1-18	7.%		10,800	7,325
Series 1992 A..... Garden House of River Oaks West	11-1-92	1-1-20	6.625% to 6.875%		11,165	9,575
Series 1992 B..... Skyline Towers Apartments	11-1-92	11-1-17	6.625% to 6.875%		7,440	6,190
Series 1992 C..... Village Center Development	12-1-92	3-1-20	6.6% to 6.85%		11,380	9,755
Series 1998..... Morningside North Development	8-1-98	1-1-21	3.7% to 5.25%		21,350	19,880
					$ 262,855	$ 229,690

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BOND ISSUE	DATE DATED	DATE MATURITY	INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2001
CONDUIT DEBT: (Cont.)					
ILLINOIS HOUSING DEVELOPMENT AUTHORITY (Cont.)					
Non General Obligation Bonds: (Cont.)					
Advance Refunded Bonds:					
Series 1992 D..... Morningside North Development	12-1-92	1-1-03	6.6% to 6.85%	$ 21,015	$ 18,335
				$ 21,015	$ 18,335
				$ 283,870	$ 248,025
TOTAL ILLINOIS HOUSING DEVELOPMENT AUTHORITY				$ 2,339,665	$ 1,821,540

(a) Interest rate is the lesser of (i) 15% per annum or (ii) the rate determined by the remarketing agent that is needed to remarket the bonds at 100% of their principal amount.
(b) The 1998 Series D bonds originally issued in the amounts of $70,320,000 on June 29, 1998 and $28,120,000 on July 9, 1998, were subject to mandatory tender on June 29,1999. During the fiscal year all of these bonds were remarketed as fixed rate bonds.
(c) The 1999 Series A bonds were issued as Convertible Option Bonds with an initial interest rate of 3.0% for Subseries A-1 and 3.1% for Subseries A-2.
(d) The 1999 Series B bonds were issued as Convertible Option Bonds with an initial interest rate of 3.20% for Subseries B-1 and 3.25% for Subseries B-2.
(e) Interest rate is the rate determined by the remarketing agent which would be necessary to remarket the Bonds in a secondary market trans tion at 100% of their principal amount on the Interest Rate Determination Date, however, it cannot exceed 25% per year. This rate is subjec to conversion to a fixed rate based on the terms and conditions of the bond resolution.
(f) Interest rate is the lesser of (i) 10% per annum or (ii) the rate determined by the remarketing agent that is needed to remarket the bonds at 100% of their principal amount.
(g) Interest rate is 6.75% per annum through February 4, 1992; thereafter it is the rate determined by the remarketing agent which would be ne essary to sell the Bonds on the Rate Determination Date at a price of 100% of the principal amount, however, it cannot exceed 15% per annum. This rate is subject to conversion to a fixed rate based on the terms of the bond resolution.
(h) Interest rate is 14.5% per annum provided that interest in excess of 5.5% shall be payable only from "Net Cash Flow" and "Final Net Cash Flow".
(i) Interest rate is variable in a weekly rate, to be determined by a remarketing agent with a conversion to a fixed rate option.

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BOND ISSUE	DATE DATED	DATE MATURITY	INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2001
CONDUIT DEBT: (Cont.)						
ILLINOIS RURAL BOND BANK						
Series 1994..... The County of Madison	12-1-94	2-1-15	5.2% to 6.7%		$ 4,000	$ 3,270
Series 1996..... Bethalto Community Unit School District	7-1-96	2-1-12	4.% to 5.85%		5,300	4,760
Series 1998..... The County of Stephenson	9-1-98	12-1-13	4.25% to 4.8%		11,060	10,465
Series 1999..... The Town of Long Creek	9-1-99	5-1-30	3.75% to 5.75%		1,600	1,560
TOTAL ILLINOIS RURAL BOND BANK					$ 21,960	$ 20,055
QUAD CITIES REGIONAL ECONOMIC DEVELOPMENT AUTHORITY						
Series 1995..... Whitey's Ice Cream Manufacturers, Inc.	12-28-95	12-1-10	Variable	(a)	$ 2,000	$ 1,320
Series 1997..... Plastic Products Company, Inc.	12-18-97	12-18-07	5.98%		4,206	3,152
Series 1997..... Steel Warehouse Quad Cities, Inc.	12-30-97	12-1-12	Variable	(a)	5,600	3,800
Series 1998..... Plastic Products Company, Inc.	7-7-98	9-5-07	5.98%		2,042	1,555
Series 1998..... Steel Warehouse Quad Cities, Inc.	12-7-98	12-1-08	Variable	(a)	2,200	1,833
Series 1998..... Seaberg Industries, Inc.	12-11-98	12-1-18	Variable	(b)	1,300	1,045
TOTAL QUAD CITIES REGIONAL ECONOMIC DEVELOPMENT AUTHORITY					$ 17,348	$ 12,705

(a) Interest rate is the rate determined by the remarketing agent which would produce as nearly as possible a par bid on the interest determinati date, however, not to exceed 10% per annum.
(b) Interest rate is the rate determined by the remarketing agent which would result in the market vaule of the bonds to be 100% of the principal; however, not to exceed 12%.

UPPER ILLINOIS RIVER VALLEY DEVELOPMENT AUTHORITY						
Series 1996A-B..... Exolon-ESK Company	12-1-96	12-1-21	Variable	(a)	$ 13,000	$ 13,000
Series 1998..... General Electric Company	4-1-98	2-1-23	5.45%		3,600	3,600
TOTAL UPPER ILLINOIS RIVER VALLEY DEVELOPMENT AUTHORITY					$ 16,600	$ 16,600

(a) Interest rate is variable in either a weekly, monthly, adjustable or fixed rate as determined by the remarketing agents.

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BOND ISSUE	DATE DATED	DATE MATURITY	INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2001
CONDUIT DEBT: (Cont.)						
WILL-KANKAKEE REGIONAL DEVELOPMENT AUTHORITY						
Series 1997..... Flanders/Precisionaire	12-31-97	12-15-17	6.5%		$ 6,000	$ 5,505
Series 1998..... JRS Realty (Chapel)	12-29-98	12-1-18	Variable	(a)	6,000	4,930
Series 1999..... T.H. Davidson	11-30-99	11-30-19	Variable	(a)	4,600	4,410
Series 1999 A & B..... Atlas Putty	12-22-99	12-1-19	Variable	(a)	2,900	2,755
Series 2000..... Unimast Incorporated	6-14-00	6-14-20	Variable	(a)	6,050	6,050
Series 2000..... Triton Manufacturing Company, Inc.	8-1-00	8-1-20	Variable	(a)	3,440	3,440
Series 2000..... Consumer Water Company	9-1-00	9-1-30	5.4%		4,500	4,500
TOTAL WILL-KANKAKEE REGIONAL DEVELOPMENT AUTHORITY					$ 33,490	$ 31,590

(a) Interest rate is variable in either a weekly, monthly, adjustable or fixed rate as determined by the remarketing agents.

SOUTHWESTERN ILLINOIS DEVELOPMENT AUTHORITY						
Series 1991..... Shell Oil Company Wood River	8-20-91	8-1-21	Variable	(a)	$ 19,200	$ 19,200
Series 1991..... Monsanto Company	9-15-91	7-15-15	7.3%		8,600	8,600
Series 1991..... Robinson Steel Co., Inc.	12-23-91	12-1-06	Variable	(b)	7,500	3,000
Series 1992..... Shell Oil Company Wood River	4-13-92	4-1-22	Variable	(a)	19,600	19,600
Series 1995..... Shell Oil Company Wood River	11-1-95	11-1-25	Variable	(a)	19,475	19,475
Series 1996 B..... Kienstra, Inc.	9-27-96	9-1-16	4.1% to 6.05%		4,000	3,545
Series 1997..... BASCC	6-5-97	9-1-07	4.25% to 5.5%		3,270	2,195
Series 1997..... YMCA of Edwardsville	7-15-97	7-1-17	5.% to 6.25%		800	775

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BOND ISSUE	DATE DATED	DATE MATURITY	INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2001
CONDUIT DEBT: (Cont.)					
SOUTHWESTERN ILLINOIS DEVELOPMENT AUTHORITY (Cont.)					
Series 1998..... Illinois-American Water Company	2-1-98	2-1-28	5.%	$ 12,000	$ 12,000
Series 1998..... Holten Meat, Inc.	3-25-98	9-1-18	6.61%	8,200	7,699
Series 1998..... Fiber L.L.C.	5-6-98	11-1-18	4.% to 5.75%	2,750	2,565
Series 1998..... Meridian Village	9-3-98	8-20-38	4.15% to 5.3%	13,075	13,075
Series 1998 A..... City of East St. Louis	3-11-99	4-1-10	6.%	8,000	7,370
Series 1998 B..... City of East St. Louis	3-11-99	4-1-10	Accreted Bonds (c)	3,000	3,354
Series 1999..... Anderson Hospital	4-1-99	8-15-29	5.% to 5.625%	26,320	25,950
Series 1999..... Illinois-American Water Company	6-1-99	6-1-29	5.1%	30,645	30,645
				$ 186,435	$ 179,048

(a) Interest rate is the rate determined by the remarketing agent which would result in the market value of the bonds being 100% of the principal amount thereof, however, not to exceed 14% per annum.
(b) Interest rate is the rate determined by the remarketing agent which would be necessary to remarket the bonds at par plus accrued interest. This rate is subject to conversion to a fixed rate based on the terms and conditions of the bond resolution.
(c) The Accreted Value of each Capital Appreciation Bond will be an amount equal to the original reoffering price compounded semiannually to yield at maturity $5,000. No periodic interest will be paid to the owners, but will accrete in value while the bond is outstanding.

Advance Refunded Bonds:					
Series 1992 A..... Anderson Hospital	8-15-92	8-15-02	6.75% to 7.%	$ 19,445	$ 17,140
				$ 19,445	$ 17,140
TOTAL SOUTHWESTERN ILLINOIS DEVELOPMENT AUTHORITY				$ 205,880	$ 196,188

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BOND ISSUE	DATE DATED	DATE MATURITY	INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2001
CONDUIT DEBT: (Cont.)						
ILLINOIS EDUCATIONAL FACILITIES AUTHORITY						
Construction Bonds:						
Series 1973 A..... Lewis University	7-1-73	7-1-07	7.% to 7.5%		$ 1,250	$ 510
Series 1974 B..... Northwestern University	3-1-74	3-1-04	5.5% to 7.5%		7,300	1,415
Series 1974 D..... Dr. Scholl College of Podiatric Medicine	6-1-74	6-1-04	7.375%		2,800	615
Series 1985..... Museum of Science and Industry	5-29-85	11-1-15	Variable	(a)	7,000	5,300
Series 1985..... Field Museum of Natural History	11-1-85	11-1-25	Variable	(b)	17,800	10,300
Series 1985..... Chicago Historical Society	12-23-85	12-1-25	Variable	(a)	13,400	12,200
Series 1985..... University Pooled Financing Program	12-30-85	12-1-05	Variable	(c)	64,500	38,595
Series 1985..... Culture Pooled Financing Program	12-31-85	12-1-25	Variable	(d)	20,000	20,000
Series 1985..... Northwestern University	12-31-85	12-1-25	Variable	(e)	42,700	35,300
Series 1987 B..... Shedd Aquarium Society	10-8-87	7-1-27	Variable	(d)	18,000	18,000
Series 1988..... Northwestern University	3-10-88	3-1-28	Variable	(d)	47,500	46,000
Series 1988..... Newberry Library	4-7-88	3-1-28	Variable	(d)	5,815	5,815
Series 1989..... Aurora University	3-3-89	1-1-09	Variable	(f)	3,100	2,600
Series 1989..... Chicago Historical Society	10-17-89	1-1-24	Variable	(d)	10,450	9,700
Series 1990..... Field Museum of Natural History	11-8-90	11-1-25	Variable	(d)	20,000	20,000
Series 1991..... Monmouth College	9-27-91	9-1-01	6.59%		1,025	135
Series 1992..... DePaul University	2-11-92	4-1-26	Variable	(d)	57,000	55,500

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BOND ISSUE	DATE DATED	DATE MATURITY	INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2001
CONDUIT DEBT: (Cont.)						
ILLINOIS EDUCATIONAL FACILITIES AUTHORITY (Cont.)						
Construction Bonds: (Cont.)						
Series 1992..... Museum of Science & Industry	3-12-92	10-1-26	Variable	(g)	$ 15,000	$ 15,000
Series 1992..... Columbia College	7-1-92	12-1-17	3.5 % to 6.875%		13,115	8,515
Series 1992..... Art Institute of Chicago	10-15-92	3-1-27	Variable	(d)	18,000	18,000
Series 1993 A..... University of Chicago	1-1-93	7-1-13	2.35% to 6.%		6,440	4,740
Series 1993..... Columbia College	2-15-93	12-1-18	4.% to 6.125%		9,515	8,040
Series 1993..... Northwestern University	5-1-93	12-1-21	3.% to 5.55%		78,850	72,650
Series 1993..... Art Institute of Chicago	6-1-93	3-1-27	3.2% to 5.8%		23,340	20,450
Series 1993 A..... Bradley University	12-1-93	5-1-04	3.4% to 4.8%		4,505	1,305
Series 1993 B..... Bradley University	12-1-93	5-1-12	4.3% to 5.25%		6,600	5,525
Series 1993 C..... Bradley University	12-1-93	5-1-07	3.75% to 7.%		2,715	1,600
Series 1993 B..... University of Chicago	12-1-93	7-1-24	5.5% to 5.6%		36,975	36,975
Series 1993..... Illinois Wesleyan University	12-2-93	9-1-23	3.% to 5.7%		35,000	33,455
Series 1993 C..... University of Chicago	12-15-93	7-1-07	3.85% to 5.%		17,475	12,200
Series 1994..... Lewis University	2-1-94	10-1-24	4.5% to 6.%		14,325	12,975
Series 1994..... Illinois Institute of Technology	6-1-94	12-1-15	4.9% to 6.875%		14,670	12,660
Series 1994..... Chicago Children's Museum	10-6-94	2-1-28	Variable	(h)	6,700	6,700
Series 1994..... Chapin Hall for Children	12-22-94	7-1-24	Variable	(i)	5,500	5,125

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BOND ISSUE	DATE DATED	DATE MATURITY	INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2001
CONDUIT DEBT: (Cont.)						
ILLINOIS EDUCATIONAL FACILITIES AUTHORITY (Cont.)						
Construction Bonds: (Cont.)						
Series 1995..... Art Institute of Chicago	2-23-95	3-1-27	Variable	(h)	$ 24,600	$ 22,000
Series 1995..... Ravinia Festival Association	5-2-95	1-1-01	Variable	(j)	11,500	-- --
Series 1995..... North Central College	5-3-95	4-1-05	5.6% to 6.7%		4,055	1,910
Series 1995..... John F. Kennedy Health Care Foundation, Inc.	8-17-95	12-1-25	Variable	(h)	12,800	12,800
Series 1995 A..... Chicago Zoological Society	11-15-95	12-15-16	4.3% to 6.1%		5,000	4,360
Series 1995 B..... Chicago Zoological Society	12-7-95	12-15-25	Variable	(k)	5,000	5,000
Series 1996..... Arts Club of Chicago	3-13-96	1-1-26	Variable	(l)	8,900	8,900
Series 1996..... Art Institute of Chicago	3-27-96	3-1-27	Variable	(h)	33,300	33,300
Series 1996 B..... Midwestern University	7-1-96	5-15-26	4.% to 6.25%		5,875	4,975
Series 1996..... Northwestern University	9-15-96	12-1-00	4.75%		20,000	-- --
Series 1996..... Lewis University	12-15-96	10-1-26	5.% to 6.125%		15,525	15,525
Series 1997..... DePaul University	1-1-97	10-1-19	4.35% to 6.%		58,725	55,430
Series 1997..... Illinois Wesleyan University	2-15-97	9-1-26	5.% to 5.65%		12,600	12,600
Series 1997..... Augustana College	3-15-97	10-1-17	4.6% to 6.%		25,000	22,745
Series 1997..... Adler Planetarium	5-8-97	4-1-31	Variable	(m)	27,000	27,000
Series 1997 A-C ..... Loyola University of Chicago	6-15-97	7-1-24	5.7% to 7.84%		79,970	79,970
Series 1997..... Robert Morris College	8-1-97	6-1-13	4.625% to 5.25%		17,405	15,060

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CONDUIT DEBT: (Cont.)						
ILLINOIS EDUCATIONAL FACILITIES AUTHORITY (Cont.)						
Construction Bonds: (Cont.)						
Series 1997..... Shedd Aquarium Society	9-1-97	7-1-27	4.3% to 5.6%		$ 41,260	$ 40,560
Series 1997..... Northwestern University	11-1-97	11-1-32	Variable	(n)	150,000	150,000
Series 1998..... Columbia College	1-15-98	12-1-22	3.7% to 5.1%		22,385	21,830
Series 1998..... Hubbard Street Dance Chicago	2-20-98	2-1-18	Variable	(o)	2,914	2,914
Series 1998 A..... Art Institute of Chicago	3-1-98	3-1-30	Variable	(p)	32,175	32,175
Series 1998 B..... Art Institute of Chicago	3-1-98	3-1-30	Variable	(p)	8,835	8,835
Series 1998..... ACI/Cultural Pooled Financing Program	3-25-98	3-1-28	Variable	(a)	48,300	47,400
Series 1998..... Field Museum of Natural History	4-15-98	11-1-32	Variable	(m)	29,000	29,000
Series 1998..... Museum of Science and Industry	5-21-98	5-1-19	Variable	(q)	13,000	12,179
Series 1998..... Illinois College of Optometry	5-27-98	4-1-28	Variable	(r)	45,000	45,000
Series 1998 A..... University of Chicago	7-1-98	7-1-38	5.% to 5.25%		125,000	125,000
Series 1998 B..... University of Chicago	7-1-98	7-1-25	Variable	(s)	90,510	90,510
Series 1998 C-D..... MJH Education Assistance	9-1-98	9-1-13	5.%		10,255	10,255
Series 1998..... Lake Forest College	9-15-98	10-1-28	3.9% to 5.%		24,995	24,995
Series 1998 B..... Midwestern University	9-24-98	5-15-28	4.% to 5.5%		29,930	28,650
Series 1998 A..... MJH Education Assistance	9-1-98	9-1-23	Variable	(t)	17,960	17,960
Series 1998 B..... MJH Education Assistance	9-1-98	9-1-28	Variable	(t)	2,690	2,690

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BOND ISSUE	DATE DATED	DATE MATURITY	INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2001
CONDUIT DEBT: (Cont.)						
ILLINOIS EDUCATIONAL FACILITIES AUTHORITY (Cont.)						
Construction Bonds: (Cont.)						
Series 1998..... Augustana College	12-1-98	10-1-18	3.6% to 5.25%		$ 13,470	$ 12,745
Series 1999..... The Lincoln Park Society	1-13-99	1-1-29	Variable	(m)	5,400	5,400
Series 1999..... Illinois Institute of Technology	3-15-99	12-1-25	4.% to 5.25%		55,700	54,740
Series 1999..... Lake Forest Open Lands Association	5-19-99	8-1-33	Variable	(m)	10,000	10,000
Series 1999 A-B..... National-Louis University	6-29-99	6-1-29	Variable	(u)	42,000	40,800
Series 1999..... ACI/Cultural Pooled Financing Program	7-28-99	7-1-29	Variable	(k)	22,200	22,200
Series 1999 A..... MJH Education Assistance	7-15-99	9-1-24	4.625%		13,015	13,015
Series 1999 B..... MJH Education Assistance	7-15-99	9-1-29	4.625%		4,005	4,005
Series 1999 C..... MJH Education Assistance	7-15-99	9-1-29	7.65%		600	600
Series 1999 D..... MJH Education Assistance	7-15-99	9-1-14	5.45%		38,505	38,505
Series 1999 E..... MJH Education Assistance	7-15-99	9-1-14	7.5%		5,055	5,055
Series 1999 F..... MJH Education Assistance	7-15-99	9-1-14	5.45%		5,620	5,620
Series 1999 G..... MJH Education Assistance	7-15-99	9-1-14	8.15%		1,700	1,700
Series 2000 A..... Art Institute of Chicago	2-9-00	3-1-34	Variable	(h)	86,800	86,800
Series 2000 B..... Art Institute of Chicago	2-9-00	3-1-34	Variable	(h)	7,100	7,100
Series 2000..... Field Museum of Natural History	3-22-00	11-1-34	Variable	(k)	30,000	30,000
Series 2000..... Columbia College Chicago	4-5-00	6-1-30	Variable	(h)	17,100	17,100

STATE OF ILLINOIS
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Exhibit V

BOND ISSUE	DATE DATED	DATE MATURITY	INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2001
CONDUIT DEBT: (Cont.)						
ILLINOIS EDUCATIONAL FACILITIES AUTHORITY (Cont.)						
Construction Bonds: (Cont.)						
Series 2000..... Lake County Family YMCA	4-12-00	11-1-30	Variable	(k)	$ 9,000	$ 9,000
Series 1995..... Commercial Paper	11-29-00	8-23-01	Variable	(v)	137,895	107,895
Series 2000..... Commercial Paper	3-9-00	7-1-39	Variable	(w)	100,000	100,000
Series 2000..... ACI/Cultural Pooled Financing	8-2-00	8-1-30	Variable	(d)	11,900	11,900
Series 2000..... Shedd Aquarium Society	8-7-00	7-1-35	Variable	(m)	30,000	30,000
Series 2000..... Benedictine College	8-30-00	8-1-25	Variable	(m)	14,350	14,350
Series 2000..... DePaul University	10-15-00	10-1-20	4.4% to 5.625%		59,800	59,800
Series 2000..... Dominican University	11-1-00	10-1-30	Variable	(m)	11,000	11,000
Series 2000..... Robert Morris College	11-1-00	6-1-17	4.5% to 5.8		12,040	12,040
Series 2000..... Illinois Institute of Technology	12-19-00	12-1-35	Variable	(m)	38,000	38,000
					$ 2,492,084	$ 2,318,798

(a) Interest rate is set weekly by the remarketing agent at the lesser of 15% or the lowest rate at which in the judgment of the remarketing age the bonds could be remarketed at par.
(b) Interest rate is the lesser of 22% or the lowest rate at which in the judgment of the remarketing agent the bonds could be remarketed at pa
(c) Interest rate is 6.5% until June 2, 1986; thereafter, it is the rate determined weekly by the remarketing agent until the demand bonds are converted to fixed rate bonds.
(d) Interest rate is variable in either a daily mode, weekly mode, commercial paper period or adjustable long period, per individual bond, to be determined by the remarketing agent with a conversion option to a fixed rate.
(e) Interest rate is the rate determined by the remarketing agent which would enable the bonds to be remarketed at par.
(f) Interest rate is the lesser of: (i) when the Letter of Credit is in effect the maximum rate of interest specified in the Letter of Credit initially 1 or (ii) 20% per annum.
(g) Interest rate is 5.625% until October 1, 1996; thereafter, it is the rate determined by the remarketing agent.
(h) Interest rate is initially issued in a floating rate mode; thereafter, it may be in a daily, floating, adjustable or fixed rate mode as determined by the remarketing agent.
(i) Interest rate is 6.73% until July 1, 2004; thereafter, it is the applicable rate determined by the interest rate agent.
(j) Interest rate is 4.76% until May 4, 1995; thereafter, it may be in a daily, weekly, commercial paper, adjustable long or fixed mode as determined by the remarketing agent.
(k) Interest rate is variable in either a weekly, monthly or adjustable long mode, per individual bond, to be determined by the remarketing agent with a conversion option to a fixed rate, which would enable the bonds to be remarketed at the principal amount thereof, however, not to exceed 15% per annum.

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BOND ISSUE	DATE DATED	DATE MATURITY	INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2001
CONDUIT DEBT: (Cont.)					
ILLINOIS EDUCATIONAL FACILITIES AUTHORITY (Cont.)					
Construction Bonds: (Cont.)					
(l) Interest rate is initially issued in a floating rate mode; thereafter, it may be in a daily, floating, adjustable or fixed rate mode as determined by the remarketing agent, however, not to exceed 15% per annum.					
(m) Interest rate is initially issued in a weekly rate mode. Thereafter, the bonds may operate at any time in a daily, weekly, adjustable, or fixed rate mode.					
(n) Interest rates during the Adjustable Rate Period will range from 4.70% to 5.25%. Thereafter, the bonds may operate at any time in a daily, weekly, or adjustable rate mode.					
(o) Interest rate is 5.05% through January 31, 2003. Thereafter, the rate of interest shall be calculated by the indexing agent for a period of three years using either the Term Rate Mode or the Offshore Mode Rate.					
(p) Interest rates during the Adjustable Rate Period will range from 4.5% to 6.34%. Thereafter, the bonds may operate at any time in a daily, weekly, or adjustable rate mode.					
(q) Interest rate is 4.97% through April 30, 2003. Thereafter, the rate of interest shall be calculated by the indexing agent using either the Ter Rate Mode or the Offshore Rate Mode.					
(r) Interest rate is initially issued in a SAVRS Mode. Thereafter, the bonds may operate in the SAVRS Mode, the Weekly Mode, or the Fixed Mode.					
(s) Interest rate is 4.4% through June 30, 2004. Thereafter, the bonds may operate in daily, weekly, or adjustable rate mode.					
(t) Interest rate is 4.05% through August 31, 2003. Thereafter, the bonds will bear interest at a fixed rate as determined by the Indexing Agent					
(u) Interest rate is variable and operates in either a weekly or flexible mode. The rate is determined by the remarketing agent at the lowest rate necessary to remarket the bonds at par plus accrued interest not to exceed 15%.					
(v) Commercial paper has been issued by the Authority in short term increments which roll-over periodically. The commercial paper issued to date have had interest rates ranging from 2.05% to 4.8% and lengths of maturity from 1 to 189 days. It is the Authority's intent to issue commercial paper for these projects until November 1, 2005.					
(w) Interest rate is 3.10% to 4.25% through October 18, 2001. Thereafter, the bonds will bear interest at a fixed rate as determined by the Indexing Agent.					
Advance Refunded Bonds:					
Series 1975 B..... University of Chicago	1-1-75	1-1-04	5.8% to 8.25%	$ 12,000	$ 2,675
Series 1975 A..... Chicago College of Osteopathic Medicine	5-1-75	7-1-05	7.5% to 8.75%	25,500	12,535
Series 1977 C..... University of Chicago	8-1-77	8-1-07	5.% to 6.5%	35,000	6,495
Series 1977 D..... Institute of Technology	12-1-77	12-1-02	5.8% to 7.25%	6,000	895
Series 1979 B..... Loyola University of Chicago	7-1-79	7-1-09	5.1% to 6.25%	15,000	7,355
Series 1984 A..... Loyola University of Chicago	8-1-84	7-1-14	Accreted Bonds (a)	4,834	17,211
Series 1985..... University of Chicago	12-19-85	12-1-25	5.7% to 6.1%	101,000	85,000
Series 1985..... Northwestern University	12-31-85	12-31-25	6.8% to 6.9%	66,400	55,000

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BOND ISSUE	DATE DATED	DATE MATURITY	INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2001
CONDUIT DEBT: (Cont.)						
ILLINOIS EDUCATIONAL FACILITIES AUTHORITY (Cont.)						
Advance Refunded Bonds: (Cont.)						
Series 1989 A..... Loyola University of Chicago	3-1-89	7-1-03	5.% to 6.1%		$ 8,445	$ 8,145
Series 1989 B..... Loyola University of Chicago	3-1-89	7-1-04	5.3% to 6.5%		2,700	2,605
Series 1991 A..... Loyola University of Chicago	7-1-91	7-1-07	6.2% to 7.125%		127,045	99,950
Series 1991 A..... Loyola University of Chicago	7-16-91	7-1-05	Accreted Bonds	(a)	11,322	14,341
Series 1991..... Lake Forest College	9-5-91	10-1-01	4.9% to 6.875%		9,865	8,815
Series 1992..... Chicago Osteopathic Health Systems	6-4-92	5-15-22	6.5% to 7.25%		36,835	26,565
Series 1992..... Columbia College	7-1-92	12-1-17	6.25% to 6.875%		12,490	12,490
Series 1993..... Knox College	3-12-93	4-1-01	5.75%		2,900	-- --
Series 1993 A..... Loyola University of Chicago	6-1-93	7-1-08	5.2% to 5.5%		17,625	17,625
Series 1993 B..... Loyola University of Chicago	6-22-93	7-1-14	5.455 to 5.7%		14,000	14,000
Series 1993 C..... Loyola University of Chicago	6-22-93	7-1-12	Variable	(b)	44,000	44,000
Series 1994..... Eureka College	1-13-94	2-1-04	6.13%		5,000	3,775
Series 1996 B..... Midwestern University	7-1-96	5-15-26	4.75% to 6.25%		17,125	16,305
					$ 575,086	$ 455,782
TOTAL CONSTRUCTION BONDS					$ 3,067,170	$ 2,774,580

(a) The Accreted Value of each Capital Appreciation Bond will be an amount equal to the original price compounded semiannually to yield 6.0502% to 11.5% at maturity. No periodic interest will be paid to the owners, but will accrete in value while the bond is outstanding.

(b) The 1993C bonds consist of equal principal amounts of Auction Rate Notes (ARN's) and the Yield Curve Notes (YCN's). The ARN's will bear interest at the rate determined by the market agent plus a service charge rate. The interest rates with respect to the ARN's and YCN will total 11.5% which is the reference rate.

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BOND ISSUE	DATE DATED	DATE MATURITY	INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2001
CONDUIT DEBT: (Cont.)						
ILLINOIS EDUCATIONAL FACILITIES AUTHORITY (Cont.)						
Revenue Anticipation Notes and Capital Project Revenue Notes:						
Series 2000 B..... Dominican University	7-11-00	7-11-01	5.%	(a)	$ 1,890	$ 1,890
Series 2000 C..... Lewis University	7-11-00	7-11-01	5.%	(a)	4,000	4,000
Series 2000 D..... Lewis University	7-11-00	7-11-01	5.%	(b)	2,500	2,500
Series 2000 E..... The National College of Chiropractic	7-11-00	7-11-01	5.%	(a)	1,965	1,965
Series 2000 F..... The National College of Chiropractic	7-11-00	7-11-01	5.%	(a)	1,780	1,780
TOTAL REVENUE ANTICIPATION NOTES AND CAPITAL PROJECT REVENUE NOTES					$ 12,135	$ 12,135
TOTAL ILLINOIS EDUCATIONAL FACILITIES AUTHORITY					$ 3,079,305	$ 2,786,715

(a) Authority notes issued for working capital loans.
(b) Authority notes issued to make a capital project loan.

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BOND ISSUE	DATE DATED	DATE MATURITY	INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2001	
CONDUIT DEBT: (Cont.)							
ILLINOIS DEVELOPMENT FINANCE AUTHORITY							
Environmental Bonds (Large Business):							
Series 1976 B..... Great Lakes Carbon Corporation	10-1-76	10-1-01	7.125%		$ 3,900	$ 400	
Series 1977 A..... Commonwealth Edison Company	5-15-77	5-15-07	5.875%		50,000	44,000	
Series 1977 D..... CPC International, Inc.	9-1-77	9-1-07	5.625%		6,250	6,250	
Series 1979 A..... Olin Corporation	3-1-79	3-1-04	6.875%		17,500	17,500	
Series 1985..... Citizens Utilities Company	8-1-85	8-1-20	Variable	(a)	4,350	4,350	
Series 1985..... Citizens Utilities Company	8-1-85	8-1-25	6.875%		2,000	2,000	
Series 1985..... Chrysler Corporation	10-1-85	10-1-99	Variable	(b)	6,400	6,400	~
Series 1985..... A.E. Staley Manufacturing Co.	12-1-85	12-1-05	Variable	(a)	7,500	7,500	
Series 1985..... Diamond-Star Motors Corporation	12-1-85	12-1-08	Variable	(c)	39,700	23,700	
Series 1987 B-D..... Illinois Power Company	12-1-87	5-1-01	Variable	(a)	75,000	-- --	
Series 1991..... Citizens Utilities	4-1-91	4-1-26	Variable	(d)	7,400	7,400	
Series 1991..... Commonwealth Edison	6-1-91	6-1-11	Variable	(a)	100,000	100,000	
Series 1991 A..... Illinois Power Company	7-1-91	7-1-21	7.375%		84,710	84,710	
Series 1992..... CPC International, Inc.	6-2-92	5-1-16	6.75%		9,000	9,000	
Series 1992..... Illinois-American Water Company	10-28-92	10-1-22	6.1%		11,000	10,990	
Series 1993 A..... Central Illinois Public Service Company	1-1-93	1-1-28	6.375%		35,000	35,000	
Series 1993..... Iowa-Illinois Gas and Electric Co.	3-17-93	1-1-16	Variable	(e)	4,200	4,200	

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BOND ISSUE	DATE DATED	DATE MATURITY	INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2001
CONDUIT DEBT: (Cont.)						
ILLINOIS DEVELOPMENT FINANCE AUTHORITY (Cont.)						
Environmental Bonds (Large Business): (Cont.)						
Series 1993 A..... Olin Corporation	5-26-93	6-1-04	Variable	(f)	$ 8,100	$ 8,100
Series 1993 B..... Central Illinois Public Service Company	6-1-93	12-1-27	Variable	(f)	35,000	35,000
Series 1993 D..... Olin Corporation	7-15-93	3-1-16	Variable	(f)	5,540	5,540
Series 1993 C-1..... Central Illinois Public Service Company	8-15-93	8-15-26	Variable	(e)	35,000	35,000
Series 1993 C-2..... Central Illinois Public Service Company	8-15-93	8-15-26	Variable	(e)	25,000	25,000
Series 1993 A..... Illinois-American Water Company	9-23-93	8-1-23	5.15%		6,000	5,890
Series 1993 A-C..... Illinois Power Company	11-9-93	6-1-01	Variable	(g)	111,770	-- --
Series 1993..... Citizens Utility Company	11-16-93	11-15-28	Variable	(h)	9,000	9,000
Series 1994..... Commonwealth Edison Company	1-15-94	1-15-14	5.3% to 5.85%		66,000	66,000
Series 1994 A..... Illinois Power Company	2-15-94	2-1-24	5.7%		35,615	35,615
Series 1994..... UNO-VEN Company	5-26-94	9-1-08	Variable	(i)	19,850	19,850
Series 1994 B..... Commonwealth Edison Company	10-5-94	10-15-14	Variable	(e)	42,200	42,200
Series 1994..... Amoco Corporation	11-1-94	11-1-12	Variable	(f)	8,610	8,610
Series 1994 C..... Commonwealth Edison Company	12-1-94	3-1-09	Variable	(e)	50,000	50,000
Series 1994 D..... Commonwealth Edison Company	12-1-94	3-1-15	6.75%		91,000	91,000
Series 1994 B..... Illinois Power Company	12-1-94	12-1-24	7.4%		84,150	84,150
Series 1996..... Commonwealth Edison Company	6-27-96	12-1-06	Variable	(a)	110,000	110,000

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BOND ISSUE	DATE DATED	DATE MATURITY	INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2001
CONDUIT DEBT: (Cont.)						
ILLINOIS DEVELOPMENT FINANCE AUTHORITY (Cont.)						
Environmental Bonds (Large Business): (Cont.)						
Series 1996..... Armstrong	12-18-96	12-1-24	5.95%		$ 11,000	$ 11,000
Series 1997 A..... Illinois Power Company	4-10-97	4-1-32	Variable	(j)	70,000	70,000
Series 1997 A, B..... WSREC	4-17-97	4-1-23	8.25%		8,140	7,850
Series 1997..... Waste Management, Inc.	12-23-97	1-1-10	Variable	(j)	34,570	34,570
Series 1998 A, B..... Illinois Power Company	3-6-98	3-1-28	5.4%		52,455	52,455
Series 1998 A, B..... LandComp Corporation	9-1-98	7-1-18	Variable	(j)	5,300	5,300
Series 2000 A..... AmerenCIPS	3-9-00	3-1-14	Variable	(f)	51,100	51,100
Series 2000 A, B..... 2500 Development Grp. (Groot Indust.)	10-5-00	1-1-21	Variable	(l)	2,500	2,500
Series 2000..... Waste Management, Inc.	12-1-00	2-1-07	5.85%		51,685	51,685
Series 2001 A..... Illinois Power Co.	5-1-01	11-1-28	Variable	(m)	111,770	111,770
Series 2001 B..... Illinois Power Co.	5-1-01	3-1-17	Variable	(m)	75,000	75,000
					$ 1,680,265	$ 1,467,585
Environmental Bonds (Small Business):						
Series 1981 B..... Metropolitan Reclamation and Transfer Center	4-1-81	4-1-01	7.7% to 10.5%		$ 1,800	$ -- --
Series 1983..... AAA Disposal Systems, Inc.	12-1-83	12-1-03	Variable	(k)	1,000	150
Series 1992..... American Fly Ash Company	6-1-92	9-1-00	5.35%		1,560	-- --
					$ 4,360	$ 150
TOTAL ENVIRONMENTAL BONDS					$ 1,684,625	$ 1,467,735

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BOND ISSUE	DATE DATED	DATE MATURITY	INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2001

CONDUIT DEBT: (Cont.)

ILLINOIS DEVELOPMENT FINANCE AUTHORITY (Cont.)

Environmental Bonds (Large/Small Business): (Cont.)

(a) Interest rate is the rate determined by the remarketing agent which would be necessary to sell the bonds in a secondary market at a price equal to the principal amount.
(b) Interest rate is fixed thru a specified period; thereafter the rate is determined by the placement agent to be the rate necessary to place the bonds at a price of par.
(c) Interest rate is the rate determined by the placement agent to be the rate necessary to place the bonds at a price of par.
(d) Interest rate is a fixed rate thru a specified date; thereafter, the rate may be reset by the remarketing agent.
(e) Interest rate is the lesser of 15% and the rate determined by the Remarketing Agent to be the minimum rate at which the bonds could be sold at their principal amount.
(f) Interest rate is the rate determined by the Remarketing Agent to enable the bonds to be sold at a price equal to their principal amount plus accrued interest.
(g) Interest rate is the lesser of 10% and the rate determined by the Remarketing Agent to enable the bonds to be sold at a price equal to their principal amount plus accrued interest.
(h) Interest rate is the lesser of 15% and the rate determined by the remarketing agent which would be necessary to sell the bonds in a secondary market at a price equal to the principal amount.
(i) Interest rate is the lesser of 15% and the rate determined by the remarketing agent to be the rate necessary to place the bonds at a price of par plus accrued interest.
(j) Interest rate is the lesser of (i) 12% and (ii) the rate determined by the remarketing agent which would enable the bonds to be sold at 100% of the principal amount plus accrued interest.
(k) Interest rate is 75% of the prime lending rate.
(l) Interest rate is the rate determined by the remarketing agent on a weekly basis and paid monthly.
(m) Interest rate is determined by auction rate as provided by the auction agent..

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CONDUIT DEBT: (Cont.)							
ILLINOIS DEVELOPMENT FINANCE AUTHORITY (Cont.)							
Industrial Development Bonds:							
Series 1982..... M. L. B. of Naperville, Inc.	8-1-82	5-1-07	Variable	(a)	$ 800	$ 197	
Series 1984..... North American Paper Company	9-1-84	9-1-04	Variable	(a)	2,600	147	
Series 1984..... Michael Lewis Company	10-1-84	11-1-04	Variable	(a)	3,450	1,077	
Series 1984..... Addison Building Company	11-1-84	12-1-04	Variable	(a)	1,550	478	
Series 1984..... Nationwide Acceptance Corporation/ Nationwide Holdings, Inc.	11-1-84	12-1-99	Variable	(a)	1,500	350	~
Series 1984..... Dart Container Corporation	12-1-84	12-1-09	Variable	(c)	2,600	2,600	
Series 1984..... Enterprise Office Campus	12-1-84	12-1-17	Variable	(a)	6,000	6,000	
Series 1984..... Sabin Robbins Paper Company	12-1-84	1-1-01	Variable	(a)	2,300	-- --	
Series 1984..... Barrington/Lakes Executive Center Limited Partnership	12-26-84	12-1-14	Variable	(d)	3,000	2,395	
Series 1985..... Premium Plastics, Inc.	4-1-85	5-1-00	Variable	(a)	1,360	610	~
Series 1985..... Karfam Company	5-1-85	12-15-05	Variable	(a)	750	308	~
Series 1985..... R. G. Ray Corporation	5-1-85	7-1-00	Variable	(a)	4,000	775	~
Series 1985..... Giftco, Inc.	6-15-85	9-1-00	Variable	(a)	3,200	607	~
Series 1985..... Control Masters, Inc.	7-1-85	6-1-07	Variable	(a)	610	235	
Series 1985..... Molex Incorporated	7-26-85	7-1-05	Variable	(e)	2,000	2,000	
Series 1985..... Sencon, Inc.	8-1-85	10-1-00	Variable	(a)	1,000	-- --	

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CONDUIT DEBT: (Cont.)						
ILLINOIS DEVELOPMENT FINANCE AUTHORITY (Cont.)						
Industrial Development Bonds: (Cont.)						
Series 1985..... Garden Investment Company	8-22-85	9-1-05	Variable	(a)	$ 1,000	$ 212
Series 1985..... Dart Container Corporation of Illinois	8-29-85	8-1-25	Variable	(f)	1,500	1,500
Series 1985..... Aronson Furniture Company	9-19-85	3-1-01	Variable	(a)	1,150	-- --
Series 1985..... The Color Company	11-1-85	5-1-01	Variable	(i)	930	-- --
Series 1985..... Indeck Power Equipment Company	11-1-85	6-1-01	Variable	(a)	2,500	-- --
Series 1985..... Spring Leasing Enterprises '83	11-1-85	1-1-01	Variable	(a)	625	-- --
Series 1985..... Ware-Pak, Inc.	11-1-85	6-1-01	Variable	(a)	1,025	-- --
Series 1985..... CPL/Downers Grove	12-1-85	12-1-95	Variable	(g)	6,500	6,500 ~
Series 1985..... Garry Brainin	12-1-85	12-1-01	Variable	(a)	1,500	125
Series 1985..... 41 Partnership	12-1-85	1-1-16	Variable	(g)	1,800	1,298
Series 1985..... Quality Cheked Dairy Products Assoc.	12-1-85	12-1-00	Variable	(a)	4,000	-- --
Series 1985..... Terry Jay Johnson-Gamon Int'l.	12-1-85	6-30-06	Variable	(a)	900	203
Series 1985..... Miyano Machinery (USA) Inc.	12-3-85	12-1-05	Variable	(h)	7,250	7,250
Series 1985..... Anderson Secretarial Services, Inc.	12-10-85	1-1-01	Variable	(a)	1,200	-- --
Series 1985..... D & K Properties	12-15-85	1-1-06	Variable	(i)	3,200	2,558
Series 1985..... Webster-Wayne Shopping Center Ltd.	12-23-85	12-1-15	Variable	(c)	7,200	5,740
Series 1985..... General Accident Insurance Company of America	12-30-85	6-1-00	Variable	(i)	6,900	-- --

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BOND ISSUE	DATE DATED	DATE MATURITY	INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2001	
CONDUIT DEBT: (Cont.)							
ILLINOIS DEVELOPMENT FINANCE AUTHORITY (Cont.)							
Industrial Development Bonds: (Cont.)							
Series 1985..... 164 North Wacker Drive	12-31-85	12-1-15	8.5%		$ 3,000	$ 1,310	
Series 1986..... MCL, Inc.	2-1-86	3-1-06	Variable	(a)	3,450	1,450	~
Series 1986..... Pearson-Hlavna	2-1-86	3-1-06	Variable	(a)	1,000	487	
Series 1986..... Strawberry Hill Plaza	3-1-86	4-1-16	Variable	(a)	1,200	989	
Series 1986..... Deerfield Executive Center	8-1-86	9-1-16	Variable	(j)	5,000	3,255	
Series 1986..... U. G. N., Inc.	9-23-86	9-15-11	Variable	(j)	7,100	7,100	
Series 1986..... Capital City Trust	11-1-86	11-15-06	Variable	(a)	960	479	
Series 1986..... 6 West Hubbard Street	12-1-86	12-1-16	Variable	(c)	9,600	4,415	
Series 1986..... MTI Corporation	12-23-86	10-1-16	Variable	(k)	3,500	3,500	
Series 1987..... Elenco Electronics, Inc.	3-15-87	3-15-07	8.%		750	405	
Series 1987..... Cream Products Company	9-1-87	9-1-02	Variable	(l)	1,595	960	~
Series 1988..... Crane-Tripp Partners	2-1-88	2-1-13	Variable	(l)	5,935	4,080	
Series 1988..... Ivex Corporation	4-1-88	4-1-08	Variable	(m)	5,000	5,000	
Series 1988..... H-O-H Industries	10-7-88	10-1-08	Variable	(n)	1,800	728	
Series 1988..... Great Plains Hotel Corp.	11-2-88	4-1-16	7.5%		8,600	7,000	
Series 1988..... Miner Enterprises, Inc.	12-1-88	12-1-08	Variable	(j)	2,050	2,050	
Series 1989..... MTI Corporation	1-24-89	1-1-09	Variable	(o)	4,000	4,000	

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BOND ISSUE	DATE DATED	DATE MATURITY	INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2001
CONDUIT DEBT: (Cont.)						
ILLINOIS DEVELOPMENT FINANCE AUTHORITY (Cont.)						
Industrial Development Bonds: (Cont.)						
Series 1989..... Unique Building Corp.	6-7-89	5-1-09	Variable	(q)	$ 4,200	$ 2,800
Series 1989..... Polyfoam Packers	10-1-89	10-1-09	6.6% to 7.125%		6,000	2,968
Series 1989..... Tella Tool & Manufacturing Co.	10-1-89	10-1-00	Variable	(a)	2,800	-- --
Series 1989..... U. G. N., Inc.	10-12-89	10-1-01	Variable	(r)	3,000	3,000
Series 1989..... Addison 450 Limited Partnership	10-13-89	12-1-09	Variable	(g)	6,200	4,500
Series 1989..... Engis Corporation	11-14-89	10-1-09	7.7%		5,500	2,475
Series 1989..... H & L Durex	12-1-89	2-1-15	Variable	(s)	2,350	1,768
Series 1989..... D. E. Akin Seed, Inc.	12-7-89	11-1-04	Variable	(r)	2,775	2,775
Series 1989..... Mattoon Precision Manufacturing, Inc.	12-14-89	12-1-09	Variable	(r)	8,000	8,000
Series 1990..... Tajon Warehousing Corp.	1-25-90	1-1-10	Variable	(u)	5,625	5,325
Series 1990..... Korex Corporation	4-11-90	3-1-20	Variable	(g)	4,000	4,000
Series 1990..... Kel-Mel Supply	6-7-90	6-1-10	Variable	(v)	1,300	900
Series 1990..... Michael's Cooperage Company	7-19-90	12-1-10	Variable	(a)	1,550	843
Series 1990..... Designed Stairs	8-24-90	9-1-05	Variable	(w)	1,500	947
Series 1990..... Newlywed Foods, Inc.	9-1-90	10-1-10	Variable	(t)	4,033	4,033
Series 1990..... Hill Engineering, Inc.	9-19-90	9-1-05	Variable	(a)	750	300
Series 1990..... Plano Molding Company	9-20-90	9-1-05	Variable	(c)	6,500	6,500

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CONDUIT DEBT: (Cont.)							
ILLINOIS DEVELOPMENT FINANCE AUTHORITY (Cont.)							
Industrial Development Bonds: (Cont.)							
Series 1990..... Sumitomo Machinery Corporation	9-25-90	9-1-10	Variable	(t)	$ 2,000	$ 2,000	
Series 1990..... Solar Press	9-27-90	9-1-05	Variable	(t)	3,500	3,500	
Series 1990..... Etcon Corporation	9-28-90	9-1-05	Variable	(v)	842	715	~
Series 1990..... Selfix	9-28-90	9-1-05	Variable	(t)	4,000	1,200	
Series 1990..... Waste Management, Inc.	12-15-90	1-1-01	7.125%		51,685	-- --	
Series 1991..... Kindlon Partners	6-5-91	5-1-06	Variable	(v)	4,000	2,200	
Series 1991..... Surgipath Medical Industries	6-11-91	6-1-11	Variable	(y)	3,800	1,900	
Series 1991..... THK America, Inc.	7-17-91	7-1-11	Variable	(v)	3,700	3,700	~
Series 1991..... Redi-Cut Foods, Inc.	10-1-91	10-1-06	Variable	(x)	8,700	4,220	
Series 1991..... Belmont Steel	10-31-91	10-1-06	Variable	(v)	5,500	2,700	
Series 1991..... Rayner, Rinn, & Scott, Inc.	12-23-91	7-1-01	Variable	(a)	1,400	-- --	
Series 1991..... J. H. Botts, Inc.	12-30-91	1-1-12	Variable	(a)	2,150	1,409	
Series 1991..... Nielsen-Massey Vanillas, Inc.	12-31-91	12-1-07	Variable	(v)	2,100	700	
Series 1991..... Parco Foods, Inc.	12-31-91	1-1-07	Variable	(x)	7,000	2,300	
Series 1992..... Field Container Corporation	3-25-92	12-1-99	Variable	(v)	2,600	2,600	~
Series 1992..... Glenbard Graphics, Inc.	6-1-92	6-1-12	Variable	(v)	1,750	850	
Series 1992..... Innovative Plastech, Inc.	6-1-92	6-1-12	Variable	(v)	1,500	1,100	

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CONDUIT DEBT: (Cont.)						
ILLINOIS DEVELOPMENT FINANCE AUTHORITY (Cont.)						
Industrial Development Bonds: (Cont.)						
Series 1992..... Olympic Steel, Inc.	6-1-92	12-1-04	Variable	(v)	$ 2,660	$ 770
Series 1992..... Plano Molding	6-1-92	6-1-12	7.75%		6,500	4,930
Series 1992..... Randolph Pickle Corporation	6-25-92	6-1-12	Variable	(v)	5,900	4,100
Series 1992..... American Flourescent Corporation	6-30-92	6-1-12	Variable	(v)	3,000	1,500
Series 1992..... Northern Illinios Water	10-15-92	10-1-22	6.1%		6,000	6,000
Series 1993..... Dial Tool Industries	11-23-93	11-1-13	Variable	(u)	1,400	1,140
Series 1993..... Supervalu	11-30-93	2-1-01	Variable	(z)	5,000	-- --
Series 1993..... Lunt Manufacturing Company	12-1-93	12-1-14	5.05% to 6.15%		6,000	4,250
Series 1993..... Camcraft, Inc.	12-21-93	7-1-14	Variable	(d)	4,200	3,000
Series 1993..... Cloverhill Pastry Vend Corporation	12-30-93	12-1-13	Variable	(aa)	7,200	4,730
Series 1994..... El-Milagro, Inc.	3-1-94	3-31-09	Variable	(bb)	2,700	1,005
Series 1994..... Kindlon Partners	3-1-94	3-1-09	Variable	(cc)	3,000	1,600
Series 1994..... LA-CO Industries, Inc.	3-2-94	12-31-08	Variable	(bb)	4,500	3,283
Series 1994 A..... Ford Heights Waste Tire to Energy	3-15-94	4-1-11	7.875%		79,635	79,635
Series 1994..... Pekin Paperboard Company	3-31-94	2-1-04	Variable	(w)	5,500	5,500
Series 1994..... Olive Can Company	5-12-94	12-1-18	Variable	(l)	6,560	3,740
Series 1994..... ARO Metal Stamping Company	6-1-94	5-31-09	Variable	(dd)	1,650	1,134

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CONDUIT DEBT: (Cont.)						
ILLINOIS DEVELOPMENT FINANCE AUTHORITY (Cont.)						
Industrial Development Bonds: (Cont.)						
Series 1994..... Yale-South Haven, Inc.	6-21-94	6-1-09	Variable	(l)	$ 3,100	$ 1,680
Series 1994..... Grecian Delight Foods, Inc.	8-1-94	8-1-19	Variable	(u)	8,900	8,300
Series 1994..... R. Olsen Mfg. Co., Inc.	8-1-94	10-30-00	Variable	(bb)	2,050	-- --
Series 1994..... SWD, Inc.	8-25-94	8-1-09	Variable	(j)	5,500	2,200
Series 1994..... Northern Illinois Water Corporation	9-1-94	9-1-24	6.15%		8,000	8,000
Series 1994..... Chicago Fineblanking Corporation	9-28-94	7-1-15	Variable	(t)	4,000	1,900
Series 1994..... Knead Dough Baking Company	9-28-94	10-1-06	Variable	(ee)	9,500	5,405
Series 1994..... Overton Gear and Tool Corporation	10-27-94	10-1-08	Variable	(aa)	3,100	1,420
Series 1994..... S.M.F., Inc.	10-27-94	10-1-14	Variable	(ff)	5,850	2,815
Series 1994..... Nu-Way Industries, Inc.	11-29-94	12-1-09	Variable	(u)	3,000	1,800
Series 1994 A, B..... Avondale Properties Partnership	11-30-94	12-1-99	Variable	(bb)	3,700	3,439 ~
Series 1995..... EVAPCO	3-2-95	2-1-15	Variable	(gg)	2,500	1,900
Series 1995..... Dickson Weatherproof Nail Company	3-8-95	6-1-01	Variable	(hh)	4,000	-- --
Series 1995..... Unilock Chicago, Inc.	3-8-95	3-1-05	Variable	(u)	4,200	1,700
Series 1995..... O. C. Limited Partnership	3-9-95	11-30-00	7.5%		6,250	-- --
Series 1995..... Y. B. Limited Partnership	3-9-95	11-30-00	7.5%		9,750	-- --
Series 1995..... Azteca Foods, Inc.	3-14-95	3-1-08	Variable	(u)	4,600	2,200

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CONDUIT DEBT: (Cont.)						
ILLINOIS DEVELOPMENT FINANCE AUTHORITY (Cont.)						
Industrial Development Bonds: (Cont.)						
Series 1995 A..... Grayhill, Inc.	3-14-95	2-1-05	Variable	(m)	$ 3,500	$ 235
Series 1995..... Brown Paper Goods Company	3-15-95	5-1-15	Variable	(m)	3,350	2,331
Series 1995..... Kris Dee and Associates, Inc.	3-15-95	4-1-15	Variable	(bb)	2,500	1,300
Series 1995 B..... Grayhill, Inc.	3-29-95	2-1-05	Variable	(p)	3,500	685
Series 1995 A..... Royal Continental Box Company	4-6-95	4-1-06	Variable	(u)	1,100	500
Series 1995 C..... Grayhill, Inc.	4-13-95	2-1-05	Variable	(m)	1,000	500
Series 1995..... Fleetwood Systems, Inc.	4-27-95	5-1-10	Variable	(ii)	5,635	3,385
Series 1995..... Icon Metalcraft, Inc.	4-27-95	3-1-15	Variable	(u)	3,250	1,990
Series 1995 B..... Royal Continental Box Company	4-27-95	4-1-10	Variable	(u)	3,850	2,650
Series 1995..... Home Run Inn	5-3-95	4-1-20	Variable	(jj)	9,500	6,325
Series 1995..... Feltes Sand & Gravel	5-24-95	5-15-02	Variable	(kk)	1,600	1,100
Series 1995..... Dynapace Corporation	5-31-95	5-1-15	Variable	(u)	2,700	2,100
Series 1995..... Homak Manufacturing Company, Inc.	6-15-95	6-1-10	Variable	(u)	7,700	4,610
Series 1995..... CHS Acquisition Corporation	6-29-95	8-1-13	Variable	(ff)	5,035	4,485
Series 1995..... Valspar	8-1-95	8-1-15	Variable	(r)	8,000	8,000
Series 1995..... Henry Valve Co.	8-10-95	10-1-06	Variable	(ll)	4,780	2,555
Series 1995..... BVRH	8-15-95	11-1-02	6.% to 6.5%		300	200

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CONDUIT DEBT: (Cont.)						
ILLINOIS DEVELOPMENT FINANCE AUTHORITY (Cont.)						
Industrial Development Bonds: (Cont.)						
Series 1995..... Consumers Illinois Water	8-23-95	9-1-25	6.% to 6.1%		$ 12,800	$ 12,785
Series 1995..... Flinn Scientific, Inc.	10-5-95	10-1-15	Variable	(c)	4,760	2,935
Series 1995..... Ex-Tech Plastics, Inc.	10-12-95	10-1-10	Variable	(kk)	3,200	2,000
Series 1995..... Panek Pecision	12-5-95	12-1-08	Variable	(kk)	1,900	1,100
Series 1995..... Prairie Packaging	12-14-95	12-1-10	Variable	(jj)	5,000	5,000
Series 1996 A..... Orleans Institute Place Association	3-1-96	11-1-00	5.%		8,550	-- --
Series 1996 B..... Orleans Institute Place Association	3-1-96	11-1-00	6.35%		400	-- --
Series 1996..... National Benevolent Association	5-1-96	5-1-21	4.4% to 6.625%		3,035	2,725
Series 1996..... Rockford College	5-1-96	2-1-21	Variable	(r)	4,415	3,315
Series 1996..... Bimba Manufacturing	5-14-96	5-1-16	Variable	(c)	3,850	3,265
Series 1996..... Toughy, L.P.	5-23-96	5-1-16	Variable	(ii)	7,180	5,685
Series 1996..... New Ozark, L.L.C.	5-29-96	10-1-16	Variable	(mm)	3,004	2,294
Series 1996..... Bhagvan H. Patel	6-3-96	10-1-10	Variable	(f)	2,500	1,955
Series 1996..... Revcor, Inc.	6-6-96	9-1-08	Variable	(kk)	4,000	2,330
Series 1996..... CFC International	6-20-96	6-1-08	Variable	(ll)	4,005	3,205
Series 1996..... SWD	6-20-96	6-1-11	Variable	(ll)	2,000	1,500
Series 1996..... Suburban Plastics	6-24-96	5-1-16	Variable	(ii)	4,000	3,400

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BOND ISSUE	DATE DATED	DATE MATURITY	INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2001
CONDUIT DEBT: (Cont.)						
ILLINOIS DEVELOPMENT FINANCE AUTHORITY (Cont.)						
Industrial Development Bonds: (Cont.)						
Series 1996..... Big Bolt	6-25-96	6-1-16	Variable	(kk)	$ 3,420	$ 3,000
Series 1996..... Chicago Corrugated Box	6-25-96	5-31-01	Variable	(kk)	1,500	-- --
Series 1996..... Dial Tool Industries, Inc.	6-26-96	6-1-16	Variable	(ii)	1,900	1,510
Series 1996..... Commonwealth Edison	6-27-96	12-1-07	Variable	(c)	89,400	89,400
Series 1996..... Rich Graphics	8-8-96	8-1-11	Variable	(jj)	6,695	5,000
Series 1996 A..... Nimlok	10-17-96	10-1-11	Variable	(hh)	2,700	2,630
Series 1996 B..... Nimlok	10-17-96	11-1-00	Variable	(hh)	900	-- --
Series 1996..... Quality Metal	10-30-96	10-1-11	Variable	(ee)	4,000	2,920
Series 1996..... B & W Corporation	10-31-96	11-1-16	Variable	(ee)	2,450	1,436
Series 1996 A, B..... Pet Factory	11-7-96	11-1-16	Variable	(jj)	2,000	1,700
Series 1996..... Optima, L.L.C.	11-8-96	11-1-16	Variable	(jj)	4,000	3,200
Series 1996..... Emtech Machining	12-5-96	12-1-16	Variable	(ee)	1,850	1,550
Series 1996 A ..... Mapes & Sprowl Steel	12-5-96	12-1-16	Variable	(hh)	4,639	4,132
Series 1996 A ..... Packaged Concrete (Lorang Road)	12-11-96	6-1-17	6.023%		2,600	2,296
Series 1996 B..... Packaged Concrete (Lorang Road)	12-11-96	6-1-07	6.023%		1,500	1,079
Series 1996..... Regis Technology	12-11-96	12-1-11	Variable	(jj)	2,230	1,630
Series 1996..... Northern Illinois Water	12-19-96	12-1-26	5.5%		7,000	7,000

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CONDUIT DEBT: (Cont.)						
ILLINOIS DEVELOPMENT FINANCE AUTHORITY (Cont.)						
Industrial Development Bonds: (Cont.)						
Series 1996..... Derby Industries, Inc.	12-23-96	12-1-11	Variable	(hh)	$ 2,800	$ 2,350
Series 1997..... Cook Composites & Polymers Company	1-30-97	2-1-09	Variable	(hh)	3,420	3,290
Series 1997 B..... Illinois Power Company	4-10-97	4-1-32	Variable	(kk)	45,000	45,000
Series 1997 C..... Illinois Power Company	4-10-97	4-1-32	Variable	(kk)	35,000	35,000
Series 1997..... Kendal Real Estate	4-28-97	6-1-01	Variable	(nn)	1,950	-- --
Series 1997..... Citizens Utilities	5-7-97	5-1-32	Variable	(e)	23,325	23,325
Series 1997..... Toyal America, Inc.	6-3-97	6-1-07	Variable	(ee)	6,000	6,000
Series 1997..... MCL, Inc.	6-25-97	6-1-01	Variable	(jj)	6,200	-- --
Series 1997..... Design Group, L.L.C.	6-26-97	6-1-12	Variable	(ii)	3,500	3,240
Series 1997 A, B..... Randall Metals Corporation	6-26-97	6-1-17	Variable	(hh)	3,065	2,395
Series 1997..... Tempco Electric Heater Corporation	6-26-97	6-1-17	Variable	(jj)	7,400	6,325
Series 1997..... Silver Line Building Products Corp.	7-17-97	6-30-08	Variable	(x)	4,000	4,000 ~
Series 1997..... Florence Corporation	9-5-97	8-1-17	Variable	(ff)	4,000	3,370
Series 1997..... Hennig, Inc.	9-24-97	10-1-12	Variable	(oo)	3,000	2,267
Series 1997..... HPL Illinois, Inc.	9-24-97	9-1-17	Variable	(jj)	3,200	2,720
Series 1997..... Church Road Partnership II	10-2-97	10-1-17	Variable	(jj)	6,000	5,100
Series 1997..... Derby Industries, Inc.	10-16-97	10-1-07	Variable	(ll)	1,500	900

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CONDUIT DEBT: (Cont.)							
ILLINOIS DEVELOPMENT FINANCE AUTHORITY (Cont.)							
Industrial Development Bonds: (Cont.)							
Series 1997 A, B..... MC Products, L.L.C.	11-4-97	10-1-17	Variable	(nn)	$ 7,020	$ 3,850	
Series 1997..... Fine Points, L.L.C.	12-18-97	1-1-18	Variable	(jj)	2,500	2,100	
Series 1997..... Ciccone Food Products, Inc.	12-23-97	1-1-18	Variable	(ff)	4,100	4,100	
Series 1998..... Rich Products Corporation	1-28-98	1-15-18	Variable	(c)	7,825	7,825	
Series 1998..... Northern Illinois Water Corporation	2-1-98	2-1-28	5.%		6,000	6,000	
Series 1998..... Deejay Realty/Acme Finishing Co.	5-1-98	12-1-13	Variable	(rr)	3,100	3,100	
Series 1998..... Panek Precision Products Co.	6-4-98	6-1-08	Variable	(jj)	2,700	1,900	
Series 1998..... Ark Technologies, Inc.	6-11-98	6-1-13	Variable	(jj)	4,100	2,675	
Series 1998..... R. A. Zweig, Inc.	6-11-98	6-1-18	Variable	(r)	7,130	6,410	
Series 1998..... Harms Family Partnership	6-25-98	10-1-13	Variable	(x)	1,500	1,500	~
Series 1998..... Profile Plastics	7-2-98	7-1-18	Variable	(kk)	5,255	4,565	
Series 1998..... Industrial Steel Construction, Inc.	7-9-98	7-15-23	Variable	(jj)	4,640	4,640	
Series 1998..... Flying Food Fare, Inc.	7-23-98	7-1-28	Variable	(jj)	5,500	5,500	
Series 1998..... Anatol Enterprises, L.L.C.	7-27-98	6-1-18	Variable	(ii)	4,000	3,400	
Series 1998..... Industrial Hard Chrome Ltd. (IHC)	8-18-98	8-1-14	Variable	(pp)	4,215	3,515	
Series 1998..... Continental Extrusions, Inc.	8-25-98	8-1-05	7.59%		3,000	2,443	
Series 1998..... AAA Galvanizing of Dixon, Inc.	10-27-98	11-1-11	6.79%		5,000	5,000	~

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CONDUIT DEBT: (Cont.)						
ILLINOIS DEVELOPMENT FINANCE AUTHORITY (Cont.)						
Industrial Development Bonds: (Cont.)						
Series 1998..... T & D Investments, L.L.C.	10-28-98	10-28-08	Variable	(x)	$ 2,500	$ 2,500 ~
Series 1998 A, B..... Diemasters Manufacturing, Inc.	11-24-98	12-1-13	Variable	(oo)	3,600	3,195
Series 1998 A, B..... The Material Works, Ltd.	12-1-98	12-1-18	4.3% to 6.15%		4,360	4,205
Series 1998..... North Shore Gas Company	12-1-98	12-1-28	5.%		30,035	29,745
Series 1998 A, B..... Alpha Beta Press, Inc.	12-3-98	6-1-20	Variable	(ll)	5,000	4,515
Series 1998..... Roll Service, Inc.	12-16-98	12-1-23	Variable	(ii)	5,230	5,230
Series 1998 A, B..... Abbate Screw Products, Inc.	12-23-98	7-1-13	Variable	(oo)	6,900	6,900
Series 1999..... Arc-Tronics, Inc.	6-24-99	6-1-22	Variable	(ff)	2,800	2,595
Series 1999..... IL-MO Products, Inc.	6-24-99	6-24-19	Variable	(qq)	3,450	3,310
Series 1999 A, B..... General Converting, Inc.	6-24-99	6-1-24	Variable	(kk)	5,180	4,930
Series 1999..... Surgipath Medical Industries	6-30-99	6-1-19	Variable	(x)	2,100	1,900
Series 1999 A..... Oasis/Kanetic, Inc.	7-1-99	7-1-14	Variable	(p)	1,725	1,657
Series 1999..... Quality Carbide Tool, Inc.	7-9-99	7-1-06	Variable	(x)	1,415	1,256
Series 1999..... Elite Manufacturing Technologies, Inc.	7-13-99	6-1-24	Variable	(p)	4,545	4,545
Series 1999..... Grier Abrasive Co., Inc.	7-26-99	7-1-14	Variable	(x)	1,800	1,610
Series 1999 A, B..... R & R Enterprises II	7-28-99	6-1-19	Variable	(x)	6,335	6,335
Series 1999..... Heritage Tool & Mfg., Inc.	7-28-99	7-1-24	Variable	(rr)	4,965	4,455

STATE OF ILLINOIS
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Exhibit V

BOND ISSUE	DATE DATED	DATE MATURITY	INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2001
CONDUIT DEBT: (Cont.)						
ILLINOIS DEVELOPMENT FINANCE AUTHORITY (Cont.)						
Industrial Development Bonds: (Cont.)						
Series 1999..... B & J, L.L.C.	7-29-99	9-1-00	Variable	(x)	$ 2,500	$ -- --
Series 1999..... Amtex Steel, Inc.	10-27-99	10-1-19	Variable	(t)	5,700	5,700
Series 1999..... Bomar, L.L.C.	10-28-99	4-1-15	Variable	(rr)	2,400	2,300
Series 1999 A..... Seigle's/Hampshire, L.L.C.	11-9-99	1-31-20	Variable	(gg)	3,775	3,338
Series 1999..... Gallagher Materials Corp.	12-1-99	9-22-07	5.33%		3,376	2,827
Series 1999 B..... Seigle's Home & Building Centers, Inc.	12-2-99	7-31-05	Variable	(x)	509	370
Series 1999..... United Steel Deck	12-15-99	10-1-14	Variable	(t)	1,000	1,000
Series 1999 A, B..... Nuevo Hombres, L.L.C.	12-21-99	12-1-24	Variable	(x)	5,875	5,640
Series 2000..... MIDCO International, Inc.	6-1-00	5-1-25	Variable	(x)	1,950	1,950
Series 2000..... Rayner & Rinn-Scott, Inc.	6-1-00	1-1-15	5.65% to 6.35%		3,000	3,000
Series 2000..... MPP Zinc Plating Plant	6-29-00	6-1-10	Variable	(x)	3,500	3,500
Series 2000..... MZG Associates, L.L.C.	6-30-00	6-1-30	Variable	(x)	5,320	5,320
Series 2000..... Whiting Corporation	7-13-00	6-1-15	Variable	(u)	7,000	6,600
Series 2000 A..... Universal Press, Inc.	7-27-00	7-1-20	Variable	(ss)	3,000	3,000
Series 2000 B..... Universal Press, Inc.	7-27-00	7-1-10	Variable	(ss)	1,000	1,000
Series 2000..... Campagna-Turano Bakery, Inc.	8-10-00	8-1-25	Variable	(b)	6,900	6,670
Series 2000..... Tella Tool & Manufacturing Co.	8-24-00	8-1-15	Variable	(ss)	1,640	1,640

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Exhibit V

BOND ISSUE	DATE DATED	DATE MATURITY	INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2001
CONDUIT DEBT: (Cont.)						
ILLINOIS DEVELOPMENT FINANCE AUTHORITY (Cont.)						
Industrial Development Bonds: (Cont.)						
Series 2000 A..... Processing Technologies, Inc.	8-31-00	8-1-25	Variable	(ss)	$ 3,000	$ 3,000
Series 2000 B..... Processing Technologies, Inc.	8-31-00	8-1-05	Variable	(ss)	250	250
Series 2000..... Knead Dough Baking Company	9-7-00	9-1-25	Variable	(c)	3,500	3,385
Series 2000..... Airborne Freight Corp-MDC Bloomington	10-1-00	9-1-15	6.45%		860	840
Series 2000 A..... Demar, Inc.	10-11-00	10-1-20	Variable	(ss)	3,950	3,950
Series 2000 B..... Demar, Inc.	10-11-00	10-1-02	Variable	(ss)	250	250
Series 2000..... Olson International, Ltd.	10-26-00	10-1-08	Variable	(rr)	3,080	3,080
Series 2000 A, B..... Mason Corporation	11-9-00	11-1-20	Variable	(u)	5,955	5,955
Series 2000 A, B..... Harbortown Industries, Inc.	11-29-00	12-1-20	Variable	(rr)	4,000	4,000
Series 2000 A, B, C..... HODA, L.L.C..	12-7-00	12-1-20	Variable	(u)	4,100	4,100
Series 2000..... Trim-Rite Food Corporation	12-21-00	12-1-25	Variable	(ss)	5,850	5,850
Series 2000 A, B..... Quality Screw & Nut Company	12-28-00	12-1-19	Variable	(u)	6,000	6,000
Series 2000..... Blue Ridge Farms	12-29-00	12-1-15	Variable	(ss)	4,350	4,350
Series 2001..... Val-Matic Valve & Manufacturing Corp.	6-28-01	6-1-21	Variable	(x)	6,850	6,850
TOTAL INDUSTRIAL DEVELOPMENT BONDS					$ 1,282,163	$ 975,008

~ Confirmation not received from trustee.
(a) Interest rate is a specified percentage, ranging from 55% to 98%, of the prime lending rate.
(b) Interest rate is 70% of the prime lending rate, however, not less that 8% or greater than 12%.
(c) Interest rate is the rate determined by the remarketing agent which would permit the sale of bonds at 100% of their principal amount.
(d) Interest rate is the rate determined by the remarketing agent to enable the bonds to be sold at 100% of the principal plus accrued interest; however, not greater than 14% per annum.

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Exhibit V

BOND ISSUE	DATE DATED	DATE MATURITY	INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2001

CONDUIT DEBT: (Cont.)

ILLINOIS DEVELOPMENT FINANCE AUTHORITY (Cont.)

Industrial Development Bonds: (Cont.)

(e) Interest rate is the TENR announced by Bankers Trust Co. , plus an amount initially equal to 1/2% of 1%, however, not to exceed 2 1/2%.
(f) Interest rate is a fixed rate thru a specified date; then at the rate determined by the remarketing agent to enable the bonds to be sold at par on the next tender date, however, not to exceed the lesser of 15% or the maximum allowed by law.
(g) Interest rate is a fixed rate thru a specified date; thereafter, the rate is determined by the remarketing agent to enable the bonds to be sold at 100% of the principal thereof.
(h) Interest rate is equal to the TENR; however, the maximum rate is 15% per annum.
(i) Interest rate is a fixed rate thru a specified date; thereafter until converted to a fixed rate, the rate is determined by the remarketing agent as the maximum rate necessary to remarket all bonds tendered, within a designated range.
(j) Interest rate is a fixed rate thru a specified date; thereafter, the rate is determined by the remarketing agent which would result in the market value to be 100% of the principal amount thereof, however, not to exceed 15% per annum.
(k) Interest rate is a floating rate equal to TENR plus an amount initially equal to 5/8 of 1% which will enable the remarketing agent to remarket the bonds at par.
(l) Interest rate is a fixed rate thru a specified date; thereafter, the rate is determined by the remarketing agent to enable the bonds to be sold at par.
(m) Interest rate is the rate determined by the remarketing agent which would result in the market value of the bonds to be 100% of the principal; however, not to exceed 18%.
(n) Interest rate is a fixed rate thru a specified date; thereafter, it is a specified percentage, ranging from 68% to 95%, of the prime lending rate.
(o) Interest rate is based on the draw down schedule of the Letter of Credit, however, not to exceed 15% per annum.
(p) Interest rate is a fixed rate thru a specified date; thereafter, the rate may be reset by the remarketing agent.
(q) Interest rate is a specified percentage, ranging from 70% to 85%, of the prime lending rate plus an additional percentage for a specified period of time.
(r) Interest rate is the lesser of (i) 15% per annum and (ii) the rate determined by the remarketing agent to enable the bonds to be remarketed in the secondary market at par plus accrued interest.
(s) Interest rate is 92% of the prime lending rate, however, not to exceed 14% per annum.
(t) Interest rate is the rate determined by the remarketing agent, however, not to exceed 15% per annum.
(u) Interest rate is determined by the remarketing agent, however, not exceed to 12% per annum.
(v) Interest rate is a fixed rate thru a specified date; thereafter it is the rate set by the placement agent by prevailing market conditions.
(w) Interest rate is 8% per annum, however, is to be modified to 80% of the prime rate on the 60th and 120th payment.
(x) Interest rate is a variable rate subject to prevailing market conditions.
(y) Interest rate is a fixed rate thru a specified date; thereafter it is the rate set by the placement agent by prevailing market conditions, however, not to exceed 20% per annum.
(z) Interest rate is the rate in the judgement of the indexing agent which would result in the market price of the bonds being 100% of the principal amount thereof.
(aa) Interest rate is the rate determined by the remarketing agent that would result in the market value of the bonds to be 100% of the principal, not to exceed 10%, when the bonds are in the weekly or monthly rate modes and not to exceed 15% in the adjustable or fixed rate modes.
(bb) Interest rate will be ranging from 72% to 78% of the base rate most recently published by the American National Bank and Trust Company of Chicago.
(cc) Interest rate is the lesser of 12% per annum and the rate determined by the remarketing agent to enable the bonds to be sold at their principal amount plus accrued interest while in the weekly mode and to be sold at the principal amount while in the flexible mode.
(dd) Interest rate is 80% of the prime lending rate not to exceed 20%.
(ee) Interest rate is the rate determined by the remarketing agent to enable the bonds to be sold at a price equal to the aggregate principal amount plus accrued interest.
(ff) Interest rate is the lesser of 15% and the rate determined by the remarketing agent to be the minimum rate at which the bonds could be sold at a price equal to the principal plus accrued interest.
(gg) Interest rate is fixed thru a specified date; thereafter, the rate is determined by the remarketing agent which would enable the bonds to be sold at a price equal to 100% of the principal plus any accrued interest.
(hh) Interest rate will be determined by the remarketing agent to sell the bonds at par plus accrued interest, not to exceed 10%.
(ii) Interest rate is the lesser of (i) 12% and (ii) the rate determined by the remarketing agent which would enable the bonds to be remarketed at par plus accrued interest.
(jj) Interest rate is the lesser of (i) 12% and (ii) the rate determined by the remarketing agent which would enable the bonds to be remarketed at 100% of the principal amount thereof.

STATE OF ILLINOIS
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Exhibit V

BOND ISSUE	DATE DATED	DATE MATURITY	INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2001

CONDUIT DEBT: (Cont.)

ILLINOIS DEVELOPMENT FINANCE AUTHORITY (Cont.)

Industrial Development Bonds: (Cont.)

(kk) Interest rate is the lesser of (i) 12% and (ii) the rate determined by the remarketing agent which would enable the bonds to be sold at 100% of the principal amount plus accrued interest.
(ll) Interest rate is the lesser of (i) 12% and (ii) the rate determined by the remarketing agent which would enable the bonds to be remarketed at par.
(mm) Interest rate is 77.2% of the prime rate.
(nn) Interest rate is the lesser of (i) 10% and (ii) the rate determined by the remarketing agent which would enable the bonds to be remarketed at par.
(oo) Interest rate is a fixed rate for a specified period; thereafter the rate may be either a fixed or variable rate as determined by the Company.
(pp) Interest rate is the lesser of (i) 12% per annum and (ii) the rate determined by the remarketing agent which would enable the bonds to be remarketed in a secondary market at a price equal to the principal thereof plus accrued interest.
(qq) Interest rate is 4.7125% until June 24, 2006. Thereafter, the interest rate is equal to 65% of the Base Rate. The Base Rate is equal to the average five year Treasury note as published in The Wall Street Journal on the interest rate adjustment date plus 250 basis points.
(rr) Interest rate is a Variable Rate. The rate is determined by the remarketing agent to enable the bonds to be sold at 100% of the principal rate.
(ss) Interest rate is a weekly variable rate subject to prevailing market conditions.

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Exhibit V

BOND ISSUE	DATE DATED	DATE MATURITY	INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2001
CONDUIT DEBT: (Cont.)						
ILLINOIS DEVELOPMENT FINANCE AUTHORITY (Cont.)						
Housing Bonds:						
Series 1988..... Brookdale Lakes Apts.	12-29-88	12-15-18	Variable	(a)	$ 14,800	$ 12,770
Series 1989..... River Oaks	12-28-89	12-15-19	Variable	(b)	36,000	32,000
Series 1991..... Cobbler Square Place	11-7-91	10-1-25	Variable	(c)	11,335	10,765
Series 1992..... Town and Garden Apts.	1-30-92	6-22-01	7.2% to 7.8%		34,060	-- --
Series 1992..... Orleans-Illinois	3-6-92	2-1-28	Variable	(d)	29,020	29,020
Series 1993..... Garden Glen Apartments	6-29-93	1-1-01	Variable	(d)	33,410	-- --
Series 1994 A..... Galesburg Towers	2-1-94	3-1-10	4.5% to 6.%		3,220	2,355
Series 1994 A..... Sandwich Apartments	3-1-94	4-1-10	4.75% to 6.375%		2,435	1,765
Series 1994..... F. C. Harris Pavillion	3-3-94	4-1-24	Variable	(e)	32,310	32,310
Series 1995 A..... Libertyville Towers	8-1-95	9-1-08	5.5% to 6.5%		3,140	325 ~
Series 1995 A..... Pontiac Towers	8-1-95	10-1-09	6.65%		2,690	2,240
Series 1995 A..... Sterling Manor	8-1-95	10-1-09	5.9% to 6.55%		2,685	2,115
Series 1995..... Mattoon Tower	11-15-95	7-1-10	6.05% to 6.35%		2,325	1,785
Series 1995..... Rome Meadows	11-15-95	2-1-06	6.4% to 6.65%		2,475	1,600
Series 1996..... Bluff Plaza	9-1-96	7-1-24	6.4% to 7.5%		3,865	3,535
Series 1997 A, B..... Chicago Housing Bond Pool	11-1-97	7-1-28	5.2% to 6.8%		11,410	10,045
Series 1997..... Cinnamon Lake Towers	11-4-97	4-15-37	Variable	(d)	9,765	9,765

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Exhibit V

BOND ISSUE	DATE DATED	DATE MATURITY	INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2001
CONDUIT DEBT: (Cont.)						
ILLINOIS DEVELOPMENT FINANCE AUTHORITY (Cont.)						
Housing Bonds: (Cont.)						
Series 1998..... Lakeview Partners I, L.P.	2-15-98	1-1-28	Variable	(e)	$ 5,350	$ 5,225
Series 1998 A..... Fresh Rate	5-13-98	4-25-31	Variable	(f)	71,500	68,444
Series 1998 B..... Fresh Rate	12-15-98	12-1-31	Variable	(f)	128,500	122,441
Series 1999..... Butterfield Creek Assoc. L.P.	7-13-99	4-1-39	Variable	(a)	6,750	6,750
Series 1999 A, B..... Neighborhood Commons Cooperative	9-1-99	12-20-38	6.75% to 8.25%		3,690	3,660
Series 1999..... Fresh Rate	1-20-00	12-1-32	Variable	(g)	214,285	160,000
Series 2000 A..... Lincoln Place Associates	6-15-00	6-20-21	5.55% to 6.6%		10,340	10,235
Series 2000 B..... Lincoln Place Associates	6-15-00	6-20-23	8.15%		2,050	2,050
Series 2000..... Garden Glen Apartments	12-13-00	12-1-13	Variable	(d)	33,410	33,410
Series 2001 B..... Town and Garden Apartments	6-22-01	1-20-20	7.3%		8,045	8,045
					$ 718,865	$ 572,655
Advance Refunded Bonds:						
Series 2001 A..... Town and Garden Apartments	1-30-92	7-20-36	7.48%		$ 23,455	$ 23,455
					$ 23,455	$ 23,455
TOTAL HOUSING BONDS					$ 742,320	$ 596,110

~ Confirmation not received from trustee.

(a) Interest rate is the lesser of 15% and the rate determined by the remarketing agent to be the minimum rate at which the bonds could be sold at a price equal to principal plus accrued interest.

(b) Interest rate is the lesser of (i) 15% per annum and (ii) the rate determined by the remarketing agent to enable the bonds to be remarketed in the secondary market at par plus accrued interest.

(c) Interest rate is a fixed rate thru a specified date; thereafter, the rate is determined by the remarketing agent which would enable the bonds . to be sold at 100% of the principal thereof.

(d) Interest rate is the rate determined by the remarketing agent which would enable the bonds to be sold at a price equal to the aggregate principal amount plus accrued interest.

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Exhibit V

BOND ISSUE	DATE DATED	DATE MATURITY	INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2001
CONDUIT DEBT: (Cont.)					
ILLINOIS DEVELOPMENT FINANCE AUTHORITY (Cont.)					
Housing Bonds: (Cont.)					
(e) Interest rate is the rate determined by the remarketing agent which would enable the bonds to be sold at par plus accrued interest, not to exceed 10%.					
(f) Interest rate is initially a variable rate but will automatically and proportionately convert to fixed rate bonds to the extent that GNMA Certificate are delivered. The interest is contingent on revenues not to exceed 14%.					
(g) Interest rate is a Fresh Rate (variable) which is backed by the acquisition of GNMA Certificates or/ Fannie Mae Certificates made by participating lenders.					
Infrastructure Bonds:					
Series 1991..... City of Marion	11-1-91	9-15-21	9.625%	$ 12,540	$ 11,770
Series 1991..... City of Marion	11-7-91	9-15-20	Accreted Bonds (a)	3,726	7,794
Series 1992 A..... Rockford School District	12-15-91	2-1-06	4.4% to 6.55%	15,000	8,875
Series 1992..... Village of Dixmoor	1-1-92	12-1-12	6.% to 7.75%	1,000	780
Series 1992..... DuPage County Special Service Area #8	3-1-92	1-1-07	7.25%	500	275
Series 1993..... Village of Maywood	3-1-93	1-1-08	4.7% to 6.%	12,500	8,125
Series 1993..... Wheaton-Warrenville School District	11-15-93	12-1-09	4.25% to 8.%	50,775	33,200
Series 1993..... Belvidere Community School District	12-15-93	12-1-07	2.7% to 5.%	24,045	16,700
Series 1994..... St. Charles Community School District	5-1-94	1-1-08	5.25% to 9.%	35,775	32,625
Series 1994 G..... Palatine Community School District	6-1-94	12-1-06	4.9% to 5.65%	19,565	18,555
Series 1994..... Dundee Community School District 300	6-30-94	12-1-12	Accreted Bonds (a)	39,100	42,543
Series 1994..... Rockford School District	12-15-94	2-1-14	5.4% to 6.7%	58,700	58,250
Series 1995..... Indian Prairie Community School District	5-1-95	12-30-09	5.2% to 7.75%	81,140	81,140
Series 1995..... Community High School District 155	5-24-95	12-1-14	Accreted Bonds	19,900	29,026

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BOND ISSUE	DATE DATED	DATE MATURITY	INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2001
CONDUIT DEBT: (Cont.)					
ILLINOIS DEVELOPMENT FINANCE AUTHORITY (Cont.)					
Infrastructure Bonds: (Cont.)					
Series 1995..... Elgin School District U-46	8-1-95	1-1-11	5.25% to 9.%	$ 39,900	$ 39,900
Series 1995..... Lockport Township High School	9-12-95	1-1-15	Accreted Bonds (a)	34,000	39,532
Series 1996..... Village of Romeoville	2-15-96	12-15-15	3.6% to 5.55%	12,655	10,355
Series 1996..... City of Danville	4-1-96	11-1-16	3.6% to 5.75%	6,095	5,280
Series 1996..... City of Watseka	7-22-96	1-1-16	4.% to 5.75%	5,380	4,280
Series 1996..... Henry County	12-23-96	12-15-11	4.1% to 5.4%	4,715	4,220
Series 1997..... School District No. 189 (St. Clair County)	10-1-97	1-1-13	4.75% to 5.%	11,150	9,595
Series 1997..... City of Sterling/CGH Medical Center	12-1-97	5-1-12	3.85% to 5.15%	6,175	4,910
Series 1997..... City of Tuscola	12-1-97	11-1-17	3.7% to 5.15%	3,880	3,475
Series 1997..... Henry County	12-15-97	12-15-16	3.8% to 5.%	1,600	1,475
Series 1998..... Round Lake Community Unit School District Number 116	1-1-98	1-1-11	4.875% to 5.%	4,850	4,480
Series 1998..... City of Kewanee	2-15-98	2-15-18	3.95% to 5.%	3,000	2,785
Series 1998..... City of Elgin	4-1-98	1-1-18	3.6% to 5.%	7,650	6,640
Series 1998..... Rock Island County Public Building Commission	7-1-98	12-1-18	3.7% to 5.%	10,000	9,340
Series 1998 A..... St. Charles Community Unit School District Number 303	7-1-98	1-1-14	3.5% to 5.25%	67,945	67,275
Series 1998 B..... St. Charles Community Unit School District Number 303	7-15-98	1-1-18	5.1% to 5.125%	51,100	51,100

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BOND ISSUE	DATE DATED	DATE MATURITY	INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2001	
CONDUIT DEBT: (Cont.)							
ILLINOIS DEVELOPMENT FINANCE AUTHORITY (Cont.)							
Infrastructure Bonds: (Cont.)							
Series 1998..... Geneva Community Unit School District Number 304	9-9-98	1-1-16	Accreted Bonds	(a)	$ 35,600	$ 41,083	
Series 1998 A, B..... City of East Peoria	12-1-98	5-1-17	3.% to 4.85%		23,270	18,570	
Series 1998 C..... City of East Peoria	12-1-98	11-1-14	5.2% to 6.5%		3,005	2,745	
Series 1998..... Aurora East School District #131	12-17-98	12-1-18	Accreted Bonds	(a)	27,000	30,467	
Series 1999..... McHenry Community Consolidated School District #15	1-15-99	1-1-10	4.% to 5.25%		15,000	15,000	
Series 1999..... Elgin School District #U-46	2-1-99	1-1-19	3.45% to 5.15%		18,300	17,300	
Series 1999..... Lincoln Way Community High School District #210	2-1-99	1-1-19	4.5% to 5.7%		24,000	24,000	
Series 1999..... City of Watseka	3-1-99	12-30-14	3.% to 4.75%		3,375	2,890	
Series 1999..... Rantoul Local Government Program	5-1-99	1-1-19	3.5% to 4.95%		6,375	6,145	
Series 1999..... Northern Illinois University	2-1-99	9-1-24	4.5% to 5.%		20,000	19,565	
Series 1999..... Round Lake C.U.S.D. #116	8-1-99	1-1-19	4.5% to 5.45%		4,590	4,590	~
Series 1999..... Round Lake C.U.S.D. #116	8-1-99	1-1-02	5.75% to 6.25%		3,825	1,750	~
Series 1999 A..... Local Govt Financing Program	9-9-99	9-1-29	Variable	(b)	120,000	120,000	
Series 1999 B..... Local Govt Financing Program	9-9-99	9-1-29	Variable	(b)	30,000	30,000	
Series 1999 A..... Qualified Zone Academy-Chicago	12-22-99	12-21-11	Variable	(c)	12,000	12,000	
Series 1999 B..... Qualified Zone Academy-Aurora W.	12-22-99	12-21-11	Variable	(c)	996	996	

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BOND ISSUE	DATE DATED	DATE MATURITY	INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2001	
CONDUIT DEBT: (Cont.)							
ILLINOIS DEVELOPMENT FINANCE AUTHORITY (Cont.)							
Infrastructure Bonds: (Cont.)							
Series 1999 C..... Qualified Zone Academy-Mendota	12-22-99	12-21-11	Variable	(c)	$ 500	$ 500	
Series 1999 D..... Qualified Zone Academy-DeKalb	12-22-99	12-21-11	Variable	(c)	500	500	
Series 2000..... Rockford School District 205	3-1-00	2-1-20	6.5552%		10,000	10,000	
Series 2000..... Lawrence County District No. 20	5-15-00	10-1-19	4.85% to 5.8%		3,500	3,500	
Series 2000..... Elmhurst Community School District 205	6-1-00	1-1-20	5.25% to 6.375%		19,250	19,250	
Series 2000..... Round Lake C.U.S.D. #116	10-1-00	1-1-20	5.65% to 6.5%		2,000	2,000	
Series 2001..... City of Kewanee	2-1-01	6-1-16	3.3% to 4.75%		3,200	3,200	
Series 2001..... Elgin School District U-46	3-29-01	1-1-16	5.209%		58,000	58,000	
Series 2001 A..... Round Lake C.U.S.D. #116	4-1-01	1-1-20	Accreted	(a)	9,196	9,398	
Series 2001 B..... Round Lake C.U.S.D. #116	4-1-01	1-1-21	5.30% to 5.35%		400	400	
Series 2001 A..... Geneva C.U.S.D. #304	6-7-01	1-1-21	Accreted	(a)	19,500	19,593	
Series 2001 B..... Geneva C.U.S.D. #304	6-7-01	1-1-21	4.25% to 5.75%		11,600	11,600	
					$ 1,129,343	$ 1,099,342	
Advance Refunded Bonds:							
Series 1989..... Rockford School District	2-1-89	2-1-05	6.3% to 7.4%		$ 45,530	$ 15,555	~
Series 1991..... City of Joliet, Will County, Water Works and Sewage	11-11-91	1-1-10	6.75% to 9.75%		18,900	15,000	~
Series 1992..... Springfield School District	5-20-92	6-1-08	5.8% to 9.%		39,455	30,430	~
Series 1992..... Geneva School District	11-1-92	6-1-10	5.6% to 9.%		24,575	16,825	~

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BOND ISSUE	DATE DATED	DATE MATURITY	INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2001
CONDUIT DEBT: (Cont.)					
ILLINOIS DEVELOPMENT FINANCE AUTHORITY (Cont.)					
Advance Refunded Bonds: (Cont.)					
Series 1999..... Round Lake C.U.S.D. #116	8-1-99	1-1-16	4.8% to 5.75%	$ 20,539	$ 20,539
Series 2000..... Village of Phoenix	6-1-00	3-1-20	7.% to 7.75%	1,415	1,415
				$ 150,414	$ 99,764
TOTAL INFRASTRUCTURE BONDS				$ 1,279,757	$ 1,199,106

~ Confirmation not received from trustee.
(a) The Accreted Value of each Capital Appreciation Bond will be an amount equal to the original reoffering price compounded semiannually to yield at maturity $5,000. No periodic interest will be paid to the owners, but will accrete in value while the bond is outstanding.
(b) Interest rate is a weekly variable rate subject to prevailing market conditions.
(c) Bond is issued as qualified zone academy bonds which have Federal Tax Credit entitlements under Internal Revenue Code of 1986, Section 1

Financially Distressed City Bonds:					
Series 1994..... City of East St. Louis	10-15-94	11-15-13	4.8% to 7.5%	$ 21,435	$ 17,350
				$ 21,435	$ 17,350
501 (C) 3 Not For Profit Bonds:					
Series 1990 A..... Regency Park	4-15-90	4-15-22	10.75% to 13.5%	$ 42,100	$ 40,100
Series 1990 A..... Community Rehabilitation Providers	7-15-90	9-1-10	8.25% to 8.5%	10,700	4,970 ~
Series 1990..... The Big Ten Conference, Inc.	8-9-90	8-1-10	Variable (a)	3,600	1,800
Series 1991..... Community Rehabilitation Providers	7-15-91	7-1-11	8.75%	8,925	6,190 ~
Series 1991..... Slovak American Charitable Association	7-15-91	7-15-00	Variable (b)	1,600	-- --
Series 1991..... Children Home Association of Illinois	11-1-91	11-1-07	5.% to 7.75%	2,965	1,015
Series 1991..... Advanced Medical Transport of Central IL	12-31-91	8-1-00	Variable (c)	1,999	-- --
Series 1992..... Lawless Gardens	1-10-92	12-31-31	7.65%	13,425	13,425

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BOND ISSUE	DATE DATED	DATE MATURITY	INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2001
CONDUIT DEBT: (Cont.)						
ILLINOIS DEVELOPMENT FINANCE AUTHORITY (Cont.)						
501 (C) 3 Not For Profit Bonds: (Cont.)						
Series 1992..... Children's Home and Aid Society of Illinois	3-15-92	3-15-07	4.25% to 7.125%		$ 4,200	$ 2,165
Series 1992..... Uhlich Children's Home	4-30-92	4-1-07	Variable	(d)	4,200	1,900
Series 1992..... McGaw YMCA - Evanston	6-1-92	6-1-12	Variable	(b)	3,500	2,500
Series 1992..... Community Rehabilitation Providers	7-1-92	8-1-12	8.25%		6,705	5,835
Series 1992..... St. Anne Place	7-16-92	6-1-22	Variable	(e)	11,300	9,200
Series 1992 A..... Illinois Facilities Fund Child Care	9-15-92	9-1-04	7.4%		12,730	6,195
Series 1992..... Foundation for Safety and Health	10-28-92	10-1-17	Variable	(f)	12,500	8,250
Series 1992..... Saint Xavier University	11-30-92	10-1-12	Variable	(e)	6,200	4,100
Series 1993 A..... Catholic Charities Housing Development Corporation	2-16-93	1-1-28	Variable	(g)	16,060	9,160
Series 1993 B..... Catholic Charities Housing Development Corporation	3-24-93	1-1-28	Variable	(h)	13,310	910
Series 1993..... Near North Montessori School	5-15-93	4-1-13	5.4% to 7.5%		1,365	1,065
Series 1993 B..... Loyola Academy	8-1-93	10-1-08	4.5% to 5.9%		4,550	3,350
Series 1993 A..... Loyola Academy	8-18-93	10-1-27	Variable	(d)	8,600	8,500
Series 1993..... American Osteopathic Association	9-15-93	9-15-18	Variable	(k)	6,000	3,900
Series 1993..... Harrisburg Medical Center	10-1-93	3-1-08	4.5% to 7.2%		4,215	2,400
Series 1993 C..... Catholic Charities Housing Development	11-15-93	1-1-20	5.25% to 6.1%		16,980	15,380

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BOND ISSUE	DATE DATED	DATE MATURITY	INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2001
CONDUIT DEBT: (Cont.)						
ILLINOIS DEVELOPMENT FINANCE AUTHORITY (Cont.)						
501 (C) 3 Not For Profit Bonds: (Cont.)						
Series 1994..... Lyric Opera of Chicago	3-2-94	12-1-28	Variable	(j)	$ 62,200	$ 62,200
Series 1994..... Little City Foundation	3-9-94	2-1-19	Variable	(k)	7,500	6,445
Series 1994..... Palos Community Hospital	5-4-94	11-15-24	Variable	(g)	76,500	76,500
Series 1994..... Aurora Central Catholic High School	5-26-94	4-1-24	Variable	(h)	13,740	13,740
Series 1994..... St. Ignatius College Prep	6-1-94	6-1-24	Variable	(h)	12,000	12,000
Series 1994..... Chicago Symphony Orchestra	6-23-94	12-1-28	Variable	(l)	50,000	50,000
Series 1994..... Museum of Contemporary Art	6-30-94	2-1-29	Variable	(l)	50,000	50,000
Series 1994 C..... Community Rehabilitation Providers	8-1-94	6-1-19	7.75% to 8.375%		1,855	630
Series 1994..... The WBEZ Alliance, Inc.	10-5-94	3-1-29	Variable	(l)	7,600	7,600
Series 1994..... Chicago Educational Television Assoc.	11-9-94	11-1-14	Variable	(l)	9,600	7,600
Series 1994..... Lake Forest Academy	12-22-94	12-1-24	Variable	(d)	10,255	10,255
Series 1995..... Advanced Medical Transport of Central IL	1-26-95	2-1-15	Variable	(m)	1,200	976
Series 1995..... Community Living/Frances House	2-15-95	3-1-10	5.375% to 7.125%		27,935	20,465
Series 1995..... St. Paul's House	3-9-95	2-1-25	Variable	(d)	6,500	6,020
Series 1995..... Catholic Health Corporation	3-15-95	11-15-17	4.7% to 6.%		15,780	13,630
Series 1995..... Roosevelt University	4-27-95	4-1-25	Variable	(n)	16,500	16,500
Series 1995..... Council for Jewish Elderly	5-18-95	3-1-15	Variable	(n)	8,000	8,000

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CONDUIT DEBT: (Cont.)						
ILLINOIS DEVELOPMENT FINANCE AUTHORITY (Cont.)						
501 (C) 3 Not For Profit Bonds: (Cont.)						
Series 1995..... Care Institute	6-1-95	6-1-25	7.8% to 8.25%		$ 33,540	$ 33,080
Series 1995..... St. Augustine College	6-1-95	11-1-27	8.5%		7,500	6,680
Series 1995..... Chicago Area Council, Boy Scouts	6-28-95	7-1-25	Variable	(o)	2,060	1,654
Series 1995..... Uhlich Children's Home	7-20-95	6-1-15	Variable	(e)	2,500	1,890
Series 1995..... James Jordan Boys & Girls Club & Family Life Center	8-17-95	8-1-30	Variable	(d)	4,700	4,700
Series 1995..... St. Clement Health Services	9-29-95	6-1-01	6.35%		4,150	-- --
Series 1995..... St. Vincent Memorial Hospital	9-29-95	10-1-15	6.53%		3,230	2,786
Series 1995..... Catholic Health Partners Services	11-15-95	2-15-18	4.% to 5.3%		77,130	66,045
Series 1995..... Catholic Charities Housing Development Corporation	12-1-95	1-1-25	5.8% to 6.35%		5,000	4,670
Series 1995 A..... Community Rehabilitation Providers	12-15-95	7-1-20	7.875%		7,615	5,930
Series 1996..... Catholic Health Partners Services	2-1-96	2-1-08	5.26% to 6.7%		14,881	8,369
Series 1996..... Clinic in Altgeld	2-1-96	11-15-16	8.%		4,610	4,160
Series 1996 B..... YMCA of Metropolitan Chicago	2-1-96	2-1-16	4.% to 5.6%		9,035	7,155
Series 1996 A..... YMCA of Metropolitan Chicago	2-29-96	6-1-26	Variable	(n)	13,600	13,600
Series 1996..... Chicago Symphony Orchestra	6-12-96	6-1-31	Variable	(d)	77,900	77,900
Series 1996..... Casa Central	8-1-96	8-1-26	Variable	(d)	4,000	3,600

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CONDUIT DEBT: (Cont.)						
ILLINOIS DEVELOPMENT FINANCE AUTHORITY (Cont.)						
501 (C) 3 Not For Profit Bonds: (Cont.)						
Series 1996..... Catherine Cook School	8-21-96	7-1-36	Variable	(n)	$ 2,875	$ 2,875
Series 1996..... American College of Surgeons	8-22-96	8-1-26	Variable	(d)	55,000	55,000
Series 1996..... Oak Park Residence	9-26-96	9-1-26	Variable	(p)	6,760	6,305
Series 1996 A..... Presbyterian Home	10-3-96	9-1-31	Variable	(h)	71,000	71,000
Series 1997..... Chicago Academy of Sciences	1-23-97	1-1-31	Variable	(h)	9,335	8,435
Series 1997..... Primary Health Care	1-24-97	12-1-16	7.5% to 7.75%		8,785	8,140
Series 1997..... Rest Haven	2-26-97	1-1-27	Variable	(h)	29,265	28,190
Series 1997..... Sinai Community Institute	3-26-97	5-1-17	Variable	(q)	5,000	5,000
Series 1997..... Occupational Dev. Ctr.	5-5-97	9-1-00	Variable	(h)	1,262	-- --
Series 1997..... Decatur Mental Health	5-15-97	5-1-18	Variable	(i)	3,500	3,040
Series 1997..... LaSalle Foundation	5-21-97	4-1-27	Variable	(i)	7,800	7,700
Series 1997 B..... Adventist Health System/Sunbelt	5-22-97	1-1-19	Variable	(r)	31,415	31,415
Series 1997 A, B..... Community Rehabilitation Providers	6-1-97	7-1-19	4.5% to 7.5%		69,417	62,090
Series 1997..... Radiological Society	6-5-97	6-1-17	Variable	(h)	18,000	16,000
Series 1997..... Ada S. McKinley	6-19-97	4-1-17	Variable	(j)	2,700	2,400
Series 1997..... Countryside Montessori	6-26-97	6-1-17	Variable	(p)	1,300	1,170
Series 1997..... Substance Abuse Services, Inc. (SASI)	7-1-97	7-1-17	Variable	(j)	2,725	2,530

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BOND ISSUE	DATE DATED	DATE MATURITY	INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2001
CONDUIT DEBT: (Cont.)						
ILLINOIS DEVELOPMENT FINANCE AUTHORITY (Cont.)						
501 (C) 3 Not For Profit Bonds: (Cont.)						
Series 1997..... Fenwick High School	10-9-97	3-1-32	Variable	(j)	$ 13,200	$ 13,200
Series 1997 B..... Sisters of St. Francis Health Services	11-1-97	11-1-27	3.9% to 5.75%		30,535	28,890
Series 1997 C..... Community Rehabilitation Providers	12-1-97	7-1-19	5.% to 5.65%		4,515	4,310
Series 1997..... Victor C. Neumann Association, Inc.	12-1-97	7-1-18	7.25%		5,990	5,725
Series 1998 C..... St. Augustine College	2-17-98	11-1-27	8.5%		2,100	2,100
Series 1998..... Community Rehabilitation Providers	3-15-98	7-1-19	5.% to 6.8%		22,340	21,115
Series 1998..... St. Clair Associated Vocational Enterprises, Inc. (S.A.V.E., Inc.)	4-1-98	4-1-18	4.1% to 5.6%		1,125	1,015
Series 1998 A..... Provena Health	4-15-98	5-15-23	4.5% to 5.75%		175,410	163,630
Series 1998..... Glenwood School for Boys	4-29-98	2-1-33	Variable	(n)	16,000	16,000
Series 1998 B..... Provena Health	5-21-98	5-1-28	Variable	(s)	75,000	75,000
Series 1998 C..... Provena Health	5-21-98	5-1-28	Variable	(s)	75,000	75,000
Series 1998 D..... Provena Health	5-21-98	5-1-28	Variable	(t)	130,000	17,750
Series 1998 DR..... Provena Health	1-2-01	5-1-28	Variable	(t)	112,250	112,250
Series 1998..... Steppenwolf Theatre Company	7-1-98	10-1-28	5.5%		6,100	6,100
Series 1998 A, B..... United Methodist Homes and Services	7-20-98	7-1-23	Variable	(v)	5,000	4,600
Series 1998..... The Chicago Academy of Sciences	7-30-98	1-1-33	Variable	(h)	5,700	5,700
Series 1998..... The Latin School of Chicago	8-1-98	8-1-28	4.1% to 5.65%		20,000	19,420

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BOND ISSUE	DATE DATED	DATE MATURITY	INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2001
CONDUIT DEBT: (Cont.)						
ILLINOIS DEVELOPMENT FINANCE AUTHORITY (Cont.)						
501 (C) 3 Not For Profit Bonds: (Cont.)						
Series 1998..... Riverside Health Fitness Center	8-25-98	8-1-28	Variable	(u)	$ 10,000	$ 10,000
Series 1998..... Park Ridge Youth Campus	9-1-98	9-1-18	Variable	(i)	2,000	1,900
Series 1998..... Chiaravalle Montessori School	9-17-98	8-1-22	Variable	(j)	2,500	2,290
Series 1998..... Burpee Museum of Natural History	10-8-98	10-1-18	Variable	(n)	4,000	3,600
Series 1998..... Creative Children's Academy	10-15-98	10-1-28	Variable	(n)	3,100	3,000
Series 1998..... Wheaton Academy	10-15-98	10-1-28	Variable	(e)	9,000	9,000
Series 1998..... Black Hawk East College Foundation	11-1-98	11-1-23	3.8% to 5.35%		1,700	1,675
Series 1998..... American College of Occupational and Environmental Medicine	11-12-98	10-1-18	Variable	(e)	2,475	2,235
Series 1998 A-C..... Spring Grove Apartments	12-1-98	1-1-29	7.% to 8.5%		5,320	5,210
Series 1998..... Palos Community Hospital	12-4-98	9-1-15	Variable	(n)	20,000	20,000
Series 1998..... Illinois Association of School Business Officials	12-15-98	12-1-18	3.6% to 5.7%		1,560	1,460
Series 1998..... St. Patrick High School	12-16-98	7-15-28	4.% to 5.125%		6,310	6,310
Series 1998..... American Youth Hostels - Chicago, Inc.	12-30-98	9-1-28	Variable	(j)	8,500	8,500
Series 1999..... Goodman Theatre	1-27-99	12-1-33	Variable	(n)	24,100	24,100
Series 1999..... Adventist Health System/Sunbelt	2-1-99	11-15-29	5.5% to 5.65%		187,805	187,805
Series 1999..... Institute of Gas Technology	3-24-99	9-1-24	Variable	(v)	6,400	5,800

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CONDUIT DEBT: (Cont.)						
ILLINOIS DEVELOPMENT FINANCE AUTHORITY (Cont.)						
501 (C) 3 Not For Profit Bonds: (Cont.)						
Series 1999..... Metropolitan Family Services	3-25-99	1-1-29	Variable	(w)	$ 12,700	$ 12,700
Series 1999 A..... Community Rehabilitation Providers	4-1-99	7-1-19	5.% to 5.6%		8,520	8,295
Series 1999..... Francis W. Parker School	4-7-99	4-1-29	Variable	(w)	23,700	23,700
Series 1999 A-C..... South Shore View Apartments	5-1-99	7-1-29	7.% to 8.5%		4,850	4,785
Series 1999..... Chicago Commons	5-12-99	1-1-29	Variable	(h)	5,500	5,400
Series 1999 A..... McCormick Theological Seminary	6-3-99	6-1-19	Variable	(x)	7,565	7,565
Series 1999..... Presbyterian Home	6-1-99	9-1-31	5.625%		25,330	25,330
Series 1999 A..... Hoosier Care	6-1-99	6-1-34	7.125%		5,710	5,635
Series 1999 B..... Hoosier Care	6-1-99	6-1-19	10.5%		260	250
Series 1999 A..... YMCA of Metropolitan Chicago	7-22-99	6-1-29	Variable	(y)	21,500	21,500
Series 1999..... The Center for Enriched Living	7-22-99	1-1-29	Variable	(i)	3,400	3,400
Series 1999..... Judah Christian School	7-30-99	7-1-20	Variable	(k)	1,800	1,761
Series 1999..... Bradley University	8-1-99	8-1-29	4.% to 5.5%		36,585	36,045
Series 1999..... Chicago Horticultural Society	8-18-99	1-1-29	Variable	(bb)	20,000	20,000
Series 1999..... North Shore Senior Center	8-18-99	8-1-29	Variable	(e)	7,000	7,000
Series 1999..... Chicago Shakespeare Theater	9-14-99	1-1-19	Variable	(b)	4,100	4,100
Series 1999..... Jewish Federation of Metropolitan Chgo.	9-23-99	9-1-24	Variable	(y)	23,910	22,840

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CONDUIT DEBT: (Cont.)						
ILLINOIS DEVELOPMENT FINANCE AUTHORITY (Cont.)						
501 (C) 3 Not For Profit Bonds: (Cont.)						
Series 1999..... North Park University	10-19-99	10-1-29	Variable	(w)	$ 23,000	$ 23,000
Series 1999..... The Chicago Symphony Orchestra	10-20-99	12-1-33	Variable	(y)	15,000	15,000
Series 1999 A..... AMR Pooled Financing Program	10-29-99	10-1-29	Variable	(b)	125,000	90,815
Series 1999..... Carriage Oaks of St. Charles	12-1-99	12-31-26	Variable	(aa)	1,650	1,511
Series 1999 C..... Sisters of St. Francis Health Services	12-1-99	9-1-00	Variable	(q)	31,000	-- --
Series 1999..... Leyden Family Serv. & Mental Health Ctr.	1-5-00	9-1-24	Variable	(b)	3,700	3,700
Series 2000..... Oak Crest Residence	1-26-00	8-2-21	Variable	(y)	4,000	4,000
Series 2000 A, B..... Trinity International University	3-1-00	10-1-30	Variable	(b)	11,900	11,800
Series 2000..... Glenwood School	4-1-00	4-1-30	Variable	(q)	2,500	2,500
Series 1999 B-1..... AMR Pooled Financing Program	5-1-00	10-1-29	Variable	(b)	8,885	8,885
Series 2000 A..... Greek American Nursing Home	5-1-00	4-20-40	7.6%		11,205	11,205
Series 2000..... Christian Brothers	5-4-00	5-1-20	Variable	(p)	2,000	1,900
Series 2000 B..... Greek American Nursing Home	5-4-00	4-20-03	7.75%		70	70
Series 2000 B..... Sisters St. Francis Health Services, Inc.	5-5-00	11-1-30	Variable	(x)	40,000	40,000
Series 2000 A..... Adventist Health System/Sunbelt	5-11-00	11-15-20	4.5% to 6.%		66,420	64,365
Series 2000 B..... Adventist Health System/Sunbelt	5-11-00	11-15-27	Variable	(z)	60,000	60,000
Series 1999 C-1..... AMR Pooled Financing Program	6-1-00	10-1-29	Variable	(b)	8,300	8,300

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CONDUIT DEBT: (Cont.)						
ILLINOIS DEVELOPMENT FINANCE AUTHORITY (Cont.)						
501 (C) 3 Not For Profit Bonds: (Cont.)						
Series 2000..... Lifesource	6-8-00	6-1-20	Variable	(y)	$ 6,500	$ 6,400
Series 2000..... Clearbrook	6-15-00	6-1-20	Variable	(b)	3,700	3,600
Series 2000..... Slovak American Charitable Assn.	6-29-00	6-1-34	Variable	(q)	8,200	8,200
Series 2000 A..... Community Rehabilitation Providers Facilities Acquisition	6-1-00	7-1-25	6.75% to 7.375%		4,925	4,925
Series 2000 A..... Jewish Charities Revenue Anticipation Note Program	7-6-00	10-1-30	Variable	(p)	12,190	12,190
Series 2000..... Lake Forest Academy	7-13-00	12-1-24	Variable	(q)	6,000	6,000
Series 2000..... Alliance Francaise De Chicago	7-25-00	6-1-25	Variable	(bb)	1,900	1,825
Series 1999 B-2..... AMR Pooled Financing	7-26-00	10-1-29	Variable	(bb)	2,000	2,000
Series 2000..... Window to the World Comm., Inc.	9-14-00	8-1-15	Variable	(bb)	13,700	13,700
Series 1999 D-1..... AMR Pooled Financing, (IVCH)	12-7-00	10-1-29	Variable	(b)	15,000	15,000
Series 2000..... Regional Organ Bank of Illinois, Inc.	12-14-00	12-1-20	Variable	(e)	5,000	5,000
Series 2000 A..... St. Vincent de Paul Center	12-14-00	11-15-39	Variable	(h)	29,300	29,300
Series 2001 B..... Jewish Charities Revenue Anticipation Note Program	1-10-01	6-1-26	Variable	(e)	12,380	12,380
Series 2001..... Teachers Academy for Mathematics and Science	2-7-01	2-1-21	Variable	(w)	3,500	3,500
Series 2001..... Loyola Academy	2-15-01	10-1-31	Variable	(w)	20,845	20,845
Series 2001..... Illinois Wesleyan University	3-1-01	9-1-36	5.125% to 5.5%		34,600	34,600

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BOND ISSUE	DATE DATED	DATE MATURITY	INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2001
CONDUIT DEBT: (Cont.)						
ILLINOIS DEVELOPMENT FINANCE AUTHORITY (Cont.)						
501 (C) 3 Not For Profit Bonds: (Cont.)						
Series 2001 B..... McCormick Theological Seminary	3-22-01	6-1-35	Variable	(bb)	$ 22,435	$ 22,435
Series 2001 A..... Crown Court Properties, Ltd.	3-28-01	3-1-27	Variable	(bb)	2,300	2,300
Series 2001..... American Academy of Dermatology	4-5-01	4-1-21	Variable	(q)	10,000	10,000
Series 2001..... Presbyterian Homes Two Arbor Lane	4-26-01	4-1-35	Variable	(q)	14,000	14,000
Series 2001 A..... Solomon Schechter Day Schools	5-10-01	4-4-21	Variable	(e)	5,000	5,000
Series 2001 B..... Midwestern University	5-31-01	5-15-31	4.% to 6.%		31,895	31,895
Series 2001..... YMCA of Metropolitan Chicago	6-14-01	6-1-29	Variable	(bb)	54,000	54,000
					$ 3,133,949	$ 2,809,522
Advance Refunded Bonds:						
Series 1990..... Community Rehabilitation Providers	1-15-90	3-1-10	8.75%		$ 6,510	$ 1,935
Series 1990..... Columbus-Cuneo	4-1-90	6-30-01	7.% to 8.5%		52,555	-- --
Series 1990 A..... Community Rehabilitation Providers	7-15-90	7-15-00	8.25% to 8.5%		11,625	-- --
Series 1990 B..... Regency Park at Lincolnwood	4-15-90	4-15-22	10.75% to 13.5%		20,000	1,350
Series 1991..... Community Rehabilitation Providers	7-15-91	7-1-11	8.75%		3,585	3,185
Series 1991 A..... Regency Park at Lincolnwood	10-15-91	7-15-28	10.%		5,774	5,774
Series 1991 B..... Regency Park at Lincolnwood	10-15-91	7-15-31	5.%		5,330	5,330
Series 1994 B..... Community Rehabilitation Providers	2-1-94	7-1-00	7.25% to 7.5%		8,350	-- --
Series 1994 C..... Community Rehabilitation Providers	8-1-94	6-1-19	7.75% to 8.375%		11,960	10,870

STATE OF ILLINOIS
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Exhibit V

BOND ISSUE	DATE DATED	DATE MATURITY	INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2001
CONDUIT DEBT: (Cont.)					
ILLINOIS DEVELOPMENT FINANCE AUTHORITY (Cont.)					
Advance Refunded Bonds: (Cont.)					
Series 1994..... Mercy Housing Corporation	11-1-94	8-1-24	7.%	$ 10,620	$ 9,835
Series 1995 A..... Community Rehabilitation Providers	12-15-95	7-1-20	7.875%	10,840	10,260
Series 1996 B..... Presbyterian Home	10-3-96	9-1-31	5.% to 6.4%	23,100	23,100
Series 1997..... Illinois Association of School Businesss Officials	11-1-97	12-1-12	5.% to 9.%	1,000	870
				$ 171,249	$ 72,509
TOTAL 501 (C) (3) NOT FOR PROFIT BONDS				$ 3,305,198	$ 2,882,031

~ Confirmation not received from trustee.
(a) Interest rate is a fixed rate thru a specified date; thereafter, it is the rate determined by the placement agent which would enable the bonds to be placed at par, however, not to exceed 20% per annum.
(b) Interest is determined weekly by the remarketing agent.
(c) Interest rate is 86% of the prime rate per annum; however, not to exceed 7.31% per annum.
(d) Interest rate is the rate determined by the remarketing agent which would enable the bonds to be remarketed at par, however, not exceed 15%.
(e) Interest rate is the rate determined by the remarketing agent which would enable the bonds to be sold at a price equal to 100% of the principal amount, however, not to exceed 12% per annum.
(f) Interest rate is 2.4% per annum until November 3, 1992; thereafter, it is the rate determined by the remarketing agent which would produce as nearly as practical a par bid on the adjustment date, however, not to exceed 15% per annum.
(g) Interest rate is 5% per annum until August 24, 1997; thereafter, it is the rate determined by the remarketing agent which would result in the market value of the bonds being 100% of the principal amount thereof.
(h) Interest rate is the rate determined by the remarketing agent which would enable the bonds to be sold at a price equal to 100% of the principal amount.
(i) Interest rate is the rate determined by the remarketing agent which would enable the bonds to be sold at a price equal to 100% of the principal amount, however, not to exceed 10% per annum.
(j) Interest rate is the rate determined by the remarketing agent which would produce as nearly as practical a par bid on the adjustment date, however, not to exceed 10%.
(k) Interest rate is the rate determined by the remarketing agent which would enable the bonds to be sold at a price equal to 100% of the principal amount, however, not to exceed 11% per annum.
(l) Interest rate is the rate determined by the remarketing agent which would produce as nearly as practical a par bid on the adjustment date.
(m) Interest rate is 6.77% per annum until February 2, 2000; thereafter, it is 82% of the base rate charged by First of America Bank.
(n) Interest rate is the rate determined by the remarketing agent which would enable the bonds to be remarketed at par plus accrued interest, however, not to exceed 15%.
(o) Interest rate is 77.2% of the base rate as long as the tax rate equals 35%; otherwise, the rate is the percentage of the base rate arrived at by multiplying the difference between 100% and the applicable tax rate by 118.7692.
(p) Interest rate is the rate determined by the remarketing agent which would enable the bonds to be sold at a price equal to 100% of the principal amount, plus accrued interest, not to exceed 12% per annum.
(q) Interest is variable in the weekly mode, weekly rate, adjustable rate mode, or multi-annual mode. The rate is determined by the remarketing agent which would enable the bonds to be sold at par plus annual interest.
(r) Interest rate on these variable rate revenue bonds is based on the MILES rate which equals the floating rate - CPI plus the constant rate for each maturity.
(s) Interest rate is the rate determined by the remarketing agent which would enable the bonds to be sold at a price equal to the principal amount thereof, plus accrued interest, not to exceed 22%.

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Exhibit V

BOND ISSUE	DATE DATED	DATE MATURITY	INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2001
CONDUIT DEBT: (Cont.)					
ILLINOIS DEVELOPMENT FINANCE AUTHORITY (Cont.)					
501 (C) 3 Not For Profit Bonds: (Cont.)					
Leases:					
Series 1990..... YMCA of Metro Chicago	8-8-90	9-1-00	Variable	$ 603	$ -- --
Series 1991..... Bloomington/Normal Airport Authority	6-1-91	6-1-01	5.% to 6.9%	810	50 ~
Series 1991..... Village of Lake in the Hills	12-1-91	12-1-01	4.6% to 7.1%	2,080	270
Series 1992..... Springfield Metropolitan Exposition & Auditorium Authority	3-1-92	6-1-02	4.25% to 7.%	1,120	145
Series 1992..... City of Markham	12-1-92	12-1-02	6.75%	500	125
Series 1992..... Williamson City Fire Protection District	12-15-92	12-1-07	6.1% to 7.%	900	545
Series 1993..... Village of Swansea	5-1-93	5-1-03	5.48% to 5.65%	430	105
Series 1993..... Bloomington/Normal Airport Authority	8-24-93	9-1-02	5.25%	223	25
Series 1993..... City of Plano	10-19-93	10-1-03	5.%	300	90
Series 1993 G..... North Suburban YMCA	12-29-93	2-1-01	4.95%	275	-- --
Series 1994..... Village of Leland	2-1-94	2-1-04	5.4%	150	54

(t) Interest rate is the PARS rate as determined by the auction agent not to exceed 22%. Reissued on 01-02-2001.
(u) Interest rate is a fixed rate thru a specified date; thereafter, the rate is determined by the remarketing agent to enable the bonds to be sold in a secondary market at 100% of the principal thereof, plus accrued interest.
(v) Interest rate is the rate determined by the remarketing agent which would enable the bonds to be sold at a price equal to 100% of the principal amount, however, not to exceed 18% per annum.
(w) Interest rate is the rate determined by the remarketing agent which would enable the bonds to be sold at a price equal to 100% of the principal amount, plus accrued interest, not to exceed 10% per annum.
(x) Interest rate is the rate determined by the remarketing agent which would enable the bonds to be sold at a price equal to 100% of the principal amount thereof, however, not to exceed 15% per annum.
(y) Interest is determined daily, weekly, or adjustable by the remarketing agent.
(z) Interest is based on the PARS rate computed on a 360 Day basis.
(aa) Interest rate starts at 6% until December 31, 2005; thereafter, the rate is determined by the Treasury Constant Maturity Index.
(bb) Interest is determined weekly or monthly by the remarketing agent.

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Exhibit V

BOND ISSUE	DATE DATED	DATE MATURITY	INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2001
CONDUIT DEBT: (Cont.)						
ILLINOIS DEVELOPMENT FINANCE AUTHORITY (Cont.)						
Leases: (Cont.)						
Series 1994..... City of Belleville	11-1-94	12-1-04	6.375%		$ 600	$ 285
Series 1994..... City of Benton	11-1-94	8-1-04	Variable	(a)	294	136
Series 1995..... Village of Tower Lakes	3-1-95	3-1-05	6.5%		285	129
Series 1996..... Community Memorial Hospital	2-1-96	3-1-01	5.75%		266	-- --
Series 1996..... Kewanee Hospital Association	2-1-96	3-1-06	6.96%		250	140
Series 1998..... The Joliet Montessori School	8-28-98	9-1-18	6.07%		600	554
Series 1999..... Danville Foundation for Industrial Growth	5-7-99	5-7-19	Variable		270	254
Series 1999..... Roosevelt Univeristy	7-1-99	7-1-04	5.95%		900	586
Series 1999..... National Opinion Research Center	12-1-99	12-16-02	5.45%		325	170
Series 2000..... Peoria Art Guild	3-1-00	4-1-10	Variable	(b)	1,000	978
					$ 12,181	$ 4,641
Certificates of Participation:						
Series 1997 A..... Rockford School District	6-10-97	1-1-17	4.25% to 5.8%		$ 48,000	$ 40,925
					$ 48,000	$ 40,925
TOTAL ILLINOIS DEVELOPMENT FINANCE AUTHORITY					$ 8,375,679	$ 7,182,906

(a) Interest is a component of level rental payments.
(b) Interest rate is 7.50% per annum, payable April 1 and October 1.

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Exhibit V

BOND ISSUE	DATE DATED	DATE MATURITY	INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2001
CONDUIT DEBT: (Cont.)					
ILLINOIS FARM DEVELOPMENT AUTHORITY					
Fiscal Year 1983 Bond Issues:					
Farmland, land and depreciable property				$ 7,593	$ 100
	Various (a)		Variable (a)	$ 7,593	$ 100
Fiscal Year 1984 Bond Issues:					
Farmland, land and depreciable property				$ 20,160	$ 935
	Various (b)		Variable (b)	$ 20,160	$ 935
Fiscal Year 1985 Bond Issues:					
Farmland, land and depreciable property				$ 20,148	$ 1,704
Agribusiness loan				2,629	99
	Various (c)		Variable (c)	$ 22,777	$ 1,803
Fiscal Year 1986 Bond Issues:					
Farmland, land and depreciable property				$ 10,407	$ 1,059
New and used improvements				288	56
New and used equipment				1,396	7
Agribusiness loan				5,762	28
	Various (d)		Variable (d)	$ 17,853	$ 1,150
Fiscal Year 1987 Bond Issues:					
Farmland, land and depreciable property				$ 3,280	$ 399
New and used improvements				225	4
	Various (e)		Variable (e)	$ 3,505	$ 403
Fiscal Year 1988 Bond Issues:					
Farmland, land and depreciable property				$ 6,253	$ 1,736
	Various (f)		Variable (f)	$ 6,253	$ 1,736
Fiscal Year 1989 Bond Issues:					
Farmland, land and depreciable property				$ 4,028	$ 1,106
	Various (g)		Variable (g)	$ 4,028	$ 1,106
Fiscal Year 1990 Bond Issues:					
Farmland, land and depreciable property				$ 7,940	$ 1,701
	Various (h)		Variable (h)	$ 7,940	$ 1,701

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Exhibit V

BOND ISSUE	DATE DATED	DATE MATURITY	INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2001
CONDUIT DEBT: (Cont.)					
ILLINOIS FARM DEVELOPMENT AUTHORITY (Cont.)					
Fiscal Year 1991 Bond Issues:					
Farmland, land and depreciable property				$ 8,776	$ 3,486
	Various (i)		Variable (i)	$ 8,776	$ 3,486
Fiscal Year 1992 Bond Issues:					
Farmland, land and depreciable property				$ 9,228	$ 4,246
New improvements				380	15
	Various (j)		Variable (j)	$ 9,608	$ 4,261
Fiscal Year 1994 Bond Issues:					
Farmland, land and depreciable property				$ 11,661	$ 6,645
New improvements				175	85
	Various (k)		Variable (k)	$ 11,836	$ 6,730
Fiscal Year 1995 Bond Issues:					
Farmland, land and depreciable property				$ 7,166	$ 4,198
New improvements				581	291
New equipment				456	11
	Various (l)		Variable (l)	$ 8,203	$ 4,500
Fiscal Year 1996 Bond Issues:					
Farmland, land and depreciable property				$ 11,585	$ 9,195
New equipment				315	69
	Various (m)		Variable (m)	$ 11,900	$ 9,264
Fiscal Year 1997 Bond Issues:					
Farmland, land and depreciable property				$ 13,595	$ 10,900
New improvements				667	422
	Various (n)		Variable (n)	$ 14,262	$ 11,322
Fiscal Year 1998 Bond Issues:					
Farmland, land and depreciable property				$ 15,598	$ 13,638
New improvements				1,482	1,035
New equipment				113	70
	Various (o)		Variable (o)	$ 17,193	$ 14,743

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Exhibit V

BOND ISSUE	DATE DATED	DATE MATURITY	INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2001
CONDUIT DEBT: (Cont.)					
ILLINOIS FARM DEVELOPMENT AUTHORITY (Cont.)					
Fiscal Year 1999 Bond Issues:					
Farmland, land and depreciable property				$ 7,878	$ 7,266
New improvements				347	289
New equipment				87	46
	Various (p)		Variable (p)	$ 8,312	$ 7,601
Fiscal Year 2000 Bond Issues:					
Farmland, land and depreciable property				$ 9,946	$ 9,241
New equipment				58	45
	Various (q)		Various (q)	$ 10,004	$ 9,286
Fiscal Year 2001 Bond Issues:					
Farmland, land and depreciable property				$ 11,589	$ 11,511
New equipment				168	168
	Various (r)		Various (r)	$ 11,757	$ 11,679
TOTAL ILLINOIS FARM DEVELOPMENT AUTHORITY				$ 201,960	$ 91,806

(a) The Authority issued 322 farm loan agreements in fiscal year 1983 totaling $13,580,269. The interest rates on the bonds ranges from 8.95% to 9.33%. The term of the loans varies from 2 to 30 years with a final maturity of 2013.
(b) The Authority issued 622 farm loan agreements in fiscal year 1984 totaling $33,135,257. The interest rates on the bonds ranges from 8.98% to 9.64%. The term of the loans varies from 2 to 30 years with a final maturity of 2014.
(c) The Authority issued 460 farm loan agreements in fiscal year 1985 totaling $29,187,460. The interest rates on the bonds ranges from 8.88% to 9.75%. The term of the loans varies from 5 to 40 years with a final maturity of 2025.
(d) The Authority issued 220 farm loan agreements in fiscal year 1986 totaling $18,239,941. The interest rates on the bonds ranges from 5.00% to 11.50%. The term of the loans varies from 3 to 30 years with a final maturity of 2016.
(e) The Authority issued 54 farm loan agreements in fiscal year 1987 totaling $4,512,117. The interest rates on the bonds ranges from 7.00% to 10.16%. The term of the loans varies from 2 to 30 years with a final maturity of 2017.
(f) The Authority issued 68 farm loan agreements in fiscal year 1988 totaling $6,253,334. The interest rates on the bonds ranges from 6.75% to 10.75%. The term of the loans varies from 5 to 50 years with a final maturity of 2038.
(g) The Authority issued 51 farm loan agreements in fiscal year 1989 totaling $4,028,217. The interest rates on the bonds ranges from 7.25% to 10.76%. The term of the loans varies from 10 to 25 years with a final maturity of 2014.
(h) The Authority issued 76 farm loan agreements in fiscal year 1990 totaling $7,989,780. The interest rates on the bonds ranges from 7.75% to 11.00%. The term of the loans varies from 5 to 40 years with a final maturity of 2030.
(i) The Authority issued 90 farm loan agreements in fiscal year 1991 totaling $9,018,835. The interest rates on the bonds ranges from 7.00% to 10.50%. The term of the loans varies from 5 to 30 years with a final maturity of 2020.
(j) The Authority issued 96 farm loan agreements in fiscal year 1992 totaling $9,617,570. The interest rates on the bonds ranges from 5.00% to 9.50%. The term of the loans varies from 4 to 30 years with a final maturity of 2022.
(k) The Authority issued 101 farm loan agreements in fiscal year 1994 totaling $11,835,969. The interest rates on the bonds ranges from 4.50% to 8.50%. The term of the loans varies from 5 to 30 years with a final maturity of 2024.
(l) The Authority issued 81 farm loan agreements in fiscal year 1995 totaling $8,236,393. The interest rates on the bonds ranges from 4.80% to 8.75%. The term of the loans varies from 4 to 30 years with a final maturity of 2025.
(m) The Authority issued 99 farm loan agreements in fiscal year 1996 totaling $11,899,866. The interest rates on the bonds ranges from 5.50% to 8.50%. The term of the loans varies from 4 to 30 years with a final maturity of 2026.
(n) The Authority issued 108 farm loan agreements in fiscal year 1997 totaling $14,262,250. The interest rates on the bonds ranges from 4.90% to 8.75%. The term of the loans varies from 5 to 30 years with a final maturity of 2027.

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BOND ISSUE	DATE DATED	DATE MATURITY	INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2001

CONDUIT DEBT: (Cont.)

ILLINOIS FARM DEVELOPMENT AUTHORITY (Cont.)

(o) The Authority issued 137 farm loan agreements in fiscal year 1998 totaling $17,192,419. The interest rates on the bonds ranges from 5.00% to 8.00%. The term of the loans varies from 5 to 30 years with a final maturity of 2028.

(p) The Authority issued 64 farm loan agreements in fiscal year 1999 totaling $8,311,710. The interest rates on the bonds ranges from 5.60% to 8.00%. The term of the loans varies from 4 to 30 years with a final maturity of 2029.

(q) The Authority issued 87 farm loan agreements in fiscal year 2000 totaling $10,003,874. The interest rates on the bonds ranges from 5.15% to 7.75%. The term of the loans varies from 4 to 40 years with a final maturity of 2040.

(r) The Authority issued 98 farm loan agreements in fiscal year 2001 totaling $11,756,702. The interest rates on the bonds ranges from 5.00% to 8.50%. The term of the loans varies from 5 to 30 years with a final maturity of 2031.

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BOND ISSUE	DATE DATED	DATE MATURITY	INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2001
CONDUIT DEBT: (Cont.)						
ILLINOIS HEALTH FACILITIES AUTHORITY						
Revenue Bonds:						
Series 1976..... St. Margaret's Hospital	5-1-76	5-1-06	4.75% to 7.5%		$ 9,000	$ 3,185
Series 1985 B..... Combined Central Health Care Corp. and Northwest Community Hospital	10-1-85	10-1-15	Variable	(a)	29,560	24,160
Series 1985 C..... Combined Central Health Care Corp. and Northwest Community Hospital	10-1-85	10-1-15	Variable	(a)	10,560	8,630
Series 1985 D..... Alexian Brothers Medical Center, Inc.	11-1-85	1-1-16	Variable	(b)	24,770	21,030
Series 1985..... Mercy Hospital and Medical Center	11-15-85	1-1-01	10.25%	(c)	1,099	-- --
Series 1985 B..... Evanston Hospital Corp.	12-1-85	8-1-15	Variable	(d)	50,000	50,000
Series 1985 A..... Revolving Fund Pooled Financing Program - Loans to the University of Chicago	12-1-85	8-1-15	5.5%	(e)	62,200	62,200
Series 1985 B..... Revolving Fund Pooled Financing Program	12-1-85	8-1-15	Variable	(e)	75,000	75,000
Series 1985 C..... Revolving Fund Pooled Financing Program	12-1-85	8-1-15	Variable	(f)	92,500	73,250
Series 1985 D..... Revolving Fund Pooled Financing Program	12-1-85	8-1-15	Variable	(g)	57,500	55,800
Series 1985 F..... Revolving Fund Pooled Financing Program	12-1-85	8-1-15	Variable	(h)	25,000	25,000
Series 1987 A - E..... Evanston Hospital Corporation	7-31-87	8-15-20	Variable	(i)	50,000	50,000
Series 1988 A - C..... Community Provider Pooled Loan Program	8-15-88	8-15-03	5.8% to 10.3%		56,905	11,055
Series 1988..... Evanston Hospital	12-20-88	8-15-10	Variable	(j)	50,000	50,000
Series 1989 A..... Bensenville Home Society	3-8-89	2-15-19	Variable	(k)	4,775	3,775
Series 1989 B..... Blessing Hospital	7-15-89	10-1-00	6.35% to 7.7%		6,250	-- --

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REVENUE BOND ISSUES BY AGENCY
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Exhibit V

BOND ISSUE	DATE DATED	DATE MATURITY	INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2001
CONDUIT DEBT: (Cont.)						
ILLINOIS HEALTH FACILITIES AUTHORITY (Cont.)						
Revenue Bonds: (Cont.)						
Series 1989 A..... Rush-Presbyterian-St. Luke's Medical Center	8-10-89	10-1-10	Variable	(l)	$ 21,500	$ 21,500
Series 1989 A..... Northwestern Memorial Hospital	11-1-89	8-15-09	6.2% to 7.%		22,275	9,890
Series 1989 B..... Northwestern Memorial Hospital	11-1-89	8-15-07	6.2% to 7.2%		30,400	12,550
Series 1990 A..... BroMenn Healthcare	1-1-90	8-15-12	6.% to 7.%		17,765	12,830
Series 1990 B..... BroMenn Healthcare	1-1-90	8-15-12	6.% to 7.%		15,380	11,100
Series 1990 A..... Evanston Hospital	3-29-90	3-15-25	Variable	(n)	50,000	50,000
Series 1990 A..... Felician Health Care, Inc.	7-15-90	1-1-03	6.1% to 7.%		12,915	2,905
Series 1990 A, B..... Community Provider Pooled Loan Program	10-15-90	8-15-10	6.% to 10.75%		20,025	12,191
Series 1990..... Gottlieb Health Resources, Inc. Obligated Group	12-20-90	11-15-25	Variable	(o)	32,000	30,600
Series 1991 A..... Highland Park Hospital	1-31-91	10-1-15	4.% to 6.%		34,600	30,505
Series 1991 B..... Highland Park Hospital	1-31-91	10-1-12	4.3% to 5.9%		27,100	22,865
Series 1991 A..... Community Provider Pooled Loan Program	7-1-91	8-15-10	5.% to 7.35%		10,371	6,739
Series 1991 B..... Community Provider Pooled Loan Program	7-1-91	8-15-10	10.3%		570	447
Series 1991..... Proctor Community Hospital	7-1-91	1-1-23	6.25% to 7.5%		23,890	21,420
Series 1991..... Washington and Jane Smith Home	7-18-91	7-1-26	Variable	(p)	5,800	5,800
Series 1991..... Northwestern Memorial Hospital	8-1-91	8-15-11	5.8% to 6.75%		49,100	40,320

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BOND ISSUE	DATE DATED	DATE MATURITY	INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2001
CONDUIT DEBT: (Cont.)						
ILLINOIS HEALTH FACILITIES AUTHORITY (Cont.)						
Revenue Bonds: (Cont.)						
Series 1991..... Elmhurst Memorial Hospital	11-1-91	1-1-22	5.2% to 6.625%		$ 28,590	$ 24,935
Series 1991 C..... Hospital Sisters Services, Inc.	12-1-91	6-1-06	4.6% to 6.625%		46,750	21,125
Series 1992..... Evanston Hospital Corporation	12-30-91	1-1-26	Variable	(q)	50,000	50,000
Series 1992..... Wyndemere Retirement Community	1-15-92	11-1-22	4.4% to 6.25%		44,730	39,535
Series 1992..... Galesburg Cottage Hospital	8-1-92	5-1-11	3.5% to 6.25%		21,780	14,300
Series 1992..... Highland Park Hospital	9-1-92	10-1-22	4.4% to 6.2%		30,000	26,900
Series 1992 A..... Felician Health Care, Inc.	10-15-92	1-1-15	6.25%		17,000	17,000
Series 1992..... Mercy Hospital and Medical Center	11-1-92	1-1-15	4.4% to 7.%		61,405	48,055
Series 1992 AA..... SSM Health Care Obligated Group	11-1-92	6-1-14	3.% to 6.55%		26,575	18,290
Series 1992..... Brokaw-Mennonite Association	12-1-92	8-15-18	3.% to 6.25%		38,560	32,055
Series 1992 A..... Covenant Retirement Communities, Inc.	12-1-92	12-1-15	4.25% to 7.7%		12,150	5,240
Series 1992 B..... Covenant Retirement Communities, Inc.	12-1-92	12-1-22	Variable	(s)	9,555	9,555
Series 1992..... Residential Centers, Inc.	12-1-92	8-15-16	8.5%		6,160	5,335
Series 1993 A..... Community Provider Pooled Loan Program	3-1-93	8-15-17	7.875% to 8.%		6,261	5,521
Series 1993 A..... Elmhurst Memorial Hospital	3-1-93	1-1-13	2.6% to 5.5%		25,865	19,680
Series 1993 A, B..... Streeterville Corporation	3-23-93	8-15-23	Variable	(t)	20,300	20,300
Series 1993 A..... University of Chicago Hospitals	4-1-93	8-15-08	4.5% to 5.5%		48,470	38,290

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Exhibit V

BOND ISSUE	DATE DATED	DATE MATURITY	INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2001
CONDUIT DEBT: (Cont.)						
ILLINOIS HEALTH FACILITIES AUTHORITY (Cont.)						
Revenue Bonds: (Cont.)						
Series 1993 B..... University of Chicago Hospitals	4-15-93	8-15-14	Variable	(u)	$ 41,000	$ 41,000
Series 1993 B..... Elmhurst Memorial Hospital	4-26-93	1-1-20	Variable	(s)	45,200	38,400
Series 1993 C..... Lutheran General Health System	6-1-93	4-1-18	3.25% to 7.%		50,695	46,770
Series 1993 A..... Edward Hospital	7-1-93	2-15-19	3.4% to 6.%		33,115	29,145
Series 1993..... Memorial Medical Center, Springfield	7-1-93	10-1-18	2.75% to 5.65%		21,245	17,835
Series 1993 B..... Pekin Memorial Hospital	7-1-93	8-15-23	Variable	(v)	14,430	13,850
Series 1993..... OSF Healthcare System	7-15-93	11-15-23	3.1% to 6.%		122,000	103,860
Series 1993 C..... Pekin Memorial Hospital	7-20-93	8-15-15	Variable	(w)	7,500	5,900
Series 1993..... Delnor-Community Hospital	8-1-93	5-15-19	3.1% to 5.5%		44,295	36,630
Series 1993..... Lutheran Social Services of Illinois	8-1-93	8-15-20	4.% to 6.125%		20,495	16,065
Series 1993..... Morris Hospital	8-15-93	12-1-23	4.25% to 6.125%		10,250	9,250
Series 1993..... The Children's Memorial Hospital	10-1-93	8-15-22	3.% to 6.25%		54,805	47,770
Series 1993..... Swedish American Hospital	10-15-93	11-15-23	3.05% to 5.375%		50,000	43,900
Series 1993..... Rush-Presbyterian-St. Luke's Medical Center Obligated Group	11-1-93	11-15-25	4.7% to 5.5%		113,000	113,000
Series 1994..... Passavant Memorial Area Hospital	2-1-94	10-1-11	4.15% to 5.95%		7,885	5,715
Series 1994..... Community Hospital of Ottawa	3-1-94	8-15-24	5.25% to 6.85%		13,850	13,025
Series 1994..... Holy Cross Hospital	3-1-94	3-1-24	4.875% to 6.75%		25,300	23,000

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BOND ISSUE	DATE DATED	DATE MATURITY	INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2001
CONDUIT DEBT: (Cont.)						
ILLINOIS HEALTH FACILITIES AUTHORITY (Cont.)						
Revenue Bonds: (Cont.)						
Series 1994..... Rockford Memorial Hospital	4-27-94	8-15-24	Variable	(x)	$ 75,000	$ 69,250
Series 1994 C..... University of Chicago Hospitals	5-25-94	8-15-26	Variable	(o)	55,400	55,400
Series 1994..... Friendship Village of Schaumburg	6-1-94	12-1-08	4.25% to 6.75%		16,695	10,985
Series 1994..... Ingalls Health System	6-15-94	5-15-24	3.9% to 6.25%		69,710	62,070
Series 1994 A..... Northwestern Memorial Hospital	6-15-94	8-15-24	3.8% to 6.1%		147,665	145,840
Series 1994..... Streeterville Corporation	11-1-94	8-15-24	Variable	(t)	14,100	14,100
Series 1994..... Gottlieb Health Resources, Inc.	11-15-94	11-15-24	Variable	(w)	14,900	12,300
Series 1994..... Riverside Health System	12-15-94	11-1-19	Variable	(y)	20,000	17,600
Series 1995..... Northwestern Medical Faculty Foundation, Inc.	1-15-95	11-15-25	5.6% to 6.625%		6,685	5,490
Series 1995 A..... Lifelink Corporation Obligated Group	2-1-95	2-15-16	Variable	(z)	17,100	9,800
Series 1995..... Evanston Hospital Corporation	5-26-95	6-1-30	Variable	(aa)	50,000	50,000
Series 1995 A..... SSM Health Care	6-1-95	6-1-18	4.5% to 5.875%		10,015	8,805
Series 1995..... Northwest Community Hospital	7-19-95	7-1-25	Variable	(r)	50,100	45,500
Series 1995..... Northwestern Memorial Hospital	8-3-95	8-15-25	Variable	(bb)	100,000	100,000
Series 1995 A..... Fairview Obligated Group	11-15-95	8-15-23	4.75% to 7.4%		30,925	28,930
Series 1995 B..... Fairview Obligated Group	11-15-95	8-15-26	Variable	(cc)	4,260	4,260
Series 1995 C..... Fairview Obligated Group	11-15-95	8-15-26	Variable	(cc)	4,255	4,255

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CONDUIT DEBT: (Cont.)						
ILLINOIS HEALTH FACILITIES AUTHORITY (Cont.)						
Revenue Bonds: (Cont.)						
Series 1995..... Swedish Covenant Hospital	12-21-95	8-1-25	Variable	(o)	$ 48,700	$ 45,500
Series 1996..... Mercy Hospital and Medical Center	4-1-96	1-1-15	5.6% to 6.375%		24,000	20,165
Series 1996..... Sarah Bush Lincoln Health Center	4-1-96	2-15-26	4.% to 6.%		13,475	11,755
Series 1996..... The Carle Foundation	6-1-96	1-1-27	4.4% to 6.%		26,000	24,455
Series 1996 A..... Rush-Presbyterian-St. Luke's Medical Center Obligated Group	6-1-96	11-15-20	6.25%		34,000	34,000
Series 1996..... Silver Cross Hospital	6-1-96	8-15-26	4.% to 6.%		29,875	27,355
Series 1996 A..... ServantCor	6-26-96	2-15-23	Variable	(o)	16,000	14,000
Series 1996 A..... Decatur Memorial Hospital	6-27-96	11-15-24	Variable	(o)	30,500	25,100
Series 1996 B..... Rush-Presbyterian-St. Luke's Medical Center Obligated Group	6-27-96	11-15-06	Variable	(l)	11,650	6,990
Series 1996 A..... Beverly Farm Foundation	7-20-96	8-20-31	6.1% to 6.25%		8,830	8,830
Series 1996 B..... Beverly Farm Foundation	7-20-96	8-20-14	6.% to 7.6%		2,935	2,490
Series 1996 A..... Franciscan Eldercare and Comm. Services - Franciscan Village	8-1-96	5-15-13	5.% to 7.%		8,025	6,345
Series 1996..... Sinai Health System	8-1-96	8-15-24	4.4% to 6.%		106,685	102,215
Series 1996..... Evanston Hospital Corporation	8-15-96	8-15-30	Variable	(j)	50,000	50,000
Series 1996 A..... Lutheran Home and Services	8-15-96	8-15-26	5.5% to 7.5%		16,000	15,530
Series 1996..... Peace Memorial Ministries	8-15-96	8-15-26	5.75% to 7.5%		17,980	17,725

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BOND ISSUE	DATE DATED	DATE MATURITY	INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2001
CONDUIT DEBT: (Cont.)						
ILLINOIS HEALTH FACILITIES AUTHORITY (Cont.)						
Revenue Bonds: (Cont.)						
Series 1996 B..... Franciscan Eldercare and Comm. Services - Franciscan Village	8-29-96	5-15-17	Variable	(r)	$ 4,050	$ 4,050
Series 1996 B..... Lutheran Home and Services	9-4-96	8-15-26	Variable	(r)	8,285	8,070
Series 1996 C..... Franciscan Eldercare and Comm. Services - Franciscan Village	9-16-96	5-15-26	Variable	(r)	12,420	12,420
Series 1996..... Park Plaza Retirement Center	9-25-96	9-15-20	Variable	(t)	12,500	11,400
Series 1996..... St. Elizabeth's Hospital of Chicago, Inc.	10-15-96	7-1-26	6.% to 6.375%		12,000	11,650
Series 1996 B..... Decatur Memorial Hospital	11-1-96	11-15-21	4.% to 5.4%		21,865	21,235
Series 1996 D..... Franciscan Eldercare and Comm. Services - Addolorata Villa	11-1-96	5-15-19	5.% to 7.%		6,095	5,405
Series 1996 A..... Riverside Health System	11-1-96	11-15-20	4.% to 6.%		24,810	22,025
Series 1996 B..... Sarah Bush Lincoln Health Center	11-1-96	2-15-22	4.5% to 6.%		28,020	25,645
Series 1996 B..... Riverside Health System	11-19-96	11-15-16	Variable	(dd)	7,300	6,445
Series 1996..... Proctor Hospital	11-20-96	1-1-12	Variable	(t)	22,000	17,600
Series 1996 E - F..... Franciscan Eldercare and Comm. Services - Addolorata Villa	11-27-96	5-15-27	Variable	(r)	12,000	5,660
Series 1997 A..... Advocate Health Care Network	12-1-96	8-15-22	3.9% to 6.%		160,665	148,885
Series 1997..... Little Company of Mary Hospital & Health Care Centers	1-1-97	8-15-21	3.9% to 5.7%		18,945	17,610
Series 1997 B..... Advocate Health Care Network	1-9-97	8-15-22	Variable	(r)	221,700	173,550

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BOND ISSUE	DATE DATED	DATE MATURITY	INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2001
CONDUIT DEBT: (Cont.)						
ILLINOIS HEALTH FACILITIES AUTHORITY (Cont.)						
Revenue Bonds: (Cont.)						
Series 1997..... Northwest Community Hospital	3-6-97	7-1-27	Variable	(r)	$ 11,000	$ 10,400
Series 1997..... Beacon Hill	4-1-97	2-15-22	4.75% to 7.%		13,895	12,870
Series 1997 A..... Highland Park Hospital	4-1-97	10-1-26	5.% to 5.75%		40,000	38,140
Series 1997 B..... HPMOB Limited Partnership	4-1-97	10-1-13	4.25% to 6.%		3,300	2,755
Series 1997..... Rehabilitation Institute of Chicago	4-1-97	4-1-32	Variable	(dd)	52,700	52,700
Series 1997 A..... Loyola University Health System	6-1-97	7-1-24	3.9% to 6.%		142,500	133,890
Series 1997 B, C..... Loyola University Health System	7-9-97	7-1-24	Variable	(t)	66,810	63,135
Series 1997 A..... Edward Obligated Group	9-15-97	2-15-27	4.% to 5.25%		34,180	32,415
Series 1997..... Pekin Memorial Hospital	9-16-97	8-15-17	Variable	(t)	10,000	10,000
Series 1997..... Delnor-Community Residential Living, Inc.	10-1-97	11-15-27	5.2% to 6.15%		10,410	10,410
Series 1997 A..... Victory Health Services	10-1-97	8-15-27	4.5% to 5.75%		46,835	44,850
Series 1997 A..... Ancilla Systems Inc. Obligated Group	10-15-97	7-1-16	4.25% to 5.25%		15,065	12,965
Series 1997 B..... Ancilla Systems Inc. Obligated Group	10-15-97	7-1-22	5.25%		16,170	16,170
Series 1997..... Sherman Health Systems	10-15-97	8-1-27	3.9% to 5.5%		153,690	147,195
Series 1997..... Memorial Health System (Springfield)	11-1-97	10-1-27	4.9% to 5.5%		48,460	46,310
Series 1997 B..... Victory Health Services	11-4-97	2-15-16	Variable	(ee)	48,000	41,000
Series 1997 B..... Little Company of Mary Hospital & Health Care Centers	11-20-97	8-15-21	Variable	(t)	73,070	70,190

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BOND ISSUE	DATE DATED	DATE MATURITY	INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2001
CONDUIT DEBT: (Cont.)						
ILLINOIS HEALTH FACILITIES AUTHORITY (Cont.)						
Revenue Bonds: (Cont.)						
Series 1997 A..... Friendship Village of Schaumburg	12-1-97	12-1-18	5.25%		$ 20,770	$ 20,770
Series 1997..... Holy Family Medical Center	12-1-97	8-15-27	4.25% to 5.125%		41,000	39,225
Series 1997..... Rockford Health Systems Obligated Group	12-15-97	8-15-21	3.9% to 5.5%		62,685	58,730
Series 1997 B..... Friendship Village of Schaumburg	12-17-97	12-1-21	Variable	(ff)	10,000	10,000
Series 1998..... Covenant Retirement Communities, Inc.	1-1-98	12-1-15	4.% to 5.125%		5,970	4,725
Series 1998..... Thorek Hospital and Medical Center	1-15-98	8-15-28	4.55% to 5.375%		18,810	18,235
Series 1998 A..... Swedish Covenant Hospital	1-16-98	8-15-27	Variable	(gg)	43,300	41,400
Series 1998 A..... Bohemian Home - Tabor Hills	2-1-98	11-15-24	4.25% to 5.9%		10,015	9,635
Series 1998 B..... Bohemian Home - Tabor Hills	2-1-98	11-15-28	Variable	(hh)	3,300	3,300
Series 1998 A..... Elmhurst Memorial Health	2-11-98	1-1-28	Variable	(t)	45,600	44,800
Series 1998 B..... Elmhurst Memorial Health	2-11-98	1-1-28	Variable	(t)	39,400	39,400
Series 1998..... Centegra Health System	3-15-98	9-1-24	4.1% to 5.5%		88,700	85,230
Series 1998..... Midwest Physician Group Ltd.	4-1-98	11-15-19	5.375% to 5.75%		21,420	20,240
Series 1998..... Northwestern Medical Faculty Foundation, Inc.	4-1-98	11-15-28	4.% to 5.25%		86,600	86,345
Series 1998..... Lifelink Corporation Obligated Group	4-15-98	2-15-24	4.75% to 5.95%		18,410	17,890
Series 1998 A..... Southern Illinois Healthcare Enterprises, Inc.	4-15-98	3-1-20	4.5% to 5.375%		37,175	32,810
Series 1998 A..... The Carle Foundation	5-1-98	7-1-28	4.% to 5.25%		49,990	48,360

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CONDUIT DEBT: (Cont.)						
ILLINOIS HEALTH FACILITIES AUTHORITY (Cont.)						
Revenue Bonds: (Cont.)						
Series 1998..... The Cradle Society	5-13-98	4-1-33	Variable	(gg)	$ 5,300	$ 5,200
Series 1998..... The Methodist Medical Center of Illinois	5-15-98	11-15-21	4.35% to 5.5%		86,960	82,690
Series 1998 B..... SSM Health Care	5-20-98	6-1-19	Variable	(t)	49,995	47,630
Series 1998 B..... Southern Illinois Healthcare Enterprises, Inc.	5-27-98	3-1-21	Variable	(ii)	35,200	33,100
Series 1998 A..... Edgewater Medical Center	6-9-98	7-1-31	Variable	(jj)	44,475	43,425
Series 1998 B..... Edgewater Medical Center	6-9-98	7-1-31	Variable	(kk)	10,525	10,525
Series 1998..... Evanston Northwestern Healthcare Corporation	6-11-98	6-1-32	Variable	(ii)	50,000	50,000
Series 1998 B..... The Carle Foundation	7-1-98	7-1-28	Variable	(mm)	29,300	28,300
Series 1998..... The University of Chicago Hospitals and Health System	8-13-98	8-1-26	Variable	(mm)	119,500	117,800
Series 1998 A..... Hospital Sisters Services, Inc.	9-1-98	6-1-18	3.7% to 5.375%		161,715	156,285
Series 1998 A..... Rush-Presbyterian-St. Luke's Medical Center	11-1-98	11-15-24	5.% to 5.25%		90,825	90,825
Series 1998 A..... Advocate Health Care Network	11-24-98	8-15-22	4.% to 5.25%		48,620	18,725
Series 1998 B..... Rush-Presbyterian-St. Luke's Medical Center	12-2-98	11-15-23	Variable	(mm)	54,700	50,200
Series 1998 B..... Advocate Health Care Network	1-6-99	8-15-18	4.% to 5.25%		36,330	27,870
Series 1999..... Alexian Brothers Health System	1-15-99	1-1-28	4.% to 5.25%		305,975	296,475
Series 1999..... Peterson Meadows, Inc.	1-15-99	5-15-22	4.5% to 5.9%		9,685	9,225

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CONDUIT DEBT: (Cont.)						
ILLINOIS HEALTH FACILITIES AUTHORITY (Cont.)						
Revenue Bonds: (Cont.)						
Series 1999..... Silver Cross Hospital and Medical Centers	4-1-99	8-15-25	5.25% to 5.5%		$ 29,105	$ 28,560
Series 1999 A..... Beacon Hill	5-1-99	2-15-22	4.5% to 6.%		7,880	7,555
Series 1999 B..... Beacon Hill	5-19-99	8-1-00	Variable	(nn)	3,230	-- --
Series 1999 A..... West Suburban Hospital Medical Center	6-1-99	7-1-20	5.5% to 5.75%		31,710	30,885
Series 1999 B..... West Suburban Hospital Medical Center	6-29-99	7-1-24	Variable	(dd)	50,300	49,200
Series 1999..... Swedish Covenant Hospital	7-22-99	8-15-29	Variable	(t)	20,000	19,800
Series 1999 A..... Children's Memorial Hospital	8-1-99	8-15-25	5% to 5.75%		60,000	58,930
Series 1999..... Resurrection Health Care	8-27-99	5-15-29	Variable	(kk)	380,000	380,000
Series 1999 B..... The Children's Memorial Hospital	9-1-99	8-15-20	Variable	(ff)	87,075	84,475
Series 1999 A..... Fairview Residence of Rockford	9-1-99	5-15-29	5.3% to 6.5%		8,080	8,080
Series 1999 B..... Fairview Residence of Rockford	9-1-99	8-15-05	7.5%		420	420
Series 1999..... OSF Healthcare System	9-15-99	11-15-29	4.3% to 6.25%		93,690	93,150
Series 1999 ..... The Carle Foundation	10-27-99	1-1-28	Variable	(t)	70,000	67,200
Series 1999 A, B..... Bethesda Home Retirement Center	11-1-99	9-1-14	5.125% to 6.25%		4,015	3,880
Series 1999 A..... Central Baptist Home for the Aged	11-10-99	11-15-09	5.5% to 7.125%		10,000	10,000
Series 1999 B..... Central Baptist Home for the Aged	11-10-99	11-15-29	Variable	(o)	13,300	13,300
Series 1999..... Gottlieb Health Resources	11-19-99	11-15-29	Variable	(t)	30,000	29,500

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CONDUIT DEBT: (Cont.)						
ILLINOIS HEALTH FACILITIES AUTHORITY (Cont.)						
Revenue Bonds: (Cont.)						
Series 1999 A..... Blessing Hospital	12-1-99	11-15-29	4.3% to 6.1%		$ 19,080	$ 19,080
Series 1999 A, B..... Midwest Care Centers, IV, Inc.	12-1-99	12-1-24	5.5% to 7.15%		4,590	4,525
Series 1999 B..... Blessing Hospital	12-23-99	11-15-29	Variable	(ff)	19,000	19,000
Series 2000..... Swedish American Hospital	4-19-00	11-15-30	6.78%		32,200	32,200
Series 2000..... Iowa Health System/Illinois Health Facilities	4-15-00	2-15-30	6.25% to 6.75%		68,595	68,595
Series 2000 A, B, C..... Central DuPage Health	5-12-00	11-1-24	Variable	(t)	200,000	200,000
Series 2000..... Riverside Health System	6-1-00	11-15-29	5.9% to 6.85%		34,000	34,000
Series 2000..... Condell Medical Center	6-1-00	5-15-30	6.% to 7.%		80,000	80,000
Series 2000..... Midwest Care Center IX, Inc.	7-26-00	8-20-35	5.4% to 6.25%		6,035	6,035
Series 2000..... Galesburg Cottage Hospital	11-1-00	5-1-25	5.2% to 6.2%		11,235	11,235
Series 2000..... Advocate Health Care	12-1-00	11-15-22	5.% to 6.375%		135,300	135,300
Series 2001..... Midwest Care Center I, Inc.	1-1-01	2-20-36	5.% to 5.95%		3,635	3,635
Series 2001..... Franciscan Eldercare	1-31-01	5-15-32	Variable	(ff)	26,460	26,460
Series 2001 A..... Edward Hospital	4-1-01	2-15-17	4.% to 5.5%		45,225	45,225
Series 2001 B..... Edward Hospital	4-1-01	2-15-34	5.125% to 5.25%		96,575	96,575
Series 2001 C..... Edward Hospital	4-4-01	2-1-34	Variable	(ff)	48,100	48,100
Series 2001..... Southern Illinois Healthcare Enterprises	4-26-01	3-1-31	Variable	(m)	25,000	25,000
					$ 8,134,316	$ 7,489,333

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CONDUIT DEBT: (Cont.)

ILLINOIS HEALTH FACILITIES AUTHORITY (Cont.)

Revenue Bonds: (Cont.)

(a) Interest rate is a rate equal to TENR plus a TENR amount, for so long as TENR is announced and available but in no event greater than 15% per annum.
(b) Interest rate is (i) the unit pricing rate, (ii) the variable interest rate, or (iii) the fixed interest rate depending upon which mode is in effect according to the bond agreement.
(c) The STAIRS bonds will accrete in value to their maturity value of $5,000. Thereafter, the bonds will bear interest at the rate of 10.25% payable semiannually to maturity.
(d) Interest rate is 6.25% per annum thru August 14, 1986; thereafter, it is the lesser of (i) 18% per annum or (ii) an annual interest rate as determined by the remarketing agent which would produce a price equal to par.
(e) Interest rate is 6.125% per annum thru April 1, 1986; thereafter, it is a rate as determined by the remarketing agent which would enable the bonds to sell at a price equal to their principal amount, but in no event greater than 25%. Series 1985 A converted to fix rate of 5.50% on 5-1-2001.
(f) Interest rate is 7.72% per annum thru July 1, 1986; thereafter, it is the rate as determined by the remarketing agent which would enable the bonds to sell at a price equal to their principal amount, but in no event greater than 25%.
(g) Interest rate is 7% per annum thru July 1, 1986; thereafter, it is the rate determined by the remarketing agent which would enable the bonds to sell at a price equal to their principal amount, but in no event greater than 25%.
(h) Interest rate is 7% per annum thru May 6, 1986; thereafter, it is the rate determined by the remarketing agent which would enable the bonds to sell at a price equal to their principal amount, but in no event greater than 25%.
(i) Interest rate is the lesser of (i) 18% per annum or (ii) the rate determined by the remarketing agent which would produce as nearly as possible a par bid for such bonds.
(j) Interest rate is the lesser of (i) 18% per annum or (ii) the rate determined by the remarketing agent which would produce a par bid for the bonds in the secondary market.
(k) Interest rate is the rate determined by the remarketing agent to enable the bonds to be marketed at par.
(l) Interest rate is the rate determined by the remarketing agent which would enable the bonds to be remarketed at the principal amount thereof.
(m) Interest rate is the rate determined by the remarketing agent in either a (i) daily rate, (ii) weekly rate, (iii) adjustable long period rate, (iv) fixed rate, or (v) a commercial paper rate.
(n) Interest rate is the unit pricing rate determined by the remarketing agent which would enable the bonds to receive the repurchase price of par plus interest payable on the interest termination date.
(o) Interest rate is the rate determined by the remarketing agent which would enable the bonds to be remarketed at the principal amount thereof plus accrued interest.
(p) Interest rate is variable in either a weekly mode, commercial paper mode or adjustable long mode, per individual bond, to be determined by the remarketing agent with a conversion option to a fixed rate.
(q) Interest rate is the lesser of 18% per annum or the rate determined by the remarketing agent which would produce a par bid in the secondary market.
(r) Interest rate is the lesser of (i) 15% per annum or (ii) the rate determined by the remarketing agent needed to remarket the bonds at the principal amount plus accrued interest.
(s) Interest rate on the Illinois EXTRAS is equal to 6.5% per annum until December 1, 1997. Thereafter, it will be determined by the remarketing agent to enable the EXTRAS to be sold at par, however, not to exceed 15% per annum.
(t) Interest rate is variable in either a daily mode, weekly mode, commercial paper mode or adjustable long mode, per individual bond, to be determined by the remarketing agent with a conversion option to a fixed rate.
(u) Interest rate on the ARNs will be the rate which would enable the ARNs to be sold at a price equal to the principal amount plus a Service Charge Rate. The interest rates with respect to the ARNs and equal principal amounts of YCNs will total 11.5% per annum.
(v) Interest rate on the EXTRAS is equal to 5.5% per annum until August 15, 1998. Thereafter, it will be determined by the remarketing agent to enable the EXTRAS to be sold at par, however, not to exceed 12% per annum.
(w) Interest rate is variable in either a daily mode, weekly mode, commercial paper mode or adjustable long mode, per individual bond, to be determined by the remarketing agent with a conversion option to a fixed rate. The rate is determined by the remarketing agent which would enable the bonds to be remarketed at the principal amount thereof.
(x) Interest rate is 3.1% per annum initially; thereafter, it shall be equal to the auction rate that the auction agent advises has resulted in which persons determine to hold or offer to sell or offer to purchase or sell SAVRS, however, not to exceed 15% per annum.
(y) Interest rate is the rate determined by the remarketing agent in either a (i) daily rate, (ii) weekly rate, (iii) adjustable long period rate, (iv) fixed rate, or (v) a commercial paper rate, however, not to exceed 20% per annum.

STATE OF ILLINOIS
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Exhibit V

BOND ISSUE	DATE DATED	DATE MATURITY	INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2001
CONDUIT DEBT: (Cont.)					
ILLINOIS HEALTH FACILITIES AUTHORITY (Cont.)					
Revenue Bonds: (Cont.)					

(z) Interest rate is the rate determined by the remarketing agent to enable the bonds to be remarketed at par, however, not to exceed 15% per annum.

(aa) Interest rate is the lesser of (i) 18% per annum or (ii) the unit pricing rate which is the rate determined by the remarketing agent which would produce a par bid for the bonds in the secondary market. The bonds may also be converted to demand, variable or fixed rate mode as determined in the indenture.

(bb) Interest rate is the lesser of (i) 12% per annum or (ii) the rate determined by the remarketing agent needed to remarket the bonds at the principal amount plus accrued interest.

(cc) Interest rate on the EXTRAS is equal to 5.75% and 6% per annum until August 15, 1999 and August 15, 2002, respectively. Thereafter, it will be determined by the remarketing agent to enable the EXTRAS to be sold at par, however, not to exceed 12% per annum.

(dd) Interest rate is the lesser of (i) 20% per annum or (ii) the rate determined by the remarketing agent needed to remarket the bonds at the principal amount plus accrued interest.

(ee) Interest rate is initially a flexible rate for various interest periods (not to exceed 270 days) and various amounts as determined by the remarketing agent. The flexible rate mode will continue subject to conversion to variable rates for variable periods or fixed rates to maturity.

(ff) Interest rate is a variable weekly rate as determined by the remarketing agent to enable the bonds to be remarketed at par with a conversion option to a fixed rate.

(gg) Interest rate is variable in either a daily mode, weekly mode, three month mode, six month mode, commercial paper mode, annual mode, or multiannual mode as determined by the remarketing agent with a conversion option to a fixed rate. All bonds must operate in the same mode at the same interest rate and the same interest period with the exception of the commercial paper mode which may bear interest at different rates at the same time.

(hh) Interest rate is an Adjustable Long-Term Rate of 5.25% until the initial rate change date of November 15, 2003. Thereafter, the remarketing agent will determine the Reset Rate not to exceed 10% per annum. The Obligated Group Agent will determine the next succeeding rate change date or conversion date until maturity.

(ii) Interest rate is variable in either a daily mode, weekly mode, money market municipal mode, monthly mode, semi-annual mode, term mode as determined by the remarketing agent with a conversion option to a fixed rate.

(jj) Interest rate is an Adjustable Long-Term Rate of 4.7% until the initial rate change date of June 30, 2004. Thereafter, the rate is variable in either a daily mode, weekly mode, or adjustable long mode, per individual bond, as determined by the remarketing agent.

(kk) Interest rate is variable in either a daily mode, a weekly mode, or adjustable long rate, per individual bond, as determined by the remarketing agent.

(ll) Interest rate is initially in the unit pricing mode. Thereafter, the interest rate is variable in either the unit pricing mode, demand mode, or variable mode for all bonds as determined by the remarketing agent.

(mm) Interest rate is the lesser of (i) 22% per annum or (ii) the rate determined by the remarketing agent needed to remarket the bonds at the principal amount plus accrued interest.

(nn) Interest rate on the EXTRAS is equal to 6.5% per annum until February 15, 2005. Thereafter, it will be determined by the remarketing agent to enable the EXTRAS to sold at par, however not the exceed 15% per annum.

Advance Refunded Revenue Bonds:					
Series 1976..... Victory Memorial Hospital Assn.	10-1-76	10-1-06	4.5% to 7.5%	$ 13,700	$ 5,455
Series 1977..... The Carle Foundation	1-1-77	1-1-07	4.2% to 6.6%	30,650	7,010
Series 1977..... Evangelical Hospital Association	2-1-77	10-1-07	4.4% to 6.6%	66,500	18,660
Series 1977..... Memorial Medical Center	4-1-77	4-1-05	4.% to 6.7%	35,375	5,765

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BOND ISSUE	DATE DATED	DATE MATURITY	INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2001
CONDUIT DEBT: (Cont.)					
ILLINOIS HEALTH FACILITIES AUTHORITY (Cont.)					
Advance Refunded Revenue Bonds: (Cont.)					
Series 1977..... Central DuPage Hospital Assn.	5-1-77	10-1-05	3.7% to 6.7%	$ 23,215	$ 7,550
Series 1977..... Lutheran Hospital	7-1-77	7-1-07	3.5% to 6.6%	12,160	5,055
Series 1977..... MacNeal Memorial Hospital Assn.	8-1-77	8-1-01	3.75% to 6.6%	15,865	6,855
Series 1977..... Northwestern Memorial Hospital	11-1-77	5-1-06	3.75% to 6.375%	71,065	11,535
Series 1977..... Michael Reese Hospital and Medical Center	12-1-77	12-1-08	4.25% to 6.75%	41,000	16,715
Series 1978..... Loyola University of Chicago	1-1-78	7-1-08	4.% to 6.25%	25,000	11,650
Series 1978..... Sydney R. Forkosh Memorial Hospital	1-1-78	7-1-07	4.% to 7.%	11,635	4,960
Series 1978..... Ravenswood Hospital Medical Center	6-1-78	8-1-06	5.% to 7.25%	33,630	13,200
Series 1979..... Mercy Hospital and Medical Center	6-1-79	6-1-09	5.7% to 7.1%	19,520	9,620
Series 1979..... Mercy Center for Health Care Services	9-1-79	9-1-09	5.7% to 7.5%	19,420	10,345
Series 1980..... The Methodist Medical Center	6-1-80	10-1-10	6.5% to 9.%	22,560	7,665 **
Series 1983..... Mercy Hospital and Medical Center	2-1-83	1-1-15	6.75% to 10.%	29,225	22,745
Series 1985 A..... Franciscan Sisters Health Care Corp.	7-1-85	9-1-00	Accreted Bonds (a)	3,592	-- --
Series 1988 A-C..... Community Provider Pooled Loan Program	8-15-88	8-15-03	5.8% to 10.3%	16,028	5,309
Series 1989 A..... Michael Reese Hospital and Medical Center	4-15-89	2-15-19	7.25% to 7.6%	29,410	24,480
Series 1989..... Memorial Medical Center	12-15-89	10-1-00	5.9% to 7.%	31,905	-- --

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BOND ISSUE	DATE DATED	DATE MATURITY	INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2001
CONDUIT DEBT: (Cont.)						
ILLINOIS HEALTH FACILITIES AUTHORITY (Cont.)						
Advance Refunded Revenue Bonds: (Cont.)						
Series 1989 A..... Riverside Medical Center	12-15-89	11-1-00	6.35% to 7.45%		$ 4,420	$ -- --
Series 1990 D..... Glen Oaks Medical Center, Inc.	1-1-90	11-15-00	9.5%		36,760	-- --
Series 1990 E..... Glen Oaks Medical Center, Inc.	1-1-90	11-15-00	9.5%		4,900	-- --
Series 1990 A..... Hinsdale Hospital	1-1-90	11-15-00	9.%		6,705	-- --
Series 1990 B..... Hinsdale Hospital	1-1-90	11-15-00	9.%		38,105	-- --
Series 1990 C..... Hinsdale Hospital	1-1-90	11-15-00	9.5%		38,470	-- --
Series 1990 A..... Lutheran Social Services of Illinois	8-1-90	8-1-00	6.25% to 7.65%		16,000	-- --
Series 1990..... Riverside Senior Living Center	8-15-90	11-1-00	6.6% to 7.5%		14,280	-- --
Series 1990 A, B..... Community Provider Pooled Loan Program	10-15-90	8-15-10	6.% to 10.75%		7,372	899
Series 1990..... Alexian Brothers Medical Center, Inc.	12-1-90	1-1-01	5.9% to 7.125%		26,310	-- --
Series 1990..... Beverly Farm Foundation	12-1-90	12-15-00	8.5% to 9.125%		9,535	-- --
Series 1991..... United Medical Center	4-1-91	7-1-12	8.125% to 8.375%		20,050	15,150
Series 1991..... Memorial Medical Center	5-15-91	10-1-01	6.% to 7.1%		12,865	11,960
Series 1991 A..... ServantCor	5-15-91	8-15-01	8.%		16,250	16,250
Series 1991..... Silver Cross Hospital	5-15-91	8-15-01	5.8% to 7.%		11,905	10,715
Series 1991 A..... Methodist Health Service Corporation	6-25-91	5-1-01	Variable	(b)	21,500	-- --
Series 1991 B..... Methodist Health Service Corporation	6-25-91	5-1-01	Variable	(c)	21,500	-- --

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BOND ISSUE	DATE DATED	DATE MATURITY	INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2001
CONDUIT DEBT: (Cont.)						
ILLINOIS HEALTH FACILITIES AUTHORITY (Cont.)						
Advance Refunded Revenue Bonds: (Cont.)						
Series 1991 A..... Community Provider Pooled Loan Program	7-1-91	8-15-10	5.7% to 7.35%		$ 643	$ 559
Series 1991 B..... Community Provider Pooled Loan Program	7-1-91	8-15-10	10.3%		22	1
Series 1991..... Sherman Hospital	8-1-91	8-1-01	4.85% to 6.75%		51,545	44,525
Series 1991..... Little Company of Mary Hospital and Health Care Centers	8-15-91	8-15-21	4.85% to 7.%		20,000	17,330
Series 1991 A..... Rockford Memorial Hospital	8-15-91	8-15-01	4.8% to 6.5%		13,650	11,685
Series 1991 B..... Rockford Memorial Hospital	8-15-91	8-15-01	4.8% to 6.75%		50,485	43,575
Series 1991..... Rush-Presbyterian-St. Luke's Medical Center Obligated Group	8-28-91	10-1-24	Variable	(d)	81,000	81,000
Series 1991..... Southern Illinois Hospital Services	12-1-91	3-1-02	4.85% to 6.625%		22,245	18,675
Series 1991 A..... Hospital Sisters Services, Inc.	12-6-91	6-19-15	Variable	(e)	16,200	16,200
Series 1991 B..... Hospital Sisters Services, Inc.	12-6-91	6-19-15	Variable	(f)	16,200	16,200
Series 1992..... Ravenswood Hospital Medical Center	8-15-92	6-1-02	3.5% to 6.9%		13,220	11,430
Series 1992..... Trinity Medical Center	12-1-92	7-1-12	4.% to 7.%		31,005	21,340
Series 1992..... Memorial Hospital, Woodstock, Illinois	12-1-92	5-1-02	6.875% to 7.25%		23,400	21,300
Series 1992..... Edward Hospital Association	2-1-92	2-15-02	4.5% to 7.%		20,840	18,105
Series 1992..... South Suburban Hospital	3-1-92	2-15-18	4.% to 7.%		50,000	40,920
Series 1992 A..... Evangelical Hospitals Corporation	4-1-92	4-15-22	3.9% to 6.75%		40,745	35,220

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BOND ISSUE	DATE DATED	DATE MATURITY	INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2001
CONDUIT DEBT: (Cont.)						
ILLINOIS HEALTH FACILITIES AUTHORITY (Cont.)						
Advance Refunded Revenue Bonds: (Cont.)						
Series 1992 B..... Evangelical Hospitals Corporation	4-1-92	4-15-09	3.9% to 6.5%		$ 17,775	$ 10,930
Series 1992 C..... Evangelical Hospitals Corporation	4-1-92	4-15-22	3.9% to 6.75%		30,180	26,090
Series 1992..... Sarah Bush Lincoln Health Center	4-1-92	5-15-22	6.25% to 7.25%		25,520	23,125
Series 1992 B..... Franciscan Sisters Health Care Corp.	5-1-92	9-1-21	3.35% to 6.625%		60,455	46,125
Series 1992..... Mercy Center for Health Care Services	6-15-92	10-1-22	3.5% to 6.65%		24,125	21,180
Series 1992 C..... Franciscan Sisters Health Care Corp.	8-1-92	9-1-18	3.% to 6.%		70,885	58,570
Series 1992 A..... Alexian Brothers Medical Center, Inc.	10-1-92	1-1-02	3.75% to 6.8%		26,735	19,365
Series 1992 B..... Alexian Brothers Medical Center, Inc.	10-1-92	1-1-02	6.35%		11,000	10,300
Series 1992 A..... Fairview Obligated Group	11-1-92	10-1-22	8.25% to 9.5%		40,850	22,870
Series 1993 B..... Glen Oaks Medical Center, Inc.	1-1-93	11-15-19	3.75% to 7.%		23,900	22,460
Series 1993 A..... Hinsdale Hospital	1-1-93	11-15-19	3.75% to 7.%		31,410	29,725
Series 1993 A..... Lutheran General Health System	1-1-93	4-1-18	3.5% to 6.25%		45,425	39,220
Series 1993 B..... Lutheran General Health System	2-9-93	4-1-14	Variable	(g)	4,500	4,500
Series 1993 A..... Community Provider Pooled Loan Program	3-1-93	8-15-03	7.875% to 8.%		1,247	1,184
Series 1993..... LaGrange Memorial Health System	3-1-93	5-15-22	3.% to 5.5%		64,710	38,910
Series 1993 B..... Fairview Obligated Group	5-15-93	10-1-22	7.5% to 9.%		11,000	6,405
Series 1993 A..... Swedish Covenant Hospital	5-15-93	8-1-03	3.6% to 6.375%		34,925	31,160

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CONDUIT DEBT: (Cont.)						
ILLINOIS HEALTH FACILITIES AUTHORITY (Cont.)						
Advance Refunded Revenue Bonds: (Cont.)						
Series 1993..... Northern Illinois Medical Center	8-1-93	9-1-03	3.% to 6.%		$ 16,160	$ 13,760
Series 1993..... Illinois Masonic Medical Center	10-15-93	10-1-19	3.% to 5.5%		85,250	76,260
Series 1994..... Southern Illinois Hospital Services	3-1-94	3-1-04	3.3% to 6.%		35,115	30,145
Series 1994 A..... University of Chicago Hospitals	5-1-94	8-15-04	5.% to 6.125%		51,925	50,725
Series 1994 B..... University of Chicago Hospitals	5-20-94	8-15-19	Variable	(h)	55,800	55,800
Series 1994..... Edgewater Hospital and Medical Center	7-1-94	7-1-04	9.25%		41,000	39,100
Series 1994 A..... ServantCor	7-15-94	8-15-21	4.3% to 6.375%		77,435	67,835
Series 1994..... St. Elizabeth's Hospital of Chicago, Inc.	9-15-94	7-1-16	4.75% to 7.75%		15,245	13,100
Series 1994..... West Suburban Hospital Medical Center	11-1-94	8-1-24	5.15% to 6.625%		17,300	16,245
Series 1995..... Midwest Physician Group, Ltd.	1-1-95	11-15-04	7.5% to 8.125%		17,000	15,745
Series 1995 B..... Lifelink Corporation Obligated Group	1-15-95	2-15-25	8.%		11,235	3,500
Series 1995..... Northwestern Medical Faculty Foundation, Inc.	1-15-95	11-15-04	5.6% to 6.625%		65,990	65,990
Series 1995..... Mercy Center for Health Care Services	10-15-95	10-1-15	4.5% to 6.375%		13,275	11,275
Series 1996..... Trinity Medical Center	5-15-96	7-1-28	4.6% to 6.%		50,000	48,600
Series 1997 A..... Advocate Health Care Network	12-1-96	8-15-09	5.7%		4,955	4,955
Series 1997 A ..... Loyola University Health System	6-1-97	7-1-18	3.9% to 6.%		41,315	39,760

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BOND ISSUE	DATE DATED	DATE MATURITY	INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2001
CONDUIT DEBT: (Cont.)						
ILLINOIS HEALTH FACILITIES AUTHORITY (Cont.)						
Advance Refunded Revenue Bonds: (Cont.)						
Series 1998 A..... Advocate Health Care Network	8-15-00	8-15-22	4.5% to 5.2%		$ 24,275	$ 24,275
Series 1998 B..... Advocate Health Care Network	8-15-00	8-15-18	4.% to 5.25%		4,425	4,425
					$ 2,461,924	$ 1,641,227

** $10,000 of principal due for Methodist Medical Center Series 1980 has not been presented by the bondholders for payment.

(a) The municipal multiplier bonds accrete in value to an amount equal to the original reoffering price compounded to yield $5,000 at maturity per $800.75 at 9.375%. No periodic interest is paid on these bonds, but will accrete in value while the bonds are outstanding.

(b) Interest rate is 4.68% per annum initially; thereafter, it shall be equal to the sum of (i) the auction rate that the auction agent advises has resulted in which persons determine to hold or offer to sell or offer to purchase or sell SAVRS and (ii) the service charge rate, however, not to exceed 13.616% per annum.

(c) Interest rate is 9.227% per annum initially; thereafter, it is equal to the excess taken to the one thousandth (.001) of 1%, of: (i) 13.806% over (ii) the product of the SAVRS rate and 365/360.

(d) Interest rate for the Periodic Auction Reset Securities (PARS) and Inverse Floating Rate Securities (INFLOS) is 4.65% (plus a service charge of 0.28%) and 8.60% per annum, respectively, thru October 9, 1991. Thereafter, the PARS Rate shall equal the sum of the Auction Rate for each Rate Period plus the Service Charge, not to exceed the lesser of 13.4% per annum and the maximum rate permitted by applicable law. The INFLOS Rate shall equal (i) 13.60% per annum minus (ii) the product of (A) the PARS Rate for such Rate Period and (B) 365/360.

(e) Interest rate is 4.905% per annum thru January 7, 1992; thereafter, it is the sum of (i) the rate determined by the Auction Agent and (ii) a service charge rate. The sum may not exceed 13.477% per annum or be less than the Minimum Rate.

(f) Interest rate is 8.542% per annum thru January 7, 1992; thereafter, it is determined by subtracting the Applicable FLOATs Rate from two times the Fixed Rate of 6.7235% per annum.

(g) Interest rate is equal to 10.26% per annum minus the Index Rate until the Conversion Date. Thereafter, it will be equal to 6.25% per annum.

(h) Interest rate on the ARNs will be the rate which would enable the ARNs to be sold at a price equal to the principal amount plus a Service Charge Rate. The interest rates with respect to the ARNs and equal principal amounts of YCNs will total 12.6% per annum.

Direct Placement and Revenue Financing Notes:						
Series 1979..... Pleasant View Luther Home	1-30-79	3-1-09	6.5%		$ 3,300	$ 631
Series 1982..... Christian Homes, Inc.	4-1-82	3-1-02	15.%		1,267	137
Series 1982..... Lake Forest Hospital	8-1-82	9-30-12	Variable	(a)	25,000	11,000
Series 1983..... Skokie Valley Hospital	12-28-83	12-1-15	5.1%		8,320	8,320
Series 1984..... Willows Health Center	4-15-84	6-6-04	Variable	(b)	2,000	636
Series 1985..... Condell Memorial Hospital	11-1-85	8-1-00	Variable	(d)	13,700	-- --

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BOND ISSUE	DATE DATED	DATE MATURITY	INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2001
CONDUIT DEBT: (Cont.)						
ILLINOIS HEALTH FACILITIES AUTHORITY (Cont.)						
Direct Placement and Revenue Financing Notes: (Cont.)						
Series 1985 B..... Ingalls Memorial Hospital	12-1-85	1-1-16	Variable	(f)	$ 15,000	$ 15,000
Series 1985 C..... Ingalls Memorial Hospital	12-1-85	1-1-16	Variable	(f)	15,000	15,000
Series 1985 C..... Memorial Medical Center	12-1-85	1-1-16	Variable	(g)	15,000	15,000
Series 1985 B..... Palos Community Hospital	12-1-85	12-1-15	Variable	(g)	15,000	15,000
Series 1993..... Louis A. Weiss Memorial Hospital	8-1-93	7-26-00	4.86%		1,105	-- --
Series 1994..... Memorial Medical Center (Springfield)	8-25-94	7-25-01	5.57%		2,984	42
Series 1994..... St. Anthony's Health Center	12-16-94	11-16-01	6.76%		1,948	72
Series 1996..... Illinois Valley Community Hospital	5-10-96	4-10-03	5.78%		1,000	301
Series 1996..... Louis A. Weiss Memorial Hospital	11-15-96	11-15-01	7.19%		3,500	342
Series 1996 A..... Community Provider Pooled Loan Program	12-19-96	8-15-21	7.5%		4,764	4,655
Series 1997..... Glenkirk	1-7-97	2-15-21	Variable	(h)	5,285	4,225
Series 1997 A, B..... Milestone, Inc.	6-25-97	8-15-22	7.375% to 8.%		3,940	3,800
Series 1997..... Edward Hospital Association	7-14-97	6-14-02	6.45%		1,772	399
Series 1997..... Mercy Center for Health Care Services	7-15-97	6-24-02	6.2%		700	157
Series 1997..... St. Anthony's Health Center	12-19-97	12-19-02	6.2%		2,975	1,209
Series 1997..... Sarah Bush Lincoln Health Center	12-23-97	12-23-02	5.74%		2,332	925
Series 1998 A, B..... TASC, Inc.	1-1-98	8-15-22	7.25% to 8.%		2,515	2,400

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BOND ISSUE	DATE DATED	DATE MATURITY	INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2001
CONDUIT DEBT: (Cont.)						
ILLINOIS HEALTH FACILITIES AUTHORITY (Cont.)						
Direct Placement and Revenue Financing Notes: (Cont.)						
Series 1998..... Sarah Bush Lincoln Health Center	3-18-98	2-18-03	4.11%		$ 4,279	$ 1,520
Series 1998 A, B..... Stepping Stones of Rockford, Inc.	9-29-98	8-15-23	6.95% to 7.%		1,930	1,875
Series 1998..... St. Anthony's Health Center	12-17-98	12-17-03	4.99%		2,000	1,062
Series 1999 ..... Illinois Valley Community Hospital (GE)	10-6-99	10-4-04	5.98%		878	614
Series 1999..... Edward Hospital	12-16-99	12-16-04	6.%		1,878	1,372
Series 1999..... St. Anthony's Health Center	12-22-99	1-5-05	Variable	(h)	1,500	1,075
Series 2001..... Freeport Memorial Hospital	1-29-01	6-29-11	Variable	(h)	5,550	5,586
Series 2001..... Blessing Hospital	3-26-01	3-26-06	Variable	(h)	2,439	2,284
Series 2001 A..... BroMenn Healthcare	6-1-01	6-1-06	5.4%		3,073	3,073
Series 2001 B..... BroMenn Healthcare	6-1-01	6-1-06	5.4%		1,793	1,793
					$ 173,727	$ 119,505

(a) Interest rate is equal to the applicable percentage of the corporate base rate; however, in no event shall the applicable percentage be greater than 90% nor less than 50% of the corporate base rate.
(b) Interest rate is 80% of the prime commercial rate.
(c) Interest rate is 4.5% per annum thru July 9, 1985; thereafter, it is the lesser of (i) 16% per annum or (ii) the variable interest rate as determined by the remarketing agent.
(d) Interest rate is the lesser of (i) 15% per annum or (ii) a variable rate equal to the product of the interest rate multiplier and the reference rate.
(e) Interest rate is 7.25% per annum thru December 24, 1985; thereafter, it is the lesser of (i) 16% per annum or (ii) a rate determined by the remarketing agent to enable the bonds to be sold at par in the secondary market.
(f) Interest rate is the lesser of (i) 16% per annum or (ii) a rate determined by the remarketing agent to enable the bonds to be sold at par in the secondary market.
(g) Interest rate is the lesser of (i) 14% per annum or (ii) a rate determined by the remarketing agent to enable the bonds to be sold at par in the secondary market.
(h) Interest rate is the rate determined by the remarketing agent in either a (I) daily rate, (ii) weekly rate, (iii) adjustable long period rate, (iv) fixed rate, or (v) a commercial paper rate, however, not to exceed 20% per annum.

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2001
(IN THOUSANDS $)

Exhibit V

BOND ISSUE	DATE DATED	DATE MATURITY	INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2001
CONDUIT DEBT: (Cont.)						
ILLINOIS HEALTH FACILITIES AUTHORITY (Cont.)						
Advanced Refunded Direct Placement and Revenue Financing Notes:						
Series 1977..... Sherman Hospital	8-25-77	10-31-00	5.% to 7.%		$ 12,000	$ -- --
Series 1978..... Palos Community Hospital	5-18-78	7-1-05	7.125% to 7.5%		17,400	829
Series 1985 A..... Healthcorp Affiliates	7-3-85	8-1-00	Variable	(c)	29,900	-- --
Series 1985 B..... Healthcorp Affiliates	12-1-85	8-1-00	Variable	(e)	16,100	-- --
Series 1990..... Healthcorp Affiliates	10-23-90	8-1-00	Variable	(h)	43,900	-- --
					$ 119,300	$ 829
TOTAL ILLINOIS HEALTH FACILITIES AUTHORITY					$ 10,889,267	$ 9,250,894
TOTAL CONDUIT DEBT					$ 25,181,154	$ 21,410,999