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DANIEL W. HYNES
COMPTROLLER

www.ioc.state.il.us



BONDED INDEBTEDNESS AND LONG TERM OBLIGATIONS

Fiscal Year 2006



Comptroller Daniel W. Hynes is the Chief Fiscal Officer for the State of Illinois, managing its financial accounts, processing approximately 15 million transactions a year, and performing a watchdog role to assure that all payments meet the requirements of the law. The Comptroller's Office also provides timely and accurate fiscal information and analysis to the Governor, the Illinois General Assembly, and Local Government Officials so they can make informed budget decisions. In addition, the Office oversees the state's private cemetery and funeral home industry.



COVER PHOTO:

Courtesy of Heather Bradley, Photographer,
Communications Department, Illinois Secretary of State

SUNDIAL

The bronze sundial, located on the State Capitol lawn, was donated by the Daughters of Union Veterans of the Civil War (DUVCW) and dedicated to the Grand Army of the Republic (GAR) on September 8, 1940. The U.S. Marine Band played for the more than 500 in attendance. The ceremony was held in conjunction with the DUVCW's 50th annual national convention and the 74th GAR Encampment.



A Message to Illinois Taxpayers

January 2007

I present to you the report of the State's bonded indebtedness. Bonded debt, sometimes referred to as long-term debt, is typically used to finance infrastructure improvements such as road repairs, new buildings, school construction, etc. This is the equivalent of taking out a mortgage to purchase a new home or a home equity loan to make improvements.

This report of Bonded Indebtedness and Long Term Obligations presents a complete picture of the State's indebtedness in the categories of General Obligation Bonds, Special Obligation Bonds and Revenue Bonds.

General obligation debt is backed by the full faith and credit of the State and is considered direct debt of the State. Special obligation debt is also considered direct debt of the State, but is not backed by the full faith and credit of the State. Rather, special obligation debt is supported and repaid only by a dedicated State revenue source (e.g. Build Illinois Bonds are primarily supported and repaid through sales tax proceeds).

Revenue bonds are not backed by the full faith and credit of the State, but are backed by a specified revenue stream. Revenue bonds can be considered conduit debt, which implies no obligation for the State (e.g. Illinois Finance Authority bonds supported by project revenues or receipts). Revenue bonds can also be considered moral obligation debt, which means that if resources from the specified revenue stream are insufficient to support the debt service the State is then obligated (e.g. Metropolitan Pier and Exposition Authority bonds). Finally, some

revenue bonds are classified as indirect debt, which means that the asset is the property of a local government but part of the debt service comes from State resources (e.g. Illinois Sports Facilities Authority owns U. S. Cellular Park, paid in part by the hotel tax).

This report shows that total debt outstanding grew 3.9% in Fiscal Year 2006 and totaled \$59.4 billion, up \$2.2 billion from Fiscal Year 2005. This compares to 5.5% growth in Fiscal Year 2005, 4.9% growth in Fiscal Year 2004, 33.6% growth in Fiscal Year 2003 and 10.3% growth in Fiscal Year 2002.

General obligation debt increased \$358 million (1.8%) in Fiscal Year 2006. In Fiscal Year 2005, general obligation debt increased \$337 million (1.8%).

When debt is issued, independent credit rating agencies attach a rating to the issue. The ratings attached to all bonds associated with the State affect interest payments and the cost to Illinois taxpayers. Individual bond ratings will vary, but the general and special obligation bond ratings are directly related to the financial condition of the State. As of June 30, 2006, Illinois' general obligation bond rating was unchanged at AA by Standard and Poor's, Aa3 by Moody's Investor Services and AA by Fitch Ratings.

The State's special obligation bond ratings also remained the same, ranging from AAA by Standard & Poor's for Build Illinois bonds to A1 by Moody's for Civic Center bonds.

Conduit debt is up 20% since Fiscal Year 2002, which can be attributed to increases in debt issued by the Illinois Finance Authority and the Illinois State Toll Highway Authority. Moral obligation debt has increased 47% since Fiscal Year 2002 due to increased activity at the Illinois Student Assistance Commission and the Metropolitan Pier and Exposition Authority. Indirect debt of the State has increased 22% since Fiscal Year 2002 due to the increase in bonding at the Regional Transportation Authority through their Strategic Capital Improvement Program, the University of Illinois certificates of participation and the Illinois Sports Facilities Authority.

Also of note in this year's report is the interest cost on debt issued as of June 30, 2006. In Fiscal Year 2006, the current fiscal year, the interest cost is projected to reach \$1.10 billion on general obligation debt and \$140 million for special obligation debt for a total of over \$1.24 billion. However, total future interest payable over the life of the bonds has decreased \$522 million (2.8%) resulting in a per capita interest decrease of \$49 (3.4%) per individual from Fiscal Year 2005. This illustrates the importance of maintaining manageable debt levels and minimizing interest cost through sound fiscal management.

If you have any questions or comments regarding this report, please contact my Office through our web site at www.ioc.state.il.us or call us at (217)782-6000 or (312)814-2451. Your input is important to us and would be greatly appreciated.

Sincerely,

Daniel W. Hynes
Comptroller

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Total Bonded Debt Outstanding

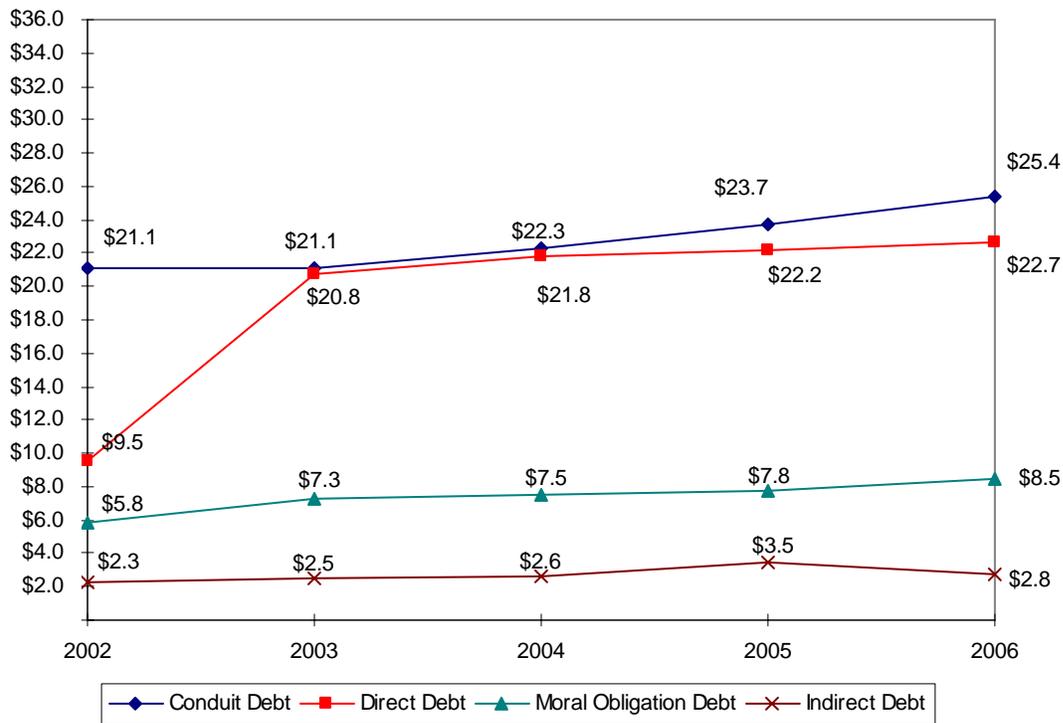
Total outstanding principal for bonded indebtedness of the State of Illinois at June 30, 2006, was approximately \$59.4 billion (net of defeased bonds). During the last five years, this amount has increased \$20.7 billion (or 53.5%) from the \$38.7 billion reported at June 30, 2002.

Of the principal outstanding as of June 30, 2006, the State is committed to repay \$22.7 billion “directly” and \$2.8 billion “indirectly”. In addition, the State appears “morally obligated and/or

contingently” liable to repay \$8.5 billion of principal. The remaining \$25.4 billion is classified as “conduit” debt and does not require the State to commit resources to be used for repayment. The 119% increase in “direct” debt in fiscal year 2003 was primarily due to the \$10 billion General Obligation Pension Funding bond.

As of June 2006, the State’s general obligation bonds carry an Aa3 rating by Moody’s Investors Service, an AA rating by Standard & Poor’s and an AA rating by Fitch IBCA, Inc., which is unchanged from June 2005.

**Total Outstanding Principal
(Net of Defeased Bonds)
Fiscal Years 2002-2006
(in billions)**



General and Special Obligation Bonds Issued

Overview

General and special obligation bonds are commonly referred to as direct debt because the State is directly obligated for repayment. In fiscal year 2006, the State issued \$1.1 billion of direct debt (\$925 million general obligation bonds and \$215 million special obligation bonds), excluding refunding bonds. The unspent portion of the proceeds from these bonds at June 30, 2006 was \$333.8 million. During the prior fiscal year, the State issued \$875 million of general and \$200 million of special obligation bonds, exclusive of refunding bonds.

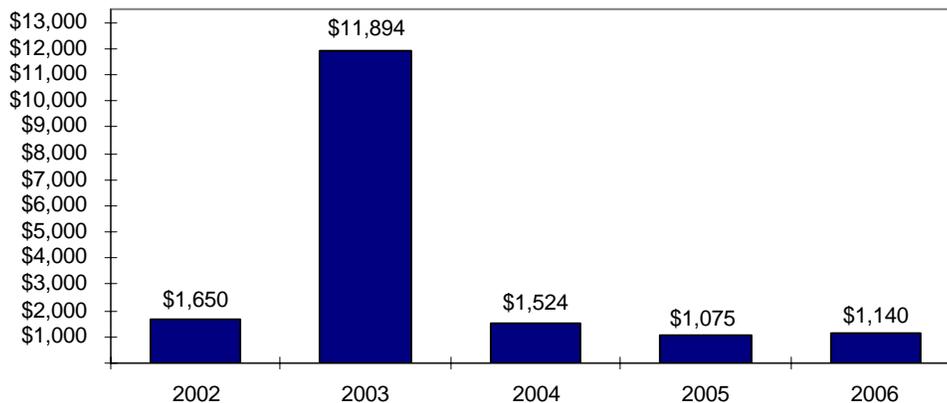
A general obligation refunding bond was issued for \$275 million in fiscal year 2006. No special obligation bond refunding was issued in 2006.

As of June 30, 2006, the State was authorized to issue \$34.2 billion of general obligation bonds (inclusive of refunding bonds) and \$4.1 billion of

special obligation bonds (exclusive of refunding bonds). Of the authorized amount for general obligation bonds, \$29.1 billion have been issued for new projects and \$4.2 billion of refunding bonds have been issued for new projects. In addition, of the authorized amount for special obligation bonds, \$3.5 billion have been issued for new projects. An additional \$1.8 billion of special obligation refunding bonds have been issued.

Of the amount of general obligation total authorizations, \$768.5 million was appropriated for new projects during fiscal year 2006 (an increase from \$41.7 million in fiscal year 2005). Total appropriations, including reappropriations from previous years, have decreased \$357.4 million in the same time period.

**General and Special Obligation Bonds Issued
(Excluding Refunding Bonds)
Fiscal Years 2002-2006
(in millions)**



General and Special Obligation Bonds Issued

General Obligation Debt

Section 9 of Article 9 of the State Constitution provides that the State may incur “full faith and credit” debt (general obligation bonds) for specific purposes in such amounts as provided either by the General Assembly with a three-fifths vote of each house or by a majority of electors voting in the general election.

The \$925 million of general obligation bonds issued during fiscal year 2006 were used primarily for 1) Capital Development Board (\$365 million); including education, corrections, conservation, mental health, state agencies, water resources, local governments and open land trust; 2) local school construction (\$237 million); 3) Department of Transportation Series A Bond Fund for statewide highways (\$183.2 million) 4) Department of Transportation Series B Bond Fund for mass transit projects (\$133 million); and 5) Coal Development Board for (\$6.8 million). In addition, \$275 million of general obligation bonds were issued for refunding purposes.

To provide for the manner of repayment of general obligation bonds, the Governor is required to include an appropriation in each annual Illinois budget. The appropriation should be an amount sufficient to pay principal and interest in each fiscal year.

Special Obligation Debt

The special obligation bonds issued in fiscal year 2006 (\$215 million) were used for Build Illinois Program projects. In addition, appropriations for Build Illinois program projects consisting of grants to local governments for infrastructure purposes increased \$141 million, higher education and health facilities increased \$63 million, environment increased \$7 million and business development increased \$4 million.

General and Special Obligation Debt Service Trend

As of June 30, 2006, general and special obligation debt service was \$40.9 billion (\$22.7 billion principal and \$18.2 billion interest). Debt outstanding increased by 12.1% during fiscal year 2002, 151.9% during fiscal year 2003, and 3.0% during fiscal year 2004, decreased .2% during fiscal year 2005 and was unchanged during fiscal year 2006.

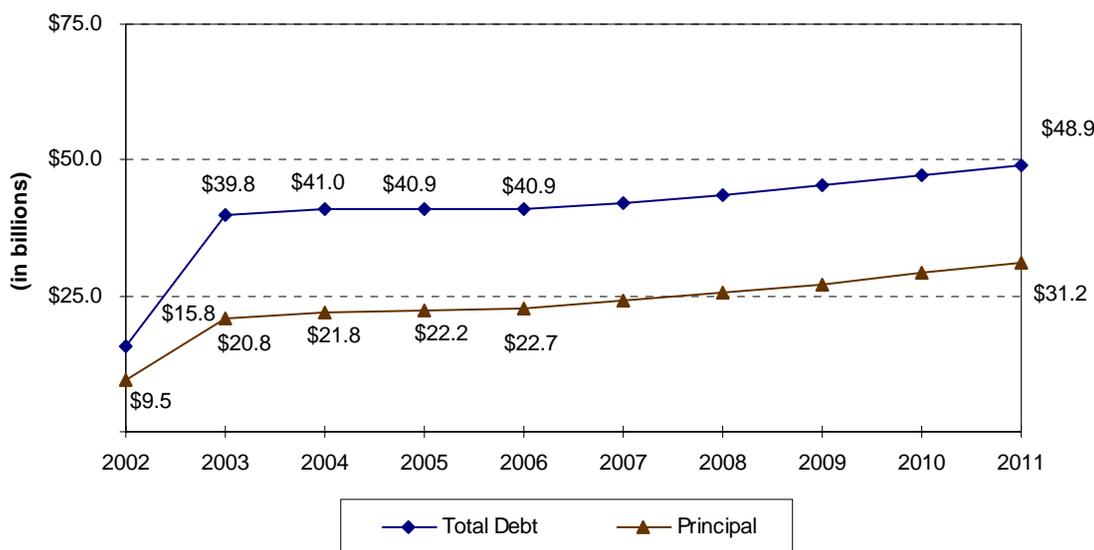
On April 7, 2003, the Governor signed Public Act 93-002 (House Bill 2660) that amended the General Obligation Bond Act (330 ILCS 330 et seq.) which authorized the sale of \$10 billion of general obligation bonds for the purpose of making contributions to the Pension Contribution Fund. These bonds were issued on June 12, 2003, as taxable bonds based on the Internal Revenue Code of 1986, as amended.

When added to bond sales needed to support the current capital plan, general and special obligation

debt could grow to \$48.9 billion by fiscal year 2011. Total debt is trended to increase 19.6% from 2007 through 2011. Due to the one time nature of the Pension Contribution Funding bond issue, its effect on the trending increase was not accounted for in the trending increase projection. The State is committed to repay a portion of the debt service cost each year until fiscal year 2034 as shown in Appendix A.

The State will continue to take advantage of lower interest rates to issue refunding bonds for general and special obligation debt. In fiscal year 2006 the advance refunding transaction has reduced the State's aggregate debt service payments by \$25.1 million, resulting in an economic gain (the difference between the present value of the debt service payments on the old and new debt) of \$18.6 million over the life of the refunded bonds.

General and Special Obligation Debt Service Trend



Note: Projection is based on the average annual percent of increase for the four prior years.

Per Capita Debt

Illinois Debt Moderately Ranked

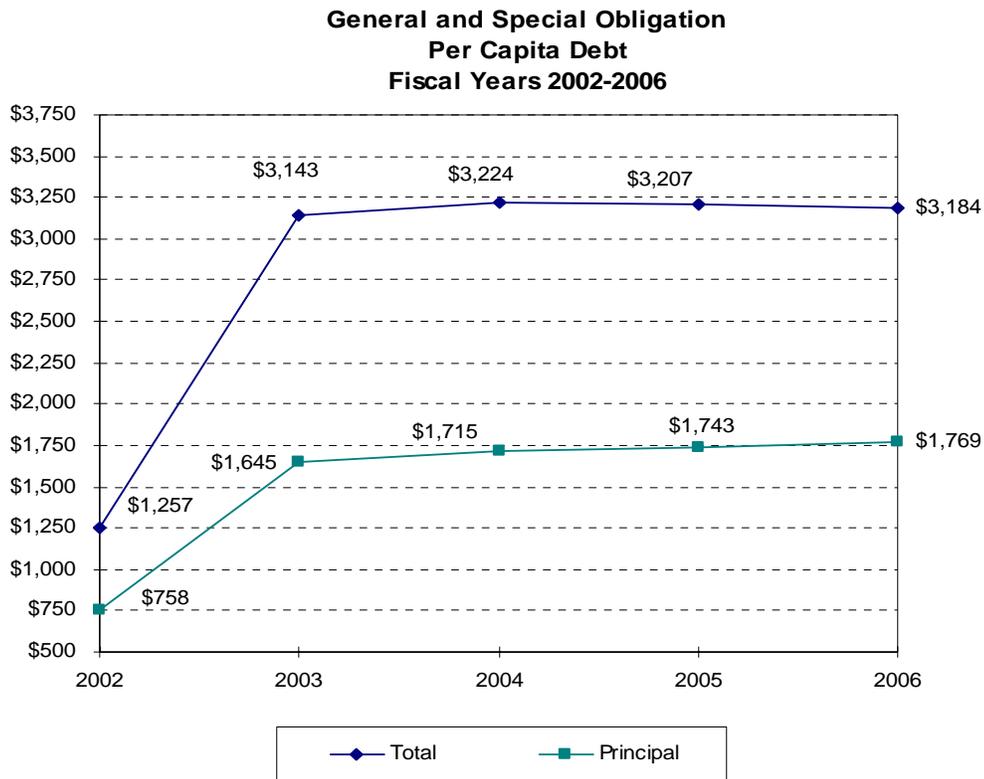
The cost each Illinois citizen would have to bear if the State would repay its outstanding general and special obligation debt is \$3,184. The \$23 decrease from the prior fiscal year amount of \$3,207 is the net total of a \$26 increase in the per capita principal portion of the outstanding debt, and a \$49 decrease in the interest portion. Since fiscal year 2002, total per capita debt has increased \$1,927 (or 153%). This significant increase is attributable to the issuance of \$10 billion of pension funding contribution general obligation debt during fiscal year 2003.

The per capita principal of Illinois' general and special obligation debt was \$1,743 at the end of fiscal year 2005. Per Moody's recent report on state debt medians, the State of Illinois would be ranked 7th nationally. The debt medians are based on state

debt burden, debt per capita and debt as a percentage of personal income. The analysis is also based on tax-exempt and taxable obligations issued by Illinois and supported by the state's tax base.

There were four states that had amounts exceeding \$3,000. Massachusetts' tax-supported per capita was \$4,128, followed by Hawaii with \$3,905, Connecticut with \$3,624 and New Jersey with \$3,276. Only the state of New York reported an amount exceeding \$2,000 with \$2,569.

Of Illinois' neighboring states, Wisconsin had per capital general and special obligation principal of \$1,437 and Missouri had per capita debt of \$496. The states of Indiana, Iowa, and Kentucky did not report any general and special obligation debt.



General and Special Obligation Annual Debt Service Expenditures

Debt Service Repayment Sources

Bond issues for state construction projects cannot exceed a 25 year repayment period, (30 year repayment period prior to fiscal year 2005). Sources of these repayments originate from the following:

- general sources of revenues, (i.e., income tax, sales tax, inheritance tax, etc., deposited into the General Revenue Fund and motor fuel tax, etc. deposited into the Road Fund);
- a dedicated portion of the sales tax deposited into the Build Illinois Fund; and
- the horse racing privilege tax deposited into the Metropolitan Exposition, Auditorium and Office Building Fund.

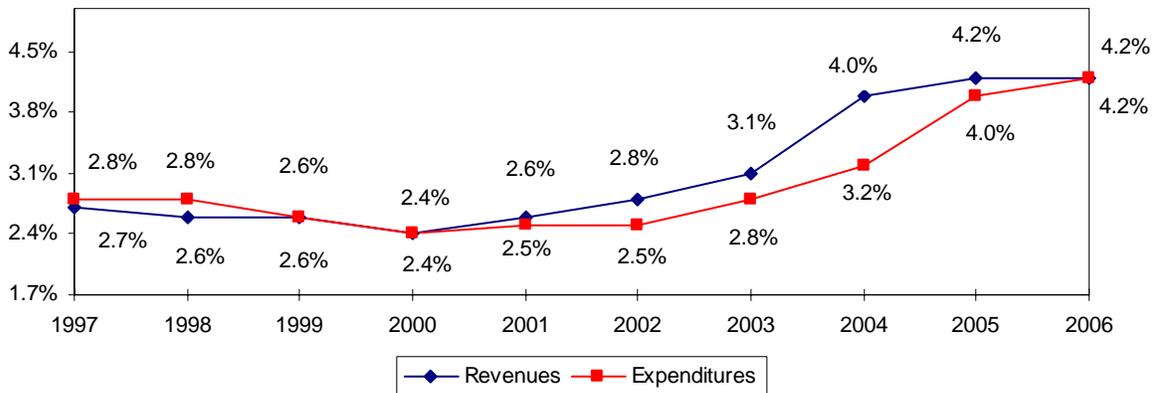
The monies collected to pay the debt service for these bonds is transferred to various debt service funds either on deposit in the State Treasury or held by bond trustees to be used solely for the repayment of the bonds. As of June 30, 2006 the balance in these debt service funds was \$833 million, attributable to the repayment of general and special obligation debt.

Comparison to Governmental Funds

Since fiscal year 1997, debt service expenditures for general and special obligation bonds have fluctuated, as a percent, compared to total expenditures for governmental funds on a Generally Accepted Accounting Principles (GAAP) basis. As the chart below shows, debt service expenditures have fluctuated between a low of 2.4% of GAAP basis expenditures in fiscal year 2000 to a high of 4.2% in fiscal year 2006. This rate increased from 4.0% to 4.2% in the current fiscal year.

The ratio of debt service requirements to the amount of GAAP basis revenues has also fluctuated between a low of 2.4% in fiscal year 2000 to a high of 4.2% in fiscal years 2005 and 2006. This ratio remained unchanged at 4.2% in fiscal years 2005 and 2006.

Comparison of General and Special Obligation Debt Service Requirements to GAAP Basis Revenues and Expenditures of All Governmental Fund Types



Types of Revenue Bonds

Overview

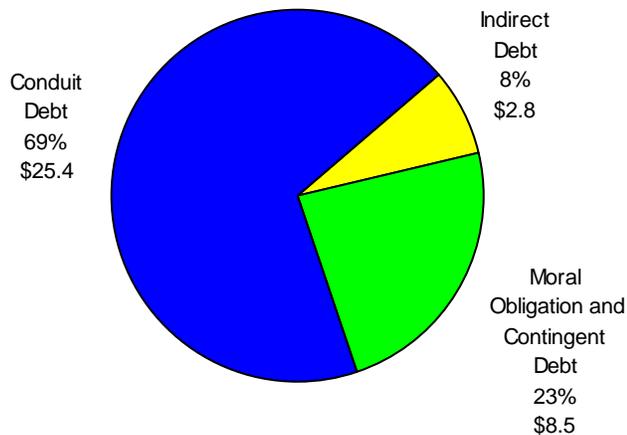
Revenue bonds outstanding totaled \$36.7 billion at June 30, 2006, of which \$25.4 billion (69%) was classified as conduit debt, \$8.5 billion (23%) as moral obligation debt and contingent debt and \$2.8 billion (8%) was classified as indirect debt.

Statutory Authorization and Types

The State Constitution provides for State agencies to issue bonds (revenue bonds) which are not "full faith and credit" debt. Accordingly, these revenue bonds pledge the income to be derived from the asset constructed to retire the bond issue.

Revenue bonds of State agencies can be classified into three major types. The majority may be basic revenue bonds, pledging only the revenues derived from the facilities constructed and issued without any commitment on the State (conduit debt). In addition, the State may be asked to consider in some instances, by statute, to meet the debt service requirements if revenues should prove insufficient (moral obligation and contingent debt). Finally, revenue bonds may be issued based on statutory authorization which designates State revenue sources for their repayment either in whole or in part (indirect debt).

Outstanding Revenue Bonds By Type
As of June 30, 2006
(in billions)



Revenue Bonds – Conduit Debt

What is Conduit Debt?

Conduit debt are bonds which the State is clearly not required to assist in the repayment of debt service costs. For example, the Illinois Finance Authority issues debt in support primarily of industrial and local government infrastructure construction and/or expansion projects. The monies used to repay these bonds are entirely paid from the industry or local government's annual resources and the State has no obligation to assist in its repayment.

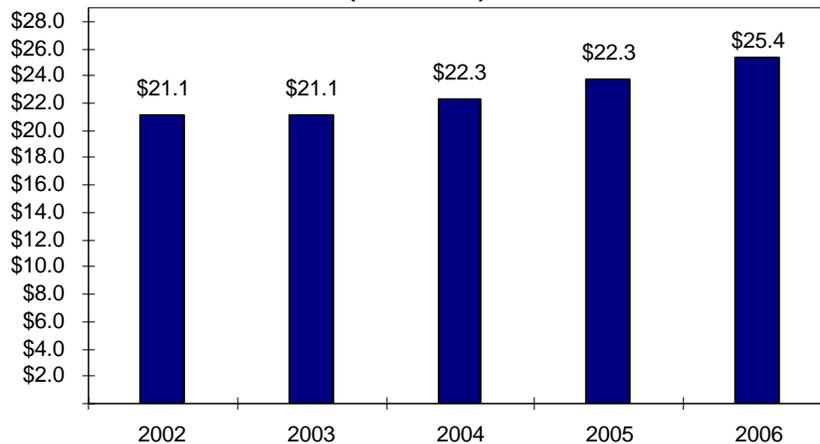
Debt Outstanding

Conduit debt has been on the rise over the last five years. Since fiscal year 2002, conduit debt has increased \$4.3 billion (or 20.4%) to \$25.4 billion in fiscal year 2006. The largest portions of this increase have been increases of \$2.8 billion for the Illinois Finance Authority (and its predecessor agencies) and \$1.6 billion for the Illinois State Toll Highway Authority.

Conduit Debt Outstanding As of June 30, 2006 (in billions)

Illinois Finance Authority	\$ 20.9
Illinois Housing Development Authority	1.7
Illinois State Toll Highway Authority	2.4
Other	<u>0.4</u>
 Total	 <u><u>\$ 25.4</u></u>

Conduit Debt Outstanding Fiscal Years 2002-2006 (in billions)



Revenue Bonds – Moral Obligation And Contingent Debt

What is Moral Obligation Debt

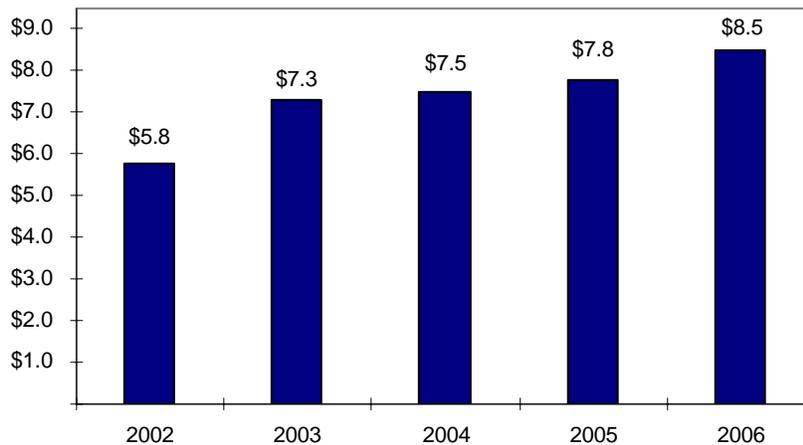
Moral obligation debt is found in and derived from the language of the pertinent laws, the expressions of the financial community regarding these obligations, and the usage of the funds. In the event it is determined that monies will not be available for payment of principal and interest of these obligations, the Governor is to include the shortfall amount in the State budget for payment from the general resources of the State.

What is contingent Debt

Contingent debt is debt which normally would be repaid by revenues generated by the project, but

certain circumstances would require the State to assist in the repayment. For example, in the construction of student housing buildings financed for and through the State Universities, the resources used to pay the annual debt service of these bonds are the receipts collected from the project itself. But, where the Universities determine that the project receipts will be insufficient to meet their debt service requirements, they have the statutory authority to redirect other revenues (i.e., student tuition). These other revenues are normally used to meet annual operating needs. Thus, the redirection of these other revenues would result in a need for more State General Revenue Fund dollars to support the annual higher education program costs.

**Moral Obligation and Contingent Debt Outstanding
Fiscal Years 2002-2006
(in billions)**



Revenue Bonds – Moral Obligation and Contingent Debt

Debt Outstanding

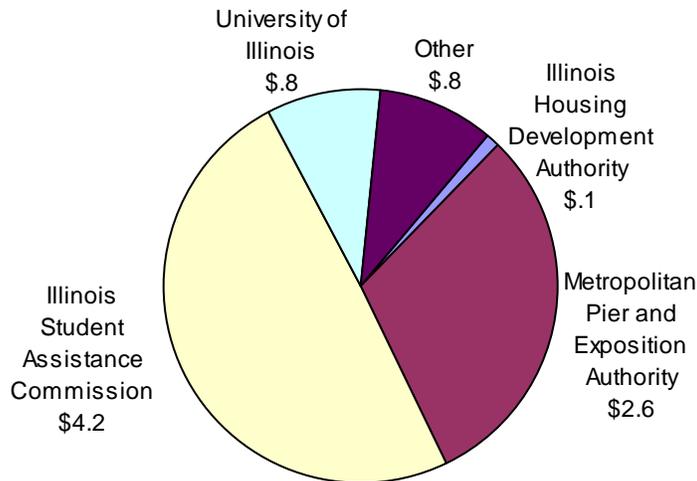
Total moral obligation debt outstanding has increased \$2.7 billion (or 46.6%) from \$5.8 billion in fiscal year 2002 to \$8.5 billion in fiscal year 2006. The outstanding debt at the end of the year has changed \$700 million from that of the previous year. The mix has changed with an increase of \$470 million in the Illinois Student Assistance Commission (ISAC) and a small increase in Metropolitan Pier and Exposition Authority and other debt.

Since fiscal year 2002, the IHDA's moral obligation debt outstanding has decreased by 68%, from \$328 million to \$105 million. Instead of issuing moral obligation debt, the IHDA continues to shift their debt issuance to conduit debt.

Moral Obligation and Contingent Debt Outstanding As of June 30, 2006 (in billions)

Illinois Student Assistance Commission	\$	4.2
Metropolitan Pier and Exposition Authority		2.6
University of Illinois		0.8
Illinois Housing Development Authority		0.1
Other		0.8
Total	\$	8.5

Moral Obligation and Contingent Debt Outstanding as of June 30, 2006 (in billions)



Revenue Bonds – Indirect Debt

Nature of Indirect Debt

Constructed assets which are obtained from indirect debt proceeds are property of the local governments (or other entities). However, the debt service costs require annual appropriations from "public funds" of the State. For example, the Illinois Sports Facilities Authority receives a portion of the Hotel Operator's Occupation Tax for meeting the State's commitment to pay a portion of debt service on bonds issued.

State Resources Committed

Since fiscal year 2005, outstanding Indirect debt has decreased \$634 million (or 18.3%). However, in the past five years, indirect debt has increased \$566 million (or 25.0%) from \$2,264 million in fiscal year 2002 to \$2,830 million at June 30, 2006.

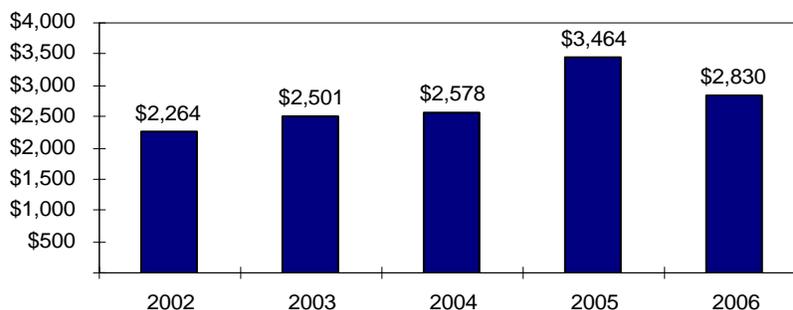
The Regional Transportation Authority (RTA) comprises the largest portion of the increase at \$436 million from 2002 to 2006. The RTA issues bonds to be used for Strategic Capital Improvement Projects (SCIP). These projects are used to acquire, repair or replace public transportation facilities in the metropolitan region as approved by the Governor. During years in which the SCIP bonds are outstanding, the State must transfer from the General Revenue Fund to the Public Transportation Fund an amount to be paid directly to the RTA. These bonds were first issued during fiscal year 1992 and have an outstanding balance of \$1,409 million at June 30, 2006.

The chart below shows indirect debt outstanding from fiscal year 2002 to fiscal year 2006.

Indirect Debt Outstanding As of June 30, 2006 (in millions)

Regional Transportation Authority (SCIP)	\$ 1,409
Illinois Sports Facilities Authority	552
University of Illinois Certificates of Participation	467
Metropolitan Pier and Exposition Authority	203
Southern Illinois University Certificates of Participation	33
Department of Central Management Services Certificates of Participation	29
Governor's Office of Management and Budget Certificates of Participation	28
Other (including non-State-issued Certificates of Participation of \$51)	109
Total	\$ 2,830

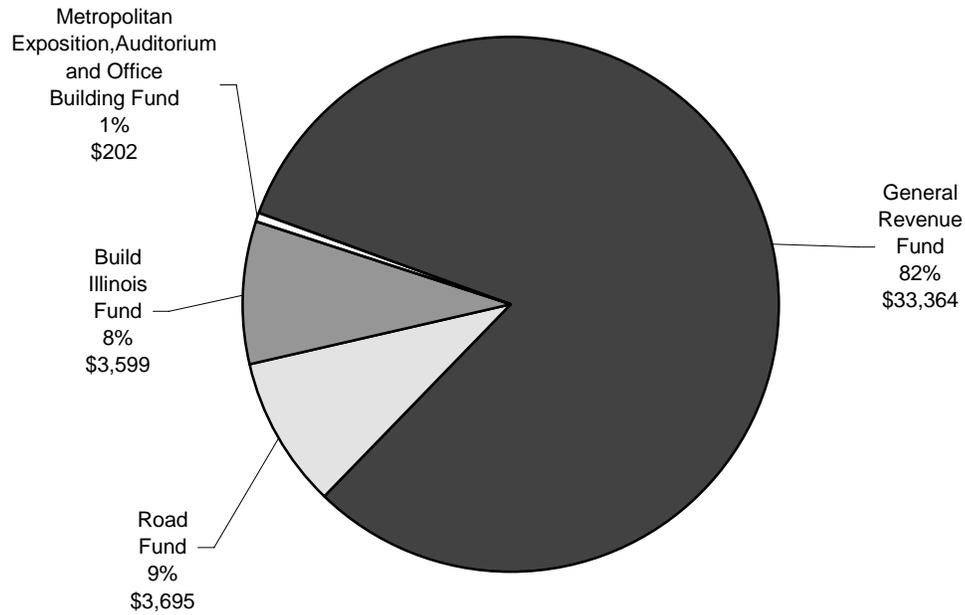
Indirect Debt Outstanding Fiscal Years 2002-2006 (in millions)



APPENDIX A

Schedule of General and Special Obligation Debt Retirement

As of June 30, 2006
(in millions)



State of Illinois
Schedule of General and Special Obligation Debt Retirement
As of June 30, 2006
(In Thousands \$)

General Obligation Bonds

FY	General Revenue Fund		Road Fund		Total	
	Principal	Interest	Principal	Interest	Principal	Interest
2007	\$ 457,048	\$ 962,499	\$ 120,545	\$ 135,736	\$ 577,593	\$ 1,098,235
2008	495,255	958,620	122,015	133,223	617,270	1,091,843
2009	472,703	947,449	122,248	130,215	594,951	1,077,664
2010	485,001	902,085	130,064	115,071	615,065	1,017,156
2011	461,132	889,390	132,688	110,131	593,820	999,521
2012	484,236	848,866	118,997	99,014	603,233	947,880
2013	490,198	816,176	117,512	87,655	607,710	903,831
2014	498,492	776,977	110,968	77,374	609,460	854,351
2015	515,401	732,549	114,760	67,618	630,161	800,167
2016	512,713	709,852	105,124	61,808	617,837	771,660
2017	517,356	681,191	97,690	54,775	615,046	735,966
2018	524,554	646,136	92,179	48,770	616,733	694,906
2019	524,054	618,447	86,108	43,757	610,162	662,204
2020	556,492	595,300	77,870	39,389	634,362	634,689
2021	593,342	560,962	74,879	35,543	668,221	596,505
2022	620,805	522,448	79,222	31,299	700,027	553,747
2023	652,051	496,450	81,442	27,454	733,493	523,904
2024	698,488	458,094	74,166	23,605	772,654	481,699
2025	742,317	424,366	64,072	21,359	806,389	445,725
2026	784,620	385,523	62,411	16,789	847,031	402,312
2027	821,957	345,818	63,987	13,598	885,944	359,416
2028	865,516	304,273	61,089	10,408	926,605	314,681
2029	910,610	260,565	59,760	7,297	970,370	267,862
2030	973,620	215,774	41,640	5,064	1,015,260	220,838
2031	1,044,480	166,981	26,735	3,352	1,071,215	170,333
2032	1,075,325	114,609	12,010	2,366	1,087,335	116,975
2033	1,128,890	59,758	13,735	1,749	1,142,625	61,507
2034	54,530	1,574	26,265	749	80,795	2,323
	<u>\$ 17,961,186</u>	<u>\$ 15,402,732</u>	<u>\$ 2,290,181</u>	<u>\$ 1,405,168</u>	<u>\$ 20,251,367</u>	<u>\$ 16,807,900</u>

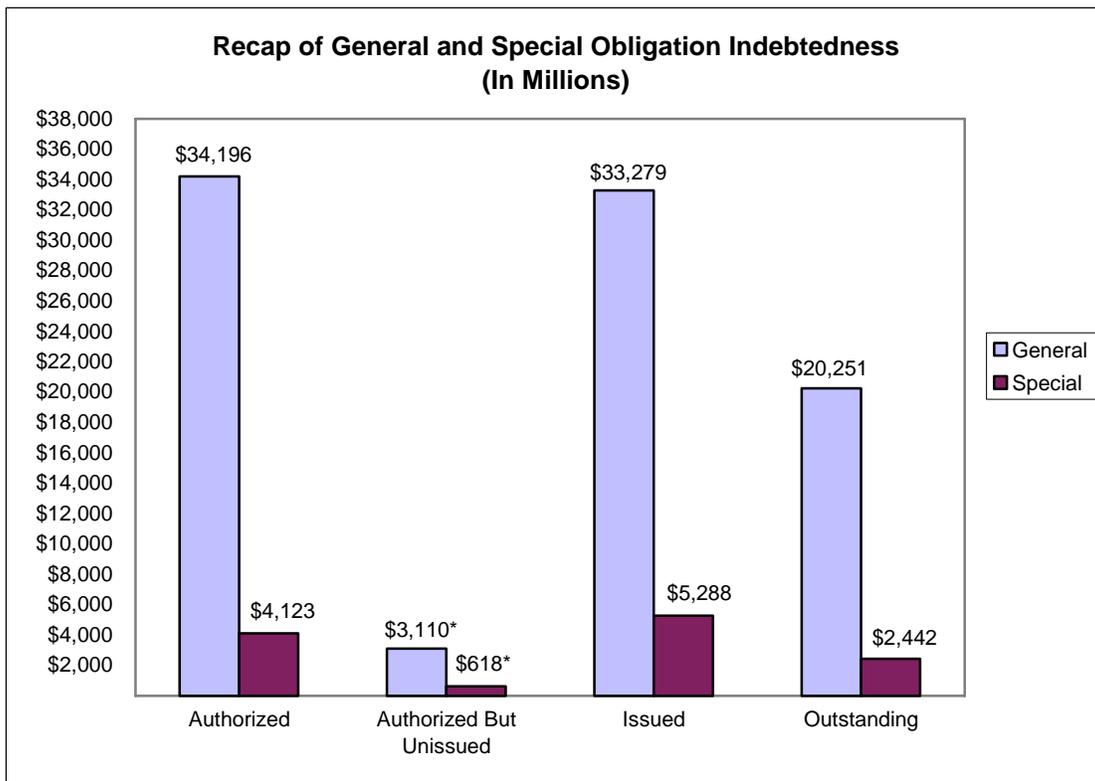
State of Illinois
Schedule of General and Special Obligation Debt Retirement
As of June 30, 2006
(In Thousands \$)

Special Obligation Bonds							
FY	Build Illinois Fund		Metropolitan Exposition Office Building Fund		Total		Total
	Principal	Interest	Principal	Interest	Principal	Interest	
2007	\$ 130,698	\$ 133,516	\$ 7,175	\$ 6,677	\$ 137,873	\$ 140,193	\$ 1,953,894
2008	135,613	125,552	7,610	6,236	143,223	131,788	1,984,124
2009	134,571	125,880	8,100	5,750	142,671	131,630	1,946,916
2010	138,876	119,598	8,595	5,253	147,471	124,851	1,904,543
2011	140,254	112,009	9,085	4,761	149,339	116,770	1,859,450
2012	139,564	105,105	9,555	4,241	149,119	109,346	1,809,578
2013	142,912	95,633	10,095	3,690	153,007	99,323	1,763,871
2014	150,439	79,869	10,705	3,112	161,144	82,981	1,707,936
2015	148,446	72,012	11,415	2,492	159,861	74,504	1,664,693
2016	149,500	55,776	12,020	1,830	161,520	57,606	1,608,623
2017	134,480	47,844	5,488	8,946	139,968	56,790	1,547,770
2018	119,720	40,741	5,669	8,764	125,389	49,505	1,486,533
2019	106,730	34,324	5,876	8,559	112,606	42,883	1,427,855
2020	90,685	28,593	6,103	8,328	96,788	36,921	1,402,760
2021	75,995	23,711	5,405	169	81,400	23,880	1,370,006
2022	70,285	19,778			70,285	19,778	1,343,837
2023	57,960	16,187			57,960	16,187	1,331,544
2024	50,700	13,145			50,700	13,145	1,318,198
2025	49,505	10,467			49,505	10,467	1,312,086
2026	47,580	7,873			47,580	7,873	1,304,796
2027	38,765	5,377			38,765	5,377	1,289,502
2028	35,160	3,303			35,160	3,303	1,279,749
2029	14,125	1,538			14,125	1,538	1,253,895
2030	11,000	850			11,000	850	1,247,948
2031	6,000	300			6,000	300	1,247,848
2032							1,204,310
2033							1,204,132
2034							83,118
	<u>\$ 2,319,563</u>	<u>\$ 1,278,981</u>	<u>\$ 122,896</u>	<u>\$ 78,808</u>	<u>\$ 2,442,459</u>	<u>\$ 1,357,789</u>	<u>\$ 40,859,515</u>

APPENDIX B

Recap of General and Special Obligation Indebtedness

As of June 30, 2006
(in millions)



* See Note (1) to Exhibit 1.

STATE OF ILLINOIS
 RECAP OF GENERAL AND SPECIAL OBLIGATION INDEBTEDNESS
 AS OF JUNE 30, 2006
 (IN THOUSANDS \$)

Exhibit I

BONDS	STATUTORY REFERENCE	AUTHORIZED	AUTHORIZED BUT UNISSUED (1)	ISSUED (2)	OUTSTANDING (3)
General:					
Multiple Purpose (4).....	30 ILCS 330/2	\$ 29,766,174.369	\$ 3,110,369.446	\$ 28,848,910.590	\$ 20,238,687 (5)
Anti-Pollution.....	30 ILCS 405/1	599,000.000	-- --	599,000.000	12,680
Capital Development.....	30 ILCS 420/1	1,737,000.000	-- --	1,737,000.000	-- --
Coal Development.....	20 ILCS 1110/1	35,000.000	-- --	35,000.000	-- --
School Construction.....	30 ILCS 390/1	330,000.000	-- --	330,000.000	-- --
Transportation -	30 ILCS 415/1				
Series "A".....		1,326,000.000	-- --	1,326,000.000	-- --
Series "B".....		403,000.000	-- --	403,000.000	-- --
		<u>\$ 34,196,174.369</u>	<u>\$ 3,110,369.446</u>	<u>\$ 33,278,910.590</u>	<u>\$ 20,251,367</u>
Special:					
Build Illinois.....	30 ILCS 425/2	\$ 3,805,509.000	\$ 471,762.017	\$ 3,333,746.983	\$ 1,548,952 (5)
Build Illinois Refunding.....	30 ILCS 425/15	Unlimited	-- --	1,606,673.858	770,611 (5)
Civic Center.....	30 ILCS 355/7	317,265.000	145,779.268	171,485.732	54,221
Civic Center Refunding.....	30 ILCS 355/7	Unlimited	-- --	176,515.000	68,675
		<u>\$ 4,122,774.000</u>	<u>\$ 617,541.285</u>	<u>\$ 5,288,421.573</u>	<u>\$ 2,442,459</u>
		<u>\$ 38,318,948.369</u>	<u>\$ 3,727,910.731</u>	<u>\$ 38,567,332.163</u>	<u>\$ 22,693,826</u>

NOTES TO EXHIBIT I
 JUNE 30, 2006
 (IN THOUSANDS \$)

- (1) Per the statutory authorization for General Obligation Refunding bonds, the "Authorized But Unissued" amount represents \$2.839 million authorized less principal outstanding. In addition, per the statutory authorization for Civic Centers, the "Authorized But Unissued" amount represents \$200 million less principal outstanding. Also, Special Obligation bond statutory authorizations allow for an unlimited amount of refunding bonds that may be issued.
- (2) See Exhibit III for schedule listing, within bond type, the status of each bond issue.
- (3) For bonds issued prior to August 1, 1983, the Treasurer follows the procedure of making the principal and interest payments on the maturing date to a paying agent who makes the payment to the "bondholder". If the bondholder does not present the maturing bonds and coupons within two years, the money is returned to the Treasurer and deposited into the "Matured Bond and Coupon Fund". The "Matured Bond and Coupon Fund" (not included above), contains resources for matured bonds and interest coupons when presented for payment. The amount of matured bonds and coupons held for future payment by the Treasurer as of June 30, 2006 was \$2.984 million (\$2.058 million of principal and \$926 thousand of interest).
- (4) Public Act 83-1490 reduced the bond authorizations of all previous bond acts, with the exception of the University Building and Public Welfare Bond Acts, to an amount equal to the amount of bonds issued and created the General Obligation Bond Act. The General Obligation Bond Act consolidated all the previous individual bond purposes and provides for the issuance of multi-purpose bonds (see Exhibit II). As of June 30, 2006 the General Obligation Bond multiple purposes were designated as follows:

BONDS	STATUTORY REFERENCE	AUTHORIZED	AUTHORIZED BUT UNISSUED (1)	ISSUED (2)	OUTSTANDING
Multiple Purpose-					
Anti-Pollution	30 ILCS 330/6	\$ 480,315.000	\$ 23,554.000	\$ 456,761.000	\$ 158,330 (5)
Capital Development	30 ILCS 330/3	7,320,235.369	1,134,963.599	6,185,271.770	3,187,619 (5)
Coal Development	30 ILCS 330/7	663,200.000	561,893.900	101,306.100	38,197 (5)
Pension Contribution	30 ILCS 330/7.2	10,000,000.000	-- --	10,000,000.000	10,000,000
School Construction	30 ILCS 330/5	3,150,000.000	192,985.819	2,957,014.181	2,318,844 (5)
Transportation Series "A"	30 ILCS 330/4	3,432,129.000	103,704.000	3,328,425.000	1,712,496 (5)
Transportation Series "B"	30 ILCS 330/4	1,881,270.000	301,661.700	1,579,608.300	775,783 (5)
Refunding	30 ILCS 330/16	2,839,025.000	791,606.428	4,240,524.239	2,047,418 (5)
Total		<u>\$ 29,766,174.369</u>	<u>\$ 3,110,369.446</u>	<u>\$ 28,848,910.590</u>	<u>\$ 20,238,687</u>

NOTES TO EXHIBIT I
 JUNE 30, 2006
 (IN THOUSANDS \$)

- (5) The State has issued General Obligation Refunding Bonds which were used to advance refund a portion of certain callable maturities of previously issued State of Illinois General Obligation Bonds (Refunded Bonds). In order to provide for the advance refunding, a portion of the proceeds of the bonds were used to purchase United States Treasury Obligations, the principal of which together with the interest to be earned thereon and a beginning cash deposit will be sufficient (i) to pay when due the interest on the Refunded Bonds on their respective redemption dates, (ii) to redeem the Refunded Bonds on their respective redemption dates at their respective redemption prices, and (iii) to pay the agreed fees of the Escrow Agent. The following refunded bonds remain outstanding as of June 30, 2006:

BOND ISSUE	TOTAL PRINCIPAL OUTSTANDING
Multiple Purpose	
Series 1995 (Jul).....	\$ 65,800
Series 1995 (Dec).....	22,735
Series 1996 (May).....	84,000
Series 1996 (Sep).....	111,000
Series 1997 (Jul).....	8,000
Series 1998 (Apr).....	10,295
Series 1998 (Jun).....	35,000
Series 1999 (Jun).....	30,000
Series 1999 (Oct).....	32,220
Series 2000 (Jan).....	53,000
Series 2000 (Apr).....	48,000
Series 2000 (Jun).....	132,000
Series 2000 (Aug).....	39,000
Series 2000 (Dec).....	49,300
Series 2001 (May).....	22,000
Series 2001 (Aug).....	32,880
Series 2001 (Nov).....	40,000
Series 2002 (Mar).....	15,000
Series 2002 (Jul).....	16,000
Series 2002 (Oct).....	16,000
Series 2002 (Dec).....	22,000
Series 2003 (Jun).....	96,725
	\$ 980,955

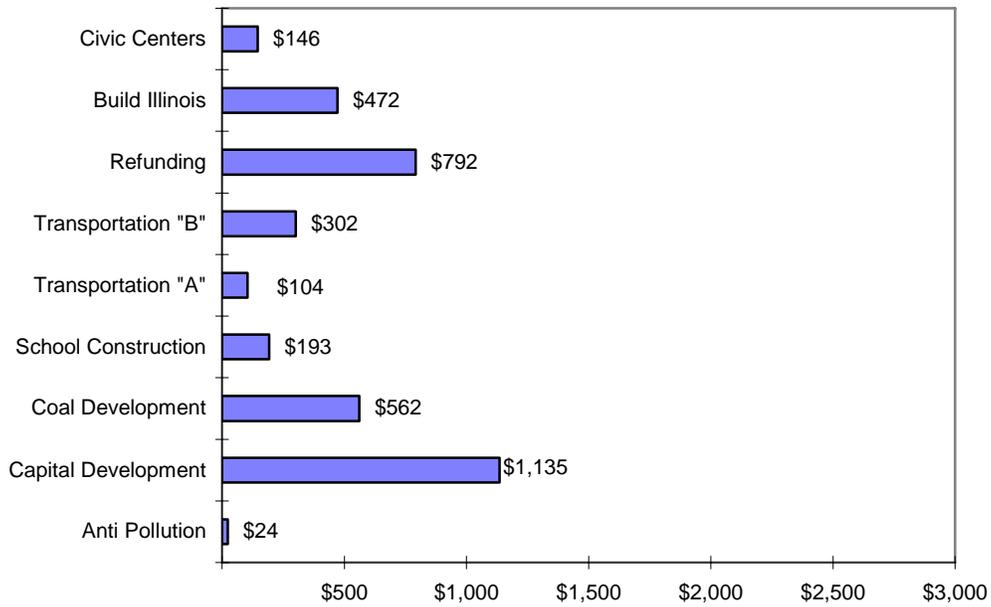
In addition, the State issued Build Illinois Refunding Bonds and Civic Center Refunding Bonds which were used to advance refund a portion of certain callable maturities of previously issued Build Illinois Bonds and Civic Center Bonds (Refunded Bonds). In order to provide for the refunding, a portion of the bonds were used to purchase United States Treasury Obligations, the principal which together with the interest to be earned thereon and a beginning cash deposit will be sufficient (i) to pay when due the interest on the Refunded Bonds on their respective redemption dates, (ii) to redeem the Refunded Bonds on their respective redemption dates at their respective redemption prices, and (iii) to pay the agreed fees of the Escrow Agent. The following refunded bonds remain outstanding as of June 30, 2006:

BOND ISSUE	TOTAL PRINCIPAL OUTSTANDING	BOND ISSUE	TOTAL PRINCIPAL OUTSTANDING
Build Illinois		Civic Center	
Series 1988-G.....	\$ 12,950	None.....	\$ --
Series 2000-May.....	19,500		
	\$ 32,450		\$ --

APPENDIX C

Summary of Authorized General and Special Obligation Indebtedness Which Have Unissued Authorizations

As of June 30, 2006
(in millions)



STATE OF ILLINOIS
SUMMARY OF AUTHORIZED GENERAL AND SPECIAL OBLIGATION INDEBTEDNESS
WHICH HAVE UNISSUED AUTHORIZATIONS
AS OF JUNE 30, 2006
(IN THOUSANDS \$)

Exhibit II

DESCRIPTION	STATUTORY AUTHORIZATION As Allocated Per Statute	ISSUED (1) As Allocated Per Statute	AUTHORIZED BUT UNISSUED (2) As Allocated Per Statute
MULTIPLE PURPOSE:			
ANTI-POLLUTION-			
The total authorized amount is to be used in the following specific manner:			
For grants to units of local governments for the purpose of providing funds for the planning, financing and construction of municipal sewage treatment works and solid waste disposal facilities and for making deposits into the Water Pollution Control Revolving Fund to provide assistance in accordance with the provisions of Title IV-A.....			
	\$ 319,815.000	\$ 312,037.800	\$ 7,777.200
For payment of claims submitted to the State and approved for payment under the Leaking Underground Storage Tank Program in Title XVI of the Environmental Protection Act.....			
	160,500.000	144,723.200	15,776.800
	<u>\$ 480,315.000</u>	<u>\$ 456,761.000</u>	<u>\$ 23,554.000</u>
CAPITAL DEVELOPMENT (See Note 3)-			
The total authorized amount is to be used in the following specific manner:			
For educational purposes by State universities and colleges, the Illinois Community College Board and for grants to public community colleges.....			
	\$ 2,211,228.000	\$ 1,781,639.434	\$ 429,588.566
For correctional purposes at State prisons and correctional centers.....			
	1,607,420.000	1,419,113.153	188,306.847
For open spaces, recreational and conservation purposes and the protection of land.....			
	531,175.000	501,191.287	29,983.713
For child care facilities, mental and public health facilities and facilities for the care of disabled veterans and their spouses.....			
	589,917.000	532,315.378	57,601.622
For use by the State, its departments, authorities, public corporations, commissions and agencies.....			
	1,455,990.000	1,136,446.302	319,543.698

STATE OF ILLINOIS
SUMMARY OF AUTHORIZED GENERAL AND SPECIAL OBLIGATION INDEBTEDNESS
WHICH HAVE UNISSUED AUTHORIZATIONS
AS OF JUNE 30, 2006
(IN THOUSANDS \$)

Exhibit II

DESCRIPTION	STATUTORY AUTHORIZATION As Allocated Per Statute	ISSUED (1) As Allocated Per Statute	AUTHORIZED BUT UNISSUED (2) As Allocated Per Statute
MULTIPLE PURPOSE: (Cont.)			
CAPITAL DEVELOPMENT (See Note 3)- (Cont.)			
For grants by the Secretary of State for central library facilities and by the Capital Development Board to units of local government for public library facilities.....	\$ 36,000.000	\$ 24,845.900	\$ 11,154.100
For capital facilities for grants to counties, municipalities or public building commissions with correctional facilities that do not comply with the minimum standards of the Department of Corrections under Section 3-15 of the Unified Code of Corrections.....	25,000.000	-- --	25,000.000
For grants in fiscal year 1988, by the Department of Conservation for improvement or expansion of aquarium facilities located on property owned by a park district.....	5,000.000	5,000.000	-- --
To State agencies for grants to local governments for the acquisition, financing, architectural planning, development, alteration, installation and construction of capital facilities consisting of buildings, structures, durable equipment and land.....	432,590.000	416,279.823	16,310.177
For the Illinois Open Land Trust Program.....	203,500.000	157,019.526	46,480.474
	<u>\$ 7,320,235.369</u>	<u>\$ 6,185,271.770</u>	<u>\$ 1,134,963.599</u>

COAL DEVELOPMENT-

The total authorized amount is to be used in the following specific manner:

For the acquisition, development, construction, reconstruction, improvement, financing, architectural and technical planning and installation of capital facilities consisting of buildings, structures, durable equipment and land for the purposes of capital development of coal resources within the State.....	\$ 115,000.000	\$ 90,185.600	\$ 24,814.400
For making a grant to the owner of a generating station located in Illinois and having at least three coal-fired generating units with accredited summer capability greater than 500 megawatts each at such generating station as provided in Section 6 of that Bond Act.....	35,000.000	-- --	35,000.000
For research, development and demonstration of other forms of energy other than that derived from coal, either on or off State property.....	13,200.000	11,120.500	2,079.500

STATE OF ILLINOIS
SUMMARY OF AUTHORIZED GENERAL AND SPECIAL OBLIGATION INDEBTEDNESS
WHICH HAVE UNISSUED AUTHORIZATIONS
AS OF JUNE 30, 2006
(IN THOUSANDS \$)

Exhibit II

DESCRIPTION	STATUTORY AUTHORIZATION As Allocated Per Statute	ISSUED (1) As Allocated Per Statute	AUTHORIZED BUT UNISSUED (2) As Allocated Per Statute
MULTIPLE PURPOSE: (Cont.)			
COAL DEVELOPMENT- (Cont.)			
For providing financial assistance to new electric generating facilities as provided in Section 605-332.....	\$ 500,000.000	\$ -- --	\$ 500,000.000
	<u>\$ 663,200.000</u>	<u>\$ 101,306.100</u>	<u>\$ 561,893.900</u>
PENSION CONTRIBUTION-			
For designated retirement systems: State Employees, Teachers', State Universities, Judges and General Assembly.....	\$ 10,000,000.000	\$ 10,000,000.000	\$ -- --
SCHOOL CONSTRUCTION (See Note 3)-			
The total authorized amount is to be used in the following specific manner:			
For grants to local school districts for the acquisition, development, construction, reconstruction, rehabilitation, improvement, financing, architectural planning and installation of capital facilities including special education building projects under Article 14 of The School Code	\$ 58,450.000	\$ 200,917.800	\$ (142,467.800)
For grants to school districts for debt service on facilities constructed for educational purposes. Any surplus authorization may be used for construction of educational facilities (same as above).....	22,550.000	-- --	22,550.000
For grants to school districts for special education building projects.....	10,000.000	-- --	10,000.000
For grants to school districts to replace such capital facilities, consisting of those public school buildings and temporary school facilities which, prior to January 1, 1984, were condemned by the regional superintendent under Sections 3-14.22 of the School Code or by any State official having jurisdiction over building safety.....	9,000.000	-- --	9,000.000
For infrastructure grants to school districts pursuant to the School Construction Law.....	3,050,000.000	2,756,096.381	293,903.619
	<u>\$ 3,150,000.000</u>	<u>\$ 2,957,014.181</u>	<u>\$ 192,985.819</u>
TRANSPORTATION-			
The total authorized amount is to be used in the following specific manner:			
Series A-			
For acquisition, construction, reconstruction, extension and improvement of State highways, arterial highways, freeways, roads, structures separating highways, railroads and bridges.....	\$ 3,330,000.000	\$ 3,229,540.900	\$ 100,459.100

STATE OF ILLINOIS
SUMMARY OF AUTHORIZED GENERAL AND SPECIAL OBLIGATION INDEBTEDNESS
WHICH HAVE UNISSUED AUTHORIZATIONS
AS OF JUNE 30, 2006
(IN THOUSANDS \$)

Exhibit II

DESCRIPTION	STATUTORY AUTHORIZATION As Allocated Per Statute	ISSUED (1) As Allocated Per Statute	AUTHORIZED BUT UNISSUED (2) As Allocated Per Statute
MULTIPLE PURPOSE: (Cont.)			
TRANSPORTATION (Cont.)-			
Series A (Cont.)-			
For highway purposes outside the Chicago urbanized area.....	\$ 3,677.000	\$ 3,676.900	\$ 0.100
For highway purposes within the Chicago urbanized area.....	7,543.000	7,521.000	22.000
For highway purposes within the city of Chicago.....	13,060.600	10,780.900	2,279.700
For highway purposes within Cook and contiguous counties.....	58,987.500	58,986.600	0.900
For highway purposes downstate.....	18,860.900	17,918.700	942.200
	<u>\$ 3,432,129.000</u>	<u>\$ 3,328,425.000</u>	<u>\$ 103,704.000</u>
Series B-			
For mass transportation purposes to be used statewide.....	\$ 1,433,870.000	\$ 1,190,261.492	\$ 243,608.508
For additional mass transportation purposes to be used within Chicago and contiguous counties.....	83,350.000	79,971.600	3,378.400
For additional mass transportation purposes to be used downstate.....	12,450.000	6,309.200	6,140.800
For aviation purposes.....	351,600.000	303,066.008	48,533.992
	<u>\$ 1,881,270.000</u>	<u>\$ 1,579,608.300</u>	<u>\$ 301,661.700</u>
REFUNDING-			
For the purpose of refunding any State of Illinois general obligation bonds then outstanding; provided such refunding bonds shall mature no later than the final maturity date of bonds being refunded.....	\$ 2,839,025.000	\$ 4,240,524.239	\$ 791,606.428
TOTAL MULTI-PURPOSE - GENERAL	<u>\$ 29,766,174.369</u>	<u>\$ 28,848,910.590</u>	<u>\$ 3,110,369.446</u>

STATE OF ILLINOIS
SUMMARY OF AUTHORIZED GENERAL AND SPECIAL OBLIGATION INDEBTEDNESS
WHICH HAVE UNISSUED AUTHORIZATIONS
AS OF JUNE 30, 2006
(IN THOUSANDS \$)

Exhibit II

DESCRIPTION	STATUTORY AUTHORIZATION As Allocated Per Statute	ISSUED (1) As Allocated Per Statute	AUTHORIZED BUT UNISSUED (2) As Allocated Per Statute
SPECIAL:			
BUILD ILLINOIS-			
The total authorized amount is to be used in the following specific manner:			
For the expenses of issuance and sale of bonds, including bond discounts, and for planning, engineering, acquisition, construction, reconstruction, development, improvement and extension of the public infrastructure in the State of Illinois.....			
	\$ 2,417,000.000	\$ 2,272,170.261	\$ 144,829.739
For fostering economic development and increased employment and the well being of the citizens of Illinois.....			
	186,000.000	183,300.695	2,699.305
For the development and improvement of educational, scientific, technical and vocational programs and facilities and the expansion of health and human services for all citizens of Illinois.....			
	1,052,358.100	748,188.180	304,169.920
For protection, preservation, restoration and conservation of environmental and natural resources.....			
	150,150.900	130,087.847	20,063.053
	<u>\$ 3,805,509.000</u>	<u>\$ 3,333,746.983</u>	<u>\$ 471,762.017</u>
BUILD ILLINOIS REFUNDING-			
For the purpose of refunding any outstanding Build Illinois bond; provided that such refunding bonds shall mature no later than the final maturity date of bonds being refunded.....			
	<u>\$ Unlimited</u>	<u>\$ 1,606,673.858</u>	<u>\$ -- --</u>
CIVIC CENTERS-			
For the purpose of advance refunding any or all bonds issued prior to July 1, 1985 by a Metropolitan Exposition Auditorium and Office Building Authority, Metropolitan Exposition and Auditorium Authority or Civic Center Authority or a unit of local government subject to repayment from State financial support and for providing State financial support to newly certified applicants after July 1, 1985.....			
	\$ 303,890.753	\$ 161,485.732	\$ 142,405.021
For the purpose of making construction and improvement grants by the Secretary of State, as State Librarian, to public libraries and library systems.....			
	13,374.247	10,000.000	3,374.247
	<u>\$ 317,265.000</u>	<u>\$ 171,485.732</u>	<u>\$ 145,779.268</u>

STATE OF ILLINOIS
SUMMARY OF AUTHORIZED GENERAL AND SPECIAL OBLIGATION INDEBTEDNESS
WHICH HAVE UNISSUED AUTHORIZATIONS
AS OF JUNE 30, 2006
(IN THOUSANDS \$)

Exhibit II

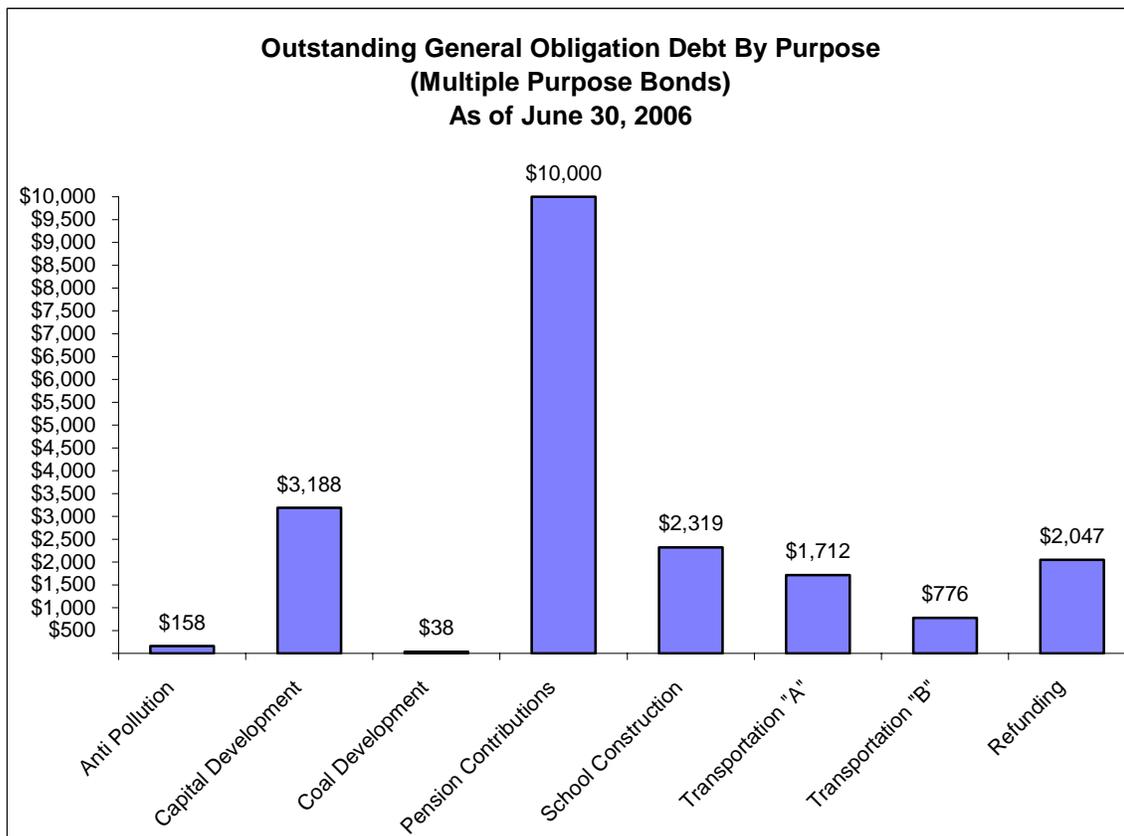
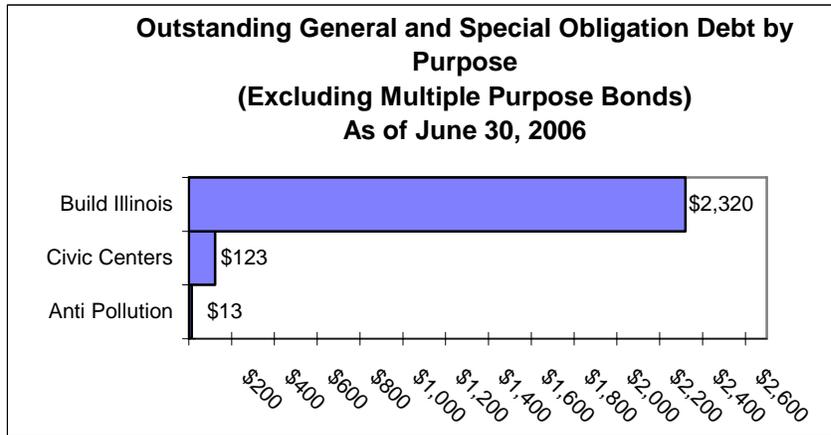
DESCRIPTION	STATUTORY AUTHORIZATION As Allocated Per Statute	ISSUED (1) As Allocated Per Statute	AUTHORIZED BUT UNISSUED (2) As Allocated Per Statute
SPECIAL: (Cont.)			
CIVIC CENTERS REFUNDING-			
The Governor's Office of Management and Budget may issue bonds on or after July 1, 1989 to refund or advance refund previously issued Civic Center bonds if the budget director determines that the refunding or advance refunding results in debt service savings to the State measured on a present value basis.....	\$ Unlimited	\$ 176,515.000	\$ -- --
TOTAL SPECIAL	<u>\$ 4,122,774.000</u>	<u>\$ 5,288,421.573</u>	<u>\$ 617,541.285</u>
GRAND TOTAL	<u>\$ 33,888,948.369</u>	<u>\$ 34,137,332.163</u>	<u>\$ 3,727,910.731</u>

NOTES TO EXHIBIT II
JUNE 30, 2006
(IN THOUSANDS \$)

- (1) See Exhibit III for schedules listing within bond type, the status of each bond issue. The Build Illinois "Issued" amount includes \$8.904 million of proceeds applicable to new projects spent from Build Illinois Bonds, Series T-1, which was issued in the amount of \$40 million, before Series T-1 was refunded.
- (2) Per the statutory authorization for General Obligation Refunding bonds, the "Authorized But Unissued" amount represents \$2.839 million authorized less principal outstanding. In addition, per the statutory authorization for Civic Centers, the "Authorized But Unissued" amount represents \$200 million less principal outstanding.
- (3) Description of the purposes of the "Capital Development Bond Act" and the "School Construction Bond Act":
 - (a) The Capital Development Bond type is for the purpose of acquiring, developing, constructing, reconstructing, improving, financing, architectural planning, and installation of capital facilities consisting of buildings, structures, and durable equipment and for the acquisition and improvement of real property; and for the acquisition, protection and development of natural resources including water related resources, open spaces, water resource management, recreational and conservation purposes all within the State of Illinois.
 - (b) The School Construction Bond type is for making grants to local school districts for the acquisition, development, construction, reconstruction, rehabilitation, improvement, financing, architectural planning, and installation of capital facilities consisting of buildings, structures, durable equipment and for the acquisition and improvement of real property; and for the debt service on school district bonds issued for the same purposes after January 1, 1969.

APPENDIX D

General and Special Obligation Bond Issues By Bond Type (in millions)



STATE OF ILLINOIS
GENERAL AND SPECIAL OBLIGATION BOND ISSUES BY BOND TYPE
AS OF JUNE 30, 2006
(IN THOUSANDS \$)

Exhibit III

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2006	FUTURE INTEREST PAYMENTS
	DATED	MATURITY				
GENERAL						
Anti-Pollution						
Series 1980-M.....	10-1-80	10-1-05	7.625% to 8.6%	\$ 20,000	\$ ---	\$ ---
Series 1981-N.....	6-1-81	6-1-06	9.25% to 10.25%	10,000	---	---
Series 1981-O.....	11-1-81	11-1-06	11.% to 12.%	10,000	400	22
Series 1982-Q.....	7-1-82	7-1-07	11.% to 12.%	10,000	800	88
Series 1982-R.....	11-1-82	11-1-07	8.75% to 9.75%	30,000	2,400	210
Series 1983-S.....	4-1-83	4-1-08	8.% to 9.%	15,000	1,200	144
Series 1983-T.....	8-1-83	8-1-08	8.25% to 9.25%	17,000	2,040	252
Series 1983-U.....	12-1-83	12-1-08	8.5% to 9.5%	10,000	1,200	153
Series 1984-V.....	4-1-84	4-1-09	8.75% to 9.75%	12,000	1,440	252
Series 1984-W.....	9-1-84	9-1-09	8.75% to 9.75%	20,000	3,200	560
				<u>\$ 154,000</u>	<u>\$ 12,680</u>	<u>\$ 1,681</u>

STATE OF ILLINOIS
GENERAL AND SPECIAL OBLIGATION BOND ISSUES BY BOND TYPE
AS OF JUNE 30, 2006
(IN THOUSANDS \$)

Exhibit III

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2006	FUTURE INTEREST PAYMENTS
	DATED	MATURITY					
MULTIPLE PURPOSE							
Anti-Pollution							
Series 1988 (Jan).....	1-28-88	8-1-08	Accreted Bonds	(b)	\$ 7,000	\$ 692	\$ 2,410
Series 1988 (Oct).....	10-13-88	8-1-08	Accreted Bonds	(b)	10,000	1,100	3,404
Series 1989 (Nov).....	11-7-89	8-1-10	Accreted Bonds	(b)	5,000	830	2,266
Series 1991 (Sep).....	9-24-91	8-1-12	Accreted Bonds	(b)	1,686	422	908
Series 1992 (Oct).....	10-15-92	8-1-13	Accreted Bonds	(b)	1,555	714	1,373
Series 1993 (Oct).....	10-28-93	8-1-15	Accreted Bonds	(b)	16,271	4,701	6,431
Series 1994 (Aug).....	8-1-94	8-1-05	5.5% to 5.875%	(a)	39,800	--	--
Series 1994 (Oct).....	10-27-94	8-1-16	Accreted Bonds	(b)	17,000	6,276	10,117
Series 1995 (Feb).....	2-1-95	2-1-06	5.5% to 6.1%	(a)	4,397	--	--
Series 1995 (Jul).....	7-1-95	7-1-20	5.25% to 5.75%	(a)	7,600	1,981	965
Series 1996 (May).....	5-1-96	5-1-21	5.375% to 5.75%	(a)	1,000	--	--
Series 1997 (Feb).....	2-1-97	2-1-22	4.375% to 5.375%		20,000	15,661	7,236
Series 1997 (Jul).....	7-1-97	7-1-22	4.25% to 5.25%	(a)	30,000	18,000	8,292
Series 1999 (Mar).....	3-1-99	3-1-24	3.5% to 5%		4,754	3,473	1,687
Series 2000 (Jun).....	6-1-00	6-1-19	5% to 5.8%	(a)	3,000	960	377
Series 2000 (Dec).....	12-1-00	12-1-25	4.75% to 5.75%	(a)	7,000	4,424	2,725
Series 2001 (Apr).....	4-1-01	4-1-21	4.25% to 5.375%		11,000	6,661	2,391
Series 2001 (Aug).....	8-1-01	8-1-26	3% to 5.5%	(a)	10,000	7,060	3,593
Series 2001 (Nov).....	11-1-01	11-1-26	3% to 6%	(a)	10,000	7,520	4,388
Series 2002 (Feb).....	2-1-02	2-1-27	3% to 5.5%		10,000	8,400	4,739
Series 2002 (Jul).....	7-1-02	7-1-27	3% to 5.375%	(a)	7,000	5,875	3,552
Series 2002 (Oct).....	10-31-02	8-1-24	Accreted Bonds	(b)	5,000	4,037	2,020
Series 2002 (Dec).....	12-1-02	12-1-27	3% to 5.375%	(a)	5,500	5,197	3,054
Series 2003 (Jun).....	6-4-03	6-1-28	2.5% to 5%	(a)	15,000	11,846	7,349
Series 2003-A (Oct).....	10-30-03	10-1-20	2.5% to 5.25%		4,645	4,645	2,122
Series 2003-B (Oct).....	10-30-03	10-1-33	Variable	(d)	18,990	18,990	16,525
Series 2004 (Mar).....	4-1-04	3-1-34	5%		14,400	14,065	12,719
Series 2004 (Nov).....	11-10-04	11-1-29	5%		5,000	4,800	2,880
					<u>\$ 292,598</u>	<u>\$ 158,330</u>	<u>\$ 113,523</u>

STATE OF ILLINOIS
GENERAL AND SPECIAL OBLIGATION BOND ISSUES BY BOND TYPE
AS OF JUNE 30, 2006
(IN THOUSANDS \$)

Exhibit III

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2006	FUTURE INTEREST PAYMENTS
	DATED	MATURITY					
Capital Development							
Series 1988 (Jan).....	1-28-88	8-1-08	Accreted Bonds	(b)	\$ 52,003	\$ 5,143	\$ 17,905
Series 1988 (Oct).....	10-13-88	8-1-08	Accreted Bonds	(b)	120,000	13,205	40,843
Series 1989 (Nov).....	11-7-89	8-1-10	Accreted Bonds	(b)	142,000	23,572	64,354
Series 1990 (Nov).....	11-2-90	8-1-11	Accreted Bonds	(b)	137,001	26,337	67,744
Series 1991 (Sept).....	9-24-91	8-1-12	Accreted Bonds	(b)	110,920	27,733	59,711
Series 1992 (Oct).....	10-15-92	8-1-13	Accreted Bonds	(b)	75,545	34,712	66,733
Series 1993 (Oct).....	10-28-93	8-1-15	Accreted Bonds	(b)	64,062	18,509	25,321
Series 1994 (Aug).....	8-1-94	8-1-05	5.5% to 5.875%	(a)	90,000	--	--
Series 1994 (Oct).....	10-27-94	8-1-16	Accreted Bonds	(b)	135,878	50,162	80,865
Series 1995 (Feb).....	2-1-95	2-1-06	5.5% to 6.1%	(a)	83,803	--	--
Series 1995 (Jul).....	7-1-95	7-1-20	5.25% to 5.75%	(a)	145,000	37,797	18,407
Series 1995 (Dec).....	12-1-95	12-1-20	5.125% to 5.25%	(a)	160,000	119,436	59,224
Series 1996 (May).....	5-1-96	5-1-21	5.375% to 5.75%	(a)	118,000	--	--
Series 1996 (Sep).....	9-1-96	9-1-21	4.875% to 6%	(a)	119,000	4,760	127
Series 1997 (Feb).....	2-1-97	2-1-22	4.375% to 5.375%		96,755	75,763	35,005
Series 1997 (Jul).....	7-1-97	7-1-22	4.25% to 5.25%	(a)	55,000	33,000	15,202
Series 1997 (Nov).....	11-13-97	8-1-19	Accreted Bonds	(b)	146,330	92,466	100,515
Series 1998 (Apr).....	4-1-98	4-1-23	5% to 5.25%	(a)	125,150	98,422	49,156
Series 1998 (Jun).....	6-1-98	6-1-23	4.25% to 5.25%	(a)	110,000	46,750	22,426
Series 1998 (Nov).....	11-10-98	8-1-20	Accreted Bonds	(b)	95,000	50,939	42,493
Series 1999 (Mar).....	3-1-99	3-1-24	3.5% to 5%		100,875	73,690	35,789
Series 1999 (Jun).....	6-1-99	6-1-24	4% to 5.375%	(a)	230,610	138,366	76,136
Series 1999 (Oct).....	10-1-99	10-1-17	4.75% to 6%	(a)	2,850	1,267	501
Series 2000 (Jan).....	1-1-00	1-1-20	4.75% to 6.125%	(a)	69,000	32,559	17,537
Series 2000 (Apr).....	4-19-00	4-1-25	4.75% to 5.75%	(a)	120,000	72,000	43,402
Series 2000 (Jun).....	6-1-00	6-1-19	5% to 5.8%	(a)	102,000	32,640	12,823
Series 2000 (Aug).....	8-1-00	8-1-25	5% to 5.625%	(a)	75,000	50,250	28,106
Series 2000 (Oct).....	10-19-00	8-1-22	Accreted Bonds	(b)	40,000	26,481	24,006
Series 2000 (Dec).....	12-1-00	12-1-25	4.75% to 5.75%	(a)	168,000	106,176	65,388
Series 2001 (Apr).....	4-1-01	4-1-21	4.25% to 5.375%		80,000	48,442	17,392
Series 2001 (May).....	5-1-01	5-1-26	4.2% to 5.5%	(a)	145,000	117,933	66,271
Series 2001 (Aug).....	8-1-01	8-1-26	3% to 5.5%	(a)	110,000	77,660	39,527
Series 2001 (Nov).....	11-1-01	11-1-26	3% to 6%	(a)	119,200	89,638	52,305
Series 2002 (Feb).....	2-1-02	2-1-27	3% to 5.5%		125,000	105,000	59,244
Series 2002 (Mar).....	4-1-02	4-1-27	4% to 5.5%	(a)	135,000	108,000	63,867
Series 2002 (Jul).....	7-1-02	7-1-27	3% to 5.375%	(a)	82,500	69,237	41,864
Series 2002 (Oct).....	10-1-02	10-1-27	3% to 5.25%	(a)	100,000	82,532	47,158
Series 2002 (Oct).....	10-31-02	8-1-24	Accreted Bonds	(b)	15,079	12,174	6,093
Series 2002 (Dec).....	12-1-02	12-1-27	3% to 5.375%	(a)	205,000	193,725	113,833
Series 2003 (Jun).....	6-4-03	6-1-28	2.5% to 5%	(a)	155,000	122,408	75,940
Series 2003-A (Oct).....	10-30-03	10-1-20	2.5% to 5.25%		24,290	24,290	11,098
Series 2003-B (Oct).....	10-30-03	10-1-33	Variable	(d)	104,965	104,965	91,336
Series 2004 (Mar).....	4-1-04	3-1-34	5%		140,000	136,760	123,777
Series 2004 (Sep).....	9-22-04	9-1-29	4.5% to 6%		45,000	43,200	25,609
Series 2004 (Nov).....	11-10-04	11-1-29	5%		117,625	112,920	67,752
Series 2005 (Apr).....	4-7-05	4-1-30	3% to 5%		85,000	81,600	50,969
Series 2005 (Sep).....	9-22-06	9-1-30	3.25% to 5%		119,000	119,000	71,602
Series 2006 (Jan).....	1-18-06	1-1-31	5% to 5.5%		118,000	118,000	78,635
Series 2006-A (Jun).....	6-29-06	6-1-31	5%		113,000	113,000	73,011
Series 2006-B (Jun).....	6-29-26	6-1-11	4.25% to 5%		15,000	15,000	1,884
					\$ 5,243,441	\$ 3,187,619	\$ 2,248,886

STATE OF ILLINOIS
GENERAL AND SPECIAL OBLIGATION BOND ISSUES BY BOND TYPE
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(IN THOUSANDS \$)

Exhibit III

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2006	FUTURE INTEREST PAYMENTS
	DATED	MATURITY					
Coal Development							
Series 1988 (Jan).....	1-28-88	8-1-08	Accreted Bonds	(b) \$	1,000	\$ 99	\$ 344
Series 1988 (Oct).....	10-13-88	8-1-08	Accreted Bonds	(b)	5,000	550	1,702
Series 1991 (Sep).....	9-24-91	8-1-12	Accreted Bonds	(b)	3,062	766	1,648
Series 1992 (Oct).....	10-15-92	8-1-13	Accreted Bonds	(b)	1,234	567	1,090
Series 1993 (Oct).....	10-28-93	8-1-15	Accreted Bonds	(b)	959	277	379
Series 1994 (Aug).....	8-1-94	8-1-05	5.5% to 5.875%	(a)	2,000	--	--
Series 1994 (Oct).....	10-27-94	8-1-16	Accreted Bonds	(b)	4,938	1,823	2,939
Series 1995 (Jul).....	7-1-95	7-1-20	5.25% to 5.75%	(a)	5,200	1,355	660
Series 1996 (May).....	5-1-96	5-1-21	5.375% to 5.75%	(a)	3,000	--	--
Series 1996 (Sep).....	9-1-96	9-1-21	4.875% to 6%	(a)	2,500	100	3
Series 1998 (Apr).....	4-1-98	4-1-23	5% to 5.5%	(a)	5,000	3,928	1,963
Series 1999 (Mar).....	3-1-99	3-1-24	3.5% to 5%		1,871	1,367	664
Series 1999 (Oct).....	10-1-99	10-1-17	4.75% to 6%	(a)	7,150	3,178	1,258
Series 2000 (Dec).....	12-1-00	12-1-10	4.7% to 5.5%	(a)	5,000	2,500	331
Series 2001 (Apr).....	4-1-01	4-1-21	4.25% to 5.375%		4,000	2,422	870
Series 2001 (May).....	5-1-01	5-1-26	4.2% to 5.5%	(a)	3,000	2,440	1,371
Series 2001 (Aug).....	8-1-01	8-1-26	3% to 5.5%	(a)	5,000	3,530	1,797
Series 2002 (Jul).....	7-1-02	7-1-27	3% to 5.375%	(a)	3,000	2,518	1,522
Series 2002 (Oct).....	10-31-02	8-1-24	Accreted Bonds	(b)	2,000	1,615	808
Series 2002 (Dec).....	12-1-02	12-1-27	3% to 5.375%	(a)	2,500	2,362	1,388
Series 2006 (Jan).....	1-18-06	1-1-31	5% to 5.5%		3,000	3,000	1,999
Series 2006-A (Jun).....	6-29-06	6-1-31	5%		3,800	3,800	2,436
					<u>\$ 74,214</u>	<u>\$ 38,197</u>	<u>\$ 25,172</u>
Pension Contribution							
Series 2003 (Jun).....	6-12-03	6-1-33	2.5% to 5.1%		<u>\$ 10,000,000</u>	<u>\$ 10,000,000</u>	<u>\$ 10,460,275</u>

STATE OF ILLINOIS
GENERAL AND SPECIAL OBLIGATION BOND ISSUES BY BOND TYPE
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(IN THOUSANDS \$)

Exhibit III

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2006	FUTURE INTEREST PAYMENTS
	DATED	MATURITY					
School Construction							
Series 1988 (Jan).....	1-28-88	8-1-08	Accreted Bonds	(b) \$	1,000	\$ 99	\$ 344
Series 1988 (Oct).....	10-13-88	8-1-08	Accreted Bonds	(b)	7,000	770	2,383
Series 1989 (Nov).....	11-7-89	8-1-10	Accreted Bonds	(b)	6,000	996	2,719
Series 1991 (Sep).....	9-24-91	8-1-12	Accreted Bonds	(b)	2,828	707	1,523
Series 1992 (Oct).....	10-15-92	8-1-13	Accreted Bonds	(b)	3,694	1,697	3,263
Series 1993 (Oct).....	10-28-93	8-1-15	Accreted Bonds	(b)	219	63	87
Series 1995 (Dec).....	12-1-95	12-1-20	5.125% to 5.25%	(a)	3,000	2,239	1,110
Series 1996 (May).....	5-1-96	5-1-21	5.375% to 5.75%	(a)	2,000	--	--
Series 1996 (Sep).....	9-1-96	9-1-21	4.875% to 6%	(a)	8,500	340	9
Series 1997 (Feb).....	2-1-97	2-1-22	4.375% to 5.375%		8,300	6,499	3,003
Series 1998 (Jun).....	6-1-98	6-1-23	4.25% to 5.25%	(a)	80,000	34,000	16,310
Series 1998 (Nov).....	11-10-98	8-1-20	Accreted Bonds	(b)	2,334	1,252	1,044
Series 1999 (Mar).....	3-1-99	3-1-24	3.5% to 5%		98,245	71,768	34,856
Series 1999 (Jun).....	6-1-99	6-1-24	4% to 5.375%	(a)	19,390	11,634	6,401
Series 1999 (Oct).....	10-1-99	10-1-17	4.75% to 6%	(a)	68,000	30,226	11,961
Series 2000 (Jan).....	1-1-00	1-1-20	4.75% to 6.125%	(a)	60,000	28,313	15,249
Series 2000 (Apr).....	4-19-00	4-1-25	4.75% to 5.75%	(a)	100,000	60,000	36,168
Series 2000 (Jun).....	6-1-00	6-1-19	5% to 5.8%	(a)	90,000	28,800	11,315
Series 2000 (Aug).....	8-1-00	8-1-25	5% to 5.625%	(a)	50,000	33,500	18,737
Series 2000 (Oct).....	10-19-00	8-1-22	Accreted Bonds	(b)	61,855	40,950	37,123
Series 2000 (Dec).....	12-1-00	12-1-25	4.75% to 5.75%	(a)	120,000	76,500	48,321
Series 2001 (Apr).....	4-1-01	4-1-21	4.25% to 5.375%		38,190	23,125	8,303
Series 2001 (May).....	5-1-01	5-1-26	4.2% to 5.5%	(a)	70,000	56,933	31,993
Series 2001 (Aug).....	8-1-01	8-1-26	3% to 5.5%	(a)	110,000	77,660	39,527
Series 2001 (Nov).....	11-1-01	11-1-26	3% to 6%	(a)	150,700	113,327	66,127
Series 2002 (Feb).....	2-1-02	2-1-27	3% to 5.5%		150,000	126,000	71,093
Series 2002 (Mar).....	4-1-02	4-1-27	4% to 5.5%	(a)	130,000	104,000	61,502
Series 2002 (Jul).....	7-1-02	7-1-27	3% to 5.375%	(a)	170,000	142,671	86,265
Series 2002 (Oct).....	10-1-02	10-1-27	3% to 5.25%	(a)	200,000	165,063	94,316
Series 2002 (Dec).....	12-1-02	12-1-27	3% to 5.375%	(a)	62,000	58,590	34,427
Series 2003 (Jun).....	6-4-03	6-1-28	2.5% to 5%	(a)	160,000	126,357	78,390
Series 2003-A (Oct).....	10-30-03	10-1-20	2.5% to 5.25%		49,530	49,530	22,639
Series 2003-B (Oct).....	10-30-03	10-1-33	Variable	(d)	211,945	211,945	184,423
Series 2004 (Mar).....	4-1-04	3-1-34	5%		145,000	141,650	128,256
Series 2004 (Sep).....	9-22-04	9-1-29	4.5% to 6%		100,000	96,000	56,910
Series 2004 (Nov).....	11-10-04	11-1-29	5%		83,250	79,920	47,952
Series 2005 (Apr).....	4-7-05	4-1-30	3% to 5%		82,000	78,720	49,170
Series 2005 (Sep).....	9-22-06	9-1-30	3.25% to 5%		93,000	93,000	55,958
Series 2006 (Jan).....	1-18-06	1-1-31	5% to 5.5%		99,000	99,000	65,974
Series 2006-A (Jun).....	6-29-06	6-1-31	5%		45,000	45,000	29,075
					<u>\$ 2,941,980</u>	<u>\$ 2,318,844</u>	<u>\$ 1,464,226</u>

STATE OF ILLINOIS
GENERAL AND SPECIAL OBLIGATION BOND ISSUES BY BOND TYPE
AS OF JUNE 30, 2006
(IN THOUSANDS \$)

Exhibit III

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2006	FUTURE INTEREST PAYMENTS
	DATED	MATURITY					
Transportation Series "A"							
Series 1988 (Jan).....	1-28-88	8-1-08	Accreted Bonds	(b) \$	30,000	\$ 2,967	\$ 10,329
Series 1988 (Oct).....	10-13-88	8-1-08	Accreted Bonds	(b)	48,000	5,282	16,337
Series 1989 (Nov).....	11-7-89	8-1-10	Accreted Bonds	(b)	50,000	8,300	22,660
Series 1990 (Nov).....	11-2-90	8-1-11	Accreted Bonds	(b)	65,000	12,496	32,141
Series 1991 (Sep).....	9-24-91	8-1-12	Accreted Bonds	(b)	47,000	11,751	25,301
Series 1992 (Oct).....	10-15-92	8-1-13	Accreted Bonds	(b)	21,600	9,925	19,080
Series 1993 (Oct).....	10-28-93	8-1-15	Accreted Bonds	(b)	60,000	17,335	23,716
Series 1994 (Aug).....	8-1-94	8-1-05	5.5% to 5.875%	(a)	138,200	--	--
Series 1994 (Oct).....	10-27-94	8-1-16	Accreted Bonds	(b)	25,000	9,229	14,878
Series 1995 (Feb).....	2-1-95	2-1-06	5.5% to 6.1%	(a)	41,800	--	--
Series 1995 (Jul).....	7-1-95	7-1-20	5.25% to 5.75%	(a)	80,000	20,853	10,156
Series 1996 (May).....	5-1-96	5-1-21	5.375% to 5.75%	(a)	22,000	--	--
Series 1999 (Oct).....	10-1-99	10-1-17	4.75% to 6%	(a)	12,000	5,334	2,111
Series 2000 (Jan).....	1-1-00	1-1-20	4.75% to 6.125%	(a)	20,000	9,437	5,083
Series 2000 (Apr).....	4-19-00	4-1-25	4.75% to 5.75%	(a)	60,000	36,000	21,701
Series 2000 (Jun).....	6-1-00	6-1-19	5% to 5.8%	(a)	85,000	27,200	10,686
Series 2000 (Aug).....	8-1-00	8-1-25	5% to 5.625%	(a)	100,000	67,000	37,474
Series 2001 (Apr).....	4-1-01	4-1-21	4.25% to 5.375%		30,000	18,166	6,522
Series 2001 (May).....	5-1-01	5-1-26	4.2% to 5.5%	(a)	70,000	56,933	31,993
Series 2001 (Aug).....	8-1-01	8-1-26	3% to 5.5%	(a)	115,000	81,190	41,324
Series 2001 (Nov).....	11-1-01	11-1-26	3% to 6%	(a)	60,000	45,120	26,328
Series 2002 (Feb).....	2-1-02	2-1-27	3% to 5.5%		50,000	42,000	23,698
Series 2002 (Mar).....	4-1-02	4-1-27	4% to 5.5%	(a)	60,000	48,000	28,385
Series 2002 (Jul).....	7-1-02	7-1-27	3% to 5.375%	(a)	117,500	98,611	59,624
Series 2002 (Oct).....	10-1-02	10-1-27	3% to 5.25%	(a)	65,000	53,646	30,653
Series 2002 (Oct).....	10-31-02	8-1-24	Accreted Bonds	(b)	35,000	28,258	14,143
Series 2002 (Dec).....	12-1-02	12-1-27	3% to 5.375%	(a)	75,000	70,875	41,646
Series 2003 (Jun).....	6-4-03	6-1-28	2.5% to 5%	(a)	100,000	78,973	48,994
Series 2003-A (Oct).....	10-30-03	10-1-20	2.5% to 5.25%		42,980	42,980	19,646
Series 2003-B (Oct).....	10-30-03	10-1-33	Variable	(d)	183,945	183,945	160,061
Series 2004 (Mar).....	4-1-04	3-1-34	5%		155,000	151,410	137,034
Series 2004 (Sep).....	9-22-04	9-1-29	4.5% to 6%		120,000	115,200	68,292
Series 2004 (Nov).....	11-10-04	11-1-29	5%		56,000	53,760	32,256
Series 2005 (Apr).....	4-7-05	4-1-30	3% to 5%		122,000	117,120	73,155
Series 2005 (Sep).....	9-22-06	9-1-30	3.25% to 5%		58,000	58,000	34,899
Series 2006 (Jan).....	1-18-06	1-1-31	5% to 5.5%		61,000	61,000	40,650
Series 2006-A (Jun).....	6-29-06	6-1-31	5%		64,200	64,200	41,499
					\$ 2,546,225	\$ 1,712,496	\$ 1,212,455

STATE OF ILLINOIS
GENERAL AND SPECIAL OBLIGATION BOND ISSUES BY BOND TYPE
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(IN THOUSANDS \$)

Exhibit III

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2006	FUTURE INTEREST PAYMENTS
	DATED	MATURITY					
Transportation Series "B"							
Series 1988 (Jan).....	1-28-88	8-1-08	Accreted Bonds	(b)	\$ 2,000	\$ 198	\$ 689
Series 1988 (Oct).....	10-13-88	8-1-08	Accreted Bonds	(b)	35,000	3,851	11,913
Series 1989 (Nov).....	11-7-89	8-1-10	Accreted Bonds	(b)	47,000	7,802	21,300
Series 1990 (Nov).....	11-2-90	8-1-11	Accreted Bonds	(b)	47,999	9,227	23,734
Series 1991 (Sep).....	9-24-91	8-1-12	Accreted Bonds	(b)	44,297	11,075	23,846
Series 1992 (Oct).....	10-15-92	8-1-13	Accreted Bonds	(b)	32,270	14,828	28,506
Series 1993 (Oct).....	10-28-93	8-1-15	Accreted Bonds	(b)	27,887	8,057	11,023
Series 1994 (Aug).....	8-1-94	8-1-05	5.5% to 5.875%	(a)	30,000	--	--
Series 1994 (Oct).....	10-27-94	8-1-16	Accreted Bonds	(b)	27,000	9,968	16,069
Series 1995 (Feb).....	2-1-95	2-1-06	5.5% to 6.1%	(a)	10,000	---	---
Series 1995 (Jul).....	7-1-95	7-1-20	5.25% to 5.75%	(a)	62,200	16,213	7,896
Series 1995 (Dec).....	12-1-95	12-1-20	5.125% to 5.25%	(a)	21,205	15,829	7,849
Series 1996 (May).....	5-1-96	5-1-21	5.375% to 5.75%	(a)	29,000	---	---
Series 1996 (Sep).....	9-1-96	9-1-21	4.875% to 6%	(a)	55,000	2,200	59
Series 1997 (Feb).....	2-1-97	2-1-22	4.375% to 5.375%		40,000	31,322	14,472
Series 1997 (Jul).....	7-1-97	7-1-22	4.25% to 5.25%	(a)	15,000	9,000	4,146
Series 1997 (Nov).....	11-13-97	8-1-19	Accreted Bonds	(b)	22,000	13,902	15,112
Series 1998 (Jun).....	6-1-98	6-1-23	4.25% to 5.25%	(a)	10,000	4,250	2,039
Series 1998 (Nov).....	11-10-98	8-1-20	Accreted Bonds	(b)	25,000	13,405	11,182
Series 1999 (Mar).....	3-1-99	3-1-24	3.5% to 5%		25,000	18,263	8,870
Series 1999 (Oct).....	10-1-99	10-1-17	4.75% to 6%	(a)	10,000	4,445	1,759
Series 2000 (Jan).....	1-1-00	1-1-20	4.75% to 6.125%	(a)	11,000	5,191	2,796
Series 2000 (Apr).....	4-19-00	4-1-25	4.75% to 5.75%	(a)	20,000	12,000	7,234
Series 2000 (Jun).....	6-1-00	6-1-19	5% to 5.8%	(a)	20,000	6,400	2,514
Series 2000 (Aug).....	8-1-00	8-1-25	5% to 5.625%	(a)	75,000	50,250	28,106
Series 2001 (May).....	5-1-01	5-1-26	4.2% to 5.5%	(a)	12,000	9,760	5,484
Series 2001 (Aug).....	8-1-01	8-1-26	3% to 5.5%		25,000	17,650	8,983
Series 2001 (Nov).....	11-1-01	11-1-26	3% to 6%	(a)	35,100	26,395	15,402
Series 2002 (Feb).....	2-1-02	2-1-27	3% to 5.5%		40,000	33,600	18,958
Series 2002 (Mar).....	4-1-02	4-1-27	4% to 5.5%	(a)	50,000	40,000	23,654
Series 2002 (Jul).....	7-1-02	7-1-27	3% to 5.375%	(a)	15,000	12,589	7,612
Series 2002 (Oct).....	10-1-02	10-1-27	3% to 5.25%	(a)	30,000	24,759	14,147
Series 2002 (Oct).....	10-31-02	8-1-24	Accreted Bonds	(b)	5,000	4,037	2,020
Series 2002 (Dec).....	12-1-02	12-1-27	3% to 5.375%	(a)	50,000	47,250	27,764
Series 2003 (Jun).....	6-4-03	6-1-28	2.5% to 5%	(a)	30,000	23,692	14,698
Series 2003-A (Oct).....	10-30-03	10-1-20	2.5% to 5.25%		9,325	9,325	4,263
Series 2003-B (Oct).....	10-30-03	10-1-33	Variable	(d)	39,985	39,985	34,793
Series 2004 (Mar).....	4-1-04	3-1-34	5%		30,000	29,305	26,514
Series 2004 (Sep).....	9-22-04	9-1-29	4.5% to 6%		20,000	19,200	11,382
Series 2004 (Nov).....	11-10-04	11-1-29	5%		13,125	12,600	7,560
Series 2005 (Apr).....	4-7-05	4-1-30	3% to 5%		26,000	24,960	15,590
Series 2005 (Sep).....	9-22-06	9-1-30	3.25% to 5%		30,000	30,000	18,051
Series 2006 (Jan).....	1-18-06	1-1-31	5% to 5.5%		44,000	44,000	29,322
Series 2006-A (Jun).....	6-29-06	6-1-31	5%		59,000	59,000	38,120
					<u>\$ 1,307,393</u>	<u>\$ 775,783</u>	<u>\$ 575,431</u>

STATE OF ILLINOIS
GENERAL AND SPECIAL OBLIGATION BOND ISSUES BY BOND TYPE
AS OF JUNE 30, 2006
(IN THOUSANDS \$)

Exhibit III

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2006	FUTURE INTEREST PAYMENTS
	DATED	MATURITY					
REFUNDING							
General Revenue Fund							
Series 1992 (Oct).....	10-15-92	8-1-13	Accreted Bonds	(b)	\$ 76,980	\$ 14,323	\$ 21,106
Series 1995 (Dec).....	12-1-95	12-1-11	5.125%	(a)	224,292	59,703	7,073
Series 1997 (Feb).....	2-1-97	2-1-11	4.375% to 5.15%		59,754	3,204	484
Series 1998 (Apr).....	4-1-98	4-1-12	5.% to 5.5%	(a)	73,109	14,845	2,814
Series 1999 (Mar).....	3-1-99	3-1-13	3.5% to 5.%		104,938	67,853	15,508
Series 2001 (Apr).....	4-1-01	4-1-16	4.25% to 5.375%		74,845	73,993	31,026
Series 2001 (Dec).....	12-1-01	10-1-14	4.% to 5.375%		206,878	150,881	33,217
Series 2002 (Apr).....	4-1-02	4-1-13	4.% to 5.5%		34,221	25,685	5,596
Series 2002 (Aug).....	8-1-02	8-1-19	3.% to 5.5%		392,569	377,975	146,010
Series 2003-A (Oct).....	10-30-03	10-1-20	2.5% to 5.25%		173,650	173,650	74,350
Series 2003-B (Oct).....	10-30-03	10-1-21	Variable	(d)	30,025	30,025	18,534
Series 2004 (Mar).....	4-1-04	3-1-14	5.%		262,810	235,310	65,733
Series 2006 (Jun).....	6-29-06	1-1-21	4.5% to 5.%		242,285	242,285	92,085
Road Fund							
Series 1992 (Oct).....	10-15-92	8-1-13	Accreted Bonds	(b)	37,113	6,905	10,176
Series 1995 (Dec).....	12-1-95	12-1-11	5.125%	(a)	91,503	24,357	2,885
Series 1997 (Feb).....	2-1-97	2-1-11	4.375% to 5.15%		25,191	1,351	204
Series 1998 (Apr).....	4-1-98	4-1-12	5.% to 5.5%	(a)	46,742	9,510	1,803
Series 1999 (Mar).....	3-1-99	3-1-13	3.5% to 5.%		64,317	41,587	9,505
Series 2001 (Apr).....	4-1-01	4-1-16	4.25% to 5.375%		37,965	37,532	15,738
Series 2001 (Dec).....	12-1-01	10-1-14	4.% to 5.375%		111,897	81,609	17,967
Series 2002 (Apr).....	4-1-02	4-1-13	4.% to 5.5%		45,474	34,130	7,437
Series 2002 (Aug).....	8-1-02	8-1-19	3.% to 5.5%		172,331	165,925	64,096
Series 2003-A (Oct).....	10-30-03	10-1-20	2.5% to 5.25%		58,580	58,580	25,089
Series 2003-B (Oct).....	10-30-03	10-1-21	Variable	(d)	10,145	10,145	6,262
Series 2004 (Mar).....	4-1-04	3-1-14	5.%		81,965	73,390	20,502
Series 2006 (Jun).....	6-29-06	1-1-21	4.5% to 5.%		32,665	32,665	11,051
					<u>\$ 2,772,244</u>	<u>\$ 2,047,418</u>	<u>\$ 706,251</u>
TOTAL MULTIPLE PURPOSE					<u>\$ 25,178,095</u>	<u>\$ 20,238,687</u>	<u>\$ 16,806,219</u>
TOTAL GENERAL & MULTIPLE PURPOSE					<u>\$ 25,332,095</u>	<u>\$ 20,251,367</u>	<u>\$ 16,807,900</u>

STATE OF ILLINOIS
GENERAL AND SPECIAL OBLIGATION BOND ISSUES BY BOND TYPE
AS OF JUNE 30, 2006
(IN THOUSANDS \$)

Exhibit III

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2006	FUTURE INTEREST PAYMENTS
	DATED	MATURITY					
SPECIAL							
Build Illinois							
Series 1990-LL.....	6-19-90	6-15-15	Accreted Bonds	(c)	\$ 52,001	\$ 38,697	\$ 80,189
Series 1992-P.....	5-15-92	6-15-22	3.2% to 6.5%	(a)	100,000	71,215	47,025
Series 1993-S.....	9-15-93	6-15-18	2.6% to 6%		74,830	20,960	6,701
Series 1994-U.....	1-15-94	6-15-19	4.5% to 5%		100,000	52,000	18,184
Series 1994-V.....	9-15-94	6-15-20	5.625% to 6.375%	(a)	135,000	--	--
Series 1995-W.....	12-15-95	6-15-16	4.9% to 5%		80,000	50,650	15,062
Series 1997-X.....	3-15-97	6-15-17	4% to 5.6%		60,000	40,150	14,418
Series 1999-Z.....	1-15-99	6-15-19	4% to 5%		60,000	44,780	16,797
Series 2000 (May).....	5-15-00	6-15-20	5.375% to 6.25%	(a)	125,000	81,500	44,230
Series 2001 (Jun).....	6-12-01	6-15-21	4% to 5.5%		125,000	104,500	50,340
Series 2002 (Apr).....	3-28-02	6-15-27	4% to 6%		150,000	110,000	85,139
Series 2002 (Nov).....	11-26-02	6-15-22	3.25% to 5.25%		182,225	182,225	92,009
Series 2003 (Jul).....	7-24-03	6-15-28	4% to 5.25%		150,000	148,000	103,016
Series 2004 (Mar).....	3-4-04	6-15-28	2% to 5%		200,000	197,400	128,017
Series 2005 (Feb).....	2-8-05	6-15-29	3% to 5%		75,000	71,875	40,072
Series 2005 (Jun).....	6-29-05	6-15-30	3.5% to 5.25%		125,000	120,000	75,262
Series 2006 (Mar).....	3-21-06	6-15-26	4% to 5%		65,000	65,000	33,057
Series 2006 (Jun).....	6-20-06	6-15-31	4% to 5%		150,000	150,000	96,131
					\$ 2,009,056	\$ 1,548,952	\$ 945,649
Build Illinois Refunding							
Series 1991-OO.....	11-20-91	6-15-13	Accreted Bonds	(b)	\$ 22,711	\$ 22,711	\$ 60,210
Series 1992-Q.....	9-1-92	6-15-20	2.8% to 6%		416,890	125,470	26,506
Series 1993-S.....	9-15-93	6-15-15	2.6% to 6%		256,815	58,440	5,954
Series 1997-Y.....	12-15-97	6-15-18	4.25% to 5.25%		145,475	110,865	35,338
Series 2001 (Mar).....	3-20-01	6-15-16	5% to 5.5%		125,165	80,210	33,541
Series 2001 (Sep).....	9-21-01	6-15-20	3% to 5.375%		110,450	103,890	43,065
Series 2002 (May--Issue #1).....	3-28-02	6-15-14	5.5% to 5.5%		50,310	50,310	20,960
Series 2002 (May--Issue #2).....	4-5-02	6-15-20	5.5% to 5.75%		94,815	94,815	59,527
Series 2002 (Dec).....	12-12-02	6-15-18	5% to 5.25%		54,350	48,125	20,573
Series 2003 (Mar).....	3-18-03	6-15-15	5% to 5.25%		75,775	75,775	27,658
					\$ 1,352,756	\$ 770,611	\$ 333,332

STATE OF ILLINOIS
GENERAL AND SPECIAL OBLIGATION BOND ISSUES BY BOND TYPE
AS OF JUNE 30, 2006
(IN THOUSANDS \$)

Exhibit III

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2006	FUTURE INTEREST PAYMENTS
	DATED	MATURITY					
Civic Centers							
Series 1990BB.....	4-24-90	12-15-19	Accreted Bonds	(b)	\$ 4,601	\$ 4,601	\$ 30,839
Series 1991.....	10-1-91	12-15-20	4.5% to 6.4%	(a)	74,895	49,620	29,045
					<u>\$ 79,496</u>	<u>\$ 54,221</u>	<u>\$ 59,884</u>
Civic Centers Refunding							
Series 1990A.....	4-1-90	12-15-15	6% to 7.35%	(a)	\$ 88,645	\$ 14,905	\$ 1,507
Series 1998.....	5-1-98	12-1-15	3.65% to 5.25%		37,590	19,015	5,424
Series 2000.....	9-19-00	12-15-15	4.6% to 5.5%		50,280	34,755	11,993
					<u>\$ 176,515</u>	<u>\$ 68,675</u>	<u>\$ 18,924</u>
TOTAL SPECIAL					<u>\$ 3,617,823</u>	<u>\$ 2,442,459</u>	<u>\$ 1,357,789</u>
Total Exhibit III					<u>\$ 28,949,918</u>	<u>\$ 22,693,826</u>	<u>\$ 18,165,689</u>

(a) Various portions of these bonds have been advanced refunded. See Note 5 of Exhibit I.

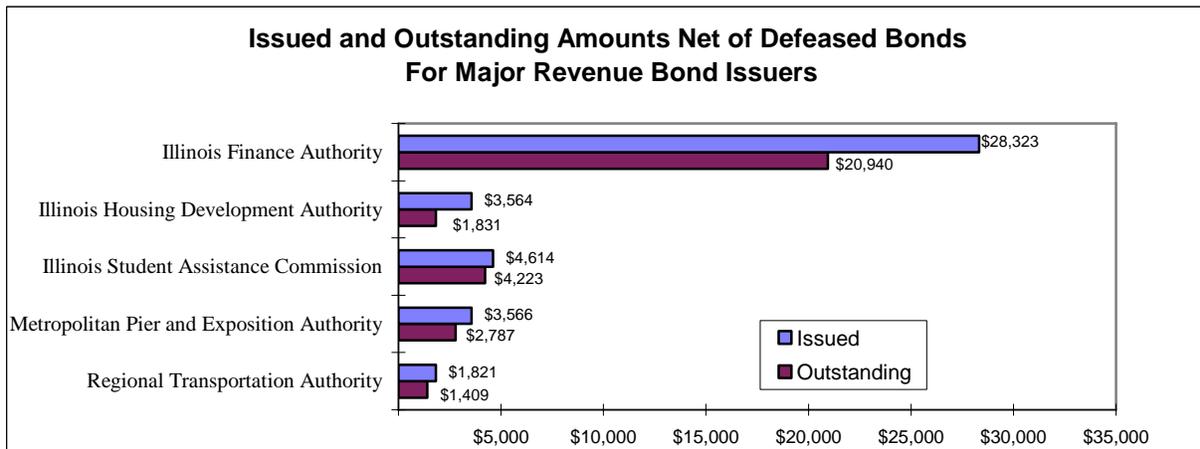
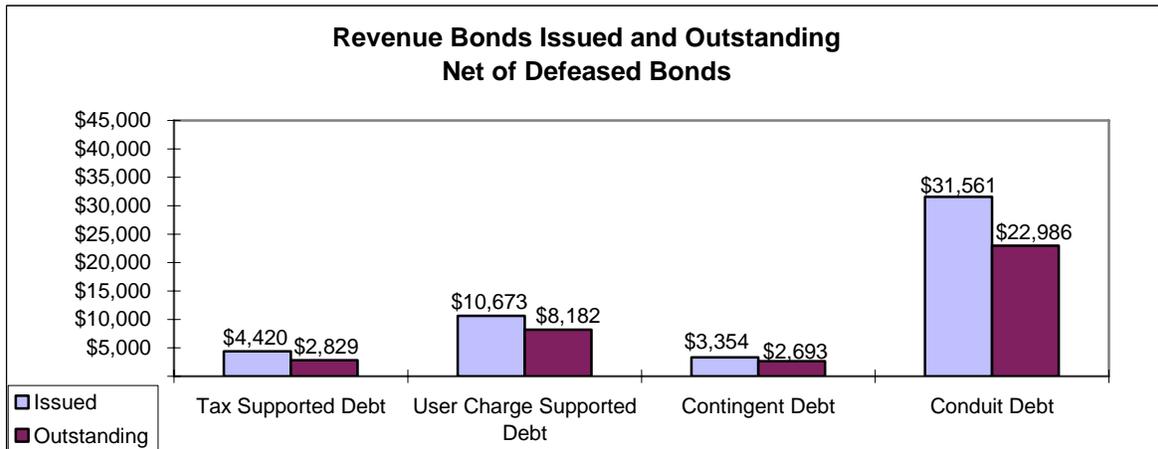
(b) The Accreted Value of each Capital Appreciation Bond will be an amount equal to the original reoffering price compounded semiannually to yield \$5,000 at maturity. No periodic interest will be paid to the owners; but, the bonds will accrete in value as long as they are outstanding.

(c) The Accreted Value of each Capital Appreciation Bond will be an amount equal to the original reoffering price compounded semiannually to yield \$5,000 at the current interest commencement date, which is exactly ten years prior to the final maturity date of the bond. Before this date, no periodic interest will be paid to the owners; but, the bonds will accrete in value. After this date, interest will be paid semiannually for ten years at rates ranging from 7.3% to 7.5%.

(d) Interest rate initially will be in a weekly mode, payable monthly. The remarketing agent may convert to a different mode of interest calculation either: (i) a monthly rate; (ii) an adjustable rate; or (iii) an auction rate.

APPENDIX E

Recap of Revenue Bond Indebtedness and Certain Other Long-Term Obligations As of June 30, 2006 (in millions)



STATE OF ILLINOIS
 RECAP OF REVENUE BOND INDEBTEDNESS AND
 CERTAIN OTHER LONG-TERM OBLIGATIONS
 AS OF JUNE 30, 2006
 (IN THOUSANDS \$)

Exhibit IV

	OUTSTANDING AMOUNTS				
	AUTHORIZED	ISSUED	Exhibit V	Defeased*	Net
TAX SUPPORTED DEBT					
Illinois Department of Employment Security.....	\$ 1,400,000	\$ 712,000	\$ ---	\$ ---	\$ ---
Regional Transportation Authority.....	1,800,000	1,821,440	1,408,770	---	1,408,770
Metropolitan Pier and Exposition Authority.....	Unrestricted	349,890	202,545	---	202,545
Illinois Sports Facilities Authority.....	549,000	545,288	551,842	---	551,842
Other Long-Term Obligations -					
Governor's Office of Management and Budget, Certificates of Participation	Unrestricted	38,755	27,570	---	27,570
Department of Central Management Services, Certificates of Participation	Unrestricted	57,935	28,595	---	28,595
Environmental Protection Agency, Certificates of Participation.....	Restricted	33,150	23,835	---	23,835
Department of Transportation, Dist #1 HQ - Certificates of Participation.....	Restricted	34,155	27,580	---	27,580
Eastern Illinois University - Certificates of Participation	Unrestricted	29,145	24,530	---	24,530
Governors State University - Certificates of Participation	Unrestricted	2,280	1,925	---	1,925
Northeastern Illinois University - Certificates of Participation	Unrestricted	15,060	15,060	---	15,060
Western Illinois University - Certificates of Participation	Unrestricted	10,290	10,290	---	10,290
Northern Illinois University - Certificates of Participation	Unrestricted	8,485	5,590	---	5,590
Southern Illinois University - Certificates of Participation	Unrestricted	36,920	33,295	---	33,295
University of Illinois - Certificates of Participation.....	Unrestricted	724,895	658,390	191,090	467,300
		<u>\$ 4,419,688</u>	<u>\$ 3,019,817</u>	<u>\$ 191,090</u>	<u>\$ 2,828,727</u>
USER CHARGE SUPPORTED DEBT					
Illinois Finance Authority - Illinois Rural Bond Bank.....	\$ 150,000	\$ 138,660	\$ 64,705	\$ 4,610	\$ 60,095
Illinois Housing Development Authority.....	3,600,000	404,689	61,523	26,255	35,268
Illinois Housing Development Authority - Refunding.....	Unrestricted	207,785	70,035	---	70,035
Illinois Student Assistance Commission.....	5,000,000	4,614,075	4,222,515	---	4,222,515
Illinois State Toll Highway Authority.....	Restricted	3,016,270	2,385,470	3,060	2,382,410
State Universities Retirement System.....	20,000	10,000	---	---	---
Chicago State University.....	Unrestricted	28,050	22,470	825	21,645
Eastern Illinois University.....	Unrestricted	140,494	63,307	20,407	42,900
Northeastern Illinois University.....	Unrestricted	24,550	21,420	---	21,420
Western Illinois University.....	Unrestricted	139,776	72,787	22,102	50,685
Illinois State University.....	Unrestricted	136,534	105,261	16,201	89,060

STATE OF ILLINOIS
 RECAP OF REVENUE BOND INDEBTEDNESS AND
 CERTAIN OTHER LONG-TERM OBLIGATIONS
 AS OF JUNE 30, 2006
 (IN THOUSANDS \$)

Exhibit IV

	OUTSTANDING AMOUNTS				
	AUTHORIZED	ISSUED	Exhibit V	Defeased*	Net
CONTINGENT DEBT					
Illinois Medical District Commission.....	Restricted	\$ 40,000	\$ 40,000	\$ ---	\$ 40,000
Southwestern Illinois Development Authority.....	Unrestricted	71,963	45,867	---	45,867
Metropolitan Pier and Exposition Authority - Second McCormick Place Expansion Project.....	\$ 2,460,000	1,795,604	1,440,659	193,724	1,246,935
Refunding (includes accretion bonds).....	Unrestricted	1,420,402	1,453,752	116,624	1,337,128
Upper Illinois River Valley Development Authority.....	250,000	25,630	23,095	---	23,095
		<u>\$ 3,353,599</u>	<u>\$ 3,003,373</u>	<u>\$ 310,348</u>	<u>\$ 2,693,025</u>
CONDUIT DEBT					
Illinois Housing Development Authority - General Obligation Bonds.....	\$ 3,600,000	\$ 240,130	\$ 207,960	\$ ---	\$ 207,960
General Obligation Bonds-Refunding.....	Unrestricted	433,625	187,970	---	187,970
Special Obligation Bonds.....	3,600,000	1,626,505	843,830	---	843,830
Special Obligation Bonds-Refunding.....	Unrestricted	197,110	90,460	---	90,460
Non-General Obligation Bonds.....	3,600,000	454,260	395,164	---	395,164
Quad Cities Regional Economic Development Authority.....	100,000	45,348	30,703	---	30,703
Upper Illinois Valley Development Authority.....	250,000	61,160	56,595	---	56,595
Will-Kankakee Regional Development Authority.....	100,000	46,790	34,730	---	34,730
Southwestern Illinois Development Authority.....	Unrestricted	240,704	229,238	---	229,238
Illinois Finance Authority.....	Restricted	28,184,406	22,749,968	1,870,092	20,879,876
Illinois Medical District Commission.....	Restricted	30,625	29,210	---	29,210
		<u>\$ 31,560,663</u>	<u>\$ 24,855,828</u>	<u>\$ 1,870,092</u>	<u>\$ 22,985,736</u>
Total.....		<u>\$ 50,007,104</u>	<u>\$ 39,489,542</u>	<u>\$ 2,800,190</u>	<u>\$ 36,689,352</u>

* Advance refunded bonds, which are defined as "defeased," have U.S. Government securities deposited with the escrow agent which along, with the securities' investment earnings, will be sufficient to pay the debt service cost when due.

STATE OF ILLINOIS
AGENCY STATUTORY AUTHORIZATION
JUNE 30, 2006

Exhibit IV

ILLINOIS DEPARTMENT OF EMPLOYMENT SECURITY – Authorized per 30 ILCS 440/4 to issue bonds in an aggregate amount not to exceed \$1,400 million, for the purpose of paying the principal and interest on any outstanding federal advances, costs of issuing or refinancing any bonds and provide an appropriate cash reserve. All issued debt was defeased in fiscal year 2006 on August 30, 2005 and June 15, 2006.

REGIONAL TRANSPORTATION AUTHORITY – Authorized per 70 ILCS 3615/4.04 to issue bonds in the aggregate principal amount of \$1,800 million for the Strategic Capital Improvement Program. These bonds will be used to acquire, repair or replace public transportation facilities in the metropolitan region. Pursuant to the above referenced statute, the State is capped on the maximum amount it may transfer to the Regional Transportation Authority. The authorization provides for \$155 million each fiscal year. The Authority may issue amounts necessary to provide for the refunding or advance refunding of bonds for strategic capital improvements.

METROPOLITAN PIER AND EXPOSITION AUTHORITY (Cook County) – Authorized per 70 ILCS 210/13.1, 210/13.2 and 215/3 to issue bonds in an aggregate principal amount not to exceed \$2,460 million excluding any refunding amounts, for the purpose of acquiring, expanding, improving, constructing and reconstructing McCormick Place in Cook County and to acquire and improve Navy Pier in Chicago. The bonds are secured by revenues derived from the Authority's Taxes and by State Sales Tax deposits made monthly to cover the deficiency, if any, not to exceed certain predefined limits. The Authority's Taxes are imposed within Cook County and include a Restaurant Tax, a Hotel Tax, a Car Rental Tax, and an Airport Departure Tax. Pursuant to the above referenced statutes, the State is capped on the maximum amount it may transfer to the Authority each fiscal year. Bonds authorized per 70 ILCS 210/13.1 are limited to a maximum of \$33.5 million per year that may be transferred to the Authority. Bonds authorized per 70 ILCS 210/13.2 are limited to State sales taxes not to exceed \$113 million in fiscal year 2006, \$119 million in fiscal year 2007, \$126 million in fiscal year 2008, \$132 million in fiscal year 2009, \$139 million in fiscal year 2010 and graduating to \$275 million in fiscal year 2023 until fiscal year 2042. Lastly, bonds authorized per 70 ILCS 215/8 are subject to repayments from revenues of the Cigarette Tax Act.

ILLINOIS SPORTS FACILITIES AUTHORITY – Authorized per 70 ILCS 3205/13 to issue bonds and notes in the principal amount not to exceed: (1) \$150 million in connection with facilities owned by the Authority; (2) \$399 million in connection with the facilities owned by a governmental owner other than the Authority; and (3) to refund, advance refund or refinance any of its bonds then outstanding. These bonds are payable and secured by State and Authority tax collections including: (1) the State's Hotel Operator's Occupation Tax in an amount equal to the applicable advance amount plus \$5 million and (2) the City of Chicago's share of the Local Government Distributive Fund in the amount of \$5 million. Annually, the Authority is required to certify to the State Comptroller and the State Treasurer their funding requirements for the next fiscal year. This certification shall be the lesser of: (a) the advance amount plus \$10 million and (b) the amount required to pay principal and interest and other allowable obligations. Under this formula the maximum advance amounts increases by 105.615% of the preceding fiscal year advance amount through fiscal year 2032. Based on the above, including the additional \$10 million, the maximum which could be certified each fiscal year is \$39.1 million in fiscal year 2007, \$40.8 million in fiscal year 2008, \$42.5 million in fiscal year 2009, \$44.3 million in fiscal year 2010 and graduating to \$124.3 million in fiscal year 2032. Of the above referenced amounts, only \$5 million per year is the State's share.

GOVERNOR'S OFFICE OF MANAGEMENT AND BUDGET – Certificates of Participation – Authorized per 30 ILCS 105/9 to issue certificates of participation or similar instruments representing the right to receive a proportionate share in lease-purchase or installment purchase payments to be made by or for the benefit of one or more State agencies for the acquisition or improvement of real or personal property, or refinancing of such property or payments of expenses related to the issuance as authorized by law.

STATE OF ILLINOIS
AGENCY STATUTORY AUTHORIZATION
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Exhibit IV

DEPARTMENT OF CENTRAL MANAGEMENT SERVICES – Certificates of Participation – Authorized per 20 ILCS 405/405.300 to enter into leases and purchase contracts for office and storage space, buildings, land and other facilities and to develop and implement a system for evaluating energy consumption in facilities leased by the Department and to develop energy consumption standards for use in evaluating prospective lease sites. State agency appropriations are used to repay third party (non-state issued) certificates sold by private concerns.

COLLEGE AND UNIVERSITIES – Certificates of Participation – Authorized as follows: Eastern Illinois University, 110 ILCS 665/10; Governors State University, 110 ILCS 670/15; Northeastern Illinois University, 110 ILCS 680/25; Western Illinois University, 110 ILCS 690/35; Northern Illinois University, 110 ILCS 685/30; Southern Illinois University, 110 ILCS 510/15; and University of Illinois, 110 ILCS 305/7. The University trustees have the power to provide for the requisite buildings, apparatus and conveniences. The trustees in the exercise of such powers conferred by this Act, may create debt but shall not create any liability or indebtedness in excess of the funds in the hands of the treasurer of the University at the time of creating such liability or indebtedness. All leases entered into by the trustees shall recite that they are subject to termination and cancellation in any year for which the General Assembly fails to make an appropriation to pay the rent payable under the leases.

ILLINOIS FINANCE AUTHORITY – Authorized per 20 ILCS 3501/801-40(w), 825-60, 830-25 and 845-5. The Illinois Finance Authority was formed by the Illinois General Assembly and authorized per 20 ILCS 350/999-99 effective January 1, 2004. The following acts were repealed pursuant to 20 ILCS 350/890-90 with the formation of Illinois Finance Authority: (1) Illinois Development Finance Authority Act; (2) Illinois Farm Development Authority Act; (3) Illinois Health Facilities Authority Act; (4) Illinois Research Park Authority Act; (5) Illinois Rural Bond Bank Act; (6) Illinois Educational Facilities Authority Act; and (7) Illinois Community Development Finance Corporation Act.

Authorization per 20 ILCS 3501-801-40(w) states that any State of Illinois moral obligation bonds debt issued under this act shall not exceed \$150 million.

Authorization per 20 ILCS 3501/845-5 for the entire Illinois Finance Authority states the authority may not have outstanding aggregate principal bond amount at one time exceeding \$25.2 billion, excluding bonds issued to refund bonds of the Authority.

Authorization per 20 ILCS 3501/825-65(e) states that Clean Coal and Energy bonds shall not exceed an aggregate principal amount of \$2.7 billion, which no more than \$300 million may be issued to finance transmission facilities and no more than \$500 million may be issued for power plant scrubbers and alternative energy sources. No more than \$1.4 billion may be issued to finance new electric generating facilities. An application for a loan financed from bond proceeds for Clean Coal and Energy projects may not be approved for an amount in excess of \$450 million. Authorization per 20 ILCS 3501-825-65(f) for additional Clean Coal and Energy bonds shall not exceed \$300 million.

Authorization per 20 ILCS 3501/830-25 for Agricultural Assistance shall not have bonded indebtedness in an aggregated principal amount exceeding \$75 million.

Authorization per 20 ILCS 3501/825-60 for Financially Distressed City Assistance bonds shall not exceed the aggregate principal amount of \$50 million.

ILLINOIS HOUSING DEVELOPMENT AUTHORITY – Authorized per 20 ILCS 3805/22 et seq. to issue revenue bonds and notes in an amount not to exceed \$3.6 billion of outstanding bonds and notes excluding those issued to refund its outstanding bonds and notes. Of this authorized amount \$150 million shall be used for their residential mortgage program as specified in Sections 7.23 and 7.24 of this Act. In addition, \$100 million shall be reserved for financing developments which involve the rehabilitation of dwelling accommodations, subject to the occupancy reservation of low or moderate income persons or families as

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Exhibit IV

provided by the Act. In the event the authority determines that monies will not be sufficient for the payment of principal and interest the Governor shall include the amount in the State budget for the payment of principal and interest. Included in the \$3.6 billion Authority authorization is \$3.0 billion of "Conduit Debt" that carries no moral obligation for payment by the State.

Interim financing evidenced by Bond Anticipation Notes, Collateralized Notes and Construction Loan Notes are not included in the outstanding bond indebtedness of the Authority.

ILLINOIS STUDENT ASSISTANCE COMMISSION – Authorized per 110 ILCS 947/145 to issue bonds in an aggregate principal amount not to exceed \$5.0 billion excluding the amount of any refunding bonds and notes. The Commission issues the bonds for the purpose of making or acquiring eligible student loans and to refund outstanding bonds.

ILLINOIS STATE TOLL HIGHWAY AUTHORITY – Authorized per 605 ILCS 10/17 and 10/20.1 to issue bonds to finance the acquisition, purchase, construction, reconstruction, improvement, relocation, alteration or extension of any toll highway and the expenses of the Authority and refunds of any outstanding indebtedness of the Authority. All projects are subject to the approval of the Governor and the General Assembly prior to the issuance of any bonds.

STATE UNIVERSITIES RETIREMENT SYSTEM - Authorized per 40 ILCS 5/15-167.2 to issue bonds in an aggregate principal amount of \$20 million for the acquisition, construction, equipping, improving, expanding and furnishing of any office building for the use of the System, including any real estate or interest in real estate necessary or useful in connection therewith.

COLLEGES AND UNIVERSITIES – Authorized as follows: Chicago State University, 110 ILCS 661/1 et seq; Eastern Illinois University 110 ILCS 666/1 et seq; Northeastern Illinois University, 110 ILCS 681/1 et seq; Western Illinois University, 110 ILCS 691/1 et seq; Illinois State University, 110 ILCS 676/1 et seq; Northern Illinois University, 110 ILCS 686/1 et seq; Southern Illinois University, 110 ILCS 525/1 et seq; and the University of Illinois, 110 ILCS 405/1 et seq. All of the above Colleges and Universities are authorized to issue bonds in such amount or amounts as their respective Boards determine necessary for the purpose of acquiring, completing, remodeling, constructing, or equipping residence halls, dormitories, dining halls, student union buildings, field houses, stadiums, and other revenue producing buildings; and to refund or refinance any similar outstanding indebtedness.

SOUTHWESTERN ILLINOIS DEVELOPMENT AUTHORITY – Authorized per 70 ILCS 520/7 to issue bonds for the purpose of promoting economic development within the counties of Madison and St. Clair in the State. If the Authority determines that monies will not be sufficient for the payment of principal and interest, then the Governor shall include the amount certified in the State budget. In addition, the Authority has issued \$240.7 million in bonds that do not carry this moral obligation. These bonds are classified as "Conduit Debt" of the State.

QUAD CITIES REGIONAL ECONOMIC DEVELOPMENT AUTHORITY – Authorized per 70 ILCS 515/9 to issue bonds and notes for any corporate purpose, including the establishment of reserves, the payment of interest and the refunding of any of its bonds then outstanding, in an aggregate principal amount not to exceed \$100 million. If the Authority determines that monies will not be sufficient to pay principal and interest, then the Governor shall include the amount certified in the State budget. Included in the \$100 million Authority authorization is \$45.3 million of "Conduit Debt" that carries no moral obligation for payment by the State.

UPPER ILLINOIS RIVER VALLEY DEVELOPMENT AUTHORITY – Authorized per 70 ILCS 530/7 to issue bonds in an aggregate amount not to exceed \$250 million, for the purpose of developing, constructing, acquiring or improving projects, and entering into venture capital agreements with businesses locating or expanding within the territorial jurisdiction of the Authority. If the Authority determines that monies will not be sufficient to pay principal and interest on its bonds, then the Governor shall include the amount certified in the State budget. Included in the \$250 million Authority authorization is \$61.2 million of "Conduit Debt" that carries no moral obligation for payment by the State.

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Exhibit IV

WILL-KANKAKEE REGIONAL DEVELOPMENT AUTHORITY – The Authority is authorized per 70 ILCS 535/7 to issue bonds, notes or other evidences of indebtedness in an aggregate amount not to exceed \$100 million for the purpose of developing, constructing, acquiring or improving projects, including those established by business entities locating or expanding property within the territorial jurisdiction of the Authority, for entering into venture capital agreements with businesses locating or expanding within the territorial jurisdiction of the Authority, for acquiring and improving any property necessary and useful in connection therewith and for the purposes of the Employee Ownership Assistance Act. Included in the \$100 million Authority authorization is \$46.8 million of “Conduit Debt” that carries no moral obligation for payment by the State.

ILLINOIS MEDICAL DISTRICT COMMISSION – The Commission is authorized per 70 ILCS 915/5 to issue certificates of participation for financing the acquisition of land, construction of buildings, and equipping and operating of buildings within a medical center district in the City of Chicago within the boundaries established by statute. The Commission has issued \$30.6 million in certificates of participation that are classified as “Conduit Debt” of the State.

THE FOLLOWING BONDING AUTHORITIES HAVE STATUTORY AUTHORIZATION TO ISSUE DEBT BUT HAD NO OUTSTANDING DEBT AT JUNE 30, 2006:

EAST ST. LOUIS DEVELOPMENT AUTHORITY – The Authority was authorized by HB2602, however the Illinois General Assembly did not pass HB2602 and it was sent back to the Rules Committee on March 13, 2003. Rule 19(a) was added to HB2602 and was subsequently re-referred to the Rules Committee on March 10, 2005. HB1020 was introduced to the General Assembly which re-enacts certain provisions of the East St. Louis Area Development Act. HB1020 was sent back to the Rules Committee on March 10, 2005 and has not been acted upon to date.

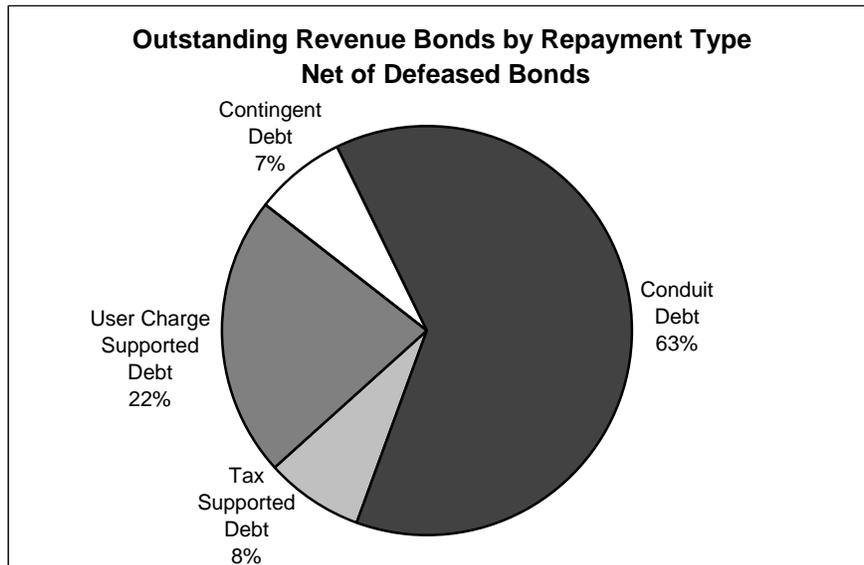
TRI-COUNTY RIVER VALLEY DEVELOPMENT AUTHORITY – The Authority is authorized per 70 ILCS 525/2007 to issue bonds in an aggregate amount not to exceed \$100 million, for the purpose of developing, constructing, acquiring, or improving projects including those established by business entities locating or expanding property within the territorial jurisdiction of the Authority, for entering into venture capital agreements with businesses locating or expanding within the territorial jurisdiction of the Authority, for acquiring and improving any property necessary and useful in connection therewith and for the purposes of the Employee Ownership Assistance Act.

JOLIET ARSENAL DEVELOPMENT AUTHORITY – The Authority is authorized per 70 ILCS 508/35 to issue bonds, notes or other evidences of indebtedness in an aggregate amount not to exceed \$100 million for the purpose of developing, constructing, acquiring, or improving projects, including those established by business entities locating or expanding property with the territorial jurisdiction of the Authority, for entering into venture capital agreements with businesses locating or expanding within the territorial jurisdiction of the Authority, for acquiring and improving any property necessary and useful in connection therewith, and for the purposes of the Employee Ownership Assistance Act.

APPENDIX F

Revenue Bond Issues By Agency

As of June 30, 2006



STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2006
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2006	FUTURE INTEREST PAYMENTS
	DATED	MATURITY				
TAX SUPPORTED DEBT:						
ILLINOIS DEPARTMENT OF EMPLOYMENT SECURITY						
Unemployment Insurance Fund Building Receipts:						
Series 2004A.....	7-1-04	6-15-06	5.0%	\$ 340,000	\$ ---	\$ ---
Series 2004B.....	7-1-04	8-30-05	Variable (a)	372,000	---	---
TOTAL ILLINOIS DEPARTMENT OF EMPLOYMENT SECURITY				<u>\$ 712,000</u>	<u>\$ ---</u>	<u>\$ ---</u>
<p>(a) Interest rate is based on Auction Rate Certificates (ARC's) based on 35 day auction periods. The Auction Rate Mode may be converted to interest rates determined at different intervals and by different means. The Series 2004B bond was paid off in four segments in August 2005 and Series 2004A was paid off in June 2006.</p>						
REGIONAL TRANSPORTATION AUTHORITY						
Series 1992A.....	6-1-92	6-1-12	5.3% to 9.0%	\$ 188,000	\$ 40,040	\$ 10,486
Series 1994A.....	5-1-94	6-1-17	3.75% to 8.0%	195,000	17,300	14,559
Series 1994C.....	11-1-94	6-1-20	5.3% to 7.75%	62,000	31,230	21,146
Series 1999.....	8-1-99	6-1-25	5.0% to 6.0%	298,725	285,505	191,875
Series 2000A.....	6-1-00	7-1-30	5.75% to 6.5%	260,000	244,270	241,767
Series 2001B.....	2-1-01	6-1-23	4.0% to 5.5%	37,715	32,985	21,464
Series 2001A.....	3-15-01	7-1-31	5.0% to 6.25%	100,000	93,990	89,150
Series 2002A.....	3-15-02	7-1-32	5.0% to 6.0%	160,000	153,005	152,754
Series 2003A.....	4-1-03	7-1-33	2.0% to 6.0%	260,000	255,440	256,110
Series 2004A.....	9-15-04	6-1-34	5.0% to 5.75%	260,000	255,005	254,126
TOTAL REGIONAL TRANSPORTATION AUTHORITY				<u>\$ 1,821,440</u>	<u>\$ 1,408,770</u>	<u>\$ 1,253,437</u>
METROPOLITAN PIER AND EXPOSITION AUTHORITY						
Series 1992.....	3-1-92	6-1-10	4.0% to 6.75%	\$ 182,120	\$ 72,440	\$ 12,576
Series 1995.....	7-1-95	6-1-11	4.3% to 6.25%	54,140	18,400	3,147
Series 1997.....	6-1-97	6-1-14	4.0% to 5.375%	95,665	93,740	31,848

STATE OF ILLINOIS
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AS OF JUNE 30, 2006
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2006	FUTURE INTEREST PAYMENTS
	DATED	MATURITY				
TAX SUPPORTED DEBT: (Cont.)						
ILLINOIS SPORTS FACILITIES AUTHORITY						
Series 1999.....	6-1-99	6-15-10	4.% to 5.%	\$ 103,755	\$ 43,930	\$ 5,484
Series 2001.....	10-12-01	6-15-32	5.%	187,835	187,835	237,599
Series 2001.....	10-12-01	6-15-26	Accreted Bonds (a)	69,996	96,264	190,046
Series 2001.....	10-12-01	6-15-30	Accreted Bonds (b)	141,167	181,643	257,489
Series 2003.....	10-2-03	6-15-29	2.45% to 6.05%	42,535	42,170	39,472
TOTAL ILLINOIS SPORTS FACILITIES AUTHORITY				<u>\$ 545,288</u>	<u>\$ 551,842</u>	<u>\$ 730,090</u>

- (a) The Accreted Value of each Capital Appreciation Bond will be an amount equal to the original reoffering price compounded semiannually to yield \$5,000 at maturity. No periodic interest will be paid to the owners; but, the bonds will accrete in value as long as they are outstanding.
- (b) The Accreted Value of each Conversion Bond will be an amount equal to the original reoffering price compounded semiannually to yield \$5,000 through the conversion date of June 15, 2010. After the conversion date, the conversion bonds will bear interest semiannually on the amount due at maturity, which is the original principal plus accreted interest. The conversion interest rates are from 4.5% to 5.5%.

OTHER LONG TERM OBLIGATIONS -

GOVERNOR'S OFFICE OF MANAGEMENT AND BUDGET

Certificates of Participation:

Series 1995 A..... Department of Corrections	10-15-95	7-1-17	4.15% to 5.8%	\$ 21,040	\$ 14,750	\$ 5,643
Series 1996 A..... Department of Corrections	5-1-96	7-1-17	4.7% to 6.375%	17,715	12,820	5,398
TOTAL GOVERNOR'S OFFICE OF MANAGEMENT AND BUDGET				<u>\$ 38,755</u>	<u>\$ 27,570</u>	<u>\$ 11,041</u>

DEPARTMENT OF CENTRAL MANAGEMENT SERVICES

Certificates of Participation:

Series 1994 A..... Various State Agencies	9-15-94	7-1-06	4.6% to 6.%	\$ 11,650	\$ 2,065	\$ 62
Series 1994 B..... Various State Agencies	12-15-94	7-1-06	5.25% to 6.4%	7,615	1,500	48
Series 1996..... Department of Health Care and Family Services*	2-1-96	7-1-17	4.% to 5.65%	19,430	13,855	5,161
Series 1999..... IL Student Assistance Commission	6-1-99	7-1-13	4.5% to 5.25%	19,240	11,175 ^	2,411
TOTAL DEPARTMENT OF CENTRAL MANAGEMENT SERVICES				<u>\$ 57,935</u>	<u>\$ 28,595</u>	<u>\$ 7,682</u>

* Formerly Department of Public Aid.

^ The amounts presented differ from the maturity schedules due to early payment of the July 1, 2006 principal and interest payments.

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2006
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2006	FUTURE INTEREST PAYMENTS
	DATED	MATURITY				
TAX SUPPORTED DEBT: (Cont.)						
OTHER LONG TERM OBLIGATIONS - (Cont.)						
ENVIRONMENTAL PROTECTION AGENCY						
Certificates of Participation:						
Series 1996..... Environmental Protection Agency	4-1-96	7-1-17	4.1% to 6.2%	\$ 33,150	\$ 23,835	\$ 9,783
TOTAL ENVIRONMENTAL PROTECTION AGENCY				<u>\$ 33,150</u>	<u>\$ 23,835</u>	<u>\$ 9,783</u>
ILLINOIS DEPARTMENT OF TRANSPORTATION						
Certificates of Participation:						
Series 1999..... IDOT Dist. 1 Headquarters	11-1-99	6-30-19	3.9% to 5.85%	\$ 34,155	\$ 27,580	\$ 12,314
TOTAL ILLINOIS DEPARTMENT OF TRANSPORTATION				<u>\$ 34,155</u>	<u>\$ 27,580</u>	<u>\$ 12,314</u>
EASTERN ILLINOIS UNIVERSITY (a)						
Certificates of Participation:						
Series 2001.....	10-15-01	8-15-11	2.35% to 5.25%	\$ 10,775	\$ 7,580	\$ 1,144
Series 2003.....	8-15-03	8-15-13	3.0% to 4.0%	8,640	7,220	1,195
Series 2005.....	6-1-05	2-15-25	3.0% to 4.3%	9,730	9,730	5,167
TOTAL EASTERN ILLINOIS UNIVERSITY				<u>\$ 29,145</u>	<u>\$ 24,530</u>	<u>\$ 7,506</u>
(a) The Certificates of Participation are paid predominately from annual State appropriations to Eastern Illinois University; however, a portion of the repayments are to be paid from locally held funds of the University.						
GOVERNORS STATE UNIVERSITY (a)						
Certificates of Participation:						
Series 1998.....	8-15-98	2-1-22	4.7% to 5.125%	\$ 2,280	\$ 1,925	\$ 932
TOTAL GOVERNORS STATE UNIVERSITY				<u>\$ 2,280</u>	<u>\$ 1,925</u>	<u>\$ 932</u>
(a) The Certificates of Participation are paid predominately from annual State appropriations to Governors State University; however, a portion of the repayments are to be paid from locally held funds of the University.						

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2006
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2006	FUTURE INTEREST PAYMENTS
	DATED	MATURITY				

TAX SUPPORTED DEBT: (Cont.)

OTHER LONG TERM OBLIGATIONS - (Cont.)

NORTHEASTERN ILLINOIS UNIVERSITY (a)

Certificates of Participation:

Series 2006.....	3-1-06	10-1-25	3.5% to 4.75%	\$ 15,060	\$ 15,060	\$ 7,943
TOTAL NORTHEASTERN ILLINOIS UNIVERSITY				<u>\$ 15,060</u>	<u>\$ 15,060</u>	<u>\$ 7,943</u>

(a) The Certificates of Participation are paid predominately from annual State appropriations to Northeastern Illinois University; however, a portion of the repayments are to be paid from locally held funds of the University.

WESTERN ILLINOIS UNIVERSITY (a)

Certificates of Participation:

Series 2005.....	11-1-05	10-1-25	3.3% to 4.5%	\$ 10,290	\$ 10,290	\$ 5,385
TOTAL WESTERN ILLINOIS UNIVERSITY				<u>\$ 10,290</u>	<u>\$ 10,290</u>	<u>\$ 5,385</u>

(a) The Certificates of Participation are paid predominately from annual State appropriations to Western Illinois University; however, a portion of the repayments are to be paid from locally held funds of the University.

NORTHERN ILLINOIS UNIVERSITY (a)

Certificates of Participation:

Series 1993.....	8-15-93	9-1-16	2.95% to 5.4%	\$ 8,485	\$ 5,590	\$ 2,005
TOTAL NORTHERN ILLINOIS UNIVERSITY				<u>\$ 8,485</u>	<u>\$ 5,590</u>	<u>\$ 2,005</u>

(a) The Certificates of Participation are paid predominately from annual State appropriations to Northern Illinois University; however, a portion of the repayments are to be paid from locally held funds of the University.

SOUTHERN ILLINOIS UNIVERSITY (a)

Certificates of Participation:

Series 2002.....	5-1-02	8-15-12	3.25% to 4.4%	\$ 4,180	\$ 3,080	\$ 473
Series 2004 A.....	6-1-04	2-15-24	2.% to 5.%	32,740	30,215	12,183
TOTAL SOUTHERN ILLINOIS UNIVERSITY				<u>\$ 36,920</u>	<u>\$ 33,295</u>	<u>\$ 12,656</u>

(a) The Certificates of Participation are paid predominately from annual State appropriations to Southern Illinois University; however, a portion of the repayments are to be paid from locally held funds of the University.

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2006
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2006	FUTURE INTEREST PAYMENTS
	DATED	MATURITY				
TAX SUPPORTED DEBT: (Cont.)						
OTHER LONG TERM OBLIGATIONS - (Cont.)						
UNIVERSITY OF ILLINOIS (a)						
Certificates of Participation:						
Series 1997.....	9-15-97	8-15-09	4. % to 5.75%	\$ 45,975	\$ 19,900	\$ 2,345
Series 2001.....	4-1-01	10-1-12	3.75% to 5.375%	107,850	86,285	14,742
Series 2003.....	3-1-03	9-1-22	2. % to 5.25%	25,200	23,280	10,604
Series 2003.....	12-1-03	10-1-14	4.5% to 5%	31,700	31,700	12,220
Series 2003.....	1-6-04	8-15-16	4. % to 5. %	69,050	61,550	18,248
Series 2004.....	3-5-04	8-15-21	Variable (b)	143,665	142,750	59,627
Series 2005.....	2-24-05	2-15-25	3.31% to 5.25%	20,590	19,905	11,505
Series 2006 A.....	6-6-06	3-15-26	4.5% to 5. %	81,930	81,930	46,276
				<u>\$ 525,960</u>	<u>\$ 467,300</u>	<u>\$ 175,567</u>
Advanced Refunded Bonds:						
Series 1999.....	8-15-99	8-15-16	4.375% to 5.50%	\$ 67,955	\$ 60,110	\$ 18,868
Series 2001 A.....	9-19-01	8-15-11	5. % to 5.5%	74,080	74,080	21,071
Series 2001 B.....	12-1-01	8-15-11	5. % to 5.5%	56,900	56,900	16,673
				<u>\$ 198,935</u>	<u>\$ 191,090</u>	<u>\$ 56,612</u>
TOTAL UNIVERSITY OF ILLINOIS				<u>\$ 724,895</u>	<u>\$ 658,390</u>	<u>\$ 232,179</u>
TOTAL TAX SUPPORTED DEBT				<u>\$ 4,419,688</u>	<u>\$ 3,019,817</u>	<u>\$ 2,347,829</u>

(a) The Certificates of Participation are paid from annual State appropriations to the University of Illinois; however, a portion of the repayments are to be paid from locally held funds of the University.

(b) The interest rate is determined at a weekly mode by a remarketing agent to enable the Certificates of Participation to be sold at 100% of the principal rate, plus accrued interest. Synthetic fixed interest rate of 3.765% was in effect at June 30, 2006 and was used for the calculation of future interest payments.

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2006
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2006	FUTURE INTEREST PAYMENTS
	DATED	MATURITY				
USER CHARGE SUPPORTED DEBT:						
ILLINOIS FINANCE AUTHORITY:						
BOND BANK REVENUE BONDS						
Revenue Bonds:						
Series 2004 A.....	8-1-04	2-1-24	1.45% to 5.0%	\$ 2,640	\$ 2,345	\$ 962
Series 2006 A.....	1-10-06	2-1-31	3.3% to 4.85%	11,505	11,505	6,334
				<u>\$ 14,145</u>	<u>\$ 13,850</u>	<u>\$ 7,296</u>
Advance Refunded Bonds:						
Series 1997 B.....	12-1-97	2-1-08	4.9% to 5.35%	\$ 185	\$ 185	\$ 19
Series 1999 A.....	6-1-99	2-1-09	5.25% to 5.5%	295	295	48
Series 1999 B.....	9-1-99	2-1-10	5.55% to 5.75%	625	625	143
Series 2000 A.....	6-1-00	2-1-10	5.2% to 6.0%	3,505	3,505	818
				<u>\$ 4,610</u>	<u>\$ 4,610</u>	<u>\$ 1,028</u>
ILLINOIS RURAL BOND BANK BONDS						
Revenue Bonds:						
Series 1991 A.....	4-15-91	2-1-06	5.25% to 7.3%	\$ 3,240	\$ ---	\$ ---
Series 1991 B.....	12-1-91	2-1-07	4.7% to 6.95%	4,710	10	1
Series 1992 A.....	5-1-92	2-1-12	3.7% to 6.625%	8,915	95	21
Series 1992 B.....	12-1-92	2-1-18	4.0% to 6.75%	4,975	270	107
Series 1993 A.....	5-1-93	2-1-08	3.0% to 6.0%	2,750	85	8
Series 1993 B.....	12-1-93	2-1-16	3.75% to 5.75%	9,450	400	109
Series 1994 A.....	5-1-94	2-1-14	4.0% to 6.375%	5,005	500	103
Series 1994 B.....	12-1-94	2-1-07	5.1% to 7.0%	2,440	60	4
Series 1995 A.....	5-1-95	2-1-16	4.4% to 6.1%	1,700	245	60
Series 1995 C.....	12-1-95	2-1-06	3.85% to 5.625%	1,950	---	---
Series 1996 A.....	6-1-96	2-1-06	4.15% to 6.25%	2,425	---	---
Series 1996 C.....	12-1-96	2-1-17	4.1% to 5.65%	3,765	925	247
Series 1997 A.....	6-1-97	2-1-18	4.4% to 5.8%	6,285	1,665	411
Series 1997 B.....	12-1-97	2-1-23	4.05% to 5.35%	2,935	1,785	617
Series 1998 A.....	6-1-98	2-1-24	3.8% to 5.32%	9,940	5,985	2,042
Series 1998 B.....	12-1-98	2-1-24	3.5% to 5.15%	3,710	2,550	1,067
Series 1999 A.....	6-1-99	2-1-29	3.45% to 5.5%	2,520	1,670	876
Series 1999 B.....	9-1-99	2-1-10	3.7% to 5.75%	4,520	1,375	143
Series 2000 A.....	6-1-00	2-1-20	4.65% to 6.0%	5,145	1,035	273
Series 2000 B.....	12-1-00	2-1-25	4.4% to 5.55%	735	625	346

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2006
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2006	FUTURE INTEREST PAYMENTS
	DATED	MATURITY				
USER CHARGE SUPPORTED DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY: (Cont.)						
ILLINOIS RURAL BOND BANK BONDS (Cont.)						
Series 2001 A.....	7-17-01	2-1-24	3.0% to 5.35%	\$ 3,625	\$ 2,485	\$ 984
Series 2001 B.....	12-1-01	2-1-31	2.55% to 5.35%	5,545	4,740	2,629
Series 2002 A.....	6-1-02	2-1-22	1.6% to 5.2%	1,180	900	285
Series 2003 A.....	6-1-03	2-1-21	1.0% to 4.15%	11,740	9,540	2,457
Series 2003 B.....	9-1-03	2-1-24	1.1% to 5.2%	10,700	9,300	4,120
				<u>\$ 119,905</u>	<u>\$ 46,245</u>	<u>\$ 16,910</u>
TOTAL ILLINOIS FINANCE AUTHORITY				<u>\$ 138,660</u>	<u>\$ 64,705</u>	<u>\$ 25,234</u>
ILLINOIS HOUSING DEVELOPMENT AUTHORITY						
Multi-Family Housing Bonds:						
Series 1982 B.....	7-1-82	7-1-17	7.0% to 13.125%	\$ 64,260	\$ 14,195	\$ 7,678
Series 1982 C.....	12-1-82	7-1-25	5.0% to 10.625%	72,090	20,765	15,050
Series 1991 A.....	4-2-91	7-1-16	7.5% to 8.25%	76,100	31,265	16,162
Series 1992 A.....	3-1-92	7-1-26	4.2% to 7.1%	53,560	22,685	17,790
Series 1993 A.....	9-1-93	7-1-25	6.05% to 6.125%	42,935	4,630	2,690
Series 1993 C.....	11-1-93	7-1-28	5.8% to 6.1%	12,010	11,365	9,670
Series 1994 B.....	11-1-94	7-1-06	4.85% to 7.6%	23,180	90	3
Residential Mortgage Revenue Bonds:						
Series 1983 A.....	8-1-83	2-1-15	Accreted Bonds (a)	6,025	2	3
Series 1983 B.....	12-1-83	2-1-15	Accreted Bonds (a)	12,650	2	3
Series 1984 B.....	11-1-84	2-1-16	Accreted Bonds (b)	11,699	2	3
Series 1985 A.....	11-13-85	2-1-17	Accreted Bonds (a)	13,820	2	3
Series 1987 B.....	5-1-87	8-1-14	5.875% to 8.875%	30,030	100	69
Series 1987 C.....	7-1-87	2-1-14	5.3% to 8.125%	71,620	100	60
Series 1987 D.....	10-1-87	8-1-17	6.5% to 9.25%	40,000	100	99
				<u>\$ 529,979</u>	<u>\$ 105,303</u>	<u>\$ 69,283</u>
Advance Refunded Bonds:						
Multi-Family Housing Bonds:						
Series 1981 A.....	1-1-81	7-1-23	7.0% to 10.8%	\$ 74,865	\$ 22,040	\$ 24,425

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2006
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2006	FUTURE INTEREST PAYMENTS
	DATED	MATURITY				
USER CHARGE SUPPORTED DEBT: (Cont.)						
ILLINOIS HOUSING DEVELOPMENT AUTHORITY (Cont.)						
Advance Refunded Bonds: (Cont.)						
Insured Mortgage Housing Development Bonds:						
Series 1976 A.....	9-1-76	12-1-16	6.75%	\$ 7,630	\$ 4,215	\$ 1,748
				<u>\$ 82,495</u>	<u>\$ 26,255</u>	<u>\$ 26,173</u>
TOTAL ILLINOIS HOUSING DEVELOPMENT AUTHORITY				<u>\$ 612,474</u>	<u>\$ 131,558</u>	<u>\$ 95,456</u>

- (a) The Accreted Value of each Capital Appreciation Bond will be an amount equal to the original reoffering price compounded semiannually at the original issue yield to maturity from the date of delivery. The Capital Appreciation Bonds have a maturity value of \$5,000 per \$180, \$193, and \$190.27 initial offering price for the Series 1983-A, 1983-B, and 1985-A, respectively. No periodic interest will be paid to the owners, but will accrete in value while the bond is outstanding.
- (b) The Capital Appreciation Bonds are composed of serial and term appreciation bonds. The accreted value of the bonds will be an amount equal to the original reoffering price compounded semiannually at the original issue yield to maturity from the date of delivery. The Capital Appreciation Bonds have a maturity of \$5,000 per \$846 thru \$1,649 initial offering price for the serial bonds and a maturity value of \$5,000 per \$166 initial offering price for the term bonds. No periodic interest will be paid to the owners, but will accrete in value while the bond is outstanding.

ILLINOIS STUDENT ASSISTANCE COMMISSION

Illinois Designated Account Purchase Program:

Series 1992 AA,BB,CC.....	12-1-92	3-1-15	5.05% to 6.875%		\$ 108,270	\$ 7,330	\$ 4,535
Series 1993 D.....	9-22-93	9-1-23	Variable	(a)	50,000	50,000	46,007
Series 1994 DD.....	2-16-94	3-1-06	Variable	(b)	65,000	--	--
Series 1994 FF.....	2-16-94	3-1-06	5.6% to 5.7%		30,000	--	--
Series 1995 HH.....	11-29-95	3-1-25	Variable	(b)	45,000	45,000	45,360
Series 1995 II.....	11-29-95	3-1-25	Variable	(b)	20,000	20,000	20,160
Series 1996 A.....	2-28-96	3-1-06	Variable	(a)	49,900	--	--
Series 1996 B.....	2-28-96	3-1-16	Variable	(a)	15,100	15,100	7,824
Series 1997 JJ.....	1-30-97	3-1-26	Variable	(b)	60,000	60,000	63,720
Series 1997 KK.....	1-30-97	3-1-06	Variable	(b)	40,900	--	--
Series 1997 A.....	2-26-97	9-1-31	Variable	(a)	33,700	16,000	9,808
Series 1997 B.....	2-26-97	9-1-31	Variable	(a)	30,000	30,000	40,468
Series 1997 LL.....	5-1-97	3-1-07	5.75%		3,365	3,365	193
Series 1998 A.....	2-25-98	9-1-32	Variable	(a)	24,000	12,600	5,146
Series 1998 B.....	2-25-98	9-1-32	Variable	(a)	36,000	36,000	50,491
Series 1998 MM.....	5-28-98	3-1-28	Variable	(b)	50,000	50,000	58,500
Series 1998 NN.....	5-28-98	3-1-28	Variable	(b)	40,000	40,000	46,800
Series 1998 OO.....	5-28-98	3-1-28	Variable	(b)	10,300	10,300	8,793
Series 1999 RR.....	2-1-99	9-1-06	4.% to 4.25%		23,440	8,160	173
Series 1999 PP.....	2-18-99	9-1-29	Variable	(b)	65,450	65,450	81,878

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
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(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2006	FUTURE INTEREST PAYMENTS
	DATED	MATURITY					
USER CHARGE SUPPORTED DEBT: (Cont.)							
ILLINOIS STUDENT ASSISTANCE COMMISSION (Cont.)							
Series 1999 A.....	12-9-99	9-1-34	Variable	(a)	\$ 35,000	\$ 35,000	\$ 39,729
Series 1999 B.....	12-9-99	9-1-34	Variable	(a)	65,000	65,000	98,133
Series 2000 SS.....	2-23-00	9-1-35	Variable	(b)	65,000	65,000	102,375
Series 2000 UU.....	2-15-00	9-1-08	5.15% to 5.6%		21,100	7,275	393
Series 2000 XX.....	11-15-00	9-1-08	4.8% to 5.1%		17,000	6,985	328
Series 2000 VV-I.....	12-6-00	9-1-35	Variable	(b)	40,550	40,550	63,866
Series 2000 VV-II.....	12-6-00	9-1-35	Variable	(b)	40,000	40,000	63,000
Series 2000 VV-III.....	12-6-00	9-1-35	Variable	(b)	40,000	40,000	63,000
Series 2001 YY-I.....	8-10-01	3-1-41	Variable	(b)	75,000	75,000	140,400
Series 2001 YY-II.....	8-10-01	3-1-41	Variable	(b)	75,000	75,000	140,400
Series 2001 YY-III.....	8-10-01	3-1-41	Variable	(b)	50,000	50,000	93,600
Series 2001 A1.....	1-9-02	9-1-36	Variable	(c)	33,600	14,800	6,133
Series 2001 B1.....	1-9-02	9-1-36	Variable	(c)	53,200	53,200	86,663
Series 2001 B2.....	1-9-02	9-1-36	Variable	(c)	53,200	53,200	86,663
Series 2001 B3.....	1-9-02	9-1-36	Variable	(c)	55,000	55,000	89,595
Series 2001 B4.....	1-9-02	9-1-36	Variable	(c)	55,000	55,000	89,595
Series 2002 I1.....	8-20-02	3-1-42	Variable	(c)	70,000	70,000	134,820
Series 2002 I2.....	8-20-02	3-1-42	Variable	(c)	70,000	70,000	134,820
Series 2002 I3.....	8-20-02	3-1-42	Variable	(c)	70,000	70,000	134,820
Series 2002 II.....	8-20-02	3-1-42	Variable	(c)	40,000	40,000	77,040
Series 2003 A1.....	5-1-03	3-1-38	Variable	(d)	19,000	19,000	23,706
Series 2003 B1.....	5-1-03	3-1-38	Variable	(d)	56,500	56,500	96,615
Series 2003 B2.....	5-1-03	3-1-38	Variable	(d)	56,500	56,500	96,615
Series 2003 B3.....	5-1-03	3-1-38	Variable	(d)	67,500	67,500	115,425
Series 2003 B4.....	5-1-03	3-1-38	Variable	(d)	67,500	67,500	115,425
Series 2003 B5.....	5-1-03	3-1-38	Variable	(d)	33,000	33,000	56,430
Series 2003 III-1.....	10-2-03	3-1-06	Variable	(e)	17,800	--	--
Series 2003 III-2.....	10-2-03	3-1-11	Variable	(e)	32,650	32,650	6,003
Series 2003 IV-1,2,3, V.....	10-2-03	3-1-43	Variable	(e)	299,550	299,550	593,109
Series 2004 VI 1 - 3, VII.....	4-21-04	3-1-44	Variable	(f)	250,000	250,000	508,500
Series 2005 B1.....	2-4-05	9-1-39	Variable	(i)	87,500	87,500	156,712
Series 2005 B2.....	2-4-05	9-1-39	Variable	(i)	87,500	87,500	156,712

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2006
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2006	FUTURE INTEREST PAYMENTS
	DATED	MATURITY					
USER CHARGE SUPPORTED DEBT: (Cont.)							
ILLINOIS STUDENT ASSISTANCE COMMISSION (Cont.)							
Series 2005 B3.....	2-4-05	9-1-39	Variable	(i)	\$ 87,500	\$ 87,500	\$ 156,712
Series 2005 B4.....	2-4-05	9-1-39	Variable	(i)	87,500	87,500	156,712
Series 2005 VIII-1.....	7-19-05	3-1-45	Variable	(f)	70,000	70,000	146,160
Series 2005 VIII-2.....	7-19-05	3-1-45	Variable	(f)	70,000	70,000	146,160
Series 2005 VIII-3.....	7-19-05	3-1-45	Variable	(f)	80,000	80,000	167,040
Series 2005 VIII-4.....	12-8-05	3-1-45	Variable	(f)	50,000	50,000	104,400
Series 2005 VIII-5.....	12-8-05	3-1-45	Variable	(f)	60,000	60,000	125,280
Series 2005 VIII-6.....	12-8-05	3-1-45	Variable	(f)	70,000	70,000	146,160
Series 2005 VIII-7.....	12-8-05	3-1-45	Variable	(f)	80,000	80,000	167,040
Series 2005 VIII-8.....	12-8-05	3-1-45	Variable	(f)	80,000	80,000	167,040
Series 2005 IX-1.....	7-19-05	3-1-45	Variable	(f)	20,000	20,000	41,760
Series 2005 IX-2.....	12-8-05	3-1-45	Variable	(f)	20,000	20,000	41,760
Taxable Education Loan Revenue Notes:							
Series 1.....	12-12-95	3-1-11	Variable	(g)	30,000	30,000	7,560
Series 2.....	12-12-95	3-1-11	Variable	(h)	20,000	20,000	5,040
Series 3.....	12-5-97	3-1-13	Variable	(g)	60,000	60,000	21,600
Series 4.....	1-15-99	3-1-30	Variable	(g)	105,000	105,000	134,190
Series 5.....	9-26-00	3-1-34	Variable	(g)	64,900	64,900	96,961
Series 6.....	9-26-00	3-1-34	Variable	(g)	10,100	10,100	11,010
Series 7 A.....	11-17-00	3-1-34	Variable	(g)	80,000	80,000	119,520
Series 7 B.....	11-17-00	3-1-34	Variable	(g)	80,000	80,000	119,520
Series 7 C.....	11-17-00	3-1-34	Variable	(g)	80,000	80,000	119,520
Series 8.....	11-17-00	3-1-34	Variable	(g)	10,000	10,000	14,940
Series 9 A.....	9-28-01	3-1-35	Variable	(g)	90,000	90,000	139,320
Series 9 B.....	9-28-01	3-1-35	Variable	(g)	90,000	90,000	139,320
Series 10.....	9-28-01	3-1-35	Variable	(g)	20,000	20,000	30,960
Series 11 A.....	11-19-02	3-1-35	Variable	(g)	95,000	95,000	147,060
Series 11 B.....	11-19-02	3-1-35	Variable	(g)	95,000	95,000	147,060
Series 12.....	11-19-02	3-1-35	Variable	(g)	10,000	10,000	15,480
TOTAL ILLINOIS STUDENT ASSISTANCE COMMISSION					\$ 4,614,075	\$ 4,222,515	\$ 6,895,766

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2006
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2006	FUTURE INTEREST PAYMENTS
	DATED	MATURITY				

USER CHARGE SUPPORTED DEBT: (Cont.)

ILLINOIS STUDENT ASSISTANCE COMMISSION (Cont.)

- (a) These bonds are demand bonds and may be called at anytime. Interest rate is the rate determined by the remarketing agent which would enable the bonds to be sold at a price equal to the principal amount based on the last callable date, however, not to exceed 15% per annum for the Series 1993D, Series 1996B, Series 1997B, and Series 1998B bonds and 12% per annum for the Series 1997A, Series 1998A, Series 1999A and Series 1999B bonds. The interest rates in effect as of June 30, 2006 was 5.36% for Series 1993D, 5.36% for Series 1996B, 4.03% for Series 1997A, 5.36% for Series 1997B, 4.03% for Series 1998A, 5.36% for Series 1998B, 4.03% for Series 1999A, and 5.36% for Series 1999B. Future interest payments for the Series 1996B, 1997B, 1998A and 1998B bonds is the amount payable at current interest rates due at June 30, 2006. Future interest payments for the Series 1993D, 1999A and 1999B bonds is the total future interest payments at current interest rates due thru 2024, 2035 and 2035 respectively, as there are irrevocable letters of credit that enable IDAPP to resell the "puts" in order to repay the amounts drawn.
- (b) These issues are issued as Auction Rate Certificates (ARCs). On each Auction Date, the Auction Agent will determine the applicable ARCs rate using the Auction procedures. They carry a maximum rate of 17% per annum. The interest rates in effect at June 30, 2006 were used in the calculation of future interest payments.
- (c) These issues are issued as Reset Auction Mode Securities (RAMS). On each Auction Date, the Auction Agent will determine all future interest payments. The interest rates in effect at June 30, 2006 were used in the calculation of the future interest payments.
- (d) These issues are issued as Auction Rate Certificates (ARCs). On each Auction Date, the Auction Agent will determine the applicable ARCs rate using the Auction procedures. The Series A carry a maximum rate of 14% per annum and Series B carries a maximum rate of 17% per annum. The interest rates in effect at June 30, 2006 were used in the calculation of the future interest payments.
- (e) These issues are issued as Auction Rate Certificates (ARCs). On each Auction Date, the Auction Agent will determine the applicable ARCs rate using the Auction procedures. All Series bonds carry a maximum rate of 12% per annum. The interest rates in effect at June 30, 2006 were used in the calculation of future interest payments.
- (f) These issues are issued as Auction Rate Certificates (ARCs). On each Auction Date, the Auction Agent will determine the applicable ARCs rate using the Auction procedures. All Series bonds carry a maximum rate of 17% per annum. The interest rates in effect at June 30, 2006 were used in the calculation of future interest payments.
- (g) Interest rate on the ARS is equal to the annual rate of interest that results from the implementation of the Auction Procedures unless the Auction Rate exceeds the maximum rate of 16% per annum, in which case the rate of interest on the ARS shall be the maximum rate, or unless the maximum rate shall actually be lower than the All Hold Rate, in which case the rate of interest shall be the maximum rate. The interest rates in effect at June 30, 2006 were used in the calculation of the future interest payments.
- (h) Interest rate on the LIBOR Rate Notes is determined by the Calculation Agent, however, not to exceed the maximum rate of 16% per annum. The interest rates in effect at June 30, 2006 were used in the calculation of the future interest payments.
- (i) These issues are issued as Reset Auction Mode Securities (RAMS). On each Auction Date, the Auction Agent will determine all future interest payments. The interest rates in effect at June 30, 2006 were used in the calculation of the future interest payments.

ILLINOIS STATE TOLL HIGHWAY AUTHORITY

Series 1992 A.....	9-1-92	1-1-12	5.75% to 6.45%		\$ 459,650	\$ 100,665	\$ 34,977
Series 1993 B.....	3-24-93	1-1-10	Variable	(a)	178,200	147,300	19,040
Series 1996 A.....	9-1-96	1-1-09	4.7% to 6.0%		148,285	44,275	5,416
Series 1998 A.....	12-1-98	1-1-16	4.0% to 5.5%		202,035	197,070	86,688
Series 1998 B.....	12-1-98	1-1-17	Variable	(b)	123,100	123,100	56,234
Series 2005 A.....	6-22-05	1-1-23	4.125% to 5.0%		770,000	770,000	514,476
Series 2006 A-1.....	6-7-06	1-1-26	5.0%		500,000	500,000	434,917
Series 2006 A-2.....	6-7-06	1-1-31	5.0%		500,000	500,000	564,167
					\$ 2,881,270	\$ 2,382,410	\$ 1,715,915
Advance Refunded Bonds:							
Series 1970.....	12-1-70	7-1-06	6.75%		\$ 135,000	\$ 3,060	\$ 103
					\$ 135,000	\$ 3,060	\$ 103
TOTAL ILLINOIS STATE TOLL HIGHWAY AUTHORITY					\$ 3,016,270	\$ 2,385,470	\$ 1,716,018

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2006
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2006	FUTURE INTEREST PAYMENTS
	DATED	MATURITY				

USER CHARGE SUPPORTED DEBT: (Cont.)

ILLINOIS STATE TOLL HIGHWAY AUTHORITY (Cont.)

- (a) Interest rate is the rate determined by the remarketing agent which would result in the market value of the bonds being 100% of the principal amount thereof, plus accrued interest, if any. However, the interest rate cannot exceed 22% per annum. On March 24, 1993, the Authority entered into an interest rate SWAP agreement with the 1993 SWAP provider for the entire amount of the Series 1993B bonds. Under terms of this agreement, each June 30 and December 31, beginning June 1993 and ending December 2009, the Authority will pay a synthetic interest rate of 4.92% until maturity. The difference between the synthetic fixed rate and the variable interest rate will be recognized as an adjustment to interest expense. The highest interest rate charged during FY2006 was 4.92%.
- (b) Interest rate is the rate determined by the remarketing agent which would permit the bonds to be marketed at par plus accrued interest, not exceed 25% per annum. On December 17, 1998, the Authority entered into an interest rate SWAP agreement with the 1998 SWAP providers for the entire amount of the Series 1998B bonds. Under terms of this agreement, each January 1 and July 1, beginning July 1998 and ending January 1, 2017, the Authority will pay a synthetic interest rate of 4.325% until maturity. The difference between the synthetic fixed rate and the variable interest rate will be recognized as an adjustment to interest expense. The highest interest rate charged during FY2006 was 4.325%.

STATE UNIVERSITIES RETIREMENT SYSTEM

Series 1990.....	11-15-90	10-1-05	Accreted Bonds	(a)	\$ 10,000	\$ --	\$ --
TOTAL STATE UNIVERSITIES RETIREMENT SYSTEM					\$ 10,000	\$ --	\$ --

- (a) The Accreted Value of each Capital Appreciation Bond will be an amount equal to the original price compounded semiannually to yield at maturity \$5,000. No periodic interest will be paid to the owners, but will accrete in value while the bond is outstanding.

CHICAGO STATE UNIVERSITY

Series 1998.....	12-1-98	12-1-23	3.45% to 5.5%		\$ 25,650	\$ 21,645	\$ 11,641
					\$ 25,650	\$ 21,645	\$ 11,641
Advance Refunded Bonds:							
Series 1971.....	12-1-71	12-1-11	6.1% to 7%		\$ 2,400	\$ 825	\$ 160
					\$ 2,400	\$ 825	\$ 160
TOTAL CHICAGO STATE UNIVERSITY					\$ 28,050	\$ 22,470	\$ 11,801

EASTERN ILLINOIS UNIVERSITY

Series 1997.....	3-1-97	7-1-05	4.15% to 5.625%		\$ 13,170	\$ --	\$ --
Series 1998.....	8-1-98	4-1-16	3.90% to 5%		34,720	23,565	6,534
Series 2000.....	9-1-00	4-1-10	5% to 5.5%		10,000	855	130
Series 2005.....	7-1-05	4-1-26	3% to 5%		19,345	18,480	7,765
					\$ 77,235	\$ 42,900	\$ 14,429
Advance Refunded Bonds:							
Series 1966.....	4-1-66	10-1-05	4.4% to 5%		\$ 5,750	\$ --	\$ --
Series 1967.....	7-1-67	7-1-07	5%		700	75	4
Series 1971.....	11-1-71	8-1-11	5.25% to 7.25%		4,200	1,470	264
Series 1978 A.....	8-1-78	4-1-06	7% to 7.5%		18,330	--	--
Series 1989.....	1-4-90	10-1-09 (b)	Accreted Bonds	(a)	15,969	1,032	263

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2006
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2006	FUTURE INTEREST PAYMENTS
	DATED	MATURITY				
USER CHARGE SUPPORTED DEBT: (Cont.)						
EASTERN ILLINOIS UNIVERSITY (Cont.)						
Series 1997.....	3-1-97	4-1-07	4.95% to 5.625%	\$ 8,205	\$ 7,725	\$ 425
Series 1998.....	8-1-98	4-1-08	4.35% to 5%	1,990	1,990	183
Series 2000.....	9-1-00	4-1-10	5% to 5.5%	8,115	8,115	1,715
				<u>\$ 63,259</u>	<u>\$ 20,407</u>	<u>\$ 2,854</u>
TOTAL EASTERN ILLINOIS UNIVERSITY				<u>\$ 140,494</u>	<u>\$ 63,307</u>	<u>\$ 17,283</u>

(a) The Accreted Value of each Capital Appreciation Bond will be an amount equal to the original price compounded semiannually to yield at maturity \$5,000. No periodic interest will be paid to the owners, but will accrete in value while the bond is outstanding.

(b) As a result of the refunding, the Series 1989 Bond will be called on October 1, 2009.

NORTHEASTERN ILLINOIS UNIVERSITY

Series 1973.....	7-1-73	7-1-13	6% to 7%	\$ 3,075	\$ 1,280	\$ 342
Series 1997.....	4-10-97	7-1-17	3.95% to 5.625%	4,505	3,170	1,173
Series 2004.....	4-1-04	7-1-35	3.45% to 4.5%	16,970	16,970	15,817
TOTAL NORTHEASTERN ILLINOIS UNIVERSITY				<u>\$ 24,550</u>	<u>\$ 21,420</u>	<u>\$ 17,332</u>

WESTERN ILLINOIS UNIVERSITY

Series 1999.....	7-1-99	4-1-09	5.2% to 5.3%	\$ 10,000	\$ 790	\$ 88
Series 2002.....	1-1-02	4-1-22	3.5% to 5%	12,605	11,205	5,064
Series 2005.....	2-1-05	4-1-20	3% to 4.25%	25,715	23,440	5,058
Series 2006.....	3-1-06	4-1-27	3.5% to 4.5%	15,250	15,250	7,947
				<u>\$ 63,570</u>	<u>\$ 50,685</u>	<u>\$ 18,157</u>

Advance Refunded Bonds:

Series 1966.....	8-1-66	8-1-06	4.25% to 5%	\$ 8,000	\$ 420	\$ 9
Series 1966 A.....	12-1-66	8-1-06	4.9% to 5%	3,400	185	5
Series 1967.....	7-1-67	7-1-07	5%	6,300	670	34
Series 1968.....	8-1-68	8-1-08	4.5% to 6%	8,000	1,265	94
Series 1969 A.....	8-1-69	8-1-09	7%	6,850	1,675	244
Series 1978 A.....	8-1-78	4-1-09	7.25% to 7.5%	34,370	7,440	1,127
Series 1993.....	7-14-93	4-1-08	Accreted Bonds (a)	1,646	2,807	293
Series 1999.....	7-1-99	10-1-09	5.2% to 5.3%	7,640	7,640	1,387
				<u>\$ 76,206</u>	<u>\$ 22,102</u>	<u>\$ 3,193</u>
TOTAL WESTERN ILLINOIS UNIVERSITY				<u>\$ 139,776</u>	<u>\$ 72,787</u>	<u>\$ 21,350</u>

(a) The Accreted Value of each Capital Appreciation Bond will be an amount equal to the original price compounded semiannually to yield at maturity \$5,000. No periodic interest will be paid to the owners, but will accrete in value while the bond is outstanding.

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2006
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2006	FUTURE INTEREST PAYMENTS
	DATED	MATURITY					
USER CHARGE SUPPORTED DEBT: (Cont.)							
ILLINOIS STATE UNIVERSITY							
Series 1989.....	11-8-89	10-1-11	Accreted Bonds	(a)	\$ 3,266	\$ 10,813	\$ 2,937
Series 1992.....	4-1-92	10-1-07	Accreted Bonds	(a)	10,969	5,717	308
Series 1993.....	6-23-93	4-1-12	Accreted Bonds	(a)	547	1,196	469
Series 1996.....	11-1-96	4-1-08	4.3% to 5.4%		13,760	1,925	147
Series 1996.....	11-21-96	4-1-16	Accreted Bonds	(a)	4,341	7,544	5,211
Series 2003 A.....	3-1-03	4-1-23	2% to 5%		7,570	6,935	2,868
Series 2003 B.....	3-1-03	4-1-14	4% to 5%		9,335	9,335	3,205
Series 2006 A.....	3-1-06	4-1-31	3.35% to 4.4%		45,595	45,595	32,746
					\$ 95,383	\$ 89,060	\$ 47,891
Advance Refunded Bonds:							
Series 1967.....	4-1-67	4-1-07	4.25% to 5%		\$ 15,200	\$ 500	\$ 21
Series 1970.....	8-1-70	8-1-05	6.5% to 8%		11,800	--	--
Series 1989.....	10-1-89	4-1-14	7.4%		7,770	7,770	4,328
Series 1989.....	11-8-89	10-1-12	Accreted Bonds	(a)	666	2,216	1,099
Series 1996.....	11-1-96	10-1-06 (b)	5.15% to 5.4%		5,715	5,715	151
					\$ 41,151	\$ 16,201	\$ 5,599
TOTAL ILLINOIS STATE UNIVERSITY					\$ 136,534	\$ 105,261	\$ 53,490
(a) The Accreted Value of each Capital Appreciation Bond will be an amount equal to the original price compounded semiannually to yield at maturity \$5,000. No periodic interest will be paid to the owners, but will accrete in value while the bond is outstanding.							
(b) As a result of the refunding, the Series 1996 Bond will be called on October 1, 2006.							
NORTHERN ILLINOIS UNIVERSITY							
Series 1992.....	7-29-92	10-1-16	Accreted Bonds	(a)	\$ 14,498	\$ 27,915	\$ 10,105
Series 1996.....	10-1-96	4-1-10	4.5% to 6%		49,995	2,465	351
Series 1999.....	11-15-99	4-1-22	5% to 6%		38,410	11,995	4,617
Series 2001.....	8-1-01	4-1-29	4% to 5%		76,000	71,350	52,251
					\$ 178,903	\$ 113,725	\$ 67,324
Advance Refunded Bonds:							
Series 1966.....	4-1-66	10-1-05	4% to 5%		\$ 12,800	\$ --	\$ --
Series 1967.....	4-1-67	4-1-07	4.125% to 5%		6,600	345	14
Series 1983 B.....	9-1-83	4-1-13	6.5% to 10.4%		5,325	2,790	1,275
Series 1996.....	10-1-96	4-1-22	5.7% to 5.75%		31,760	31,760	24,001
Series 1999.....	11-15-99	4-1-29	5.875% to 6%		22,335	22,335	24,331
					\$ 78,820	\$ 57,230	\$ 49,621
TOTAL NORTHERN ILLINOIS UNIVERSITY					\$ 257,723	\$ 170,955	\$ 116,945

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2006
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2006	FUTURE INTEREST PAYMENTS
	DATED	MATURITY					
USER CHARGE SUPPORTED DEBT: (Cont.)							
NORTHERN ILLINOIS UNIVERSITY (Cont.)							
(a) The Accreted Value of each Capital Appreciation Bond will be an amount equal to the original price compounded semiannually to yield at maturity \$5,000. No periodic interest will be paid to the owners, but will accrete in value while the bond is outstanding.							
SOUTHERN ILLINOIS UNIVERSITY							
Series 1993 A.....	6-29-93	4-1-18	Accreted Bonds	(a)	\$ 8,661	\$ 18,971	\$ 12,194
Series 1996 A.....	10-1-96	4-1-07	5.0% to 5.2%		22,800	2,555	133
Series 1997.....	3-1-97	11-1-05	4.45% to 5.875%		16,855	--	--
Series 1997 A.....	9-1-97	4-1-09	4.2% to 5.5%		8,575	1,730	176
Series 1997 A.....	9-17-97	4-1-18	Accreted Bonds	(a)	29,521	25,943	9,992
Series 1999 A.....	6-8-99	4-1-29	Accreted Bonds	(a)	21,002	29,671	42,624
Series 2000 A.....	6-15-00	4-1-10	5.25% to 5.75%		6,525	1,150	162
Series 2001 A.....	1-1-02	4-1-17	4.0% to 5.5%		27,730	13,140	3,147
Series 2003 A.....	2-1-03	4-1-29	1.15% to 4.85%		17,020	16,355	5,967
Series 2004 A.....	11-18-04	4-1-35	3.0% to 5.0%		40,390	40,330	33,555
Series 2005.....	11-1-05	4-1-26	3.25% to 5.0%		21,290	20,885	11,274
Series 2006 A.....	5-24-06	4-1-36	4.0% to 5.25%		69,715	69,715	51,483
					<u>\$ 290,084</u>	<u>\$ 240,445</u>	<u>\$ 170,707</u>
Advance Refunded Bonds:							
Series 1968 E.....	11-1-68	4-1-08	5.5% to 6.0%		\$ 14,300	\$ 1,675	\$ 142
Series 1978 J.....	1-1-78	4-1-07	6.0% to 8.0%		28,935	13,615	919
Series 1997.....	3-1-97	4-1-07 (c)	5.15% to 5.875%		15,085	14,755	860
Series 1997 A.....	9-1-97	4-1-07 (c)	5.25% to 5.5%		2,915	2,915	153
Series 2000 A.....	6-15-00	4-1-10 (c)	5.625% to 5.75%		4,240	4,240	966
Series 2001 A.....	1-1-02	4-1-12 (c)	5.0% to 5.5%		7,850	7,850	2,495
					<u>\$ 73,325</u>	<u>\$ 45,050</u>	<u>\$ 5,535</u>
Southern Illinois University Foundation at Edwardsville:							
Series 1999.....	10-22-99	3-1-08	4.5%	(b)	\$ 2,000	\$ 1,650	\$ 160
					<u>\$ 2,000</u>	<u>\$ 1,650</u>	<u>\$ 160</u>
TOTAL SOUTHERN ILLINOIS UNIVERSITY					<u>\$ 365,409</u>	<u>\$ 287,145</u>	<u>\$ 176,402</u>

(a) The Accreted Value of each Capital Appreciation Bond will be an amount equal to the original price compounded semiannually to yield at maturity \$5,000. No periodic interest will be paid to the owners, but will accrete in value while the bond is outstanding.

(b) The Series 1999 bond was originally issued at a fixed rate of 5.25%. On March 1, 2003, a modification agreement was entered into which changed the interest rate to 4.5% per annum.

(c) As a result of refunding bonds issued, these bonds will be called on the date noted.

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2006
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2006	FUTURE INTEREST PAYMENTS
	DATED	MATURITY					
USER CHARGE SUPPORTED DEBT: (Cont.)							
UNIVERSITY OF ILLINOIS							
Series 1979.....	5-1-79	5-1-18	3%	(a)	\$ 2,065	\$ 840	\$ 164
Series 1991.....	6-13-91	4-1-21	Accreted Bonds	(b)	47,748	113,723	93,077
Series 1993.....	6-1-93	10-1-05	3.5% to 5.875%		31,305	--	--
Series 1993.....	6-29-93	4-1-09	Accreted Bonds	(b)	14,622	30,848	2,587
Series 1996.....	2-1-96	10-1-17	4% to 5.6%		17,455	2,970	1,065
Series 1997 A.....	4-15-97	10-1-26	4.8% to 5.9%		47,210	41,730	30,600
Series 1997 B.....	4-15-97	10-1-26	Variable	(c)	25,000	21,500	10,238
Series 1997.....	7-1-97	4-1-09	3.95% to 5%		4,155	745	76
Series 1999.....	1-1-00	2-6-06	5.75% to 6.25%		49,365	--	--
Series 1999 A.....	1-12-00	4-1-10	4.5% to 6.125%		13,905	7,040	909
Series 1999 A.....	1-12-00	4-1-30	Accreted Bonds	(b)	9,909	14,755	25,065
Series 1999 B.....	1-12-00	4-1-15	7.41% to 7.56%		6,000	5,705	2,263
Series 2000.....	1-17-00	1-15-13	6.77% to 7.96%		27,150	17,205	5,462
Series 2000.....	7-1-00	4-1-10	5.5% to 5.8%		715	545	83
Series 2001 B.....	7-1-01	4-1-32	4% to 5.5%		132,005	91,935	86,616
Series 2001 C.....	7-1-01	4-1-21	5.08% to 7%		18,925	16,090	8,843
Series 2001 A.....	8-1-01	4-1-30	4% to 5.5%		106,030	105,810	87,895
Series 2003 A.....	6-1-03	4-1-34	2% to 5.5%		65,870	64,075	59,780
Series 2003.....	8-1-03	1-15-23	2% to 5.25%		10,000	9,585	4,513
Series 2005 A.....	3-31-05	4-1-31	4.625% to 5.5%		163,905	163,905	118,468
Series 2005 B.....	8-10-05	4-1-35	Variable	(d)	67,305	67,305	66,796
Series 2006 A.....	2-6-06	1-15-22	Variable	(e)	53,700	53,700	23,707
					<u>\$ 914,344</u>	<u>\$ 830,011</u>	<u>\$ 628,207</u>
Advance Refunded Bonds:							
Series 1978 M.....	6-1-78	10-1-08	6.75% to 6.875%		\$ 43,865	\$ 40,735	\$ 4,164
Series 1978 N.....	10-1-78	10-1-05	5.6% to 7.1%		35,500	--	--
Series 1996.....	2-1-96	10-1-06	5.5% to 5.6%	(f)	44,830	43,110	1,172
Series 1999.....	1-1-00	1-15-10	5.75% to 6.25%	(g)	49,365	49,365	11,494
Series 1999 A.....	1-1-00	4-1-10	4.9% to 6.125%	(h)	86,825	85,300	20,204
Series 2000.....	7-1-00	4-1-10	5.5% to 5.8%	(i)	10,785	10,785	2,480
Series 2001B.....	7-1-01	4-1-11	5.25%	(j)	3,625	3,625	952
					<u>\$ 274,795</u>	<u>\$ 232,920</u>	<u>\$ 40,466</u>
TOTAL UNIVERSITY OF ILLINOIS					<u>\$ 1,189,139</u>	<u>\$ 1,062,931</u>	<u>\$ 668,673</u>
TOTAL USER CHARGE SUPPORTED DEBT					<u>\$ 10,673,154</u>	<u>\$ 8,610,524</u>	<u>\$ 9,815,750</u>

STATE OF ILLINOIS
 REVENUE BOND ISSUES BY AGENCY
 AS OF JUNE 30, 2006
 (IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2006	FUTURE INTEREST PAYMENTS
	DATED	MATURITY				

USER CHARGE SUPPORTED DEBT: (Cont.)

UNIVERSITY OF ILLINOIS (CONT.)

- (a) Formerly Sangamon State University.
- (b) The Accreted Value of each Capital Appreciation Bond will be an amount equal to the original price compounded semiannually to yield at maturity \$5,000. No periodic interest will be paid to the owners, but will accrete in value while the bond is outstanding.
- (c) Interest rate is a variable rate which can not exceed 12% per annum. Interest rate in effect at June 30, 2006 of 4.00% was used in calculation of future interest payments.
- (d) Interest is determined by the remarketing agent in either a (i) daily mode, (ii) weekly mode, (iii) term mode, (iv) long-term mode or, (v) auction mode. Interest rate in effect at June 30, 2006 was 3.95%.
- (e) The interest rate is determined at a weekly mode by a remarketing agent. A synthetic fixed rate of .83% through August 1, 2007 and 4.092% thereafter was used for the calculation of future interest payments.
- (f) As a result of the refunding, the Series 1996 Bond will be called on October 1, 2006.
- (g) As a result of the refunding, the Series 1999 Bond will be called on January 15, 2010.
- (h) As a result of the refunding, the Series 1999A Bond will be called on April 1, 2010.
- (i) As a result of the refunding, the Series 2000 Bond will be called on April 1, 2010.
- (j) As a result of the refunding, the Series 2001B Bond will be called on April 1, 2011.

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2006
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2006
	DATED	MATURITY			
CONTINGENT DEBT:					
ILLINOIS FINANCE AUTHORITY					
ILLINOIS MEDICAL DISTRICT COMMISSION BONDS:					
Series 2006 A.....	1-31-06	9-1-31	4.125% to 4.7%	\$ 7,500	\$ 7,500
Series 2006 B.....	1-31-06	9-1-31	5.14% to 5.33%	32,500	32,500
TOTAL ILLINOIS FINANCE AUTHORITY				\$ 40,000	\$ 40,000
SOUTHWESTERN ILLINOIS DEVELOPMENT AUTHORITY					
Series 1989..... Monsanto Company	12-1-89	8-1-14	7.25%	\$ 12,795	\$ 12,795
Series 1995 (Default)..... Spectrulite Consortium, Inc.	4-19-95	2-1-10	5.2% to 6.625%	6,700	2,525 ^
Series 1996..... Gateway International Motorsports	6-21-96	2-1-14	8.35% to 9.25%	21,500	4,927
Series 1998 A (Default)..... Waste Recovery	8-1-98	2-1-14	5.9%	2,895	2,275 ^
Series 1998..... Children's Center for Behavioral Development	11-19-98	2-1-21	3.4% to 5.2%	2,940	2,310
Series 2000 (Default)..... Alton Center Business Park	5-4-00	12-1-25	Variable (a)	11,548	7,450 ^
Series 2004..... Laclede Steel Company	6-3-04	8-1-20	6.05% to 9.0%	13,585	13,585
TOTAL SOUTHWESTERN ILLINOIS DEVELOPMENT AUTHORITY				\$ 71,963	\$ 45,867

^ Bond is in default status.

(a) Interest rate is the rate determined by the remarketing agent which would be necessary to remarket the bonds at par plus accrued interest. This rate is subject to conversion to a fixed rate based on the terms and conditions of the bond resolution.

METROPOLITAN PIER AND EXPOSITION AUTHORITY

Series 1992 A.....	12-15-92	6-15-27	4.35% to 8.5%	\$ 57,305	\$ 8,110
Series 1992 A.....	1-5-93	6-15-21	Accreted Bonds (a)	87,207	212,955
Series 1992 A.....	1-5-93	6-15-12	Accreted Bonds (b)	580	1,075
Series 1994 A.....	6-23-94	6-15-22	Accreted Bonds (a)	23,269	50,736
Series 1994 B.....	6-23-94	6-15-29	Accreted Bonds (a)	30,102	64,530
Series 1996 A.....	9-15-96	6-15-27	4.1% to 6.0%	363,495	265,165
Series 1996 A.....	9-15-96	6-15-25	Accreted Bonds (a)	123,303	221,814
Series 1998 A.....	9-2-98	12-15-23	4.5% to 5.5%	44,855	42,250

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2006
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2006
	DATED	MATURITY				
CONTINGENT DEBT: (Cont.)						
METROPOLITAN PIER AND EXPOSITION AUTHORITY (cont.)						
Series 1998 B.....	9-2-98	6-15-29	5.5% to 50.%	(c)	\$ 88,905	\$ 88,905
Series 1999 A, B, C.....	9-1-99	12-15-28	5.25% to 5.75%		408,475	408,475
Series 1999 D.....	9-1-99	12-15-13	7.01% to 7.16%		23,090	23,090
Series 2002 A & B.....	7-2-02	6-15-42	4.37% to 5.75%		823,960	823,960
Series 2002 A & B.....	7-2-02	6-15-41	Accreted Bonds	(a)	85,425	136,093
Series 2002 A & B.....	7-2-02	6-15-27	Accreted Bonds	(b)	161,978	201,760
Series 2002 C.....	7-2-02	6-15-06	4.07% to 4.44%		16,365	--
Series 2004 A.....	6-9-04	6-15-27	4.0% to 5.5%		42,545	35,145
					<u>\$ 2,380,859</u>	<u>\$ 2,584,063</u>
Advance Refunded Bonds:						
Series 1992 A.....	12-15-92	6-15-06	4.35% to 50.0%	(c)	\$ 582,900	\$ --
Series 1992 A.....	1-5-93	6-15-21	Accreted Bonds	(a)	78,255	188,489
Series 1992 A.....	1-5-93	6-15-07	Accreted Bonds	(b)	62,603	1,010
Series 1994 A.....	6-23-94	6-15-10	Accreted Bonds	(a)	6,631	14,207
Series 1994 B.....	6-23-94	6-15-10	Accreted Bonds	(a)	5,697	12,102
Series 1996 A.....	9-15-96	12-15-06	6.0%		15,935	11,545
Series 1996 A.....	9-15-96	6-15-12	Accreted Bonds	(a)	4,041	7,195
Series 1998 A.....	9-2-98	6-15-08	4.5% to 5.5%		7,750	4,465
Series 1998 A.....	9-2-98	6-15-23	5.5%		48,135	48,135
Series 1998 B.....	9-2-98	6-15-09	50.0%	(c)	4,225	4,225
Series 1998 B.....	9-2-98	6-15-23	5.5%		6,870	6,870
Series 1999 A.....	9-1-99	12-15-14	5.55% to 5.75%		12,105	12,105
					<u>\$ 835,147</u>	<u>\$ 310,348</u>
TOTAL METROPOLITAN PIER AND EXPOSITION AUTHORITY					<u>\$ 3,216,006</u>	<u>\$ 2,894,411</u>

- (a) The Accreted Value of each Capital Appreciation Bond will be an amount equal to the original price compounded semiannually to yield at maturity \$5,000. No periodic interest will be paid to the owners, but will accrete in value while the bond is outstanding.
- (b) The Accreted Value of each Deferred Interest Bond will be an amount equal to the original price compounded semiannually to yield \$5,000 at the interest commencement date. Prior to the interest commencement date, no periodic interest will be paid to the owners, but the bonds will accrete in value. Afterwards, periodic interest, ranging from 6.1% to 6.65%, will be paid semiannually to the owners.
- (c) A portion of the bonds issued were sold at a premium with an interest rate of 50%. However, these bonds have a yield to maturity of 5.88% for Series 1992A and 4.7% for Series 1998B.

STATE OF ILLINOIS
 REVENUE BOND ISSUES BY AGENCY
 AS OF JUNE 30, 2006
 (IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2006
	DATED	MATURITY			
CONTINGENT DEBT: (Cont.)					
UPPER ILLINOIS RIVER VALLEY DEVELOPMENT AUTHORITY					
Series 1998 (Default)..... Waste Recovery - Illinois	8-1-98	2-1-14	5.9%	\$ 2,930	\$ 1,795 ^
Series 2000..... Gemini Acres, LP	2-1-00	2-1-30	7.125% to 8.85%	22,700	21,300
TOTAL UPPER ILLINOIS RIVER VALLEY DEVELOPMENT AUTHORITY				<u>\$ 25,630</u>	<u>\$ 23,095</u>
^ Bond is in default status.					
TOTAL CONTINGENT DEBT				<u>\$ 3,353,599</u>	<u>\$ 3,003,373</u>

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2006
	DATED	MATURITY			
CONDUIT DEBT:					
ILLINOIS HOUSING DEVELOPMENT AUTHORITY					
General Obligation Bonds:					
Housing Bonds:					
Series 1999 A.....	3-1-99	1-1-31	3.3% to 5.25%	\$ 46,175	\$ 27,920
Series 2003 B.....	12-11-03	7-1-40	3.3% to 5.05%	55,285	50,055
Series 2003 A.....	12-30-03	1-1-46	2.55% to 5.05%	20,860	20,365
Series 2003 C.....	12-30-03	7-1-34	1.15% to 4.95%	6,275	5,825
Series 2004 A.....	4-1-04	7-1-39	2.9% to 4.7%	25,000	23,435
Series 2004 B.....	4-1-04	7-1-34	Variable (a)	10,000	9,005
Series 2004 C1.....	6-23-04	1-1-45	1.7% to 5.45%	7,810	7,550
Series 2004 C2.....	6-23-04	7-1-23	1.7% to 5.15%	5,200	4,950
Series 2005 A.....	3-23-05	7-1-35	2.4% to 4.6%	32,090	32,090
Series 2005 C.....	8-18-05	7-1-42	4.375% to 5%	10,665	10,665
Series 2005 D.....	10-12-05	7-1-47	4.875%	6,550	6,550
Series 2005 E.....	11-1-05	1-1-36	3.650% to 4.8%	24,760	24,760
Series 2006 B.....	6-28-06	7-1-46	4.750% to 5%	13,720	13,720
Series 2006 C.....	6-28-06	7-1-41	Variable (a)	5,660	5,660
Housing Finance Bonds:					
Series 1999 B.....	12-1-99	3-1-30	4.8% to 6.3%	7,615	5,235
Series 2000 A.....	3-30-00	3-1-32	5.75% to 6.3%	9,495	8,935
Taxable Housing Bonds:					
Series 2005 B.....	3-23-05	1-1-12	3.47% to 5.02%	4,810	3,855
Series 2005 F.....	11-1-05	1-1-29	4.09% to 5.84%	19,580	19,420
Multi-Family Program Bonds:					
Series 1.....	12-1-92	9-1-21	6.625% to 6.75%	45,715	22,955
Series 3.....	5-1-93	9-1-23	6.05% to 6.2%	98,135	33,140
Series 5.....	5-1-94	9-1-23	6.65% to 6.75%	74,725	5,785
Taxable Multi-Family Program Bonds:					
Series 4.....	6-1-93	9-1-05	5.8% to 7.8%	54,000	-- --
Series 6.....	5-1-94	10-6-05	5.63% to 8.28%	31,775	-- --
Multi-Family Housing Revenue Bonds:					
Series 1997..... Camelot Development	11-18-97	5-1-27	Variable (b)	14,170	14,170

STATE OF ILLINOIS
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Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2006
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS HOUSING DEVELOPMENT AUTHORITY (Cont.)						
General Obligation Bonds: (Cont.)						
Multi-Family Housing Revenue Bonds: (Cont.)						
Series 2000 A..... Lakeshore Plaza Development	6-28-00	7-1-27	Variable	(c)	\$ 43,685	\$ 39,885
TOTAL GENERAL OBLIGATION BONDS					<u>\$ 673,755</u>	<u>\$ 395,930</u>
Special Obligation Bonds:						
Multi-Family Bonds:						
Series 2003..... Marywood Apartment Homes	5-7-03	9-1-45	4.5% to 5.2%		\$ 15,865	\$ 15,835
Series 2003..... Turnberry Village II Apartments	6-18-03	3-1-45	4.5% to 4.75%		5,320	5,275
Multi-Family Housing Bonds:						
Series 1995 A.....	11-1-95	7-1-21	3.7% to 5.95%		32,440	18,890
Series 2001 B.....	7-1-01	7-1-43	4.69% to 5.5%		10,990	10,400
Taxable Multi-Family Variable Rate Demand Bonds:						
Series 1996 A.....	4-11-96	9-1-26	Variable	(b)	21,535	2,860
Homeowner Mortgage Revenue Bonds:						
Series 1995 C1, C2.....	4-24-95	2-1-08	3.9% to 6.2%		19,000	765
Series 1996 A.....	3-1-96	2-1-06	4.1% to 6.15%		51,945	-- --
Series 1996 E1, E2.....	11-1-96	2-1-10	4.% to 6.125%		25,750	1,985
Series 1996 F1, F2.....	12-19-96	8-1-28	3.95% to 5.65%		51,500	9,240
Series 1997 A1, A2.....	3-1-97	2-1-09	4.25% to 6.15%		40,000	2,495
Series 1997 B1, B2.....	7-7-97	8-1-28	3.7% to 5.5%		126,425	28,545
Series 1997 C1 - C4.....	8-1-97	8-1-10	3.9% to 6.%		54,860	2,080
Series 1997 D1, D2.....	12-1-97	8-1-28	3.95% to 5.65%		20,500	9,760
Series 1998 D1, D2.....	6-29-98	2-1-29	3.5% to 5.3%	(d)	70,320	33,265
Series 1998 D3.....	7-9-98	8-1-11	3.5% to 5.3%	(d)	28,120	5,860
Series 1998 G1, G2.....	12-1-98	8-1-29	3.65% to 5.25%		31,500	13,645
Series 1999 A1, A2.....	1-20-99	2-1-06	5.05% to 6.4%		25,740	-- --

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
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Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2006
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS HOUSING DEVELOPMENT AUTHORITY (Cont.)					
Special Obligation Bonds: (Cont.)					
Homeowner Mortgage Revenue Bonds: (Cont.)					
Series 1999 B1, B2.....	4-29-99	8-1-21	5.05% to 6.4%	\$ 17,160	\$ 905
Series 1999 D1, D2.....	7-29-99	8-1-29	3.75% to 5.7%	39,500	19,295
Series 1999 E1, E2.....	7-29-99	2-1-06	5.% to 6.375%	24,305	-- --
Series 1999 G1, G2.....	10-27-99	8-1-31	4.7% to 6.05%	19,060	2,330
Series 2000 B1, B2.....	10-26-00	2-1-31	4.5% to 5.95%	15,900	1,055
Series 2000 D1.....	7-1-00	8-1-11	4.45% to 5.7%	3,815	1,170
Series 2000 D2.....	7-1-00	8-1-05	5.5%	10,255	-- --
Series 2000 D4.....	7-1-00	8-1-31	4.7% to 6.05%	31,210	2,615
Series 2000 E1.....	10-1-00	8-1-16	4.35% to 5.55%	5,625	1,240
Series 2000 E2.....	10-1-00	8-1-05	5.3% to 5.875%	2,745	-- --
Series 2000 E4.....	10-1-00	8-1-31	4.65% to 5.95%	20,620	2,805
Series 2001 A1.....	2-1-01	2-1-14	4.8%	645	645
Series 2001 A2.....	2-1-01	2-1-32	3.5% to 5.5%	34,980	27,130
Series 2001 A3.....	2-1-01	8-1-21	3.4% to 5.4%	6,495	1,520
Series 2001 C1.....	7-24-01	8-1-17	4.45% to 5.1%	6,720	6,720
Series 2001 C2.....	7-24-01	8-1-32	3.55% to 5.55%	28,280	21,625
Series 2001 C3.....	7-24-01	8-1-17	4.75%	10,240	2,620
Series 2001 C4.....	7-24-01	8-1-22	5.%	3,070	410
Series 2001 E1.....	1-23-02	8-1-17	5.15%	3,905	3,905
Series 2001 E2.....	1-23-02	2-1-33	2.875% to 5.6%	40,590	24,910
Series 2001 E3.....	1-23-02	8-1-23	5.%	12,400	3,675
Series 2002 A1.....	5-2-02	8-1-17	5.10%	2,535	2,535
Series 2002 A2.....	5-2-02	8-1-33	3.1% to 5.625%	37,465	33,440
Series 2002 C1.....	7-30-02	8-1-17	3.4% to 4.75%	11,450	11,450
Series 2002 C2.....	7-30-02	2-1-33	2.25% to 5.4%	38,550	30,075

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2006
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS HOUSING DEVELOPMENT AUTHORITY (Cont.)					
Special Obligation Bonds: (Cont.)					
Homeowner Mortgage Revenue Bonds: (Cont.)					
Series 2003 B1.....	9-30-03	8-1-17	1.2% to 4.45%	\$ 17,215	\$ 15,155
Series 2003 B2.....	9-30-03	2-1-34	3.95% to 5.15%	32,785	30,055
Series 2004 A1.....	3-16-04	8-1-17	1.1% to 4.0%	14,320	12,920
Series 2004 A2.....	3-16-04	8-1-34	4.6% to 4.75%	25,005	23,145
Series 2004 A3.....	3-16-04	8-1-34	Variable (a)	10,675	10,675
Series 2004 C1.....	7-13-04	8-1-20	4.15% to 4.65%	6,875	6,875
Series 2004 C2.....	7-13-04	8-1-34	1.9% to 5.35%	57,125	55,485
Series 2004 C3.....	7-13-04	8-1-34	Variable (l)	16,000	16,000
Series 2004 D.....	7-13-04	7-27-05	Variable (m)	43,405	-- --
Series 2005 A1.....	3-10-05	8-1-17	2.25% to 4.1%	19,200	18,530
Series 2005 A2.....	3-10-05	8-1-35	4.6% to 4.8%	35,800	35,690
Series 2005 A3.....	3-10-05	8-1-35	Variable (l)	20,000	20,000
Series 2005 B1.....	3-10-05	9-8-05	Variable (l)	15,000	-- --
Series 2005 B2.....	3-10-05	8-1-17	Variable (l)	24,805	12,400
Series 2005 C1.....	6-29-05	8-1-17	2.875% to 4.1%	23,475	23,095
Series 2005 C2.....	6-29-05	8-1-35	4.55% to 5.25%	75,285	75,285
Series 2006 A1.....	1-6-06	8-1-17	3.3% to 4.25%	19,495	19,495
Series 2006 A2.....	1-6-06	8-1-36	4.85 to 5.0%	65,060	65,060
Taxable Homeowner Mortgage Revenue Bonds:					
Series 1997 D3.....	12-1-97	8-1-28	6.6%	5,000	1,155
Series 1998 A.....	4-1-98	8-1-28	6.47% to 7.16%	20,000	3,720
Series 1998 E.....	9-1-98	8-1-29	5.66% to 6.31%	20,000	6,845
Series 1999 D3.....	7-29-99	2-1-30	6.7% to 7.91%	20,000	670
Series 2000 C4.....	5-1-00	2-1-31	8.19%	6,000	1,940
Series 2001 D.....	7-24-01	8-1-32	Variable (e)	8,000	4,250
Series 2001 F.....	1-23-02	8-1-20	Variable (e)	10,000	10,000

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2006
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS HOUSING DEVELOPMENT AUTHORITY (Cont.)						
Special Obligation Bonds: (Cont.)						
Homeowner Mortgage Revenue Bonds: (Cont.)						
Series 2002 B.....	5-2-02	2-1-23	Variable	(f)	\$ 10,000	\$ 8,355
Series 2006 B.....	1-6-06	8-1-36	4.94 to 5.31%		15,000	15,000
Affordable Housing Program Trust Fund Bonds:						
Series 1995 A.....	6-15-95	6-1-22	5.84% to 7.82%		48,900	2,775
Series 2004.....	7-29-04	6-1-26	4.55% to 6.21%		45,380	43,250
Series 2005 A.....	5-26-05	6-1-27	5.6% to 6.35%		34,480	33,490
TOTAL SPECIAL OBLIGATION BONDS					<u>\$ 1,823,615</u>	<u>\$ 934,290</u>
Non General Obligation Bonds:						
Housing Revenue Bonds:						
Series 1985..... Illinois Center Apartments	12-18-85	1-1-08	Variable	(c)	\$ 69,800	\$ 65,400 ~
Series 1998..... Howard Theater Development	12-3-98	2-1-25	Variable	(g)	2,800	2,410 ~
Multi-Family Housing Revenue Bonds:						
Series 1991..... Williamsburg Apartments	11-1-91	11-1-06	Variable	(h)	16,500	9,900
Series 1997 A..... Ginger Ridge Development	9-1-97	11-1-30	4.6% to 5.9%		9,600	9,015
Series 1997 B..... Ginger Ridge Development	9-23-97	4-1-31	1.0%		3,000	3,000 ~
Series 2000 A, B..... Hyde Park Tower Apartments	11-29-00	11-1-28	Variable	(i)	11,610	11,215 ~
Series 2001..... Pheasant Ridge/Hunter Apartments	4-25-01	4-1-32	Variable	(i)	7,870	7,400
Series 2001..... Sterling Towers	6-19-01	10-1-35	Variable	(i)	4,150	3,895
Series 2002 A..... Louis Joliet Apartments	6-1-02	6-1-32	Variable	(i)	2,970	2,835
Series 2002 A..... Danbury Court Apartments	7-11-02	5-1-37	Variable	(i)	6,300	6,265

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2006
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS HOUSING DEVELOPMENT AUTHORITY (Cont.)						
Non General Obligation Bonds: (Cont.)						
Multi-Family Housing Revenue Bonds: (Cont.)						
Series 2002 B..... Danbury Court Apartments	7-11-02	5-1-37	Variable	(i)	\$ 450	\$ 450
Series 2002..... Heritage Woods of Benton	12-23-02	9-1-34	3.3% to 5.2%		8,000	7,810
Series 2003..... Jackson Park Terrace	6-17-03	7-20-05	Variable	(j)	21,139	-- --
Series 2003..... Brookdale Village Apartments	10-30-03	11-1-33	Variable	(i)	10,820	10,820 ~
Series 2004..... Mattoon Towers	2-24-04	1-1-34	Variable	(i)	3,400	3,300
Series 2004..... Village Center Development	3-30-04	3-1-20	Variable	(k)	8,900	8,020
Series 2004..... Spring Creek Towers	4-22-04	1-1-34	Variable	(k)	6,300	6,255
Series 2004A..... Universal City Apartments	12-14-04	1-20-35	3% to 4.85%		7,000	6,905
Series 2004A..... Danbury Court Apartments II	12-15-04	12-1-05	Variable	(k)	6,600	-- --
Series 2004B..... Danbury Court Apartments II	12-15-04	12-1-39	Variable	(k)	1,000	1,000
Series 2005..... Crestview Village Apartments	12-16-04	9-15-37	3.4% to 5.6%		5,500	5,500
Series 2005A..... Capital Fund Bond	5-19-05	9-1-25	3.5% to 4.6%		25,290	25,290
Series 2005..... Marywood Apartment Homes	5-19-05	7-1-08	4%		8,900	7,605
Series 2005A..... Indian Trail Apartments	9-14-05	7-1-35	Variable	(m)	8,950	8,849
Series 2005B..... Indian Trail Apartments	9-14-05	7-1-18	Variable	(m)	825	789
Series 2005..... Pontiac Towers	9-30-05	9-1-35	Variable	(n)	4,500	4,500
Series 2005A..... Palmer Square Apartments	10-17-05	11-1-23	Variable	(m)	9,500	9,500

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2006
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS HOUSING DEVELOPMENT AUTHORITY (Cont.)						
Non General Obligation Bonds: (Cont.)						
Multi-Family Housing Revenue Bonds: (Cont.)						
Series 2005..... Amberton Apartments	12-15-05	1-1-40	Variable	(o)	\$ 47,000	\$ 47,000
Series 2005..... Galesburg Towers	12-16-05	12-1-35	Variable	(n)	4,700	4,700
Series 2006..... Lifelink Developments - GNMA	3-16-06	4-20-41	4.125% to 4.85%		50,000	50,000
Series 2006..... Danbury Court Apartment Phase II	6-29-06	7-1-48	6.0%		7,066	7,066
Multi-Family Housing Revenue Notes:						
Series 2004B..... Universal City Apartments	12-14-04	8-1-06	Variable	(m)	1,600	1,600
Series 2005A..... Liberty Arms Apartments	10-12-05	4-1-07	Variable	(p)	2,100	2,100
Section 8 Elderly Housing Revenue Bonds:						
Series 1992..... Garden House of Maywood	6-1-92	9-1-18	7.0%		10,800	6,420
Series 1992 A..... Garden House of River Oaks West	11-1-92	1-1-20	6.625% to 6.875%		11,165	8,070
Series 1992 B..... Skyline Towers Apartments	11-1-92	11-1-17	6.625% to 6.875%		7,440	5,015
Series 1998..... Morningside North Development	8-1-98	1-1-21	3.7% to 5.25%		21,350	16,540
Series 2001 A..... Hispanic Housing	11-1-01	12-20-41	5.05% to 5.8%		19,365	18,725 ~
TOTAL NON GENERAL OBLIGATION BONDS					<u>\$ 454,260</u>	<u>\$ 395,164</u>
TOTAL ILLINOIS HOUSING DEVELOPMENT AUTHORITY					<u>\$ 2,951,630</u>	<u>\$ 1,725,384</u>

~ Confirmation not received from trustee.

- (a) Interest rate is variable in either a daily mode, weekly mode, flexible mode, or long-term mode as determined by the remarketing agent with a conversion option to a fixed rate.
- (b) Interest rate is the lesser of (i) 15% per annum or (ii) the rate determined by the remarketing agent that is needed to remarket the bonds at 100% of their principal amount.
- (c) Interest rate is the rate determined by the remarketing agent which would be necessary to remarket the bonds in a secondary market transaction at 100% of their principal amount on the Interest Rate Determination Date, however, it cannot exceed 25% per year. This rate is subject to conversion to a fixed rate based on the terms and conditions of the bond resolution.
- (d) The 1998 Series D bonds originally issued in the amounts of \$70,320 on June 29, 1998 and \$28,120 on July 9, 1998, were subject to mandatory tender on June 29, 1999. These bonds were remarketed as fixed rate bonds on that date.
- (e) Interest rate is a taxable floating rate which will be determined on an annual basis paid monthly with a maximum interest rate of 11.5% per annum.

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2006
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS HOUSING DEVELOPMENT AUTHORITY (Cont.)						
(f) Interest rate is a taxable floating rate which will be determined on an annual basis paid monthly with a maximum interest rate of 12% per annum. (g) Interest rate is the lesser of (i) 10% per annum or (ii) the rate determined by the remarketing agent that is needed to remarket the bonds at 100% of their principal amount. (h) Interest rate is 14.5% per annum provided that interest in excess of 5.5% shall be payable only from "Net Cash Flow" and "Final Net Cash Flow." (i) Interest rate is variable in a weekly rate, to be determined by a remarketing agent with a conversion to a fixed rate option. (j) Interest rate is determined by construction period at 3.5% and 5.2% thereafter. (k) Interest rate is variable in either a weekly mode or a flexible mode as determined by the remarketing agent with a maximum interest rate of 10% per annum. (l) Interest rate is variable in either a daily mode, weekly mode, short-term mode or a long-term mode. (m) Interest rate is a variable rate that has a conversion option to any type of variable rate mode or to a fixed rate. (n) Interest rate is variable in either a weekly mode or a flexible mode as determined by the remarketing agent. (o) Interest rate is a tax-exempt floating rate which will be determined on an annual basis paid monthly with a balloon payment at the end of bond. (p) Interest rate is a floating rate which is equal to a 30-day LIBOR plus 2.50% per annum.						
QUAD CITIES REGIONAL ECONOMIC DEVELOPMENT AUTHORITY						
Series 1995..... Whitey's Ice Cream Manufacturers, Inc.	12-28-95	12-1-10	Variable	(a)	\$ 2,000	\$ 730
Series 1997..... Plastic Products Company, Inc.	12-18-97	12-18-07	5.98%		4,206	967
Series 1997..... Steel Warehouse Quad Cities, Inc.	12-30-97	9-1-05	Variable	(a)	5,600	--
Series 1998..... Plastic Products Company, Inc.	7-7-98	9-5-07	5.98%		2,042	436
Series 1998..... Steel Warehouse Quad Cities, Inc.	12-7-98	9-1-05	Variable	(a)	2,200	--
Series 1998..... Seaberg Industries, Inc.	12-11-98	12-1-18	Variable	(b)	1,300	310
Series 2001..... IsoTech of Illinois, Inc.	7-19-01	7-1-21	Variable	(a)	2,000	1,460
Series 2002..... Two Rivers YMCA	2-26-02	12-1-31	Variable	(a)	5,500	5,400
Series 2005..... Pheasant Ridge Apartments	8-25-05	8-1-40	6.375%		5,500	6,400
Series 2005..... Augustana College	10-21-05	10-1-35	Variable	(c)	15,000	15,000
TOTAL QUAD CITIES REGIONAL ECONOMIC DEVELOPMENT AUTHORITY					<u>\$ 45,348</u>	<u>\$ 30,703</u>

- (a) Interest rate is the rate determined by the remarketing agent which would produce as nearly as possible a par bid on the interest determination date, however, not to exceed 10% per annum.
 (b) Interest rate is the rate determined by the remarketing agent which would result in the market value of the bonds to be 100% of the principal; however, not to exceed 12% per annum.
 (c) Interest rate is variable in either a daily mode or weekly mode as determined by the remarketing agent.

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
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(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2006
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
UPPER ILLINOIS RIVER VALLEY DEVELOPMENT AUTHORITY						
Series 1996A-B..... Exolon-ESK Company	12-1-96	12-1-21	Variable	(a)	\$ 13,000	\$ 13,000
Series 1998..... General Electric Company	4-1-98	2-1-23	5.45%		3,600	3,600
Series 2000..... Clover Technologies, Ottawa	10-23-00	7-1-20	Variable	(a)	3,000	2,175
Series 2001..... Morris Hospital	6-1-01	12-1-31	6.05% to 6.625%		7,500	7,110
Series 2001..... Tri-Con Materials, Inc.	12-1-01	7-1-14	Variable	(a)	1,330	965
Series 2002..... Advanced Drainage Systems, Inc.	7-1-02	7-1-14	Variable	(a)	7,000	5,285
Series 2002..... Georgi Holdings, LLC	12-1-02	12-1-37	Variable	(a)	4,935	4,630
Series 2002..... Window Acquisition	12-1-02	12-5-22	Variable	(a)	1,400	1,275
Series 2003 A..... Advanced Flexible Composites, Inc.	7-1-03	6-1-25	Variable	(a)	2,000	1,760
Series 2003 B..... Advanced Flexible Composites, Inc.	7-1-03	6-1-17	Variable	(a)	3,500	2,900
Series 2004..... Countryside Village	12-22-04	2-1-37	Variable	(a)	4,395	4,395
Series 2004..... Streator Industrial Handling, Inc.	12-23-04	12-1-29	Variable	(a)	3,500	3,500
Series 2005..... Illinois Valley YMCA Inc.	5-26-05	1-1-40	Variable	(a)	6,000	6,000
TOTAL UPPER ILLINOIS RIVER VALLEY DEVELOPMENT AUTHORITY					<u>\$ 61,160</u>	<u>\$ 56,595</u>

(a) Interest rate is variable in either a weekly, monthly, adjustable or fixed rate as determined by the remarketing agents.

WILL-KANKAKEE REGIONAL DEVELOPMENT AUTHORITY

Series 1997..... Flanders/Precisionaire	12-31-97	12-15-17	6.5%		\$ 6,000	\$ 4,445
Series 1998..... JRS Realty (Chapel)	12-29-98	12-1-18	Variable	(a)	6,000	3,230
Series 1999..... T.H. Davidson	11-1-99	11-1-19	Variable	(a)	4,600	2,405

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2006
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
WILL-KANKAKEE REGIONAL DEVELOPMENT AUTHORITY (Cont.)						
Series 1999 A & B..... Atlas Putty	12-22-99	12-1-19	Variable	(a)	\$ 2,900	\$ 2,030
Series 2000..... Triton Manufacturing Company, Inc.	8-1-00	8-1-20	Variable	(a)	3,440	2,840
Series 2000..... Consumer Water Company	9-1-00	9-1-30	5.4%		4,500	4,500
Series 2002..... Ring Container Corp.	8-29-02	8-29-07	3.691%		2,500	625
Series 2002..... Toltec Steel Services	12-17-02	11-1-21	Variable	(a)	8,250	6,510
Series 2003 A, B & C..... Inwood Park, LLC	9-4-03	10-1-33	4.45% to 5.15%		8,600	8,145
TOTAL WILL-KANKAKEE REGIONAL DEVELOPMENT AUTHORITY					<u>\$ 46,790</u>	<u>\$ 34,730</u>

(a) Interest rate is variable in either a weekly, monthly, adjustable or fixed rate as determined by the remarketing agents.

SOUTHWESTERN ILLINOIS DEVELOPMENT AUTHORITY

Series 1996 B..... Kienstra, Inc.	9-27-96	9-1-16	4.1% to 6.05%		\$ 4,000	\$ 2,805
Series 1997..... YMCA of Edwardsville	7-15-97	7-1-17	5% to 6.25%		800	635
Series 1998..... Illinois-American Water Company	2-1-98	2-1-28	5%		12,000	11,975
Series 1998..... Fiber L.L.C.	5-6-98	11-1-18	4% to 5.75%		2,750	2,095
Series 1998..... Meridian Village	9-3-98	8-20-38	4.15% to 5.3%		13,075	12,425
Series 1998 A..... City of East St. Louis	3-11-99	4-1-10	6%		8,000	3,550
Series 1998 B..... City of East St. Louis	3-11-99	4-1-10	Accreted Bonds	(a)	3,000	4,399
Series 1999..... Anderson Hospital	4-1-99	8-15-29	5% to 5.625%		26,320	23,765
Series 1999..... Illinois-American Water Company	6-1-99	6-1-29	5.1%		30,645	30,645
Series 2001..... City of O'Fallon	9-15-01	1-1-22	2.7% to 5.05%		7,640	6,630

STATE OF ILLINOIS
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Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2006
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
SOUTHWESTERN ILLINOIS DEVELOPMENT AUTHORITY (Cont.)						
Series 2002..... Waste Management, Inc.	10-23-02	10-1-27	Variable	(b)	\$ 4,700	\$ 4,700
Series 2003..... Fairview Heights	3-27-03	11-1-22	Variable	(c)	9,450	7,290
Series 2004..... Holten Meat, Inc.	10-5-04	5-1-25	Variable	(d)	6,860	6,860
Series 2005..... Alton Community Unit School District #11	4-26-05	11-1-24	Variable	(b)	8,295	8,295
Series 2005..... Belleville Township High School District #201	10-4-05	10-1-18	3% to 4%		37,805	37,805
Series 2005..... City of Belleville	12-1-05	1-1-26	3.4% to 4.4%		14,450	14,450
Series 2005 A..... Mattingly Lumber	12-2-05	12-1-23	Variable	(b)	3,080	3,080
Series 2005 B..... Mattingly Lumber	12-2-05	12-1-13	Variable	(b)	2,065	2,065
Series 2005 B..... City of Granite City	12-28-05	9-1-26	7%		1,635	1,635
Series 2006 Triad Community School District #2	6-1-06	10-1-21	4% to 5.25%		30,760	30,760
Series 2006 Triad Community School District #2	6-1-06	10-1-25	Accreted Bonds	(a)	13,374	13,374
TOTAL SOUTHWESTERN ILLINOIS DEVELOPMENT AUTHORITY					\$ 240,704	\$ 229,238

- (a) The Accreted Value of each Capital Appreciation Bond will be an amount equal to the original reoffering price compounded semiannually to yield at maturity \$5,000. No periodic interest will be paid to the owners, but will accrete in value while the bond is outstanding.
- (b) Interest is determined weekly or is a term interest rate period as determined by the remarketing agent.
- (c) Interest rate is the rate determined by the remarketing agent which would be necessary to remarket the bonds at par plus accrued interest. This rate is subject to conversion to a fixed rate based on the terms and conditions of the bond resolution.
- (d) Interest rate is the rate determined by the remarketing agent which would result in the market value of the bonds being 100% of the principal amount thereof, however, not to exceed 14% per annum.

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2006
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY						
Revenue Bonds:						
Series 2004..... Alliance for Character in Education	2-1-04	2-1-29	Variable	(a)	\$ 5,650	\$ 5,330
Series 2004 A..... Franciscan Communities, Inc.	3-19-04	5-15-34	6.0%		11,340	11,340
Series 2004 B..... Franciscan Communities, Inc.	3-19-04	5-15-34	Variable	(b)	6,000	6,000
Series 2004 A..... DePaul University	3-25-04	10-1-20	4.0% to 5.375%		47,905	44,945
Series 2004 B..... DePaul University	3-25-04	10-1-11	3.88%		7,675	6,045
Series 2004..... Alexian Brothers Health System	4-28-04	4-1-35	Variable	(c)	80,000	80,000
Series 2004..... The Children's Memorial Hospital	5-5-04	8-15-29	Variable	(d)	54,725	54,725
Series 2004..... Republic Services, Inc.	5-10-04	5-1-29	Variable	(e)	18,000	18,000
Series 2004..... OSF Healthcare System	5-12-04	11-15-23	2.5% to 5.25%		92,605	85,285
Series 2004..... BroMenn Healthcare	5-13-04	8-15-32	Variable	(f)	46,075	42,575
Series 2004..... Windsor Park Manor	5-17-04	12-1-34	Variable	(g)	19,315	18,400
Series 2004 A..... Central DuPage Health	5-19-04	11-1-38	Variable	(h)	140,000	140,000
Series 2004 B..... Central DuPage Health	5-19-04	11-1-38	Variable	(i)	50,000	50,000
Series 2004 C..... Central DuPage Health	5-19-04	11-1-38	Variable	(i)	50,000	50,000
Series 2004..... Search Development Center, Inc.	5-26-04	6-1-24	Variable	(j)	5,455	5,075
Series 2004 A..... Northwestern Memorial Hospital	5-27-04	8-15-43	5.25% to 5.5%		194,130	194,130
Series 2004 B..... Northwestern Memorial Hospital	5-27-04	8-15-38	Variable	(k)	86,400	86,400
Series 2004 C1, C2..... Northwestern Memorial Hospital	5-27-04	8-15-24	Variable	(f)	148,900	146,200
Series 2004 C3, C4..... Northwestern Memorial Hospital	5-27-04	8-15-38	Variable	(f)	70,500	70,500

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2006
	DATED	MATURITY			
CONDUIT DEBT:					
ILLINOIS HOUSING DEVELOPMENT AUTHORITY					
General Obligation Bonds:					
Housing Bonds:					
Series 1999 A.....	3-1-99	1-1-31	3.3% to 5.25%	\$ 46,175	\$ 27,920
Series 2003 B.....	12-11-03	7-1-40	3.3% to 5.05%	55,285	50,055
Series 2003 A.....	12-30-03	1-1-46	2.55% to 5.05%	20,860	20,365
Series 2003 C.....	12-30-03	7-1-34	1.15% to 4.95%	6,275	5,825
Series 2004 A.....	4-1-04	7-1-39	2.9% to 4.7%	25,000	23,435
Series 2004 B.....	4-1-04	7-1-34	Variable (a)	10,000	9,005
Series 2004 C1.....	6-23-04	1-1-45	1.7% to 5.45%	7,810	7,550
Series 2004 C2.....	6-23-04	7-1-23	1.7% to 5.15%	5,200	4,950
Series 2005 A.....	3-23-05	7-1-35	2.4% to 4.6%	32,090	32,090
Series 2005 C.....	8-18-05	7-1-42	4.375% to 5%	10,665	10,665
Series 2005 D.....	10-12-05	7-1-47	4.875%	6,550	6,550
Series 2005 E.....	11-1-05	1-1-36	3.650% to 4.8%	24,760	24,760
Series 2006 B.....	6-28-06	7-1-46	4.750% to 5%	13,720	13,720
Series 2006 C.....	6-28-06	7-1-41	Variable (a)	5,660	5,660
Housing Finance Bonds:					
Series 1999 B.....	12-1-99	3-1-30	4.8% to 6.3%	7,615	5,235
Series 2000 A.....	3-30-00	3-1-32	5.75% to 6.3%	9,495	8,935
Taxable Housing Bonds:					
Series 2005 B.....	3-23-05	1-1-12	3.47% to 5.02%	4,810	3,855
Series 2005 F.....	11-1-05	1-1-29	4.09% to 5.84%	19,580	19,420
Multi-Family Program Bonds:					
Series 1.....	12-1-92	9-1-21	6.625% to 6.75%	45,715	22,955
Series 3.....	5-1-93	9-1-23	6.05% to 6.2%	98,135	33,140
Series 5.....	5-1-94	9-1-23	6.65% to 6.75%	74,725	5,785
Taxable Multi-Family Program Bonds:					
Series 4.....	6-1-93	9-1-05	5.8% to 7.8%	54,000	--
Series 6.....	5-1-94	10-6-05	5.63% to 8.28%	31,775	--
Multi-Family Housing Revenue Bonds:					
Series 1997..... Camelot Development	11-18-97	5-1-27	Variable (b)	14,170	14,170

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BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2006
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS HOUSING DEVELOPMENT AUTHORITY (Cont.)						
General Obligation Bonds: (Cont.)						
Multi-Family Housing Revenue Bonds: (Cont.)						
Series 2000 A..... Lakeshore Plaza Development	6-28-00	7-1-27	Variable	(c)	\$ 43,685	\$ 39,885
TOTAL GENERAL OBLIGATION BONDS					<u>\$ 673,755</u>	<u>\$ 395,930</u>
Special Obligation Bonds:						
Multi-Family Bonds:						
Series 2003..... Marywood Apartment Homes	5-7-03	9-1-45	4.5% to 5.2%		\$ 15,865	\$ 15,835
Series 2003..... Turnberry Village II Apartments	6-18-03	3-1-45	4.5% to 4.75%		5,320	5,275
Multi-Family Housing Bonds:						
Series 1995 A.....	11-1-95	7-1-21	3.7% to 5.95%		32,440	18,890
Series 2001 B.....	7-1-01	7-1-43	4.69% to 5.5%		10,990	10,400
Taxable Multi-Family Variable Rate Demand Bonds:						
Series 1996 A.....	4-11-96	9-1-26	Variable	(b)	21,535	2,860
Homeowner Mortgage Revenue Bonds:						
Series 1995 C1, C2.....	4-24-95	2-1-08	3.9% to 6.2%		19,000	765
Series 1996 A.....	3-1-96	2-1-06	4.1% to 6.15%		51,945	-- --
Series 1996 E1, E2.....	11-1-96	2-1-10	4.% to 6.125%		25,750	1,985
Series 1996 F1, F2.....	12-19-96	8-1-28	3.95% to 5.65%		51,500	9,240
Series 1997 A1, A2.....	3-1-97	2-1-09	4.25% to 6.15%		40,000	2,495
Series 1997 B1, B2.....	7-7-97	8-1-28	3.7% to 5.5%		126,425	28,545
Series 1997 C1 - C4.....	8-1-97	8-1-10	3.9% to 6.%		54,860	2,080
Series 1997 D1, D2.....	12-1-97	8-1-28	3.95% to 5.65%		20,500	9,760
Series 1998 D1, D2.....	6-29-98	2-1-29	3.5% to 5.3%	(d)	70,320	33,265
Series 1998 D3.....	7-9-98	8-1-11	3.5% to 5.3%	(d)	28,120	5,860
Series 1998 G1, G2.....	12-1-98	8-1-29	3.65% to 5.25%		31,500	13,645
Series 1999 A1, A2.....	1-20-99	2-1-06	5.05% to 6.4%		25,740	-- --

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2006
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS HOUSING DEVELOPMENT AUTHORITY (Cont.)					
Special Obligation Bonds: (Cont.)					
Homeowner Mortgage Revenue Bonds: (Cont.)					
Series 1999 B1, B2.....	4-29-99	8-1-21	5.05% to 6.4%	\$ 17,160	\$ 905
Series 1999 D1, D2.....	7-29-99	8-1-29	3.75% to 5.7%	39,500	19,295
Series 1999 E1, E2.....	7-29-99	2-1-06	5.% to 6.375%	24,305	-- --
Series 1999 G1, G2.....	10-27-99	8-1-31	4.7% to 6.05%	19,060	2,330
Series 2000 B1, B2.....	10-26-00	2-1-31	4.5% to 5.95%	15,900	1,055
Series 2000 D1.....	7-1-00	8-1-11	4.45% to 5.7%	3,815	1,170
Series 2000 D2.....	7-1-00	8-1-05	5.5%	10,255	-- --
Series 2000 D4.....	7-1-00	8-1-31	4.7% to 6.05%	31,210	2,615
Series 2000 E1.....	10-1-00	8-1-16	4.35% to 5.55%	5,625	1,240
Series 2000 E2.....	10-1-00	8-1-05	5.3% to 5.875%	2,745	-- --
Series 2000 E4.....	10-1-00	8-1-31	4.65% to 5.95%	20,620	2,805
Series 2001 A1.....	2-1-01	2-1-14	4.8%	645	645
Series 2001 A2.....	2-1-01	2-1-32	3.5% to 5.5%	34,980	27,130
Series 2001 A3.....	2-1-01	8-1-21	3.4% to 5.4%	6,495	1,520
Series 2001 C1.....	7-24-01	8-1-17	4.45% to 5.1%	6,720	6,720
Series 2001 C2.....	7-24-01	8-1-32	3.55% to 5.55%	28,280	21,625
Series 2001 C3.....	7-24-01	8-1-17	4.75%	10,240	2,620
Series 2001 C4.....	7-24-01	8-1-22	5.%	3,070	410
Series 2001 E1.....	1-23-02	8-1-17	5.15%	3,905	3,905
Series 2001 E2.....	1-23-02	2-1-33	2.875% to 5.6%	40,590	24,910
Series 2001 E3.....	1-23-02	8-1-23	5.%	12,400	3,675
Series 2002 A1.....	5-2-02	8-1-17	5.10%	2,535	2,535
Series 2002 A2.....	5-2-02	8-1-33	3.1% to 5.625%	37,465	33,440
Series 2002 C1.....	7-30-02	8-1-17	3.4% to 4.75%	11,450	11,450
Series 2002 C2.....	7-30-02	2-1-33	2.25% to 5.4%	38,550	30,075

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BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2006
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS HOUSING DEVELOPMENT AUTHORITY (Cont.)					
Special Obligation Bonds: (Cont.)					
Homeowner Mortgage Revenue Bonds: (Cont.)					
Series 2003 B1.....	9-30-03	8-1-17	1.2% to 4.45%	\$ 17,215	\$ 15,155
Series 2003 B2.....	9-30-03	2-1-34	3.95% to 5.15%	32,785	30,055
Series 2004 A1.....	3-16-04	8-1-17	1.1% to 4.0%	14,320	12,920
Series 2004 A2.....	3-16-04	8-1-34	4.6% to 4.75%	25,005	23,145
Series 2004 A3.....	3-16-04	8-1-34	Variable (a)	10,675	10,675
Series 2004 C1.....	7-13-04	8-1-20	4.15% to 4.65%	6,875	6,875
Series 2004 C2.....	7-13-04	8-1-34	1.9% to 5.35%	57,125	55,485
Series 2004 C3.....	7-13-04	8-1-34	Variable (l)	16,000	16,000
Series 2004 D.....	7-13-04	7-27-05	Variable (m)	43,405	-- --
Series 2005 A1.....	3-10-05	8-1-17	2.25% to 4.1%	19,200	18,530
Series 2005 A2.....	3-10-05	8-1-35	4.6% to 4.8%	35,800	35,690
Series 2005 A3.....	3-10-05	8-1-35	Variable (l)	20,000	20,000
Series 2005 B1.....	3-10-05	9-8-05	Variable (l)	15,000	-- --
Series 2005 B2.....	3-10-05	8-1-17	Variable (l)	24,805	12,400
Series 2005 C1.....	6-29-05	8-1-17	2.875% to 4.1%	23,475	23,095
Series 2005 C2.....	6-29-05	8-1-35	4.55% to 5.25%	75,285	75,285
Series 2006 A1.....	1-6-06	8-1-17	3.3% to 4.25%	19,495	19,495
Series 2006 A2.....	1-6-06	8-1-36	4.85 to 5.0%	65,060	65,060
Taxable Homeowner Mortgage Revenue Bonds:					
Series 1997 D3.....	12-1-97	8-1-28	6.6%	5,000	1,155
Series 1998 A.....	4-1-98	8-1-28	6.47% to 7.16%	20,000	3,720
Series 1998 E.....	9-1-98	8-1-29	5.66% to 6.31%	20,000	6,845
Series 1999 D3.....	7-29-99	2-1-30	6.7% to 7.91%	20,000	670
Series 2000 C4.....	5-1-00	2-1-31	8.19%	6,000	1,940
Series 2001 D.....	7-24-01	8-1-32	Variable (e)	8,000	4,250
Series 2001 F.....	1-23-02	8-1-20	Variable (e)	10,000	10,000

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2006
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS HOUSING DEVELOPMENT AUTHORITY (Cont.)						
Special Obligation Bonds: (Cont.)						
Homeowner Mortgage Revenue Bonds: (Cont.)						
Series 2002 B.....	5-2-02	2-1-23	Variable	(f)	\$ 10,000	\$ 8,355
Series 2006 B.....	1-6-06	8-1-36	4.94 to 5.31%		15,000	15,000
Affordable Housing Program Trust Fund Bonds:						
Series 1995 A.....	6-15-95	6-1-22	5.84% to 7.82%		48,900	2,775
Series 2004.....	7-29-04	6-1-26	4.55% to 6.21%		45,380	43,250
Series 2005 A.....	5-26-05	6-1-27	5.6% to 6.35%		34,480	33,490
TOTAL SPECIAL OBLIGATION BONDS					<u>\$ 1,823,615</u>	<u>\$ 934,290</u>
Non General Obligation Bonds:						
Housing Revenue Bonds:						
Series 1985..... Illinois Center Apartments	12-18-85	1-1-08	Variable	(c)	\$ 69,800	\$ 65,400 ~
Series 1998..... Howard Theater Development	12-3-98	2-1-25	Variable	(g)	2,800	2,410 ~
Multi-Family Housing Revenue Bonds:						
Series 1991..... Williamsburg Apartments	11-1-91	11-1-06	Variable	(h)	16,500	9,900
Series 1997 A..... Ginger Ridge Development	9-1-97	11-1-30	4.6% to 5.9%		9,600	9,015
Series 1997 B..... Ginger Ridge Development	9-23-97	4-1-31	1.0%		3,000	3,000 ~
Series 2000 A, B..... Hyde Park Tower Apartments	11-29-00	11-1-28	Variable	(i)	11,610	11,215 ~
Series 2001..... Pheasant Ridge/Hunter Apartments	4-25-01	4-1-32	Variable	(i)	7,870	7,400
Series 2001..... Sterling Towers	6-19-01	10-1-35	Variable	(i)	4,150	3,895
Series 2002 A..... Louis Joliet Apartments	6-1-02	6-1-32	Variable	(i)	2,970	2,835
Series 2002 A..... Danbury Court Apartments	7-11-02	5-1-37	Variable	(i)	6,300	6,265

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
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(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2006
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS HOUSING DEVELOPMENT AUTHORITY (Cont.)						
Non General Obligation Bonds: (Cont.)						
Multi-Family Housing Revenue Bonds: (Cont.)						
Series 2002 B..... Danbury Court Apartments	7-11-02	5-1-37	Variable	(i)	\$ 450	\$ 450
Series 2002..... Heritage Woods of Benton	12-23-02	9-1-34	3.3% to 5.2%		8,000	7,810
Series 2003..... Jackson Park Terrace	6-17-03	7-20-05	Variable	(j)	21,139	-- --
Series 2003..... Brookdale Village Apartments	10-30-03	11-1-33	Variable	(i)	10,820	10,820 ~
Series 2004..... Mattoon Towers	2-24-04	1-1-34	Variable	(i)	3,400	3,300
Series 2004..... Village Center Development	3-30-04	3-1-20	Variable	(k)	8,900	8,020
Series 2004..... Spring Creek Towers	4-22-04	1-1-34	Variable	(k)	6,300	6,255
Series 2004A..... Universal City Apartments	12-14-04	1-20-35	3% to 4.85%		7,000	6,905
Series 2004A..... Danbury Court Apartments II	12-15-04	12-1-05	Variable	(k)	6,600	-- --
Series 2004B..... Danbury Court Apartments II	12-15-04	12-1-39	Variable	(k)	1,000	1,000
Series 2005..... Crestview Village Apartments	12-16-04	9-15-37	3.4% to 5.6%		5,500	5,500
Series 2005A..... Capital Fund Bond	5-19-05	9-1-25	3.5% to 4.6%		25,290	25,290
Series 2005..... Marywood Apartment Homes	5-19-05	7-1-08	4.%		8,900	7,605
Series 2005A..... Indian Trail Apartments	9-14-05	7-1-35	Variable	(m)	8,950	8,849
Series 2005B..... Indian Trail Apartments	9-14-05	7-1-18	Variable	(m)	825	789
Series 2005..... Pontiac Towers	9-30-05	9-1-35	Variable	(n)	4,500	4,500
Series 2005A..... Palmer Square Apartments	10-17-05	11-1-23	Variable	(m)	9,500	9,500

STATE OF ILLINOIS
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Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2006
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS HOUSING DEVELOPMENT AUTHORITY (Cont.)						
Non General Obligation Bonds: (Cont.)						
Multi-Family Housing Revenue Bonds: (Cont.)						
Series 2005..... Amberton Apartments	12-15-05	1-1-40	Variable	(o)	\$ 47,000	\$ 47,000
Series 2005..... Galesburg Towers	12-16-05	12-1-35	Variable	(n)	4,700	4,700
Series 2006..... Lifelink Developments - GNMA	3-16-06	4-20-41	4.125% to 4.85%		50,000	50,000
Series 2006..... Danbury Court Apartment Phase II	6-29-06	7-1-48	6.0%		7,066	7,066
Multi-Family Housing Revenue Notes:						
Series 2004B..... Universal City Apartments	12-14-04	8-1-06	Variable	(m)	1,600	1,600
Series 2005A..... Liberty Arms Apartments	10-12-05	4-1-07	Variable	(p)	2,100	2,100
Section 8 Elderly Housing Revenue Bonds:						
Series 1992..... Garden House of Maywood	6-1-92	9-1-18	7.0%		10,800	6,420
Series 1992 A..... Garden House of River Oaks West	11-1-92	1-1-20	6.625% to 6.875%		11,165	8,070
Series 1992 B..... Skyline Towers Apartments	11-1-92	11-1-17	6.625% to 6.875%		7,440	5,015
Series 1998..... Morningside North Development	8-1-98	1-1-21	3.7% to 5.25%		21,350	16,540
Series 2001 A..... Hispanic Housing	11-1-01	12-20-41	5.05% to 5.8%		19,365	18,725 ~
TOTAL NON GENERAL OBLIGATION BONDS					<u>\$ 454,260</u>	<u>\$ 395,164</u>
TOTAL ILLINOIS HOUSING DEVELOPMENT AUTHORITY					<u>\$ 2,951,630</u>	<u>\$ 1,725,384</u>

~ Confirmation not received from trustee.

- (a) Interest rate is variable in either a daily mode, weekly mode, flexible mode, or long-term mode as determined by the remarketing agent with a conversion option to a fixed rate.
- (b) Interest rate is the lesser of (i) 15% per annum or (ii) the rate determined by the remarketing agent that is needed to remarket the bonds at 100% of their principal amount.
- (c) Interest rate is the rate determined by the remarketing agent which would be necessary to remarket the bonds in a secondary market transaction at 100% of their principal amount on the Interest Rate Determination Date, however, it cannot exceed 25% per year. This rate is subject to conversion to a fixed rate based on the terms and conditions of the bond resolution.
- (d) The 1998 Series D bonds originally issued in the amounts of \$70,320 on June 29, 1998 and \$28,120 on July 9, 1998, were subject to mandatory tender on June 29, 1999. These bonds were remarketed as fixed rate bonds on that date.
- (e) Interest rate is a taxable floating rate which will be determined on an annual basis paid monthly with a maximum interest rate of 11.5% per annum.

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES			AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2006
	DATED	MATURITY					

CONDUIT DEBT: (Cont.)

ILLINOIS HOUSING DEVELOPMENT AUTHORITY (Cont.)

- (f) Interest rate is a taxable floating rate which will be determined on an annual basis paid monthly with a maximum interest rate of 12% per annum.
- (g) Interest rate is the lesser of (i) 10% per annum or (ii) the rate determined by the remarketing agent that is needed to remarket the bonds at 100% of their principal amount.
- (h) Interest rate is 14.5% per annum provided that interest in excess of 5.5% shall be payable only from "Net Cash Flow" and "Final Net Cash Flow."
- (i) Interest rate is variable in a weekly rate, to be determined by a remarketing agent with a conversion to a fixed rate option.
- (j) Interest rate is determined by construction period at 3.5% and 5.2% thereafter.
- (k) Interest rate is variable in either a weekly mode or a flexible mode as determined by the remarketing agent with a maximum interest rate of 10% per annum.
- (l) Interest rate is variable in either a daily mode, weekly mode, short-term mode or a long-term mode.
- (m) Interest rate is a variable rate that has a conversion option to any type of variable rate mode or to a fixed rate.
- (n) Interest rate is variable in either a weekly mode or a flexible mode as determined by the remarketing agent.
- (o) Interest rate is a tax-exempt floating rate which will be determined on an annual basis paid monthly with a balloon payment at the end of bond.
- (p) Interest rate is a floating rate which is equal to a 30-day LIBOR plus 2.50% per annum.

QUAD CITIES REGIONAL ECONOMIC DEVELOPMENT AUTHORITY

Series 1995..... Whitey's Ice Cream Manufacturers, Inc.	12-28-95	12-1-10	Variable	(a)	\$	2,000	\$	730
Series 1997..... Plastic Products Company, Inc.	12-18-97	12-18-07	5.98%			4,206		967
Series 1997..... Steel Warehouse Quad Cities, Inc.	12-30-97	9-1-05	Variable	(a)		5,600		-- --
Series 1998..... Plastic Products Company, Inc.	7-7-98	9-5-07	5.98%			2,042		436
Series 1998..... Steel Warehouse Quad Cities, Inc.	12-7-98	9-1-05	Variable	(a)		2,200		-- --
Series 1998..... Seaberg Industries, Inc.	12-11-98	12-1-18	Variable	(b)		1,300		310
Series 2001..... IsoTech of Illinois, Inc.	7-19-01	7-1-21	Variable	(a)		2,000		1,460
Series 2002..... Two Rivers YMCA	2-26-02	12-1-31	Variable	(a)		5,500		5,400
Series 2005..... Pheasant Ridge Apartments	8-25-05	8-1-40	6.375%			5,500		6,400
Series 2005..... Augustana College	10-21-05	10-1-35	Variable	(c)		15,000		15,000
TOTAL QUAD CITIES REGIONAL ECONOMIC DEVELOPMENT AUTHORITY						\$ 45,348	\$	30,703

- (a) Interest rate is the rate determined by the remarketing agent which would produce as nearly as possible a par bid on the interest determination date, however, not to exceed 10% per annum.
- (b) Interest rate is the rate determined by the remarketing agent which would result in the market value of the bonds to be 100% of the principal; however, not to exceed 12% per annum.
- (c) Interest rate is variable in either a daily mode or weekly mode as determined by the remarketing agent.

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2006
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
UPPER ILLINOIS RIVER VALLEY DEVELOPMENT AUTHORITY						
Series 1996A-B..... Exolon-ESK Company	12-1-96	12-1-21	Variable	(a)	\$ 13,000	\$ 13,000
Series 1998..... General Electric Company	4-1-98	2-1-23	5.45%		3,600	3,600
Series 2000..... Clover Technologies, Ottawa	10-23-00	7-1-20	Variable	(a)	3,000	2,175
Series 2001..... Morris Hospital	6-1-01	12-1-31	6.05% to 6.625%		7,500	7,110
Series 2001..... Tri-Con Materials, Inc.	12-1-01	7-1-14	Variable	(a)	1,330	965
Series 2002..... Advanced Drainage Systems, Inc.	7-1-02	7-1-14	Variable	(a)	7,000	5,285
Series 2002..... Georgi Holdings, LLC	12-1-02	12-1-37	Variable	(a)	4,935	4,630
Series 2002..... Window Acquisition	12-1-02	12-5-22	Variable	(a)	1,400	1,275
Series 2003 A..... Advanced Flexible Composites, Inc.	7-1-03	6-1-25	Variable	(a)	2,000	1,760
Series 2003 B..... Advanced Flexible Composites, Inc.	7-1-03	6-1-17	Variable	(a)	3,500	2,900
Series 2004..... Countryside Village	12-22-04	2-1-37	Variable	(a)	4,395	4,395
Series 2004..... Streator Industrial Handling, Inc.	12-23-04	12-1-29	Variable	(a)	3,500	3,500
Series 2005..... Illinois Valley YMCA Inc.	5-26-05	1-1-40	Variable	(a)	6,000	6,000
TOTAL UPPER ILLINOIS RIVER VALLEY DEVELOPMENT AUTHORITY					<u>\$ 61,160</u>	<u>\$ 56,595</u>

(a) Interest rate is variable in either a weekly, monthly, adjustable or fixed rate as determined by the remarketing agents.

WILL-KANKAKEE REGIONAL DEVELOPMENT AUTHORITY

Series 1997..... Flanders/Precisionaire	12-31-97	12-15-17	6.5%		\$ 6,000	\$ 4,445
Series 1998..... JRS Realty (Chapel)	12-29-98	12-1-18	Variable	(a)	6,000	3,230
Series 1999..... T.H. Davidson	11-1-99	11-1-19	Variable	(a)	4,600	2,405

STATE OF ILLINOIS
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Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2006
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
WILL-KANKAKEE REGIONAL DEVELOPMENT AUTHORITY (Cont.)						
Series 1999 A & B..... Atlas Putty	12-22-99	12-1-19	Variable	(a)	\$ 2,900	\$ 2,030
Series 2000..... Triton Manufacturing Company, Inc.	8-1-00	8-1-20	Variable	(a)	3,440	2,840
Series 2000..... Consumer Water Company	9-1-00	9-1-30	5.4%		4,500	4,500
Series 2002..... Ring Container Corp.	8-29-02	8-29-07	3.691%		2,500	625
Series 2002..... Toltec Steel Services	12-17-02	11-1-21	Variable	(a)	8,250	6,510
Series 2003 A, B & C..... Inwood Park, LLC	9-4-03	10-1-33	4.45% to 5.15%		8,600	8,145
TOTAL WILL-KANKAKEE REGIONAL DEVELOPMENT AUTHORITY					<u>\$ 46,790</u>	<u>\$ 34,730</u>

(a) Interest rate is variable in either a weekly, monthly, adjustable or fixed rate as determined by the remarketing agents.

SOUTHWESTERN ILLINOIS DEVELOPMENT AUTHORITY

Series 1996 B..... Kienstra, Inc.	9-27-96	9-1-16	4.1% to 6.05%		\$ 4,000	\$ 2,805
Series 1997..... YMCA of Edwardsville	7-15-97	7-1-17	5% to 6.25%		800	635
Series 1998..... Illinois-American Water Company	2-1-98	2-1-28	5%		12,000	11,975
Series 1998..... Fiber L.L.C.	5-6-98	11-1-18	4% to 5.75%		2,750	2,095
Series 1998..... Meridian Village	9-3-98	8-20-38	4.15% to 5.3%		13,075	12,425
Series 1998 A..... City of East St. Louis	3-11-99	4-1-10	6%		8,000	3,550
Series 1998 B..... City of East St. Louis	3-11-99	4-1-10	Accreted Bonds	(a)	3,000	4,399
Series 1999..... Anderson Hospital	4-1-99	8-15-29	5% to 5.625%		26,320	23,765
Series 1999..... Illinois-American Water Company	6-1-99	6-1-29	5.1%		30,645	30,645
Series 2001..... City of O'Fallon	9-15-01	1-1-22	2.7% to 5.05%		7,640	6,630

STATE OF ILLINOIS
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Exhibit V

BOND ISSUE	DATE		INTEREST RATES			AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2006
	DATED	MATURITY					
CONDUIT DEBT: (Cont.)							
SOUTHWESTERN ILLINOIS DEVELOPMENT AUTHORITY (Cont.)							
Series 2002..... Waste Management, Inc.	10-23-02	10-1-27	Variable	(b)	\$	4,700	\$ 4,700
Series 2003..... Fairview Heights	3-27-03	11-1-22	Variable	(c)		9,450	7,290
Series 2004..... Holten Meat, Inc.	10-5-04	5-1-25	Variable	(d)		6,860	6,860
Series 2005..... Alton Community Unit School District #11	4-26-05	11-1-24	Variable	(b)		8,295	8,295
Series 2005..... Belleville Township High School District #201	10-4-05	10-1-18	3% to 4%			37,805	37,805
Series 2005..... City of Belleville	12-1-05	1-1-26	3.4% to 4.4%			14,450	14,450
Series 2005 A..... Mattingly Lumber	12-2-05	12-1-23	Variable	(b)		3,080	3,080
Series 2005 B..... Mattingly Lumber	12-2-05	12-1-13	Variable	(b)		2,065	2,065
Series 2005 B..... City of Granite City	12-28-05	9-1-26	7%			1,635	1,635
Series 2006 Triad Community School District #2	6-1-06	10-1-21	4% to 5.25%			30,760	30,760
Series 2006 Triad Community School District #2	6-1-06	10-1-25	Accreted Bonds	(a)		13,374	13,374
TOTAL SOUTHWESTERN ILLINOIS DEVELOPMENT AUTHORITY						<u>\$ 240,704</u>	<u>\$ 229,238</u>

- (a) The Accreted Value of each Capital Appreciation Bond will be an amount equal to the original reoffering price compounded semiannually to yield at maturity \$5,000. No periodic interest will be paid to the owners, but will accrete in value while the bond is outstanding.
- (b) Interest is determined weekly or is a term interest rate period as determined by the remarketing agent.
- (c) Interest rate is the rate determined by the remarketing agent which would be necessary to remarket the bonds at par plus accrued interest. This rate is subject to conversion to a fixed rate based on the terms and conditions of the bond resolution.
- (d) Interest rate is the rate determined by the remarketing agent which would result in the market value of the bonds being 100% of the principal amount thereof, however, not to exceed 14% per annum.

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2006
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY (Cont.)						
Revenue Bonds: (Cont.)						
Series 2004..... Metform, LLC	5-27-04	5-1-14	Variable	(l)	\$ 4,500	\$ 4,500
Series 2004..... Buena Vista Apartments	6-1-04	8-1-34	4.35% to 5.0%		12,700	12,445
Series 2004..... Riverside Health System	6-8-04	11-15-29	Variable	(h)	46,450	45,775
Series 2004..... MacLean-Fogg Co.	6-29-04	6-1-14	Variable	(l)	2,800	2,800
Series 2004..... Robert Morris College	7-1-04	6-1-24	Variable	(j)	11,675	11,340
Series 2004..... Kohl Children's Museum - Chicago	7-1-04	7-1-34	Variable	(m)	13,395	13,395
Series 2004..... IIT Research Institute	7-1-04	10-1-34	Variable	(k)	18,820	18,220
Series 2004..... Recycling Systems, Inc.	7-1-04	7-1-24	Variable	(n)	11,000	10,226
Series 2004 C..... DePaul University	7-8-04	10-1-24	4.0% to 5.625%		47,850	47,485
Series 2004 D..... DePaul University	7-8-04	10-1-07	3.86%		3,545	2,410
Series 2004..... Community Action Partnership - Lake County	7-19-04	3-1-39	Variable	(l)	6,250	6,250
Series 2004..... Transparent Container Company	8-1-04	8-1-24	Variable	(o)	6,000	6,000
Series 2004 A..... Fairview Obligated Group	8-15-04	8-15-27	2.75% to 6.125%		11,120	10,860
Series 2004 B-1..... Fairview Obligated Group	8-15-04	8-15-32	Variable	(g)	4,290	4,290
Series 2004 B-2..... Fairview Obligated Group	8-15-04	8-15-34	Variable	(g)	4,250	4,250
Series 2004..... CFC International, Inc.	8-26-04	7-1-24	Variable	(o)	2,000	1,900
Series 2004 C..... Fairview Obligated Group	8-31-04	8-15-34	Variable	(g)	27,095	26,445
Series 2004 D..... Fairview Obligated Group	8-31-04	8-15-34	Variable	(g)	1,180	1,150
Series 2004..... Hispanic Housing Development Corporation	9-1-04	10-1-24	Variable	(p)	2,300	2,187

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BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2006
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY (Cont.)						
Revenue Bonds: (Cont.)						
Series 2004..... Columbia College - Chicago	9-7-04	12-1-17	5.25%		\$ 5,495	\$ 5,190
Series 2004..... Northwestern University	9-9-04	12-1-34	Variable	(q)	135,800	135,800
Series 2004..... New Vistas II Apartments	9-21-04	10-15-34	Variable	(o)	8,500	8,500
Series 2004 A..... Hinsdale Lake Terrace Apartments	9-23-04	11-1-37	Variable	(r)	31,600	31,600
Series 2004 B..... Hinsdale Lake Terrace Apartments	9-23-04	11-1-37	7.0%		7,900	7,900
Series 2004..... Merit School of Music	9-29-04	10-1-24	Variable	(s)	4,000	4,000
Series 2004..... Saint Anthony's Health Center	10-1-04	12-1-14	Variable	(o)	4,975	4,162
Series 2004..... Stookey Township	10-5-04	2-1-24	1.7% to 4.3%		5,000	4,850
Series 2004 A-B..... Sauk Valley Community College	10-22-04	10-1-34	Variable	(t)	7,120	7,120
Series 2004 B..... Rest Haven Christian Services	11-1-04	11-15-34	Variable	(t)	33,170	32,625
Series 2004 C..... Rest Haven Christian Services	11-1-04	11-15-34	Variable	(t)	7,245	7,145
Series 2004..... Illinois Institute of Technology	11-1-04	5-1-06	Variable	(t)	20,000	-- --
Series 2004A-1..... Loyola University of Chicago	12-2-04	7-1-25	5.0% to 5.25%		24,000	24,000
Series 2004A-2..... The Carle Foundation	11-10-04	2-15-28	Variable	(f)	48,450	48,025
Series 2004A..... The Carle Foundation	11-10-04	2-15-35	Variable	(f)	57,800	56,100
Series 2004A-3..... The Carle Foundation	11-10-04	2-15-35	Variable	(f)	56,375	56,375
Series 2004A-4..... The Carle Foundation	11-10-04	2-15-35	Variable	(f)	27,675	27,675
Series 2004..... Rogers Park Montessori School	11-10-04	11-1-34	7.125%		11,750	11,750
Series 2004..... Ingalls Health System Obligated	11-10-04	5-15-34	Variable	(u)	48,000	48,000
Series 2004..... University of Chicago	11-10-04	7-1-34	5.0%		100,000	100,000

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BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2006
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY (Cont.)						
Revenue Bonds: (Cont.)						
Series 2004-B..... University of Chicago	11-10-04	7-1-34	Variable	(t)	\$ 100,000	\$ 100,000
Series 2004..... YMCA of Metropolitan Chicago	11-18-04	6-1-34	Variable	(t)	27,000	27,000
Series 2004..... AmerenCIPS Environmental Improvement	11-19-04	7-1-25	Variable	(c)	35,000	35,000
Series 2004..... AmerenCILCO Environmental Improvement	11-19-04	10-1-39	Variable	(c)	19,200	19,200
Series 2004-C..... University of Chicago	11-30-04	7-1-39	Variable	(t)	80,000	78,677
Series 2004-A..... Sunshine Through Golf	11-30-04	11-1-24	Variable	(s)	2,100	2,100
Series 2004-B..... Sunshine Through Golf	11-30-04	11-1-09	Variable	(s)	700	560
Series 2004-A..... YMCA of Metropolitan Chicago	12-11-04	1-1-26	Variable	(t)	14,270	14,270
Series 2004-B..... YMCA of Metropolitan Chicago	12-1-04	4-1-08	5.9%		730	427
Series 2004-B..... MERUG-Campagna Turano	12-1-04	12-1-18	Variable	(s)	3,600	3,240
Series 2004..... City of Sparta	12-1-04	12-15-28	2.75% to 4.75%		6,630	6,630
Series 2004-A..... Turano Bakery - MERUG LLC	12-1-04	12-1-18	Variable	(s)	3,200	2,885
Series 2004-B..... Loyola University of Chicago	12-2-04	7-1-34	Variable	(f)	34,800	34,800
Series 2004 A..... MJH Education - Fullerton Village	12-9-04	6-1-35	5.0% to 5.125%		58,340	58,340
Series 2004 B..... MJH Education - Fullerton Village	12-9-04	6-1-35	4.5% to 5.375%		15,050	15,050
Series 2004..... Swedish American Hospital	12-21-04	11-15-31	3.75% to 5.0%		100,995	99,255
Series 2005..... Illinois College	1-1-05	10-1-30	Variable	(t)	15,000	15,000
Series 2005..... Primary Health Care Center	1-20-05	7-1-24	4.625% to 6.6%		2,235	2,205
Series 2005..... Swedish American Hospital	1-25-05	11-15-34	Variable	(f)	25,000	25,000

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BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2006
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY (Cont.)						
Revenue Bonds: (Cont.)						
Series 2005..... Southern Illinois Healthcare Enterprises	1-27-05	3-1-35	Variable	(v)	\$ 69,000	\$ 69,000
Series 2005..... Richard H. Driehaus Museum	2-2-05	2-1-35	Variable	(m)	15,900	15,900
Series 2005..... City of Metropolis	2-10-05	12-6-05	9.%		3,000	-- --
Series 2005..... Reserve of Geneva Project	2-16-05	6-1-34	Variable	(t)	13,430	13,430
Series 2005 A..... DePaul University	3-1-05	10-1-19	4.05% to 5.%		43,735	41,725
Series 2005-A..... Valley View Apartments	3-1-05	2-20-45	Variable	(y)	1,787	6,417
Series 2005..... Mercy Alliance, Inc.	3-9-05	2-15-35	Variable	(t)	35,000	35,000
Series 2005..... Excel Container, Inc.	3-15-05	2-1-26	Variable	(t)	6,868	6,319
Series 2005-B..... DePaul University	3-16-05	10-1-26	Variable	(t)	23,000	23,000
Series 2005-C..... DePaul University	3-16-05	10-1-26	Variable	(t)	37,600	37,600
Series 2005..... Commonwealth Edison Company	3-17-05	3-1-17	Variable	(w)	91,000	91,000
Series 2005 A..... Beacon Hill	4-1-05	2-15-15	3.0% to 5.35%		5,995	5,430
Series 2005 B..... Beacon Hill	4-1-05	2-15-22	Variable	(e)	6,195	6,195
Series 2005..... YMCA of Southwest Illinois	4-1-05	9-1-31	4.75% to 5.0%		9,700	9,700
Series 2005..... North Park University	4-19-05	7-1-35	Variable	(i)	33,000	33,000
Series 2005..... Ockerlund Industries, Inc.	5-1-05	5-1-30	Variable	(s)	3,600	3,593
Series 2005..... Joan and Irving Harris Theater for Music and Dance	5-5-05	3-1-40	Variable	(g)	20,000	20,000
Series 2005..... Villagebrook Apartments	5-26-05	5-1-35	Variable	(g)	12,000	11,705
Series 2005 A..... Resurrection Health Care	5-26-05	5-15-15	Variable	(x)	26,130	26,130

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
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Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2006
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY (Cont.)						
Revenue Bonds: (Cont.)						
Series 2005 B..... Resurrection Health Care	5-26-05	5-15-35	Variable	(x)	\$ 125,000	\$ 123,310
Series 2005 C..... Resurrection Health Care	5-26-05	5-15-35	Variable	(x)	125,000	123,535
Series 2005 D..... Resurrection Health Care	5-26-05	5-15-35	Variable	(x)	63,250	62,550
Series 2005 A..... The Peoples Gas Light and Coke Company	6-1-05	5-1-35	Variable	(q)	50,000	50,000
Series 2005 A..... Kankakee County	6-1-05	12-1-24	2.75% to 4.6%		8,500	8,500
Series 2005 B..... Kankakee County	6-1-05	12-1-24	2.75% to 5.0%		8,265	8,265
Series 2005 Plano Molding Company	6-1-05	6-1-25	Variable	(o)	9,950	9,950
Series 2005 E..... Resurrection Health Care	6-16-05	5-15-26	Variable	(x)	10,620	10,620
Series 2005 Lake Forest Country Day School	6-16-05	7-1-35	Variable	(m)	23,000	23,000
Series 2005 A..... Autumn Ridge Apartments	6-16-05	6-1-35	Variable	(o)	12,400	12,235
Series 2005 B..... Autumn Ridge Apartments	6-16-05	11-1-35	Variable	(o)	2,000	2,000
Series 2005..... Midwest Molding, Inc.	6-23-05	7-1-40	Variable	(s)	7,000	7,000
Series 2005..... Aunt Martha's Youth Service Center	6-28-05	7-1-30	Variable	(m)	5,430	5,338
Series 2005..... Regis Technologies, Inc.	7-1-05	7-1-22	Variable	(p)	3,030	2,618
Series 2005 A-1..... Advocate Health Care Network	7-7-05	11-1-22	Variable	(z)	53,575	53,575
Series 2005 A-2 Advocate Health Care Network	7-7-05	11-1-22	Variable	(z)	53,600	53,600
Series 2005 B-1..... Advocate Health Care Network	7-7-05	11-1-22	Variable	(z)	39,600	39,600
Series 2005 B-2..... Advocate Health Care Network	7-7-05	11-1-22	Variable	(z)	39,825	39,825
Series 2005 B-3..... Advocate Health Care Network	7-7-05	11-1-22	Variable	(z)	39,750	39,750
Series 2005 A..... Friendship Village of Schaumburg	7-28-05	2-15-37	5.0% to 5.625%		75,500	75,500

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2006
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS FINANCE AUTHORITY (Cont.)					
Revenue Bonds: (Cont.)					
Series 2005 B..... Friendship Village of Schaumburg	7-28-05	2-15-37	4.75%	\$ 5,000	\$ 5,000
Series 2005 C..... Friendship Village of Schaumburg	7-28-05	2-15-37	Variable (g)	45,000	45,000
Series 2005 A..... Norwegian American Hospital	8-3-05	8-1-12	Variable (o)	3,500	3,053
Series 2005 A..... Alexian Brothers Health System	8-11-05	1-1-28	Variable (f)	87,425	86,600
Series 2005 B..... Alexian Brothers Health System	8-11-05	1-1-28	Variable (w)	87,425	86,800
Series 2005 C..... Alexian Brothers Health System	8-11-05	1-1-28	Variable (j)	80,945	80,420
Series 2005..... City of Kewanee	8-15-05	2-15-18	2.75% to 3.9%	2,410	2,265
Series 2005..... Waste Management	8-25-05	8-1-29	5.05%	30,000	30,000
Series 2005 A..... Bethel Terrace Apartments	8-29-05	9-1-35	4.75% to 5.375%	6,045	6,045
Series 2005 B..... Bethel Terrace Apartments	8-29-05	9-1-08	6.0%	250	250
Series 2005..... Kishwaukee Health System	9-22-05	10-1-35	Variable (w)	63,050	63,050
Series 2005 A..... OSF Healthcare System	9-29-05	11-15-29	Variable (aa)	53,925	53,925
Series 2005 B..... OSF Healthcare System	9-29-05	11-15-29	Variable (aa)	53,825	53,825
Series 2005..... The WBEZ Alliance, Inc.	10-12-05	10-1-40	Variable (j)	22,000	22,000
Series 2005 B..... Norwegian American Hospital	10-19-05	11-1-10	Variable (o)	4,500	4,297
Series 2005..... Spertus Institute of Jewish Studies	10-20-05	9-1-35	Variable (k)	51,570	43,570
Series 2005..... First Home - City of Decatur	10-26-05	12-1-38	Variable (bb)	37,387	37,387
Series 2005..... Alternative Behavior Treatment Centers	11-1-05	12-1-38	Variable (j)	3,100	3,100
Series 2005..... Shedd Aquarium Society	11-8-05	7-1-27	3.5% to 5.25%	34,435	34,435
Series 2005 A..... E. Kinast Project	11-16-05	10-1-25	Variable (s)	2,825	2,825

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2006
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY (Cont.)						
Revenue Bonds: (Cont.)						
Series 2005 B..... E. Kinast Project	11-16-05	10-1-25	Variable	(s)	\$ 1,375	\$ 1,375
Series 2005..... The Thresholds Project	11-17-05	11-1-35	Variable	(m)	8,000	8,000
Series 2005..... Barton Manufacturing, Inc.	11-17-05	11-1-18	Variable	(o)	2,795	2,795
Series 2005 A..... The Landing at Plymouth Place	12-1-05	5-15-37	5.0% to 6.0%		57,500	57,500
Series 2005..... City of Metropolis	12-6-05	12-1-24	4.75% to 5.0%		12,900	12,900
Series 2005 B..... The Landing at Plymouth Place	12-8-05	5-15-37	Variable	(g)	20,000	20,000
Series 2005 C..... The Landing at Plymouth Place	12-8-05	5-15-37	Variable	(g)	68,500	68,500
Series 2005 A..... Silver Cross Hospital and Medical Centers	12-8-05	8-15-20	4.0% to 5.25%		21,665	21,665
Series 2005 B..... Silver Cross Hospital and Medical Centers	12-8-05	5-15-35	Variable	(z)	69,350	69,350
Series 2005 C..... Silver Cross Hospital and Medical Centers	12-8-05	5-15-25	Variable	(z)	23,000	23,000
Series 2005 D..... Silver Cross Hospital and Medical Centers	12-8-05	5-15-30	Variable	(z)	10,625	10,625
Series 2005 A..... The Clare at Water Tower	12-13-05	5-15-38	5.1% to 6.125%		74,000	74,000
Series 2005 B-1..... The Clare at Water Tower	12-13-05	5-15-38	Variable	(cc)	4,000	4,000
Series 2005 B-2..... The Clare at Water Tower	12-13-05	5-15-38	Variable	(dd)	6,000	6,000
Series 2005 C..... The Clare at Water Tower	12-13-05	5-15-12	5.125%		7,500	7,500
Series 2005 D..... The Clare at Water Tower	12-13-05	5-15-38	Variable	(g)	125,000	125,000
Series 2005..... Freedman Seating Company	12-15-05	12-1-20	Variable	(s)	2,240	2,240
Series 2005 A..... Smith Village	12-15-05	11-15-35	6.125% to 6.25%		34,305	34,305
Series 2005 B-1..... Smith Village	12-15-05	11-15-35	Variable	(ff)	5,000	5,000
Series 2005 B-2..... Smith Village	12-15-05	11-15-35	Variable	(ff)	2,500	2,500

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2006
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS FINANCE AUTHORITY (Cont.)					
Revenue Bonds: (Cont.)					
Series 2005..... Village of Freeburg	12-20-05	12-1-25	3.15% to 4.4%	\$ 5,960	\$ 5,960
Series 2005..... Park Lawn Association	12-21-05	12-1-35	Variable (o)	3,000	3,000
Series 2005 A..... All Saints Catholic Academy	12-21-05	6-1-30	Variable (t)	12,560	12,400
Series 2005 B..... All Saints Catholic Academy	12-21-05	6-1-06	Variable (t)	440	-- --
Series 2005..... Pollmann North America	12-22-05	12-1-25	Variable (s)	5,000	5,000
Series 2005..... Air Products and Chemicals	12-23-05	12-1-40	Variable (ee)	13,600	8,900
Series 2005 A..... Latin School of Chicago	12-28-05	8-1-28	Variable (t)	17,375	17,375
Series 2005 B..... Latin School of Chicago	12-28-05	8-1-35	Variable (t)	16,125	16,125
Series 2005 C..... Smith Village	12-29-05	11-15-34	Variable (g)	20,000	20,000
Series 2005 A..... International Ice Centre	12-30-05	12-1-35	6.125% to 7.0%	16,255	16,255
Series 2005 B..... International Ice Centre	12-30-05	12-1-12	10.0%	1,000	1,000
Series 2006..... Lutheran Social Services Of Illinois	1-15-06	8-15-28	4.125% to 5.125%	20,000	20,000
Series 2006..... St. Paul Residences	1-23-06	1-10-36	Variable (gg)	5,500	5,500
Series 2006..... Benedictine University	1-23-06	3-1-26	Variable (o)	6,500	6,500
Series 2006..... Chicago Historical Society	2-9-06	1-1-36	Variable (t)	50,975	50,975
Series 2006..... Illinois Wesleyan University	2-15-06	9-1-26	4.0% to 4.5%	14,260	14,260
Series 2006..... Thornwood Apartments	3-11-06	4-1-36	4.7%	10,000	10,000
Series 2006..... MACC Machinery Company	3-2-06	4-1-24	Variable (e)	2,050	2,050
Series 2006..... HODA, L.L.C.	3-6-06	12-1-20	Variable (gg)	3,200	3,200
Series 2006..... Progressive Housing, Inc.	3-9-06	8-15-26	6.75%	12,625	12,625

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2006
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY (Cont.)						
Revenue Bonds: (Cont.)						
Series 2006..... Dominican University	3-15-06	3-1-36	Variable	(t)	\$ 30,000	\$ 30,000
Series 2006..... Adas Yeshurun	3-21-06	3-1-31	Variable	(hh)	3,325	3,325
Series 2006 A..... Illinois Institute of Technology	3-23-06	4-1-36	5.0%		153,660	153,660
Series 2006 B..... Illinois Institute of Technology	3-23-06	4-1-15	6.1%		6,340	6,340
Series 2006 A..... BroMenn Healthcare	4-1-06	4-1-11	Variable	(e)	2,205	2,138
Series 2006 B..... BroMenn Healthcare	4-1-06	4-1-11	Variable	(e)	1,595	1,556
Series 2006..... Mt. Sinai Hospital & Medical Center - Chicago	4-1-06	5-1-11	Variable	(e)	7,300	7,199
Series 2006 A..... Luther Oaks	4-19-06	8-15-39	5.2% to 6.0%		23,460	23,460
Series 2006 B..... Luther Oaks	4-19-06	8-15-39	Variable	(ii)	500	500
Series 2006 C..... Luther Oaks	4-19-06	8-15-39	Variable	(s)	6,500	6,500
Series 2006..... Plum Creek Of Rolling Meadows	4-20-06	12-1-37	6.5%		11,600	11,600
Series 2006..... Baker Demonstration School	5-1-06	7-1-36	Variable	(kk)	7,000	7,000
Series 2006..... Uhlich Children's Advantage Network Project	5-11-06	5-1-36	Variable	(t)	6,000	6,000
Series 2006 A..... Proctor Hospital	5-11-06	1-1-25	5.125%		22,525	22,525
Series 2006 B..... Proctor Hospital	5-11-06	1-1-16	Variable	(jj)	21,905	21,905
Series 2006..... Nazareth Academy	5-25-06	5-1-36	Variable	(t)	10,500	10,500
Series 2006..... Reliable Materials	6-7-06	6-1-26	Variable	(g)	12,000	12,000
Series 2006..... Saint Xavier University	6-8-06	10-1-40	Variable	(t)	10,000	10,000
Series 2006..... Delnor-Community Hospital	6-13-06	5-15-35	Variable	(v)	60,000	60,000
Series 2006..... Quad County Ready Mix	6-22-06	7-1-13	Variable	(gg)	916	916

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REVENUE BOND ISSUES BY AGENCY
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Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2006
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS FINANCE AUTHORITY (Cont.)					
Revenue Bonds: (Cont.)					
Series 2006 A..... Beloit Memorial Hospital	6-29-06	4-1-36	Variable (w)	\$ 41,100	\$ 41,100
Series 2006..... Beecher Energy	6-30-06	7-1-26	Variable (o)	2,500	2,500
				<u>\$ 5,681,063</u>	<u>\$ 5,605,200</u>

- (a) Interest rate reset dates of February 1, 2009; February 1, 2014; February 1, 2019 and February 1, 2024 as determined by the remarketing agent.
- (b) Interest rates on the EXTRAS is equal to 4.5% per annum until May 15, 2009, thereafter, it will be determined by the remarketing agent to enable the EXTRAS to be adjusted at a future date.
- (c) Interest is determined by the remarketing agent in either a (i) daily mode, (ii) weekly mode, (iii) term mode, (iv) unit pricing mode, (v) auction mode or (vi) fixed rate.
- (d) Interest is based on the PARS rate, after the initial interest period the bond will bear interest for Seven-Day Auction Periods.
- (e) Interest rate is variable based on the Long-Term Rate Period which will be adjusted by the remarketing agent at future dates.
- (f) Interest rate is based on Auction Rate Securities, which is based on a 35 Day Payment Period and may be converted to a variable rate, flexible or fixed rate.
- (g) Interest rate is determined by the remarketing agent in either a (i) weekly rate, (ii) adjustable long-term mode or (iii) fixed rate.
- (h) Interest is determined at a PARS rate and may be converted to variable rates, flexible rates or fixed rates.
- (i) Interest rate is determined by a variable weekly rate and may be converted to PARS rates, flexible rates or fixed rates.
- (j) Interest rate is determined by the remarketing agent in either a (i) daily rate mode, (ii) weekly rate mode or (iii) fixed rate mode.
- (k) Interest rate is determined by the remarketing agent in either a (i) daily rate mode, (ii) weekly rate mode or (iii) flexible rate mode.
- (l) Interest rate is determined by the remarketing agent in either a (i) weekly mode, (ii) semi-annual mode or (iii) multi-annual mode.
- (m) Interest rate is determined by the remarketing agent in either a (i) weekly mode, (ii) commercial paper rate or (iii) term rate mode.
- (n) Interest rate starts at 4.66% until July 1, 2005; thereafter, the rate is determined by U.S. 3 year treasury yields, not to exceed 15% per annum.
- (o) Interest rate is determined by the remarketing agent in either a (i) weekly mode or (ii) fixed rate.
- (p) Interest rate is determined by the remarketing agent at 80% of the "prime rate" until converted to a fixed rate.
- (q) Interest rate is determined by the remarketing agent in either a (i) daily rate mode, (ii) weekly rate mode, (iii) adjustable rate mode or (iv) auction rate mode.
- (r) Interest rate is based on Auction Rate Securities, which is based on a 35 Day Payment Period and may be converted to a fixed rate.
- (s) Interest rate is determined by the remarketing agent in either a weekly rate mode or a flexible rate mode.
- (t) Interest rate is determined by the remarketing agent in either a (i) daily rate mode, (ii) weekly rate mode, (iii) adjustable rate mode or (iv) fixed rate mode.
- (u) Interest is based on the R-FLOAT's rate, after the initial interest period the bond can be adjusted to any rate mode.
- (v) Interest is based on the Reset Auction Mode Securities (RAMS) until a variable rate or fixed rate conversion.
- (w) Interest rate is determined by the remarketing agent and is based on a 7-day auction period.
- (x) Interest rate is determined by the remarketing agent in either a (i) daily rate mode, (ii) weekly rate mode, (iii) weekly R-FLOAT mode or (iv) term rate mode.
- (y) Interest rate is 4.737% and total interest will change as principal increases to the bond authorized amount, GNMA or FHA Securities based.
- (z) Interest rate is determined by the remarketing agent and is based on a 8-day to 14-day auction period.
- (aa) Interest rate is determined by the remarketing agent and is based on a 28-day auction period.
- (bb) Interest rate and total interest will change as principal increases to the bond authorized amount, GNMA Securities based.
- (cc) Interest rates on the EXTRAS is equal to 5.25% per annum until May 15, 2013, thereafter, it will be determined by the remarketing agent to enable the EXTRAS to be adjusted at a future date.
- (dd) Interest rates on the EXTRAS is equal to 5.% per annum until May 15, 2011, thereafter, it will be determined by the remarketing agent to enable the EXTRAS to be adjusted at a future date.
- (ee) Interest rate is determined by the remarketing agent in either a (i) daily rate mode, (ii) weekly rate mode, (iii) Commercial Paper mode or (iv) term rate mode.
- (ff) Interest rates on the EXTRAS is equal to 5.% per annum until November 15, 2010, thereafter, it will be determined by the remarketing agent to enable the EXTRAS to be adjusted at a future date.
- (gg) Interest is based on an initial fixed rate and balloon conversion will change principal and interest at a future date..
- (hh) Interest rate is determined by the remarketing agent in either a (i) weekly rate mode, (ii) one, (iii) three, (iv) six, (v) twelve, (vi) sixty month rate mode or, (vii) fixed rate mode.
- (ii) Interest rates on the EXTRAS is equal to 4.8% per annum until August 15, 2011, thereafter, it will be determined by the remarketing agent to enable the EXTRAS to be adjusted at a future date.
- (jj) Interest rate is determined by the remarketing agent in either a (i) daily rate mode, (ii) weekly rate mode, (iii) flexible rate mode, (iv) fixed rate mode, (v) auction rate mode or (vi) term rate mode.
- (kk) Interest is based on an initial fixed rate for ten years and will be converted to another fixed rate or a 30 day LIBOR Index Rate.

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2006
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS FINANCE AUTHORITY (Cont.)					
Advance Refunded Revenue Bonds:					
Series 1995 A..... Fairview Obligated Group	11-15-95	8-15-06	6.25% to 7.4%	\$ 22,035	\$ 21,310
Series 1995 C..... Fairview Obligated Group	11-15-95	8-15-05	Variable (a)	4,255	-- --
Series 1996 B..... YMCA of Metropolitan Chicago	2-1-96	6-1-06	5.% to 5.1%	5,440	-- --
Series 1996..... Silver Cross Hospital	6-1-96	8-15-06	5.4% to 6.%	19,620	19,620
Series 1996..... The Carle Foundation	6-1-96	1-1-06	5.875% to 6.%	17,070	-- --
Series 1996..... St. Elizabeth's Hospital of Chicago, Inc.	10-15-96	7-1-06	6.25% to 6.375%	10,810	10,575
Series 1996..... Primary Health Care Center	11-15-96	12-1-06	7.5% to 7.75%	1,175	1,120
Series 1997 A..... Advocate Health Care	12-1-97	8-15-07	5.5% to 5.875%	96,475	96,475
Series 1997 A..... Friendship Village of Schaumburg	12-1-97	12-1-07	5.25%	20,770	20,770
Series 1997..... DePaul University	1-1-97	10-1-07	5.5% to 6.%	45,245	42,460
Series 1997..... Illinois Wesleyan University	2-15-97	9-1-18	5.2% to 5.65%	12,465	12,465
Series 1997..... Shedd Aquarium Society	9-1-97	7-1-07	4.9% to 5.6%	36,575	36,575
Series 1998..... Community Rehabilitation Providers	9-1-97	7-1-08	5.% to 5.5%	2,100	2,100
Series 1998..... City of Kewanee	2-15-98	2-15-06	3.95% to 4.3%	3,000	-- --
Series 1998 A..... The Carle Foundation	5-1-98	7-1-08	4.9% to 5.25%	23,495	23,495
Series 1998 A..... St. Charles Community Unit School District Number 303	7-1-98	1-1-09	4.6% to 5.25%	28,345	27,560
Series 1998B..... St. Charles Community Unit School District Number 303	7-15-98	7-1-08	5.1% to 5.125%	29,085	29,085
Series 1998..... Latin School of Chicago	8-1-98	8-1-08	4.1% to 5.65%	17,675	17,675
Series 1999..... Alexian Brothers Health System	1-15-99	1-1-09	5.% to 5.25.%	232,245	232,245

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2006
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS FINANCE AUTHORITY (Cont.)					
Advance Refunded Revenue Bonds: (Cont.)					
Series 1999..... Lincoln Way Community High School District # 210	2-1-99	1-1-10	5.0%	\$ 6,845	\$ 6,845
Series 1999..... Illinois Institute of Technology	3-15-99	12-1-09	4.375% to 5.25%	50,275	50,275
Series 1999..... Silver Cross Hospital	4-1-99	8-15-09	5.375% to 5.5%	16,465	16,465
Series 1999 A..... West Suburban Hospital Medical Center	6-1-99	7-1-20	5.5% to 5.75%	27,075	25,985
Series 1999..... OSF Healthcare System	9-15-99	11-15-09	5.7% to 6.25%	85,355	85,355
Series 2000..... Swedish American Hospital	4-19-00	5-15-10	6.875%	32,100	32,065
Series 2000..... Elmhurst Community School District 205	6-1-00	1-1-11	6.0% to 6.375%	14,095	14,095
Series 2000..... Galesburg Cottage Hospital	11-1-00	5-1-13	5.2% to 6.2%	11,235	10,885
Series 2000..... Advocate Health Care	12-1-00	11-15-10	6.125% to 6.375%	102,100	102,110
Series 2001 A..... University of Chicago	10-4-01	7-1-11	5.25%	70,965	70,965
				<u>\$ 1,044,390</u>	<u>\$ 1,008,575</u>
TOTAL REVENUE BONDS				<u>\$ 6,725,453</u>	<u>\$ 6,613,775</u>

(a) Interest rate is determined by the remarketing agent to enable the EXTRAS to be sold at par, however, not to exceed 12% per annum.

Revenue Financing Notes:

Series 2004 A..... Public Projects Construction	4-27-04	4-1-07	1.15%	\$ 7,500	\$ 7,500
Series 2004..... Kishwauki Family YMCA	5-1-04	5-1-24	Variable (a)	950	891
Series 2005 A..... School Revenue	3-2-05	12-1-05	3.0%	11,130	--
Series 2006..... Milestone, Inc.	1-11-06	8-15-20	6.25%	3,195	3,195
Series 2005..... Educational Commercial Paper	6-6-05	11-25-08	Variable (b)	137,895	136,583
Series 2006 A-1..... School Revenue	1-26-06	6-30-06	4.0%	5,000	--

STATE OF ILLINOIS
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AS OF JUNE 30, 2006
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2006
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS FINANCE AUTHORITY (Cont.)					
Revenue Financing Notes: (Cont.)					
Series 2006 A-2..... School Revenue	1-26-06	1-1-07	4.5%	\$ 12,260	\$ 12,260
Series 2006 A..... Elmhurst College - High Education Loan	6-25-06	3-30-07	4.75%	4,370	4,370
Series 2006 B..... Lincoln College - High Education Loan	6-25-06	3-30-07	5.25%	1,015	1,015
				<u>\$ 183,315</u>	<u>\$ 165,814</u>
(a) Interest rate is determined at a rate per annum equal to the weekly average yield on U.S. Treasury Securities adjusted to a constant maturity of five years, plus 278 basis points, multiplied by 70%. The note shall not be less than 3.55% or more than 9% per annum.					
(b) Interest rate is determined by the remarketing agent in either a (i) daily rate mode, (ii) weekly rate mode, (iii) Commercial Paper mode or (iv) term rate mode. This is a continuation of the IEFA 1995 Commercial Paper Bond.					
Advanced Refunded Direct Placement and Revenue Financing Notes:					
Series 1997 A & B..... Milestone, Inc.	6-25-97	8-15-07	7.375%	\$ 3,370	\$ 3,370
				<u>\$ 3,370</u>	<u>\$ 3,370</u>
TOTAL REVENUE FINANCING NOTES				<u>\$ 186,685</u>	<u>\$ 169,184</u>
Leases:					
Series 2004 Springfield Center For Independent Living	6-1-04	6-1-24	Variable	(a) \$ 355	\$ 334
Series 2004..... Hopedale Medical Foundation	6-3-04	5-24-09	Variable	(b) 1,371	815
Series 2005 A..... Greenville Regional Hospital, Inc.	2-15-05	2-15-10	Variable	(b) 1,284	1,033
Series 2005 B..... Greenville Regional Hospital, Inc.	2-15-05	2-15-10	Variable	(b) 400	301
Series 2005..... Swedish Covenant Hospital	8-1-05	8-1-10	3.6%	15,000	12,683
TOTAL LEASES				<u>\$ 18,410</u>	<u>\$ 15,166</u>
(a) Interest schedule is subject to bond cost of funds, plus 2.5%.					
(b) Interest schedule is subject to the rates in the master lease and sublease agreements.					
Financially Distressed City Bonds:					
Series 2005..... City of East St. Louis	8-29-05	11-15-13	2.75% to 3.625%	\$ 4,680	\$ 4,410
TOTAL FINANCIALLY DISTRESSED CITY BONDS				<u>\$ 4,680</u>	<u>\$ 4,410</u>

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Exhibit V Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2006
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS FINANCE AUTHORITY (Cont.)					
ILLINOIS RURAL BOND BANK BONDS					
Series 1996..... Bethalto Community Unit School District	7-1-96	2-1-12	4.% to 5.85%	\$ 5,300	\$ 3,110
Series 1998..... The County of Stephenson	9-1-98	12-1-13	4.25% to 4.8%	11,060	7,095
Series 1999..... The Town of Long Creek	9-1-99	5-1-30	3.75% to 5.75%	1,600	1,425
Series 2002..... Village of Riverside	5-15-02	12-1-21	3.85% to 4.9%	3,300	2,940
TOTAL ILLINOIS RURAL BOND BANK BONDS				<u>\$ 21,260</u>	<u>\$ 14,570</u>
ILLINOIS EDUCATIONAL FACILITIES BONDS					
Series 1973 A..... Lewis University	7-1-73	7-1-07	7.% to 7.5%	\$ 1,250	\$ 165
Series 1985..... Museum of Science and Industry	5-29-85	11-1-15	Variable (a)	7,000	4,200
Series 1985..... Field Museum of Natural History	11-1-85	11-1-25	Variable (b)	17,800	10,300
Series 1985..... Chicago Historical Society	12-23-85	4-3-06	Variable (a)	13,400	---
Series 1985..... University Pooled Financing Program	12-30-85	12-1-05	Variable (c)	64,500	---
Series 1985..... Culture Pooled Financing Program	12-31-85	12-1-25	Variable (d)	20,000	20,000
Series 1987 B..... Shedd Aquarium Society	10-8-87	7-1-27	Variable (d)	18,000	18,000
Series 1988..... Newberry Library	4-7-88	3-1-28	Variable (d)	5,815	5,300
Series 1989..... Chicago Historical Society	10-17-89	2-24-06	Variable (d)	10,450	---
Series 1990..... Field Museum of Natural History	11-8-90	11-1-25	Variable (d)	20,000	20,000
Series 1992..... Museum of Science and Industry	3-12-92	10-1-26	Variable (e)	15,000	15,000
Series 1992..... Art Institute of Chicago	10-15-92	3-1-27	Variable (d)	18,000	18,000
Series 1993 A..... University of Chicago	1-1-93	7-1-13	2.35% to 6.%	6,440	3,300
Series 1993..... Northwestern University	5-1-93	12-1-13	3.% to 5.55%	78,850	22,885

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BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2006
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS FINANCE AUTHORITY (Cont.)					
ILLINOIS EDUCATIONAL FACILITIES BONDS (Cont.)					
Series 1993 B..... Bradley University	12-1-93	5-1-12	4.3% to 5.25%	\$ 6,600	\$ 3,375
Series 1993 C..... Bradley University	12-1-93	5-1-07	3.75% to 7.0%	2,715	520
Series 1994..... Lewis University	2-1-94	4-1-06	4.5% to 6.0%	14,325	--
Series 1994..... Chicago Children's Museum	10-6-94	2-1-28	Variable (f)	6,700	6,700
Series 1995..... Art Institute of Chicago	2-23-95	3-1-27	Variable (f)	24,600	18,300
Series 1995 A..... Chicago Zoological Society	11-15-95	6-15-06	4.3% to 6.1%	5,000	--
Series 1995 B..... Chicago Zoological Society	12-7-95	12-15-25	Variable (g)	5,000	5,000
Series 1996..... Arts Club of Chicago	3-13-96	1-1-26	Variable (i)	8,900	8,900
Series 1996..... Art Institute of Chicago	3-27-96	3-1-27	Variable (f)	33,300	31,700
Series 1996 B..... Midwestern University	7-1-96	5-15-26	4.0% to 6.25%	5,875	4,465
Series 1996..... Lewis University	12-15-96	10-1-26	5.0% to 6.125%	15,525	14,950
Series 1997..... Illinois Wesleyan University	2-15-97	9-1-07	5.0% to 5.65%	12,600	135
Series 1997..... Adler Planetarium	5-8-97	4-1-31	Variable (j)	27,000	27,000
Series 1997 A-C..... Loyola University of Chicago	6-15-97	7-1-25	5.7% to 7.84%	79,970	67,850
Series 1997..... Robert Morris College	8-1-97	6-1-13	4.625% to 5.25%	17,405	10,370
Series 1997..... Shedd Aquarium Society	9-1-97	11-8-05	4.3% to 5.6%	41,260	--
Series 1997..... Northwestern University	11-1-97	11-1-32	Variable (k)	150,000	145,000
Series 1998..... Columbia College	1-15-98	12-1-22	3.7% to 5.1%	22,385	19,460
Series 1998..... Hubbard Street Dance Chicago	2-20-98	2-1-18	Variable (l)	2,914	2,914

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BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2006
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY (Cont.)						
ILLINOIS EDUCATIONAL FACILITIES BONDS (Cont.)						
Series 1998 A..... Art Institute of Chicago	3-1-98	3-1-30	Variable	(m)	\$ 32,175	\$ 30,980
Series 1998 B..... Art Institute of Chicago	3-1-98	3-1-30	Variable	(m)	8,835	3,835
Series 1998..... ACI/Cultural Pooled Financing Program	3-25-98	3-1-28	Variable	(a)	48,300	29,500
Series 1998..... Field Museum of Natural History	4-15-98	11-1-32	Variable	(j)	29,000	29,000
Series 1998..... Museum of Science and Industry	5-21-98	5-1-19	Variable	(n)	13,000	9,754
Series 1998..... Illinois College of Optometry	5-27-98	4-1-28	Variable	(o)	45,000	43,750
Series 1998 A..... University of Chicago	7-1-98	7-1-38	5.0% to 5.25%		125,000	125,000
Series 1998 B..... University of Chicago	7-1-98	7-1-25	Variable	(p)	90,510	90,175
Series 1998 C-D..... MJH Education Assistance	9-1-98	9-1-13	5.0%		10,255	10,255
Series 1998..... Lake Forest College	9-15-98	10-1-28	3.9% to 5.0%		24,995	24,335
Series 1998 B..... Midwestern University	9-24-98	5-15-28	4.0% to 5.5%		29,930	25,820
Series 1999..... The Lincoln Park Society	1-13-99	1-1-29	Variable	(j)	5,400	5,200
Series 1999..... Illinois Institute of Technology	3-15-99	3-23-06	4.0% to 5.25%		55,700	-- --
Series 1999..... Lake Forest Open Lands Association	5-19-99	8-1-33	Variable	(j)	10,000	10,000
Series 1999 A-B..... National-Louis University	6-29-99	6-1-29	Variable	(q)	42,000	32,700
Series 1999..... ACI/Cultural Pooled Financing Program	7-28-99	7-1-29	Variable	(g)	22,200	21,200
Series 2000 A..... Art Institute of Chicago	2-9-00	3-1-34	Variable	(f)	86,800	80,800
Series 2000 B..... Art Institute of Chicago	2-9-00	3-1-34	Variable	(f)	7,100	4,800
Series 2000..... Field Museum of Natural History	3-22-00	11-1-34	Variable	(g)	30,000	30,000

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BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2006
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY (Cont.)						
ILLINOIS EDUCATIONAL FACILITIES BONDS (Cont.)						
Series 2000..... Columbia College Chicago	4-5-00	6-1-30	Variable	(f)	\$ 17,100	\$ 17,100
Series 2000..... Lake County Family YMCA	4-12-00	11-1-30	Variable	(g)	9,000	9,000
Series 2000..... ACI/Cultural Pooled Financing	8-2-00	8-1-30	Variable	(d)	11,900	6,400
Series 2000..... Shedd Aquarium Society	8-7-00	7-1-35	Variable	(j)	30,000	4,100
Series 2000..... Benedictine College	8-30-00	8-1-25	Variable	(j)	14,350	13,260
Series 2000..... Dominican University	11-1-00	10-1-30	Variable	(j)	11,000	11,000
Series 2000..... Robert Morris College	11-1-00	6-1-30	4.5% to 5.8%		12,040	11,005
Series 2000..... Illinois Institute of Technology	12-19-00	5-1-06	Variable	(j)	38,000	--
Series 2001..... Concordia University River Forest	9-20-01	10-1-31	Variable	(j)	25,000	24,500
Series 2001 A..... University of Chicago	10-4-01	7-1-41	5.25%		75,000	4,035
Series 2001 B1 - B3..... University of Chicago	10-4-01	7-1-36	Variable	(r)	175,000	175,000
Series 2002 A..... IIT State Street Corp.	5-9-02	6-1-33	Variable	(s)	28,635	27,390
Series 2002..... University Center	5-15-02	5-1-34	4.125% to 6.625%		151,030	150,410
Series 2002..... Field Museum of Natural History	9-12-02	11-1-36	Variable	(t)	90,000	90,000
Series 2002..... National Opinion Research Center	9-13-02	6-1-07	3.5%		2,050	460
Series 2002..... Aurora University	10-9-02	3-1-32	Variable	(j)	14,000	14,000
Series 2002 A..... St. Xavier University	11-13-02	10-1-32	Variable	(j)	35,800	32,200
Series 2002 A..... Chicago Symphony Orchestra	12-19-02	6-1-33	Variable	(u)	80,650	80,625
Series 2003 A..... Augustana College	2-1-03	10-1-32	4.0% to 5.7%		36,370	34,665

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BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2006
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY (Cont.)						
ILLINOIS EDUCATIONAL FACILITIES BONDS (Cont.)						
Series 2003 B..... Augustana College	2-13-03	10-1-32	Variable	(j)	\$ 7,090	\$ 7,090
Series 2003..... Chapin Hall Center for Children	5-15-03	7-1-24	Variable	(j)	5,250	4,950
Series 2003 A..... MJH Education Assistance Illinois ILLC	6-1-03	9-1-18	5.0%		17,470	17,470
Series 2003 B..... MJH Education Assistance Illinois ILLC	6-1-03	9-1-18	5.0%		3,645	3,645
Series 2003 C..... MJH Education Assistance Illinois ILLC	6-1-03	9-1-18	5.0%		15,135	15,135
Series 2003 D..... MJH Education Assistance Illinois ILLC	6-1-03	9-1-18	4.0%		3,530	3,530
Series 2003 A..... Art Institute of Chicago	7-9-03	3-1-23	2.5% to 5.375%		18,105	16,195
Series 2003 A..... Loyola University of Chicago	7-16-03	7-1-26	5.0%		28,155	28,155
Series 2003 B..... Loyola University of Chicago	7-16-03	7-1-21	5.6%		37,520	37,520
Series 2003..... Illinois Wesleyan University	8-20-03	9-1-23	Variable	(u)	31,300	31,050
Series 2003 A..... University of Chicago	8-28-03	7-1-33	2.0% to 5.25%		200,000	194,250
Series 2003 B..... University of Chicago	8-28-03	7-1-33	Variable	(j)	50,000	49,076
Series 2003..... Elmhurst College	9-18-03	3-1-33	Variable	(j)	12,000	12,000
Series 2003..... Beverly Arts Center of Chicago	9-25-03	10-1-28	Variable	(j)	5,300	5,160
Series 2003..... Columbia College of Chicago	10-16-03	12-1-28	2.0% to 5.25%		23,015	22,235
Series 2003..... Northwestern University	10-29-03	12-1-38	5.0%		185,010	185,010
Series 2003..... Lake Forest Graduate School of Management	12-19-03	12-1-28	Variable	(j)	7,500	7,500
					\$ 3,001,729	\$ 2,456,014

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BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2006
	DATED	MATURITY			

CONDUIT DEBT: (Cont.)

ILLINOIS FINANCE AUTHORITY (Cont.)

ILLINOIS EDUCATIONAL FACILITIES BONDS (Cont.)

- (a) Interest rate is set weekly by the remarketing agent at the lesser of: (i) 15% or (ii) the lowest rate at which in the judgment of the remarketing agent the bonds could be remarketed at par.
- (b) Interest rate is the lesser of: (i) 22% or (ii) the lowest rate at which in the judgment of the remarketing agent the bonds could be remarketed at par.
- (c) Interest rate is 6.5% until June 2, 1986; thereafter, it is the rate determined weekly by the remarketing agent until the demand bonds are converted to fixed rate bonds.
- (d) Interest rate is variable in either a daily mode, weekly mode, commercial paper period or adjustable long period, per individual bond, to be determined by the remarketing agent with a conversion option to a fixed rate.
- (e) Interest rate is 5.625% until October 1, 1996; thereafter, it is the rate determined by the remarketing agent.
- (f) Interest rate is initially issued in a floating rate mode; thereafter, it may be in a daily, floating, adjustable or fixed rate mode as determined by the remarketing agent.
- (g) Interest rate is variable in either a weekly, monthly or adjustable long mode, per individual bond, to be determined by the remarketing agent with a conversion option to a fixed rate, which would enable the bonds to be remarketed at the principal amount thereof, however, not to exceed 15% per annum.
- (h) Commercial paper has been issued by the Authority in short term increments which roll-over periodically. The commercial paper issued to date have had interest rates ranging from 0.8% to 4.8% and lengths of maturity from 1 to 189 days. It is the Authority's intent to issue commercial paper for these projects until November 1, 2005.
- (i) Interest rate is initially issued in a floating rate mode; thereafter, it may be in a daily, floating, adjustable or fixed rate mode as determined by the remarketing agent, however, not to exceed 15% per annum.
- (j) Interest rate is initially issued in a weekly rate mode. Thereafter, it may operate at any time in a daily, weekly, adjustable, or fixed rate mode.
- (k) Interest rates during the Adjustable Rate Period will range from 4.7% to 5.25%. Thereafter, the bonds may operate at any time in a daily, weekly, or adjustable rate mode.
- (l) Interest rate is 5.05% through January 31, 2003. Thereafter, the rate of interest shall be calculated by the indexing agent for a period of three years using either the Term Rate Mode or the Offshore Rate Mode.
- (m) Interest rates during the Adjustable Rate Period will range from 4.5% to 6.34%. Thereafter, the bonds may operate at any time in a daily, weekly, or adjustable rate mode.
- (n) Interest rate is 4.97% through April 30, 2003. Thereafter, the rate of interest shall be calculated by the indexing agent using either the Term Rate Mode or the Offshore Rate Mode.
- (o) Interest rate is initially issued in a SAVRS Mode. Thereafter, the bonds may operate in the SAVRS Mode, the weekly mode, or the fixed mode.
- (p) Interest rate is 4.4% through June 30, 2004. Thereafter, the bonds may operate in daily, weekly, or adjustable rate mode.
- (q) Interest rate is variable and operates in either a weekly or flexible mode. The rate is determined by the remarketing agent at the lowest rate necessary to remarket the bonds at par plus accrued interest not to exceed 15% per annum.
- (r) Interest during the Adjustable Rate Period will range from 2.05% to 4%. Thereafter, the bonds may operate at any time in a daily, weekly, adjustable rate or an Auction Rate.
- (s) Interest rate is initially issued in a weekly rate mode. Thereafter, the bonds may operate at any time in a weekly, 3-month rate, 6-month rate, 1-year rate, 3-year rate, 5-year rate, 7-year rate and fixed rate mode, not to exceed 12% per annum.
- (t) Interest rate is initially issued in an Adjustable Rate Mode. Thereafter, the bond may operate at anytime in a daily or weekly mode.
- (u) Interest rate is initially issued in an Auction Rate Mode. Thereafter, it may be in a daily, weekly, adjustable or fixed rate mode.

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	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS FINANCE AUTHORITY (Cont.)					
ILLINOIS EDUCATIONAL FACILITIES BONDS (Cont.)					
Advance Refunded Bonds:					
Series 1975 A..... Chicago College of Osteopathic Medicine	5-1-75	7-1-05	7.5% to 8.75%	\$ 25,500	\$ -- --
Series 1977 C..... University of Chicago	8-1-77	8-1-07	5.0% to 6.5%	35,000	4,445
Series 1979 B..... Loyola University of Chicago	7-1-79	7-1-09	5.1% to 6.25%	15,000	3,765
Series 1984 A..... Loyola University of Chicago	8-1-84	7-1-14	Accreted Bonds (a)	4,834	30,105
Series 1991 A..... Loyola University of Chicago	7-1-91	7-1-07	6.2% to 7.125%	127,045	17,410
Series 1991 A..... Loyola University of Chicago	7-16-91	7-1-05	Accreted Bonds (a)	11,322	-- --
Series 1993 A..... Loyola University of Chicago	6-1-93	1-1-06	5.2% to 5.5%	17,625	-- --
Series 1993 B..... Loyola University of Chicago	6-1-93	5-17-06	5.45% to 5.7%	14,000	-- --
Series 1993 C..... Loyola University of Chicago	6-1-93	5-17-06	Variable (b)	44,000	-- --
Series 1993..... Illinois Wesleyan University	12-2-93	9-1-05	4.85% to 5.6%	5,865	-- --
Series 1996 B..... Midwestern University	7-1-96	5-15-06	4.75% to 6.25%	17,125	-- --
Series 1997..... Augustana College	3-15-97	10-1-07	5.0% to 6.0%	21,045	18,160
Series 1997 A..... Loyola University of Chicago	6-15-97	7-1-07	5.7%	9,905	9,905
Series 1998..... Augustana College	12-1-98	10-1-08	4.4% to 5.25%	11,965	10,655
Series 2000..... DePaul University	10-15-00	10-1-10	4.5% to 5.5%	53,930	49,650
				\$ 414,161	\$ 144,095
TOTAL ILLINOIS EDUCATIONAL FACILITIES BONDS				\$ 3,415,890	\$ 2,600,109

- (a) The Accreted Value of each Capital Appreciation Bond will be an amount equal to the original price compounded semiannually to yield 6.0502% to 11.5% at maturity. No periodic interest will be paid to the owners, but will accrete in value while the bond is outstanding.
- (b) The 1993C bonds consist of equal principal amounts of Auction Rate Notes (ARN's) and the Yield Curve Notes (YCN's). The ARN's will bear interest at the rate determined by the market agent plus a service charge rate. The interest rates with respect to the ARN's and YCN's will total 11.5% which is the reference rate.

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	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY (Cont.)						
CLEAN WATER REVOLVING FUND BONDS						
Environmental Bonds:						
Series 2002 (IDFA)..... Clean Water Revolving Fund	6-27-02	3-1-20	3.5% to 5.5%		\$ 150,000	\$ 120,535
Series 2004 (IFA)..... Clean Water Revolving Fund	5-20-04	9-1-23	3.% to 5.25%		130,000	117,500
TOTAL CLEAN WATER REVOLVING BONDS					<u>\$ 280,000</u>	<u>\$ 238,035</u>
ILLINOIS DEVELOPMENT FINANCE BONDS						
Environmental Bonds (Large Business):						
Series 1985..... Citizens Utilities Company	8-1-85	8-1-25	Variable	(a)	\$ 2,000	\$ 2,000
Series 1985..... A.E. Staley Manufacturing Co.	12-1-85	12-1-16	Variable	(a)	7,500	7,500
Series 1985..... Diamond-Star Motors Corporation	12-1-85	12-1-08	Variable	(b)	39,700	23,700
Series 1991 A..... Illinois Power Company	7-1-91	7-1-21	7.375%		84,710	84,710
Series 1993..... Iowa-Illinois Gas and Electric Co.	3-17-93	1-1-16	Variable	(c)	4,200	4,200
Series 1993 B..... Central Illinois Public Service Company	6-1-93	12-1-27	Variable	(d)	35,000	17,500
Series 1993 D..... Olin Corporation	7-15-93	3-1-16	Variable	(d)	5,540	5,540
Series 1993 C-1..... Central Illinois Public Service Company	8-15-93	8-15-26	Variable	(c)	35,000	35,000
Series 1993 C-2..... Central Illinois Public Service Company	8-15-93	8-15-26	Variable	(c)	25,000	7,500
Series 1993 A..... Illinois-American Water Company	9-23-93	8-1-23	Variable	(e)	6,000	5,755
Series 1994..... Commonwealth Edison Company	1-15-94	1-15-14	5.3% to 5.85%		66,000	32,900
Series 1994 A..... Illinois Power Company	2-15-94	2-1-24	5.7%		35,615	35,615
Series 1994..... UNO-VEN Company	5-26-94	9-1-08	Variable	(f)	19,850	19,850
Series 1994..... Amoco Corporation	11-1-94	11-1-12	Variable	(d)	8,610	8,610
Series 1996..... Commonwealth Edison Company	6-27-96	12-1-06	Variable	(a)	110,000	110,000

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2006
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY (Cont.)						
ILLINOIS DEVELOPMENT FINANCE BONDS (Cont.)						
Environmental Bonds (Large Business): (Cont.)						
Series 1996..... Armstrong	12-18-96	12-1-24	5.95%		\$ 11,000	\$ 11,000
Series 1997 A..... Illinois Power Company	4-10-97	4-1-32	Variable	(g)	70,000	70,000
Series 1997 B..... Illinois Power Company	4-10-97	4-1-32	Variable	(g)	45,000	45,000
Series 1997 C..... Illinois Power Company	4-10-97	4-1-32	Variable	(g)	35,000	35,000
Series 1997 A, B..... WSREC	4-17-97	4-1-23	8.25%		8,140	7,120
Series 1997..... Citizens Utilities	5-7-97	5-1-32	Variable	(c)	23,325	23,325
Series 1997..... Waste Management, Inc.	12-23-97	1-1-10	Variable	(h)	34,570	34,570
Series 1998 A, B..... Illinois Power Company	3-6-98	3-1-28	5.4%		52,455	52,455
Series 2000 A..... AmerenCIPS	3-9-00	3-1-14	Variable	(d)	51,100	51,100
Series 2000 A, B..... 2500 Development Grp. (Groot Indust.)	10-5-00	1-1-21	Variable	(i)	2,500	1,875
Series 2000..... Waste Management, Inc.	12-1-00	2-1-07	5.85%		51,685	51,685
Series 2001 A..... Illinois Power Co.	5-1-01	11-1-28	Variable	(g)	111,770	111,770
Series 2001 B..... Illinois Power Co.	5-1-01	3-1-17	Variable	(g)	75,000	75,000
Series 2002..... CITGO Petroleum Corporation	6-1-02	6-1-32	Variable	(g)	30,000	30,000
Series 2002..... Commonwealth Edison	6-4-02	4-15-13	Variable	(g)	100,000	100,000
Series 2002..... Kasbergen Family Living Trust	6-25-02	6-1-22	Variable	(j)	3,000	3,000
Series 2002..... Waste Management, Inc.	10-23-02	10-1-23	Variable	(i)	20,000	20,000
Series 2003..... Commonwealth Edison	5-8-03	5-15-17	Variable	(g)	40,000	40,000

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BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2006
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY (Cont.)						
ILLINOIS DEVELOPMENT FINANCE BONDS (Cont.)						
Environmental Bonds (Large Business): (Cont.)						
Series 2003..... Waste Management, Inc.	8-29-03	9-1-27	Variable	(i)	\$ 30,000	\$ 30,000
Series 2003 B..... Commonwealth Edison	9-19-03	11-1-19	Variable	(k)	42,200	42,200
Series 2003..... Sexton Energy, LLC	11-12-03	10-1-23	Variable	(h)	7,500	7,500
Series 2003 C..... Commonwealth Edison	11-12-03	3-1-20	Variable	(g)	50,000	50,000
Series 2003..... Groot Industries, Inc.	12-10-03	12-1-23	Variable	(d)	5,700	5,130
Series 2003 D..... Commonwealth Edison	12-15-03	1-15-14	Variable	(g)	19,975	19,975
TOTAL ENVIRONMENTAL BONDS					\$ 1,404,645	\$ 1,318,085

- (a) Interest rate is the rate determined by the remarketing agent which would be necessary to sell the bonds in a secondary market at a price equal to the principal amount.
- (b) Interest rate is the rate determined by the placement agent to be the rate necessary to place the bonds at a price of par.
- (c) Interest rate is the lesser of: (i) 15% and (ii) the rate determined by the Remarketing Agent to be the minimum rate at which the bonds could be sold at their principal amount.
- (d) Interest rate is the rate determined by the Remarketing Agent to enable the bonds to be sold at a price equal to their principal amount plus accrued interest.
- (e) Interest rate is fixed thru a specified period; thereafter the rate is determined by the placement agent to be the rate necessary to place the bonds at a price of par.
- (f) Interest rate is the lesser of: (i) 15% and (ii) the rate determined by the remarketing agent to be the rate necessary to place the bonds at a price of par plus accrued interest.
- (g) Interest rate is determined by auction rate as provided by the auction agent.
- (h) Interest rate is the lesser of (i) 12% and (ii) the rate determined by the remarketing agent which would enable the bonds to be sold at 100% of the principal amount plus accrued interest.
- (i) Interest rate is the rate determined by the remarketing agent on a weekly basis and paid monthly.
- (j) Interest rate terms changed this issue from a fixed note bond to a variable rate in FY 2002 per the "redemption in the event of death of a bond holder" provision of this bond issue.
- (k) Interest rate is determined by Auction Rate referred as FLOATS and based on 28 day auction periods.

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BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2006
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY (Cont.)						
ILLINOIS DEVELOPMENT FINANCE BONDS (Cont.)						
Industrial Development Bonds:						
Series 1984..... Enterprise Office Campus	12-1-84	12-1-17	Variable	(a)	\$ 6,000	\$ 6,000
Series 1985..... Giftco, Inc.	6-15-85	8-30-11	Variable	(a)	3,200	323
Series 1985..... Molex Incorporated	7-26-85	7-1-05	Variable	(c)	2,000	-- --
Series 1985..... Garden Investment Company	8-22-85	9-1-05	Variable	(a)	1,000	-- --
Series 1985..... CPL/Downers Grove	12-1-85	7-25-05	Variable	(d)	6,500	-- --
Series 1985..... Terry Jay Johnson-Gamon Int'l.	12-1-85	7-1-06	Variable	(a)	900	3
Series 1985..... D & K Properties	12-15-85	1-1-06	Variable	(e)	3,200	-- --
Series 1986..... Strawberry Hill Plaza	3-1-86	7-1-05	Variable	(a)	1,200	-- --
Series 1986..... 6 West Hubbard Street	12-1-86	12-1-16	Variable	(b)	9,600	3,635
Series 1988..... Crane-Tripp Partners	2-1-88	2-1-13	Variable	(h)	5,935	2,780
Series 1989..... Unique Building Corp.	6-7-89	5-1-09	Variable	(i)	4,200	2,800
Series 1989..... Engis Corporation	11-14-89	10-1-09	Variable	(f)	5,500	1,100
Series 1990..... Tajon Warehousing Corp.	1-25-90	1-1-10	Variable	(k)	5,625	5,325
Series 1990..... Korex Corporation	4-11-90	3-1-20	Variable	(d)	4,000	4,000
Series 1990..... Michael's Cooperage Company	7-19-90	10-21-05	Variable	(a)	1,550	-- --
Series 1990..... Hill Engineering, Inc.	9-19-90	9-1-05	Variable	(a)	750	-- --
Series 1990..... Solar Press	9-27-90	9-1-05	Variable	(m)	3,500	-- --
Series 1990..... Etcon Corporation	9-28-90	9-1-05	Variable	(l)	842	-- --

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BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2006
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY (Cont.)						
ILLINOIS DEVELOPMENT FINANCE BONDS (Cont.)						
Industrial Development Bonds: (Cont.)						
Series 1991..... Surgipath Medical Industries	6-11-91	6-1-11	Variable	(n)	\$ 3,800	\$ 900
Series 1991..... Redi-Cut Foods, Inc.	10-1-91	10-1-06	Variable	(o)	8,700	440
Series 1991..... J. H. Botts, Inc.	12-30-91	1-1-12	Variable	(a)	2,150	812
Series 1991..... Nielsen-Massey Vanillas, Inc.	12-31-91	12-1-07	Variable	(l)	2,100	200
Series 1992..... American Fluorescent Corporation	6-30-92	10-13-05	Variable	(l)	3,000	-- --
Series 1993..... Dial Tool Industries	11-23-93	11-1-13	Variable	(k)	1,400	885
Series 1993..... Camcraft, Inc.	12-21-93	7-1-14	Variable	(p)	4,200	2,000
Series 1993..... Cloverhill Pastry Vend Corporation	12-30-93	12-1-13	Variable	(q)	7,200	2,830
Series 1994..... LA-CO Industries, Inc.	3-2-94	12-31-08	Variable	(r)	4,500	2,648
Series 1994 A (Bankruptcy)..... Ford Heights Waste Tire to Energy	3-15-94	12-28-05	7.875%		79,635	-- -- ^
Series 1994..... Olive Can Company	5-12-94	12-1-18	Variable	(h)	6,560	2,690
Series 1994..... Grecian Delight Foods, Inc.	8-1-94	8-1-19	Variable	(k)	8,900	4,700
Series 1994..... SWD, Inc.	8-25-94	8-1-09	Variable	(g)	5,500	800
Series 1994..... Knead Dough Baking Company	9-28-94	10-1-06	Variable	(s)	9,500	2,810
Series 1994..... Overton Gear and Tool Corporation	10-27-94	10-1-08	Variable	(q)	3,100	400
Series 1994..... Nu-Way Industries, Inc.	11-29-94	12-1-09	Variable	(k)	3,000	800
Series 1995..... EVAPCO	3-2-95	2-1-15	Variable	(t)	2,500	1,400
Series 1995..... Azteca Foods, Inc.	3-14-95	3-1-08	Variable	(k)	4,600	400

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	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY (Cont.)						
ILLINOIS DEVELOPMENT FINANCE BONDS (Cont.)						
Industrial Development Bonds: (Cont.)						
Series 1995..... Brown Paper Goods Company	3-15-95	5-1-15	Variable	(u)	\$ 3,350	\$ 1,493
Series 1995..... Kris Dee and Associates, Inc.	3-15-95	4-1-15	Variable	(r)	2,500	795
Series 1995 A..... Royal Continental Box Company	4-6-95	4-1-06	Variable	(k)	1,100	-- --
Series 1995..... Fleetwood Systems, Inc.	4-27-95	5-1-10	Variable	(v)	5,635	1,510
Series 1995 B..... Royal Continental Box Company	4-27-95	4-1-10	Variable	(k)	3,850	1,250
Series 1995..... Home Run Inn	5-3-95	4-1-20	Variable	(w)	9,500	3,150
Series 1995..... CHS Acquisition Corporation	6-29-95	8-1-13	Variable	(y)	5,035	4,485
Series 1995..... R.S. Anderson/Bon Ton Products	6-29-95	3-1-06	6.2%		2,100	-- --
Series 1995..... Valspar	8-1-95	8-1-15	Variable	(j)	8,000	8,000
Series 1995..... Flinn Scientific, Inc.	10-5-95	9-1-05	Variable	(b)	4,760	-- --
Series 1995..... Prairie Packaging	12-14-95	12-1-10	Variable	(w)	5,000	5,000
Series 1996..... Rockford College	5-1-96	2-1-21	Variable	(j)	4,415	2,215
Series 1996..... Toughy, L.P.	5-23-96	5-1-16	Variable	(v)	7,180	4,035
Series 1996..... Revcor, Inc.	6-6-96	9-1-08	Variable	(x)	4,000	655
Series 1996..... CFC International	6-20-96	6-1-08	Variable	(z)	4,005	2,205
Series 1996..... SWD	6-20-96	6-1-11	Variable	(z)	2,000	700
Series 1996..... Dial Tool Industries, Inc.	6-26-96	6-1-16	Variable	(v)	1,900	1,090
Series 1996..... Commonwealth Edison	6-27-96	12-1-07	Variable	(b)	89,400	89,400

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BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2006
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY (Cont.)						
ILLINOIS DEVELOPMENT FINANCE BONDS (Cont.)						
Industrial Development Bonds: (Cont.)						
Series 1996..... CPI International, Inc.	7-18-96	8-1-16	Variable	(x)	\$ 2,300	\$ 929
Series 1996 A..... Nimlok	10-17-96	10-1-11	Variable	(aa)	2,700	2,630
Series 1996..... Quality Metal	10-30-96	10-1-11	Variable	(s)	4,000	1,570
Series 1996..... Optima, L.L.C.	11-8-96	11-1-16	Variable	(w)	4,000	2,200
Series 1996..... Emtech Machining	12-5-96	12-1-16	Variable	(s)	1,850	1,050
Series 1996 A..... Mapes & Sprowl Steel	12-5-96	12-1-16	Variable	(aa)	4,639	1,907
Series 1996 A..... Packaged Concrete (Lorang Road)	12-11-96	6-1-17	Variable	(f)	2,600	1,765
Series 1996 B..... Packaged Concrete (Lorang Road)	12-11-96	6-1-07	Variable	(f)	1,500	187
Series 1996..... Regis Technology	12-11-96	7-1-05	Variable	(w)	2,230	-- --
Series 1996..... Northern Illinois Water	12-19-96	12-1-26	5.5%		7,000	6,990
Series 1996..... Derby Industries, Inc.	12-23-96	12-1-11	Variable	(aa)	2,800	1,400
Series 1997..... Cook Composites & Polymers Company	1-30-97	2-1-09	Variable	(aa)	3,420	3,290
Series 1997..... Toyol America, Inc.	6-3-97	6-1-07	Variable	(s)	6,000	6,000
Series 1997..... MCL, Inc.	6-25-97	6-1-17	Variable	(w)	6,200	3,815
Series 1997..... Design Group, L.L.C.	6-26-97	6-1-12	Variable	(v)	3,500	2,440
Series 1997 A, B..... Randall Metals Corporation	6-26-97	6-1-17	Variable	(aa)	3,065	1,725
Series 1997..... Tempco Electric Heater Corporation	6-26-97	6-1-17	Variable	(w)	7,400	4,600
Series 1997..... Florence Corporation	9-5-97	8-1-17	Variable	(y)	4,000	2,545

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BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2006
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY (Cont.)						
ILLINOIS DEVELOPMENT FINANCE BONDS (Cont.)						
Industrial Development Bonds: (Cont.)						
Series 1997..... HPL Illinois, Inc.	9-24-97	9-1-17	Variable	(w)	\$ 3,200	\$ 1,920
Series 1997..... Church Road Partnership II	10-2-97	10-1-17	Variable	(w)	6,000	3,600
Series 1997..... Derby Industries, Inc.	10-16-97	10-1-07	Variable	(z)	1,500	200
Series 1997..... Fine Points, L.L.C.	12-18-97	1-1-18	Variable	(w)	2,500	1,550
Series 1997..... Cicccone Food Products, Inc.	12-23-97	1-1-18	Variable	(y)	4,100	4,100
Series 1998..... Rich Products Corporation	1-28-98	1-15-18	Variable	(b)	7,825	7,825
Series 1998..... Northern Illinois Water Corporation	2-1-98	2-1-28	5.0%		6,000	5,905
Series 1998..... Harms Family Partnership	6-1-98	10-1-13	Variable	(o)	1,500	926
Series 1998..... Ark Technologies, Inc.	6-11-98	6-1-13	Variable	(w)	4,100	700
Series 1998..... R. A. Zweig, Inc.	6-11-98	6-1-18	Variable	(j)	7,130	4,250
Series 1998..... Profile Plastics	7-2-98	7-1-18	Variable	(x)	5,255	3,185
Series 1998..... Industrial Steel Construction, Inc.	7-9-98	7-15-23	Variable	(w)	4,640	3,740
Series 1998..... Flying Food Fare, Inc.	7-23-98	7-1-28	Variable	(w)	5,500	5,100
Series 1998..... Industrial Hard Chrome Ltd. (IHC)	8-18-98	8-1-14	Variable	(dd)	4,215	2,070
Series 1998..... Continental Extrusions, Inc.	8-25-98	12-1-07	Variable	(f)	3,000	1,596
Series 1998 A, B..... The Material Works, Ltd.	12-1-98	12-1-18	4.3% to 6.15%		4,360	3,610
Series 1998..... North Shore Gas Company	12-1-98	12-1-28	5.0%		30,035	29,330
Series 1998 A..... Alpha Beta Press, Inc.	12-3-98	6-1-20	Variable	(z)	5,000	2,800

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	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY (Cont.)						
ILLINOIS DEVELOPMENT FINANCE BONDS (Cont.)						
Industrial Development Bonds: (Cont.)						
Series 1999..... Arc-Tronics, Inc.	6-24-99	6-1-22	Variable	(y)	\$ 2,800	\$ 1,585
Series 1999..... IL-MO Products, Inc.	6-24-99	6-24-19	Variable	(ff)	3,450	2,655
Series 1999 A, B..... General Converting, Inc. (Ruebenson)	6-24-99	6-1-24	Variable	(x)	5,180	3,905
Series 1999..... Surgipath Medical Industries	6-30-99	6-1-19	Variable	(o)	2,100	1,400
Series 1999..... Quality Carbide Tool, Inc.	7-9-99	7-1-06	Variable	(o)	1,415	740
Series 1999..... Elite Manufacturing Technologies, Inc.	7-13-99	6-1-24	Variable	(ee)	4,545	3,275
Series 1999..... Grier Abrasive Co., Inc.	7-26-99	7-1-14	Variable	(o)	1,800	1,112
Series 1999 A..... R & R Enterprises II	7-28-99	6-1-19	Variable	(o)	6,235	4,660
Series 1999..... Heritage Tool & Mfg., Inc.	7-28-99	12-8-05	Variable	(cc)	4,965	-- --
Series 1999..... Amtex Steel, Inc.	10-27-99	10-1-19	Variable	(m)	5,700	4,650
Series 1999 A..... Seigle's/Hampshire, L.L.C.	11-9-99	1-31-20	Variable	(t)	3,775	1,516
Series 1999..... Gallagher Materials Corp.	12-1-99	9-22-07	5.33%		3,376	643
Series 1999..... United Steel Deck	12-15-99	10-1-14	Variable	(m)	1,000	1,000
Series 1999 A..... Nuevo Hombres, L.L.C.	12-21-99	10-19-05	Variable	(o)	5,875	-- --
Series 2000..... Rayner & Rinn-Scott, Inc.	6-1-00	6-1-06	5.65% to 6.35%		3,000	-- --
Series 2000..... MPP Zinc Plating Plant	6-29-00	6-1-10	Variable	(o)	3,500	3,500
Series 2000..... MZG Associates, L.L.C.	6-30-00	7-1-05	Variable	(o)	5,320	-- --
Series 2000 A..... Universal Press, Inc.	7-27-00	7-1-20	Variable	(f)	3,000	2,550

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	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY (Cont.)						
ILLINOIS DEVELOPMENT FINANCE BONDS (Cont.)						
Industrial Development Bonds: (Cont.)						
Series 2000 B..... Universal Press, Inc.	7-27-00	7-1-10	Variable	(f)	\$ 1,000	\$ 500
Series 2000..... Campagna-Turano Bakery, Inc.	8-10-00	8-1-25	Variable	(gg)	6,900	4,370
Series 2000..... Tella Tool & Manufacturing Co.	8-24-00	8-1-15	Variable	(f)	1,640	1,090
Series 2000 A..... Processing Technologies, Inc.	8-31-00	8-1-25	Variable	(f)	3,000	2,940
Series 2000 B..... Processing Technologies, Inc.	8-31-00	8-1-05	Variable	(f)	250	-- --
Series 2000..... Knead Dough Baking Company	9-7-00	9-1-25	Variable	(b)	3,500	2,235
Series 2000..... Airborne Freight Corp-MDC Bloomington	10-1-00	9-1-15	6.45%		860	627
Series 2000 A..... Demar, Inc.	10-11-00	10-1-20	Variable	(f)	3,950	3,490
Series 2000..... Olson International, Ltd.	10-26-00	10-1-08	Variable	(cc)	3,080	805
Series 2000 A, B..... Mason Corporation	11-9-00	11-1-20	Variable	(k)	5,955	4,455
Series 2000 A, B..... Harbortown Industries, Inc.	11-29-00	12-1-20	Variable	(cc)	4,000	3,000
Series 2000 A, B, C..... HODA, L.L.C..	12-7-00	4-3-06	Variable	(k)	4,100	-- --
Series 2000..... Trim-Rite Food Corporation	12-21-00	12-1-25	Variable	(f)	5,850	4,935
Series 2001..... Val-Matic Valve & Manufacturing Corp.	6-28-01	6-1-21	Variable	(o)	6,850	5,695
Series 2001..... Transformit/Pioneer Warehouse	7-2-01	7-1-16	Variable	(bb)	3,805	2,548
Series 2001..... Porter Athletic Equipment Company	7-26-01	6-29-06	Variable	(cc)	3,300	-- --
Series 2001..... WCD Partners, L.L.C.	7-26-01	7-1-21	Variable	(f)	1,930	1,430
Series 2001..... Mangel BG Investments, L.L.C.	7-26-01	7-1-21	Variable	(f)	4,400	3,520

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	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY (Cont.)						
ILLINOIS DEVELOPMENT FINANCE BONDS (Cont.)						
Industrial Development Bonds: (Cont.)						
Series 2001 A & B..... W.M. Plastics, Inc.	8-9-01	8-1-26	Variable	(cc)	\$ 5,100	\$ 4,100
Series 2001..... Apogee Enterprises, Inc.	8-16-01	8-1-21	Variable	(f)	1,000	1,000
Series 2001 A & B..... Technifast Industries, Inc.	8-23-01	8-1-26	Variable	(f)	4,200	3,190
Series 2001..... Haskris Company	8-23-01	8-1-21	Variable	(f)	1,540	1,340
Series 2001..... Cano Packaging Corp.	8-23-01	8-1-21	Variable	(o)	2,840	2,150
Series 2001..... PTL Manufacturing Stock, Company	10-18-01	10-31-21	Variable	(l)	2,030	1,707
Series 2001..... Delta-Unibus Corp.	10-25-01	10-1-21	Variable	(f)	8,000	6,400
Series 2001..... Northwest Pallet Supply	11-28-01	11-1-26	Variable	(o)	4,500	3,780
Series 2001..... JVM, L.L.C.	12-20-01	12-1-16	Variable	(f)	2,500	1,840
Series 2002..... Illinois-American Water Company	3-28-02	3-1-32	Variable	(hh)	24,860	24,860
Series 2002..... VA Enhanced Use Energy Project Chicago West Side	8-15-02	3-1-27	2.9% to 6.3%		16,480	15,660
Series 2002..... Katlaw Tretam and Co., LLC	8-28-02	8-1-27	Variable	(ii)	4,700	4,320
Series 2002..... VA Enhanced West Side Chicago Use	10-18-02	3-1-27	2.7% to 6.%		59,425	56,410
Series 2002 A & B..... Consumer Illinois Water Co.	11-1-02	11-1-32	Variable	(o)	12,755	12,755
Series 2002..... Mattoon Precision Manufacturing	12-1-02	12-1-09	Variable	(o)	8,000	4,414
Series 2002..... Forty Foot High Realty/Aargus Plastics	12-20-02	12-1-27	Variable	(ee)	4,750	4,310
Series 2003 A..... Peoples Gas Light and Coke Co.	2-6-03	2-1-33	5.%		50,000	50,000
Series 2003 B..... Peoples Gas Light and Coke Co.	2-20-03	2-1-33	Variable	(jj)	50,000	50,000

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
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(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2006
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY (Cont.)						
ILLINOIS DEVELOPMENT FINANCE BONDS (Cont.)						
Industrial Development Bonds: (Cont.)						
Series 2003..... T & D Investments, LLC	7-30-03	7-1-23	Variable	(k)	\$ 2,225	\$ 1,925
Series 2003 T..... T & D Investments, LLC	7-30-03	7-1-10	Variable	(k)	765	640
Series 2003..... U.S. Acrylic, Inc.	8-26-03	8-1-33	Variable	(o)	5,170	4,805
Series 2003..... Rainbow Graphics, Inc.	8-28-03	8-1-23	Variable	(w)	2,600	2,340
Series 2003..... Jonchris, Inc.	9-1-03	9-1-38	Variable	(hh)	2,500	2,417
Series 2003 C..... Peoples Gas Light and Coke, Co.	10-9-03	10-1-37	Variable	(kk)	51,000	51,000
Series 2003 D..... Peoples Gas Light and Coke, Co.	10-9-03	10-1-37	Variable	(kk)	51,000	51,000
Series 2003..... Lunt Manufacturing	10-21-03	10-1-23	Variable	(s)	3,550	3,550
Series 2003..... VA Enhanced North Chicago	10-29-03	3-1-28	2.8% to 6.0%		19,175	18,700
Series 2003..... Image Industries	11-1-03	12-1-08	Variable	(s)	2,500	1,993
Series 2003 E..... Peoples Gas Light and Coke, Co.	11-25-03	11-1-38	Variable	(kk)	75,000	75,000
Series 2003..... Durex Industries	12-1-03	12-1-23	Variable	(ii)	4,200	4,100
Series 2003 A..... Clingan Steel, Inc.	12-1-03	6-1-20	Variable	(kk)	3,950	3,950
Series 2003 B..... Clingan Steel, Inc.	12-1-03	6-1-06	Variable	(kk)	1,050	-- --
Series 2003 A..... Wisconsin Tool	12-30-03	12-1-33	Variable	(s)	4,150	3,990
Series 2003..... Feldes Sand & Gravel Company	12-30-03	12-1-18	Variable	(ii)	3,900	3,380
TOTAL INDUSTRIAL DEVELOPMENT BONDS					\$ 1,191,462	\$ 855,971

^ Bond bankruptcy proceedings closed. Bondholders received no contribution.

- (a) Interest rate is a specified percentage, ranging from 55% to 98%, of the prime lending rate.
- (b) Interest rate is the rate determined by the remarketing agent which would permit the sale of bonds at 100% of their principal amount.
- (c) Interest rate is the TENR announced by Bankers Trust Co., plus an amount initially equal to 1/2% of 1%, however, not to exceed 2 1/2%.
- (d) Interest rate is a fixed rate thru a specified date; thereafter, the rate is determined by the remarketing agent to enable the bonds to be sold at 100% of the principal thereof.

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
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(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2006
	DATED	MATURITY			

CONDUIT DEBT: (Cont.)

ILLINOIS FINANCE AUTHORITY (Cont.)

ILLINOIS DEVELOPMENT FINANCE BONDS (Cont.)

Industrial Development Bonds: (Cont.)

- (e) Interest rate is a fixed rate thru a specified date; thereafter until converted to a fixed rate, the rate is determined by the remarketing agent as the maximum rate necessary to remarket all bonds tendered, within a designated range.
- (f) Interest rate is a weekly variable rate subject to prevailing market conditions.
- (g) Interest rate is a fixed rate thru a specified date; thereafter, the rate is determined by the remarketing agent which would result in the market value to be 100% of the principal amount thereof, however, not to exceed 15% per annum.
- (h) Interest rate is a fixed rate thru a specified date; thereafter, the rate is determined by the remarketing agent to enable the bonds to be sold at par.
- (i) Interest rate is a specified percentage, ranging from 70% to 85%, of the prime lending rate plus an additional percentage for a specified period of time.
- (j) Interest rate is the lesser of (i) 15% per annum and (ii) the rate determined by the remarketing agent to enable the bonds to be remarketed in the secondary market at par plus accrued interest.
- (k) Interest rate is determined by the remarketing agent, however, not to exceed 12% per annum.
- (l) Interest rate is a fixed rate thru a specified date; thereafter it is the rate set by the placement agent by prevailing market conditions.
- (m) Interest rate is the rate determined by the remarketing agent, however, not to exceed 15% per annum.
- (n) Interest rate is a fixed rate thru a specified date; thereafter it is the rate set by the placement agent by prevailing market conditions, however, not to exceed 20% per annum.
- (o) Interest rate is a variable rate subject to prevailing market conditions.
- (p) Interest rate is the rate determined by the remarketing agent to enable the bonds to be sold at 100% of the principal plus accrued interest; however, not greater than 14% per annum.
- (q) Interest rate is the rate determined by the remarketing agent that would result in the market value of the bonds to be 100% of the principal, not to exceed 10%, when the bonds are in the weekly or monthly rate modes and not to exceed 15% in the adjustable or fixed rate modes.
- (r) Interest rate will be ranging from 72% to 78% of the base rate most recently published by the American National Bank and Trust Company of Chicago.
- (s) Interest rate is the rate determined by the remarketing agent to enable the bonds to be sold at a price equal to the aggregate principal amount plus accrued interest.
- (t) Interest rate is fixed thru a specified date; thereafter, the rate is determined by the remarketing agent which would enable the bonds to be sold at a price equal to 100% of the principal plus any accrued interest.
- (u) Interest rate is the rate determined by the remarketing agent which would result in the market value of the bonds to be 100% of the principal; however, not to exceed 18% per annum.
- (v) Interest rate is the lesser of (i) 12% per annum and (ii) the rate determined by the remarketing agent which would enable the bonds to be remarketed at par plus accrued interest.
- (w) Interest rate is the lesser of (i) 12% per annum and (ii) the rate determined by the remarketing agent which would enable the bonds to be remarketed at 100% of the principal amount thereof.
- (x) Interest rate is the lesser of (i) 12% per annum and (ii) the rate determined by the remarketing agent which would enable the bonds to be sold at 100% of the principal amount plus accrued interest.
- (y) Interest rate is the lesser of (i) 15% per annum and (ii) the rate determined by the remarketing agent to be the minimum rate at which the bonds could be sold at a price equal to the principal plus accrued interest.
- (z) Interest rate is the lesser of (i) 12% per annum and (ii) the rate determined by the remarketing agent which would enable the bonds to be remarketed at par.
- (aa) Interest rate will be determined by the remarketing agent to sell the bonds at par plus accrued interest, not to exceed 10% per annum.
- (bb) Interest rate is a fixed rate for a specified period; thereafter the rate may be either a fixed or variable rate as determined by the Company.
- (cc) Interest rate is determined by the remarketing agent to enable the bonds to be sold at 100% of the principal rate.
- (dd) Interest rate is the lesser of (i) 12% per annum and (ii) the rate determined by the remarketing agent which would enable the bonds to be remarketed in a secondary market at a price equal to the principal thereof plus accrued interest.
- (ee) Interest rate is a fixed rate thru a specified date; thereafter, the rate may be reset by the remarketing agent.
- (ff) Interest rate is 4.7125% until June 24, 2006. Thereafter, the interest rate is equal to 65% of the Base Rate. The Base Rate is equal to the average five year Treasury note as published in The Wall Street Journal on the interest rate adjustment date plus 250 basis points.
- (gg) Interest rate is 70% of the prime lending rate, however, not less than 8% or greater than 12%.
- (hh) Interest rate is the lesser of 12% per annum and the rate determined by the remarketing agent to enable the bonds to be sold at their principal amount plus accrued interest while in the weekly mode and to be sold at the principal amount while in the flexible mode.
 - (ii) Interest rate is a weekly mode, however, it can be modified to a semi-annual or multi-annual period.
- (jj) Interest rate is a fixed rate thru a specified date; thereafter it is the rate set by the placement agent by prevailing market conditions, however, not to exceed 14% per annum.
- (kk) Interest rate will be determined by the remarketing agent at an Auction Rate, Daily Rate, Weekly Rate, Quarterly Rate, Semi-annual Rate, Flexible Rate or a Term Rate.

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2006
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY (Cont.)						
ILLINOIS DEVELOPMENT FINANCE BONDS (Cont.)						
Housing Bonds:						
Series 1988..... Brookdale Lakes Apts.	12-29-88	12-15-18	Variable	(a)	\$ 14,800	\$ 10,745
Series 1989..... River Oaks	12-28-89	12-15-19	Variable	(b)	36,000	32,000
Series 1991..... Cobbler Square Place	11-7-91	10-1-25	Variable	(c)	11,335	10,135
Series 1992..... Orleans-Illinois	3-6-92	2-1-28	Variable	(d)	29,020	29,020
Series 1994 A..... Galesburg Towers	2-1-94	1-17-06	4.5% to 6.%		3,220	-- --
Series 1994 A..... Sandwich Apartments	3-1-94	3-14-06	4.75% to 6.375%		2,435	-- --
Series 1994..... F. C. Harris Pavilion	3-3-94	4-1-24	Variable	(e)	32,310	32,310
Series 1995 A..... Pontiac Towers	8-1-95	10-1-05	6.65%		2,690	-- --
Series 1995 A..... Sterling Manor	8-1-95	10-1-05	5.9% to 6.55%		2,685	-- --
Series 1995..... Mattoon Tower	11-15-95	7-1-05	6.05% to 6.35%		2,325	-- --
Series 1995..... Rome Meadows	11-15-95	2-1-06	6.4% to 6.65%		2,475	-- --
Series 1996..... Bluff Plaza	9-1-96	7-1-24	6.4% to 7.5%		3,865	3,115
Series 1997 A, B..... Chicago Housing Bond Pool	11-1-97	1-1-28	5.2% to 6.8%		11,410	8,890
Series 1997..... Cinnamon Lake Towers	11-4-97	4-15-37	Variable	(d)	9,765	8,765
Series 1998..... Lakeview Partners I, L.P.	2-15-98	1-1-28	Variable	(e)	5,350	5,225
Series 1998 A..... Fresh Rate	5-13-98	4-25-31	Variable	(f)	71,500	3,355
Series 1998 B..... Fresh Rate	12-15-98	12-1-31	Variable	(f)	128,500	4,924
Series 1999..... Butterfield Creek Assoc. L.P.	7-13-99	4-1-39	Variable	(a)	6,750	6,750

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BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2006
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS FINANCE AUTHORITY (Cont.)					
ILLINOIS DEVELOPMENT FINANCE BONDS (Cont.)					
Housing Bonds: (Cont.)					
Series 1999 A, B..... Neighborhood Commons Cooperative	9-1-99	12-20-38	6.75% to 8.25%	\$ 3,690	\$ 3,550
Series 1999 A,B (Amended 8-1-2002)... Fresh Rate	1-20-00	12-1-36	Variable (g)	221,973	7,885
Series 2000 A..... Lincoln Place Associates	6-15-00	7-20-21	5.55% to 6.6%	10,340	8,795
Series 2000 B..... Lincoln Place Associates	6-15-00	7-20-23	8.15%	2,050	2,050
Series 2000..... Garden Glen Apartments	12-13-00	12-28-05	Variable (d)	33,410	-- --
Series 2001 B..... Town and Garden Apartments	6-22-01	1-20-20	7.3%	8,045	6,870
Series 2001 C..... Town and Garden Apartments	1-30-92	7-20-36	7.48%	23,455	23,455
Series 2003..... West Chicago Senior Apartments	2-21-03	2-1-38	Variable (h)	6,700	6,700
Series 2003..... Cypress Creek I	6-12-03	5-19-06	Variable (h)	7,420	-- --
Series 2003..... Butterfield Creek Assoc. L.P.	12-18-03	4-1-38	Variable (h)	800	800
TOTAL HOUSING BONDS				<u>\$ 694,318</u>	<u>\$ 215,339</u>

- (a) Interest rate is the lesser of 15% per annum and the rate determined by the remarketing agent to be the minimum rate at which the bonds could be sold at a price equal to principal plus accrued interest.
- (b) Interest rate is the lesser of (i) 15% per annum and (ii) the rate determined by the remarketing agent to enable the bonds to be remarketed in the secondary market at par plus accrued interest.
- (c) Interest rate is a fixed rate thru a specified date; thereafter, the rate is determined by the remarketing agent which would enable the bonds to be sold at 100% of the principal thereof.
- (d) Interest rate is the rate determined by the remarketing agent which would enable the bonds to be sold at a price equal to the aggregate principal amount plus accrued interest.
- (e) Interest rate is the rate determined by the remarketing agent which would enable the bonds to be sold at par plus accrued interest, not to exceed 10% per annum.
- (f) Interest rate is initially a variable rate but will automatically and proportionately convert to fixed rate bonds to the extent that GNMA Certificates are delivered. The interest rate is contingent on revenues not to exceed 14% per annum.
- (g) Interest rate is a Fresh Rate (variable) which is backed by the acquisition of GNMA Certificates or Fannie Mae Certificates made by participating lenders. The Series 1999 Trust Indenture and Bond Purchase Agreement was amended on 8-1-2002 by the 1999 B provision.
- (h) Interest rate is a variable rate in either a daily, weekly or adjustable mode to be determined by the remarketing agent with a conversion option to a fixed rate.

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2006
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS FINANCE AUTHORITY (Cont.)					
ILLINOIS DEVELOPMENT FINANCE BONDS (Cont.)					
Infrastructure Bonds:					
Series 1992 A..... Rockford School District	12-15-91	2-1-06	4.4% to 6.55%	\$ 15,000	\$ --
Series 1992..... Village of Dixmoor	1-1-92	12-1-12	6.% to 7.75%	1,000	530
Series 1994 G..... Palatine Community School District	6-1-94	12-1-06	4.9% to 5.65%	19,565	3,325
Series 1994..... Dundee Community School District 300	6-30-94	12-1-12	Accreted Bonds (a)	39,100	38,054
Series 1994..... Rockford School District	12-15-94	2-1-14	5.4% to 6.7%	58,700	58,250
Series 1995..... Community High School District 155	5-24-95	12-1-14	Accreted Bonds (a)	19,900	32,469
Series 1995..... Elgin School District # U-46	8-1-95	1-1-11	5.25% to 9.%	39,900	29,625
Series 1995..... Lockport Township High School	9-12-95	1-1-15	Accreted Bonds (a)	34,000	33,242
Series 1996..... Village of Romeoville	2-15-96	12-15-05	3.6% to 5.55%	12,655	--
Series 1996..... City of Watseka	7-22-96	1-1-16	4.% to 5.75%	5,380	1,980
Series 1997..... School District No. 189 (St. Clair County)	10-1-97	1-1-13	4.75% to 5.%	11,150	6,255
Series 1998..... Round Lake Community Unit School District Number 116	1-1-98	1-1-11	4.875% to 5.%	4,850	2,860
Series 1998..... City of Kewanee	2-15-98	2-15-06	3.95% to 5.%	3,000	--
Series 1998..... Rock Island County Public Building Commission	7-1-98	12-1-18	3.7% to 5.%	10,000	7,440
Series 1998 A..... St. Charles Community Unit School District Number 303	7-1-98	1-1-14	3.5% to 5.25%	67,945	28,730
Series 1998 B..... St. Charles Community Unit School District Number 303	7-15-98	1-1-18	5.1% to 5.125%	51,100	22,015
Series 1998..... Geneva Community Unit School District Number 304	9-9-98	1-1-16	Accreted Bonds (a)	35,600	46,559

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	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS FINANCE AUTHORITY (Cont.)					
ILLINOIS DEVELOPMENT FINANCE BONDS (Cont.)					
Infrastructure Bonds: (Cont.)					
Series 1998 A, B..... City of East Peoria	12-1-98	5-1-17	3.0% to 4.85%	\$ 23,270	\$ 12,175
Series 1998 C..... City of East Peoria	12-1-98	11-1-05	5.2% to 6.5%	3,005	-- --
Series 1998..... Aurora East School District #131	12-17-98	12-1-18	Accreted Bonds (a)	27,000	34,789
Series 1999..... McHenry Community Consolidated School District #15	1-15-99	1-1-10	4.0% to 5.25%	15,000	8,685
Series 1999..... Elgin School District #U-46	2-1-99	1-1-19	3.45% to 5.15%	18,300	17,050
Series 1999..... Lincoln Way Community High School District #210	2-1-99	1-1-18	4.5% to 5.7%	24,000	16,945
Series 1999..... City of Watseka	3-1-99	12-30-14	3.0% to 4.75%	3,375	1,790
Series 1999..... Rantoul Local Government Program	5-1-99	5-1-06	3.5% to 4.95%	6,375	-- --
Series 1999..... Northern Illinois University	2-1-99	9-1-24	4.5% to 5.0%	20,000	17,060
Series 1999 A..... Round Lake C.U.S.D. #116	8-1-99	1-1-16	Accreted Bonds (a)	20,539	21,732
Series 1999 C..... Round Lake C.U.S.D. #116	8-1-99	1-1-19	4.5% to 5.45%	4,590	3,825
Series 1999 A..... Qualified Zone Academy-Chicago	12-22-99	12-21-11	Variable (b)	12,000	12,000
Series 1999 B..... Qualified Zone Academy-Aurora W.	12-22-99	12-21-11	Variable (b)	996	996
Series 1999 C..... Qualified Zone Academy-Mendota	12-22-99	12-21-11	Variable (b)	500	500
Series 1999 D..... Qualified Zone Academy-DeKalb	12-22-99	12-21-11	Variable (b)	500	500
Series 2000..... Rockford School District 205	3-1-00	2-1-20	Accreted Bonds (a)	10,000	15,047
Series 2000..... Lawrence County District No. 20	5-15-00	10-1-05	4.85% to 5.8%	3,500	-- --
Series 2000..... Elmhurst Community School District 205	6-1-00	1-1-20	5.25% to 6.375%	19,250	3,155

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2006
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS FINANCE AUTHORITY (Cont.)					
ILLINOIS DEVELOPMENT FINANCE BONDS (Cont.)					
Infrastructure Bonds: (Cont.)					
Series 2000..... Round Lake C.U.S.D. #116	10-1-00	1-1-20	5.65% to 6.5%	\$ 2,000	\$ 1,730
Series 2001..... City of Kewanee	2-1-01	6-1-16	3.3% to 4.75%	3,200	2,365
Series 2001..... Elgin School District # U-46	3-29-01	1-1-16	Accreted Bonds (a)	58,000	68,070
Series 2001 A..... Round Lake C.U.S.D. #116	4-1-01	1-1-20	Accreted Bonds (a)	9,196	12,669
Series 2001 B..... Round Lake C.U.S.D. #116	4-1-01	1-1-21	5.3% to 5.35%	400	400
Series 2001 A..... Geneva C.U.S.D. #304	6-7-01	1-1-21	Accreted Bonds (a)	19,500	27,953
Series 2001 B..... Geneva C.U.S.D. #304	6-7-01	1-1-21	4.25% to 5.75%	11,600	10,630
Series 2001..... East Richland C.U.S.D. #1	12-1-01	11-1-20	2% to 5.15%	7,945	7,105
Series 2001 A & B..... Village of Bedford Park	12-1-01	12-1-21	4.5% to 5.875%	6,000	5,225
Series 2002..... East Richland C.U.S.D. #1	1-1-02	11-1-20	1.75% to 5%	4,790	4,325
Series 2002..... Elgin School District Number # U-46	3-25-02	1-1-21	Accreted Bonds (a)	54,500	68,351
Series 2002..... City of West Chicago	4-15-02	1-1-22	2.8% to 5.1%	21,220	18,855
Series 2002..... Waterloo C.U.S.D. #5	5-1-02	2-15-11	2.9% to 4.25%	5,054	4,749
Series 2002..... City of O'Fallon	6-1-02	1-1-24	3.2% to 5.325%	14,000	11,870
Series 2002..... County of Henry	6-15-02	12-15-16	1.5% to 4.5%	4,270	3,345
Series 2002..... City of Grayville	11-26-02	5-1-22	4.5% to 5.5%	1,600	1,420
Series 2003..... City of Tuscola	3-1-03	9-1-18	1% to 4.05%	7,075	6,135
Series 2003..... Columbia C.U.S.D. #4	6-15-03	1-1-23	1.2% to 4.05%	20,000	19,790

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BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2006
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS FINANCE AUTHORITY (Cont.)					
ILLINOIS DEVELOPMENT FINANCE BONDS (Cont.)					
Infrastructure Bonds: (Cont.)					
Series 2003..... City of Sterling/CGH Medical Center	10-15-03	5-1-23	1.2% to 4.95%	\$ 12,000	\$ 10,475
				<u>\$ 903,395</u>	<u>\$ 763,045</u>
Advance Refunded Bonds:					
Series 1992..... Springfield School District	5-20-92	3-1-08	5.8% to 9.0%	\$ 39,455	\$ 10,430
Series 1992..... Geneva School District	11-1-92	6-1-10	5.6% to 9.0%	24,575	8,150
Series 2000..... Village of Phoenix	6-1-00	3-1-20	7.0% to 7.75%	1,415	1,190
				<u>\$ 65,445</u>	<u>\$ 19,770</u>
TOTAL INFRASTRUCTURE BONDS				<u>\$ 968,840</u>	<u>\$ 782,815</u>
(a) The Accreted Value of each Capital Appreciation Bond will be an amount equal to the original reoffering price compounded semiannually to yield \$5,000 at maturity. No periodic interest will be paid to the owners, but will accrete in value while the bond is outstanding.					
(b) Bond is issued as qualified zone academy bonds which have Federal Tax Credit entitlements under Internal Revenue Code of 1986, Section 139.					
Financially Distressed City Bonds:					
Series 1994..... City of East St. Louis	10-15-94	11-15-05	4.8% to 7.5%	\$ 21,435	\$ -- --
Series 2003..... City of East St. Louis	4-9-03	11-15-13	4.0% to 5.0%	9,655	8,640
				<u>\$ 31,090</u>	<u>\$ 8,640</u>
Advanced Refunded Bonds:					
Series 1994..... City of East St. Louis	10-15-94	11-15-05	6.875% to 7.5%	\$ 9,020	\$ -- --
				<u>\$ 9,020</u>	<u>-- --</u>
TOTAL FINANCIALLY DISTRESSED CITY BONDS				<u>\$ 40,110</u>	<u>\$ 8,640</u>

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BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2006
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY (Cont.)						
ILLINOIS DEVELOPMENT FINANCE BONDS (Cont.)						
501 (C) 3 Not For Profit Bonds:						
Series 1990..... The Big Ten Conference, Inc.	8-9-90	8-1-10	Variable	(a)	\$ 3,600	\$ 800
Series 1991..... Community Rehabilitation Providers	7-15-91	7-1-06	8.75%		8,925	20
Series 1991..... Children Home Association of Illinois	11-1-91	11-1-07	5.0% to 7.75%		2,965	345
Series 1992..... McGaw YMCA - Evanston	6-1-92	6-1-12	Variable	(b)	3,500	1,600
Series 1992..... Community Rehabilitation Providers	7-1-92	8-1-12	8.25%		9,855	452 ^
Series 1992..... St. Anne Place	7-16-92	6-1-22	Variable	(c)	11,300	6,400
Series 1992..... Foundation for Safety and Health	10-28-92	10-1-17	Variable	(d)	12,500	5,750
Series 1993 A..... Catholic Charities Housing Development Corporation	2-16-93	1-1-28	Variable	(e)	16,060	9,160
Series 1993 B..... Catholic Charities Housing Development Corporation	3-24-93	1-1-28	Variable	(f)	13,310	910
Series 1993 B..... Loyola Academy	8-1-93	10-1-08	4.5% to 5.9%		4,550	1,450
Series 1993 A..... Loyola Academy	8-18-93	10-1-27	Variable	(g)	8,600	8,500
Series 1993..... Harrisburg Medical Center	10-1-93	3-1-06	4.5% to 7.2%		4,215	--
Series 1994..... Lyric Opera of Chicago	3-2-94	12-1-28	Variable	(h)	62,200	62,200
Series 1994..... Little City Foundation	3-9-94	2-1-19	Variable	(i)	7,500	4,925
Series 1994..... Palos Community Hospital	5-4-94	11-15-24	Variable	(e)	76,500	76,500
Series 1994..... Aurora Central Catholic High School	5-26-94	4-1-24	Variable	(f)	13,740	13,740
Series 1994..... St. Ignatius College Prep	6-1-94	6-1-24	Variable	(f)	12,000	12,000
Series 1994..... Chicago Symphony Orchestra	6-23-94	12-1-28	Variable	(j)	50,000	50,000

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2006
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY (Cont.)						
ILLINOIS DEVELOPMENT FINANCE BONDS (Cont.)						
501 (C) 3 Not For Profit Bonds: (Cont.)						
Series 1994..... Museum of Contemporary Art	6-30-94	2-1-29	Variable	(j)	\$ 50,000	\$ 50,000
Series 1994..... The WBEZ Alliance, Inc.	10-5-94	11-28-05	Variable	(j)	7,600	-- --
Series 1994..... Chicago Educational Television Assoc.	11-9-94	11-1-14	Variable	(j)	9,600	7,600
Series 1994..... Lake Forest Academy	12-22-94	12-1-24	Variable	(g)	10,255	10,255
Series 1995..... Advanced Medical Transport of Central IL	1-26-95	2-1-15	Variable	(k)	1,200	700
Series 1995..... St. Paul's House	3-9-95	2-1-25	Variable	(g)	6,500	5,270
Series 1995..... Catholic Health Corporation	3-15-95	11-15-05	4.7% to 6.0%		15,780	-- --
Series 1995..... Roosevelt University	4-27-95	4-1-25	Variable	(l)	16,500	16,500
Series 1995..... Care Institute	6-1-95	6-1-25	7.8% to 8.25%		33,540	30,170
Series 1995..... Uhlich Children's Home	7-20-95	6-1-15	Variable	(c)	2,500	904
Series 1995..... James Jordan Boys & Girls Club & Family Life Center	8-17-95	8-1-30	Variable	(g)	4,700	4,700
Series 1995..... St. Vincent Memorial Hospital	9-29-95	10-1-15	Variable	(n)	3,230	2,093
Series 1995..... Catholic Charities Housing Development Corporation	12-1-95	1-1-06	5.8% to 6.35%		5,000	-- --
Series 1996..... Catholic Health Partners Services	2-1-96	2-1-08	5.26% to 6.7%		14,881	2,346
Series 1996..... Clinic in Altgeld	2-1-96	11-15-16	8.0%		4,610	3,355
Series 1996..... Casa Central	8-1-96	8-1-26	Variable	(g)	4,000	2,680
Series 1996..... Catherine Cook School	8-21-96	7-1-36	Variable	(l)	2,875	2,875
Series 1996..... American College of Surgeons	8-22-96	8-1-26	Variable	(g)	55,000	46,707

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BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2006
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY (Cont.)						
ILLINOIS DEVELOPMENT FINANCE BONDS (Cont.)						
501 (C) 3 Not For Profit Bonds: (Cont.)						
Series 1996 A..... Presbyterian Home	10-3-96	9-1-31	Variable	(f)	\$ 71,000	\$ 67,700
Series 1996 B..... Presbyterian Home	10-3-96	9-1-24	5.0% to 6.4%		53,670	26,985
Series 1996..... Primary Health Care	11-15-96	12-1-16	7.5% to 7.75%		8,785	5,620
Series 1997..... Chicago Academy of Sciences	1-23-97	1-1-31	Variable	(f)	9,335	4,435
Series 1997..... Sinai Community Institute	3-26-97	5-1-17	Variable	(n)	5,000	5,000
Series 1997..... Decatur Mental Health	5-15-97	5-1-18	Variable	(o)	3,500	2,330
Series 1997 B..... Adventist Health System/Sunbelt	5-22-97	1-1-19	Variable	(p)	31,415	31,415
Series 1997 A, B..... Community Rehabilitation Providers	6-1-97	7-1-19	4.5% to 7.5%		69,417	46,825
Series 1997..... Radiological Society	6-5-97	6-1-17	Variable	(f)	18,000	11,000
Series 1997..... Ada S. McKinley	6-19-97	4-1-17	Variable	(h)	2,700	1,620
Series 1997..... Countryside Montessori	6-26-97	6-1-17	Variable	(q)	1,300	780
Series 1997..... Substance Abuse Services, Inc. (SASI)	7-1-97	7-1-17	Variable	(h)	2,725	2,095
Series 1997..... Fenwick High School	10-9-97	3-1-32	Variable	(h)	13,200	13,200
Series 1997 B..... Sisters of St. Francis Health Services	11-1-97	11-1-27	3.9% to 5.75%		30,535	25,625
Series 1997 C..... Community Rehabilitation Providers	12-1-97	7-1-19	5.0% to 5.65%		4,515	3,665
Series 1998..... Community Rehabilitation Providers	3-15-98	7-1-19	5.0% to 6.8%		22,340	15,380
Series 1998..... St. Clair Associated Vocational Enterprises, Inc. (S.A.V.E., Inc.)	4-1-98	4-1-18	4.1% to 5.6%		1,125	800
Series 1998 A..... Provena Health	4-15-98	5-15-23	4.5% to 5.75%		175,410	139,850

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BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2006
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY (Cont.)						
ILLINOIS DEVELOPMENT FINANCE BONDS (Cont.)						
501 (C) 3 Not For Profit Bonds: (Cont.)						
Series 1998..... Glenwood School for Boys	4-29-98	2-1-33	Variable	(l)	\$ 16,000	\$ 16,000
Series 1998 B..... Provena Health	5-21-98	5-1-28	Variable	(r)	75,000	72,300
Series 1998 C..... Provena Health	5-21-98	5-1-28	Variable	(r)	75,000	47,300
Series 1998 D..... Provena Health	5-21-98	5-1-28	Variable	(s)	130,000	17,750
Series 1998 DR..... Provena Health	5-21-98	5-1-28	Variable	(s)	112,250	112,250
Series 1998..... Steppenwolf Theatre Company	7-1-98	10-1-28	5.5%		6,100	6,100
Series 1998 A, B..... United Methodist Homes and Services	7-20-98	7-1-23	Variable	(t)	5,000	3,800
Series 1998..... The Chicago Academy of Sciences	7-30-98	1-1-33	Variable	(g)	5,700	5,700
Series 1998..... The Latin School of Chicago	8-1-98	12-28-05	4.1% to 5.65%		20,000	-- --
Series 1998..... Park Ridge Youth Campus	9-1-98	9-1-18	Variable	(o)	2,000	1,400
Series 1998..... Chiaravalle Montessori School	9-17-98	8-1-22	Variable	(h)	2,500	1,655
Series 1998..... Burpee Museum of Natural History	10-8-98	10-1-18	Variable	(l)	4,000	2,400
Series 1998..... Creative Children's Academy	10-15-98	10-1-28	Variable	(l)	3,100	2,500
Series 1998..... Wheaton Academy	10-15-98	10-1-28	Variable	(c)	9,000	9,000
Series 1998..... Black Hawk East College Foundation	11-1-98	11-1-23	3.8% to 5.35%		1,700	1,520
Series 1998..... American College of Occupational and Environmental Medicine	11-12-98	7-1-05	Variable	(c)	2,475	-- --
Series 1998..... Palos Community Hospital	12-4-98	9-1-15	Variable	(l)	20,000	20,000
Series 1998..... Illinois Association of School Business Officials	12-15-98	12-1-18	3.6% to 5.7%		1,560	1,180

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BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2006
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY (Cont.)						
ILLINOIS DEVELOPMENT FINANCE BONDS (Cont.)						
501 (C) 3 Not For Profit Bonds: (Cont.)						
Series 1998..... St. Patrick High School	12-16-98	7-15-28	4.% to 5.125%		\$ 6,310	\$ 5,865
Series 1998..... American Youth Hostels - Chicago, Inc.	12-30-98	9-1-28	Variable	(h)	8,500	7,755
Series 1999..... Goodman Theatre	1-27-99	12-1-33	Variable	(l)	24,100	24,100
Series 1999..... Adventist Health System/Sunbelt	2-1-99	11-15-29	5.5% to 5.65%		187,805	187,805
Series 1999..... Institute of Gas Technology	3-24-99	9-1-24	Variable	(t)	6,400	4,300
Series 1999..... Metropolitan Family Services	3-25-99	1-1-29	Variable	(u)	12,700	12,700
Series 1999 A..... Community Rehabilitation Providers	4-1-99	7-1-19	5.% to 5.6%		8,520	7,000
Series 1999..... Francis W. Parker School	4-7-99	4-1-29	Variable	(u)	23,700	23,700
Series 1999..... Chicago Commons	5-12-99	1-1-29	Variable	(f)	5,500	4,885
Series 1999 A..... McCormick Theological Seminary	6-3-99	6-1-19	Variable	(v)	7,565	7,565
Series 1999..... Presbyterian Home	6-1-99	9-1-31	5.625%		25,330	25,330
Series 1999 A..... Hoosier Care	6-1-99	6-1-34	7.125%		5,710	5,375
Series 1999 B..... Hoosier Care	6-1-99	6-1-19	10.5%		260	220
Series 1999..... Judah Christian School	7-30-99	7-1-20	Variable	(i)	1,800	1,500
Series 1999..... Bradley University	8-1-99	8-1-29	4.% to 5.5%		36,585	32,980
Series 1999..... Chicago Horticultural Society	8-18-99	1-1-29	Variable	(w)	20,000	20,000
Series 1999..... North Shore Senior Center	8-18-99	8-1-29	Variable	(c)	7,000	7,000
Series 1999..... Chicago Shakespeare Theater	9-14-99	1-1-19	Variable	(b)	4,100	4,100

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BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2006
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY (Cont.)						
ILLINOIS DEVELOPMENT FINANCE BONDS (Cont.)						
501 (C) 3 Not For Profit Bonds: (Cont.)						
Series 1999..... Jewish Federation of Metropolitan Chgo.	9-23-99	9-1-24	Variable	(x)	\$ 23,910	\$ 16,855
Series 1999..... North Park University	10-19-99	10-1-29	Variable	(u)	23,000	22,900
Series 1999..... The Chicago Symphony Orchestra	10-20-99	12-1-33	Variable	(x)	15,000	13,400
Series 1999..... Leyden Family Serv. & Mental Health Ctr.	1-5-00	9-1-24	Variable	(b)	3,700	3,325
Series 2000..... Oak Crest Residence	1-26-00	8-2-21	Variable	(x)	4,000	3,200
Series 2000..... Glenwood School	4-1-00	4-1-30	Variable	(n)	2,500	2,500
Series 1999 B-1..... AMR Pooled Financing Program	5-1-00	10-1-29	Variable	(b)	8,885	8,095
Series 2000 A..... Greek American Nursing Home	5-1-00	4-20-40	7.6%		11,205	11,030
Series 2000..... Christian Brothers	5-4-00	5-1-20	Variable	(q)	2,000	1,400
Series 2000 B..... Sisters St. Francis Health Services, Inc.	5-5-00	11-1-30	Variable	(v)	40,000	36,650
Series 2000 A..... Adventist Health System/Sunbelt	5-11-00	11-15-20	4.5% to 6.%		66,420	51,765
Series 2000 B..... Adventist Health System/Sunbelt	5-11-00	11-15-27	Variable	(m)	60,000	60,000
Series 2000..... Lifesource	6-8-00	6-1-20	Variable	(x)	6,500	5,900
Series 2000..... Clearbrook	6-15-00	6-1-20	Variable	(b)	3,700	2,800
Series 2000..... Slovak American Charitable Assn.	6-29-00	6-1-34	Variable	(n)	8,200	7,540
Series 2000 A..... Community Rehabilitation Providers Facilities Acquisition	6-1-00	7-1-25	6.75% to 7.375%		4,925	4,445
Series 2000..... Lake Forest Academy	7-13-00	12-1-24	Variable	(n)	6,000	6,000
Series 2000..... Alliance Francaise De Chicago	7-25-00	6-1-25	Variable	(w)	1,900	1,130

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BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2006
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY (Cont.)						
ILLINOIS DEVELOPMENT FINANCE BONDS (Cont.)						
501 (C) 3 Not For Profit Bonds: (Cont.)						
Series 1999 B-2..... AMR Pooled Financing	7-26-00	7-1-05	Variable	(w)	\$ 2,000	\$ --
Series 2000..... Window to the World Comm., Inc.	9-14-00	8-1-15	Variable	(w)	13,700	13,700
Series 1999 D-1..... AMR Pooled Financing, (IVCH)	12-7-00	10-1-29	Variable	(b)	15,000	12,215
Series 2000..... Regional Organ Bank of Illinois, Inc.	12-14-00	12-1-20	Variable	(c)	5,000	3,750
Series 2000 A..... St. Vincent de Paul Center	12-14-00	11-15-39	Variable	(f)	29,300	28,300
Series 2001..... Teachers Academy for Mathematics and Science	2-7-01	2-1-21	Variable	(u)	3,500	2,975
Series 2001..... Loyola Academy	2-15-01	10-1-31	Variable	(u)	20,845	20,845
Series 2001..... Illinois Wesleyan University	3-1-01	9-1-35	5.125% to 5.5%		34,600	34,600
Series 2001 B..... McCormick Theological Seminary	3-22-01	6-1-35	Variable	(w)	22,435	22,435
Series 2001 A..... Crown Court Properties, Ltd.	3-28-01	3-1-27	Variable	(w)	2,300	2,145
Series 2001..... American Academy of Dermatology	4-5-01	4-1-21	Variable	(n)	10,000	7,500
Series 2001..... Presbyterian Homes Two Arbor Lane	4-26-01	4-1-35	Variable	(n)	14,000	14,000
Series 2001 A..... Solomon Schechter Day Schools	5-10-01	4-4-21	Variable	(c)	5,000	5,000
Series 2001 B..... Midwestern University	5-31-01	5-15-31	4.% to 6.%		31,895	29,430
Series 2001..... YMCA of Metropolitan Chicago	6-14-01	6-1-29	Variable	(w)	54,000	54,000
Series 2001 A..... Evanston Northwestern Healthcare Corp.	7-3-01	5-1-31	Variable	(b)	127,300	127,300
Series 2001 B..... Evanston Northwestern Healthcare Corp.	7-3-01	5-1-31	Variable	(y)	50,000	50,000
Series 2001 C..... Evanston Northwestern Healthcare Corp.	7-3-01	5-1-31	Variable	(b)	50,000	50,000

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BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2006
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY (Cont.)						
ILLINOIS DEVELOPMENT FINANCE BONDS (Cont.)						
501 (C) 3 Not For Profit Bonds: (Cont.)						
Series 2001..... Village of Oak Park Residence Corp.	7-18-01	7-1-41	Variable	(w)	\$ 13,000	\$ 13,000
Series 2001 A..... WTVF 47	8-17-01	9-1-22	Variable	(w)	7,300	7,300
Series 2001..... Christian Heritage Academy	9-5-01	12-1-21	Variable	(o)	5,400	4,625
Series 2001..... Alfred Campanelli YMCA	9-7-01	9-1-11	5.25%		1,500	1,306
Series 2001 B..... WTVF 47	9-13-01	9-1-08	Variable	(w)	3,000	1,600
Series 1999 D-2..... AMR Pooled Financing	10-23-01	10-1-21	Variable	(b)	15,000	13,015
Series 1999 E-1..... AMR Pooled Financing	10-24-01	10-1-29	Variable	(b)	2,955	1,275
Series 2001..... British Home for Retired Men & Women	11-29-01	11-1-27	Variable	(w)	9,500	8,360
Series 2002..... St. Augustine College	3-12-02	11-1-31	Variable	(a)	6,900	5,635
Series 2002..... Cook Communications Ministries	3-13-02	3-1-17	Variable	(w)	5,000	4,500
Series 2002..... Roosevelt University	4-25-02	4-1-32	Variable	(w)	10,000	10,000
Series 2002..... Embers Elementary School	4-25-02	4-1-32	Variable	(w)	2,315	2,215
Series 2002..... Untied Way/Crusade of Mercy, Inc.	4-30-02	4-1-27	Variable	(w)	5,465	3,710
Series 2002..... Marist High School Project	5-1-02	5-1-27	Variable	(f)	1,000	619
Series 2002 A..... Community Rehabilitation Provider	5-1-02	7-1-32	4.9% to 6.625%		15,995	15,665
Series 2002 B..... Community Rehabilitation Provider	5-1-02	7-1-05	6.8%		318	-- --
Series 2002..... North Chicago VA Enhanced Energy	5-21-02	3-1-27	4.35% to 6.85%		18,040	17,235
Series 2002..... St. Ignatius College Prep	5-30-02	6-1-32	Variable	(u)	8,000	8,000

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	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY (Cont.)						
ILLINOIS DEVELOPMENT FINANCE BONDS (Cont.)						
501 (C) 3 Not For Profit Bonds: (Cont.)						
Series 2002..... BAPS, Inc.	5-30-02	6-1-17	Variable	(o)	\$ 14,000	\$ 11,225
Series 2002 A & B..... Chicago Charter School Foundation	6-1-02	12-1-32	5.25% to 8.0%		16,050	15,620
Series 2002..... McGaw YMCA in Evanston	6-20-02	6-1-27	Variable	(o)	6,300	6,300
Series 2002..... Jewish Federation of Metropolitan Chicago	7-10-02	9-1-32	Variable	(x)	41,810	39,025
Series 2002 A..... St. Lawrence Episcopal Church	7-17-02	7-1-28	Variable	(z)	1,800	1,710
Series 2002 B..... St. Lawrence Episcopal Church	7-17-02	7-1-28	Variable	(z)	1,000	940
Series 2002..... Chinese American Service League	8-15-02	8-1-24	Variable	(n)	5,000	4,500
Series 2002..... Uhlich Children's Home	9-25-02	10-1-33	Variable	(aa)	5,600	5,600
Series 2002..... West Central Illinois Education Telecommunications, Corp.	9-26-02	9-1-32	Variable	(bb)	4,800	4,700
Series 2002..... Providence - St. Mel School	10-31-02	6-1-37	Variable	(aa)	9,800	9,800
Series 2002..... Bradley University	12-19-02	8-1-32	Variable	(aa)	39,850	38,580
Series 2003..... National Commission of Correctional Health Care	1-10-03	1-10-18	5.0%		1,300	1,111
Series 2003..... Cornerstone Christian Academy of McLean County	2-1-03	2-10-23	Variable	(u)	3,500	3,023
Series 2003..... Sacred Heart Schools	2-27-03	7-1-33	Variable	(cc)	14,000	14,000
Series 2003..... American Red Cross of Greater Chicago	2-27-03	10-1-32	Variable	(bb)	8,000	8,000
Series 2003..... Rosecrance, Inc.	4-3-03	10-1-24	Variable	(aa)	11,900	11,000
Series 2003..... Williamson Co. Events Commission Corp.	6-15-03	12-1-32	1.7% to 5.1%		3,700	3,640

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	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY (Cont.)						
ILLINOIS DEVELOPMENT FINANCE BONDS (Cont.)						
501 (C) 3 Not For Profit Bonds: (Cont.)						
Series 2003..... Carmel High School	6-19-03	7-1-38	Variable	(cc)	\$ 8,500	\$ 8,500
Series 2003 A..... Illinois Central College	6-26-03	6-1-33	Variable	(c)	16,050	16,050
Series 2003 B..... Illinois Central College	6-26-03	6-1-33	Variable	(c)	655	655
Series 2003..... North Shore Country Day School	7-2-03	7-1-33	Variable	(cc)	11,500	11,500
Series 2003..... Perspectives Charter School	7-17-03	7-1-33	Variable	(cc)	5,500	5,500
Series 2003..... Westside Health Authority	7-30-03	12-1-29	Variable	(dd)	2,850	2,790
Series 2003..... Two Rivers Council Foundation	8-1-03	9-5-23	Variable	(ee)	1,250	1,250
Series 2003..... Mt. Carmel High School	8-28-03	7-1-33	Variable	(cc)	15,000	15,000
Series 2003..... Akiba - Schechter Jewish Day School	8-28-03	8-1-33	Variable	(dd)	3,400	3,090
Series 2003..... Jewish Council for Youth Services	9-4-03	9-1-28	Variable	(bb)	5,000	4,800
Series 2003..... LEARN Charter School	9-16-03	9-1-34	Variable	(bb)	5,000	2,830
Series 2003..... Resurrection Center	9-18-03	10-1-28	Variable	(f)	5,035	5,035
Series 2003..... Chicago School of Professional Psychology	12-18-03	12-1-23	Variable	(w)	7,500	7,138
					<u>\$ 3,165,391</u>	<u>\$ 2,666,369</u>
Advance Refunded Bonds:						
Series 1990..... Community Rehabilitation Providers	1-15-90	3-1-10	8.75%		\$ 6,510	\$ 1,165
Series 1990 B (Default)..... Regency Park at Lincolnwood	4-15-90	4-15-22	Variable	(f)	2,000	2,000 ^
Series 1991 A (Default)..... Regency Park at Lincolnwood	10-15-91	7-15-28	10.0%		5,774	5,774 ^
Series 1991 B (Default)..... Regency Park at Lincolnwood	10-15-91	7-15-31	5.0%		5,330	5,330 ^

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BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2006
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS FINANCE AUTHORITY (Cont.)					
ILLINOIS DEVELOPMENT FINANCE BONDS (Cont.)					
501 (C) 3 Not For Profit Bonds: (Cont.)					
Series 1996 B..... Presbyterian Home	10-3-96	9-1-06	5.0% to 6.4%	\$ 23,100	\$ 23,100
Series 1997..... Illinois Association of School Business Officials	11-1-97	12-1-07	5.0% to 9.0%	1,000	575
Series 1998..... Riverside Health Fitness Center	8-25-98	8-1-08	3.19% to 5.2%	9,605	6,422
				\$ 53,319	\$ 44,366
TOTAL 501 (C) 3 NOT FOR PROFIT BONDS				\$ 3,218,710	\$ 2,710,735

^ Bond is in default status.

- (a) Interest rate is a fixed rate thru a specified date; thereafter, it is the rate determined by the placement agent which would enable the bonds to be placed at par, however, not to exceed 20% per annum.
- (b) Interest is determined weekly by the remarketing agent.
- (c) Interest rate is the rate determined by the remarketing agent which would enable the bonds to be sold at a price equal to 100% of the principal amount, however, not to exceed 12% per annum.
- (d) Interest rate is 2.4% per annum until November 3, 1992; thereafter, it is the rate determined by the remarketing agent which would produce as nearly as practical a par bid on the adjustment date, however, not to exceed 15% per annum.
- (e) Interest rate is 5% per annum until August 24, 1997; thereafter, it is the rate determined by the remarketing agent which would result in the market value of the bonds being 100% of the principal amount thereof.
- (f) Interest rate is the rate determined by the remarketing agent which would enable the bonds to be sold at a price equal to 100% of the principal amount.
- (g) Interest rate is the rate determined by the remarketing agent which would enable the bonds to be remarketed at par, however, not exceed 15% per annum.
- (h) Interest rate is the rate determined by the remarketing agent which would produce as nearly as practical a par bid on the adjustment date, however, not to exceed 10% per annum.
- (i) Interest rate is the rate determined by the remarketing agent which would enable the bonds to be sold at a price equal to 100% of the principal amount, however, not to exceed 11% per annum.
- (j) Interest rate is the rate determined by the remarketing agent which would produce as nearly as practical a par bid on the adjustment date.
- (k) Interest rate is 6.77% per annum until February 2, 2000; thereafter, it is 82% of the base rate charged by National City Bank.
- (l) Interest rate is the rate determined by the remarketing agent which would enable the bonds to be remarketed at par plus accrued interest, however, not to exceed 15% per annum.
- (m) Interest is based on the PARS rate computed on a 360 day basis.
- (n) Interest is variable in the weekly mode, weekly rate, adjustable rate mode, or multi-annual mode. The rate is determined by the remarketing agent which would enable the bonds to be sold at par plus accrued interest.
- (o) Interest rate is the rate determined by the remarketing agent which would enable the bonds to be sold at a price equal to 100% of the principal amount, however, not to exceed 10% per annum.
- (p) Interest rate on these variable rate revenue bonds is based on the MILES rate which equals the floating rate - CPI plus the constant rate for each maturity.
- (q) Interest rate is the rate determined by the remarketing agent which would enable the bonds to be sold at a price equal to 100% of the principal amount, plus accrued interest, not to exceed 12% per annum.
- (r) Interest rate is the rate determined by the remarketing agent which would enable the bonds to be sold at a price equal to the principal amount thereof, plus accrued interest, not to exceed 22% per annum.
- (s) Interest rate is the PARS rate as determined by the auction agent not to exceed 22% per annum. Reissued on 01-02-2001.
- (t) Interest rate is the rate determined by the remarketing agent which would enable the bonds to be sold at a price equal to 100% of the principal amount, however, not to exceed 18% per annum.
- (u) Interest rate is the rate determined by the remarketing agent which would enable the bonds to be sold at a price equal to 100% of the principal amount, plus accrued interest, not to exceed 10% per annum.
- (v) Interest rate is the rate determined by the remarketing agent which would enable the bonds to be sold at a price equal to 100% of the principal amount thereof, however, not to exceed 15% per annum.
- (w) Interest is determined weekly or monthly by the remarketing agent.

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2006
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2006
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS FINANCE AUTHORITY (Cont.)					
ILLINOIS DEVELOPMENT FINANCE BONDS (Cont.)					
501 (C) 3 Not For Profit Bonds: (Cont.)					
(x) Interest is determined daily, weekly, or adjustable by the remarketing agent.					
(y) Interest is determined by Auction Rates as processed by an Auction Agent over a seven day period.					
(z) Interest is based on the Bank Prime Rate, as this is a draw bond based on need of funds.					
(aa) Interest is determined daily, weekly, adjustable or a fixed rate mode, the rate is determined by the remarketing agent.					
(bb) Interest is determined weekly and is subject to conversion to a fixed rate as determined by a remarketing agent.					
(cc) Interest is determined weekly and is subject to conversion to a commercial paper rate or term rate.					
(dd) Interest is determined weekly and is subject to conversion to a flexible rate.					
(ee) Interest is determined by the ten year United States Treasury Bond Rate.					
Leases:					
Series 1992..... Williamson County Fire Protection District	12-15-92	12-1-07	6.1% to 7.0%	\$ 900	\$ 185
Series 1998..... The Joliet Montessori School	8-28-98	9-1-18	Variable (a)	600	426
Series 2000..... Peoria Art Guild	3-1-00	2-13-06	Variable (b)	1,000	--
Series 2002..... First Friends Day Care Center	12-18-02	12-18-12	Variable (a)	648	580
Series 2003..... St. Margaret's Hospital	7-29-03	7-29-08	Variable (a)	1,100	412
TOTAL LEASES				<u>\$ 4,248</u>	<u>\$ 1,603</u>
(a) Interest is a component of level rental payments.					
(b) Interest rate is 7.5% per annum, payable April 1 and October 1.					
Certificates of Participation:					
Series 1997 A..... Rockford School District	6-10-97	1-1-17	4.25% to 5.8%	\$ 48,000	\$ 31,725
TOTAL CERTIFICATES OF PARTICIPATION				<u>\$ 48,000</u>	<u>\$ 31,725</u>
TOTAL ILLINOIS DEVELOPMENT FINANCE BONDS				<u>\$ 7,570,333</u>	<u>\$ 5,924,913</u>

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2006
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2006
	DATED	MATURITY			
CONDUIT DEBT (Cont.)					
ILLINOIS FINANCE AUTHORITY (Cont.)					
ILLINOIS FARM DEVELOPMENT BONDS					
Fiscal Year 1983 Bond Issues:					
Farmland, land and depreciable property				\$ 7,593	\$ 6
	Various (a)		Variable (a)	<u>\$ 7,593</u>	<u>\$ 6</u>
Fiscal Year 1984 Bond Issues:					
Farmland, land and depreciable property				\$ 20,160	\$ 47
	Various (b)		Variable (b)	<u>\$ 20,160</u>	<u>\$ 47</u>
Fiscal Year 1985 Bond Issues:					
Farmland, land and depreciable property				\$ 20,148	\$ 155
Agribusiness loan				2,629	43
	Various (c)		Variable (c)	<u>\$ 22,777</u>	<u>\$ 198</u>
Fiscal Year 1986 Bond Issues:					
Farmland, land and depreciable property				\$ 10,407	\$ 136
New and used equipment				1,396	--
Agribusiness loan				5,762	--
	Various (d)		Variable (d)	<u>\$ 17,565</u>	<u>\$ 136</u>
Fiscal Year 1987 Bond Issues:					
Farmland, land and depreciable property				\$ 3,280	\$ 60
	Various (e)		Variable (e)	<u>\$ 3,280</u>	<u>\$ 60</u>
Fiscal Year 1988 Bond Issues:					
Farmland, land and depreciable property				\$ 6,253	\$ 428
	Various (f)		Variable (f)	<u>\$ 6,253</u>	<u>\$ 428</u>
Fiscal Year 1989 Bond Issues:					
Farmland, land and depreciable property				\$ 4,028	\$ 165
	Various (g)		Variable (g)	<u>\$ 4,028</u>	<u>\$ 165</u>
Fiscal Year 1990 Bond Issues:					
Farmland, land and depreciable property				\$ 7,940	\$ 322
	Various (h)		Variable (h)	<u>\$ 7,940</u>	<u>\$ 322</u>

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
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(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2006
	DATED	MATURITY			
CONDUIT DEBT (Cont.)					
ILLINOIS FINANCE AUTHORITY (Cont.)					
ILLINOIS FARM DEVELOPMENT BONDS (Cont.)					
Fiscal Year 1991 Bond Issues:					
Farmland, land and depreciable property				\$ 8,776	\$ 945
	Various (i)		Variable (i)	<u>\$ 8,776</u>	<u>\$ 945</u>
Fiscal Year 1992 Bond Issues:					
Farmland, land and depreciable property				\$ 9,228	\$ 1,652
	Various (j)		Variable (j)	<u>\$ 9,228</u>	<u>\$ 1,652</u>
Fiscal Year 1994 Bond Issues:					
Farmland, land and depreciable property				\$ 11,661	\$ 2,559
New improvements				175	--
	Various (k)		Variable (k)	<u>\$ 11,836</u>	<u>\$ 2,559</u>
Fiscal Year 1995 Bond Issues:					
Farmland, land and depreciable property				\$ 7,166	\$ 2,352
New improvements				581	70
	Various (l)		Variable (l)	<u>\$ 7,747</u>	<u>\$ 2,422</u>
Fiscal Year 1996 Bond Issues:					
Farmland, land and depreciable property				\$ 11,585	\$ 5,087
	Various (m)		Variable (m)	<u>\$ 11,585</u>	<u>\$ 5,087</u>
Fiscal Year 1997 Bond Issues:					
Farmland, land and depreciable property				\$ 13,595	\$ 6,489
New improvements				667	63
	Various (n)		Variable (n)	<u>\$ 14,262</u>	<u>\$ 6,552</u>
Fiscal Year 1998 Bond Issues:					
Farmland, land and depreciable property				\$ 15,598	\$ 7,843
New improvements				1,482	231
	Various (o)		Variable (o)	<u>\$ 17,080</u>	<u>\$ 8,074</u>
Fiscal Year 1999 Bond Issues:					
Farmland, land and depreciable property				\$ 7,878	\$ 5,121
New improvements				347	143
	Various (p)		Variable (p)	<u>\$ 8,225</u>	<u>\$ 5,264</u>

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
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(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2006
	DATED	MATURITY			
CONDUIT DEBT (Cont.)					
ILLINOIS FINANCE AUTHORITY (Cont.)					
ILLINOIS FARM DEVELOPMENT BONDS (Cont.)					
Fiscal Year 2000 Bond Issues:					
Farmland, land and depreciable property				\$ 9,946	\$ 5,693
	Various (q)		Various (q)	<u>\$ 9,946</u>	<u>\$ 5,693</u>
Fiscal Year 2001 Bond Issues:					
Farmland, land and depreciable property				\$ 11,589	\$ 7,167
New equipment				168	-- --
	Various (r)		Various (r)	<u>\$ 11,757</u>	<u>\$ 7,167</u>
Fiscal Year 2002 Bond Issues:					
Farmland, land and depreciable property				\$ 8,527	\$ 6,805
New improvements				112	51
	Various (s)		Various (s)	<u>\$ 8,639</u>	<u>\$ 6,856</u>
Fiscal Year 2003 Bond Issues:					
Farmland, land and depreciable property				\$ 12,314	\$ 10,398
New improvements				115	104
	Various (t)		Various (t)	<u>\$ 12,429</u>	<u>\$ 10,502</u>
Fiscal Year 2004 Bond Issues:					
Farmland, land and depreciable property				\$ 7,374	\$ 6,796
New improvements				320	249
New equipment				75	39
	Various (u)		Various (u)	<u>\$ 7,769</u>	<u>\$ 7,084</u>
Fiscal Year 2005 Bond Issues:					
Farmland, land and depreciable property				\$ 7,501	\$ 7,002
New improvements				107	58
	Various (v)		Various (v)	<u>\$ 7,608</u>	<u>\$ 7,060</u>
Fiscal Year 2006 Bond Issues:					
Farmland, land and depreciable property				\$ 6,438	\$ 6,147
	Various (w)		Various (w)	<u>\$ 6,438</u>	<u>\$ 6,147</u>
TOTAL ILLINOIS FARM DEVELOPMENT BONDS				<u>\$ 242,921</u>	<u>\$ 84,426</u>

- (a) The Authority issued 322 farm loan agreements in fiscal year 1983 totaling \$13,580,269. The interest rates on the bonds ranges from 8.95% to 9.33%. The term of the loans varies from 2 to 30 years with a final maturity of 2013.
- (b) The Authority issued 622 farm loan agreements in fiscal year 1984 totaling \$33,135,257. The interest rates on the bonds ranges from 8.98% to 9.64%. The term of the loans varies from 2 to 30 years with a final maturity of 2014.
- (c) The Authority issued 460 farm loan agreements in fiscal year 1985 totaling \$29,164,460. The interest rates on the bonds ranges from 8.88% to 9.75%. The term of the loans varies from 5 to 40 years with a final maturity of 2025.
- (d) The Authority issued 220 farm loan agreements in fiscal year 1986 totaling \$18,239,941. The interest rates on the bonds ranges from 5% to 11.5%. The term of the loans varies from 3 to 30 years with a final maturity of 2016.

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
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(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2006
	DATED	MATURITY			

CONDUIT DEBT (Cont.)

ILLINOIS FINANCE AUTHORITY (Cont.)

ILLINOIS FARM DEVELOPMENT BONDS (Cont.)

- (e) The Authority issued 54 farm loan agreements in fiscal year 1987 totaling \$4,512,117. The interest rates on the bonds ranges from 7% to 10.16%. The term of the loans varies from 2 to 30 years with a final maturity of 2017.
- (f) The Authority issued 68 farm loan agreements in fiscal year 1988 totaling \$6,253,334. The interest rates on the bonds ranges from 6.75% to 10.75%. The term of the loans varies from 5 to 50 years with a final maturity of 2038.
- (g) The Authority issued 51 farm loan agreements in fiscal year 1989 totaling \$4,028,217. The interest rates on the bonds ranges from 7.25% to 10.76%. The term of the loans varies from 10 to 25 years with a final maturity of 2014.
- (h) The Authority issued 76 farm loan agreements in fiscal year 1990 totaling \$7,989,780. The interest rates on the bonds ranges from 7.75% to 11%. The term of the loans varies from 5 to 40 years with a final maturity of 2030.
- (i) The Authority issued 90 farm loan agreements in fiscal year 1991 totaling \$9,018,835. The interest rates on the bonds ranges from 7% to 10.5%. The term of the loans varies from 5 to 30 years with a final maturity of 2020.
- (j) The Authority issued 96 farm loan agreements in fiscal year 1992 totaling \$9,617,570. The interest rates on the bonds ranges from 5% to 9.5%. The term of the loans varies from 4 to 30 years with a final maturity of 2022.
- (k) The Authority issued 101 farm loan agreements in fiscal year 1994 totaling \$11,835,969. The interest rates on the bonds ranges from 4.5% to 8.5%. The term of the loans varies from 5 to 30 years with a final maturity of 2024.
- (l) The Authority issued 81 farm loan agreements in fiscal year 1995 totaling \$8,236,393. The interest rates on the bonds ranges from 4.8% to 8.75%. The term of the loans varies from 4 to 30 years with a final maturity of 2025.
- (m) The Authority issued 99 farm loan agreements in fiscal year 1996 totaling \$11,899,866. The interest rates on the bonds ranges from 5.5% to 8.5%. The term of the loans varies from 4 to 30 years with a final maturity of 2026.
- (n) The Authority issued 108 farm loan agreements in fiscal year 1997 totaling \$14,262,250. The interest rates on the bonds ranges from 4.9% to 8.75%. The term of the loans varies from 5 to 30 years with a final maturity of 2027.
- (o) The Authority issued 137 farm loan agreements in fiscal year 1998 totaling \$17,192,419. The interest rates on the bonds ranges from 5% to 8%. The term of the loans varies from 5 to 30 years with a final maturity of 2028.
- (p) The Authority issued 64 farm loan agreements in fiscal year 1999 totaling \$8,311,710. The interest rates on the bonds ranges from 5.6% to 8%. The term of the loans varies from 4 to 30 years with a final maturity of 2029.
- (q) The Authority issued 87 farm loan agreements in fiscal year 2000 totaling \$10,003,874. The interest rates on the bonds ranges from 5.15% to 7.75%. The term of the loans varies from 4 to 40 years with a final maturity of 2040.
- (r) The Authority issued 98 farm loan agreements in fiscal year 2001 totaling \$11,756,702. The interest rates on the bonds ranges from 5% to 8.5%. The term of the loans varies from 5 to 30 years with a final maturity of 2031.
- (s) The Authority issued 63 farm loan agreements in fiscal year 2002 totaling \$8,639,030. The interest rates on the bonds ranges from 4.5% to 7.5%. The term of the loans varies from 7 to 40 years with a final maturity of 2041.
- (t) The Authority issued 83 farm loan agreements in fiscal year 2003 totaling \$12,428,828. The interest rates on the bonds ranges from 3.4% to 7%. The term of the loans varies from 5 to 30 years with a final maturity of 2033.
- (u) The Authority issued 54 farm loan agreements in fiscal year 2004 totaling \$7,768,701. The interest rates on the bonds ranges from 3.2% to 6.125%. The term of the loans varies from 5 to 30 years with a final maturity of 2034.
- (v) The Authority issued 50 farm loan agreements in fiscal year 2005 totaling \$7,607,515. The interest rates on the bonds ranges from 4.0% to 6.2%. The term of the loans varies from 5 to 30 years with a final maturity of 2035.
- (w) The Authority issued 43 farm loan agreements in fiscal year 2006 totaling \$6,438,009. The interest rates on the bonds ranges from 4.0% to 7%. The term of the loans varies from 10 to 30 years with a final maturity of 2036.

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2006
	DATED	MATURITY				
CONDUIT DEBT (Cont.)						
ILLINOIS FINANCE AUTHORITY (Cont.)						
ILLINOIS HEALTH FACILITIES BONDS						
Revenue Bonds:						
Series 1985 D..... Alexian Brothers Medical Center, Inc.	11-1-85	1-1-16	Variable	(a)	\$ 24,770	\$ 17,030
Series 1985 B..... Evanston Hospital Corp.	12-1-85	8-1-15	Variable	(b)	50,000	50,000
Series 1985 A..... Revolving Fund Pooled Financing Program - Loans to the University of Chicago	12-1-85	8-1-20	5.5%	(c)	62,200	61,615
Series 1985 B..... Revolving Fund Pooled Financing Program	12-1-85	8-1-15	Variable	(c)	75,000	75,000
Series 1985 C..... Revolving Fund Pooled Financing Program	12-1-85	8-1-15	Variable	(d)	92,500	73,250
Series 1985 D..... Revolving Fund Pooled Financing Program	12-1-85	8-1-15	Variable	(e)	57,500	55,800
Series 1985 F..... Revolving Fund Pooled Financing Program	12-1-85	8-1-15	Variable	(f)	25,000	25,000
Series 1987 A - E..... Evanston Hospital Corporation	7-31-87	8-15-20	Variable	(g)	50,000	50,000
Series 1988..... Evanston Hospital	12-20-88	8-15-10	Variable	(h)	50,000	50,000
Series 1989 A..... Bensenville Home Society	3-8-89	2-15-19	Variable	(i)	4,775	2,200
Series 1989 A..... Rush-Presbyterian-St. Luke's Medical Center	8-10-89	10-1-10	Variable	(j)	21,500	21,500
Series 1990 A..... Evanston Hospital	3-29-90	3-15-25	Variable	(k)	50,000	50,000
Series 1990..... Gottlieb Health Resources, Inc. Obligated Group	12-20-90	11-15-25	Variable	(l)	32,000	28,000
Series 1991..... Proctor Community Hospital	7-1-91	1-1-06	6.25% to 7.5%		23,890	--
Series 1991..... Washington and Jane Smith Home	7-18-91	1-9-06	Variable	(m)	5,800	--
Series 1992..... Evanston Hospital Corporation	12-30-91	1-1-26	Variable	(n)	50,000	50,000

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2006
	DATED	MATURITY			
CONDUIT DEBT (Cont.)					
ILLINOIS FINANCE AUTHORITY (Cont.)					
ILLINOIS HEALTH FACILITIES BONDS (Cont.)					
Revenue Bonds: (Cont.)					
Series 1992 A..... Felician Health Care, Inc.	10-15-92	1-1-15	6.25%	\$ 17,000	\$ 17,000
Series 1992 AA..... SSM Health Care Obligated Group	11-1-92	6-1-14	3.0% to 6.55%	26,575	11,615
Series 1992..... Brokaw-Mennonite Association	12-1-92	8-15-18	3.0% to 6.25%	38,560	26,230
Series 1992..... Residential Centers, Inc.	12-1-92	4-10-06	8.5%	6,160	-- --
Series 1993 C..... Lutheran General Health System	6-1-93	4-1-18	3.25% to 7.0%	50,695	32,045
Series 1993 A..... Edward Hospital	7-1-93	2-15-19	3.4% to 6.0%	33,115	23,765
Series 1993..... Memorial Medical Center, Springfield	7-1-93	10-1-09	2.75% to 5.65%	21,245	3,430
Series 1993 B..... Pekin Memorial Hospital	7-1-93	8-15-23	Variable (o)	14,430	12,095
Series 1993 C..... Pekin Memorial Hospital	7-20-93	8-15-15	Variable (p)	7,500	4,300
Series 1993..... Lutheran Social Services of Illinois	8-1-93	2-28-06	4.0% to 6.125%	20,495	-- --
Series 1993..... The Children's Memorial Hospital	10-1-93	8-15-13	3.0% to 6.25%	54,805	11,685
Series 1993..... Rush-Presbyterian-St. Luke's Medical Center Obligated Group	11-1-93	11-15-25	4.7% to 5.5%	113,000	105,585
Series 1994..... Passavant Memorial Area Hospital	2-1-94	10-1-11	4.15% to 5.95%	7,885	3,550
Series 1994..... Holy Cross Hospital	3-1-94	3-1-24	4.875% to 6.75%	25,300	20,400
Series 1994..... Rockford Memorial Hospital	4-27-94	8-15-24	Variable (q)	75,000	61,550
Series 1994 C..... University of Chicago Hospitals	5-25-94	8-15-26	Variable (l)	55,400	55,400
Series 1994..... Friendship Village of Schaumburg	6-1-94	8-30-05	4.25% to 6.75%	16,695	-- --

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2006
	DATED	MATURITY				
CONDUIT DEBT (Cont.)						
ILLINOIS FINANCE AUTHORITY (Cont.)						
ILLINOIS HEALTH FACILITIES BONDS (Cont.)						
Revenue Bonds: (Cont.)						
Series 1994..... Ingalls Health System	6-15-94	5-15-24	3.9% to 6.25%		\$ 69,710	\$ 51,832
Series 1994..... Gottlieb Health Resources, Inc.	11-15-94	11-15-24	Variable	(p)	14,900	11,600
Series 1994..... Riverside Health System	12-15-94	11-1-19	Variable	(r)	20,000	14,100
Series 1995 A..... Lifelink Corporation Obligated Group	2-1-95	2-15-16	Variable	(s)	17,100	5,915
Series 1995..... Evanston Hospital Corporation	5-26-95	6-1-30	Variable	(t)	50,000	50,000
Series 1995 A..... SSM Health Care	6-1-95	8-22-05	4.5% to 5.875%		10,015	-- --
Series 1995..... Northwestern Memorial Hospital	8-3-95	8-15-25	Variable	(u)	100,000	100,000
Series 1995..... Swedish Covenant Hospital	12-21-95	8-1-25	Variable	(l)	48,700	40,500
Series 1996..... Mercy Hospital and Medical Center	4-1-96	1-1-06	5.6% to 6.375%		24,000	-- --
Series 1996..... Sarah Bush Lincoln Health Center	4-1-96	2-15-26	4. % to 6. %		13,475	9,530
Series 1996..... The Carle Foundation	6-1-96	1-3-06	4.4% to 6. %		26,000	-- --
Series 1996 A..... Rush-Presbyterian-St. Luke's Medical Center Obligated Group	6-1-96	11-15-20	6.25%		34,000	34,000
Series 1996..... Silver Cross Hospital	6-1-96	8-15-26	4. % to 6. %		29,875	3,275
Series 1996 A..... ServantCor	6-26-96	2-15-23	Variable	(l)	16,000	14,000
Series 1996 A..... Decatur Memorial Hospital	6-27-96	11-15-24	Variable	(l)	30,500	22,200
Series 1996 B..... Rush-Presbyterian-St. Luke's Medical Center Obligated Group	6-27-96	11-15-06	Variable	(j)	11,650	1,165
Series 1996 A..... Beverly Farm Foundation	7-20-96	8-20-31	6.1% to 6.25%		8,830	8,830

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REVENUE BOND ISSUES BY AGENCY
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Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2006
	DATED	MATURITY				
CONDUIT DEBT (Cont.)						
ILLINOIS FINANCE AUTHORITY (Cont.)						
ILLINOIS HEALTH FACILITIES BONDS (Cont.)						
Revenue Bonds: (Cont.)						
Series 1996 B..... Beverly Farm Foundation	7-20-96	8-20-14	6.0% to 7.6%		\$ 2,935	\$ 1,815
Series 1996..... Evanston Hospital Corporation	8-15-96	8-15-30	Variable	(h)	50,000	50,000
Series 1996 B..... Franciscan Eldercare and Comm. Services - Franciscan Village	8-29-96	5-15-17	Variable	(v)	4,050	4,050
Series 1996 C..... Franciscan Eldercare and Comm. Services - Franciscan Village	9-16-96	5-15-26	Variable	(v)	12,420	12,420
Series 1996..... Park Plaza Retirement Center	9-25-96	9-15-20	Variable	(x)	12,500	9,650
Series 1996 B..... Decatur Memorial Hospital	11-1-96	11-15-21	4.0% to 5.4%		21,865	18,395
Series 1996 A..... Riverside Health System	11-1-96	11-15-20	4.0% to 6.0%		24,810	17,815
Series 1996 B..... Sarah Bush Lincoln Health Center	11-1-96	2-15-22	4.5% to 6.0%		28,020	21,925
Series 1996 B..... Riverside Health System	11-19-96	11-15-16	Variable	(x)	7,300	4,795
Series 1996..... Proctor Hospital	11-20-96	5-11-06	Variable	(w)	22,000	-- --
Series 1996 E - F..... Franciscan Eldercare and Comm. Services - Addolorata Villa	11-27-96	5-15-27	Variable	(v)	12,000	5,660
Series 1997 A..... Advocate Health Care Network	12-1-96	8-15-22	3.9% to 6.0%		160,665	35,420
Series 1997..... Little Company of Mary Hospital & Health Care Centers	1-1-97	8-15-21	3.9% to 5.7%		18,945	14,970
Series 1997 B..... Advocate Health Care Network	1-9-97	8-15-22	Variable	(v)	221,700	144,550
Series 1997..... Rehabilitation Institute of Chicago	4-1-97	4-1-32	Variable	(x)	52,700	52,700
Series 1997 A..... Loyola University Health System	6-1-97	7-1-24	3.9% to 6.0%		142,500	118,315

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2006
	DATED	MATURITY				
CONDUIT DEBT (Cont.)						
ILLINOIS FINANCE AUTHORITY (Cont.)						
ILLINOIS HEALTH FACILITIES BONDS (Cont.)						
Revenue Bonds: (Cont.)						
Series 1997 B, C..... Loyola University Health System	7-9-97	7-1-24	Variable	(w)	\$ 66,810	\$ 58,790
Series 1997 A..... Edward Obligated Group	9-15-97	2-15-27	4. % to 5.25%		34,180	28,930
Series 1997..... Pekin Memorial Hospital	9-16-97	8-15-17	Variable	(w)	10,000	10,000
Series 1997..... Delnor-Community Residential Living, Inc.	10-1-97	11-15-27	5.2% to 6.15%		10,410	9,630
Series 1997 A..... Victory Health Services	10-1-97	8-15-27	4.5% to 5.75%		46,835	40,560
Series 1997 A..... Ancilla Systems Inc. Obligated Group	10-15-97	7-1-16	4.25% to 5.25%		15,065	9,810
Series 1997..... Sherman Health Systems	10-15-97	8-1-27	3.9% to 5.5%		153,690	133,015
Series 1997..... Memorial Health System (Springfield)	11-1-97	10-1-27	4.9% to 5.5%		48,460	37,120
Series 1997 B..... Victory Health Services	11-4-97	4-5-05	Variable	(y)	48,000	-- --
Series 1997 B..... Little Company of Mary Hospital & Health Care Centers	11-20-97	8-15-21	Variable	(w)	73,070	63,885
Series 1997 A..... Friendship Village of Schaumburg	12-1-97	7-28-05	5.25%		20,770	-- --
Series 1997..... Holy Family Medical Center	12-1-97	8-15-27	4.25% to 5.125%		41,000	35,265
Series 1997..... Rockford Health Systems Obligated Group	12-15-97	8-15-21	3.9% to 5.5%		62,685	49,790
Series 1997 B..... Friendship Village of Schaumburg	12-17-97	8-9-05	Variable	(z)	10,000	-- --
Series 1998..... Covenant Retirement Communities, Inc.	1-1-98	12-1-15	4. % to 5.125%		5,970	2,880
Series 1998..... Thorek Hospital and Medical Center	1-15-98	8-15-28	4.55% to 5.375%		18,810	16,550
Series 1998 A..... Swedish Covenant Hospital	1-16-98	8-15-27	Variable	(aa)	43,300	37,100

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BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2006
	DATED	MATURITY			
CONDUIT DEBT (Cont.)					
ILLINOIS FINANCE AUTHORITY (Cont.)					
ILLINOIS HEALTH FACILITIES BONDS (Cont.)					
Revenue Bonds: (Cont.)					
Series 1998 A..... Bohemian Home - Tabor Hills	2-1-98	11-15-24	4.25% to 5.9%	\$ 10,015	\$ 8,515
Series 1998 B..... Bohemian Home - Tabor Hills	2-1-98	11-15-28	Variable (bb)	3,300	3,300
Series 1998 B..... Elmhurst Memorial Health	2-11-98	1-1-28	Variable (w)	39,400	39,400
Series 1998..... Centegra Health System	3-15-98	9-1-24	4.1% to 5.5%	88,700	75,020
Series 1998..... Midwest Physician Group Ltd.	4-1-98	11-15-18	5.375% to 5.75%	21,420	15,045
Series 1998..... Northwestern Medical Faculty Foundation, Inc.	4-1-98	11-15-28	4.% to 5.25%	86,600	83,310
Series 1998..... Lifelink Corporation Obligated Group	4-15-98	2-15-24	4.75% to 5.95%	18,410	15,057
Series 1998 A..... Southern Illinois Healthcare Enterprises, Inc.	4-15-98	3-1-20	4.5% to 5.375%	37,175	25,115
Series 1998 A..... The Carle Foundation	5-1-98	7-1-28	4.% to 5.25%	49,990	20,010
Series 1998..... The Cradle Society	5-13-98	4-1-33	Variable (aa)	5,300	5,200
Series 1998..... The Methodist Medical Center of Illinois	5-15-98	11-15-21	4.35% to 5.5%	86,960	70,200
Series 1998 B..... SSM Health Care	5-20-98	6-1-19	Variable (w)	49,995	40,850
Series 1998 B..... Southern Illinois Healthcare Enterprises, Inc.	5-27-98	3-1-21	Variable (cc)	35,200	27,200
Series 1998..... Evanston Northwestern Healthcare Corporation	6-11-98	6-1-32	Variable (dd)	50,000	50,000
Series 1998 B..... The Carle Foundation	7-1-98	7-1-28	Variable (ee)	29,300	25,600
Series 1998..... The University of Chicago Hospitals and Health System	8-13-98	8-1-26	Variable (ee)	119,500	112,900
Series 1998 A..... Hospital Sisters Services, Inc.	9-1-98	6-1-18	3.7% to 5.375%	161,715	138,940

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BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2006
	DATED	MATURITY			
CONDUIT DEBT (Cont.)					
ILLINOIS FINANCE AUTHORITY (Cont.)					
ILLINOIS HEALTH FACILITIES BONDS (Cont.)					
Revenue Bonds: (Cont.)					
Series 1998 A..... Rush-Presbyterian-St. Luke's Medical Center	11-1-98	11-15-24	5.0% to 5.25%	\$ 90,825	\$ 90,825
Series 1998 A..... Advocate Health Care Network	11-24-98	8-15-22	4.0% to 5.25%	48,620	11,285
Series 1998 B..... Rush-Presbyterian-St. Luke's Medical Center	12-2-98	11-15-23	Variable (ee)	54,700	44,700
Series 1998 B..... Advocate Health Care Network	1-6-99	8-15-18	4.0% to 5.25%	36,330	26,910
Series 1999..... Alexian Brothers Health System	1-15-99	1-1-28	4.0% to 5.25%	305,975	36,940
Series 1999..... Peterson Meadows, Inc.	1-15-99	5-15-22	4.5% to 5.9%	9,685	7,870
Series 1999..... Silver Cross Hospital and Medical Centers	4-1-99	8-15-25	5.25% to 5.5%	29,105	8,925
Series 1999 A..... Beacon Hill	5-1-99	2-15-22	4.5% to 6.0%	7,880	6,465
Series 1999..... Swedish Covenant Hospital	7-22-99	8-15-29	Variable (w)	20,000	18,200
Series 1999 A..... Children's Memorial Hospital	8-1-99	8-15-09	5.0% to 5.75%	60,000	6,490
Series 1999..... Resurrection Health Care	8-27-99	5-15-29	Variable (oo)	380,000	361,475
Series 1999 B..... Children's Memorial Hospital	9-1-99	8-15-20	Variable (z)	87,075	69,100
Series 1999..... OSF Healthcare System	9-15-99	11-15-09	4.3% to 6.25%	93,690	3,905
Series 1999 A, B..... Bethesda Home Retirement Center	11-1-99	9-1-14	5.125% to 6.25%	4,015	3,130
Series 1999 A..... Central Baptist Home for the Aged	11-10-99	11-15-29	5.5% to 7.125%	10,000	9,565
Series 1999 B..... Central Baptist Home for the Aged	11-10-99	11-15-29	Variable (l)	13,300	12,570
Series 1999..... Gottlieb Health Resources	11-19-99	11-15-29	Variable (w)	30,000	25,300
Series 1999 A..... Blessing Hospital	12-1-99	11-15-29	4.3% to 6.1%	19,080	17,825

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BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2006
	DATED	MATURITY				
CONDUIT DEBT (Cont.)						
ILLINOIS FINANCE AUTHORITY (Cont.)						
ILLINOIS HEALTH FACILITIES BONDS (Cont.)						
Revenue Bonds: (Cont.)						
Series 1999 B..... Blessing Hospital	12-23-99	11-15-29	Variable	(z)	\$ 19,000	\$ 17,600
Series 2000..... Iowa Health System/Illinois Health Facilities	4-15-00	2-15-30	6.25% to 6.75%		68,595	65,405
Series 2000 A, B, C..... Central DuPage Health	5-12-00	11-1-24	Variable	(w)	200,000	194,700
Series 2000..... Riverside Health System	6-1-00	11-15-10	5.9% to 6.85%		34,000	3,240
Series 2000..... Condell Medical Center	6-1-00	5-15-30	6.% to 7.%		80,000	77,385
Series 2000..... Midwest Care Center IX, Inc.	7-26-00	8-20-35	5.4% to 6.25%		6,035	5,745
Series 2000..... Advocate Health Care	12-1-00	11-15-22	5.% to 6.375%		135,300	22,065
Series 2001..... Midwest Care Center I, Inc.	1-1-01	2-20-36	5.% to 5.95%		3,635	3,450
Series 2001..... Franciscan Eldercare	1-31-01	5-15-32	Variable	(z)	26,460	22,510
Series 2001 A..... Edward Hospital	4-1-01	2-15-20	4.% to 5.5%		45,225	39,625
Series 2001 B..... Edward Hospital	4-1-01	2-15-26	5.125% to 5.25%		96,575	96,575
Series 2001 C..... Edward Hospital	4-4-01	2-1-34	Variable	(z)	48,100	48,100
Series 2001 A..... Lutheran Hillside Village	7-1-01	8-15-31	6.1% to 7.375%		34,580	34,580
Series 2001 B..... Lutheran Hillside Village	7-1-01	8-15-31	Variable	(z)	25,000	10,650
Series 2001..... Decatur Memorial Hospital	7-1-01	10-1-24	4.% to 5.75%		32,815	28,765
Series 2001..... OSF Healthcare System	8-23-01	11-15-31	Variable	(hh)	55,875	52,575
Series 2001..... Lutheran Home and Service	9-12-01	8-15-31	Variable	(z)	13,200	12,880

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BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2006
	DATED	MATURITY			
CONDUIT DEBT (Cont.)					
ILLINOIS FINANCE AUTHORITY (Cont.)					
ILLINOIS HEALTH FACILITIES BONDS (Cont.)					
Revenue Bonds: (Cont.)					
Series 2001..... University of Chicago Hospitals and Health System	9-26-01	8-15-36	4.0% to 5.375%	\$ 88,890	\$ 87,770
Series 2001 A..... Loyola University Health System	10-16-01	7-1-31	5.75% to 6.125%	91,500	91,500
Series 2001..... Covenant Retirement Communities	11-1-01	12-1-31	5.875%	22,000	22,000
Series 2001..... Little Company of Mary Hospital	12-12-01	8-15-29	Variable (t)	38,000	38,000
Series 2001..... Helping Hand Rehabilitation Center	12-12-01	12-15-26	Variable (z)	7,185	6,085
Series 2001..... Passavant Memorial Area Hospital Assoc.	12-14-01	10-1-24	3.0% to 6.25%	17,255	16,885
Series 2002 A, B & C..... Northwestern Memorial Hospital	1-9-02	8-15-32	Variable (ff)	140,700	33,000
Series 2002 A-1..... Northwest Community Hospital	2-13-02	7-1-32	Variable (ii)	50,000	46,300
Series 2002 A-2..... Northwest Community Hospital	2-13-02	7-1-32	Variable (ii)	50,000	46,300
Series 2002 B..... Northwest Community Hospital	2-13-02	7-1-32	Variable (l)	62,000	60,100
Series 2002..... Centegra Health System	3-14-02	9-1-32	Variable (hh)	55,000	52,075
Series 2002 A - D..... Delnor-Community Hospital	5-9-02	5-15-32	Variable (jj)	35,000	35,000
Series 2002..... OSF Healthcare System	5-22-02	11-15-27	Variable (hh)	75,000	75,000
Series 2002..... Lake Forest Hospital	6-1-02	7-1-29	5.0% to 6.25%	50,000	48,900
Series 2002..... Condell Medical Center	9-1-02	5-15-32	4.0% to 5.75%	58,000	54,950
Series 2002 A..... Covenant Retirement Communities, Inc.	11-1-02	12-1-32	3.375% to 5.625%	29,165	28,480
Series 2002 B..... Covenant Retirement Communities, Inc.	11-1-02	12-1-28	6.125%	6,890	6,890

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BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2006
	DATED	MATURITY			
CONDUIT DEBT (Cont.)					
ILLINOIS FINANCE AUTHORITY (Cont.)					
ILLINOIS HEALTH FACILITIES BONDS (Cont.)					
Revenue Bonds: (Cont.)					
Series 2002 A..... Chestnut Square at the Glenn	11-1-02	8-15-29	5.2% to 7.%	\$ 10,720	\$ 10,720
Series 2002 B-1..... Chestnut Square at the Glenn	11-1-02	9-1-05	Variable (kk)	3,500	3,500
Series 2002 B-2..... Chestnut Square at the Glenn	11-1-02	8-15-30	Variable (kk)	1,500	1,500
Series 2002 C..... Chestnut Square at the Glenn	11-1-02	8-15-05	Variable (kk)	25,000	-- --
Series 2002 A..... Silver Cross Hospital and Medical Centers	11-6-02	12-8-05	Variable (u)	19,100	-- --
Series 2002 B..... Silver Cross Hospital and Medical Centers	11-6-02	12-8-05	Variable (u)	12,200	-- --
Series 2002..... Riverside Health Systems	11-15-02	11-15-32	5.75% to 6.%	40,000	40,000
Series 2002 B..... Riverside Health Systems	12-15-02	11-15-17	Variable (ll)	15,000	14,060
Series 2002..... Elmhurst Memorial Healthcare	12-19-02	1-1-28	5.% to 5.625%	141,540	137,660
Series 2003..... Lake Forest Hospital	2-1-03	7-1-33	4.% to 6.%	27,000	27,000
Series 2003..... Herman M. Finch University	2-3-03	1-1-32	Variable (dd)	57,500	56,435
Series 2003 C..... Franciscan Communities	6-1-03	5-15-13	3.75% to 5.5%	6,660	5,205
Series 2003 D..... Franciscan Communities	6-1-03	5-15-19	Variable (ff)	4,185	4,185
Series 2003 A..... Delnor Community Hospital	7-16-03	5-15-24	Variable (jj)	36,425	31,300
Series 2003 B..... Delnor Community Hospital	7-16-03	5-15-32	Variable (jj)	6,150	6,150
Series 2003 C..... Delnor Community Hospital	7-16-03	5-15-33	Variable (jj)	5,200	5,200
Series 2003..... University of Chicago Hospitals	8-1-03	8-15-14	4.% to 6.%	65,290	55,840
Series 2003 A..... Peace Memorial Ministries	9-15-03	8-15-33	3.25% to 6.4%	9,565	9,345

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BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2006
	DATED	MATURITY				
CONDUIT DEBT (Cont.)						
ILLINOIS FINANCE AUTHORITY (Cont.)						
ILLINOIS HEALTH FACILITIES BONDS (Cont.)						
Revenue Bonds: (Cont.)						
Series 2003 B..... Peace Memorial Ministries	9-15-03	8-15-33	Variable	(z)	\$ 10,000	\$ 9,675
Series 2003 A..... Advocate Health Care	10-1-03	11-15-22	Variable	(ff)	38,330	38,330
Series 2003 B..... Advocate Health Care	10-1-03	11-15-22	Variable	(ff)	38,330	38,330
Series 2003 C..... Advocate Health Care	10-1-03	11-15-22	Variable	(ff)	38,340	38,340
Series 2003 A..... Smith Crossing	11-1-03	11-15-32	4.5% to 7.%		20,110	20,110
Series 2003 B-1..... Smith Crossing	11-1-03	11-15-33	Variable	(mm)	1,750	1,750
Series 2003 B-2..... Smith Crossing	11-1-03	11-15-33	Variable	(mm)	4,250	4,250
Series 2003 C..... Smith Crossing	11-1-03	6-1-06	Variable	(mm)	13,000	-- --
Series 2003..... Lutheran Home and Services	11-13-03	11-1-33	Variable	(gg)	14,350	13,695
Series 2003 E-1..... Franciscan Communities	11-15-03	5-15-37	Variable	(nn)	4,000	4,000
Series 2003 E-2..... Franciscan Communities	11-15-03	5-15-37	Variable	(nn)	5,370	5,370
Series 2003 E-3..... Franciscan Communities	11-15-03	5-15-37	Variable	(nn)	3,000	3,000
Series 2003 A..... Swedish Covenant Hospital	11-18-03	8-15-33	Variable	(gg)	20,000	19,700
Series 2003 B..... Swedish Covenant Hospital	11-18-03	8-15-33	Variable	(gg)	26,550	26,250
Series 2003 A..... Children's Memorial Hospital	11-18-03	8-15-22	Variable	(ii)	35,200	33,725
Series 2003 B..... Children's Memorial Hospital	11-18-03	8-15-26	Variable	(ii)	25,000	24,975
Series 2003 A-1..... Villa St. Benedict	12-15-03	11-15-33	4. % to 6.9%		38,510	38,510
Series 2003 A-2..... Villa St. Benedict	12-15-03	11-15-15	5.75%		3,750	3,750

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BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2006
	DATED	MATURITY				
CONDUIT DEBT (Cont.)						
ILLINOIS FINANCE AUTHORITY (Cont.)						
ILLINOIS HEALTH FACILITIES BONDS (Cont.)						
Revenue Bonds: (Cont.)						
Series 2003..... Memorial Health	12-17-03	10-1-22	Variable	(x)	\$ 31,000	\$ 30,695
Series 2003..... Sinai Health System	12-18-03	2-15-36	1.37% to 5.15%		97,505	94,635
Series 2003 B & C..... Villa St. Benedict	12-18-03	11-15-10	Variable	(z)	33,250	5,915
Series 2003 A..... Hospital Sisters Service, Inc.	12-18-03	12-1-23	Variable	(jj)	65,550	65,550
Series 2003 C..... Hospital Sisters Service, Inc.	12-18-03	12-1-07	2.0% to 4.0%		12,150	4,835
					<u>\$ 8,347,085</u>	<u>\$ 6,346,514</u>

- (a) Interest rate is (i) the unit pricing rate, (ii) the variable interest rate, or (iii) the fixed interest rate depending upon which mode is in effect according to the bond agreement.
- (b) Interest rate is 6.25% per annum thru August 14, 1986; thereafter, it is the lesser of (i) 18% per annum or (ii) an annual interest rate as determined by the remarketing agent which would produce a price equal to par.
- (c) Interest rate is 6.125% per annum thru April 1, 1986; thereafter, it is a rate as determined by the remarketing agent which would enable the bonds to sell at a price equal to their principal amount, but in no event greater than 25% per annum. Series 1985 A converted to fixed rate of 5.5% per annum on 5-1-2001.
- (d) Interest rate is 7.72% per annum thru July 1, 1986; thereafter, it is the rate as determined by the remarketing agent which would enable the bonds to sell at a price equal to their principal amount, but in no event greater than 25% per annum.
- (e) Interest rate is 7% per annum thru July 1, 1986; thereafter, it is the rate determined by the remarketing agent which would enable the bonds to sell at a price equal to their principal amount, but in no event greater than 25% per annum.
- (f) Interest rate is 7% per annum thru May 6, 1986; thereafter, it is the rate determined by the remarketing agent which would enable the bonds to sell at a price equal to their principal amount, but in no event greater than 25% per annum.
- (g) Interest rate is the lesser of (i) 18% per annum or (ii) the rate determined by the remarketing agent which would produce as nearly as possible a par bid for such bonds.
- (h) Interest rate is the lesser of (i) 18% per annum or (ii) the rate determined by the remarketing agent which would produce a par bid for the bonds in the secondary market.
- (i) Interest rate is the rate determined by the remarketing agent to enable the bonds to be marketed at par.
- (j) Interest rate is the rate determined by the remarketing agent which would enable the bonds to be remarketed at the principal amount thereof.
- (k) Interest rate is the unit pricing rate determined by the remarketing agent which would enable the bonds to receive the repurchase price of par plus interest payable on the interest termination date.
- (l) Interest rate is the rate determined by the remarketing agent which would enable the bonds to be remarketed at the principal amount thereof plus accrued interest.
- (m) Interest rate is variable in either a weekly mode, commercial paper mode or adjustable long mode, per individual bond, to be determined by the remarketing agent with a conversion option to a fixed rate.
- (n) Interest rate is the lesser of (i) 18% per annum or (ii) the rate determined by the remarketing agent which would produce a par bid in the secondary market.
- (o) Interest rate on the EXTRAS is equal to 5.5% per annum until August 15, 1998. Thereafter, it will be determined by the remarketing agent to enable the EXTRAS to be sold at par, however, not to exceed 12% per annum.
- (p) Interest rate is variable in either a daily mode, weekly mode, commercial paper mode or adjustable long mode, per individual bond, to be determined by the remarketing agent with a conversion option to a fixed rate. The rate is determined by the remarketing agent which would enable the bonds to be remarketed at the principal amount thereof.
- (q) Interest rate is 3.1% per annum initially; thereafter, it shall be equal to the auction rate that the auction agent advises has resulted in which persons determine to hold or offer to sell or offer to purchase or sell SAVRS, however, not to exceed 15% per annum.
- (r) Interest rate is the rate determined by the remarketing agent in either (i) daily rate, (ii) weekly rate, (iii) adjustable long period rate, (iv) fixed rate, or (v) commercial paper rate, however, not to exceed 20% per annum.

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2006
	DATED	MATURITY			

CONDUIT DEBT (Cont.)

ILLINOIS FINANCE AUTHORITY (Cont.)

ILLINOIS HEALTH FACILITIES BONDS (Cont.)

Revenue Bonds: (Cont.)

- (s) Interest rate is the rate determined by the remarketing agent to enable the bonds to be remarketed at par, however, not to exceed 15% per annum.
- (t) Interest rate is the lesser of (i) 18% per annum or (ii) the unit pricing rate which is the rate determined by the remarketing agent which would produce a par bid for the bonds in the secondary market. The bonds may also be converted to demand, variable or fixed rate mode as determined in the indenture.
- (u) Interest rate is the lesser of (i) 12% per annum or (ii) the rate determined by the remarketing agent needed to remarket the bonds at the principal amount plus accrued interest.
- (v) Interest rate is the lesser of (i) 15% per annum or (ii) the rate determined by the remarketing agent needed to remarket the bonds at the principal amount plus accrued interest.
- (w) Interest rate is variable in either a daily mode, weekly mode, commercial paper mode, adjustable long mode or auction rate (ARC), per individual bond, to be determined by the remarketing agent with a conversion option to a fixed rate.
- (x) Interest rate is the lesser of (i) 20% per annum or (ii) the rate determined by the remarketing agent needed to remarket the bonds at the principal amount plus accrued interest.
- (y) Interest rate is initially a flexible rate for various interest periods (not to exceed 270 days) and various amounts as determined by the remarketing agent. The flexible rate mode will continue subject to conversion to variable rates for variable periods or fixed rates to maturity.
- (z) Interest rate is a variable weekly rate as determined by the remarketing agent to enable the bonds to be remarketed at par with a conversion option to a fixed rate.
- (aa) Interest rate is variable in either a daily mode, weekly mode, three month mode, six month mode, commercial paper mode, annual mode, or multiannual mode as determined by the remarketing agent with a conversion option to a fixed rate. All bonds must operate in the same mode at the same interest rate and the same interest period with the exception of the commercial paper mode which may bear interest at different rates at the same time.
- (bb) Interest rate is an Adjustable Long-Term Rate of 5.25% until the initial rate change date of November 15, 2003. Thereafter, the remarketing agent will determine the Reset Rate not to exceed 10% per annum. The Obligated Group Agent will determine the next succeeding rate change date or conversion date until maturity.
- (cc) Interest rate is based on Reset Auction Mode Securities (RAMS) until a variable rate or fixed rate conversion.
- (dd) Interest rate is variable in either a daily mode, weekly mode, money market municipal mode, monthly mode, semi-annual mode, or term mode as determined by the remarketing agent with a conversion option to a fixed rate.
- (ee) Interest rate is the lesser of (i) 22% per annum or (ii) the rate determined by the remarketing agent needed to remarket the bonds at the principal amount plus accrued interest.
- (ff) Interest rate is variable in either a daily mode, a weekly mode, or adjustable long rate, per individual bond, as determined by the remarketing agent.
- (gg) Interest rate is the rate determined by the remarketing agent in either a (i) daily rate, (ii) weekly rate, (iii) adjustable long period rate, (iv) fixed rate, or (v) commercial paper rate.
- (hh) Interest rate is based on the STARS rates established for Auction Periods until Variable Rate, Flexible or Fixed Rate Conversion.
 - (ii) Interest rate is the rate determined by the applicable Periodic Auction Reset Security (PARS) rate.
- (ji) Interest rate is based on Auction Rate Certificates (ARC's) based on a 35 day payment period and may be converted to a variable rate, flexible or fixed rate.
- (kk) Interest rate is an Adjustable Rate based on a year of 360 days and twelve 30-day months, as determined by the remarketing agent. The reset rate should not exceed 12% per annum.
 - (ll) Interest rate is the lesser of (i) 20% per annum or (ii) either a daily mode, weekly mode, or adjustable long mode, per individual bond, as determined by the remarketing agent.
- (mm) Interest rates are an adjustable long term rate and will be adjusted by interest rate SWAP agreements as determined by the remarketing agent.
- (nn) Interest rates on the EXTRAS are equal to E-1 5%, E-2 5.25% and E-3 5.5%. Thereafter, they will be determined by the remarketing agent to enable the EXTRAS to be adjusted at a future date.
- (oo) Interest rate is the rate determined by the remarketing agent in either a weekly R-FLOAT mode or a auction rate mode.

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2006
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2006
	DATED	MATURITY			
CONDUIT DEBT (Cont.)					
ILLINOIS FINANCE AUTHORITY (Cont.)					
ILLINOIS HEALTH FACILITIES BONDS (Cont.)					
Revenue Bonds: (Cont.)					
Advance Refunded Revenue Bonds:					
Series 1976..... Victory Memorial Hospital Assn.	10-1-76	10-1-06	4.5% to 7.5%	\$ 13,700	\$ 1,080
Series 1977..... The Carle Foundation	1-1-77	1-1-07	4.2% to 6.6%	30,650	1,185
Series 1977..... Evangelical Hospital Association	2-1-77	10-1-07	4.4% to 6.6%	66,500	5,335
Series 1977..... Central DuPage Hospital Assn.	5-1-77	10-1-05	3.7% to 6.7%	23,215	--
Series 1977..... Lutheran Hospital	7-1-77	7-1-07	3.5% to 6.6%	12,160	1,685
Series 1977..... Northwestern Memorial Hospital	11-1-77	5-1-06	3.75% to 6.375%	71,065	--
Series 1977..... Michael Reese Hospital and Medical Center	12-1-77	12-1-08	4.25% to 6.75%	41,000	7,305
Series 1978..... Loyola University of Chicago	1-1-78	7-1-08	4% to 6.25%	25,000	5,070
Series 1978..... Ravenswood Hospital Medical Center	6-1-78	8-1-06	5.% to 7.25%	33,630	2,605
Series 1979..... Mercy Hospital and Medical Center	6-1-79	6-1-09	5.7% to 7.1%	19,520	4,235
Series 1979..... Mercy Center for Health Care Services	9-1-79	9-1-09	5.7% to 7.5%	19,420	5,430
Series 1980..... The Methodist Medical Center	6-1-80	10-1-10	6.5% to 9.%	22,560	3,830 **
Series 1983..... Mercy Hospital and Medical Center	2-1-83	1-1-15	6.75% to 10.%	29,225	17,780
Series 1989 A..... Michael Reese Hospital and Medical Center	4-15-89	2-15-19	7.25% to 7.6%	29,410	20,500
Series 1991 A..... Highland Park Hospital	1-31-91	10-1-15	4.% to 6.%	34,600	22,995 ^
Series 1991 B..... Highland Park Hospital	1-31-91	10-1-12	4.3% to 5.9%	27,100	15,105 ^

STATE OF ILLINOIS
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(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2006
	DATED	MATURITY			
CONDUIT DEBT (Cont.)					
ILLINOIS FINANCE AUTHORITY (Cont.)					
ILLINOIS HEALTH FACILITIES BONDS (Cont.)					
Advance Refunded Revenue Bonds: (Cont.)					
Series 1992..... South Suburban Hospital	3-1-92	2-15-18	4.0% to 7.0%	\$ 50,000	\$ 20,150
Series 1992 A..... Evangelical Hospitals Corporation	4-1-92	4-15-22	3.9% to 6.75%	40,745	24,610
Series 1992 B..... Evangelical Hospitals Corporation	4-1-92	4-15-09	3.9% to 6.5%	17,775	3,805
Series 1992 C..... Evangelical Hospitals Corporation	4-1-92	4-15-22	3.9% to 6.75%	30,180	18,215
Series 1992 B..... Franciscan Sisters Health Care Corp.	5-1-92	9-1-21	3.35% to 6.625%	60,455	34,430
Series 1992 C..... Franciscan Sisters Health Care Corp.	8-1-92	9-1-18	3.0% to 6.0%	70,885	47,750
Series 1993 B..... Glen Oaks Medical Center, Inc.	1-1-93	11-15-19	3.75% to 7.0%	23,900	21,470
Series 1993 A..... Hinsdale Hospital	1-1-93	11-15-19	3.75% to 7.0%	31,410	28,615
Series 1993 A..... Lutheran General Health System	1-1-93	4-1-18	3.5% to 6.25%	45,425	33,795
Series 1993 B..... Lutheran General Health System	2-9-93	4-1-14	Variable (a)	4,500	4,500
Series 1994 A..... ServantCor	7-15-94	8-15-21	4.3% to 6.375%	77,435	57,095
Series 1995..... Mercy Center for Health Care Services	10-15-95	10-1-05	4.5% to 6.375%	13,275	-- --
Series 1996..... Trinity Medical Center	5-15-96	7-1-28	4.6% to 6.0%	50,000	44,460
Series 1996 A..... Lutheran Home and Services	8-15-96	8-15-06	7.5%	4,000	4,000
Series 1996..... Peace Memorial Ministries	8-15-96	8-15-26	7.5%	6,000	6,000
Series 1997 A..... Advocate Health Care Network	12-1-96	8-15-09	5.7%	4,955	4,955
Series 1997 A..... Highland Park Hospital	4-1-97	10-1-26	5.0% to 5.75%	40,000	34,330 ^

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2006
	DATED	MATURITY			
CONDUIT DEBT (Cont.)					
ILLINOIS FINANCE AUTHORITY (Cont.)					
ILLINOIS HEALTH FACILITIES BONDS (Cont.)					
Advance Refunded Revenue Bonds: (Cont.)					
Series 1997 B..... HPMOB Limited Partnership	4-1-97	10-1-13	4.25% to 6.0%	\$ 3,300	\$ 1,900 ^
Series 1997 A..... Loyola University Health System	6-1-97	7-1-18	3.9% to 6.0%	41,315	35,135
Series 1997 B..... Ancilla Systems Inc. Obligated Group	10-15-97	7-1-22	5.25%	16,170	16,170
Series 1998 A..... Advocate Health Care Network	11-24-98	8-15-22	4.5% to 5.2%	24,275	14,650
Series 1998 B..... Advocate Health Care Network	1-6-99	8-15-18	4.0% to 5.25%	4,425	4,255
Series 1999 A..... The Children's Memorial Hospital	8-1-99	8-15-25	5.625% to 5.75%	46,000	46,000
Series 2000..... Riverside Health System	6-1-00	11-15-10	6.8% to 6.85%	28,810	28,810
				<u>\$ 1,233,990</u>	<u>\$ 649,240</u>

^ Advanced refunded to I.F.A. escrow account. New funding was not associated with I.F.A.

** \$10,000 of principal due for Methodist Medical Center Series 1980 has not been presented by the bondholders for payment.

(a) Interest rate is equal to 10.26% per annum minus the Index Rate until the Conversion Date. Thereafter, it will be equal to 6.25% per annum.

Direct Placement and Revenue Financing Notes:

Series 1979..... Pleasant View Luther Home	1-30-79	3-1-09	6.5%	\$ 3,300	\$ 584
Series 1983..... Skokie Valley Hospital	12-28-83	12-1-15	5.1%	8,320	8,320
Series 1985 B..... Ingalls Memorial Hospital	12-1-85	1-1-16	Variable	(a) 15,000	15,000
Series 1985 C..... Ingalls Memorial Hospital	12-1-85	1-1-16	Variable	(a) 15,000	15,000
Series 1985 C..... Memorial Medical Center	12-1-85	1-1-16	Variable	(b) 15,000	15,000
Series 1985 B..... Palos Community Hospital	12-1-85	12-1-15	Variable	(b) 15,000	15,000
Series 1996 A..... Community Provider Pooled Loan Program	12-19-96	8-15-21	7.5%	4,764	3,409

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2006
	DATED	MATURITY				
CONDUIT DEBT (Cont.)						
ILLINOIS FINANCE AUTHORITY (Cont.)						
ILLINOIS HEALTH FACILITIES BONDS (Cont.)						
Direct Placement and Revenue Financing Notes: (Cont.)						
Series 1997..... Glenkirk	1-7-97	2-15-21	Variable	(c)	\$ 5,285	\$ 2,900
Series 1997 A, B PD OFF 8/15/05..... Milestone, Inc.	6-25-97	8-15-22	7.375% to 8.0%		3,940	-- --
Series 1998 A, B..... TASC, Inc.	1-1-98	8-15-22	7.25% to 8.0%		2,515	2,120
Series 1998 A, B..... Stepping Stones of Rockford, Inc.	9-29-98	8-15-23	6.95% to 7.0%		1,930	1,680
Series 2001..... Freeport Memorial Hospital	1-29-01	6-29-11	Variable	(c)	5,550	3,208
Series 2001 PD OFF 2/27/06..... Blessing Hospital	3-26-01	3-26-06	Variable	(c)	2,439	-- --
Series 2001 A PD OFF 6/1/06..... BroMenn Healthcare	6-1-01	6-1-06	5.4%		3,073	-- --
Series 2001..... Mercy Hospital and Medical Center	11-1-01	1-1-07	Variable	(c)	2,150	591
Series 2002..... Mendota Community Hospital	3-14-02	3-1-07	5.28%		665	96
Series 2002 A..... Vista Health	3-26-02	4-1-07	5.22%		998	348
Series 2002 B..... Vista Health	3-26-02	4-1-07	5.22%		1,388	484
Series 2002 A-B..... OSF Health Care	6-1-02	7-1-07	4.90%		2,990	712
Series 2002 A..... Proctor Hospital	6-1-02	3-28-08	5.25%		4,000	2,030
Series 2002 A..... St. Anthony's Health Center	10-31-02	11-1-07	4.44%		1,031	207
Series 2002 B..... St. Anthony's Health Center	10-31-02	11-1-07	4.44%		964	295
Series 2002 A-1..... Northern Illinois Medical Center Centegra Health System	11-5-02	11-1-07	4.45%		1,605	803
Series 2002 A-2..... Northern Illinois Medical Center Centegra Health System	11-5-02	12-1-07	5.45%		420	187

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	DATED	MATURITY			
CONDUIT DEBT (Cont.)					
ILLINOIS FINANCE AUTHORITY (Cont.)					
ILLINOIS HEALTH FACILITIES BONDS (Cont.)					
Direct Placement and Revenue Financing Notes: (Cont.)					
Series 2003..... Pekin Memorial Hospital	3-31-03	3-1-08	4.36%	\$ 740	\$ 277
Series 2003..... St. Anthony's Health Center	12-16-03	1-1-09	Variable (c)	1,495	699
				<u>\$ 119,562</u>	<u>\$ 88,950</u>
<p>(a) Interest rate is the lesser of (i) 16% per annum or (ii) a rate determined by the remarketing agent to enable the bonds to be sold at par in the secondary market.</p> <p>(b) Interest rate is the lesser of (i) 14% per annum or (ii) a rate determined by the remarketing agent to enable the bonds to be sold at par in the secondary market.</p> <p>(c) Interest rate is the rate determined by the remarketing agent in either a (i) daily rate, (ii) weekly rate, (iii) adjustable long period rate, (iv) fixed rate, or (v) commercial paper rate, however, not to exceed 20% per annum.</p>					
Advance Refunded Direct Placement and Revenue Financing Notes:					
Series 1978 PD OFF 7/1/05..... Palos Community Hospital	5-18-78	7-1-05	7.125% to 7.5%	\$ 17,400	\$ --
Series 1996 A..... Community Provider Pooled Loan Program	12-19-96	8-15-21	7.5%	737	676
				<u>\$ 18,137</u>	<u>676</u>
TOTAL ILLINOIS HEALTH FACILITIES BONDS				<u>\$ 9,718,774</u>	<u>\$ 7,085,380</u>
TOTAL ILLINOIS FINANCE AUTHORITY				<u>\$ 28,184,406</u>	<u>\$ 22,749,968</u>
ILLINOIS MEDICAL DISTRICT COMMISSION					
Certificates of Participation:					
Series 2002.....	6-1-02	6-1-32	2.35% to 5.25%	\$ 30,625	\$ 29,210
TOTAL ILLINOIS MEDICAL DISTRICT COMMISSION				<u>\$ 30,625</u>	<u>\$ 29,210</u>
TOTAL CONDUIT DEBT				<u>\$ 31,560,663</u>	<u>\$ 24,855,828</u>