



STATE OF ILLINOIS
COMPTROLLER

JUDY BAAR TOPINKA

Fiscal Year 2010

BONDED INDEBTEDNESS AND LONG TERM OBLIGATIONS

TABLE OF CONTENTS

Bonded Indebtedness and Long Term Obligations 2010 Annual Report

Page

Total Bonded Debt Outstanding.....	1
General and Special Obligation Bonds Issued	2-4
General and Special Obligation Debt Service Trend	5
Per Capita Debt	6
General and Special Obligation Annual Debt Service Expenditures.....	7
Types of Revenue Bonds.....	8
Revenue Bonds - Conduit Debt	9
Revenue Bonds - Moral Obligation and Contingent Debt	10-11
Revenue Bonds - Indirect Debt.....	12
 Appendices	
Appendix A: Schedule of General and Special Obligation Debt Retirement	A-1 – A-2
Appendix B: Recap of General and Special Obligation Indebtedness	B-1 – B-3
Appendix C: Summary of Authorized General and Special Obligation Indebtedness Which Have Unissued Authorizations	C-1 – C-7
Appendix D: General and Special Obligation Bond Issues By Bond Type.....	D-1 – D-9
Appendix E: Recap of Revenue Bond Indebtedness and Certain Other Long-Term Obligations	E-1- E-7
Appendix F: Revenue Bond Issues By Agency	
- Tax Supported Debt	F-1- F-5
- User Charge Supported Debt.....	F-6 – F-14
- Contingent Debt	F-15 – F-17
- Conduit Debt.....	F-18 – F-107



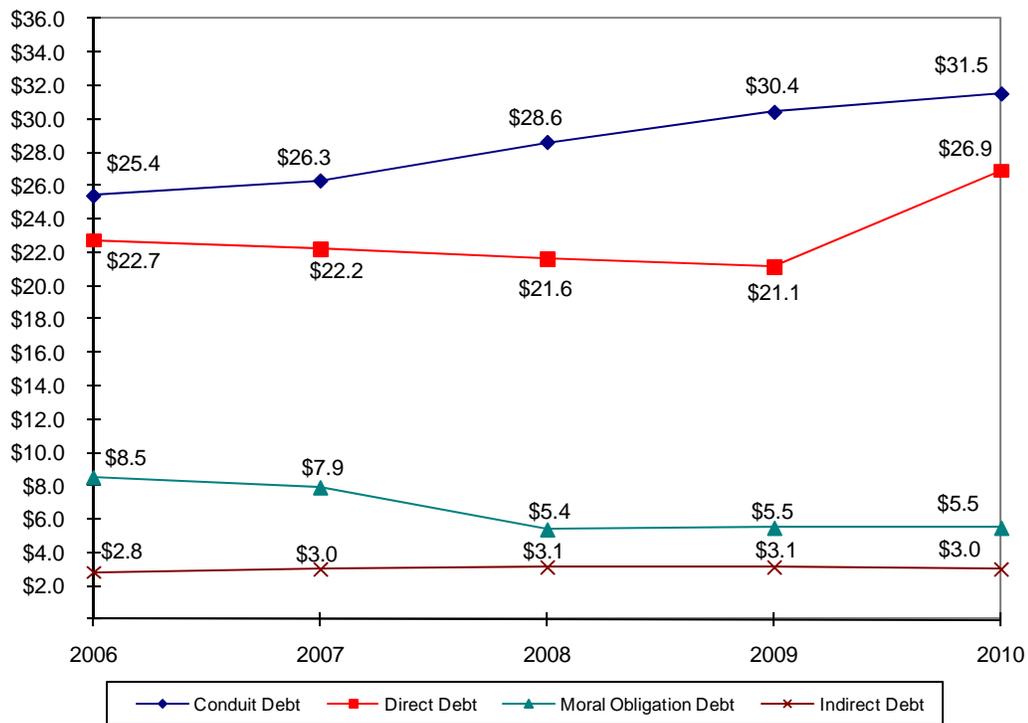
Total Bonded Debt Outstanding

Total outstanding principal for bonded indebtedness of the State of Illinois at June 30, 2010, was approximately \$66.9 billion (net of defeased bonds). During the last five years, this amount has increased \$7.5 billion (or 12.6%) from the \$59.4 billion reported at June 30, 2006.

Of the principal outstanding as of June 30, 2010, the State is committed to repay \$26.9 billion “directly” and \$3.0 billion “indirectly”. In addition, the State appears “morally obligated and/or contingently” liable to repay \$5.5 billion of principal. The remaining \$31.5 billion is classified as “conduit” debt and does not require the State to commit resources to be used for repayment.

As of June 2010, the State’s general obligation bonds carry an A1 with a Stable Outlook rating by Moody’s Investors Service, an A+ with a Credit Watch Negative rating by Standard & Poor’s and an A with a Negative Outlook rating by Fitch Ratings, Inc. These ratings were downgraded from A1, AA- and AA- respectively as of June 2009. In addition, since June 30, these ratings have been changed to A1 with a Negative Outlook, A+ with a Negative Outlook and A with a Stable Outlook, respectively.

**Total Outstanding Principal
(Net of Defeased Bonds)
Fiscal Years 2006-2010
(in billions)**



General and Special Obligation Bonds Issued

Overview

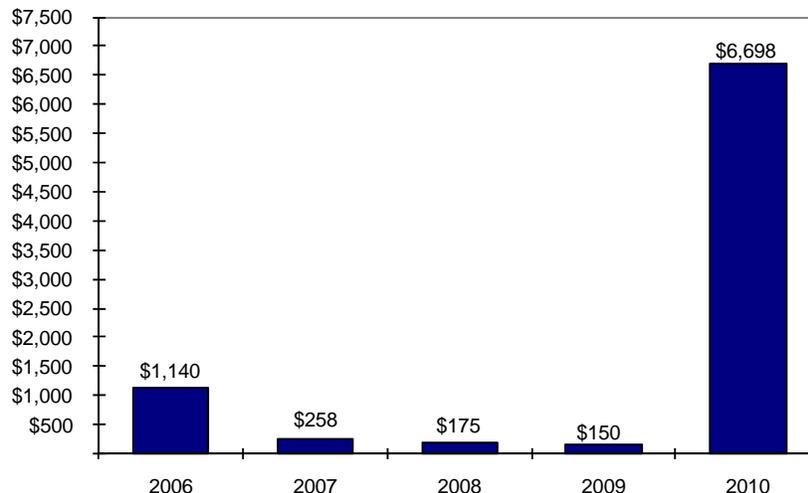
General and special obligation bonds are commonly referred to as direct debt because the State is directly obligated for repayment. In fiscal year 2010, the State issued \$6.70 billion of direct debt (\$6.17 billion general obligation bonds and \$0.53 billion special obligation bonds), excluding refunding bonds. The unspent portion of the proceeds from general obligation bonds at June 30, 2010 was \$1.90 billion. During the prior fiscal year, the State issued \$150 million of general obligation bonds and no special obligation bonds, exclusive of refunding bonds.

A general obligation refunding bond was issued for \$1,501.3 million in fiscal year 2010. A special obligation refunding bond for \$455.1 million was also issued in fiscal year 2010. No general or special obligation refunding bonds were issued during fiscal years 2009.

As of June 30, 2010, the State was authorized to issue \$45.8 billion of general obligation bonds (inclusive of refunding bonds) and \$4.8 billion of special obligation bonds (exclusive of refunding bonds). Of the authorized amount for general obligation bonds, \$35.7 billion have been issued for new purposes and \$6.1 billion of refunding bonds have been issued. In addition, of the authorized amount for special obligation bonds, \$4.1 billion have been issued. An additional \$2.2 billion of special obligation refunding bonds have been issued.

Of the amount of general obligation total authorizations, \$12.24 billion was appropriated for new projects during fiscal year 2010 (an increase from \$1.84 billion in fiscal year 2009). Of the amount of special obligation total authorizations, \$2.41 billion was appropriated for new projects during fiscal year 2010 (an increase from \$0.33 billion in fiscal year 2009). General obligation total appropriations, including reappropriations, has increased \$12.10 billion from the previous year and special obligation total appropriations, including reappropriations, has increased \$2.39 billion from the previous year. These significant increases are due to the \$31 billion capital plan passed by the State that began in fiscal year 2010.

**General and Special Obligation Bonds Issued
(Excluding Refunding Bonds)
Fiscal Years 2006-2010
(in millions)**



General and Special Obligation Bonds Issued

General Obligation Debt

Section 9 of Article 9 of the State Constitution provides that the State may incur “full faith and credit” debt (general obligation bonds) for specific purposes in such amounts as provided either by the General Assembly with a three-fifths vote of each house or by a majority of electors voting in the general election.

The following Public Acts, passed by the General Assembly, amended the General Obligation Bond Act (30 ILCS 330 et seq.): Public Act 96-36, effective July 19, 2009, increased the authorized bond limits for Anti-Pollution to \$0.585 billion; Capital Development to \$7.968 billion; School Construction to \$3.570 billion; and Transportation ‘B’ bonds to \$3.502 billion. Public Act 96-37, effective July 13, 2009, created Transportation ‘D’ bonds with an authorization of \$1.015 billion. Public Act 96-43, effective July 15, 2009, increased Pension Contribution bonds to \$13.466 billion. Public Act 96-885, effective March 11, 2010, created Medicaid Enhancement Funding bonds with an authorization of \$0.250 billion.

Bond issues 2010-1, 2010-2 and 2010-3 were issued as “Build America Bonds” for purposes of the Federal American Recovery and Reinvestment Act of 2009 signed into law on February 17, 2009 (the “ARRA”). The State has authorized the issuance of Build America Bonds pursuant to Public Act 96-828. Pursuant to the ARRA, the State expects to receive a cash subsidy payment from the United States Treasury on or about each interest payment date (the “Subsidy Payments”). The Subsidy Payments do not constitute the full faith and credit guarantee of the United States Government, but is required to be paid by the United States Treasury under the ARRA. Any cash subsidy payments received by the State will be deposited into the State Treasury. Such payments are not pledged to secure repayment of the Bonds. The holders of the Bonds are not entitled to a tax credit as a result of the ownership of the Bonds.

The \$6.168 billion of general obligation bonds issued during fiscal year 2010 were deposited into the 1) Pension Contribution Fund (\$3,466.0 million) for the various pension funds; 2) Transportation Series A Bond Fund (\$1,003.5 million) for maintenance projects statewide and statewide highways; 3) School Construction Bond Fund (\$420.0 million) for projects authorized by the School Construction Law; 4) Transportation Series D Bond Fund (\$411.8 million) for statewide projects; 5) Capital Development Fund (\$398.2 million) for education, state agency and open land trust program purposes; 6) Healthcare Provider Relief Fund (\$246.1 million) for Medicaid enhancement funding; 7) Transportation Series B Bond Fund (\$220.0 million) for mass transit and aviation projects; and 8) Anti-Pollution Bond Fund (\$2.5 million) for anti-pollution grants and the leaking underground storage program. In addition, \$1,501.3 million of general obligation bonds were issued for refunding purposes.

To provide for the manner of repayment of general obligation bonds, the Governor is required to include an appropriation in each annual Illinois budget. The appropriation should be an amount sufficient to pay principal and interest in each fiscal year.

Special Obligation Debt

Public Act 96-36, effective July 19, 2009, increased the authorized Build Illinois bond limits as follows: grants to local governments for infrastructure purposes to \$2,917 million; business development to \$196 million; higher education and health facilities to \$1,352 million; and environment remained at \$150 million.

The special obligation bonds issued in fiscal year 2010 (\$529.9 million) were used for Build Illinois Program projects. In addition, appropriations for Build Illinois Program projects consisting of grants to local governments for infrastructure purposes increased \$360.9 million, higher education and health facilities increased \$159.5 million and business development increased \$9.5 million. In addition, \$455.1 million of junior obligation bonds were issued for refunding purposes.

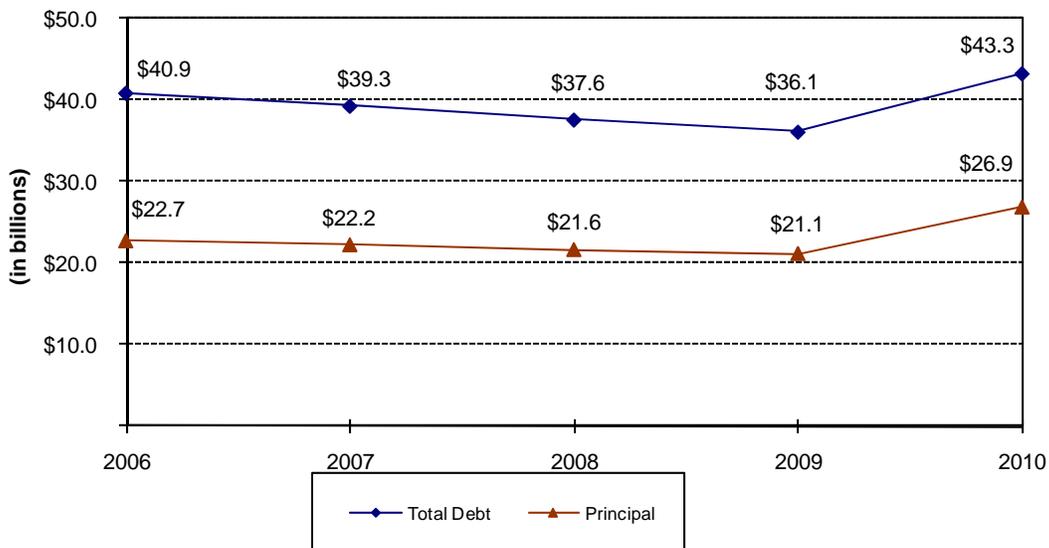
General and Special Obligation Annual Debt Service Trend

As of June 30, 2010, general and special obligation debt service was \$43.3 billion (\$26.9 billion principal and \$16.4 billion interest). Debt service decreased 3.9% in fiscal year 2007, decreased by 4.3% during fiscal year 2008, decreased by 4.0% during fiscal year 2009 and increased by 19.9% during fiscal year 2010.

This debt trend changed from fiscal year 2009 to fiscal year 2010 as the State passed a new capital plan of approximately \$31 billion that began in fiscal year 2010. The State has not had a new capital plan since fiscal year 2003. In addition, a \$3.47 billion pension funding bond issued during fiscal year 2010 contributed to this debt trend change.

The State will continue to take advantage of lower interest rates to issue refunding bonds for general and special obligation debt. In fiscal year 2010 the advance refunding transaction has reduced the State's aggregate debt service payments by \$173.1 million, resulting in an economic gain (the difference between the present value of the debt service payments on the old and new debt) of \$135.9 million over the life of the refunded bonds.

General and Special Obligation Debt Service Trend



Per Capita Debt

Illinois Debt Moderately Ranked

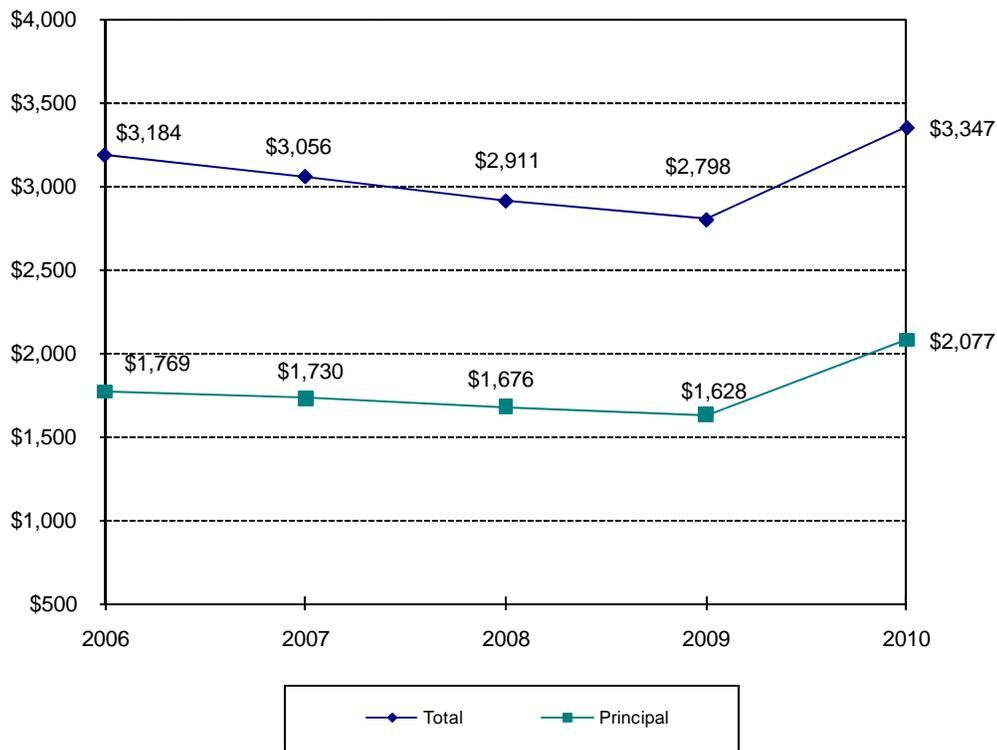
The cost each Illinois citizen would have to bear if the State would repay its outstanding general and special obligation debt is \$3,347. The \$549 increase from the prior fiscal year amount of \$2,798 is the total of a \$449 increase in the per capita principal portion of the outstanding debt, and a \$100 increase in the interest portion. Since fiscal year 2006, total per capita debt has increased \$163 (or 5%).

The per capita principal of Illinois' general and special obligation debt was \$1,628 at the end of fiscal year 2009. Per Moody's recent report on state debt medians, the State of Illinois would be ranked 11th nationally. The debt medians are based on state debt burden, debt per capita and debt as a percentage of personal income. The analysis is also based on tax-exempt and taxable obligations issued by Illinois and supported by the state's tax base.

There were five states that had amounts exceeding \$3,000. Connecticut tax-supported per capita debt was \$4,859, followed by Massachusetts with \$4,606, Hawaii with \$3,996, New Jersey with \$3,669 and New York with \$3,135. Delaware, California, Washington and Rhode Island reported amounts exceeding \$2,000 with \$2,489, \$2,362, \$2,226 and \$2,127, respectively.

Of Illinois' neighboring states, Wisconsin had per capita general and special obligation principal of \$1,720 and Missouri had per capita debt of \$780. The states of Indiana, Iowa, and Kentucky did not report any general and special obligation debt.

**General and Special Obligation
Per Capita Debt
Fiscal Years 2006-2010**



General and Special Obligation Annual Debt Service Expenditures

Debt Service Repayment Sources

Bond issues for state construction projects cannot exceed a 25 year repayment period, (30 year repayment period prior to fiscal year 2005.) Sources of these repayments originate from the following:

- general sources of revenues, (e.g., income tax, sales tax, inheritance tax, etc., deposited into the General Revenue Fund; motor fuel tax, etc. deposited into the Road Fund; one half of the telecommunications tax and general revenue fund transfers deposited into the School Infrastructure Fund; and the portion of video gaming act, vehicle code, lottery law, etc. deposited into the Capital Projects Fund),
- a dedicated portion of the sales tax, hotel operators tax and vehicle use tax deposited into the Build Illinois Fund, and
- originally, a dedicated portion of the horse racing privilege tax was deposited into the Metropolitan Exposition, Auditorium and Office Building Fund; subsequent to the abolishment of the horse racing privilege tax, the State annually uses amounts from the General Revenue Fund to pay this debt service.

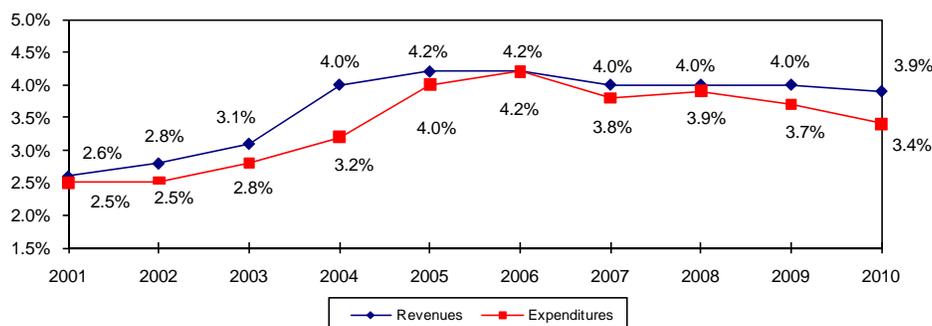
The monies collected to pay the debt service for these bonds is transferred to various debt service funds either on deposit in the State Treasury or held by bond trustees to be used solely for the repayment of the bonds. As of June 30, 2010 the balance in these debt service funds was \$1,071 million, attributable to the repayment of general and special obligation debt.

Comparison to Governmental Funds

Since fiscal year 2001, debt service expenditures for general and special obligation bonds have fluctuated, as a percent, compared to total expenditures for governmental funds on a Generally Accepted Accounting Principles (GAAP) basis. As the chart below shows, debt service expenditures have fluctuated between a low of 2.5% of GAAP basis expenditures in fiscal years 2001 and 2002 to a high of 4.2% in fiscal year 2006. This rate decreased from 3.7% to 3.4% in the current fiscal year.

The ratio of debt service requirements to the amount of GAAP basis revenues has also fluctuated between a low of 2.6% in fiscal year 2001 to a high of 4.2% in fiscal years 2005 and 2006. This rate decreased from 4.0% to 3.9% in the current fiscal year.

Comparison of General and Special Obligation Debt Service Requirements to GAAP Basis Revenues and Expenditures of All Governmental Fund Types



Types of Revenue Bonds

Overview

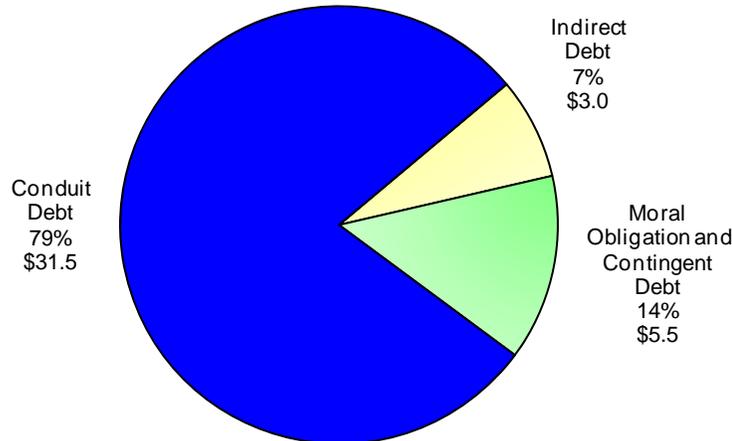
Revenue bonds outstanding totaled \$40.0 billion at June 30, 2010, of which \$31.5 billion (79%) was classified as conduit debt, \$5.5 billion (14%) as moral obligation debt and contingent debt and \$3.0 billion (7%) was classified as indirect debt.

Statutory Authorization and Types

The State Constitution provides for State agencies to issue bonds (revenue bonds) which are not "full faith and credit" debt. Accordingly, these revenue bonds pledge the income to be derived from the asset constructed to retire the bond issue.

Revenue bonds of State agencies can be classified into three major types. The majority may be basic revenue bonds, pledging only the revenues derived from the facilities constructed and issued without any commitment on the State (conduit debt). In addition, the State may be asked to consider in some instances, by statute, to meet the debt service requirements if revenues should prove insufficient (moral obligation and contingent debt). Finally, revenue bonds may be issued based on statutory authorization which designates State revenue sources for their repayment either in whole or in part (indirect debt).

**Outstanding Revenue Bonds By Type
As of June 30, 2010
(in billions)**



Revenue Bonds – Conduit Debt

What is Conduit Debt?

Conduit debt are bonds which the State is clearly not required to assist in the repayment of debt service costs. For example, the Illinois Finance Authority issues debt in support primarily of industrial and local government infrastructure construction and/or expansion projects. The monies used to repay these bonds are entirely paid from the industry or local government's annual resources and the State has no obligation to assist in its repayment.

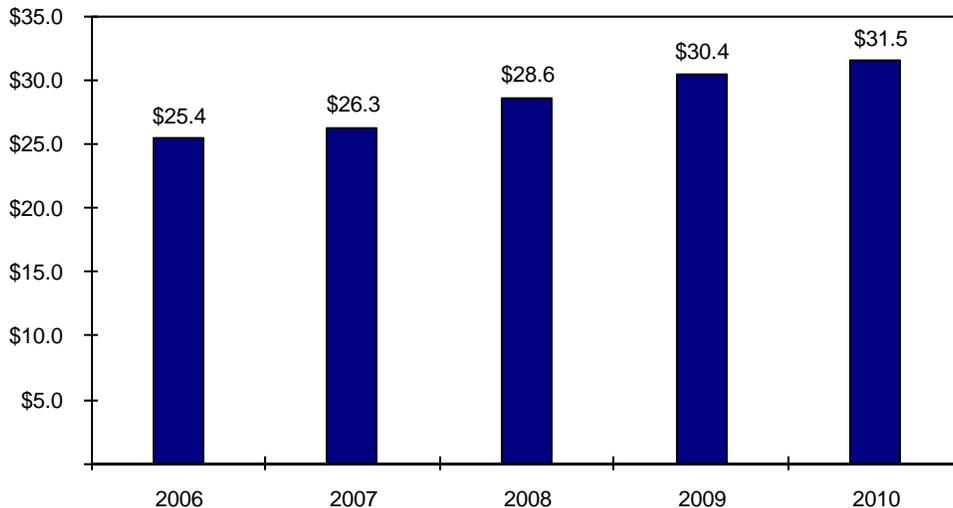
Debt Outstanding

Conduit debt has been on the rise over the last five years. Since fiscal year 2006, conduit debt has increased \$6.1 billion (or 24.0%) to \$31.5 billion in fiscal year 2010. The largest portions of this increase have been increases of \$3.7 billion for the Illinois Finance Authority and \$1.7 billion for the Illinois State Toll Highway Authority.

Conduit Debt Outstanding As of June 30, 2010 (in billions)

Illinois Finance Authority	\$ 24.6
Illinois State Toll Highway Authority	4.1
Illinois Housing Development Authority	2.0
Other	<u>0.8</u>
Total	<u><u>\$ 31.5</u></u>

Conduit Debt Outstanding Fiscal Years 2006-2010 (in billions)



Revenue Bonds - Moral Obligation and Contingent Debt

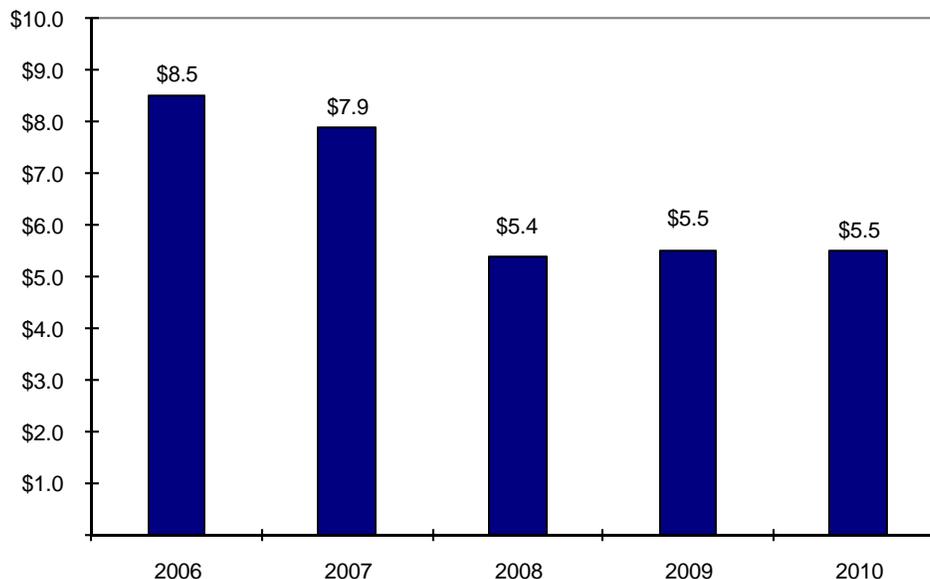
What is Moral Obligation Debt

Moral obligation debt is found in and derived from the language of the pertinent laws, the expressions of the financial community regarding these obligations, and the usage of the funds. In the event it is determined that monies will not be available for payment of principal and interest of these obligations, the Governor is to include the shortfall amount in the State budget for payment from the general resources of the State.

What is contingent Debt

Contingent debt is debt which normally would be repaid by revenues generated by the project, but certain circumstances would require the State to assist in the repayment. For example, in the construction of student housing buildings financed for and through the State Universities, the resources used to pay the annual debt service of these bonds are the receipts collected from the project itself. But, where the Universities determine that the project receipts will be insufficient to meet their debt service requirements, they have the statutory authority to redirect other revenues (i.e., student tuition). These other revenues are normally used to meet annual operating needs. Thus, the redirection of these other revenues would result in a need for more State General Revenue Fund dollars to support the annual higher education program costs.

Moral Obligation and Contingent Debt Outstanding
Fiscal Years 2006-2010
(in billions)



Revenue Bonds – Moral Obligation and Contingent Debt

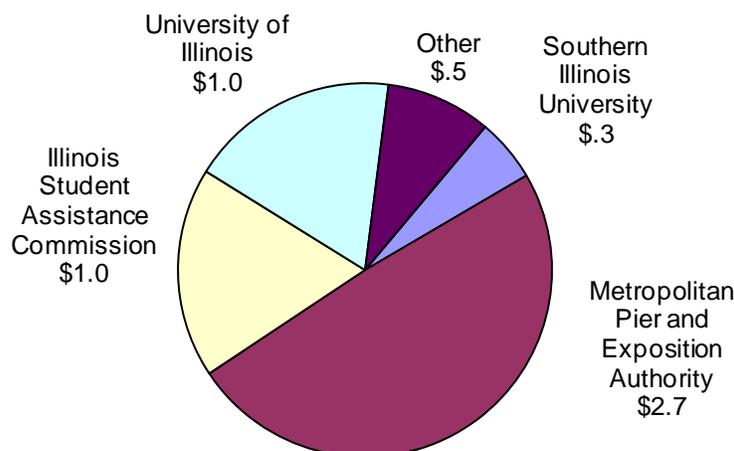
Debt Outstanding

Total moral obligation debt outstanding has decreased \$3.0 billion (or 35.3%) from \$8.5 billion in fiscal year 2006 to \$5.5 billion in fiscal year 2010. The decrease is attributed to the Illinois Student Assistance Commission (ISAC) reducing their outstanding debt \$3.2 billion (or 76.2%) from \$4.2 billion in fiscal year 2006 to \$1.0 billion in fiscal year 2010. However, the outstanding debt at the end of fiscal year 2010 has remained the same as fiscal year 2009 at \$5.5 billion.

Moral Obligation and Contingent Debt Outstanding As of June 30, 2010 (in billions)

Metropolitan Pier and Exposition Authority	\$	2.7
University of Illinois		1.0
Illinois Student Assistance Commission		1.0
Southern Illinois University		0.3
Other		0.5
Total	\$	<u>5.5</u>

Moral Obligation and Contingent Debt Outstanding as of June 30, 2010 (in billions)



Revenue Bonds - Indirect Debt

Nature of Indirect Debt

Constructed assets which are obtained from indirect debt proceeds are property of the local governments (or other entities). However, the debt service costs require annual appropriations from "public funds" of the State. For example, the Illinois Sports Facilities Authority receives a portion of the Hotel Operator's Occupation Tax for meeting the State's commitment to pay a portion of debt service on bonds issued.

State Resources Committed

Since fiscal year 2009, outstanding indirect debt has decreased \$14 million (or 0.5%). In addition, in the past five years, indirect debt has increased \$201 million (or 7.1%) from \$2,830 million in fiscal year 2006 to \$3,031 million at June 30, 2010.

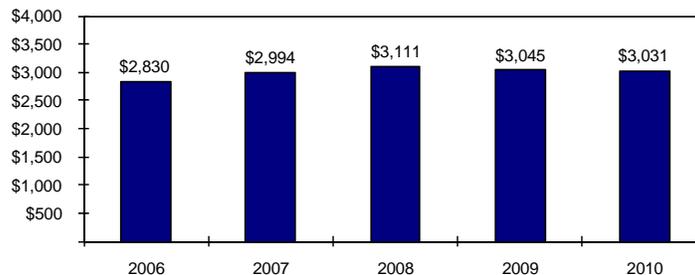
The Regional Transportation Authority (RTA) comprises the largest portion of the increase at \$108 million from 2006 to 2010. The RTA issues bonds to be used for Strategic Capital Improvement Projects (SCIP). These projects are used to acquire, repair or replace public transportation facilities in the metropolitan region as approved by the Governor. During years in which the SCIP bonds are outstanding, the State must transfer from the General Revenue Fund to the Public Transportation Fund an amount to be paid directly to the RTA. These bonds were first issued during fiscal year 1992 and have an outstanding balance of \$1,517 million at June 30, 2010.

The chart below shows indirect debt outstanding from fiscal year 2006 to fiscal year 2010.

Indirect Debt Outstanding As of June 30, 2010 (in millions)

Regional Transportation Authority (SCIP)	\$ 1,517
Illinois Sports Facilities Authority	585
University of Illinois Certificates of Participation	536
Metropolitan Pier and Exposition Authority	115
Certificates of Participation:	
Eastern Illinois University	101
Southern Illinois University	23
Department of Transportation, Dist. #1 HQ	22
Illinois State University	21
Western Illinois University	21
Governor's Office of Management and Budget	20
Other (including non-State-issued Certificates of Participation of \$33)	70
Total	\$ 3,031

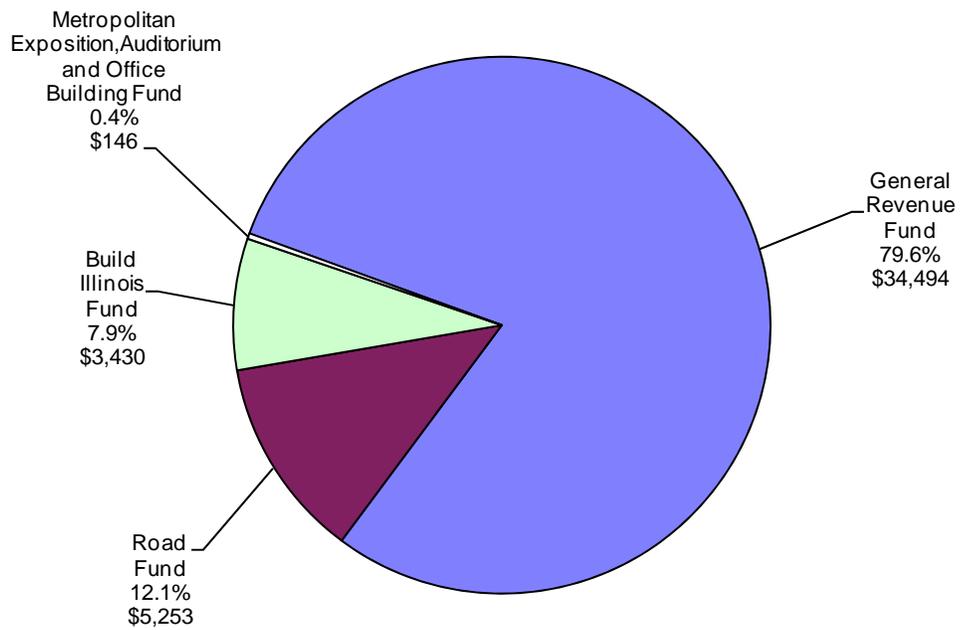
Indirect Debt Outstanding Fiscal Years 2006-2010 (in millions)



APPENDIX A

Schedule of General and Special Obligation Debt Retirement

As of June 30, 2010
(in millions)



State of Illinois
Schedule of General and Special Obligation Debt Retirement
As of June 30, 2010
(In Thousands \$)

General Obligation Bonds

FY	General Revenue Fund		Road Fund		Total	
	Principal	Interest	Principal	Interest	Principal	Interest
2011	\$ 1,464,216	\$ 1,073,912	\$ 190,142	\$ 184,185	\$ 1,654,358	\$ 1,258,097
2012	1,241,589	1,033,149	176,087	176,436	1,417,676	1,209,585
2013	1,248,325	979,405	174,724	163,603	1,423,049	1,143,008
2014	1,256,269	915,150	168,132	151,542	1,424,401	1,066,692
2015	1,272,977	842,160	171,624	140,275	1,444,601	982,435
2016	576,977	786,741	162,112	132,168	739,089	918,909
2017	581,646	755,187	154,641	122,591	736,287	877,778
2018	588,867	717,859	149,107	114,055	737,974	831,914
2019	586,350	687,369	142,961	106,357	729,311	793,726
2020	618,817	661,515	134,696	99,197	753,513	760,712
2021	655,686	623,553	131,682	92,254	787,368	715,807
2022	676,723	580,581	136,244	84,494	812,967	665,075
2023	716,290	550,209	138,441	76,895	854,731	627,104
2024	762,737	506,931	131,158	68,966	893,895	575,897
2025	783,780	468,869	117,506	62,912	901,286	531,781
2026	843,606	426,647	118,662	54,837	962,268	481,484
2027	880,946	382,790	120,239	47,938	1,001,185	430,728
2028	924,504	336,744	117,341	40,863	1,041,845	377,607
2029	969,598	287,722	116,012	33,465	1,085,610	321,187
2030	1,032,608	238,070	97,892	27,099	1,130,500	265,169
2031	1,103,468	184,943	82,987	21,511	1,186,455	206,454
2032	1,133,112	128,612	69,462	16,845	1,202,574	145,457
2033	1,181,118	69,974	70,747	12,542	1,251,865	82,516
2034	102,158	7,741	82,877	7,620	185,035	15,361
2035	42,428	2,753	55,812	3,165	98,240	5,918
	<u>\$ 21,244,795</u>	<u>\$ 13,248,586</u>	<u>\$ 3,211,288</u>	<u>\$ 2,041,815</u>	<u>\$ 24,456,083</u>	<u>\$ 15,290,401</u>

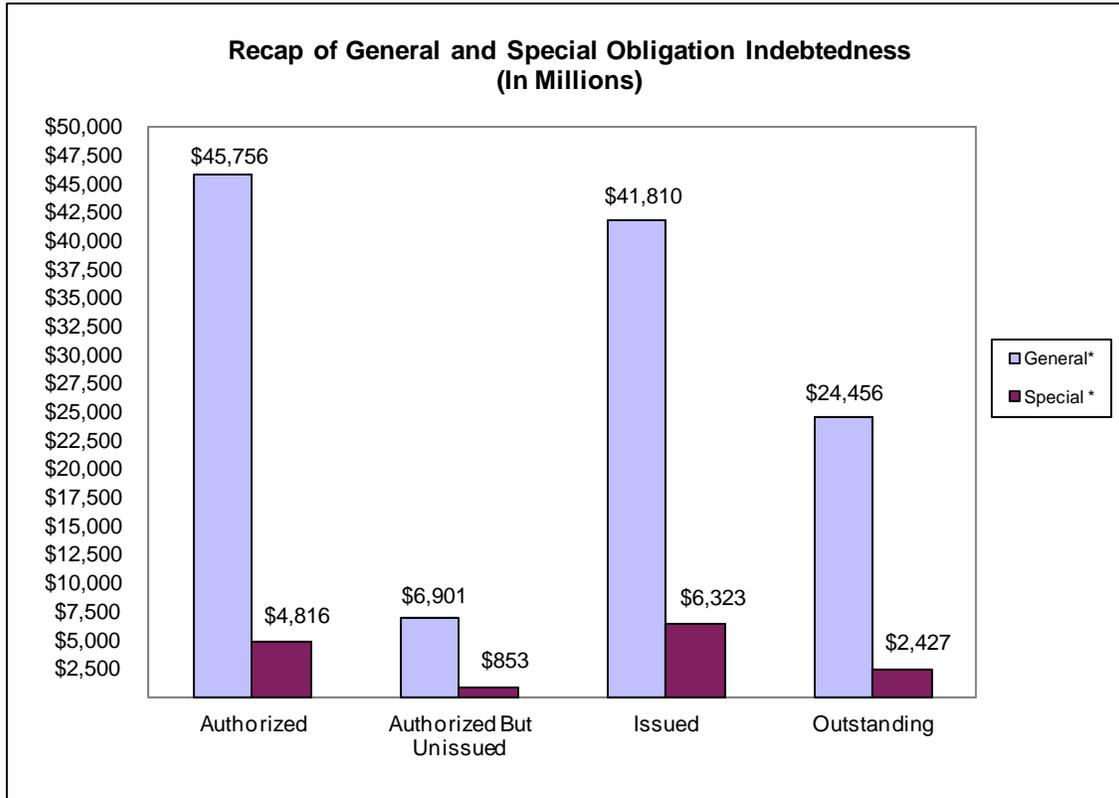
State of Illinois
Schedule of General and Special Obligation Debt Retirement
As of June 30, 2010
(In Thousands \$)

Special Obligation Bonds							
FY	Build Illinois Fund		Metropolitan Exposition Office Building Fund		Total		Total
	Principal	Interest	Principal	Interest	Principal	Interest	
2011	\$ 164,834	\$ 134,329	\$ 9,085	\$ 4,761	\$ 173,919	\$ 139,090	\$ 3,225,464
2012	164,144	127,407	9,555	4,242	173,699	131,649	2,932,609
2013	167,492	117,557	10,095	3,690	177,587	121,247	2,864,891
2014	175,019	101,124	10,705	3,112	185,724	104,236	2,781,053
2015	173,026	92,648	11,415	2,492	184,441	95,140	2,706,617
2016	174,080	75,637	12,020	1,830	186,100	77,467	1,921,565
2017	159,060	67,066	5,488	8,946	164,548	76,012	1,854,625
2018	144,300	59,206	5,669	8,764	149,969	67,970	1,787,827
2019	131,310	51,807	5,876	8,559	137,186	60,366	1,720,589
2020	115,265	45,018	6,103	8,328	121,368	53,346	1,688,939
2021	84,405	39,120	5,405	169	89,810	39,289	1,632,274
2022	94,865	34,884			94,865	34,884	1,607,791
2023	82,540	30,097			82,540	30,097	1,594,472
2024	75,280	25,890			75,280	25,890	1,570,962
2025	74,085	22,047			74,085	22,047	1,529,199
2026	72,160	18,281			72,160	18,281	1,534,193
2027	63,345	14,566			63,345	14,566	1,509,824
2028	57,240	11,223			57,240	11,223	1,487,915
2029	36,205	8,315			36,205	8,315	1,451,317
2030	33,080	6,485			33,080	6,485	1,435,234
2031	28,080	4,808			28,080	4,808	1,425,797
2032	22,080	3,381			22,080	3,381	1,373,492
2033	22,080	2,254			22,080	2,254	1,358,715
2034	22,080	1,127			22,080	1,127	223,603
2035							104,158
	<u>\$ 2,336,055</u>	<u>\$ 1,094,277</u>	<u>\$ 91,416</u>	<u>\$ 54,893</u>	<u>\$ 2,427,471</u>	<u>\$ 1,149,170</u>	<u>\$ 43,323,125</u>

APPENDIX B

Recap of General and Special Obligation Indebtedness

As of June 30, 2010
(in millions)



* See Note (1) to Exhibit I.

STATE OF ILLINOIS
 RECAP OF GENERAL AND SPECIAL OBLIGATION INDEBTEDNESS
 AS OF JUNE 30, 2010
 (IN THOUSANDS \$)

Exhibit I

BONDS	STATUTORY REFERENCE	AUTHORIZED	AUTHORIZED BUT UNISSUED (1)	ISSUED (2)	OUTSTANDING (3)
General:					
Multiple Purpose (4).....	30 ILCS 330/2	\$ 41,325,802.443	\$ 6,900,602.263	\$ 37,380,305.590	\$ 24,456,083 (5)
Anti-Pollution.....	30 ILCS 405/1	599,000.000	-- --	599,000.000	-- --
Capital Development.....	30 ILCS 420/1	1,737,000.000	-- --	1,737,000.000	-- --
Coal Development.....	20 ILCS 1110/1	35,000.000	-- --	35,000.000	-- --
School Construction.....	30 ILCS 390/1	330,000.000	-- --	330,000.000	-- --
Transportation -	30 ILCS 415/1				
Series "A".....		1,326,000.000	-- --	1,326,000.000	-- --
Series "B".....		403,000.000	-- --	403,000.000	-- --
		<u>\$ 45,755,802.443</u>	<u>\$ 6,900,602.263</u>	<u>\$ 41,810,305.590</u>	<u>\$ 24,456,083</u>
Special:					
Build Illinois.....	30 ILCS 425/2	\$ 4,615,509.000	\$ 701,842.017	\$ 3,913,666.983	\$ 1,429,310 (5)
Build Illinois Refunding.....	30 ILCS 425/15	Unlimited	-- --	2,061,753.858	906,745 (5)
Civic Center.....	30 ILCS 355/7	200,000.000	151,049.268	171,485.732	48,951
Civic Center Refunding....	30 ILCS 355/7	Unlimited	-- --	176,515.000	42,465
		<u>\$ 4,815,509.000</u>	<u>\$ 852,891.285</u>	<u>\$ 6,323,421.573</u>	<u>\$ 2,427,471</u>
		<u>\$ 50,571,311.443</u>	<u>\$ 7,753,493.548</u>	<u>\$ 48,133,727.163</u>	<u>\$ 26,883,554</u>

NOTES TO EXHIBIT I
JUNE 30, 2010
(IN THOUSANDS \$)

- (1) Per the statutory authorization for General Obligation Refunding bonds, the "Authorized But Unissued" amount represents \$4.839 billion authorized less principal outstanding. In addition, per the statutory authorization for Civic Centers, the "Authorized But Unissued" amount represents \$200 million less principal outstanding. Also, Special Obligation bond statutory authorizations allow for an unlimited amount of refunding bonds that may be issued.
- (2) See Exhibit III for schedule listing, within bond type, the status of each bond issue.
- (3) For bonds issued prior to August 1, 1983 and general obligation capital appreciation bonds (college savings bonds) issued subsequent to August 1, 1983, the Treasurer follows the procedure of making the principal and interest payments on the maturing date to a paying agent who makes the payment to the "bondholder". If the bondholder does not present the maturing bonds and coupons within two years, the money is returned to the Treasurer and deposited into the "Matured Bond and Coupon Fund". The "Matured Bond and Coupon Fund" (not included above), contains resources for matured bonds and interest coupons when presented for payment. The amount of matured bonds and coupons held for future payment by the Treasurer as of June 30, 2010 was \$3.213 million (\$2.303 million of principal and \$910 thousand of interest).
- (4) Public Act 83-1490 reduced the bond authorizations of all previous bond acts, with the exception of the University Building and Public Welfare Bond Acts, to an amount equal to the amount of bonds issued and created the General Obligation Bond Act. The General Obligation Bond Act consolidated all the previous individual bond purposes and provides for the issuance of multi-purpose bonds (see Exhibit II). As of June 30, 2010 the General Obligation Bond multiple purposes were designated as follows:

BONDS	STATUTORY REFERENCE	AUTHORIZED	AUTHORIZED BUT UNISSUED (1)	ISSUED (2)	OUTSTANDING
Multiple Purpose-					
Anti-Pollution	30 ILCS 330/6	\$ 585,315.000	\$ 126,054.000	\$ 459,261.000	\$ 93,655 (5)
Capital Development	30 ILCS 330/3	7,968,463.443	1,004,773.873	6,963,689.570	2,348,331 (5)
Coal Development	30 ILCS 330/7	698,200.000	571,893.900	126,306.100	40,833 (5)
Pension Contribution	30 ILCS 330/7.2	13,466,000.000	-- --	13,466,000.000	13,316,000
Medicaid Enhancement	30 ILCS 330/7.3	250,000.000	3,905.000	246,095.000	246,095
School Construction	30 ILCS 330/5	3,570,000.000	183,583.619	3,386,416.381	1,911,210 (5)
Transportation Series "A"	30 ILCS 330/4	5,432,129.000	1,095,704.000	4,336,425.000	2,203,109 (5)
Transportation Series "B"	30 ILCS 330/4	3,501,670.000	1,588,181.700	1,913,488.300	769,331 (5)
Transportation Series "D"	30 ILCS 330/4	1,015,000.000	603,200.000	411,800.000	411,800
Refunding	30 ILCS 330/16	4,839,025.000	1,723,306.171	6,070,824.239	3,115,719 (5)
Total		<u>\$ 41,325,802.443</u>	<u>\$ 6,900,602.263</u>	<u>\$ 37,380,305.590</u>	<u>\$ 24,456,083</u>

NOTES TO EXHIBIT I
 JUNE 30, 2010
 (IN THOUSANDS \$)

- (5) The State has issued General Obligation Refunding Bonds which were used to advance refund a portion of certain callable maturities of previously issued State of Illinois General Obligation Bonds (Refunded Bonds). In order to provide for the advance refunding, a portion of the proceeds of the bonds were used to purchase United States Treasury Obligations, the principal of which together with the interest to be earned thereon and a beginning cash deposit will be sufficient (i) to pay when due the interest on the Refunded Bonds on their respective redemption dates, (ii) to redeem the Refunded Bonds on their respective redemption dates at their respective redemption prices, and (iii) to pay the agreed fees of the Escrow Agent. The following refunded bonds remain outstanding as of June 30, 2010:

BOND ISSUE	TOTAL PRINCIPAL OUTSTANDING
Multiple Purpose	
Series 2000 (Aug).....	\$ 176,000
Series 2000 (Dec).....	172,300
Series 2001 (Apr).....	40,125
Series 2001 (May).....	144,000
Series 2001 (Aug).....	62,880
Series 2001 (Nov).....	144,000
Series 2002 (Feb).....	90,000
Series 2002 (Mar).....	75,000
Series 2002 (Jul).....	48,000
Series 2002 (Oct).....	32,000
Series 2002 (Dec).....	22,000
Series 2003 (Jun).....	96,725
	\$ 1,103,030

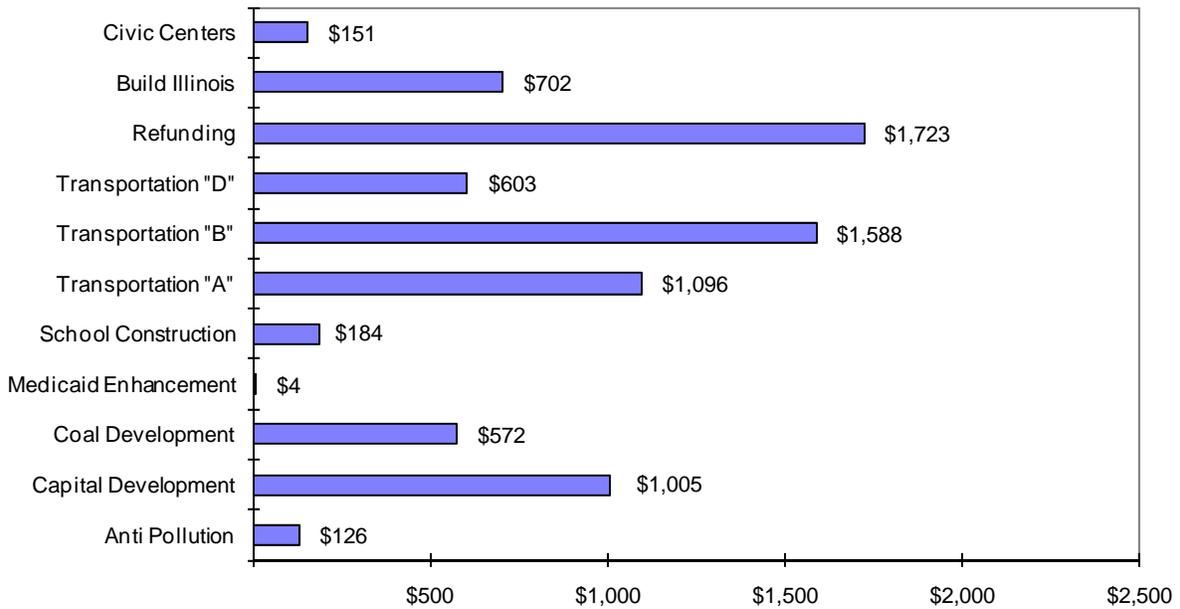
In addition, the State issued Build Illinois Refunding Bonds and Civic Center Refunding Bonds which were used to advance refund a portion of certain callable maturities of previously issued Build Illinois Bonds and Civic Center Bonds (Refunded Bonds). In order to provide for the refunding, a portion of the bonds were used to purchase United States Treasury Obligations, the principal which together with the interest to be earned thereon and a beginning cash deposit will be sufficient (i) to pay when due the interest on the Refunded Bonds on their respective redemption dates, (ii) to redeem the Refunded Bonds on their respective redemption dates at their respective redemption prices, and (iii) to pay the agreed fees of the Escrow Agent. Previously refunded Civic Center bonds have been subsequently paid and are no longer outstanding. The following refunded bonds remain outstanding as of June 30, 2010:

BOND ISSUE	TOTAL PRINCIPAL OUTSTANDING
Series 1993-S.....	\$ 9,000
Series 1994-U.....	36,000
Series 1995-W.....	33,630
Series 1995-X.....	28,200
Series 1995-Y.....	60,495
Series 1995-Z.....	33,670
Series 2000 (May).....	60,500
Series 2001 (Mar).....	21,285
Series 2001 (Jun).....	78,500
Series 2002 (Nov).....	40,000
Series 2003 (Jul).....	69,970
	\$ 471,250

APPENDIX C

Summary of Authorized General and Special Obligation Indebtedness Which Have Unissued Authorizations

As of June 30, 2010
(in millions)



STATE OF ILLINOIS
SUMMARY OF AUTHORIZED GENERAL AND SPECIAL OBLIGATION INDEBTEDNESS
WHICH HAVE UNISSUED AUTHORIZATIONS
AS OF JUNE 30, 2010
(IN THOUSANDS \$)

Exhibit II

DESCRIPTION	STATUTORY AUTHORIZATION As Allocated Per Statute	ISSUED (1) As Allocated Per Statute	AUTHORIZED BUT UNISSUED (2) As Allocated Per Statute
MULTIPLE PURPOSE:			
ANTI-POLLUTION-			
The total authorized amount is to be used in the following specific manner:			
For grants to units of local governments for the purpose of providing funds for the planning, financing and construction of municipal sewage treatment works and solid waste disposal facilities and for making deposits into the Water Pollution Control Revolving Fund to provide assistance in accordance with the provisions of Title IV-A.....			
	\$ 369,815.000	\$ 314,537.800	\$ 55,277.200
For payment of claims submitted to the State and approved for payment under the Leaking Underground Storage Tank Program in Title XVI of the Environmental Protection Act.....			
	215,500.000	144,723.200	70,776.800
	<u>\$ 585,315.000</u>	<u>\$ 459,261.000</u>	<u>\$ 126,054.000</u>
CAPITAL DEVELOPMENT (See Note 3)-			
The total authorized amount is to be used in the following specific manner:			
For educational purposes by State universities and colleges, the Illinois Community College Board and for grants to public community colleges.....			
	\$ 2,511,228.000	\$ 2,110,477.334	\$ 400,750.666
For correctional purposes at State prisons and correctional centers.....			
	1,617,420.000	1,524,250.153	93,169.847
For open spaces, recreational and conservation purposes and the protection of land.....			
	575,183.000	524,616.287	50,566.713
For child care facilities, mental and public health facilities and facilities for the care of disabled veterans and their spouses.....			
	664,917.000	578,667.378	86,249.622
For use by the State, its departments, authorities, public corporations, commissions and agencies.....			
	1,630,990.000	1,397,771.202	233,218.798
For cargo handling facilities and breakwaters used by port districts.....			
	818.100	-- --	818.100
For water resources management projects.....			
	248,877.074	198,849.667	50,027.407
For the provision of facilities for food production research and related instructional and public service activities at the State universities and public community colleges.....			
	16,940.269	16,871.300	68.969
For grants by the Secretary of State for central library facilities and by the Capital Development Board to units of local government for public library facilities.....			
	36,000.000	24,845.900	11,154.100

STATE OF ILLINOIS
SUMMARY OF AUTHORIZED GENERAL AND SPECIAL OBLIGATION INDEBTEDNESS
WHICH HAVE UNISSUED AUTHORIZATIONS
AS OF JUNE 30, 2010
(IN THOUSANDS \$)

Exhibit II

DESCRIPTION	STATUTORY AUTHORIZATION As Allocated Per Statute	ISSUED (1) As Allocated Per Statute	AUTHORIZED BUT UNISSUED (2) As Allocated Per Statute
MULTIPLE PURPOSE: (Cont.)			
CAPITAL DEVELOPMENT (See Note 3)- (Cont.)			
For capital facilities for grants to counties, municipalities or public building commissions with correctional facilities that do not comply with the minimum standards of the Department of Corrections under Section 3-15 of the Unified Code of Corrections.....	\$ 25,000.000	\$ -- --	\$ 25,000.000
For grants in fiscal year 1988, by the Department of Conservation for improvement or expansion of aquarium facilities located on property owned by a park district.....	5,000.000	5,000.000	-- --
To State agencies for grants to local governments for the acquisition, financing, architectural planning, development, alteration, installation and construction of capital facilities consisting of buildings, structures, durable equipment and land.....	432,590.000	416,279.823	16,310.177
For the Illinois Open Land Trust Program.....	203,500.000	166,060.526	37,439.474
	<u>\$ 7,968,463.443</u>	<u>\$ 6,963,689.570</u>	<u>\$ 1,004,773.873</u>
COAL DEVELOPMENT-			
The total authorized amount is to be used in the following specific manner:			
For the acquisition, development, construction, reconstruction, improvement, financing, architectural and technical planning and installation of capital facilities consisting of buildings, structures, durable equipment and land for the purposes of capital development of coal resources within the State.....	\$ 115,000.000	\$ 92,185.600	\$ 22,814.400
For making a grant to the owner of a generating station located in Illinois and having at least three coal-fired generating units with accredited summer capability greater than 500 megawatts each at such generating station as provided in Section 6 of that Bond Act.....	35,000.000	-- --	35,000.000
For research, development and demonstration of other forms of energy other than that derived from coal, either on or off State property.....	13,200.000	11,120.500	2,079.500
For providing financial assistance to new electric generating facilities as provided in Section 605-332.....	500,000.000	14,000.000	486,000.000
For the purpose of facility cost reports prepared pursuant to Section 1-75 (d) (4) of the Illinois Power Agency Act.....	35,000.000	9,000.000	26,000.000
	<u>\$ 698,200.000</u>	<u>\$ 126,306.100</u>	<u>\$ 571,893.900</u>

STATE OF ILLINOIS
SUMMARY OF AUTHORIZED GENERAL AND SPECIAL OBLIGATION INDEBTEDNESS
WHICH HAVE UNISSUED AUTHORIZATIONS
AS OF JUNE 30, 2010
(IN THOUSANDS \$)

Exhibit II

DESCRIPTION	STATUTORY AUTHORIZATION As Allocated Per Statute	ISSUED (1) As Allocated Per Statute	AUTHORIZED BUT UNISSUED (2) As Allocated Per Statute
MULTIPLE PURPOSE: (Cont.)			
PENSION CONTRIBUTION-			
For designated retirement systems: State Employees, Teachers', State Universities, Judges and General Assembly.....	\$ 13,466,000.000	\$ 13,466,000.000	\$ -- --
MEDICAID ENHANCEMENT FUNDING-			
For the making of deposits into the Healthcare Provider Relief Fund for the exclusive purpose of funding Medicaid services subject to the enhanced federal participation.....	\$ 250,000.000	\$ 246,095.000	\$ 3,905.000
SCHOOL CONSTRUCTION (See Note 3)-			
The total authorized amount is to be used in the following specific manner:			
For grants to local school districts for the acquisition, development, construction, reconstruction, rehabilitation, improvement, financing, architectural planning and installation of capital facilities including special education building projects under Article 14 of The School Code	\$ 58,450.000	\$ 52,020.000	\$ 6,430.000
For grants to school districts for debt service on facilities constructed for educational purposes. Any surplus authorization may be used for construction of educational facilities (same as above).....	22,550.000	-- --	22,550.000
For grants to school districts for special education building projects.....	10,000.000	-- --	10,000.000
For grants to school districts to replace such capital facilities, consisting of those public school buildings and temporary school facilities which, prior to January 1, 1984, were condemned by the regional superintendent under Sections 3-14.22 of the School Code or by any State official having jurisdiction over building safety.....	9,000.000	-- --	9,000.000
For infrastructure grants to school districts pursuant to the School Construction Law.....	3,050,000.000	2,914,396.381	135,603.619
For grants to school districts for school implemented projects authorized by the School Construction Law..	420,000.000	420,000.000	-- --
	<u>\$ 3,570,000.000</u>	<u>\$ 3,386,416.381</u>	<u>\$ 183,583.619</u>
TRANSPORTATION-			
The total authorized amount is to be used in the following specific manner:			
Series A- For acquisition, construction, reconstruction, extension and improvement of State highways, arterial highways, freeways, roads, structures separating highways, railroads and bridges.....	\$ 3,330,000.000	\$ 3,239,140.900	\$ 90,859.100

STATE OF ILLINOIS
SUMMARY OF AUTHORIZED GENERAL AND SPECIAL OBLIGATION INDEBTEDNESS
WHICH HAVE UNISSUED AUTHORIZATIONS
AS OF JUNE 30, 2010
(IN THOUSANDS \$)

Exhibit II

DESCRIPTION	STATUTORY AUTHORIZATION As Allocated Per Statute	ISSUED (1) As Allocated Per Statute	AUTHORIZED BUT UNISSUED (2) As Allocated Per Statute
MULTIPLE PURPOSE: (Cont.)			
TRANSPORTATION- (Cont.)			
For highway purposes outside the Chicago urbanized area.....	\$ 3,677.000	\$ 3,676.900	\$ 0.100
For highway purposes within the Chicago urbanized area.....	7,543.000	7,521.000	22.000
For highway purposes within the city of Chicago.....	13,060.600	10,780.900	2,279.700
For highway purposes within Cook and contiguous counties.....	58,987.500	58,986.600	0.900
For highway purposes downstate.....	18,860.900	17,918.700	942.200
For use on projects included in either: (i) the FY09-14 Proposed Highway Improvement Program as published by the Illinois Department of Transportation in May 2008 or (ii) the FY10-15 Proposed Highway Improvement Program to be published by the Illinois Department of Transportation in the spring of 2009.....	2,000,000.000	998,400.000	1,001,600.000
	<u>\$ 5,432,129.000</u>	<u>\$ 4,336,425.000</u>	<u>\$ 1,095,704.000</u>
Series B-			
For mass transportation purposes to be used statewide.....	\$ 2,034,270.000	\$ 1,457,128.432	\$ 577,141.568
For additional mass transportation purposes to be used within Chicago and contiguous counties.....	83,350.000	79,986.600	3,363.400
For additional mass transportation purposes to be used downstate.....	12,450.000	6,310.200	6,139.800
For use on projects that shall reflect the generally accepted historical distribution of projects throughout the State.....	1,000,000.000	35,000.000	965,000.000
For aviation purposes.....	371,600.000	335,063.068	36,536.932
	<u>\$ 3,501,670.000</u>	<u>\$ 1,913,488.300</u>	<u>\$ 1,588,181.700</u>
Series D-			
For use statewide for State or local highways, freeways, etc. and for grants to counties, municipalities, etc. for all construction-related expenses of the public infrastructure and other transportation improvement projects.....	<u>\$ 1,015,000.000</u>	<u>\$ 411,800.000</u>	<u>\$ 603,200.000</u>
REFUNDING-			
For the purpose of refunding any State of Illinois general obligation bonds then outstanding; provided such refunding bonds shall mature no later than the final maturity date of bonds being refunded.....	<u>\$ 4,839,025.000</u>	<u>\$ 6,070,824.239</u>	<u>\$ 1,723,306.171</u>
TOTAL MULTI-PURPOSE - GENERAL	<u>\$ 41,325,802.443</u>	<u>\$ 37,380,305.590</u>	<u>\$ 6,900,602.263</u>

STATE OF ILLINOIS
SUMMARY OF AUTHORIZED GENERAL AND SPECIAL OBLIGATION INDEBTEDNESS
WHICH HAVE UNISSUED AUTHORIZATIONS
AS OF JUNE 30, 2010
(IN THOUSANDS \$)

Exhibit II

DESCRIPTION	STATUTORY AUTHORIZATION As Allocated Per Statute	ISSUED (1) As Allocated Per Statute	AUTHORIZED BUT UNISSUED (2) As Allocated Per Statute
SPECIAL:			
BUILD ILLINOIS-			
The total authorized amount is to be used in the following specific manner:			
For the expenses of issuance and sale of bonds, including bond discounts, and for planning, engineering, acquisition, construction, reconstruction, development, improvement and extension of the public infrastructure in the State of Illinois.....			
	\$ 2,917,000.000	\$ 2,663,590.261	\$ 253,409.739
For fostering economic development and increased employment and the well being of the citizens of Illinois.....			
	196,000.000	192,800.695	3,199.305
For the development and improvement of educational, scientific, technical and vocational programs and facilities and the expansion of health and human services for all citizens of Illinois.....			
	1,352,358.100	918,188.180	434,169.920
For protection, preservation, restoration and conservation of environmental and natural resources.....			
	150,150.900	139,087.847	11,063.053
	<u>\$ 4,615,509.000</u>	<u>\$ 3,913,666.983</u>	<u>\$ 701,842.017</u>
BUILD ILLINOIS REFUNDING-			
For the purpose of refunding any outstanding Build Illinois bond; provided that such refunding bonds shall mature no later than the final maturity date of bonds being refunded.....			
	<u>\$ Unlimited</u>	<u>\$ 2,061,753.858</u>	<u>\$ -- --</u>
CIVIC CENTERS-			
For the purpose of advance refunding any or all bonds issued prior to July 1, 1985 by a Metropolitan Exposition Auditorium and Office Building Authority, Metropolitan Exposition and Auditorium Authority or Civic Center Authority or a unit of local government subject to repayment from State financial support and for providing State financial support to newly certified applicants after July 1, 1985.....			
	\$ 190,000.000	\$ 161,485.732	\$ 146,971.369
For the purpose of making construction and improvement grants by the Secretary of State, as State Librarian, to public libraries and library systems.....			
	10,000.000	10,000.000	4,077.899
	<u>\$ 200,000.000</u>	<u>\$ 171,485.732</u>	<u>\$ 151,049.268</u>

STATE OF ILLINOIS
SUMMARY OF AUTHORIZED GENERAL AND SPECIAL OBLIGATION INDEBTEDNESS
WHICH HAVE UNISSUED AUTHORIZATIONS
AS OF JUNE 30, 2010
(IN THOUSANDS \$)

Exhibit II

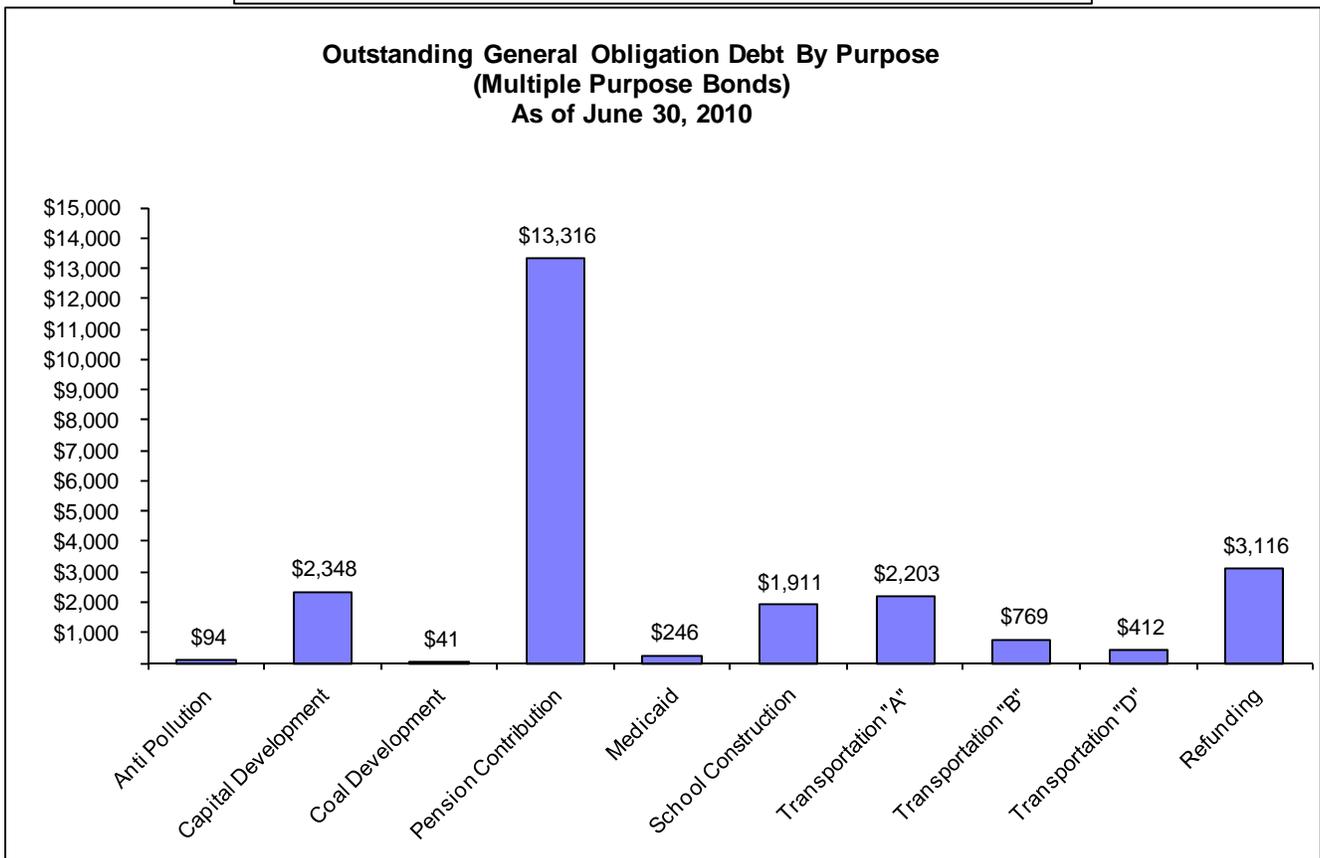
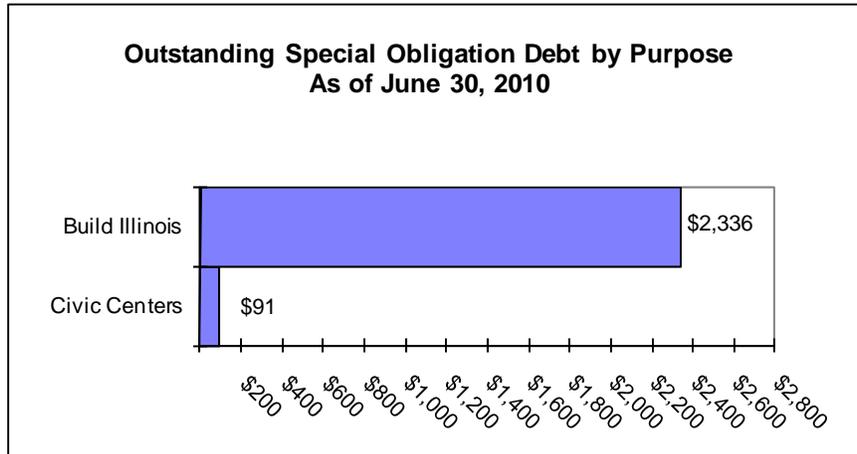
DESCRIPTION	STATUTORY AUTHORIZATION As Allocated Per Statute	ISSUED (1) As Allocated Per Statute	AUTHORIZED BUT UNISSUED (2) As Allocated Per Statute
SPECIAL: (Cont.)			
CIVIC CENTERS REFUNDING-			
The Governor's Office of Management and Budget may issue bonds on or after July 1, 1989 to refund or advance refund previously issued Civic Center bonds if the budget director determines that the refunding or advance refunding results in debt service savings to the State measured on a present value basis.....			
	\$ Unlimited	\$ 176,515.000	\$ -- --
TOTAL SPECIAL	<u>\$ 4,815,509.000</u>	<u>\$ 6,323,421.573</u>	<u>\$ 852,891.285</u>
GRAND TOTAL	<u>\$ 46,141,311.443</u>	<u>\$ 43,703,727.163</u>	<u>\$ 7,753,493.548</u>

NOTES TO EXHIBIT II
JUNE 30, 2010
(IN THOUSANDS \$)

- (1) See Exhibit III for schedules listing within bond type, the status of each bond issue. The Build Illinois "Issued" amount includes \$8.904 billion of proceeds applicable to new projects spent from Build Illinois Bonds, Series T-1, which was issued in the amount of \$40 million, before Series T-1 was refunded.
- (2) Per the statutory authorization for General Obligation Refunding bonds, the "Authorized But Unissued" amount represents \$4.839 billion authorized less principal outstanding. In addition, per the statutory authorization for Civic Centers, the "Authorized But Unissued" amount represents \$200 million less principal outstanding.
- (3) Description of the purposes of the "Capital Development Bond Act" and the "School Construction Bond Act":
 - (a) The Capital Development Bond type is for the purpose of acquiring, developing, constructing, reconstructing, improving, financing, architectural planning, and installation of capital facilities consisting of buildings, structures, and durable equipment and for the acquisition and improvement of real property; and for the acquisition, protection and development of natural resources including water related resources, open spaces, water resource management, recreational and conservation purposes all within the State of Illinois.
 - (b) The School Construction Bond type is for making grants to local school districts for the acquisition, development, construction, reconstruction, rehabilitation, improvement, financing, architectural planning, and installation of capital facilities consisting of buildings, structures, durable equipment and for the acquisition and improvement of real property; and for the debt service on school district bonds issued for the same purposes after January 1, 1969.

APPENDIX D

General and Special Obligation Bond Issues By Bond Type (in millions)



STATE OF ILLINOIS
GENERAL AND SPECIAL OBLIGATION BOND ISSUES BY BOND TYPE
AS OF JUNE 30, 2010
(IN THOUSANDS \$)

Exhibit III

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2010	FUTURE INTEREST PAYMENTS
	DATED	MATURITY					
GENERAL							
Anti-Pollution							
Series 1984-W.....	9-1-84	9-1-09	8.75% to 9.75%		\$ 20,000	\$ ---	\$ ---
					<u>\$ 20,000</u>	<u>\$ ---</u>	<u>\$ ---</u>
MULTIPLE PURPOSE							
Anti-Pollution							
Series 1989 (Nov).....	11-7-89	8-1-10	Accreted Bonds	(b)	\$ 5,000	\$ 143	\$ 476
Series 1991 (Sep).....	9-24-91	8-1-12	Accreted Bonds	(b)	1,686	157	413
Series 1992 (Oct).....	10-15-92	8-1-13	Accreted Bonds	(b)	1,555	394	880
Series 1993 (Oct).....	10-28-93	8-1-15	Accreted Bonds	(b)	16,271	2,375	4,008
Series 1994 (Oct).....	10-27-94	8-1-16	Accreted Bonds	(b)	17,000	3,137	6,407
Series 1997 (Feb).....	2-1-97	3-3-10	4.375% to 5.375%	(a)	20,000	---	---
Series 1997 (Jul).....	7-1-97	7-1-22	4.25% to 5.25%	(a)	30,000	10,175	4,242
Series 1999 (Mar).....	3-1-99	3-3-10	3.5% to 5.125%	(a)	4,754	---	---
Series 2000 (Jun).....	6-1-00	3-3-10	5% to 5.8%	(a)	3,000	---	---
Series 2000 (Dec).....	12-1-00	12-1-25	4.5% to 5.75%	(a)	7,000	429	275
Series 2001 (Apr).....	4-1-01	4-1-11	4.25% to 5.375%	(a)	11,000	433	23
Series 2001 (Aug).....	8-1-01	8-1-26	3% to 5.5%	(a)	10,000	4,641	2,067
Series 2001 (Nov).....	11-1-01	11-1-26	3% to 6%	(a)	10,000	3,227	1,950
Series 2002 (Feb).....	2-1-02	2-1-27	3% to 5.5%	(a)	10,000	4,400	2,459
Series 2002 (Jul).....	7-1-02	7-1-27	3% to 5.375%	(a)	7,000	4,359	2,268
Series 2002 (Oct).....	10-31-02	8-1-24	Accreted Bonds	(b)	5,000	2,408	1,747
Series 2002 (Dec).....	12-1-02	12-1-27	3% to 5.375%	(a)	5,500	4,345	2,072
Series 2003 (Jun).....	6-4-03	6-1-28	2.5% to 5%	(a)	15,000	10,142	5,156
Series 2003-A (Oct).....	10-30-03	10-1-20	2.5% to 5.25%		4,645	4,265	1,189
Series 2003-B (Oct).....	10-30-03	10-1-33	Variable	(d)	18,990	18,990	22,838
Series 2004 (Mar).....	4-1-04	3-1-34	5%		14,400	13,135	9,973
Series 2004 (Nov).....	11-10-04	11-1-29	5%		5,000	4,000	2,000
Series 2009-A (Sep).....	9-23-09	9-1-34	3.5% to 5%		2,500	2,500	1,410
					<u>\$ 225,301</u>	<u>\$ 93,655</u>	<u>\$ 71,853</u>

STATE OF ILLINOIS
GENERAL AND SPECIAL OBLIGATION BOND ISSUES BY BOND TYPE
AS OF JUNE 30, 2010
(IN THOUSANDS \$)

Exhibit III

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2010	FUTURE INTEREST PAYMENTS
	DATED	MATURITY					
Capital Development							
Series 1989 (Nov).....	11-7-89	8-1-10	Accreted Bonds	(b)	\$ 142,000	\$ 4,057	\$ 13,528
Series 1990 (Nov).....	11-2-90	8-1-11	Accreted Bonds	(b)	137,001	7,537	23,853
Series 1991 (Sept).....	9-24-91	8-1-12	Accreted Bonds	(b)	110,920	10,313	27,186
Series 1992 (Oct).....	10-15-92	8-1-13	Accreted Bonds	(b)	75,545	19,156	42,765
Series 1993 (Oct).....	10-28-93	8-1-15	Accreted Bonds	(b)	64,062	9,349	15,780
Series 1994 (Oct).....	10-27-94	8-1-16	Accreted Bonds	(b)	135,878	25,076	51,205
Series 1995 (Dec).....	12-1-95	3-3-10	5.125% to 5.25%	(a)	160,000	---	---
Series 1997 (Feb).....	2-1-97	3-3-10	4.375% to 5.375%	(a)	96,755	---	---
Series 1997 (Jul).....	7-1-97	7-1-22	4.25% to 5.25%	(a)	55,000	18,653	7,776
Series 1997 (Nov).....	11-13-97	8-1-19	Accreted Bonds	(b)	146,330	59,662	80,283
Series 1998 (Apr).....	4-1-98	3-3-10	5.0% to 5.5%	(a)	125,150	---	---
Series 1998 (Jun).....	6-1-98	3-3-10	4.25% to 5.25%	(a)	110,000	---	---
Series 1998 (Nov).....	11-10-98	8-1-20	Accreted Bonds	(b)	95,000	29,575	32,926
Series 1999 (Mar).....	3-1-99	3-3-10	3.5% to 5.125%	(a)	100,875	---	---
Series 1999 (Jun).....	6-1-99	3-3-10	4.0% to 5.375%	(a)	230,610	---	---
Series 1999 (Oct).....	10-1-99	3-3-10	4.75% to 6.0%	(a)	2,850	---	---
Series 2000 (Jan).....	1-1-00	3-3-10	4.75% to 6.125%	(a)	69,000	---	---
Series 2000 (Apr).....	4-19-00	3-3-10	4.75% to 5.75%	(a)	120,000	---	---
Series 2000 (Jun).....	6-1-00	3-3-10	5.0% to 5.8%	(a)	102,000	---	---
Series 2000 (Aug).....	8-1-00	8-1-25	5.0% to 5.625%	(a)	75,000	4,000	714
Series 2000 (Oct).....	10-19-00	8-1-22	Accreted Bonds	(b)	40,000	16,926	20,179
Series 2000 (Dec).....	12-1-00	12-1-25	4.5% to 5.75%	(a)	168,000	10,304	6,599
Series 2001 (Apr).....	4-1-01	4-1-11	4.25% to 5.375%	(a)	80,000	3,147	165
Series 2001 (May).....	5-1-01	5-1-26	4.2% to 5.5%	(a)	145,000	43,500	18,850
Series 2001 (Aug).....	8-1-01	8-1-26	3.0% to 5.5%	(a)	110,000	51,055	22,733
Series 2001 (Nov).....	11-1-01	11-1-26	3.0% to 6.0%	(a)	119,200	38,462	23,247
Series 2002 (Feb).....	2-1-02	2-1-27	3.0% to 5.5%	(a)	125,000	55,000	30,739
Series 2002 (Mar).....	4-1-02	4-1-27	4.0% to 5.5%	(a)	135,000	64,800	36,554
Series 2002 (Jul).....	7-1-02	7-1-27	3.0% to 5.375%	(a)	82,500	51,380	26,728
Series 2002 (Oct).....	10-1-02	10-1-27	3.0% to 5.25%	(a)	100,000	64,810	30,893
Series 2002 (Oct).....	10-31-02	8-1-24	Accreted Bonds	(b)	15,079	7,263	5,268
Series 2002 (Dec).....	12-1-02	12-1-27	3.0% to 5.375%	(a)	205,000	161,950	77,224
Series 2003 (Jun).....	6-4-03	6-1-28	2.5% to 5.0%	(a)	155,000	104,797	53,279
Series 2003-A (Oct).....	10-30-03	10-1-20	2.5% to 5.25%		24,290	22,320	6,220
Series 2003-B (Oct).....	10-30-03	10-1-33	Variable	(d)	104,965	104,965	126,233
Series 2004 (Mar).....	4-1-04	3-1-34	5.0%		140,000	127,750	97,073
Series 2004 (Sep).....	9-22-04	9-1-29	4.5% to 6.0%		45,000	36,000	17,757
Series 2004 (Nov).....	11-10-04	11-1-29	5.0%		117,625	94,100	47,050
Series 2005 (Apr).....	4-7-05	4-1-30	3.0% to 5.0%		85,000	68,000	35,700
Series 2005 (Sep).....	9-22-06	9-1-30	3.25% to 5.0%		119,000	99,960	50,617
Series 2006 (Jan).....	1-18-06	1-1-31	5.0% to 5.5%		118,000	99,120	56,357
Series 2006-A (Jun).....	6-29-06	6-1-31	5.0%		187,000	157,080	86,394
Series 2006-B (Jun).....	6-29-06	6-1-11	4.25% to 5.0%		15,000	3,000	128
Series 2007 (Apr).....	4-16-07	4-1-32	4.5% to 5.0%		95,000	83,600	46,968
Series 2007-A (Jun).....	6-26-07	6-1-25	4.25% to 5.5%		42,518	35,432	14,208
Series 2008 (Apr).....	5-1-08	4-1-33	4.0% to 5.0%		100,000	92,000	53,760
Series 2009 (Apr).....	4-14-09	4-1-34	3.0% to 5.25%		66,700	64,032	39,580
Series 2009-A (Sep).....	9-23-09	9-1-34	3.5% to 5.0%		27,500	27,500	15,511
Series 2010-1 (Build America Bond).....	2-4-10	2-1-35	1.395% to 6.63%	(e)	372,700	372,700	301,122
					\$ 5,294,053	\$ 2,348,331	\$ 1,643,152

STATE OF ILLINOIS
GENERAL AND SPECIAL OBLIGATION BOND ISSUES BY BOND TYPE
AS OF JUNE 30, 2010
(IN THOUSANDS \$)

Exhibit III

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2010	FUTURE INTEREST PAYMENTS
	DATED	MATURITY					
Coal Development							
Series 1991 (Sep).....	9-24-91	8-1-12	Accreted Bonds	(b)	\$ 3,062	\$ 285	\$ 750
Series 1992 (Oct).....	10-15-92	8-1-13	Accreted Bonds	(b)	1,234	313	698
Series 1993 (Oct).....	10-28-93	8-1-15	Accreted Bonds	(b)	959	140	236
Series 1994 (Oct).....	10-27-94	8-1-16	Accreted Bonds	(b)	4,938	911	1,861
Series 1998 (Apr).....	4-1-98	3-3-10	5.0% to 5.5%	(a)	5,000	--	--
Series 1999 (Mar).....	3-1-99	3-3-10	3.5% to 5.125%	(a)	1,871	---	---
Series 1999 (Oct).....	10-1-99	3-3-10	4.75% to 6.0%	(a)	7,150	---	---
Series 2000 (Dec).....	12-1-00	12-1-10	4.5% to 5.5%	(a)	5,000	500	14
Series 2001 (Apr).....	4-1-01	4-1-11	4.25% to 5.375%	(a)	4,000	157	8
Series 2001 (May).....	5-1-01	5-1-26	4.2% to 5.5%	(a)	3,000	900	390
Series 2001 (Aug).....	8-1-01	8-1-26	3.0% to 5.5%	(a)	5,000	2,321	1,033
Series 2002 (Jul).....	7-1-02	7-1-27	3.0% to 5.375%	(a)	3,000	1,868	972
Series 2002 (Oct).....	10-31-02	8-1-24	Accreted Bonds	(b)	2,000	963	699
Series 2002 (Dec).....	12-1-02	12-1-27	3.0% to 5.375%	(a)	2,500	1,975	942
Series 2006 (Jan).....	1-18-06	1-1-31	5.0% to 5.5%		3,000	2,520	1,433
Series 2006-A (Jun).....	6-29-06	6-1-31	5.0%		3,800	3,180	1,738
Series 2009 (Apr).....	4-14-09	4-1-34	3.0% to 5.25%		5,000	4,800	2,967
Series 2009-A (Sep).....	9-23-09	9-1-34	3.5% to 5.0%		20,000	20,000	11,281
					<u>\$ 80,514</u>	<u>\$ 40,833</u>	<u>\$ 25,022</u>
Pension Contribution							
Series 2003 (Jun).....	6-12-03	6-1-33	2.5% to 5.1%		\$ 10,000,000	\$ 9,850,000	\$ 8,479,375
Series 2010 (Jan).....	1-15-10	1-1-15	1.823% to 4.421%		3,466,000	3,466,000	381,739
					<u>\$ 13,466,000</u>	<u>\$ 13,316,000</u>	<u>\$ 8,861,114</u>
Medicaid Enhancement Funding							
Series 2010 (Apr).....	4-12-10	3-31-11	2.5%		<u>\$ 246,095</u>	<u>\$ 246,095</u>	<u>\$ 5,964</u>

STATE OF ILLINOIS
GENERAL AND SPECIAL OBLIGATION BOND ISSUES BY BOND TYPE
AS OF JUNE 30, 2010
(IN THOUSANDS \$)

Exhibit III

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2010	FUTURE INTEREST PAYMENTS
	DATED	MATURITY					
School Construction							
Series 1989 (Nov).....	11-7-89	8-1-10	Accreted Bonds	(b)	\$ 6,000	\$ 171	\$ 572
Series 1991 (Sep).....	9-24-91	8-1-12	Accreted Bonds	(b)	2,828	263	693
Series 1992 (Oct).....	10-15-92	8-1-13	Accreted Bonds	(b)	3,694	937	2,091
Series 1993 (Oct).....	10-28-93	8-1-15	Accreted Bonds	(b)	219	32	54
Series 1995 (Dec).....	12-1-95	3-3-10	5.125% to 5.25%	(a)	3,000	---	---
Series 1997 (Feb).....	2-1-97	3-3-10	4.375% to 5.375%	(a)	8,300	---	---
Series 1998 (Jun).....	6-1-98	3-3-10	4.25% to 5.25%	(a)	80,000	---	---
Series 1998 (Nov).....	11-10-98	8-1-20	Accreted Bonds	(b)	2,334	727	809
Series 1999 (Mar).....	3-1-99	3-3-10	3.5% to 5.125%	(a)	98,245	---	---
Series 1999 (Jun).....	6-1-99	3-3-10	4% to 5.375%	(a)	19,390	---	---
Series 1999 (Oct).....	10-1-99	3-3-10	4.75% to 6%	(a)	68,000	---	---
Series 2000 (Jan).....	1-1-00	3-3-10	4.75% to 6.125%	(a)	60,000	---	---
Series 2000 (Apr).....	4-19-00	3-3-10	4.75% to 5.75%	(a)	100,000	---	---
Series 2000 (Jun).....	6-1-00	3-3-10	5% to 5.8%	(a)	90,000	---	---
Series 2000 (Aug).....	8-1-00	8-1-25	5% to 5.625%	(a)	50,000	2,667	476
Series 2000 (Oct).....	10-19-00	8-1-22	Accreted Bonds	(b)	61,855	26,174	31,205
Series 2000 (Dec).....	12-1-00	12-1-25	4.5% to 5.75%	(a)	120,000	7,167	4,897
Series 2001 (Apr).....	4-1-01	4-1-11	4.25% to 5.375%	(a)	38,190	1,502	79
Series 2001 (May).....	5-1-01	5-1-26	4.2% to 5.5%	(a)	70,000	21,000	9,100
Series 2001 (Aug).....	8-1-01	8-1-26	3% to 5.5%	(a)	110,000	51,055	22,732
Series 2001 (Nov).....	11-1-01	11-1-26	3% to 6%	(a)	150,700	48,626	29,391
Series 2002 (Feb).....	2-1-02	2-1-27	3% to 5.5%	(a)	150,000	66,000	36,886
Series 2002 (Mar).....	4-1-02	4-1-27	4% to 5.5%	(a)	130,000	62,400	35,200
Series 2002 (Jul).....	7-1-02	7-1-27	3% to 5.375%	(a)	170,000	105,873	55,076
Series 2002 (Oct).....	10-1-02	10-1-27	3% to 5.25%	(a)	200,000	129,620	61,786
Series 2002 (Dec).....	12-1-02	12-1-27	3% to 5.375%	(a)	62,000	48,980	23,356
Series 2003 (Jun).....	6-4-03	6-1-28	2.5% to 5%	(a)	160,000	108,177	54,997
Series 2003-A (Oct).....	10-30-03	10-1-20	2.5% to 5.25%		49,530	45,525	12,692
Series 2003-B (Oct).....	10-30-03	10-1-33	Variable	(d)	211,945	211,945	254,886
Series 2004 (Mar).....	4-1-04	3-1-34	5%		145,000	132,340	100,596
Series 2004 (Sep).....	9-22-04	9-1-29	4.5% to 6%		100,000	80,000	39,460
Series 2004 (Nov).....	11-10-04	11-1-29	5%		83,250	66,600	33,300
Series 2005 (Apr).....	4-7-05	4-1-30	3% to 5%		82,000	65,600	34,440
Series 2005 (Sep).....	9-22-06	9-1-30	3.25% to 5%		93,000	78,120	39,558
Series 2006 (Jan).....	1-18-06	1-1-31	5% to 5.5%		99,000	83,160	47,282
Series 2006-A (Jun).....	6-29-06	6-1-31	5%		21,000	17,640	9,702
Series 2007 (Apr).....	4-16-07	4-1-32	4.5% to 5%		23,000	20,240	11,371
Series 2007-A (Jun).....	6-26-07	6-1-25	4.25% to 5.5%		10,402	8,669	3,476
Series 2010-2 (Build America Bond)....	4-26-10	3-1-35	1.45% to 6.9%	(e)	300,000	300,000	243,645
Series 2010 (Mar).....	4-26-10	3-1-35	1.45% to 6.9%		56,000	56,000	45,480
Series 2010-3 (Build America Bond)....	4-28-10	4-1-35	1.578% to 6.725%	(e)	64,000	64,000	52,589
					\$ 3,352,882	\$ 1,911,210	\$ 1,297,877

STATE OF ILLINOIS
GENERAL AND SPECIAL OBLIGATION BOND ISSUES BY BOND TYPE
AS OF JUNE 30, 2010
(IN THOUSANDS \$)

Exhibit III

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2010	FUTURE INTEREST PAYMENTS
	DATED	MATURITY					
Transportation Series "A"							
Series 1989 (Nov).....	11-7-89	8-1-10	Accreted Bonds	(b)	\$ 50,000	\$ 1,428	\$ 4,763
Series 1990 (Nov).....	11-2-90	8-1-11	Accreted Bonds	(b)	65,000	3,576	11,317
Series 1991 (Sep).....	9-24-91	8-1-12	Accreted Bonds	(b)	47,000	4,370	11,520
Series 1992 (Oct).....	10-15-92	8-1-13	Accreted Bonds	(b)	21,600	5,477	12,228
Series 1993 (Oct).....	10-28-93	8-1-15	Accreted Bonds	(b)	60,000	8,757	14,780
Series 1994 (Oct).....	10-27-94	8-1-16	Accreted Bonds	(b)	25,000	4,614	9,421
Series 1999 (Oct).....	10-1-99	3-3-10	4.75% to 6%	(a)	12,000	---	---
Series 2000 (Jan).....	1-1-00	3-3-10	4.75% to 6.125%	(a)	20,000	---	---
Series 2000 (Apr).....	4-19-00	3-3-10	4.75% to 5.75%	(a)	60,000	---	---
Series 2000 (Jun).....	6-1-00	3-3-10	5% to 5.8%	(a)	85,000	---	---
Series 2000 (Aug).....	8-1-00	8-1-25	5% to 5.625%	(a)	100,000	5,333	952
Series 2001 (Apr).....	4-1-01	4-1-11	4.25% to 5.375%	(a)	30,000	1,182	62
Series 2001 (May).....	5-1-01	5-1-26	4.2% to 5.5%	(a)	70,000	21,000	9,100
Series 2001 (Aug).....	8-1-01	8-1-26	3% to 5.5%	(a)	115,000	53,375	23,766
Series 2001 (Nov).....	11-1-01	11-1-26	3% to 6%	(a)	60,000	19,360	11,702
Series 2002 (Feb).....	2-1-02	2-1-27	3% to 5.5%	(a)	50,000	22,000	12,296
Series 2002 (Mar).....	4-1-02	4-1-27	4% to 5.5%	(a)	60,000	28,800	16,246
Series 2002 (Jul).....	7-1-02	7-1-27	3% to 5.375%	(a)	117,500	73,177	38,067
Series 2002 (Oct).....	10-1-02	10-1-27	3% to 5.25%	(a)	65,000	42,126	20,081
Series 2002 (Oct).....	10-31-02	8-1-24	Accreted Bonds	(b)	35,000	16,858	12,229
Series 2002 (Dec).....	12-1-02	12-1-27	3% to 5.375%	(a)	75,000	59,250	28,253
Series 2003 (Jun).....	6-4-03	6-1-28	2.5% to 5%	(a)	100,000	67,611	34,373
Series 2003-A (Oct).....	10-30-03	10-1-20	2.5% to 5.25%		42,980	39,505	11,013
Series 2003-B (Oct).....	10-30-03	10-1-33	Variable	(d)	183,945	183,945	221,216
Series 2004 (Mar).....	4-1-04	3-1-34	5%		155,000	141,435	107,470
Series 2004 (Sep).....	9-22-04	9-1-29	4.5% to 6%		120,000	96,000	47,352
Series 2004 (Nov).....	11-10-04	11-1-29	5%		56,000	44,800	22,400
Series 2005 (Apr).....	4-7-05	4-1-30	3% to 5%		122,000	97,600	51,240
Series 2005 (Sep).....	9-22-06	9-1-30	3.25% to 5%		58,000	48,720	24,670
Series 2006 (Jan).....	1-18-06	1-1-31	5% to 5.5%		61,000	51,240	29,134
Series 2006-A (Jun).....	6-29-06	6-1-31	5%		34,200	28,740	15,818
Series 2007 (Apr).....	4-16-07	4-1-32	4.5% to 5%		11,000	9,680	5,438
Series 2007-A (Jun).....	6-26-07	6-1-25	4.25% to 5.5%		13,500	11,250	4,511
Series 2008 (Apr).....	5-1-08	4-1-33	4% to 5%		10,000	9,200	5,376
Series 2009 (Apr).....	4-14-09	4-1-34	3% to 5.25%		20,000	19,200	11,868
Series 2009-A (Sep).....	9-23-09	9-1-34	3.5% to 5%		317,000	317,000	178,796
Series 2010-1 (Build America Bond).....	2-4-10	2-1-35	1.395% to 6.63%	(e)	330,500	330,500	267,026
Series 2010-3 (Build America Bond).....	4-28-10	4-1-35	1.578% to 6.725%	(e)	336,000	336,000	276,091
					\$ 3,194,225	\$ 2,203,109	\$ 1,550,575

STATE OF ILLINOIS
GENERAL AND SPECIAL OBLIGATION BOND ISSUES BY BOND TYPE
AS OF JUNE 30, 2010
(IN THOUSANDS \$)

Exhibit III

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2010	FUTURE INTEREST PAYMENTS
	DATED	MATURITY					
Transportation Series "B"							
Series 1989 (Nov).....	11-7-89	8-1-10	Accreted Bonds	(b)	\$ 47,000	\$ 1,343	\$ 4,478
Series 1990 (Nov).....	11-2-90	8-1-11	Accreted Bonds	(b)	47,999	2,641	8,357
Series 1991 (Sep).....	9-24-91	8-1-12	Accreted Bonds	(b)	44,297	4,118	10,857
Series 1992 (Oct).....	10-15-92	8-1-13	Accreted Bonds	(b)	32,270	8,183	18,268
Series 1993 (Oct).....	10-28-93	8-1-15	Accreted Bonds	(b)	27,887	4,070	6,869
Series 1994 (Oct).....	10-27-94	8-1-16	Accreted Bonds	(b)	27,000	4,983	10,175
Series 1995 (Dec).....	12-1-95	3-3-10	5.125% to 5.25%	(a)	21,205	---	---
Series 1997 (Feb).....	2-1-97	3-3-10	4.375% to 5.375%	(a)	40,000	---	---
Series 1997 (Jul).....	7-1-97	7-1-22	4.25% to 5.25%	(a)	15,000	5,087	2,121
Series 1997 (Nov).....	11-13-97	8-1-19	Accreted Bonds	(b)	22,000	8,970	12,070
Series 1998 (Jun).....	6-1-98	3-3-10	4.25% to 5.25%	(a)	10,000	---	---
Series 1998 (Nov).....	11-10-98	8-1-20	Accreted Bonds	(b)	25,000	7,783	8,665
Series 1999 (Mar).....	3-1-99	3-3-10	3.5% to 5.125%	(a)	25,000	---	---
Series 1999 (Oct).....	10-1-99	3-3-10	4.75% to 6%	(a)	10,000	---	---
Series 2000 (Jan).....	1-1-00	3-3-10	4.75% to 6.125%	(a)	11,000	---	---
Series 2000 (Apr).....	4-19-00	3-3-10	4.75% to 5.75%	(a)	20,000	---	---
Series 2000 (Jun).....	6-1-00	3-3-10	5% to 5.8%	(a)	20,000	---	---
Series 2000 (Aug).....	8-1-00	8-1-25	5% to 5.625%	(a)	75,000	4,000	714
Series 2001 (May).....	5-1-01	5-1-26	4.2% to 5.5%	(a)	12,000	3,600	1,560
Series 2001 (Aug).....	8-1-01	8-1-26	3% to 5.5%	(a)	25,000	11,603	5,167
Series 2001 (Nov).....	11-1-01	11-1-26	3% to 6%	(a)	35,100	11,326	6,845
Series 2002 (Feb).....	2-1-02	2-1-27	3% to 5.5%	(a)	40,000	17,600	9,836
Series 2002 (Mar).....	4-1-02	4-1-27	4% to 5.5%	(a)	50,000	24,000	13,539
Series 2002 (Jul).....	7-1-02	7-1-27	3% to 5.375%	(a)	15,000	9,342	4,860
Series 2002 (Oct).....	10-1-02	10-1-27	3% to 5.25%	(a)	30,000	19,443	9,268
Series 2002 (Oct).....	10-31-02	8-1-24	Accreted Bonds	(b)	5,000	2,408	1,747
Series 2002 (Dec).....	12-1-02	12-1-27	3% to 5.375%	(a)	50,000	39,500	18,835
Series 2003 (Jun).....	6-4-03	6-1-28	2.5% to 5%	(a)	30,000	20,283	10,312
Series 2003-A (Oct).....	10-30-03	10-1-20	2.5% to 5.25%		9,325	8,575	2,389
Series 2003-B (Oct).....	10-30-03	10-1-33	Variable	(d)	39,985	39,985	48,086
Series 2004 (Mar).....	4-1-04	3-1-34	5%		30,000	27,370	20,792
Series 2004 (Sep).....	9-22-04	9-1-29	4.5% to 6%		20,000	16,000	7,892
Series 2004 (Nov).....	11-10-04	11-1-29	5%		13,125	10,500	5,250
Series 2005 (Apr).....	4-7-05	4-1-30	3% to 5%		26,000	20,800	10,920
Series 2005 (Sep).....	9-22-06	9-1-30	3.25% to 5%		30,000	25,200	12,761
Series 2006 (Jan).....	1-18-06	1-1-31	5% to 5.5%		44,000	36,960	21,014
Series 2006-A (Jun).....	6-29-06	6-1-31	5%		39,000	32,760	18,018
Series 2007 (Apr).....	4-16-07	4-1-32	4.5% to 5%		21,000	18,480	10,382
Series 2007-A (Jun).....	6-26-07	6-1-25	4.25% to 5.5%		41,580	34,650	13,895
Series 2008 (Apr).....	5-1-08	4-1-33	4% to 5%		15,000	13,800	8,064
Series 2009 (Apr).....	4-14-09	4-1-34	3% to 5.25%		58,300	55,968	34,595
Series 2009-A (Sep).....	9-23-09	9-1-34	3.5% to 5%		13,000	13,000	7,332
Series 2010-1 (Build America Bond).....	2-4-10	2-1-35	1.395% to 6.63%	(e)	150,000	150,000	121,192
Series 2010-3 (Build America Bond).....	4-28-10	4-1-35	1.578% to 6.725%	(e)	55,000	55,000	45,194
					\$ 1,418,073	\$ 769,331	\$ 552,319

STATE OF ILLINOIS
GENERAL AND SPECIAL OBLIGATION BOND ISSUES BY BOND TYPE
AS OF JUNE 30, 2010
(IN THOUSANDS \$)

Exhibit III

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2010	FUTURE INTEREST PAYMENTS
	DATED	MATURITY					
Transportation Series "D"							
Series 2009-A (Sep).....	9-23-09	9-1-34	3.5% to 5%		\$ 20,000	\$ 20,000	\$ 11,280
Series 2010-1 (Build America Bond).....	2-4-10	2-1-35	1.395% to 6.63%	(e)	146,800	146,800	118,607
Series 2010-3 (Build America Bond).....	4-28-10	4-1-35	1.578% to 6.725%	(e)	245,000	245,000	201,316
					<u>\$ 411,800</u>	<u>\$ 411,800</u>	<u>\$ 331,203</u>
REFUNDING							
General Revenue Fund							
Series 1992 (Oct).....	10-15-92	8-1-10	Accreted Bonds	(b)	\$ 76,980	\$ 1,059	\$ 2,052
Series 1995 (Dec).....	12-1-95	3-3-10	5.125%	(a)	224,292	---	---
Series 1997 (Feb).....	2-1-97	3-3-10	4.375% to 5.15%	(a)	59,754	---	---
Series 1998 (Apr).....	4-1-98	3-3-10	5% to 5.5%	(a)	73,109	---	---
Series 1999 (Mar).....	3-1-99	3-3-10	3.5% to 5.125%	(a)	104,938	---	---
Series 2001 (Apr).....	4-1-01	4-1-16	4.25% to 5.375%		74,845	73,167	15,209
Series 2001 (Dec).....	12-1-01	10-1-14	4% to 5.375%		206,878	96,977	7,614
Series 2002 (Apr).....	4-1-02	4-1-13	4% to 5.5%		34,221	11,555	1,097
Series 2002 (Aug).....	8-1-02	8-1-19	3% to 5.5%		392,569	286,692	72,872
Series 2003-A (Oct).....	10-30-03	10-1-20	2.5% to 5.25%		173,650	154,390	39,963
Series 2003-B (Oct).....	10-30-03	10-1-21	Variable	(d)	30,025	30,025	23,068
Series 2004 (Mar).....	4-1-04	3-1-14	5%		262,810	157,710	26,095
Series 2006 (Jun).....	6-29-06	1-1-21	4.5% to 5%		242,285	181,920	54,255
Series 2007-B (Jun).....	6-27-07	1-1-21	4.25% to 5.25%		293,630	240,065	73,874
Series 2010 (Feb).....	3-3-10	1-1-25	2% to 5%		1,285,780	1,285,780	475,186
Road Fund							
Series 1992 (Oct).....	10-15-92	8-1-10	Accreted Bonds	(b)	37,113	510	989
Series 1995 (Dec).....	12-1-95	3-3-10	5.125%	(a)	91,503	---	---
Series 1997 (Feb).....	2-1-97	3-3-10	4.375% to 5.15%	(a)	25,191	---	---
Series 1998 (Apr).....	4-1-98	3-3-10	5% to 5.5%	(a)	46,742	---	---
Series 1999 (Mar).....	3-1-99	3-3-10	3.5% to 5.125%	(a)	64,317	---	---
Series 2001 (Apr).....	4-1-01	4-1-16	4.25% to 5.375%		37,965	37,113	7,715
Series 2001 (Dec).....	12-1-01	10-1-14	4% to 5.375%		111,897	52,453	4,118
Series 2002 (Apr).....	4-1-02	4-1-13	4% to 5.5%		45,474	15,355	1,458
Series 2002 (Aug).....	8-1-02	8-1-19	3% to 5.5%		172,331	125,853	31,990
Series 2003-A (Oct).....	10-30-03	10-1-20	2.5% to 5.25%		58,580	52,095	13,486
Series 2003-B (Oct).....	10-30-03	10-1-21	Variable	(d)	10,145	10,145	7,794
Series 2004 (Mar).....	4-1-04	3-1-14	5%		81,965	49,190	8,139
Series 2006 (Jun).....	6-29-06	1-1-21	4.5% to 5%		32,665	19,710	6,234
Series 2007-B (Jun).....	6-27-07	1-1-21	4.25% to 5.25%		35,370	18,435	5,639
Series 2010 (Feb).....	3-3-10	1-1-25	2% to 5%		215,520	215,520	72,475
					<u>\$ 4,602,544</u>	<u>\$ 3,115,719</u>	<u>\$ 951,322</u>
TOTAL MULTIPLE PURPOSE					<u>\$ 32,291,487</u>	<u>\$ 24,456,083</u>	<u>\$ 15,290,401</u>
TOTAL GENERAL & MULTIPLE PURPOSE					<u>\$ 32,311,487</u>	<u>\$ 24,456,083</u>	<u>\$ 15,290,401</u>

STATE OF ILLINOIS
GENERAL AND SPECIAL OBLIGATION BOND ISSUES BY BOND TYPE
AS OF JUNE 30, 2010
(IN THOUSANDS \$)

Exhibit III

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2010	FUTURE INTEREST PAYMENTS
	DATED	MATURITY					
SPECIAL							
Build Illinois							
Series 1990-LL.....	6-19-90	6-15-15	Accreted Bonds	(c)	\$ 52,001	\$ 18,985	\$ 42,160
Series 1992-P.....	5-15-92	6-15-22	3.2% to 6.5%	(a)	100,000	61,795	29,096
Series 1993-S.....	9-15-93	6-25-10	2.6% to 6.0%	(a)	74,830	---	---
Series 1994-U.....	1-15-94	6-25-10	4.5% to 5.0%	(a)	100,000	---	---
Series 1995-W.....	12-15-95	6-25-10	4.9% to 5.0%	(a)	80,000	---	---
Series 1997-X.....	3-15-97	6-25-10	4.0% to 5.6%	(a)	60,000	---	---
Series 1999-Z.....	1-15-99	6-25-10	4.0% to 5.0%	(a)	60,000	---	---
Series 2000 (May).....	5-15-00	6-25-10	5.375% to 6.25%	(a)	125,000	---	---
Series 2001 (Jun).....	6-12-01	6-15-11	4.0% to 5.5%	(a)	125,000	6,000	330
Series 2002 (Apr).....	3-28-02	6-15-27	4.0% to 6.0%		150,000	70,000	63,000
Series 2002 (Nov).....	11-26-02	6-15-22	3.25% to 5.25%	(a)	182,225	104,225	45,745
Series 2003 (Jul).....	7-24-03	6-15-28	4.0% to 5.25%	(a)	150,000	71,210	44,759
Series 2004 (Mar).....	3-4-04	6-15-28	2.0% to 5.0%		200,000	187,300	89,330
Series 2005 (Feb).....	2-8-05	6-15-29	3.0% to 5.0%		75,000	59,375	27,966
Series 2005 (Jun).....	6-29-05	6-15-30	3.5% to 5.25%		125,000	100,000	52,612
Series 2006 (Mar).....	3-21-06	6-15-26	4.0% to 5.0%		65,000	52,000	20,935
Series 2006 (Jun).....	6-20-06	6-15-31	4.0% to 5.0%		150,000	126,000	68,602
Series 2007 (Jul).....	7-2-07	6-15-27	4.5% to 5.0%		50,000	42,500	19,050
Series 2009-A (Dec).....	12-23-09	6-15-34	3.5% to 5.0%		154,920	154,920	86,852
Series 2009-B (Dec).....	12-23-09	6-15-34	2.5% to 5.25%		375,000	375,000	235,375
					\$ 2,453,976	\$ 1,429,310	\$ 825,812
Build Illinois Refunding							
Series 1991-OO.....	11-20-91	6-15-13	Accreted Bonds	(b)	\$ 22,711	\$ 9,975	\$ 30,780
Series 1992-Q.....	9-1-92	6-15-12	2.8% to 6.0%		416,890	46,590	4,214
Series 1993-S.....	9-15-93	6-15-10	2.6% to 6.0%		256,815	---	---
Series 1997-Y.....	12-15-97	6-25-10	4.25% to 5.25%	(a)	145,475	---	---
Series 2001 (Mar).....	3-20-01	6-15-16	5.0% to 5.5%	(a)	125,165	48,860	10,979
Series 2001 (Sep).....	9-21-01	6-15-20	3.0% to 5.375%		110,450	77,215	23,420
Series 2002 (May--Issue #1).....	3-28-02	6-15-14	5.5% to 5.5%		50,310	50,310	9,892
Series 2002 (May--Issue#2).....	4-5-02	6-15-20	5.5% to 5.75%		94,815	94,815	38,250
Series 2002 (Dec).....	12-12-02	6-15-18	5.0% to 5.25%		54,350	48,125	10,569
Series 2003 (Mar).....	3-18-03	6-15-15	5.0% to 5.25%		75,775	75,775	12,031
Series 2010 (Jun).....	6-25-10	6-15-21	3.0% to 5.0%	(f)	455,080	455,080	128,330
					\$ 1,807,836	\$ 906,745	\$ 268,465

STATE OF ILLINOIS
GENERAL AND SPECIAL OBLIGATION BOND ISSUES BY BOND TYPE
AS OF JUNE 30, 2010
(IN THOUSANDS \$)

Exhibit III

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2010	FUTURE INTEREST PAYMENTS
	DATED	MATURITY					
Civic Centers							
Series 1990BB.....	4-24-90	12-15-19	Accreted Bonds	(b)	\$ 4,601	\$ 4,601	\$ 30,839
Series 1991.....	10-1-91	12-15-20	4.5% to 6.4%	(a)	74,895	44,350	16,964
					<u>\$ 79,496</u>	<u>\$ 48,951</u>	<u>\$ 47,803</u>
Civic Centers Refunding							
Series 1998.....	5-1-98	12-15-15	3.65% to 5.25%		\$ 37,590	\$ 13,760	\$ 2,359
Series 2000.....	9-19-00	12-15-15	4.6% to 5.5%		50,280	28,705	4,731
					<u>\$ 87,870</u>	<u>\$ 42,465</u>	<u>\$ 7,090</u>
TOTAL SPECIAL					<u>\$ 4,429,178</u>	<u>\$ 2,427,471</u>	<u>\$ 1,149,170</u>
Total Exhibit III					<u>\$ 36,740,665</u>	<u>\$ 26,883,554</u>	<u>\$ 16,439,571</u>

(a) Various portions of these bonds have been advanced refunded. See Note 5 of Exhibit I.

(b) The Accreted Value of each Capital Appreciation Bond will be an amount equal to the original reoffering price compounded semiannually to yield \$5,000 at maturity. No periodic interest will be paid to the owners; but, the bonds will accrete in value as long as they are outstanding.

(c) The Accreted Value of each Capital Appreciation Bond will be an amount equal to the original reoffering price compounded semiannually to yield \$5,000 at the current interest commencement date, which is exactly ten years prior to the final maturity date of the bond. Before this date, no periodic interest will be paid to the owners; but, the bonds will accrete in value. After this date, interest will be paid semiannually for ten years at rates ranging from 7.3% to 7.5%.

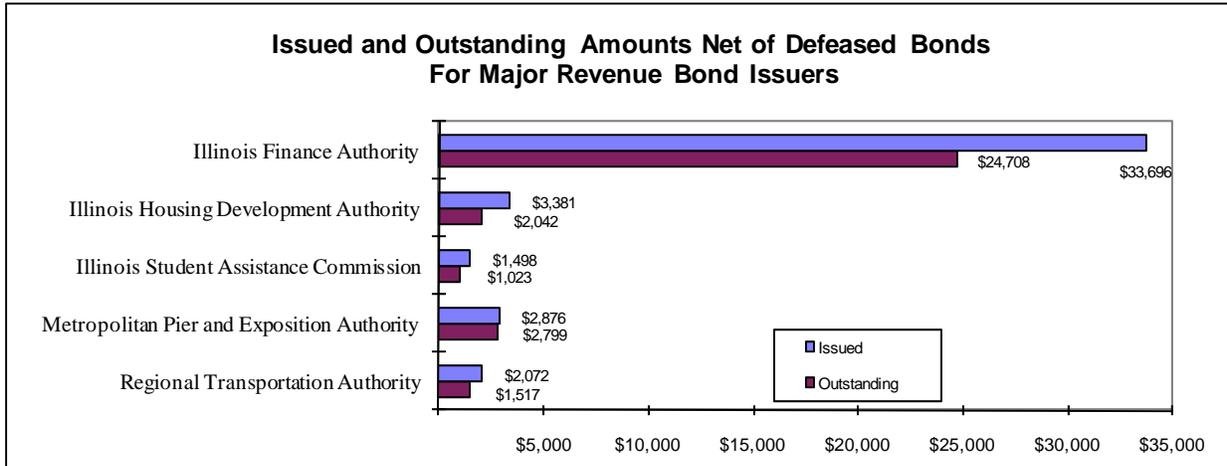
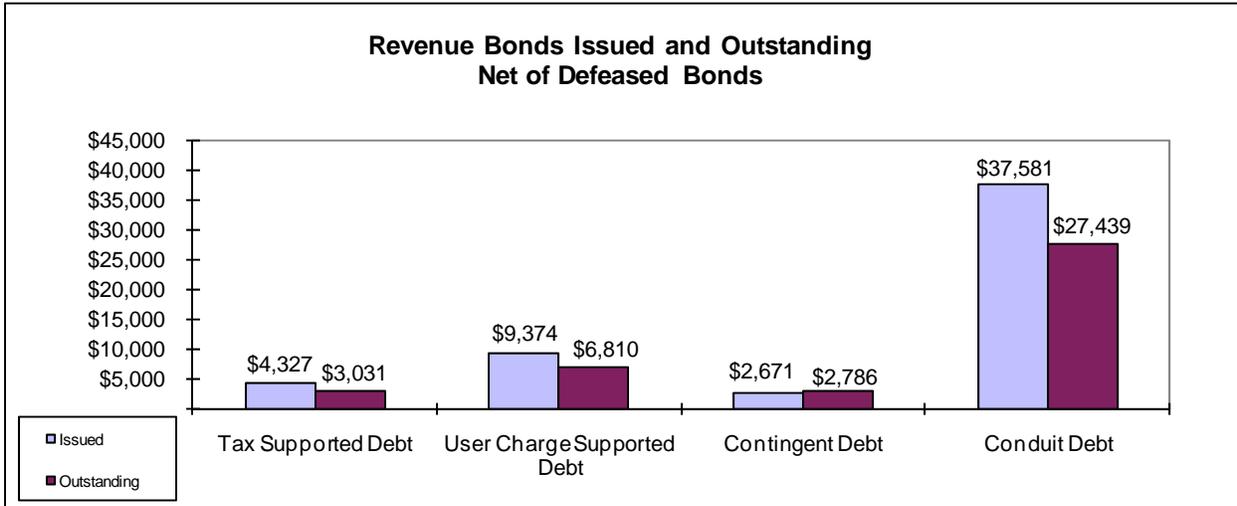
(d) Interest rate initially will be in a weekly mode, payable monthly. The remarketing agent may convert to a different mode of interest calculation either: (i) a monthly rate; (ii) an adjustable rate; or (iii) an auction rate.

(e) Build America Program Bonds are issued under the American Recovery and Reinvestment Act of 2009 and are eligible for Federal reimbursement equal to 35% of the interest payable.

(f) Bond was issued as Junior Obligation Bonds.

APPENDIX E

Recap of Revenue Bond Indebtedness and Certain Other Long-Term Obligations As of June 30, 2010 (in millions)



STATE OF ILLINOIS
 RECAP OF REVENUE BOND INDEBTEDNESS AND
 CERTAIN OTHER LONG-TERM OBLIGATIONS
 AS OF JUNE 30, 2010
 (IN THOUSANDS \$)

Exhibit IV

	OUTSTANDING AMOUNTS				
	AUTHORIZED	ISSUED	Exhibit V	Defeased*	Net
TAX SUPPORTED DEBT					
Regional Transportation Authority.....					
Strategic Capital Improvement Projects.....	\$ 1,800,000	\$ 1,735,350	\$ 1,228,285	\$ ---	\$ 1,228,285
Refunding.....	Unrestricted	336,440	288,510	---	288,510
Metropolitan Pier and Exposition Authority.....	Unrestricted	349,890	114,925	---	114,925
Illinois Sports Facilities Authority--Authority Owned.....	150,000	156,290	49,715	---	49,715
Illinois Sports Facilities Authority--Other Governmental Owner.....	399,000	398,998	535,693	---	535,693
Other Long-Term Obligations -					
Governor's Office of Management and Budget, Certificates of Participation	Unrestricted	38,755	20,365	---	20,365
Department of Central Management Services, Certificates of Participation	Unrestricted	38,670	15,450	---	15,450
Environmental Protection Agency, Certificates of Participation.....	Restricted	33,150	17,650	---	17,650
Department of Transportation, Dist #1 HQ - Certificates of Participation.....	Restricted	34,155	21,630	---	21,630
Eastern Illinois University - Certificates of Participation	Unrestricted	114,075	100,805	---	100,805
Governors State University - Certificates of Participation	Unrestricted	19,865	18,685	---	18,685
Northeastern Illinois University - Certificates of Participation	Unrestricted	15,060	13,535	---	13,535
Western Illinois University - Certificates of Participation	Unrestricted	21,875	21,060	---	21,060
Illinois State University - Certificates of Participation	Unrestricted	22,230	21,405	---	21,405
Northern Illinois University - Certificates of Participation	Unrestricted	8,485	4,165	---	4,165
Southern Illinois University - Certificates of Participation	Unrestricted	36,920	22,920	---	22,920
University of Illinois - Certificates of Participation.....	Unrestricted	966,840	703,015	166,965	536,050
		<u>\$ 4,327,048</u>	<u>\$ 3,197,813</u>	<u>\$ 166,965</u>	<u>\$ 3,030,848</u>
USER CHARGE SUPPORTED DEBT					
Illinois Finance Authority - Illinois Rural Bond Bank.....	\$ 150,000	\$ 137,885	\$ 54,385	\$ ---	\$ 54,385
Illinois Housing Development Authority.....	3,600,000	185,844	312	---	312
Illinois Student Assistance Commission.....	5,000,000	1,498,000	1,022,750	---	1,022,750
Illinois State Toll Highway Authority.....	Restricted	5,359,325	4,783,015	708,340	4,074,675
Chicago State University.....	Unrestricted	28,050	18,605	310	18,295
Eastern Illinois University.....	Unrestricted	64,480	35,950	545	35,405
Governors State University.....	Unrestricted	8,930	8,320	---	8,320
Northeastern Illinois University.....	Unrestricted	24,550	17,685	---	17,685
Western Illinois University.....	Unrestricted	68,060	36,360	---	36,360
Illinois State University.....	Unrestricted	109,725	114,604	10,728	103,876
Northern Illinois University.....	Unrestricted	184,228	95,794	---	95,794
Southern Illinois University	Unrestricted	337,784	300,773	7,850	292,923
University of Illinois.....	Unrestricted	1,367,487	1,104,471	55,315	1,049,156
		<u>\$ 9,374,348</u>	<u>\$ 7,593,024</u>	<u>\$ 783,088</u>	<u>\$ 6,809,936</u>

STATE OF ILLINOIS
 RECAP OF REVENUE BOND INDEBTEDNESS AND
 CERTAIN OTHER LONG-TERM OBLIGATIONS
 AS OF JUNE 30, 2010
 (IN THOUSANDS \$)

Exhibit IV

	AUTHORIZED	ISSUED	OUTSTANDING AMOUNTS		
			Exhibit V	Defeased*	Net
CONTINGENT DEBT					
Illinois Finance Authority					
Illinois Medical District Commission.....	Restricted	\$ 40,000	\$ 40,000	\$ --	\$ 40,000
Financially Distressed City Bonds.....	Restricted	14,335	7,055	--	7,055
Southwestern Illinois Development Authority.....	Unrestricted	65,263	34,254	--	34,254
Metropolitan Pier and Exposition Authority -					
Second McCormick Place Expansion Project.....	\$ 2,557,000	1,145,876	1,458,188	85,136	1,373,052
Refunding (includes accretion bonds).....	Unrestricted	1,380,352	1,384,777	74,091	1,310,686
Upper Illinois River Valley Development Authority.....	250,000	25,630	20,900	--	20,900
		<u>\$ 2,671,456</u>	<u>\$ 2,945,174</u>	<u>\$ 159,227</u>	<u>\$ 2,785,947</u>
CONDUIT DEBT					
Illinois Housing Development Authority -					
General Obligation Bonds.....	\$ 3,600,000	\$ 413,525	\$ 384,985	\$ --	\$ 384,985
General Obligation Bonds-Refunding.....	Unrestricted	371,270	236,950	--	236,950
Special Obligation Bonds.....	3,600,000	1,786,260	960,940	25,055	935,885
Special Obligation Bonds-Refunding.....	Unrestricted	222,110	126,655	--	126,655
Non-General Obligation Bonds.....	3,600,000	402,096	357,419	--	357,419
Quad Cities Regional Economic Development Authority.....	250,000	51,110	45,657	--	45,657
Upper Illinois Valley Development Authority.....	250,000	146,360	111,553	--	111,553
Will-Kankakee Regional Development Authority.....	100,000	50,915	36,770	--	36,770
Southeastern Illinois Economic Development Authority.....	250,000	10,120	9,568	--	9,568
Western Illinois Economic Development Authority.....	250,000	20,385	20,020	--	20,020
Southwestern Illinois Development Authority.....	Unrestricted	571,969	541,021	--	541,021
Illinois Finance Authority.....	Restricted	33,504,267	25,915,285	1,309,136	24,606,149
Illinois Medical District Commission.....	Restricted	30,625	26,635	--	26,635
		<u>\$ 37,581,012</u>	<u>\$ 28,773,458</u>	<u>\$ 1,334,191</u>	<u>\$ 27,439,267</u>
Total.....		<u>\$ 53,953,864</u>	<u>\$ 42,509,469</u>	<u>\$ 2,443,471</u>	<u>\$ 40,065,998</u>

* Advance refunded bonds, which are defined as "defeased," have U.S. Government securities deposited with the escrow agent which along with the securities' investment earnings, will be sufficient to pay the debt service cost when due.

STATE OF ILLINOIS
AGENCY STATUTORY AUTHORIZATION
JUNE 30, 2010

Exhibit IV

REGIONAL TRANSPORTATION AUTHORITY – Authorized per 70 ILCS 3615/4.04 to issue bonds in the aggregate principal amount of \$1,800 million for the Strategic Capital Improvement Program. These bonds will be used to acquire, repair or replace public transportation facilities in the metropolitan region. Pursuant to the above referenced statute, the State is capped on the maximum amount it may transfer to the Regional Transportation Authority. The authorization provides for \$155 million each fiscal year. The Authority may issue amounts necessary to provide for the refunding or advance refunding of bonds for strategic capital improvements.

METROPOLITAN PIER AND EXPOSITION AUTHORITY (Cook County) – Authorized per 70 ILCS 210/13.1, 210/13.2 and 215/3 to issue bonds in an aggregate principal amount not to exceed \$2,557 million excluding any refunding amounts, for the purpose of acquiring, expanding, improving, constructing and reconstructing McCormick Place in Cook County and to acquire and improve Navy Pier in Chicago. The bonds are secured by revenues derived from the Authority's Taxes and by State Sales Tax deposits made monthly to cover the deficiency, if any, not to exceed certain predefined limits. The Authority's Taxes are imposed within Cook County and include a Restaurant Tax, a Hotel Tax, a Car Rental Tax, and an Airport Departure Tax. Pursuant to the above referenced statutes, the State is capped on the maximum amount it may transfer to the Authority each fiscal year. Bonds authorized per 70 ILCS 210/13.1 are limited to a maximum of \$33.5 million per year that may be transferred to the Authority. Bonds authorized per 70 ILCS 210/13.2 are limited to State sales taxes not to exceed \$139 million in fiscal year 2010, \$146 million in fiscal year 2011, \$153 million in fiscal year 2012, \$161 million in fiscal year 2013, \$170 million in fiscal year 2014 and graduating to \$350 million in fiscal year 2031 until fiscal year 2060. Lastly, bonds authorized per 70 ILCS 215/8 are subject to repayments from revenues of the Cigarette Tax Act.

ILLINOIS SPORTS FACILITIES AUTHORITY – Authorized per 70 ILCS 3205/13 to issue bonds and notes in the principal amount outstanding not to exceed: (1) \$150 million in connection with facilities owned by the Authority; (2) \$399 million in connection with the facilities owned by a governmental owner other than the Authority; and (3) to refund, advance refund or refinance any of its bonds then outstanding. These bonds are payable and secured by State and Authority tax collections including: (1) the State's Hotel Operator's Occupation Tax in an amount equal to the applicable advance amount plus \$5 million and (2) the City of Chicago's share of the Local Government Distributive Fund in the amount of \$5 million. Annually, the Authority is required to certify to the State Comptroller and the State Treasurer their funding requirements for the next fiscal year. This certification shall be the lesser of: (a) the advance amount plus \$10 million and (b) the amount required to pay principal and interest and other allowable obligations. Under this formula the maximum advance amounts increases by 105.615% of the preceding fiscal year advance amount through fiscal year 2032. Based on the above, including the additional \$10 million, the maximum which could be certified each fiscal year is \$46.3 million in fiscal year 2011, \$48.3 million in fiscal year 2012, \$50.5 million in fiscal year 2013, \$52.7 million in fiscal year 2014 and graduating to \$124.3 million in fiscal year 2032. Of the above referenced amounts, only \$5 million per year is the State's share.

GOVERNOR'S OFFICE OF MANAGEMENT AND BUDGET – Certificates of Participation – Authorized per 30 ILCS 105/9 to issue certificates of participation or similar instruments representing the right to receive a proportionate share in lease-purchase or installment purchase payments to be made by or for the benefit of one or more State agencies for the acquisition or improvement of real or personal property, or refinancing of such property or payments of expenses related to the issuance as authorized by law.

DEPARTMENT OF CENTRAL MANAGEMENT SERVICES – Certificates of Participation – Authorized per 20 ILCS 405/405.300 to enter into leases and purchase contracts for office and storage space, buildings, land and other facilities and to develop and implement a system for evaluating energy consumption in facilities leased by the Department and to develop energy consumption standards for use in evaluating prospective lease sites. State agency appropriations are used to repay third party (non-state issued) certificates sold by private concerns.

STATE OF ILLINOIS
AGENCY STATUTORY AUTHORIZATION
JUNE 30, 2010

Exhibit IV

COLLEGE AND UNIVERSITIES – Certificates of Participation – Authorized as follows: Eastern Illinois University, 110 ILCS 665/10; Governors State University, 110 ILCS 670/15; Northeastern Illinois University, 110 ILCS 680/25; Western Illinois University, 110 ILCS 690/35; Illinois State University, 110 ILCS 675/20; Northern Illinois University, 110 ILCS 685/30; Southern Illinois University, 110 ILCS 510/15; and University of Illinois, 110 ILCS 305/7. The University trustees have the power to provide for the requisite buildings, apparatus and conveniences. The trustees in the exercise of such powers conferred by this Act may create debt but shall not create any liability or indebtedness in excess of the funds in the hands of the treasurer of the University at the time of creating such liability or indebtedness. All leases entered into by the trustees shall recite that they are subject to termination and cancellation in any year for which the General Assembly fails to make an appropriation to pay the rent payable under the leases.

ILLINOIS FINANCE AUTHORITY – Authorized per 20 ILCS 3501/801-40(w), 825-60, 830-25 and 845-5. The Illinois Finance Authority was formed by the Illinois General Assembly and authorized per 20 ILCS 350/999-99 effective January 1, 2004. The following acts were repealed pursuant to 20 ILCS 350/890-90 with the formation of Illinois Finance Authority: (1) Illinois Development Finance Authority Act; (2) Illinois Farm Development Authority Act; (3) Illinois Health Facilities Authority Act; (4) Illinois Research Park Authority Act; (5) Illinois Rural Bond Bank Act; (6) Illinois Educational Facilities Authority Act; and (7) Illinois Community Development Finance Corporation Act.

Authorization per 20 ILCS 3501-801-40(w) states that any State of Illinois moral obligation bonds debt issued under this act shall not exceed \$150 million.

Authorization per 20 ILCS 3501/845-5 for the entire Illinois Finance Authority states the authority may not have outstanding aggregate principal bond amount at one time exceeding \$28.2 billion, excluding bonds issued to refund bonds of the Authority.

Authorization per 20 ILCS 3501/825-65(e) states that Clean Coal and Energy bonds shall not exceed an aggregate principal amount of \$3.0 billion, which no more than \$300 million may be issued to finance transmission facilities and no more than \$500 million may be issued for power plant scrubbers and alternative energy sources. No more than \$2.0 billion may be issued to finance new clean coal facilities and no more than \$2.0 billion may be issued for renewable energy projects.

Authorization per 20 ILCS 3501/830-25 for Agricultural Assistance shall not have bonded indebtedness in an aggregated principal amount exceeding \$385 million.

Authorization per 20 ILCS 3501/825-60 for Financially Distressed City Assistance bonds shall not exceed the aggregate principal amount of \$50 million.

ILLINOIS HOUSING DEVELOPMENT AUTHORITY – Authorized per 20 ILCS 3805/22 et seq. to issue revenue bonds and notes in an amount not to exceed \$3.6 billion of outstanding bonds and notes excluding those issued to refund its outstanding bonds and notes. Of this authorized amount \$150 million shall be used for their residential mortgage program as specified in Sections 7.23 and 7.24 of this Act. In addition, \$100 million shall be reserved for financing developments which involve the rehabilitation of dwelling accommodations, subject to the occupancy reservation of low or moderate income persons or families as provided by the Act. In the event the authority determines that monies will not be sufficient for the payment of principal and interest the Governor shall include the amount in the State budget for the payment of principal and interest. The Authority has also issued bonds that carry no moral obligation for payment by the State and as a result are classified as “Conduit Debt.” This debt is included in the Authority’s total authorized amount.

Interim financing evidenced by Bond Anticipation Notes, Collateralized Notes and Construction Loan Notes are not included in the outstanding bond indebtedness of the Authority.

STATE OF ILLINOIS
AGENCY STATUTORY AUTHORIZATION
JUNE 30, 2010

Exhibit IV

ILLINOIS STUDENT ASSISTANCE COMMISSION – Authorized per 110 ILCS 947/145 to issue bonds in an aggregate principal amount not to exceed \$5.0 billion excluding the amount of any refunding bonds and notes. The Commission issues the bonds for the purpose of making or acquiring eligible student loans and to refund outstanding bonds.

ILLINOIS STATE TOLL HIGHWAY AUTHORITY – Authorized per 605 ILCS 10/17 and 10/20.1 to issue bonds to finance the acquisition, purchase, construction, reconstruction, improvement, relocation, alteration or extension of any toll highway and the expenses of the Authority and refunds of any outstanding indebtedness of the Authority. All projects are subject to the approval of the Governor and the General Assembly prior to the issuance of any bonds.

COLLEGES AND UNIVERSITIES – Authorized as follows: Chicago State University, 110 ILCS 661/1 et seq; Eastern Illinois University, 110 ILCS 666/1 et seq; Governors State University, 110 ILCS 670/1 et seq; Northeastern Illinois University, 110 ILCS 681/1 et seq; Western Illinois University, 110 ILCS 691/1 et seq; Illinois State University, 110 ILCS 676/1 et seq; Northern Illinois University, 110 ILCS 686/1 et seq; Southern Illinois University, 110 ILCS 525/1 et seq; and the University of Illinois, 110 ILCS 405/1 et seq. All of the above Colleges and Universities are authorized to issue bonds in such amount or amounts as their respective Boards determine necessary for the purpose of acquiring, completing, remodeling, constructing, or equipping residence halls, dormitories, dining halls, student union buildings, field houses, stadiums, and other revenue producing buildings; and to refund or refinance any similar outstanding indebtedness.

SOUTHWESTERN ILLINOIS DEVELOPMENT AUTHORITY – Authorized per 70 ILCS 520/7 to issue bonds for the purpose of promoting economic development within the counties of Madison and St. Clair in the State. If the Authority determines that monies will not be sufficient for the payment of principal and interest, then the Governor shall include the amount certified in the State budget. The Authority has also issued bonds that carry no moral obligation for payment by the State and as a result are classified as “Conduit Debt.” This debt is included in the Authority’s total authorized amount.

QUAD CITIES REGIONAL ECONOMIC DEVELOPMENT AUTHORITY – Authorized per 70 ILCS 515/9 to issue bonds and notes for any corporate purpose, including the establishment of reserves, the payment of interest and the refunding of any of its bonds then outstanding, in an aggregate principal amount not to exceed \$250 million. If the Authority determines that monies will not be sufficient to pay principal and interest, then the Governor shall include the amount certified in the State budget. The Authority has also issued bonds that carry no moral obligation for payment by the State and as a result are classified as “Conduit Debt.” This debt is included in the Authority’s total authorized amount.

UPPER ILLINOIS RIVER VALLEY DEVELOPMENT AUTHORITY – Authorized per 70 ILCS 530/7 to issue bonds in an aggregate amount not to exceed \$250 million, for the purpose of developing, constructing, acquiring or improving projects, and entering into venture capital agreements with businesses locating or expanding within the territorial jurisdiction of the Authority. If the Authority determines that monies will not be sufficient to pay principal and interest on its bonds, then the Governor shall include the amount certified in the State budget. The Authority has also issued bonds that carry no moral obligation for payment by the State and as a result are classified as “Conduit Debt.” This debt is included in the Authority’s total authorized amount.

WILL-KANKAKEE REGIONAL DEVELOPMENT AUTHORITY – The Authority is authorized per 70 ILCS 535/7 to issue bonds, notes or other evidences of indebtedness in an aggregate amount not to exceed \$100 million for the purpose of developing, constructing, acquiring or improving projects, including those established by business entities locating or expanding property within the territorial jurisdiction of the Authority, for entering into venture capital agreements with businesses locating or expanding within the territorial jurisdiction of the Authority, for acquiring and improving any property necessary and useful in connection therewith and for the purposes of the Employee Ownership Assistance Act. The Authority has also issued bonds that carry no moral obligation for payment by the State and as a result are classified as “Conduit Debt.” This debt is included in the Authority’s total authorized amount.

STATE OF ILLINOIS
AGENCY STATUTORY AUTHORIZATION
JUNE 30, 2010

Exhibit IV

SOUTHEASTERN ILLINOIS ECONOMIC DEVELOPMENT AUTHORITY – The Authority is authorized per 70 ILCS 518/35 to issue bonds, notes or other evidences of indebtedness in an aggregate amount not to exceed \$250 million for the purpose of developing, constructing, acquiring, or improving projects, including those established by business entities locating or expanding property within the territorial jurisdiction of the Authority, entering into venture capital agreements with businesses locating or expanding within the territorial jurisdiction of the Authority or acquiring and improving any property necessary and useful in connection therewith and for the purposes of the Employee Ownership Assistance Act. The Authority has also issued bonds that carry no moral obligation for payment by the State and as a result are classified as “Conduit Debt.” This debt is included in the Authority’s total authorized amount.

WESTERN ILLINOIS ECONOMIC DEVELOPMENT AUTHORITY – The Authority is authorized per 70 ILCS 532/40 to issue bonds, notes or other evidences of indebtedness in an aggregate amount not to exceed \$250 million for the purpose of developing, constructing, acquiring, or improving projects, including those established by business entities locating or expanding property within the territorial jurisdiction of the Authority, entering into venture capital agreements with businesses locating or expanding within the territorial jurisdiction of the Authority or acquiring and improving any property necessary and useful in connection therewith and for the purposes of the Employee Ownership Assistance Act. The Authority has also issued bonds that carry no moral obligation for payment by the State and as a result are classified as “Conduit Debt.” This debt is included in the Authority’s total authorized amount.

ILLINOIS MEDICAL DISTRICT COMMISSION – The Commission is authorized per 70 ILCS 915/5 to issue certificates of participation for financing the acquisition of land, construction of buildings, and equipping and operating of buildings within a medical center district in the City of Chicago within the boundaries established by statute. The Commission has issued \$30.6 million in certificates of participation that are classified as “Conduit Debt” of the State.

THE FOLLOWING BONDING AGENCIES AND AUTHORITIES HAVE STATUTORY AUTHORIZATION TO ISSUE DEBT BUT HAD NO OUTSTANDING DEBT AT JUNE 30, 2010:

ILLINOIS DEPARTMENT OF EMPLOYMENT SECURITY – Authorized per 30 ILCS 440/4 to issue bonds in an aggregate amount not to exceed \$1,400 million, for the purpose of paying the principal and interest on any outstanding federal advances, costs of issuing or refinancing any bonds and provide an appropriate cash reserve.

STATE UNIVERSITIES RETIREMENT SYSTEM - Authorized per 40 ILCS 5/15-167.2 to issue bonds in an aggregate principal amount of \$20 million for the acquisition, construction, equipping, improving, expanding and furnishing of any office building for the use of the System, including any real estate or interest in real estate necessary or useful in connection therewith.

EAST ST. LOUIS DEVELOPMENT AUTHORITY – The Authority was authorized by HB2602, however the Illinois General Assembly did not pass HB2602 and it was sent back to the Rules Committee on March 13, 2003. HB1567 reintroduced the East St. Louis Area Development Act on February 22, 2007, was subsequently sent to the Rules Committee on March 23, 2007 and has not been acted upon to date.

TRI-COUNTY RIVER VALLEY DEVELOPMENT AUTHORITY – The Authority is authorized per 70 ILCS 525/2007 to issue bonds in an aggregate amount not to exceed \$100 million, for the purpose of developing, constructing, acquiring, or improving projects including those established by business entities locating or expanding property within the territorial jurisdiction of the Authority, for entering into venture capital agreements with businesses locating or expanding within the territorial jurisdiction of the Authority, for acquiring and improving any property necessary and useful in connection therewith and for the purposes of the Employee Ownership Assistance Act.

STATE OF ILLINOIS
AGENCY STATUTORY AUTHORIZATION
JUNE 30, 2010

Exhibit IV

JOLIET ARSENAL DEVELOPMENT AUTHORITY – The Authority is authorized per 70 ILCS 508/35 to issue bonds, notes or other evidences of indebtedness in an aggregate amount not to exceed \$100 million for the purpose of developing, constructing, acquiring, or improving projects, including those established by business entities locating or expanding property with the territorial jurisdiction of the Authority, for entering into venture capital agreements with businesses locating or expanding within the territorial jurisdiction of the Authority, for acquiring and improving any property necessary and useful in connection therewith, and for the purposes of the Employee Ownership Assistance Act.

SOUTHERN ILLINOIS ECONOMIC DEVELOPMENT AUTHORITY – The Authority is authorized per 70 ILCS 519/5-40 to issue bonds, notes or other evidences of indebtedness in an aggregate amount not to exceed \$250 million for the purpose of developing, constructing, acquiring, or improving projects, including those established by business entities locating or expanding property within the territorial jurisdiction of the Authority, entering into venture capital agreements with businesses locating or expanding within the territorial jurisdiction of the Authority or acquiring and improving any property necessary and useful in connection therewith and for the purposes of the Employee Ownership Assistance Act.

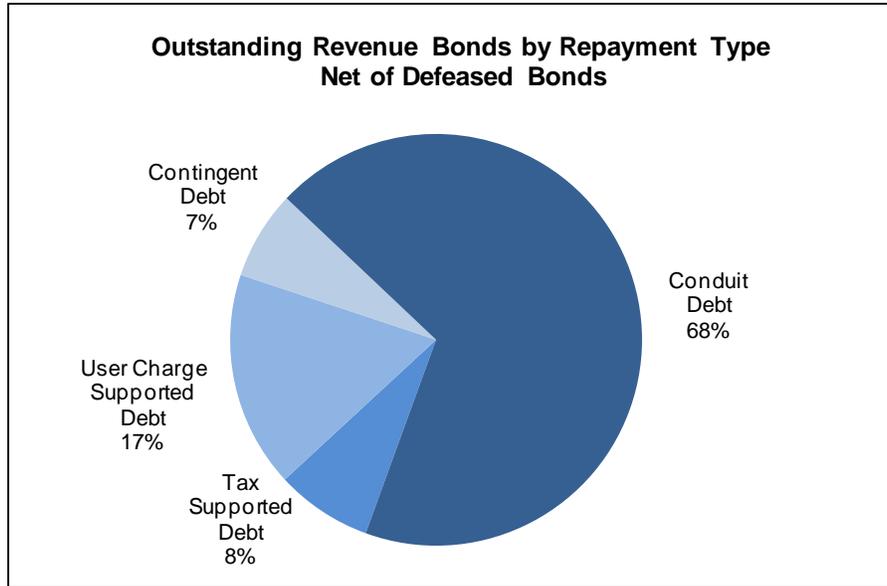
EASTERN ILLINOIS ECONOMIC DEVELOPMENT AUTHORITY – The Authority is authorized per 70 ILCS 506/35 to issue bonds, notes or other evidences of indebtedness in an aggregate amount not to exceed \$250 million for the purpose of developing, constructing, acquiring, or improving projects, including those established by business entities locating or expanding property within the territorial jurisdiction of the Authority, entering into venture capital agreements with businesses locating or expanding within the territorial jurisdiction of the Authority or acquiring and improving any property necessary and useful in connection therewith and for the purposes of the Employee Ownership Assistance Act.

CENTRAL ILLINOIS ECONOMIC DEVELOPMENT AUTHORITY – The Authority is authorized per 70 ILCS 504/35 to issue bonds, notes or other evidences of indebtedness in an aggregate amount not to exceed \$250 million for the purpose of developing, constructing, acquiring, or improving projects, including those established by business entities locating or expanding property within the territorial jurisdiction of the Authority, entering into venture capital agreements with businesses locating or expanding within the territorial jurisdiction of the Authority or acquiring and improving any property necessary and useful in connection therewith and for the purposes of the Employee Ownership Assistance Act.

APPENDIX F

Revenue Bond Issues By Agency

As of June 30, 2010



STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2010
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2010	FUTURE INTEREST PAYMENTS
	DATED	MATURITY				
TAX SUPPORTED DEBT:						
REGIONAL TRANSPORTATION AUTHORITY						
Series 1992A.....	6-1-92	6-1-12	5.3% to 9.0%	\$ 188,000	\$ 15,340	\$ 1,488
Series 1994A.....	5-1-94	6-1-17	3.75% to 8.0%	195,000	17,300	9,023
Series 1994C.....	11-1-94	6-1-20	5.3% to 7.75%	62,000	25,440	12,094
Series 1999.....	8-1-99	6-1-25	5.0% to 6.0%	298,725	258,710	128,308
Series 2000A.....	6-1-00	7-1-30	5.75% to 6.5%	260,000	224,790	182,347
Series 2001B.....	2-1-01	6-1-23	4.0% to 5.5%	37,715	29,800	14,676
Series 2001A.....	3-15-01	7-1-31	5.0% to 6.25%	100,000	86,650	67,791
Series 2002A.....	3-15-02	7-1-32	5.0% to 6.0%	160,000	141,940	117,980
Series 2003A.....	4-1-03	7-1-33	2.0% to 6.0%	260,000	237,630	200,180
Series 2004A.....	9-15-04	6-1-34	5.0% to 5.75%	260,000	236,905	199,144
Series 2006A.....	10-1-06	7-1-35	4.25% to 5.0%	250,350	242,290	178,102
TOTAL REGIONAL TRANSPORTATION AUTHORITY				\$ 2,071,790	\$ 1,516,795	\$ 1,111,133
METROPOLITAN PIER AND EXPOSITION AUTHORITY						
Series 1992.....	3-1-92	6-1-10	4.0% to 6.75%	\$ 182,120	\$ -- --	\$ -- --
Series 1995.....	7-1-95	6-1-11	4.3% to 6.25%	54,140	4,085	225
Series 1997.....	6-1-97	6-1-14	4.0% to 5.375%	95,665	92,875	12,448
Series 2002.....	12-1-02	6-1-15	5.375%	17,965	17,965	3,443
TOTAL METROPOLITAN PIER AND EXPOSITION AUTHORITY				\$ 349,890	\$ 114,925	\$ 16,116
ILLINOIS SPORTS FACILITIES AUTHORITY						
Series 1999.....	6-1-99	6-15-10	4.0% to 5.0%	\$ 103,755	\$ -- --	\$ -- --
Series 2001.....	10-12-01	6-15-32	5.0%	187,835	187,835	200,032
Series 2001.....	10-12-01	6-15-26	Accreted Bonds (a)	69,996	122,483	159,177
Series 2001.....	10-12-01	6-15-30	Accreted Bonds (b)	141,167	225,375	213,757
Series 2003.....	10-2-03	6-15-29	2.45% to 6.05%	42,535	40,010	29,968
Series 2008.....	12-30-08	6-15-29	4.50% to 5.85%	10,000	9,705	5,693
TOTAL ILLINOIS SPORTS FACILITIES AUTHORITY				\$ 555,288	\$ 585,408	\$ 608,627

- (a) The Accreted Value of each Capital Appreciation Bond will be an amount equal to the original reoffering price compounded semiannually to yield \$5,000 at maturity. No periodic interest will be paid to the owners; but, the bonds will accrete in value as long as they are outstanding.
- (b) The Accreted Value of each Conversion Bond will be an amount equal to the original reoffering price compounded semiannually to yield \$5,000 through the conversion date of June 15, 2010. After the conversion date, the conversion bonds will bear interest semiannually on the amount due at maturity, which is the original principal plus accreted interest. The conversion interest rates are from 4.5% to 5.5%.

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2010
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2010	FUTURE INTEREST PAYMENTS
	DATED	MATURITY				
TAX SUPPORTED DEBT: (Cont.)						
OTHER LONG TERM OBLIGATIONS:						
GOVERNOR'S OFFICE OF MANAGEMENT AND BUDGET						
Certificates of Participation:						
Series 1995 A..... Department of Corrections	10-15-95	7-1-17	4.15% to 5.8%	\$ 21,040	\$ 10,870	\$ 2,711
Series 1996 A..... Department of Corrections	5-1-96	7-1-17	4.7% to 6.375%	17,715	9,495	2,598
TOTAL GOVERNOR'S OFFICE OF MANAGEMENT AND BUDGET				<u>\$ 38,755</u>	<u>\$ 20,365</u>	<u>\$ 5,309</u>
DEPARTMENT OF CENTRAL MANAGEMENT SERVICES						
Certificates of Participation:						
Series 1996..... Department of Healthcare and Family Services	2-1-96	7-1-17	4.% to 5.65%	\$ 19,430	\$ 10,180	\$ 2,465
Series 1999..... IL Student Assistance Commission	6-1-99	7-1-13	4.5% to 5.25%	19,240	5,270 ^	558
TOTAL DEPARTMENT OF CENTRAL MANAGEMENT SERVICES				<u>\$ 38,670</u>	<u>\$ 15,450</u>	<u>\$ 3,023</u>
^ The amounts presented differ from the maturity schedules due to early payment of the July 1, 2010 principal and interest payments.						
ENVIRONMENTAL PROTECTION AGENCY						
Certificates of Participation:						
Series 1996..... Environmental Protection Agency	4-1-96	7-1-17	4.1% to 6.2%	\$ 33,150	\$ 17,650	\$ 4,703
TOTAL ENVIRONMENTAL PROTECTION AGENCY				<u>\$ 33,150</u>	<u>\$ 17,650</u>	<u>\$ 4,703</u>
ILLINOIS DEPARTMENT OF TRANSPORTATION						
Certificates of Participation:						
Series 1999..... IDOT Dist. 1 Headquarters	11-1-99	7-1-19	3.9% to 5.85%	\$ 34,155	\$ 21,630	\$ 6,797
TOTAL ILLINOIS DEPARTMENT OF TRANSPORTATION				<u>\$ 34,155</u>	<u>\$ 21,630</u>	<u>\$ 6,797</u>
EASTERN ILLINOIS UNIVERSITY (a)						
Certificates of Participation:						
Series 2001.....	10-15-01	8-15-11	2.35% to 5.25%	\$ 10,775	\$ 2,975	\$ 151
Series 2003.....	8-15-03	8-15-13	3.% to 4.%	8,640	3,975	329
Series 2005.....	6-1-05	2-15-25	3.% to 4.3%	9,730	8,925	3,667
Series 2009..... (Build America Program)	10-8-09	4-1-36	3.50% to 6.35% (b)	84,930	84,930	85,417
TOTAL EASTERN ILLINOIS UNIVERSITY				<u>\$ 114,075</u>	<u>\$ 100,805</u>	<u>\$ 89,564</u>

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2010
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2010	FUTURE INTEREST PAYMENTS
	DATED	MATURITY				

TAX SUPPORTED DEBT: (Cont.)

OTHER LONG TERM OBLIGATIONS: (Cont.)

EASTERN ILLINOIS UNIVERSITY (a): (Cont.)

Certificates of Participation: (Cont.)

- (a) The Certificates of Participation are paid predominately from annual State appropriations to Eastern Illinois University; however, a portion of the repayments are to be paid from locally held funds of the University.
- (b) Build America Program Certificates of Participation are issued under the American Recovery and Reinvestment Act of 2009 and are eligible for Federal reimbursement equal to 35% of the interest payable.

GOVERNORS STATE UNIVERSITY (a)

Certificates of Participation:

Series 2008.....	6-25-08	1-1-28	3.5% to 4.5%	\$ 9,995	\$ 9,755	\$ 5,306
Series 2009.....	4-15-09	1-1-19	3.0% to 4.5%	9,870	8,930	1,942
TOTAL GOVERNORS STATE UNIVERSITY				<u>\$ 19,865</u>	<u>\$ 18,685</u>	<u>\$ 7,248</u>

- (a) The Certificates of Participation are paid predominately from annual State appropriations to Governors State University; however, a portion of the repayments are to be paid from locally held funds of the University.

NORTHEASTERN ILLINOIS UNIVERSITY (a)

Certificates of Participation:

Series 2006.....	3-1-06	10-1-25	3.5% to 4.75%	\$ 15,060	\$ 13,535	\$ 5,411
TOTAL NORTHEASTERN ILLINOIS UNIVERSITY				<u>\$ 15,060</u>	<u>\$ 13,535</u>	<u>\$ 5,411</u>

- (a) The Certificates of Participation are paid predominately from annual State appropriations to Northeastern Illinois University; however, a portion of the repayments are to be paid from locally held funds of the University.

WESTERN ILLINOIS UNIVERSITY (a)

Certificates of Participation:

Series 2005.....	11-1-05	10-1-25	3.3% to 4.5%	\$ 10,290	\$ 9,475	\$ 3,690
Series 2010..... (Build America Program)	3-11-10	10-1-29	1.3% to 6.375% (b)	11,585	11,585	7,265
TOTAL WESTERN ILLINOIS UNIVERSITY				<u>\$ 21,875</u>	<u>\$ 21,060</u>	<u>\$ 10,955</u>

- (a) The Certificates of Participation are paid predominately from annual State appropriations to Western Illinois University; however, a portion of the repayments are to be paid from locally held funds of the University.
- (b) Build America Program Certificates of Participation are issued under the American Recovery and Reinvestment Act of 2009 and are eligible for Federal reimbursement equal to 35% of the interest payable. The principal payment of \$415 payable on October 1, 2010 is not eligible for this interest reimbursement, all other principal payments are eligible.

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2010
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2010	FUTURE INTEREST PAYMENTS
	DATED	MATURITY				
TAX SUPPORTED DEBT: (Cont.)						
OTHER LONG TERM OBLIGATIONS: (Cont.)						
ILLINOIS STATE UNIVERSITY (a)						
Certificates of Participation:						
Series 2008.....	6-4-08	4-1-28	3.0% to 4.5%	\$ 22,230	\$ 21,405	\$ 9,522
TOTAL ILLINOIS STATE UNIVERSITY				<u>\$ 22,230</u>	<u>\$ 21,405</u>	<u>\$ 9,522</u>

(a) The Certificates of Participation are paid predominately from annual State appropriations to Illinois State University; however, a portion of the repayments are to be paid from locally held funds of the University.

NORTHERN ILLINOIS UNIVERSITY (a)

Certificates of Participation:

Series 1993.....	8-15-93	9-1-16	2.95% to 5.4%	\$ 8,485	\$ 4,165	\$ 947
TOTAL NORTHERN ILLINOIS UNIVERSITY				<u>\$ 8,485</u>	<u>\$ 4,165</u>	<u>\$ 947</u>

(a) The Certificates of Participation are paid predominately from annual State appropriations to Northern Illinois University; however, a portion of the repayments are to be paid from locally held funds of the University.

SOUTHERN ILLINOIS UNIVERSITY (a)

Certificates of Participation:

Series 2002.....	5-1-02	8-15-12	3.25% to 4.40%	\$ 4,180	\$ 1,425	\$ 95
Series 2004 A.....	6-1-04	2-15-24	2.0% to 5.0%	32,740	21,495	7,547
TOTAL SOUTHERN ILLINOIS UNIVERSITY				<u>\$ 36,920</u>	<u>\$ 22,920</u>	<u>\$ 7,642</u>

(a) The Certificates of Participation are paid predominately from annual State appropriations to Southern Illinois University; however, a portion of the repayments are to be paid from locally held funds of the University.

UNIVERSITY OF ILLINOIS (a)

Certificates of Participation:

Series 2001.....	4-1-01	10-1-09	3.75% to 5.375%	\$ 107,850	\$ --	\$ --
Series 2003.....	3-1-03	9-1-22	2.0% to 5.25%	25,200	19,155	6,754
Series 2003.....	12-1-03	10-1-14	4.5% to 5.0%	31,700	31,700	5,920
Series 2003.....	1-6-04	8-15-16	4.0% to 5.0%	69,050	42,815	7,876
Series 2004.....	3-5-04	8-15-21	Variable (b)	143,665	138,690	38,427
Series 2005.....	2-24-05	2-15-25	3.31% to 5.25%	20,590	17,010	7,784
Series 2006 A.....	6-6-06	3-15-26	4.5% to 5.0%	81,930	70,345	32,220
Series 2007 A.....	1-4-08	10-1-27	4.0% to 5.25%	72,725	72,460	50,329
Series 2007 B.....	1-4-08	10-1-20	5.0%	45,645	45,645	19,103

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2010
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2010	FUTURE INTEREST PAYMENTS
	DATED	MATURITY				
TAX SUPPORTED DEBT: (Cont.)						
OTHER LONG TERM OBLIGATIONS: (Cont.)						
UNIVERSITY OF ILLINOIS (a): (Cont.)						
Certificates of Participation: (Cont.)						
Series 2009 A.....	6-12-09	10-1-27	3% to 5.25%	\$ 38,230	\$ 38,230	\$ 19,277
Series 2009 B.....	6-12-09	9-1-10	Variable (c)	75,000	60,000	31
				<u>\$ 711,585</u>	<u>\$ 536,050</u>	<u>\$ 187,721</u>
Advanced Refunded Bonds:						
Series 1997.....	9-15-97	8-15-09	5.75% (d)	\$ 10,510	\$ --	\$ --
Series 1999.....	8-15-99	8-15-09	4.375% to 5.50% (d)	67,955	--	--
Series 2001.....	4-1-01	4-1-11	4.25% to 5.375% (e)	45,810	35,985	1,420
Series 2001 A.....	9-19-01	8-15-11	5.% to 5.5% (f)	74,080	74,080	5,648
Series 2001 B.....	12-1-01	8-15-11	5.% to 5.5% (f)	56,900	56,900	4,437
				<u>\$ 255,255</u>	<u>\$ 166,965</u>	<u>\$ 11,505</u>
TOTAL UNIVERSITY OF ILLINOIS				<u>\$ 966,840</u>	<u>\$ 703,015</u>	<u>\$ 199,226</u>
				<u>\$ 4,327,048</u>	<u>\$ 3,197,813</u>	<u>\$ 2,086,223</u>
TOTAL TAX SUPPORTED DEBT						

- (a) The Certificates of Participation are paid from annual State appropriations to the University of Illinois; however, a portion of the repayments are to be paid from locally held funds of the University.
- (b) The interest rate is determined at a weekly mode by a remarketing agent to enable the Certificates of Participation to be sold at 100% of the principal rate, plus accrued interest. The interest rate, in a weekly mode, was at a synthetically fixed rate of 3.765% and was in effect at June 30, 2010. There is a variable-to-fixed interest rate swap agreement associated with the Series 2004 Certificates.
- (c) Interest rate is initially payable in the weekly interest rate mode. The interest rate may be adjusted hereafter to a:
(i) daily interest rate mode, (ii) commercial paper interest rate mode, or (iii) a fixed interest rate. The interest rate was set by the remarketing agent at 0.25% and was in effect at June 30, 2010.
- (d) As a result of the refunding, the Series 1997 and Series 1999 Certificates of Participation were called on August 15, 2009.
- (e) As a result of the refunding, the Series 2001 Certificates of Participation will be called on April 1, 2011.
- (f) As a result of the refunding, the Series 2001 A and B Certificates of Participation will be called on August 15, 2011.

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2010
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2010	FUTURE INTEREST PAYMENTS
	DATED	MATURITY				
USER CHARGE SUPPORTED DEBT:						
ILLINOIS FINANCE AUTHORITY:						
BOND BANK REVENUE BONDS						
Revenue Bonds:						
Series 2004 A.....	8-1-04	2-1-24	1.45% to 5.0%	\$ 2,640	\$ 1,815	\$ 599
Series 2006 A.....	1-10-06	2-1-31	3.3% to 4.85%	11,505	10,090	4,389
Series 2006 B.....	8-3-06	2-1-36	3.75% to 4.9%	1,915	1,775	1,027
Series 2007 A.....	8-16-07	2-1-39	3.7% to 4.85%	6,455	5,915	4,085
Series 2007 B.....	1-24-08	2-1-38	2.85% to 4.7%	2,590	2,205	689
Series 2008 A.....	7-24-08	2-1-39	4.125% to 5.125%	1,800	1,740	1,290
Series 2009 A.....	12-4-09	2-1-40	1.90% to 5.375%	4,460	4,460	2,730
				<u>\$ 31,365</u>	<u>\$ 28,000</u>	<u>\$ 14,809</u>
Advance Refunded Bonds:						
Series 1999 B.....	9-1-99	2-1-10 (a)	5.55% to 5.75%	\$ 625	\$ ---	\$ ---
Series 2000 A.....	6-1-00	2-1-10 (b)	5.2% to 6.0%	3,505	---	---
				<u>\$ 4,130</u>	<u>\$ ---</u>	<u>\$ ---</u>

(a) As a result of the refunding, the Series 1999B bond were called on February 1, 2010.

(b) As a result of the refunding, the Series 2000A bond were called on February 1, 2010.

ILLINOIS RURAL BOND BANK BONDS

Revenue Bonds:

Series 1992 A.....	5-1-92	2-1-12	3.7% to 6.625%	\$ 8,915	\$ 30	\$ 3
Series 1992 B.....	12-1-92	2-1-18	4.0% to 6.75%	4,975	170	47
Series 1993 B.....	12-1-93	2-1-16	3.75% to 5.75%	9,450	215	33
Series 1994 A.....	5-1-94	2-1-14	4.0% to 6.375%	5,005	40	6
Series 1995 A.....	5-1-95	2-1-16	4.4% to 6.1%	1,700	65	17
Series 1996 C.....	12-1-96	2-1-12	4.1% to 5.65%	3,765	100	8
Series 1997 A.....	6-1-97	2-1-18	4.4% to 5.8%	6,285	110	30
Series 1997 B.....	12-1-97	2-1-23	4.05% to 5.35%	2,935	640	222
Series 1998 A.....	6-1-98	2-1-24	3.8% to 5.32%	9,940	1,435	382
Series 1998 B.....	12-1-98	2-1-24	3.5% to 5.15%	3,710	1,420	550
Series 1999 A.....	6-1-99	2-1-29	3.45% to 5.5%	2,520	1,280	554
Series 1999 B.....	9-1-99	2-1-10	3.7% to 5.75%	4,520	---	---

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2010
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2010	FUTURE INTEREST PAYMENTS
	DATED	MATURITY				
USER CHARGE SUPPORTED DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY: (Cont.)						
ILLINOIS RURAL BOND BANK BONDS: (Cont.)						
Series 2000 A.....	6-1-00	2-1-20	4.65% to 6.0%	\$ 5,145	\$ 400	\$ 101
Series 2000 B.....	12-1-00	2-1-25	4.4% to 5.55%	735	520	221
Series 2001 A.....	7-17-01	2-1-24	3.0% to 5.35%	3,625	1,755	559
Series 2001 B.....	12-1-01	2-1-31	2.55% to 5.35%	5,545	3,785	1,760
Series 2002 A.....	6-1-02	2-1-22	1.6% to 5.2%	1,180	535	148
Series 2003 A.....	6-1-03	2-1-21	1.0% to 4.15%	11,740	6,895	1,347
Series 2003 B.....	9-1-03	2-1-24	1.1% to 5.2%	10,700	6,990	2,617
				<u>\$ 102,390</u>	<u>\$ 26,385</u>	<u>\$ 8,605</u>
TOTAL ILLINOIS FINANCE AUTHORITY				<u>\$ 137,885</u>	<u>\$ 54,385</u>	<u>\$ 23,414</u>
ILLINOIS HOUSING DEVELOPMENT AUTHORITY						
Residential Mortgage Revenue Bonds:						
Series 1983 A.....	8-1-83	2-1-15	Accreted Bonds (a)	\$ 6,025	\$ 3	\$ 2
Series 1983 B.....	12-1-83	2-1-15	Accreted Bonds (a)	12,650	3	2
Series 1984 B.....	11-1-84	2-1-16	Accreted Bonds (a)	11,699	3	2
Series 1985 A.....	11-13-85	2-1-17	Accreted Bonds (a)	13,820	3	2
Series 1987 B.....	5-1-87	8-1-14	5.875% to 8.875%	30,030	100	37
Series 1987 C.....	7-1-87	2-1-14	5.3% to 8.125%	71,620	100	30
Series 1987 D.....	10-1-87	8-1-17	6.5% to 9.25%	40,000	100	65
TOTAL ILLINOIS HOUSING DEVELOPMENT AUTHORITY				<u>\$ 185,844</u>	<u>\$ 312</u>	<u>\$ 140</u>

(a) The Accreted Value of each Capital Appreciation Bond will be an amount equal to the original reoffering price compounded semiannually at the original issue yield to maturity from the date of delivery. The Capital Appreciation Bonds have a maturity value of \$5,000 per \$180, \$193, \$166 and \$190.27 initial offering price for the Series 1983-A, 1983-B, 1984-B and 1985-A, respectively. No periodic interest will be paid to the owners, but will accrete in value while the bond is outstanding.

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2010
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2010	FUTURE INTEREST PAYMENTS
	DATED	MATURITY					
USER CHARGE SUPPORTED DEBT: (Cont.)							
ILLINOIS STUDENT ASSISTANCE COMMISSION							
Illinois Designated Account Purchase Program:							
Series 2002 I3.....	8-20-02	3-1-42	Variable	(a)	\$ 70,000	\$ 69,850	\$ 40,876
Series 2002 II.....	8-20-02	3-1-42	Variable	(a)	40,000	30,000	17,556
Series 2003 IV-1,2,3, V.....	10-2-03	3-1-43	Variable	(b)	299,550	109,550	66,133
Series 2004 VI 1 - 3, VII.....	4-21-04	3-1-44	Variable	(c)	250,000	75,000	46,662
Series 2005 VIII-1.....	7-19-05	3-1-45	Variable	(c)	70,000	70,000	44,845
Series 2005 VIII-2.....	7-19-05	3-1-45	Variable	(c)	70,000	70,000	44,845
Series 2005 VIII-3.....	7-19-05	3-1-45	Variable	(c)	80,000	80,000	51,251
Series 2005 VIII-4.....	12-8-05	3-1-45	Variable	(c)	50,000	50,000	32,032
Series 2005 VIII-5.....	12-8-05	3-1-45	Variable	(c)	60,000	60,000	38,438
Series 2005 VIII-6.....	12-8-05	3-1-45	Variable	(c)	70,000	70,000	44,845
Series 2005 VIII-7.....	12-8-05	3-1-45	Variable	(c)	80,000	80,000	51,251
Series 2005 VIII-8.....	12-8-05	3-1-45	Variable	(c)	80,000	80,000	51,251
Series 2005 IX-1.....	7-19-05	3-1-45	Variable	(c)	20,000	20,000	12,813
Series 2005 IX-2.....	12-8-05	3-1-45	Variable	(c)	20,000	20,000	12,813
Series 2008 A.....	9-1-08	8-20-09	Variable	(d)	40,050	--	--
Series 2008 B.....	9-1-08	8-20-09	Variable	(d)	40,050	--	--
Series 2008 C.....	9-1-08	8-20-09	Variable	(d)	20,000	--	--
Series 2009	5-28-09	5-1-14	3.15%		50,000	50,000	6,300
Series 2009 A.....	8-13-09	8-10-10	Variable	(d)	44,175	44,175	471
Series 2009 B.....	12-15-09	8-10-10	Variable	(d)	44,175	44,175	313
TOTAL ILLINOIS STUDENT ASSISTANCE COMMISSION					\$ 1,498,000	\$ 1,022,750	\$ 562,695

- (a) These issues are issued as Reset Auction Mode Securities (RAMS). On each Auction Date, the Auction Agent will determine all future interest payments. The average interest rate for fiscal year 2010 was used in the calculation of the future interest payments.
- (b) These issues are issued as Auction Rate Certificates (ARCs). On each Auction Date, the Auction Agent will determine the applicable ARCs rate using the Auction procedures. All Series bonds carry a maximum rate of 12% per annum. The average interest rate for fiscal year 2010 was used in the calculation of future interest payments.
- (c) These issues are issued as Auction Rate Certificates (ARCs). On each Auction Date, the Auction Agent will determine the applicable ARCs rate using the Auction procedures. All Series bonds carry a maximum rate of 17% per annum. The average interest rate for fiscal year 2010 was used in the calculation of future interest payments.
- (d) These issues are issued as Commercial Paper Rate Certificates. The Interest Rate will be "AA" Financial Commercial Paper Rate as published in the Federal Reserve's H.15 Report, plus 80 basis points. All Series bonds carry a maximum rate of 10% per annum.

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2010
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2010	FUTURE INTEREST PAYMENTS
	DATED	MATURITY				
USER CHARGE SUPPORTED DEBT: (Cont.)						
ILLINOIS STATE TOLL HIGHWAY AUTHORITY						
Series 1992 A.....	9-1-92	1-1-12	5.75% to 6.45%	\$ 459,650	\$ 100,665	\$ 9,610
Series 1998 A.....	12-1-98	1-1-16	4.% to 5.5%	202,035	193,050	43,833
Series 1998 B.....	12-30-98	1-1-17	Variable (a)	123,100	123,100	34,937
Series 2005 A.....	6-22-05	1-1-23	4.125% to 5.%	770,000	770,000	364,044
Series 2006 A-1.....	6-7-06	1-1-25	5.%	500,000	291,660	184,495
Series 2007 A-1.....	11-1-07	7-1-30	Variable (b)	350,000	350,000	250,680
Series 2007 A-2.....	11-1-07	7-1-30	Variable (b)	350,000	350,000	251,974
Series 2008 A-1.....	2-7-08	1-1-31	Variable (c)	383,100	383,100	249,107
Series 2008 A-2.....	2-7-08	1-1-31	Variable (c)	383,100	383,100	248,447
Series 2008 B.....	11-18-08	1-1-33	5.5%	350,000	350,000	433,383
Build America Series 2009 A	5-21-09	1-1-34	5.293% to 6.184%	500,000	500,000	640,473
Build America Series 2009 B	12-8-09	12-1-34	5.851%	280,000	280,000	401,379
				<u>\$ 4,650,985</u>	<u>\$ 4,074,675</u>	<u>\$ 3,112,362</u>
Advance Refunded Bonds:						
Series 2006 A-1.....	6-7-06	7-1-16 (d)	5.%	\$ 208,340	\$ 208,340	\$ 67,711
Series 2006 A-2.....	6-7-06	7-1-16 (d)	5.%	500,000	500,000	162,500
				<u>\$ 708,340</u>	<u>\$ 708,340</u>	<u>\$ 230,211</u>
TOTAL ILLINOIS STATE TOLL HIGHWAY AUTHORITY				<u>\$ 5,359,325</u>	<u>\$ 4,783,015</u>	<u>\$ 3,342,573</u>

- (a) Interest rate is the rate determined by the remarketing agent which would permit the bonds to be marketed at par plus accrued interest, not to exceed 25% per annum. Effective December 30, 1998, the Authority entered into an interest rate SWAP agreement with the 1998 SWAP providers for the entire amount of the Series 1998B bonds. Under terms of this agreement, each January 1 and July 1, beginning July 1 1998 and ending January 1, 2017, the Authority will pay a synthetic fixed interest rate of 4.325% until maturity.
- (b) Interest rate is determined by the remarketing agent which would permit the bonds to be marketed at par plus accrued interest, not to exceed 15% per annum. Effective November 1, 2007, the Authority entered into interest rate SWAP agreements for the entire amount of the Series 2007 A-1 and Series 2007 A-2 bonds. Under terms of the SWAP agreements, each January 1 and July 1, beginning January 1, 2008 and ending July 1, 2030, the Authority estimates it will pay a synthetic fixed interest rate of 3.972% and 3.9925% on the Series 2007 A-1 and Series 2007 A-2 bonds, respectively, until maturity.
- (c) Interest rate is determined by the remarketing agent which would permit the bonds to be marketed at par plus accrued interest, not to exceed 12% per annum. Effective February 7, 2008, the Authority entered into interest rate SWAP agreements for the entire amount of the Series 2008 A-1 and Series 2008 A-2 bonds. Under terms of the SWAP agreements, on the first day of each month, beginning March 1, 2008 and ending January 1, 2031, the Authority estimates it will pay a synthetic fixed interest rate of 3.774% and 3.764% on the Series 2008 A-1 and Series 2008 A-2 bonds, respectively, until maturity.
- (d) As a result of the refunding, a portion of the Series 2006 A-1 and all of the Series 2006 A-2 bonds will be called on July 1, 2016.

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2010
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2010	FUTURE INTEREST PAYMENTS
	DATED	MATURITY				
USER CHARGE SUPPORTED DEBT: (Cont.)						
CHICAGO STATE UNIVERSITY						
Series 1998.....	12-1-98	12-1-23	3.45% to 5.5%	\$ 25,650	\$ 18,295	\$ 7,594
				<u>\$ 25,650</u>	<u>\$ 18,295</u>	<u>\$ 7,594</u>
Advance Refunded Bonds:						
Series 1971.....	12-1-71	12-1-11	6.1% to 7.0%	\$ 2,400	\$ 310	\$ 19
				<u>\$ 2,400</u>	<u>\$ 310</u>	<u>\$ 19</u>
TOTAL CHICAGO STATE UNIVERSITY				<u>\$ 28,050</u>	<u>\$ 18,605</u>	<u>\$ 7,613</u>
EASTERN ILLINOIS UNIVERSITY						
Series 2000.....	9-1-00	4-1-10	5.0% to 5.5%	\$ 10,000	\$ ---	\$ ---
Series 2005.....	7-1-05	4-1-26	3.0% to 5.0%	19,345	15,830	4,766
Series 2008.....	3-14-08	10-1-15	3.25% to 5.0%	18,590	15,440	2,428
Series 2008 B.....	12-23-08	10-1-33	2% to 5.8%	4,230	4,135	3,275
				<u>\$ 52,165</u>	<u>\$ 35,405</u>	<u>\$ 10,469</u>
Advance Refunded Bonds:						
Series 1971.....	11-1-71	8-1-11	5.25% to 7.25%	\$ 4,200	\$ 545	\$ 30
Series 2000.....	9-1-00	4-1-10 (a)	5.0% to 5.5%	8,115	---	---
				<u>\$ 12,315</u>	<u>\$ 545</u>	<u>\$ 30</u>
TOTAL EASTERN ILLINOIS UNIVERSITY				<u>\$ 64,480</u>	<u>\$ 35,950</u>	<u>\$ 10,499</u>
(a) As a result of a refunding, the Series 2000 Bond was called on April 1, 2010.						
GOVERNORS STATE UNIVERSITY						
Series 2007.....	11-1-07	10-1-27	4.0% to 4.125%	\$ 8,930	\$ 8,320	\$ 3,375
TOTAL GOVERNORS STATE UNIVERSITY				<u>\$ 8,930</u>	<u>\$ 8,320</u>	<u>\$ 3,375</u>
NORTHEASTERN ILLINOIS UNIVERSITY						
Series 1973.....	7-1-73	7-1-13	6.0% to 7.0%	\$ 3,075	\$ 715	\$ 92
Series 1997.....	4-10-97	8-21-09	3.95% to 5.625%	4,505	---	---
Series 2004.....	4-1-04	7-1-35	3.45% to 4.5%	16,970	16,970	12,909
TOTAL NORTHEASTERN ILLINOIS UNIVERSITY				<u>\$ 24,550</u>	<u>\$ 17,685</u>	<u>\$ 13,001</u>

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2010
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2010	FUTURE INTEREST PAYMENTS
	DATED	MATURITY				
USER CHARGE SUPPORTED DEBT: (Cont.)						
WESTERN ILLINOIS UNIVERSITY						
Series 2002.....	1-1-02	4-1-22	3.5% to 5.0%	\$ 12,605	\$ 9,085	\$ 3,112
Series 2005.....	2-1-05	4-1-20	3.0% to 4.25%	25,715	12,970	2,172
Series 2006.....	3-1-06	4-1-27	3.5% to 4.5%	15,250	14,305	5,415
				<u>\$ 53,570</u>	<u>\$ 36,360</u>	<u>\$ 10,699</u>
Advance Refunded Bonds:						
Series 1969 A.....	8-1-69	8-1-09	7.0%	\$ 6,850	\$ ---	\$ ---
Series 1999.....	7-1-99	10-1-09	5.2% to 5.3% (b)	7,640	---	---
				<u>\$ 14,490</u>	<u>\$ ---</u>	<u>\$ ---</u>
TOTAL WESTERN ILLINOIS UNIVERSITY				<u>\$ 68,060</u>	<u>\$ 36,360</u>	<u>\$ 10,699</u>

(a) The Accreted Value of each Capital Appreciation Bond will be an amount equal to the original price compounded semiannually to yield at maturity \$5,000. No periodic interest will be paid to the owners, but will accrete in value while the bond is outstanding.

(b) As a result of a refunding, the Series 1999 Bond was called on October 1, 2009.

ILLINOIS STATE UNIVERSITY

Series 1989.....	11-8-89	10-1-11	Accreted Bonds (a)	\$ 3,266	\$ 4,293	\$ 192
Series 1993.....	6-23-93	4-1-12	Accreted Bonds (a)	547	1,521	144
Series 1996.....	11-21-96	4-1-16	Accreted Bonds (a)	4,341	9,507	3,248
Series 2003 A.....	3-1-03	4-1-23	2.0% to 5.0%	7,570	5,315	1,792
Series 2003 B.....	3-1-03	4-1-14	4.0% to 5.0%	9,335	9,335	1,454
Series 2006 A.....	3-1-06	4-1-31	3.35% to 4.4%	45,595	43,270	25,197
Series 2008 A.....	3-1-08	4-1-33	2.7% to 5.0%	30,635	30,635	20,153
				<u>\$ 101,289</u>	<u>\$ 103,876</u>	<u>\$ 52,180</u>
Advance Refunded Bonds:						
Series 1989.....	10-1-89	4-1-14	7.4%	\$ 7,770	\$ 7,770	\$ 2,028
Series 1989.....	11-8-89	10-1-12	Accreted Bonds (a)	666	2,958	357
				<u>\$ 8,436</u>	<u>\$ 10,728</u>	<u>\$ 2,385</u>
TOTAL ILLINOIS STATE UNIVERSITY				<u>\$ 109,725</u>	<u>\$ 114,604</u>	<u>\$ 54,565</u>

(a) The Accreted Value of each Capital Appreciation Bond will be an amount equal to the original price compounded semiannually to yield at maturity \$5,000. No periodic interest will be paid to the owners, but will accrete in value while the bond is outstanding.

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2010
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2010	FUTURE INTEREST PAYMENTS
	DATED	MATURITY					
USER CHARGE SUPPORTED DEBT: (Cont.)							
NORTHERN ILLINOIS UNIVERSITY							
Series 1992.....	7-29-92	10-1-16	Accreted Bonds	(a)	\$ 14,498	\$ 19,084	\$ 4,016
Series 1996.....	10-1-96	4-1-10	4.5% to 6.0%		49,995	-- --	-- --
Series 1999.....	11-15-99	4-1-22	5.0% to 6.0%		38,410	8,560	2,241
Series 2001.....	8-1-01	4-1-29	4.0% to 5.0%		76,000	68,150	38,396
					<u>\$ 178,903</u>	<u>\$ 95,794</u>	<u>\$ 44,653</u>
Advance Refunded Bonds:							
Series 1983 B.....	9-1-83	10-1-09	6.5% to 10.4%		\$ 5,325	\$ -- --	\$ -- --
					<u>\$ 5,325</u>	<u>\$ -- --</u>	<u>\$ -- --</u>
TOTAL NORTHERN ILLINOIS UNIVERSITY					<u>\$ 184,228</u>	<u>\$ 95,794</u>	<u>\$ 44,653</u>

(a) The Accreted Value of each Capital Appreciation Bond will be an amount equal to the original price compounded semiannually to yield at maturity \$5,000. No periodic interest will be paid to the owners, but will accrete in value while the bond is outstanding.

SOUTHERN ILLINOIS UNIVERSITY

Series 1993 A.....	6-29-93	4-1-18	Accreted Bonds	(a)	\$ 8,661	\$ 24,145	\$ 7,020
Series 1997 A.....	9-17-97	4-1-18	Accreted Bonds	(a)	29,521	19,398	4,837
Series 1999 A.....	6-8-99	4-1-29	Accreted Bonds	(a)	21,002	35,240	35,575
Series 2000 A.....	6-15-00	4-1-10	5.25% to 5.75%		6,525	-- --	-- --
Series 2001 A.....	1-1-02	4-1-17	4.0% to 5.5%		27,730	6,190	1,032
Series 2003 A.....	2-1-03	4-1-29	1.15% to 4.85%		17,020	7,230	3,826
Series 2004 A.....	11-18-04	4-1-35	3.0% to 5.0%		40,390	36,905	26,228
Series 2005.....	11-1-05	4-1-26	3.25% to 5.00%		21,290	18,125	7,505
Series 2006 A.....	5-24-06	4-1-36	4.00% to 5.25%		69,715	62,865	38,441
Series 2008 A.....	5-8-08	4-1-28	3.0% to 5.5%		30,105	29,090	14,745
Series 2009 A (Build America Program)	5-15-09	4-1-30	2.5% to 6.2%	(c)	53,735	53,735	35,887
					<u>\$ 325,694</u>	<u>\$ 292,923</u>	<u>\$ 175,096</u>
Advance Refunded Bonds:							
Series 2000 A.....	6-15-00	4-1-10 (b)	5.625% to 5.750%		\$ 4,240	\$ -- --	\$ -- --
Series 2001 A.....	1-1-02	4-1-12 (b)	5.0% to 5.5%		7,850	7,850	832
					<u>\$ 12,090</u>	<u>\$ 7,850</u>	<u>\$ 832</u>
TOTAL SOUTHERN ILLINOIS UNIVERSITY					<u>\$ 337,784</u>	<u>\$ 300,773</u>	<u>\$ 175,928</u>

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2010
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2010	FUTURE INTEREST PAYMENTS
	DATED	MATURITY					
USER CHARGE SUPPORTED DEBT: (Cont.)							
SOUTHERN ILLINOIS UNIVERSITY: (Cont.)							
<p>(a) The Accreted Value of each Capital Appreciation Bond will be an amount equal to the original price compounded semiannually to yield at maturity \$5,000. No periodic interest will be paid to the owners, but will accrete in value while the bond is outstanding.</p> <p>(b) As a result of refunding bonds issued, these bonds were/will be called on the date noted.</p> <p>(c) Build America Program Bonds are issued under the American Recovery and Reinvestment Act of 2009 and are eligible for Federal reimbursement equal to 35% of the interest payable.</p>							
UNIVERSITY OF ILLINOIS							
Series 1979.....	5-1-79	6-1-10	3.%	(a)	\$ 2,065	\$ ---	\$ ---
Series 1991.....	6-13-91	4-1-21	Accreted Bonds	(b)	47,748	121,355	57,615
Series 1996.....	2-1-96	10-1-10	4. % to 5.6%		17,455	225	6
Series 1997 B.....	5-8-97	10-1-26	Variable	(c)	25,000	18,600	518
Series 1999 A.....	1-12-00	4-1-10	4.5% to 6.125%		13,905	---	---
Series 1999 A.....	1-12-00	4-1-30	Accreted Bonds	(b)	9,909	18,871	20,949
Series 1999 B.....	1-12-00	4-1-15	7.41% to 7.56%		6,000	3,695	719
Series 2000.....	2-17-00	1-15-13	6.77% to 7.96%		27,150	7,905	1,165
Series 2000.....	7-1-00	4-1-10	5.5% to 5.8%		715	---	---
Series 2001 B.....	7-1-01	4-1-32	4. % to 5.5%		132,005	37,520	23,938
Series 2001 C.....	7-1-01	4-1-21	5.08% to 7. %		18,925	11,655	4,999
Series 2001 A.....	8-1-01	4-1-30	4. % to 5.5%		106,030	98,330	66,314
Series 2003 A.....	6-1-03	4-1-34	2. % to 5.5%		65,870	59,310	46,855
Series 2003.....	8-1-03	1-15-23	2. % to 5.25%		10,000	7,835	2,896
Series 2005 A.....	3-31-05	4-1-31	4.625% to 5.5%		163,905	151,245	85,792
Series 2006	10-5-06	4-1-36	4. % to 5. %		318,155	313,595	276,397
Series 2008	6-18-08	6-18-11	Variable	(d)	20,800	20,120	46
Series 2008	6-26-08	6-24-11	Variable	(e)	41,215	41,215	1,542
Series 2008	7-16-08	1-15-22	Variable	(f)	54,245	54,245	17,123
Series 2009 A	3-19-09	4-1-38	2. % to 5.75%		84,100	83,435	96,419
					\$ 1,165,197	\$ 1,049,156	\$ 703,293

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2010
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2010	FUTURE INTEREST PAYMENTS
	DATED	MATURITY					
USER CHARGE SUPPORTED DEBT: (Cont.)							
UNIVERSITY OF ILLINOIS: (Cont.)							
Advance Refunded Bonds:							
Series 1999	1-1-00	1-15-10	5.75% to 6.25%	(g)	\$ 49,365	\$ --	\$ --
Series 1999 A.....	1-12-00	4-1-10	4.9% to 6.125%	(h)	86,825	--	--
Series 2000.....	7-1-00	4-1-10	5.5% to 5.8%	(i)	10,785	--	--
Series 2001B.....	7-1-01	4-1-11	5.125% to 5.25%	(j)	55,315	55,315	2,870
					\$ 202,290	\$ 55,315	\$ 2,870
TOTAL UNIVERSITY OF ILLINOIS					\$ 1,367,487	\$ 1,104,471	\$ 706,163

- (a) Formerly Sangamon State University.
- (b) The Accreted Value of each Capital Appreciation Bond will be an amount equal to the original price compounded semiannually to yield at maturity \$5,000. No periodic interest will be paid to the owners, but will accrete in value while the bond is outstanding.
- (c) Interest rate is a variable rate which can not exceed 12% per annum. Interest rate, in a weekly mode, was set by the remarketing agent at 0.30% and was in effect at June 30, 2010.
- (d) Interest rate is determined by the remarketing agent in either a (i) daily mode, (ii) weekly mode, (iii) term mode, (iv) flexible mode or, (v) fixed rate mode. The interest rate, in a weekly mode, was set by the remarketing agent at 0.22% and was in effect at June 30, 2010. There is a liquidity facility swap agreement that expires June 18, 2011, future interest payable is computed through this date.
- (e) Interest rate is determined by the remarketing agent in either a (i) daily mode, (ii) weekly mode, (iii) term mode, (iv) flexible mode or, (v) fixed rate mode. For \$340 of the outstanding principal balance, the interest rate in a weekly mode, was set by the remarketing agent at .22% and was in effect at June 30, 2010. The remaining principal balance of \$40,875, the interest rate, in a weekly mode, was at a synthetic fixed rate of 3.534% and was in effect at June 30, 2010. There is a liquidity facility swap agreement that expires June 24, 2011, future interest payable is computed through this date.
- (f) Interest rate is determined by the remarketing agent in either a (i) daily mode, (ii) weekly mode, (iii) flexible mode, (iv) adjustable long-term mode or, (v) fixed rate mode not to exceed 12% per annum. This bond has two synthetic fixed components. One component consists of \$26,850 of the outstanding principal amount, the interest rate, in a weekly mode, was at a synthetic fixed rate of 4.092% and was in effect at June 30, 2010. The other component's outstanding principal of \$27,395, the interest rate, in a weekly mode, was at a synthetic fixed rate of 4.086% and was in effect at June 30, 2010.
- (g) As a result of the refunding, the Series 1999 Bond was called on January 15, 2010.
- (h) As a result of the refunding, the Series 1999A Bond was called on April 1, 2010.
- (i) As a result of the refunding, the Series 2000 Bond was called on April 1, 2010.
- (j) As a result of the refunding, the Series 2001B Bond will be called on April 1, 2011.

TOTAL USER CHARGE SUPPORTED DEBT	\$ 9,374,348	\$ 7,593,024	\$ 4,955,318
---	--------------	--------------	--------------

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2010
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2010
	DATED	MATURITY			
CONTINGENT DEBT:					
ILLINOIS FINANCE AUTHORITY					
Illinois Medical District Commission Bonds:					
Series 2006 A.....	1-31-06	9-1-31	4.125% to 4.7%	\$ 7,500	\$ 7,500
Series 2006 B.....	1-31-06	9-1-31	5.14% to 5.33%	32,500	32,500
Total Medical District Commission				<u>\$ 40,000</u>	<u>\$ 40,000</u>
Financially Distressed City Bonds:					
Series 2003..... City of East St. Louis	4-9-03	11-15-13	4.0% to 5.0%	\$ 9,655	\$ 4,660
Series 2005..... City of East St. Louis	8-29-05	11-15-13	2.75% to 5.0%	4,680	2,395
Total Financially Distressed City Bonds				<u>\$ 14,335</u>	<u>\$ 7,055</u>
TOTAL ILLINOIS FINANCE AUTHORITY				<u>\$ 54,335</u>	<u>\$ 47,055</u>
SOUTHWESTERN ILLINOIS DEVELOPMENT AUTHORITY					
Series 1989..... Monsanto Company	12-1-89	8-1-14	7.25%	\$ 12,795	\$ 12,795
Series 1996..... Gateway International Motorsports	6-21-96	2-1-12	8.35% to 9.25%	21,500	1,751
Series 1998 A (Default)..... Waste Recovery	8-1-98	2-1-14	5.9%	2,895	1,265
Series 1998..... Children's Center for Behavioral Development	11-19-98	2-1-21	3.4% to 5.2%	2,940	1,850
Series 2000 (Default)..... Alton Center Business Park	5-4-00	12-1-25	Variable (a)	11,548	5,508
Series 2004 (Default)..... Laclede Steel Company	6-3-04	8-1-20	6.05% to 9.0%	13,585	11,085
TOTAL SOUTHWESTERN ILLINOIS DEVELOPMENT AUTHORITY				<u>\$ 65,263</u>	<u>\$ 34,254</u>

(a) Interest rate is the rate determined by the remarketing agent which would be necessary to remarket the bonds at par plus accrued interest. This rate is subject to conversion to a fixed rate based on the terms and conditions of the bond resolution.

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2010
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2010
	DATED	MATURITY				
CONTINGENT DEBT: (Cont.)						
METROPOLITAN PIER AND EXPOSITION AUTHORITY						
Series 1992 A.....	12-15-92	6-15-27	4.35% to 8.5%		\$ 57,305	\$ 8,110
Series 1992 A.....	1-5-93	6-15-21	Accreted Bonds	(a)	87,207	274,027
Series 1992 A.....	1-5-93	6-15-12	Accreted Bonds	(b)	580	1,075
Series 1994 A.....	6-23-94	6-15-22	Accreted Bonds	(a)	23,269	52,415
Series 1994 B.....	6-23-94	6-15-29	Accreted Bonds	(a)	30,102	78,816
Series 1996 A.....	9-15-96	6-15-27	4.1% to 6.0%		363,495	165,125
Series 1996 A.....	9-15-96	6-15-25	Accreted Bonds	(a)	123,303	282,389
Series 1998 A.....	9-2-98	12-15-23	4.5% to 5.5%		44,855	39,950
Series 1998 B.....	9-2-98	6-15-29	5.5% to 50.0%	(c)	88,905	85,550
Series 1999 A, B, C.....	9-1-99	12-15-28	5.25% to 5.75%		408,475	408,475
Series 1999 D.....	9-1-99	12-15-13	7.01% to 7.16%		23,090	23,090
Series 2002 A & B.....	7-2-02	6-15-42	4.37% to 5.75%		823,960	765,655
Series 2002 A & B.....	7-2-02	6-15-41	Accreted Bonds	(a)	85,425	216,918
Series 2002 A & B.....	7-2-02	6-15-27	Accreted Bonds	(b)	161,978	251,393
Series 2004 A.....	6-9-04	6-15-27	4.0% to 5.5%		42,545	30,750
					<u>\$ 2,364,494</u>	<u>\$ 2,683,738</u>
Advance Refunded Bonds:						
Series 1992 A.....	1-5-93	6-15-21	Accreted Bonds	(a)	\$ 78,255	\$ 85,136
Series 1994 A.....	6-23-94	6-15-22	Accreted Bonds	(a)	6,631	6,689
Series 1994 B.....	6-23-94	6-15-23	Accreted Bonds	(a)	5,697	5,785
Series 1996 A.....	9-15-96	6-15-12	Accreted Bonds	(a)	4,041	9,122
Series 1998 A.....	9-2-98	6-15-23	5.5%		48,135	45,625
Series 1998 B.....	9-2-98	6-15-23	5.5%		6,870	6,870
Series 1999 A.....	9-1-99	12-15-09	5.55% to 5.75%		12,105	-- --
					<u>\$ 161,734</u>	<u>\$ 159,227</u>
TOTAL METROPOLITAN PIER AND EXPOSITION AUTHORITY					<u>\$ 2,526,228</u>	<u>\$ 2,842,965</u>

- (a) The Accreted Value of each Capital Appreciation Bond will be an amount equal to the original price compounded semiannually to yield at maturity \$5,000. No periodic interest will be paid to the owners, but will accrete in value while the bond is outstanding.
- (b) The Accreted Value of each Deferred Interest Bond will be an amount equal to the original price compounded semiannually to yield \$5,000 at the interest commencement date. Prior to the interest commencement date, no periodic interest will be paid to the owners, but the bonds will accrete in value. Afterwards, periodic interest, ranging from 6.1% to 6.65%, will be paid semiannually to the owners.
- (c) A portion of the bonds issued were sold at a premium with an interest rate of 50%. However, these bonds have a yield to maturity of 4.7%.

STATE OF ILLINOIS
 REVENUE BOND ISSUES BY AGENCY
 AS OF JUNE 30, 2010
 (IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2010
	DATED	MATURITY			
CONTINGENT DEBT: (Cont.)					
UPPER ILLINOIS RIVER VALLEY DEVELOPMENT AUTHORITY					
Series 1998 (Default)..... Waste Recovery - Illinois	8-1-98	2-1-14	5.9%	\$ 2,930	\$ 1,000 ^
Series 2000..... Gemini Acres, LP	2-1-00	2-1-30	7.125% to 8.85%	22,700	19,900
TOTAL UPPER ILLINOIS RIVER VALLEY DEVELOPMENT AUTHORITY				<u>\$ 25,630</u>	<u>\$ 20,900</u>
^ Bond is in default status.					
TOTAL CONTINGENT DEBT				<u>\$ 2,671,456</u>	<u>\$ 2,945,174</u>

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2010
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2010
	DATED	MATURITY			
CONDUIT DEBT:					
ILLINOIS HOUSING DEVELOPMENT AUTHORITY					
General Obligation Bonds:					
Housing Bonds:					
Series 1999 A.....	3-1-99	1-1-31	3.3% to 5.25%	\$ 46,175	\$ 8,765
Series 2003 B.....	12-11-03	7-1-40	3.3% to 5.05%	55,285	41,250
Series 2003 A.....	12-30-03	1-1-46	2.55% to 5.05%	20,860	18,715
Series 2003 C.....	12-30-03	7-1-34	1.15% to 4.95%	6,275	4,775
Series 2004 A.....	4-1-04	7-1-39	2.9% to 4.7%	25,000	19,515
Series 2004 B.....	4-1-04	7-1-34	Variable (a)	10,000	6,250
Series 2004 C1.....	6-23-04	1-1-45	1.7% to 5.45%	7,810	6,680
Series 2004 C2.....	6-23-04	7-1-23	1.7% to 5.15%	5,200	4,165
Series 2005 A.....	3-23-05	7-1-35	2.4% to 4.6%	32,090	20,430
Series 2005 C.....	8-18-05	7-1-42	4.375% to 5.0%	10,665	10,340
Series 2005 D.....	10-12-05	7-1-47	4.875%	6,550	6,440
Series 2005 E.....	11-1-05	1-1-36	3.650% to 4.8.0%	24,760	24,760
Series 2006 B.....	6-28-06	7-1-46	4.750% to 5.0%	13,720	13,295
Series 2006 A.....	8-24-06	7-1-38	3.9% to 5.05%	8,130	7,920
Series 2006 E.....	10-25-06	1-1-42	3.7% to 4.95%	8,165	7,915
Series 2006 F.....	10-25-06	1-1-47	3.7% to 5.0%	3,975	3,765
Series 2006 J.....	10-25-06	7-1-48	4.5% to 5.0%	3,480	3,445
Series 2006 D.....	11-29-06	1-1-42	4.85% to 5.0%	6,220	6,055
Series 2006 G.....	11-29-06	1-1-37	3.65% to 4.85%	63,255	47,535
Series 2006 H.....	11-29-06	7-1-28	5.029% to 6.057%	11,270	9,750
Series 2006 K.....	11-29-06	7-1-20	3.7% to 4.6%	25,325	2,915
Series 2006 M.....	1-2-07	7-1-47	3.6% to 4.5%	12,520	12,220
Series 2006 I.....	1-3-07	7-1-48	4.7% to 4.85%	7,230	7,160
Series 2007 D.....	10-11-07	1-1-43	3.5% to 5.05%	50,075	37,175
Series 2007 F.....	11-6-07	1-1-44	4.7% to 5.35%	6,775	6,705
Series 2007 G.....	11-6-07	1-1-44	4.7% to 5.35%	5,640	5,585

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2010
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2010
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS HOUSING DEVELOPMENT AUTHORITY: (Cont.)					
General Obligation Bonds: (Cont.)					
Housing Bonds: (Cont.)					
Series 2007 A.....	11-28-07	1-1-48	3.6% to 5.55%	\$ 6,195	\$ 5,490
Series 2007 C.....	12-18-07	7-1-44	3.6% to 5.375%	9,605	9,580
Series 2008 A.....	4-30-08	1-1-27	Variable (a)	14,170	13,810
Series 2008 B.....	4-30-08	7-1-27	Variable (a)	37,885	35,785
Series 2008 C.....	4-30-08	7-1-41	Variable (a)	5,570	5,425
Taxable Housing Bonds:					
Series 2005 B.....	3-23-05	1-1-12	3.47% to 5.02%	4,810	370
Series 2005 F.....	11-1-05	1-1-29	4.09% to 5.84%	19,580	15,295
Series 2007 E.....	10-11-07	1-1-33	5.662% to 6.537%	9,340	8,575
Multi-Family Initiative Bonds:					
Series 2009 A.....	12-19-09	9-1-51	Variable (f)	184,080	184,080
TOTAL GENERAL OBLIGATION BONDS				\$ 767,685	\$ 621,935
Special Obligation Bonds:					
Multi-Family Bonds:					
Series 2003..... Turnberry Village II Apartments	6-18-03	3-1-45	4.5% to 4.75%	\$ 5,320	\$ 5,055
Homeowner Mortgage Revenue Bonds:					
Series 1996 E1, E2.....	11-1-96	8-1-09	4.% to 6.125%	25,750	-- --
Series 1996 F1, F2.....	12-19-96	8-1-09	3.95% to 5.65%	51,500	-- --
Series 1997 B1, B2.....	7-7-97	8-1-28	3.7% to 5.5%	126,425	1,000
Series 1997 D1, D2.....	12-1-97	8-1-09	3.95% to 5.65%	20,500	-- --
Series 1998 D1, D2.....	6-29-98	2-1-29	3.5% to 5.3% (b)	70,320	24,820
Series 1998 D3.....	7-9-98	8-1-11	3.5% to 5.3% (b)	28,120	1,705
Series 1998 G1, G2.....	12-1-98	8-1-29	3.65% to 5.25%	31,500	11,375
Series 1999 D1, D2.....	7-29-99	8-1-10	3.75% to 5.7%	39,500	335
Series 1999 G1, G2.....	10-27-99	8-1-10	4.7% to 6.05%	19,060	95
Series 2000 B1, B2.....	10-26-00	8-1-09	4.5% to 5.95%	15,900	-- --

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2010
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2010
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS HOUSING DEVELOPMENT AUTHORITY: (Cont.)					
Special Obligation Bonds: (Cont.)					
Homeowner Mortgage Revenue Bonds: (Cont.)					
Series 2000 D1.....	7-1-00	8-1-11	4.45% to 5.7%	\$ 3,815	\$ 355
Series 2000 D4.....	7-1-00	8-1-10	4.7% to 6.05%	31,210	190
Series 2000 E1.....	10-1-00	8-1-11	4.35% to 5.55%	5,625	255
Series 2000 E4.....	10-1-00	8-1-11	4.65% to 5.95%	20,620	485
Series 2001 A1.....	2-1-01	2-1-14	4.8%	645	645
Series 2001 A2.....	2-1-01	2-1-19	3.5% to 5.5%	34,980	7,290
Series 2001 A3.....	2-1-01	8-1-13	3.4% to 5.4%	6,495	495
Series 2001 C1.....	7-24-01	8-1-17	4.45% to 5.1%	6,720	6,445
Series 2001 C2.....	7-24-01	2-1-10	3.55% to 5.55%	28,280	-- --
Series 2001 C3.....	7-24-01	8-1-12	4.75%	10,240	845
Series 2001 E1.....	1-23-02	8-1-17	5.15%	3,905	3,905
Series 2001 E2.....	1-23-02	8-1-14	2.875% to 5.6%	40,590	3,660
Series 2001 E3.....	1-23-02	8-1-12	5%	12,400	410
Series 2002 A1.....	5-2-02	8-1-17	5.10%	2,535	2,535
Series 2002 A2.....	5-2-02	2-1-15	3.1% to 5.625%	37,465	2,310
Series 2002 C1.....	7-30-02	8-1-17	3.4% to 4.75%	11,450	8,930
Series 2002 C2.....	7-30-02	8-1-31	2.25% to 5.4%	38,550	25,095
Series 2003 B1.....	9-30-03	8-1-17	1.2% to 4.45%	17,215	10,500
Series 2003 B2.....	9-30-03	2-1-34	3.95% to 5.15%	32,785	24,765
Series 2004 A1.....	3-16-04	8-1-17	1.1% to 4%	14,320	8,585
Series 2004 A2.....	3-16-04	8-1-34	4.6% to 4.75%	25,005	19,040
Series 2004 A3.....	3-16-04	8-1-34	Variable (a)	10,675	10,675
Series 2004 C1.....	7-13-04	8-1-16	4.15% to 4.65%	6,875	6,875
Series 2004 C2.....	7-13-04	8-1-34	1.9% to 5.35%	57,125	50,430
Series 2004 C3.....	7-13-04	8-1-34	Variable (c)	16,000	16,000
Series 2005 A1.....	3-10-05	8-1-17	2.25% to 4.1%	19,200	12,470

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2010
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2010
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS HOUSING DEVELOPMENT AUTHORITY: (Cont.)					
Special Obligation Bonds: (Cont.)					
Homeowner Mortgage Revenue Bonds: (Cont.)					
Series 2005 A2.....	3-10-05	8-1-35	4.6% to 4.8%	\$ 35,800	\$ 29,625
Series 2005 A3.....	3-10-05	8-1-35	Variable (c)	20,000	20,000
Series 2005 C1.....	6-29-05	8-1-17	2.875% to 4.1%	23,475	16,255
Series 2005 C2.....	6-29-05	8-1-35	4.55% to 5.25%	75,285	68,200
Series 2006 A1.....	1-6-06	8-1-17	3.3% to 4.25%	19,495	16,025
Series 2006 A2.....	1-6-06	8-1-36	4.85 to 5.0%	65,060	57,855
Series 2006 C.....	7-27-06	8-1-37	3.75 to 5.15%	125,000	116,700
Series 2007 A1.....	4-25-07	8-1-17	4. to 4.1%	755	755
Series 2007 A2.....	4-25-07	8-1-37	3.65 to 4.9%	64,245	61,730
Series 2007 D.....	8-29-07	8-1-38	3.7 to 5.35%	65,000	62,340
Series 2007 H-1.....	8-31-07	8-1-09	3.45%	8,595	-- --
Series 2007 H-2.....	8-31-07	8-1-09	3.48%	108,415	-- --
Series 2007 H-1 (Remarketed).....	1-30-08	8-1-17	3.25 to 3.75%	4,115	4,115
Series 2007 H-2 (Remarketed).....	1-30-08	2-1-39	3.05 to 5.2%	51,885	50,635
Series 2008 A-1.....	1-30-08	8-1-17	2.9 to 3.75%	8,485	6,920
Series 2008 A-2.....	1-30-08	8-1-38	5.05 to 5.2%	2,240	2,240
Taxable Homeowner Mortgage Revenue Bonds:					
Series 1997 D3.....	12-1-97	11-16-09	6.6%	5,000	-- --
Series 1998 A.....	4-1-98	8-1-28	6.47% to 7.16%	20,000	1,645
Series 1998 E.....	9-1-98	8-1-09	5.66% to 6.31%	20,000	-- --
Series 2000 C4.....	5-1-00	8-1-09	8.19%	6,000	-- --
Series 2001 D.....	7-24-01	2-1-10	Variable (d)	8,000	-- --
Series 2001 F.....	1-23-02	8-1-20	Variable (d)	10,000	10,000
Series 2002 B.....	5-2-02	2-1-23	Variable (e)	10,000	5,610
Series 2006 B.....	1-6-06	2-1-10	4.94 to 5.31%	15,000	-- --
Series 2009 B.....	12-18-09	8-1-41	Variable (f)	200,000	200,000

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2010
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2010
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS HOUSING DEVELOPMENT AUTHORITY: (Cont.)					
Special Obligation Bonds: (Cont.)					
Affordable Housing Program Trust Fund Bonds:					
Series 2004.....	7-29-04	6-1-26	4.55% to 6.21%	\$ 45,380	\$ 37,945
Series 2005 A.....	5-26-05	6-1-27	5.6% to 6.35%	34,480	26,370
TOTAL SPECIAL OBLIGATION BONDS				<u>\$ 1,980,330</u>	<u>\$ 1,062,540</u>
Non General Obligation Bonds:					
Multi-Family Housing Revenue Bonds:					
Series 1997 A..... Ginger Ridge Development	9-1-97	11-1-30	4.6% to 5.9%	\$ 9,600	\$ 8,315
Series 1997 B..... Ginger Ridge Development	9-23-97	4-1-31	1.0%	3,000	3,000
Series 2000 A, B..... Hyde Park Tower Apartments	11-29-00	11-1-28	Variable (f)	11,610	11,215
Series 2001..... Pheasant Ridge/Hunter Apartments	4-25-01	4-1-32	Variable (f)	7,870	6,930
Series 2001..... Sterling Towers	6-19-01	10-1-35	Variable (f)	4,150	3,595
Series 2002 A..... Louis Joliet Apartments	6-1-02	6-1-32	Variable (f)	2,970	2,655
Series 2002 B..... Danbury Court Apartments	7-11-02	5-1-37	Variable (f)	450	425
Series 2002..... Heritage Woods of Benton	12-23-02	9-1-34	3.3% to 5.2%	8,000	7,250
Series 2004..... Mattoon Towers	2-24-04	1-1-34	Variable (f)	3,400	3,075
Series 2004..... Village Center Development	3-30-04	2-1-10	Variable (g)	8,900	-- --
Series 2004..... Spring Creek Towers	4-22-04	1-1-34	Variable (g)	6,300	5,845
Series 2004A..... Universal City Apartments	12-14-04	1-20-35	3.0% to 4.85%	7,000	6,415
Series 2004B..... Danbury Court Apartments II	12-15-04	12-1-39	Variable (g)	1,000	985
Series 2005..... Crestview Village Apartments	12-16-04	9-15-37	3.4% to 5.6%	5,500	2,675

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2010
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2010
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS HOUSING DEVELOPMENT AUTHORITY: (Cont.)					
Non General Obligation Bonds: (Cont.)					
Multi-Family Housing Revenue Bonds: (Cont.)					
Series 2005A..... Capital Fund Bond	5-19-05	9-1-25	3.5% to 4.6%	\$ 25,290	\$ 21,780
Series 2005A..... Indian Trail Apartments	9-14-05	7-1-35	Variable (h)	8,950	8,276
Series 2005B..... Indian Trail Apartments	9-14-05	7-1-18	Variable (h)	825	578
Series 2005..... Pontiac Towers	9-30-05	9-1-35	Variable (i)	4,500	3,615
Series 2005A..... Palmer Square Apartments	10-17-05	11-1-23	Variable (h)	9,500	9,068
Series 2005..... Amberton Apartments	12-15-05	1-1-40	Variable (j)	47,000	47,000
Series 2005..... Galesburg Towers	12-16-05	12-1-35	Variable (i)	4,700	3,895
Series 2006..... Lifelink Developments - GNMA	3-16-06	4-20-41	4.125% to 4.85%	50,000	47,540
Series 2006..... Danbury Court Apartment Phase II	6-29-06	7-1-48	6%	7,066	6,980
Series 2006..... Buena Vista Townhomes	12-12-06	6-10-38	Variable (f)	5,100	4,907
Series 2007..... Prairie Station Apartments	3-7-07	3-15-37	Variable (f)	17,900	17,900
Series 2007 Draw Down..... Continental Plaza Apartments	4-26-07	5-1-24	Variable (k)	13,200	9,121
Series 2007..... Valley View Apartments	5-8-07	5-1-42	Variable (i)	11,200	11,160
Series 2007..... Brainard Landings II Apartments	5-8-07	5-1-42	Variable (i)	2,600	2,590
Series 2007..... Rome Meadows Housing	6-6-07	6-1-37	Variable (i)	2,000	1,955
Series 2007A..... Prairie Green II Apartments	10-24-07	3-25-10	Variable (h)	1,355	--
Series 2007B..... Prairie Green II Apartments	10-24-07	3-25-10	Variable (h)	50	--

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2010
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2010
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS HOUSING DEVELOPMENT AUTHORITY: (Cont.)						
Non General Obligation Bonds: (Cont.)						
Multi-Family Housing Revenue Bonds: (Cont.)						
Series 2007A..... Danbury Apartments	10-24-07	7-1-42	Variable	(h)	\$ 6,225	\$ 6,225
Series 2007B..... Danbury Apartments	10-24-07	5-2-13	Variable	(h)	230	133
Series 2008A..... Fox Meadows	2-28-08	9-1-29	6.0%		2,760	2,721
Series 2008..... Brookhaven Apartments	8-7-08	8-1-38	Variable	(l)	18,300	15,750
Series 2008..... Alden Gardens of Bloomingdale	10-15-08	9-1-43	Variable	(m)	10,070	10,070
Series 2008..... Foxview I & II Apartments	12-19-08	1-1-41	Variable	(n)	30,250	29,950
Series 2010..... Willow Hieghts Apartments	2-24-10	2-10-42	Variable	(o)	2,560	2,560
Section 8 Elderly Housing Revenue Bonds:						
Series 1998..... Morningside North Development	8-1-98	1-1-21	3.7% to 5.25%		21,350	13,275
Series 2001 A..... Hispanic Housing	11-1-01	12-20-41	5.05% to 5.8%		19,365	17,990
TOTAL NON GENERAL OBLIGATION BONDS					<u>\$ 402,096</u>	<u>\$ 357,419</u>
Advance Refunded Housing Finance Bonds:						
Series 1976 A.....	6-1-76	12-1-16	6.75%		\$ 6,000	\$ 3,015
Series 1981 A.....	1-2-81	7-1-23	7.0%		22,040	22,040
Series 1999 B.....	12-1-99	12-1-09	4.8% to 6.3%		7,615	--
Series 2000 A.....	3-30-00	3-1-10	5.75% to 6.3%		9,495	--
					<u>\$ 45,150</u>	<u>\$ 25,055</u>
TOTAL ILLINOIS HOUSING DEVELOPMENT AUTHORITY					<u>\$ 3,195,261</u>	<u>\$ 2,066,949</u>

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2010
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES			AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2010
	DATED	MATURITY					

CONDUIT DEBT: (Cont.)

ILLINOIS HOUSING DEVELOPMENT AUTHORITY: (Cont.)

- (a) Interest rate is variable in either a daily mode, weekly mode, flexible mode, or long-term mode as determined by the remarketing agent with a conversion option to a fixed rate.
- (b) The 1998 Series D bonds originally issued in the amounts of \$70,320 on June 29, 1998 and \$28,120 on July 9, 1998, were subject to mandatory tender on June 29, 1999. These bonds were remarketed as fixed rate bonds on that date.
- (c) Interest rate is variable in either a daily mode, weekly mode, short-term mode or a long-term mode.
- (d) Interest rate is a taxable floating rate which will be determined on a monthly basis paid monthly with a maximum interest rate of 11.5% per annum.
- (e) Interest rate is a taxable floating rate which will be determined on a monthly basis paid semi-annually with a maximum interest rate of 12% per annum.
- (f) Interest rate is variable in a weekly rate, to be determined by a remarketing agent with a conversion to a fixed rate option.
- (g) Interest rate is variable in either a weekly mode or a flexible mode as determined by the remarketing agent with a maximum interest rate of 10% per annum.
- (h) Interest rate is a variable rate that has a conversion option to any type of variable rate mode or to a fixed rate.
- (i) Interest rate is variable in either a weekly mode or a flexible mode as determined by the remarketing agent.
- (j) Interest rate is a tax-exempt floating rate which will be determined on an annual basis paid monthly with a balloon payment at the end of bond.
- (k) Interest rate is a variable or a fixed rate. The bond draw down can be made up of many individual issues as needed to assist in redemptions of other Homeowner Mortgage Revenue Bonds.
- (l) Interest rate is the lesser of (i) 12% per annum or (ii) the rate determined by the remarketing agent that is needed to remarket the bonds at 100% of their principal amount.
- (m) Interest rate is the rate determined by the remarketing agent which would be necessary to remarket the bonds in a secondary market transaction at 100% of their principal amount on the Interest Rate Determination Date, however, it cannot exceed 25% per year. This rate is subject to conversion to a fixed rate based on the terms and conditions of the bond resolution.
- (n) Interest rate is the rate determined by the remarketing agent which would be necessary to remarket the bonds in a secondary market transaction at 100% of their principal amount on the Interest Rate Determination Date, however, it cannot exceed 12% per year. This rate is subject to conversion to a fixed rate based on the terms and conditions of the bond resolution.
- (o) Interest rate is initially fixed at 5.71% until an initial Tender Date of February 10, 2027. Thereafter, the interest rate will be adjusted to a rate that will permit the Borrower to remarket this Bond at a price equal to 100% of the remaining principal balance.

QUAD CITIES REGIONAL ECONOMIC DEVELOPMENT AUTHORITY

Series 1995..... Whitey's Ice Cream Manufacturers, Inc.	12-28-95	12-1-10	Variable	(a)	\$	2,000	\$	-- --
Series 2001..... IsoTech of Illinois, Inc.	7-19-01	12-30-09	Variable	(a)		2,000		-- --
Series 2002..... Two Rivers YMCA	2-26-02	12-1-31	Variable	(a)		5,500		4,830
Series 2005..... Pheasant Ridge Apartments	8-25-05	8-1-40	6.375%			6,400		6,195
Series 2005..... Augustana College	10-21-05	10-1-35	Variable	(b)		15,000		14,600
Series 2006..... Heritage Woods of Moline	12-14-06	12-1-41	6.0%			10,870		10,870
Series 2007..... Northwest Illinois Holdings, LLC Project	12-27-07	6-1-34	5.25%			9,340		9,162

TOTAL QUAD CITIES REGIONAL ECONOMIC DEVELOPMENT AUTHORITY

	<u>\$</u>	<u>51,110</u>	<u>\$</u>	<u>45,657</u>
--	-----------	---------------	-----------	---------------

- (a) Interest rate is the rate determined by the remarketing agent which would produce as nearly as possible a par bid on the interest determination date, however, not to exceed 10% per annum.
- (b) Interest rate is variable in either a daily mode or weekly mode as determined by the remarketing agent.

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2010
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2010
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
UPPER ILLINOIS RIVER VALLEY DEVELOPMENT AUTHORITY						
Series 1996A-B..... Exolon-ESK Company	12-1-96	12-1-21	Variable	(a)	\$ 13,000	\$ 13,000
Series 1998..... General Electric Company	4-1-98	2-1-23	5.45%		3,600	3,600
Series 2000..... Clover Technologies, Ottawa	10-23-00	1-4-10	Variable	(a)	3,000	-- --
Series 2001..... Morris Hospital	6-1-01	12-1-31	6.05% to 6.625%		7,500	6,615
Series 2001..... Tri-Con Materials, Inc.	12-1-01	7-1-14	Variable	(a)	1,330	565
Series 2002..... Advanced Drainage Systems, Inc.	7-1-02	7-1-14	Variable	(a)	7,000	3,020
Series 2002..... Georgi Holdings, LLC	12-1-02	4-1-10	Variable	(a)	4,935	-- --
Series 2003 A..... Advanced Flexible Composites, Inc.	7-1-03	6-1-25	Variable	(a)	2,000	1,280
Series 2003 B..... Advanced Flexible Composites, Inc.	7-1-03	6-1-17	Variable	(a)	3,500	1,700
Series 2004..... Countryside Village	12-22-04	2-1-37	Variable	(a)	4,395	4,053
Series 2004..... Streator Industrial Handling, Inc.	12-23-04	12-23-09	Variable	(a)	3,500	-- --
Series 2005..... Illinois Valley YMCA Inc.	5-26-05	4-15-10	Variable	(a)	6,000	-- --
Series 2007..... Living Springs of McHenry	8-16-07	12-1-41	6.1%		12,450	12,450
Series 2007 A..... NIMED Corporation	10-1-07	7-1-37	Variable	(a)	35,000	34,520
Series 2007 B..... NIMED Corporation	10-1-07	7-1-37	Variable	(a)	16,585	16,345
Series 2007 C..... NIMED Corporation	10-1-07	7-1-37	Variable	(a)	3,415	3,315
Series 2007..... HFH of Illinois, L.P. Project	10-18-07	10-1-42	Variable	(a)	2,150	2,090
Series 2007..... Morris Supportive Living	12-28-07	1-4-10	Variable	(a)	8,000	-- --

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2010
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2010
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
UPPER ILLINOIS RIVER VALLEY DEVELOPMENT AUTHORITY: (Cont.)						
Series 2008..... Cathy Asta Enterprises, LLC, Series A	9-18-08	8-1-33	Variable	(a)	\$ 6,335	\$ 6,335
Series 2008..... Cathy Asta Enterprises, LLC, Series B	9-18-08	8-1-33	Variable	(a)	2,665	2,665
TOTAL UPPER ILLINOIS RIVER VALLEY DEVELOPMENT AUTHORITY					<u>\$ 146,360</u>	<u>\$ 111,553</u>
(a) Interest rate is variable in either a weekly, monthly, adjustable or fixed rate as determined by the remarketing agents.						
WILL-KANKAKEE REGIONAL DEVELOPMENT AUTHORITY						
Series 1997..... Flanders/Precisionaire	12-31-97	12-15-17	6.5%		\$ 6,000	\$ 3,320
Series 1998..... JRS Realty (Chapel)	12-29-98	12-1-18	Variable	(a)	6,000	1,330
Series 1999..... T.H. Davidson	11-1-99	11-1-19	Variable	(a)	4,600	1,575
Series 2000..... Triton Manufacturing Company, Inc.	8-31-00	8-1-20	Variable	(a)	3,440	2,240
Series 2000..... Consumer Water Company	9-1-00	9-1-30	5.4%		4,500	4,445
Series 2003 A, B & C..... Inwood Park, LLC	9-4-03	10-1-33	4.45% to 5.15%		8,600	7,260
Series 2006 A..... Atlas Putty Products Co. Project	8-31-06	7-1-21	Variable	(a)	3,400	3,010
Series 2006 B..... Atlas Putty Products Co. Project	8-31-06	7-1-14	Variable	(a)	2,475	1,690
Series 2007..... Senior Estates Supportive Living Project	12-4-07	12-1-42	7%		11,900	11,900
TOTAL WILL-KANKAKEE REGIONAL DEVELOPMENT AUTHORITY					<u>\$ 50,915</u>	<u>\$ 36,770</u>
(a) Interest rate is variable in either a weekly, monthly, adjustable or fixed rate as determined by the remarketing agents.						
SOUTHEASTERN ILLINOIS ECONOMIC DEVELOPMENT AUTHORITY						
Series 2006 A..... Wabash Christian Retirement Center	10-31-06	12-1-23	6.71%		\$ 4,000	\$ 3,914
Series 2006..... Adult Comprehensive Human Services Project	12-22-06	12-22-31	5.073%		6,120	5,654
TOTAL SOUTHEASTERN ILLINOIS ECONOMIC DEVELOPMENT AUTHORITY					<u>\$ 10,120</u>	<u>\$ 9,568</u>

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2010
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2010
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
WESTERN ILLINOIS ECONOMIC DEVELOPMENT AUTHORITY						
Series 2008 A.....						
Carthage Memorial Hospital Project	8-22-08	6-1-28	Variable	(a)	\$ 10,000	\$ 9,635
Series 2008 B.....						
Carthage Memorial Hospital Project	9-16-08	6-1-37	7% to 7.05		10,385	10,385
TOTAL WESTERN ILLINOIS ECONOMIC DEVELOPMENT AUTHORITY					<u>\$ 20,385</u>	<u>\$ 20,020</u>

(a) Interest is initially fixed until August 20, 2013. Thereafter, interest on the bonds maturing in 2028 is adjusted on June 1st in 2013, 2028, and 2023 based on a bank calculated rate equal to the Bloomberg index plus 169 basis points.

SOUTHWESTERN ILLINOIS DEVELOPMENT AUTHORITY

Series 1998.....	2-1-98	2-1-28	5%		\$ 12,000	\$ 11,760
Illinois-American Water Company						
Series 1998.....	5-6-98	2-15-10	4% to 5.75%		2,750	-- --
Fiber L.L.C.						
Series 1998 A.....	3-11-99	4-1-10	6%		8,000	-- --
City of East St. Louis						
Series 1999.....	4-1-99	8-15-29	5% to 5.625%		26,320	21,565
Anderson Hospital						
Series 1999.....	6-1-99	6-1-29	5.1%		30,645	30,025
Illinois-American Water Company						
Series 2001.....	9-15-01	1-1-22	2.7% to 5.05%		7,640	5,365
City of O'Fallon						
Series 2002.....	10-23-02	10-1-27	Variable	(b)	4,700	4,700
Waste Management, Inc.						
Series 2003.....	3-27-03	1-1-22	Variable	(c)	9,450	5,695
Fairview Heights						
Series 2004.....	10-5-04	5-1-25	Variable	(d)	6,860	6,860
Holten Meat, Inc.						
Series 2005.....	4-26-05	11-1-24	Variable	(b)	8,295	7,945
Alton Community Unit School District #11						
Series 2005.....	10-4-05	10-1-18	3% to 4%		37,805	35,055
Belleville Township High School District #201						
Series 2005.....	12-1-05	1-1-26	3.4% to 4.4%		14,450	13,290
City of Belleville						
Series 2005 A.....	12-2-05	12-1-23	Variable	(b)	3,080	3,080
Mattingly Lumber						
Series 2005 B.....	12-2-05	12-1-13	Variable	(b)	2,065	1,710
Mattingly Lumber						

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2010
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2010
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
SOUTHWESTERN ILLINOIS DEVELOPMENT AUTHORITY: (Cont.)					
Series 2005 B..... City of Granite City	12-28-05	9-1-26	7.0%	\$ 1,635	\$ 1,605
Series 2006..... Triad Community School District #2	6-1-06	10-1-21	4.0% to 5.25%	30,760	30,660
Series 2006..... Triad Community School District #2	6-1-06	10-1-25	Accreted Bonds (a)	13,374	14,641
Series 2006..... Eden Retirement Center	9-14-06	12-1-36	5.0% to 5.85%	22,390	22,030
Series 2006..... Village of Sauget	11-1-06	11-1-26	5.625%	23,655	22,125
Series 2006..... Anderson Hospital	12-15-06	8-15-36	5.125%	13,750	13,170
Series 2007..... Belleville Township High School	4-1-07	2-1-27	Variable (b)	34,130	33,695
Series 2007A..... Edwardsville School District #7	7-1-07	12-1-26	Accreted Bonds (a)	41,457	47,824
Series 2007B..... Edwardsville School District #7	7-1-07	12-1-23	4.0% to 5.25%	53,325	53,325
Series 2007..... City Of Collinsville	7-31-07	2-1-27	Variable (b)	20,250	20,250
Series 2007 A..... Center Ethanol - Solid Waste	9-27-07	12-1-19	8.25%	15,230	15,230
Series 2007 B..... Center Ethanol - Solid Waste	9-27-07	12-1-27	Variable (d)	7,370	7,370
Series 2007 A..... Sev - Rend Corporation	10-11-07	10-1-27	4.563%	3,500	3,500
Series 2007 B..... Sev - Rend Corporation	10-11-07	8-1-09	7.02%	830	-- --
Series 2007..... Mental Health of St. Clair County	12-13-07	6-1-37	6.2% to 6.625%	12,565	12,565
Series 2007..... Arizon Companies of Illinois	12-27-07	12-1-27	Variable (b)	3,000	2,600
Series 2008 A..... City of East St. Louis	2-6-08	10-1-22	7.0%	26,065	23,350
Series 2008..... City of Granite City	9-24-08	12-1-22	4.5% to 7%	9,780	9,495

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2010
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2010
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
SOUTHWESTERN ILLINOIS DEVELOPMENT AUTHORITY: (Cont.)						
Series 2008..... Deli Star Ventures	12-11-08	7-1-21	Variable	(d)	\$ 2,000	\$ 1,880
Series 2008..... Deli Star Corp	12-11-08	7-1-21	Variable	(d)	2,200	2,070
Series 2009..... Mascoutah CUSD #19	3-5-09	2-1-29	2.5% to 5.75%		30,115	29,805
Series 2009..... Mascoutah CUSD #19	3-5-09	2-1-26	Accreted Bonds	(a)	5,935	13,395
Series 2009..... City of Granite City	5-29-09	1-15-22	8.%		3,640	3,640
Series 2009 B..... City of Granite City	9-29-09	3-1-22	7.75%		4,210	4,210
Series 2009..... St. Clair Supportive Living LP Project	12-29-09	11-20-49	5.50%	(e)	10,338	631
Series 2009 C..... City of Granite City	12-29-09	3-1-22	7.75%		3,805	3,805
Financing Notes:						
Series 2007..... Land Conservation	11-15-07	11-1-11	Variable	(b)	2,600	1,100
TOTAL SOUTHWESTERN ILLINOIS DEVELOPMENT AUTHORITY					<u>\$ 571,969</u>	<u>\$ 541,021</u>

- (a) The Accreted Value of each Capital Appreciation Bond will be an amount equal to the original reoffering price compounded semiannually to yield at maturity \$5,000. No periodic interest will be paid to the owners, but will accrete in value while the bond is outstanding.
- (b) Interest is determined weekly or is a term interest rate period as determined by the remarketing agent.
- (c) Interest rate is the rate determined by the remarketing agent which would be necessary to remarket the bonds at par plus accrued interest. This rate is subject to conversion to a fixed rate based on the terms and conditions of the bond resolution.
- (d) Interest rate is the rate determined by the remarketing agent which would result in the market value of the bonds being 100% of the principal amount thereof, however, not to exceed 14% per annum.
- (d) Interest is determined weekly or converted to a fixed interest rate as determined by the remarketing agent.
- (e) Bond is in initial draw down mode.

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2010
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2010
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS FINANCE AUTHORITY					
Revenue Bonds:					
Series 2004 A..... Franciscan Communities, Inc.	3-19-04	5-15-34	6.0%	\$ 11,340	\$ 11,340
Series 2004 B..... Franciscan Communities, Inc.	3-19-04	5-15-34	Variable (a)	6,000	6,000
Series 2004 A..... DePaul University	3-25-04	10-1-20	4.0% to 5.375%	47,905	36,050
Series 2004 B..... DePaul University	3-25-04	10-1-11	3.88%	7,675	2,165
Series 2004..... Alexian Brothers Health System	4-28-04	4-1-35	Variable (b)	80,000	80,000
Series 2004..... OSF Healthcare System	5-12-04	11-15-23	2.5% to 5.25%	92,605	68,790
Series 2004..... BroMenn Healthcare	5-13-04	1-7-10	Variable (c)	46,075	-- --
Series 2004..... Windsor Park Manor	5-17-04	12-1-34	Variable (d)	19,315	16,560
Series 2004 A..... Central DuPage Health	5-19-04	11-1-38	Variable (e)	140,000	129,400
Series 2004 B..... Central DuPage Health	5-19-04	11-30-09	Variable (f)	50,000	-- --
Series 2004 C..... Central DuPage Health	5-19-04	11-30-09	Variable (f)	50,000	-- --
Series 2004..... Metform, LLC	5-27-04	5-1-14	Variable (g)	4,500	4,500
Series 2004..... Buena Vista Apartments	6-1-04	8-1-34	4.35% to 5.0%	12,700	11,650
Series 2004..... Riverside Health System	6-8-04	11-15-29	Variable (e)	46,450	33,850
Series 2004..... MacLean-Fogg Co.	6-29-04	6-1-14	Variable (g)	2,800	1,800
Series 2004..... Robert Morris College	7-1-04	6-1-24	Variable (g)	11,675	9,140
Series 2004..... Kohl Children's Museum - Chicago	7-1-04	7-1-34	Variable (h)	13,395	6,995
Series 2004..... IIT Research Institute	7-1-04	10-1-34	Variable (i)	18,820	15,315

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2010
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2010
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY: (Cont.)						
Revenue Bonds: (Cont.)						
Series 2004 C..... DePaul University	7-8-04	10-1-24	4. % to 5.625%		\$ 47,850	\$ 43,190
Series 2004..... Community Action Partnership - Lake County	7-19-04	3-1-39	Variable	(g)	6,250	5,510
Series 2004..... Transparent Container Company	8-1-04	8-1-24	Variable	(j)	6,000	4,450
Series 2004..... Hispanic Housing Development Corporation	9-1-04	2-19-10	Variable	(k)	2,300	-- --
Series 2004..... Columbia College - Chicago	9-7-04	12-1-17	5.25%		5,495	3,795
Series 2004 A..... Northwestern University	9-9-04	12-1-34	Variable	(l)	67,900	67,900
Series 2004 B..... Northwestern University	9-9-04	12-1-34	Variable	(l)	67,900	67,900
Series 2004..... New Vistas II Apartments	9-21-04	10-15-34	Variable	(j)	8,500	8,500
Series 2004 A..... Hinsdale Lake Terrace Apartments	9-23-04	11-1-34	5.585%	(m)	31,600	30,544
Series 2004 B..... Hinsdale Lake Terrace Apartments	9-23-04	11-1-34	5.585%		7,900	7,645
Series 2004..... Merit School of Music	9-29-04	10-1-24	Variable	(n)	4,000	1,900
Series 2004..... Saint Anthony's Health Center	10-1-04	12-1-14	Variable	(j)	4,975	1,710
Series 2004..... Stoockey Township	10-5-04	2-1-24	1.7% to 4.3%		5,000	4,000
Series 2004 A-B..... Sauk Valley Community College	10-22-04	10-9-09	Variable	(o)	7,120	-- --
Series 2004 B..... Rest Haven Christian Services	11-1-04	11-15-34	Variable	(o)	33,170	2,845
Series 2004 C..... Rest Haven Christian Services	11-1-04	11-15-34	Variable	(o)	7,245	6,615
Series 2004 A-1..... Loyola University of Chicago	12-2-04	7-1-25	5. % to 5.25%		24,000	24,000
Series 2004..... Rogers Park Montessori School	11-10-04	11-1-34	7.125%		11,750	11,510

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2010
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2010
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY: (Cont.)						
Revenue Bonds: (Cont.)						
Series 2004..... Ingalls Health System Obligated	11-10-04	5-15-34	Variable	(p)	\$ 48,000	\$ 48,000
Series 2004..... University of Chicago	11-10-04	7-1-34	5.0%		100,000	94,600
Series 2004 B..... University of Chicago	11-10-04	7-1-34	Variable	(o)	100,000	93,798
Series 2004..... YMCA of Metropolitan Chicago	11-18-04	6-1-34	Variable	(o)	27,000	13,000
Series 2004 C..... University of Chicago	11-30-04	7-1-39	Variable	(o)	80,000	78,241
Series 2004 A..... Sunshine Through Golf	11-30-04	11-1-24	Variable	(n)	2,100	2,100
Series 2004 B..... Sunshine Through Golf	11-30-04	11-2-09	Variable	(n)	700	-- --
Series 2004 A..... YMCA of Metropolitan Chicago	12-11-04	1-1-26	Variable	(o)	14,270	13,708
Series 2004 B..... MERUG-Campagna Turano	12-1-04	12-1-18	Variable	(n)	3,600	2,280
Series 2004..... City of Sparta	12-1-04	12-15-28	2.75% to 4.75%		6,630	6,205
Series 2004 A..... Turano Bakery - MERUG LLC	12-1-04	12-1-18	Variable	(n)	3,200	2,150
Series 2004 A (Default)..... MJH Education - Fullerton Village	12-9-04	6-1-35	5.0% to 5.125%		58,340	56,485 ^
Series 2004 B (Default)..... MJH Education - Fullerton Village	12-9-04	6-1-35	4.5% to 5.375%		15,050	14,545 ^
Series 2004 C (Default)..... MJH Education - Fullerton Village	12-15-04	6-1-35	Variable	(q)	13,800	13,800 ^
Series 2004..... Swedish American Hospital	12-21-04	11-15-31	3.75% to 5.0%		100,995	90,550
Series 2005..... Illinois College	1-1-05	10-1-30	Variable	(o)	15,000	15,000
Series 2005..... Primary Health Care Center	1-20-05	7-1-24	4.625% to 6.6%		2,235	1,770
Series 2005..... Southern Illinois Healthcare Enterprises	1-27-05	3-1-35	Variable	(r)	69,000	69,000

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2010
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2010
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY: (Cont.)						
Revenue Bonds: (Cont.)						
Series 2005..... Richard H. Driehaus Museum	2-2-05	2-1-35	Variable	(h)	\$ 15,900	\$ 15,900
Series 2005..... Reserve of Geneva Project	2-16-05	6-1-34	Variable	(o)	13,430	12,378
Series 2005 A..... DePaul University	3-1-05	10-1-19	4.05% to 5.%		43,735	32,590
Series 2005 A..... Valley View Apartments	3-1-05	5-20-10	Variable	(s)	6,418	-- --
Series 2005..... Mercy Alliance, Inc.	3-9-05	2-15-35	Variable	(o)	35,000	30,700
Series 2005..... Excel Container, Inc.	3-15-05	2-1-26	Variable	(o)	6,868	5,047
Series 2005 B..... DePaul University	3-16-05	10-1-26	Variable	(o)	23,000	19,950
Series 2005 C..... DePaul University	3-16-05	10-1-26	Variable	(o)	37,600	33,000
Series 2005 A..... Beacon Hill	4-1-05	2-15-15	3.% to 5.35%		5,995	3,280
Series 2005 B..... Beacon Hill	4-1-05	2-15-22	Variable	(t)	6,195	6,065
Series 2005..... YMCA of Southwest Illinois	4-1-05	9-1-31	4.75% to 5.%		9,700	9,005
Series 2005..... North Park University	4-19-05	7-1-35	Variable	(f)	33,000	33,000
Series 2005..... Ockerlund Industries, Inc.	5-1-05	5-1-30	Variable	(n)	3,600	3,237
Series 2005..... Joan and Irving Harris Theater for Music and Dance	5-5-05	3-1-40	Variable	(d)	20,000	20,000
Series 2005..... Villagebrook Apartments	5-26-05	5-1-35	Variable	(d)	12,000	10,710
Series 2005 A..... Resurrection Health Care	5-26-05	7-1-09	Variable	(u)	26,130	-- --
Series 2005 B..... Resurrection Health Care	5-26-05	5-15-35	Variable	(u)	125,000	119,140
Series 2005 C..... Resurrection Health Care	5-26-05	5-15-35	Variable	(u)	125,000	119,775

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2010
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2010
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY: (Cont.)						
Revenue Bonds: (Cont.)						
Series 2005 A..... The Peoples Gas Light and Coke Company	6-1-05	5-1-35	Variable	(l)	\$ 50,000	\$ 50,000
Series 2005 A..... Kankakee County	6-1-05	12-1-24	2.75% to 4.6%		8,500	7,285
Series 2005 B..... Kankakee County	6-1-05	12-1-24	2.75% to 5.0%		8,265	7,140
Series 2005..... Lake Forest Country Day School	6-16-05	7-1-35	Variable	(h)	23,000	23,000
Series 2005 A..... Autumn Ridge Apartments	6-16-05	6-1-35	Variable	(j)	12,400	11,465
Series 2005 B..... Autumn Ridge Apartments	6-16-05	11-1-35	Variable	(j)	2,000	2,000
Series 2005..... Midwest Molding, Inc.	6-23-05	7-1-40	Variable	(n)	7,000	5,765
Series 2005..... Aunt Martha's Youth Service Center	6-28-05	8-2-09	Variable	(h)	5,430	-- --
Series 2005..... Regis Technologies, Inc.	7-1-05	7-1-22	Variable	(k)	3,030	1,811
Series 2005 A..... Friendship Village of Schaumburg	7-28-05	2-15-37	5.0% to 5.625%		75,500	74,275
Series 2005 B..... Friendship Village of Schaumburg	7-28-05	2-15-37	4.75%		5,000	5,000
Series 2005 C..... Friendship Village of Schaumburg	7-28-05	3-22-10	Variable	(d)	45,000	-- --
Series 2005 A..... Norwegian American Hospital	8-3-05	8-1-12	Variable	(j)	3,500	658
Series 2005 A..... Alexian Brothers Health System	8-11-05	1-1-28	Variable	(c)	87,425	84,975
Series 2005 B..... Alexian Brothers Health System	8-11-05	1-1-28	3% to 5.5%		87,425	85,050
Series 2005 C..... Alexian Brothers Health System	8-11-05	4-1-10	Variable	(v)	80,945	-- --
Series 2005..... City of Kewanee	8-15-05	2-15-18	2.75% to 3.9%		2,410	1,605
Series 2005..... Waste Management	8-25-05	8-1-29	5.05%		30,000	30,000

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2010
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2010
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS FINANCE AUTHORITY: (Cont.)					
Revenue Bonds: (Cont.)					
Series 2005 A..... Bethel Terrace Apartments	8-29-05	9-1-35	4.75% to 5.375%	\$ 6,045	\$ 5,890
Series 2005..... The WBEZ Alliance, Inc.	10-12-05	10-1-40	Variable (v)	22,000	22,000
Series 2005..... Spertus Institute of Jewish Studies	10-20-05	9-1-35	Variable (i)	51,570	43,570
Series 2005..... Alternative Behavior Treatment Centers	11-1-05	12-1-38	Variable (v)	3,100	2,870
Series 2005..... Shedd Aquarium Society	11-8-05	7-1-27	3.5% to 5.25%	34,435	30,365
Series 2005 A..... E. Kinast Project	11-16-05	10-1-25	Variable (n)	2,825	2,825
Series 2005 B..... E. Kinast Project	11-16-05	10-1-25	Variable (n)	1,375	730
Series 2005..... The Thresholds Project	11-17-05	11-1-35	Variable (h)	8,000	7,000
Series 2005..... Barton Manufacturing, Inc.	11-17-05	11-1-18	Variable (j)	2,795	1,803
Series 2005 A..... The Landing at Plymouth Place	12-1-05	5-15-37	5% to 6%	57,500	57,500
Series 2005..... City of Metropolis	12-6-05	12-1-24	4.75% to 5%	12,900	11,870
Series 2005 B..... The Landing at Plymouth Place	12-8-05	5-15-37	Variable (d)	20,000	20,000
Series 2005 C..... The Landing at Plymouth Place	12-8-05	5-15-37	Variable (d)	68,500	30,185
Series 2005 A..... Silver Cross Hospital and Medical Centers	12-8-05	8-15-20	4% to 5.25%	21,665	20,050
Series 2005 C..... Silver Cross Hospital and Medical Centers	12-8-05	8-15-25	5% to 6% (w)	23,000	19,575
Series 2005 A..... The Clare at Water Tower	12-13-05	5-15-38	5.1% to 6.125%	74,000	74,000
Series 2005 B-1..... The Clare at Water Tower	12-13-05	5-15-38	Variable (x)	4,000	4,000
Series 2005 B-2..... The Clare at Water Tower	12-13-05	5-15-38	Variable (y)	6,000	6,000

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2010
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2010
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS FINANCE AUTHORITY: (Cont.)					
Revenue Bonds: (Cont.)					
Series 2005 C..... The Clare at Water Tower	12-13-05	5-15-12	5.125%	\$ 7,500	\$ 7,500
Series 2005 D..... The Clare at Water Tower	12-13-05	5-15-38	Variable (d)	125,000	125,000
Series 2005..... Freedman Seating Company	12-15-05	12-1-20	Variable (n)	2,240	1,440
Series 2005 A..... Smith Village	12-15-05	11-15-35	6.125% to 6.25%	34,305	34,305
Series 2005 B-1..... Smith Village	12-15-05	11-15-35	Variable (z)	5,000	5,000
Series 2005 B-2..... Smith Village	12-15-05	11-15-35	Variable (z)	2,500	2,500
Series 2005..... Village of Freeburg	12-20-05	12-1-25	3.15% to 4.4%	5,960	5,085
Series 2005..... Park Lawn Association	12-21-05	12-1-35	Variable (j)	3,000	2,866
Series 2005 A..... All Saints Catholic Academy	12-21-05	6-1-30	Variable (o)	12,560	10,000
Series 2005..... Pollmann North America	12-22-05	12-1-25	Variable (n)	5,000	3,790
Series 2005 A..... Latin School of Chicago	12-28-05	8-1-28	Variable (o)	17,375	15,290
Series 2005 B..... Latin School of Chicago	12-28-05	8-1-35	Variable (o)	16,125	7,630
Series 2005 C..... Smith Village	12-29-05	5-21-10	Variable (d)	20,000	-- --
Series 2005 A (Default)..... International Ice Centre	12-30-05	12-1-35	6.125% to 7.%	16,255	16,255 ^
Series 2005 B (Default)..... International Ice Centre	12-30-05	12-1-12	10.%	1,000	1,000 ^
Series 2006..... Lutheran Social Services Of Illinois	1-15-06	8-15-28	4.125% to 5.125%	20,000	18,140
Series 2006..... St. Paul Residences	1-23-06	1-10-36	Variable (aa)	5,500	5,306
Series 2006..... Benedictine University	1-23-06	3-1-26	Variable (j)	6,500	5,900

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2010
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2010
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY: (Cont.)						
Revenue Bonds: (Cont.)						
Series 2006..... Chicago Historical Society	2-9-06	1-1-36	Variable	(o)	\$ 50,975	\$ 50,975
Series 2006..... Illinois Wesleyan University	2-15-06	9-1-26	4% to 4.5%		14,260	13,770
Series 2006..... Thornwood Apartments	3-11-06	4-1-36	4.7%		10,000	9,590
Series 2006..... MACC Machinery Company	3-2-06	4-1-24	Variable	(t)	2,050	2,050
Series 2006..... HODA, L.L.C.	3-6-06	12-1-20	Variable	(aa)	3,200	3,024
Series 2006..... Progressive Housing, Inc.	3-9-06	8-15-26	6.75%		12,625	11,695
Series 2006..... Dominican University	3-15-06	3-1-36	Variable	(o)	30,000	24,000
Series 2006..... Adas Yeshurun	3-21-06	3-1-31	Variable	(bb)	3,325	3,120
Series 2006 A..... Illinois Institute of Technology	3-23-06	4-1-36	5%		153,660	153,660
Series 2006 B..... Illinois Institute of Technology	3-23-06	4-1-15	6.1%		6,340	6,340
Series 2006 A..... BroMenn Healthcare	4-1-06	4-1-11	Variable	(t)	2,205	401
Series 2006 B..... BroMenn Healthcare	4-1-06	4-1-11	Variable	(t)	1,595	525
Series 2006..... Mt. Sinai Hospital & Medical Center - Chicago	4-1-06	5-1-11	Variable	(t)	7,300	970
Series 2006 A..... Luther Oaks	4-19-06	8-15-39	5.2% to 6%		23,460	23,460
Series 2006 B..... Luther Oaks	4-19-06	8-15-39	Variable	(cc)	500	500
Series 2006 C..... Luther Oaks	4-19-06	2-1-10	Variable	(n)	6,500	-- --
Series 2006..... Plum Creek Of Rolling Meadows	4-20-06	12-1-37	6.5%		11,600	11,455
Series 2006..... Baker Demonstration School	5-1-06	7-1-36	Variable	(dd)	7,000	6,762

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2010
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2010
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY: (Cont.)						
Revenue Bonds: (Cont.)						
Series 2006..... Uhlich Children's Advantage Network Project	5-11-06	5-1-36	Variable	(o)	\$ 6,000	\$ 4,605
Series 2006 A..... Proctor Hospital	5-11-06	1-1-25	5.125%		22,525	22,525
Series 2006 B..... Proctor Hospital	5-11-06	1-1-16	Variable	(ee)	21,905	14,165
Series 2006..... Nazareth Academy	5-25-06	5-1-36	Variable	(o)	10,500	10,500
Series 2006..... Saint Xavier University	6-8-06	10-1-40	Variable	(o)	10,000	8,800
Series 2006..... Quad County Ready Mix	6-22-06	7-1-13	Variable	(aa)	916	449
Series 2006 A..... Beloit Memorial Hospital	6-29-06	4-1-36	Variable	(i)	41,100	40,325
Series 2006..... Beecher Energy	6-30-06	7-1-26	Variable	(j)	2,500	2,500
Series 2006 A..... Franciscan Communities - Victory Lakes	7-12-06	5-1-36	Variable	(j)	8,045	7,815
Series 2006 B..... Franciscan Communities - Victory Lakes	7-12-06	5-1-36	Variable	(j)	17,955	17,435
Series 2006 A..... Clare Oaks	7-19-06	11-15-40	5.75% to 6.125%		50,365	50,365
Series 2006 B-1..... Clare Oaks	7-19-06	11-15-40	Variable	(ff)	2,000	2,000
Series 2006 B-2..... Clare Oaks	7-19-06	11-15-40	Variable	(gg)	4,000	4,000
Series 2006 C..... Clare Oaks	7-19-06	11-15-40	Variable	(d)	38,360	38,360
Series 2006 D..... Clare Oaks	7-19-06	11-15-40	Variable	(d)	18,000	2,400
Series 2006..... Concordia Place Apartments	7-25-06	7-1-26	5.0%		800	800
Series 2006..... Waterloo C.U.S.D. #5	7-27-06	2-15-26	3.8% to 4.5%		38,630	38,630
Series 2006..... Meyer Industries	7-28-06	8-1-36	Variable	(n)	5,800	5,035

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2010
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2010
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY: (Cont.)						
Revenue Bonds: (Cont.)						
Series 2006..... Sunrise Ag Service Company	8-1-06	8-1-21	Variable	(p)	\$ 5,500	\$ 4,272
Series 2006..... Lutheran Hillside Village	8-3-06	2-1-37	5. % to 5.25%		46,065	45,340
Series 2006..... Northern Illinois University Foundation	8-15-06	8-15-16	4.66%		9,206	4,863
Series 2006 A..... Three Crowns Park	8-15-06	2-15-38	5.5% to 5.875%		36,935	36,935
Series 2006 B-1..... Three Crowns Park	8-15-06	2-15-38	Variable	(hh)	3,000	3,000
Series 2006 B..... Rush University Medical Center	8-17-06	11-1-35	5. % to 5.75%	(ii)	96,750	96,750
Series 2006..... Presbyterian Homes Lake Forest Place	8-17-06	9-1-24	Variable	(o)	27,135	23,815
Series 2006 C..... Illinois Charter Schools - Noble Network	8-30-06	9-1-31	4. % to 5. %		11,250	10,995
Series 2006..... Kewanee Hospital	8-31-06	8-15-31	Variable	(d)	32,205	30,730
Series 2006..... City of Sterling/ CGH Medical Center	9-15-06	5-1-23	3.95% to 4.6%		15,080	12,240
Series 2006..... Cristo Rey Jesuit High School	9-28-06	9-1-41	Variable	(j)	10,300	10,300
Series 2006..... Village Of Oak Park Residence Corporation	9-28-06	9-1-46	Variable	(j)	4,000	4,000
Series 2006..... Victory Gardens Theater	9-28-06	10-3-36	Variable	(d)	3,575	2,981
Series 2006..... Northwestern University	10-3-06	12-1-42	5. %		145,130	145,130
Series 2006..... University Center	10-23-06	5-1-30	4.5% to 5. %		119,675	110,845
Series 2006 A..... CHF-DeKalb at Northern Illinois University	10-23-06	7-1-38	Variable	(h)	18,825	18,825
Series 2006 B..... CHF-DeKalb at Northern Illinois University	10-23-06	7-1-13	Variable	(h)	555	515
Series 2006..... Covered Bridges Apartments	10-30-06	6-1-39	4.875. %		19,500	18,740

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2010
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2010
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY: (Cont.)						
Revenue Bonds: (Cont.)						
Series 2006..... Amalgamated Senior Residences	11-1-06	10-1-41	Variable	(t)	\$ 8,000	\$ 7,877
Series 2006..... C&D Recycling	11-1-06	11-1-26	Variable	(d)	4,400	4,040
Series 2006..... Midwest Regional Medical Center	11-1-06	10-1-46	6.75.%		45,485	45,485
Series 2006..... Raco Steel Company	11-8-06	12-1-14	5.22.%		1,810	1,214
Series 2006 A..... Riverside Health Systems	11-9-06	11-15-22	Variable	(f)	15,575	15,125
Series 2006 B..... Riverside Health Systems	11-9-06	8-13-09	Variable	(f)	17,425	-- --
Series 2006..... Lawrence Hall Youth Services	11-9-06	11-1-41	Variable	(o)	15,000	15,000
Series 2006..... Tabor Hills	11-22-06	11-15-36	4.05% to 5.25%		22,385	21,320
Series 2006 (Default)..... International Ice Centre	11-29-06	12-1-26	6.%		900	900 ^
Series 2006 B..... Illinois Wesleyan University	12-1-06	9-1-35	3.7% to 4.5%		31,930	31,655
Series 2006..... Community Rehabilitation Provider	12-1-06	7-1-27	4.% to 4.625%		5,330	4,760
Series 2006 A..... Montgomery Place	12-6-06	5-15-38	5.25% to 5.75%		34,350	34,350
Series 2006 B..... Montgomery Place	12-6-06	8-3-09	Variable	(d)	6,500	-- --
Series 2006..... St. Ignatius College Preparatory	12-14-06	12-1-36	Variable	(o)	13,000	13,000
Series 2006..... Victor C. Neumann Association	12-14-06	12-15-36	Variable	(o)	5,900	5,585
Series 2006 A..... Loyola University Health	12-19-06	4-1-35	Variable	(i)	85,145	85,145
Series 2006 B..... Loyola University Health	12-19-06	4-1-41	Variable	(i)	75,000	75,000
Series 2006 C..... Loyola University Health	12-20-06	4-1-41	Variable	(i)	75,000	75,000

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2010
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2010
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS FINANCE AUTHORITY: (Cont.)					
Revenue Bonds: (Cont.)					
Series 2006 C..... Riverside Health System	12-21-06	11-15-32	4.0% to 5.0%	\$ 43,625	\$ 42,950
Series 2006 A..... University Center	2-7-07	5-1-34	5.25%	43,200	42,960
Series 2007..... North American Spine Society	2-7-07	12-1-31	Variable (j)	12,500	12,500
Series 2007 A..... Chicago Charter School	2-8-07	12-1-36	4.5% to 5.0%	49,445	48,715
Series 2007 A..... Franciscan Communities	2-14-07	5-15-37	Variable (d)	40,200	40,200
Series 2007..... Newman Foundation - University of Illinois	2-15-07	2-1-37	4.0% to 5.0%	40,000	40,000
Series 2007 A (Default)..... Leafs Hockey Club	2-22-07	3-1-37	5.625% to 6.0%	18,880	18,880 ^
Series 2007 B (Default)..... Leafs Hockey Club	2-22-07	3-1-14	9.0%	1,120	1,120 ^
Series 2007..... Elmhurst College	2-22-07	2-1-42	Variable (o)	25,000	25,000
Series 2007..... Bohler-Uddeholm Corporation	2-27-07	2-1-37	Variable (n)	10,000	10,000
Series 2007..... Northern Illinois - United Methodist Church	2-27-07	4-1-32	Variable (jj)	3,400	3,219
Series 2007..... Gusto Packing Company	3-1-07	3-1-27	Variable (n)	8,000	6,710
Series 2007 A..... Hospital Sisters Services	3-6-07	3-15-28	5.0%	72,035	72,035
Series 2007 C..... Hospital Sisters Services	3-6-07	3-15-36	Variable (kk)	100,425	100,425
Series 2007..... Magnetic Inspection Laboratory	3-7-07	3-7-32	Variable (ll)	8,000	6,321
Series 2007..... Near North Health Service	3-8-07	3-1-17	4.75%	4,409	3,262
Series 2007..... Quad County Urban League	3-29-07	2-15-37	7.0%	4,735	4,735
Series 2007..... 700 Hickory Hills Drive	3-30-07	4-1-32	Variable (o)	10,000	10,000

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2010
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2010
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY: (Cont.)						
Revenue Bonds: (Cont.)						
Series 2007..... Plochman, Inc.	4-2-07	11-1-26	Variable	(n)	\$ 2,000	\$ 1,768
Series 2007..... Loyola University Chicago	4-12-07	7-1-24	4.0% to 5.0%		27,635	27,170
Series 2007 A..... Bradley University	4-17-07	8-1-34	4.0% to 5.0%		56,100	54,775
Series 2007..... Illinois Valley Community Hospital	4-17-07	5-1-12	4.57%		2,500	1,028
Series 2007..... Easter Seals Metropolitan Chicago	4-26-07	4-1-37	Variable	(d)	9,000	9,000
Series 2007..... Tella Tool & Manufacturing	4-30-07	5-1-32	Variable	(o)	2,710	2,376
Series 2007..... Holy Family Ministries Center	5-2-07	4-1-42	Variable	(i)	4,300	3,800
Series 2007..... Catherine Cook School	5-3-07	1-1-37	Variable	(o)	5,820	5,820
Series 2007..... Center for Teaching and Learning	5-3-07	5-1-29	Variable	(p)	1,850	1,689
Series 2007..... Ozinga Brothers	5-4-07	5-1-15	4.7%		7,738	4,939
Series 2007..... Fenwick High School	5-11-07	4-1-37	Variable	(o)	15,635	15,635
Series 2007..... Chicago Theatre Group	5-15-07	5-1-27	Variable	(ll)	3,800	3,230
Series 2007 A..... Palos Community Hospital	5-17-07	5-15-37	4.5% to 5.0%		120,145	120,145
Series 2007 A..... Planned Parenthood	5-24-07	1-1-37	Variable	(o)	8,050	7,350
Series 2007 A..... Noble Network of Charter Schools	5-31-07	9-1-32	4.0% to 5.0%		13,620	13,575
Series 2007 B..... Noble Network of Charter Schools	5-31-07	9-1-09	5.79%		265	-- --
Series 2007..... Ezine Incorporated	6-1-07	5-15-27	Variable	(dd)	4,500	4,100
Series 2007..... DeKalb Supportive Living	6-6-07	12-1-41	5.8%		8,000	8,000

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2010
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2010
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY: (Cont.)						
Revenue Bonds: (Cont.)						
Series 2007 A..... SOS Children's Villages - Illinois	6-7-07	10-15-09	Variable	(o)	\$ 8,500	\$ -- --
Series 2007..... Aurora Bearing Company	6-7-07	6-1-32	Variable	(dd)	8,500	7,957
Series 2007..... Hellenic American Academy	6-8-07	6-1-32	Variable	(dd)	12,191	6,910
Series 2007..... Central Baptist Village	6-14-07	11-15-39	4.35% to 5.375%		23,285	22,575
Series 2007..... Peoria Association For Retarded Citizens	6-22-07	7-1-27	4.68%		5,393	4,776
Series 2007..... De La Salle Institute	6-26-07	6-1-37	Variable	(n)	7,500	7,500
Series 2007..... Augustana College	6-26-07	7-1-22	4.88%		5,000	4,028
Series 2007 A..... Community Rehabilitation Providers	6-27-07	7-1-27	4.6% to 5.35%		15,005	12,020
Series 2007 B..... Community Rehabilitation Providers	6-27-07	7-1-09	6.25%		330	-- --
Series 2007..... University of Chicago	6-28-07	7-1-46	5%		244,030	244,030
Series 2007 A..... Christian Homes	6-28-07	5-15-31	5.25% to 5.75%		37,365	37,365
Series 2007..... Andre's Imaging & Graphics	7-3-07	7-1-27	Variable	(n)	5,000	4,365
Series 2007..... Peddinghaus Corporation	7-5-07	7-1-27	Variable	(v)	3,570	3,353
Series 2007..... Loyola Academy	7-11-07	10-1-37	Variable	(o)	21,500	21,500
Series 2007 B..... Christian Homes	7-17-07	5-15-31	Variable	(mm)	6,825	905
Series 2007 C..... Christian Homes	7-17-07	5-15-31	Variable	(mm)	8,090	8,090
Series 2007..... Elgin Academy	7-19-07	12-16-09	Variable	(o)	10,885	-- --
Series 2007..... The Uniform Law Foundation	7-24-07	7-1-37	Variable	(n)	2,740	2,740

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2010
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2010
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS FINANCE AUTHORITY: (Cont.)					
Revenue Bonds: (Cont.)					
Series 2007..... Illinois River Energy	7-24-07	7-1-19	8.50%	\$ 30,000	\$ 30,000
Series 2007..... Presbyterian Homes Lake Forest Place	7-25-07	9-1-31	Variable (o)	28,000	27,805
Series 2007..... Belmont Sausage Company	7-25-07	8-1-37	Variable (n)	6,900	6,478
Series 2007 A..... Hadady Properties	7-27-07	8-1-14	Variable (t)	4,380	2,796
Series 2007 B..... Hadady Properties	7-27-07	8-1-27	Variable (t)	2,520	2,301
Series 2007 A..... Liberty Towers	8-9-07	10-1-22	Variable (n)	5,010	5,010
Series 2007 B..... Liberty Towers	8-9-07	10-1-11	5.57%	290	105
Series 2007 A (Default)..... Sedgebrook	8-17-07	11-15-42	5.0% to 6.0%	98,145	97,270 ^
Series 2007 B (Default)..... Sedgebrook	8-17-07	11-1-42	Variable (n)	39,000	38,770 ^
Series 2007..... Elim Christian Services	8-23-07	12-1-37	Variable (o)	15,000	15,000
Series 2007 A..... OSF Healthcare	8-29-07	11-15-37	4.5% to 5.75%	119,100	119,100
Series 2007 D..... OSF Healthcare	8-29-07	11-15-37	Variable (nn)	65,000	20,050
Series 2007 E..... OSF Healthcare	8-29-07	11-15-37	Variable (p)	70,000	70,000
Series 2007 F..... OSF Healthcare	8-29-07	11-15-37	Variable (p)	70,000	70,000
Series 2007 G..... OSF Healthcare	8-29-07	11-15-24	Variable (p)	30,900	20,235
Series 2007..... Columbia College Chicago	9-13-07	12-1-37	5.0% to 5.25%	48,295	48,295
Series 2007..... American Ad Bag Company	9-18-07	9-1-27	Variable (jj)	2,050	2,050
Series 2007..... Waterloo Community School District # 5	9-27-07	2-15-27	3.5% to 4.45%	5,810	5,690

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2010
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2010
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY: (Cont.)						
Revenue Bonds: (Cont.)						
Series 2007..... Quality Metal Finishing	9-27-07	10-1-17	Variable	(n)	\$ 1,300	\$ 1,040
Series 2007..... Cornerstone Services	9-27-07	9-1-18	Variable	(aa)	2,952	2,952
Series 2007..... 47 Asphalt Company	9-28-07	10-1-14	Variable	(aa)	5,000	3,284
Series 2007 A-1 (Default) United Sports Organization of Barrington	10-11-07	10-1-37	6.125% to 6.25%		23,430	23,430 ^
Series 2007 A-2 (Default) United Sports Organization of Barrington	10-11-07	10-1-17	7%		3,000	3,000 ^
Series 2007 B (Default)..... United Sports Organization of Barrington	10-11-07	10-1-17	9%		2,070	2,070 ^
Series 2007 A..... Zoll Real Estate - Rupari Foods	10-25-07	11-1-15	Variable	(p)	1,750	1,750
Series 2007 B..... Zoll Real Estate - Rupari Foods	10-25-07	1-1-12	Variable	(p)	2,500	1,107
Series 2007 C..... Zoll Real Estate - Rupari Foods	10-25-07	11-1-27	Variable	(p)	8,250	8,250
Series 2007 A..... McKinley Foundation at the U of I	10-30-07	11-1-39	Variable	(b)	21,745	21,745
Series 2007 A..... Sherman Health Systems	10-31-07	8-1-37	5.5%		170,000	170,000
Series 2007..... Chicago School of Professional Psychology	10-31-07	10-1-27	4.75%		13,510	12,582
Series 2007..... Lake County Family YMCA	11-7-07	11-1-37	Variable	(o)	6,135	6,135
Series 2007..... Association House of Chicago	11-20-07	12-1-27	5%		6,596	6,054
Series 2007..... Stromberg Allen and Company	11-28-07	12-1-32	Variable	(o)	7,500	7,500
Series 2007..... John Hofmeister & Son	11-28-07	12-1-37	Variable	(j)	3,000	3,000
Series 2007..... Search, Inc.	11-29-07	12-1-37	Variable	(o)	11,460	11,040
Series 2007..... Aqua Illinois Water	12-1-07	12-1-37	4.95%		17,000	17,000

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2010
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2010
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS FINANCE AUTHORITY: (Cont.)					
Revenue Bonds: (Cont.)					
Series 2007..... Theory and Computing Sciences Building	12-4-07	7-1-33	4.746% to 6.286%	\$ 61,535	\$ 61,535
Series 2007..... Holy Cross Hospital	12-6-07	7-1-24	Variable (o)	16,000	12,625
Series 2007..... Erikson Institute	12-12-07	11-1-37	Variable (n)	32,500	32,500
Series 2007..... Inx International Ink Company	12-13-07	1-1-34	Variable (o)	10,000	8,670
Series 2007 A..... BroMenn Healthcare	12-13-07	1-1-13	Variable (t)	2,134	1,106
Series 2007 B..... BroMenn Healthcare	12-13-07	1-1-13	Variable (t)	1,340	660
Series 2007 C..... BroMenn Healthcare	12-13-07	1-1-13	Variable (t)	497	198
Series 2007..... Versatile Card Technology	12-14-07	12-1-16	4.57%	5,905	4,492
Series 2007..... Roosevelt University	12-14-07	4-1-37	5.0% to 5.5%	45,490	45,490
Series 2007..... Centa Corporation	12-14-07	12-1-27	Variable (t)	3,300	2,847
Series 2007 A-1..... Northwestern Memorial Hospital	12-19-07	8-15-42	Variable (i)	53,625	53,400
Series 2007 A-2..... Northwestern Memorial Hospital	12-19-07	8-15-42	Variable (i)	53,625	53,400
Series 2007 A-3..... Northwestern Memorial Hospital	12-19-07	8-15-42	Variable (i)	53,625	53,400
Series 2007 A-4..... Northwestern Memorial Hospital	12-19-07	8-15-42	Variable (i)	53,625	53,400
Series 2007..... Hidden Glen Apartments	12-20-07	12-1-42	Variable (oo)	7,500	7,345
Series 2007..... The Jet Sert Company	12-21-07	9-1-09	4.77%	10,000	-- --
Series 2007 A..... Monarch Landing	12-27-07	12-1-42	5.0% to 7.0%	128,745	117,157
Series 2007 B..... Monarch Landing	12-27-07	12-2-09	Variable (bb)	50,000	-- --

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2010
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2010
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY: (Cont.)						
Revenue Bonds: (Cont.)						
Series 2007..... Crown Metal Manufacturing	12-28-07	11-5-32	Variable	(pp)	\$ 3,500	\$ 3,240
Series 2008..... Sacred Heart Schools	1-24-08	7-1-42	Variable	(o)	22,000	20,000
Series 2008..... North Shore Ice Arena	1-25-08	12-1-38	5.5% to 6.25%		8,490	8,490
Series 2008 A..... Fairview Obligated Group	2-20-08	8-15-40	4.% to 6.25%		19,735	19,650
Series 2008 B-1..... Fairview Obligated Group	2-20-08	8-15-42	Variable	(qq)	3,000	3,000
Series 2008 B-2..... Fairview Obligated Group	2-20-08	8-15-42	Variable	(rr)	2,000	2,000
Series 2008 C..... Fairview Obligated Group	2-20-08	8-15-42	Variable	(d)	21,795	21,795
Series 2008 D..... Fairview Obligated Group	2-20-08	8-15-42	Variable	(d)	4,455	4,455
Series 2008 E..... Fairview Obligated Group	2-20-08	8-15-42	Variable	(d)	6,250	6,135
Series 2008 A..... Community Action Of Lake County	3-20-08	3-1-37	Variable	(g)	3,000	3,000
Series 2008 B..... Community Action Of Lake County	3-20-08	3-1-37	Variable	(g)	625	535
Series 2008 A..... Bradley University	3-25-08	4-1-33	Variable	(d)	38,385	38,385
Series 2008 B..... Bradley University	3-25-08	4-1-33	Variable	(d)	25,390	25,390
Series 2008..... University Of Chicago	4-3-08	7-1-38	Variable	(o)	123,604	119,477
Series 2008..... Center On Deafness	4-8-08	3-1-38	Variable	(o)	1,810	1,810
Series 2008 A..... Swedish Covenant Hospital	4-8-08	8-15-38	Variable	(ee)	60,000	60,000
Series 2008 A..... Edward Hospital Obligated Group	4-9-08	2-1-40	5.5% to 6.25%		86,100	86,100
Series 2008..... Alexian Brothers Health System	4-23-08	2-15-38	5.5%		45,000	45,000

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2010
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2010
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY: (Cont.)						
Revenue Bonds: (Cont.)						
Series 2008..... Gift of Hope Organ & Tissue Donor Network	4-23-08	5-1-38	Variable	(j)	\$ 16,000	\$ 14,940
Series 2008 A-1..... Advocate Health Care Network	4-23-08	11-1-30	Variable	(t)	51,140	51,140
Series 2008 A-2..... Advocate Health Care Network	4-23-08	11-1-30	Variable	(t)	51,145	51,145
Series 2008 A-3..... Advocate Health Care Network	4-23-08	11-1-30	Variable	(t)	51,145	51,145
Series 2008 B-4..... Advocate Health Care Network	4-23-08	1-6-10	Variable	(ss)	36,525	-- --
Series 2008 C-3A..... Advocate Health Care Network	4-23-08	11-1-38	Variable	(ss)	88,000	86,640
Series 2008 B-5..... Advocate Health Care Network	4-24-08	1-6-10	Variable	(ss)	38,450	-- --
Series 2008 B-1..... Advocate Health Care Network	4-25-08	1-6-10	Variable	(ss)	4,450	-- --
Series 2008 C-1..... Advocate Health Care Network	4-25-08	11-1-38	Variable	(ss)	129,900	127,900
Series 2008 B-2..... Advocate Health Care Network	4-28-08	1-6-10	Variable	(ss)	16,075	-- --
Series 2008 C-2A..... Advocate Health Care Network	4-28-08	11-1-38	Variable	(ss)	50,000	49,230
Series 2008 C-2B..... Advocate Health Care Network	4-28-08	11-1-38	Variable	(ss)	58,425	57,525
Series 2008 B-3..... Advocate Health Care Network	4-29-08	1-6-10	Variable	(ss)	26,950	-- --
Series 2008 C-3B..... Advocate Health Care Network	4-29-08	11-1-38	Variable	(ss)	21,975	21,975
Series 2008 A..... Little Company of Mary Hospital & Health	4-29-08	8-15-35	Variable	(ee)	67,170	63,960
Series 2008 B..... Little Company of Mary Hospital & Health	4-29-08	8-15-35	Variable	(ee)	67,170	63,965
Series 2008 B-1..... Edward Hospital Obligated Group	4-30-08	2-1-40	Variable	(ss)	56,600	54,820
Series 2008 B-2..... Edward Hospital Obligated Group	4-30-08	2-1-40	Variable	(ss)	56,600	54,820

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2010
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2010
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY: (Cont.)						
Revenue Bonds: (Cont.)						
Series 2008 C..... Edward Hospital Obligated Group	4-30-08	2-1-29	Variable	(ss)	\$ 13,020	\$ 12,155
Series 2008 A..... Children's Memorial Hospital	5-15-08	8-15-47	5.0% to 5.25%		212,000	212,000
Series 2008 B..... Children's Memorial Hospital	5-15-08	8-15-39	5.25% to 5.5%		168,000	168,000
Series 2008 C..... Children's Memorial Hospital	5-15-08	8-15-25	Variable	(ee)	86,745	86,745
Series 2008 D..... Children's Memorial Hospital	5-15-08	8-15-25	Variable	(ee)	86,745	86,745
Series 2008..... Armitage Commons Preservation	5-16-08	6-1-18	5.0%		5,000	4,849
Series 2008..... O'Fallon Preservation	5-16-08	6-1-18	5.0%		2,800	2,715
Series 2008 A..... Elmhurst Memorial Hospital	5-22-08	1-1-37	4.5% to 5.625%		124,820	124,820
Series 2008 B..... Elmhurst Memorial Hospital	5-22-08	1-1-48	Variable	(tt)	100,000	100,000
Series 2008 C..... Elmhurst Memorial Hospital	5-22-08	1-1-48	Variable	(tt)	75,000	75,000
Series 2008 D..... Elmhurst Memorial Hospital	5-22-08	1-1-48	Variable	(tt)	50,000	50,000
Series 2008 E..... Elmhurst Memorial Hospital	5-22-08	1-1-48	Variable	(tt)	25,000	25,000
Series 2008 A..... Genesis, Inc.	5-22-08	5-1-38	Variable	(n)	4,200	3,576
Series 2008 B..... Genesis, Inc.	5-22-08	4-1-10	Variable	(n)	400	-- --
Series 2008..... Chicago Symphony Orchestra	5-29-08	5-1-48	Variable	(o)	83,015	83,015
Series 2008..... D.D. Leasing and RDD Leasing	5-29-08	5-1-18	4.61%		4,200	3,292
Series 2008 A..... Delnor-Community Hospital	6-4-08	5-15-38	Variable	(ee)	59,090	58,640
Series 2008 A..... Resurrection Health Care	6-5-08	12-29-09	Variable	(v)	50,000	-- --

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2010
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2010
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY: (Cont.)						
Revenue Bonds: (Cont.)						
Series 2008 B..... Resurrection Health Care	6-5-08	12-29-09	Variable	(v)	\$ 50,000	\$ -- --
Series 2008..... Chicagoland Laborer's Training Fund	6-12-08	6-1-38	Variable	(n)	22,500	22,500
Series 2008 B..... Swedish Covenant Hospital	6-17-08	2-1-10	Variable	(ee)	42,500	-- --
Series 2008 A..... Hospital Sisters Services	6-17-08	6-1-29	Variable	(b)	127,410	108,940
Series 2008 A..... Silver Cross Hospital & Medical Center	6-18-08	8-15-30	5.5% to 6.0%		86,660	86,095
Series 2008..... Illinois Wesleyan University	6-24-08	9-1-23	Variable	(o)	30,410	28,285
Series 2008..... Saint Xavier University	6-25-08	10-1-33	Variable	(o)	25,000	19,660
Series 2008 A..... Northwestern University	6-25-08	12-1-46	Variable	(l)	50,000	50,000
Series 2008 B..... Northwestern University	6-25-08	12-1-46	Variable	(l)	50,000	50,000
Series 2008 C..... Northwestern University	6-25-08	12-1-46	Variable	(l)	25,000	25,000
Series 2008..... DePaul University	6-25-08	10-1-28	3.25% to 5.25%		46,880	45,410
Series 2008..... St. Augustine College	6-25-08	11-1-37	Variable	(o)	7,307	7,219
Series 2008..... Achievement Unlimited, Inc.	7-24-08	7-24-23	Variable	(uu)	5,082	4,626
Series 2008..... Chicago Horticultural Society	7-31-08	1-1-43	Variable	(vv)	30,000	30,000
Series 2008..... Marwen Foundation	8-7-08	5-1-43	Variable	(ww)	5,080	5,080
Series 2008..... Lyric Opera of Chicago	8-18-08	8-1-18	4.8%		3,500	3,500
Series 2008..... Greater Peoria YMCA	8-20-08	8-20-33	Variable	(xx)	2,500	2,367
Series 2008..... Lake Forest College Project	8-21-08	10-1-38	Variable	(yy)	6,000	6,000

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2010
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2010
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS FINANCE AUTHORITY: (Cont.)					
Revenue Bonds: (Cont.)					
Series 2008..... KishHealth System Obligated Group	8-22-08	10-1-35	4.5% to 4.75%	\$ 63,685	\$ 63,685
Series 2008..... Norwegian American Hospital, Inc.	8-28-08	9-15-38	5.65% to 7.75%	23,950	23,355
Series 2008..... Kenall Manufacturing Co.	8-28-08	8-1-28	Variable (zz)	5,600	5,500
Series 2008..... New Hope Center, Inc.	9-10-08	9-1-43	Variable (n)	6,500	6,500
Series 2008..... Prairie Crossing Charter School	9-18-08	9-1-38	Variable (o)	9,440	9,285
Series 2008 A..... Northwest Community Hospital	9-19-08	7-1-38	4% to 5.5%	154,765	154,765
Series 2008..... Clearbrook Project	10-9-08	9-1-33	Variable (aaa)	5,400	5,185
Series 2008..... North Central College	10-16-08	9-1-38	Variable (o)	17,000	17,000
Series 2008 B..... Northwest Community Hospital	10-17-08	7-1-32	Variable (bbb)	43,410	41,790
Series 2008 C..... Northwest Community Hospital	10-17-08	7-1-32	Variable (bbb)	43,410	41,790
Series 2008..... Monarch Steel Co.	11-14-08	5-28-10	Variable (ccc)	7,500	-- --
Series 2008..... Murphy Machine Products, Inc.	11-20-08	11-1-33	Variable (vv)	3,900	3,740
Series 2008..... Regis Technologies	11-20-08	11-1-26	Variable (ddd)	8,189	2,505
Series 2008..... East Richland CUSD #1 Project	11-26-08	11-1-28	3.15% to 5.5%	19,820	19,820
Series 2008 D..... Advocate Health Care Network	12-1-08	11-1-38	4% to 6.5%	180,000	175,255
Series 2008..... Southern Illinois Healthcare Enterprises, Inc.	12-4-08	3-1-38	Variable (ee)	55,000	54,540
Series 2008 A..... Rush University Medical Center	12-9-08	11-1-45	Variable	50,000	50,000
Series 2008..... Rockford Memorial Hospital	12-11-08	8-1-40	Variable (eee)	60,800	60,800

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2010
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2010
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY: (Cont.)						
Revenue Bonds: (Cont.)						
Series 2008..... Jasper Meats, Inc.	12-18-08	12-1-38	Variable	(aaa)	\$ 3,200	\$ 3,200
Series 2008..... Overton Gear Corporation	12-30-08	1-1-16	6.045%		7,000	6,035
Series 2008 B..... University of Chicago	1-7-09	7-1-38	3.5% to 6.25%		500,000	500,000
Series 2008 A-1..... Northwestern Memorial Hospital	1-13-09	8-15-38	Variable	(bbb)	51,840	39,285
Series 2008 A-2..... Northwestern Memorial Hospital	1-13-09	8-15-38	Variable	(bbb)	51,840	39,490
Series 2009 A..... Rush University Medical Center	2-10-09	11-1-38	5% to 7.25%		176,265	176,265
Series 2009 B..... Rush University Medical Center	2-10-09	11-1-38	7.25%		35,355	35,355
Series 2009 A..... University of Chicago Medical Center	2-12-09	8-15-21	4.0% to 5.0%	(tt)	75,000	69,045
Series 2009 B..... University of Chicago Medical Center	2-12-09	8-15-26	3.0% to 5.0%	(tt)	90,000	85,785
Series 2009..... Everest Academy of Lemont, Inc.	2-19-09	1-1-34	Variable	(dd)	6,900	6,900
Series 2009..... Montessori Elementary School of SW Cook County	3-5-09	3-5-14	4.35%		2,500	2,500
Series 2009 A..... The Carle Foundation	3-18-09	2-15-20	3.0% to 5.5%		79,415	74,045
Series 2009 B..... The Carle Foundation	3-18-09	2-15-33	Variable	(fff)	25,000	25,000
Series 2009 C..... The Carle Foundation	3-18-09	2-15-33	Variable	(fff)	25,000	25,000
Series 2009 D..... The Carle Foundation	3-18-09	2-15-33	Variable	(fff)	55,000	55,000
Series 2009 E..... The Carle Foundation	3-18-09	2-15-33	Variable	(eee)	55,000	55,000
Series 2009..... Chicago School of Professional Psychology	3-20-09	3-1-16	Variable	(ggg)	5,100	4,292
Series 2009..... Anderson Shumaker Co.	3-26-09	3-1-39	Variable	(hhh)	10,000	8,188

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2010
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2010
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS FINANCE AUTHORITY: (Cont.)					
Revenue Bonds: (Cont.)					
Series 2009 A..... Art Institute of Chicago	3-26-09	3-1-38	5.25% to 6%	\$ 60,000	\$ 60,000
Series 2009 B-1..... Art Institute of Chicago	3-26-09	5-21-10	Variable (l)	40,000	-- --
Series 2009 B-2..... Art Institute of Chicago	3-26-09	5-21-10	Variable (l)	40,000	-- --
Series 2009 A..... OSF Healthcare	3-31-09	11-15-37	5% to 7.125%	124,990	124,990
Series 2009 B..... OSF Healthcare	3-31-09	11-15-37	Variable (iii)	50,000	50,000
Series 2009 C..... OSF Healthcare	3-31-09	11-15-37	Variable (iii)	50,000	50,000
Series 2009 D..... OSF Healthcare	3-31-09	11-15-37	Variable (iii)	25,000	25,000
Series 2009..... Fitzpatrick Bros., Inc.	4-8-09	4-1-33	Variable (aaa)	10,000	10,000
Series 2009 A..... Northwestern Memorial Hospital	4-9-09	8-15-39	3% to 6%	371,840	369,590
Series 2009 B..... Northwestern Memorial Hospital	4-9-09	8-15-39	3% to 6%	103,160	100,910
Series 2009..... Bethany Gardens Assisted Living Center	4-22-09	4-5-34	Variable (jjj)	15,000	15,000
Series 2009..... Namaste Charter School	4-29-09	4-5-25	Variable (kkk)	4,000	3,970
Series 2009..... Central DuPage Health (Hospital)	5-6-09	11-1-39	5% to 5.25%	90,000	90,000
Series 2009..... Passavant Memorial Area Hospital	5-22-09	11-22-16	4.47%	2,195	2,058
Series 2009..... Near North Montessori School	5-27-09	5-5-39	Variable	12,000	12,000
Series 2009..... C & L Tiling, Inc.	5-21-09	5-1-24	Variable (lll)	4,000	4,000
Series 2009..... Silver Cross Hospital & Medical Centers	6-11-09	8-15-44	6.75% to 7%	260,000	260,000
Series 2009..... Notre Dame College Prep	6-18-09	4-17-39	Variable (mmm)	15,200	15,200

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2010
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2010
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS FINANCE AUTHORITY: (Cont.)					
Revenue Bonds: (Cont.)					
Series 2009 A..... Northwestern Memorial Hospital	6-25-09	8-15-34	7.75%	\$ 200,000	\$ 200,000
Series 2009 B..... Provena Health	7-9-09	8-15-44	Variable (nnn)	50,000	50,000
Series 2009 C..... Provena Health	7-9-09	8-15-44	Variable (nnn)	41,000	41,000
Series 2009 D..... Provena Health	7-9-09	8-15-44	Variable (nnn)	25,000	25,000
Series 2009..... Hospice of Northeastern Illinois	7-16-09	7-1-29	Variable (aaa)	8,500	6,500
Series 2009..... Illinois Institute of Technology	7-22-09	2-1-34	4.750% to 7.125%	30,000	30,000
Series 2009..... Alexian Brothers Health System	7-23-09	1-1-16	Variable (ooo)	13,607	12,129
Series 2009 C..... Rush University Medical Center	7-29-09	11-1-39	6.375% to 6.625%	173,800	173,800
Series 2009 D..... Rush University Medical Center	7-29-09	11-1-39	6.2% to 6.625%	26,200	26,200
Series 2009..... Riverside Health System	7-29-09	11-15-35	5.75% to 6.25%	66,500	66,500
Series 2009 E..... OSF Healthcare	8-18-09	8-1-29	Variable (ppp)	25,000	24,656
Series 2009 F..... OSF Healthcare	8-18-09	11-15-19	5.26%	25,000	24,184
Series 2009 G..... OSF Healthcare	8-18-09	8-1-29	Variable	20,000	20,000
Series 2009..... Aunt Martha's Youth Service Center	8-20-09	9-1-24	Variable (qqq)	8,924	8,720
Series 2009..... Our Lady of the Angels Village Project	8-20-09	8-1-39	Variable (ww)	7,911	7,603
Series 2009 C..... University of Chicago Medical Center	8-20-09	8-15-36	5.25% to 5.50%	85,000	85,000
Series 2009 D..... University of Chicago Medical Center	8-20-09	8-1-43	Variable (tt)	70,000	70,000
Series 2009 E..... University of Chicago Medical Center	8-20-09	8-1-43	Variable (tt)	70,000	70,000

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2010
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2010
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY: (Cont.)						
Revenue Bonds: (Cont.)						
Series 2009..... St. Patrick High School	8-20-09	9-1-24	Variable	(jji)	\$ 5,431	\$ 5,252
Series 2009..... American Water Capital Corp.	10-1-09	10-1-39	5.25%		28,500	28,500
Series 2009..... SOS Children's Villages - Illinois	10-15-09	7-1-32	Variable	(o)	8,500	8,500
Series 2009..... Trinity International University	10-22-09	10-1-30	Variable	(rrr)	22,870	22,870
Series 2009 A..... Edwards Hospital Obligated Group	10-28-09	2-1-34	Variable	(sss)	43,500	43,500
Series 2009..... Concordia University	10-29-09	11-1-34	Variable	(o)	30,000	30,000
Series 2009..... Roosevelt University	12-9-09	4-1-44	5.0% to 6.5%		183,645	183,645
Series 2009 B..... Central DuPage Health	11-18-09	11-1-39	3.0% to 5.7%		240,000	240,000
Series 2009 A..... Rehabilitation Institute of Chicago	12-10-09	4-1-39	Variable	(ttt)	22,765	22,765
Series 2009 B..... Rehabilitation Institute of Chicago	12-10-09	4-1-32	Variable	(ttt)	52,700	52,700
Series 2009 C..... Rehabilitation Institute of Chicago	12-10-09	4-1-32	Variable	(ttt)	15,210	15,210
Series 2009 A..... Museum of Science and Industry	12-17-09	12-1-39	Variable	(o)	16,000	16,000
Series 2009 B..... Museum of Science and Industry	12-17-09	12-1-39	Variable	(o)	16,000	16,000
Series 2009 C..... Museum of Science and Industry	12-17-09	12-1-39	Variable	(o)	16,000	16,000
Series 2009 D..... Museum of Science and Industry	12-17-09	12-1-39	Variable	(o)	16,000	16,000
Series 2009..... Joliet Montessori School	12-16-09	12-1-24	Variable	(uuu)	625	610
Series 2009..... IV HealthCorp., Inc.	12-17-09	12-1-39	Variable	(zz)	22,955	22,955
Series 2009..... Villa Guadalupe Senior Services	12-16-09	12-1-39	Variable	(vvv)	3,345	3,295

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2010
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2010
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS FINANCE AUTHORITY: (Cont.)					
Revenue Bonds: (Cont.)					
Series 2009..... Elgin Academy	12-16-09	12-1-37	Variable	(www) \$ 11,505 \$	11,505
Series 2009..... Marion SLF (River to River of Marion)	12-17-09	12-1-26	Variable	(xxx) 5,700	1,237
Series 2009..... Memorial Health System	12-22-09	4-1-39	3.0% to 5.5%	150,000	150,000
Series 2009..... Resurrection Health Care Corp.	12-22-09	5-15-25	3.0% to 6.125%	103,805	101,040
Series 2009 A..... Providence Life Services	12-29-09	11-15-34	Variable	(yyy) 18,550	18,219
Series 2009 B..... Providence Life Services	12-29-09	11-15-34	Variable	(zzz) 9,230	9,110
Series 2010 A..... Advocate Health Care Network	1-6-10	4-1-44	5.5%	37,000	37,000
Series 2010 B..... Advocate Health Care Network	1-6-10	4-1-44	5.375%	52,375	52,375
Series 2010 C..... Advocate Health Care Network	1-6-10	4-1-44	5.375%	25,625	25,625
Series 2010 D..... Advocate Health Care Network	1-6-10	4-1-38	2.0% to 5.0%	123,255	123,255
Series 2010 A..... Swedish Covenant Hospital	2-2-10	8-15-38	4.0% to 6.0%	100,690	100,690
Series 2010 A..... Provena Health	2-11-10	5-1-28	5.0% to 6.0%	115,980	111,930
Series 2010 B..... Provena Health	2-11-10	5-1-34	6%	10,020	10,020
Series 2010..... Adler School of Professional Psychology, Inc.	2-16-10	2-15-26	Variable	(aaaa) 5,100	5,100
Series 2010..... Hispanic Housing Dev. Corp.	2-19-10	2-15-35	Variable	(bbbb) 2,192	2,175
Series 2010..... Friendship Village of Schaumburg	3-22-10	2-15-45	7.0% to 7.25%	33,610	33,610
Series 2010 A..... St. Anthony's Health Center	3-18-10	4-1-18	5.76%	3,000	3,000
Series 2010 B..... St. Anthony's Health Center	3-18-10	3-1-17	5.61%	5,000	5,000

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2010
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2010
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS FINANCE AUTHORITY: (Cont.)					
Revenue Bonds: (Cont.)					
Series 2010 C..... St. Anthony's Health Center	3-18-10	3-1-17	5.59%	\$ 2,000	\$ 2,000
Series 2010 A..... Palos Community Hospital	4-12-10	5-15-40	Variable	(cccc) 50,000	125
Series 2010 B..... Palos Community Hospital	4-12-10	5-15-15	Variable	(dddd) 50,000	125
Series 2010 C..... Palos Community Hospital	4-12-10	5-15-35	5.0% to 5.375%	147,525	147,525
Series 2010..... Swedish American Hospital	4-19-10	4-15-30	Variable	(eeee) 25,000	25,000
Series 2010..... Alexian Brothers Health System	4-21-10	2-15-30	3.0% to 5.25%	133,400	133,400
Series 2010..... The Poetry Foundation Project	4-28-10	1-1-40	2.75% to 5.30%	15,000	15,000
Series 2010..... National Opinion Research Center	4-29-10	5-1-15	3.6%	3,884	3,819
Series 2010 B..... The Art Institute of Chicago	5-20-10	7-1-15	3.0% to 4.0%	53,955	53,955
Series 2010 A..... The Art Institute of Chicago	6-9-10	3-1-40	5.0% to 5.25%	105,765	105,765
Series 2010..... Centegra Health System	5-25-10	6-1-17	3.76%	3,268	3,268
Series 2009..... American Water Capital Corp.	5-27-10	5-1-40	5.25%	25,000	25,000
Series 2010 A..... Park Place of Elmhurst	5-27-10	5-15-45	8.0% to 8.25%	109,115	109,115
Series 2010 B..... Park Place of Elmhurst	5-27-10	5-15-20	7.75%	7,875	7,875
Series 2010 C..... Park Place of Elmhurst	5-27-10	5-15-45	Variable	(ffff) 5,000	5,000
Series 2010 D-1..... Park Place of Elmhurst	5-27-10	8-15-16	7.25%	10,275	10,275
Series 2010 D-2..... Park Place of Elmhurst	5-27-10	11-15-15	7.%	15,350	15,350
Series 2010 D-3..... Park Place of Elmhurst	5-27-10	8-15-15	6.25%	15,275	15,275

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2010
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2010
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS FINANCE AUTHORITY: (Cont.)					
Revenue Bonds: (Cont.)					
Series 2010 E..... Park Place of Elmhurst	5-27-10	5-15-15	8.625%	\$ 12,650	\$ 12,650
Series 2010..... Community Memorial Hospital	6-25-10	6-25-20	4.0%	780	780
Series 2010..... Garrett-Evangelical Theological Seminary	6-30-10	6-1-40	Variable	(gggg) 15,000	15,000
Series 2010 A..... OSF Healthcare	6-29-10	5-15-39	6.0%	162,905	162,905
Series 2010..... NGS Printing, Inc.	6-29-10	7-1-28	Variable	(hhhh) 2,700	2,700
				<u>\$ 17,840,012</u>	<u>\$ 16,298,661</u>

- ^ Bond is currently in default status.
- (a) Interest rates on the EXTRAS is equal to 4.5% per annum until May 15, 2009, thereafter, it will be determined by the remarketing agent to enable the EXTRAS to be adjusted at a future date.
 - (b) Interest is determined by the remarketing agent in either a (i) daily mode, (ii) weekly mode, (iii) term mode, (iv) unit pricing mode, (v) auction mode or (vi) fixed rate.
 - (c) Interest rate is based on Auction Rate Securities, which is based on a 35 Day Payment Period and may be converted to a variable rate, flexible or fixed rate.
 - (d) Interest rate is determined by the remarketing agent in either a (i) weekly rate, (ii) adjustable long-term mode or (iii) fixed rate.
 - (e) Interest is determined at a PARS rate and may be converted to variable rates, flexible rates or fixed rates.
 - (f) Interest rate is determined by a variable weekly rate and may be converted to PARS rates, flexible rates or fixed rates.
 - (g) Interest rate is determined by the remarketing agent in either a (i) weekly mode, (ii) semi-annual mode or (iii) multi-annual mode.
 - (h) Interest rate is determined by the remarketing agent in either a (i) weekly mode, (ii) commercial paper rate or (iii) term rate mode.
 - (i) Interest rate is determined by the remarketing agent in either a (i) daily rate mode, (ii) weekly rate mode or (iii) flexible rate mode.
 - (j) Interest rate is determined by the remarketing agent in either a (i) weekly mode or (ii) fixed rate.
 - (k) Interest rate is determined by the remarketing agent at 80% of the "prime rate" until converted to a fixed rate.
 - (l) Interest rate is determined by the remarketing agent in either a (i) daily rate mode, (ii) weekly rate mode, (iii) adjustable rate mode or (iv) auction rate mode.
 - (m) The Series 2004A bond was originally issued as a variable rate bond on September 23, 2004. A modification agreement was entered into which changed the bond to a fixed rate bond with a interest rate of 5.585% per annum on June 12, 2008.
 - (n) Interest rate is determined by the remarketing agent in either a weekly rate mode or a flexible rate mode.
 - (o) Interest rate is determined by the remarketing agent in either a (i) daily rate mode, (ii) weekly rate mode, (iii) adjustable rate mode or (iv) fixed rate mode.
 - (p) Interest is based on the R-FLOAT's rate, after the initial interest period the bond can be adjusted to any rate mode.
 - (q) Interest is based on an initial fixed rate and will change principal and interest payments at a future date based on Series 2004A and 2004B bonds.
 - (r) Interest is based on the Reset Auction Mode Securities (RAMS) until a variable rate or fixed rate conversion. 2005 converted to fixed fixed rate 4.0% to 5.375% on 2/18/10.
 - (s) Interest rate is 4.737% and total interest will change as principal increases to the bond authorized amount, GNMA or FHA Securities based.
 - (t) Interest rate is variable based on the Long-Term Rate Period which will be adjusted by the remarketing agent at future dates.
 - (u) Interest rate is determined by the remarketing agent in either a (i) daily rate mode, (ii) weekly rate mode, (iii) weekly R-FLOAT mode or (iv) term rate mode.
 - (v) Interest rate is determined by the remarketing agent in either a (i) daily rate mode, (ii) weekly rate mode or (iii) fixed rate mode.
 - (w) Interest rate is determined by the remarketing agent and is based on a 8-day to 14-day auction period. Bond converted to fixed rate bond on August 15, 2008.
 - (x) Interest rates on the EXTRAS is equal to 5.25% per annum until May 15, 2013, thereafter, it will be determined by the remarketing agent to enable the EXTRAS to be adjusted at a future date.

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2010
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2010
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS FINANCE AUTHORITY: (Cont.)					
Revenue Bonds: (Cont.)					
(y)			Interest rates on the EXTRAS is equal to 5.0% per annum until May 15, 2011, thereafter, it will be determined by the remarketing agent to enable the EXTRAS to be adjusted at a future date.		
(z)			Interest rates on the EXTRAS is equal to 5.0% per annum until November 15, 2010, thereafter, it will be determined by the remarketing agent to enable the EXTRAS to be adjusted at a future date.		
(aa)			Interest is based on an initial fixed rate and balloon conversion will change principal and interest at a future date..		
(bb)			Interest rate is determined by the remarketing agent in either a (i) weekly rate mode, (ii) one, (iii) three, (iv) six, (v) twelve, (vi) sixty month rate mode or, (vii) fixed rate mode.		
(cc)			Interest rates on the EXTRAS is equal to 4.8% per annum until August 15, 2011, thereafter, it will be determined by the remarketing agent to enable the EXTRAS to be adjusted at a future date.		
(dd)			Interest is based on an initial fixed rate for ten years and will be converted to another fixed rate or a 30 day LIBOR Index Rate.		
(ee)			Interest rate is determined by the remarketing agent in either a (i) daily rate mode, (ii) weekly rate mode, (iii) flexible rate mode, (iv) fixed rate mode, (v) auction rate mode or (vi) term rate mode.		
(ff)			Interest rates on the EXTRAS is equal to 5.40% per annum until November 15, 2013, thereafter, it will be determined by the remarketing agent to enable the EXTRAS to be adjusted at a future date.		
(gg)			Interest rates on the EXTRAS is equal to 5.25% per annum until November 15, 2011, thereafter, it will be determined by the remarketing agent to enable the EXTRAS to be adjusted at a future date.		
(hh)			Interest rates on the EXTRAS is equal to 5.25% per annum until February 15, 2011, thereafter, it will be determined by the remarketing agent to enable the EXTRAS to be adjusted at a future date.		
(ii)			Rush University Medical Center variable 2006 B-1 & B-2 Bonds were remarketed as a fixed bond on 5/28/08.		
(jj)			Interest is based on an initial five-year United States Treasury Bond Rate and adjusted every five years.		
(kk)			Interest rate is determined by the remarketing agent and is based on a 7-day auction period.		
(ll)			Interest is based on a five-year United States Treasury Bond Rate and/or ten year United States Treasury Bond Rate.		
(mm)			Interest rate is determined by the remarketing agent in either a (i) weekly rate mode, (ii) adjustable long term rate mode or (iii) fixed rate mode.		
(nn)			Interest rate is determined by the remarketing agent and is based on a 28-day auction period.		
(oo)			Interest rate is determined by the remarketing agent in either a (i) weekly rate mode, (ii) semi-annual rate mode or (iii) multi-annual rate mode.		
(pp)			Interest rate is a floating rate which is equal to a 30-day LIBOR rate plus 200 basis points.		
(qq)			Interest rates on the EXTRAS is equal to 5.10% per annum until August 15, 2013, thereafter, it will be determined by the remarketing agent to enable the EXTRAS to be adjusted at a future date.		
(rr)			Interest rates on the EXTRAS is equal to 4.90% per annum until August 15, 2011, thereafter, it will be determined by the remarketing agent to enable the EXTRAS to be adjusted at a future date.		
(ss)			Interest rate is determined by the remarketing agent in either a (i) daily rate mode, (ii) weekly rate mode, (iii) short term rate mode, (iv) long term rate mode or (v) ARS rate mode.		
(tt)			Variable rate bonds originally issued February 12, 2009 as A-1, A-2, B-1, & B-2. Converted April, 8 2010 to fixed rate bonds A & B.		
(uu)			Interest is based on an initial fixed rate for five years and will be converted to another fixed rate based on 85% of the Prime Rate in two 5 year increments with respective Ceiling/Floor requirements of 6.25%/4.25% in the first and 7.25%/4.25% in the second.		
(vv)			Interest rate is determined by the remarketing agent in either a (i) daily rate mode, (ii) weekly rate mode, (iii) adjustable rate mode or, (iv) fixed rate mode.		
(ww)			Interest rate is determined by the remarketing agent in one of six adjustable rate modes: (i) weekly, (ii) one month, (iii) three month, (iv) six month, (v) one year or, (vi) five year, or in a fixed rate mode.		
(xx)			Interest is initially fixed at 4.51% until August 20, 2013. Thereafter, interest is adjusted on August 20th in 2018, 2023, and 2028 based on a bank calculated rate equal to 250 basis points over the yield on a five year U.S. Treasury constant maturity.		
(yy)			Interest rate is determined by the remarketing agent in either a (i) daily rate mode, (ii) weekly rate mode, (iii) adjustable long term rate mode, or (iv) fixed rate mode.		
(zz)			Interest rate is determined by the remarketing agent in either a (i) daily rate mode, (ii) weekly rate mode, (iii) adjustable rate mode, (iv) fixed rate mode or, (v) auction rate mode.		
(aaa)			Interest rate is determined by the remarketing agent in either a (i) daily rate mode, (ii) weekly rate mode, (iii) adjustable rate mode or (iv) CP rate mode.		
(bbb)			Interest is determined by the remarketing agent in either a (i) daily rate mode, (ii) weekly rate mode, (iii) flexible rate mode, (iv) term rate mode, (v) auction rate mode or (vi) fixed rate.		
(ccc)			Interest rate is initially fixed at 5.05% until November 14, 2015. Thereafter, interest will be at a fixed rate or variable rate, not to exceed 15% per annum.		
(ddd)			Interest rate is initially fixed at 4.1.05% until October 1, 2013. Thereafter, interest will be at a fixed rate or variable rate, not to exceed 15% per annum. Bond is in initial drawdown mode, advances will be made as needed, not to exceed \$8.2 million.		

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2010
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2010
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS FINANCE AUTHORITY: (Cont.)					
Revenue Bonds: (Cont.)					
(eee)			Interest rate is determined by the remarketing agent in either a (i) daily rate mode, (ii) weekly rate mode, (iii) term rate mode, (iv) flexible rate mode, (v) LIBOR rate mode, (vi) auction rate mode or, (vii) fixed rate mode .		
(fff)			Interest is determined by the remarketing agent in either a (i) daily rate mode, (ii) weekly rate mode, (iii) flexible rate mode, (iv) term rate mode, (v) auction rate mode, (vi) X-Tenders rate mode, or (vii) fixed rate.		
(ggg)			Interest rate is a floating rate which is equal to 85% of the sum of LIBOR rate plus 225 basis points not to exceed 15% per annum.		
(hhh)			Interest rate is initially a variable rate equal to 80% of the designate rate until September 15, 2015. Thereafter, interest will be at a fixed rate or variable rate, not to exceed 15% per annum. Designated rate means the sum of (i) LIBOR plus (ii) the Designated Basis Points then in effect. Bond is in initial drawdown mode, advances will be made as needed, not to exceed \$10.0 million.		
(iii)			Interest is determined by the remarketing agent in either a (i) daily rate mode, (ii) weekly rate mode, (iii) auction rate mode, (iv) R-FLOATs rate mode, (v) stepped coupon mode, (vi) indexed rate mode, (vii) term rate mode, (viii) unit pricing mode or, (ix) fixed rate.		
(jjj)			Interest rate is a variable rate which is equal to 69% of the sum of LIBOR rate plus the designated basis points not to exceed 15% per annum.		
(kkk)			Interest rate is initially fixed at 4.97% until April 5, 2024. Thereafter, interest will be at a fixed rate or variable rate, not to exceed 15% per annum.		
(lll)			Interest rate is initially fixed at 4.55% until April 30, 2014. Thereafter, interest will be at a fixed rate or variable rate, not to 10% per annum.		
(mmm)			Interest rate initially is a variable rate based on the LIBOR plus designated basis points until 7/17/2019. Thereafter interest will be at a fixed rate or variable rate not to exceed 15% per annum.		
(nnn)			Interest rate is determined by the remarketing agent in either a (i) daily rate mode, (ii) weekly rate mode, (iii) short term rate mode, (iv) long term rate mode (v) LIBOR rate mode or (vi) auction rate mode not to exceed 25% per annum		
(ooo)			Interest rate is a variable rate which is equal to 67% of the sum of LIBOR rate plus 3.5 not to exceed 25% per annum.		
(ppp)			Interest rate is initially fixed at 4.98% until November 15, 2012. Thereafter, interest will be at an adjustable rate, not to exceed 25% per annum.		
(qqq)			Interest rate is a variable rate which is equal to 67% of the sum of LIBOR rate plus 1.75 not to exceed 25% per annum.		
(rrr)			Interest rate is determined by the remarketing agent in either a (i) floating rate mode, (ii) daily rate mode, (iii) adjustable rate mode, (iv) bank placement mode, or (v) fixed rate mode, not to exceed 25% per annum.		
(sss)			Interest rate is determined by the remarketing agent in either a (i) daily rate mode, (ii) weekly rate mode, (iii) bond Interest term rate mode or (iv) long-term rate mode.		
(ttt)			Interest rate is determined by the remarketing agent in either a (i) daily rate mode, (ii) weekly rate mode, (iii) short term rate mode, (iv) long term rate mode, (v) LIBOR rate mode or (vi) Bond Interest Term rate mode.		
(uuu)			Interest rate is initially fixed at 5.00% until December 1, 2014 when it will be reset by the Lender.		
(vvv)			Interest rate is initially fixed at 4.15% until December 15, 2012. Thereafter, interest is determined by the remarketing agent in either a (i) weekly rate mode, (ii) one-month rate mode, (iii) three month rate mode, (iv) six month rate mode, (v) one year rate mode, (vi) five year rate mode, (vii) purchaser rate mode or (viii) fixed rate mode.		
(www)			Interest rate is initially fixed at 4.80% until December 1, 2016. Thereafter, it can be converted to (i) a new bank purchase term mode, (ii) weekly mode or (iii) a flexible mode, not to exceed 15% per annum.		
(xxx)			Interest rate is initially fixed at 6.75% until November 30, 2016. Thereafter, interest will be at the applicable Five Year Home Loan Bank Rate plus a margin of 3.0%.		
(yyy)			Interest rate is initially fixed at 4.1875% until December 15, 2012. Thereafter, interest will be at an adjustable rate equal to the lesser of 67% of the three year Treasury Swap Rate plus 400 basis points or 12%, not to be less than 6.25% per annum.		
(zzz)			Interest rate is initially fixed at 4.23% until December 15, 2012. Thereafter, interest will be at an adjustable rate equal to the lesser of 67% of the three year Treasury Swap Rate plus 400 basis points or 12%, not to be less than 6.5% per annum.		
(aaaa)			Interest rate is initially fixed at 4.60% until February 15, 2016. Thereafter, interest will be at a fixed rate or variable rate, not to 15% per annum.		
(bbbb)			Interest rate is initially fixed at 4.32% until February 15, 2015. Thereafter, interest will be at a fixed rate or variable rate, not to 15% per annum.		
(cccc)			Interest rate is a variable rate which is equal to 67% of the sum of LIBOR rate plus 180 basis points not to exceed 25% per annum. Bond is in initial drawdown mode until April 2012, not to exceed \$50 million.		
(dddd)			Interest rate is a variable rate which is equal to 65.1% of the sum of LIBOR rate plus 140 basis points not to exceed 25% per annum. Bond is in initial drawdown mode until April 2012, not to exceed \$50 million.		
(eeee)			Interest rate is initially fixed at 4.05% until April 14, 2020, when it will be reset to an adjustable rate to be determined on the reset date.		
(ffff)			Interest rate is initially fixed at 7.5% until November 15, 2016. Thereafter, interest will be reset annually by the remarketing agent at the lowest rate enabling the bond to be sold at par, not to exceed 15% per annum.		
(gggg)			Interest rate is determined by the remarketing agent in either a (i) daily rate mode, (ii) weekly rate mode, (iii) adjustable rate mode, (iv) bank placement mode or (v) fixed rate mode, not to exceed 10% per annum.		
(hhhh)			Interest rate is 4% until July 7, 2015, to be adjusted thereafter to a rate equal to the Swap rate plus 300 basis points, multiplied by the tax adjustment of 0.65 and then adding 15 basis points, in no event to exceed 9% per annum.		

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2010
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2010
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS FINANCE AUTHORITY: (Cont.)					
Advance Refunded Revenue Bonds:					
Series 1993..... Children's Memorial Hospital	10-1-93	8-15-13	6.25%	\$ 11,685	\$ 8,250
Series 1997..... Northwestern University	11-1-97	11-1-15	4.8% to 5.25%	145,000	95,000
Series 1999..... Lincoln Way Community High School District # 210	2-1-99	1-1-10	5.0%	6,845	-- --
Series 1999..... Adventist Health System/Sunbelt	2-1-99	11-15-09	5.5% to 5.65%	187,805	-- --
Series 1999..... Illinois Institute of Technology	3-15-99	12-1-09	4.375% to 5.25.0%	50,275	-- --
Series 1999..... Silver Cross Hospital	4-1-99	8-15-09	5.375% to 5.5.0%	16,465	-- --
Series 1999 A..... Blessing Hospital	12-1-99	11-15-09	5.0% to 6.1%	17,540	-- --
Series 1999 A..... West Suburban Hospital Medical Center	6-1-99	7-1-09	5.5% to 5.75%	27,075	-- --
Series 1999..... Bradley University	8-1-99	8-1-09	4.85% to 5.5%	32,275	-- --
Series 1999..... Children's Memorial Hospital	8-1-99	8-15-09	5.0%	3,415	-- --
Series 1999..... OSF Healthcare System	9-15-99	11-15-09	5.7% to 6.25%	85,355	-- --
Series 1999 A..... Central Baptist Home for the Aged	11-10-99	11-15-09	5.9% to 7.125%	9,400	-- --
Series 2000..... Swedish American Hospital	4-19-00	5-15-10	6.875%	32,100	-- --
Series 2000..... Elmhurst Community School District 205	6-1-00	1-1-11	6.0% to 6.375%	14,095	14,095
Series 2000..... Community Rehabilitation Providers	6-1-00	7-1-10	6.75% to 7.375%	870	760
Series 2000..... Galesburg Cottage Hospital	11-1-00	5-1-10	5.2% to 6.2%	11,235	-- --
Series 2000..... Advocate Health Care	12-1-00	11-15-10	6.125% to 6.375%	102,100	102,110
Series 2000..... Advocate Health Care	12-1-00	11-15-10	6.0%	3,900	3,900

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2010
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2010
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS FINANCE AUTHORITY: (Cont.)					
Advance Refunded Revenue Bonds: (Cont.)					
Series 2001..... Illinois Wesleyan University	3-1-01	9-1-11	5.25% to 5.5%	28,325	28,325
Series 2001 B..... Edward Hospital Obligated	4-1-01	2-15-11	5.125% to 5.25%	96,575	96,575
Series 2001 B..... Geneva C.U.S.D. #304	6-7-01	1-1-12	5.50% to 5.75%	7,160	7,160
Series 2001 A..... Lutheran Hillside Village	7-1-01	8-15-11	7.375%	24,580	24,580
Series 2001 A..... University of Chicago	10-4-01	7-1-11	5.25%	1,175	1,175
Series 2001 A..... University of Chicago	10-4-01	7-1-11	5.25%	70,965	70,965
Series 2001 A..... Loyola University Health	10-16-01	7-1-11	6.% to 6.125%	76,500	76,500
Series 2002 A..... Community Rehabilitation Provider	5-1-02	7-1-12	4.9% to 6.625%	11,355	10,940
Series 2002..... University Center	5-15-02	5-1-12	4.5% to 6.25%	109,960	105,695
Series 2002 A..... Chicago Charter Schools	6-1-02	12-1-12	5.25% to 6.25%	15,395	14,640
Series 2002..... City of O'Fallon	6-1-02	1-1-12	3.95% to 4.6%	5,375	2,725
Series 2002..... Riverside Health System	11-15-02	11-15-12	5.75% to 6.%	40,000	40,000
Series 2004..... Northwestern Memorial Hospital	5-27-04	8-15-14	5.25% to 5.5%	194,130	194,130
Series 2004A..... Fairview Obligated Group	10-15-04	8-15-09	4.% to 6.125%	10,295	-- --
Series 2006 E..... Illinois Charter Schools - Noble Network	8-30-06	9-1-16	4.25% to 5.%	6,065	6,065
Series 2006 F..... Illinois Charter Schools - UNO Network	8-30-06	9-1-14	6.% to 6.3%	1,005	855
Series 2007 A..... Community Rehabilitation Providers	6-27-07	7-1-14	4.7% to 4.95%	315	255
Series 2007 C..... UNO Charter Schools	7-18-07	9-1-17	4.125% to 5.375%	15,800	15,665

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2010
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2010
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS FINANCE AUTHORITY: (Cont.)					
Advance Refunded Revenue Bonds: (Cont.)					
Series 2007 D..... UNO Charter Schools	7-18-07	9-1-09	5.83%	\$ 200	\$ -- --
Series 2000 A..... Art Institute of Chicago	2-9-00	3-1-13	3.85% to 4.0%	34,525	34,525
				\$ 1,507,135	\$ 954,890
TOTAL REVENUE BONDS				\$ 19,347,147	\$ 17,253,551
Environmental Bonds (Large Business):					
Series 2004..... Republic Services, Inc.	5-10-04	5-1-29	Variable	(a) \$ 18,000	\$ 18,000
Series 2004..... Recycling Systems, Inc.	7-1-04	7-1-24	Variable	(b) 11,000	8,710
Series 2005..... Air Products and Chemicals	12-23-05	12-1-40	Variable	(c) 13,600	8,900
Series 2006..... Reliable Materials	6-7-06	6-1-26	Variable	(d) 12,000	8,800
Series 2007..... Waste Management	4-12-07	4-1-13	Variable	(d) 30,000	30,000
Series 2008 D..... Commonwealth Edison Company	5-9-08	3-1-20	Variable	(e) 50,000	50,000
Series 2008 F..... Commonwealth Edison Company	5-9-08	3-1-17	Variable	(e) 91,000	91,000
Series 2008 E..... Commonwealth Edison Company	6-27-08	5-1-21	Variable	(e) 49,830	49,830
Series 2008 A..... Prairie Power, Inc.	11-14-08	7-1-42	Variable	(f) 51,200	51,200
TOTAL ENVIRONMENTAL BONDS				\$ 326,630	\$ 316,440

- (a) Interest rate is variable based on the Long-Term Rate Period which will be adjusted by the remarketing agent at future dates.
- (b) Interest rate starts at 4.66% until July 1, 2005; thereafter, the rate is determined by U.S. 3 year treasury yields, not to exceed 15% per annum.
- (c) Interest rate is determined by the remarketing agent in either a (i) daily rate mode, (ii) weekly rate mode, (iii) Commercial Paper mode or (iv) term rate mode.
- (d) Interest rate is determined by the remarketing agent in either a (i) weekly rate, (ii) adjustable long-term mode or (iii) fixed rate.
- (e) Interest rate is determined by the remarketing agent in either a (i) daily rate mode, (ii) weekly rate mode, (iii) Commercial Paper mode, (iv) term rate mode, (v) indexed mode or (vi) fixed rate mode.
- (f) Interest is determined by the remarketing agent in either a (i) weekly mode, (ii) semi-annual mode, (iii) annual mode, (iv) multiyear mode, (v) auction mode or (vi) flexible period mode.

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2010
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2010
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY: (Cont.)						
Revenue Financing Notes:						
Series 2004..... Kishwaukee Family YMCA	5-1-04	5-1-24	Variable	(a)	\$ 950	\$ 744
Series 2006..... Milestone, Inc.	1-11-06	8-15-20	6.25%		3,195	2,665
Series 2005..... Educational Commercial Paper	6-6-05	4-19-11	Variable	(b)	260,930	237,803
Series 2007..... Tallgrass at Mill Creek	3-30-07	2-15-12	13.%		5,500	5,500
Series 2008..... DePaul University	1-9-08	11-30-09	Variable	(c)	75,000	-- --
Series 2008..... Loyola University of Chicago	6-4-08	1-6-11	Variable	(c)	95,000	80,000
TOTAL REVENUE FINANCING NOTES					<u>\$ 440,575</u>	<u>\$ 326,712</u>
<p>(a) Interest rate is determined at a rate per annum equal to the weekly average yield on U.S. Treasury Securities adjusted to a constant maturity of five years, plus 278 basis points, multiplied by 70%. The note shall not be less than 3.55% or more than 9% per annum.</p> <p>(b) Interest rate is determined by the remarketing agent in either a (i) daily rate mode, (ii) weekly rate mode, (iii) Commercial Paper mode or (iv) term rate mode. This is a continuation of the IEFA 1995 Commercial Paper Bond.</p> <p>(c) Interest rate is determined by the remarketing agent in a Commercial Paper mode not to exceed 10% per annum.</p>						
Bond Anticipation Notes:						
Series 2008 A..... GreenFields of Geneva Project	10-8-08	2-15-12	15%		\$ 3,335	\$ 3,335
Series 2008 B..... GreenFields of Geneva Project	10-8-08	2-15-12	20%		350	350
TOTAL BOND ANTICIPATION NOTES					<u>\$ 3,685</u>	<u>\$ 3,685</u>

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2010
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2010
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY: (Cont.)						
Leases:						
Series 2004..... Springfield Center For Independent Living	6-1-04	6-1-24	Variable	(a)	\$ 355	\$ 285
Series 2005 A..... Greenville Regional Hospital, Inc.	2-15-05	2-15-10	Variable	(b)	1,284	-- --
Series 2005 B..... Greenville Regional Hospital, Inc.	2-15-05	2-15-10	Variable	(b)	400	-- --
Series 2005..... Swedish Covenant Hospital	8-1-05	8-1-10	3.6%		15,000	545
Series 2006..... D.D. Leasing, L.L.C.	9-7-06	9-1-16	Variable	(b)	1,570	965
Series 2006..... Morgan Park Academy	12-27-06	2-1-12	4.681%		1,400	923
Series 2007..... Rockford Memorial Hospital	4-17-07	4-17-12	4.1519%		2,385	932
TOTAL LEASES					<u>\$ 22,394</u>	<u>\$ 3,650</u>

(a) Interest schedule is subject to bond cost of funds, plus 2.5%.

(b) Interest schedule is subject to the rates in the master lease and sublease agreements.

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2010
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2010
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY: (Cont.)						
ILLINOIS RURAL BOND BANK BONDS						
Series 1999..... The Town of Long Creek	9-1-99	5-1-10	3.75% to 5.75%		\$ 1,600	\$ -- --
Series 2002..... Village of Riverside	5-15-02	12-1-21	3.85% to 4.9%		3,300	2,390
TOTAL ILLINOIS RURAL BOND BANK BONDS					<u>\$ 4,900</u>	<u>\$ 2,390</u>
ILLINOIS EDUCATIONAL FACILITIES BONDS						
Series 1985..... Museum of Science and Industry	5-29-85	2-1-10	Variable	(a)	\$ 7,000	\$ -- --
Series 1985..... Field Museum of Natural History	11-1-85	11-1-25	Variable	(b)	17,800	10,300
Series 1985..... Culture Pooled Financing Program	12-31-85	12-1-25	Variable	(c)	20,000	20,000
Series 1988..... Newberry Library	4-7-88	3-1-28	Variable	(c)	5,815	4,900
Series 1990..... Field Museum of Natural History	11-8-90	11-1-25	Variable	(c)	20,000	20,000
Series 1992..... Museum of Science and Industry	3-12-92	12-28-09	Variable	(d)	15,000	-- --
Series 1992..... Art Institute of Chicago	10-15-92	6-29-10	Variable	(c)	18,000	-- --
Series 1993 A..... University of Chicago	1-1-93	7-1-13	2.35% to 6%		6,440	1,850
Series 1993..... Northwestern University	5-1-93	12-1-13	3% to 5.55%		78,850	12,760
Series 1993 B..... Bradley University	12-1-93	5-1-12	4.3% to 5.25%		6,600	1,240
Series 1994..... Chicago Children's Museum	10-6-94	4-1-10	Variable	(e)	6,700	-- --
Series 1995..... Art Institute of Chicago	2-23-95	6-25-10	Variable	(e)	24,600	-- --
Series 1995 B..... Chicago Zoological Society	12-7-95	12-15-25	Variable	(f)	5,000	5,000
Series 1996..... Arts Club of Chicago	3-13-96	1-1-26	Variable	(g)	8,900	8,900

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2010
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2010
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY: (Cont.)						
ILLINOIS EDUCATIONAL FACILITIES BONDS: (Cont.)						
Series 1996..... Art Institute of Chicago	3-27-96	6-25-10	Variable	(e)	\$ 33,300	\$ -- --
Series 1997..... Adler Planetarium	5-8-97	4-1-31	Variable	(h)	27,000	27,000
Series 1997 A-C..... Loyola University of Chicago	6-15-97	7-1-12	5.7% to 7.84%		79,970	18,590
Series 1997..... Robert Morris College	8-1-97	6-1-13	4.625% to 5.25%		17,405	5,735
Series 1998..... Columbia College	1-15-98	12-1-22	3.7% to 5.1%		22,385	14,630
Series 1998 A..... Art Institute of Chicago	3-1-98	3-1-30	Variable	(i)	32,175	29,880
Series 1998..... ACI/Cultural Pooled Financing Program	3-25-98	3-1-28	Variable	(a)	48,300	29,500
Series 1998..... Field Museum of Natural History	4-15-98	11-1-32	Variable	(h)	29,000	28,900
Series 1998..... Museum of Science and Industry	5-21-98	12-17-09	Variable	(j)	13,000	-- --
Series 1998..... Illinois College of Optometry	5-27-98	4-1-28	Variable	(k)	45,000	43,750
Series 1998 B..... University of Chicago	7-1-98	7-1-25	Variable	(l)	90,510	90,090
Series 1998..... Lake Forest College	9-15-98	10-1-28	3.9% to 5.0%		24,995	21,785
Series 1999..... The Lincoln Park Society	1-13-99	1-1-29	Variable	(h)	5,400	4,500
Series 1999..... Lake Forest Open Lands Association	5-19-99	8-1-33	Variable	(h)	10,000	10,000
Series 1999 A-B..... National-Louis University	6-29-99	6-1-29	Variable	(m)	42,000	28,900
Series 1999..... ACI/Cultural Pooled Financing Program	7-28-99	7-1-29	Variable	(f)	22,200	19,000
Series 2000 A..... Art Institute of Chicago	2-9-00	3-1-34	Variable	(e)	86,800	32,000
Series 2000..... Field Museum of Natural History	3-22-00	11-1-34	Variable	(f)	30,000	29,800

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2010
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2010
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY: (Cont.)						
ILLINOIS EDUCATIONAL FACILITIES BONDS: (Cont.)						
Series 2000..... Columbia College Chicago	4-5-00	6-1-30	Variable	(e)	\$ 17,100	\$ 17,100
Series 2000..... ACI/Cultural Pooled Financing	8-2-00	1-4-10	Variable	(c)	11,900	-- --
Series 2000..... Benedictine College	8-30-00	8-1-25	Variable	(h)	14,350	11,000
Series 2000..... Dominican University	11-1-00	12-1-09	Variable	(h)	11,000	-- --
Series 2000..... Robert Morris College	11-1-00	6-1-30	4.5% to 5.8%		12,040	9,995
Series 2001..... Concordia University River Forest	9-20-01	10-28-09	Variable	(h)	25,000	-- --
Series 2001 A..... University of Chicago	10-4-01	7-1-41	5.25%		75,000	2,860
Series 2001 B1 - B3..... University of Chicago	10-4-01	7-1-36	Variable	(n)	175,000	172,265
Series 2002 A..... IIT State Street Corp.	5-9-02	6-1-33	Variable	(o)	28,635	27,095
Series 2002..... Field Museum of Natural History	9-12-02	11-1-36	Variable	(p)	90,000	83,175
Series 2002..... Aurora University	10-9-02	3-1-32	Variable	(h)	14,000	14,000
Series 2002 A..... St. Xavier University	11-13-02	10-1-32	Variable	(h)	35,800	25,400
Series 2003 A..... Augustana College	2-1-03	10-1-32	4.% to 5.7%		36,370	32,050
Series 2003 B..... Augustana College	2-13-03	10-1-32	Variable	(h)	7,090	6,590
Series 2003..... Chapin Hall Center for Children	5-15-03	7-1-24	Variable	(h)	5,250	4,150
Series 2003 A..... Art Institute of Chicago	7-9-03	3-1-23	2.5% to 5.375%		18,105	13,380
Series 2003 A..... Loyola University of Chicago	7-16-03	7-1-26	5.%		28,155	28,155
Series 2003 B..... Loyola University of Chicago	7-16-03	7-1-21	5.6%		37,520	37,520

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2010
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2010
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS FINANCE AUTHORITY: (Cont.)					
ILLINOIS EDUCATIONAL FACILITIES BONDS: (Cont.)					
Series 2003 A..... University of Chicago	8-28-03	7-1-33	2. % to 5.25%	\$ 200,000	\$ 176,450
Series 2003 B..... University of Chicago	8-28-03	7-1-33	Variable (h)	50,000	45,009
Series 2003..... Elmhurst College	9-18-03	3-1-33	Variable (h)	12,000	12,000
Series 2003..... Beverly Arts Center of Chicago	9-25-03	10-1-28	Variable (h)	5,300	4,710
Series 2003..... Columbia College of Chicago	10-16-03	12-1-28	2. % to 5.25%	23,015	19,210
Series 2003..... Northwestern University	10-29-03	12-1-38	5. %	185,010	185,010
Series 2003..... Lake Forest Graduate School of Management	12-19-03	8-15-09	Variable (h)	7,500	-- --
				<u>\$ 2,025,285</u>	<u>\$ 1,446,134</u>

- (a) Interest rate is set weekly by the remarketing agent at the lesser of: (i) 15% or (ii) the lowest rate at which in the judgment of the remarketing agent the bonds could be remarketed at par.
- (b) Interest rate is the lesser of: (i) 22% or (ii) the lowest rate at which in the judgment of the remarketing agent the bonds could be remarketed at par.
- (c) Interest rate is variable in either a daily mode, weekly mode, commercial paper period or adjustable long period, per individual bond, to be determined by the remarketing agent with a conversion option to a fixed rate.
- (d) Interest rate is 5.625% until October 1, 1996; thereafter, it is the rate determined by the remarketing agent.
- (e) Interest rate is initially issued in a floating rate mode; thereafter, it may be in a daily, floating, adjustable or fixed rate mode as determined by the remarketing agent.
- (f) Interest rate is variable in either a weekly, monthly or adjustable long mode, per individual bond, to be determined by the remarketing agent with a conversion option to a fixed rate, which would enable the bonds to be remarketed at the principal amount thereof, however, not to exceed 15% per annum.
- (g) Interest rate is initially issued in a floating rate mode; thereafter, it may be in a daily, floating, adjustable or fixed rate mode as determined by the remarketing agent, however, not to exceed 15% per annum.
- (h) Interest rate is initially issued in a weekly rate mode. Thereafter, it may operate at any time in a daily, weekly, adjustable, or fixed rate mode.
- (i) Interest rates during the Adjustable Rate Period will range from 4.5% to 6.34%. Thereafter, the bonds may operate at any time in a daily, weekly, or adjustable rate mode.
- (j) Interest rate is 4.97% through April 30, 2003. Thereafter, the rate of interest shall be calculated by the indexing agent using either the Term Rate Mode or the Offshore Rate Mode.
- (k) Interest rate is initially issued in a SAVRS Mode. Thereafter, the bonds may operate in the SAVRS Mode, the weekly mode, or the fixed mode.
- (l) Interest rate is 4.4% through June 30, 2004. Thereafter, the bonds may operate in daily, weekly, or adjustable rate mode.
- (m) Interest rate is variable and operates in either a weekly or flexible mode. The rate is determined by the remarketing agent at the lowest rate necessary to remarket the bonds at par plus accrued interest not to exceed 15% per annum.
- (n) Interest during the Adjustable Rate Period will range from 2.05% to 4%. Thereafter, the bonds may operate at any time in a daily, weekly, adjustable rate or an Auction Rate.
- (o) Interest rate is initially issued in a weekly rate mode. Thereafter, the bonds may operate at any time in a weekly, 3-month rate, 6-month rate, 1-year rate, 3-year rate, 5-year rate, 7-year rate and fixed rate mode, not to exceed 12% per annum.
- (p) Interest rate is initially issued in an Adjustable Rate Mode. Thereafter, the bond may operate at anytime in a daily or weekly mode.

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2010
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2010
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS FINANCE AUTHORITY: (Cont.)					
ILLINOIS EDUCATIONAL FACILITIES BONDS: (Cont.)					
Advance Refunded Bonds:					
Series 1979 B..... Loyola University of Chicago	7-1-79	7-1-09	5.1% to 6.25%	\$ 15,000	\$ -- --
Series 1984 A..... Loyola University of Chicago	8-1-84	7-1-14	Accreted Bonds (a)	4,834	47,087
Series 2000..... DePaul University	10-15-00	10-1-10	4.5% to 5.5%	53,930	39,845
				<u>\$ 73,764</u>	<u>\$ 86,932</u>
TOTAL ILLINOIS EDUCATIONAL FACILITIES BONDS				<u>\$ 2,099,049</u>	<u>\$ 1,533,066</u>

(a) The Accreted Value of each Capital Appreciation Bond will be an amount equal to the original price compounded semiannually to yield 6.0502% to 11.5% at maturity. No periodic interest will be paid to the owners, but will accrete in value while the bond is outstanding.

CLEAN WATER REVOLVING FUND BONDS

Environmental Bonds:

Series 2002 (IDFA)..... Clean Water Revolving Fund	6-27-02	3-1-20	3.5% to 5.5%	\$ 150,000	\$ 79,495
Series 2004 (IFA)..... Clean Water Revolving Fund	5-20-04	9-1-23	3.% to 5.25%	130,000	86,335
TOTAL CLEAN WATER REVOLVING BONDS				<u>\$ 280,000</u>	<u>\$ 165,830</u>

ILLINOIS DEVELOPMENT FINANCE BONDS

Environmental Bonds (Large Business):

Series 1985..... A.E. Staley Manufacturing Co.	12-1-85	12-1-16	Variable (a)	\$ 7,500	\$ 7,500
Series 1993..... Iowa-Illinois Gas and Electric Co.	3-17-93	1-1-16	Variable (b)	4,200	4,200
Series 1993 B..... Central Illinois Public Service Company	6-1-93	12-1-27	Variable (c)	35,000	17,500
Series 1993 D..... Olin Corporation	7-15-93	3-1-16	Variable (c)	5,540	5,540
Series 1993 C-1..... Central Illinois Public Service Company	8-15-93	8-15-26	Variable (b)	35,000	35,000
Series 1993 C-2..... Central Illinois Public Service Company	8-15-93	8-15-26	Variable (b)	25,000	7,500

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2010
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2010
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY: (Cont.)						
ILLINOIS DEVELOPMENT FINANCE BONDS: (Cont.)						
Environmental Bonds (Large Business): (Cont.)						
Series 1993 A..... Illinois-American Water Company	9-23-93	8-1-23	Variable	(d)	\$ 6,000	\$ 5,645
Series 1994..... Commonwealth Edison Company	1-15-94	1-15-14	5.3% to 5.85%		66,000	17,000
Series 1994 A..... Illinois Power Company	2-15-94	2-1-24	5.7%		35,615	35,615
Series 1994..... Amoco Corporation	11-1-94	11-1-12	Variable	(c)	8,610	8,610
Series 1997 A, B..... WSREC	4-17-97	4-1-23	8.25%		8,140	6,220
Series 1997..... Citizens Utilities	5-6-97	5-1-32	6.25%		23,325	23,325
Series 1997..... Waste Management, Inc.	12-23-97	1-1-10	Variable	(e)	34,570	-- --
Series 1998 A, B..... Illinois Power Company	3-6-98	3-1-28	5.4%		52,455	52,455
Series 2000 A..... AmerenCIPS	3-9-00	3-1-14	Variable	(c)	51,100	51,100
Series 2000 A, B..... 2500 Development Grp. (Groot Indust.)	10-5-00	1-1-21	Variable	(f)	2,500	1,375
Series 2002..... CITGO Petroleum Corporation	6-1-02	6-1-32	Variable	(g)	30,000	30,000
Series 2002..... Kasbergen Family Living Trust	6-25-02	6-1-22	Variable	(h)	3,000	3,000
Series 2002..... Waste Management, Inc.	10-23-02	10-1-23	Variable	(f)	20,000	20,000
Series 2003..... Waste Management, Inc.	8-29-03	9-1-27	Variable	(f)	30,000	30,000
Series 2003..... Sexton Energy, LLC	11-12-03	10-1-23	Variable	(e)	7,500	6,490
Series 2003..... Groot Industries, Inc.	12-10-03	12-1-23	Variable	(c)	5,700	3,990
TOTAL ENVIRONMENTAL BONDS					<u>\$ 496,755</u>	<u>\$ 372,065</u>

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2010
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2010
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY: (Cont.)						
ILLINOIS DEVELOPMENT FINANCE BONDS: (Cont.)						
Environmental Bonds (Large Business): (Cont.)						
(a) Interest rate is the rate determined by the remarketing agent which would be necessary to sell the bonds in a secondary market at a price equal to the principal amount.						
(b) Interest rate is the lesser of: (i) 15% and (ii) the rate determined by the Remarketing Agent to be the minimum rate at which the bonds could be sold at their principal amount.						
(c) Interest rate is the rate determined by the Remarketing Agent to enable the bonds to be sold at a price equal to their principal amount plus accrued interest.						
(d) Interest rate is fixed thru a specified period; thereafter the rate is determined by the placement agent to be the rate necessary to place the bonds at a price of par.						
(e) Interest rate is the lesser of (i) 12% and (ii) the rate determined by the remarketing agent which would enable the bonds to be sold at 100% of the principal amount plus accrued interest.						
(f) Interest rate is the rate determined by the remarketing agent on a weekly basis and paid monthly.						
(g) Interest rate is determined by auction rate as provided by the auction agent.						
(h) Interest rate terms changed this issue from a fixed note bond to a variable rate in FY 2002 per the "redemption in the event of death of a bond holder" provision of this bond issue.						
Industrial Development Bonds:						
Series 1988..... Crane-Tripp Partners	2-1-88	2-1-13	Variable	(a)	\$ 5,935	\$ 1,360
Series 1989..... Engis Corporation	11-14-89	10-1-09	Variable	(b)	5,500	-- --
Series 1990..... Tajon Warehousing Corp.	1-25-90	1-1-10	Variable	(c)	5,625	-- --
Series 1990..... Korex Corporation	4-11-90	3-1-20	Variable	(d)	4,000	4,000
Series 1993..... Dial Tool Industries	11-23-93	12-1-09	Variable	(c)	1,400	-- --
Series 1993..... Camcraft, Inc.	12-21-93	7-1-14	Variable	(e)	4,200	1,200
Series 1993..... Cloverhill Pastry Vend Corporation	12-30-93	12-1-09	Variable	(f)	7,200	-- --
Series 1994..... Grecian Delight Foods, Inc.	8-1-94	8-1-19	Variable	(c)	8,900	2,900
Series 1994..... Knead Dough Baking Company	9-28-94	10-1-16	Variable	(g)	9,500	1,765
Series 1995..... EVAPCO	3-2-95	2-1-15	Variable	(h)	2,500	1,000
Series 1995..... Brown Paper Goods Company	3-15-95	5-1-15	Variable	(i)	3,350	824

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2010
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2010
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY: (Cont.)						
ILLINOIS DEVELOPMENT FINANCE BONDS: (Cont.)						
Industrial Development Bonds: (Cont.)						
Series 1995..... Kris Dee and Associates, Inc.	3-15-95	3-5-10	Variable	(j)	\$ 2,500	\$ -- --
Series 1995..... Fleetwood Systems, Inc.	4-27-95	5-1-10	Variable	(k)	5,635	-- --
Series 1995 B..... Royal Continental Box Company	4-27-95	4-1-10	Variable	(c)	3,850	-- --
Series 1995..... Home Run Inn	5-3-95	4-1-20	Variable	(l)	9,500	610
Series 1995..... CHS Acquisition Corporation	6-29-95	8-1-13	Variable	(m)	5,035	4,485
Series 1995..... Valspar	8-1-95	8-1-15	Variable	(n)	8,000	8,000
Series 1995..... Prairie Packaging	12-14-95	12-1-10	Variable	(l)	5,000	5,000
Series 1996..... Rockford College	5-1-96	2-1-21	Variable	(n)	4,415	1,335
Series 1996..... Toughy, L.P.	5-23-96	5-1-16	Variable	(k)	7,180	2,670
Series 1996..... Dial Tool Industries, Inc.	6-26-96	12-1-09	Variable	(k)	1,900	-- --
Series 1996..... CPI International, Inc.	7-18-96	8-1-16	Variable	(o)	2,300	517
Series 1996 A..... Nimlok	10-17-96	10-1-11	Variable	(p)	2,700	2,630
Series 1996 A..... Mapes & Sprowl Steel	12-5-96	12-1-16	Variable	(p)	4,639	791
Series 1996 A..... Packaged Concrete (Lorang Road)	12-11-96	6-1-17	Variable	(b)	2,600	1,208
Series 1996..... Northern Illinois Water	12-19-96	12-1-26	5.5%		7,000	6,900
Series 1996..... Derby Industries, Inc.	12-23-96	12-14-09	Variable	(p)	2,800	-- --
Series 1997..... Toyal America, Inc.	6-3-97	6-1-17	Variable	(g)	6,000	6,000

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2010
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2010
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY: (Cont.)						
ILLINOIS DEVELOPMENT FINANCE BONDS: (Cont.)						
Industrial Development Bonds: (Cont.)						
Series 1997..... MCL, Inc.	6-25-97	6-1-17	Variable	(l)	\$ 6,200	\$ 2,535
Series 1997 A, B..... Randall Metals Corporation	6-26-97	7-2-09	Variable	(p)	3,065	-- --
Series 1997..... Tempco Electric Heater Corporation	6-26-97	6-1-17	Variable	(l)	7,400	2,950
Series 1997..... HPL Illinois, Inc.	9-24-97	9-1-17	Variable	(l)	3,200	1,280
Series 1997..... Church Road Partnership II	10-2-97	10-1-17	Variable	(l)	6,000	2,400
Series 1997..... Fine Points, L.L.C.	12-18-97	1-1-18	Variable	(l)	2,500	1,150
Series 1997..... Cicccone Food Products, Inc.	12-23-97	1-1-18	Variable	(m)	4,100	4,100
Series 1998..... Rich Products Corporation	1-28-98	1-15-18	Variable	(q)	7,825	7,825
Series 1998..... Northern Illinois Water Corporation	2-1-98	2-1-28	5%		6,000	5,770
Series 1998..... Harms Family Partnership	6-1-98	10-1-13	Variable	(r)	1,500	486
Series 1998..... Ark Technologies, Inc.	6-11-98	6-1-13	Variable	(l)	4,100	300
Series 1998..... R. A. Zweig, Inc.	6-11-98	6-1-18	Variable	(n)	7,130	2,810
Series 1998..... Profile Plastics	7-2-98	7-1-18	Variable	(o)	5,255	2,300
Series 1998..... Industrial Steel Construction, Inc.	7-9-98	7-15-23	Variable	(l)	4,640	2,940
Series 1998..... Flying Food Fare, Inc.	7-23-98	7-1-28	Variable	(l)	5,500	4,300
Series 1998..... Industrial Hard Chrome Ltd. (IHC)	8-18-98	8-1-14	Variable	(s)	4,215	1,070
Series 1998 A, B..... The Material Works, Ltd.	12-1-98	6-1-10	4.3% to 6.15%		4,360	-- --

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2010
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2010
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY: (Cont.)						
ILLINOIS DEVELOPMENT FINANCE BONDS: (Cont.)						
Industrial Development Bonds: (Cont.)						
Series 1998..... North Shore Gas Company	12-1-98	12-1-28	5.0%		\$ 30,035	\$ 28,470
Series 1998 A..... Alpha Beta Press, Inc.	12-3-98	6-1-20	Variable	(t)	5,000	2,020
Series 1999..... IL-MO Products, Inc.	6-24-99	6-24-19	Variable	(u)	3,450	2,016
Series 1999 A, B..... General Converting, Inc. (Ruebenson)	6-24-99	6-1-24	Variable	(o)	5,180	3,105
Series 1999..... Elite Manufacturing Technologies, Inc.	7-13-99	6-1-24	Variable	(v)	4,545	2,550
Series 1999..... Grier Abrasive Co., Inc.	7-26-99	10-19-09	Variable	(r)	1,800	-- --
Series 1999 A..... R & R Enterprises II	7-28-99	6-1-19	Variable	(r)	6,235	3,400
Series 1999..... Amtex Steel, Inc.	10-27-99	10-1-19	Variable	(w)	5,700	3,650
Series 1999 A..... Seigle's/Hampshire, L.L.C.	11-9-99	1-31-20	Variable	(h)	3,775	678
Series 2000..... MPP Zinc Plating Plant	6-29-00	7-1-09	Variable	(r)	3,500	-- --
Series 2000 A..... Universal Press, Inc.	7-27-00	7-1-20	Variable	(b)	3,000	2,100
Series 2000 B..... Universal Press, Inc.	7-27-00	7-1-10	Variable	(b)	1,000	200
Series 2000..... Campagna-Turano Bakery, Inc.	8-10-00	8-1-25	Variable	(x)	6,900	2,530
Series 2000..... Knead Dough Baking Company	9-7-00	9-1-25	Variable	(q)	3,500	1,315
Series 2000..... Airborne Freight Corp-MDC Bloomington	10-1-00	9-1-15	6.45%		860	401
Series 2000 A..... Demar, Inc.	10-11-00	10-1-20	Variable	(b)	3,950	2,780
Series 2000 A, B..... Mason Corporation	11-9-00	11-2-09	Variable	(c)	5,955	-- --

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2010
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2010
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY: (Cont.)						
ILLINOIS DEVELOPMENT FINANCE BONDS: (Cont.)						
Industrial Development Bonds: (Cont.)						
Series 2000..... Trim-Rite Food Corporation	12-21-00	9-20-09	Variable	(b)	\$ 5,850	\$ -- --
Series 2001..... Val-Matic Valve & Manufacturing Corp.	6-28-01	6-1-21	Variable	(r)	6,850	4,155
Series 2001..... Mangel BG Investments, L.L.C.	7-26-01	7-1-21	Variable	(b)	4,400	2,640
Series 2001..... Apogee Enterprises, Inc.	8-16-01	8-1-21	Variable	(b)	1,000	1,000
Series 2001..... Haskris Company	8-23-01	8-1-21	Variable	(b)	1,540	1,040
Series 2001..... Cano Packaging Corp.	8-23-01	8-1-21	Variable	(r)	2,840	1,670
Series 2001..... PTL Manufacturing Stock, Company	10-18-01	10-31-21	Variable	(y)	2,030	1,396
Series 2001..... Delta-Unibus Corp.	10-25-01	10-1-21	Variable	(b)	8,000	4,800
Series 2001..... Northwest Pallet Supply	11-28-01	11-1-26	Variable	(r)	4,500	3,060
Series 2002..... Illinois-American Water Company	3-28-02	3-1-32	Variable	(z)	24,860	24,860
Series 2002..... VA Enhanced Use Energy Project Chicago West Side	8-15-02	3-1-27	2.9% to 6.3%		16,480	13,835
Series 2002..... Katlaw Tretam and Co., LLC	8-28-02	8-1-27	Variable	(aa)	4,700	2,875
Series 2002..... VA Enhanced West Side Chicago Use	10-18-02	3-1-27	2.7% to 6.%		59,425	49,720
Series 2002 A & B..... Consumer Illinois Water Co.	11-1-02	11-1-32	Variable	(r)	12,755	12,470
Series 2002..... Mattoon Precision Manufacturing	12-1-02	12-1-09	Variable	(r)	8,000	-- --
Series 2002..... Forty Foot High Realty/Aargus Plastics	12-20-02	12-1-27	Variable	(v)	4,750	3,740
Series 2003 A..... Peoples Gas Light and Coke Co.	2-6-03	2-1-33	5.%		50,000	50,000

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2010
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2010
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY: (Cont.)						
ILLINOIS DEVELOPMENT FINANCE BONDS: (Cont.)						
Industrial Development Bonds: (Cont.)						
Series 2003 B..... Peoples Gas Light and Coke Co.	2-20-03	2-1-33	Variable	(bb)	\$ 50,000	\$ 50,000
Series 2003..... T & D Investments, LLC	7-30-03	7-1-23	Variable	(c)	2,225	1,595
Series 2003..... U.S. Acrylic, Inc.	8-26-03	8-1-33	Variable	(r)	5,170	4,005
Series 2003..... Rainbow Graphics, Inc.	8-28-03	8-1-23	Variable	(l)	2,600	1,820
Series 2003..... Jonchris, Inc.	9-1-03	9-1-38	Variable	(z)	2,500	2,206
Series 2003 C..... Peoples Gas Light and Coke, Co.	10-9-03	10-1-37	Variable	(cc)	51,000	51,000
Series 2003 D..... Peoples Gas Light and Coke, Co.	10-9-03	10-1-37	Variable	(cc)	51,000	51,000
Series 2003..... VA Enhanced North Chicago	10-29-03	3-1-28	2.8% to 6.0%		19,175	16,640
Series 2003..... Image Industries	11-1-03	12-1-28	Variable	(g)	2,500	1,619
Series 2003 E..... Peoples Gas Light and Coke, Co.	11-25-03	11-1-38	Variable	(cc)	75,000	75,000
Series 2003..... Durex Industries	12-1-03	12-1-23	Variable	(aa)	4,200	3,600
Series 2003 A..... Clingan Steel, Inc.	12-1-03	6-1-20	Variable	(cc)	3,950	1,405
TOTAL INDUSTRIAL DEVELOPMENT BONDS					<u>\$ 803,839</u>	<u>\$ 587,777</u>

- (a) Interest rate is a fixed rate thru a specified date; thereafter, the rate is determined by the remarketing agent to enable the bonds to be sold at par.
- (b) Interest rate is a weekly variable rate subject to prevailing market conditions.
- (c) Interest rate is determined by the remarketing agent, however, not to exceed 12% per annum.
- (d) Interest rate is a fixed rate thru a specified date; thereafter, the rate is determined by the remarketing agent to enable the bonds to be sold at 100% of the principal thereof.
- (e) Interest rate is the rate determined by the remarketing agent to enable the bonds to be sold at 100% of the principal plus accrued interest; however, not greater than 14% per annum.
- (f) Interest rate is the rate determined by the remarketing agent that would result in the market value of the bonds to be 100% of the principal, not to exceed 10%, when the bonds are in the weekly or monthly rate modes and not to exceed 15% in the adjustable or fixed rate modes.
- (g) Interest rate is the rate determined by the remarketing agent to enable the bonds to be sold at a price equal to the aggregate principal amount plus accrued interest.

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2010
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2010
	DATED	MATURITY			

CONDUIT DEBT: (Cont.)

ILLINOIS FINANCE AUTHORITY: (Cont.)

ILLINOIS DEVELOPMENT FINANCE BONDS: (Cont.)

Industrial Development Bonds: (Cont.)

- (h) Interest rate is fixed thru a specified date; thereafter, the rate is determined by the remarketing agent which would enable the bonds to be sold at a price equal to 100% of the principal plus any accrued interest.
- (i) Interest rate is the rate determined by the remarketing agent which would result in the market value of the bonds to be 100% of the principal; however, not to exceed 18% per annum.
- (j) Interest rate will be ranging from 72% to 78% of the base rate most recently published by the American National Bank and Trust Company of Chicago.
- (k) Interest rate is the lesser of (i) 12% per annum and (ii) the rate determined by the remarketing agent which would enable the bonds to be remarketed at par plus accrued interest.
- (l) Interest rate is the lesser of (i) 12% per annum and (ii) the rate determined by the remarketing agent which would enable the bonds to be remarketed at 100% of the principal amount thereof.
- (m) Interest rate is the lesser of (i) 15% per annum and (ii) the rate determined by the remarketing agent to be the minimum rate at which the bonds could be sold at a price equal to the principal plus accrued interest.
- (n) Interest rate is the lesser of (i) 15% per annum and (ii) the rate determined by the remarketing agent to enable the bonds to be remarketed in the secondary market at par plus accrued interest.
- (o) Interest rate is the lesser of (i) 12% per annum and (ii) the rate determined by the remarketing agent which would enable the bonds to be sold at 100% of the principal amount plus accrued interest.
- (p) Interest rate will be determined by the remarketing agent to sell the bonds at par plus accrued interest, not to exceed 10% per annum.
- (q) Interest rate is the rate determined by the remarketing agent which would permit the sale of bonds at 100% of their principal amount.
- (r) Interest rate is a variable rate subject to prevailing market conditions.
- (s) Interest rate is the lesser of (i) 12% per annum and (ii) the rate determined by the remarketing agent which would enable the bonds to be remarketed in a secondary market at a price equal to the principal thereof plus accrued interest.
- (t) Interest rate is the lesser of (i) 12% per annum and (ii) the rate determined by the remarketing agent which would enable the bonds to be remarketed at par.
- (u) Interest rate is 4.7125% until June 24, 2006. Thereafter, the interest rate is equal to 65% of the Base Rate. The Base Rate is equal to the average five year Treasury note as published in The Wall Street Journal on the interest rate adjustment date plus 250 basis points.
- (v) Interest rate is a fixed rate thru a specified date; thereafter, the rate may be reset by the remarketing agent.
- (w) Interest rate is the rate determined by the remarketing agent, however, not to exceed 15% per annum.
- (x) Interest rate is 70% of the prime lending rate, however, not less than 8% or greater than 12%.
- (y) Interest rate is a fixed rate thru a specified date; thereafter it is the rate set by the placement agent by prevailing market conditions.
- (z) Interest rate is the lesser of 12% per annum and the rate determined by the remarketing agent to enable the bonds to be sold at their principal amount plus accrued interest while in the weekly mode and to be sold at the principal amount while in the flexible mode. Converted to a fixed rate of 6.25% on August 27, 2009.
- (aa) Interest rate is a weekly mode, however, it can be modified to a semi-annual or multi-annual period.
- (bb) Interest rate is a fixed rate thru a specified date; thereafter it is the rate set by the placement agent by prevailing market conditions, however, not to exceed 14% per annum.
- (cc) Interest rate will be determined by the remarketing agent at an Auction Rate, Daily Rate, Weekly Rate, Quarterly Rate, Semi-annual Rate, Flexible Rate or a Term Rate.

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2010
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2010
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY: (Cont.)						
ILLINOIS DEVELOPMENT FINANCE BONDS: (Cont.)						
Housing Bonds:						
Series 1989..... River Oaks	12-28-89	12-15-19	Variable	(a)	\$ 36,000	\$ 32,000
Series 1994..... F. C. Harris Pavilion	3-3-94	4-1-24	Variable	(b)	32,310	32,310
Series 1997 A, B..... Chicago Housing Bond Pool	11-1-97	1-1-28	5.2% to 6.8%		11,410	7,930
Series 1997..... Cinnamon Lake Towers	11-4-97	4-15-37	Variable	(c)	9,765	8,565
Series 1998..... Lakeview Partners I, L.P.	2-15-98	1-1-28	Variable	(b)	5,350	4,490
Series 1998 A..... Fresh Rate	5-13-98	4-25-31	Variable	(d)	71,500	1,011
Series 1998 B..... Fresh Rate	12-15-98	12-1-31	Variable	(d)	128,500	1,992
Series 1999..... Butterfield Creek Assoc. L.P.	7-13-99	4-1-39	Variable	(e)	6,750	6,695
Series 1999 A, B..... Neighborhood Commons Cooperative	9-1-99	12-20-38	6.75% to 8.25%		3,690	3,450
Series 1999 A,B (Amended 8-1-2002).... Fresh Rate	1-20-00	12-1-36	Variable	(f)	221,973	3,726
Series 2000 A..... Lincoln Place Associates	6-15-00	7-20-21	5.55% to 6.6%		10,340	7,290
Series 2000 B..... Lincoln Place Associates	6-15-00	7-20-23	8.15%		2,050	2,050
Series 2001 B..... Town and Garden Apartments	6-22-01	1-20-20	7.3%		8,045	5,555
Series 2001 C..... Town and Garden Apartments	1-30-02	7-20-36	5.8%		23,455	23,455
Series 2003..... West Chicago Senior Apartments	2-21-03	2-1-38	Variable	(g)	6,700	6,700
Series 2003..... Butterfield Creek Assoc. L.P.	12-18-03	7-1-09	Variable	(g)	800	--
TOTAL HOUSING BONDS					<u>\$ 578,638</u>	<u>\$ 147,219</u>

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2010
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2010
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS FINANCE AUTHORITY: (Cont.)					
ILLINOIS DEVELOPMENT FINANCE BONDS: (Cont.)					
Housing Bonds: (Cont.)					
<p>(a) Interest rate is the lesser of (i) 15% per annum and (ii) the rate determined by the remarketing agent to enable the bonds to be remarketed in the secondary market at par plus accrued interest.</p> <p>(b) Interest rate is the rate determined by the remarketing agent which would enable the bonds to be sold at par plus accrued interest, not to exceed 10% per annum.</p> <p>(c) Interest rate is the rate determined by the remarketing agent which would enable the bonds to be sold at a price equal to the aggregate principal amount plus accrued interest.</p> <p>(d) Interest rate is initially a variable rate but will automatically and proportionately convert to fixed rate bonds to the extent that GNMA Certificates are delivered. The interest rate is contingent on revenues not to exceed 14% per annum.</p> <p>(e) Interest rate is the lesser of 15% per annum and the rate determined by the remarketing agent to be the minimum rate at which the bonds could be sold at a price equal to principal plus accrued interest.</p> <p>(f) Interest rate is a Fresh Rate (variable) which is backed by the acquisition of GNMA Certificates or Fannie Mae Certificates made by participating lenders. The Series 1999 Trust Indenture and Bond Purchase Agreement was amended on 8-1-2002 by the 1999 B provision.</p> <p>(g) Interest rate is a variable rate in either a daily, weekly or adjustable mode to be determined by the remarketing agent with a conversion option to a fixed rate.</p>					
Infrastructure Bonds:					
Series 1992..... Village of Dixmoor	1-1-92	12-1-12	6. % to 7.75%	\$ 1,000	\$ 260
Series 1994..... Dundee Community School District 300	6-30-94	12-1-12	Accreted Bonds (a)	39,100	22,348
Series 1994..... Rockford School District	12-15-94	2-1-11	5.4% to 6.7%	58,700	9,050
Series 1995..... Community High School District 155	5-24-95	12-1-14	Accreted Bonds (a)	19,900	22,985
Series 1995..... Lockport Township High School	9-12-95	1-1-15	Accreted Bonds (a)	34,000	22,995
Series 1996..... City of Watseka	7-22-96	12-31-09	4. % to 5.75%	5,380	-- --
Series 1998..... Rock Island County Public Building Commission	7-1-98	12-1-09	3.7% to 5. %	10,000	-- --
Series 1998..... Geneva Community Unit School District Number 304	9-9-98	1-1-16	Accreted Bonds (a)	35,600	39,887
Series 1998 A, B..... City of East Peoria	12-1-98	5-1-17	3. % to 4.85%	23,270	6,795
Series 1998..... Aurora East School District #131	12-17-98	12-1-18	Accreted Bonds (a)	27,000	28,515

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2010
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2010
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS FINANCE AUTHORITY: (Cont.)					
ILLINOIS DEVELOPMENT FINANCE BONDS: (Cont.)					
Infrastructure Bonds: (Cont.)					
Series 1999..... McHenry Community Consolidated School District #15	1-15-99	1-1-10	4.0% to 5.25%	\$ 15,000	\$ --
Series 1999..... Elgin School District #U-46	2-1-99	1-1-19	3.45% to 5.15%	18,300	17,050
Series 1999..... Lincoln Way Community High School District #210	2-1-99	1-1-18	4.5% to 5.7%	24,000	14,765
Series 1999..... Northern Illinois University	2-1-99	9-1-24	4.5% to 5.0%	20,000	14,580
Series 1999 A..... Round Lake C.U.S.D. #116	8-1-99	1-1-16	Accreted Bonds (a)	20,539	17,074
Series 1999 C..... Round Lake C.U.S.D. #116	8-1-99	1-1-19	4.5% to 5.45%	4,590	875
Series 1999 A..... Qualified Zone Academy-Chicago	12-22-99	12-21-11	Variable (b)	12,000	12,000
Series 1999 B..... Qualified Zone Academy-Aurora W.	12-22-99	12-21-11	Variable (b)	996	996
Series 1999 C..... Qualified Zone Academy-Mendota	12-22-99	12-21-11	Variable (b)	500	500
Series 1999 D..... Qualified Zone Academy-DeKalb	12-22-99	12-21-11	Variable (b)	500	500
Series 2000..... Rockford School District 205	3-1-00	2-1-20	Accreted Bonds (a)	10,000	19,579
Series 2000..... Elmhurst Community School District 205	6-1-00	1-1-11	5.25% to 6.375%	19,250	800
Series 2000..... Round Lake C.U.S.D. #116	10-1-00	1-1-20	5.65% to 6.5%	2,000	1,380
Series 2001..... City of Kewanee	2-1-01	6-1-16	3.3% to 4.75%	3,200	1,535
Series 2001..... Elgin School District # U-46	3-29-01	1-1-16	Accreted Bonds (a)	58,000	66,077
Series 2001 A..... Round Lake C.U.S.D. #116	4-1-01	1-1-20	Accreted Bonds (a)	9,196	14,658

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2010
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2010
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS FINANCE AUTHORITY: (Cont.)					
ILLINOIS DEVELOPMENT FINANCE BONDS: (Cont.)					
Infrastructure Bonds: (Cont.)					
Series 2001 B..... Round Lake C.U.S.D. #116	4-1-01	1-1-21	5.3% to 5.35%	\$ 400	\$ 400
Series 2001 A..... Geneva C.U.S.D. #304	6-7-01	1-1-21	Accreted Bonds (a)	19,500	34,755
Series 2001 B..... Geneva C.U.S.D. #304	6-7-01	1-1-12	4.25% to 5.75%	11,600	1,260
Series 2001 A & B..... Village of Bedford Park	12-1-01	12-1-21	4.5% to 5.875%	6,000	4,280
Series 2002..... Elgin School District Number # U-46	3-25-02	1-1-21	Accreted Bonds (a)	54,500	84,519
Series 2002..... City of West Chicago	4-15-02	1-1-22	2.8% to 5.1%	21,220	15,295
Series 2002..... City of O'Fallon	6-1-02	1-1-24	3.2% to 5.325%	14,000	5,455
Series 2002..... County of Henry	6-15-02	7-31-09	1.5% to 4.5%	4,270	-- --
Series 2002..... City of Grayville	11-26-02	5-1-22	4.5% to 5.5%	1,600	1,160
Series 2003..... City of Tuscola	3-1-03	9-1-18	1.0% to 4.05%	7,075	4,420
Series 2003..... Columbia C.U.S.D. #4	6-15-03	3-1-10	1.2% to 4.05%	20,000	-- --
Series 2003..... City of Sterling/CGH Medical Center	10-15-03	5-1-23	1.2% to 4.95%	12,000	8,580
				<u>\$ 644,186</u>	<u>\$ 495,328</u>
Advance Refunded Bonds:					
Series 1992..... Geneva School District	11-1-92	6-1-10	5.6% to 9.0%	\$ 24,575	\$ -- --
Series 2000..... Village of Phoenix	6-1-00	3-1-20	7.0% to 7.75%	1,415	940
				<u>\$ 25,990</u>	<u>\$ 940</u>
TOTAL INFRASTRUCTURE BONDS				<u>\$ 670,176</u>	<u>\$ 496,268</u>

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2010
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2010
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS FINANCE AUTHORITY: (Cont.)					
ILLINOIS DEVELOPMENT FINANCE BONDS: (Cont.)					
Infrastructure Bonds: (Cont.)					
(a) The Accreted Value of each Capital Appreciation Bond will be an amount equal to the original reoffering price compounded semiannually to yield \$5,000 at maturity. No periodic interest will be paid to the owners, but will accrete in value while the bond is outstanding.					
(b) Bond is issued as qualified zone academy bonds which have Federal Tax Credit entitlements under Internal Revenue Code of 1986, Section 189.					
501 (C) 3 Not For Profit Bonds:					
Series 1992 (Default)..... Community Rehabilitation Providers	7-1-92	8-1-12	8.25%	\$ 9,855	\$ 313 ^
Series 1992..... St. Anne Place	7-16-92	6-1-22	Variable (a)	11,300	4,800
Series 1992..... Foundation for Safety and Health	10-28-92	10-1-17	Variable (b)	12,500	3,750
Series 1993 A..... Catholic Charities Housing Development Corporation	2-16-93	1-1-28	Variable (c)	16,060	9,160
Series 1993 B..... Catholic Charities Housing Development Corporation	3-24-93	1-1-28	Variable (d)	13,310	910
Series 1994..... Lyric Opera of Chicago	3-2-94	12-1-28	Variable (e)	62,200	62,200
Series 1994..... Little City Foundation	3-9-94	2-1-19	Variable (f)	7,500	4,145
Series 1994..... Aurora Central Catholic High School	5-26-94	4-1-24	Variable (d)	13,740	13,740
Series 1994..... St. Ignatius College Prep	6-1-94	6-1-24	Variable (d)	12,000	12,000
Series 1994..... Chicago Symphony Orchestra	6-23-94	12-1-28	Variable (g)	50,000	50,000
Series 1994..... Museum of Contemporary Art	6-30-94	2-1-29	Variable (g)	50,000	31,900
Series 1994..... Chicago Educational Television Assoc.	11-9-94	11-1-14	Variable (g)	9,600	7,600
Series 1994..... Lake Forest Academy	12-22-94	12-1-24	Variable (h)	10,255	10,255
Series 1995..... St. Paul's House	3-9-95	2-1-25	Variable (h)	6,500	4,525

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2010
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2010
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY: (Cont.)						
ILLINOIS DEVELOPMENT FINANCE BONDS: (Cont.)						
501 (C) 3 Not For Profit Bonds: (Cont.)						
Series 1995..... Roosevelt University	4-27-95	1-13-10	Variable	(i)	\$ 16,500	\$ --
Series 1995..... James Jordan Boys & Girls Club & Family Life Center	8-17-95	8-1-30	Variable	(h)	4,700	4,700
Series 1996..... Clinic in Altgeld	2-1-96	11-15-16	8.0%		4,610	2,450
Series 1996..... American College of Surgeons	8-22-96	8-1-26	Variable	(h)	55,000	37,907
Series 1996 A..... Presbyterian Home	10-3-96	9-1-31	Variable	(d)	71,000	60,400
Series 1997..... Sinai Community Institute	3-26-97	3-1-22	Variable	(j)	5,000	5,000
Series 1997..... Decatur Mental Health	5-15-97	5-1-18	Variable	(k)	3,500	1,625
Series 1997 B..... Adventist Health System/Sunbelt	5-22-97	1-1-19	Variable	(l)	31,415	31,415
Series 1997 A, B..... Community Rehabilitation Providers	6-1-97	7-1-19	4.5% to 7.5%		69,417	4,525
Series 1997 A,B..... Radiological Society	6-5-97	6-1-17	Variable	(d)	26,000	7,000
Series 1997..... Ada S. McKinley	6-19-97	4-1-17	Variable	(e)	2,700	1,050
Series 1997..... Countryside Montessori	6-26-97	6-1-17	Variable	(m)	1,300	520
Series 1997..... Fenwick High School	10-9-97	3-1-32	Variable	(e)	13,200	13,200
Series 1997 B..... Sisters of St. Francis Health Services	11-1-97	11-1-10	3.9% to 5.75%		30,535	910
Series 1998..... Community Rehabilitation Providers	3-15-98	7-1-19	5.0% to 6.8%		22,340	4,220
Series 1998..... St. Clair Associated Vocational Enterprises, Inc. (S.A.V.E., Inc.)	4-1-98	4-1-18	4.1% to 5.6%		1,125	590
Series 1998 A..... Provena Health	4-15-98	5-15-23	4.5% to 5.75%		175,410	115,780

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2010
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2010
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY: (Cont.)						
ILLINOIS DEVELOPMENT FINANCE BONDS: (Cont.)						
501 (C) 3 Not For Profit Bonds: (Cont.)						
Series 1998..... Glenwood School for Boys	4-29-98	2-1-33	Variable	(i)	\$ 16,000	\$ 16,000
Series 1998 B..... Provena Health	5-21-98	5-1-28	Variable	(n)	75,000	69,500
Series 1998 D..... Provena Health	5-21-98	3-12-10	Variable	(o)	130,000	-- --
Series 1998 DR..... Provena Health	5-21-98	4-1-10	Variable	(o)	112,250	-- --
Series 1998..... Steppenwolf Theatre Company	7-1-98	10-1-28	5.5%		6,100	6,100
Series 1998 A, B..... United Methodist Homes and Services	7-20-98	7-1-23	Variable	(p)	5,000	3,200
Series 1998..... The Chicago Academy of Sciences	7-30-98	1-1-33	Variable	(h)	5,700	5,480
Series 1998..... Park Ridge Youth Campus	9-1-98	9-1-18	Variable	(k)	2,000	1,000
Series 1998..... Chiaravalle Montessori School	9-17-98	5-27-10	Variable	(e)	2,500	-- --
Series 1998..... Creative Children's Academy	10-15-98	10-1-28	Variable	(i)	3,100	2,200
Series 1998..... Wheaton Academy	10-15-98	10-1-28	Variable	(a)	9,000	9,000
Series 1998..... Illinois Association of School Business Officials	12-15-98	12-1-18	3.6% to 5.7%		1,560	900
Series 1998..... St. Patrick High School	12-16-98	8-21-09	4. % to 5.125%		6,310	-- --
Series 1998..... American Youth Hostels - Chicago, Inc.	12-30-98	9-1-28	Variable	(e)	8,500	6,975
Series 1999..... Goodman Theatre	1-27-99	12-1-33	Variable	(i)	24,100	24,100
Series 1999..... Institute of Gas Technology	3-24-99	9-1-21	Variable	(p)	6,400	3,100
Series 1999..... Metropolitan Family Services	3-25-99	1-1-29	Variable	(q)	12,700	12,700

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2010
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2010
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY: (Cont.)						
ILLINOIS DEVELOPMENT FINANCE BONDS: (Cont.)						
501 (C) 3 Not For Profit Bonds: (Cont.)						
Series 1999 A..... Community Rehabilitation Providers	4-1-99	7-1-19	5.0% to 5.6%		\$ 8,520	\$ 4,480
Series 1999..... Francis W. Parker School	4-7-99	4-1-29	Variable	(q)	23,700	23,700
Series 1999 A..... McCormick Theological Seminary	6-3-99	6-1-19	Variable	(r)	7,565	7,565
Series 1999 A..... Hoosier Care	6-1-99	6-1-34	7.125%		5,710	5,085
Series 1999 B..... Hoosier Care	6-1-99	6-1-19	10.5%		260	180
Series 1999..... Judah Christian School	7-30-99	7-1-20	Variable	(f)	1,800	1,212
Series 1999..... Chicago Horticultural Society	8-18-99	1-1-29	Variable	(s)	20,000	20,000
Series 1999..... North Shore Senior Center	8-18-99	8-1-29	Variable	(a)	7,000	7,000
Series 1999..... Chicago Shakespeare Theater	9-14-99	1-1-19	Variable	(t)	4,100	4,100
Series 1999..... North Park University	10-19-99	10-1-29	Variable	(q)	23,000	22,500
Series 1999..... The Chicago Symphony Orchestra	10-20-99	12-1-33	Variable	(u)	15,000	12,500
Series 2000..... Glenwood School	4-1-00	4-1-30	Variable	(j)	2,500	2,500
Series 1999 B-1..... AMR Pooled Financing Program	5-1-00	10-1-29	Variable	(t)	8,885	5,425
Series 2000 A..... Greek American Nursing Home	5-1-00	4-20-40	7.6%		11,205	10,725
Series 2000..... Christian Brothers	5-4-00	5-1-20	Variable	(m)	2,000	1,000
Series 2000 A..... Adventist Health System/Sunbelt	5-11-00	11-15-20	4.5% to 6.0%		66,420	38,450
Series 2000 B..... Adventist Health System/Sunbelt	5-11-00	5-23-27	Variable	(v)	60,000	60,000

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2010
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2010
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY: (Cont.)						
ILLINOIS DEVELOPMENT FINANCE BONDS: (Cont.)						
501 (C) 3 Not For Profit Bonds: (Cont.)						
Series 2000..... Lifesource	6-8-00	6-30-10	Variable	(u)	\$ 6,500	\$ -- --
Series 2000 A..... Community Rehabilitation Providers Facilities Acquisition	6-1-00	7-1-25	6.75% to 7.375%		4,925	3,145
Series 2000..... Slovak American Charitable Association	6-29-00	6-1-34	Variable	(j)	8,200	6,855
Series 2000..... Lake Forest Academy	7-13-00	12-1-24	Variable	(j)	6,000	6,000
Series 2000..... Alliance Francaise De Chicago	7-25-00	6-1-25	Variable	(s)	1,900	810
Series 2000..... Window to the World Comm., Inc.	9-14-00	8-1-15	Variable	(s)	13,700	13,700
Series 2000..... Regional Organ Bank of Illinois, Inc.	12-14-00	11-1-09	Variable	(a)	5,000	-- --
Series 2000 A..... St. Vincent de Paul Center	12-14-00	11-15-39	Variable	(d)	29,300	28,300
Series 2001..... Teachers Academy for Mathematics and Science	2-7-01	2-1-21	Variable	(q)	3,500	2,380
Series 2001..... Loyola Academy	2-15-01	10-1-31	Variable	(q)	20,845	20,845
Series 2001..... Illinois Wesleyan University	3-1-01	9-1-35	5.125% to 5.5%		34,600	6,275
Series 2001 B..... McCormick Theological Seminary	3-22-01	6-1-35	Variable	(s)	22,435	22,435
Series 2001 A..... Crown Court Properties, Ltd.	3-28-01	2-25-10	Variable	(s)	2,300	-- --
Series 2001..... American Academy of Dermatology	4-5-01	4-1-21	Variable	(j)	10,000	5,500
Series 2001..... Presbyterian Homes Two Arbor Lane	4-26-01	4-1-35	Variable	(j)	14,000	14,000
Series 2001 A..... Solomon Schechter Day Schools	5-10-01	4-1-21	Variable	(a)	5,000	4,250
Series 2001..... YMCA of Metropolitan Chicago	6-14-01	6-1-29	Variable	(s)	54,000	37,000

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2010
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2010
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY: (Cont.)						
ILLINOIS DEVELOPMENT FINANCE BONDS: (Cont.)						
501 (C) 3 Not For Profit Bonds: (Cont.)						
Series 2001 A..... Evanston Northwestern Healthcare Corp.	7-3-01	5-1-31	Variable	(t)	\$ 127,300	\$ 115,800
Series 2001 B..... Evanston Northwestern Healthcare Corp.	7-3-01	5-1-31	Variable	(w)	50,000	45,000
Series 2001 C..... Evanston Northwestern Healthcare Corp.	7-3-01	5-1-31	Variable	(t)	50,000	45,000
Series 2001..... Village of Oak Park Residence Corp.	7-18-01	7-1-41	Variable	(s)	13,000	13,000
Series 2001..... Christian Heritage Academy	9-5-01	12-1-21	Variable	(k)	5,400	4,525
Series 2001..... Alfred Campanelli YMCA	9-7-01	9-1-11	5.25%		1,500	1,068
Series 2001..... British Home for Retired Men & Women	11-29-01	11-1-27	Variable	(s)	9,500	6,840
Series 2002..... Cook Communications Ministries	3-13-02	3-1-17	Variable	(s)	5,000	4,500
Series 2002..... Roosevelt University	4-25-02	1-13-10	Variable	(s)	10,000	-- --
Series 2002..... Embers Elementary School	4-25-02	4-1-32	Variable	(s)	2,315	2,026
Series 2002..... Untied Way/Crusade of Mercy, Inc.	4-30-02	4-1-27	Variable	(s)	5,465	3,025
Series 2002..... Marist High School Project	5-1-02	2-8-10	Variable	(d)	1,000	-- --
Series 2002 A..... Community Rehabilitation Provider	5-1-02	7-1-22	4.9% to 6.625%		15,995	3,440
Series 2002..... North Chicago VA Enhanced Energy	5-21-02	3-1-27	4.35% to 6.85%		18,040	15,375
Series 2002..... St. Ignatius College Prep	5-30-02	6-1-32	Variable	(q)	8,000	8,000
Series 2002..... BAPS, Inc.	5-30-02	6-1-17	Variable	(k)	14,000	7,985
Series 2002..... McGaw YMCA in Evanston	6-20-02	6-1-27	Variable	(k)	6,300	6,300

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2010
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2010
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY: (Cont.)						
ILLINOIS DEVELOPMENT FINANCE BONDS: (Cont.)						
501 (C) 3 Not For Profit Bonds: (Cont.)						
Series 2002 A..... St. Lawrence Episcopal Church	7-17-02	7-1-28	Variable	(x)	\$ 1,800	\$ 1,499
Series 2002 B..... St. Lawrence Episcopal Church	7-17-02	7-1-28	Variable	(x)	1,000	865
Series 2002..... Chinese American Service League	8-15-02	8-1-24	Variable	(j)	5,000	3,500
Series 2002..... Uhlich Children's Home	9-25-02	10-1-33	Variable	(y)	5,600	5,600
Series 2002..... West Central Illinois Education Telecommunications, Corp.	9-26-02	9-1-32	Variable	(z)	4,800	3,180
Series 2002..... Providence - St. Mel School	10-31-02	6-1-37	Variable	(z)	9,800	9,800
Series 2003..... National Commission of Correctional Health Care	1-10-03	1-10-18	5.0%		1,300	811
Series 2003..... Cornerstone Christian Academy of McLean County	2-1-03	2-10-23	Variable	(q)	3,500	2,566
Series 2003..... American Red Cross of Greater Chicago	2-27-03	10-1-32	Variable	(z)	8,000	7,600
Series 2003..... Rosecrance, Inc.	4-3-03	10-1-24	Variable	(y)	11,900	9,200
Series 2003..... Williamson Co. Events Commission Corp.	6-15-03	12-1-32	1.7% to 5.1%		3,700	3,380
Series 2003..... Carmel High School	6-19-03	7-1-38	Variable	(aa)	8,500	8,500
Series 2003..... North Shore Country Day School	7-2-03	7-1-33	Variable	(aa)	11,500	11,500
Series 2003..... Perspectives Charter School	7-17-03	7-1-33	Variable	(aa)	5,500	5,200
Series 2003..... Westside Health Authority	7-30-03	12-1-29	Variable	(bb)	2,850	2,550
Series 2003..... Two Rivers Council Foundation	8-1-03	9-5-24	Variable	(cc)	1,250	1,110

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2010
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2010
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY: (Cont.)						
ILLINOIS DEVELOPMENT FINANCE BONDS: (Cont.)						
501 (C) 3 Not For Profit Bonds: (Cont.)						
Series 2003..... Mt. Carmel High School	8-28-03	7-1-33	Variable	(aa)	\$ 15,000	\$ 14,800
Series 2003..... Akiba - Schechter Jewish Day School	8-28-03	8-1-33	Variable	(bb)	3,400	2,715
Series 2003..... Jewish Council for Youth Services	9-4-03	9-1-28	Variable	(z)	5,000	4,350
Series 2003..... LEARN Charter School	9-16-03	9-1-34	Variable	(z)	5,000	2,830
					<u>\$ 2,211,877</u>	<u>\$ 1,448,202</u>
Advance Refunded Bonds:						
Series 1990..... Community Rehabilitation Providers	1-15-90	3-1-10	8.75%		\$ 6,510	\$ --
Series 1990 B..... Regency Park at Lincolnwood	4-15-90	4-15-22	Variable	(d)	2,000	2,000
Series 1991 A (Default)..... Regency Park at Lincolnwood	10-15-91	7-15-28	10.%		5,774	5,774 ^
Series 1991 B..... Regency Park at Lincolnwood	10-15-91	7-15-31	5.%		5,330	5,330
					<u>\$ 19,614</u>	<u>\$ 13,104</u>
TOTAL 501 (C) 3 NOT FOR PROFIT BONDS					<u>\$ 2,231,491</u>	<u>\$ 1,461,306</u>

^ Bond is in default status.

- (a) Interest rate is the rate determined by the remarketing agent which would enable the bonds to be sold at a price equal to 100% of the principal amount, however, not to exceed 12% per annum.
- (b) Interest rate is 2.4% per annum until November 3, 1992; thereafter, it is the rate determined by the remarketing agent which would produce as nearly as practical a par bid on the adjustment date, however, not to exceed 15% per annum.
- (c) Interest rate is 5% per annum until August 24, 1997; thereafter, it is the rate determined by the remarketing agent which would result in the market value of the bonds being 100% of the principal amount thereof.
- (d) Interest rate is the rate determined by the remarketing agent which would enable the bonds to be sold at a price equal to 100% of the principal amount.
- (e) Interest rate is the rate determined by the remarketing agent which would produce as nearly as practical a par bid on the adjustment date, however, not to exceed 10% per annum.
- (f) Interest rate is the rate determined by the remarketing agent which would enable the bonds to be sold at a price equal to 100% of the principal amount, however, not to exceed 11% per annum.
- (g) Interest rate is the rate determined by the remarketing agent which would produce as nearly as practical a par bid on the adjustment date.
- (h) Interest rate is the rate determined by the remarketing agent which would enable the bonds to be remarketed at par, however, not exceed 15% per annum.
- (i) Interest rate is the rate determined by the remarketing agent which would enable the bonds to be remarketed at par plus accrued interest, however, not to exceed 15% per annum.

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2010
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2010
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS FINANCE AUTHORITY: (Cont.)					
ILLINOIS DEVELOPMENT FINANCE BONDS: (Cont.)					
501 (C) 3 Not For Profit Bonds: (Cont.)					
<ul style="list-style-type: none"> (j) Interest is variable in the weekly mode, weekly rate, adjustable rate mode, or multi-annual mode. The rate is determined by the remarketing agent which would enable the bonds to be sold at par plus accrued interest. (k) Interest rate is the rate determined by the remarketing agent which would enable the bonds to be sold at a price equal to 100% of the principal amount, however, not to exceed 10% per annum. (l) Interest rate on these variable rate revenue bonds is based on the MILES rate which equals the floating rate - CPI plus the constant rate for each maturity. (m) Interest rate is the rate determined by the remarketing agent which would enable the bonds to be sold at a price equal to 100% of the principal amount, plus accrued interest, not to exceed 12% per annum. (n) Interest rate is the rate determined by the remarketing agent which would enable the bonds to be sold at a price equal to the principal amount thereof, plus accrued interest, not to exceed 22% per annum. (o) Interest rate is the PARS rate as determined by the auction agent not to exceed 22% per annum. Reissued on 01-02-2001. (p) Interest rate is the rate determined by the remarketing agent which would enable the bonds to be sold at a price equal to 100% of the principal amount, however, not to exceed 18% per annum. (q) Interest rate is the rate determined by the remarketing agent which would enable the bonds to be sold at a price equal to 100% of the principal amount, plus accrued interest, not to exceed 10% per annum. (r) Interest rate is the rate determined by the remarketing agent which would enable the bonds to be sold at a price equal to 100% of the principal amount thereof, however, not to exceed 15% per annum. (s) Interest is determined weekly or monthly by the remarketing agent. (t) Interest is determined weekly by the remarketing agent. (u) Interest is determined daily, weekly, or adjustable by the remarketing agent. Remarketed as fixed bond 1/1/10 @ 4.0% monthly. (v) Interest is based on the PARS rate computed on a 360 day basis. (w) Interest is determined by Auction Rates as processed by an Auction Agent over a seven day period. (x) Interest is based on the Bank Prime Rate, as this is a draw bond based on need of funds. (y) Interest is determined daily, weekly, adjustable or a fixed rate mode, the rate is determined by the remarketing agent. (z) Interest is determined weekly and is subject to conversion to a fixed rate as determined by a remarketing agent. (aa) Interest is determined weekly and is subject to conversion to a commercial paper rate or term rate. (bb) Interest is determined weekly and is subject to conversion to a flexible rate. (cc) Interest is determined by the ten year United States Treasury Bond Rate. 					
Leases:					
Series 1998..... The Joliet Montessori School	8-28-98	12-17-09	Variable	(a) \$ 600	\$ --
Series 2002..... First Friends Day Care Center	12-18-02	12-18-12	Variable	(a) 648	496
TOTAL LEASES				<u>\$ 1,248</u>	<u>\$ 496</u>
(a) Interest is a component of level rental payments.					
TOTAL ILLINOIS DEVELOPMENT FINANCE BONDS				<u>\$ 4,782,147</u>	<u>\$ 3,065,131</u>

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2010
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2010
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS FINANCE AUTHORITY: (Cont.)					
ILLINOIS FARM DEVELOPMENT BONDS					
Fiscal Year 1984 Bond Issues:					
Farmland, land and depreciable property				\$ 20,160	\$ 13
	Various (a)		Variable (a)	<u>\$ 20,160</u>	<u>\$ 13</u>
Fiscal Year 1985 Bond Issues:					
Farmland, land and depreciable property				\$ 20,148	\$ 81
Agribusiness loan				2,629	43
	Various (b)		Variable (b)	<u>\$ 22,777</u>	<u>\$ 124</u>
Fiscal Year 1986 Bond Issues:					
Farmland, land and depreciable property				\$ 10,407	\$ 20
	Various (c)		Variable (c)	<u>\$ 10,407</u>	<u>\$ 20</u>
Fiscal Year 1988 Bond Issues:					
Farmland, land and depreciable property				\$ 6,253	\$ 81
	Various (d)		Variable (d)	<u>\$ 6,253</u>	<u>\$ 81</u>
Fiscal Year 1989 Bond Issues:					
Farmland, land and depreciable property				\$ 4,028	\$ 30
	Various (e)		Variable (e)	<u>\$ 4,028</u>	<u>\$ 30</u>
Fiscal Year 1990 Bond Issues:					
Farmland, land and depreciable property				\$ 7,940	\$ 67
	Various (f)		Variable (f)	<u>\$ 7,940</u>	<u>\$ 67</u>
Fiscal Year 1991 Bond Issues:					
Farmland, land and depreciable property				\$ 8,776	\$ 300
	Various (g)		Variable (g)	<u>\$ 8,776</u>	<u>\$ 300</u>
Fiscal Year 1992 Bond Issues:					
Farmland, land and depreciable property				\$ 9,228	\$ 387
	Various (h)		Variable (h)	<u>\$ 9,228</u>	<u>\$ 387</u>
Fiscal Year 1994 Bond Issues:					
Farmland, land and depreciable property				\$ 11,661	\$ 975
	Various (i)		Variable (i)	<u>\$ 11,661</u>	<u>\$ 975</u>

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2010
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2010
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS FINANCE AUTHORITY: (Cont.)					
ILLINOIS FARM DEVELOPMENT BONDS: (Cont.)					
Fiscal Year 1995 Bond Issues:					
Farmland, land and depreciable property				\$ 7,166	\$ 906
New improvements				581	24
	Various (j)		Variable (j)	<u>\$ 7,747</u>	<u>\$ 930</u>
Fiscal Year 1996 Bond Issues:					
Farmland, land and depreciable property				\$ 11,585	\$ 3,111
	Various (k)		Variable (k)	<u>\$ 11,585</u>	<u>\$ 3,111</u>
Fiscal Year 1997 Bond Issues:					
Farmland, land and depreciable property				\$ 13,595	\$ 3,759
New improvements				667	12
	Various (l)		Variable (l)	<u>\$ 14,262</u>	<u>\$ 3,771</u>
Fiscal Year 1998 Bond Issues:					
Farmland, land and depreciable property				\$ 15,598	\$ 4,680
	Various (m)		Variable (m)	<u>\$ 15,598</u>	<u>\$ 4,680</u>
Fiscal Year 1999 Bond Issues:					
Farmland, land and depreciable property				\$ 7,878	\$ 3,424
	Various (n)		Variable (n)	<u>\$ 7,878</u>	<u>\$ 3,424</u>
Fiscal Year 2000 Bond Issues:					
Farmland, land and depreciable property				\$ 9,946	\$ 3,777
	Various (o)		Various (o)	<u>\$ 9,946</u>	<u>\$ 3,777</u>
Fiscal Year 2001 Bond Issues:					
Farmland, land and depreciable property				\$ 11,589	\$ 4,960
	Various (p)		Various (p)	<u>\$ 11,589</u>	<u>\$ 4,960</u>
Fiscal Year 2002 Bond Issues:					
Farmland, land and depreciable property				\$ 8,527	\$ 4,736
	Various (q)		Various (q)	<u>\$ 8,527</u>	<u>\$ 4,736</u>

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2010
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2010
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS FINANCE AUTHORITY: (Cont.)					
ILLINOIS FARM DEVELOPMENT BONDS: (Cont.)					
Fiscal Year 2003 Bond Issues:					
Farmland, land and depreciable property				\$ 12,314	\$ 6,759
	Various (r)		Various (r)	<u>\$ 12,314</u>	<u>\$ 6,759</u>
Fiscal Year 2004 Bond Issues:					
Farmland, land and depreciable property				\$ 7,374	\$ 4,626
	Various (s)		Various (s)	<u>\$ 7,374</u>	<u>\$ 4,626</u>
Fiscal Year 2005 Bond Issues:					
Farmland, land and depreciable property				\$ 7,501	\$ 5,380
	Various (t)		Various (t)	<u>\$ 7,501</u>	<u>\$ 5,380</u>
Fiscal Year 2006 Bond Issues:					
Farmland, land and depreciable property				\$ 6,438	\$ 4,582
	Various (u)		Various (u)	<u>\$ 6,438</u>	<u>\$ 4,582</u>
Fiscal Year 2007 Bond Issues:					
Farmland, land and depreciable property				\$ 8,817	\$ 7,026
	Various (v)		Various (v)	<u>\$ 8,817</u>	<u>\$ 7,026</u>
Fiscal Year 2008 Bond Issues:					
Farmland, land and depreciable property				\$ 8,160	\$ 7,186
	Various (w)		Various (w)	<u>\$ 8,160</u>	<u>\$ 7,186</u>
Fiscal Year 2009 Bond Issues:					
Farmland, land and depreciable property				\$ 9,235	\$ 8,851
	Various (x)		Various (x)	<u>\$ 9,235</u>	<u>\$ 8,851</u>
Fiscal Year 2010 Bond Issues:					
Farmland, land and depreciable property				\$ 8,479	\$ 8,443
	Various (y)		Various (y)	<u>\$ 8,479</u>	<u>\$ 8,443</u>
TOTAL ILLINOIS FARM DEVELOPMENT BONDS				<u>\$ 256,680</u>	<u>\$ 84,239</u>

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2010
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2010
	DATED	MATURITY			

CONDUIT DEBT: (Cont.)

ILLINOIS FINANCE AUTHORITY: (Cont.)

ILLINOIS FARM DEVELOPMENT BONDS: (Cont.)

- (a) The Authority issued 622 farm loan agreements in fiscal year 1984 totaling \$33,135,257. The interest rates on the bonds ranges from 8.98% to 9.64%. The term of the loans varies from 2 to 30 years with a final maturity of 2014.
- (b) The Authority issued 460 farm loan agreements in fiscal year 1985 totaling \$29,164,460. The interest rates on the bonds ranges from 8.88% to 9.75%. The term of the loans varies from 5 to 40 years with a final maturity of 2025.
- (c) The Authority issued 220 farm loan agreements in fiscal year 1986 totaling \$18,239,941. The interest rates on the bonds ranges from 5.00% to 11.50%. The term of the loans varies from 3 to 30 years with a final maturity of 2016.
- (d) The Authority issued 68 farm loan agreements in fiscal year 1988 totaling \$6,253,334. The interest rates on the bonds ranges from 6.75% to 10.75%. The term of the loans varies from 5 to 50 years with a final maturity of 2038.
- (e) The Authority issued 51 farm loan agreements in fiscal year 1989 totaling \$4,028,217. The interest rates on the bonds ranges from 7.25% to 10.76%. The term of the loans varies from 10 to 25 years with a final maturity of 2014.
- (f) The Authority issued 76 farm loan agreements in fiscal year 1990 totaling \$7,989,780. The interest rates on the bonds ranges from 7.75% to 11.00%. The term of the loans varies from 5 to 40 years with a final maturity of 2030.
- (g) The Authority issued 90 farm loan agreements in fiscal year 1991 totaling \$9,018,835. The interest rates on the bonds ranges from 7.00% to 10.50%. The term of the loans varies from 5 to 30 years with a final maturity of 2020.
- (h) The Authority issued 96 farm loan agreements in fiscal year 1992 totaling \$9,617,570. The interest rates on the bonds ranges from 5.00% to 9.50%. The term of the loans varies from 4 to 30 years with a final maturity of 2022.
- (i) The Authority issued 101 farm loan agreements in fiscal year 1994 totaling \$11,835,969. The interest rates on the bonds ranges from 4.50% to 8.50%. The term of the loans varies from 5 to 30 years with a final maturity of 2024.
- (j) The Authority issued 81 farm loan agreements in fiscal year 1995 totaling \$8,236,393. The interest rates on the bonds ranges from 4.80% to 8.75%. The term of the loans varies from 4 to 30 years with a final maturity of 2025.
- (k) The Authority issued 99 farm loan agreements in fiscal year 1996 totaling \$11,899,866. The interest rates on the bonds ranges from 5.50% to 8.50%. The term of the loans varies from 4 to 30 years with a final maturity of 2026.
- (l) The Authority issued 108 farm loan agreements in fiscal year 1997 totaling \$14,262,250. The interest rates on the bonds ranges from 4.90% to 8.75%. The term of the loans varies from 5 to 30 years with a final maturity of 2027.
- (m) The Authority issued 137 farm loan agreements in fiscal year 1998 totaling \$17,192,419. The interest rates on the bonds ranges from 5.00% to 8.00%. The term of the loans varies from 5 to 30 years with a final maturity of 2028.
- (n) The Authority issued 64 farm loan agreements in fiscal year 1999 totaling \$8,311,710. The interest rates on the bonds ranges from 5.60% to 8.00%. The term of the loans varies from 4 to 30 years with a final maturity of 2029.
- (o) The Authority issued 87 farm loan agreements in fiscal year 2000 totaling \$10,003,874. The interest rates on the bonds ranges from 5.15% to 7.75%. The term of the loans varies from 4 to 40 years with a final maturity of 2040.
- (p) The Authority issued 98 farm loan agreements in fiscal year 2001 totaling \$11,756,702. The interest rates on the bonds ranges from 5.00% to 8.50%. The term of the loans varies from 5 to 30 years with a final maturity of 2031.
- (q) The Authority issued 63 farm loan agreements in fiscal year 2002 totaling \$8,639,030. The interest rates on the bonds ranges from 4.50% to 7.50%. The term of the loans varies from 7 to 40 years with a final maturity of 2041.
- (r) The Authority issued 83 farm loan agreements in fiscal year 2003 totaling \$12,428,828. The interest rates on the bonds ranges from 3.40% to 7.00%. The term of the loans varies from 5 to 30 years with a final maturity of 2033.
- (s) The Authority issued 54 farm loan agreements in fiscal year 2004 totaling \$7,768,701. The interest rates on the bonds ranges from 3.20% to 6.13%. The term of the loans varies from 5 to 30 years with a final maturity of 2034.
- (t) The Authority issued 50 farm loan agreements in fiscal year 2005 totaling \$7,607,515. The interest rates on the bonds ranges from 4.00% to 6.20%. The term of the loans varies from 5 to 30 years with a final maturity of 2035.
- (u) The Authority issued 43 farm loan agreements in fiscal year 2006 totaling \$6,438,009. The interest rates on the bonds ranges from 4.00% to 7.00%. The term of the loans varies from 10 to 20 years with a final maturity of 2026.
- (v) The Authority issued 55 farm loan agreements in fiscal year 2007 totaling \$8,817,289. The interest rates on the bonds ranges from 5.00% to 6.60%. The term of the loans varies from 10 to 30 years with a final maturity of 2037.
- (w) The Authority issued 48 farm loan agreements in fiscal year 2008 totaling \$8,159,662. The interest rates on the bonds ranges from 3.82% to 7.25%. The term of the loans varies from 10 to 30 years with a final maturity of 2039.
- (x) The Authority issued 53 farm loan agreements in fiscal year 2009 totaling \$9,234,654. The interest rates on the bonds ranges from 3.75% to 5.25%. The term of the loans varies from 10 to 30 years with a final maturity of 2039.
- (y) The Authority issued 44 farm loan agreements in fiscal year 2010 totaling \$8,478,672. The interest rates on the bonds ranges from 3.50% to 5.75%. The term of the loans varies from 10 to 30 years with a final maturity of 2040.

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2010
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2010
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY: (Cont.)						
ILLINOIS HEALTH FACILITIES BONDS						
Revenue Bonds:						
Series 1985 D..... Alexian Brothers Medical Center, Inc.	11-1-85	7-30-09	Variable	(a)	\$ 24,770	\$ -- --
Series 1985 B..... Evanston Hospital Corp.	12-1-85	8-1-15	Variable	(b)	50,000	50,000
Series 1985 A..... Revolving Fund Pooled Financing Program - Loans to the University of Chicago	12-1-85	8-1-20	5.5%	(c)	62,200	61,145
Series 1985 B..... Revolving Fund Pooled Financing Program	12-1-85	8-1-15	Variable	(c)	75,000	75,000
Series 1985 C..... Revolving Fund Pooled Financing Program	12-1-85	8-1-15	Variable	(d)	92,500	35,950
Series 1985 D..... Revolving Fund Pooled Financing Program	12-1-85	8-1-15	Variable	(e)	57,500	22,500
Series 1985 F..... Revolving Fund Pooled Financing Program	12-1-85	8-1-15	Variable	(f)	25,000	12,200
Series 1987 A - E..... Evanston Hospital Corporation	7-31-87	8-15-20	Variable	(g)	50,000	50,000
Series 1988..... Evanston Hospital	12-20-88	8-15-10	Variable	(h)	50,000	10,000
Series 1989 A..... Rush-Presbyterian-St. Luke's Medical Center	8-10-89	10-1-10	Variable	(i)	21,500	4,600
Series 1990 A..... Evanston Hospital	3-29-90	3-15-25	Variable	(j)	50,000	50,000
Series 1992 A..... Felician Health Care, Inc.	10-15-92	1-1-15	6.25%		17,000	11,565
Series 1992 AA..... SSM Health Care Obligated Group	11-1-92	6-1-14	3. % to 6.55%		26,575	7,255
Series 1992..... Evanston Hospital Corporation	12-30-91	1-1-26	Variable	(k)	50,000	50,000
Series 1992..... Brokaw-Mennonite Association	12-1-92	2-5-10	3. % to 6.25%		38,560	-- --
Series 1993 C..... Lutheran General Health System	6-1-93	4-1-18	3.25% to 7. %		50,695	24,465
Series 1993..... Memorial Medical Center, Springfield	7-1-93	10-1-09	2.75% to 5.65%		21,245	-- --

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2010
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2010
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY: (Cont.)						
ILLINOIS HEALTH FACILITIES BONDS: (Cont.)						
Revenue Bonds: (Cont.)						
Series 1993 B..... Pekin Memorial Hospital	7-1-93	4-30-10	Variable	(l)	\$ 14,430	\$ -- --
Series 1993 C..... Pekin Memorial Hospital	7-20-93	4-30-10	Variable	(m)	7,500	-- --
Series 1994..... Passavant Memorial Area Hospital	2-1-94	10-1-11	4.15% to 5.95%		7,885	1,325
Series 1994..... Ingalls Health System	6-15-94	5-15-24	3.9% to 6.25%		69,710	44,860
Series 1994..... Riverside Health System	12-15-94	11-1-19	Variable	(n)	20,000	10,800
Series 1995..... Evanston Hospital Corporation	5-26-95	6-1-30	Variable	(o)	50,000	50,000
Series 1996..... Sarah Bush Lincoln Health Center	4-1-96	2-15-26	4. % to 6. %		13,475	7,195
Series 1996..... Silver Cross Hospital	6-1-96	8-15-09	4. % to 6. %		29,875	-- --
Series 1996 A..... Beverly Farm Foundation	7-20-96	8-20-31	6.1% to 6.25%		8,830	8,830
Series 1996 B..... Beverly Farm Foundation	7-20-96	8-20-14	6. % to 7.6%		2,935	1,085
Series 1996..... Evanston Hospital Corporation	8-15-96	8-15-30	Variable	(h)	50,000	50,000
Series 1996 B..... Franciscan Eldercare and Comm. Services - Franciscan Village	8-29-96	5-15-17	Variable	(p)	4,050	4,050
Series 1996 B..... Decatur Memorial Hospital	11-1-96	11-15-21	4. % to 5.4%		21,865	15,120
Series 1996 B..... Sarah Bush Lincoln Health Center	11-1-96	2-15-22	4.5% to 6. %		28,020	18,125
Series 1996 B..... Riverside Health System	11-19-96	11-15-16	Variable	(q)	7,300	3,260
Series 1997..... Rehabilitation Institute of Chicago	4-1-97	12-10-09	Variable	(q)	52,700	-- --
Series 1997 A..... Loyola University Health System	6-1-97	7-1-24	3.9% to 6. %		142,500	102,605

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2010
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2010
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY: (Cont.)						
ILLINOIS HEALTH FACILITIES BONDS: (Cont.)						
Revenue Bonds: (Cont.)						
Series 1997 B, C..... Loyola University Health System	7-9-97	10-6-09	Variable	(r)	\$ 66,810	\$ -- --
Series 1997..... Pekin Memorial Hospital	9-16-97	4-30-10	Variable	(r)	10,000	-- --
Series 1997..... Delnor-Community Residential Living, Inc.	10-1-97	11-15-27	5.2% to 6.15%		10,410	8,655
Series 1997..... Sherman Health Systems	10-15-97	8-1-27	3.9% to 5.5%		153,690	118,670
Series 1997..... Memorial Health System (Springfield)	11-1-97	1-20-10	4.9% to 5.5%		48,460	-- --
Series 1997..... Holy Family Medical Center	12-1-97	8-15-27	4.25% to 5.125%		41,000	31,350
Series 1997..... Rockford Health Systems Obligated Group	12-15-97	8-15-21	3.9% to 5.5%		62,685	40,755
Series 1998..... Covenant Retirement Communities, Inc.	1-1-98	12-1-15	4.% to 5.125%		5,970	2,880
Series 1998..... Thorek Hospital and Medical Center	1-15-98	8-15-28	4.55% to 5.375%		18,810	14,870
Series 1998..... Centegra Health System	3-15-98	9-1-24	4.1% to 5.5%		88,700	64,710
Series 1998..... Midwest Physician Group Ltd.	4-1-98	7-31-09	5.375% to 5.75%		21,420	-- --
Series 1998..... Northwestern Medical Faculty Foundation, Inc.	4-1-98	11-15-28	4.% to 5.25%		86,600	74,680
Series 1998 A..... Southern Illinois Healthcare Enterprises, Inc.	4-15-98	3-1-20	4.5% to 5.375%		37,175	17,450
Series 1998..... The Cradle Society	5-13-98	4-1-33	Variable	(s)	5,300	5,200
Series 1998..... The Methodist Medical Center of Illinois	5-15-98	11-15-21	4.35% to 5.5%		86,960	57,675
Series 1998 B..... SSM Health Care	5-20-98	6-1-19	Variable	(r)	49,995	29,550
Series 1998..... Evanston Northwestern Healthcare Corporation	6-11-98	6-1-32	Variable	(t)	50,000	50,000

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2010
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2010
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS FINANCE AUTHORITY: (Cont.)					
ILLINOIS HEALTH FACILITIES BONDS: (Cont.)					
Revenue Bonds: (Cont.)					
Series 1998 A..... Rush-Presbyterian-St. Luke's Medical Center	11-1-98	11-15-24	5. % to 5.25%	\$ 90,825	\$ 60,550
Series 1998 A..... Advocate Health Care Network	11-24-98	8-15-22	4. % to 5.25%	48,620	7,675
Series 1998 B..... Advocate Health Care Network	1-6-99	8-15-18	4. % to 5.25%	36,330	15,495
Series 1999..... Alexian Brothers Health System	1-15-99	1-1-28	4. % to 5.25%	305,975	18,245
Series 1999..... Peterson Meadows, Inc.	1-15-99	5-15-22	4.5% to 5.9%	9,685	6,505
Series 1999..... Silver Cross Hospital and Medical Centers	4-1-99	8-15-19	5.25% to 5.5%	29,105	6,945
Series 1999 A..... Beacon Hill	5-1-99	2-15-22	4.5% to 6. %	7,880	5,355
Series 1999 A..... Resurrection Health Care	8-27-99	5-15-29	4. % to 5.5%	125,000	104,400
Series 1999 B..... Resurrection Health Care	8-27-99	5-15-29	4. % to 5.5%	125,000	104,400
Series 1999..... OSF Healthcare System	9-15-99	11-15-09	4.3% to 6.25%	93,690	-- --
Series 1999 A, B..... Bethesda Home Retirement Center	11-1-99	9-1-14	5.125% to 6.25%	4,015	2,365
Series 2000..... Iowa Health System/Illinois Health Facilities	4-15-00	2-15-10	6.25% to 6.75%	68,595	-- --
Series 2000 A, B, C..... Central DuPage Health	5-12-00	11-1-24	Variable (s)	200,000	13,575
Series 2000..... Riverside Health System	6-1-00	11-15-10	5.9% to 6.85%	34,000	735
Series 2000..... Condell Medical Center	6-1-00	5-15-10	6. % to 7. %	80,000	-- --
Series 2000..... Midwest Care Center IX, Inc.	7-26-00	8-20-35	5.4% to 6.25%	6,035	5,440
Series 2000..... Advocate Health Care	12-1-00	11-15-10	5. % to 6.375%	135,300	3,290

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2010
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2010
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS FINANCE AUTHORITY: (Cont.)					
ILLINOIS HEALTH FACILITIES BONDS: (Cont.)					
Revenue Bonds: (Cont.)					
Series 2001..... Midwest Care Center I, Inc.	1-1-01	2-20-36	5.0% to 5.95%	\$ 3,635	\$ 3,265
Series 2001 A..... Edward Hospital	4-1-01	2-15-20	4.0% to 5.5%	45,225	30,990
Series 2001 C..... Edward Hospital	4-4-01	10-28-09	Variable (u)	48,100	-- --
Series 2001..... Decatur Memorial Hospital	7-1-01	10-1-24	4.0% to 5.75%	32,815	24,830
Series 2001..... OSF Healthcare System	8-23-01	11-15-31	Variable (v)	55,875	46,050
Series 2001..... Lutheran Home and Service	9-12-01	8-15-31	Variable (u)	13,200	12,365
Series 2001..... University of Chicago Hospitals and Health System	9-26-01	8-15-36	4.0% to 5.375%	88,890	81,205
Series 2001 A..... Loyola University Health System	10-16-01	7-1-11	5.75% to 6.125%	91,500	5,640
Series 2001..... Covenant Retirement Communities	11-1-01	12-1-31	5.875%	22,000	22,000
Series 2001..... Helping Hand Rehabilitation Center	12-12-01	12-15-26	Variable (u)	7,185	5,105
Series 2001..... Passavant Memorial Area Hospital Assoc.	12-14-01	10-1-24	3.0% to 6.25%	17,255	16,435
Series 2002 A, B & C..... Northwestern Memorial Hospital	1-9-02	8-15-32	Variable (w)	140,700	33,000
Series 2002 B..... Northwest Community Hospital	2-13-02	7-1-32	Variable (x)	62,000	55,700
Series 2002..... Centegra Health System	3-14-02	9-1-32	Variable (v)	55,000	47,575
Series 2002 A..... Delnor-Community Hospital	5-9-02	5-15-22	5.25% (y)	6,000	6,000
Series 2002 B..... Delnor-Community Hospital	5-9-02	5-15-25	5.25% (y)	6,000	6,000
Series 2002 C..... Delnor-Community Hospital	5-9-02	5-15-27	5.25% (y)	6,000	6,000

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2010
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2010
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY: (Cont.)						
ILLINOIS HEALTH FACILITIES BONDS: (Cont.)						
Revenue Bonds: (Cont.)						
Series 2002 D..... Delnor-Community Hospital	5-9-02	5-15-32	5.25%	(y)	\$ 17,000	\$ 17,000
Series 2002..... Lake Forest Hospital	6-1-02	7-1-29	5. % to 6.25%		50,000	44,400
Series 2002..... Condell Medical Center	9-1-02	5-15-32	4. % to 5.75%		58,000	50,815
Series 2002 A..... Covenant Retirement Communities, Inc.	11-1-02	12-1-32	3.375% to 5.625%		29,165	25,505
Series 2002 B..... Covenant Retirement Communities, Inc.	11-1-02	12-1-28	6.125%		6,890	6,890
Series 2002 A..... Chestnut Square at the Glenn	11-1-02	8-15-29	5.2% to 7. %		10,720	9,760
Series 2002 B-1..... Chestnut Square at the Glenn	11-1-02	8-15-32	Variable	(z)	3,500	3,500
Series 2002 B-2..... Chestnut Square at the Glenn	11-1-02	8-15-30	Variable	(z)	1,500	1,500
Series 2002 B..... Riverside Health Systems	12-15-02	11-15-17	Variable	(aa)	15,000	9,845
Series 2002..... Elmhurst Memorial Healthcare	12-19-02	1-1-28	5. % to 5.625%		141,540	130,530
Series 2003..... Lake Forest Hospital	2-1-03	7-1-33	4. % to 6. %		27,000	26,850
Series 2003..... Herman M. Finch University	2-3-03	11-1-32	Variable	(t)	57,500	51,670
Series 2003 C..... Franciscan Communities	6-1-03	5-15-13	3.75% to 5.5%		6,660	2,895
Series 2003 D..... Franciscan Communities	6-1-03	5-15-19	Variable	(w)	4,185	4,185
Series 2003 A..... Delnor Community Hospital	7-16-03	5-15-24	4. % to 5.25%	(y)	36,425	23,900
Series 2003 B..... Delnor Community Hospital	7-16-03	5-15-32	5.25%	(y)	6,150	6,150
Series 2003 C..... Delnor Community Hospital	7-16-03	5-15-33	5.25%	(y)	5,200	5,200

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2010
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2010
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY: (Cont.)						
ILLINOIS HEALTH FACILITIES BONDS: (Cont.)						
Revenue Bonds: (Cont.)						
Series 2003..... University of Chicago Hospitals	8-1-03	8-15-14	4.0% to 6.0%		\$ 65,290	\$ 33,920
Series 2003 A..... Peace Memorial Ministries	9-15-03	8-15-33	3.25% to 6.4%		9,565	8,785
Series 2003 B..... Peace Memorial Ministries	9-15-03	8-15-33	Variable	(u)	10,000	8,965
Series 2003 A..... Advocate Health Care	10-1-03	11-15-22	Variable	(w)	38,330	30,475
Series 2003 C..... Advocate Health Care	10-1-03	11-15-22	Variable	(w)	38,340	30,495
Series 2003 A..... Smith Crossing	11-1-03	11-15-32	4.5% to 7.0%		20,110	19,330
Series 2003 B-2..... Smith Crossing	11-1-03	11-15-33	Variable	(bb)	4,250	4,250
Series 2003..... Lutheran Home and Services	11-13-03	11-1-33	Variable	(cc)	14,350	12,255
Series 2003 E-1..... Franciscan Communities	11-15-03	5-15-37	Variable	(dd)	4,000	4,000
Series 2003 E-2..... Franciscan Communities	11-15-03	5-15-37	Variable	(dd)	5,370	5,370
Series 2003 E-3..... Franciscan Communities	11-15-03	5-15-37	Variable	(dd)	3,000	3,000
Series 2003 A..... Swedish Covenant Hospital	11-18-03	2-2-10	Variable	(cc)	20,000	-- --
Series 2003 B..... Swedish Covenant Hospital	11-18-03	2-2-10	Variable	(cc)	26,550	-- --
Series 2003 A-1 (Default)..... Villa St. Benedict	12-15-03	11-15-33	4.0% to 6.9%		38,510	37,975 ^
Series 2003..... Memorial Health	12-17-03	10-1-22	Variable	(q)	31,000	29,320
Series 2003..... Sinai Health System	12-18-03	2-15-36	1.37% to 5.15%		97,505	88,495
Series 2003 A..... Hospital Sisters Service, Inc.	12-18-03	12-1-23	Variable	(ee)	65,550	65,550
					<u>\$ 5,207,195</u>	<u>\$ 2,858,295</u>

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2010
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2010
	DATED	MATURITY			

CONDUIT DEBT: (Cont.)

ILLINOIS FINANCE AUTHORITY: (Cont.)

ILLINOIS HEALTH FACILITIES BONDS: (Cont.)

Revenue Bonds: (Cont.)

^ Bond is in default status.

- (a) Interest rate is (i) the unit pricing rate, (ii) the variable interest rate, or (iii) the fixed interest rate depending upon which mode is in effect according to the bond agreement.
- (b) Interest rate is 6.25% per annum thru August 14, 1986; thereafter, it is the lesser of (i) 18% per annum or (ii) an annual interest rate as determined by the remarketing agent which would produce a price equal to par.
- (c) Interest rate is 6.125% per annum thru April 1, 1986; thereafter, it is a rate as determined by the remarketing agent which would enable the bonds to sell at a price equal to their principal amount, but in no event greater than 25% per annum. Series 1985 A converted to fixed rate of 5.5% per annum on 5-1-2001.
- (d) Interest rate is 7.72% per annum thru July 1, 1986; thereafter, it is the rate as determined by the remarketing agent which would enable the bonds to sell at a price equal to their principal amount, but in no event greater than 25% per annum.
- (e) Interest rate is 7% per annum thru July 1, 1986; thereafter, it is the rate determined by the remarketing agent which would enable the bonds to sell at a price equal to their principal amount, but in no event greater than 25% per annum.
- (f) Interest rate is 7% per annum thru May 6, 1986; thereafter, it is the rate determined by the remarketing agent which would enable the bonds to sell at a price equal to their principal amount, but in no event greater than 25% per annum.
- (g) Interest rate is the lesser of (i) 18% per annum or (ii) the rate determined by the remarketing agent which would produce as nearly as possible a par bid for such bonds.
- (h) Interest rate is the lesser of (i) 18% per annum or (ii) the rate determined by the remarketing agent which would produce a par bid for the bonds in the secondary market.
- (i) Interest rate is the rate determined by the remarketing agent which would enable the bonds to be remarketed at the principal amount thereof.
- (j) Interest rate is the unit pricing rate determined by the remarketing agent which would enable the bonds to receive the repurchase price of par plus interest payable on the interest termination date.
- (k) Interest rate is the lesser of (i) 18% per annum or (ii) the rate determined by the remarketing agent which would produce a par bid in the secondary market.
- (l) Interest rate on the EXTRAS is equal to 5.5% per annum until August 15, 1998. Thereafter, it will be determined by the remarketing agent to enable the EXTRAS to be sold at par, however, not to exceed 12% per annum.
- (m) Interest rate is variable in either a daily mode, weekly mode, commercial paper mode or adjustable long mode, per individual bond, to be determined by the remarketing agent with a conversion option to a fixed rate. The rate is determined by the remarketing agent which would enable the bonds to be remarketed at the principal amount thereof.
- (n) Interest rate is the rate determined by the remarketing agent in either a (i) daily rate, (ii) weekly rate, (iii) adjustable long period rate, (iv) fixed rate, or (v) commercial paper rate, however, not to exceed 20% per annum.
- (o) Interest rate is the lesser of (i) 18% per annum or (ii) the unit pricing rate which is the rate determined by the remarketing agent which would produce a par bid for the bonds in the secondary market. The bonds may also be converted to demand, variable or fixed rate mode as determined in the indenture.
- (p) Interest rate is the lesser of (i) 15% per annum or (ii) the rate determined by the remarketing agent needed to remarket the bonds at the principal amount plus accrued interest.
- (q) Interest rate is the lesser of (i) 20% per annum or (ii) the rate determined by the remarketing agent needed to remarket the bonds at the principal amount plus accrued interest.
- (r) Interest rate is variable in either a daily mode, weekly mode, commercial paper mode, adjustable long mode or auction rate (ARC), per individual bond, to be determined by the remarketing agent with a conversion option to a fixed rate.
- (s) Interest rate is variable in either a daily mode, weekly mode, three month mode, six month mode, commercial paper mode, annual mode, or multi-annual mode as determined by the remarketing agent with a conversion option to a fixed rate. All bonds must operate in the same mode at the same interest rate and the same interest period with the exception of the commercial paper mode which may bear interest at different rates at the same time.
- (t) Interest rate is variable in either a daily mode, weekly mode, money market municipal mode, monthly mode, semi-annual mode, or term mode as determined by the remarketing agent with a conversion option to a fixed rate.
- (u) Interest rate is a variable weekly rate as determined by the remarketing agent to enable the bonds to be remarketed at par with a conversion option to a fixed rate.
- (v) Interest rate is based on the STARS rates established for Auction Periods until Variable Rate, Flexible or Fixed Rate Conversion.
- (w) Interest rate is variable in either a daily mode, a weekly mode, or adjustable long rate, per individual bond, as determined by the remarketing agent.

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2010
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2010
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS FINANCE AUTHORITY: (Cont.)					
ILLINOIS HEALTH FACILITIES BONDS: (Cont.)					
Revenue Bonds: (Cont.)					
(x) Interest rate is the rate determined by the remarketing agent which would enable the bonds to be remarketed at the principal amount thereof plus accrued interest.					
(y) Delnor-Community Hospital bonds 2002A,B,C,D and 2003A,B,C, were remarketed as fixed rate bonds on 5/23/08 and 6/4/08 respectively.					
(z) Interest rate is an Adjustable Rate based on a year of 360 days and twelve 30-day months, as determined by the remarketing agent. The reset rate should not exceed 12% per annum.					
(aa) Interest rate is the lesser of (i) 20% per annum or (ii) either a daily mode, weekly mode, or adjustable long mode, per individual bond, as determined by the remarketing agent.					
(bb) Interest rates are an adjustable long term rate and will be adjusted by interest rate SWAP agreements as determined by the remarketing agent.					
(cc) Interest rate is the rate determined by the remarketing agent in either a (i) daily rate, (ii) weekly rate, (iii) adjustable long period rate, (iv) fixed rate, or (v) commercial paper rate.					
(dd) Interest rates on the EXTRAS are equal to E-1 5%, E-2 5.25% and E-3 5.5%. Thereafter, they will be determined by the remarketing agent to enable the EXTRAS to be adjusted at a future date.					
(ee) Interest rate is based on Auction Rate Certificates (ARC's) based on a 35 day payment period and may be converted to a variable rate, flexible or fixed rate.					
Advance Refunded Revenue Bonds:					
Series 1979..... Mercy Center for Health Care Services	9-1-79	9-1-09	5.7% to 7.5%	\$ 19,420	\$ -- --
Series 1980..... The Methodist Medical Center	6-1-80	10-1-10	6.5% to 9.0%	22,560	765 **
Series 1983..... Mercy Hospital and Medical Center	2-1-83	1-1-15	6.75% to 10.0%	29,225	11,705
Series 1989 A..... Michael Reese Hospital and Medical Center	4-15-89	2-15-19	7.25% to 7.6%	29,410	16,100
Series 1992..... South Suburban Hospital	3-1-92	2-15-18	4.0% to 7.0%	50,000	15,150
Series 1992 A..... Evangelical Hospitals Corporation	4-1-92	4-15-22	3.9% to 6.75%	40,745	21,335
Series 1992 C..... Evangelical Hospitals Corporation	4-1-92	4-15-22	3.9% to 6.75%	30,180	15,790
Series 1992 B..... Franciscan Sisters Health Care Corp.	5-1-92	9-1-21	3.35% to 6.625%	60,455	12,345
Series 1992 C..... Franciscan Sisters Health Care Corp.	8-1-92	9-1-18	3.0% to 6.0%	70,885	36,635
Series 1993 B..... Glen Oaks Medical Center, Inc.	1-1-93	11-15-13	3.75% to 7.0%	23,900	10,655
Series 1993 A..... Hinsdale Hospital	1-1-93	11-15-13	3.75% to 7.0%	31,410	8,055

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2010
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2010
	DATED	MATURITY			
CONDUIT DEBT: (Cont.)					
ILLINOIS FINANCE AUTHORITY: (Cont.)					
ILLINOIS HEALTH FACILITIES BONDS: (Cont.)					
Advance Refunded Revenue Bonds: (Cont.)					
Series 1993 A..... Lutheran General Health System	1-1-93	4-1-18	3.5% to 6.25%	\$ 45,425	\$ 27,865
Series 1993 B..... Lutheran General Health System	2-9-93	4-1-14	Variable (a)	4,500	4,500
Series 1994 A..... ServantCor	7-15-94	8-15-15	4.3% to 6.375%	77,435	22,315
Series 1997 A..... Advocate Health Care Network	12-1-96	8-17-09	5.7%	4,955	-- --
Series 1997 B..... HPMOB Limited Partnership	4-1-97	10-1-09	4.25% to 6.0%	3,300	-- -- ^
Series 1997 A..... Loyola University Health System	6-1-97	7-1-18	3.9% to 6.0%	41,315	9,675
Series 1997 B..... Ancilla Systems Inc. Obligated Group	10-15-97	7-1-22	5.25%	16,170	11,570
Series 1999 A..... The Children's Memorial Hospital	8-1-99	8-15-09	5.625% to 5.75%	46,000	-- --
Series 2000..... Riverside Health System	6-1-00	11-15-10	6.8% to 6.85%	28,810	28,810
				<u>\$ 676,100</u>	<u>\$ 253,270</u>

^ Advanced refunded to I.F.A. escrow account. New funding was not associated with I.F.A.

** \$10,000 of principal due for Methodist Medical Center Series 1980 has not been presented by the bondholders for payment.

(a) Interest rate is equal to 10.26% per annum minus the Index Rate until the Conversion Date. Thereafter, it will be equal to 6.25% per annum.

STATE OF ILLINOIS
REVENUE BOND ISSUES BY AGENCY
AS OF JUNE 30, 2010
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2010
	DATED	MATURITY				
CONDUIT DEBT: (Cont.)						
ILLINOIS FINANCE AUTHORITY: (Cont.)						
ILLINOIS HEALTH FACILITIES BONDS: (Cont.)						
Direct Placement and Revenue Financing Notes:						
Series 1985 B..... Ingalls Memorial Hospital	12-1-85	1-1-16	Variable	(a)	\$ 15,000	\$ 15,000
Series 1985 C..... Ingalls Memorial Hospital	12-1-85	1-1-16	Variable	(a)	15,000	15,000
Series 1985 C..... Memorial Medical Center	12-1-85	1-1-16	Variable	(b)	15,000	15,000
Series 1997..... Glenkirk	1-7-97	2-15-21	Variable	(c)	5,285	1,840
Series 1998 A, B..... Stepping Stones of Rockford, Inc.	9-29-98	8-15-23	6.95% to 7.0%		1,930	1,465
Series 2001..... Freeport Memorial Hospital	1-29-01	6-29-11	Variable	(c)	5,550	721
					<u>\$ 57,765</u>	<u>\$ 49,026</u>
(a) Interest rate is the lesser of (i) 16% per annum or (ii) a rate determined by the remarketing agent to enable the bonds to be sold at par in the secondary market.						
(b) Interest rate is the lesser of (i) 14% per annum or (ii) a rate determined by the remarketing agent to enable the bonds to be sold at par in the secondary market.						
(c) Interest rate is the rate determined by the remarketing agent in either a (i) daily rate, (ii) weekly rate, (iii) adjustable long period rate, (iv) fixed rate, or (v) commercial paper rate, however, not to exceed 20% per annum.						
TOTAL ILLINOIS HEALTH FACILITIES BONDS					<u>\$ 5,941,060</u>	<u>\$ 3,160,591</u>
TOTAL ILLINOIS FINANCE AUTHORITY					<u>\$ 33,504,267</u>	<u>\$ 25,915,285</u>
ILLINOIS MEDICAL DISTRICT COMMISSION						
Certificates of Participation:						
Series 2002.....	6-1-02	6-1-32	2.35% to 5.25%		\$ 30,625	\$ 26,635
TOTAL ILLINOIS MEDICAL DISTRICT COMMISSION					<u>\$ 30,625</u>	<u>\$ 26,635</u>
TOTAL CONDUIT DEBT					<u>\$ 37,581,012</u>	<u>\$ 28,773,458</u>