

# BONDED INDEBTEDNESS AND LONG TERM OBLIGATIONS

FISCAL YEAR 2011



STATE OF ILLINOIS  
COMPTROLLER  
JUDY BAAR TOPINKA

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JUDY BAAR TOPINKA



June, 2012

### *A Message to Illinois Taxpayers*

When Illinois invests in major transportation initiatives, building improvements or school construction projects, it comes up with the money by issuing bonds. This report breaks down the outstanding bonds of the state and its' authorities, and looks at how they impact the state's larger financial picture. Specifically, the *Bonded Indebtedness and Long Term Obligations* report details the State's indebtedness in the categories of General Obligation Bonds, Special Obligation Bonds and Revenue Bonds.

General obligation debt is backed by the full faith and credit of the State and considered direct debt of the State. Special obligation debt is also considered direct debt of the State, but is not backed by its full faith and credit. Instead, special obligation debt is supported and repaid only by a dedicated State revenue source (e.g. Build Illinois Bonds are primarily supported and repaid through sales tax proceeds).

Revenue bonds are not backed by the full faith and credit of the State, but by a specified revenue stream. Revenue bonds can be considered conduit debt, which implies no obligation for the State (e.g. Illinois Finance Authority bonds supported by project revenues or receipts). Revenue bonds can also be considered contingent or moral obligation debt, which means that if resources from the specified revenue stream are insufficient to support the debt service, the State is then obligated (e.g. Metropolitan Pier and Exposition Authority bonds). Finally, some revenue bonds are classified as indirect debt, which means that the asset is the property of a local government but part of the debt service comes from State resources (e.g. Illinois Sports Facilities Authority owns U. S. Cellular Park, paid in part by the hotel tax).

This report shows that total debt outstanding increased from \$66.9 billion in fiscal year 2010 to \$70.8 billion in fiscal year 2011, an increase of 5.83%.

When debt is issued, independent credit rating agencies attach a rating, which affects interest payments and the cost to Illinois taxpayers. As of June 30, 2011, Illinois' general obligation bond ratings were A+

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with a Negative Outlook by Standard and Poor's; A1 with a Negative Outlook by Moody's Investor Services; and A with a Stable Outlook by Fitch Ratings. Since June 30, 2011, Moody's Investor Services downgraded Illinois' general obligation bonds to A2 with a Stable Outlook, while the other ratings remain unchanged.

The State's special obligation bond ratings as of June 30, 2011 for the Build Illinois bonds were AAA with a Stable Outlook by Standard and Poor's; A1 with a Negative Outlook by Moody's Investor Services; and AA+ with a Stable Outlook by Fitch Ratings. Since June 30, 2011, the Moody's Investor Services rating for Build Illinois bonds was downgraded to A2 with a Stable Outlook.

I hope you find this information useful. If you have any questions or comments regarding this report, please contact my Office through our website, [illinoiscomptroller.com](http://illinoiscomptroller.com), or call (217) 782-6000.

Sincerely,

Judy Baar Topinka  
*State Comptroller*



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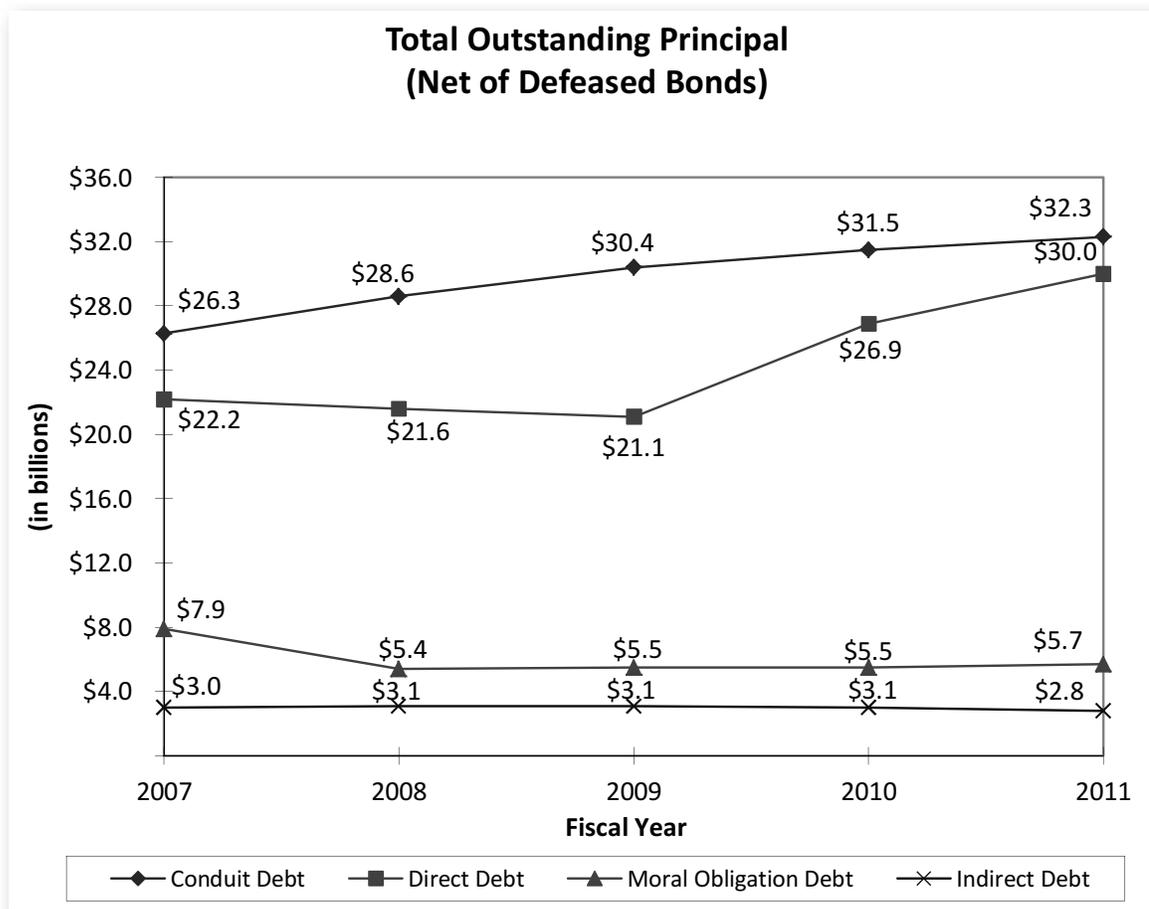
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# TOTAL BONDED DEBT OUTSTANDING

Total outstanding principal for bonded indebtedness of the State of Illinois at June 30, 2011, was approximately \$70.8 billion (net of defeased bonds). During the last four years, this amount has increased \$11.4 billion (or 20%) from the \$59.4 billion reported at June 30, 2007.

Of the principal outstanding as of June 30, 2011, the State is committed to repay \$30.0 billion “**directly**” and \$2.8 billion “**indirectly**”. In addition, the State appears “**morally obligated and/or contingently**” liable to repay \$5.7 billion of principal. The remaining \$32.3 billion is classified as “**conduit**” debt and does not require the State to commit resources to be used for repayment.

At June 30, 2011, the state’s general obligation bond ratings were as follows: Moody’s Investors Services-“A1 with a Negative Outlook,” Standard & Poor’s Corporation (S & P)-“A+ with a Negative Outlook,” and Fitch Ratings-“A with a Stable Outlook.” These ratings outlooks were moved down from A1 with a Stable Outlook by Moody’s Investor Services, and moved up from A+ with Credit Watch Negative by Standard & Poor’s Corporation (S & P) and from A with a Negative Outlook by Fitch at June 30, 2010. In addition, since June 30, 2011 the Moody’s Investor Services rating was downgraded to A2 (Stable Outlook).



# GENERAL AND SPECIAL OBLIGATION BONDS ISSUED

## Overview

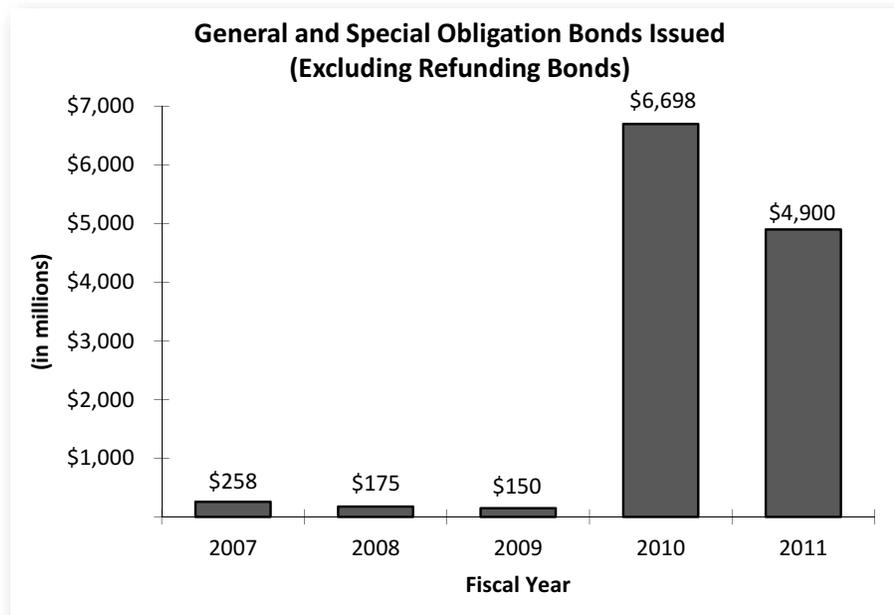
General and special obligation bonds are commonly referred to as direct debt because the State is directly obligated for repayment. In fiscal year 2011, the State issued \$4.90 billion of direct debt consisting of general obligation bonds. The State did not issue any special obligation bonds or refunding bonds in fiscal year 2011. At June 30, 2011 the unspent portion of the proceeds from general obligation bonds was \$1.4 billion, and the unspent portion of the proceeds from special obligation bonds was \$0.07 billion. During fiscal year 2010, the State issued \$6.7 billion of general obligation bonds and \$0.53 billion special obligation bonds, exclusive of refunding bonds.

No general or special obligation refunding bonds were issued during fiscal year 2011. A general obligation refunding bond for \$1.5 billion and a special obligation refunding bond for \$0.46 billion were issued in fiscal year 2010.

As of June 30, 2011, the State was authorized to issue \$54 billion of general obligation bonds (inclusive of refunding bonds) and \$5.9 billion of special obligation bonds (exclusive of refunding bonds). Of the author-

ized amount for general obligation bonds, \$40.6 billion have been issued for new purposes and \$6.1 billion of refunding bonds have been issued. In addition, of the authorized amount for special obligation bonds, \$4.1 billion have been issued. An additional \$2.2 billion of special obligation refunding bonds have been issued.

Of the amount of general obligation bond proceeds total expenditure authorizations, \$168.6 million was appropriated for new projects during fiscal year 2011 (a decrease from \$12.24 billion in fiscal year 2010). Of the amount of special obligation total authorizations, \$47.5 million was appropriated for new projects during fiscal year 2011 (a decrease from \$2.41 billion in fiscal year 2010). The \$31 billion capital plan, Illinois Jobs Now!, began in fiscal year 2010 as new projects and were continuing projects in fiscal year 2011, so the amount of new appropriations decreased. General obligation bond proceeds total appropriations, including reappropriations, have decreased \$645.5 million from the previous year and special obligation total appropriations, including reappropriations, have decreased \$686.3 million from the previous year.



# GENERAL AND SPECIAL OBLIGATION BONDS ISSUED

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## ***General Obligation Debt***

Section 9 of Article 9 of the State Constitution provides that the State may incur “full faith and credit” debt (general obligation bonds) for specific purposes in such amounts as provided either by the General Assembly with a three-fifths vote of each house or by a majority of electors voting in the general election.

The following recent Public Acts, passed by the General Assembly, amended the General Obligation Bond Act (30 ILCS 330 *et seq.*): Public Act 96-1554, effective March 18, 2011, increased the authorized bond limits for Anti-Pollution to \$0.659 billion; Capital Development to \$8.90 billion; School Construction to \$4.216 billion; Transportation ‘B’ bonds to \$4.763 billion and Transportation ‘D’ bonds to \$2.249 billion. Public Act 96-1497, effective January 15, 2011, increased Pension Contribution bonds with an authorization of \$17.562 billion.

Bond issues 2010-1, 2010-2, 2010-3, 2010-4 and 2010-5 were issued as “Build America Bonds” for purposes of the Federal American Recovery and Reinvestment Act of 2009 signed into law on February 17, 2009 (the “ARRA”). The State authorized the issuance of Build America Bonds pursuant to Public Act 96-828. Pursuant to the ARRA, the State expects to receive a cash subsidy payment from the United States Treasury on or about each interest payment date (the “Subsidy Payments”). The Subsidy Payments do not constitute the full faith and credit guarantee of the United States Government, but is required to be paid by the United States Treasury under ARRA. Any cash subsidy payments received by the State will be deposited into the State Treasury. Such payments are not pledged to secure repayment of the Bonds. The holders of the Bonds are not entitled to a tax credit as a result of the ownership of the Bonds.

The \$4.90 billion of general obligation bonds issued during fiscal year 2011 were deposited into the 1) Pension Contribution Fund (\$3,700.0 million) for the various state pension funds; 2) Transportation Series A Bond Fund (\$649.0 million) for maintenance projects statewide and statewide highways; 3) Transportation Series D Bond Fund (\$273.2 million) for statewide projects; 4) Transportation Series B Bond Fund (\$239.8 million) for mass transit and aviation projects; and 6) Anti-Pollution Bond Fund (\$38.0 million) for anti-pollution grants and the leaking underground storage program.

To provide for the manner of repayment of general obligation bonds, the Governor is required to include an appropriation in each annual Illinois budget. The appropriation should be an amount sufficient to pay principal and interest in each fiscal year.

## ***Special Obligation Debt***

Public Act 96-1554, effective March 18, 2011, increased the authorized Build Illinois bond limits as follows: grants to local governments for infrastructure purposes to \$3,213 million; business development to \$541 million; higher education and health facilities to \$1,741 million; and environment to \$208 million.

No special obligation bonds were issued in fiscal year 2011 for Build Illinois Program projects or refunding purposes. Build Illinois Program appropriations decreased by \$686 million over all from fiscal year 2010; projects consisting of grants to local governments for infrastructure purposes decreased \$67 million; higher education and health facilities decreased \$145 million while business development increased \$19 million and projects for environmental projects increased \$0.2 million.

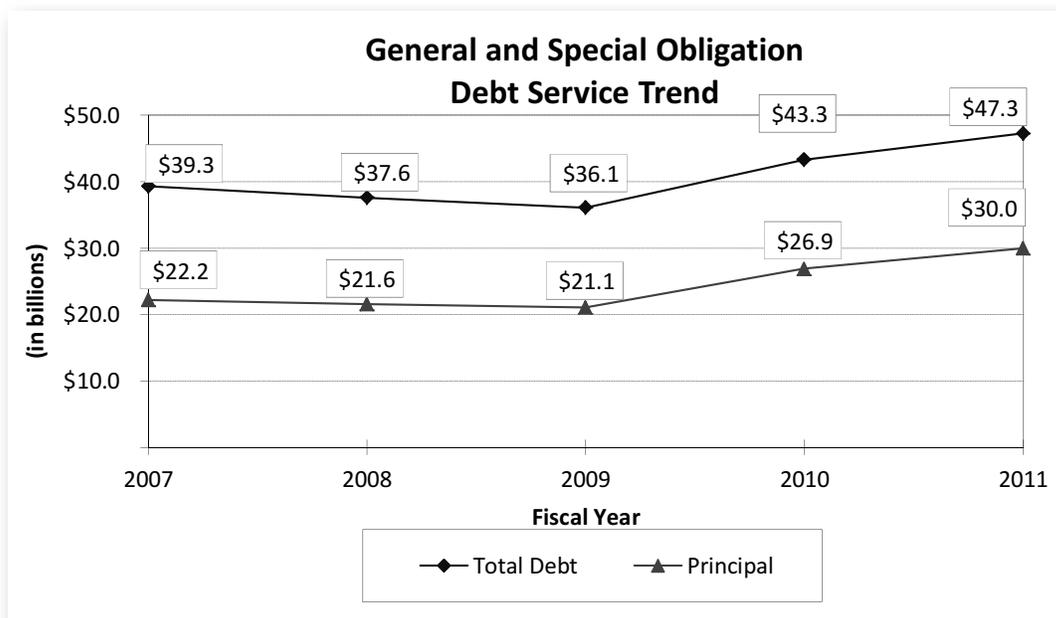
# GENERAL AND SPECIAL OBLIGATION ANNUAL DEBT SERVICE TREND

As of June 30, 2011, general and special obligation debt service was \$47.3 billion (\$30.0 billion principal and \$17.3 billion interest). Debt service decreased by 4.3% during fiscal year 2008, decreased by 4.0% during fiscal year 2009, increased by 19.9% during fiscal year 2010 and increased by 9.24% during fiscal year 2011.

This debt trend changed from fiscal year 2009 to fiscal year 2011 as the State passed a new capital plan of approximately \$31 billion that began in fiscal year

2010 and has continued into fiscal year 2011. The State had not had a new capital plan since fiscal year 2003. In addition, \$3.47 billion in pension funding bonds were issued during fiscal year 2010 and \$3.70 billion were issued in fiscal year 2011 contributing to this debt service trend change.

The State did not issue any general or special obligation refunding bonds during fiscal year 2011 which would have reduced future debt service.



# PER CAPITA DEBT

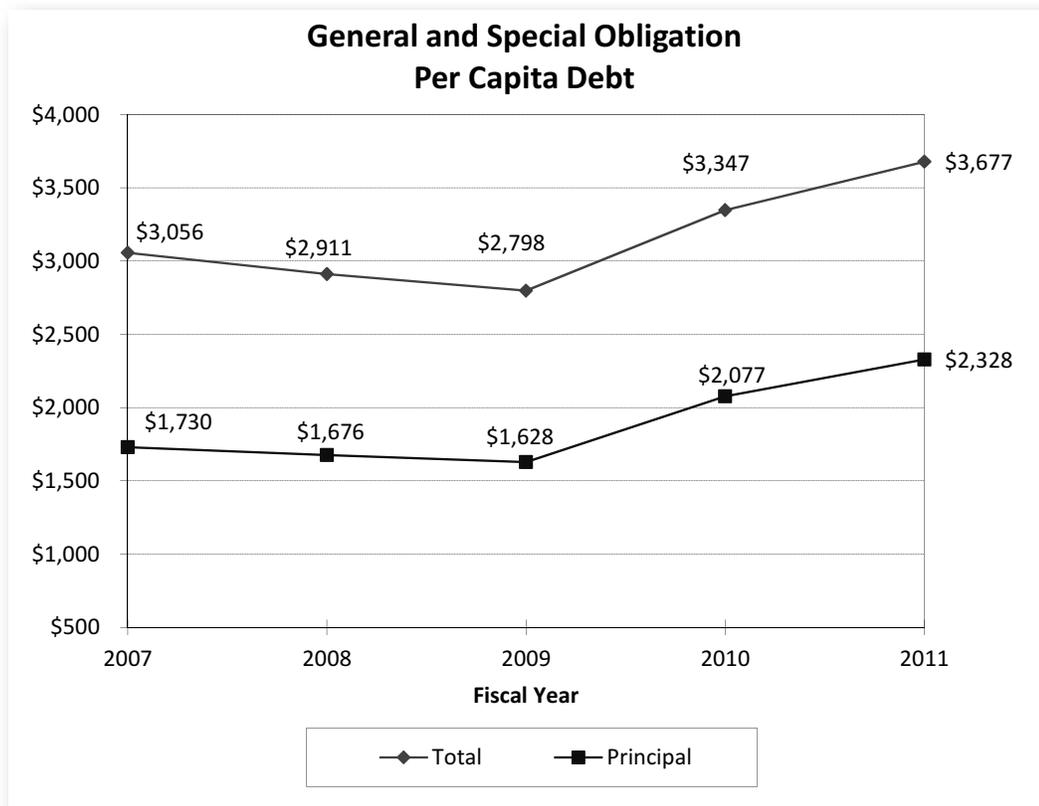
The cost each Illinois citizen would have to bear if the State would repay its outstanding general and special obligation total debt service is \$3,677. The \$330 increase from the prior fiscal year amount of \$3,347 is the total of a \$251 increase in the per capita principal portion of the outstanding debt, and a \$79 increase in the interest portion. Since fiscal year 2007, total per capita debt has increased \$621 (or 21%).

The per capita principal of Illinois' general and special obligation debt was \$2,327 at the end of fiscal year 2011. Per Moody's 2012 report on state debt medians for "net tax-supported debt per capita," the State of Illinois was ranked 8<sup>th</sup> nationally with \$2,564 in net tax-supported debt per capita. The report looks at debt per capita, debt as a percentage of personal income, and debt service as a share of revenues. The

analysis is based on tax-exempt and taxable obligations issued by states and supported by their tax base.

There were five states that had debt per capita exceeding \$3,000. Connecticut tax-supported per capita debt was \$5,096, followed by Massachusetts with \$4,814, New Jersey with \$3,964, Hawaii with \$3,899, and New York with \$3,208. Delaware, Washington, California, Kentucky and Oregon reported amounts exceeding \$2,000 with \$2,674, \$2,588, \$2,559, \$2,035 and \$2,015, respectively.

Of Illinois' neighboring states, Kentucky had net tax-supported debt of \$2,035; Wisconsin had per capita debt of \$1,827; Missouri, \$741; Indiana \$446; Iowa had per capita tax-supported debt of \$310. The states of Indiana, Iowa, and Kentucky do not have any general obligation debt.



# GENERAL AND SPECIAL OBLIGATION ANNUAL DEBT SERVICE EXPENDITURES

## Debt Service Repayment Sources

Bond issues for state construction projects cannot exceed a 25-year repayment period (30-year repayment period prior to fiscal year 2005). Sources of these repayments originate from the following:

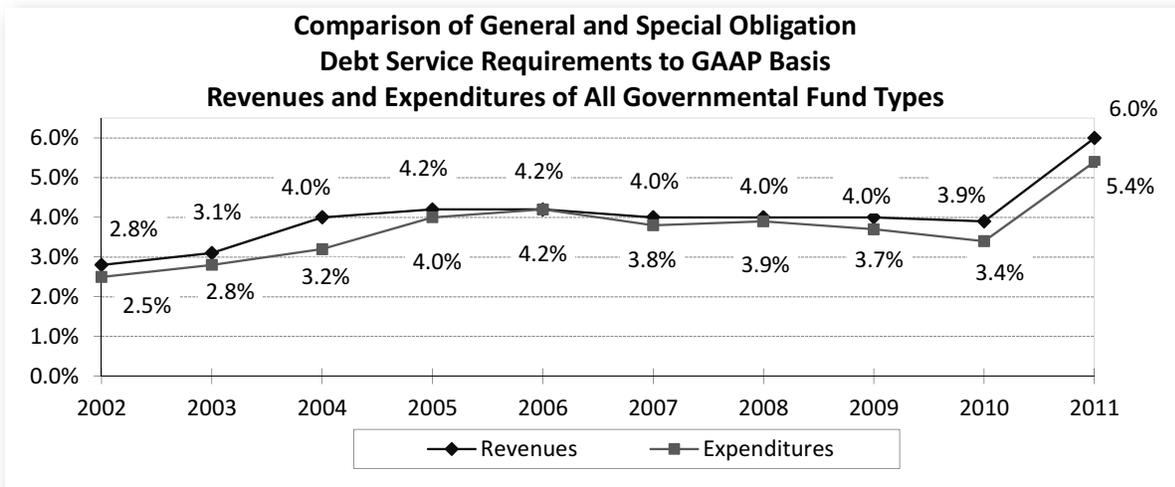
- general sources of revenues, (e.g., income tax, sales tax, inheritance tax, etc., deposited into the General Revenue Fund; motor fuel tax, etc. deposited into the Road Fund; one percent of the 7 percent telecommunications tax and general revenue fund transfers deposited into the School Infrastructure Fund; and the portion of revenues from the Video Gaming Act, vehicle code, lottery law, etc. deposited into the Capital Projects Fund),
- a dedicated portion of the sales tax, hotel operators tax and vehicle use tax deposited into the Build Illinois Fund, and
- originally, a dedicated portion of the horse racing privilege tax was deposited into the Metropolitan Exposition, Auditorium and Office Building Fund; subsequent to the abolishment of the horse racing privilege tax, the State annually uses amounts from the General Revenue Fund to pay this debt service.

The monies collected to pay the debt service for these bonds is transferred to various debt service funds either on deposit in the State Treasury or held by bond trustees to be used solely for the repayment of the bonds. As of June 30, 2011 the balance in these debt service funds was \$1,367 million, attributable to the repayment of general and special obligation debt.

## Comparison to Governmental Funds

Since fiscal year 2001, debt service expenditures for general and special obligation bonds have fluctuated, as a percent, compared to total expenditures for governmental funds on a Generally Accepted Accounting Principles (GAAP) basis. As the chart below shows, debt service expenditures have fluctuated between a low of 2.5% of GAAP basis expenditures in fiscal year 2002 to a high of 5.4% in fiscal year 2011. This rate increased from 3.4% to 5.4% in the current fiscal year.

The ratio of debt service requirements to the amount of GAAP basis revenues has also fluctuated between a low of 2.8% in fiscal year 2002 to a high of 6.0% in fiscal year 2011. This rate increased from 3.9% to 6.0% in the current fiscal year.



# TYPES OF REVENUE BONDS

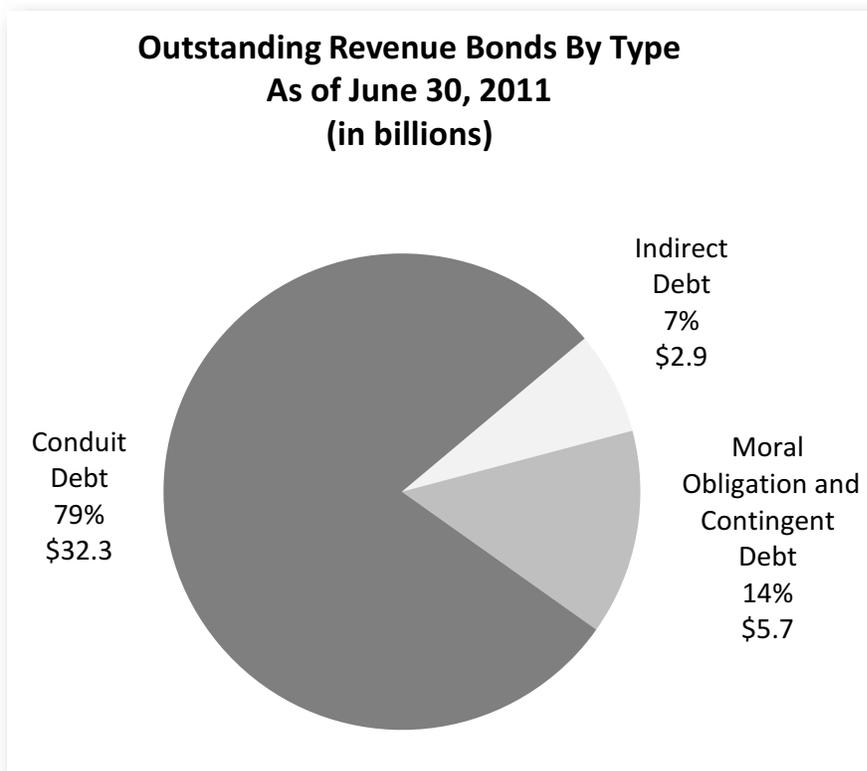
## Overview

Revenue bonds outstanding totaled \$40.9 billion at June 30, 2011, of which \$32.3 billion (79%) was classified as conduit debt, \$5.7 billion (14%) as moral obligation debt and contingent debt and \$2.9 billion (7%) was classified as indirect debt.

## Statutory Authorization and Types

The State Constitution provides for State agencies to issue bonds (revenue bonds) which are not “full faith and credit” debt. Accordingly, these revenue bonds pledge the income to be derived from the asset constructed to retire the bond issue.

Revenue bonds of State agencies can be classified into three major types. The majority may be basic revenue bonds, pledging only the revenues derived from the facilities constructed and issued without any commitment on the State (conduit debt). In addition, the State may be asked to consider in some instances, by statute, to meet the debt service requirements if revenues should prove insufficient (moral obligation and contingent debt). Finally, revenue bonds may be issued based on statutory authorization which designates State revenue sources for their repayment either in whole or in part (indirect debt).



# REVENUE BONDS - CONDUIT DEBT

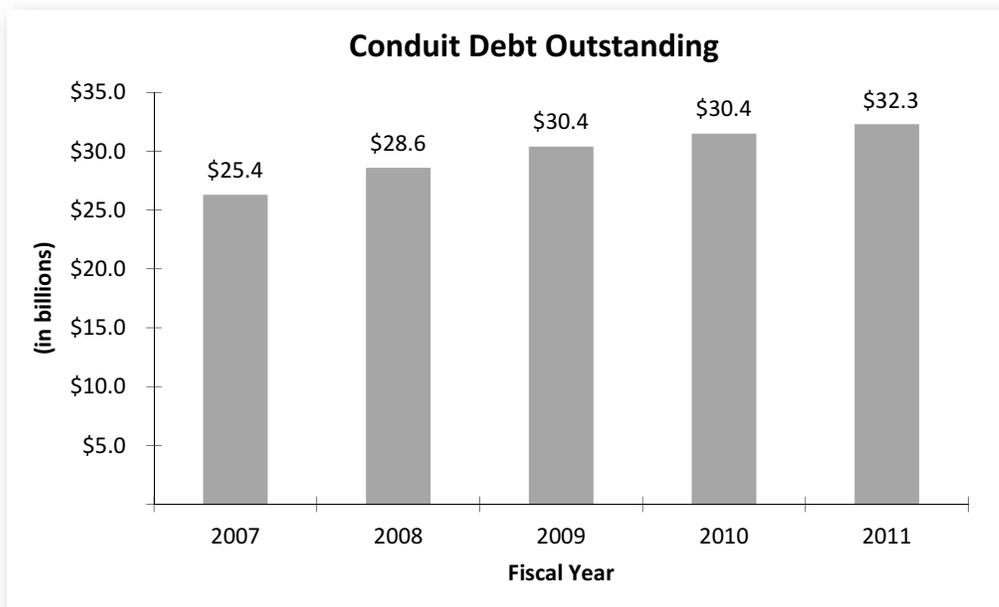
## What is Conduit Debt?

*Conduit debt* are bonds which the State is clearly not required to assist in the repayment of debt service costs. For example, the Illinois Finance Authority issues debt in support primarily of industrial and local government infrastructure construction and/or expansion projects. The monies used to repay these bonds are entirely paid from the industry or local government's annual resources and the State has no obligation to assist in its repayment.

## Debt Outstanding

Conduit debt has been on the rise over recent years. Since fiscal year 2007, conduit debt has increased \$6.0 billion (or 23.6%) to \$32.3 billion in fiscal year 2011. The largest portions of this increase have been increases of \$4.1 billion for the Illinois Finance Authority and \$1.7 billion for the Illinois State Toll Highway Authority.

<b>Conduit Debt Outstanding As of June 30, 2011 (in billions)</b>	
Illinois Finance Authority	\$ 25.6
Illinois State Toll Highway Authority	4.0
Illinois Housing Development Authority	1.9
Other	<u>0.8</u>
Total	<u><u>\$ 32.3</u></u>



# REVENUE BONDS - MORAL OBLIGATION AND CONTINGENT DEBT

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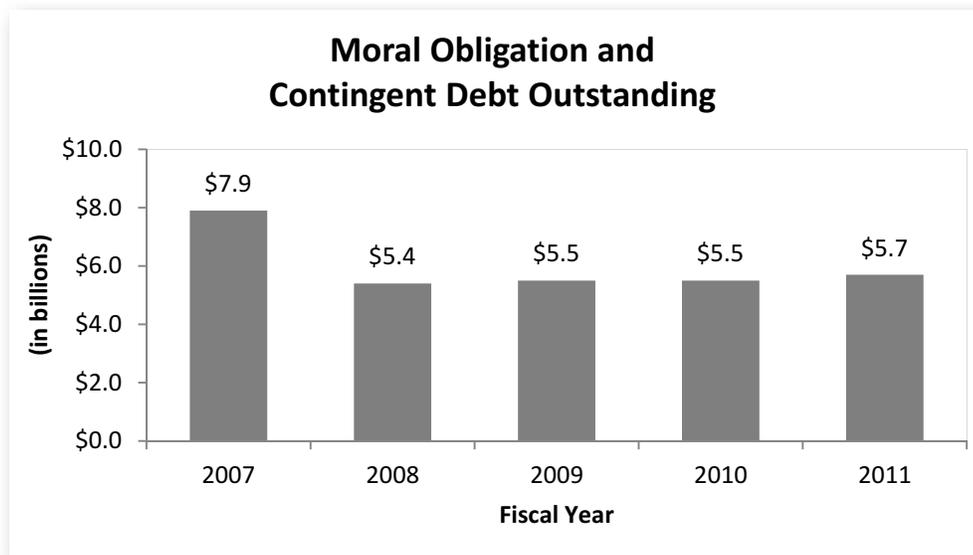
## What is Moral Obligation Debt?

*Moral obligation debt* is found in and derived from the language of the pertinent laws, the expressions of the financial community regarding these obligations, and the usage of the funds. In the event it is determined that monies will not be available for payment of principal and interest of these obligations, the Governor is to include the shortfall amount in the State budget for payment from the general resources of the State.

## What is Contingent Debt?

*Contingent debt* is debt which normally would be repaid by revenues generated by the project, but certain circumstances would require the State to assist in

the repayment. For example, in the construction of student housing buildings financed for and through the State Universities, the resources used to pay the annual debt service of these bonds are the receipts collected from the project itself. But, where the Universities determine that the project receipts will be insufficient to meet their debt service requirements, they have the statutory authority to redirect other revenues (i.e., student tuition). These other revenues are normally used to meet annual operating needs. Thus, the redirection of these other revenues would result in a need for more State General Revenue Fund dollars to support the annual higher education program costs.



# REVENUE BONDS - MORAL OBLIGATION AND CONTINGENT DEBT

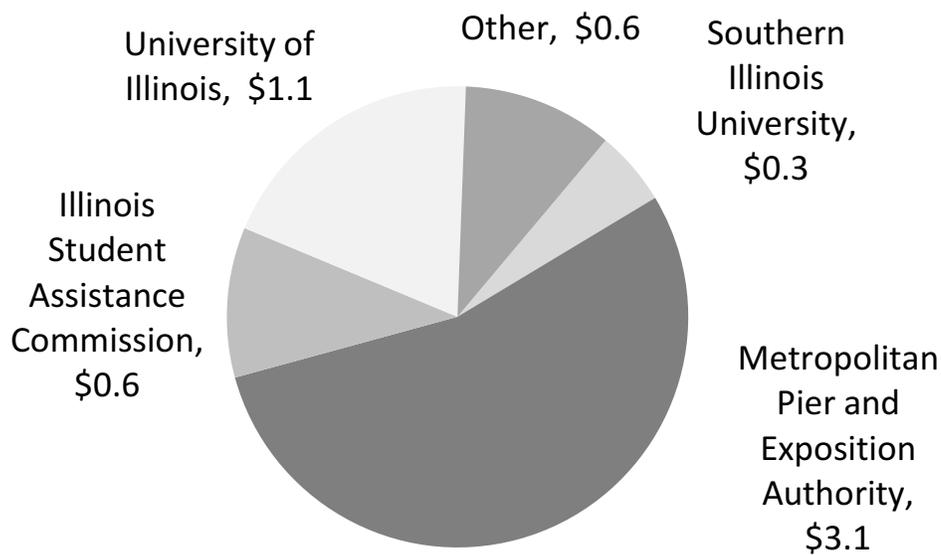
## Debt Outstanding

Total moral obligation or contingent debt outstanding has decreased \$2.0 billion (or 18.8%) from \$7.5 billion in fiscal year 2007 to \$5.7 billion in fiscal year 2011. The decrease is attributed to the Illinois Student Assistance Commission (ISAC) reducing their outstanding debt \$3.3 billion (or 94.2%) from \$3.5 billion in fiscal year 2007 to \$0.6 billion in fiscal year 2011. However, the overall outstanding debt at the end of fiscal year 2011 has increased \$0.2 billion from fiscal year 2010. The current year's increase is attributed to the increase in the Metropolitan Pier and Exposition Authority outstanding debt from the previous fiscal year.

### Moral Obligation and Contingent Debt Outstanding As of June 30, 2011 (in billions)

Metropolitan Pier and Exposition Authority	\$	3.1
University of Illinois		1.1
Illinois Student Assistance Commission		0.6
Southern Illinois University		0.3
Other		0.6
<b>Total</b>	<b>\$</b>	<b><u>5.7</u></b>

### Moral Obligation and Contingent Debt Outstanding as of June 30, 2011 (in billions)



# REVENUE BONDS - INDIRECT DEBT

## Nature of Indirect Debt

Constructed assets which are obtained from indirect debt proceeds are property of the local governments (or other entities). However, the debt service costs require annual appropriations from “public funds” of the State. For example, the Illinois Sports Facilities Authority receives a portion of the Hotel Operator’s Occupation Tax for meeting the State’s commitment to pay a portion of debt service on bonds issued.

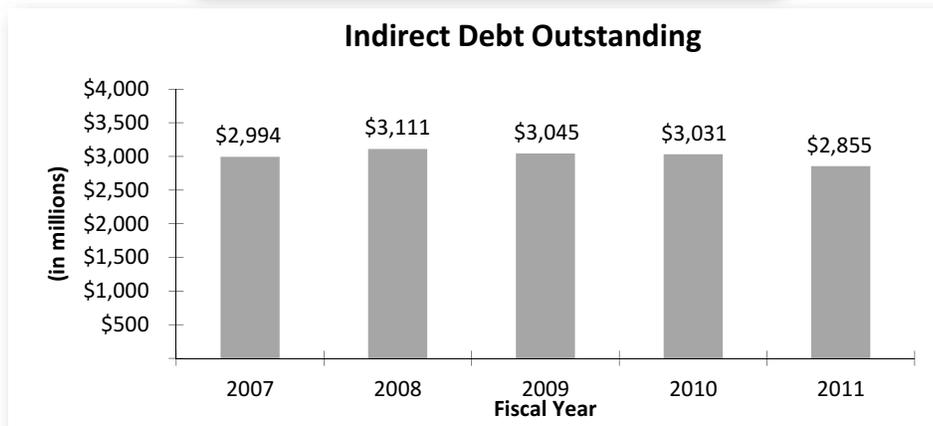
## State Resources Committed

Since fiscal year 2010, outstanding indirect debt has decreased \$176 million (or 5.8%). In addition, indirect debt has decreased \$139 million (or 4.6%) from \$2,994 million in fiscal year 2007 to \$2,855 million at June 30, 2011.

The Regional Transportation Authority (RTA) comprises the largest portion (52%) of the indirect debt. The RTA issues bonds to be used for Strategic Capital Improvement Projects (SCIP). These projects are used to acquire, repair or replace public transportation facilities in the metropolitan region as approved by the Governor. During years in which the SCIP bonds are outstanding, the State must transfer from the General Revenue Fund to the Public Transportation Fund an amount to be paid directly to the RTA. These bonds were first issued during fiscal year 1992 and have an outstanding balance of \$1,474 million at June 30, 2011.

The chart below shows indirect debt outstanding from fiscal year 2007 to fiscal year 2011.

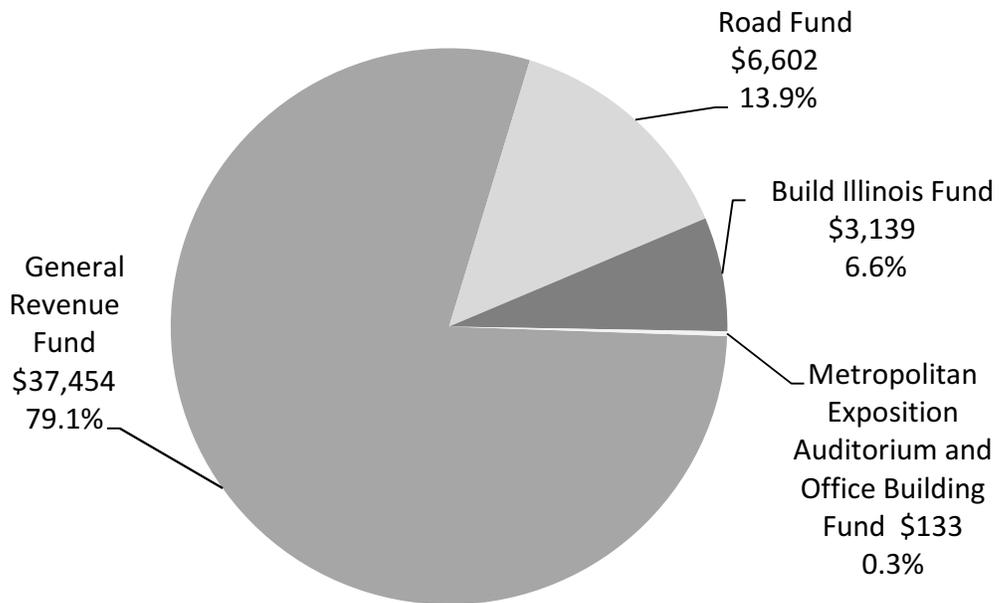
<b>Indirect Debt Outstanding As of June 30, 2011 (in millions)</b>	
Regional Transportation Authority (SCIP)	\$ 1,474
Illinois Sports Facilities Authority	592
University of Illinois Certificates of Participation	477
Metropolitan Pier and Exposition Authority	18
Certificates of Participation:	
Eastern Illinois University	98
Southern Illinois University	20
Department of Transportation, Dist. #1 HQ	20
Illinois State University	36
Western Illinois University	32
Governor's Office of Management and Budget	18
Other (including non-State-issued Certificates of Participation of \$29)	70
<b>Total</b>	<u><u>\$ 2,855</u></u>



# APPENDIX A

## Schedule of General and Special Obligation Debt Retirement

As of June 30, 2011  
(in millions)





State of Illinois  
Schedule of General and Special Obligation Debt Retirement  
As of June 30, 2011  
(In Thousands \$)

General Obligation Bonds

FY	General Revenue Fund		Road Fund		Total	
	Principal	Interest	Principal	Interest	Principal	Interest
2012	\$ 1,252,698	\$ 1,244,797	\$ 212,976	\$ 233,373	\$ 1,465,674	\$ 1,478,170
2013	1,259,437	1,195,762	211,612	219,602	1,471,049	1,415,364
2014	1,367,380	1,131,128	205,022	206,287	1,572,402	1,337,415
2015	1,584,088	1,053,647	208,514	193,488	1,792,602	1,247,135
2016	1,188,088	984,183	199,001	183,677	1,387,089	1,167,860
2017	1,492,757	922,314	191,529	172,275	1,684,286	1,094,589
2018	1,499,977	836,087	185,996	161,697	1,685,973	997,784
2019	1,497,462	753,949	179,850	151,800	1,677,312	905,749
2020	629,928	674,535	171,585	142,422	801,513	816,957
2021	666,799	635,891	168,571	133,227	835,370	769,118
2022	687,835	592,236	173,133	123,187	860,968	715,423
2023	727,401	561,119	175,330	113,113	902,731	674,232
2024	773,847	517,037	168,047	102,519	941,894	619,556
2025	794,890	478,171	154,395	93,797	949,285	571,968
2026	854,718	435,146	155,552	83,053	1,010,270	518,199
2027	892,056	390,483	157,129	73,477	1,049,185	463,960
2028	935,615	343,627	154,230	63,713	1,089,845	407,340
2029	980,709	293,795	152,901	53,627	1,133,610	347,422
2030	1,043,719	243,334	134,781	44,573	1,178,500	287,907
2031	1,114,579	189,396	119,876	36,296	1,234,455	225,692
2032	1,144,224	132,256	106,351	28,942	1,250,575	161,198
2033	1,192,229	72,807	107,636	21,951	1,299,865	94,758
2034	113,269	9,765	119,766	14,340	233,035	24,105
2035	53,539	3,967	92,701	7,198	146,240	11,165
2036	11,111	404	36,889	1,344	48,000	1,748
	<u>\$ 23,758,355</u>	<u>\$ 13,695,836</u>	<u>\$ 3,943,373</u>	<u>\$ 2,658,978</u>	<u>\$ 27,701,728</u>	<u>\$ 16,354,814</u>

State of Illinois  
Schedule of General and Special Obligation Debt Retirement  
As of June 30, 2011  
(In Thousands \$)

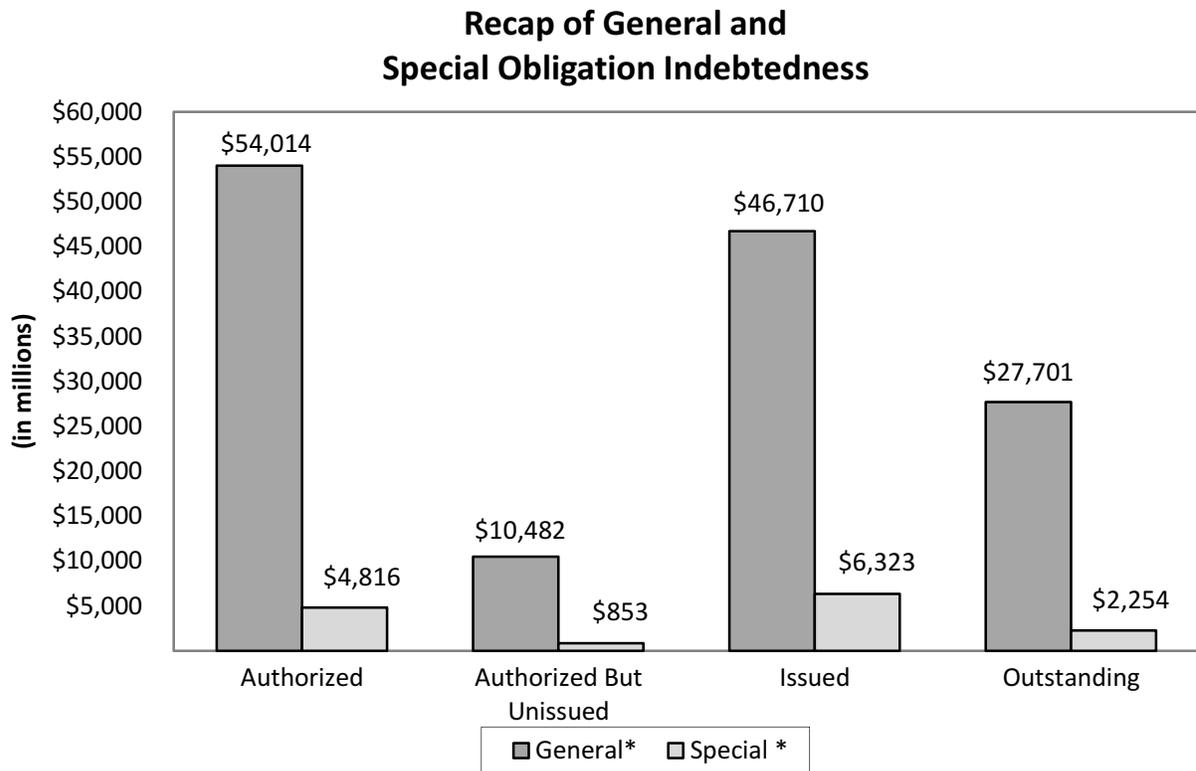
Special Obligation Bonds

FY	Build Illinois Fund		Metropolitan Exposition Office Building Fund		Total		Total
	Principal	Interest	Principal	Interest	Principal	Interest	
2012	\$ 164,144	\$ 127,407	\$ 9,555	\$ 4,242	\$ 173,699	\$ 131,649	\$ 3,249,192
2013	167,492	117,557	10,095	3,690	177,587	121,247	3,185,247
2014	175,019	101,124	10,705	3,112	185,724	104,236	3,199,777
2015	173,026	92,648	11,415	2,492	184,441	95,140	3,319,318
2016	174,080	75,637	12,020	1,830	186,100	77,467	2,818,516
2017	159,060	67,066	5,488	8,946	164,548	76,012	3,019,435
2018	144,300	59,206	5,669	8,764	149,969	67,970	2,901,696
2019	131,310	51,807	5,876	8,559	137,186	60,366	2,780,613
2020	115,265	45,018	6,103	8,328	121,368	53,346	1,793,184
2021	84,405	39,120	5,405	169	89,810	39,289	1,733,587
2022	94,865	34,884	0	0	94,865	34,884	1,706,140
2023	82,540	30,097			82,540	30,097	1,689,600
2024	75,280	25,890			75,280	25,890	1,662,620
2025	74,085	22,047			74,085	22,047	1,617,385
2026	72,160	18,281			72,160	18,281	1,618,910
2027	63,345	14,566			63,345	14,566	1,591,056
2028	57,240	11,223			57,240	11,223	1,565,648
2029	36,205	8,315			36,205	8,315	1,525,552
2030	33,080	6,485			33,080	6,485	1,505,972
2031	28,080	4,808			28,080	4,808	1,493,035
2032	22,080	3,381			22,080	3,381	1,437,234
2033	22,080	2,254			22,080	2,254	1,418,957
2034	22,080	1,127			22,080	1,127	280,347
2035	0	0			0	0	157,405
2036							49,748
	<u>\$ 2,171,221</u>	<u>\$ 959,948</u>	<u>\$ 82,331</u>	<u>\$ 50,132</u>	<u>\$ 2,253,552</u>	<u>\$ 1,010,080</u>	<u>\$ 47,320,174</u>

# APPENDIX B

## Recap of General and Special Obligation Indebtedness

As of June 30, 2011  
(in millions)



\*See Note (1) to Exhibit I.



STATE OF ILLINOIS  
 RECAP OF GENERAL AND SPECIAL OBLIGATION INDEBTEDNESS  
 AS OF JUNE 30, 2011  
 (IN THOUSANDS \$)

Exhibit I

BONDS	STATUTORY REFERENCE	AUTHORIZED	AUTHORIZED BUT UNISSUED (1)	ISSUED (2)	OUTSTANDING (3)
General:					
Multiple Purpose (4).....	30 ILCS 330/2	\$ 49,584,150.743	\$ 10,481,559.392	\$ 42,280,305.590	\$ 27,701,728 (5)
Anti-Pollution.....	30 ILCS 405/1	599,000.000	-- --	599,000.000	-- --
Capital Development.....	30 ILCS 420/1	1,737,000.000	-- --	1,737,000.000	-- --
Coal Development.....	20 ILCS 1110/1	35,000.000	-- --	35,000.000	-- --
School Construction.....	30 ILCS 390/1	330,000.000	-- --	330,000.000	-- --
Transportation -	30 ILCS 415/1				
Series "A".....		1,326,000.000	-- --	1,326,000.000	-- --
Series "B".....		403,000.000	-- --	403,000.000	-- --
		<u>\$ 54,014,150.743</u>	<u>\$ 10,481,559.392</u>	<u>\$ 46,710,305.590</u>	<u>\$ 27,701,728</u>
Special:					
Build Illinois.....	30 ILCS 425/2	\$ 4,615,509.000	\$ 701,842.017	\$ 3,913,666.983	\$ 1,350,018 (5)
Build Illinois Refunding.....	30 ILCS 425/15	Unlimited	-- --	2,061,753.858	821,202 (5)
Civic Center.....	30 ILCS 355/7	200,000.000	151,049.268	171,485.732	46,061
Civic Center Refunding....	30 ILCS 355/7	Unlimited	-- --	176,515.000	36,270
		<u>\$ 4,815,509.000</u>	<u>\$ 852,891.285</u>	<u>\$ 6,323,421.573</u>	<u>\$ 2,253,551</u>
		<u>\$ 58,829,659.743</u>	<u>\$ 11,334,450.677</u>	<u>\$ 53,033,727.163</u>	<u>\$ 29,955,279</u>

NOTES TO EXHIBIT I  
JUNE 30, 2011  
(IN THOUSANDS \$)

- (1) Per the statutory authorization for General Obligation Refunding bonds, the "Authorized But Unissued" amount represents \$4.839 billion authorized less principal outstanding. In addition, per the statutory authorization for Civic Centers, the "Authorized But Unissued" amount represents \$200 million less principal outstanding. Also, Special Obligation bond statutory authorizations allow for an unlimited amount of refunding bonds that may be issued.
- (2) See Exhibit III for schedule listing, within bond type, the status of each bond issue.
- (3) For bonds issued prior to August 1, 1983 and general obligation capital appreciation bonds (college savings bonds) issued subsequent to August 1, 1983, the Treasurer follows the procedure of making the principal and interest payments on the maturing date to a paying agent who makes the payment to the "bondholder". If the bondholder does not present the maturing bonds and coupons within two years, the money is returned to the Treasurer and deposited into the "Matured Bond and Coupon Fund". The "Matured Bond and Coupon Fund" (not included above), contains resources for matured bonds and interest coupons when presented for payment. The amount of matured bonds and coupons held for future payment by the Treasurer as of June 30, 2011 was \$6.876 million (\$5.978 million of principal and \$898 thousand of interest).
- (4) Public Act 83-1490 reduced the bond authorizations of all previous bond acts, with the exception of the University Building and Public Welfare Bond Acts, to an amount equal to the amount of bonds issued and created the General Obligation Bond Act. The General Obligation Bond Act consolidated all the previous individual bond purposes and provides for the issuance of multi-purpose bonds (see Exhibit II). As of June 30, 2011 the General Obligation Bond multiple purposes were designated as follows:

BONDS	STATUTORY REFERENCE	AUTHORIZED	AUTHORIZED BUT UNISSUED (1)	ISSUED (2)	OUTSTANDING
Multiple Purpose-					
Anti-Pollution	30 ILCS 330/6	\$ 659,315.000	\$ 162,054.000	\$ 497,261.000	\$ 126,098 (5)
Capital Development	30 ILCS 330/3	8,900,463.443	1,936,773.873	6,963,689.570	2,189,448 (5)
Coal Development	30 ILCS 330/7	713,200.000	586,893.900	126,306.100	37,752 (5)
Pension Contribution	30 ILCS 330/7.2	17,562,348.300	396,348.300	17,166,000.000	16,272,800
Medicaid Enhancement	30 ILCS 330/7.3	250,000.000	3,905.000	246,095.000	0
School Construction	30 ILCS 330/5	4,216,000.000	829,583.619	3,386,416.381	1,812,293 (5)
Transportation Series "A"	30 ILCS 330/4	5,432,129.000	446,704.000	4,985,425.000	2,741,255 (5)
Transportation Series "B"	30 ILCS 330/4	4,762,670.000	2,609,406.700	2,153,263.300	960,419 (5)
Transportation Series "D"	30 ILCS 330/4	2,249,000.000	1,563,975.000	685,025.000	668,553
Refunding	30 ILCS 330/16	4,839,025.000	1,945,915.000	6,070,824.239	2,893,110 (5)
Total		<u>\$ 49,584,150.743</u>	<u>\$ 10,481,559.392</u>	<u>\$ 42,280,305.590</u>	<u>\$ 27,701,728</u>

NOTES TO EXHIBIT I  
 JUNE 30, 2011  
 (IN THOUSANDS \$)

- (5) The State has issued General Obligation Refunding Bonds which were used to advance refund a portion of certain callable maturities of previously issued State of Illinois General Obligation Bonds (Refunded Bonds). In order to provide for the advance refunding, a portion of the proceeds of the bonds were used to purchase United States Treasury Obligations, the principal of which together with the interest to be earned thereon and a beginning cash deposit will be sufficient (i) to pay when due the interest on the Refunded Bonds on their respective redemption dates, (ii) to redeem the Refunded Bonds on their respective redemption dates at their respective redemption prices, and (iii) to pay the agreed fees of the Escrow Agent. The following refunded bonds remain outstanding as of June 30, 2011:

BOND ISSUE	TOTAL PRINCIPAL OUTSTANDING
Multiple Purpose	
Series 2001 (Aug).....	\$ 62,880
Series 2001 (Nov).....	144,000
Series 2002 (Feb).....	90,000
Series 2002 (Mar).....	75,000
Series 2002 (Jul).....	48,000
Series 2002 (Oct).....	32,000
Series 2002 (Dec).....	22,000
Series 2003 (Jun).....	96,725
	\$ 570,605

In addition, the State issued Build Illinois Refunding Bonds and Civic Center Refunding Bonds which were used to advance refund a portion of certain callable maturities of previously issued Build Illinois Bonds and Civic Center Bonds (Refunded Bonds). In order to provide for the refunding, a portion of the bonds were used to purchase United States Treasury Obligations, the principal which together with the interest to be earned thereon and a beginning cash deposit will be sufficient (i) to pay when due the interest on the Refunded Bonds on their respective redemption dates, (ii) to redeem the Refunded Bonds on their respective redemption dates at their respective redemption prices, and (iii) to pay the agreed fees of the Escrow Agent. Previously refunded Civic Center bonds have been subsequently paid and are no longer outstanding. The following refunded bonds remain outstanding as of June 30, 2011:

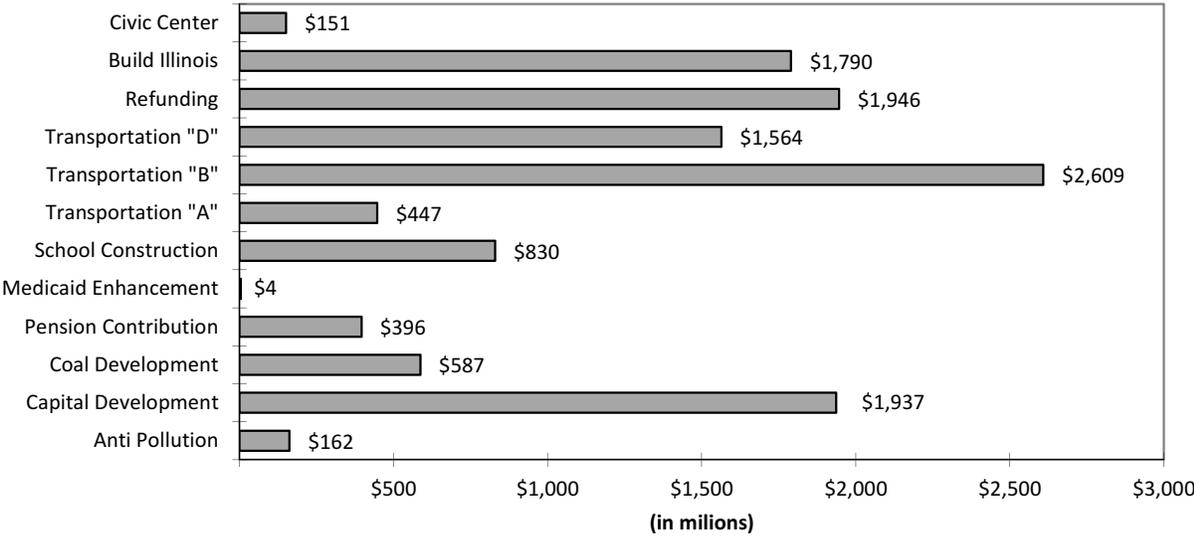
BOND ISSUE	TOTAL PRINCIPAL OUTSTANDING
Series 2002 (Nov).....	\$ 40,000
Series 2003 (Jul).....	69,970
	\$ 109,970



# APPENDIX C

## Summary of Authorized General and Special Obligation Indebtedness Which Have Unissued Authorizations

As of June 30, 2011  
(in millions)





STATE OF ILLINOIS  
SUMMARY OF AUTHORIZED GENERAL AND SPECIAL OBLIGATION INDEBTEDNESS  
WHICH HAVE UNISSUED AUTHORIZATIONS  
AS OF JUNE 30, 2011  
(IN THOUSANDS \$)

Exhibit II

DESCRIPTION	STATUTORY AUTHORIZATION As Allocated Per Statute	ISSUED (1) As Allocated Per Statute	AUTHORIZED BUT UNISSUED (2) As Allocated Per Statute
<b>MULTIPLE PURPOSE:</b>			
<b>ANTI-POLLUTION-</b>			
The total authorized amount is to be used in the following specific manner:			
For grants to units of local governments for the purpose of providing funds for the planning, financing and construction of municipal sewage treatment works and solid waste disposal facilities and for making deposits into the Water Pollution Control Revolving Fund to provide assistance in accordance with the provisions of Title IV-A.....			
	\$ 422,815.000	\$ 348,909.153	\$ 73,905.847
For payment of claims submitted to the State and approved for payment under the Leaking Underground Storage Tank Program in Title XVI of the Environmental Protection Act.....			
	236,500.000	148,351.847	88,148.153
	<u>\$ 659,315.000</u>	<u>\$ 497,261.000</u>	<u>\$ 162,054.000</u>
<b>CAPITAL DEVELOPMENT (See Note 3)-</b>			
The total authorized amount is to be used in the following specific manner:			
For educational purposes by State universities and colleges, the Illinois Community College Board and for grants to public community colleges.....			
	\$ 3,007,228.000	\$ 2,220,586.831	\$ 786,641.169
For correctional purposes at State prisons and correctional centers.....			
	1,648,420.000	1,396,467.140	251,952.860
For open spaces, recreational and conservation purposes and the protection of land.....			
	599,183.000	513,451.660	85,731.340
For child care facilities, mental and public health facilities and facilities for the care of disabled veterans and their spouses.....			
	691,917.000	595,395.452	96,521.548
For use by the State, its departments, authorities, public corporations, commissions and agencies.....			
	1,777,990.000	1,459,481.653	318,508.347
For cargo handling facilities and breakwaters used by port districts.....			
	818.100	-- --	818.100
For water resources management projects.....			
	274,877.074	190,695.980	84,181.094
For the provision of facilities for food production research and related instructional and public service activities at the State universities and public community colleges.....			
	16,940.269	16,871.300	68.969
For grants by the Secretary of State for central library facilities and by the Capital Development Board to units of local government for public library facilities.....			
	36,000.000	23,758.119	12,241.881

STATE OF ILLINOIS  
SUMMARY OF AUTHORIZED GENERAL AND SPECIAL OBLIGATION INDEBTEDNESS  
WHICH HAVE UNISSUED AUTHORIZATIONS  
AS OF JUNE 30, 2011  
(IN THOUSANDS \$)

Exhibit II

DESCRIPTION	STATUTORY AUTHORIZATION As Allocated Per Statute	ISSUED (1) As Allocated Per Statute	AUTHORIZED BUT UNISSUED (2) As Allocated Per Statute
<b>MULTIPLE PURPOSE: (Cont.)</b>			
<b>CAPITAL DEVELOPMENT (See Note 3)- (Cont.)</b>			
For capital facilities for grants to counties, municipalities or public building commissions with correctional facilities that do not comply with the minimum standards of the Department of Corrections under Section 3-15 of the Unified Code of Corrections.....	\$ 25,000.000	\$ -- --	\$ 25,000.000
For grants in fiscal year 1988, by the Department of Conservation for improvement or expansion of aquarium facilities located on property owned by a park district.....	5,000.000	5,000.000	-- --
To State agencies for grants to local governments for the acquisition, financing, architectural planning, development, alteration, installation and construction of capital facilities consisting of buildings, structures, durable equipment and land.....	588,590.000	387,467.635	201,122.365
For the Illinois Open Land Trust Program.....	228,500.000	154,513.800	73,986.200
	<u>\$ 8,900,463.443</u>	<u>\$ 6,963,689.570</u>	<u>\$ 1,936,773.873</u>
<b>COAL DEVELOPMENT-</b>			
The total authorized amount is to be used in the following specific manner:			
For the acquisition, development, construction, reconstruction, improvement, financing, architectural and technical planning and installation of capital facilities consisting of buildings, structures, durable equipment and land for the purposes of capital development of coal resources within the State.....	\$ 115,000.000	\$ 90,185.643	\$ 24,814.357
For making a grant to the owner of a generating station located in Illinois and having at least three coal-fired generating units with accredited summer capability greater than 500 megawatts each at such generating station as provided in Section 6 of that Bond Act.....	35,000.000	-- --	35,000.000
For research, development and demonstration of other forms of energy other than that derived from coal, either on or off State property.....	13,200.000	11,120.500	2,079.500
For providing financial assistance to new electric generating facilities as provided in Section 605-332.....	500,000.000	15,999.957	484,000.043
For the purpose of facility cost reports prepared pursuant to Section 1-75 (d) (4) of the Illinois Power Agency Act.....	50,000.000	9,000.000	41,000.000
	<u>\$ 713,200.000</u>	<u>\$ 126,306.100</u>	<u>\$ 586,893.900</u>

STATE OF ILLINOIS  
SUMMARY OF AUTHORIZED GENERAL AND SPECIAL OBLIGATION INDEBTEDNESS  
WHICH HAVE UNISSUED AUTHORIZATIONS  
AS OF JUNE 30, 2011  
(IN THOUSANDS \$)

Exhibit II

DESCRIPTION	STATUTORY AUTHORIZATION As Allocated Per Statute	ISSUED (1) As Allocated Per Statute	AUTHORIZED BUT UNISSUED (2) As Allocated Per Statute
<b>MULTIPLE PURPOSE: (Cont.)</b>			
<b>PENSION CONTRIBUTION-</b>			
For designated retirement systems: State Employees, Teachers', State Universities, Judges and General Assembly.....	\$ 17,562,348.300	\$ 17,166,000.000	\$ 396,348.300
<b>MEDICAID ENHANCEMENT FUNDING-</b>			
For the making of deposits into the Healthcare Provider Relief Fund for the exclusive purpose of funding Medicaid services subject to the enhanced federal participation.....	\$ 250,000.000	\$ 246,095.000	\$ 3,905.000
<b>SCHOOL CONSTRUCTION (See Note 3)-</b>			
The total authorized amount is to be used in the following specific manner:			
For grants to local school districts for the acquisition, development, construction, reconstruction, rehabilitation, improvement, financing, architectural planning and installation of capital facilities including special education building projects under Article 14 of The School Code .....	\$ 58,450.000	\$ 52,020.000	\$ 6,430.000
For grants to school districts for debt service on facilities constructed for educational purposes. Any surplus authorization may be used for construction of educational facilities (same as above).....	22,550.000	-- --	22,550.000
For grants to school districts for special education building projects.....	10,000.000	-- --	10,000.000
For grants to school districts to replace such capital facilities, consisting of those public school buildings and temporary school facilities which, prior to January 1, 1984, were condemned by the regional superintendent under Sections 3-14.22 of the School Code or by any State official having jurisdiction over building safety.....	9,000.000	-- --	9,000.000
For infrastructure grants to school districts pursuant to the School Construction Law.....	3,050,000.000	2,914,396.381	135,603.619
For grants to school districts for school implemented projects authorized by the School Construction Law..	1,066,000.000	420,000.000	646,000.000
	<u>\$ 4,216,000.000</u>	<u>\$ 3,386,416.381</u>	<u>\$ 829,583.619</u>
<b>TRANSPORTATION-</b>			
The total authorized amount is to be used in the following specific manner:			
Series A- For acquisition, construction, reconstruction, extension and improvement of State highways, arterial highways, freeways, roads, structures separating highways, railroads and bridges.....	\$ 3,330,000.000	\$ 3,239,140.900	\$ 90,859.100

STATE OF ILLINOIS  
SUMMARY OF AUTHORIZED GENERAL AND SPECIAL OBLIGATION INDEBTEDNESS  
WHICH HAVE UNISSUED AUTHORIZATIONS  
AS OF JUNE 30, 2011  
(IN THOUSANDS \$)

Exhibit II

DESCRIPTION	STATUTORY AUTHORIZATION As Allocated Per Statute	ISSUED (1) As Allocated Per Statute	AUTHORIZED BUT UNISSUED (2) As Allocated Per Statute
<b>MULTIPLE PURPOSE: (Cont.)</b>			
<b>TRANSPORTATION- (Cont.)</b>			
For highway purposes outside the Chicago urbanized area.....	\$ 3,677.000	\$ 3,676.900	\$ 0.100
For highway purposes within the Chicago urbanized area.....	7,543.000	7,521.000	22.000
For highway purposes within the city of Chicago.....	13,060.600	10,780.900	2,279.700
For highway purposes within Cook and contiguous counties.....	58,987.500	58,986.600	0.900
For highway purposes downstate.....	18,860.900	17,918.700	942.200
For use on projects included in either: (i) the FY09-14 Proposed Highway Improvement Program as published by the Illinois Department of Transportation in May 2008 or (ii) the FY10-15 Proposed Highway Improvement Program to be published by the Illinois Department of Transportation in the spring of 2009.....	2,000,000.000	1,647,400.000	352,600.000
	<u>\$ 5,432,129.000</u>	<u>\$ 4,985,425.000</u>	<u>\$ 446,704.000</u>
Series B-			
For mass transportation purposes to be used statewide.....	\$ 3,184,270.000	\$ 1,685,428.432	\$ 1,498,841.568
For additional mass transportation purposes to be used within Chicago and contiguous counties.....	83,350.000	80,169.600	3,180.400
For additional mass transportation purposes to be used downstate.....	12,450.000	6,336.500	6,113.500
For use on projects that shall reflect the generally accepted historical distribution of projects throughout the State.....	1,000,000.000	35,000.000	965,000.000
For aviation purposes.....	482,600.000	346,328.768	136,271.232
	<u>\$ 4,762,670.000</u>	<u>\$ 2,153,263.300</u>	<u>\$ 2,609,406.700</u>
Series D-			
For use statewide for State or local highways, freeways, etc. and for grants to counties, municipalities, etc. for all construction-related expenses of the public infrastructure and other transportation improvement projects.....	<u>\$ 2,249,000.000</u>	<u>\$ 685,025.000</u>	<u>\$ 1,563,975.000</u>
<b>REFUNDING-</b>			
For the purpose of refunding any State of Illinois general obligation bonds then outstanding; provided such refunding bonds shall mature no later than the final maturity date of bonds being refunded.....	<u>\$ 4,839,025.000</u>	<u>\$ 6,070,824.239</u>	<u>\$ 1,945,915.000</u>
<b>TOTAL MULTI-PURPOSE - GENERAL</b>	<u>\$ 49,584,150.743</u>	<u>\$ 42,280,305.590</u>	<u>\$ 10,481,559.392</u>

STATE OF ILLINOIS  
SUMMARY OF AUTHORIZED GENERAL AND SPECIAL OBLIGATION INDEBTEDNESS  
WHICH HAVE UNISSUED AUTHORIZATIONS  
AS OF JUNE 30, 2011  
(IN THOUSANDS \$)

Exhibit II

DESCRIPTION	STATUTORY AUTHORIZATION As Allocated Per Statute	ISSUED (1) As Allocated Per Statute	AUTHORIZED BUT UNISSUED (2) As Allocated Per Statute
<b>SPECIAL:</b>			
<b>BUILD ILLINOIS-</b>			
The total authorized amount is to be used in the following specific manner:			
For the expenses of issuance and sale of bonds, including bond discounts, and for planning, engineering, acquisition, construction, reconstruction, development, improvement and extension of the public infrastructure in the State of Illinois.....			
	\$ 3,213,000.000	\$ 2,662,590.261	\$ 550,409.739
For fostering economic development and increased employment and the well being of the citizens of Illinois.....			
	541,000.000	192,800.695	348,199.305
For the development and improvement of educational, scientific, technical and vocational programs and facilities and the expansion of health and human services for all citizens of Illinois.....			
	1,741,358.100	918,188.180	823,169.920
For protection, preservation, restoration and conservation of environmental and natural resources.....			
	208,150.900	140,087.847	68,063.053
	<u>\$ 5,703,509.000</u>	<u>\$ 3,913,666.983</u>	<u>\$ 1,789,842.017</u>
<b>BUILD ILLINOIS REFUNDING-</b>			
For the purpose of refunding any outstanding Build Illinois bond; provided that such refunding bonds shall mature no later than the final maturity date of bonds being refunded.....			
	<u>\$ Unlimited</u>	<u>\$ 2,061,753.858</u>	<u>\$ -- --</u>
<b>CIVIC CENTERS-</b>			
For the purpose of advance refunding any or all bonds issued prior to July 1, 1985 by a Metropolitan Exposition Auditorium and Office Building Authority, Metropolitan Exposition and Auditorium Authority or Civic Center Authority or a unit of local government subject to repayment from State financial support and for providing State financial support to newly certified applicants after July 1, 1985.....			
	\$ 190,000.000	\$ 161,485.732	\$ 146,971.369
For the purpose of making construction and improvement grants by the Secretary of State, as State Librarian, to public libraries and library systems.....			
	10,000.000	10,000.000	4,077.899
	<u>\$ 200,000.000</u>	<u>\$ 171,485.732</u>	<u>\$ 151,049.268</u>

STATE OF ILLINOIS  
SUMMARY OF AUTHORIZED GENERAL AND SPECIAL OBLIGATION INDEBTEDNESS  
WHICH HAVE UNISSUED AUTHORIZATIONS  
AS OF JUNE 30, 2011  
(IN THOUSANDS \$)

Exhibit II

DESCRIPTION	STATUTORY AUTHORIZATION As Allocated Per Statute	ISSUED (1) As Allocated Per Statute	AUTHORIZED BUT UNISSUED (2) As Allocated Per Statute
<b>SPECIAL: (Cont.)</b>			
<b>CIVIC CENTERS REFUNDING-</b>			
The Governor's Office of Management and Budget may issue bonds on or after July 1, 1989 to refund or advance refund previously issued Civic Center bonds if the budget director determines that the refunding or advance refunding results in debt service savings to the State measured on a present value basis.....			
	\$ Unlimited	\$ 176,515.000	\$ -- --
<b>TOTAL SPECIAL</b>	<u>\$ 5,903,509.000</u>	<u>\$ 6,323,421.573</u>	<u>\$ 1,940,891.285</u>
<b>GRAND TOTAL</b>	<u>\$ 55,487,659.743</u>	<u>\$ 48,603,727.163</u>	<u>\$ 12,422,450.677</u>

NOTES TO EXHIBIT II  
JUNE 30, 2011  
(IN THOUSANDS \$)

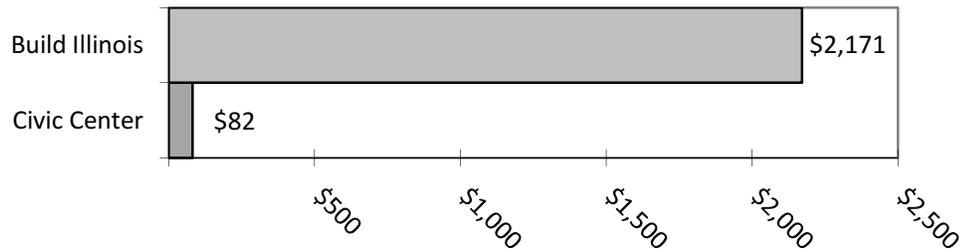
- (1) See Exhibit III for schedules listing within bond type, the status of each bond issue. The Build Illinois "Issued" amount includes \$8.904 billion of proceeds applicable to new projects spent from Build Illinois Bonds, Series T-1, which was issued in the amount of \$40 million, before Series T-1 was refunded.
- (2) Per the statutory authorization for General Obligation Refunding bonds, the "Authorized But Unissued" amount represents \$4.839 billion authorized less principal outstanding. In addition, per the statutory authorization for Civic Centers, the "Authorized But Unissued" amount represents \$200 million less principal outstanding.
- (3) Description of the purposes of the "Capital Development Bond Act" and the "School Construction Bond Act":
  - (a) The Capital Development Bond type is for the purpose of acquiring, developing, constructing, reconstructing, improving, financing, architectural planning, and installation of capital facilities consisting of buildings, structures, and durable equipment and for the acquisition and improvement of real property; and for the acquisition, protection and development of natural resources including water related resources, open spaces, water resource management, recreational and conservation purposes all within the State of Illinois.
  - (b) The School Construction Bond type is for making grants to local school districts for the acquisition, development, construction, reconstruction, rehabilitation, improvement, financing, architectural planning, and installation of capital facilities consisting of buildings, structures, durable equipment and for the acquisition and improvement of real property; and for the debt service on school district bonds issued for the same purposes after January 1, 1969.



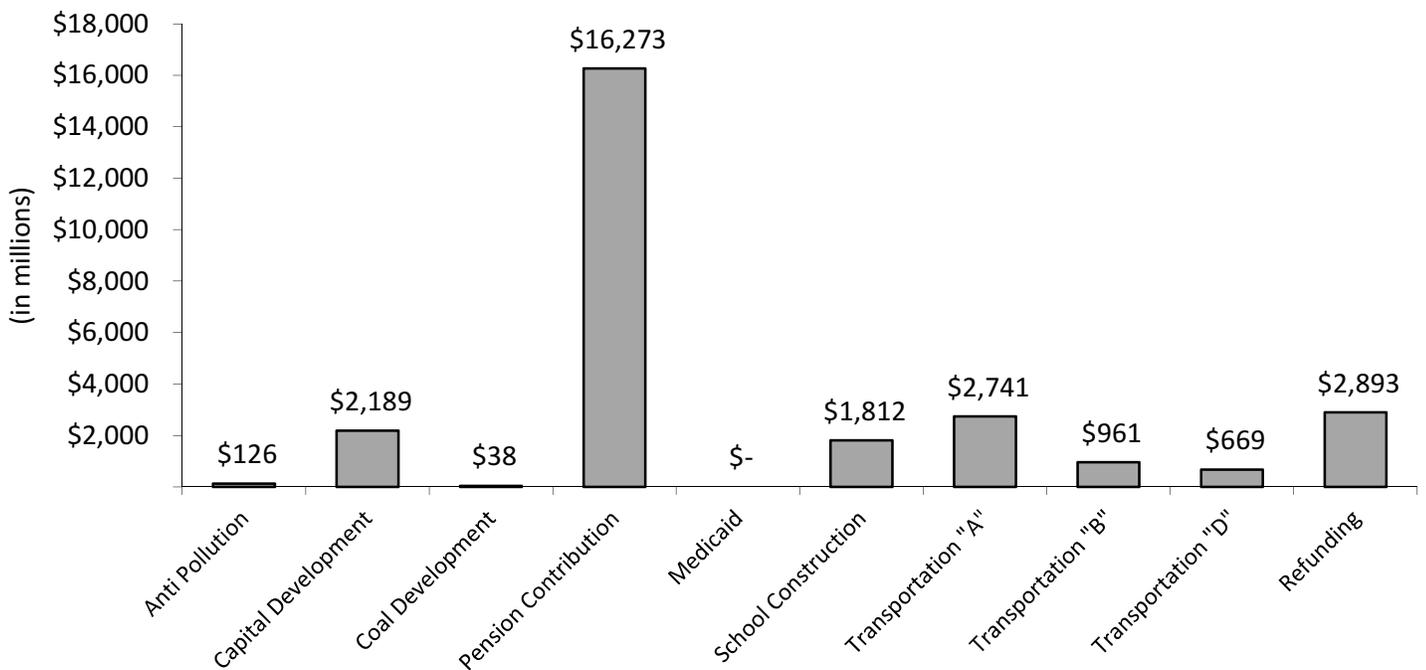
# APPENDIX D

## General and Special Obligation Bond Issues By Bond Type (in millions)

### Outstanding Special Obligation Debt by Purpose As of June 30, 2011



### Outstanding General Obligation Debt By Purpose (Multiple Purpose Bonds) As of June 30, 2011





STATE OF ILLINOIS  
GENERAL AND SPECIAL OBLIGATION BOND ISSUES BY BOND TYPE  
AS OF JUNE 30, 2011  
(IN THOUSANDS \$)

Exhibit III

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2011	FUTURE INTEREST PAYMENTS
	DATED	MATURITY					
<b>GENERAL OBLIGATION BONDS</b>							
<b>Anti-Pollution</b>							
Series 1989 (Nov).....	11-7-89	8-1-10	Accreted Bonds	(b)	\$ 5,000	\$ ---	\$ ---
Series 1991 (Sep).....	9-24-91	8-1-12	Accreted Bonds	(b)	1,686	101	279
Series 1992 (Oct).....	10-15-92	8-1-13	Accreted Bonds	(b)	1,555	288	673
Series 1993 (Oct).....	10-28-93	8-1-15	Accreted Bonds	(b)	16,271	1,868	3,316
Series 1994 (Oct).....	10-27-94	8-1-16	Accreted Bonds	(b)	17,000	2,420	5,260
Series 1997 (Jul).....	7-1-97	7-1-22	4.25% to 5.25%	(a)	30,000	10,175	3,714
Series 2000 (Dec).....	12-1-00	12-1-25	4.5% to 5.75%	(a)	7,000	327	255
Series 2001 (Apr).....	4-1-01	4-1-11	4.25% to 5.375%	(a)	11,000	---	---
Series 2001 (Aug).....	8-1-01	8-1-26	3% to 5.5%	(a)	10,000	4,239	1,833
Series 2001 (Nov).....	11-1-01	11-1-26	3% to 6%	(a)	10,000	2,880	1,785
Series 2002 (Feb).....	2-1-02	2-1-27	3% to 5.5%	(a)	10,000	4,000	2,234
Series 2002 (Jul).....	7-1-02	7-1-27	3% to 5.375%	(a)	7,000	4,076	2,046
Series 2002 (Oct).....	10-31-02	8-1-24	Accreted Bonds	(b)	5,000	1,935	1,594
Series 2002 (Dec).....	12-1-02	12-1-27	3% to 5.375%	(a)	5,500	4,098	1,853
Series 2003 (Jun).....	6-4-03	6-1-28	2.5% to 5%	(a)	15,000	9,669	4,651
Series 2003-A (Oct).....	10-30-03	10-1-20	2.5% to 5.25%		4,645	3,960	978
Series 2003-B (Oct).....	10-30-03	10-1-33	Variable	(d)	18,990	18,990	21,452
Series 2004 (Mar).....	4-1-04	3-1-34	5%		14,400	12,875	9,316
Series 2004 (Nov).....	11-10-04	11-1-29	5%		5,000	3,800	1,805
Series 2009-A (Sep).....	9-23-09	9-1-34	3.5% to 5%		2,500	2,400	1,306
Series 2010-4 (Build America Bond).....	4-28-10	4-1-35	1.578% to 6.725%	(e)	9,500	9,500	7,962
Series 2010-5 (Build America Bond).....	4-28-10	4-1-35	1.578% to 6.725%	(e)	28,500	28,500	25,057
					<u>\$ 235,547</u>	<u>\$ 126,101</u>	<u>\$ 97,369</u>

STATE OF ILLINOIS  
GENERAL AND SPECIAL OBLIGATION BOND ISSUES BY BOND TYPE  
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Exhibit III

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2011	FUTURE INTEREST PAYMENTS
	DATED	MATURITY					
<b>Capital Development</b>							
Series 1989 (Nov).....	11-7-89	8-1-10	Accreted Bonds	(b)	\$ 142,000	\$ --	\$ --
Series 1990 (Nov).....	11-2-90	8-1-11	Accreted Bonds	(b)	137,001	3,619	12,084
Series 1991 (Sept).....	9-24-91	8-1-12	Accreted Bonds	(b)	110,920	6,642	18,371
Series 1992 (Oct).....	10-15-92	8-1-13	Accreted Bonds	(b)	75,545	13,974	32,721
Series 1993 (Oct).....	10-28-93	8-1-15	Accreted Bonds	(b)	64,062	7,353	13,057
Series 1994 (Oct).....	10-27-94	8-1-16	Accreted Bonds	(b)	135,878	19,343	42,043
Series 1997(Jul).....	7-1-97	7-1-22	4.25% to 5.25%	(a)	55,000	18,653	6,809
Series 1997 (Nov).....	11-13-97	8-1-19	Accreted Bonds	(b)	146,330	50,459	72,239
Series 1998 (Nov).....	11-10-98	8-1-20	Accreted Bonds	(b)	95,000	25,444	30,255
Series 2000 (Aug).....	8-1-00	8-1-25	5.0% to 5.625%	(a)	75,000	750	585
Series 2000 (Oct).....	10-19-00	8-1-22	Accreted Bonds	(b)	40,000	14,362	18,626
Series 2000 (Dec).....	12-1-00	12-1-25	4.5% to 5.75%	(a)	168,000	7,840	6,110
Series 2001 (Apr).....	4-1-01	4-1-11	4.25% to 5.375%	(a)	80,000	--	--
Series 2001 (May).....	5-1-01	5-1-26	4.2% to 5.5%	(a)	145,000	38,667	16,506
Series 2001 (Aug).....	8-1-01	8-1-26	3.0% to 5.5%	(a)	110,000	46,626	20,168
Series 2001 (Nov).....	11-1-01	11-1-26	3.0% to 6.0%	(a)	119,200	34,330	21,275
Series 2002 (Feb).....	2-1-02	2-1-27	3.0% to 5.5%	(a)	125,000	50,000	27,921
Series 2002 (Mar).....	4-1-02	4-1-27	4.0% to 5.5%	(a)	135,000	59,400	33,189
Series 2002 (Jul).....	7-1-02	7-1-27	3.0% to 5.375%	(a)	82,500	48,038	24,118
Series 2002 (Oct).....	10-1-02	10-1-27	3.0% to 5.25%	(a)	100,000	60,759	27,757
Series 2002 (Oct).....	10-31-02	8-1-24	Accreted Bonds	(b)	15,079	5,834	4,806
Series 2002 (Dec).....	12-1-02	12-1-27	3.0% to 5.375%	(a)	205,000	152,725	69,068
Series 2003 (Jun).....	6-4-03	6-1-28	2.5% to 5.0%	(a)	155,000	99,909	48,059
Series 2003-A (Oct).....	10-30-03	10-1-20	2.5% to 5.25%		24,290	20,725	5,115
Series 2003-B (Oct).....	10-30-03	10-1-33	Variable	(d)	104,965	104,965	118,571
Series 2004 (Mar).....	4-1-04	3-1-34	5.0%		140,000	125,210	90,685
Series 2004 (Sep).....	9-22-04	9-1-29	4.5% to 6.0%		45,000	34,200	16,020
Series 2004 (Nov).....	11-10-04	11-1-29	5.0%		117,625	89,395	42,463
Series 2005 (Apr).....	4-7-05	4-1-30	3.0% to 5.0%		85,000	64,600	32,300
Series 2005 (Sep).....	9-22-06	9-1-30	3.25% to 5.0%		119,000	95,200	45,892
Series 2006 (Jan).....	1-18-06	1-1-31	5.0% to 5.5%		118,000	94,400	51,306
Series 2006-A (Jun).....	6-29-06	6-1-31	5.0%		187,000	149,600	78,540
Series 2006-B (Jun).....	6-29-06	6-1-11	4.25% to 5.0%		15,000	--	--
Series 2007 (Apr).....	4-16-07	4-1-32	4.5% to 5.0%		95,000	79,800	42,845
Series 2007-A (Jun).....	6-26-07	6-1-25	4.25% to 5.5%		42,518	33,069	12,436
Series 2008 (Apr).....	5-1-08	4-1-33	4.0% to 5.0%		100,000	88,000	49,420
Series 2009 (Apr).....	4-14-09	4-1-34	3.0% to 5.25%		66,700	61,364	36,678
Series 2009-A (Sep).....	9-23-09	9-1-34	3.5% to 5.0%		27,500	26,400	14,363
Series 2010-1 (Build America Bond).....	2-4-10	2-1-35	1.395% to 6.63%	(e)	372,700	357,792	280,883
					<u>\$ 4,176,813</u>	<u>\$ 2,189,447</u>	<u>\$ 1,463,284</u>

STATE OF ILLINOIS  
GENERAL AND SPECIAL OBLIGATION BOND ISSUES BY BOND TYPE  
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Exhibit III

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2011	FUTURE INTEREST PAYMENTS
	DATED	MATURITY					
<b>Coal Development</b>							
Series 1991 (Sep).....	9-24-91	8-1-12	Accreted Bonds	(b)	\$ 3,062	\$ 183	\$ 507
Series 1992 (Oct).....	10-15-92	8-1-13	Accreted Bonds	(b)	1,234	228	534
Series 1993 (Oct).....	10-28-93	8-1-15	Accreted Bonds	(b)	959	110	196
Series 1994 (Oct).....	10-27-94	8-1-16	Accreted Bonds	(b)	4,938	703	1,528
Series 2000 (Dec).....	12-1-00	12-1-10	4.5% to 5.5%	(a)	5,000	--	--
Series 2001 (Apr).....	4-1-01	4-1-11	4.25% to 5.375%	(a)	4,000	---	---
Series 2001 (May).....	5-1-01	5-1-26	4.2% to 5.5%	(a)	3,000	800	342
Series 2001 (Aug).....	8-1-01	8-1-26	3% to 5.5%	(a)	5,000	2,119	917
Series 2002 (Jul).....	7-1-02	7-1-27	3% to 5.375%	(a)	3,000	1,746	877
Series 2002 (Oct).....	10-31-02	8-1-24	Accreted Bonds	(b)	2,000	774	637
Series 2002 (Dec).....	12-1-02	12-1-27	3% to 5.375%	(a)	2,500	1,862	842
Series 2006 (Jan).....	1-18-06	1-1-31	5% to 5.5%		3,000	2,400	1,304
Series 2006-A (Jun).....	6-29-06	6-1-31	5%		3,800	3,025	1,579
Series 2009 (Apr).....	4-14-09	4-1-34	3% to 5.25%		5,000	4,600	2,750
Series 2009-A (Sep).....	9-23-09	9-1-34	3.5% to 5%		20,000	19,200	10,446
					\$ 66,493	\$ 37,750	\$ 22,459
<b>Pension Contribution</b>							
Series 2003 (Jun).....	6-12-03	6-1-33	2.5% to 5.1%		\$ 10,000,000	\$ 9,800,000	\$ 7,987,475
Series 2010 (Jan).....	1-15-10	1-1-15	1.823% to 4.421%		3,466,000	2,772,800	272,462
Series 2011 (Feb).....	3-10-11	3-1-19	4.026% to 5.877%		3,700,000	3,700,000	1,279,802
					\$ 17,166,000	\$ 16,272,800	\$ 9,539,739
<b>Medicaid Enhancement Funding</b>							
Series 2010 (Apr).....	4-12-10	3-31-11	2.5%		\$ 246,095	\$ --	\$ --

STATE OF ILLINOIS  
GENERAL AND SPECIAL OBLIGATION BOND ISSUES BY BOND TYPE  
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Exhibit III

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2011	FUTURE INTEREST PAYMENTS
	DATED	MATURITY					
<b>School Construction</b>							
Series 1989 (Nov).....	11-7-89	8-1-10	Accreted Bonds	(b)	\$ 6,000	\$ ---	\$ ---
Series 1991 (Sep).....	9-24-91	8-1-12	Accreted Bonds	(b)	2,828	169	468
Series 1992 (Oct).....	10-15-92	8-1-13	Accreted Bonds	(b)	3,694	683	1,600
Series 1993 (Oct).....	10-28-93	8-1-15	Accreted Bonds	(b)	219	25	45
Series 1998 (Nov).....	11-10-98	8-1-20	Accreted Bonds	(b)	2,334	625	743
Series 2000 (Aug).....	8-1-00	8-1-25	5.0% to 5.625%	(a)	50,000	500	390
Series 2000 (Oct).....	10-19-00	8-1-22	Accreted Bonds	(b)	61,855	22,209	28,803
Series 2000 (Dec).....	12-1-00	12-1-25	4.5% to 5.75%	(a)	120,000	5,833	4,546
Series 2001 (Apr).....	4-1-01	4-1-11	4.25% to 5.375%	(a)	38,190	---	---
Series 2001 (May).....	5-1-01	5-1-26	4.2% to 5.5%	(a)	70,000	18,667	7,968
Series 2001 (Aug).....	8-1-01	8-1-26	3.0% to 5.5%	(a)	110,000	46,625	20,168
Series 2001 (Nov).....	11-1-01	11-1-26	3.0% to 6.0%	(a)	150,700	43,402	26,897
Series 2002 (Feb).....	2-1-02	2-1-27	3.0% to 5.5%	(a)	150,000	60,000	33,506
Series 2002 (Mar).....	4-1-02	4-1-27	4.0% to 5.5%	(a)	130,000	57,200	31,960
Series 2002 (Jul).....	7-1-02	7-1-27	3.0% to 5.375%	(a)	170,000	98,987	49,697
Series 2002 (Oct).....	10-1-02	10-1-27	3.0% to 5.25%	(a)	200,000	121,519	55,513
Series 2002 (Dec).....	12-1-02	12-1-27	3.0% to 5.375%	(a)	62,000	46,190	20,889
Series 2003 (Jun).....	6-4-03	6-1-28	2.5% to 5.0%	(a)	160,000	103,132	49,609
Series 2003-A (Oct).....	10-30-03	10-1-20	2.5% to 5.25%		49,530	42,270	10,437
Series 2003-B (Oct).....	10-30-03	10-1-33	Variable	(d)	211,945	211,945	239,414
Series 2004 (Mar).....	4-1-04	3-1-34	5.0%		145,000	129,710	93,979
Series 2004 (Sep).....	9-22-04	9-1-29	4.5% to 6.0%		100,000	76,000	35,600
Series 2004 (Nov).....	11-10-04	11-1-29	5.0%		83,250	63,270	30,053
Series 2005 (Apr).....	4-7-05	4-1-30	3.0% to 5.0%		82,000	62,320	31,160
Series 2005 (Sep).....	9-22-06	9-1-30	3.25% to 5.0%		93,000	74,400	35,865
Series 2006 (Jan).....	1-18-06	1-1-31	5.0% to 5.5%		99,000	79,200	43,045
Series 2006-A (Jun).....	6-29-06	6-1-31	5.0%		21,000	16,800	8,820
Series 2007 (Apr).....	4-16-07	4-1-32	4.5% to 5.0%		23,000	19,320	10,373
Series 2007-A (Jun).....	6-26-07	6-1-25	4.25% to 5.5%		10,402	8,090	3,042
Series 2010-2 (Build America Bond).....	4-26-10	3-1-35	1.45% to 6.9%	(e)	300,000	288,000	229,518
Series 2010 (Mar).....	4-26-10	3-1-35	1.45% to 6.9%		56,000	53,760	42,843
Series 2010-3 (Build America Bond).....	4-28-10	4-1-35	1.578% to 6.725%	(e)	64,000	61,440	49,230
					\$ 2,825,947	\$ 1,812,291	\$ 1,196,181

STATE OF ILLINOIS  
GENERAL AND SPECIAL OBLIGATION BOND ISSUES BY BOND TYPE  
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Exhibit III

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2011	FUTURE INTEREST PAYMENTS
	DATED	MATURITY					
<b>Transportation Series "A"</b>							
Series 1989 (Nov).....	11-7-89	8-1-10	Accreted Bonds	(b)	\$ 50,000	\$ ---	\$ ---
Series 1990 (Nov).....	11-2-90	8-1-11	Accreted Bonds	(b)	65,000	1,717	5,733
Series 1991 (Sep).....	9-24-91	8-1-12	Accreted Bonds	(b)	47,000	2,814	7,784
Series 1992 (Oct).....	10-15-92	8-1-13	Accreted Bonds	(b)	21,600	3,996	9,356
Series 1993 (Oct).....	10-28-93	8-1-15	Accreted Bonds	(b)	60,000	6,887	12,229
Series 1994 (Oct).....	10-27-94	8-1-16	Accreted Bonds	(b)	25,000	3,559	7,736
Series 2000 (Aug).....	8-1-00	8-1-25	5.0% to 5.625%	(a)	100,000	1,000	779
Series 2001 (Apr).....	4-1-01	4-1-11	4.25% to 5.375%	(a)	30,000	---	---
Series 2001 (May).....	5-1-01	5-1-26	4.2% to 5.5%	(a)	70,000	18,667	7,968
Series 2001 (Aug).....	8-1-01	8-1-26	3.0% to 5.5%	(a)	115,000	48,745	21,085
Series 2001 (Nov).....	11-1-01	11-1-26	3.0% to 6.0%	(a)	60,000	17,280	10,709
Series 2002 (Feb).....	2-1-02	2-1-27	3.0% to 5.5%	(a)	50,000	20,000	11,168
Series 2002 (Mar).....	4-1-02	4-1-27	4.0% to 5.5%	(a)	60,000	26,400	14,751
Series 2002 (Jul).....	7-1-02	7-1-27	3.0% to 5.375%	(a)	117,500	68,418	34,349
Series 2002 (Oct).....	10-1-02	10-1-27	3.0% to 5.25%	(a)	65,000	39,494	18,042
Series 2002 (Oct).....	10-31-02	8-1-24	Accreted Bonds	(b)	35,000	13,542	11,156
Series 2002 (Dec).....	12-1-02	12-1-27	3.0% to 5.375%	(a)	75,000	55,875	25,269
Series 2003 (Jun).....	6-4-03	6-1-28	2.5% to 5.0%	(a)	100,000	64,458	31,006
Series 2003-A (Oct).....	10-30-03	10-1-20	2.5% to 5.25%		42,980	36,680	9,057
Series 2003-B (Oct).....	10-30-03	10-1-33	Variable	(d)	183,945	183,945	207,788
Series 2004 (Mar).....	4-1-04	3-1-34	5.0%		155,000	138,625	100,398
Series 2004 (Sep).....	9-22-04	9-1-29	4.5% to 6.0%		120,000	91,200	42,720
Series 2004 (Nov).....	11-10-04	11-1-29	5.0%		56,000	42,560	20,216
Series 2005 (Apr).....	4-7-05	4-1-30	3.0% to 5.0%		122,000	92,720	46,360
Series 2005 (Sep).....	9-22-06	9-1-30	3.25% to 5.0%		58,000	46,400	22,368
Series 2006 (Jan).....	1-18-06	1-1-31	5.0% to 5.5%		61,000	48,800	26,523
Series 2006-A (Jun).....	6-29-06	6-1-31	5.0%		34,200	27,375	14,381
Series 2007 (Apr).....	4-16-07	4-1-32	4.5% to 5.0%		11,000	9,240	4,961
Series 2007-A (Jun).....	6-26-07	6-1-25	4.25% to 5.5%		13,500	10,500	3,949
Series 2008 (Apr).....	5-1-08	4-1-33	4.0% to 5.0%		10,000	8,800	4,942
Series 2009 (Apr).....	4-14-09	4-1-34	3.0% to 5.25%		20,000	18,400	10,998
Series 2009-A (Sep).....	9-23-09	9-1-34	3.5% to 5.0%		317,000	304,320	165,561
Series 2010-1 (Build America Bond).....	2-4-10	2-1-35	1.395% to 6.63%	(e)	330,500	317,280	249,079
Series 2010-3 (Build America Bond).....	4-28-10	4-1-35	1.578% to 6.725%	(e)	336,000	322,560	258,459
Series 2010-4 (Build America Bond).....	4-28-10	4-1-35	1.578% to 6.725%	(e)	162,250	162,250	135,983
Series 2010-5 (Build America Bond).....	4-28-10	4-1-35	1.578% to 6.725%	(e)	486,750	486,750	427,951
					\$ 3,666,225	\$ 2,741,257	\$ 1,980,814

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Exhibit III

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2011	FUTURE INTEREST PAYMENTS
	DATED	MATURITY					
<b>Transportation Series "B"</b>							
Series 1989 (Nov).....	11-7-89	8-1-10	Accreted Bonds	(b)	\$ 47,000	\$ -- --	\$ -- --
Series 1990 (Nov).....	11-2-90	8-1-11	Accreted Bonds	(b)	47,999	1,268	4,234
Series 1991 (Sep).....	9-24-91	8-1-12	Accreted Bonds	(b)	44,297	2,653	7,337
Series 1992 (Oct).....	10-15-92	8-1-13	Accreted Bonds	(b)	32,270	5,969	13,977
Series 1993 (Oct).....	10-28-93	8-1-15	Accreted Bonds	(b)	27,887	3,201	5,684
Series 1994 (Oct).....	10-27-94	8-1-16	Accreted Bonds	(b)	27,000	3,844	8,354
Series 1997 (Jul).....	7-1-97	7-1-22	4.25% to 5.25%	(a)	15,000	5,087	1,857
Series 1997 (Nov).....	11-13-97	8-1-19	Accreted Bonds	(b)	22,000	7,586	10,861
Series 1998 (Nov).....	11-10-98	8-1-20	Accreted Bonds	(b)	25,000	6,696	7,962
Series 2000 (Aug).....	8-1-00	8-1-25	5.0% to 5.625%	(a)	75,000	750	585
Series 2001 (May).....	5-1-01	5-1-26	4.2% to 5.5%	(a)	12,000	3,200	1,366
Series 2001 (Aug).....	8-1-01	8-1-26	3.0% to 5.5%	(a)	25,000	10,597	4,584
Series 2001 (Nov).....	11-1-01	11-1-26	3.0% to 6.0%	(a)	35,100	10,109	6,265
Series 2002 (Feb).....	2-1-02	2-1-27	3.0% to 5.5%	(a)	40,000	16,000	8,934
Series 2002 (Mar).....	4-1-02	4-1-27	4.0% to 5.5%	(a)	50,000	22,000	12,292
Series 2002 (Jul).....	7-1-02	7-1-27	3.0% to 5.375%	(a)	15,000	8,734	4,385
Series 2002 (Oct).....	10-1-02	10-1-27	3.0% to 5.25%	(a)	30,000	18,228	8,327
Series 2002 (Oct).....	10-31-02	8-1-24	Accreted Bonds	(b)	5,000	1,935	1,594
Series 2002 (Dec).....	12-1-02	12-1-27	3.0% to 5.375%	(a)	50,000	37,250	16,846
Series 2003 (Jun).....	6-4-03	6-1-28	2.5% to 5.0%	(a)	30,000	19,337	9,302
Series 2003-A (Oct).....	10-30-03	10-1-20	2.5% to 5.25%		9,325	7,960	1,965
Series 2003-B (Oct).....	10-30-03	10-1-33	Variable	(d)	39,985	39,985	45,167
Series 2004 (Mar).....	4-1-04	3-1-34	5.0%		30,000	26,825	19,423
Series 2004 (Sep).....	9-22-04	9-1-29	4.5% to 6.0%		20,000	15,200	7,120
Series 2004 (Nov).....	11-10-04	11-1-29	5.0%		13,125	9,975	4,738
Series 2005 (Apr).....	4-7-05	4-1-30	3.0% to 5.0%		26,000	19,760	9,880
Series 2005 (Sep).....	9-22-06	9-1-30	3.25% to 5.0%		30,000	24,000	11,569
Series 2006 (Jan).....	1-18-06	1-1-31	5.0% to 5.5%		44,000	35,200	19,131
Series 2006-A (Jun).....	6-29-06	6-1-31	5.0%		39,000	31,200	16,380
Series 2007 (Apr).....	4-16-07	4-1-32	4.5% to 5.0%		21,000	17,640	9,471
Series 2007-A (Jun).....	6-26-07	6-1-25	4.25% to 5.5%		41,580	32,340	12,162
Series 2008 (Apr).....	5-1-08	4-1-33	4.0% to 5.0%		15,000	13,200	7,413
Series 2009 (Apr).....	4-14-09	4-1-34	3.0% to 5.25%		58,300	53,636	32,059
Series 2009-A (Sep).....	9-23-09	9-1-34	3.5% to 5.0%		13,000	12,480	6,789
Series 2010-1 (Build America Bond).....	2-4-10	2-1-35	1.395% to 6.63%	(e)	150,000	144,000	113,046
Series 2010-3 (Build America Bond).....	4-28-10	4-1-35	1.578% to 6.725%	(e)	55,000	52,800	42,307
Series 2010-4 (Build America Bond).....	4-28-10	4-1-35	1.578% to 6.725%	(e)	59,944	59,944	50,239
Series 2010-5 (Build America Bond).....	4-28-10	4-1-35	1.578% to 6.725%	(e)	179,831	179,831	158,108
					\$ 1,500,643	\$ 960,420	\$ 701,713

STATE OF ILLINOIS  
GENERAL AND SPECIAL OBLIGATION BOND ISSUES BY BOND TYPE  
AS OF JUNE 30, 2011  
(IN THOUSANDS \$)

Exhibit III

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2011	FUTURE INTEREST PAYMENTS
	DATED	MATURITY					
<b>Transportation Series "D"</b>							
Series 2009-A (Sep).....	9-23-09	9-1-34	3.5% to 5%		\$ 20,000	\$ 19,200	\$ 10,446
Series 2010-1 (Build America Bond).....	2-4-10	2-1-35	1.395% to 6.63%	(e)	146,800	140,928	110,635
Series 2010-3 (Build America Bond).....	4-28-10	4-1-35	1.578% to 6.725%	(e)	245,000	235,200	188,460
Series 2010-4 (Build America Bond).....	4-28-10	4-1-35	1.578% to 6.725%	(e)	68,306	68,306	57,248
Series 2010-5 (Build America Bond).....	4-28-10	4-1-35	1.578% to 6.725%	(e)	204,919	204,919	180,165
					<u>\$ 685,025</u>	<u>\$ 668,553</u>	<u>\$ 546,954</u>
<b>REFUNDING</b>							
<b>General Revenue Fund</b>							
Series 1992 (Oct).....	10-15-92	8-1-10	Accreted Bonds	(b)	\$ 76,980	\$ ---	\$ ---
Series 2001 (Apr).....	4-1-01	4-1-16	4.25% to 5.375%		74,845	68,552	11,282
Series 2001 (Dec).....	12-1-01	10-1-14	4% to 5.375%		206,878	58,937	3,469
Series 2002 (Apr).....	4-1-02	4-1-13	4% to 5.5%		34,221	6,664	462
Series 2002 (Aug).....	8-1-02	8-1-19	3% to 5.5%		392,569	269,923	57,738
Series 2003-A (Oct).....	10-30-03	10-1-20	2.5% to 5.25%		173,650	140,765	32,374
Series 2003-B (Oct).....	10-30-03	10-1-21	Variable	(d)	30,025	30,025	20,876
Series 2004 (Mar).....	4-1-04	3-1-14	5%		262,810	149,325	18,210
Series 2006 (Jun).....	6-29-06	1-1-21	4.5% to 5%		242,285	165,370	45,159
Series 2007-B (Jun).....	6-27-07	1-1-21	4.25% to 5.25%		293,630	219,745	61,731
Series 2010 (Feb).....	3-3-10	1-1-25	2% to 5%		1,285,780	1,250,240	423,790
<b>Road Fund</b>							
Series 1992 (Oct).....	10-15-92	8-1-10	Accreted Bonds	(b)	37,113	---	---
Series 2001 (Apr).....	4-1-01	4-1-16	4.25% to 5.375%		37,965	34,772	5,723
Series 2001 (Dec).....	12-1-01	10-1-14	4% to 5.375%		111,897	31,878	1,876
Series 2002 (Apr).....	4-1-02	4-1-13	4% to 5.5%		45,474	8,856	613
Series 2002 (Aug).....	8-1-02	8-1-19	3% to 5.5%		172,331	118,492	25,346
Series 2003-A (Oct).....	10-30-03	10-1-20	2.5% to 5.25%		58,580	47,500	10,926
Series 2003-B (Oct).....	10-30-03	10-1-21	Variable	(d)	10,145	10,145	7,053
Series 2004 (Mar).....	4-1-04	3-1-14	5%		81,965	46,575	5,680
Series 2006 (Jun).....	6-29-06	1-1-21	4.5% to 5%		32,665	17,930	5,248
Series 2007-B (Jun).....	6-27-07	1-1-21	4.25% to 5.25%		35,370	15,255	4,700
Series 2010 (Feb).....	3-3-10	1-1-25	2% to 5%		215,520	202,160	64,045
					<u>\$ 3,912,698</u>	<u>\$ 2,893,109</u>	<u>\$ 806,301</u>
<b>TOTAL GENERAL OBLIGATION BONDS</b>					<u>\$ 34,481,486</u>	<u>\$ 27,701,728</u>	<u>\$ 16,354,814</u>

STATE OF ILLINOIS  
GENERAL AND SPECIAL OBLIGATION BOND ISSUES BY BOND TYPE  
AS OF JUNE 30, 2011  
(IN THOUSANDS \$)

Exhibit III

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2011	FUTURE INTEREST PAYMENTS
	DATED	MATURITY					
<b>SPECIAL OBLIGATION BONDS</b>							
<b>Build Illinois</b>							
Series 1990-LL.....	6-19-90	6-15-15	Accreted Bonds	(c)	\$ 52,001	\$ 15,174	\$ 33,758
Series 1992-P.....	5-15-92	6-15-22	3.2% to 6.5%	(a)	100,000	58,240	25,079
Series 2001 (Jun).....	6-12-01	6-15-11	4% to 5.5%	(a)	125,000	--	--
Series 2002 (Apr).....	3-28-02	6-15-27	4% to 6%		150,000	70,000	58,800
Series 2002 (Nov).....	11-26-02	6-15-22	3.25% to 5.25%	(a)	182,225	93,225	40,496
Series 2003 (Jul).....	7-24-03	6-15-28	4% to 5.25%	(a)	150,000	64,040	41,077
Series 2004 (Mar).....	3-4-04	6-15-28	2% to 5%		200,000	181,500	79,965
Series 2005 (Feb).....	2-8-05	6-15-29	3% to 5%		75,000	56,250	25,173
Series 2005 (Jun).....	6-29-05	6-15-30	3.5% to 5.25%		125,000	95,000	47,575
Series 2006 (Mar).....	3-21-06	6-15-26	4% to 5%		65,000	48,750	18,415
Series 2006 (Jun).....	6-20-06	6-15-31	4% to 5%		150,000	120,000	62,355
Series 2007 (Jul).....	7-2-07	6-15-27	4.5% to 5%		50,000	40,000	16,963
Series 2009-A (Dec).....	12-23-09	6-15-34	3.5% to 5%		154,920	148,465	80,203
Series 2009-B (Dec).....	12-23-09	6-15-34	2.5% to 5.25%		375,000	359,375	217,833
					<u>\$ 1,954,146</u>	<u>\$ 1,350,019</u>	<u>\$ 747,692</u>
<b>Build Illinois Refunding</b>							
Series 1991-OO.....	11-20-91	6-15-13	Accreted Bonds	(b)	\$ 22,711	\$ 6,097	\$ 19,753
Series 1992-Q.....	9-1-92	6-15-12	2.8% to 6%		416,890	23,645	1,419
Series 2001 (Mar).....	3-20-01	6-15-16	5% to 5.5%	(a)	125,165	43,870	8,292
Series 2001 (Sep).....	9-21-01	6-15-20	3% to 5.375%		110,450	67,035	19,270
Series 2002 (May--Issue #1).....	3-28-02	6-15-14	5.5% to 5.5%		50,310	50,310	7,125
Series 2002 (May--Issue#2).....	4-5-02	6-15-20	5.5% to 5.75%		94,815	94,815	32,931
Series 2002 (Dec).....	12-12-02	6-15-18	5% to 5.25%		54,350	43,110	8,068
Series 2003 (Mar).....	3-18-03	6-15-15	5% to 5.25%		75,775	64,925	8,124
Series 2010 (Jun).....	6-25-10	6-15-21	3% to 5%	(f)	455,080	427,395	107,274
					<u>\$ 1,405,546</u>	<u>\$ 821,202</u>	<u>\$ 212,256</u>

STATE OF ILLINOIS  
GENERAL AND SPECIAL OBLIGATION BOND ISSUES BY BOND TYPE  
AS OF JUNE 30, 2011  
(IN THOUSANDS \$)

Exhibit III

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2011	FUTURE INTEREST PAYMENTS
	DATED	MATURITY					
<b>Civic Centers</b>							
Series 1990BB.....	4-24-90	12-15-19	Accreted Bonds	(b)	\$ 4,601	\$ 4,601	\$ 30,839
Series 1991.....	10-1-91	12-15-20	4.5% to 6.4%	(a)	74,895	41,460	14,282
					<u>\$ 79,496</u>	<u>\$ 46,061</u>	<u>\$ 45,121</u>
<b>Civic Centers Refunding</b>							
Series 1998.....	5-1-98	12-15-15	3.65% to 5.25%		\$ 37,590	\$ 10,390	\$ 1,751
Series 2000.....	9-19-00	12-15-15	4.6% to 5.5%		50,280	25,880	3,259
					<u>\$ 87,870</u>	<u>\$ 36,270</u>	<u>\$ 5,010</u>
<b>TOTAL SPECIAL OBLIGATION BONDS</b>					<u>\$ 3,527,058</u>	<u>\$ 2,253,552</u>	<u>\$ 1,010,079</u>
<b>Total Exhibit III</b>					<u>\$ 38,008,544</u>	<u>\$ 29,955,280</u>	<u>\$ 17,364,893</u>

(a) Various portions of these bonds have been advanced refunded. See Note 5 of Exhibit I.

(b) The Accreted Value of each Capital Appreciation Bond will be an amount equal to the original reoffering price compounded semiannually to yield \$5,000 at maturity. No periodic interest will be paid to the owners; but, the bonds will accrete in value as long as they are outstanding.

(c) The Accreted Value of each Capital Appreciation Bond will be an amount equal to the original reoffering price compounded semiannually to yield \$5,000 at the current interest commencement date, which is exactly ten years prior to the final maturity date of the bond. Before this date, no periodic interest will be paid to the owners; but, the bonds will accrete in value. After this date, interest will be paid semiannually for ten years at rates ranging from 7.3% to 7.5%.

(d) Interest rate initially will be in a weekly mode, payable monthly. The remarketing agent may convert to a different mode of interest calculation either: (i) a monthly rate; (ii) an adjustable rate; or (iii) an auction rate.

(e) Build America Program Bonds are issued under the American Recovery and Reinvestment Act of 2009 and are eligible for Federal reimbursement equal to 35% of the interest payable.

(f) This bond was issued as Junior Obligation Bonds.

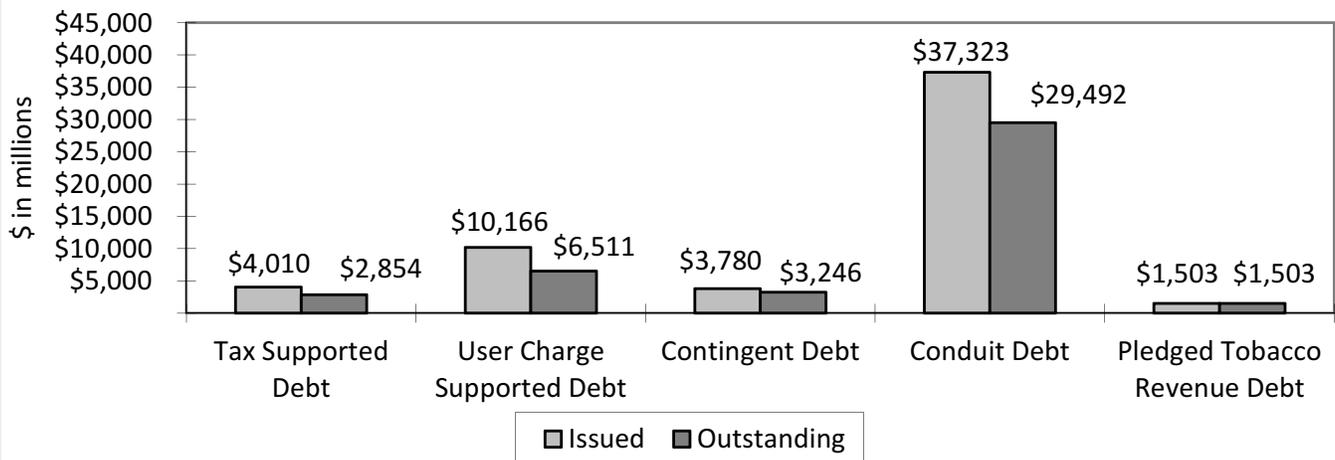


# APPENDIX E

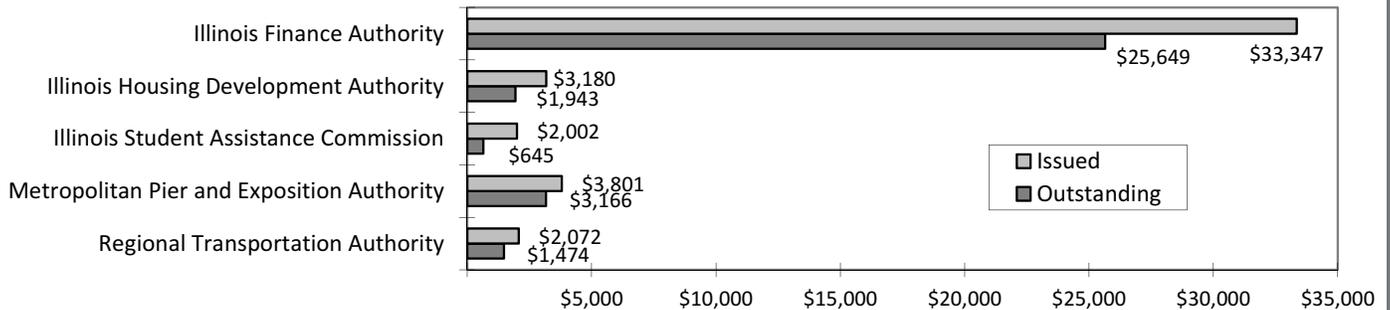
## Recap of Revenue Bond Indebtedness and Certain Other Long-Term Obligations

As of June 30, 2011  
(in millions)

### Revenue Bonds Issued and Outstanding Net of Defeased Bonds



### Issued and Outstanding Amounts Net of Defeased Bonds For Major Revenue Bond Issuers





STATE OF ILLINOIS  
 RECAP OF REVENUE BOND INDEBTEDNESS AND  
 CERTAIN OTHER LONG-TERM OBLIGATIONS  
 AS OF JUNE 30, 2011  
 (IN THOUSANDS \$)

Exhibit IV

	AUTHORIZED	ISSUED	OUTSTANDING AMOUNTS		
			Exhibit V	Defeased*	Total Including Defeased*
<b>TAX SUPPORTED DEBT</b>					
Regional Transportation Authority					
Strategic Capital Improvement Projects.....	\$ 1,800,000	\$ 1,735,350	\$ 1,194,350	\$ ---	\$ 1,194,350
Refunding.....	Unrestricted	336,440	279,985	---	279,985
Metropolitan Pier and Exposition Authority.....	Unrestricted	167,770	17,965	---	17,965
Illinois Sports Facilities Authority--Authority Owned.....	150,000	156,290	48,660	---	48,660
Illinois Sports Facilities Authority--Other Governmental Owner.....	399,000	398,998	542,980	---	542,980
Other Long-Term Obligations -					
Governor's Office of Management and Budget, Certificates of Participation .....	Unrestricted	38,755	18,310	---	18,310
Department of Central Management Services, Certificates of Participation .....	Unrestricted	38,670	12,735	---	12,735
Environmental Protection Agency, Certificates of Participation.....	Restricted	33,150	15,875	---	15,875
Department of Transportation, Dist #1 HQ - Certificates of Participation.....	Restricted	34,155	19,950	---	19,950
Eastern Illinois University - Certificates of Participation	Unrestricted	114,075	98,175	---	98,175
Governors State University - Certificates of Participation	Unrestricted	19,865	17,715	---	17,715
Northeastern Illinois University - Certificates of Participation	Unrestricted	21,120	18,985	---	18,985
Western Illinois University - Certificates of Participation	Unrestricted	33,650	31,990	---	31,990
Illinois State University - Certificates of Participation	Unrestricted	37,230	35,550	---	35,550
Northern Illinois University - Certificates of Participation	Unrestricted	8,485	4,165	---	4,165
Southern Illinois University - Certificates of Participation	Unrestricted	36,920	20,045	---	20,045
University of Illinois - Certificates of Participation.....	Unrestricted	798,880	476,906	125,495	602,401
		<u>\$ 4,009,803</u>	<u>\$ 2,854,341</u>	<u>\$ 125,495</u>	<u>\$ 2,979,836</u>
<b>PLEGGED TOBACCO SETTLEMENT REVENUE SUPPORTED DEBT</b>					
Railsplitter Tobacco Settlement Authority					
Tobacco Settlement Revenue Bonds.....	\$ 1,750,000	\$ 1,503,460	\$ 1,503,460	\$ ---	\$ 1,503,460
<b>USER CHARGE SUPPORTED DEBT</b>					
Illinois Finance Authority - Illinois Rural Bond Bank.....	\$ 150,000	\$ 137,885	\$ 46,900	\$ ---	\$ 46,900
Illinois Housing Development Authority.....	3,600,000	185,844	312	---	312
Illinois Student Assistance Commission.....	5,000,000	2,001,900	644,645	---	644,645
Illinois State Toll Highway Authority.....	Restricted	5,638,625	4,016,765	708,340	4,725,105
Chicago State University.....	Unrestricted	28,050	17,365	160	17,525
Eastern Illinois University.....	Unrestricted	46,365	31,785	280	32,065
Governors State University.....	Unrestricted	8,930	8,000	---	8,000
Northeastern Illinois University.....	Unrestricted	20,045	17,520	---	17,520
Western Illinois University.....	Unrestricted	79,080	57,730	---	57,730
Illinois State University.....	Unrestricted	109,725	98,436	10,949	109,385
Northern Illinois University.....	Unrestricted	322,068	209,620	---	209,620
Southern Illinois University .....	Unrestricted	327,019	281,278	7,850	289,128
University of Illinois.....	Unrestricted	1,260,502	1,080,361	---	1,080,361
		<u>\$ 10,166,038</u>	<u>\$ 6,510,717</u>	<u>\$ 727,579</u>	<u>\$ 7,238,296</u>

STATE OF ILLINOIS  
 RECAP OF REVENUE BOND INDEBTEDNESS AND  
 CERTAIN OTHER LONG-TERM OBLIGATIONS  
 AS OF JUNE 30, 2011  
 (IN THOUSANDS \$)

Exhibit IV

	AUTHORIZED	ISSUED	OUTSTANDING AMOUNTS		
			Exhibit V	Defeased*	Total Including Defeased*
<b>CONTINGENT DEBT</b>					
Illinois Finance Authority					
Illinois Medical District Commission.....	Restricted	\$ 40,000	\$ 39,640	\$ -- --	\$ 39,640
Financially Distressed City Bonds.....	Restricted	16,320	7,390	-- --	7,390
Southwestern Illinois Development Authority.....	Unrestricted	65,263	30,808	-- --	30,808
Metropolitan Pier and Exposition Authority -					
Second McCormick Place Expansion Project.....	\$ 2,557,000	1,327,004	1,512,996	113,502	1,626,498
Refunding (includes accretion bonds).....	Unrestricted	2,305,999	1,635,177	75,339	1,710,516
Upper Illinois River Valley Development Authority.....	250,000	25,630	19,570	-- --	19,570
		<u>\$ 3,780,216</u>	<u>\$ 3,245,581</u>	<u>\$ 188,841</u>	<u>\$ 3,434,422</u>
<b>CONDUIT DEBT</b>					
Illinois Housing Development Authority -					
General Obligation Bonds.....	\$ 3,600,000	\$ 468,440	\$ 379,000	\$ ---	\$ 379,000
General Obligation Bonds-Refunding.....	Unrestricted	361,775	214,705	---	214,705
Special Obligation Bonds.....	3,600,000	1,568,530	842,180	24,705	866,885
Special Obligation Bonds-Refunding.....	Unrestricted	144,860	114,070	---	114,070
Non-General Obligation Bonds.....	3,600,000	450,061	393,138	---	393,138
Quad Cities Regional Economic Development Authority.....	250,000	47,110	44,999	-- --	44,999
Upper Illinois Valley Development Authority.....	250,000	128,925	114,565	-- --	114,565
Will-Kankakee Regional Development Authority.....	100,000	63,115	36,762	-- --	36,762
Southeastern Illinois Economic Development Authority.....	250,000	10,120	9,362	-- --	9,362
Western Illinois Economic Development Authority.....	250,000	20,385	19,645	-- --	19,645
Southwestern Illinois Development Authority.....	Unrestricted	682,064	648,407	-- --	648,407
Illinois Finance Authority.....	Restricted	33,347,098	25,648,866	1,027,913	26,676,779
Illinois Medical District Commission.....	Restricted	30,625	25,925	-- --	25,925
		<u>\$ 37,323,108</u>	<u>\$ 28,491,624</u>	<u>\$ 1,052,618</u>	<u>\$ 29,544,242</u>
Total.....		<u>\$ 55,279,165</u>	<u>\$ 41,102,263</u>	<u>\$ 2,094,533</u>	<u>\$ 43,196,796</u>

\* Advance refunded bonds, which are defined as "defeased," have U.S. Government securities deposited with the escrow agent which along, with the securities' investment earnings, will be sufficient to pay the debt service cost when due.

STATE OF ILLINOIS  
AGENCY STATUTORY AUTHORIZATION  
JUNE 30, 2011

Exhibit IV

**REGIONAL TRANSPORTATION AUTHORITY** – Authorized per 70 ILCS 3615/4.04 to issue bonds in the aggregate principal amount of \$1,800 million for the Strategic Capital Improvement Program. These bonds will be used to acquire, repair or replace public transportation facilities in the metropolitan region. Pursuant to the above referenced statute, the State is capped on the maximum amount it may transfer to the Regional Transportation Authority. The authorization provides for \$155 million each fiscal year. The Authority may issue amounts necessary to provide for the refunding or advance refunding of bonds for strategic capital improvements.

**METROPOLITAN PIER AND EXPOSITION AUTHORITY (Cook County)** – Authorized per 70 ILCS 210/13.1, 210/13.2 and 215/3 to issue bonds in an aggregate principal amount not to exceed \$2,557 million excluding any refunding amounts, for the purpose of acquiring, expanding, improving, constructing and reconstructing McCormick Place in Cook County and to acquire and improve Navy Pier in Chicago. The bonds are secured by revenues derived from the Authority's Taxes and by State Sales Tax deposits made monthly to cover the deficiency, if any, not to exceed certain predefined limits. The Authority's Taxes are imposed within Cook County and include a Restaurant Tax, a Hotel Tax, a Car Rental Tax, and an Airport Departure Tax. Pursuant to the above referenced statutes, the State is capped on the maximum amount it may transfer to the Authority each fiscal year. Bonds authorized per 70 ILCS 210/13.1 are limited to a maximum of \$33.5 million per year that may be transferred to the Authority. Bonds authorized per 70 ILCS 210/13.2 are limited to State sales taxes not to exceed \$146 million in fiscal year 2011, \$153 million in fiscal year 2012, \$161 million in fiscal year 2013, \$170 million in fiscal year 2014, \$179 million in fiscal year 2015 and graduating to \$350 million in fiscal year 2031 until fiscal year 2060. Lastly, bonds authorized per 70 ILCS 215/8 are subject to repayments from revenues of the Cigarette Tax Act.

**ILLINOIS SPORTS FACILITIES AUTHORITY** – Authorized per 70 ILCS 3205/13 to issue bonds and notes in the principal amount outstanding not to exceed: (1) \$150 million in connection with facilities owned by the Authority; (2) \$399 million in connection with the facilities owned by a governmental owner other than the Authority; and (3) to refund, advance refund or refinance any of its bonds then outstanding. These bonds are payable and secured by State and Authority tax collections including: (1) the State's Hotel Operator's Occupation Tax in an amount equal to the applicable advance amount plus \$5 million and (2) the City of Chicago's share of the Local Government Distributive Fund in the amount of \$5 million. Annually, the Authority is required to certify to the State Comptroller and the State Treasurer their funding requirements for the next fiscal year. This certification shall be the lesser of: (a) the advance amount plus \$10 million and (b) the amount required to pay principal and interest and other allowable obligations. Under this formula the maximum advance amounts increases by 105.615% of the preceding fiscal year advance amount through fiscal year 2032. Based on the above, including the additional \$10 million, the maximum which could be certified each fiscal year is \$46.3 million in fiscal year 2011, \$48.3 million in fiscal year 2012, \$50.5 million in fiscal year 2013, \$52.7 million in fiscal year 2014, 55.1 million in fiscal year 2015 and graduating to \$124.3 million in fiscal year 2032. Of the above referenced amounts, only \$5 million per year is the State's share.

**GOVERNOR'S OFFICE OF MANAGEMENT AND BUDGET – Certificates of Participation** – Authorized per 30 ILCS 105/9 to issue certificates of participation or similar instruments representing the right to receive a proportionate share in lease-purchase or installment purchase payments to be made by or for the benefit of one or more State agencies for the acquisition or improvement of real or personal property, or refinancing of such property or payments of expenses related to the issuance as authorized by law.

**DEPARTMENT OF CENTRAL MANAGEMENT SERVICES – Certificates of Participation** – Authorized per 20 ILCS 405/405.300 to enter into leases and purchase contracts for office and storage space, buildings, land and other facilities and to develop and implement a system for evaluating energy consumption in facilities leased by the Department and to develop energy consumption standards for use in evaluating prospective lease sites. State agency appropriations are used to repay third party (non-state issued) certificates sold by private concerns.

STATE OF ILLINOIS  
AGENCY STATUTORY AUTHORIZATION  
JUNE 30, 2011

Exhibit IV

**COLLEGE AND UNIVERSITIES – Certificates of Participation** – Authorized as follows: Eastern Illinois University, 110 ILCS 665/10; Governors State University, 110 ILCS 670/15; Northeastern Illinois University, 110 ILCS 680/25; Western Illinois University, 110 ILCS 690/35; Illinois State University, 110 ILCS 675/20; Northern Illinois University, 110 ILCS 685/30; Southern Illinois University, 110 ILCS 510/15; and University of Illinois, 110 ILCS 305/7. The University trustees have the power to provide for the requisite buildings, apparatus and conveniences. The trustees in the exercise of such powers conferred by this Act may create debt but shall not create any liability or indebtedness in excess of the funds in the hands of the treasurer of the University at the time of creating such liability or indebtedness. All leases entered into by the trustees shall recite that they are subject to termination and cancellation in any year for which the General Assembly fails to make an appropriation to pay the rent payable under the leases.

**ILLINOIS FINANCE AUTHORITY** – Authorized per 20 ILCS 3501/801-40(w), 825-60, 830-25 and 845-5. The Illinois Finance Authority was formed by the Illinois General Assembly and authorized per 20 ILCS 350/999-99 effective January 1, 2004. The following acts were repealed pursuant to 20 ILCS 350/890-90 with the formation of Illinois Finance Authority: (1) Illinois Development Finance Authority Act; (2) Illinois Farm Development Authority Act; (3) Illinois Health Facilities Authority Act; (4) Illinois Research Park Authority Act; (5) Illinois Rural Bond Bank Act; (6) Illinois Educational Facilities Authority Act; and (7) Illinois Community Development Finance Corporation Act.

Authorization per 20 ILCS 3501-801-40(w) states that any State of Illinois moral obligation bonds debt issued under this act shall not exceed \$150 million.

Authorization per 20 ILCS 3501/845-5 for the entire Illinois Finance Authority states the authority may not have outstanding aggregate principal bond amount at one time exceeding \$28.2 billion, excluding bonds issued to refund bonds of the Authority.

Authorization per 20 ILCS 3501/825-65(e) states that Clean Coal and Energy bonds shall not exceed an aggregate principal amount of \$3.0 billion, which no more than \$300 million may be issued to finance transmission facilities and no more than \$500 million may be issued for power plant scrubbers and alternative energy sources. No more than \$2.0 billion may be issued to finance new clean coal facilities and no more than \$2.0 billion may be issued for renewable energy projects.

Authorization per 20 ILCS 3501/830-25 for Agricultural Assistance shall not have bonded indebtedness in an aggregated principal amount exceeding \$385 million.

Authorization per 20 ILCS 3501/825-60 for Financially Distressed City Assistance bonds shall not exceed the aggregate principal amount of \$50 million.

**ILLINOIS HOUSING DEVELOPMENT AUTHORITY** – Authorized per 20 ILCS 3805/22 et seq. to issue revenue bonds and notes in an amount not to exceed \$3.6 billion of outstanding bonds and notes excluding those issued to refund its outstanding bonds and notes. Of this authorized amount \$150 million shall be used for their residential mortgage program as specified in Sections 7.23 and 7.24 of this Act. In addition, \$100 million shall be reserved for financing developments which involve the rehabilitation of dwelling accommodations, subject to the occupancy reservation of low or moderate income persons or families as provided by the Act. In the event the authority determines that monies will not be sufficient for the payment of principal and interest the Governor shall include the amount in the State budget for the payment of principal and interest. The Authority has also issued bonds that carry no moral obligation for payment by the State and as a result are classified as “Conduit Debt.” This debt is included in the Authority’s total authorized amount.

Interim financing evidenced by Bond Anticipation Notes, Collateralized Notes and Construction Loan Notes are not included in the outstanding bond indebtedness of the Authority.

STATE OF ILLINOIS  
AGENCY STATUTORY AUTHORIZATION  
JUNE 30, 2011

Exhibit IV

**ILLINOIS STUDENT ASSISTANCE COMMISSION** – Authorized per 110 ILCS 947/145 to issue bonds in an aggregate principal amount not to exceed \$5.0 billion excluding the amount of any refunding bonds and notes. The Commission issues the bonds for the purpose of making or acquiring eligible student loans and to refund outstanding bonds.

**ILLINOIS STATE TOLL HIGHWAY AUTHORITY** – Authorized per 605 ILCS 10/17 and 10/20.1 to issue bonds to finance the acquisition, purchase, construction, reconstruction, improvement, relocation, alteration or extension of any toll highway and the expenses of the Authority and refunds of any outstanding indebtedness of the Authority. All projects are subject to the approval of the Governor and the General Assembly prior to the issuance of any bonds.

**COLLEGES AND UNIVERSITIES** – Authorized as follows: Chicago State University, 110 ILCS 661/1 et seq; Eastern Illinois University, 110 ILCS 666/1 et seq; Governors State University, 110 ILCS 670/1 et seq; Northeastern Illinois University, 110 ILCS 681/1 et seq; Western Illinois University, 110 ILCS 691/1 et seq; Illinois State University, 110 ILCS 676/1 et seq; Northern Illinois University, 110 ILCS 686/1 et seq; Southern Illinois University, 110 ILCS 525/1 et seq; and the University of Illinois, 110 ILCS 405/1 et seq. All of the above Colleges and Universities are authorized to issue bonds in such amount or amounts as their respective Boards determine necessary for the purpose of acquiring, completing, remodeling, constructing, or equipping residence halls, dormitories, dining halls, student union buildings, field houses, stadiums, and other revenue producing buildings; and to refund or refinance any similar outstanding indebtedness.

**SOUTHWESTERN ILLINOIS DEVELOPMENT AUTHORITY** – Authorized per 70 ILCS 520/7 to issue bonds for the purpose of promoting economic development within the counties of Madison and St. Clair in the State. If the Authority determines that monies will not be sufficient for the payment of principal and interest, then the Governor shall include the amount certified in the State budget. The Authority has also issued bonds that carry no moral obligation for payment by the State and as a result are classified as “Conduit Debt.” This debt is included in the Authority’s total authorized amount.

**QUAD CITIES REGIONAL ECONOMIC DEVELOPMENT AUTHORITY** – Authorized per 70 ILCS 515/9 to issue bonds and notes for any corporate purpose, including the establishment of reserves, the payment of interest and the refunding of any of its bonds then outstanding, in an aggregate principal amount not to exceed \$250 million. If the Authority determines that monies will not be sufficient to pay principal and interest, then the Governor shall include the amount certified in the State budget. The Authority has also issued bonds that carry no moral obligation for payment by the State and as a result are classified as “Conduit Debt.” This debt is included in the Authority’s total authorized amount.

**UPPER ILLINOIS RIVER VALLEY DEVELOPMENT AUTHORITY** – Authorized per 70 ILCS 530/7 to issue bonds in an aggregate amount not to exceed \$500 million, for the purpose of developing, constructing, acquiring or improving projects, and entering into venture capital agreements with businesses locating or expanding within the territorial jurisdiction of the Authority. If the Authority determines that monies will not be sufficient to pay principal and interest on its bonds, then the Governor shall include the amount certified in the State budget. The Authority has also issued bonds that carry no moral obligation for payment by the State and as a result are classified as “Conduit Debt.” This debt is included in the Authority’s total authorized amount.

**WILL-KANKAKEE REGIONAL DEVELOPMENT AUTHORITY** – The Authority is authorized per 70 ILCS 535/7 to issue bonds, notes or other evidences of indebtedness in an aggregate amount not to exceed \$100 million for the purpose of developing, constructing, acquiring or improving projects, including those established by business entities locating or expanding property within the territorial jurisdiction of the Authority, for entering into venture capital agreements with businesses locating or expanding within the territorial jurisdiction of the Authority, for acquiring and improving any property necessary and useful in connection therewith and for the purposes of the Employee Ownership Assistance Act. The Authority has also issued bonds that carry no moral obligation for payment by the State and as a result are classified as “Conduit Debt.” This debt is included in the Authority’s total authorized amount.

STATE OF ILLINOIS  
AGENCY STATUTORY AUTHORIZATION  
JUNE 30, 2011

Exhibit IV

**SOUTHEASTERN ILLINOIS ECONOMIC DEVELOPMENT AUTHORITY** – The Authority is authorized per 70 ILCS 518/35 to issue bonds, notes or other evidences of indebtedness in an aggregate amount not to exceed \$250 million for the purpose of developing, constructing, acquiring, or improving projects, including those established by business entities locating or expanding property within the territorial jurisdiction of the Authority, entering into venture capital agreements with businesses locating or expanding within the territorial jurisdiction of the Authority or acquiring and improving any property necessary and useful in connection therewith and for the purposes of the Employee Ownership Assistance Act. The Authority has also issued bonds that carry no moral obligation for payment by the State and as a result are classified as “Conduit Debt.” This debt is included in the Authority’s total authorized amount.

**WESTERN ILLINOIS ECONOMIC DEVELOPMENT AUTHORITY** – The Authority is authorized per 70 ILCS 532/40 to issue bonds, notes or other evidences of indebtedness in an aggregate amount not to exceed \$250 million for the purpose of developing, constructing, acquiring, or improving projects, including those established by business entities locating or expanding property within the territorial jurisdiction of the Authority, entering into venture capital agreements with businesses locating or expanding within the territorial jurisdiction of the Authority or acquiring and improving any property necessary and useful in connection therewith and for the purposes of the Employee Ownership Assistance Act. The Authority has also issued bonds that carry no moral obligation for payment by the State and as a result are classified as “Conduit Debt.” This debt is included in the Authority’s total authorized amount.

**ILLINOIS MEDICAL DISTRICT COMMISSION** – The Commission is authorized per 70 ILCS 915/5 to issue certificates of participation for financing the acquisition of land, construction of buildings, and equipping and operating of buildings within a medical center district in the City of Chicago within the boundaries established by statute. The Commission has issued \$30.6 million in certificates of participation that are classified as “Conduit Debt” of the State.

**THE FOLLOWING BONDING AGENCIES AND AUTHORITIES HAVE STATUTORY AUTHORIZATION TO ISSUE DEBT BUT HAD NO OUTSTANDING DEBT AT JUNE 30, 2011:**

**ILLINOIS DEPARTMENT OF EMPLOYMENT SECURITY** – Authorized per 30 ILCS 440/4 to issue bonds in an aggregate amount not to exceed \$1,400 million, for the purpose of paying the principal and interest on any outstanding federal advances, costs of issuing or refinancing any bonds and provide an appropriate cash reserve.

**STATE UNIVERSITIES RETIREMENT SYSTEM** - Authorized per 40 ILCS 5/15-167.2 to issue bonds in an aggregate principal amount of \$20 million for the acquisition, construction, equipping, improving, expanding and furnishing of any office building for the use of the System, including any real estate or interest in real estate necessary or useful in connection therewith.

**EAST ST. LOUIS DEVELOPMENT AUTHORITY** – The Authority was authorized by HB2602, however the Illinois General Assembly did not pass HB2602 and it was sent back to the Rules Committee on March 13, 2003. HB1567 reintroduced the East St. Louis Area Development Act on February 22, 2007, was subsequently sent to the Rules Committee on March 23, 2007 and has not been acted upon to date.

**TRI-COUNTY RIVER VALLEY DEVELOPMENT AUTHORITY** – The Authority is authorized per 70 ILCS 525/2007 to issue bonds in an aggregate amount not to exceed \$100 million, for the purpose of developing, constructing, acquiring, or improving projects including those established by business entities locating or expanding property within the territorial jurisdiction of the Authority, for entering into venture capital agreements with businesses locating or expanding within the territorial jurisdiction of the Authority, for acquiring and improving any property necessary and useful in connection therewith and for the purposes of the Employee Ownership Assistance Act.

STATE OF ILLINOIS  
AGENCY STATUTORY AUTHORIZATION  
JUNE 30, 2011

Exhibit IV

**JOLIET ARSENAL DEVELOPMENT AUTHORITY** – The Authority is authorized per 70 ILCS 508/35 to issue bonds, notes or other evidences of indebtedness in an aggregate amount not to exceed \$100 million for the purpose of developing, constructing, acquiring, or improving projects, including those established by business entities locating or expanding property with the territorial jurisdiction of the Authority, for entering into venture capital agreements with businesses locating or expanding within the territorial jurisdiction of the Authority, for acquiring and improving any property necessary and useful in connection therewith, and for the purposes of the Employee Ownership Assistance Act.

**SOUTHERN ILLINOIS ECONOMIC DEVELOPMENT AUTHORITY** – The Authority is authorized per 70 ILCS 519/5-40 to issue bonds, notes or other evidences of indebtedness in an aggregate amount not to exceed \$250 million for the purpose of developing, constructing, acquiring, or improving projects, including those established by business entities locating or expanding property within the territorial jurisdiction of the Authority, entering into venture capital agreements with businesses locating or expanding within the territorial jurisdiction of the Authority or acquiring and improving any property necessary and useful in connection therewith and for the purposes of the Employee Ownership Assistance Act.

**EASTERN ILLINOIS ECONOMIC DEVELOPMENT AUTHORITY** – The Authority is authorized per 70 ILCS 506/35 to issue bonds, notes or other evidences of indebtedness in an aggregate amount not to exceed \$250 million for the purpose of developing, constructing, acquiring, or improving projects, including those established by business entities locating or expanding property within the territorial jurisdiction of the Authority, entering into venture capital agreements with businesses locating or expanding within the territorial jurisdiction of the Authority or acquiring and improving any property necessary and useful in connection therewith and for the purposes of the Employee Ownership Assistance Act.

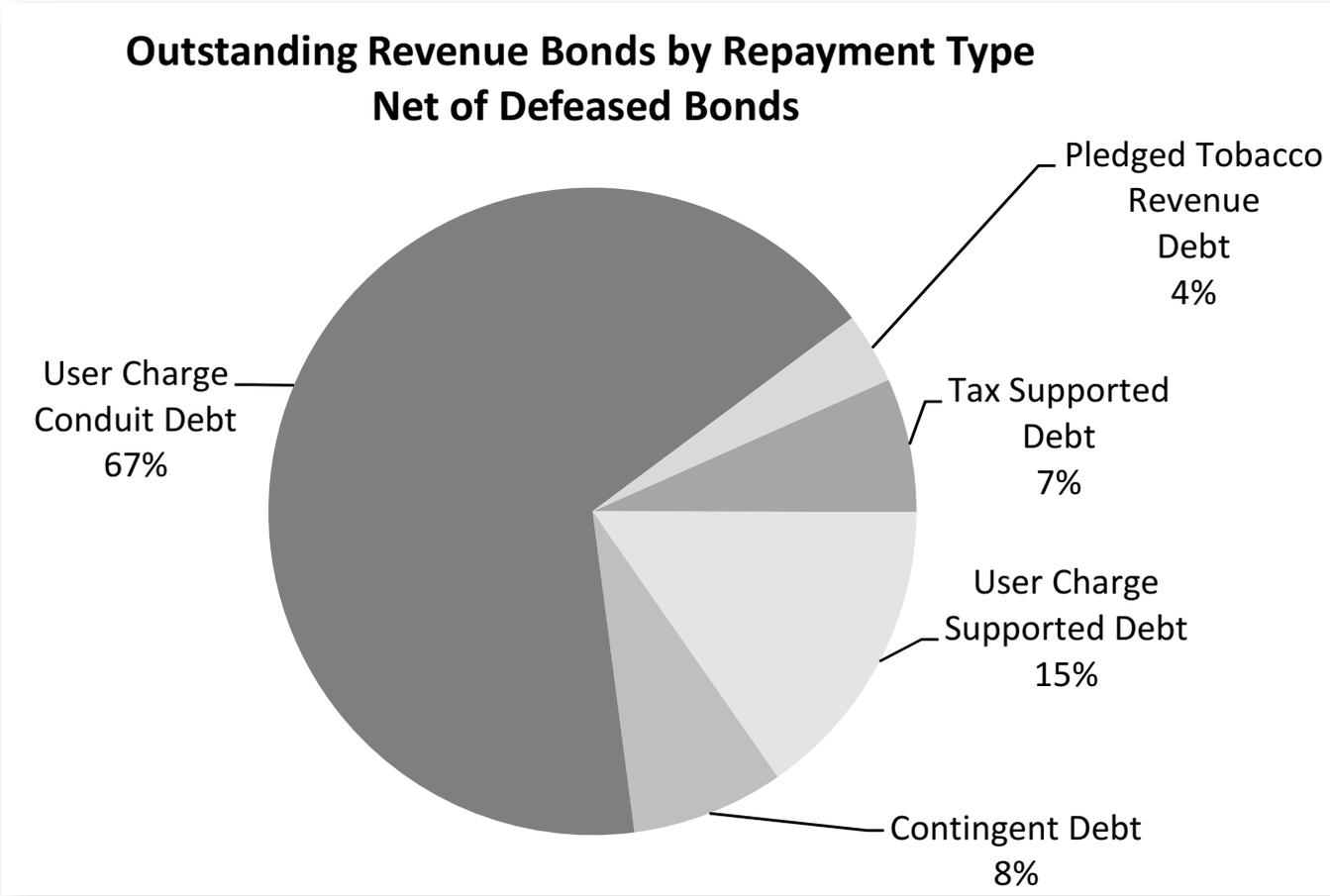
**CENTRAL ILLINOIS ECONOMIC DEVELOPMENT AUTHORITY** – The Authority is authorized per 70 ILCS 504/35 to issue bonds, notes or other evidences of indebtedness in an aggregate amount not to exceed \$250 million for the purpose of developing, constructing, acquiring, or improving projects, including those established by business entities locating or expanding property within the territorial jurisdiction of the Authority, entering into venture capital agreements with businesses locating or expanding within the territorial jurisdiction of the Authority or acquiring and improving any property necessary and useful in connection therewith and for the purposes of the Employee Ownership Assistance Act.



# APPENDIX F

## Revenue Bond Issues By Agency

As of June 30, 2011





STATE OF ILLINOIS  
REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 2011  
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2011	FUTURE INTEREST PAYMENTS
	DATED	MATURITY				
<b>TAX SUPPORTED DEBT:</b>						
<b>REGIONAL TRANSPORTATION AUTHORITY</b>						
Series 1992A.....	6-1-92	6-1-12	5.3% to 9.%	\$ 188,000	\$ 7,915	\$ 507
Series 1994A.....	5-1-94	6-1-17	3.75% to 8.%	195,000	17,300	7,639
Series 1994C.....	11-1-94	6-1-20	5.3% to 7.75%	62,000	23,690	10,123
Series 1999.....	8-1-99	6-1-25	5.0% to 6.0%	298,725	250,185	113,377
Series 2000A.....	6-1-00	7-1-30	5.75% to 6.5%	260,000	219,215	168,231
Series 2001B.....	2-1-01	6-1-23	4.0% to 5.5%	37,715	29,800	13,036
Series 2001A.....	3-15-01	7-1-31	5.0% to 6.25%	100,000	84,560	62,716
Series 2002A.....	3-15-02	7-1-32	5.0% to 6.0%	160,000	138,790	109,651
Series 2003A.....	4-1-03	7-1-33	2.0% to 6.0%	260,000	232,585	186,778
Series 2004A.....	9-15-04	6-1-34	5.0% to 5.75%	260,000	231,785	185,978
Series 2006A.....	10-1-06	7-1-35	4.25% to 5.0%	250,350	238,510	166,367
<b>TOTAL REGIONAL TRANSPORTATION AUTHORITY</b>				<b>\$ 2,071,790</b>	<b>\$ 1,474,335</b>	<b>\$ 1,024,403</b>
<b>METROPOLITAN PIER AND EXPOSITION AUTHORITY</b>						
Series 1995.....	7-1-95	6-1-11	4.3% to 6.25%	\$ 54,140	\$ ---	\$ ---
Series 1997.....	6-1-97	6-1-14	4.0% to 5.375%	95,665	---	---
Series 2002.....	12-1-02	6-1-15	5.375%	17,965	17,965	2,477
<b>TOTAL METROPOLITAN PIER AND EXPOSITION AUTHORITY</b>				<b>\$ 167,770</b>	<b>\$ 17,965</b>	<b>\$ 2,477</b>
<b>ILLINOIS SPORTS FACILITIES AUTHORITY</b>						
Series 2001.....	10-12-01	6-15-32	5.0%	\$ 187,835	\$ 187,835	\$ 190,641
Series 2001.....	10-12-01	6-15-26	Accreted Bonds (a)	69,996	129,770	150,085
Series 2001.....	10-12-01	6-15-30	Accreted Bonds (b)	141,167	225,375	200,151
Series 2003.....	10-2-03	6-15-29	2.45% to 6.05%	42,535	39,265	27,649
Series 2008.....	12-30-08	6-15-29	4.50% to 5.85%	10,000	9,395	5,194
<b>TOTAL ILLINOIS SPORTS FACILITIES AUTHORITY</b>				<b>\$ 451,533</b>	<b>\$ 591,640</b>	<b>\$ 573,720</b>

- (a) The Accreted Value of each Capital Appreciation Bond will be an amount equal to the original reoffering price compounded semiannually to yield \$5,000 at maturity. No periodic interest will be paid to the owners; but, the bonds will accrete in value as long as they are outstanding.
- (b) The Accreted Value of each Conversion Bond will be an amount equal to the original reoffering price compounded semiannually to yield \$5,000 through the conversion date of June 15, 2010. After the conversion date, the conversion bonds will bear interest semiannually on the amount due at maturity, which is the original principal plus accreted interest. The conversion interest rates are from 4.5% to 5.5%.

STATE OF ILLINOIS  
REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 2011  
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2011	FUTURE INTEREST PAYMENTS
	DATED	MATURITY				
<b>TAX SUPPORTED DEBT: (Cont.)</b>						
<b>OTHER LONG TERM OBLIGATIONS - (Cont.)</b>						
<b>GOVERNOR'S OFFICE OF MANAGEMENT AND BUDGET</b>						
<b>Certificates of Participation:</b>						
Series 1995 A..... Department of Corrections	10-15-95	7-1-17	4.15% to 5.8%	\$ 21,040	\$ 9,770	\$ 2,117
Series 1996 A..... Department of Corrections	5-1-96	7-1-17	4.7% to 6.375%	17,715	8,540	2,029
<b>TOTAL GOVERNOR'S OFFICE OF MANAGEMENT AND BUDGET</b>				<u>\$ 38,755</u>	<u>\$ 18,310</u>	<u>\$ 4,146</u>
<b>DEPARTMENT OF CENTRAL MANAGEMENT SERVICES</b>						
<b>Certificates of Participation:</b>						
Series 1996..... Department of Healthcare and Family Services	2-1-96	7-1-17	4.% to 5.65%	\$ 19,430	\$ 9,135	\$ 1,920
Series 1999..... IL Student Assistance Commission	6-1-99	7-1-13	4.5% to 5.25%	19,240	3,600 ^	285
<b>TOTAL DEPARTMENT OF CENTRAL MANAGEMENT SERVICES</b>				<u>\$ 38,670</u>	<u>\$ 12,735</u>	<u>\$ 2,205</u>
^ The amounts presented differ from the maturity schedules due to early payment of the July 1, 2011 principal and interest payments.						
<b>ENVIRONMENTAL PROTECTION AGENCY</b>						
<b>Certificates of Participation:</b>						
Series 1996..... Environmental Protection Agency	4-1-96	7-1-17	4.1% to 6.2%	\$ 33,150	\$ 15,875	\$ 3,672
<b>TOTAL ENVIRONMENTAL PROTECTION AGENCY</b>				<u>\$ 33,150</u>	<u>\$ 15,875</u>	<u>\$ 3,672</u>
<b>ILLINOIS DEPARTMENT OF TRANSPORTATION</b>						
<b>Certificates of Participation:</b>						
Series 1999..... IDOT Dist. 1 Headquarters	11-1-99	7-1-19	3.9% to 5.85%	\$ 34,155	\$ 19,950	\$ 5,619
<b>TOTAL ILLINOIS DEPARTMENT OF TRANSPORTATION</b>				<u>\$ 34,155</u>	<u>\$ 19,950</u>	<u>\$ 5,619</u>
<b>EASTERN ILLINOIS UNIVERSITY (a)</b>						
<b>Certificates of Participation:</b>						
Series 2001.....	10-15-01	8-15-11	2.35% to 5.25%	\$ 10,775	\$ 1,550	\$ 41
Series 2003.....	8-15-03	8-15-13	3.% to 4.%	8,640	3,060	188
Series 2005.....	6-1-05	2-15-25	3.% to 4.3%	9,730	8,635	3,311
Series 2009..... (Build America Program)	10-8-09	4-1-36	3.50% to 6.35% (b)	84,930	84,930	80,384
<b>TOTAL EASTERN ILLINOIS UNIVERSITY</b>				<u>\$ 114,075</u>	<u>\$ 98,175</u>	<u>\$ 83,924</u>

STATE OF ILLINOIS  
REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 2011  
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2011	FUTURE INTEREST PAYMENTS
	DATED	MATURITY				

**TAX SUPPORTED DEBT: (Cont.)**

**OTHER LONG TERM OBLIGATIONS: (Cont.)**

**EASTERN ILLINOIS UNIVERSITY (a): (Cont.)**

**Certificates of Participation:**

- (a) The Certificates of Participation are paid predominately from annual State appropriations to Eastern Illinois University; however, a portion of the repayments are to be paid from locally held funds of the University.
- (b) Build America Program Certificates of Participation are issued under the American Recovery and Reinvestment Act of 2009 and are eligible for Federal reimbursement equal to 35% of the interest payable.

**GOVERNORS STATE UNIVERSITY (a)**

**Certificates of Participation:**

Series 2008.....	6-25-08	1-1-28	3.5% to 4.5%	\$ 9,995	\$ 9,645	\$ 4,905
Series 2009.....	4-15-09	1-1-19	3.0% to 4.5%	9,870	8,070	1,593
<b>TOTAL GOVERNORS STATE UNIVERSITY</b>				<u>\$ 19,865</u>	<u>\$ 17,715</u>	<u>\$ 6,498</u>

- (a) The Certificates of Participation are paid predominately from annual State appropriations to Governors State University; however, a portion of the repayments are to be paid from locally held funds of the University.

**NORTHEASTERN ILLINOIS UNIVERSITY (a)**

**Certificates of Participation:**

Series 2006.....	3-1-06	10-1-25	3.5% to 4.75%	\$ 15,060	\$ 12,925	\$ 4,838
Series 2010.....	9-8-10	10-1-28	2.0% to 6.0%	6,060	6,060	3,783
<b>TOTAL NORTHEASTERN ILLINOIS UNIVERSITY</b>				<u>\$ 21,120</u>	<u>\$ 18,985</u>	<u>\$ 8,621</u>

- (a) The Certificates of Participation are paid predominately from annual State appropriations to Northeastern Illinois University; however, a portion of the repayments are to be paid from locally held funds of the University.

**WESTERN ILLINOIS UNIVERSITY (a)**

**Certificates of Participation:**

Series 2005.....	11-1-05	10-1-25	3.3% to 4.5%	\$ 10,290	\$ 9,045	\$ 3,294
Series 2010..... (Build America Program)	3-11-10	10-1-29	1.3% to 6.375% (b)	11,585	11,170	6,679
Series 2011..... (Build America Program)	3-30-11	10-1-25	1.25% to 5.375% (b)	11,775	11,775	4,583
<b>TOTAL WESTERN ILLINOIS UNIVERSITY</b>				<u>\$ 33,650</u>	<u>\$ 31,990</u>	<u>\$ 14,556</u>

- (a) The Certificates of Participation are paid predominately from annual State appropriations to Western Illinois University; however, a portion of the repayments are to be paid from locally held funds of the University.
- (b) Build America Program Certificates of Participation are issued under the American Recovery and Reinvestment Act of 2009 and are eligible for Federal reimbursement equal to 35% of the interest payable.

STATE OF ILLINOIS  
REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 2011  
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2011	FUTURE INTEREST PAYMENTS
	DATED	MATURITY				
<b>TAX SUPPORTED DEBT: (Cont.)</b>						
<b>OTHER LONG TERM OBLIGATIONS: (Cont.)</b>						
<b>ILLINOIS STATE UNIVERSITY (a)</b>						
<b>Certificates of Participation:</b>						
Series 2008.....	6-4-08	4-1-28	3.0% to 4.5%	\$ 22,230	\$ 20,550	\$ 8,655
Series 2011.....	5-17-11	4-1-32	4.0% to 5.25%	15,000	15,000	8,309
<b>TOTAL ILLINOIS STATE UNIVERSITY</b>				<u>\$ 37,230</u>	<u>\$ 35,550</u>	<u>\$ 16,964</u>

(a) The Certificates of Participation are paid predominately from annual State appropriations to Illinois State University; however, a portion of the repayments are to be paid from locally held funds of the University.

**NORTHERN ILLINOIS UNIVERSITY (a)**

**Certificates of Participation:**

Series 1993.....	8-15-93	9-1-16	2.95% to 5.4%	\$ 8,485	\$ 3,755	\$ 733
<b>TOTAL NORTHERN ILLINOIS UNIVERSITY</b>				<u>\$ 8,485</u>	<u>\$ 3,755</u>	<u>\$ 733</u>

(a) The Certificates of Participation are paid predominately from annual State appropriations to Northern Illinois University; however, a portion of the repayments are to be paid from locally held funds of the University.

**SOUTHERN ILLINOIS UNIVERSITY (a)**

**Certificates of Participation:**

Series 2002.....	5-1-02	8-15-12	3.25% to 4.40%	\$ 4,180	\$ 970	\$ 43
Series 2004 A.....	6-1-04	2-15-24	2.0% to 5.0%	32,740	19,075	6,583
<b>TOTAL SOUTHERN ILLINOIS UNIVERSITY</b>				<u>\$ 36,920</u>	<u>\$ 20,045</u>	<u>\$ 6,626</u>

(a) The Certificates of Participation are paid predominately from annual State appropriations to Southern Illinois University; however, a portion of the repayments are to be paid from locally held funds of the University.

**UNIVERSITY OF ILLINOIS (a)**

**Certificates of Participation:**

Series 2003.....	3-1-03	9-1-22	2.0% to 5.25%	\$ 25,200	\$ 18,045	\$ 5,869
Series 2003.....	12-1-03	10-1-14	4.5% to 5%	31,700	31,700	4,345
Series 2003.....	1-6-04	8-15-16	4.0% to 5.0%	69,050	37,530	5,882
Series 2004.....	3-5-04	8-15-21	Variable (b)	143,665	132,120	33,329
Series 2005.....	2-24-05	2-15-25	3.31% to 5.25%	20,590	16,210	6,930

STATE OF ILLINOIS  
REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 2011  
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2011	FUTURE INTEREST PAYMENTS
	DATED	MATURITY				
<b>TAX SUPPORTED DEBT: (Cont.)</b>						
<b>OTHER LONG TERM OBLIGATIONS: (Cont.)</b>						
<b>UNIVERSITY OF ILLINOIS (a): (Cont.)</b>						
<b>Certificates of Participation: (Cont.)</b>						
Series 2006 A.....	6-6-06	3-15-26	4.5% to 5.0%	\$ 81,930	\$ 67,350	\$ 28,803
Series 2007 A.....	1-4-08	10-1-27	4.0% to 5.25%	72,725	72,320	46,669
Series 2007 B.....	1-4-08	10-1-20	5.0%	45,645	45,645	16,821
Series 2009 A.....	6-12-09	10-1-27	3% to 5.25%	38,230	38,230	17,457
Series 2009 B.....	6-12-09	9-1-10	Variable	75,000	-- --	-- --
<b>TOTAL UNIVERSITY OF ILLINOIS</b>				<u>\$ 603,735</u>	<u>\$ 459,150</u>	<u>\$ 166,105</u>

- (a) The Certificates of Participation are paid from annual State appropriations to the University of Illinois; however, a portion of the repayments are to be paid from locally held funds of the University.
- (b) The interest rate is determined at a weekly mode by a remarketing agent to enable the Certificates of Participation to be sold at 100% of the principal rate, plus accrued interest. The interest rate, in a weekly mode, was at a synthetically fixed rate of 3.765% and was in effect at June 30, 2011. There is a variable-to-fixed interest rate swap agreement associated with the Series 2004 Certificates.
- (c) As a result of the refunding, the Series 2001 Certificates of Participation were called on April 1, 2011.
- (d) As a result of the refunding, the Series 2001 A and B Certificates of Participation will be called on August 15, 2011.

Advanced Refunded Bonds (e):

Series 2001.....	4-1-01	4-1-11	4.25% to 5.375%	(c) \$ 45,810	\$ -- --	\$ -- --
Series 2001 A.....	9-19-01	8-15-11	5.0% to 5.5%	(d) 74,080	71,360	1,860
Series 2001 B.....	12-1-01	8-15-11	5.0% to 5.5%	(d) 56,900	54,135	1,453
				<u>\$ 176,790</u>	<u>\$ 125,495</u>	<u>\$ 3,313</u>

- (c) As a result of the refunding, the Series 2001 Certificates of Participation were called on April 1, 2011.
- (d) As a result of the refunding, the Series 2001 A and B Certificates of Participation will be called on August 15, 2011.
- (e) Bonds have been "advance refunded" which generally means an escrow account funded from the proceeds of the new refunding bond sale has been established to pay future interest and principal payments on the old bonds. The refunded bonds will not be paid off immediately, but will be paid off as originally scheduled or on an earlier call date. The advance refunded bonds are now secured by the escrow account and are no longer secured by the revenues initially pledged to the refunded bonds.

STATE OF ILLINOIS  
REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 2011  
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2011	FUTURE INTEREST PAYMENTS
	DATED	MATURITY				
<b>USER CHARGE SUPPORTED DEBT:</b>						
<b>ILLINOIS FINANCE AUTHORITY:</b>						
<b>BOND BANK REVENUE BONDS</b>						
Revenue Bonds:						
Series 2004 A.....	8-1-04	2-1-24	1.45% to 5.0%	\$ 2,640	\$ 1,675	\$ 519
Series 2006 A.....	1-10-06	2-1-31	3.3% to 4.85%	11,505	9,545	3,942
Series 2006 B.....	8-3-06	2-1-36	3.75% to 4.9%	1,915	1,715	945
Series 2007 A.....	8-16-07	2-1-39	3.7% to 4.85%	6,455	5,705	3,814
Series 2007 B.....	1-24-08	2-1-38	2.85% to 4.7%	2,590	2,005	609
Series 2008 A.....	7-24-08	2-1-39	4.125% to 5.125%	1,800	1,700	1,206
Series 2009 A.....	12-4-09	2-1-40	1.90% to 5.375%	4,460	4,335	2,503
				\$ 31,365	\$ 26,680	\$ 13,538
<b>ILLINOIS RURAL BOND BANK BONDS</b>						
Revenue Bonds:						
Series 1992 A.....	5-1-92	2-1-12	3.7% to 6.625%	\$ 8,915	\$ 15	\$ 1
Series 1992 B.....	12-1-92	2-1-18	4.0% to 6.75%	4,975	145	35
Series 1993 B.....	12-1-93	2-1-16	3.75% to 5.75%	9,450	160	20
Series 1994 A.....	5-1-94	8-1-10	4.0% to 6.375%	5,005	--	--
Series 1995 A.....	5-1-95	2-1-16	4.4% to 6.1%	1,700	55	13
Series 1996 C.....	12-1-96	2-1-12	4.1% to 5.65%	3,765	50	3
Series 1997 A.....	6-1-97	2-1-18	4.4% to 5.8%	6,285	100	24
Series 1997 B.....	12-1-97	2-1-23	4.05% to 5.35%	2,935	545	189
Series 1998 A.....	6-1-98	2-1-24	3.8% to 5.32%	9,940	1,055	302
Series 1998 B.....	12-1-98	2-1-24	3.5% to 5.15%	3,710	1,120	429
Series 1999 A.....	6-1-99	2-1-29	3.45% to 5.5%	2,520	820	322
Series 2000 A.....	6-1-00	2-1-20	4.65% to 6.0%	5,145	350	79
Series 2000 B.....	12-1-00	2-1-25	4.4% to 5.55%	735	490	193
Series 2001 A.....	7-17-01	2-1-24	3.0% to 5.35%	3,625	875	199
Series 2001 B.....	12-1-01	2-1-31	2.55% to 5.35%	5,545	1,495	950
Series 2002 A.....	6-1-02	2-1-22	1.6% to 5.2%	1,180	430	123
Series 2003 A.....	6-1-03	2-1-21	1.0% to 4.15%	11,740	6,000	1,107
Series 2003 B.....	9-1-03	2-1-24	1.1% to 5.2%	10,700	6,515	2,285
				\$ 97,870	\$ 20,220	\$ 6,274
<b>TOTAL ILLINOIS FINANCE AUTHORITY</b>				\$ 129,235	\$ 46,900	\$ 19,812

STATE OF ILLINOIS  
REVENUE BOND ISSUES BY AGENCY  
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(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2011	FUTURE INTEREST PAYMENTS
	DATED	MATURITY					
<b>USER CHARGE SUPPORTED DEBT: (Cont.)</b>							
<b>ILLINOIS HOUSING DEVELOPMENT AUTHORITY</b>							
Residential Mortgage Revenue Bonds:							
Series 1983 A.....	8-1-83	2-1-15	Accreted Bonds	(a)	\$ 6,025	\$ 3	\$ 2
Series 1983 B.....	12-1-83	2-1-15	Accreted Bonds	(a)	12,650	3	2
Series 1984 B.....	11-1-84	2-1-16	Accreted Bonds	(a)	11,699	3	2
Series 1985 A.....	11-13-85	2-1-17	Accreted Bonds	(a)	13,820	3	2
Series 1987 B.....	5-1-87	8-1-14	5.875% to 8.875%		30,030	100	56
Series 1987 C.....	7-1-87	2-1-14	5.3% to 8.125%		71,620	100	22
Series 1987 D.....	10-1-87	8-1-17	6.5% to 9.25%		40,000	100	28
<b>TOTAL ILLINOIS HOUSING DEVELOPMENT AUTHORITY</b>					<u>\$ 185,844</u>	<u>\$ 312</u>	<u>\$ 114</u>

(a) The Accreted Value of each Capital Appreciation Bond will be an amount equal to the original reoffering price compounded semiannually at the original issue yield to maturity from the date of delivery. The Capital Appreciation Bonds have a maturity value of \$5,000 per \$180, \$193, \$166 and \$190.27 initial offering price for the Series 1983-A, 1983-B, 1984-B and 1985-A, respectively. No periodic interest will be paid to the owners, but will accrete in value while the bond is outstanding.

**ILLINOIS STUDENT ASSISTANCE COMMISSION**

Illinois Designated Account Purchase Program:

Series 2002 I3.....	8-20-02	3-1-42	Variable	(a)	\$ 70,000	\$ 2,000	\$ 601
Series 2002 II.....	8-20-02	3-1-42	Variable	(a)	40,000	100	30
Series 2003 IV-1,2,3, V.....	10-2-03	3-1-43	Variable	(b)	299,550	2,300	714
Series 2004 VI 1 - 3, VII.....	4-21-04	3-1-44	Variable	(c)	250,000	9,000	2,881
Series 2005 VIII-1.....	7-19-05	3-1-45	Variable	(c)	70,000	10,500	3,464
Series 2005 VIII-2.....	7-19-05	3-1-45	Variable	(c)	70,000	2,850	940
Series 2005 VIII-3.....	7-19-05	3-1-45	Variable	(c)	80,000	1,700	561
Series 2005 VIII-4.....	12-8-05	3-1-45	Variable	(c)	50,000	--	--
Series 2005 VIII-5.....	12-8-05	3-1-45	Variable	(c)	60,000	3,000	990
Series 2005 VIII-6.....	12-8-05	3-1-45	Variable	(c)	70,000	950	313
Series 2005 VIII-7.....	12-8-05	3-1-45	Variable	(c)	80,000	--	--
Series 2005 VIII-8.....	12-8-05	3-1-45	Variable	(c)	80,000	50	16
Series 2005 IX-1.....	7-19-05	3-1-45	Variable	(c)	20,000	2,000	660
Series 2005 IX-2.....	12-8-05	3-1-45	Variable	(c)	20,000	--	--
Series 2009 .....	5-28-09	5-1-14	3.15%		50,000	50,000	4,725
Series 2009 A.....	8-13-09	8-10-10	Variable		44,175	--	--
Series 2009 B.....	12-15-09	8-10-10	Variable		44,175	--	--

STATE OF ILLINOIS  
REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 2011  
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2011	FUTURE INTEREST PAYMENTS
	DATED	MATURITY					
<b>USER CHARGE SUPPORTED DEBT: (Cont.)</b>							
<b>ILLINOIS STUDENT ASSISTANCE COMMISSION: (Cont.)</b>							
Student Loan Asset-Backed Notes:							
Series 2010-1, Class A-1.....	10-27-10	4-25-17	Variable	(d)	\$ 181,000	\$ 137,195	\$ 6,015
Series 2010-1, Class A-2.....	10-27-10	4-25-22	Variable	(e)	269,000	269,000	38,517
Series 2010-1, Class A-3.....	10-27-10	7-25-45	Variable	(f)	154,000	154,000	59,770
<b>TOTAL ILLINOIS STUDENT ASSISTANCE COMMISSION</b>					<u>\$ 2,001,900</u>	<u>\$ 644,645</u>	<u>\$ 120,197</u>

- (a) These issues are issued as Reset Auction Mode Securities (RAMS). On each Auction Date, the Auction Agent will determine all future interest payments. The average interest rate for fiscal year 2011 was used in the calculation of the future interest payments.
- (b) These issues are issued as Auction Rate Certificates (ARCs). On each Auction Date, the Auction Agent will determine the applicable ARCs rate using the Auction procedures. All Series bonds carry a maximum rate of 12% per annum. The average interest rate for fiscal year 2011 was used in the calculation of future interest payments.
- (c) These issues are issued as Auction Rate Certificates (ARCs). On each Auction Date, the Auction Agent will determine the applicable ARCs rate using the Auction procedures. All Series bonds carry a maximum rate of 17% per annum. The average interest rate for fiscal year 2011 was used in the calculation of future interest payments.
- (d) These issues are issued as LIBOR Floating Rate Notes. The Interest Rate will be the 3-Month LIBOR plus 0.48% during each Interest Accrual Period. The Interest Accrual Period will begin on the prior Quarterly Distribution Date consisting of the 25th day of each January, April, July and October.
- (e) These issues are issued as LIBOR Floating Rate Notes. The Interest Rate will be the 3-Month LIBOR plus 1.05% during each Interest Accrual Period. The Interest Accrual Period will begin on the prior Quarterly Distribution Date consisting of the 25th day of each January, April, July and October.
- (f) These issues are issued as LIBOR Floating Rate Notes. The Interest Rate will be the 3-Month LIBOR plus 0.90% during each Interest Accrual Period. The Interest Accrual Period will begin on the prior Quarterly Distribution Date consisting of the 25th day of each January, April, July and October.

**ILLINOIS STATE TOLL HIGHWAY AUTHORITY**

Series 1992 A.....	9-1-92	1-1-12	5.75% to 6.45%		\$ 459,650	\$ 51,870	\$ 3,268
Series 1998 A.....	12-1-98	1-1-16	4. % to 5.5%		202,035	191,935	33,227
Series 1998 B.....	12-30-98	1-1-17	Variable	(a)	123,100	123,100	29,613
Series 2005 A.....	6-22-05	1-1-23	4.125% to 5. %		770,000	770,000	326,436
Series 2006 A-1.....	6-7-06	1-1-25	5. %		500,000	291,660	169,912
Series 2007 A-1.....	11-1-07	7-1-30	Variable	(b)	350,000	350,000	236,778
Series 2007 A-2.....	11-1-07	7-1-30	Variable	(b)	350,000	350,000	238,000
Series 2008 A-1.....	2-7-08	1-1-31	Variable	(c)	383,100	383,100	234,649
Series 2008 A-2.....	2-7-08	1-1-31	Variable	(c)	383,100	95,800	58,522
Series 2008 B.....	11-18-08	1-1-33	5.5%		350,000	350,000	414,133
Build America Series 2009 A.	5-21-09	1-1-34	5.293% to 6.184%	(d)	500,000	500,000	610,444
Build America Series 2009 B.	12-8-09	12-1-34	5.851%	(d)	280,000	280,000	384,996
Series 2010 A-1.....	7-1-10	1-1-31	3.50% to 5.25%		279,300	279,300	233,204
<b>TOTAL ILLINOIS STATE TOLL HIGHWAY AUTHORITY</b>					<u>\$ 4,930,285</u>	<u>\$ 4,016,765</u>	<u>\$ 2,973,182</u>

- (a) Interest rate is the rate determined by the remarketing agent which would permit the bonds to be marketed at par plus accrued interest, not to exceed 25% per annum. Effective December 30, 1998, the Authority entered into an interest rate SWAP agreement with the 1998 SWAP providers for the entire amount of the Series 1998B bonds. Under terms of this agreement, each January 1 and July 1, beginning July 1 1998 and ending January 1, 2017, the Authority will pay a synthetic fixed interest rate of 4.325% until maturity.
- (b) Interest rate is the rate determined by the remarketing agent which would permit the bonds to be marketed at par plus accrued interest, not to exceed 15% per annum. Effective November 1, 2007, the Authority entered into interest rate SWAP agreements for the entire amount of the Series 2007 A-1 and Series 2007 A-2 bonds. Under terms of the SWAP agreements, each January 1 and July 1, beginning January 1, 2008 and ending July 1, 2030, the Authority estimates it will pay a synthetic fixed interest rate of 3.972% and 3.9925% on the Series 2007 A-1 and Series 2007 A-2 bonds, respectively, until maturity.

STATE OF ILLINOIS  
REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 2011  
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2011	FUTURE INTEREST PAYMENTS
	DATED	MATURITY				

**USER CHARGE SUPPORTED DEBT: (Cont.)**

**ILLINOIS STATE TOLL HIGHWAY AUTHORITY (Cont.)**

- (c) Interest rate is the rate determined by the remarketing agent which would permit the bonds to be marketed at par plus accrued interest, not to exceed 12% per annum. Effective February 7, 2008, the Authority entered into interest rate SWAP agreements for the entire amount of the Series 2008 A-1 and Series 2008 A-2 bonds. Under terms of the SWAP agreements, on the first day of each month, beginning March 1, 2008 and ending January 1, 2031, the Authority estimates it will pay a synthetic fixed interest rate of 3.774% and 3.764% on the Series 2008 A-1 and Series 2008 A-2 bonds, respectively, until maturity.
- (d) Build America Program Bonds are issued under the American Recovery and Reinvestment Act of 2009 and are eligible for Federal reimbursement equal to 35% of the interest payable. Future interest payments represent gross interest before reimbursement.

Advance Refunded Bonds (a):

Series 2006 A-1.....	6-7-06	7-1-16 (b)	5.0%	\$ 208,340	\$ 208,340	\$ 57,294
Series 2006 A-2.....	6-7-06	7-1-16 (b)	5.0%	500,000	500,000	137,500
<b>TOTAL ADVANCE REFUNDED BONDS</b>				<b>\$ 708,340</b>	<b>\$ 708,340</b>	<b>\$ 194,794</b>

- (a) Bonds have been "advance refunded" which generally means an escrow account funded from the proceeds of the new refunding bond sale has been established to pay future interest and principal payments on the old bonds. The refunded bonds will not be paid off immediately, but will be paid off as originally scheduled or on an earlier call date. The advance refunded bonds are now secured by the escrow account and are no longer secured by the revenues initially pledged to the refunded bonds.
- (b) As a result of the 2008 A refunding, a portion of the Series 2006 A-1 and all of the Series 2006 A-2 bonds will be called on July 1, 2016.

**CHICAGO STATE UNIVERSITY**

Series 1998.....	12-1-98	12-1-23	3.45% to 5.5%	\$ 25,650	\$ 17,365	\$ 6,677
<b>TOTAL CHICAGO STATE UNIVERSITY</b>				<b>\$ 25,650</b>	<b>\$ 17,365</b>	<b>\$ 6,677</b>

Advance Refunded Bonds: (a)

Series 1971.....	12-1-71	12-1-11	6.1% to 7.0%	\$ 2,400	\$ 160	\$ 5
<b>TOTAL ADVANCE REFUNDED BONDS</b>				<b>\$ 2,400</b>	<b>\$ 160</b>	<b>\$ 5</b>

**EASTERN ILLINOIS UNIVERSITY**

Series 2005.....	7-1-05	4-1-26	3.0% to 5.0%	\$ 19,345	\$ 14,570	\$ 4,079
Series 2008.....	3-14-08	10-1-15	3.25% to 5.0%	18,590	13,175	1,712
Series 2008 B.....	12-23-08	10-1-33	2% to 5.8%	4,230	4,040	3,064
<b>TOTAL EASTERN ILLINOIS UNIVERSITY</b>				<b>\$ 42,165</b>	<b>\$ 31,785</b>	<b>\$ 8,855</b>

Advance Refunded Bonds: (a)

Series 1971.....	11-1-71	8-1-11	5.25% to 7.25%	\$ 4,200	\$ 280	\$ 7
<b>TOTAL ADVANCE REFUNDED BONDS</b>				<b>\$ 4,200</b>	<b>\$ 280</b>	<b>\$ 7</b>

- (a) Bonds have been "advance refunded" which generally means an escrow account funded from the proceeds of the new refunding bond sale has been established to pay future interest and principal payments on the old bonds. The refunded bonds will not be paid off immediately, but will be paid off as originally scheduled or on an earlier call date. The advance refunded bonds are now secured by the escrow account and are no longer secured by the revenues initially pledged to the refunded bonds.

**GOVERNORS STATE UNIVERSITY**

Series 2007.....	11-1-07	10-1-27	4.0% to 4.125%	\$ 8,930	\$ 8,000	\$ 3,047
<b>TOTAL GOVERNORS STATE UNIVERSITY</b>				<b>\$ 8,930</b>	<b>\$ 8,000</b>	<b>\$ 3,047</b>

STATE OF ILLINOIS  
REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 2011  
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2011	FUTURE INTEREST PAYMENTS
	DATED	MATURITY				
<b>USER CHARGE SUPPORTED DEBT: (Cont.)</b>						
<b>NORTHEASTERN ILLINOIS UNIVERSITY</b>						
Series 1973.....	7-1-73	7-1-13	6. % to 7. %	\$ 3,075	\$ 550	\$ 53
Series 2004.....	4-1-04	7-1-35	3.45% to 4.5%	16,970	16,970	12,183
<b>TOTAL NORTHEASTERN ILLINOIS UNIVERSITY</b>				<u>\$ 20,045</u>	<u>\$ 17,520</u>	<u>\$ 12,236</u>
<b>WESTERN ILLINOIS UNIVERSITY</b>						
Series 2002.....	1-1-02	4-1-22	3.5% to 5. %	\$ 12,605	\$ 8,500	\$ 2,681
Series 2005.....	2-1-05	4-1-20	3. % to 4.25%	25,715	10,125	1,680
Series 2006.....	3-1-06	4-1-27	3.5% to 4.5%	15,250	13,595	4,826
Series 2010 ..... (Build America Bond)	8-5-10	4-1-33	4.35% to 6.6% (a)	25,510	25,510	23,153
<b>TOTAL WESTERN ILLINOIS UNIVERSITY</b>				<u>\$ 79,080</u>	<u>\$ 57,730</u>	<u>\$ 32,340</u>
<p>(a) The 2010 bonds are designated as Build America Bonds under the American Recovery and Reinvestment Act of 2009 (ARRA) and are eligible for Federal reimbursement equal to 35% of the interest payable with the exception of the \$900,000 serial bonds maturing in 2033. They are further designated under ARRA as Recovery Zone Economic Development Bonds eligible for 45% reimbursement of interest payable.</p>						
<b>ILLINOIS STATE UNIVERSITY</b>						
Series 1989.....	11-8-89	10-1-11	Accreted Bonds (a)	\$ 3,266	\$ 648	\$ 12
Series 1993.....	6-23-93	4-1-12	Accreted Bonds (a)	547	1,615	50
Series 1996.....	11-21-96	4-1-16	Accreted Bonds (a)	4,341	10,073	2,682
Series 2003 A.....	3-1-03	4-1-23	2. % to 5. %	7,570	4,880	1,556
Series 2003 B.....	3-1-03	4-1-14	4. % to 5. %	9,335	9,335	1,016
Series 2006 A.....	3-1-06	4-1-31	3.35% to 4.4%	45,595	42,095	23,393
Series 2008 A.....	3-1-08	4-1-33	2.7% to 5. %	30,635	29,790	18,793
<b>TOTAL ILLINOIS STATE UNIVERSITY</b>				<u>\$ 101,289</u>	<u>\$ 98,436</u>	<u>\$ 47,502</u>
<p>(a) The Accreted Value of each Capital Appreciation Bond will be an amount equal to the original price compounded semiannually to yield at maturity \$5,000. No periodic interest will be paid to the owners, but will accrete in value while the bond is outstanding.</p>						
<b>Advance Refunded Bonds: (a)</b>						
Series 1989.....	10-1-89	4-1-14	7.4%	\$ 7,770	\$ 7,770	\$ 1,453
Series 1989.....	11-8-89	10-1-12	Accreted Bonds (b)	666	3,179	136
<b>TOTAL ADVANCE REFUNDED BONDS</b>				<u>\$ 8,436</u>	<u>\$ 10,949</u>	<u>\$ 1,589</u>
<p>(a) Bonds have been "advance refunded" which generally means an escrow account funded from the proceeds of the new refunding bond sale has been established to pay future interest and principal payments on the old bonds. The refunded bonds will not be paid off immediately, but will be paid off as originally scheduled or on an earlier call date. The advance refunded bonds are now secured by the escrow account and are no longer secured by the revenues initially pledged to the refunded bonds.</p> <p>(b) The Accreted Value of each Capital Appreciation Bond will be an amount equal to the original price compounded semiannually to yield at maturity \$5,000. No periodic interest will be paid to the owners, but will accrete in value while the bond is outstanding.</p>						

STATE OF ILLINOIS  
REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 2011  
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2011	FUTURE INTEREST PAYMENTS
	DATED	MATURITY					
<b>USER CHARGE SUPPORTED DEBT: (Cont.)</b>							
<b>NORTHERN ILLINOIS UNIVERSITY</b>							
Series 1992.....	7-29-92	10-1-16	Accreted Bonds	(a)	\$ 14,498	\$ 16,460	\$ 1,105
Series 1999.....	11-15-99	4-1-22	5.0% to 6.0%		38,410	--	--
Series 2001.....	8-1-01	4-1-29	4.0% to 5.0%		76,000	--	--
Series 2010..... (Build America Program)....	12-16-10	4-1-41	7.747% to 8.147%	(b)	126,025	126,025	250,098
Series 2011 Refunding.....	1-6-11	4-1-28	3.0% to 5.50%		67,135	67,135	39,847
<b>TOTAL NORTHERN ILLINOIS UNIVERSITY</b>					<u>\$ 128,908</u>	<u>\$ 16,460</u>	<u>\$ 1,105</u>

(a) The Accreted Value of each Capital Appreciation Bond will be an amount equal to the original price compounded semiannually to yield at maturity \$5,000. No periodic interest will be paid to the owners, but will accrete in value while the bond is outstanding.

(b) Build America Program Bonds (BABs) are issued under the American Recovery and Reinvestment Act and are eligible for Federal Reimbursement equal to 35% of the interest payable. \$115,000 of the 4/1/2030 term bond is not elected as a BAB.

**SOUTHERN ILLINOIS UNIVERSITY**

Series 1993 A.....	6-29-93	4-1-18	Accreted Bonds	(a)	\$ 8,661	\$ 22,158	\$ 1,448
Series 1997 A.....	9-17-97	4-1-18	Accreted Bonds	(a)	29,521	17,333	1,060
Series 1999 A.....	6-8-99	4-1-29	Accreted Bonds	(a)	21,002	36,817	1,967
Series 2001 A.....	1-1-02	4-1-17	4.0% to 5.5%		27,730	4,735	713
Series 2003 A.....	2-1-03	4-1-29	1.15% to 4.85%		17,020	6,975	3,501
Series 2004 A.....	11-18-04	4-1-35	3.0% to 5.0%		40,390	35,985	24,462
Series 2005.....	11-1-05	4-1-26	3.25% to 5.00%		21,290	17,300	6,640
Series 2006 A.....	5-24-06	4-1-36	4.00% to 5.25%		69,715	60,015	35,257
Series 2008 A.....	5-8-08	4-1-28	3.0% to 5.5%		30,105	28,245	13,363
Series 2009 A ..... (Build America Program)	5-15-09	4-1-30	2.5% to 6.2%	(b)	53,735	51,715	33,068
<b>TOTAL SOUTHERN ILLINOIS UNIVERSITY</b>					<u>\$ 319,169</u>	<u>\$ 281,278</u>	<u>\$ 121,479</u>

(a) The Accreted Value of each Capital Appreciation Bond will be an amount equal to the original price compounded semiannually to yield at maturity \$5,000. No periodic interest will be paid to the owners, but will accrete in value while the bond is outstanding.

(b) Build America Program Bonds are issued under the American Recovery and Reinvestment Act of 2009 and are eligible for Federal reimbursement equal to 35% of the interest payable. Future interest payments represent gross interest before reimbursement.

Advance Refunded Bonds: (a)

Series 2001 A.....	1-1-02	4-1-12 (b)	5.0% to 5.5%		\$ 7,850	\$ 7,850	\$ 416
<b>TOTAL ADVANCE REFUNDED BONDS</b>					<u>\$ 7,850</u>	<u>\$ 7,850</u>	<u>\$ 416</u>

(a) Bonds have been "advance refunded" which generally means an escrow account funded from the proceeds of the new refunding bond sale has been established to pay future interest and principal payments on the old bonds. The refunded bonds will not be paid off immediately, but will be paid off as originally scheduled or on an earlier call date. The advance refunded bonds are now secured by the escrow account and are no longer secured by the revenues initially pledged to the refunded bonds.

STATE OF ILLINOIS  
REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 2011  
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2011	FUTURE INTEREST PAYMENTS
	DATED	MATURITY					
<b>USER CHARGE SUPPORTED DEBT: (Cont.)</b>							
<b>UNIVERSITY OF ILLINOIS</b>							
Series 1991.....	6-13-91	4-1-21	Accreted Bonds	(a)	\$ 47,748	\$ 113,843	\$ 48,857
Series 1996.....	2-1-96	10-1-10	4.0% to 5.6%		17,455	-- --	-- --
Series 1997 B.....	5-8-97	10-1-26	Variable	(b)	25,000	17,800	139
Series 1999 A.....	1-12-00	4-1-30	Accreted Bonds	(a)	9,909	20,068	19,752
Series 1999 B.....	1-12-00	4-1-15	7.41% to 7.56%		6,000	2,820	440
Series 2000.....	2-17-00	1-15-13	6.77% to 7.96%		27,150	4,960	537
Series 2001 B.....	7-1-01	4-1-32	4.0% to 5.5%		132,005	36,935	21,960
Series 2001 C.....	7-1-01	4-1-21	5.08% to 7.0%		18,925	10,435	4,204
Series 2001 A.....	8-1-01	4-1-30	4.0% to 5.5%		106,030	96,920	61,149
Series 2003 A.....	6-1-03	4-1-34	2.0% to 5.5%		65,870	57,975	43,767
Series 2003.....	8-1-03	1-15-23	2.0% to 5.25%		10,000	7,365	2,527
Series 2005 A.....	3-31-05	4-1-31	4.625% to 5.5%		163,905	145,595	78,047
Series 2006.....	10-5-06	4-1-36	4.0% to 5.0%		318,155	311,300	260,975
Series 2008.....	6-18-08	4-1-38	Variable	(c)	20,800	19,740	291
Series 2008.....	6-26-08	10-1-26	Variable	(d)	41,215	41,215	12,668
Series 2008.....	7-16-08	1-15-22	Variable	(e)	54,245	54,000	14,909
Series 2009 A.....	3-19-09	4-1-38	2.0% to 5.75%		84,100	82,715	91,869
Series 2010 A.....	7-21-10	4-1-30	4.0% to 5.25%		56,675	56,675	33,308
<b>TOTAL UNIVERSITY OF ILLINOIS</b>					<u>\$ 1,205,187</u>	<u>\$ 1,080,361</u>	<u>\$ 695,399</u>

- (a) The Accreted Value of each Capital Appreciation Bond will be an amount equal to the original price compounded semiannually to yield at maturity \$5,000. No periodic interest will be paid to the owners, but will accrete in value while the bond is outstanding.
- (b) Interest rate is a variable rate which can not exceed 12% per annum. Interest rate, in a weekly mode, was set by the remarketing agent at 0.09% and was in effect at June 30, 2011.
- (c) Interest rate is determined by the remarketing agent in either a (i) daily mode, (ii) weekly mode, (iii) term mode, (iv) flexible mode or, (v) fixed rate mode. The interest rate, in a weekly mode, was set by the remarketing agent at 0.09% and was in effect at June 30, 2011.
- (d) Interest rate is determined by the remarketing agent in either a (i) daily mode, (ii) weekly mode, (iii) term mode, (iv) flexible mode or, (v) fixed rate mode. For \$340 of the outstanding principal balance, the interest rate in a weekly mode, was set by the remarketing agent at 0.10% and was in effect at June 30, 2011. The remaining principal balance of \$40,875, the interest rate, in a weekly mode, was at a synthetic fixed rate of 3.534% and was in effect at June 30, 2011.
- (e) Interest rate is determined by the remarketing agent in either a (i) daily mode, (ii) weekly mode, (iii) flexible mode, (iv) adjustable long-term mode or, (v) fixed rate mode not to exceed 12% per annum. This bond has two synthetic fixed components. One component consists of \$26,742 of the outstanding principal amount, the interest rate, in a weekly mode, was at a synthetic fixed rate of 4.092% and was in effect at June 30, 2011. The other component's outstanding principal of \$27,258, the interest rate, in a weekly mode, was at a synthetic fixed rate of 4.086% and was in effect at June 30, 2011.

Advance Refunded Bonds: (a)

Series 2001B.....	7-1-01	4-1-11	5.125% to 5.25%		\$ 55,315	\$ -- --	\$ -- --
<b>TOTAL ADVANCE REFUNDED BONDS</b>					<u>\$ 55,315</u>	<u>\$ 0</u>	<u>\$ 0</u>

- (a) Bonds have been "advance refunded" which generally means an escrow account funded from the proceeds of the new refunding bond sale has been established to pay future interest and principal payments on the old bonds. The refunded bonds will not be paid off immediately, but will be paid off as originally scheduled or on an earlier call date. The advance refunded bonds are now secured by the escrow account and are no longer secured by the revenues initially pledged to the refunded bonds.

STATE OF ILLINOIS  
 REVENUE BOND ISSUES BY AGENCY  
 AS OF JUNE 30, 2011  
 (IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2011
	DATED	MATURITY			
<b>PLEGDED TOBACCO SETTLEMENT REVENUE DEBT:</b>					
<b>RAILSPLITTER TOBACCO SETTLEMENT AUTHORITY</b>					
<b>TOBACCO SETTLEMENT REVENUE BONDS</b>					
Series 2010.....	12-8-10	6-1-28	3.0% to 6.25%	\$ 1,503,460	\$ 1,503,460
<b>TOTAL TOBACCO SETTLEMENT REVENUE BONDS</b>				<u>\$ 1,503,460</u>	<u>\$ 1,503,460</u>
<b>TOTAL PLEDGED TOBACCO SETTLEMENT REVENUE DEBT</b>				<u><b>\$ 1,503,460</b></u>	<u><b>\$ 1,503,460</b></u>

STATE OF ILLINOIS  
REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 2011  
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2011
	DATED	MATURITY			
<b>CONTINGENT DEBT:</b>					
<b>ILLINOIS FINANCE AUTHORITY</b>					
Illinois Medical District Commission Bonds:					
Series 2006 A.....	1-31-06	9-1-31	4.125% to 4.7%	\$ 7,500	\$ 7,290
Series 2006 B.....	1-31-06	9-1-31	5.14% to 5.33%	32,500	32,350
Total Medical District Commission				<u>\$ 40,000</u>	<u>\$ 39,640</u>
Financially Distressed City Bonds:					
Series 2003..... City of East St. Louis	4-9-03	11-15-13	4% to 5%	\$ 9,655	\$ 3,565
Series 2005..... City of East St. Louis	8-29-05	11-15-13	2.75% to 5%	4,680	1,840
Series 2010..... City of East St. Louis	10-26-10	11-15-14	3%	1,985	1,985
Total Financially Distressed City Bonds				<u>\$ 16,320</u>	<u>\$ 7,390</u>
<b>TOTAL ILLINOIS FINANCE AUTHORITY</b>				<u>\$ 56,320</u>	<u>\$ 47,030</u>
<b>SOUTHWESTERN ILLINOIS DEVELOPMENT AUTHORITY</b>					
Series 1989..... Monsanto Company	12-1-89	8-1-14	7.25%	\$ 12,795	\$ 12,795
Series 1996..... Gateway International Motorsports	6-21-96	2-1-12	8.35% to 9.25%	21,500	-- --
Series 1998 A (Default)..... Waste Recovery	8-1-98	2-1-14	5.9%	2,895	975
Series 1998 (Default)..... Children's Center for Behavioral Development	11-19-98	2-1-21	3.4% to 5.2%	2,940	1,720
Series 2000 (Default)..... Alton Center Business Park	5-4-00	12-1-25	Variable (a)	11,548	5,033
Series 2004 (Default)..... Laclede Steel Company	6-3-04	8-1-20	6.05% to 9%	13,585	10,285
<b>TOTAL SOUTHWESTERN ILLINOIS DEVELOPMENT AUTHORITY</b>				<u>\$ 65,263</u>	<u>\$ 30,808</u>

(a) Interest rate is the rate determined by the remarketing agent which would be necessary to remarket the bonds at par plus accrued interest. This rate is subject to conversion to a fixed rate based on the terms and conditions of the bond resolution.

STATE OF ILLINOIS  
REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 2011  
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2011
	DATED	MATURITY				
<b>CONTINGENT DEBT: (Cont.)</b>						
<b>METROPOLITAN PIER AND EXPOSITION AUTHORITY</b>						
Series 1992 A.....	12-15-92	6-15-27	4.35% to 8.5%		\$ 57,305	\$ -- --
Series 1992 A.....	1-5-93	6-15-21	Accreted Bonds	(a)	65,487	219,340
Series 1992 A.....	1-5-93	6-15-12	Accreted Bonds	(b)	580	-- --
Series 1994 A.....	6-23-94	6-15-22	Accreted Bonds	(a)	21,099	46,823
Series 1994 B.....	6-23-94	6-15-29	Accreted Bonds	(a)	29,326	81,825
Series 1996 A.....	9-15-96	6-15-27	4.1% to 6.0%		363,495	-- --
Series 1996 A.....	9-15-96	6-15-25	Accreted Bonds	(a)	123,303	299,960
Series 1998 A.....	9-2-98	12-15-23	4.5% to 5.5%		44,855	37,845
Series 1998 B.....	9-2-98	6-15-29	5.5% to 50.0%	(c)	88,905	85,550
Series 1999 A, B, C.....	9-1-99	12-15-28	5.25% to 5.75%		408,475	-- --
Series 1999 D.....	9-1-99	12-15-13	7.01% to 7.16%		23,090	21,400
Series 2002 A & B.....	7-2-02	6-15-42	4.37% to 5.75%		798,905	724,780
Series 2002 A & B.....	7-2-02	6-15-41	Accreted Bonds	(a)	85,425	243,731
Series 2002 A & B.....	7-2-02	6-15-27	Accreted Bonds	(b)	161,978	265,604
Series 2004 A.....	6-9-04	6-15-27	4.0% to 5.5%		42,545	-- --
Series 2010 A.....	10-18-10	6-15-50	5.5%		200,695	200,695
Series 2010 B-1.....	10-18-10	6-15-50	5.0%		200,000	200,000
Series 2010 B-1.....	10-18-10	6-15-47	Accreted Bonds	(a)	200,005	202,440
Series 2010 B-2.....	10-18-10	6-15-50	5.0% to 5.25%		518,180	518,180
<b>TOTAL METROPOLITAN PIER AND EXPOSITION AUTHORITY</b>					<u>\$ 3,433,653</u>	<u>\$ 3,148,173</u>
Advance Refunded Bonds: (e )						
Series 1992 A.....	1-5-93	6-15-21	Accreted Bonds	(a,d)	\$ 99,975	\$ 113,502
Series 1994 A.....	6-23-94	6-15-22	Accreted Bonds	(a,d)	8,801	8,455
Series 1994 B.....	6-23-94	6-15-23	Accreted Bonds	(a,d)	6,473	5,545
Series 1996 A.....	9-15-96	6-15-12	Accreted Bonds	(a)	4,041	9,679
Series 1998 A.....	9-2-98	6-15-23	5.5%		48,135	42,980
Series 1998 B.....	9-2-98	6-15-23	5.5%		6,870	6,870
Series 2002 B.....	7-2-02	6-15-12	5.25% to 4.5%		25,055	1,810
					<u>\$ 199,350</u>	<u>\$ 188,841</u>

STATE OF ILLINOIS  
 REVENUE BOND ISSUES BY AGENCY  
 AS OF JUNE 30, 2011  
 (IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2011
	DATED	MATURITY			

**CONTINGENT DEBT: (Cont.)**

**METROPOLITAN PIER AND EXPOSITION AUTHORITY (Cont.)**

- (a) The Accreted Value of each Capital Appreciation Bond will be an amount equal to the original price compounded semiannually to yield at maturity \$5,000. No periodic interest will be paid to the owners, but will accrete in value while the bond is outstanding.
- (b) The Accreted Value of each Deferred Interest Bond will be an amount equal to the original price compounded semiannually to yield \$5,000 at the interest commencement date. Prior to the interest commencement date, no periodic interest will be paid to the owners, but the bonds will accrete in value. Afterwards, periodic interest, ranging from 6.1% to 6.65%, will be paid semiannually to the owners.
- (c) A portion of the bonds issued were sold at a premium with an interest rate of 50%. However, these bonds have a yield to maturity of 4.7%.
- (d) Includes additional advance refunding done in FY 2011
- (e) Bonds have been "advance refunded" which generally means an escrow account funded from the proceeds of the new refunding bond sale has been established to pay future interest and principal payments on the old bonds. The refunded bonds will not be paid off immediately, but will be paid off as originally scheduled or on an earlier call date. The advance refunded bonds are now secured by the escrow account and are no longer secured by the revenues initially pledged to the refunded bonds.

**UPPER ILLINOIS RIVER VALLEY DEVELOPMENT AUTHORITY**

Series 1998 (Default)..... Waste Recovery - Illinois	8-1-98	2-1-14	5.9%	\$ 2,930	\$ 770 ^
Series 2000..... Gemini Acres, LP	2-1-00	2-1-30	7.125% to 8.85%	22,700	18,800
<b>TOTAL UPPER ILLINOIS RIVER VALLEY DEVELOPMENT AUTHORITY</b>				<b>\$ 25,630</b>	<b>\$ 19,570</b>

^ Bond is in default status.

STATE OF ILLINOIS  
REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 2011  
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2011
	DATED	MATURITY			
<b>CONDUIT DEBT:</b>					
<b>ILLINOIS HOUSING DEVELOPMENT AUTHORITY</b>					
<b>General Obligation Bonds:</b>					
Housing Bonds:					
Series 1999 A.....	3-1-99	1-1-31	3.3% to 5.25%	\$ 46,175	\$ 7,880
Series 2003 B.....	12-11-03	7-1-40	3.3% to 5.05%	55,285	36,595
Series 2003 A.....	12-30-03	1-1-46	2.55% to 5.05%	20,860	18,255
Series 2003 C.....	12-30-03	7-1-34	1.15% to 4.95%	6,275	4,490
Series 2004 A.....	4-1-04	7-1-39	2.9% to 4.7%	25,000	18,445
Series 2004 B.....	4-1-04	7-1-34	Variable (a)	10,000	5,450
Series 2004 C1.....	6-23-04	1-1-45	1.7% to 5.45%	7,810	6,440
Series 2004 C2.....	6-23-04	7-1-23	1.7% to 5.15%	5,200	3,945
Series 2005 A.....	3-23-05	7-1-35	2.4% to 4.6%	32,090	19,405
Series 2005 C.....	8-18-05	7-1-42	4.375% to 5%	10,665	10,210
Series 2005 D.....	10-12-05	7-1-47	4.875%	6,550	6,385
Series 2005 E.....	11-1-05	1-1-36	3.650% to 4.8%	24,760	24,760
Series 2006 B.....	6-28-06	7-1-46	4.750% to 5%	13,720	13,130
Series 2006 A.....	8-24-06	7-1-38	3.9% to 5.05%	8,130	7,790
Series 2006 E.....	10-25-06	1-1-42	3.7% to 4.95%	8,165	7,820
Series 2006 F.....	10-25-06	1-1-47	3.7% to 5%	3,975	3,680
Series 2006 J.....	10-25-06	7-1-48	4.5% to 5%	3,480	3,415
Series 2006 D.....	11-29-06	1-1-42	4.85% to 5%	6,220	5,985
Series 2006 G.....	11-29-06	1-1-37	3.65% to 4.85%	63,255	40,400
Series 2006 H.....	11-29-06	7-1-28	5.029% to 6.057%	11,270	9,195
Series 2006 K.....	11-29-06	7-1-20	3.7% to 4.6%	25,325	2,685
Series 2006 M.....	1-2-07	7-1-47	3.6% to 4.5%	12,520	12,110
Series 2006 I.....	1-3-07	7-1-48	4.7% to 4.85%	7,230	7,100
Series 2007 D.....	10-11-07	1-1-43	3.5% to 5.05%	50,075	31,470
Series 2007 F.....	11-6-07	1-1-44	4.7% to 5.35%	6,775	6,635
Series 2007 G.....	11-6-07	1-1-44	4.7% to 5.35%	5,640	5,525
Series 2007 A.....	11-28-07	1-1-48	3.6% to 5.55%	6,195	5,100
Series 2007 C.....	12-18-07	7-1-44	3.6% to 5.375%	9,605	9,490
Series 2008 A.....	4-30-08	1-1-27	Variable (a)	14,170	13,450

STATE OF ILLINOIS  
REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 2011  
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2011
	DATED	MATURITY				
<b>CONDUIT DEBT:</b>						
<b>ILLINOIS HOUSING DEVELOPMENT AUTHORITY</b>						
<b>General Obligation Bonds: (Cont.)</b>						
Housing Bonds: (Cont.)						
Series 2008 B.....	4-30-08	7-1-27	Variable	(a) \$	37,885	\$ 34,585
Series 2008 C.....	4-30-08	7-1-41	Variable	(a)	5,570	5,350
Taxable Housing Bonds:						
Series 2005 B-pd off 1/1/12.....	3-23-05	1-1-12	3.47% to 5.02%		4,810	140
Series 2005 F.....	11-1-05	1-1-29	4.09% to 5.84%		19,580	14,120
Series 2007 E.....	10-11-07	1-1-33	5.662% to 6.537%		9,340	8,190
Multi-Family Initiative Bonds:						
Series 2009 A.....	12-19-09	9-1-51	Variable	(f)	184,080	121,550
Series 2009 B.....	11-18-10	9-1-51	3.5%		34,670	34,670
Series 2009 C.....	12-16-10	9-1-51	3.01%		27,860	27,860
<b>TOTAL GENERAL OBLIGATION BONDS</b>					<b>\$ 830,215</b>	<b>\$ 593,705</b>
<b>Special Obligation Bonds:</b>						
Multi-Family Bonds:						
Series 2003..... Turnberry Village II Apartments	6-18-03	3-1-45	4.5% to 4.75%	\$	5,320	\$ 4,995
Homeowner Mortgage Revenue Bonds:						
Series 1997 B1, B2.....	7-7-97	8-1-28	3.7% to 5.5%		126,425	-- --
Series 1998 D1, D2.....	6-29-98	2-1-29	3.5% to 5.3%	(b)	70,320	13,015
Series 1998 D3.....	7-9-98	8-1-11	3.5% to 5.3%	(b)	28,120	-- --
Series 1998 G1, G2.....	12-1-98	8-1-29	3.65% to 5.25%		31,500	10,500
Series 1999 D1, D2.....	7-29-99	8-1-10	3.75% to 5.7%		39,500	-- --
Series 1999 G1, G2.....	10-27-99	8-1-10	4.7% to 6.05%		19,060	-- --
Series 2000 D1.....	7-1-00	8-1-11	4.45% to 5.7%		3,815	-- --
Series 2000 D4.....	7-1-00	8-1-10	4.7% to 6.05%		31,210	-- --
Series 2000 E1.....	10-1-00	8-1-11	4.35% to 5.55%		5,625	-- --
Series 2000 E4.....	10-1-00	8-1-11	4.65% to 5.95%		20,620	-- --
Series 2001 A1.....	2-1-01	2-1-14	4.8%		645	645
Series 2001 A2.....	2-1-01	2-1-19	3.5% to 5.5%		34,980	6,210

STATE OF ILLINOIS  
REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 2011  
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2011
	DATED	MATURITY			
<b>CONDUIT DEBT:</b>					
<b>ILLINOIS HOUSING DEVELOPMENT AUTHORITY</b>					
<b>Special Obligation Bonds: (Cont.)</b>					
Homeowner Mortgage Revenue Bonds: (Cont.)					
Series 2001 A3.....	2-1-01	8-1-13	3.4% to 5.4%	\$ 6,495	\$ 290
Series 2001 C1.....	7-24-01	8-1-17	4.45% to 5.1%	6,720	5,200
Series 2001 C3.....	7-24-01	8-1-12	4.75%	10,240	560
Series 2001 E1.....	1-23-02	8-1-17	5.15%	3,905	3,845
Series 2001 E2.....	1-23-02	8-1-14	2.875% to 5.6%	40,590	1,625
Series 2001 E3.....	1-23-02	8-1-12	5.0%	12,400	210
Series 2002 A1.....	5-2-02	8-1-17	5.10%	2,535	--
Series 2002 A2.....	5-2-02	2-1-15	3.1% to 5.625%	37,465	--
Series 2002 C1.....	7-30-02	8-1-17	3.4% to 4.75%	11,450	7,290
Series 2002 C2.....	7-30-02	8-1-31	2.25% to 5.4%	38,550	23,485
Series 2003 B1.....	9-30-03	8-1-17	1.2% to 4.45%	17,215	8,745
Series 2003 B2.....	9-30-03	2-1-34	3.95% to 5.15%	32,785	17,030
Series 2004 A1.....	3-16-04	8-1-17	1.1% to 4.0%	14,320	5,915
Series 2004 A2.....	3-16-04	8-1-34	4.6% to 4.75%	25,005	14,670
Series 2004 A3.....	3-16-04	8-1-34	Variable (a)	10,675	10,675
Series 2004 C1.....	7-13-04	8-1-16	4.15% to 4.65%	6,875	6,315
Series 2004 C2.....	7-13-04	8-1-34	1.9% to 5.35%	57,125	41,660
Series 2004 C3.....	7-13-04	8-1-34	Variable (c)	16,000	16,000
Series 2005 A1.....	3-10-05	8-1-17	2.25% to 4.1%	19,200	8,505
Series 2005 A2.....	3-10-05	8-1-35	4.6% to 4.8%	35,800	23,055
Series 2005 A3.....	3-10-05	8-1-35	Variable (c)	20,000	20,000
Series 2005 C1.....	6-29-05	8-1-17	2.875% to 4.1%	23,475	12,270
Series 2005 C2.....	6-29-05	8-1-35	4.55% to 5.25%	75,285	59,580
Series 2006 A1.....	1-6-06	8-1-17	3.3% to 4.25%	19,495	12,540
Series 2006 A2.....	1-6-06	8-1-36	4.85 to 5.0%	65,060	49,040
Series 2006 C.....	7-27-06	8-1-37	3.75 to 5.15%	125,000	101,380
Series 2007 A1.....	4-25-07	8-1-17	4.0 to 4.1%	755	720
Series 2007 A2.....	4-25-07	8-1-37	3.65 to 4.9%	64,245	57,250
Series 2007 D.....	8-29-07	8-1-38	3.7 to 5.35%	65,000	54,015

STATE OF ILLINOIS  
REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 2011  
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2011
	DATED	MATURITY			
<b>CONDUIT DEBT:</b>					
<b>ILLINOIS HOUSING DEVELOPMENT AUTHORITY</b>					
<b>Special Obligation Bonds: (Cont.)</b>					
Homeowner Mortgage Revenue Bonds: (Cont.)					
Series 2007 H-1 (Remarketed).....	1-30-08	8-1-17	3.25 to 3.75%	\$ 4,115	\$ 3,910
Series 2007 H-2 (Remarketed).....	1-30-08	2-1-39	3.05 to 5.2%	51,885	47,160
Series 2008 A-1 .....	1-30-08	8-1-17	2.9 to 3.75%	8,485	5,375
Series 2008 A-2.....	1-30-08	8-1-38	5.05 to 5.2%	2,240	1,470
Taxable Homeowner Mortgage Revenue Bonds:					
Series 1998 A.....	4-1-98	8-1-28	6.47% to 7.16%	20,000	1,390
Series 2001 F.....	1-23-02	8-1-20	Variable (d)	10,000	10,000
Series 2002 B.....	5-2-02	2-1-23	Variable (e)	10,000	4,655
Series 2009 B.....	12-18-09	8-1-41	Variable (f)	200,000	179,000
Series 2009 B-1.....	3-10-11	8-1-41	Variable (o)	21,000	21,000
Series 2011 A-1.....	3-10-11	8-1-19	1.60% to 4.55%	6,140	6,140
Series 2011 A-2.....	3-10-11	8-1-19	2% to 3.5%	4,860	4,860
Series 2011 B.....	3-10-11	8-1-28	1.2% to 5.375%	14,000	14,000
Affordable Housing Program Trust Fund Bonds:					
Series 2004.....	7-29-04	6-1-26	4.55% to 6.21%	45,380	34,910
Series 2005 A.....	5-26-05	6-1-27	5.6% to 6.35%	34,480	25,145
<b>TOTAL SPECIAL OBLIGATION BONDS</b>				<b>\$ 1,713,390</b>	<b>\$ 956,250</b>
<b>Non General Obligation Bonds:</b>					
Multi-Family Housing Revenue Bonds:					
Series 1997 A..... Ginger Ridge Development	9-1-97	11-1-30	4.6% to 5.9%	\$ 9,600	\$ 8,125
Series 1997 B..... Ginger Ridge Development	9-23-97	4-1-31	1%	3,000	3,000
Series 2000 A, B..... Hyde Park Tower Apartments	11-29-00	11-1-28	Variable (f)	11,610	11,215
Series 2001..... Pheasant Ridge/Hunter Apartments	4-25-01	4-1-32	Variable (f)	7,870	6,815
Series 2001..... Sterling Towers	6-19-01	10-1-35	Variable (f)	4,150	3,510
Series 2002 A..... Louis Joliet Apartments	6-1-02	6-1-32	Variable (f)	2,970	2,600

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BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2011
	DATED	MATURITY				
<b>CONDUIT DEBT:</b>						
<b>ILLINOIS HOUSING DEVELOPMENT AUTHORITY</b>						
<b>Non General Obligation Bonds: (Cont.)</b>						
Multi-Family Housing Revenue Bonds: (Cont.)						
Series 2002 B..... Danbury Court Apartments	7-11-02	5-1-37	Variable	(f) \$	450	\$ 420
Series 2002..... Heritage Woods of Benton	12-23-02	9-1-34	3.3% to 5.2%		8,000	7,095
Series 2004..... Mattoon Towers	2-24-04	1-1-34	Variable	(f)	3,400	3,015
Series 2004..... Spring Creek Towers	4-22-04	1-1-34	Variable	(g)	6,300	5,725
Series 2004A..... Universal City Apartments	12-14-04	1-20-35	3% to 4.85%		7,000	6,275
Series 2004B..... Danbury Court Apartments II	12-15-04	12-1-39	Variable	(g)	1,000	980
Series 2005..... Crestview Village Apartments	12-16-04	9-15-37	3.4% to 5.6%		5,500	2,635
Series 2005A..... Capital Fund Bond	5-19-05	9-1-25	3.5% to 4.6%		25,290	20,825
Series 2005A..... Indian Trail Apartments	9-14-05	7-1-35	Variable	(h)	8,950	8,113
Series 2005B..... Indian Trail Apartments	9-14-05	7-1-18	Variable	(h)	825	518
Series 2005..... Pontiac Towers	9-30-05	9-1-35	Variable	(i)	4,500	3,550
Series 2005A..... Palmer Square Apartments	10-17-05	11-1-23	Variable	(h)	9,500	8,915
Series 2005..... Amberton Apartments	12-15-05	1-1-40	Variable	(j)	47,000	46,858
Series 2005..... Galesburg Towers	12-16-05	12-1-35	Variable	(i)	4,700	3,835
Series 2006..... Lifelink Developments - GNMA	3-16-06	4-20-41	4.125% to 4.85%		50,000	46,855
Series 2006..... Danbury Court Apartment Phase II	6-29-06	7-1-48	6%		7,066	6,931
Series 2006..... Buena Vista Townhomes	12-12-06	6-10-38	Variable	(f)	5,100	4,845
Series 2007..... Prairie Station Apartments	3-7-07	3-15-37	Variable	(f)	17,900	17,900
Series 2007 Draw Down..... Continental Plaza Apartments	4-26-07	5-1-24	Variable	(k)	13,200	--

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(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2011
	DATED	MATURITY				
<b>CONDUIT DEBT:</b>						
<b>ILLINOIS HOUSING DEVELOPMENT AUTHORITY</b>						
<b>Non General Obligation Bonds: (Cont.)</b>						
Multi-Family Housing Revenue Bonds: (Cont.)						
Series 2007..... Valley View Apartments	5-8-07	5-1-42	Variable	(i) \$	11,200	\$ 11,115
Series 2007..... Brainard Landings II Apartments	5-8-07	5-1-42	Variable	(i)	2,600	2,580
Series 2007..... Rome Meadows Housing	6-6-07	6-1-37	Variable	(i)	2,000	1,910
Series 2007A..... Danbury Apartments	10-24-07	7-1-42	Variable	(h)	6,225	6,225
Series 2007B..... Danbury Apartments	10-24-07	5-2-13	Variable	(h)	230	90
Series 2008A..... Fox Meadows	2-28-08	9-1-29	6.0%		2,760	2,686
Series 2008..... Brookhaven Apartments	8-7-08	8-1-38	Variable	(l)	18,300	15,750
Series 2008..... Alden Gardens of Bloomingdale	10-15-08	9-1-43	Variable	(m)	10,070	9,210
Series 2008..... Foxview I & II Apartments	12-19-08	1-1-41	Variable	(n)	30,250	29,650
Series 2010..... Willow Heights Apartments	2-24-10	2-10-42	Variable	(p)	2,560	2,560
Series 2010 A..... Makenzie Falls	7-1-10	7-1-42	Variable	(q)	3,500	51
Series 2010 B..... Makenzie Falls	7-1-10	7-1-12	Variable	(q)	4,190	51
Series 2010 ..... Randolph Tower City Apartments	12-22-10	12-1-28	2.3% to 5.375%		50,580	50,580
Section 8 Elderly Housing Revenue Bonds:						
Series 1998..... Morningside North Development	8-1-98	1-1-21	3.7% to 5.25%		21,350	12,345
Series 2001 A..... Hispanic Housing	11-1-01	12-20-41	5.05% to 5.8%		19,365	17,780
<b>TOTAL NON GENERAL OBLIGATION BONDS</b>					<b>\$ 450,061</b>	<b>\$ 393,138</b>
<b>TOTAL ILLINOIS HOUSING DEVELOPMENT AUTHORITY</b>					<b>\$ 2,993,666</b>	<b>\$ 1,943,093</b>

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 REVENUE BOND ISSUES BY AGENCY  
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 (IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2011
	DATED	MATURITY			

**CONDUIT DEBT:**

**ILLINOIS HOUSING DEVELOPMENT AUTHORITY**

- (a) Interest rate is variable in either a daily mode, weekly mode, flexible mode, or long-term mode as determined by the remarketing agent with a conversion option to a fixed rate.
- (b) The 1998 Series D bonds originally issued in the amounts of \$70,320 on June 29, 1998 and \$28,120 on July 9, 1998, were subject to mandatory tender on June 29, 1999. These bonds were remarketed as fixed rate bonds on that date.
- (c) Interest rate is variable in either a daily mode, weekly mode, short-term mode or a long-term mode.
- (d) Interest rate is a taxable floating rate which will be determined on a monthly basis paid monthly with a maximum interest rate of 11.5% per annum.
- (e) Interest rate is a taxable floating rate which will be determined on a monthly basis paid semi-annually with a maximum interest rate of 12% per annum.
- (f) Interest rate is variable in a weekly rate, to be determined by a remarketing agent with a conversion to a fixed rate option.
- (g) Interest rate is variable in either a weekly mode or a flexible mode as determined by the remarketing agent with a maximum interest rate of 10% per annum.
- (h) Interest rate is a variable rate that has a conversion option to any type of variable rate mode or to a fixed rate.
- (i) Interest rate is variable in either a weekly mode or a flexible mode as determined by the remarketing agent.
- (j) Interest rate is a tax-exempt floating rate which will be determined on an annual basis paid monthly with a balloon payment at the end of bond.
- (k) Interest rate is a variable or a fixed rate. The bond draw down can be made up of many individual issues as needed to assist in redemptions of other Homeowner Mortgage Revenue Bonds.
- (l) Interest rate is the lesser of (i) 12% per annum or (ii) the rate determined by the remarketing agent that is needed to remarket the bonds at 100% of their principal amount.
- (m) Interest rate is the rate determined by the remarketing agent which would be necessary to remarket the bonds in a secondary market transaction at 100% of their principal amount on the Interest Rate Determination Date, however, it cannot exceed 25% per year. This rate is subject to conversion to a fixed rate based on the terms and conditions of the bond resolution.
- (n) Interest rate is the rate determined by the remarketing agent which would be necessary to remarket the bonds in a secondary market transaction at 100% of their principal amount on the Interest Rate Determination Date, however, it cannot exceed 12% per year. This rate is subject to conversion to a fixed rate based on the terms and conditions of the bond resolution.
- (o) Interest rate is an interim rate for 60 days then will be converted to a long-term rate of 3.7%.
- (p) Initial interest rate is 5.71% until Tender Date of 2/10/2027 when it will be adjusted.
- (q) Bond is in initial drawdown mode. Interest is initially at a variable rate to be determined by the servicer. Bonds may be converted to a fixed rate based on the terms and conditions of the bond resolution.

Advance Refunded Housing Finance Bonds: (a)

Series 1976 A.....	6-1-76	12-1-16	6.75%	\$ 6,000	\$ 2,665
Series 1981 A.....	1-2-81	7-1-23	7%	22,040	22,040
<b>TOTAL ADVANCE REFUNDED BONDS</b>				<b>\$ 28,040</b>	<b>\$ 24,705</b>

- (a) Bonds have been "advance refunded" which generally means an escrow account funded from the proceeds of the new refunding bond sale has been established to pay future interest and principal payments on the old bonds. The refunded bonds will not be paid off immediately, but will be paid off as originally scheduled or on an earlier call date. The advance refunded bonds are now secured by the escrow account and are no longer secured by the revenues initially pledged to the refunded bonds.

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2011
	DATED	MATURITY				
<b>CONDUIT DEBT:</b>						
<b>QUAD CITIES REGIONAL ECONOMIC DEVELOPMENT AUTHORITY</b>						
Series 2002..... Two Rivers YMCA	2-26-02	12-1-31	Variable	(a)	\$ 5,500	\$ 4,650
Series 2005..... Pheasant Ridge Apartments	8-25-05	8-1-40	6.375%		6,400	6,125
Series 2005..... Augustana College	10-21-05	10-1-35	Variable	(b)	15,000	14,500
Series 2006..... Heritage Woods of Moline	12-14-06	12-1-41	6.0%		10,870	10,750
Series 2007..... Northwest Illinois Holdings, LLC Project	12-27-07	6-1-34	5.25%		9,340	8,974
<b>TOTAL QUAD CITIES REGIONAL ECONOMIC DEVELOPMENT AUTHORITY</b>					\$ 47,110	\$ 44,999

- (a) Interest rate is the rate determined by the remarketing agent which would produce as nearly as possible a par bid on the interest determination date, however, not to exceed 10% per annum.
- (b) Interest rate is variable in either a daily mode or weekly mode as determined by the remarketing agent.

**UPPER ILLINOIS RIVER VALLEY DEVELOPMENT AUTHORITY**

Series 1996A-B..... Exolon-ESK Company	12-1-96	12-1-21	Variable	(a)	\$ 13,000	\$ 13,000
Series 1998..... General Electric Company	4-1-98	2-1-23	5.45%		3,600	3,600
Series 2001..... Morris Hospital	6-1-01	12-1-31	6.05% to 6.625%		7,500	6,470
Series 2001..... Tri-Con Materials, Inc.	12-1-01	7-1-14	Variable	(a)	1,330	465
Series 2002..... Advanced Drainage Systems, Inc.	7-1-02	7-1-14	Variable	(a)	7,000	2,395
Series 2003 A..... Advanced Flexible Composites, Inc.	7-1-03	6-1-25	Variable	(a)	2,000	1,160
Series 2003 B..... Advanced Flexible Composites, Inc.	7-1-03	6-1-17	Variable	(a)	3,500	1,400
Series 2004..... Countryside Village	12-22-04	2-1-37	Variable	(a)	4,395	3,935
Series 2007..... Living Springs of McHenry	8-16-07	12-1-41	6.1%		12,450	12,315
Series 2007 A..... NIMED Corporation	10-1-07	7-1-37	Variable	(a)	35,000	34,200
Series 2007 B..... NIMED Corporation	10-1-07	7-1-37	Variable	(a)	16,585	16,185

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2011
	DATED	MATURITY				
<b>CONDUIT DEBT: (Cont.)</b>						
<b>UPPER ILLINOIS RIVER VALLEY DEVELOPMENT AUTHORITY (Cont.)</b>						
Series 2007 C..... NIMED Corporation	10-1-07	7-1-37	Variable	(a)	\$ 3,415	\$ 3,295
Series 2007 ..... HFH of Illinois, L.P. Project	10-18-07	10-1-42	Variable	(a)	2,150	--
Series 2007 ..... Morris Supportive Living	12-28-07	1-1-38	Variable	(a,b)	8,000	8,000
Series 2008 ..... Cathy Asta Enterprises, LLC, Series A	9-18-08	8-1-33	Variable	(a)	6,335	6,335
Series 2008 ..... Cathy Asta Enterprises, LLC, Series B	9-18-08	8-1-33	Variable	(a)	2,665	1,810
<b>TOTAL UPPER ILLINOIS RIVER VALLEY DEVELOPMENT AUTHORITY</b>					<u>\$ 128,925</u>	<u>\$ 114,565</u>

(a) Interest rate is variable in either a weekly, monthly, adjustable or fixed rate as determined by the remarketing agents.

(b) Remarketed 1/1/2010

**WILL-KANKAKEE REGIONAL DEVELOPMENT AUTHORITY**

Series 1997..... Flanders/Precisionaire	12-31-97	12-15-17	6.5%		\$ 6,000	\$ 2,990
Series 1998..... JRS Realty (Chapel)	12-29-98	12-1-18	Variable	(a)	6,000	1,130
Series 1999..... T.H. Davidson	11-1-99	11-1-19	Variable	(a)	4,600	1,210
Series 2000..... Triton Manufacturing Company, Inc.	8-31-00	8-1-20	Variable	(a)	3,440	2,090
Series 2000..... Consumer Water Company	9-1-00	9-1-30	5.4%		4,500	4,445
Series 2003 A, B & C..... Inwood Park, LLC	9-4-03	10-1-33	4.45% to 5.15%		8,600	7,005
Series 2006 A..... Atlas Putty Products Co. Project	8-31-06	7-1-21	Variable	(a)	3,400	3,010
Series 2006 B..... Atlas Putty Products Co. Project	8-31-06	7-1-14	Variable	(a)	2,475	1,300
Series 2007..... Senior Estates Supportive Living Project	12-4-07	12-1-42	7%		11,900	11,900
Series 2010..... Heritage Woods of Plainfield SLF Project	9-30-10	12-1-42	5.07%	(b)	12,200	1,682
<b>TOTAL WILL-KANKAKEE REGIONAL DEVELOPMENT AUTHORITY</b>					<u>\$ 63,115</u>	<u>\$ 36,762</u>

(a) Interest rate is variable in either a weekly, monthly, adjustable or fixed rate as determined by the remarketing agents.

(b) The bond is in initial draw down mode not to exceed aggregate principal of \$12,200.

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2011
	DATED	MATURITY			
<b>CONDUIT DEBT: (Cont.)</b>					
<b>SOUTHEASTERN ILLINOIS ECONOMIC DEVELOPMENT AUTHORITY</b>					
Series 2006 A Wabash Christian Retirement Center	10-31-06	12-1-23	6.71%	\$ 4,000	\$ 3,858
Series 2006 Adult Comprehensive Human Services Project	12-22-06	12-22-31	5.073%	6,120	5,504
<b>TOTAL SOUTHEASTERN ILLINOIS ECONOMIC DEVELOPMENT AUTHORITY</b>				<u>\$ 10,120</u>	<u>\$ 9,362</u>
<b>WESTERN ILLINOIS ECONOMIC DEVELOPMENT AUTHORITY</b>					
Series 2008 A Carthage Memorial Hospital Project	8-22-08	6-1-28	Variable (a)	\$ 10,000	\$ 9,260
Series 2008 B Carthage Memorial Hospital Project	9-16-08	6-1-37	7% to 7.05	10,385	10,385
<b>TOTAL WESTERN ILLINOIS ECONOMIC DEVELOPMENT AUTHORITY</b>				<u>\$ 20,385</u>	<u>\$ 19,645</u>
(a) Interest is initially fixed until August 20, 2013. Thereafter, interest on the bonds maturing in 2028 is adjusted on June 1st in 2013, 2018, and 2023 based on a bank calculated rate equal to the Bloomberg index plus 169 basis points.					
<b>SOUTHWESTERN ILLINOIS DEVELOPMENT AUTHORITY</b>					
Series 1998..... Illinois-American Water Company	2-1-98	2-1-28	5.0%	\$ 12,000	\$ 11,760
Series 1999..... Anderson Hospital	4-1-99	8-15-29	5.0% to 5.625%	26,320	20,945
Series 1999..... Illinois-American Water Company	6-1-99	6-1-29	5.1%	30,645	29,910
Series 2001..... City of O'Fallon	9-15-01	1-1-22	2.7% to 5.05%	7,640	-- --
Series 2002..... Waste Management, Inc.	10-23-02	10-1-27	Variable (b)	4,700	4,700
Series 2003..... Fairview Heights	3-27-03	1-1-22	Variable (c)	9,450	5,695
Series 2004..... Holten Meat, Inc.	10-5-04	5-1-25	Variable (d)	6,860	6,860
Series 2005..... Alton Community Unit School District #11	4-26-05	11-1-24	Variable (b)	8,295	7,820
Series 2005..... Belleville Township High School District #201	10-4-05	10-1-18	3.0% to 4.0%	37,805	32,620
Series 2005..... City of Belleville	12-1-05	1-1-26	3.4% to 4.4%	14,450	12,680

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BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2011
	DATED	MATURITY				
<b>CONDUIT DEBT: (Cont.)</b>						
<b>SOUTHWESTERN ILLINOIS DEVELOPMENT AUTHORITY: (Cont.)</b>						
Series 2005 A..... Mattingly Lumber	12-2-05	12-1-23	Variable	(b)	\$ 3,080	\$ 3,080
Series 2005 B..... Mattingly Lumber	12-2-05	12-1-13	Variable	(b)	2,065	1,710
Series 2005 B..... City of Granite City	12-28-05	9-1-26	7.%		1,635	1,605
Series 2006 ..... Triad Community School District #2	6-1-06	10-1-21	4.% to 5.25%		30,760	26,826
Series 2006 ..... Triad Community School District #2	6-1-06	10-1-25	Accreted Bonds	(a)	13,374	16,978
Series 2006 ..... Eden Retirement Center	9-14-06	12-1-36	5. % to 5.85%		22,390	21,650
Series 2006 ..... Village of Sauget	11-1-06	11-1-26	5.625%		23,655	21,095
Series 2006 ..... Anderson Hospital	12-15-06	8-15-36	5.125%		13,750	12,935
Series 2007 ..... Belleville Township High School	4-1-07	2-1-27	Variable	(b)	34,130	32,825
Series 2007A ..... Edwardsville School District #7	7-1-07	12-1-26	Accreted Bonds	(a)	41,457	50,217
Series 2007B ..... Edwardsville School District #7	7-1-07	12-1-23	4. % to 5.25%		53,325	53,325
Series 2007 ..... City Of Collinsville	7-31-07	2-1-27	Variable	(b)	20,250	20,250
Series 2007 A ..... Center Ethanol - Solid Waste	9-27-07	12-1-19	8.25%		15,230	15,230
Series 2007 B ..... Center Ethanol - Solid Waste	9-27-07	12-1-27	Variable	(d)	7,370	7,370
Series 2007 A ..... Sev - Rend Corporation	10-11-07	10-1-27	4.563%		3,500	3,500
Series 2007 ..... Mental Health of St. Clair County	12-13-07	6-1-37	6.2% to 6.625%		12,565	12,440
Series 2007 ..... Arizon Companies of Illinois	12-27-07	12-1-27	Variable	(b)	3,000	2,400
Series 2008 A ..... City of East St. Louis	2-6-08	10-1-22	7.%		26,065	22,145
Series 2008 ..... City of Granite City	9-24-08	12-1-22	4.5% to 7%		9,780	9,000

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BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2011
	DATED	MATURITY				
<b>CONDUIT DEBT: (Cont.)</b>						
<b>SOUTHWESTERN ILLINOIS DEVELOPMENT AUTHORITY: (Cont.)</b>						
Series 2008..... Deli Star Ventures	12-11-08	7-1-21	Variable	(d)	\$ 2,000	\$ 1,755
Series 2008..... Deli Star Corp	12-11-08	7-1-21	Variable	(d)	2,200	1,930
Series 2009..... Mascoutah CUSD #19	3-5-09	2-1-29	2.5% to 5.75%		30,115	29,805
Series 2009..... Mascoutah CUSD #19	3-5-09	2-1-26	Accreted Bonds	(a)	5,935	13,395
Series 2009 ..... City of Granite City	5-29-09	1-15-22	8.%		3,640	3,630
Series 2009 B..... City of Granite City	9-29-09	3-1-22	7.75%		4,210	4,210
Series 2009 ..... St. Clair Supportive Living LP Project	12-29-09	11-20-49	5.50%	(e)	10,338	631
Series 2009 C..... City of Granite City	12-29-09	3-1-22	7.75%		3,805	3,805
Series 2010..... Moliero, Inc. Project	7-28-10	7-1-30	Variable	(f)	9,995	9,995
Series 2010..... City of Granite City	10-26-10	11-1-30	2% to 4.2%		3,485	3,485
Series 2010 A..... Flood Prevention District Council	11-23-10	4-15-30	2% to 5%		64,015	64,015
Series 2010 B ..... Flood Prevention District Council (Build America Bonds)	11-23-10	4-15-32	7.03%	(g)	9,050	9,050
Series 2010 C..... Flood Prevention District Council (Recovery Zone Econ Dev. Bonds)	11-23-10	10-15-35	7.23%	(h)	21,130	21,130
Series 2010 ..... McKendree University	12-30-10	10-5-30	4.75%		14,000	14,000
Financing Notes:						
Series 2007 ..... Land Conservation	11-15-07	11-1-11	Variable	(b)	2,600	-- --
<b>TOTAL SOUTHWESTERN ILLINOIS DEVELOPMENT AUTHORITY</b>					<u>\$ 682,064</u>	<u>\$ 648,407</u>

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2011
	DATED	MATURITY			

**CONDUIT DEBT: (Cont.)**

**SOUTHWESTERN ILLINOIS DEVELOPMENT AUTHORITY: (Cont.)**

- (a) The Accreted Value of each Capital Appreciation Bond will be an amount equal to the original reoffering price compounded semiannually to yield at maturity \$5,000. No periodic interest will be paid to the owners, but will accrete in value while the bond is outstanding.
- (b) Interest is determined weekly or is a term interest rate period as determined by the remarketing agent.
- (c) Interest rate is the rate determined by the remarketing agent which would be necessary to remarket the bonds at par plus accrued interest. This rate is subject to conversion to a fixed rate based on the terms and conditions of the bond resolution.
- (d) Interest rate is the rate determined by the remarketing agent which would result in the market value of the bonds being 100% of the principal amount thereof, however, not to exceed 14% per annum.
- (d) Interest is determined weekly or converted to a fixed interest rate as determined by the remarketing agent.
- (e) Bond is in initial draw down mode.
- (f) The bonds will bear interest at the Weekly Rate, Daily Rate, CP Rate or Adjustable Rate as determined by the remarketing agent.
- (g) Build America Program Bonds are issued under the American Recovery and Reinvestment Act (ARRA) of 2009 and are eligible for Federal reimbursement equal to 35% of the interest payable.
- (h) Recovery Zone Economic Development Bonds are issued under the Build America Bond Program and are eligible for Federal reimbursement equal to 45% of the interest payable.

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BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2011
	DATED	MATURITY				
<b>CONDUIT DEBT: (Cont.)</b>						
<b>ILLINOIS FINANCE AUTHORITY</b>						
Revenue Bonds:						
Series 2004 A..... Franciscan Communities, Inc.	3-19-04	5-15-34	6.0%		\$ 11,340	\$ 11,340
Series 2004 B..... Franciscan Communities, Inc.	3-19-04	5-15-34	Variable	(a)	6,000	6,000
Series 2004 A..... DePaul University	3-25-04	10-1-20	4.0% to 5.375%		47,905	33,540
Series 2004 B..... DePaul University	3-25-04	10-1-11	3.88%		7,675	1,105
Series 2004..... Alexian Brothers Health System	4-28-04	4-1-35	Variable	(b)	80,000	80,000
Series 2004..... OSF Healthcare System	5-12-04	11-15-23	2.5% to 5.25%		92,605	64,250
Series 2004..... Windsor Park Manor	5-17-04	12-1-34	Variable	(d)	19,315	16,245
Series 2004 A..... Central DuPage Health	5-19-04	11-1-38	Variable	(e)	140,000	127,150
Series 2004..... Metform, LLC	5-27-04	5-1-14	Variable	(g)	4,500	4,500
Series 2004..... Buena Vista Apartments	6-1-04	8-1-34	4.35% to 5.0%		12,700	11,420
Series 2004..... Riverside Health System	6-8-04	11-15-29	Variable	(e)	46,450	33,310
Series 2004..... MacLean-Fogg Co.	6-29-04	6-1-14	Variable	(g)	2,800	1,800
Series 2004..... Robert Morris College	7-1-04	6-1-24	Variable	(g)	11,675	8,645
Series 2004..... Kohl Children's Museum - Chicago	7-1-04	7-1-34	Variable	(h)	13,395	4,495
Series 2004..... IIT Research Institute	7-1-04	10-1-34	Variable	(i)	18,820	14,505
Series 2004 C..... DePaul University	7-8-04	10-1-24	4.0% to 5.625%		47,850	41,290
Series 2004..... Community Action Partnership - Lake County	7-19-04	3-1-39	Variable	(g)	6,250	5,370
Series 2004..... Transparent Container Company	8-1-04	8-1-24	Variable	(j)	6,000	3,795
Series 2004..... Columbia College - Chicago	9-7-04	12-1-17	5.25%		5,495	3,405
Series 2004 A..... Northwestern University	9-9-04	12-1-34	Variable	(l)	67,900	67,900

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BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2011
	DATED	MATURITY				
<b>CONDUIT DEBT: (Cont.)</b>						
<b>ILLINOIS FINANCE AUTHORITY</b>						
Revenue Bonds: (Cont.)						
Series 2004 B..... Northwestern University	9-9-04	12-1-34	Variable	(l)	\$ 67,900	\$ 67,900
Series 2004..... New Vistas II Apartments	9-21-04	10-15-34	Variable	(j)	8,500	8,500
Series 2004 A..... Hinsdale Lake Terrace Apartments	9-23-04	11-1-34	5.585%	(m)	31,600	30,078
Series 2004 B..... Hinsdale Lake Terrace Apartments	9-23-04	11-1-34	5.585%		7,900	7,526
Series 2004..... Merit School of Music	9-29-04	10-1-24	Variable	(n)	4,000	1,900
Series 2004..... Saint Anthony's Health Center	10-1-04	12-1-14	Variable	(j)	4,975	1,096
Series 2004..... Stookey Township	10-5-04	2-1-24	1.7% to 4.3%		5,000	3,775
Series 2004 B..... Rest Haven Christian Services	11-1-04	11-15-34	Variable	(o)	33,170	2,845
Series 2004 C..... Rest Haven Christian Services	11-1-04	11-15-34	Variable	(o)	7,245	6,465
Series 2004 A-1..... Loyola University of Chicago	12-2-04	7-1-25	5.% to 5.25%		24,000	23,330
Series 2004..... Rogers Park Montessori School	11-10-04	11-1-34	7.125%		11,750	11,355
Series 2004..... Ingalls Health System Obligated	11-10-04	5-15-34	Variable	(p)	48,000	48,000
Series 2004..... University of Chicago	11-10-04	7-1-34	5.%		100,000	92,620
Series 2004 B..... University of Chicago	11-10-04	7-1-34	Variable	(o)	100,000	91,561
Series 2004..... YMCA of Metropolitan Chicago	11-18-04	6-1-34	Variable	(o)	27,000	12,100
Series 2004 C..... University of Chicago	11-30-04	7-1-39	Variable	(o)	80,000	78,122
Series 2004 A..... Sunshine Through Golf	11-30-04	11-1-24	Variable	(n)	2,100	1,460
Series 2004 A..... YMCA of Metropolitan Chicago	12-11-04	1-1-26	Variable	(o)	14,270	13,426
Series 2004 B..... MERUG-Campagna Turano	12-1-04	12-1-18	Variable	(n)	3,600	2,040
Series 2004..... City of Sparta	12-1-04	12-15-28	2.75% to 4.75%		6,630	5,975

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BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2011
	DATED	MATURITY				
<b>CONDUIT DEBT: (Cont.)</b>						
<b>ILLINOIS FINANCE AUTHORITY</b>						
Revenue Bonds: (Cont.)						
Series 2004 A..... Turano Bakery - MERUG LLC	12-1-04	12-1-18	Variable	(n)	\$ 3,200	\$ 1,935
Series 2004 A (Default)..... MJH Education - Fullerton Village	12-9-04	6-1-35	5.0% to 5.125%		58,340	56,485 ^
Series 2004 B (Default)..... MJH Education - Fullerton Village	12-9-04	6-1-35	4.5% to 5.375%		15,050	14,545 ^
Series 2004 C (Default)..... MJH Education - Fullerton Village	12-15-04	6-1-35	Variable	(q)	13,800	13,800 ^
Series 2004 ..... Swedish American Hospital	12-21-04	11-15-31	3.75% to 5.0%		100,995	88,095
Series 2005..... Illinois College	1-1-05	10-1-30	Variable	(o)	15,000	14,520
Series 2005..... Primary Health Care Center	1-20-05	7-1-24	4.625% to 6.6%		2,235	1,650
Series 2005..... Southern Illinois Healthcare Enterprises	1-27-05	3-1-35	Variable	(r)	69,000	69,000
Series 2005..... Richard H. Driehaus Museum	2-2-05	2-1-35	Variable	(h)	15,900	15,900
Series 2005 ..... Reserve of Geneva Project	2-16-05	6-1-34	Variable	(o)	13,430	12,085
Series 2005 A..... DePaul University	3-1-05	10-1-19	4.05% to 5.0%		43,735	30,005
Series 2005..... Mercy Alliance, Inc.	3-9-05	2-15-35	Variable	(o)	35,000	29,965
Series 2005..... Excel Container, Inc.	3-15-05	2-1-26	Variable	(o)	6,868	4,691
Series 2005 B..... DePaul University	3-16-05	4-1-11	Variable	(o)	23,000	-- --
Series 2005 C..... DePaul University	3-16-05	4-1-11	Variable	(o)	37,600	-- --
Series 2005 A..... Beacon Hill	4-1-05	2-15-15	3.0% to 5.35%		5,995	2,685
Series 2005 B..... Beacon Hill	4-1-05	2-15-22	Variable	(t)	6,195	6,065
Series 2005 ..... YMCA of Southwest Illinois	4-1-05	9-1-31	4.75% to 5.0%		9,700	8,755
Series 2005..... North Park University	4-19-05	7-1-35	Variable	(f)	33,000	33,000
Series 2005..... Ockerlund Industries, Inc.	5-1-05	5-1-30	Variable	(n)	3,600	3,177

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BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2011
	DATED	MATURITY				
<b>CONDUIT DEBT: (Cont.)</b>						
<b>ILLINOIS FINANCE AUTHORITY</b>						
Revenue Bonds: (Cont.)						
Series 2005..... Joan and Irving Harris Theater for Music and Dance	5-5-05	3-1-40	Variable	(d)	\$ 20,000	\$ 20,000
Series 2005..... Villagebrook Apartments	5-26-05	5-1-35	Variable	(d)	12,000	10,505
Series 2005 B..... Resurrection Health Care	5-26-05	5-15-35	Variable	(u)	125,000	119,140
Series 2005 C..... Resurrection Health Care	5-26-05	5-15-35	Variable	(u)	125,000	119,775
Series 2005 A..... The Peoples Gas Light and Coke Company	6-1-05	5-1-35	Variable	(l)	50,000	50,000
Series 2005 A..... Kankakee County	6-1-05	12-1-24	2.75% to 4.6%		8,500	380
Series 2005 B..... Kankakee County	6-1-05	12-1-24	2.75% to 5%		8,265	6,790
Series 2005 ..... Lake Forest Country Day School	6-16-05	7-1-35	Variable	(h)	23,000	23,000
Series 2005 A..... Autumn Ridge Apartments	6-16-05	6-1-35	Variable	(j)	12,400	11,240
Series 2005 B..... Autumn Ridge Apartments	6-16-05	11-1-35	Variable	(j)	2,000	2,000
Series 2005..... Midwest Molding, Inc.	6-23-05	7-1-40	Variable	(n)	7,000	5,490
Series 2005..... Regis Technologies, Inc.	7-1-05	7-1-22	Variable	(k)	3,030	1,811
Series 2005 A..... Friendship Village of Schaumburg	7-28-05	2-15-37	5% to 5.625%		75,500	72,995
Series 2005 B..... Friendship Village of Schaumburg	7-28-05	2-15-37	4.75%		5,000	5,000
Series 2005 A..... Norwegian American Hospital	8-3-05	8-1-12	Variable	(j)	3,500	326
Series 2005 A ..... Alexian Brothers Health System	8-11-05	1-1-28	Variable	(c)	87,425	84,650
Series 2005 B ..... Alexian Brothers Health System	8-11-05	1-1-28	3% to 5.5%		87,425	84,575
Series 2005..... City of Kewanee	8-15-05	2-15-18	2.75% to 3.9%		2,410	1,430
Series 2005..... Waste Management	8-25-05	8-1-29	5.05%		30,000	30,000
Series 2005 A..... Bethel Terrace Apartments	8-29-05	9-1-35	4.75% to 5.375%		6,045	5,775

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BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2011
	DATED	MATURITY				
<b>CONDUIT DEBT: (Cont.)</b>						
<b>ILLINOIS FINANCE AUTHORITY</b>						
Revenue Bonds: (Cont.)						
Series 2005..... The WBEZ Alliance, Inc.	10-12-05	10-1-40	Variable	(v)	\$ 22,000	\$ 22,000
Series 2005..... Spertus Institute of Jewish Studies	10-20-05	9-1-35	Variable	(i)	51,570	43,570
Series 2005..... Alternative Behavior Treatment Centers	11-1-05	10-1-10	Variable	(v)	3,100	--
Series 2005..... Shedd Aquarium Society	11-8-05	7-1-27	3.5% to 5.25%		34,435	29,245
Series 2005 A..... E. Kinast Project	11-16-05	3-1-11	Variable	(n)	2,825	--
Series 2005 B..... E. Kinast Project	11-16-05	3-1-11	Variable	(n)	1,375	--
Series 2005..... The Thresholds Project	11-17-05	11-1-35	Variable	(h)	8,000	6,650
Series 2005..... Barton Manufacturing, Inc.	11-17-05	11-1-18	Variable	(j)	2,795	1,603
Series 2005 A..... The Landing at Plymouth Place	12-1-05	5-15-37	5. % to 6. %		57,500	56,655
Series 2005..... City of Metropolis	12-6-05	12-1-24	4.75% to 5. %		12,900	11,320
Series 2005 B..... The Landing at Plymouth Place	12-8-05	5-15-37	Variable	(d)	20,000	19,640
Series 2005 C..... The Landing at Plymouth Place	12-8-05	5-15-37	Variable	(d)	68,500	18,415
Series 2005 A..... Silver Cross Hospital and Medical Centers	12-8-05	8-15-20	4. % to 5.25%		21,665	18,580
Series 2005 C..... Silver Cross Hospital and Medical Centers	12-8-05	8-15-25	5. % to 6. %	(w)	23,000	18,625
Series 2005 A..... The Clare at Water Tower	12-13-05	5-15-38	5.1% to 6.125%		74,000	2,170
Series 2005 B-1..... The Clare at Water Tower	12-13-05	5-15-38	Variable	(x)	4,000	580
Series 2005 B-2..... The Clare at Water Tower	12-13-05	5-15-38	Variable	(y)	6,000	700
Series 2005 C..... The Clare at Water Tower	12-13-05	5-15-12	5.125%		7,500	540
Series 2005 D..... The Clare at Water Tower	12-13-05	5-15-38	Variable	(d)	125,000	125,000
Series 2005..... Freedman Seating Company	12-15-05	12-1-20	Variable	(n)	2,240	1,085

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BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2011
	DATED	MATURITY				
<b>CONDUIT DEBT: (Cont.)</b>						
<b>ILLINOIS FINANCE AUTHORITY</b>						
Revenue Bonds: (Cont.)						
Series 2005 A..... Smith Village	12-15-05	11-15-35	6.125% to 6.25%		\$ 34,305	\$ 34,305
Series 2005 B-1..... Smith Village	12-15-05	11-15-35	Variable	(z)	5,000	5,000
Series 2005 B-2..... Smith Village	12-15-05	11-15-10	Variable	(z)	2,500	-- --
Series 2005..... Village of Freeburg	12-20-05	12-1-25	3.15% to 4.4%		5,960	4,850
Series 2005..... Park Lawn Association	12-21-05	12-1-35	Variable	(j)	3,000	2,816
Series 2005 A..... All Saints Catholic Academy	12-21-05	6-1-30	Variable	(o)	12,560	9,400
Series 2005..... Pollmann North America	12-22-05	12-1-25	Variable	(n)	5,000	3,445
Series 2005 A..... Latin School of Chicago	12-28-05	8-1-28	Variable	(o)	17,375	14,695
Series 2005 B..... Latin School of Chicago	12-28-05	8-1-35	Variable	(o)	16,125	7,450
Series 2005 A (Default)..... International Ice Centre	12-30-05	12-1-35	6.125% to 7.%		16,255	16,255 ^
Series 2005 B (Default)..... International Ice Centre	12-30-05	12-1-12	10.%		1,000	1,000 ^
Series 2006..... Lutheran Social Services Of Illinois	1-15-06	8-15-28	4.125% to 5.125%		20,000	17,595
Series 2006..... St. Paul Residences	1-23-06	1-10-36	Variable	(aa)	5,500	5,218
Series 2006..... Benedictine University	1-23-06	3-1-26	Variable	(j)	6,500	5,690
Series 2006..... Chicago Historical Society	2-9-06	1-1-36	Variable	(o)	50,975	50,975
Series 2006..... Illinois Wesleyan University	2-15-06	9-1-26	4.% to 4.5%		14,260	13,570
Series 2006..... Thornwood Apartments	3-11-06	4-1-36	4.7%		10,000	9,435
Series 2006..... MACC Machinery Company	3-2-06	4-1-24	Variable	(t)	2,050	2,050
Series 2006..... HODA, L.L.C.	3-6-06	12-1-20	Variable	(aa)	3,200	2,936
Series 2006..... Progressive Housing, Inc.	3-9-06	8-15-26	6.75%		12,625	11,340
Series 2006..... Dominican University	3-15-06	3-1-36	Variable	(o)	30,000	20,000
Series 2006..... Adas Yeshurun	3-21-06	3-1-31	Variable	(bb)	3,325	3,045

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BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2011
	DATED	MATURITY				
<b>CONDUIT DEBT: (Cont.)</b>						
<b>ILLINOIS FINANCE AUTHORITY</b>						
Revenue Bonds: (Cont.)						
Series 2006 A..... Illinois Institute of Technology	3-23-06	4-1-36	5.0%		\$ 153,660	\$ 153,660
Series 2006 B..... Illinois Institute of Technology	3-23-06	4-1-15	6.1%		6,340	6,340
Series 2006 A..... BroMenn Healthcare	4-1-06	4-1-11	Variable	(t)	2,205	-- --
Series 2006 B..... BroMenn Healthcare	4-1-06	4-1-11	Variable	(t)	1,595	-- --
Series 2006..... Mt. Sinai Hospital & Medical Center - Chicago	4-1-06	5-1-11	Variable	(t)	7,300	-- --
Series 2006 A..... Luther Oaks	4-19-06	8-15-39	5.2% to 6.0%		23,460	23,460
Series 2006 B..... Luther Oaks	4-19-06	8-15-39	Variable	(cc)	500	500
Series 2006..... Plum Creek Of Rolling Meadows	4-20-06	12-1-37	6.5%		11,600	11,300
Series 2006..... Baker Demonstration School	5-1-06	7-1-36	Variable	(dd)	7,000	6,629
Series 2006..... Uhlich Children's Advantage Network Project	5-11-06	5-1-36	Variable	(o)	6,000	4,605
Series 2006 A..... Proctor Hospital	5-11-06	1-1-25	5.125%		22,525	22,525
Series 2006 B..... Proctor Hospital	5-11-06	12-16-10	Variable	(ee)	21,905	-- --
Series 2006..... Nazareth Academy	5-25-06	5-1-36	Variable	(o)	10,500	10,500
Series 2006..... Saint Xavier University	6-8-06	10-1-40	Variable	(o)	10,000	8,290
Series 2006..... Quad County Ready Mix	6-22-06	6-30-11	Variable	(aa)	916	-- --
Series 2006 A..... Beloit Memorial Hospital	6-29-06	10-21-10	Variable	(i)	41,100	-- --
Series 2006..... Beecher Energy	6-30-06	7-1-26	Variable	(j)	2,500	2,500
Series 2006 A..... Franciscan Communities - Victory Lakes	7-12-06	5-1-36	Variable	(j)	8,045	7,690
Series 2006 B..... Franciscan Communities - Victory Lakes	7-12-06	5-1-36	Variable	(j)	17,955	17,155
Series 2006 A-in default..... Clare Oaks	7-19-06	11-15-40	5.75% to 6.125%		50,365	50,365

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BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2011
	DATED	MATURITY				
<b>CONDUIT DEBT: (Cont.)</b>						
<b>ILLINOIS FINANCE AUTHORITY</b>						
Revenue Bonds: (Cont.)						
Series 2006 B-1-in default..... Clare Oaks	7-19-06	11-15-40	Variable	(ff)	\$ 2,000	\$ 2,000
Series 2006 B-2-in default..... Clare Oaks	7-19-06	11-15-40	Variable	(gg)	4,000	4,000
Series 2006 C-in default..... Clare Oaks	7-19-06	11-15-40	Variable	(d)	38,360	38,360
Series 2006 D-in default..... Clare Oaks	7-19-06	11-15-40	Variable	(d)	18,000	1,300
Series 2006 ..... Concordia Place Apartments	7-25-06	7-1-26	5.0%		800	800
Series 2006 ..... Waterloo C.U.S.D. #5	7-27-06	2-15-26	3.8% to 4.5%		38,630	38,175
Series 2006 ..... Meyer Industries	7-28-06	8-1-36	Variable	(n)	5,800	4,640
Series 2006 ..... Sunrise Ag Service Company	8-1-06	8-1-21	Variable	(p)	5,500	3,894
Series 2006 ..... Lutheran Hillside Village	8-3-06	2-1-37	5.0% to 5.25%		46,065	44,580
Series 2006 ..... Northern Illinois University Foundation	8-15-06	8-15-16	4.66%		9,206	3,257
Series 2006 A ..... Three Crowns Park	8-15-06	2-15-38	5.5% to 5.875%		36,935	36,370
Series 2006 B-1 ..... Three Crowns Park	8-15-06	2-15-38	Variable	(hh)	3,000	3,000
Series 2006 B ..... Rush University Medical Center	8-17-06	11-1-35	5.0% to 5.75%	(ii)	96,750	96,750
Series 2006 ..... Presbyterian Homes Lake Forest Place	8-17-06	9-1-24	Variable	(o)	27,135	22,605
Series 2006 C ..... Illinois Charter Schools - Noble Network	8-30-06	9-1-31	4.0% to 5.0%		11,250	10,715
Series 2006 ..... Kewanee Hospital	8-31-06	8-15-31	Variable	(d)	32,205	29,935
Series 2006 ..... City of Sterling/ CGH Medical Center	9-15-06	5-1-23	3.95% to 4.6%		15,080	11,525
Series 2006 ..... Cristo Rey Jesuit High School	9-28-06	9-1-41	Variable	(j)	10,300	10,300
Series 2006 ..... Village Of Oak Park Residence Corporation	9-28-06	9-1-46	Variable	(j)	4,000	4,000
Series 2006 ..... Victory Gardens Theater	9-28-06	10-3-36	Variable	(d)	3,575	2,927

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	DATED	MATURITY				
<b>CONDUIT DEBT: (Cont.)</b>						
<b>ILLINOIS FINANCE AUTHORITY</b>						
Revenue Bonds: (Cont.)						
Series 2006 ..... Northwestern University	10-3-06	12-1-42	5.0%		\$ 145,130	\$ 145,130
Series 2006 ..... University Center	10-23-06	5-1-30	4.5% to 5.0%		119,675	108,060
Series 2006 A ..... CHF-DeKalb at Northern Illinois University	10-23-06	3-10-11	Variable	(h)	18,825	-- --
Series 2006 B ..... CHF-DeKalb at Northern Illinois University	10-23-06	3-10-11	Variable	(h)	555	-- --
Series 2006 ..... Covered Bridges Apartments	10-30-06	6-1-39	4.875.0%		19,500	18,485
Series 2006 ..... Amalgamated Senior Residences	11-1-06	10-1-41	Variable	(t)	8,000	7,795
Series 2006 ..... C&D Recycling	11-1-06	11-1-26	Variable	(d)	4,400	3,886
Series 2006 ..... Midwest Regional Medical Center	11-1-06	10-1-46	6.75.0%		45,485	45,485
Series 2006 ..... Raco Steel Company	11-8-06	12-1-14	5.22.0%		1,810	968
Series 2006 A ..... Riverside Health Systems	11-9-06	11-15-22	Variable	(f)	15,575	15,075
Series 2006 ..... Lawrence Hall Youth Services	11-9-06	11-1-41	Variable	(o)	15,000	13,850
Series 2006 ..... Tabor Hills	11-22-06	11-15-36	4.05% to 5.25%		22,385	20,930
Series 2006 (Default) ..... International Ice Centre	11-29-06	12-1-26	6.0%		900	900 ^
Series 2006 B ..... Illinois Wesleyan University	12-1-06	9-1-35	3.7% to 4.5%		31,930	31,555
Series 2006 ..... Community Rehabilitation Provider	12-1-06	7-1-27	4.0% to 4.625%		5,330	1,480
Series 2006 A ..... Montgomery Place	12-6-06	5-15-38	5.25% to 5.75%		34,350	33,840
Series 2006 ..... St. Ignatius College Preparatory	12-14-06	12-1-36	Variable	(o)	13,000	13,000
Series 2006 ..... Victor C. Neumann Association	12-14-06	12-15-36	Variable	(o)	5,900	5,484
Series 2006 A ..... Loyola University Health	12-19-06	4-1-35	Variable	(i)	85,145	85,145
Series 2006 B ..... Loyola University Health	12-19-06	4-1-41	Variable	(i)	75,000	75,000

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BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2011
	DATED	MATURITY				
<b>CONDUIT DEBT: (Cont.)</b>						
<b>ILLINOIS FINANCE AUTHORITY</b>						
Revenue Bonds: (Cont.)						
Series 2006 C ..... Loyola University Health	12-20-06	4-1-41	Variable	(i)	\$ 75,000	\$ 75,000
Series 2006 C ..... Riverside Health System	12-21-06	11-15-32	4. % to 5. %		43,625	42,780
Series 2006 A ..... University Center	2-7-07	5-1-34	5.25%		43,200	42,875
Series 2007 ..... North American Spine Society	2-7-07	12-1-31	Variable	(j)	12,500	11,800
Series 2007 A ..... Chicago Charter School	2-8-07	12-1-36	4.5% to 5. %		49,445	47,810
Series 2007 A ..... Franciscan Communities	2-14-07	5-15-37	Variable	(d)	40,200	40,200
Series 2007 ..... Newman Foundation - University of Illinois	2-15-07	2-1-37	4. % to 5. %		40,000	40,000
Series 2007 A (Default) ..... Leafs Hockey Club	2-22-07	3-1-37	5.625% to 6. %		18,880	18,880 ^
Series 2007 B (Default) ..... Leafs Hockey Club	2-22-07	3-1-14	9. %		1,120	1,120 ^
Series 2007 ..... Elmhurst College	2-22-07	2-1-42	Variable	(o)	25,000	25,000
Series 2007 ..... Bohler-Uddeholm Corporation	2-27-07	2-1-37	Variable	(n)	10,000	10,000
Series 2007 ..... Northern Illinois - United Methodist Church	2-27-07	4-1-32	Variable	(jj)	3,400	3,148
Series 2007 ..... Gusto Packing Company	3-1-07	3-1-27	Variable	(n)	8,000	6,175
Series 2007 A ..... Hospital Sisters Services	3-6-07	3-15-28	5. %		72,035	72,035
Series 2007 C ..... Hospital Sisters Services	3-6-07	3-15-36	Variable	(kk)	100,425	100,425
Series 2007 ..... Magnetic Inspection Laboratory	3-7-07	3-7-32	Variable	(ll)	8,000	5,744
Series 2007 ..... Near North Health Service	3-8-07	3-1-17	4.75%		4,409	2,842
Series 2007 ..... Quad County Urban League	3-29-07	2-15-37	7. %		4,735	4,735
Series 2007 ..... 700 Hickory Hills Drive	3-30-07	4-1-32	Variable	(o)	10,000	10,000
Series 2007 ..... Plochman, Inc.	4-2-07	11-1-26	Variable	(n)	2,000	1,664

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BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2011
	DATED	MATURITY			
<b>CONDUIT DEBT: (Cont.)</b>					
<b>ILLINOIS FINANCE AUTHORITY</b>					
Revenue Bonds: (Cont.)					
Series 2007 ..... Loyola University Chicago	4-12-07	7-1-24	4. % to 5. %	\$ 27,635	\$ 26,925
Series 2007 A ..... Bradley University	4-17-07	8-1-34	4. % to 5. %	56,100	54,070
Series 2007 ..... Illinois Valley Community Hospital	4-17-07	5-1-12	4.57%	2,500	503
Series 2007 ..... Easter Seals Metropolitan Chicago	4-26-07	4-1-37	Variable (d)	9,000	9,000
Series 2007 ..... Tella Tool & Manufacturing	4-30-07	5-1-32	Variable (o)	2,710	2,054
Series 2007 ..... Holy Family Ministries Center	5-2-07	4-1-42	Variable (i)	4,300	3,800
Series 2007 ..... Catherine Cook School	5-3-07	1-1-37	Variable (o)	5,820	5,820
Series 2007 ..... Center for Teaching and Learning	5-3-07	5-1-29	Variable (p)	1,850	1,631
Series 2007 ..... Ozinga Brothers	5-4-07	5-1-15	4.7%	7,738	3,712
Series 2007 ..... Fenwick High School	5-11-07	4-1-37	Variable (o)	15,635	15,635
Series 2007 ..... Chicago Theatre Group	5-15-07	5-1-27	Variable (ll)	3,800	3,040
Series 2007 A ..... Palos Community Hospital	5-17-07	5-15-37	4.5% to 5. %	120,145	120,145
Series 2007 A ..... Planned Parenthood	5-24-07	1-1-37	Variable (o)	8,050	7,350
Series 2007 A ..... Noble Network of Charter Schools	5-31-07	9-1-32	4. % to 5. %	13,620	13,255
Series 2007 ..... Ezine Incorporated	6-1-07	5-15-27	Variable (dd)	4,500	3,954
Series 2007 ..... DeKalb Supportive Living	6-6-07	12-1-41	5.8%	8,000	7,915
Series 2007 ..... Aurora Bearing Company	6-7-07	6-1-32	Variable (dd)	8,500	7,666
Series 2007 ..... Hellenic American Academy	6-8-07	6-1-32	Variable (dd)	12,191	6,803
Series 2007 ..... Central Baptist Village	6-14-07	11-15-39	4.35% to 5.375%	23,285	22,260
Series 2007 ..... Peoria Association For Retarded Citizens	6-22-07	7-1-27	4.68%	5,393	4,589

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BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2011
	DATED	MATURITY				
<b>CONDUIT DEBT: (Cont.)</b>						
<b>ILLINOIS FINANCE AUTHORITY</b>						
Revenue Bonds: (Cont.)						
Series 2007 ..... De La Salle Institute	6-26-07	6-1-37	Variable	(n)	\$ 7,500	\$ 7,500
Series 2007 ..... Augustana College	6-26-07	7-1-22	4.88%		5,000	3,694
Series 2007 A ..... Community Rehabilitation Providers	6-27-07	7-1-27	4.6% to 5.35%		15,005	10,620
Series 2007 ..... University of Chicago	6-28-07	7-1-46	5.0%		244,030	242,595
Series 2007 A ..... Christian Homes	6-28-07	5-15-31	5.25% to 5.75%		37,365	36,385
Series 2007 ..... Andre's Imaging & Graphics	7-3-07	7-1-27	Variable	(n)	5,000	3,265
Series 2007 ..... Peddinghaus Corporation	7-5-07	7-1-27	Variable	(v)	3,570	3,245
Series 2007 ..... Loyola Academy	7-11-07	10-1-37	Variable	(o)	21,500	21,500
Series 2007 B ..... Christian Homes	7-17-07	5-16-11	Variable	(mm)	6,825	-- --
Series 2007 C ..... Christian Homes	7-17-07	7-30-10	Variable	(mm)	8,090	-- --
Series 2007 ..... The Uniform Law Foundation	7-24-07	7-1-37	Variable	(n)	2,740	2,740
Series 2007 ..... Illinois River Energy	7-24-07	7-1-19	8.50%		30,000	30,000
Series 2007 ..... Presbyterian Homes Lake Forest Place	7-25-07	9-1-31	Variable	(o)	28,000	27,700
Series 2007 ..... Belmont Sausage Company	7-25-07	8-1-37	Variable	(n)	6,900	6,277
Series 2007 A ..... Hadady Properties	7-27-07	8-1-14	Variable	(t)	4,380	2,179
Series 2007 B ..... Hadady Properties	7-27-07	8-1-27	Variable	(t)	2,520	2,216
Series 2007 A ..... Liberty Towers	8-9-07	10-1-22	Variable	(n)	5,010	5,010
Series 2007 B ..... Liberty Towers	8-9-07	10-1-11	5.57%		290	35
Series 2007 A (Default) ..... Sedgebrook	8-17-07	11-15-42	5.0% to 6.0%		98,145	73,952 ^
Series 2007 B (Default) ..... Sedgebrook	8-17-07	11-1-42	Variable	(n)	39,000	29,574 ^

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BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2011
	DATED	MATURITY				
<b>CONDUIT DEBT: (Cont.)</b>						
<b>ILLINOIS FINANCE AUTHORITY</b>						
Revenue Bonds: (Cont.)						
Series 2007 ..... Elim Christian Services	8-23-07	12-1-37	Variable	(o)	\$ 15,000	\$ 15,000
Series 2007 A ..... OSF Healthcare	8-29-07	11-15-37	4.5% to 5.75%		119,100	117,970
Series 2007 D ..... OSF Healthcare	8-29-07	9-17-10	Variable	(nn)	65,000	--
Series 2007 E ..... OSF Healthcare	8-29-07	11-15-37	Variable	(p)	70,000	70,000
Series 2007 F ..... OSF Healthcare	8-29-07	11-15-37	Variable	(p)	70,000	70,000
Series 2007 G ..... OSF Healthcare	8-29-07	11-15-24	Variable	(p)	30,900	15,945
Series 2007 ..... W.M. Plastics, Inc.	9-4-07	9-4-27	Variable	(bbbb)	3,700	2,567
Series 2007 ..... Columbia College Chicago	9-13-07	12-1-37	5.0% to 5.25%		48,295	48,295
Series 2007 ..... American Ad Bag Company	9-18-07	9-1-27	Variable	(jj)	2,050	2,039
Series 2007 ..... Waterloo Community School District # 5	9-27-07	2-15-27	3.5% to 4.45%		5,810	5,690
Series 2007 ..... Quality Metal Finishing	9-27-07	10-1-17	Variable	(n)	1,300	910
Series 2007 ..... Cornerstone Services	9-27-07	9-1-18	Variable	(aa)	2,952	2,952
Series 2007 ..... 47 Asphalt Company	9-28-07	10-1-14	Variable	(aa)	5,000	2,584
Series 2007 A-1 (Default) ..... United Sports Organization of Barrington	10-11-07	10-1-37	6.125% to 6.25%		23,430	23,430 ^
Series 2007 A-2 (Default) ..... United Sports Organization of Barrington	10-11-07	10-1-17	7.0%		3,000	3,000 ^
Series 2007 B (Default)..... United Sports Organization of Barrington	10-11-07	10-1-17	9.0%		2,070	2,070 ^
Series 2007 A ..... Zoll Real Estate - Rupari Foods	10-25-07	11-1-15	Variable	(p)	1,750	1,750
Series 2007 B ..... Zoll Real Estate - Rupari Foods	10-25-07	1-1-12	Variable	(p)	2,500	420
Series 2007 C ..... Zoll Real Estate - Rupari Foods	10-25-07	11-1-27	Variable	(p)	8,250	8,250
Series 2007 A ..... McKinley Foundation at the U of I	10-30-07	11-1-39	Variable	(b)	21,745	21,745
Series 2007 A ..... Sherman Health Systems	10-31-07	8-1-37	5.5%		170,000	170,000

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BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2011
	DATED	MATURITY				
<b>CONDUIT DEBT: (Cont.)</b>						
<b>ILLINOIS FINANCE AUTHORITY</b>						
Revenue Bonds: (Cont.)						
Series 2007 ..... Chicago School of Professional Psychology	10-31-07	10-1-27	4.75%		\$ 13,510	\$ 11,575
Series 2007 ..... Lake County Family YMCA	11-7-07	11-1-37	Variable	(o)	6,135	6,135
Series 2007 ..... Association House of Chicago	11-20-07	12-1-27	5.0%		6,596	5,832
Series 2007 ..... Stromberg Allen and Company	11-28-07	12-1-32	Variable	(o)	7,500	7,025
Series 2007 ..... John Hofmeister & Son	11-28-07	12-1-37	Variable	(j)	3,000	3,000
Series 2007 ..... Search, Inc.	11-29-07	12-1-37	Variable	(o)	11,460	10,795
Series 2007 ..... Aqua Illinois Water	12-1-07	12-1-37	4.95%		17,000	16,800
Series 2007 ..... Theory and Computing Sciences Building	12-4-07	7-1-33	4.746% to 6.286%		61,535	60,300
Series 2007 ..... Holy Cross Hospital	12-6-07	12-1-10	Variable	(o)	16,000	-- --
Series 2007 ..... Erikson Institute	12-12-07	11-1-37	Variable	(n)	32,500	32,500
Series 2007 ..... Inx International Ink Company	12-13-07	1-1-34	Variable	(o)	10,000	8,005
Series 2007 A ..... BroMenn Healthcare	12-13-07	1-1-13	Variable	(t)	2,134	810
Series 2007 B ..... BroMenn Healthcare	12-13-07	1-1-13	Variable	(t)	1,340	539
Series 2007 C ..... BroMenn Healthcare	12-13-07	1-1-13	Variable	(t)	497	110
Series 2007 ..... Versatile Card Technology	12-14-07	12-1-16	4.57%		5,905	3,885
Series 2007 ..... Roosevelt University	12-14-07	4-1-37	5.0% to 5.5%		45,490	45,490
Series 2007 ..... Centa Corporation	12-14-07	12-1-27	Variable	(t)	3,300	2,645
Series 2007 A-1 ..... Northwestern Memorial Hospital	12-19-07	8-15-42	Variable	(i)	53,625	53,150
Series 2007 A-2 ..... Northwestern Memorial Hospital	12-19-07	8-15-42	Variable	(i)	53,625	53,150
Series 2007 A-3 ..... Northwestern Memorial Hospital	12-19-07	8-15-42	Variable	(i)	53,625	53,150

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BOND ISSUE	DATE		INTEREST RATES			AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2011
	DATED	MATURITY					
<b>CONDUIT DEBT: (Cont.)</b>							
<b>ILLINOIS FINANCE AUTHORITY</b>							
Revenue Bonds: (Cont.)							
Series 2007 A-4 ..... Northwestern Memorial Hospital	12-19-07	8-15-42	Variable	(i)	\$	53,625	\$ 53,150
Series 2007 ..... Hidden Glen Apartments	12-20-07	12-1-42	Variable	(oo)		7,500	7,260
Series 2007 A (Default)..... Monarch Landing	12-27-07	12-1-42	5. % to 7. %			128,745	107,868 ^
Series 2007 B (Default) ..... Monarch Landing	12-27-07	12-1-42	Variable			50,000	17,775 ^
Series 2007 ..... Crown Metal Manufacturing	12-28-07	11-5-32	Variable	(pp)		3,500	3,126
Series 2008 ..... Sacred Heart Schools	1-24-08	7-1-42	Variable	(o)		22,000	20,000
Series 2008 ..... North Shore Ice Arena	1-25-08	12-1-38	5.5% to 6.25%			8,490	8,385
Series 2008 A ..... Fairview Obligated Group	2-20-08	8-15-40	4. % to 6.25%			19,735	19,565
Series 2008 B-1 ..... Fairview Obligated Group	2-20-08	8-15-42	Variable	(qq)		3,000	3,000
Series 2008 B-2 ..... Fairview Obligated Group	2-20-08	8-15-42	Variable	(rr)		2,000	2,000
Series 2008 C (Bank Bonds) ..... Fairview Obligated Group	2-20-08	8-15-42	Variable	(d)		21,795	21,795 ^
Series 2008 D (Bank Bonds) ..... Fairview Obligated Group	2-20-08	8-15-42	Variable	(d)		4,455	4,455 ^
Series 2008 E (Bank Bonds)..... Fairview Obligated Group	2-20-08	8-15-42	Variable	(d)		6,250	6,020 ^
Series 2008 A ..... Community Action Of Lake County	3-20-08	3-1-37	Variable	(g)		3,000	3,000
Series 2008 B ..... Community Action Of Lake County	3-20-08	3-1-37	Variable	(g)		625	480
Series 2008 A ..... Bradley University	3-25-08	4-1-33	Variable	(d)		38,385	38,385
Series 2008 B ..... Bradley University	3-25-08	4-1-33	Variable	(d)		25,390	25,390
Series 2008 ..... University Of Chicago	4-3-08	7-1-38	Variable	(o)		123,604	117,034
Series 2008 ..... Center On Deafness	4-8-08	3-1-38	Variable	(o)		1,810	1,810
Series 2008 A ..... Swedish Covenant Hospital	4-8-08	8-15-38	Variable	(ee)		60,000	60,000
Series 2008 A ..... Edward Hospital Obligated Group	4-9-08	2-1-40	5.5% to 6.25%			86,100	86,100

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	DATED	MATURITY				
<b>CONDUIT DEBT: (Cont.)</b>						
<b>ILLINOIS FINANCE AUTHORITY</b>						
Revenue Bonds: (Cont.)						
Series 2008 ..... Alexian Brothers Health System	4-23-08	2-15-38	5.5%		\$ 45,000	\$ 45,000
Series 2008 ..... Gift of Hope Organ & Tissue Donor Network	4-23-08	5-1-38	Variable	(j)	16,000	14,410
Series 2008 A-1 ..... Advocate Health Care Network	4-23-08	11-1-30	Variable	(t)	51,140	51,140
Series 2008 A-2 ..... Advocate Health Care Network	4-23-08	11-1-30	Variable	(t)	51,145	51,145
Series 2008 A-3 ..... Advocate Health Care Network	4-23-08	11-1-30	Variable	(t)	51,145	51,145
Series 2008 C-3A ..... Advocate Health Care Network	4-23-08	11-1-38	Variable	(ss)	88,000	86,640
Series 2008 C-1 ..... Advocate Health Care Network	4-25-08	11-1-38	Variable	(ss)	129,900	127,900
Series 2008 C-2A ..... Advocate Health Care Network	4-28-08	11-1-38	Variable	(ss)	50,000	49,230
Series 2008 C-2B ..... Advocate Health Care Network	4-28-08	11-1-38	Variable	(ss)	58,425	57,525
Series 2008 C-3B ..... Advocate Health Care Network	4-29-08	11-1-38	Variable	(ss)	21,975	21,975
Series 2008 A ..... Little Company of Mary Hospital & Health	4-29-08	8-15-35	Variable	(ee)	67,170	62,175
Series 2008 B ..... Little Company of Mary Hospital & Health	4-29-08	8-15-35	Variable	(ee)	67,170	62,180
Series 2008 B-1 ..... Edward Hospital Obligated Group	4-30-08	2-1-40	Variable	(ss)	56,600	53,875
Series 2008 B-2 ..... Edward Hospital Obligated Group	4-30-08	2-1-40	Variable	(ss)	56,600	53,875
Series 2008 C ..... Edward Hospital Obligated Group	4-30-08	2-1-29	Variable	(ss)	13,020	11,700
Series 2008 A ..... Children's Memorial Hospital	5-15-08	8-15-47	5. % to 5.25%		212,000	212,000
Series 2008 B ..... Children's Memorial Hospital	5-15-08	8-15-39	5.25% to 5.5%		168,000	168,000
Series 2008 C ..... Children's Memorial Hospital	5-15-08	8-15-25	Variable	(ee)	86,745	86,745
Series 2008 D ..... Children's Memorial Hospital	5-15-08	8-15-25	Variable	(ee)	86,745	86,745
Series 2008 ..... Armitage Commons Preservation	5-16-08	6-1-18	5. %		5,000	4,767

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<b>CONDUIT DEBT: (Cont.)</b>						
<b>ILLINOIS FINANCE AUTHORITY</b>						
Revenue Bonds: (Cont.)						
Series 2008 ..... O'Fallon Preservation	5-16-08	6-1-18	5.0%		\$ 2,800	\$ 2,670
Series 2008 A ..... Elmhurst Memorial Hospital	5-22-08	1-1-37	4.5% to 5.625%		124,820	124,820
Series 2008 B ..... Elmhurst Memorial Hospital	5-22-08	1-1-48	Variable	(tt)	100,000	100,000
Series 2008 C ..... Elmhurst Memorial Hospital	5-22-08	1-1-48	Variable	(tt)	75,000	75,000
Series 2008 D ..... Elmhurst Memorial Hospital	5-22-08	1-1-48	Variable	(tt)	50,000	50,000
Series 2008 E ..... Elmhurst Memorial Hospital	5-22-08	1-1-48	Variable	(tt)	25,000	25,000
Series 2008 A ..... Genesis, Inc.	5-22-08	5-1-38	Variable	(n)	4,200	3,437
Series 2008 ..... Chicago Symphony Orchestra	5-29-08	5-1-48	Variable	(o)	83,015	83,015
Series 2008 ..... D.D. Leasing and RDD Leasing	5-29-08	5-1-18	4.61%		4,200	2,805
Series 2008 A ..... Delnor-Community Hospital	6-4-08	5-15-38	Variable	(ee)	59,090	58,415
Series 2008 ..... Chicagoland Laborer's Training Fund	6-12-08	6-1-38	Variable	(n)	22,500	22,500
Series 2008 A ..... Hospital Sisters Services	6-17-08	6-1-29	Variable	(b)	127,410	99,150
Series 2008 A ..... Silver Cross Hospital & Medical Center	6-18-08	8-15-30	5.5% to 6.0%		86,660	85,495
Series 2008 ..... Illinois Wesleyan University	6-24-08	9-1-23	Variable	(o)	30,410	27,085
Series 2008 ..... Saint Xavier University	6-25-08	10-1-33	Variable	(o)	25,000	18,420
Series 2008 A ..... Northwestern University	6-25-08	12-1-46	Variable	(l)	50,000	50,000
Series 2008 B ..... Northwestern University	6-25-08	12-1-46	Variable	(l)	50,000	50,000
Series 2008 C ..... Northwestern University	6-25-08	12-1-46	Variable	(l)	25,000	25,000
Series 2008 ..... DePaul University	6-25-08	10-1-28	3.25% to 5.25%		46,880	43,870
Series 2008 ..... St. Augustine College	6-25-08	11-1-37	Variable	(o)	7,307	7,082

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	DATED	MATURITY				
<b>CONDUIT DEBT: (Cont.)</b>						
<b>ILLINOIS FINANCE AUTHORITY</b>						
Revenue Bonds: (Cont.)						
Series 2008 ..... Achievement Unlimited, Inc.	7-24-08	7-24-23	Variable	(uu)	\$ 5,082	\$ 4,369
Series 2008 ..... Chicago Horticultural Society	7-31-08	1-1-43	Variable	(vv)	30,000	30,000
Series 2008 ..... Marwen Foundation	8-7-08	5-1-43	Variable	(ww)	5,080	5,080
Series 2008 ..... Lyric Opera of Chicago	8-18-08	8-1-18	4.8%		3,500	3,500
Series 2008 ..... Greater Peoria YMCA	8-20-08	8-20-33	Variable	(xx)	2,500	2,205
Series 2008 ..... Lake Forest College Project	8-21-08	10-1-38	Variable	(yy)	6,000	6,000
Series 2008 ..... KishHealth System Obligated Group	8-22-08	10-1-35	4.5% to 4.75%		63,685	63,685
Series 2008 ..... Norwegian American Hospital, Inc.	8-28-08	9-15-38	5.65% to 7.75%		23,950	22,745
Series 2008 ..... Kenall Manufacturing Co.	8-28-08	8-1-28	Variable	(zz)	5,600	5,350
Series 2008 ..... New Hope Center, Inc.	9-10-08	9-1-43	Variable	(n)	6,500	6,500
Series 2008 ..... Prairie Crossing Charter School	9-18-08	9-1-38	Variable	(o)	9,440	9,125
Series 2008 A ..... Northwest Community Hospital	9-19-08	7-1-38	4% to 5.5%		154,765	153,380
Series 2008 ..... Clearbrook Project	10-9-08	9-1-33	Variable	(aaa)	5,400	4,970
Series 2008 ..... North Central College	10-16-08	9-1-38	Variable	(o)	17,000	17,000
Series 2008 B ..... Northwest Community Hospital	10-17-08	7-1-32	Variable	(bbb)	43,410	40,500
Series 2008 C ..... Northwest Community Hospital	10-17-08	7-1-32	Variable	(bbb)	43,410	40,500
Series 2008 ..... Murphy Machine Products, Inc.	11-20-08	11-1-33	Variable	(vv)	3,900	3,570
Series 2008 ..... Regis Technologies	11-20-08	11-1-26	Variable	(ddd)	8,189	2,505
Series 2008 ..... East Richland CUSD #1 Project	11-26-08	11-1-28	3.15% to 5.5%		19,820	19,820
Series 2008 D ..... Advocate Health Care Network	12-1-08	11-1-38	4% to 6.5%		180,000	171,385

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES			AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2011
	DATED	MATURITY					
<b>CONDUIT DEBT: (Cont.)</b>							
<b>ILLINOIS FINANCE AUTHORITY</b>							
Revenue Bonds: (Cont.)							
Series 2008 ..... Southern Illinois Healthcare Enterprises, Inc.	12-4-08	3-1-38	Variable	(ee)	\$	55,000	\$ 54,065
Series 2008 A..... Rush University Medical Center	12-9-08	11-1-45	Variable			50,000	50,000
Series 2008..... Rockford Memorial Hospital	12-11-08	8-1-40	Variable	(eee)		60,800	60,800
Series 2008..... Jasper Meats, Inc.	12-18-08	12-1-38	Variable	(aaa)		3,200	3,050
Series 2008 ..... Overton Gear Corporation	12-30-08	1-1-16	6.045%			7,000	5,301
Series 2008 B ..... University of Chicago	1-7-09	7-1-38	3.5% to 6.25%			500,000	500,000
Series 2008 A-1 ..... Northwestern Memorial Hospital	1-13-09	8-15-38	Variable	(bbb)		51,840	39,285
Series 2008 A-2 ..... Northwestern Memorial Hospital	1-13-09	8-15-38	Variable	(bbb)		51,840	39,490
Series 2009 A..... Rush University Medical Center	2-10-09	11-1-38	5% to 7.25%			176,265	176,265
Series 2009 B..... Rush University Medical Center	2-10-09	11-1-38	7.25%			35,355	35,355
Series 2009 A..... University of Chicago Medical Center	2-12-09	8-15-21	4.0% to 5.0%	(tt)		75,000	69,045
Series 2009 B..... University of Chicago Medical Center	2-12-09	8-15-26	3.0% to 5.0%	(tt)		90,000	84,625
Series 2009 ..... Everest Academy of Lemont, Inc.	2-19-09	1-1-34	Variable	(dd)		6,900	6,725
Series 2009 ..... Montessori Elementary School of SW Cook County	3-5-09	3-5-14	4.35%			2,500	2,458
Series 2009 A ..... The Carle Foundation	3-18-09	2-15-20	3.0% to 5.5%			79,415	68,115
Series 2009 B ..... The Carle Foundation	3-18-09	2-15-33	Variable	(fff)		25,000	25,000
Series 2009 C ..... The Carle Foundation	3-18-09	2-15-33	Variable	(fff)		25,000	25,000
Series 2009 D ..... The Carle Foundation	3-18-09	2-15-33	Variable	(fff)		55,000	55,000
Series 2009 E ..... The Carle Foundation	3-18-09	2-15-33	Variable	(eee)		55,000	55,000
Series 2009 ..... Chicago School of Professional Psychology	3-20-09	3-1-16	Variable	(ggg)		5,100	3,618

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BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2011
	DATED	MATURITY				
<b>CONDUIT DEBT: (Cont.)</b>						
<b>ILLINOIS FINANCE AUTHORITY</b>						
Revenue Bonds: (Cont.)						
Series 2009 ..... Anderson Shumaker Co.	3-26-09	3-1-39	Variable	(hhh)	\$ 10,000	\$ 9,692
Series 2009 A ..... Art Institute of Chicago	3-26-09	3-1-38	5.25% to 6%		60,000	60,000
Series 2009 A ..... OSF Healthcare	3-31-09	11-15-37	5% to 7.125%		124,990	124,270
Series 2009 B ..... OSF Healthcare	3-31-09	11-15-37	Variable	(iii)	50,000	50,000
Series 2009 C ..... OSF Healthcare	3-31-09	11-15-37	Variable	(iii)	50,000	50,000
Series 2009 D ..... OSF Healthcare	3-31-09	11-15-37	Variable	(iii)	25,000	25,000
Series 2009 ..... Fitzpatrick Bros., Inc.	4-8-09	4-1-33	Variable	(aaa)	10,000	9,330
Series 2009 A ..... Northwestern Memorial Hospital	4-9-09	8-15-39	3% to 6%		371,840	361,665
Series 2009 B ..... Northwestern Memorial Hospital	4-9-09	8-15-39	3% to 6%		103,160	98,545
Series 2009 ..... Bethany Gardens Assisted Living Center	4-22-09	4-5-34	Variable	(jjj)	15,000	14,945
Series 2009 ..... Namaste Charter School	4-29-09	4-5-25	Variable	(kkk)	4,000	3,785
Series 2009 ..... Central DuPage Health (Hospital)	5-6-09	11-1-39	5% to 5.25%		90,000	90,000
Series 2009 ..... Passavant Memorial Area Hospital	5-22-09	11-22-16	4.47%		2,195	1,798
Series 2009 ..... Near North Montessori School	5-27-09	5-5-39	Variable		12,000	11,994
Series 2009 ..... C & L Tiling, Inc.	5-21-09	5-1-24	Variable	(lll)	4,000	4,000
Series 2009 ..... Silver Cross Hospital & Medical Centers	6-11-09	8-15-44	6.75% to 7%		260,000	260,000
Series 2009 ..... Notre Dame College Prep	6-18-09	4-17-39	Variable	(mmm)	15,200	15,200
Series 2009 A ..... Northwestern Memorial Hospital	6-25-09	8-15-34	7.75%		200,000	200,000
Series 2009 B ..... Provena Health	7-9-09	8-15-44	Variable	(nnn)	50,000	50,000
Series 2009 C ..... Provena Health	7-9-09	8-15-44	Variable	(nnn)	41,000	41,000

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BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2011
	DATED	MATURITY				
<b>CONDUIT DEBT: (Cont.)</b>						
<b>ILLINOIS FINANCE AUTHORITY</b>						
Revenue Bonds: (Cont.)						
Series 2009 D..... Provena Health	7-9-09	8-15-44	Variable	(nnn)	\$ 25,000	\$ 25,000
Series 2009 ..... Hospice of Northeastern Illinois	7-16-09	7-1-29	Variable	(aaa)	8,500	3,500
Series 2009 ..... Illinois Institute of Technology	7-22-09	2-1-34	4.750% to 7.125%		30,000	30,000
Series 2009 ..... Alexian Brothers Health System	7-23-09	1-1-16	Variable	(ooo)	13,607	10,509
Series 2009 C..... Rush University Medical Center	7-29-09	11-1-39	6.375% to 6.625%		173,800	173,800
Series 2009 D..... Rush University Medical Center	7-29-09	11-1-39	6.2% to 6.625%		26,200	26,200
Series 2009 ..... Riverside Health System	7-29-09	11-15-35	5.75% to 6.25%		66,500	66,500
Series 2009 E..... OSF Healthcare	8-18-09	8-1-29	Variable	(ppp)	25,000	23,938
Series 2009 F..... OSF Healthcare	8-18-09	11-15-19	5.26%		25,000	22,486
Series 2009 G..... OSF Healthcare	8-18-09	8-1-29	Variable		20,000	19,500
Series 2009..... Aunt Martha's Youth Service Center	8-20-09	9-1-24	Variable	(qqq)	8,924	8,462
Series 2009..... Our Lady of the Angels Village Project	8-20-09	8-1-39	Variable	(ww)	7,911	7,075
Series 2009 C..... University of Chicago Medical Center	8-20-09	8-15-36	5.25% to 5.50%		85,000	85,000
Series 2009 D..... University of Chicago Medical Center	8-20-09	8-1-43	Variable	(tt)	70,000	70,000
Series 2009 E..... University of Chicago Medical Center	8-20-09	8-1-43	Variable	(tt)	70,000	70,000
Series 2009 ..... St. Patrick High School	8-20-09	9-1-24	Variable	(jjj)	5,431	5,003
Series 2009 ..... American Water Capital Corp.	10-1-09	10-1-39	5.25%		28,500	28,500
Series 2009 ..... SOS Children's Villages - Illinois	10-15-09	7-1-32	Variable	(o)	8,500	8,360
Series 2009 ..... Trinity International University	10-22-09	10-1-30	Variable	(rrr)	22,870	22,870
Series 2009 A..... Edwards Hospital Obligated Group	10-28-09	2-1-34	Variable	(sss)	43,500	43,395

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BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2011
	DATED	MATURITY				
<b>CONDUIT DEBT: (Cont.)</b>						
<b>ILLINOIS FINANCE AUTHORITY</b>						
Revenue Bonds: (Cont.)						
Series 2009 ..... Concordia University	10-29-09	11-1-34	Variable	(o)	\$ 30,000	\$ 29,750
Series 2009 ..... Roosevelt University	12-9-09	4-1-44	5.0% to 6.5%		183,645	183,645
Series 2009 B..... Central DuPage Health	11-18-09	11-1-39	3.0% to 5.7%		240,000	240,000
Series 2009 A..... Rehabilitation Institute of Chicago	12-10-09	4-1-39	Variable	(ttt)	22,765	22,630
Series 2009 B..... Rehabilitation Institute of Chicago	12-10-09	4-1-32	Variable	(ttt)	52,700	52,700
Series 2009 C..... Rehabilitation Institute of Chicago	12-10-09	4-1-32	Variable	(ttt)	15,210	15,210
Series 2009 A..... Museum of Science and Industry	12-17-09	12-1-39	Variable	(o)	16,000	16,000
Series 2009 B..... Museum of Science and Industry	12-17-09	12-1-39	Variable	(o)	16,000	16,000
Series 2009 C..... Museum of Science and Industry	12-17-09	12-1-39	Variable	(o)	16,000	16,000
Series 2009 D..... Museum of Science and Industry	12-17-09	12-1-39	Variable	(o)	16,000	16,000
Series 2009 ..... Joliet Montessori School	12-16-09	12-1-24	Variable	(uuu)	625	580
Series 2009 ..... IV HealthCorp., Inc.	12-17-09	12-1-39	Variable	(zz)	22,955	22,635
Series 2009 ..... Villa Guadalupe Senior Services	12-16-09	12-1-39	Variable	(vvv)	3,345	3,180
Series 2009 ..... Elgin Academy	12-16-09	12-1-37	Variable	(www)	11,505	11,505
Series 2009 ..... Marion SLF (River to River of Marion)	12-17-09	12-1-26	Variable	(xxx)	5,700	5,700
Series 2009 ..... Memorial Health System	12-22-09	4-1-39	3.0% to 5.5%		150,000	149,070
Series 2009 ..... Resurrection Health Care Corp.	12-22-09	5-15-25	3.0% to 6.125%		103,805	91,925
Series 2009 A..... Providence Life Services	12-29-09	11-15-34	Variable	(yyy)	18,550	17,786
Series 2009 B..... Providence Life Services	12-29-09	11-15-34	Variable	(zzz)	9,230	8,895
Series 2010 A..... Advocate Health Care Network	1-6-10	4-1-44	5.5%		37,000	37,000

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BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2011
	DATED	MATURITY				
<b>CONDUIT DEBT: (Cont.)</b>						
<b>ILLINOIS FINANCE AUTHORITY</b>						
Revenue Bonds: (Cont.)						
Series 2010 B..... Advocate Health Care Network	1-6-10	4-1-44	5.375%		\$ 52,375	\$ 52,375
Series 2010 C..... Advocate Health Care Network	1-6-10	4-1-44	5.375%		25,625	25,625
Series 2010 D..... Advocate Health Care Network	1-6-10	4-1-38	2.0% to 5.0%		123,255	118,125
Series 2010 A..... Swedish Covenant Hospital	2-2-10	8-15-38	4.0% to 6.0%		100,690	100,690
Series 2010 A..... Provena Health	2-11-10	5-1-28	5.0% to 6.0%		115,980	108,320
Series 2010 B..... Provena Health	2-11-10	5-1-34	6.0%		10,020	10,020
Series 2010..... Adler School of Professional Psychology, Inc.	2-16-10	2-15-26	Variable	(aaaa)	5,100	4,653
Series 2010..... Hispanic Housing Dev. Corp.	2-19-10	2-15-35	Variable	(bbbb)	2,192	2,125
Series 2010..... Friendship Village of Schaumburg	3-22-10	2-15-45	7.0% to 7.25%		33,610	33,610
Series 2010 A..... St. Anthony's Health Center	3-18-10	4-1-18	5.76%		3,000	2,942
Series 2010 B..... St. Anthony's Health Center	3-18-10	3-1-17	5.61%		5,000	4,823
Series 2010 C..... St. Anthony's Health Center	3-18-10	3-1-17	5.59%		2,000	1,930
Series 2010 A..... Palos Community Hospital	4-12-10	5-15-40	Variable	(cccc)	50,000	225
Series 2010 B..... Palos Community Hospital	4-12-10	5-15-15	Variable	(dddd)	50,000	225
Series 2010 C..... Palos Community Hospital	4-12-10	5-15-35	5.0% to 5.375%		147,525	147,525
Series 2010..... Swedish American Hospital	4-19-10	4-15-30	Variable	(eeee)	25,000	23,750
Series 2010..... Alexian Brothers Health System	4-21-10	2-15-30	3.0% to 5.25%		133,400	125,280
Series 2010..... The Poetry Foundation Project	4-28-10	1-1-40	2.75% to 5.30%		15,000	15,000
Series 2010..... National Opinion Research Center	4-29-10	5-1-15	3.6%		3,884	3,042
Series 2010 B..... The Art Institute of Chicago	5-20-10	7-1-15	3.0% to 4.0%		53,955	53,955

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BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2011
	DATED	MATURITY				
<b>CONDUIT DEBT: (Cont.)</b>						
<b>ILLINOIS FINANCE AUTHORITY</b>						
Revenue Bonds: (Cont.)						
Series 2010 A..... The Art Institute of Chicago	6-9-10	3-1-40	5.0% to 5.25%		\$ 105,765	\$ 105,765
Series 2010..... Centegra Health System	5-25-10	6-1-17	3.76%		3,268	3,395
Series 2010 ..... American Water Capital Corp.	5-27-10	5-1-40	5.25%		25,000	25,000
Series 2010 A..... Park Place of Elmhurst	5-27-10	5-15-45	8.0% to 8.25%		109,115	109,115
Series 2010 B..... Park Place of Elmhurst	5-27-10	5-15-20	7.75%		7,875	7,875
Series 2010 C..... Park Place of Elmhurst	5-27-10	5-15-45	Variable	(ffff)	5,000	5,000
Series 2010 D-1..... Park Place of Elmhurst	5-27-10	8-15-16	7.25%		10,275	10,275
Series 2010 D-2..... Park Place of Elmhurst	5-27-10	11-15-15	7.0%		15,350	15,350
Series 2010 D-3..... Park Place of Elmhurst	5-27-10	8-15-15	6.25%		15,275	15,275
Series 2010 E..... Park Place of Elmhurst	5-27-10	5-15-15	8.625%		12,650	12,650
Series 2010 ..... Community Memorial Hospital	6-25-10	6-25-20	4.0%		780	715
Series 2010 ..... Garrett-Evangelical Theological Seminary	6-30-10	6-1-40	Variable	(gggg)	15,000	14,780
Series 2010 A ..... OSF Healthcare	6-29-10	5-15-39	6.0%		162,905	161,470
Series 2010..... NGS Printing, Inc.	6-29-10	7-1-28	Variable	(hhhh)	2,700	2,563
Series 2010..... Northshore University Health System	7-14-10	5-1-37	2.0% to 5.25%		136,425	132,280
Series 2010 A..... The Clare at Water Tower	7-15-10	5-15-41	5.1% to 6.125%		61,253	61,253
Series 2010 B..... The Clare at Water Tower	7-15-10	5-15-50	5.0%	(jjjj)	26,251	26,251
Series 2010..... Bison Gear & Engineering Corp.	7-29-10	7-1-28	Variable	(aaa)	9,230	9,230
Series 2010..... Christian Homes, Inc.	7-29-10	5-15-27	3.4% to 6.125%		25,000	25,000
Series 2010..... Institute for Transfusion Medicine	7-29-10	7-1-40	Variable	(iiii)	26,500	26,500
Series 2010 A..... Peoples Gas Light and Coke Co.	8-15-10	3-1-30	Variable		50,000	50,000
Series 2010 A..... GreenFields of Geneva Project	8-31-10	2-15-46	7.5% to 8.25%		89,100	89,100

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<b>CONDUIT DEBT: (Cont.)</b>						
<b>ILLINOIS FINANCE AUTHORITY</b>						
Revenue Bonds: (Cont.)						
Series 2010 B..... GreenFields of Geneva Project	8-31-10	2-15-46	Variable		\$ 5,000	\$ 5,000
Series 2010 C-1..... GreenFields of Geneva Project	8-31-10	2-15-17	7.0%		3,575	3,575
Series 2010 C-2..... GreenFields of Geneva Project	8-31-10	2-15-16	6.75%		8,325	8,325
Series 2010 C-3..... GreenFields of Geneva Project	8-31-10	2-15-16	6.25%		11,600	11,600
Series 2010 C..... Provena Health	9-22-10	5-1-45	Variable	(nnn)	31,000	31,000
Series 2010 D..... Provena Health	9-22-10	5-1-45	Variable	(nnn)	41,000	41,000
Series 2010 B..... Peoples Gas Light and Coke Co.	10-5-10	2-1-30	Variable	(mmmm)	50,000	50,000
Series 2010 ..... Fabrication Technologies, Inc.	10-5-10	10-10-35	Variable	(oooo)	5,140	4,831
Series 2010 ..... Little Company of Mary Hospital	10-20-10	8-15-40	5.25% to 5.375%		72,000	72,000
Series 2010 A..... Beloit Health System, Inc.	10-21-10	4-1-36	Variable	(pppp)	37,895	37,610
Series 2010 ..... Little Company of Mary Hospital	11-3-10	2-15-26	4.99%		20,000	20,000
Series 2010 A..... University of Chicago Medical Center	11-9-10	8-1-44	Variable	(i)	46,250	46,250
Series 2010 B..... University of Chicago Medical Center	11-9-10	8-1-44	Variable	(i)	46,250	46,250
Series 2010 A..... Admiral at the Lake Project	11-19-10	5-15-46	7.25% to 8%		123,400	123,400
Series 2010 B..... Admiral at the Lake Project	11-19-10	5-15-20	7.375%		6,000	6,000
Series 2010 C..... Admiral at the Lake Project	11-19-10	5-15-46	Variable	(qqqq)	5,000	5,000
Series 2010 D-1..... Admiral at the Lake Project	11-19-10	5-15-18	7.0%		12,150	12,150
Series 2010 D-2..... Admiral at the Lake Project	11-19-10	5-15-17	6.375%		18,075	18,075
Series 2010 D-3..... Admiral at the Lake Project	11-19-10	5-15-17	6.0%		35,225	35,225
Series 2010 E..... Admiral at the Lake Project	11-19-10	5-15-16	7.125%		2,500	2,500
Series 2010 ..... Proctor Hospital	12-16-10	1-1-16	Variable	(rrrr)	15,500	14,725

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	DATED	MATURITY				
<b>CONDUIT DEBT: (Cont.)</b>						
<b>ILLINOIS FINANCE AUTHORITY</b>						
Revenue Bonds: (Cont.)						
Series 2010 ..... Old Town School of Music, Inc.	12-20-10	12-1-35	Variable	(ssss)	\$ 10,000	\$ 10,000
Series 2010 A..... CenterPoint Joliet Terminal Railroad	12-21-10	12-1-43	Variable	(aaa)	125,000	125,000
Series 2010 B..... CenterPoint Joliet Terminal Railroad	12-21-10	12-1-43	Variable	(aaa)	25,000	25,000
Series 2010 ..... Quest Academy	12-22-10	12-1-30	Variable	(uuuu)	3,200	2,021
Series 2010 ..... East-West University	12-22-10	12-1-40	Variable	(vvvv)	30,000	100
Series 2010 ..... Alef Sausage, Inc.	12-23-10	1-1-31	4.25%		2,959	2,959
Series 2010 A..... Silver Cross Hospital and Medical Centers	12-27-10	12-1-40	Variable	(wwwv)	15,000	15,000
Series 2010 B..... Silver Cross Hospital and Medical Centers	12-27-10	12-1-40	Variable	(wwwv)	10,000	10,000
Series 2010 ..... St. Francis High School College Prep	12-28-10	12-1-35	Variable	(xxxx)	4,500	4,500
Series 2010 ..... Mercy Circle	12-29-10	1-1-41	Variable	(yyyy)	26,250	50
Series 2011 A..... DePaul University	2-2-11	10-1-40	5.25% to 6.125%		115,000	115,000
Series 2011 B..... DePaul University	2-2-11	10-1-27	4.0% to 5.5%		49,440	49,440
Series 2011 ..... CHF-Normal LLCC-ISU Project	2-23-11	4-1-43	5.5% to 7%		59,610	59,610
Series 2011 ..... CHF-DeKalb LLCC-NIU Project	3-10-11	10-1-43	5.125% to 6.875%		132,225	132,225
Series 2011 ..... Sarah Bush Lincoln Health Center	3-18-11	3-1-26	Variable	(zzzz)	45,000	44,450
Series 2011 A..... Methodist Medical Center of Illinois	3-12-11	11-15-21	3.29%		63,780	63,780
Series 2011 B..... Methodist Medical Center of Illinois	3-12-11	11-15-41	Variable	(bbb)	51,220	51,220
Series 2011 A..... The Carle Foundation	3-19-11	8-15-41	4.0% to 6.0%		234,735	234,735
Series 2011 A..... University of Chicago Medical Center	5-20-11	8-1-44	Variable	(v)	46,250	46,250
Series 2011 B..... University of Chicago Medical Center	5-20-11	8-1-44	Variable	(v)	46,250	46,250

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REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 2011  
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2011
	DATED	MATURITY			
<b>CONDUIT DEBT: (Cont.)</b>					
<b>ILLINOIS FINANCE AUTHORITY</b>					
Revenue Bonds: (Cont.)					
Series 2011 C..... University of Chicago Medical Center	5-20-11	8-15-41	5.5%	\$ 90,000	\$ 90,000
Series 2011 ..... Columbia College Chicago	5-25-11	12-1-22	4% to 5%	12,950	12,950
Series 2011 B..... The Carle Foundation	6-16-11	8-15-41	Variable (fff)	50,000	50,000
Series 2011 C..... The Carle Foundation	6-16-11	8-15-41	Variable (fff)	50,000	50,000
Series 2011 ..... Swedish Covenant Hospital	6-16-11	8-15-33	Variable	20,000	20,000
				<u>\$ 19,428,352</u>	<u>\$ 18,074,498</u>

- ^ Bond is currently in default status.
- (a) Interest rates on the EXTRAS is equal to 4.5% per annum until May 15, 2009, thereafter, it will be determined by the remarketing agent to enable the EXTRAS to be adjusted at a future date.
  - (b) Interest is determined by the remarketing agent in either a (i) daily mode, (ii) weekly mode, (iii) term mode, (iv) unit pricing mode, (v) auction mode or (vi) fixed rate.
  - (c) Interest rate is based on Auction Rate Securities, which is based on a 35 Day Payment Period and may be converted to a variable rate, flexible or fixed rate.
  - (d) Interest rate is determined by the remarketing agent in either a (i) weekly rate, (ii) adjustable long-term mode or (iii) fixed rate.
  - (e) Interest is determined at a PARS rate and may be converted to variable rates, flexible rates or fixed rates.
  - (f) Interest rate is determined by a variable weekly rate and may be converted to PARS rates, flexible rates or fixed rates.
  - (g) Interest rate is determined by the remarketing agent in either a (i) weekly mode, (ii) semi-annual mode or (iii) multi-annual mode.
  - (h) Interest rate is determined by the remarketing agent in either a (i) weekly mode, (ii) commercial paper rate or (iii) term rate mode.
  - (i) Interest rate is determined by the remarketing agent in either a (i) daily rate mode, (ii) weekly rate mode or (iii) flexible rate mode.
  - (j) Interest rate is determined by the remarketing agent in either a (i) weekly mode or (ii) fixed rate.
  - (k) Interest rate is determined by the remarketing agent at 80% of the "prime rate" until converted to a fixed rate.
  - (l) Interest rate is determined by the remarketing agent in either a (i) daily rate mode, (ii) weekly rate mode, (iii) adjustable rate mode or (iv) auction rate mode.
  - (m) The Series 2004A bond was originally issued as a variable rate bond on September 23, 2004. A modification agreement was entered into which changed the bond to a fixed rate bond with a interest rate of 5.585% per annum on June 12, 2008.
  - (n) Interest rate is determined by the remarketing agent in either a weekly rate mode or a flexible rate mode.
  - (o) Interest rate is determined by the remarketing agent in either a (i) daily rate mode, (ii) weekly rate mode, (iii) adjustable rate mode or (iv) fixed rate mode.
  - (p) Interest is based on the R-FLOAT's rate, after the initial interest period the bond can be adjusted to any rate mode.
  - (q) Interest is based on an initial fixed rate and will change principal and interest payments at a future date based on Series 2004A and 2004B Bonds.
  - (r) Interest is based on the Reset Auction Mode Securities (RAMS) until a variable rate or fixed rate conversion. 2005 converted to fixed rate 4.0% to 5.375% on 2/18/10.
  - (s) Interest rate is 4.737% and total interest will change as principal increases to the bond authorized amount, GNMA or FHA Securities based.
  - (t) Interest rate is variable based on the Long-Term Rate Period which will be adjusted by the remarketing agent at future dates.
  - (u) Interest rate is determined by the remarketing agent in either a (i) daily rate mode, (ii) weekly rate mode, (iii) weekly R-FLOAT mode or (iv) term rate mode.
  - (v) Interest rate is determined by the remarketing agent in either a (i) daily rate mode, (ii) weekly rate mode or (iii) fixed rate mode.
  - (w) Interest rate is determined by the remarketing agent and is based on a 8-day to 14-day auction period. Bond converted to fixed rate bond on August 15, 2008.
  - (x) Interest rates on the EXTRAS is equal to 5.25% per annum until May 15, 2013, thereafter, it will be determined by the remarketing agent to enable the EXTRAS to be adjusted at a future date.
  - (y) Interest rates on the EXTRAS is equal to 5.0% per annum until May 15, 2011, thereafter, it will be determined by the remarketing agent to enable the EXTRAS to be adjusted at a future date.
  - (z) Interest rates on the EXTRAS is equal to 5.0% per annum until November 15, 2010, thereafter, it will be determined by the remarketing agent to enable the EXTRAS to be adjusted at a future date.
  - (aa) Interest is based on an initial fixed rate and balloon conversion will change principal and interest at a future date..
  - (bb) Interest rate is determined by the remarketing agent in either a (i) weekly rate mode, (ii) one, (iii) three, (iv) six, (v) twelve, (vi) sixty month rate mode or, (vii) fixed rate mode.

STATE OF ILLINOIS  
REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 2011  
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2011
	DATED	MATURITY			
<b>CONDUIT DEBT: (Cont.)</b>					
<b>ILLINOIS FINANCE AUTHORITY</b>					
Revenue Bonds: (Cont.)					
(cc)			Interest rates on the EXTRAS is equal to 4.8% per annum until August 15, 2011, thereafter, it will be determined by the remarketing agent to enable the EXTRAS to be adjusted at a future date.		
(dd)			Interest is based on an initial fixed rate for ten years and will be converted to another fixed rate or a 30 day LIBOR Index Rate.		
(ee)			Interest rate is determined by the remarketing agent in either a (i) daily rate mode, (ii) weekly rate mode, (iii) flexible rate mode, (iv) fixed rate mode, (v) auction rate mode or (vi) term rate mode.		
(ff)			Interest rates on the EXTRAS is equal to 5.40% per annum until November 15, 2013, thereafter, it will be determined by the remarketing agent to enable the EXTRAS to be adjusted at a future date.		
(gg)			Interest rates on the EXTRAS is equal to 5.25% per annum until November 15, 2011, thereafter, it will be determined by the remarketing agent to enable the EXTRAS to be adjusted at a future date.		
(hh)			Interest rates on the EXTRAS is equal to 5.25% per annum until February 15, 2011, thereafter, it will be determined by the remarketing agent to enable the EXTRAS to be adjusted at a future date.		
(ii)			Rush University Medical Center variable 2006 B-1 & B-2 Bonds were remarketed as a fixed bond on 5/28/08.		
(jj)			Interest is based on an initial five-year United States Treasury Bond Rate and adjusted every five years.		
(kk)			Interest rate is determined by the remarketing agent and is based on a 7-day auction period.		
(ll)			Interest is based on a five-year United States Treasury Bond Rate and/or ten year United States Treasury Bond Rate.		
(mm)			Interest rate is determined by the remarketing agent in either a (i) weekly rate mode, (ii) adjustable long term rate mode or (iii) fixed rate mode.		
(nn)			Interest rate is determined by the remarketing agent and is based on a 28-day auction period.		
(oo)			Interest rate is determined by the remarketing agent in either a (i) weekly rate mode, (ii) semi-annual rate mode or (iii) multi-annual rate mode.		
(pp)			Interest rate is a floating rate which is equal to a 30-day LIBOR rate plus 200 basis points.		
(qq)			Interest rates on the EXTRAS is equal to 5.10% per annum until August 15, 2013, thereafter, it will be determined by the remarketing agent to enable the EXTRAS to be adjusted at a future date.		
(rr)			Interest rates on the EXTRAS is equal to 4.90% per annum until August 15, 2011, thereafter, it will be determined by the remarketing agent to enable the EXTRAS to be adjusted at a future date.		
(ss)			Interest rate is determined by the remarketing agent in either a (i) daily rate mode, (ii) weekly rate mode, (iii) short term rate mode, (iv) long term rate mode or (v) ARS rate mode.		
(tt)			Variable rate bonds originally issued 2/12/09 as A-1, A-2, B-1, & B-2. Converted 4/8/2010 to fixed rate bonds A & B.		
(uu)			Interest is based on an initial fixed rate for five years and will be converted to another fixed rate based on 85% of the Prime Rate in two 5 year increments with respective Ceiling/Floor requirements of 6.25%/4.25% in the first and 7.25%/4.25% in the second.		
(vv)			Interest rate is determined by the remarketing agent in either a (i) daily rate mode, (ii) weekly rate mode, (iii) adjustable rate mode or, (iv) fixed rate mode.		
(ww)			Interest rate is determined by the remarketing agent in one of six adjustable rate modes: (i) weekly, (ii) one month, (iii) three month, (iv) six month, (v) one year or, (vi) five year, or in a fixed rate mode.		
(xx)			Interest is initially fixed at 4.51% until August 20, 2013. Thereafter, interest is adjusted on August 20th in 2018, 2023, and 2028 based on a bank calculated rate equal to 250 basis points over the yield on a five year U.S. Treasury constant maturity.		
(yy)			Interest rate is determined by the remarketing agent in either a (i) daily rate mode, (ii) weekly rate mode, (iii) adjustable long term rate mode, or (iv) fixed rate mode.		
(zz)			Interest rate is determined by the remarketing agent in either a (i) daily rate mode, (ii) weekly rate mode, (iii) adjustable rate mode, (iv) fixed rate mode or, (v) auction rate mode.		
(aaa)			Interest rate is determined by the remarketing agent in either a (i) daily rate mode, (ii) weekly rate mode, (iii) adjustable rate mode or (iv) CP rate mode.		
(bbb)			Interest is determined by the remarketing agent in either a (i) daily rate mode, (ii) weekly rate mode, (iii) flexible rate mode, (iv) term rate mode, (v) auction rate mode or (vi) fixed rate.		
(ccc)			Interest rate is initially fixed at 5.05% until November 14, 2015. Thereafter, interest will be at a fixed rate or variable rate, not to exceed 15% per annum.		
(ddd)			Interest rate is initially fixed at 4.105% until October 1, 2013. Thereafter, interest will be at a fixed rate or variable rate, not to exceed 15% per annum. Bond is in initial drawdown mode, advances will be made as needed, not to exceed \$8.2 million.		
(eee)			Interest rate is determined by the remarketing agent in either a (i) daily rate mode, (ii) weekly rate mode, (iii) term rate mode, (iv) flexible rate mode (v) LIBOR rate mode, (vi) auction rate mode or, (vii) fixed rate mode .		
(fff)			Interest is determined by the remarketing agent in either a (i) daily rate mode, (ii) weekly rate mode, (iii) flexible rate mode, (iv) term rate mode, (v) auction rate mode, (vi) X-Tenders rate mode, or (vii) fixed rate.		
(ggg)			Interest rate is a floating rate which is equal to 85% of the sum of LIBOR rate plus 225 basis points not to exceed 15% per annum.		
(hhh)			Interest rate is initially a variable rate equal to 80% of the designated rate until September 15, 2015. Thereafter, interest will be at a fixed rate or variable rate, not to exceed 15% per annum. Designated rate means the sum of (i) LIBOR plus (ii) the Designated Basis Points then in effect. Bond is in initial drawdown mode, advances will be made as needed, not to exceed \$10.0 million.		
(iii)			Interest is determined by the remarketing agent in either a (i) daily rate mode, (ii) weekly rate mode, (iii) auction rate mode, (iv) R-FLOATs rate mode, (v) stepped coupon mode, (vi) indexed rate mode, (vii) term rate mode, (viii) unit pricing mode or, (ix) fixed rate.		
(jjj)			Interest rate is a variable rate which is equal to 69% of the sum of LIBOR rate plus the designated basis points not to exceed 15% per annum.		
(kkk)			Interest rate is initially fixed at 4.97% until April 5, 2024. Thereafter, interest will be at a fixed rate or variable rate, not to exceed 15% per annum		
(lll)			Interest rate is initially fixed at 4.55% until April 30, 2014. Thereafter, interest will be at a fixed rate or variable rate, not to 10% per annum		
(mmm)			Interest rate initially is a variable rate based on the LIBOR plus designated basis points until 7/17/2019. Thereafter interest will be at a fixed rate or variable rate not to exceed 15% per annum.		

STATE OF ILLINOIS  
REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 2011  
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2011
	DATED	MATURITY			
<b>CONDUIT DEBT: (Cont.)</b>					
<b>ILLINOIS FINANCE AUTHORITY</b>					
Revenue Bonds: (Cont.)					
(nnn)			Interest rate is determined by the remarketing agent in either a (i) daily rate mode, (ii) weekly rate mode, (iii) short term rate mode, (iv) long term rate mode (v) LIBOR rate mode or (vi) auction rate mode not to exceed 25% per annum		
(ooo)			Interest rate is a variable rate which is equal to 67% of the sum of LIBOR rate plus 3.5 not to exceed 25% per annum.		
(ppp)			Interest rate is initially fixed at 4.98% until November 15, 2012. Thereafter, interest will be at an adjustable rate, not to exceed 25% per annum.		
(qqq)			Interest rate is a variable rate which is equal to 67% of the sum of LIBOR rate plus 1.75 not to exceed 25% per annum.		
(rrr)			Interest rate is determined by the remarketing agent in either a (i) floating rate mode, (ii) daily rate mode, (iii) adjustable rate mode, (iv) bank placement mode, or (v) fixed rate mode, not to exceed 25% per annum.		
(sss)			Interest rate is determined by the remarketing agent in either a (i) daily rate mode, (ii) weekly rate mode, (iii) bond Interest term rate mode or (iv) long-term rate mode.		
(ttt)			Interest rate is determined by the remarketing agent in either a (i) daily rate mode, (ii) weekly rate mode, (iii) short term rate mode, (iv) long term rate mode, (v) LIBOR rate mode or (vi) Bond Interest Term rate mode .		
(uuu)			Interest rate is initially fixed at 5.00% until December 1, 2014 when it will be reset by the Lender.		
(vvv)			Interest rate is initially fixed at 4.15% until December 15, 2012. Thereafter, interest is determined by the remarketing agent in either a (i) weekly rate mode, (ii) one-month rate mode, (iii) three month rate mode, (iv) six month rate mode, (v) one year rate mode, (vi) five year rate mode, (vii) purchaser rate mode or (viii) fixed rate mode.		
(www)			Interest rate is initially fixed at 4.80% until December 1, 2016. Thereafter, it can be converted to (i) a new bank purchase term mode, (ii) weekly mode or (iii) a flexible mode, not to exceed 15% per annum.		
(xxx)			Interest rate is initially fixed at 6.75% until November 30, 2016. Thereafter, interest will be at the applicable Five Year Home Loan Bank Rate plus a margin of 3.0%.		
(yyy)			Interest rate is initially fixed at 4.1875% until December 15, 2012. Thereafter, interest will be at an adjustable rate equal to the lesser of 67% of the three year Treasury Swap Rate plus 400 basis points or 12%, not to be less than 6.25% per annum.		
(zzz)			Interest rate is initially fixed at 4.23% until December 15, 2012. Thereafter interest will be at an adjustable rate equal to the lesser of 67% of the three year Treasury Swap Rate plus 400 basis points or 12%, not to be less than 6.5% per annum.		
(aaaa)			Interest rate is initially fixed at 4.60% until February 15, 2016. Thereafter, interest will be at a fixed rate or variable rate, not to exceed 15% per annum.		
(bbbb)			Interest rate is initially fixed at 4.32% until February 15, 2015. Thereafter, interest will be at a fixed rate or variable rate, not to exceed 15% per annum.		
(cccc)			Interest rate is a variable rate which is equal to 67% of the sum of LIBOR rate plus 180 basis points not to exceed 25% per annum. Bond is in initial drawdown mode until April 2012, not to exceed \$50 million.		
(dddd)			Interest rate is a variable rate which is equal to 65.1% of the sum of LIBOR rate plus 140 basis points not to exceed 25% per annum. Bond is in initial drawdown mode until April 2012, not to exceed \$50 million.		
(eeee)			Interest rate is initially fixed at 4.05% until April 14, 2020, when it will be reset to an adjustable rate to be determined on the reset date.		
(fff)			Interest rate is initially fixed at 7.5% until 11/15/2016. Thereafter, interest will be reset annually by the remarketing agent at the lowest rate enabling the bond to be sold at par, not to exceed 15% per annum.		
(gggg)			Interest rate is determined by the remarketing agent in either a (i) daily rate mode, (ii) weekly rate mode, (iii) adjustable rate mode, (iv) bank placement mode or (v) fixed rate mode, not to exceed 10% per annum.		
(hhhh)			Interest rate is 4% until 7/1/2015, to be adjusted thereafter to a rate equal to the Swap rate plus 300 basis points, multiplied by the tax adjustment of 0.65 and then adding 15 basis points, in no event to exceed 9% per annum.		
(iiii)			Interest rate is initially at a Flex Private Placement Rate at 3.6% until June 30, 2020. Thereafter interest may be at a weekly rate, flex private placement rate, or a fixed rate not to exceed 25% per annum.		
(jjjj)			The Accreted Value of each Capital Appreciation Bond will be an amount equal to the original price compounded semiannually to yield at maturity \$5,000. No periodic interest will be paid to the owners, but will accrete in value while the bond is outstanding.		
(kkkk)			Interest rate is initially fixed at 2.125% until July 1, 2014. Thereafter, interest is determined by the remarketing agent in either a (i) weekly rate mode, (ii) daily rate mode, (iii) quarterly rate mode, (iv) semiannual rate mode, or (v) flexible rate mode.		
(llll)			Interest rate is initially fixed at 4.25% until February 15, 2017. Thereafter, interest will be at a fixed rate or variable rate, not to 15% per annum		
(mmmm)			Interest rate is initially fixed at 2.625% until August 1, 2015. Thereafter, interest is determined by the remarketing agent in either a (i) weekly rate mode, (ii) daily rate mode, (iii) quarterly rate mode, (iv) semiannual rate mode, or (v) flexible rate mode.		
(oooo)			Interest rate is a variable rate which is equal to 85% of the sum of LIBOR rate plus 3.5 not to exceed 15% per annum.		
(pppp)			Interest rate is initially at a Flex Private Placement Rate at 1.2996%. Thereafter interest may be at a weekly rate, flex private placement rate, or a fixed rate not to exceed 25% per annum.		
(qqqq)			Interest rate is initially fixed at 7.5% until 5/15/2018. Thereafter, interest will be reset by the remarketing agent at the lowest rate enabling the bond to be sold at par, not to exceed 15% per annum.		
(rrrr)			Interest rate is a variable rate which is equal to 66% of the One Month LIBOR rate plus the applicable margin to be set by the Lender.		
(ssss)			Interest rate is initially fixed at 4.25% until December 15, 2015, when it will be reset to an adjusted rate based on the SWAP rate plus applicable basis points not to be less than 4.25% per annum.		
(tttt)			Interest rate is in a Flex Private Placement Rate Mode at 2.3% until January 1, 2018, when it will be reset in either in a new flex private placement rate mode or converted to a variable rate not to exceed 15% per annum.		
(uuuu)			Interest rate initially is a variable rate based on the LIBOR plus designated basis points. Thereafter interest will be at a fixed rate or variable rate.		
(vvvv)			Interest rate is initially fixed at 2.025% until December 22, 2015. Thereafter, interest will be at a fixed rate or variable rate. Bond is in initial drawdown mode, advances will be made as needed, not to exceed \$30 million.		
(wwww)			Interest rate is set by the Lender, not to exceed 12% per annum.		
(xxxx)			Interest rate is initially in bank purchase mode to be reset 8/9/2018. Thereafter interest may be in a weekly rate mode, flexible rate mode or bank purchase mode.		

STATE OF ILLINOIS  
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AS OF JUNE 30, 2011  
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2011
	DATED	MATURITY			
<b>CONDUIT DEBT: (Cont.)</b>					
<b>ILLINOIS FINANCE AUTHORITY</b>					
Revenue Bonds: (Cont.)					
(yyyy)	Bond is in initial draw-down mode. Interest is initially fixed at 2.10% until January 1, 2016. Thereafter, interest is adjusted on January 1st in 5 year increments.				
(zzzz)	Interest is initially set at 3.6% until March 18, 2021. Thereafter interest is adjusted to a new variable rate				
Advance Refunded Revenue Bonds (a):					
Series 1993..... Children's Memorial Hospital	10-1-93	8-15-13	6.25%	\$ 11,685	\$ 6,370
Series 1997..... Northwestern University	11-1-97	11-1-15	4.8% to 5.25%	145,000	80,000
Series 1999..... Lincoln Way Community High School District # 210	2-1-99	1-1-10	5.%	6,845	-- --
Series 2000..... Elmhurst Community School District 205	6-1-00	1-1-11	6.0% to 6.375%	14,095	-- --
Series 2000..... Advocate Health Care	12-1-00	11-15-10	6.125% to 6.375%	102,100	-- --
Series 2000..... Advocate Health Care	12-1-00	11-15-10	6.0%	3,900	-- --
Series 2001 ..... Illinois Wesleyan University	3-1-01	9-1-11	5.25% to 5.5%	28,325	28,325
Series 2001 B ..... Edward Hospital Obligated	4-1-01	2-15-11	5.125% to 5.25%	96,575	-- --
Series 2001 B..... Geneva C.U.S.D. #304	6-7-01	1-1-12	5.50% to 5.75%	7,160	7,160
Series 2001 A..... Lutheran Hillside Village	7-1-01	8-15-11	7.375%	24,580	24,580
Series 2001 A..... University of Chicago	10-4-01	7-1-11	5.25%	1,175	1,175
Series 2001 A..... University of Chicago	10-4-01	7-1-11	5.25%	70,965	70,965
Series 2001 A ..... Loyola University Health	10-16-01	7-1-11	6.0% to 6.125%	76,500	76,500
Series 2002 A ..... Community Rehabilitation Provider	5-1-02	7-1-12	4.9% to 6.625%	11,355	10,730
Series 2002 ..... University Center	5-15-02	5-1-12	4.5% to 6.25%	109,960	103,350
Series 2002 A ..... Chicago Charter Schools	6-1-02	12-1-12	5.25% to 6.25%	15,395	14,360
Series 2002 ..... City of O'Fallon	6-1-02	1-1-12	3.95% to 4.6%	5,375	1,995
Series 2002 ..... Condell Medical Center	9-1-02	5-15-12	5.0% to 5.75%	52,950	49,660

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	DATED	MATURITY			
<b>CONDUIT DEBT: (Cont.)</b>					
<b>ILLINOIS FINANCE AUTHORITY</b>					
Advance Refunded Revenue Bonds (a): (Cont.)					
Series 2002 ..... Riverside Health System	11-15-02	11-15-12	5.75% to 6.0%	\$ 40,000	\$ 40,000
Series 2004 ..... Northwestern Memorial Hospital	5-27-04	8-15-14	5.25% to 5.5%	194,130	194,130
Series 2006 E ..... Illinois Charter Schools - Noble Network	8-30-06	9-1-16	4.25% to 5.0%	6,065	6,065
Series 2006 F ..... Illinois Charter Schools - UNO Network	8-30-06	9-1-14	6.0% to 6.3%	1,005	695
Series 2007 A ..... Community Rehabilitation Providers	6-27-07	7-1-14	4.7% to 4.95%	315	200
Series 2007 C ..... UNO Charter Schools	7-18-07	9-1-17	4.125% to 5.375%	15,800	15,310
Series 2000 A ..... Art Institute of Chicago	2-9-00	3-1-13	3.85% to 4.0%	34,525	21,725
Series 2001 A..... Village of Bedford Park	12-1-01	12-1-11	4.99%	2,145	2,145
<b>TOTAL ADVANCE REFUNDED BONDS</b>				<u>\$ 1,077,925</u>	<u>\$ 755,440</u>
(a) Bonds have been "advance refunded" which generally means an escrow account funded from the proceeds of the new refunding bond sale has been established to pay future interest and principal payments on the old bonds. The refunded bonds will not be paid off immediately, but will be paid off as originally scheduled or on an earlier call date. The advance refunded bonds are now secured by the escrow account and are no longer secured by the revenues initially pledged to the refunded bonds.					
Recovery Zone Facilities Bonds (a):					
Series 2010..... Annex II, LLCC- Rock City Development	8-24-10	9-24-30	6.0%	\$ 4,585	\$ 4,484
Series 2010..... Navistar International Corp.	10-26-10	10-15-40	6.5%	135,000	135,000
Series 2010..... BJP Investments, LLCC; Nueco, Inc.	12-16-10	12-1-40	(b)	4,585	2,803
Series 2010..... Rochelle Energy Corp.	12-22-10	1-1-21	4.35%	10,000	10,000
Series 2010..... 1200 International Parkway, LLC	12-28-10	12-28-40	(c)	3,500	3,474
Series 2010..... JH Naperville Hotel Project	12-28-10	12-1-50	(d)	30,000	30,000
Series 2010..... Mayo Properties, LLCC	12-29-10	12-30-30	(e)	4,100	4,100
Series 2010..... SMART Hotels/Olympia Chicago	12-30-10	1-5-39	(f)	21,500	21,500
<b>TOTAL RECOVERY ZONE FACILITIES BONDS</b>				<u>\$ 213,270</u>	<u>\$ 211,361</u>

- (a) Bonds are issued under the American Recovery and Reinvestment Act of 2009 (ARRA) and designated as Recovery Zone Facilities Bonds.  
(b) Initial interest rate is 4.00 % until 12/14/2015. Thereafter rate may then be set at a bank purchase fixed rate or a bank purchase variable rate, not to exceed 15% per annum.

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(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2011
	DATED	MATURITY				

**CONDUIT DEBT: (Cont.)**

**ILLINOIS FINANCE AUTHORITY**

Recovery Zone Facilities Bonds: (Cont.)

- (c) Initial interest rate is 3.97 % until 12/28/2015. Thereafter rate may be a bank purchase mode, weekly mode or flexible rate mode not to exceed 15% per annum.
- (d) Initial interest rate is 5.16 % for 1 year. Thereafter rate may be an adjustable long rate, weekly rate, flex private placement rate, or fixed rate not to exceed 15% per annum.
- (e) Initial interest rate is 3.825 % until 12/31/2015. Thereafter rate may then be set at a bank purchase fixed rate or a bank purchase variable rate, not to exceed 15% per annum.
- (f) Bonds are initially in bank purchase rate mode until 1/4/2031. Thereafter rate may then be set at another bank purchase rate mode, weekly rate mode, or flexible rate mode.

Midwest Disaster Area Bonds (a):

Series 2010 .....	12-21-10	12-1-40	Variable	(tttt)	\$ 20,200	\$ 20,200
KONE Centre Project						

**TOTAL MIDWEST DISASTER AREA BONDS**

	\$ 20,200	\$ 20,200
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- (a) Bonds are issued under the Heartland Disaster Tax Relief Act of 2008 and designated as Midwest Disaster Area Bonds.

Environmental Bonds (Large Business):

Series 2004.....	5-10-04	5-1-29	Variable	(a)	\$ 18,000	\$ 18,000
Republic Services, Inc.						
Series 2004.....	7-1-04	7-1-24	Variable	(b)	11,000	8,218
Recycling Systems, Inc.						
Series 2005.....	12-23-05	12-1-40	Variable	(c)	13,600	8,900
Air Products and Chemicals						
Series 2006.....	6-7-06	6-1-26	Variable	(d)	12,000	8,000
Reliable Materials						
Series 2007 .....	4-12-07	4-1-13	Variable	(d)	30,000	30,000
Waste Management						
Series 2008 D .....	5-9-08	3-1-20	Variable	(e)	50,000	50,000
Commonwealth Edison Company						
Series 2008 F .....	5-9-08	3-1-17	Variable	(e)	91,000	91,000
Commonwealth Edison Company						
Series 2008 E .....	6-27-08	5-1-21	Variable	(e)	49,830	49,830
Commonwealth Edison Company						
Series 2008 A .....	11-14-08	7-1-42	Variable	(f)	51,200	51,200
Prairie Power, Inc.						

**TOTAL ENVIRONMENTAL BONDS**

	\$ 326,630	\$ 315,148
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Environmental Bonds (Large Business): (Cont.)

- (a) Interest rate is variable based on the Long-Term Rate Period which will be adjusted by the remarketing agent at future dates.
- (b) Interest rate starts at 4.66% until July 1, 2005; thereafter, the rate is determined by U.S. 3 year treasury yields, not to exceed 15% per annum.
- (c) Interest rate is determined by the remarketing agent in either a (i) daily rate mode, (ii) weekly rate mode, (iii) Commercial Paper mode or (iv) term rate mode.
- (d) Interest rate is determined by the remarketing agent in either a (i) weekly rate, (ii) adjustable long-term mode or (iii) fixed rate.
- (e) Interest rate is determined by the remarketing agent in either a (i) daily rate mode, (ii) weekly rate mode, (iii) Commercial Paper mode (iv) term rate mode (v) indexed mode or (vi) fixed rate mode.
- (f) Interest is determined by the remarketing agent in either a (i) weekly mode, (ii) semi-annual mode, (iii) annual mode, (iv) multiyear mode, (v) auction mode or (vi) flexible period mode.

STATE OF ILLINOIS  
REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 2011  
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2011
	DATED	MATURITY				
<b>CONDUIT DEBT: (Cont.)</b>						
<b>ILLINOIS FINANCE AUTHORITY</b>						
Revenue Financing Notes:						
Series 2004..... Kishwaukee Family YMCA	5-1-04	5-1-24	Variable	(a)	\$ 950	\$ 713
Series 2006..... Milestone, Inc.	1-11-06	8-15-20	6.25%		3,195	2,490
Series 2005..... Educational Commercial Paper	6-6-05	4-19-11	Variable	(b)	260,930	234,266
Series 2007..... Tallgrass at Mill Creek	3-30-07	8-31-10	13.%		5,500	--
Series 2008..... Loyola University of Chicago	6-4-08	1-6-11	Variable	(c)	95,000	80,000
<b>TOTAL REVENUE FINANCING NOTES</b>					<u>\$ 365,575</u>	<u>\$ 317,469</u>
(a) Interest rate is determined at a rate per annum equal to the weekly average yield on U.S. Treasury Securities adjusted to a constant maturity of five years, plus 278 basis points, multiplied by 70%. The note shall not be less than 3.55% or more than 9% per annum.						
(b) Interest rate is determined by the remarketing agent in either a (i) daily rate mode, (ii) weekly rate mode, (iii) Commercial Paper mode or (iv) term rate mode. This is a continuation of the IEFA 1995 Commercial Paper Bond.						
(c) Interest rate is determined by the remarketing agent in a Commercial Paper mode not to exceed 10% per annum.						
Bond Anticipation Notes:						
Series 2008 A..... GreenFields of Geneva Project	10-8-08	8-31-10	15.%		\$ 3,335	\$ --
Series 2008 B..... GreenFields of Geneva Project	10-8-08	8-31-10	20.%		350	--
<b>TOTAL BOND ANTICIPATION NOTES</b>					<u>\$ 3,685</u>	<u>\$ --</u>
Leases:						
Series 2004 ..... Springfield Center For Independent Living	6-1-04	6-1-24	Variable	(a)	\$ 355	\$ 271
Series 2005..... Swedish Covenant Hospital	8-1-05	8-1-10	3.6%		15,000	--
Series 2006..... D.D. Leasing, L.L.C.	9-7-06	7-2-10	Variable	(b)	1,570	--
Series 2006..... Morgan Park Academy	12-27-06	9-1-10	4.681%		1,400	--
Series 2007 ..... Rockford Memorial Hospital	4-17-07	4-17-12	4.1519%		2,385	433
Series 2010..... Illinois College	12-23-10	12-23-25	4.22%		3,900	3,900
<b>TOTAL LEASES</b>					<u>\$ 24,610</u>	<u>\$ 4,604</u>

- (a) Interest schedule is subject to bond cost of funds, plus 2.5%.  
(b) Interest schedule is subject to the rates in the master lease and sublease agreements.

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2011
	DATED	MATURITY				
<b>CONDUIT DEBT: (Cont.)</b>						
<b>ILLINOIS FINANCE AUTHORITY (Cont.)</b>						
<b>ILLINOIS RURAL BOND BANK BONDS</b>						
Series 2002..... Village of Riverside	5-15-02	1-20-11	3.85% to 4.9%		\$ 3,300	\$ -- --
<b>TOTAL ILLINOIS RURAL BOND BANK BONDS</b>					<u>\$ 3,300</u>	<u>\$ 0</u>
<b>ILLINOIS EDUCATIONAL FACILITIES BONDS</b>						
Series 1985..... Field Museum of Natural History	11-1-85	11-1-25	Variable	(b)	\$ 17,800	\$ 10,300
Series 1985..... Culture Pooled Financing Program	12-31-85	12-1-25	Variable	(c)	20,000	16,300
Series 1988..... Newberry Library	4-7-88	3-1-28	Variable	(c)	5,815	4,400
Series 1990..... Field Museum of Natural History	11-8-90	11-1-25	Variable	(c)	20,000	20,000
Series 1993 A..... University of Chicago	1-1-93	7-1-13	2.35% to 6.%		6,440	1,425
Series 1993..... Northwestern University	5-1-93	12-1-13	3.% to 5.55%		78,850	9,885
Series 1993 B..... Bradley University	12-1-93	5-1-12	4.3% to 5.25%		6,600	635
Series 1995 B..... Chicago Zoological Society	12-7-95	12-15-25	Variable	(f)	5,000	5,000
Series 1996..... Arts Club of Chicago	3-13-96	1-1-26	Variable	(g)	8,900	8,900
Series 1997..... Adler Planetarium	5-8-97	4-1-31	Variable	(h)	27,000	27,000
Series 1997 A-C..... Loyola University of Chicago	6-15-97	7-1-12	5.7% to 7.84%		79,970	12,210
Series 1997..... Robert Morris College	8-1-97	6-1-13	4.625% to 5.25%		17,405	4,430
Series 1998..... Columbia College	1-15-98	6-27-11	3.7% to 5.1%		22,385	-- --
Series 1998 A..... Art Institute of Chicago	3-1-98	3-1-30	Variable	(i)	32,175	29,880
Series 1998..... ACI/Cultural Pooled Financing Program	3-25-98	3-1-28	Variable	(a)	48,300	29,500
Series 1998..... Field Museum of Natural History	4-15-98	11-1-32	Variable	(h)	29,000	28,900
Series 1998..... Illinois College of Optometry	5-27-98	4-1-28	Variable	(k)	45,000	42,950
Series 1998 B..... University of Chicago	7-1-98	7-1-25	Variable	(l)	90,510	90,090

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2011
	DATED	MATURITY			
<b>CONDUIT DEBT: (Cont.)</b>					
<b>ILLINOIS FINANCE AUTHORITY (Cont.)</b>					
<b>ILLINOIS EDUCATIONAL FACILITIES BONDS: (Cont.)</b>					
Series 1998..... Lake Forest College	9-15-98	10-1-28	3.9% to 5.0%	\$ 24,995	\$ 21,075
Series 1999..... The Lincoln Park Society	1-13-99	1-1-29	Variable (h)	5,400	4,200
Series 1999..... Lake Forest Open Lands Association	5-19-99	8-1-33	Variable (h)	10,000	10,000
Series 1999 A-B..... National-Louis University	6-29-99	6-1-29	Variable (m)	42,000	27,900
Series 1999..... ACI/Cultural Pooled Financing Program	7-28-99	7-1-29	Variable (f)	22,200	18,800
Series 2000 A..... Art Institute of Chicago	2-9-00	3-1-34	Variable (e)	86,800	32,000
Series 2000..... Field Museum of Natural History	3-22-00	11-1-34	Variable (f)	30,000	29,800
Series 2000..... Columbia College Chicago	4-5-00	6-1-30	Variable (e)	17,100	17,100
Series 2000..... Benedictine College	8-30-00	8-1-25	Variable (h)	14,350	10,600
Series 2000..... Robert Morris College	11-1-00	6-1-30	4.5% to 5.8%	12,040	9,710
Series 2001 A..... University of Chicago	10-4-01	7-1-41	5.25%	75,000	2,860
Series 2001 B1 - B3..... University of Chicago	10-4-01	7-1-36	Variable (n)	175,000	172,265
Series 2002 A..... IIT State Street Corp.	5-9-02	6-1-33	Variable (o)	28,635	27,095
Series 2002..... Field Museum of Natural History	9-12-02	11-1-36	Variable (p)	90,000	83,175
Series 2002..... Aurora University	10-9-02	3-1-32	Variable (h)	14,000	14,000
Series 2002 A..... St. Xavier University	11-13-02	10-1-32	Variable (h)	35,800	23,290
Series 2003 A..... Augustana College	2-1-03	10-1-32	4.0% to 5.7%	36,370	31,325
Series 2003 B..... Augustana College	2-13-03	10-1-32	Variable (h)	7,090	6,390

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2011
	DATED	MATURITY				
<b>CONDUIT DEBT: (Cont.)</b>						
<b>ILLINOIS FINANCE AUTHORITY (Cont.)</b>						
<b>ILLINOIS EDUCATIONAL FACILITIES BONDS: (Cont.)</b>						
Series 2003..... Chapin Hall Center for Children	5-15-03	7-1-24	Variable	(h)	\$ 5,250	\$ 3,950
Series 2003 A..... Art Institute of Chicago	7-9-03	3-1-23	2.5% to 5.375%		18,105	12,665
Series 2003 A..... Loyola University of Chicago	7-16-03	7-1-26	5.0%		28,155	28,155
Series 2003 B..... Loyola University of Chicago	7-16-03	7-1-21	5.6%		37,520	37,520
Series 2003 A..... University of Chicago	8-28-03	7-1-33	2.0% to 5.25%		200,000	171,795
Series 2003 B..... University of Chicago	8-28-03	7-1-33	Variable	(h)	50,000	43,877
Series 2003..... Elmhurst College	9-18-03	3-1-33	Variable	(h)	12,000	12,000
Series 2003..... Beverly Arts Center of Chicago	9-25-03	10-1-28	Variable	(h)	5,300	4,710
Series 2003..... Columbia College of Chicago	10-16-03	12-1-28	2.0% to 5.25%		23,015	18,265
Series 2003..... Northwestern University	10-29-03	12-1-38	5.0%		185,010	185,010
<b>TOTAL ILLINOIS EDUCATIONAL FACILITIES BONDS</b>					<b>\$ 1,852,285</b>	<b>\$ 1,401,337</b>

- (a) Interest rate is set weekly by the remarketing agent at the lesser of: (i) 15% or (ii) the lowest rate at which in the judgment of the remarketing agent the bonds could be remarketed at par.
- (b) Interest rate is the lesser of: (i) 22% or (ii) the lowest rate at which in the judgment of the remarketing agent the bonds could be remarketed at par.
- (c) Interest rate is variable in either a daily mode, weekly mode, commercial paper period or adjustable long period, per individual bond, to be determined by the remarketing agent with a conversion option to a fixed rate.
- (d) Interest rate is 5.625% until October 1, 1996; thereafter, it is the rate determined by the remarketing agent.
- (e) Interest rate is initially issued in a floating rate mode; thereafter, it may be in a daily, floating, adjustable or fixed rate mode as determined by the remarketing agent.
- (f) Interest rate is variable in either a weekly, monthly or adjustable long mode, per individual bond, to be determined by the remarketing agent with a conversion option to a fixed rate, which would enable the bonds to be remarketed at the principal amount thereof, however, not to exceed 15% per annum.
- (g) Interest rate is initially issued in a floating rate mode; thereafter, it may be in a daily, floating, adjustable or fixed rate mode as determined by the remarketing agent, however, not to exceed 15% per annum.
- (h) Interest rate is initially issued in a weekly rate mode. Thereafter, it may operate at any time in a daily, weekly, adjustable, or fixed rate mode.
- (i) Interest rates during the Adjustable Rate Period will range from 4.5% to 6.34%. Thereafter, the bonds may operate at any time in a daily, weekly, or adjustable rate mode.
- (j) Interest rate is 4.97% through April 30, 2003. Thereafter, the rate of interest shall be calculated by the indexing agent using either the Term Rate Mode or the Offshore Rate Mode.
- (k) Interest rate is initially issued in a SAVRS Mode. Thereafter, the bonds may operate in the SAVRS Mode, the weekly mode, or the fixed mode.
- (l) Interest rate is 4.4% through June 30, 2004. Thereafter, the bonds may operate in daily, weekly, or adjustable rate mode.
- (m) Interest rate is variable and operates in either a weekly or flexible mode. The rate is determined by the remarketing agent at the lowest rate necessary to remarket the bonds at par plus accrued interest not to exceed 15% per annum.
- (n) Interest during the Adjustable Rate Period will range from 2.05% to 4%. Thereafter, the bonds may operate at any time in a daily, weekly, adjustable rate or an Auction Rate.
- (o) Interest rate is initially issued in a weekly rate mode. Thereafter, the bonds may operate at any time in a weekly, 3-month rate, 6-month rate, 1-year rate, 3-year rate, 5-year rate, 7-year rate and fixed rate mode, not to exceed 12% per annum.
- (p) Interest rate is initially issued in an Adjustable Rate Mode. Thereafter, the bond may operate at anytime in a daily or weekly mode.

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2011
	DATED	MATURITY			
<b>CONDUIT DEBT: (Cont.)</b>					
<b>ILLINOIS FINANCE AUTHORITY (Cont.)</b>					
<b>ILLINOIS EDUCATIONAL FACILITIES BONDS: (Cont.)</b>					
Advance Refunded Bonds:					
Series 1984 A..... Loyola University of Chicago	8-1-84	7-1-14	Accreted Bonds	(a)(b) \$ 4,834	\$ 52,659
Series 2000..... DePaul University	10-15-00	10-1-10	4.5% to 5.5%	53,930	-- --
				<u>\$ 58,764</u>	<u>\$ 52,659</u>

- (a) The Accreted Value of each Capital Appreciation Bond will be an amount equal to the original price compounded semiannually to yield 6.0502% to 11.5% at maturity. No periodic interest will be paid to the owners, but will accrete in value while the bond is outstanding.
- (b) Bonds have been "advance refunded" which generally means an escrow account funded from the proceeds of the new refunding bond sale has been established to pay future interest and principal payments on the old bonds. The refunded bonds will not be paid off immediately, but will be paid off as originally scheduled or on an earlier call date. The advance refunded bonds are now secured by the escrow account and are no longer secured by the revenues initially pledged to the refunded bonds.

**CLEAN WATER REVOLVING FUND BONDS**

Environmental Bonds:

Series 2002 (IDFA)..... Clean Water Revolving Fund	6-27-02	3-1-20	3.5% to 5.5%	\$ 150,000	\$ 68,200
Series 2004 (IFA)..... Clean Water Revolving Fund	5-20-04	9-1-23	3.% to 5.25%	130,000	78,110
				<u>\$ 280,000</u>	<u>\$ 146,310</u>

**ILLINOIS DEVELOPMENT FINANCE BONDS**

Environmental Bonds (Large Business):

Series 1985..... A.E. Staley Manufacturing Co.	12-1-85	12-1-16	Variable	(a) \$ 7,500	\$ 7,500
Series 1993..... Iowa-Illinois Gas and Electric Co.	3-17-93	1-1-16	Variable	(b) 4,200	4,200
Series 1993 B..... Central Illinois Public Service Company	6-1-93	12-1-27	Variable	(c) 35,000	17,500
Series 1993 D..... Olin Corporation	7-15-93	3-1-16	Variable	(c) 5,540	-- --
Series 1993 C-1..... Central Illinois Public Service Company	8-15-93	8-15-26	Variable	(b) 35,000	35,000
Series 1993 C-2..... Central Illinois Public Service Company	8-15-93	8-15-26	Variable	(b) 25,000	7,500
Series 1993 A..... Illinois-American Water Company	9-23-93	8-1-23	Variable	(d) 6,000	5,630
Series 1994..... Commonwealth Edison Company	1-15-94	1-15-14	5.3% to 5.85%	66,000	17,000
Series 1994 A..... Illinois Power Company	2-15-94	2-1-24	5.7%	35,615	35,615
Series 1994..... Amoco Corporation	11-1-94	11-1-12	Variable	(c) 8,610	-- --
Series 1997 A, B..... WSREC	4-17-97	4-1-23	8.25%	8,140	5,950
Series 1997..... Citizens Utilities	5-6-97	5-1-32	6.25%	23,325	23,325

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2011
	DATED	MATURITY			
<b>CONDUIT DEBT: (Cont.)</b>					
<b>ILLINOIS FINANCE AUTHORITY (Cont.)</b>					
<b>ILLINOIS DEVELOPMENT FINANCE BONDS: (Cont.)</b>					
Environmental Bonds (Large Business): (Cont.)					
Series 1998 A, B..... Illinois Power Company	3-6-98	3-1-28	5.4%	\$ 52,455	\$ 52,455
Series 2000 A..... AmerenCIPS	3-9-00	3-1-14	Variable	(c) 51,100	51,100
Series 2000 A, B..... 2500 Development Grp. (Groot Indust.)	10-5-00	1-1-21	Variable	(f) 2,500	1,250
Series 2002..... CITGO Petroleum Corporation	6-1-02	6-1-32	Variable	(g) 30,000	30,000
Series 2002..... Kasbergen Family Living Trust	6-25-02	6-1-22	Variable	(h) 3,000	3,000
Series 2002..... Waste Management, Inc.	10-23-02	10-1-23	Variable	(f) 20,000	20,000
Series 2003..... Waste Management, Inc.	8-29-03	9-1-27	Variable	(f) 30,000	30,000
Series 2003..... Sexton Energy, LLC	11-12-03	10-1-23	Variable	(e) 7,500	6,165
Series 2003..... Groot Industries, Inc.	12-10-03	12-1-23	Variable	(c) 5,700	3,705
<b>TOTAL ENVIRONMENTAL BONDS</b>				<u>\$ 462,185</u>	<u>\$ 356,895</u>

- (a) Interest rate is the rate determined by the remarketing agent which would be necessary to sell the bonds in a secondary market at a price equal to the principal amount.
- (b) Interest rate is the lesser of: (i) 15% and (ii) the rate determined by the Remarketing Agent to be the minimum rate at which the bonds could be sold at their principal amount.
- (c) Interest rate is the rate determined by the Remarketing Agent to enable the bonds to be sold at a price equal to their principal amount plus accrued interest.
- (d) Interest rate is fixed thru a specified period; thereafter the rate is determined by the placement agent to be the rate necessary to place the bonds at a price of par.
- (e) Interest rate is the lesser of (i) 12% and (ii) the rate determined by the remarketing agent which would enable the bonds to be sold at 100% of the principal amount plus accrued interest.
- (f) Interest rate is the rate determined by the remarketing agent on a weekly basis and paid monthly.
- (g) Interest rate is determined by auction rate as provided by the auction agent.
- (h) Interest rate terms changed this issue from a fixed note bond to a variable rate in FY 2002 per the "redemption in the event of death of a bond holder" provision of this bond issue.

Industrial Development Bonds:

Series 1988..... Crane-Tripp Partners	2-1-88	2-1-13	Variable	(a) \$ 5,935	\$ 940
Series 1990..... Korex Corporation	4-11-90	3-1-20	Variable	(d) 4,000	4,000
Series 1993..... Camcraft, Inc.	12-21-93	7-1-14	Variable	(e) 4,200	1,000
Series 1994..... Grecian Delight Foods, Inc.	8-1-94	8-1-19	Variable	(c) 8,900	2,900
Series 1994..... Knead Dough Baking Company	9-28-94	10-1-16	Variable	(f) 9,500	1,495
Series 1995..... EVAPCO	3-2-95	2-1-15	Variable	(g) 2,500	800

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BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2011
	DATED	MATURITY				
<b>CONDUIT DEBT: (Cont.)</b>						
<b>ILLINOIS FINANCE AUTHORITY (Cont.)</b>						
<b>ILLINOIS DEVELOPMENT FINANCE BONDS: (Cont.)</b>						
Industrial Development Bonds: (Cont.)						
Series 1995..... Brown Paper Goods Company	3-15-95	5-1-15	Variable	(h)	\$ 3,350	\$ 656
Series 1995..... Home Run Inn	5-3-95	4-1-11	Variable	(j)	9,500	-- --
Series 1995..... CHS Acquisition Corporation	6-29-95	8-1-13	Variable	(k)	5,035	4,485
Series 1995..... Valspar	8-1-95	8-1-15	Variable	(l)	8,000	8,000
Series 1995..... Prairie Packaging	12-14-95	10-27-10	Variable	(j)	5,000	-- --
Series 1996..... Rockford College	5-1-96	2-1-21	Variable	(l)	4,415	1,115
Series 1996..... Toughy, L.P.	5-23-96	4-1-11	Variable	(i)	7,180	-- --
Series 1996..... CPI International, Inc.	7-18-96	8-1-16	Variable	(m)	2,300	419
Series 1996 A..... Nimlok	10-17-96	6-9-11	Variable	(n)	2,700	-- --
Series 1996 A..... Mapes & Sprowl Steel	12-5-96	12-1-16	Variable	(n)	4,639	678
Series 1996 A..... Packaged Concrete (Lorang Road)	12-11-96	12-17-10	Variable	(b)	2,600	-- --
Series 1996..... Northern Illinois Water	12-19-96	12-1-26	5.5%		7,000	6,880
Series 1997..... Toyol America, Inc.	6-3-97	6-1-17	Variable	(f)	6,000	6,000
Series 1997..... MCL, Inc.	6-25-97	6-1-17	Variable	(j)	6,200	2,215
Series 1997..... Tempco Electric Heater Corporation	6-26-97	6-1-17	Variable	(j)	7,400	2,525
Series 1997..... HPL Illinois, Inc.	9-24-97	9-1-17	Variable	(j)	3,200	1,120
Series 1997..... Church Road Partnership II	10-2-97	10-1-17	Variable	(j)	6,000	2,100
Series 1997..... Fine Points, L.L.C.	12-18-97	1-1-18	Variable	(j)	2,500	1,050
Series 1997..... Cicccone Food Products, Inc.	12-23-97	6-14-11	Variable	(k)	4,100	-- --
Series 1998..... Rich Products Corporation	1-28-98	1-15-18	Variable	(o)	7,825	7,825
Series 1998..... Northern Illinois Water Corporation	2-1-98	2-1-28	5.0%		6,000	5,735
Series 1998..... Harms Family Partnership	6-1-98	10-1-13	Variable	(p)	1,500	352
Series 1998..... Ark Technologies, Inc.	6-11-98	6-1-13	Variable	(j)	4,100	200

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BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2011
	DATED	MATURITY				
<b>CONDUIT DEBT: (Cont.)</b>						
<b>ILLINOIS FINANCE AUTHORITY (Cont.)</b>						
<b>ILLINOIS DEVELOPMENT FINANCE BONDS: (Cont.)</b>						
Industrial Development Bonds: (Cont.)						
Series 1998..... R. A. Zweig, Inc.	6-11-98	6-1-18	Variable	(l)	\$ 7,130	\$ 2,450
Series 1998..... Profile Plastics	7-2-98	7-1-18	Variable	(m)	5,255	2,300
Series 1998..... Industrial Steel Construction, Inc.	7-9-98	7-15-23	Variable	(j)	4,640	2,475
Series 1998..... Flying Food Fare, Inc.	7-23-98	7-1-28	Variable	(j)	5,500	4,100
Series 1998..... Industrial Hard Chrome Ltd. (IHC)	8-18-98	10-11-10	Variable	(q)	4,215	-- --
Series 1998..... North Shore Gas Company	12-1-98	12-1-28	5.0%		30,035	28,470
Series 1998 A..... Alpha Beta Press, Inc.	12-3-98	6-1-20	Variable	(r)	5,000	1,855
Series 1999..... IL-MO Products, Inc.	6-24-99	6-24-19	Variable	(s)	3,450	1,831
Series 1999 A, B..... General Converting, Inc. (Ruebenson)	6-24-99	6-1-24	Variable	(q)	5,180	2,905
Series 1999..... Elite Manufacturing Technologies, Inc.	7-13-99	6-1-24	Variable	(t)	4,545	2,365
Series 1999 A..... R & R Enterprises II	7-28-99	6-1-19	Variable	(p)	6,235	3,085
Series 1999..... Amtex Steel, Inc.	10-27-99	3-1-11	Variable	(u)	5,700	-- --
Series 1999 A..... Seigle's/Hampshire, L.L.C.	11-9-99	1-31-20	Variable	(g)	3,775	578
Series 2000 A..... Universal Press, Inc.	7-27-00	10-1-10	Variable	(b)	3,000	-- --
Series 2000 B..... Universal Press, Inc.	7-27-00	7-1-10	Variable	(b)	1,000	-- --
Series 2000..... Campagna-Turano Bakery, Inc.	8-10-00	8-1-25	Variable	(v)	6,900	2,070
Series 2000..... Knead Dough Baking Company	9-7-00	9-1-25	Variable	(o)	3,500	1,080
Series 2000..... Airborne Freight Corp-MDC Bloomington	10-1-00	9-1-15	6.45%		860	335
Series 2000 A..... Demar, Inc.	10-11-00	10-1-20	Variable	(b)	3,950	2,580
Series 2001..... Val-Matic Valve & Manufacturing Corp.	6-28-01	6-1-21	Variable	(p)	6,850	3,770
Series 2001..... Mangel BG Investments, L.L.C.	7-26-01	7-1-21	Variable	(b)	4,400	2,640
Series 2001..... Apogee Enterprises, Inc.	8-16-01	8-1-21	Variable	(b)	1,000	1,000
Series 2001..... Haskris Company	8-23-01	8-1-21	Variable	(b)	1,540	1,040

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2011
	DATED	MATURITY				
<b>CONDUIT DEBT: (Cont.)</b>						
<b>ILLINOIS FINANCE AUTHORITY (Cont.)</b>						
<b>ILLINOIS DEVELOPMENT FINANCE BONDS: (Cont.)</b>						
Industrial Development Bonds: (Cont.)						
Series 2001..... Cano Packaging Corp.	8-23-01	8-1-21	Variable	(p)	\$ 2,840	\$ 1,550
Series 2001..... PTL Manufacturing Stock, Company	10-18-01	10-31-21	Variable	(w)	2,030	1,299
Series 2001..... Delta-Unibus Corp.	10-25-01	10-1-21	Variable	(b)	8,000	4,400
Series 2001..... Northwest Pallet Supply	11-28-01	11-1-26	Variable	(p)	4,500	2,880
Series 2002..... Illinois-American Water Company	3-28-02	3-1-32	Variable	(x)	24,860	24,860
Series 2002..... VA Enhanced Use Energy Project Chicago West Side	8-15-02	3-1-27	2.9% to 6.3%		16,480	13,325
Series 2002..... Katlaw Tretam and Co., LLC	8-28-02	8-1-27	Variable	(y)	4,700	2,645
Series 2002..... VA Enhanced West Side Chicago Use	10-18-02	3-1-27	2.7% to 6.%		59,425	47,865
Series 2002 A & B..... Consumer Illinois Water Co.	11-1-02	11-1-32	Variable	(p)	12,755	12,385
Series 2002..... Forty Foot High Realty/Aargus Plastics	12-20-02	12-1-27	Variable	(t)	4,750	3,610
Series 2003 A..... Peoples Gas Light and Coke Co.	2-6-03	2-1-33	5.%		50,000	50,000
Series 2003 B..... Peoples Gas Light and Coke Co.	2-20-03	10-5-10	Variable	(z)	50,000	--
Series 2003..... T & D Investments, LLC	7-30-03	7-1-23	Variable	(c)	2,225	1,445
Series 2003..... U.S. Acrylic, Inc.	8-26-03	8-1-33	Variable	(p)	5,170	3,785
Series 2003..... Rainbow Graphics, Inc.	8-28-03	8-1-23	Variable	(j)	2,600	1,690
Series 2003..... Jonchris, Inc.	9-1-03	9-1-38	Variable	(x)	2,500	2,148
Series 2003 C..... Peoples Gas Light and Coke, Co.	10-9-03	10-1-37	Variable	(aa)	51,000	51,000
Series 2003 D..... Peoples Gas Light and Coke, Co.	10-9-03	10-1-37	Variable	(aa)	51,000	51,000
Series 2003..... VA Enhanced North Chicago	10-29-03	3-1-28	2.8% to 6.%		19,175	16,070
Series 2003..... Image Industries	11-1-03	12-1-28	Variable	(f)	2,500	1,563
Series 2003 E..... Peoples Gas Light and Coke, Co.	11-25-03	11-1-38	Variable	(aa)	75,000	75,000
Series 2003..... Durex Industries	12-1-03	12-1-23	Variable	(y)	4,200	3,450

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BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2011
	DATED	MATURITY			
<b>CONDUIT DEBT: (Cont.)</b>					
<b>ILLINOIS FINANCE AUTHORITY (Cont.)</b>					
<b>ILLINOIS DEVELOPMENT FINANCE BONDS: (Cont.)</b>					
Industrial Development Bonds: (Cont.)					
Series 2003 A..... Clingan Steel, Inc.	12-1-03	6-1-20	Variable	(aa) \$ 3,950	\$ 975
<b>TOTAL INDUSTRIAL DEVELOPMENT BONDS</b>				<b>\$ 734,899</b>	<b>\$ 502,364</b>

- (a) Interest rate is a fixed rate thru a specified date; thereafter, the rate is determined by the remarketing agent to enable the bonds to be sold at par.
- (b) Interest rate is a weekly variable rate subject to prevailing market conditions.
- (c) Interest rate is determined by the remarketing agent, however, not to exceed 12% per annum.
- (d) Interest rate is a fixed rate thru a specified date; thereafter, the rate is determined by the remarketing agent to enable the bonds to be sold at 100% of the principal thereof.
- (e) Interest rate is the rate determined by the remarketing agent to enable the bonds to be sold at 100% of the principal plus accrued interest; however, not greater than 14% per annum.
- (f) Interest rate is the rate determined by the remarketing agent to enable the bonds to be sold at a price equal to the aggregate principal amount plus accrued interest.
- (g) Interest rate is fixed thru a specified date; thereafter, the rate is determined by the remarketing agent which would enable the bonds to be sold at a price equal to 100% of the principal plus any accrued interest.
- (h) Interest rate is the rate determined by the remarketing agent which would result in the market value of the bonds to be 100% of the principal; however, not to exceed 18% per annum.
- (i) Interest rate is the lesser of (i) 12% per annum and (ii) the rate determined by the remarketing agent which would enable the bonds to be remarketed at par plus accrued interest.
- (j) Interest rate is the lesser of (i) 12% per annum and (ii) the rate determined by the remarketing agent which would enable the bonds to be remarketed at 100% of the principal amount thereof.
- (k) Interest rate is the lesser of (i) 15% per annum and (ii) the rate determined by the remarketing agent to be the minimum rate at which the bonds could be sold at a price equal to the principal plus accrued interest.
- (l) Interest rate is the lesser of (i) 15% per annum and (ii) the rate determined by the remarketing agent to enable the bonds to be remarketed in the secondary market at par plus accrued interest.
- (m) Interest rate is the lesser of (i) 12% per annum and (ii) the rate determined by the remarketing agent which would enable the bonds to be sold at 100% of the principal amount plus accrued interest.
- (n) Interest rate will be determined by the remarketing agent to sell the bonds at par plus accrued interest, not to exceed 10% per annum.
- (o) Interest rate is the rate determined by the remarketing agent which would permit the sale of bonds at 100% of their principal amount.
- (p) Interest rate is a variable rate subject to prevailing market conditions.
- (q) Interest rate is the lesser of (i) 12% per annum and (ii) the rate determined by the remarketing agent which would enable the bonds to be remarketed in a secondary market at a price equal to the principal thereof plus accrued interest.
- (r) Interest rate is the lesser of (i) 12% per annum and (ii) the rate determined by the remarketing agent which would enable the bonds to be remarketed at par.
- (s) Interest rate is 4.7125% until June 24, 2006. Thereafter, the interest rate is equal to 65% of the Base Rate. The Base Rate is equal to the average five year Treasury note as published in The Wall Street Journal on the interest rate adjustment date plus 250 basis points.
- (t) Interest rate is a fixed rate thru a specified date; thereafter, the rate may be reset by the remarketing agent.
- (u) Interest rate is the rate determined by the remarketing agent, however, not to exceed 15% per annum.
- (v) Interest rate is 70% of the prime lending rate, however, not less than 8% or greater than 12%.
- (w) Interest rate is a fixed rate thru a specified date; thereafter it is the rate set by the placement agent by prevailing market conditions.
- (x) Interest rate is the lesser of 12% per annum and the rate determined by the remarketing agent to enable the bonds to be sold at their principal amount plus accrued interest while in the weekly mode and to be sold at the principal amount while in the flexible mode. Converted to a fixed rate of 6.25% on August 27, 2009.
- (y) Interest rate is a weekly mode, however, it can be modified to a semi-annual or multi-annual period.
- (z) Interest rate is a fixed rate thru a specified date; thereafter it is the rate set by the placement agent by prevailing market conditions, however, not to exceed 14% per annum.
- (aa) Interest rate will be determined by the remarketing agent at an Auction Rate, Daily Rate, Weekly Rate, Quarterly Rate, Semi-annual Rate, Flexible Rate or a Term Rate.

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BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2011
	DATED	MATURITY				
<b>CONDUIT DEBT: (Cont.)</b>						
<b>ILLINOIS FINANCE AUTHORITY (Cont.)</b>						
<b>ILLINOIS DEVELOPMENT FINANCE BONDS (Cont.)</b>						
Housing Bonds:						
Series 1989..... River Oaks	12-28-89	12-15-19	Variable	(a)	\$ 36,000	\$ 32,000
Series 1994..... F. C. Harris Pavilion	3-3-94	4-1-24	Variable	(b)	32,310	32,310
Series 1997 A, B..... Chicago Housing Bond Pool	11-1-97	1-1-28	5.2% to 6.8%		11,410	5,245
Series 1997..... Cinnamon Lake Towers	11-4-97	4-15-37	Variable	(c)	9,765	8,565
Series 1998..... Lakeview Partners I, L.P.	2-15-98	1-1-28	Variable	(b)	5,350	4,490
Series 1998 A..... Fresh Rate	5-13-98	4-25-31	Variable	(d)	71,500	826
Series 1998 B..... Fresh Rate	12-15-98	12-1-31	Variable	(d)	128,500	1,821
Series 1999..... Butterfield Creek Assoc. L.P.	7-13-99	4-1-39	Variable	(e)	6,750	6,695
Series 1999 A, B..... Neighborhood Commons Cooperative	9-1-99	4-1-11	6.75% to 8.25%		3,690	--
Series 1999 A,B (Amended 8-1-2002)..... Fresh Rate	1-20-00	12-1-36	Variable	(f)	221,973	3,253
Series 2000 A..... Lincoln Place Associates	6-15-00	5-10-11	5.55% to 6.6%		10,340	--
Series 2000 B..... Lincoln Place Associates	6-15-00	5-10-11	8.15%		2,050	--
Series 2001 B..... Town and Garden Apartments	6-22-01	1-20-20	7.3%		8,045	5,160
Series 2001 C..... Town and Garden Apartments	1-30-02	7-20-36	5.8%		23,455	23,455
Series 2003..... West Chicago Senior Apartments	2-21-03	2-1-38	Variable	(g)	6,700	6,700
<b>TOTAL HOUSING BONDS</b>					<u>\$ 577,838</u>	<u>\$ 130,520</u>

- (a) Interest rate is the lesser of (i) 15% per annum and (ii) the rate determined by the remarketing agent to enable the bonds to be remarketed in the secondary market at par plus accrued interest.
- (b) Interest rate is the rate determined by the remarketing agent which would enable the bonds to be sold at par plus accrued interest, not to exceed 10% per annum.
- (c) Interest rate is the rate determined by the remarketing agent which would enable the bonds to be sold at a price equal to the aggregate principal amount plus accrued interest.
- (d) Interest rate is initially a variable rate but will automatically and proportionately convert to fixed rate bonds to the extent that GNMA Certificates are delivered. The interest rate is contingent on revenues not to exceed 14% per annum.
- (e) Interest rate is the lesser of 15% per annum and the rate determined by the remarketing agent to be the minimum rate at which the bonds could be sold at a price equal to principal plus accrued interest.
- (f) Interest rate is a Fresh Rate (variable) which is backed by the acquisition of GNMA Certificates or Fannie Mae Certificates made by participating lenders. The Series 1999 Trust Indenture and Bond Purchase Agreement was amended on 8-1-2002 by the 1999 B provision.
- (g) Interest rate is a variable rate in either a daily, weekly or adjustable mode to be determined by the remarketing agent with a conversion option to a fixed rate.

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BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2011
	DATED	MATURITY			
<b>CONDUIT DEBT: (Cont.)</b>					
<b>ILLINOIS FINANCE AUTHORITY (Cont.)</b>					
<b>ILLINOIS DEVELOPMENT FINANCE BONDS (Cont.)</b>					
Infrastructure Bonds:					
Series 1992..... Village of Dixmoor	1-1-92	12-1-12	6.% to 7.75%	\$ 1,000	\$ 180
Series 1994..... Dundee Community School District 300	6-30-94	12-1-12	Accreted Bonds	(a) 39,100	16,215
Series 1994..... Rockford School District	12-15-94	2-1-11	5.4% to 6.7%	58,700	-- --
Series 1995..... Community High School District 155	5-24-95	12-1-14	Accreted Bonds	(a) 19,900	19,544
Series 1995..... Lockport Township High School	9-12-95	1-1-15	Accreted Bonds	(a) 34,000	19,446
Series 1998..... Geneva Community Unit School District Number 304	9-9-98	1-1-16	Accreted Bonds	(a) 35,600	34,619
Series 1998 A, B..... City of East Peoria	12-1-98	5-1-17	3.% to 4.85%	23,270	5,495
Series 1998..... Aurora East School District #131	12-17-98	12-1-18	Accreted Bonds	(a) 27,000	26,191
Series 1999..... Elgin School District #U-46	2-1-99	1-1-19	3.45% to 5.15%	18,300	17,050
Series 1999..... Lincoln Way Community High School District #210	2-1-99	1-1-18	4.5% to 5.7%	24,000	11,325
Series 1999..... Northern Illinois University	2-1-99	9-1-24	4.5% to 5.%	20,000	13,890
Series 1999 A..... Round Lake C.U.S.D. #116	8-1-99	1-1-16	Accreted Bonds	(a) 20,539	15,280
Series 1999 C..... Round Lake C.U.S.D. #116	8-1-99	1-1-19	4.5% to 5.45%	4,590	875
Series 1999 A..... Qualified Zone Academy-Chicago	12-22-99	12-21-11	Variable	(b) 12,000	12,000
Series 1999 B..... Qualified Zone Academy-Aurora W.	12-22-99	12-21-11	Variable	(b) 996	996
Series 1999 C..... Qualified Zone Academy-Mendota	12-22-99	12-21-11	Variable	(b) 500	500
Series 1999 D..... Qualified Zone Academy-DeKalb	12-22-99	12-21-11	Variable	(b) 500	500
Series 2000..... Rockford School District 205	3-1-00	2-1-20	Accreted Bonds	(a) 10,000	20,773
Series 2000..... Elmhurst Community School District 205	6-1-00	1-1-11	5.25% to 6.375%	19,250	-- --
Series 2000..... Round Lake C.U.S.D. #116	10-1-00	1-1-20	5.65% to 6.5%	2,000	1,280
Series 2001..... City of Kewanee	2-1-01	6-1-16	3.3% to 4.75%	3,200	1,305
Series 2001..... Elgin School District # U-46	3-29-01	1-1-16	Accreted Bonds	(a) 58,000	64,408

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BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2011
	DATED	MATURITY				
<b>CONDUIT DEBT: (Cont.)</b>						
<b>ILLINOIS FINANCE AUTHORITY (Cont.)</b>						
<b>ILLINOIS DEVELOPMENT FINANCE BONDS (Cont.)</b>						
Infrastructure Bonds:						
Series 2001 A..... Round Lake C.U.S.D. #116	4-1-01	1-1-20	Accreted Bonds	(a)	\$ 9,196	\$ 15,160
Series 2001 B..... Round Lake C.U.S.D. #116	4-1-01	1-1-21	5.3% to 5.35%		400	400
Series 2001 A..... Geneva C.U.S.D. #304	6-7-01	1-1-21	Accreted Bonds	(a)	19,500	36,632
Series 2001 B..... Geneva C.U.S.D. #304	6-7-01	1-1-12	4.25% to 5.75%		11,600	645
Series 2001 A & B..... Village of Bedford Park	12-1-01	12-1-21	4.5% to 5.875%		6,000	1,865
Series 2002..... Elgin School District Number # U-46	3-25-02	1-1-21	Accreted Bonds	(a)	54,500	89,126
Series 2002..... City of West Chicago	4-15-02	5-10-11	2.8% to 5.1%		21,220	--
Series 2002..... City of O'Fallon	6-1-02	1-1-24	3.2% to 5.325%		14,000	5,170
Series 2002..... City of Grayville	11-26-02	5-1-22	4.5% to 5.5%		1,600	1,090
Series 2003..... City of Tuscola	3-1-03	9-1-18	1.0% to 4.05%		7,075	3,960
Series 2003..... City of Sterling/CGH Medical Center	10-15-03	5-1-23	1.2% to 4.95%		12,000	8,065
<b>TOTAL INFRASTRUCTURE BONDS</b>					<u>\$ 589,536</u>	<u>\$ 443,985</u>

(a) The Accreted Value of each Capital Appreciation Bond will be an amount equal to the original reoffering price compounded semiannually to yield \$5,000 at maturity. No periodic interest will be paid to the owners, but will accrete in value while the bond is outstanding.

(b) Bond is issued as qualified zone academy bonds which have Federal Tax Credit entitlements under Internal Revenue Code of 1986, Section 139.

Advance Refunded Bonds: (a)

Series 2000..... Village of Phoenix	6-1-00	3-1-20	7.0% to 7.75%		\$ 1,415	\$ 865
<b>TOTAL ADVANCE REFUNDED BONDS</b>					<u>\$ 1,415</u>	<u>\$ 865</u>

(a) Bonds have been "advance refunded" which generally means an escrow account funded from the proceeds of the new refunding bond sale has been established to pay future interest and principal payments on the old bonds. The refunded bonds will not be paid off immediately, but will be paid off as originally scheduled or on an earlier call date. The advance refunded bonds are now secured by the escrow account and are no longer secured by the revenues initially pledged to the refunded bonds.

501 (C) 3 Not For Profit Bonds:

Series 1992 (Default)..... Community Rehabilitation Providers	7-1-92	8-1-12	8.25%		\$ 9,855	\$ 269	^
Series 1992..... St. Anne Place	7-16-92	6-1-22	Variable	(a)	11,300	4,400	
Series 1992..... Foundation for Safety and Health	10-28-92	10-1-17	Variable	(b)	12,500	3,250	
Series 1993 A..... Catholic Charities Housing Development Corporation	2-16-93	1-1-28	Variable	(c)	16,060	9,160	

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BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2011
	DATED	MATURITY				
<b>CONDUIT DEBT: (Cont.)</b>						
<b>ILLINOIS FINANCE AUTHORITY (Cont.)</b>						
<b>ILLINOIS DEVELOPMENT FINANCE BONDS (Cont.)</b>						
501 (C) 3 Not For Profit Bonds: (Cont.)						
Series 1993 B..... Catholic Charities Housing Development Corporation	3-24-93	1-1-28	Variable	(d) \$	13,310	\$ 910
Series 1994..... Lyric Opera of Chicago	3-2-94	12-1-28	Variable	(e)	62,200	62,200
Series 1994..... Little City Foundation	3-9-94	2-1-19	Variable	(f)	7,500	3,670
Series 1994..... Aurora Central Catholic High School	5-26-94	4-1-24	Variable	(d)	13,740	12,740
Series 1994..... St. Ignatius College Prep	6-1-94	6-1-24	Variable	(d)	12,000	12,000
Series 1994..... Chicago Symphony Orchestra	6-23-94	12-1-28	Variable	(g)	50,000	50,000
Series 1994..... Museum of Contemporary Art	6-30-94	2-1-29	Variable	(g)	50,000	30,800
Series 1994..... Chicago Educational Television Assoc.	11-9-94	11-1-14	Variable	(g)	9,600	7,600
Series 1994..... Lake Forest Academy	12-22-94	12-1-24	Variable	(h)	10,255	10,255
Series 1995..... St. Paul's House	3-9-95	2-1-25	Variable	(h)	6,500	4,315
Series 1995..... James Jordan Boys & Girls Club & Family Life Center	8-17-95	8-1-30	Variable	(h)	4,700	4,700
Series 1996..... Clinic in Altgeld	2-1-96	11-15-16	8.0%		4,610	2,175
Series 1996..... American College of Surgeons	8-22-96	8-1-26	Variable	(h)	55,000	35,707
Series 1996 A..... Presbyterian Home	10-3-96	9-1-31	Variable	(d)	71,000	58,400
Series 1997..... Sinai Community Institute	3-26-97	3-1-22	Variable	(j)	5,000	5,000
Series 1997..... Decatur Mental Health	5-15-97	5-1-18	Variable	(k)	3,500	1,425
Series 1997 B..... Adventist Health System/Sunbelt	5-22-97	1-1-19	Variable	(l)	31,415	31,415
Series 1997 A, B..... Community Rehabilitation Providers	6-1-97	7-1-19	4.5% to 7.5%		69,417	2,515
Series 1997 A,B..... Radiological Society	6-5-97	6-1-17	Variable	(d)	26,000	6,000
Series 1997..... Ada S. McKinley	6-19-97	4-1-17	Variable	(e)	2,700	1,050
Series 1997..... Countryside Montessori	6-26-97	6-1-17	Variable	(m)	1,300	390
Series 1997..... Fenwick High School	10-9-97	3-1-32	Variable	(e)	13,200	13,200

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BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2011
	DATED	MATURITY			
<b>CONDUIT DEBT: (Cont.)</b>					
<b>ILLINOIS FINANCE AUTHORITY (Cont.)</b>					
<b>ILLINOIS DEVELOPMENT FINANCE BONDS (Cont.)</b>					
501 (C) 3 Not For Profit Bonds: (Cont.)					
Series 1997 B-pd off 11/1/10..... Sisters of St. Francis Health Services	11-1-97	11-1-10	3.9% to 5.75%	\$ 30,535	\$ -- --
Series 1998..... Community Rehabilitation Providers	3-15-98	7-1-19	5.% to 6.8%	22,340	2,760
Series 1998..... St. Clair Associated Vocational Enterprises, Inc. (S.A.V.E., Inc.)	4-1-98	1-24-11	4.1% to 5.6%	1,125	-- --
Series 1998 A..... Provena Health	4-15-98	5-15-23	4.5% to 5.75%	175,410	108,920
Series 1998..... Glenwood School for Boys	4-29-98	2-1-33	Variable (i)	16,000	16,000
Series 1998 B..... Provena Health	5-21-98	11-10-10	Variable (n)	75,000	-- --
Series 1998..... Steppenwolf Theatre Company	7-1-98	10-1-28	5.5%	6,100	6,100
Series 1998 A, B..... United Methodist Homes and Services	7-20-98	7-1-23	Variable (p)	5,000	3,000
Series 1998..... The Chicago Academy of Sciences	7-30-98	1-1-33	Variable (h)	5,700	5,480
Series 1998..... Park Ridge Youth Campus	9-1-98	9-1-18	Variable (k)	2,000	900
Series 1998..... Creative Children's Academy	10-15-98	12-22-10	Variable (i)	3,100	-- --
Series 1998..... Wheaton Academy	10-15-98	10-1-28	Variable (a)	9,000	9,000
Series 1998..... Illinois Association of School Business Officials	12-15-98	12-1-18	3.6% to 5.7%	1,560	820
Series 1998..... American Youth Hostels - Chicago, Inc.	12-30-98	9-1-28	Variable (e)	8,500	6,755
Series 1999..... Goodman Theatre	1-27-99	12-1-33	Variable (i)	24,100	23,900
Series 1999..... Institute of Gas Technology	3-24-99	9-1-21	Variable (p)	6,400	2,800
Series 1999..... Metropolitan Family Services	3-25-99	1-1-29	Variable (q)	12,700	12,700
Series 1999 A..... Community Rehabilitation Providers	4-1-99	7-1-19	5.% to 5.6%	8,520	4,185
Series 1999..... Francis W. Parker School	4-7-99	4-1-29	Variable (q)	23,700	23,700
Series 1999 A..... McCormick Theological Seminary	6-3-99	6-1-19	Variable (r)	7,565	7,565
Series 1999 A..... Hoosier Care	6-1-99	6-1-34	7.125%	5,710	5,000
Series 1999 B..... Hoosier Care	6-1-99	6-1-19	10.5%	260	165

STATE OF ILLINOIS  
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Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2011
	DATED	MATURITY				
<b>CONDUIT DEBT: (Cont.)</b>						
<b>ILLINOIS FINANCE AUTHORITY (Cont.)</b>						
<b>ILLINOIS DEVELOPMENT FINANCE BONDS (Cont.)</b>						
501 (C) 3 Not For Profit Bonds: (Cont.)						
Series 1999..... Judah Christian School	7-30-99	7-1-20	Variable	(f) \$	1,800	\$ 1,127
Series 1999..... Chicago Horticultural Society	8-18-99	1-1-29	Variable	(s)	20,000	20,000
Series 1999..... North Shore Senior Center	8-18-99	8-1-29	Variable	(a)	7,000	7,000
Series 1999..... Chicago Shakespeare Theater	9-14-99	1-1-19	Variable	(t)	4,100	4,100
Series 1999..... North Park University	10-19-99	10-1-29	Variable	(q)	23,000	22,400
Series 1999..... The Chicago Symphony Orchestra	10-20-99	12-1-33	Variable	(u)	15,000	12,500
Series 2000..... Glenwood School	4-1-00	4-1-30	Variable	(j)	2,500	2,500
Series 1999 B-1..... AMR Pooled Financing Program	5-1-00	2-1-11	Variable	(t)	8,885	-- --
Series 2000 A..... Greek American Nursing Home	5-1-00	4-20-40	7.6%		11,205	10,635
Series 2000..... Christian Brothers	5-4-00	5-1-20	Variable	(m)	2,000	900
Series 2000 A..... Adventist Health System/Sunbelt	5-11-00	11-15-20	4.5% to 6.0%		66,420	14,735
Series 2000 B..... Adventist Health System/Sunbelt	5-11-00	5-23-27	Variable	(v)	60,000	60,000
Series 2000 A..... Community Rehabilitation Providers Facilities Acquisition	6-1-00	7-1-25	6.75% to 7.375%		4,925	2,950
Series 2000..... Slovak American Charitable Association	6-29-00	6-1-34	Variable	(j)	8,200	6,675
Series 2000..... Lake Forest Academy	7-13-00	12-1-24	Variable	(j)	6,000	6,000
Series 2000..... Alliance Francaise De Chicago	7-25-00	7-23-10	Variable	(s)	1,900	-- --
Series 2000..... Window to the World Comm., Inc.	9-14-00	8-1-15	Variable	(s)	13,700	13,700
Series 2000 A..... St. Vincent de Paul Center	12-14-00	11-15-39	Variable	(d)	29,300	28,300
Series 2001..... Teachers Academy for Mathematics and Science	2-7-01	2-1-21	Variable	(q)	3,500	2,030
Series 2001..... Loyola Academy	2-15-01	4-12-11	Variable	(q)	20,845	-- --
Series 2001..... Illinois Wesleyan University	3-1-01	9-1-35	5.125% to 5.5%		34,600	6,275
Series 2001 B..... McCormick Theological Seminary	3-22-01	6-1-35	Variable	(s)	22,435	22,435

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2011
	DATED	MATURITY				
<b>CONDUIT DEBT: (Cont.)</b>						
<b>ILLINOIS FINANCE AUTHORITY (Cont.)</b>						
<b>ILLINOIS DEVELOPMENT FINANCE BONDS (Cont.)</b>						
501 (C) 3 Not For Profit Bonds: (Cont.)						
Series 2001..... American Academy of Dermatology	4-5-01	4-1-21	Variable	(j) \$	10,000	\$ 5,000
Series 2001..... Presbyterian Homes Two Arbor Lane	4-26-01	4-1-35	Variable	(j)	14,000	14,000
Series 2001 A..... Solomon Schechter Day Schools	5-10-01	4-1-21	Variable	(a)	5,000	4,000
Series 2001..... YMCA of Metropolitan Chicago	6-14-01	6-1-29	Variable	(s)	54,000	37,000
Series 2001 A..... Evanston Northwestern Healthcare Corp.	7-3-01	7-14-10	Variable	(t)	127,300	-- --
Series 2001 B..... Evanston Northwestern Healthcare Corp.	7-3-01	5-1-31	Variable	(w)	50,000	43,600
Series 2001 C..... Evanston Northwestern Healthcare Corp.	7-3-01	5-1-31	Variable	(t)	50,000	43,600
Series 2001..... Village of Oak Park Residence Corp.	7-18-01	7-1-41	Variable	(s)	13,000	13,000
Series 2001..... Christian Heritage Academy	9-5-01	12-1-21	Variable	(k)	5,400	4,325
Series 2001..... Alfred Campanelli YMCA	9-7-01	12-28-10	5.25%		1,500	-- --
Series 2001..... British Home for Retired Men & Women	11-29-01	11-1-27	Variable	(s)	9,500	6,460
Series 2002..... Cook Communications Ministries	3-13-02	3-1-17	Variable	(s)	5,000	4,500
Series 2002..... Embers Elementary School	4-25-02	4-1-32	Variable	(s)	2,315	1,965
Series 2002..... United Way/Crusade of Mercy, Inc.	4-30-02	4-1-27	Variable	(s)	5,465	2,850
Series 2002 A..... Community Rehabilitation Provider	5-1-02	7-1-22	4.9% to 6.625%		15,995	3,285
Series 2002..... North Chicago VA Enhanced Energy	5-21-02	3-1-27	4.35% to 6.85%		18,040	14,845
Series 2002..... St. Ignatius College Prep	5-30-02	6-1-32	Variable	(q)	8,000	8,000
Series 2002..... BAPS, Inc.	5-30-02	6-1-17	Variable	(k)	14,000	7,985
Series 2002..... McGaw YMCA in Evanston	6-20-02	6-1-27	Variable	(k)	6,300	5,600
Series 2002 A..... St. Lawrence Episcopal Church	7-17-02	7-1-28	Variable	(x)	1,800	1,445
Series 2002 B..... St. Lawrence Episcopal Church	7-17-02	7-1-28	Variable	(x)	1,000	865
Series 2002..... Chinese American Service League	8-15-02	8-1-24	Variable	(j)	5,000	3,343
Series 2002..... Uhlich Children's Home	9-25-02	10-1-33	Variable	(y)	5,600	5,600

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2011
	DATED	MATURITY				
<b>CONDUIT DEBT: (Cont.)</b>						
<b>ILLINOIS FINANCE AUTHORITY (Cont.)</b>						
<b>ILLINOIS DEVELOPMENT FINANCE BONDS (Cont.)</b>						
501 (C) 3 Not For Profit Bonds: (Cont.)						
Series 2002..... West Central Illinois Education Telecommunications, Corp.	9-26-02	9-1-32	Variable	(z) \$	4,800	\$ 3,130
Series 2002..... Providence - St. Mel School	10-31-02	6-1-37	Variable	(z)	9,800	9,800
Series 2003..... National Commission of Correctional Health Care	1-10-03	2-15-11	5.0%		1,300	--
Series 2003..... Cornerstone Christian Academy of McLean County	2-1-03	2-10-23	Variable	(q)	3,500	2,435
Series 2003..... American Red Cross of Greater Chicago	2-27-03	10-1-32	Variable	(z)	8,000	7,400
Series 2003..... Rosecrance, Inc.	4-3-03	10-1-24	Variable	(y)	11,900	8,700
Series 2003..... Williamson Co. Events Commission Corp.	6-15-03	6-1-11	1.7% to 5.1%		3,700	--
Series 2003..... Carmel High School	6-19-03	7-1-38	Variable	(aa)	8,500	8,500
Series 2003..... North Shore Country Day School	7-2-03	7-1-33	Variable	(aa)	11,500	9,500
Series 2003..... Perspectives Charter School	7-17-03	7-1-33	Variable	(aa)	5,500	5,100
Series 2003..... Westside Health Authority	7-30-03	6-6-11	Variable	(bb)	2,850	--
Series 2003..... Two Rivers Council Foundation	8-1-03	9-5-24	Variable	(cc)	1,250	1,059
Series 2003..... Mt. Carmel High School	8-28-03	7-1-33	Variable	(aa)	15,000	14,700
Series 2003..... Akiba - Schechter Jewish Day School	8-28-03	8-1-33	Variable	(bb)	3,400	2,610
Series 2003..... Jewish Council for Youth Services	9-4-03	9-1-28	Variable	(z)	5,000	4,200
Series 2003..... LEARN Charter School	9-16-03	9-1-34	Variable	(z)	5,000	2,830
<b>TOTAL 501 (C) 3 NOT FOR PROFIT BONDS</b>					<u>\$ 1,919,517</u>	<u>\$ 1,168,790</u>

^ Bond is in default status.

- (a) Interest rate is the rate determined by the remarketing agent which would enable the bonds to be sold at a price equal to 100% of the principal amount, however, not to exceed 12% per annum.
- (b) Interest rate is 2.4% per annum until November 3, 1992; thereafter, it is the rate determined by the remarketing agent which would produce as nearly as practical a par bid on the adjustment date, however, not to exceed 15% per annum.
- (c) Interest rate is 5% per annum until August 24, 1997; thereafter, it is the rate determined by the remarketing agent which would result in the market value of the bonds being 100% of the principal amount thereof.
- (d) Interest rate is the rate determined by the remarketing agent which would enable the bonds to be sold at a price equal to 100% of the principal amount.
- (e) Interest rate is the rate determined by the remarketing agent which would produce as nearly as practical a par bid on the adjustment date, however, not to exceed 10% per annum.
- (f) Interest rate is the rate determined by the remarketing agent which would enable the bonds to be sold at a price equal to 100% of the principal amount, however, not to exceed 11% per annum.

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2011
	DATED	MATURITY			

**CONDUIT DEBT: (Cont.)**

**ILLINOIS FINANCE AUTHORITY (Cont.)**

**ILLINOIS DEVELOPMENT FINANCE BONDS (Cont.)**

501 (C) 3 Not For Profit Bonds: (Cont.)

- (g) Interest rate is the rate determined by the remarketing agent which would produce as nearly as practical a par bid on the adjustment date.
- (h) Interest rate is the rate determined by the remarketing agent which would enable the bonds to be remarketed at par, however, not exceed 15% per annum.
- (i) Interest rate is the rate determined by the remarketing agent which would enable the bonds to be remarketed at par plus accrued interest, however, not to exceed 15% per annum.
- (j) Interest is variable in the weekly mode, weekly rate, adjustable rate mode, or multi-annual mode. The rate is determined by the remarketing agent which would enable the bonds to be sold at par plus accrued interest.
- (k) Interest rate is the rate determined by the remarketing agent which would enable the bonds to be sold at a price equal to 100% of the principal amount, however, not to exceed 10% per annum.
- (l) Interest rate on these variable rate revenue bonds is based on the MILES rate which equals the floating rate - CPI plus the constant rate for each maturity.
- (m) Interest rate is the rate determined by the remarketing agent which would enable the bonds to be sold at a price equal to 100% of the principal amount, plus accrued interest, not to exceed 12% per annum.
- (n) Interest rate is the rate determined by the remarketing agent which would enable the bonds to be sold at a price equal to the principal amount thereof, plus accrued interest, not to exceed 22% per annum.
- (o) Interest rate is the PARS rate as determined by the auction agent not to exceed 22% per annum. Reissued on 01-02-2001.
- (p) Interest rate is the rate determined by the remarketing agent which would enable the bonds to be sold at a price equal to 100% of the principal amount, however, not to exceed 18% per annum.
- (q) Interest rate is the rate determined by the remarketing agent which would enable the bonds to be sold at a price equal to 100% of the principal amount, plus accrued interest, not to exceed 10% per annum.
- (r) Interest rate is the rate determined by the remarketing agent which would enable the bonds to be sold at a price equal to 100% of the principal amount thereof, however, not to exceed 15% per annum.
- (s) Interest is determined weekly or monthly by the remarketing agent.
- (t) Interest is determined weekly by the remarketing agent.
- (u) Interest is determined daily, weekly, or adjustable by the remarketing agent. Remarketed as fixed bond 1/1/10 @ 4.0% monthly.
- (v) Interest is based on the PARS rate computed on a 360 day basis.
- (w) Interest is determined by Auction Rates as processed by an Auction Agent over a seven day period.
- (x) Interest is based on the Bank Prime Rate, as this is a draw bond based on need of funds.
- (y) Interest is determined daily, weekly, adjustable or a fixed rate mode, the rate is determined by the remarketing agent.
- (z) Interest is determined weekly and is subject to conversion to a fixed rate as determined by a remarketing agent.
- (aa) Interest is determined weekly and is subject to conversion to a commercial paper rate or term rate.
- (bb) Interest is determined weekly and is subject to conversion to a flexible rate.
- (cc) Interest is determined by the ten year United States Treasury Bond Rate.

Advance Refunded Bonds: (a)

Series 1990 B ..... Regency Park at Lincolnwood	4-15-90	4-15-22	Variable	\$ 2,000	\$ 2,000
Series 1991 A ..... Regency Park at Lincolnwood	10-15-91	7-15-28	10.0%	5,774	5,774
Series 1991 B ..... Regency Park at Lincolnwood	10-15-91	7-15-31	5.0%	5,330	5,330

**TOTAL ADVANCE REFUNDED BONDS**

**\$ 13,104      \$ 13,104**

- (a) Bonds have been "advance refunded" which generally means an escrow account funded from the proceeds of the new refunding bond sale has been established to pay future interest and principal payments on the old bonds. The refunded bonds will not be paid off immediately, but will be paid off as originally scheduled or on an earlier call date. The advance refunded bonds are now secured by the escrow account and are no longer secured by the revenues initially pledged to the refunded bonds.

Leases:

Series 2002..... First Friends Day Care Center	12-18-02	12-18-12	Variable	(a) \$ 648	\$ 496
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**TOTAL LEASES**

**\$ 648      \$ 496**

- (a) Interest is a component of level rental payments.

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2011
	DATED	MATURITY			
<b>CONDUIT DEBT: (Cont.)</b>					
<b>ILLINOIS FINANCE AUTHORITY (Cont.)</b>					
<b>ILLINOIS FARM DEVELOPMENT BONDS</b>					
Fiscal Year 1984 Bond Issues:					
Farmland, land and depreciable property				\$ 20,160	\$ 7
	Various (a)		Variable (a)	<u>\$ 20,160</u>	<u>\$ 7</u>
Fiscal Year 1985 Bond Issues:					
Farmland, land and depreciable property				\$ 20,148	\$ 26
Agribusiness loan				2,629	43
	Various (b)		Variable (b)	<u>\$ 22,777</u>	<u>\$ 69</u>
Fiscal Year 1986 Bond Issues:					
Farmland, land and depreciable property				\$ 10,407	\$ 16
	Various (c)		Variable (c)	<u>\$ 10,407</u>	<u>\$ 16</u>
Fiscal Year 1988 Bond Issues:					
Farmland, land and depreciable property				\$ 6,253	\$ 55
	Various (d)		Variable (d)	<u>\$ 6,253</u>	<u>\$ 55</u>
Fiscal Year 1989 Bond Issues:					
Farmland, land and depreciable property				\$ 4,028	\$ 21
	Various (e)		Variable (e)	<u>\$ 4,028</u>	<u>\$ 21</u>
Fiscal Year 1990 Bond Issues:					
Farmland, land and depreciable property				\$ 7,940	\$ 59
	Various (f)		Variable (f)	<u>\$ 7,940</u>	<u>\$ 59</u>
Fiscal Year 1991 Bond Issues:					
Farmland, land and depreciable property				\$ 8,776	\$ 181
	Various (g)		Variable (g)	<u>\$ 8,776</u>	<u>\$ 181</u>
Fiscal Year 1992 Bond Issues:					
Farmland, land and depreciable property				\$ 9,228	\$ 249
	Various (h)		Variable (h)	<u>\$ 9,228</u>	<u>\$ 249</u>
Fiscal Year 1994 Bond Issues:					
Farmland, land and depreciable property				\$ 11,661	\$ 694
	Various (i)		Variable (i)	<u>\$ 11,661</u>	<u>\$ 694</u>
Fiscal Year 1995 Bond Issues:					
Farmland, land and depreciable property				\$ 7,166	\$ 689
New improvements				581	17
	Various (j)		Variable (j)	<u>\$ 7,747</u>	<u>\$ 706</u>
Fiscal Year 1996 Bond Issues:					
Farmland, land and depreciable property				\$ 11,585	\$ 2,445
	Various (k)		Variable (k)	<u>\$ 11,585</u>	<u>\$ 2,445</u>
Fiscal Year 1997 Bond Issues:					
Farmland, land and depreciable property				\$ 13,595	\$ 3,241
New improvements				667	7
	Various (l)		Variable (l)	<u>\$ 14,262</u>	<u>\$ 3,248</u>

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2011
	DATED	MATURITY			
<b>CONDUIT DEBT: (Cont.)</b>					
<b>ILLINOIS FINANCE AUTHORITY (Cont.)</b>					
<b>ILLINOIS FARM DEVELOPMENT BONDS</b>					
Fiscal Year 1998 Bond Issues:					
Farmland, land and depreciable property				\$ 15,598	\$ 3,689
	Various (m)		Variable (m)	<u>\$ 15,598</u>	<u>\$ 3,689</u>
Fiscal Year 1999 Bond Issues:					
Farmland, land and depreciable property				\$ 7,878	\$ 3,136
	Various (n)		Variable (n)	<u>\$ 7,878</u>	<u>\$ 3,136</u>
Fiscal Year 2000 Bond Issues:					
Farmland, land and depreciable property				\$ 9,946	\$ 3,408
	Various (o)		Various (o)	<u>\$ 9,946</u>	<u>\$ 3,408</u>
Fiscal Year 2001 Bond Issues:					
Farmland, land and depreciable property				\$ 11,589	\$ 4,093
	Various (p)		Various (p)	<u>\$ 11,589</u>	<u>\$ 4,093</u>
Fiscal Year 2002 Bond Issues:					
Farmland, land and depreciable property				\$ 8,527	\$ 4,141
	Various (q)		Various (q)	<u>\$ 8,527</u>	<u>\$ 4,141</u>
Fiscal Year 2003 Bond Issues:					
Farmland, land and depreciable property				\$ 12,314	\$ 5,692
	Various (r)		Various (r)	<u>\$ 12,314</u>	<u>\$ 5,692</u>
Fiscal Year 2004 Bond Issues:					
Farmland, land and depreciable property				\$ 7,374	\$ 4,284
	Various (s)		Various (s)	<u>\$ 7,374</u>	<u>\$ 4,284</u>
Fiscal Year 2005 Bond Issues:					
Farmland, land and depreciable property				\$ 7,501	\$ 4,906
	Various (t)		Various (t)	<u>\$ 7,501</u>	<u>\$ 4,906</u>
Fiscal Year 2006 Bond Issues:					
Farmland, land and depreciable property				\$ 6,438	\$ 4,310
	Various (u)		Various (u)	<u>\$ 6,438</u>	<u>\$ 4,310</u>
Fiscal Year 2007 Bond Issues:					
Farmland, land and depreciable property				\$ 8,817	\$ 6,666
	Various (v)		Various (v)	<u>\$ 8,817</u>	<u>\$ 6,666</u>
Fiscal Year 2008 Bond Issues:					
Farmland, land and depreciable property				\$ 8,160	\$ 6,755
	Various (w)		Various (w)	<u>\$ 8,160</u>	<u>\$ 6,755</u>
Fiscal Year 2009 Bond Issues:					
Farmland, land and depreciable property				\$ 9,235	\$ 8,531
	Various (x)		Various (x)	<u>\$ 9,235</u>	<u>\$ 8,531</u>

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Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2011
	DATED	MATURITY			
<b>CONDUIT DEBT: (Cont.)</b>					
<b>ILLINOIS FINANCE AUTHORITY (Cont.)</b>					
<b>ILLINOIS FARM DEVELOPMENT BONDS</b>					
Fiscal Year 2010 Bond Issues:					
Farmland, land and depreciable property				\$ 8,479	\$ 8,111
	Various (y)		Various (y)	<u>\$ 8,479</u>	<u>\$ 8,111</u>
Fiscal Year 2011 Bond Issues:					
Farmland, land and depreciable property				\$ 6,804	\$ 6,804
	Various (z)		Various (z)	<u>\$ 6,804</u>	<u>\$ 6,804</u>
<b>TOTAL ILLINOIS FARM DEVELOPMENT BONDS</b>				<u>\$ 263,484</u>	<u>\$ 82,276</u>

- (a) The Authority issued 622 farm loan agreements in fiscal year 1984 totaling \$33,135,257. The interest rates on the bonds ranges from 8.98% to 9.64%. The term of the loans varies from 2 to 30 years with a final maturity of 2014.
- (b) The Authority issued 460 farm loan agreements in fiscal year 1985 totaling \$29,164,460. The interest rates on the bonds ranges from 8.88% to 9.75%. The term of the loans varies from 5 to 40 years with a final maturity of 2025.
- (c) The Authority issued 220 farm loan agreements in fiscal year 1986 totaling \$18,239,941. The interest rates on the bonds ranges from 5.00% to 11.50%. The term of the loans varies from 3 to 30 years with a final maturity of 2016.
- (d) The Authority issued 68 farm loan agreements in fiscal year 1988 totaling \$6,253,334. The interest rates on the bonds ranges from 6.75% to 10.75%. The term of the loans varies from 5 to 50 years with a final maturity of 2038.
- (e) The Authority issued 51 farm loan agreements in fiscal year 1989 totaling \$4,028,217. The interest rates on the bonds ranges from 7.25% to 10.76%. The term of the loans varies from 10 to 25 years with a final maturity of 2014.
- (f) The Authority issued 76 farm loan agreements in fiscal year 1990 totaling \$7,989,780. The interest rates on the bonds ranges from 7.75% to 11.00%. The term of the loans varies from 5 to 40 years with a final maturity of 2030.
- (g) The Authority issued 90 farm loan agreements in fiscal year 1991 totaling \$9,018,835. The interest rates on the bonds ranges from 7.00% to 10.50%. The term of the loans varies from 5 to 30 years with a final maturity of 2020.
- (h) The Authority issued 96 farm loan agreements in fiscal year 1992 totaling \$9,617,570. The interest rates on the bonds ranges from 5.00% to 9.50%. The term of the loans varies from 4 to 30 years with a final maturity of 2022.
- (i) The Authority issued 101 farm loan agreements in fiscal year 1994 totaling \$11,835,969. The interest rates on the bonds ranges from 4.50% to 8.50%. The term of the loans varies from 5 to 30 years with a final maturity of 2024.
- (j) The Authority issued 81 farm loan agreements in fiscal year 1995 totaling \$8,236,393. The interest rates on the bonds ranges from 4.80% to 8.75%. The term of the loans varies from 4 to 30 years with a final maturity of 2025.
- (k) The Authority issued 99 farm loan agreements in fiscal year 1996 totaling \$11,899,866. The interest rates on the bonds ranges from 5.50% to 8.50%. The term of the loans varies from 4 to 30 years with a final maturity of 2026.
- (l) The Authority issued 108 farm loan agreements in fiscal year 1997 totaling \$14,262,250. The interest rates on the bonds ranges from 4.90% to 8.75%. The term of the loans varies from 5 to 30 years with a final maturity of 2027.
- (m) The Authority issued 137 farm loan agreements in fiscal year 1998 totaling \$17,192,419. The interest rates on the bonds ranges from 5.00% to 8.00%. The term of the loans varies from 5 to 30 years with a final maturity of 2028.
- (n) The Authority issued 64 farm loan agreements in fiscal year 1999 totaling \$8,311,710. The interest rates on the bonds ranges from 5.60% to 8.00%. The term of the loans varies from 4 to 30 years with a final maturity of 2029.
- (o) The Authority issued 87 farm loan agreements in fiscal year 2000 totaling \$10,003,874. The interest rates on the bonds ranges from 5.15% to 7.75%. The term of the loans varies from 4 to 40 years with a final maturity of 2040.
- (p) The Authority issued 98 farm loan agreements in fiscal year 2001 totaling \$11,756,702. The interest rates on the bonds ranges from 5.00% to 8.50%. The term of the loans varies from 5 to 30 years with a final maturity of 2031.
- (q) The Authority issued 63 farm loan agreements in fiscal year 2002 totaling \$8,639,030. The interest rates on the bonds ranges from 4.50% to 7.50%. The term of the loans varies from 7 to 40 years with a final maturity of 2041.
- (r) The Authority issued 83 farm loan agreements in fiscal year 2003 totaling \$12,428,828. The interest rates on the bonds ranges from 3.40% to 7.00%. The term of the loans varies from 5 to 30 years with a final maturity of 2033.
- (s) The Authority issued 54 farm loan agreements in fiscal year 2004 totaling \$7,768,701. The interest rates on the bonds ranges from 3.20% to 6.13%. The term of the loans varies from 5 to 30 years with a final maturity of 2034.
- (t) The Authority issued 50 farm loan agreements in fiscal year 2005 totaling \$7,607,515. The interest rates on the bonds ranges from 4.00% to 6.20%. The term of the loans varies from 5 to 30 years with a final maturity of 2035.
- (u) The Authority issued 43 farm loan agreements in fiscal year 2006 totaling \$6,438,009. The interest rates on the bonds ranges from 4.00% to 7.00%. The term of the loans varies from 10 to 20 years with a final maturity of 2026.
- (v) The Authority issued 55 farm loan agreements in fiscal year 2007 totaling \$8,817,289. The interest rates on the bonds ranges from 5.00% to 6.60%. The term of the loans varies from 10 to 30 years with a final maturity of 2037.
- (w) The Authority issued 48 farm loan agreements in fiscal year 2008 totaling \$8,159,662. The interest rates on the bonds ranges from 3.82% to 7.25%. The term of the loans varies from 10 to 30 years with a final maturity of 2039.
- (x) The Authority issued 53 farm loan agreements in fiscal year 2009 totaling \$9,234,654. The interest rates on the bonds ranges from 3.75% to 5.25%. The term of the loans varies from 10 to 30 years with a final maturity of 2039.
- (y) The Authority issued 44 farm loan agreements in fiscal year 2010 totaling \$8,478,672. The interest rates on the bonds ranges from 3.50% to 5.75%. The term of the loans varies from 10 to 30 years with a final maturity of 2040.
- (z) The Authority issued 40 farm loan agreements in fiscal year 2011 totaling \$7,002,064. The interest rates on the bonds ranges from 2.76% to 5.25%. The term of the loans varies from 10 to 30 years with a final maturity of 2041.

STATE OF ILLINOIS  
REVENUE BOND ISSUES BY AGENCY  
AS OF JUNE 30, 2011  
(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2011
	DATED	MATURITY				
<b>CONDUIT DEBT: (Cont.)</b>						
<b>ILLINOIS FINANCE AUTHORITY (Cont.)</b>						
<b>ILLINOIS HEALTH FACILITIES BONDS</b>						
Revenue Bonds:						
Series 1985 B..... Evanston Hospital Corp.	12-1-85	8-1-15	Variable	(b)	\$ 50,000	\$ 50,000
Series 1985 A..... Revolving Fund Pooled Financing Program - Loans to the University of Chicago	12-1-85	8-1-20	5.5%	(c)	62,200	61,030
Series 1985 B..... Revolving Fund Pooled Financing Program	12-1-85	8-2-10	Variable	(c)	75,000	-- --
Series 1985 C..... Revolving Fund Pooled Financing Program	12-1-85	8-1-15	Variable	(d)	92,500	14,100
Series 1985 D..... Revolving Fund Pooled Financing Program	12-1-85	8-1-15	Variable	(e)	57,500	8,000
Series 1985 F..... Revolving Fund Pooled Financing Program	12-1-85	8-1-15	Variable	(f)	25,000	5,900
Series 1987 A - E..... Evanston Hospital Corporation	7-31-87	8-15-20	Variable	(g)	50,000	50,000
Series 1988..... Evanston Hospital	12-20-88	8-15-10	Variable	(h)	50,000	-- --
Series 1989 A..... Rush-Presbyterian-St. Luke's Medical Center	8-10-89	10-1-10	Variable	(i)	21,500	-- --
Series 1990 A..... Evanston Hospital	3-29-90	3-15-25	Variable	(j)	50,000	50,000
Series 1992 A..... Felician Health Care, Inc.	10-15-92	1-1-15	6.25%		17,000	9,525
Series 1992 AA..... SSM Health Care Obligated Group	11-1-92	6-1-14	3.0% to 6.55%		26,575	5,610
Series 1992..... Evanston Hospital Corporation	12-30-91	1-1-26	Variable	(k)	50,000	50,000
Series 1993 C..... Lutheran General Health System	6-1-93	4-1-18	3.25% to 7.0%		50,695	24,320
Series 1994..... Passavant Memorial Area Hospital	2-1-94	10-1-11	4.15% to 5.95%		7,885	680
Series 1994..... Ingalls Health System	6-15-94	5-15-24	3.9% to 6.25%		69,710	42,660
Series 1994..... Riverside Health System	12-15-94	11-1-19	Variable	(n)	20,000	9,900
Series 1995..... Evanston Hospital Corporation	5-26-95	6-1-30	Variable	(o)	50,000	48,655
Series 1996..... Sarah Bush Lincoln Health Center	4-1-96	4-18-11	4.0% to 6.0%		13,475	-- --
Series 1996 A..... Beverly Farm Foundation	7-20-96	10-20-10	6.1% to 6.25%		8,830	-- --
Series 1996 B..... Beverly Farm Foundation	7-20-96	10-20-10	6.0% to 7.6%		2,935	-- --
Series 1996..... Evanston Hospital Corporation	8-15-96	8-15-30	Variable	(h)	50,000	50,000

STATE OF ILLINOIS  
REVENUE BOND ISSUES BY AGENCY  
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(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2011
	DATED	MATURITY				
<b>CONDUIT DEBT: (Cont.)</b>						
<b>ILLINOIS FINANCE AUTHORITY (Cont.)</b>						
<b>ILLINOIS HEALTH FACILITIES BONDS</b>						
Revenue Bonds:						
Series 1996 B..... Franciscan Eldercare and Comm. Services - Franciscan Village	8-29-96	5-15-17	Variable	(p) \$	4,050	\$ 4,050
Series 1996 B..... Decatur Memorial Hospital	11-1-96	11-15-21	4. % to 5.4%		21,865	14,190
Series 1996 B..... Sarah Bush Lincoln Health Center	11-1-96	4-18-11	4.5% to 6. %		28,020	-- --
Series 1996 B..... Riverside Health System	11-19-96	11-15-16	Variable	(q)	7,300	2,840
Series 1997 A..... Loyola University Health System	6-1-97	7-1-24	3.9% to 6. %		142,500	98,100
Series 1997..... Delnor-Community Residential Living, Inc.	10-1-97	11-15-27	5.2% to 6.15%		10,410	8,375
Series 1997..... Sherman Health Systems	10-15-97	8-1-27	3.9% to 5.5%		153,690	114,575
Series 1997..... Holy Family Medical Center	12-1-97	8-15-27	4.25% to 5.125%		41,000	30,245
Series 1997..... Rockford Health Systems Obligated Group	12-15-97	8-15-21	3.9% to 5.5%		62,685	38,205
Series 1998..... Covenant Retirement Communities, Inc.	1-1-98	12-1-15	4. % to 5.125%		5,970	2,880
Series 1998..... Thorek Hospital and Medical Center	1-15-98	8-15-28	4.55% to 5.375%		18,810	14,395
Series 1998..... Centegra Health System	3-15-98	9-1-24	4.1% to 5.5%		88,700	61,770
Series 1998..... Northwestern Medical Faculty Foundation, Inc.	4-1-98	11-15-28	4. % to 5.25%		86,600	72,245
Series 1998 A..... Southern Illinois Healthcare Enterprises, Inc.	4-15-98	3-1-20	4.5% to 5.375%		37,175	15,280
Series 1998..... The Cradle Society	5-13-98	4-1-33	Variable	(s)	5,300	5,200
Series 1998..... The Methodist Medical Center of Illinois	5-15-98	5-15-11	4.35% to 5.5%		86,960	-- --
Series 1998 B..... SSM Health Care	5-20-98	6-1-19	Variable	(r)	49,995	27,850
Series 1998..... Evanston Northwestern Healthcare	6-11-98	6-1-32	Variable	(t)	50,000	50,000
Series 1998 A..... Rush-Presbyterian-St. Luke's Medical Center	11-1-98	11-15-24	5. % to 5.25%		90,825	60,550
Series 1998 A..... Advocate Health Care Network	11-24-98	8-15-22	4. % to 5.25%		48,620	4,630
Series 1998 B..... Advocate Health Care Network	1-6-99	8-15-18	4. % to 5.25%		36,330	11,830
Series 1999..... Alexian Brothers Health System	1-15-99	1-1-28	4. % to 5.25%		305,975	18,245

STATE OF ILLINOIS  
REVENUE BOND ISSUES BY AGENCY  
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(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2011
	DATED	MATURITY			
<b>CONDUIT DEBT: (Cont.)</b>					
<b>ILLINOIS FINANCE AUTHORITY (Cont.)</b>					
<b>ILLINOIS HEALTH FACILITIES BONDS</b>					
Revenue Bonds:					
Series 1999..... Peterson Meadows, Inc.	1-15-99	5-15-22	4.5% to 5.9%	\$ 9,685	\$ 6,115
Series 1999..... Silver Cross Hospital and Medical Centers	4-1-99	8-15-19	5.25% to 5.5%	29,105	6,380
Series 1999 A..... Beacon Hill	5-1-99	2-15-22	4.5% to 6.0%	7,880	5,040
Series 1999 A..... Resurrection Health Care	8-27-99	5-15-29	4.0% to 5.5%	125,000	100,400
Series 1999 B..... Resurrection Health Care	8-27-99	5-15-29	4.0% to 5.5%	125,000	100,400
Series 1999 A, B..... Bethesda Home Retirement Center	11-1-99	9-1-14	5.125% to 6.25%	4,015	2,145
Series 2000 A, B, C..... Central DuPage Health	5-12-00	11-1-24	Variable (s)	200,000	12,725
Series 2000..... Riverside Health System	6-1-00	11-15-10	5.9% to 6.85%	34,000	-- --
Series 2000..... Midwest Care Center IX, Inc.	7-26-00	2-20-11	5.4% to 6.25%	6,035	-- --
Series 2000..... Advocate Health Care	12-1-00	11-15-10	5.0% to 6.375%	135,300	-- --
Series 2001..... Midwest Care Center I, Inc.	1-1-01	2-20-36	5.0% to 5.95%	3,635	3,210
Series 2001 A..... Edward Hospital	4-1-01	2-15-20	4.0% to 5.5%	45,225	28,570
Series 2001..... Decatur Memorial Hospital	7-1-01	10-1-24	4.0% to 5.75%	32,815	23,780
Series 2001..... OSF Healthcare System	8-23-01	8-2-10	Variable (v)	55,875	-- --
Series 2001..... Lutheran Home and Service	9-12-01	8-15-31	Variable (u)	13,200	12,220
Series 2001..... University of Chicago Hospitals and Health System	9-26-01	8-15-36	4.0% to 5.375%	88,890	79,735
Series 2001 A..... Loyola University Health System	10-16-01	7-1-11	5.75% to 6.125%	91,500	2,900
Series 2001..... Covenant Retirement Communities	11-1-01	12-1-31	5.875%	22,000	22,000
Series 2001..... Helping Hand Rehabilitation Center	12-12-01	12-15-26	Variable (u)	7,185	4,875
Series 2001..... Passavant Memorial Area Hospital Assoc.	12-14-01	10-1-10	3.0% to 6.25%	17,255	-- --
Series 2002 A, B & C..... Northwestern Memorial Hospital	1-9-02	8-15-32	Variable (w)	140,700	33,000
Series 2002 B..... Northwest Community Hospital	2-13-02	7-1-32	Variable (x)	62,000	54,400

STATE OF ILLINOIS  
REVENUE BOND ISSUES BY AGENCY  
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(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2011
	DATED	MATURITY				
<b>CONDUIT DEBT: (Cont.)</b>						
<b>ILLINOIS FINANCE AUTHORITY (Cont.)</b>						
<b>ILLINOIS HEALTH FACILITIES BONDS</b>						
Revenue Bonds:						
Series 2002..... Centegra Health System	3-14-02	9-1-32	Variable	(v)	\$ 55,000	\$ 46,325
Series 2002 A..... Delnor-Community Hospital	5-9-02	5-15-22	5.25%	(y)	6,000	6,000
Series 2002 B..... Delnor-Community Hospital	5-9-02	5-15-25	5.25%	(y)	6,000	6,000
Series 2002 C..... Delnor-Community Hospital	5-9-02	5-15-27	5.25%	(y)	6,000	6,000
Series 2002 D..... Delnor-Community Hospital	5-9-02	5-15-32	5.25%	(y)	17,000	17,000
Series 2002..... Lake Forest Hospital	6-1-02	7-1-29	5.0% to 6.25%		50,000	43,200
Series 2002 A..... Covenant Retirement Communities, Inc.	11-1-02	12-1-32	3.375% to 5.625%		29,165	24,685
Series 2002 B..... Covenant Retirement Communities, Inc.	11-1-02	12-1-28	6.125%		6,890	6,890
Series 2002 A..... Chestnut Square at the Glenn	11-1-02	12-1-32	3.375% to 5.625%		10,720	9,485
Series 2002 B-1..... Chestnut Square at the Glenn	11-1-02	8-15-32	Variable	(z)	3,500	3,500
Series 2002 B-2..... Chestnut Square at the Glenn	11-1-02	8-15-30	Variable	(z)	1,500	1,500
Series 2002 B..... Riverside Health Systems	12-15-02	11-15-17	Variable	(aa)	15,000	8,670
Series 2002..... Elmhurst Memorial Healthcare	12-19-02	1-1-28	5.0% to 5.625%		141,540	128,505
Series 2003..... Lake Forest Hospital	2-1-03	7-1-33	4.0% to 6.0%		27,000	26,600
Series 2003..... Herman M. Finch University	2-3-03	11-1-32	Variable	(t)	57,500	50,345
Series 2003 C..... Franciscan Communities	6-1-03	5-15-13	3.75% to 5.5%		6,660	2,045
Series 2003 D..... Franciscan Communities	6-1-03	5-15-19	Variable	(w)	4,185	4,185
Series 2003 A..... Delnor Community Hospital	7-16-03	5-15-24	4.0% to 5.25%	(y)	36,425	21,925
Series 2003 B..... Delnor Community Hospital	7-16-03	5-15-32	5.25%	(y)	6,150	6,150
Series 2003 C..... Delnor Community Hospital	7-16-03	5-15-33	5.25%	(y)	5,200	5,200
Series 2003..... University of Chicago Hospitals	8-1-03	8-15-14	4.0% to 6.0%		65,290	27,725
Series 2003 A..... Peace Memorial Ministries	9-15-03	8-15-33	3.25% to 6.4%		9,565	8,630
Series 2003 B..... Peace Memorial Ministries	9-15-03	8-15-33	Variable	(u)	10,000	8,765

STATE OF ILLINOIS  
REVENUE BOND ISSUES BY AGENCY  
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(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES		AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2011
	DATED	MATURITY				
<b>CONDUIT DEBT: (Cont.)</b>						
<b>ILLINOIS FINANCE AUTHORITY (Cont.)</b>						
<b>ILLINOIS HEALTH FACILITIES BONDS</b>						
Revenue Bonds:						
Series 2003 A..... Advocate Health Care	10-1-03	11-15-22	Variable	(w)	\$ 38,330	\$ 28,405
Series 2003 C..... Advocate Health Care	10-1-03	11-15-22	Variable	(w)	38,340	27,695
Series 2003 A..... Smith Crossing	11-1-03	11-15-32	4.5% to 7.0%		20,110	18,910
Series 2003 B-2..... Smith Crossing	11-1-03	11-15-33	Variable	(bb)	4,250	4,113
Series 2003..... Lutheran Home and Services	11-13-03	11-1-33	Variable	(cc)	14,350	11,855
Series 2003 E-1..... Franciscan Communities	11-15-03	5-15-37	Variable	(dd)	4,000	4,000
Series 2003 E-2..... Franciscan Communities	11-15-03	5-15-37	Variable	(dd)	5,370	5,370
Series 2003 E-3..... Franciscan Communities	11-15-03	5-15-37	Variable	(dd)	3,000	3,000
Series 2003 A-1 (Default)..... Villa St. Benedict	12-15-03	11-15-33	4.0% to 6.9%		38,510	37,975 <sup>^</sup>
Series 2003..... Memorial Health	12-17-03	10-1-22	Variable	(q)	31,000	27,865
Series 2003..... Sinai Health System	12-18-03	2-15-36	1.37% to 5.15%		97,505	86,840
Series 2003 A..... Hospital Sisters Service, Inc.	12-18-03	12-1-23	Variable	(ee)	65,550	65,550
					<u>\$ 4,476,490</u>	<u>\$ 2,424,638</u>

<sup>^</sup> Bond is in default status.

- (a) Interest rate is (i) the unit pricing rate, (ii) the variable interest rate, or (iii) the fixed interest rate depending upon which mode is in effect according to the bond agreement.
- (b) Interest rate is 6.25% per annum thru August 14, 1986; thereafter, it is the lesser of (i) 18% per annum or (ii) an annual interest rate as determined by the remarketing agent which would produce a price equal to par.
- (c) Interest rate is 6.125% per annum thru April 1, 1986; thereafter, it is a rate as determined by the remarketing agent which would enable the bonds to sell at a price equal to their principal amount, but in no event greater than 25% per annum. Series 1985 A converted to fixed rate of 5.5% per annum on 5-1-2001.
- (d) Interest rate is 7.72% per annum thru July 1, 1986; thereafter, it is the rate as determined by the remarketing agent which would enable the bonds to sell at a price equal to their principal amount, but in no event greater than 25% per annum.
- (e) Interest rate is 7% per annum thru July 1, 1986; thereafter, it is the rate determined by the remarketing agent which would enable the bonds to sell at a price equal to their principal amount, but in no event greater than 25% per annum.
- (f) Interest rate is 7% per annum thru May 6, 1986; thereafter, it is the rate determined by the remarketing agent which would enable the bonds to sell at a price equal to their principal amount, but in no event greater than 25% per annum.
- (g) Interest rate is the lesser of (i) 18% per annum or (ii) the rate determined by the remarketing agent which would produce as nearly as possible a par bid for such bonds.
- (h) Interest rate is the lesser of (i) 18% per annum or (ii) the rate determined by the remarketing agent which would produce a par bid for the bonds in the secondary market.
- (i) Interest rate is the rate determined by the remarketing agent which would enable the bonds to be remarketed at the principal amount thereof.
- (j) Interest rate is the unit pricing rate determined by the remarketing agent which would enable the bonds to receive the repurchase price of par plus interest payable on the interest termination date.
- (k) Interest rate is the lesser of (i) 18% per annum or (ii) the rate determined by the remarketing agent which would produce a par bid in the secondary market.
- (l) Interest rate on the EXTRAS is equal to 5.5% per annum until August 15, 1998. Thereafter, it will be determined by the remarketing agent to enable the EXTRAS to be sold at par, however, not to exceed 12% per annum.
- (m) Interest rate is variable in either a daily mode, weekly mode, commercial paper mode or adjustable long mode, per individual bond, to be determined by the remarketing agent with a conversion option to a fixed rate. The rate is determined by the remarketing agent which would enable the bonds to be remarketed at the principal amount thereof.

STATE OF ILLINOIS  
REVENUE BOND ISSUES BY AGENCY  
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(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2011
	DATED	MATURITY			

**CONDUIT DEBT: (Cont.)**

**ILLINOIS FINANCE AUTHORITY (Cont.)**

**ILLINOIS HEALTH FACILITIES BONDS**

Revenue Bonds:

- (n) Interest rate is the rate determined by the remarketing agent in either a (i) daily rate, (ii) weekly rate, (iii) adjustable long period rate, (iv) fixed rate, or (v) commercial paper rate, however, not to exceed 20% per annum.
- (o) Interest rate is the lesser of (i) 18% per annum or (ii) the unit pricing rate which is the rate determined by the remarketing agent which would produce a par bid for the bonds in the secondary market. The bonds may also be converted to demand, variable or fixed rate mode as determined in the indenture.
- (p) Interest rate is the lesser of (i) 15% per annum or (ii) the rate determined by the remarketing agent needed to remarket the bonds at the principal amount plus accrued interest.
- (q) Interest rate is the lesser of (i) 20% per annum or (ii) the rate determined by the remarketing agent needed to remarket the bonds at the principal amount plus accrued interest.
- (r) Interest rate is variable in either a daily mode, weekly mode, commercial paper mode, adjustable long mode or auction rate (ARC), per individual bond, to be determined by the remarketing agent with a conversion option to a fixed rate.
- (s) Interest rate is variable in either a daily mode, weekly mode, three month mode, six month mode, commercial paper mode, annual mode, or multi-annual mode as determined by the remarketing agent with a conversion option to a fixed rate. All bonds must operate in the same mode at the same interest rate and the same interest period with the exception of the commercial paper mode which may bear interest at different rates at the same time.
- (t) Interest rate is variable in either a daily mode, weekly mode, money market municipal mode, monthly mode, semi-annual mode, or term mode as determined by the remarketing agent with a conversion option to a fixed rate.
- (u) Interest rate is a variable weekly rate as determined by the remarketing agent to enable the bonds to be remarketed at par with a conversion option to a fixed rate.
- (v) Interest rate is based on the STARS rates established for Auction Periods until Variable Rate, Flexible or Fixed Rate Conversion.
- (w) Interest rate is variable in either a daily mode, a weekly mode, or adjustable long rate, per individual bond, as determined by the remarketing agent.
- (x) Interest rate is the rate determined by the remarketing agent which would enable the bonds to be remarketed at the principal amount thereof plus accrued interest.
- (y) Delnor-Community Hospital bonds 2002A,B,C,D and 2003A,B,C, were remarketed as fixed rate bonds on 5/23/08 and 6/4/08 respectively.
- (z) Interest rate is an Adjustable Rate based on a year of 360 days and twelve 30-day months, as determined by the remarketing agent. The reset rate should not exceed 12% per annum.
- (aa) Interest rate is the lesser of (i) 20% per annum or (ii) either a daily mode, weekly mode, or adjustable long mode, per individual bond, as determined by the remarketing agent.
- (bb) Interest rates are an adjustable long term rate and will be adjusted by interest rate SWAP agreements as determined by the remarketing agent.
- (cc) Interest rate is the rate determined by the remarketing agent in either a (i) daily rate, (ii) weekly rate, (iii) adjustable long period rate, (iv) fixed rate, or (v) commercial paper rate.
- (dd) Interest rates on the EXTRAS are equal to E-1 5%, E-2 5.25% and E-3 5.5%. Thereafter, they will be determined by the remarketing agent to enable the EXTRAS to be adjusted at a future date.
- (ee) Interest rate is based on Auction Rate Certificates (ARC's) based on a 35 day payment period and may be converted to a variable rate, flexible or fixed rate.

Direct Placement and Revenue Financing Notes:

Series 1985 B..... Ingalls Memorial Hospital	12-1-85	1-1-16	Variable	(a)	\$ 15,000	\$ 15,000
Series 1985 C..... Ingalls Memorial Hospital	12-1-85	1-1-16	Variable	(a)	15,000	15,000
Series 1985 C..... Memorial Medical Center	12-1-85	1-1-16	Variable	(b)	15,000	15,000
Series 1997..... Glenkirk	1-7-97	2-15-21	Variable	(c)	5,285	1,575
Series 1998 A, B..... Stepping Stones of Rockford, Inc.	9-29-98	8-15-23	6.95% to 7.0%		1,930	1,400
Series 2001..... Freeport Memorial Hospital	1-29-01	6-29-11	Variable	(c)	5,550	--
					\$ 57,765	\$ 47,975

- (a) Interest rate is the lesser of (i) 16% per annum or (ii) a rate determined by the remarketing agent to enable the bonds to be sold at par in the secondary market.
- (b) Interest rate is the lesser of (i) 14% per annum or (ii) a rate determined by the remarketing agent to enable the bonds to be sold at par in the secondary market.
- (c) Interest rate is the rate determined by the remarketing agent in either a (i) daily rate, (ii) weekly rate, (iii) adjustable long period rate, (iv) fixed rate, or (v) commercial paper rate, however, not to exceed 20% per annum.

**TOTAL ILLINOIS HEALTH FACILITIES BONDS**

**\$ 4,534,255      \$ 2,472,613**

STATE OF ILLINOIS  
REVENUE BOND ISSUES BY AGENCY  
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(IN THOUSANDS \$)

Exhibit V

BOND ISSUE	DATE		INTEREST RATES	AMOUNT OF ORIGINAL ISSUE	PRINCIPAL OUTSTANDING JUNE 30, 2011
	DATED	MATURITY			
<b>CONDUIT DEBT: (Cont.)</b>					
<b>ILLINOIS FINANCE AUTHORITY (Cont.)</b>					
<b>ILLINOIS HEALTH FACILITIES BONDS</b>					
Advance Refunded Revenue Bonds: (a)					
Series 1980..... The Methodist Medical Center	6-1-80	10-1-10	6.5% to 9.0%	\$ 22,560	\$ -- -- **
Series 1983..... Mercy Hospital and Medical Center	2-1-83	1-1-15	6.75% to 10.0%	29,225	9,785
Series 1989 A..... Michael Reese Hospital and Medical Center	4-15-89	2-15-19	7.25% to 7.6%	29,410	14,800
Series 1992..... South Suburban Hospital	3-1-92	2-15-18	4.0% to 7.0%	50,000	13,670
Series 1992 A..... Evangelical Hospitals Corporation	4-1-92	4-15-22	3.9% to 6.75%	40,745	20,370
Series 1992 C..... Evangelical Hospitals Corporation	4-1-92	4-15-22	3.9% to 6.75%	30,180	15,080
Series 1992 B..... Franciscan Sisters Health Care Corp.	5-1-92	9-1-21	3.35% to 6.625%	60,455	12,345
Series 1992 C..... Franciscan Sisters Health Care Corp.	8-1-92	9-1-18	3.0% to 6.0%	70,885	33,425
Series 1993 B..... Glen Oaks Medical Center, Inc.	1-1-93	11-15-13	3.75% to 7.0%	23,900	10,030
Series 1993 A..... Hinsdale Hospital	1-1-93	11-15-13	3.75% to 7.0%	31,410	6,885
Series 1993 A..... Lutheran General Health System	1-1-93	4-1-18	3.5% to 6.25%	45,425	25,930
Series 1993 B..... Lutheran General Health System	2-9-93	4-1-14	Variable (b)	4,500	4,500
Series 1994 A..... ServantCor	7-15-94	8-15-15	4.3% to 6.375%	77,435	19,120
Series 1997 A..... Loyola University Health System	6-1-97	7-1-18	3.9% to 6.0%	41,315	8,335
Series 1997 B..... Ancilla Systems Inc. Obligated Group	10-15-97	7-1-22	5.25%	16,170	11,570
Series 2000..... Riverside Health System	6-1-00	11-15-10	6.8% to 6.85%	28,810	-- --
				\$ 602,425	\$ 205,845

^ Advanced refunded to I.F.A. escrow account. New funding was not associated with I.F.A.

\*\* \$10,000 of principal due for Methodist Medical Center Series 1980 has not been presented by the bondholders for payment.

(a) Bonds have been "advance refunded" which generally means an escrow account funded from the proceeds of the new refunding bond sale has been established to pay future interest and principal payments on the old bonds. The refunded bonds will not be paid off immediately, but will be paid off as originally scheduled or on an earlier call date. The advance refunded bonds are now secured by the escrow account and are no longer secured by the revenues initially pledged to the refunded bonds.

(b) Interest rate is equal to 10.26% per annum minus the Index Rate until the Conversion Date. Thereafter, it will be equal to 6.25% per annum.

**CONDUIT DEBT (Cont.)**

**ILLINOIS MEDICAL DISTRICT COMMISSION**

**Certificates of Participation:**

Series 2002.....	6-1-02	6-1-32	2.35% to 5.25%	\$ 30,625	\$ 25,925
<b>TOTAL ILLINOIS MEDICAL DISTRICT COMMISSION</b>				\$ 30,625	\$ 25,925