State of Illinois
Schedule of Monitored Bond Issues
For Compliance with the Tax Reform Act of 1986 (H.R. 3838)
3/31/2011
(In Thousands)

| | Discretionary Resources | | | | MARCH 2002 Bond Issue | | | | | | |
|---|---|---|---|---|---|---|---|---|---|---|---|
| | | | | | | | | Expenditures | | | |
| | Available Balance 10/28/1994 | Misc. Receipts | Expenditures Including Private Activity | Available Balance 3/31/2011 | Amount Charged Against Authorization | Bond Premium | Mar-02 Proceeds | Since 4/3/2002 | Bond Sale Expenses | Private Activity | Unspent Mar-02 Proceeds |
| **CDB** | | | | | | | | | | | |
| Education | $ - | $ 5.9 | $ - | $ 5.9 | $ 41,500.0 | $ 657.9 | $ 42,157.9 | $ 50,008.5 | $ 53.1 | $ - | $ (7,903.7) |
| Corrections | - | - | | - | 25,000.0 | 396.3 | 25,396.3 | 27,465.1 | 29.2 | | (2,097.9) |
| Conservation | - | - | | - | 7,500.0 | 118.9 | 7,618.9 | 18,217.5 | 19.3 | | (10,618.0) |
| Mental Health | - | - | | - | 7,500.0 | 118.9 | 7,618.9 | 5,160.8 | 5.5 | | 2,452.6 |
| State Agencies | - | - | | - | 21,000.0 | 332.9 | 21,332.9 | 20,499.5 | 21.8 | | 811.7 |
| Ports | - | - | | - | - | - | - | - | - | | - |
| Water Resources | - | - | | - | 2,500.0 | 39.6 | 2,539.6 | 2,324.0 | 2.5 | | 213.2 |
| Private Health | - | - | | - | - | - | - | - | - | | - |
| Food Production | - | - | | - | - | - | - | - | - | | - |
| Library Grants | - | - | | - | - | - | - | 152.0 | 0.2 | | (152.2) |
| Aquarium | - | - | | - | - | - | - | - | - | | - |
| Local Gov't Grants | - | 52.4 | | 52.4 | 25,000.0 | 396.4 | 25,396.4 | 13,111.5 | 13.9 | | 12,271.0 |
| Open Land Trust Program | - | - | | - | 5,000.0 | 79.3 | 5,079.3 | 55.9 | 0.2 | | 5,023.2 |
| Expenses Related to Bond Sales | - | - | | - | - | - | - | 145.6 | (145.6) | | - |
| | $ - | $ 58.3 | $ - | $ 58.3 | $ 135,000.0 | $ 2,140.2 | $ 137,140.2 | $ 137,140.3 | $ - | $ - | $ - |
| **School Construction** | | | | | | | | | | | |
| School Construction | $ - | $ - | $ - | $ - | $ - | $ - | $ - | $ - | $ - | $ - | $ - |
| School Construction Law | - | | | - | 130,000.0 | 2,060.9 | 132,060.9 | 132,060.9 | | | - |
| School Implemented Projects | - | | | - | - | - | - | - | | | - |
| | $ - | $ - | $ - | $ - | $ 130,000.0 | $ 2,060.9 | $ 132,060.9 | $ 132,060.9 | $ - | $ - | $ - |
| **Coal Development** | | | | | | | | | | | |
| Coal | $ - | $ - | $ - | $ - | $ - | $ - | $ - | $ - | $ - | $ - | $ - |
| Alternate Sources | - | | | - | - | - | - | - | | | - |
| Electric Generating | - | | | - | - | - | - | - | | | - |
| Facility Cost Reports | - | | | - | - | - | - | - | | | - |
| StatutoryTransfer per PA 096-0045 (a) | - | | (320.0) | (320.0) | - | - | - | - | | | - |
| | $ - | $ - | $ (320.0) | $ (320.0) | $ - | $ - | $ - | $ - | $ - | $ - | $ - |
| **Anti-Pollution** | | | | | | | | | | | |
| Awards & Grants | $ - | $ - | $ - | $ - | $ - | $ - | $ - | $ - | $ - | $ - | $ - |
| Leaking Underground Storage Tank Program | - | | | - | - | - | - | - | | | - |
| | $ - | $ - | $ - | $ - | $ - | $ - | $ - | $ - | $ - | $ - | $ - |

(a) $320,000 total authorized for transfer in 4 installments per PA 096-0045.

State of Illinois
Schedule of Monitored Bond Issues
For Compliance with the Tax Reform Act of 1986 (H.R. 3838)
3/31/2011
(In Thousands)

| | Discretionary Resources | | | | MARCH 2002 Bond Issue | | | | | | |
|---|---|---|---|---|---|---|---|---|---|---|---|
| | | | | | | | | Expenditures | | | |
| | Available Balance 10/28/1994 | Misc. Receipts | Expenditures Including Private Activity | Available Balance 3/31/2011 | Amount Charged Against Authorization | Bond Premium | Mar-02 Proceeds | Since 4/3/2002 | Bond Sale Expenses | Private Activity | Unspent Mar-02 Proceeds |
| **Transportation B** | | | | | | | | | | | |
| Mass Transit | $ - | $ - | $ - | $ - | $ 42,500.0 | $ 673.8 | $ 43,173.8 | $ 38,213.6 | $ - | $ - | $ 4,960.2 |
| Aeronautics | - | | | - | 7,500.0 | 118.9 | 7,618.9 | 12,480.1 | | | (4,861.2) |
| Six County | - | | | - | - | - | - | 99.0 | | | (99.0) |
| Outside Six County | - | | | - | - | - | - | - | | | - |
| Projects Statewide | - | | | - | - | - | - | - | | | - |
| | $ - | $ - | $ - | $ - | $ 50,000.0 | $ 792.7 | $ 50,792.7 | $ 50,792.7 | $ - | $ - | $ - |
| **Pension Contribution Fund** | | | | | | | | | | | |
| Pension Contribution Fund | $ - | $ - | $ - | $ - | $ - | $ - | $ - | $ - | $ - | $ - | $ - |
| | $ - | $ - | $ - | $ - | $ - | $ - | $ - | $ - | $ - | $ - | $ - |
| Total GRF Issues | $ - | $ 58.3 | $ (320.0) | $ (261.7) | $ 315,000.0 | $ 4,993.8 | $ 319,993.8 | $ 319,993.9 | $ - | $ - | $ - |
| **Transportation A** | | | | | | | | | | | |
| Highway | $ - | $ - | $ - | $ - | $ 60,000.0 | $ 951.2 | $ 60,951.2 | $ 60,951.2 | $ - | $ - | $ - |
| Local Bridges | - | | | - | - | - | - | - | | | - |
| Downstate | - | | | - | - | - | - | - | | | - |
| Urban Area | - | | | - | - | - | - | - | | | - |
| Chicago | - | | | - | - | - | - | - | | | - |
| Six County | - | | | - | - | - | - | - | | | - |
| Outside Six County | - | | | - | - | - | - | - | | | - |
| Maintenance Statewide | - | | | - | - | - | - | - | | | - |
| Total Road Fund Issue | $ - | $ - | $ - | $ - | $ 60,000.0 | $ 951.2 | $ 60,951.2 | $ 60,951.2 | $ - | $ - | $ - |
| **Transportation D** | | | | | | | | | | | |
| Statewide Use for State Highways Arterial Highways, Freeways, Road, Bridges, Separating Structures, & Bridges on Roads Maintained by Counties, Municipalities Townships or Road Districts | $ - | $ - | $ - | $ - | $ - | $ - | $ - | $ - | $ - | $ - | $ - |
| Total Transportation D Fund Issue | $ - | $ - | $ - | $ - | $ - | $ - | $ - | $ - | $ - | $ - | $ - |
| Total Monitored Bond Issues | $ - | $ 58.3 | $ (320.0) | $ (261.7) | $ 375,000.0 | $ 5,945.0 | $ 380,945.0 | $ 380,945.2 | $ - | $ - | $ - |

State of Illinois
Schedule of Monitored Bond Issues
For Compliance with the Tax Reform Act of 1986 (H.R. 3838)
3/31/2011
(In Thousands)

| | JULY 2002 Bond Issue | | | | | | |
|---|---|---|---|---|---|---|---|
| | | | | Expenditures | | | |
| | Amount Charged Against Authorization | Bond Premium | Jul-02 Proceeds | Since 7/25/2002 | Bond Sale Expenses | Private Activity | Unspent Jul-02 Proceeds |
| **CDB** | | | | | | | |
| Education | $ 22,500.0 | $ 997.5 | $ 23,497.5 | $ 23,223.0 | $ 61.0 | $ - | $ 213.5 |
| Corrections | 15,000.0 | 665.0 | 15,665.0 | 5,602.3 | 14.7 | | 10,048.0 |
| Conservation | 5,000.0 | 221.7 | 5,221.7 | 8,989.3 | 23.6 | | (3,791.2) |
| Mental Health | 5,000.0 | 221.7 | 5,221.7 | 3,190.8 | 8.4 | | 2,022.5 |
| State Agencies | 13,000.0 | 576.4 | 13,576.4 | 20,390.3 | 53.6 | | (6,867.5) |
| Ports | - | - | - | - | - | | - |
| Water Resources | 2,000.0 | 88.7 | 2,088.7 | 351.4 | 0.9 | | 1,736.4 |
| Private Health | - | - | - | - | - | | - |
| Food Production | - | - | - | - | - | | - |
| Library Grants | - | - | - | - | - | | - |
| Aquarium | - | - | - | - | - | | - |
| Local Gov't Grants | 15,000.0 | 665.0 | 15,665.0 | 18,325.6 | 48.2 | | (2,708.8) |
| Open Land Trust Program | 5,000.0 | 221.7 | 5,221.7 | 5,859.1 | 15.4 | | (652.8) |
| Expenses Related to Bond Sales | - | - | - | 225.9 | (225.9) | | - |
| | $ 82,500.0 | $ 3,657.7 | $ 86,157.7 | $ 86,157.7 | $ - | $ - | $ - |
| **School Construction** | | | | | | | |
| School Construction | $ - | $ - | $ - | $ - | $ - | $ - | $ - |
| School Construction Law | 170,000.0 | 7,537.1 | 177,537.1 | 177,537.1 | | | - |
| School Implemented Projects | - | - | - | - | | | - |
| | $ 170,000.0 | $ 7,537.1 | $ 177,537.1 | $ 177,537.1 | $ - | $ - | $ - |
| **Coal Development** | | | | | | | |
| Coal | $ 3,000.0 | $ 133.0 | $ 3,133.0 | $ 1,933.0 | $ - | $ - | $ 1,200.0 |
| Alternate Sources | - | - | - | 1,200.0 | | | (1,200.0) |
| Electric Generating | - | - | - | - | | | - |
| Facility Cost Reports | - | - | - | - | | | - |
| StatutoryTransfer per PA 096-0045 (a) | - | - | - | - | | | - |
| | $ 3,000.0 | $ 133.0 | $ 3,133.0 | $ 3,133.0 | $ - | $ - | $ - |
| **Anti-Pollution** | | | | | | | |
| Awards & Grants | $ 7,000.0 | $ 310.3 | $ 7,310.3 | $ 7,310.3 | $ - | $ - | $ - |
| Leaking Underground Storage Tank Program | - | - | - | - | | | - |
| | $ 7,000.0 | $ 310.3 | $ 7,310.3 | $ 7,310.3 | $ - | $ - | $ - |

(a) $320,000 total authorized for transfer in 4 installments per PA 096-0045.

State of Illinois
Schedule of Monitored Bond Issues
For Compliance with the Tax Reform Act of 1986 (H.R. 3838)
3/31/2011
(In Thousands)

| | JULY 2002 Bond Issue | | | | | | |
|---|---|---|---|---|---|---|---|
| | | | | Expenditures | | | |
| | Amount Charged Against Authorization | Bond Premium | Jul-02 Proceeds | Since 7/25/2002 | Bond Sale Expenses | Private Activity | Unspent Jul-02 Proceeds |
| **Transportation B** | | | | | | | |
| Mass Transit | $ 12,750.0 | $ 565.3 | $ 13,315.3 | $ 11,505.9 | $ - | $ - | $ 1,809.4 |
| Aeronautics | 2,250.0 | 99.7 | 2,349.7 | 4,081.3 | | | (1,731.6) |
| Six County | - | - | - | 77.7 | | | (77.7) |
| Outside Six County | - | - | - | - | | | - |
| Projects Statewide | - | - | - | - | | | - |
| | $ 15,000.0 | $ 665.0 | $ 15,665.0 | $ 15,665.0 | $ - | $ - | $ - |
| **Pension Contribution Fund** | | | | | | | |
| Pension Contribution Fund | $ - | $ - | $ - | $ - | $ - | $ - | $ - |
| | $ - | $ - | $ - | $ - | $ - | $ - | $ - |
| Total GRF Issues | $ 277,500.0 | $ 12,303.1 | $ 289,803.1 | $ 289,803.1 | $ - | $ - | $ - |
| **Transportation A** | | | | | | | |
| Highway | $ 117,500.0 | $ 5,209.5 | $ 122,709.5 | $ 122,709.5 | $ - | $ - | $ - |
| Local Bridges | - | - | - | - | | | - |
| Downstate | - | - | - | - | | | - |
| Urban Area | - | - | - | - | | | - |
| Chicago | - | - | - | - | | | - |
| Six County | - | - | - | - | | | - |
| Outside Six County | - | - | - | - | | | - |
| Maintenance Statewide | - | - | - | - | | | - |
| Total Road Fund Issue | $ 117,500.0 | $ 5,209.5 | $ 122,709.5 | $ 122,709.5 | $ - | $ - | $ - |
| **Transportation D** | | | | | | | |
| Statewide Use for State Highways Arterial Highways, Freeways, Road, Bridges, Separating Structures, & Bridges on Roads Maintained by Counties, Municipalities Townships or Road Districts | $ - | $ - | $ - | $ - | $ - | $ - | $ - |
| Total Transportation D Fund Issue | $ - | $ - | $ - | $ - | $ - | $ - | $ - |
| Total Monitored Bond Issues | $ 395,000.0 | $ 17,512.6 | $ 412,512.6 | $ 412,512.6 | $ - | $ - | $ - |

State of Illinois
Schedule of Monitored Bond Issues
For Compliance with the Tax Reform Act of 1986 (H.R. 3838)
3/31/2011
(In Thousands)

| | OCTOBER 2002 Bond Issue | | | | | | |
|---|---|---|---|---|---|---|---|
| | | | | Expenditures | | | |
| | Amount Charged Against Authorization | Bond Premium | Oct-02 Proceeds | Since 10/3/2002 | Bond Sale Expenses | Private Activity | Unspent Oct-02 Proceeds |
| **CDB** | | | | | | | |
| Education | $ 25,000.0 | $ 1,605.4 | $ 26,605.4 | $ 33,777.9 | $ 82.5 | $ - | $ (7,255.0) |
| Corrections | 15,000.0 | 963.3 | 15,963.3 | 15,963.3 | 39.0 | | (39.0) |
| Conservation | 10,000.0 | 642.2 | 10,642.2 | 6,322.7 | 15.4 | | 4,304.1 |
| Mental Health | 8,000.0 | 513.7 | 8,513.7 | 5,401.4 | 13.2 | | 3,099.2 |
| State Agencies | 15,000.0 | 963.3 | 15,963.3 | 15,963.3 | 39.0 | | (39.0) |
| Ports | - | - | - | - | - | | - |
| Water Resources | 2,000.0 | 128.4 | 2,128.4 | 2,128.4 | 5.2 | | (5.2) |
| Private Health | - | - | - | - | - | | - |
| Food Production | - | - | - | - | - | | - |
| Library Grants | - | - | - | - | - | | - |
| Aquarium | - | - | - | - | - | | - |
| Local Gov't Grants | 20,000.0 | 1,284.4 | 21,284.4 | 21,284.4 | 52.0 | | (52.0) |
| Open Land Trust Program | 5,000.0 | 321.1 | 5,321.1 | 5,321.1 | 13.0 | | (13.0) |
| Expenses Related to Bond Sales | - | - | - | 259.3 | (259.3) | | - |
| | $ 100,000.0 | $ 6,421.8 | $ 106,421.8 | $ 106,421.8 | $ - | $ - | $ - |
| **School Construction** | | | | | | | |
| School Construction | $ - | $ - | $ - | $ - | $ - | $ - | $ - |
| School Construction Law | 200,000.0 | 12,843.6 | 212,843.6 | 212,843.6 | | | - |
| School Implemented Projects | - | - | - | - | | | - |
| | $ 200,000.0 | $ 12,843.6 | $ 212,843.6 | $ 212,843.6 | $ - | $ - | $ - |
| **Coal Development** | | | | | | | |
| Coal | $ - | $ - | $ - | $ - | $ - | $ - | $ - |
| Alternate Sources | - | - | - | - | | | - |
| Electric Generating | - | - | - | - | | | - |
| Facility Cost Reports | - | - | - | - | | | - |
| StatutoryTransfer per PA 096-0045 (a) | - | - | - | - | | | - |
| | $ - | $ - | $ - | $ - | $ - | $ - | $ - |
| **Anti-Pollution** | | | | | | | |
| Awards & Grants | $ - | $ - | $ - | $ - | $ - | $ - | $ - |
| Leaking Underground Storage Tank Program | - | - | - | - | | | - |
| | $ - | $ - | $ - | $ - | $ - | $ - | $ - |

(a) $320,000 total authorized for transfer in 4 installments per PA 096-0045.

State of Illinois
Schedule of Monitored Bond Issues
For Compliance with the Tax Reform Act of 1986 (H.R. 3838)
3/31/2011
(In Thousands)

| | OCTOBER 2002 Bond Issue | | | | | | |
|---|---|---|---|---|---|---|---|
| | | | | Expenditures | | | |
| | Amount Charged Against Authorization | Bond Premium | Oct-02 Proceeds | Since 10/3/2002 | Bond Sale Expenses | Private Activity | Unspent Oct-02 Proceeds |
| **Transportation B** | | | | | | | |
| Mass Transit | $ 25,000.0 | $ 1,605.4 | $ 26,605.4 | $ 26,605.4 | $ - | $ - | $ - |
| Aeronautics | 5,000.0 | 321.1 | 5,321.1 | 5,209.6 | | | 111.5 |
| Six County | - | - | - | 23.0 | | | (23.0) |
| Outside Six County | - | - | - | 88.4 | | | (88.4) |
| Projects Statewide | - | - | - | - | | | - |
| | $ 30,000.0 | $ 1,926.5 | $ 31,926.5 | $ 31,926.5 | $ - | $ - | $ - |
| **Pension Contribution Fund** | | | | | | | |
| Pension Contribution Fund | $ - | $ - | $ - | $ - | $ - | $ - | $ - |
| | $ - | $ - | $ - | $ - | $ - | $ - | $ - |
| Total GRF Issues | $ 330,000.0 | $ 21,191.9 | $ 351,191.9 | $ 351,191.9 | $ - | $ - | $ - |
| **Transportation A** | | | | | | | |
| Highway | $ 65,000.0 | $ 4,174.2 | $ 69,174.2 | $ 69,174.2 | $ - | $ - | $ - |
| Local Bridges | - | - | - | - | | | - |
| Downstate | - | - | - | - | | | - |
| Urban Area | - | - | - | - | | | - |
| Chicago | - | - | - | - | | | - |
| Six County | - | - | - | - | | | - |
| Outside Six County | - | - | - | - | | | - |
| Maintenance Statewide | - | - | - | - | | | - |
| Total Road Fund Issue | $ 65,000.0 | $ 4,174.2 | $ 69,174.2 | $ 69,174.2 | $ - | $ - | $ - |
| **Transportation D** | | | | | | | |
| Statewide Use for State Highways Arterial Highways, Freeways, Road, Bridges, Separating Structures, & Bridges on Roads Maintained by Counties, Municipalities Townships or Road Districts | $ - | $ - | $ - | $ - | $ - | $ - | $ - |
| Total Transportation D Fund Issue | $ - | $ - | $ - | $ - | $ - | $ - | $ - |
| Total Monitored Bond Issues | $ 395,000.0 | $ 25,366.1 | $ 420,366.1 | $ 420,366.1 | $ - | $ - | $ - |

State of Illinois
Schedule of Monitored Bond Issues
For Compliance with the Tax Reform Act of 1986 (H.R. 3838)
3/31/2011
(In Thousands)

| | OCTOBER 2002 (CAB) Bond Issue | | | | | | |
|---|---|---|---|---|---|---|---|
| | | | | Expenditures | | | |
| | Amount Charged Against Authorization | Bond Premium | Oct-02 Proceeds | Since 10/31/2002 | Bond Sale Expenses | Private Activity | Unspent Oct-02 Proceeds |
| **CDB** | | | | | | | |
| Education | $ 5,000.0 | $ (40.8) | $ 4,959.2 | $ 4,959.2 | $ - | $ - | $ - |
| Corrections | 5,000.0 | (40.8) | 4,959.2 | 4,959.2 | | | - |
| Conservation | - | - | - | - | | | - |
| Mental Health | - | - | - | - | | | - |
| State Agencies | - | - | - | - | | | - |
| Ports | - | - | - | - | | | - |
| Water Resources | - | - | - | - | | | - |
| Private Health | - | - | - | - | | | - |
| Food Production | - | - | - | - | | | - |
| Library Grants | - | - | - | - | | | - |
| Aquarium | - | - | - | - | | | - |
| Local Gov't Grants | 5,078.5 | (41.5) | 5,037.0 | 5,037.0 | | | - |
| Open Land Trust Program | - | - | - | - | | | - |
| Expenses Related to Bond Sales | - | - | - | - | | | - |
| | $ 15,078.5 | $ (123.1) | $ 14,955.4 | $ 14,955.4 | $ - | $ - | $ - |
| **School Construction** | | | | | | | |
| School Construction | $ - | $ - | $ - | $ - | $ - | $ - | $ - |
| School Construction Law | - | - | - | - | | | - |
| School Implemented Projects | - | - | - | - | | | - |
| | $ - | $ - | $ - | $ - | $ - | $ - | $ - |
| **Coal Development** | | | | | | | |
| Coal | $ 2,000.0 | $ (16.3) | $ 1,983.7 | $ 988.8 | $ - | $ - | $ 995.0 |
| Alternate Sources | - | - | - | 995.0 | | | (995.0) |
| Electric Generating | - | - | - | - | | | - |
| Facility Cost Reports | - | - | - | - | | | - |
| StatutoryTransfer per PA 096-0045 (a) | - | - | - | - | | | - |
| | $ 2,000.0 | $ (16.3) | $ 1,983.7 | $ 1,983.8 | $ - | $ - | $ - |
| **Anti-Pollution** | | | | | | | |
| Awards & Grants | $ 5,000.0 | $ (40.8) | $ 4,959.2 | $ 4,959.2 | $ - | $ - | $ - |
| Leaking Underground Storage Tank Program | - | - | - | - | | | - |
| | $ 5,000.0 | $ (40.8) | $ 4,959.2 | $ 4,959.2 | $ - | $ - | $ - |

(a) $320,000 total authorized for transfer in 4 installments per PA 096-0045.

State of Illinois
Schedule of Monitored Bond Issues
For Compliance with the Tax Reform Act of 1986 (H.R. 3838)
3/31/2011
(In Thousands)

| | OCTOBER 2002 (CAB) Bond Issue | | | | | | |
|---|---|---|---|---|---|---|---|
| | | | | Expenditures | | | |
| | Amount Charged Against Authorization | Bond Premium | Oct-02 Proceeds | Since 10/31/2002 | Bond Sale Expenses | Private Activity | Unspent Oct-02 Proceeds |
| **Transportation B** | | | | | | | |
| Mass Transit | $ 2,500.0 | $ (20.4) | $ 2,479.6 | $ 2,479.6 | $ - | $ - | $ - |
| Aeronautics | 2,500.0 | (20.4) | 2,479.6 | 2,479.6 | | | - |
| Six County | - | - | - | - | | | - |
| Outside Six County | - | - | - | - | | | - |
| Projects Statewide | - | - | - | - | | | - |
| | $ 5,000.0 | $ (40.8) | $ 4,959.2 | $ 4,959.2 | $ - | $ - | $ - |
| **Pension Contribution Fund** | | | | | | | |
| Pension Contribution Fund | $ - | $ - | $ - | $ - | $ - | $ - | $ - |
| | $ - | $ - | $ - | $ - | $ - | $ - | $ - |
| Total GRF Issues | $ 27,078.5 | $ (221.0) | $ 26,857.5 | $ 26,857.6 | $ - | $ - | $ - |
| **Transportation A** | | | | | | | |
| Highway | $ 35,000.0 | $ (285.7) | $ 34,714.3 | $ 34,714.3 | $ - | $ - | $ - |
| Local Bridges | - | - | - | - | | | - |
| Downstate | - | - | - | - | | | - |
| Urban Area | - | - | - | - | | | - |
| Chicago | - | - | - | - | | | - |
| Six County | - | - | - | - | | | - |
| Outside Six County | - | - | - | - | | | - |
| Maintenance Statewide | - | - | - | - | | | - |
| Total Road Fund Issue | $ 35,000.0 | $ (285.7) | $ 34,714.3 | $ 34,714.3 | $ - | $ - | $ - |
| **Transportation D** | | | | | | | |
| Statewide Use for State Highways Arterial Highways, Freeways, Road, Bridges, Separating Structures, & Bridges on Roads Maintained by Counties, Municipalities Townships or Road Districts | $ - | $ - | $ - | $ - | $ - | $ - | $ - |
| Total Transportation D Fund Issue | $ - | $ - | $ - | $ - | $ - | $ - | $ - |
| Total Monitored Bond Issues | $ 62,078.5 | $ (506.7) | $ 61,571.8 | $ 61,571.8 | $ - | $ - | $ - |

State of Illinois
Schedule of Monitored Bond Issues
For Compliance with the Tax Reform Act of 1986 (H.R. 3838)
3/31/2011
(In Thousands)

| | DECEMBER 2002 Bond Issue (After Reallocation) | | | | | | |
|---|---|---|---|---|---|---|---|
| | | | | Expenditures | | | |
| | Amount Charged Against Authorization | Bond Premium | Dec-02 Proceeds | Since 12/19/2002 | Bond Sale Expenses | Private Activity | Unspent Dec-02 Proceeds |
| **CDB** | | | | | | | |
| Education | $ 65,000.0 | $ 3,097.0 | $ 68,097.0 | $ 79,105.2 | $ 89.9 | $ - | $ (11,098.1) |
| Corrections | 36,000.0 | 1,858.2 | 37,858.2 | 32,937.8 | 37.4 | | 4,882.9 |
| Conservation | 12,000.0 | 619.4 | 12,619.4 | 7,223.4 | 8.2 | | 5,387.8 |
| Mental Health | 12,000.0 | 619.4 | 12,619.4 | 9,145.9 | 10.4 | | 3,463.1 |
| State Agencies | 30,000.0 | 1,548.5 | 31,548.5 | 28,538.4 | 32.4 | | 2,977.6 |
| Ports | - | - | - | - | - | | - |
| Water Resources | - | - | - | 6,447.9 | 7.3 | | (6,455.2) |
| Private Health | - | - | - | - | - | | - |
| Food Production | - | - | - | - | - | | - |
| Library Grants | - | - | - | 25.0 | - | | (25.0) |
| Aquarium | - | - | - | - | - | | - |
| Local Gov't Grants | 36,000.0 | 1,858.2 | 37,858.2 | 23,344.3 | 26.5 | | 14,487.4 |
| Open Land Trust Program | 14,000.0 | 722.6 | 14,722.6 | 28,311.0 | 32.2 | | (13,620.5) |
| Expenses Related to Bond Sales | - | - | - | 244.4 | (244.4) | | - |
| | $ 205,000.0 | $ 10,323.3 | $ 215,323.3 | $ 215,323.3 | $ - | $ - | $ - |
| **School Construction** | | | | | | | |
| School Construction | $ - | $ - | $ - | $ - | $ - | $ - | $ - |
| School Construction Law | 62,000.0 | 3,200.3 | 65,200.3 | 65,200.3 | | | - |
| School Implemented Projects | - | - | - | - | | | - |
| | $ 62,000.0 | $ 3,200.3 | $ 65,200.3 | $ 65,200.3 | $ - | $ - | $ - |
| **Coal Development** | | | | | | | |
| Coal | $ 2,500.0 | $ 258.1 | $ 2,758.1 | $ 2,758.1 | $ - | $ - | $ - |
| Alternate Sources | - | - | - | - | | | - |
| Electric Generating | - | - | - | - | | | - |
| Facility Cost Reports | - | - | - | - | | | - |
| StatutoryTransfer per PA 096-0045 (a) | - | - | - | - | | | - |
| | $ 2,500.0 | $ 258.1 | $ 2,758.1 | $ 2,758.1 | $ - | $ - | $ - |
| **Anti-Pollution** | | | | | | | |
| Awards & Grants | $ 5,500.0 | $ 412.9 | $ 5,912.9 | $ 5,912.9 | $ - | $ - | $ - |
| Leaking Underground Storage Tank Program | - | - | - | - | | | - |
| | $ 5,500.0 | $ 412.9 | $ 5,912.9 | $ 5,912.9 | $ - | $ - | $ - |

(a) $320,000 total authorized for transfer in 4 installments per PA 096-0045.

State of Illinois
Schedule of Monitored Bond Issues
For Compliance with the Tax Reform Act of 1986 (H.R. 3838)
3/31/2011
(In Thousands)

| | DECEMBER 2002 Bond Issue (After Reallocation) | | | | | | |
|---|---|---|---|---|---|---|---|
| | | | | Expenditures | | | |
| | Amount Charged Against Authorization | Bond Premium | Dec-02 Proceeds | Since 12/19/2002 | Bond Sale Expenses | Private Activity | Unspent Dec-02 Proceeds |
| **Transportation B** | | | | | | | |
| Mass Transit | $ 35,000.0 | $ 1,806.6 | $ 36,806.6 | $ 40,877.6 | $ - | $ - | $ (4,071.0) |
| Aeronautics | 15,000.0 | 774.3 | 15,774.3 | 11,439.3 | | | 4,335.0 |
| Six County | - | | - | 264.0 | | | (264.0) |
| Outside Six County | - | | - | - | | | - |
| Projects Statewide | - | | - | - | | | - |
| | $ 50,000.0 | $ 2,580.9 | $ 52,580.9 | $ 52,580.9 | $ - | $ - | $ - |
| **Pension Contribution Fund** | | | | | | | |
| Pension Contribution Fund | $ - | $ - | $ - | $ - | $ - | $ - | $ - |
| | $ - | $ - | $ - | $ - | $ - | $ - | $ - |
| Total GRF Issues | $ 325,000.0 | $ 16,775.5 | $ 341,775.5 | $ 341,775.4 | $ - | $ - | $ - |
| **Transportation A** | | | | | | | |
| Highway | $ 75,000.0 | $ 3,871.3 | $ 78,871.3 | $ 78,871.3 | $ - | $ - | $ - |
| Local Bridges | - | - | - | - | | | - |
| Downstate | - | - | - | - | | | - |
| Urban Area | - | - | - | - | | | - |
| Chicago | - | - | - | - | | | - |
| Six County | - | - | - | - | | | - |
| Outside Six County | - | - | - | - | | | - |
| Maintenance Statewide | - | - | - | - | | | - |
| Total Road Fund Issue | $ 75,000.0 | $ 3,871.3 | $ 78,871.3 | $ 78,871.3 | $ - | $ - | $ - |
| **Transportation D** | | | | | | | |
| Statewide Use for State Highways Arterial Highways, Freeways, Road, Bridges, Separating Structures, & Bridges on Roads Maintained by Counties, Municipalities Townships or Road Districts | $ - | $ - | $ - | $ - | $ - | $ - | $ - |
| Total Transportation D Fund Issue | $ - | $ - | $ - | $ - | $ - | $ - | $ - |
| Total Monitored Bond Issues | $ 400,000.0 | $ 20,646.8 | $ 420,646.8 | $ 420,646.7 | $ - | $ - | $ - |

State of Illinois
Schedule of Monitored Bond Issues
For Compliance with the Tax Reform Act of 1986 (H.R. 3838)
3/31/2011
(In Thousands)

| | JUNE 2003 Bond Issue | | | | | | |
|---|---|---|---|---|---|---|---|
| | | | | Expenditures | | | |
| | Amount Charged Against Authorization | Bond Premium | Jun-03 Proceeds | Since 6/4/2003 | Bond Sale Expenses | Private Activity | Unspent Jun-03 Proceeds |
| **CDB** | | | | | | | |
| Education | $ 38,000.0 | $ 2,733.5 | $ 40,733.5 | $ 76,409.8 | $ 416.9 | $ - | $ (36,093.1) |
| Corrections | 25,000.0 | 1,798.4 | 26,798.4 | 26,524.2 | 274.2 | | - |
| Conservation | 11,000.0 | 791.3 | 11,791.3 | 11,670.6 | 120.7 | | - |
| Mental Health | 10,000.0 | 719.3 | 10,719.3 | 9,661.5 | 109.7 | | 948.1 |
| State Agencies | 25,000.0 | 1,798.4 | 26,798.4 | 28,254.5 | 274.2 | | (1,730.4) |
| Ports | - | - | - | - | - | | - |
| Water Resources | 4,000.0 | 287.7 | 4,287.7 | 2,111.1 | 43.9 | | 2,132.7 |
| Private Health | - | - | - | - | - | | - |
| Food Production | - | - | - | - | - | | - |
| Library Grants | - | - | - | - | - | | - |
| Aquarium | - | - | - | - | - | | - |
| Local Gov't Grants | 30,000.0 | 2,158.0 | 32,158.0 | 4,892.3 | 329.1 | | 26,936.6 |
| Open Land Trust Program | 12,000.0 | 863.2 | 12,863.2 | 4,925.5 | 131.6 | | 7,806.1 |
| Expenses Related to Bond Sales | - | - | - | 1,700.3 | (1,700.3) | | - |
| | $ 155,000.0 | $ 11,149.8 | $ 166,149.8 | $ 166,149.8 | $ - | $ - | $ - |
| **School Construction** | | | | | | | |
| School Construction | $ - | $ - | $ - | $ - | $ - | $ - | $ - |
| School Construction Law | 160,000.0 | 11,509.5 | 171,509.5 | 171,509.5 | | | - |
| School Implemented Projects | - | - | - | - | | | - |
| | $ 160,000.0 | $ 11,509.5 | $ 171,509.5 | $ 171,509.5 | $ - | $ - | $ - |
| **Coal Development** | | | | | | | |
| Coal | $ - | $ - | $ - | $ - | $ - | $ - | $ - |
| Alternate Sources | - | - | - | - | | | - |
| Electric Generating | - | - | - | - | | | - |
| Facility Cost Reports | - | - | - | - | | | - |
| StatutoryTransfer per PA 096-0045 (a) | - | - | - | - | | | - |
| | $ - | $ - | $ - | $ - | $ - | $ - | $ - |
| **Anti-Pollution** | | | | | | | |
| Awards & Grants | $ - | $ - | $ - | $ 6,239.3 | $ - | $ - | $ (6,239.3) |
| Leaking Underground Storage Tank Program | 15,000.0 | 1,079.0 | 16,079.0 | 9,839.7 | | | 6,239.3 |
| | $ 15,000.0 | $ 1,079.0 | $ 16,079.0 | $ 16,079.0 | $ - | $ - | $ - |

(a) $320,000 total authorized for transfer in 4 installments per PA 096-0045.

State of Illinois
Schedule of Monitored Bond Issues
For Compliance with the Tax Reform Act of 1986 (H.R. 3838)
3/31/2011
(In Thousands)

| | JUNE 2003 Bond Issue | | | | | | |
|---|---|---|---|---|---|---|---|
| | | | | Expenditures | | | |
| | Amount Charged Against Authorization | Bond Premium | Jun-03 Proceeds | Since 6/4/2003 | Bond Sale Expenses | Private Activity | Unspent Jun-03 Proceeds |
| **Transportation B** | | | | | | | |
| Mass Transit | $ 18,000.0 | $ 1,294.8 | $ 19,294.8 | $ 24,640.8 | $ - | $ - | $ (5,346.0) |
| Aeronautics | 12,000.0 | 863.2 | 12,863.2 | 7,496.3 | | | 5,366.9 |
| Six County | - | - | - | 21.0 | | | (21.0) |
| Outside Six County | - | - | - | - | | | - |
| Projects Statewide | - | - | - | - | | | - |
| | $ 30,000.0 | $ 2,158.0 | $ 32,158.0 | $ 32,158.0 | $ - | $ - | $ - |
| **Pension Contribution Fund** | | | | | | | |
| Pension Contribution Fund | $ - | $ - | $ - | $ - | $ - | $ - | $ - |
| | $ - | $ - | $ - | $ - | $ - | $ - | $ - |
| Total GRF Issues | $ 360,000.0 | $ 25,896.3 | $ 385,896.3 | $ 385,896.3 | $ - | $ - | $ - |
| **Transportation A** | | | | | | | |
| Highway | $ 100,000.0 | $ 7,193.4 | $ 107,193.4 | $ 107,193.4 | $ - | $ - | $ - |
| Local Bridges | - | - | - | - | | | - |
| Downstate | - | - | - | - | | | - |
| Urban Area | - | - | - | - | | | - |
| Chicago | - | - | - | - | | | - |
| Six County | - | - | - | - | | | - |
| Outside Six County | - | - | - | - | | | - |
| Maintenance Statewide | - | - | - | - | | | - |
| Total Road Fund Issue | $ 100,000.0 | $ 7,193.4 | $ 107,193.4 | $ 107,193.4 | $ - | $ - | $ - |
| **Transportation D** | | | | | | | |
| Statewide Use for State Highways Arterial Highways, Freeways, Road, Bridges, Separating Structures, & Bridges on Roads Maintained by Counties, Municipalities Townships or Road Districts | $ - | $ - | $ - | $ - | $ - | $ - | $ - |
| Total Transportation D Fund Issue | $ - | $ - | $ - | $ - | $ - | $ - | $ - |
| Total Monitored Bond Issues | $ 460,000.0 | $ 33,089.7 | $ 493,089.7 | $ 493,089.7 | $ - | $ - | $ - |

State of Illinois
Schedule of Monitored Bond Issues
For Compliance with the Tax Reform Act of 1986 (H.R. 3838)
3/31/2011
(In Thousands)

| | OCTOBER A 2003 Bond Issue | | | | | | |
|---|---|---|---|---|---|---|---|
| | | | | Expenditures | | | |
| | Amount Charged Against Authorization | Bond Premium | Oct-03 Proceeds | Since 10/30/2003 | Bond Sale Expenses | Private Activity | Unspent Oct-03 Proceeds |
| **CDB** | | | | | | | |
| Education | $ 5,979.1 | $ 496.5 | $ 6,475.6 | $ 5,455.8 | $ 148.2 | $ - | $ 871.6 |
| Corrections | 4,110.6 | 341.4 | 4,452.0 | 3,480.6 | 101.9 | | 869.5 |
| Conservation | 2,242.2 | 186.2 | 2,428.4 | 3,370.4 | 55.6 | | (997.6) |
| Mental Health | 1,494.8 | 124.1 | 1,618.9 | - | 37.0 | | 1,581.9 |
| State Agencies | 4,110.6 | 341.4 | 4,452.0 | 13,398.5 | 101.9 | | (9,048.4) |
| Ports | - | - | - | - | - | | - |
| Water Resources | 747.4 | 62.1 | 809.5 | - | 18.5 | | 790.9 |
| Private Health | - | - | - | - | - | | - |
| Food Production | - | - | - | - | - | | - |
| Library Grants | - | - | - | - | - | | - |
| Aquarium | - | - | - | - | - | | - |
| Local Gov't Grants | 3,923.8 | 325.8 | 4,249.6 | - | 97.2 | | 4,152.4 |
| Open Land Trust Program | 1,681.6 | 139.7 | 1,821.3 | - | 41.7 | | 1,779.6 |
| Expenses Related to Bond Sales | - | - | - | 602.0 | (602.0) | | - |
| | $ 24,290.0 | $ 2,017.2 | $ 26,307.2 | $ 26,307.2 | $ - | $ - | $ - |
| **School Construction** | | | | | | | |
| School Construction | $ - | $ - | $ - | $ - | $ - | $ - | $ - |
| School Construction Law | 49,530.0 | 4,085.1 | 53,615.1 | 53,615.1 | | | - |
| School Implemented Projects | - | - | - | - | | | - |
| | $ 49,530.0 | $ 4,085.1 | $ 53,615.1 | $ 53,615.1 | $ - | $ - | $ - |
| **Coal Development** | | | | | | | |
| Coal | $ - | $ - | $ - | $ - | $ - | $ - | $ - |
| Alternate Sources | - | - | - | - | | | - |
| Electric Generating | - | - | - | - | | | - |
| Facility Cost Reports | - | - | - | - | | | - |
| StatutoryTransfer per PA 096-0045 (a) | - | - | - | - | | | - |
| | $ - | $ - | $ - | $ - | $ - | $ - | $ - |
| **Anti-Pollution** | | | | | | | |
| Awards & Grants | $ 4,645.0 | $ 412.5 | $ 5,057.5 | $ 5,057.5 | $ - | $ - | $ - |
| Leaking Underground Storage Tank Program | - | - | - | - | | | - |
| | $ 4,645.0 | $ 412.5 | $ 5,057.5 | $ 5,057.5 | $ - | $ - | $ - |

(a) $320,000 total authorized for transfer in 4 installments per PA 096-0045.

State of Illinois
Schedule of Monitored Bond Issues
For Compliance with the Tax Reform Act of 1986 (H.R. 3838)
3/31/2011
(In Thousands)

| | OCTOBER A 2003 Bond Issue | | | | | | |
|---|---|---|---|---|---|---|---|
| | | | | Expenditures | | | |
| | Amount Charged Against Authorization | Bond Premium | Oct-03 Proceeds | Since 10/30/2003 | Bond Sale Expenses | Private Activity | Unspent Oct-03 Proceeds |
| **Transportation B** | | | | | | | |
| Mass Transit | $ 7,460.0 | $ 633.3 | $ 8,093.3 | $ 8,093.3 | $ - | $ - | $ - |
| Aeronautics | 1,865.0 | 158.3 | 2,023.3 | 2,023.3 | | | - |
| Six County | - | - | - | - | | | - |
| Outside Six County | - | - | - | - | | | - |
| Projects Statewide | - | - | - | - | | | - |
| | $ 9,325.0 | $ 791.6 | $ 10,116.6 | $ 10,116.6 | $ - | $ - | $ - |
| **Pension Contribution Fund** | | | | | | | |
| Pension Contribution Fund | $ - | $ - | $ - | $ - | $ - | $ - | $ - |
| | $ - | $ - | $ - | $ - | $ - | $ - | $ - |
| Total GRF Issues | $ 87,790.0 | $ 7,306.4 | $ 95,096.4 | $ 95,096.4 | $ - | $ - | $ - |
| **Transportation A** | | | | | | | |
| Highway | $ 42,980.0 | $ 3,558.6 | $ 46,538.6 | $ 46,538.6 | $ - | $ - | $ - |
| Local Bridges | - | - | - | - | | | - |
| Downstate | - | - | - | - | | | - |
| Urban Area | - | - | - | - | | | - |
| Chicago | - | - | - | - | | | - |
| Six County | - | - | - | - | | | - |
| Outside Six County | - | - | - | - | | | - |
| Maintenance Statewide | - | - | - | - | | | - |
| Total Road Fund Issue | $ 42,980.0 | $ 3,558.6 | $ 46,538.6 | $ 46,538.6 | $ - | $ - | $ - |
| **Transportation D** | | | | | | | |
| Statewide Use for State Highways Arterial Highways, Freeways, Road, Bridges, Separating Structures, & Bridges on Roads Maintained by Counties, Municipalities Townships or Road Districts | $ - | $ - | $ - | $ - | $ - | $ - | $ - |
| Total Transportation D Fund Issue | $ - | $ - | $ - | $ - | $ - | $ - | $ - |
| Total Monitored Bond Issues | $ 130,770.0 | $ 10,865.0 | $ 141,635.0 | $ 141,635.0 | $ - | $ - | $ - |

State of Illinois
Schedule of Monitored Bond Issues
For Compliance with the Tax Reform Act of 1986 (H.R. 3838)
3/31/2011
(In Thousands)

| | OCTOBER B 2003 Bond Issue | | | | | | |
|---|---|---|---|---|---|---|---|
| | | | | Expenditures | | | |
| | Amount Charged Against Authorization | Bond Premium | Oct-03 Proceeds | Since 10/30/2003 | Bond Sale Expenses | Private Activity | Unspent Oct-03 Proceeds |
| **CDB** | | | | | | | |
| Education | $ 26,591.4 | $ (67.0) | $ 26,524.4 | $ 31,059.3 | $ 860.3 | $ - | $ (5,395.3) |
| Corrections | 17,594.1 | (46.1) | 17,548.0 | 19,127.4 | 569.2 | | (2,148.6) |
| Conservation | 9,596.8 | (25.2) | 9,571.6 | 2,080.1 | 310.5 | | 7,181.1 |
| Mental Health | 6,397.8 | (16.7) | 6,381.1 | 4,062.1 | 207.0 | | 2,112.0 |
| State Agencies | 17,594.1 | (46.1) | 17,548.0 | 23,577.2 | 569.2 | | (6,598.3) |
| Ports | - | - | - | - | - | | - |
| Water Resources | 3,198.9 | (8.4) | 3,190.5 | 3,718.7 | 103.5 | | (631.6) |
| Private Health | - | - | - | - | - | | - |
| Food Production | - | - | - | - | - | | - |
| Library Grants | - | - | - | - | - | | - |
| Aquarium | - | - | - | - | - | | - |
| Local Gov't Grants | 16,794.3 | (43.9) | 16,750.4 | 8,652.3 | 543.3 | | 7,554.8 |
| Open Land Trust Program | 7,197.6 | (18.9) | 7,178.7 | 9,020.0 | 232.8 | | (2,074.1) |
| Expenses Related | | | | | | | - |
| to Bond Sales | - | - | | 3,395.8 | (3,395.8) | | - |
| | $ 104,965.0 | $ (272.2) | $ 104,692.8 | $ 104,692.8 | $ - | $ - | $ - |
| **School Construction** | | | | | | | |
| School Construction | $ - | $ - | $ - | $ - | $ - | $ - | $ - |
| School Construction Law | 211,945.0 | (560.1) | 211,384.9 | 211,384.9 | | | - |
| School Implemented Projects | | | | | | | - |
| | $ 211,945.0 | $ (560.1) | $ 211,384.9 | $ 211,384.9 | $ - | $ - | $ - |
| **Coal Development** | | | | | | | |
| Coal | $ - | $ - | $ - | $ - | $ - | $ - | $ - |
| Alternate Sources | - | - | - | - | | | - |
| Electric Generating | - | - | - | - | | | - |
| Facility Cost Reports | - | - | - | - | | | - |
| StatutoryTransfer per PA 096-0045 (a) | - | - | - | - | | | - |
| | $ - | $ - | $ - | $ - | $ - | $ - | $ - |
| **Anti-Pollution** | | | | | | | |
| Awards & Grants | $ 17,990.0 | $ (47.5) | $ 18,942.5 | $ 10,059.7 | $ - | $ - | $ 8,882.8 |
| Leaking Underground Storage Tank Program | - | - | - | 8,882.8 | | | (8,882.8) |
| | $ 17,990.0 | $ (47.5) | $ 18,942.5 | $ 18,942.5 | $ - | $ - | $ - |

(a) $320,000 total authorized for transfer in 4 installments per PA 096-0045.

State of Illinois
Schedule of Monitored Bond Issues
For Compliance with the Tax Reform Act of 1986 (H.R. 3838)
3/31/2011
(In Thousands)

| | OCTOBER B 2003 Bond Issue | | | | | | |
|---|---|---|---|---|---|---|---|
| | | | | Expenditures | | | |
| | Amount Charged Against Authorization | Bond Premium | Oct-03 Proceeds | Since 10/30/2003 | Bond Sale Expenses | Private Activity | Unspent Oct-03 Proceeds |
| **Transportation B** | | | | | | | |
| Mass Transit | $ 31,988.0 | $ (81.3) | $ 31,906.7 | $ 31,906.7 | $ - | $ - | $ - |
| Aeronautics | 7,997.0 | (20.3) | 7,976.7 | 7,976.6 | | | - |
| Six County | - | - | - | - | | | - |
| Outside Six County | - | - | - | - | | | - |
| Projects Statewide | - | - | - | - | | | - |
| | $ 39,985.0 | $ (101.6) | $ 39,883.4 | $ 39,883.4 | $ - | $ - | $ - |
| **Pension Contribution Fund** | | | | | | | |
| Pension Contribution Fund | $ - | $ - | $ - | $ - | $ - | $ - | $ - |
| | $ - | $ - | $ - | $ - | $ - | $ - | $ - |
| Total GRF Issues | $ 374,885.0 | $ (981.4) | $ 374,903.6 | $ 374,903.7 | $ - | $ - | $ - |
| **Transportation A** | | | | | | | |
| Highway | $ 183,945.0 | $ (483.7) | $ 183,461.3 | $ 183,461.3 | $ - | $ - | $ - |
| Local Bridges | - | - | - | - | | | - |
| Downstate | - | - | - | - | | | - |
| Urban Area | - | - | - | - | | | - |
| Chicago | - | - | - | - | | | - |
| Six County | - | - | - | - | | | - |
| Outside Six County | - | - | - | - | | | - |
| Maintenance Statewide | - | - | - | - | | | - |
| Total Road Fund Issue | $ 183,945.0 | $ (483.7) | $ 183,461.3 | $ 183,461.3 | $ - | $ - | $ - |
| **Transportation D** | | | | | | | |
| Statewide Use for State Highways Arterial Highways, Freeways, Road, Bridges, Separating Structures, & Bridges on Roads Maintained by Counties, Municipalities Townships or Road Districts | $ - | $ - | $ - | $ - | $ - | $ - | $ - |
| Total Transportation D Fund Issue | $ - | $ - | $ - | $ - | $ - | $ - | $ - |
| Total Monitored Bond Issues | $ 558,830.0 | $ (1,465.1) | $ 558,364.9 | $ 558,364.9 | $ - | $ - | $ - |

State of Illinois
Schedule of Monitored Bond Issues
For Compliance with the Tax Reform Act of 1986 (H.R. 3838)
3/31/2011
(In Thousands)

| | MARCH A 2004 Bond Issue | | | | | | |
|---|---|---|---|---|---|---|---|
| | | | | Expenditures | | | |
| | Amount Charged Against Authorization | Bond Premium | Mar-04 Proceeds | Since 4/1/2004 | Bond Sale Expenses | Private Activity | Unspent Mar-04 Proceeds |
| **CDB** | | | | | | | |
| Education | $ 33,000.0 | $ 2,454.6 | $ 35,454.6 | $ 44,027.5 | $ 842.4 | $ - | $ (9,415.2) |
| Corrections | 22,000.0 | 1,636.4 | 23,636.4 | 16,295.3 | 561.5 | | 6,779.6 |
| Conservation | 13,000.0 | 967.0 | 13,967.0 | 8,218.0 | 331.8 | | 5,417.2 |
| Mental Health | 13,000.0 | 967.0 | 13,967.0 | 9,164.2 | 331.8 | | 4,470.9 |
| State Agencies | 24,000.0 | 1,785.2 | 25,785.2 | 28,475.4 | 612.6 | | (3,302.8) |
| Ports | - | - | - | - | - | | - |
| Water Resources | 5,000.0 | 371.9 | 5,371.9 | 4,416.4 | 127.6 | | 827.9 |
| Private Health | - | - | - | - | - | | - |
| Food Production | - | - | - | - | - | | - |
| Library Grants | - | - | - | 100.0 | - | | (100.0) |
| Aquarium | - | - | - | - | | | - |
| Local Gov't Grants | 24,000.0 | 1,785.2 | 25,785.2 | 25,465.2 | 612.6 | | (292.6) |
| Open Land Trust Program | 6,000.0 | 446.3 | 6,446.3 | 10,678.1 | 153.1 | | (4,384.9) |
| Expenses Related to Bond Sales | - | - | | 3,573.4 | (3,573.4) | | - |
| | $ 140,000.0 | $ 10,413.6 | $ 150,413.6 | $ 150,413.6 | $ - | $ - | $ - |
| **School Construction** | | | | | | | |
| School Construction | $ - | $ - | $ - | $ - | $ - | $ - | $ - |
| School Construction Law | 145,000.0 | 10,785.5 | 155,785.5 | 155,785.5 | | | - |
| School Implemented Projects | - | - | - | - | | | - |
| | $ 145,000.0 | $ 10,785.5 | $ 155,785.5 | $ 155,785.5 | $ - | $ - | $ - |
| **Coal Development** | | | | | | | |
| Coal | $ - | $ - | $ - | $ - | $ - | $ - | $ - |
| Alternate Sources | - | - | - | - | | | - |
| Electric Generating | - | - | - | - | | | - |
| Facility Cost Reports | - | - | - | - | | | - |
| StatutoryTransfer per PA 096-0045 (a) | - | - | - | - | | | - |
| | $ - | $ - | $ - | $ - | $ - | $ - | $ - |
| **Anti-Pollution** | | | | | | | |
| Awards & Grants | $ 14,400.0 | $ 1,071.1 | $ 15,471.1 | $ 15,442.7 | $ - | $ - | $ 28.4 |
| Leaking Underground Storage Tank Program | - | - | - | 28.4 | | | (28.4) |
| | $ 14,400.0 | $ 1,071.1 | $ 15,471.1 | $ 15,471.1 | $ - | $ - | $ - |

(a) $320,000 total authorized for transfer in 4 installments per PA 096-0045.

State of Illinois
Schedule of Monitored Bond Issues
For Compliance with the Tax Reform Act of 1986 (H.R. 3838)
3/31/2011
(In Thousands)

| | MARCH A 2004 Bond Issue | | | | | | |
|---|---|---|---|---|---|---|---|
| | | | | Expenditures | | | |
| | Amount Charged Against Authorization | Bond Premium | Mar-04 Proceeds | Since 4/1/2004 | Bond Sale Expenses | Private Activity | Unspent Mar-04 Proceeds |
| **Transportation B** | | | | | | | |
| Mass Transit | $ 20,000.0 | $ 1,487.7 | $ 21,487.7 | $ 29,028.3 | $ - | $ - | $ (7,540.6) |
| Aeronautics | 10,000.0 | 743.8 | 10,743.8 | 3,158.2 | | | 7,585.6 |
| Six County | - | - | - | 45.0 | | | (45.0) |
| Outside Six County | - | - | - | - | | | - |
| Projects Statewide | - | - | - | - | | | - |
| | $ 30,000.0 | $ 2,231.5 | $ 32,231.5 | $ 32,231.5 | $ - | $ - | $ - |
| **Pension Contribution Fund** | | | | | | | |
| Pension Contribution Fund | $ - | $ - | $ - | $ - | $ - | $ - | $ - |
| | $ - | $ - | $ - | $ - | $ - | $ - | $ - |
| Total GRF Issues | $ 329,400.0 | $ 24,501.7 | $ 353,901.7 | $ 353,901.6 | $ - | $ - | $ - |
| **Transportation A** | | | | | | | |
| Highway | $ 155,000.0 | $ 11,529.4 | $ 166,529.4 | $ 166,529.4 | $ - | $ - | $ - |
| Local Bridges | - | - | - | - | | | - |
| Downstate | - | - | - | - | | | - |
| Urban Area | - | - | - | - | | | - |
| Chicago | - | - | - | - | | | - |
| Six County | - | - | - | - | | | - |
| Outside Six County | - | - | - | - | | | - |
| Maintenance Statewide | - | - | - | - | | | - |
| Total Road Fund Issue | $ 155,000.0 | $ 11,529.4 | $ 166,529.4 | $ 166,529.4 | $ - | $ - | $ - |
| **Transportation D** | | | | | | | |
| Statewide Use for State Highways Arterial Highways, Freeways, Road, Bridges, Separating Structures, & Bridges on Roads Maintained by Counties, Municipalities Townships or Road Districts | $ - | $ - | $ - | $ - | $ - | $ - | $ - |
| Total Transportation D Fund Issue | $ - | $ - | $ - | $ - | $ - | $ - | $ - |
| Total Monitored Bond Issues | $ 484,400.0 | $ 36,031.1 | $ 520,431.1 | $ 520,431.0 | $ - | $ - | $ - |

State of Illinois
Schedule of Monitored Bond Issues
For Compliance with the Tax Reform Act of 1986 (H.R. 3838)
3/31/2011
(In Thousands)

| | SEPTEMBER 2004 Bond Issue | | | | | | |
|---|---|---|---|---|---|---|---|
| | | | | Expenditures | | | |
| | Amount Charged Against Authorization | Bond Premium | Sep-04 Proceeds | Since 9/28/2004 | Bond Sale Expenses | Private Activity | Unspent Sep-04 Proceeds |
| **CDB** | | | | | | | |
| Education | $ 17,300.0 | $ 1,006.7 | $ 18,306.7 | $ 29,246.0 | $ 204.4 | $ - | $ (11,143.8) |
| Corrections | 6,000.0 | 262.8 | 6,262.8 | 3,164.3 | 69.9 | | 3,028.6 |
| Conservation | 1,900.0 | 27.0 | 1,927.0 | 1,927.0 | 21.5 | | (21.6) |
| Mental Health | 1,900.0 | 27.0 | 1,927.0 | 1,875.7 | 21.5 | | 29.8 |
| State Agencies | 7,200.0 | 508.1 | 7,708.1 | 4,253.3 | 86.1 | | 3,368.8 |
| Ports | - | | - | - | - | | - |
| Water Resources | 1,200.0 | 245.3 | 1,445.3 | 961.4 | 16.1 | | 467.8 |
| Private Health | - | - | - | - | - | | - |
| Food Production | - | - | - | - | - | | - |
| Library Grants | - | - | - | - | - | | - |
| Aquarium | - | - | - | - | - | | - |
| Local Gov't Grants | 7,900.0 | 771.6 | 8,671.6 | 5,089.6 | 96.8 | | 3,485.2 |
| Open Land Trust Program | 1,600.0 | 327.0 | 1,927.0 | 1,120.3 | 21.5 | | 785.2 |
| Expenses Related to Bond Sales | - | - | | 537.9 | (537.9) | | - |
| | $ 45,000.0 | $ 3,175.5 | $ 48,175.5 | $ 48,175.5 | $ - | $ - | $ - |
| **School Construction** | | | | | | | |
| School Construction | $ - | $ - | $ - | $ - | $ - | $ - | $ - |
| School Construction Law | 100,000.0 | 7,056.8 | 107,056.8 | 107,056.8 | | | - |
| School Implemented Projects | | | | | | | - |
| | $ 100,000.0 | $ 7,056.8 | $ 107,056.8 | $ 107,056.8 | $ - | $ - | $ - |
| **Coal Development** | | | | | | | |
| Coal | $ - | $ - | $ - | $ - | $ - | $ - | $ - |
| Alternate Sources | - | - | - | - | | | - |
| Electric Generating | - | - | - | - | | | - |
| Facility Cost Reports | - | - | - | - | | | - |
| StatutoryTransfer per PA 096-0045 (a) | - | - | - | - | | | - |
| | $ - | $ - | $ - | $ - | $ - | $ - | $ - |
| **Anti-Pollution** | | | | | | | |
| Awards & Grants | $ - | $ - | $ - | $ - | $ - | $ - | $ - |
| Leaking Underground Storage Tank Program | - | - | - | - | | | - |
| | $ - | $ - | $ - | $ - | $ - | $ - | $ - |

(a) $320,000 total authorized for transfer in 4 installments per PA 096-0045.

State of Illinois
Schedule of Monitored Bond Issues
For Compliance with the Tax Reform Act of 1986 (H.R. 3838)
3/31/2011
(In Thousands)

| | SEPTEMBER 2004 Bond Issue | | | | | | |
|---|---|---|---|---|---|---|---|
| | | | | Expenditures | | | |
| | Amount Charged Against Authorization | Bond Premium | Sep-04 Proceeds | Since 9/28/2004 | Bond Sale Expenses | Private Activity | Unspent Sep-04 Proceeds |
| **Transportation B** | | | | | | | |
| Mass Transit | $ 16,000.0 | $ 1,129.1 | $ 17,129.1 | $ 17,129.1 | $ - | $ - | $ - |
| Aeronautics | 4,000.0 | 282.3 | 4,282.3 | 4,282.3 | | | - |
| Six County | - | - | - | - | | | - |
| Outside Six County | - | - | - | - | | | - |
| Projects Statewide | - | - | - | - | | | - |
| | $ 20,000.0 | $ 1,411.4 | $ 21,411.4 | $ 21,411.4 | $ - | $ - | $ - |
| **Pension Contribution Fund** | | | | | | | |
| Pension Contribution Fund | $ - | $ - | $ - | $ - | $ - | $ - | $ - |
| | $ - | $ - | $ - | $ - | $ - | $ - | $ - |
| Total GRF Issues | $ 165,000.0 | $ 11,643.6 | $ 176,643.6 | $ 176,643.6 | $ - | $ - | $ - |
| **Transportation A** | | | | | | | |
| Highway | $ 120,000.0 | $ 8,468.2 | $ 128,468.2 | $ 128,468.2 | $ - | $ - | $ - |
| Local Bridges | - | - | - | - | | | - |
| Downstate | - | - | - | - | | | - |
| Urban Area | - | - | - | - | | | - |
| Chicago | - | - | - | - | | | - |
| Six County | - | - | - | - | | | - |
| Outside Six County | - | - | - | - | | | - |
| Maintenance Statewide | - | - | - | - | | | - |
| Total Road Fund Issue | $ 120,000.0 | $ 8,468.2 | $ 128,468.2 | $ 128,468.2 | $ - | $ - | $ - |
| **Transportation D** | | | | | | | |
| Statewide Use for State Highways Arterial Highways, Freeways, Road, Bridges, Separating Structures, & Bridges on Roads Maintained by Counties, Municipalities Townships or Road Districts | $ - | $ - | $ - | $ - | $ - | $ - | $ - |
| Total Transportation D Fund Issue | $ - | $ - | $ - | $ - | $ - | $ - | $ - |
| Total Monitored Bond Issues | $ 285,000.0 | $ 20,111.8 | $ 305,111.8 | $ 305,111.8 | $ - | $ - | $ - |

State of Illinois
Schedule of Monitored Bond Issues
For Compliance with the Tax Reform Act of 1986 (H.R. 3838)
3/31/2011
(In Thousands)

| | NOVEMBER 2004 Bond Issue (After Reallocation) | | | | | | |
|---|---|---|---|---|---|---|---|
| | | | | Expenditures | | | |
| | Amount Charged Against Authorization | Bond Premium | Nov-04 Proceeds | Since 11/10/2004 | Bond Sale Expenses | Private Activity | Unspent Nov-04 Proceeds |
| **CDB** | | | | | | | |
| Education | $ 72,925.0 | $ 5,623.3 | $ 78,548.3 | $ 86,121.5 | $ 2,031.3 | $ - | $ (9,604.6) |
| Corrections | 10,430.0 | 804.6 | 11,234.6 | 13,325.3 | $ 290.5 | | (2,381.2) |
| Conservation | 2,980.0 | 229.9 | 3,209.9 | 4,921.3 | 83.0 | | (1,794.4) |
| Mental Health | 2,980.0 | 229.9 | 3,209.9 | 7,213.1 | 83.0 | | (4,086.2) |
| State Agencies | - | - | - | - | - | | - |
| Ports | - | - | - | - | - | | - |
| Water Resources | 15,645.0 | 1,206.9 | 16,851.9 | 2,500.3 | 435.8 | | 13,915.8 |
| Private Health | - | - | - | - | - | | - |
| Food Production | - | - | - | - | - | | - |
| Library Grants | 1,490.0 | 114.9 | 1,604.9 | - | 41.5 | | 1,563.4 |
| Aquarium | - | - | - | - | - | | - |
| Local Gov't Grants | 5,960.0 | 459.8 | 6,419.8 | 6,181.4 | 166.0 | | 72.3 |
| Open Land Trust Program | 5,215.0 | 402.3 | 5,617.3 | 3,157.2 | 145.3 | | 2,314.8 |
| Expenses Related to Bond Sales | - | - | - | 3,276.5 | (3,276.5) | | - |
| | $ 117,625.0 | $ 9,071.6 | $ 126,696.6 | $ 126,696.7 | $ - | $ - | $ - |
| **School Construction** | | | | | | | |
| School Construction | $ - | $ - | $ - | $ - | $ - | $ - | $ - |
| School Construction Law | 83,250.0 | 6,421.6 | 89,671.6 | 89,671.6 | | | - |
| School Implemented Projects | - | - | - | - | | | - |
| | $ 83,250.0 | $ 6,421.6 | $ 89,671.6 | $ 89,671.6 | $ - | $ - | $ - |
| **Coal Development** | | | | | | | |
| Coal | $ - | $ - | $ - | $ - | $ - | $ - | $ - |
| Alternate Sources | - | - | - | - | | | - |
| Electric Generating | - | - | - | - | | | - |
| Facility Cost Reports | - | - | - | - | | | - |
| StatutoryTransfer per PA 096-0045 (a) | - | - | - | - | | | - |
| | $ - | $ - | $ - | $ - | $ - | $ - | $ - |
| **Anti-Pollution** | | | | | | | |
| Awards & Grants | $ 5,000.0 | $ 385.8 | $ 5,385.8 | $ 5,385.8 | $ - | $ - | $ - |
| Leaking Underground Storage Tank Program | - | - | - | - | | | - |
| | $ 5,000.0 | $ 385.8 | $ 5,385.8 | $ 5,385.8 | $ - | $ - | $ - |

(a) $320,000 total authorized for transfer in 4 installments per PA 096-0045.

State of Illinois
Schedule of Monitored Bond Issues
For Compliance with the Tax Reform Act of 1986 (H.R. 3838)
3/31/2011
(In Thousands)

| | NOVEMBER 2004 Bond Issue (After Reallocation) | | | | | | |
|---|---|---|---|---|---|---|---|
| | | | | Expenditures | | | |
| | Amount Charged Against Authorization | Bond Premium | Nov-04 Proceeds | Since 11/10/2004 | Bond Sale Expenses | Private Activity | Unspent Nov-04 Proceeds |
| **Transportation B** | | | | | | | |
| Mass Transit | $ 6,625.0 | $ 512.0 | $ 7,137.0 | $ 12,152.9 | $ - | $ - | $ (5,015.9) |
| Aeronautics | 6,500.0 | 501.4 | 7,001.4 | 1,985.5 | | | 5,015.9 |
| Six County | - | - | - | - | | | - |
| Outside Six County | - | - | - | - | | | - |
| Projects Statewide | - | - | - | - | | | - |
| | $ 13,125.0 | $ 1,013.4 | $ 14,138.4 | $ 14,138.4 | $ - | $ - | $ - |
| **Pension Contribution Fund** | | | | | | | |
| Pension Contribution Fund | $ - | $ - | $ - | $ - | $ - | $ - | $ - |
| | $ - | $ - | $ - | $ - | $ - | $ - | $ - |
| Total GRF Issues | $ 219,000.0 | $ 16,892.4 | $ 235,892.4 | $ 235,892.4 | $ - | $ - | $ - |
| **Transportation A** | | | | | | | |
| Highway | $ 56,000.0 | $ 4,321.4 | $ 60,321.4 | $ 60,321.4 | $ - | $ - | $ - |
| Local Bridges | - | - | - | - | | | - |
| Downstate | - | - | - | - | | | - |
| Urban Area | - | - | - | - | | | - |
| Chicago | - | - | - | - | | | - |
| Six County | - | - | - | - | | | - |
| Outside Six County | - | - | - | - | | | - |
| Maintenance Statewide | - | - | - | - | | | - |
| Total Road Fund Issue | $ 56,000.0 | $ 4,321.4 | $ 60,321.4 | $ 60,321.4 | $ - | $ - | $ - |
| **Transportation D** | | | | | | | |
| Statewide Use for State Highways Arterial Highways, Freeways, Road, Bridges, Separating Structures, & Bridges on Roads Maintained by Counties, Municipalities Townships or Road Districts | $ - | $ - | $ - | $ - | $ - | $ - | $ - |
| Total Transportation D Fund Issue | $ - | $ - | $ - | $ - | $ - | $ - | $ - |
| Total Monitored Bond Issues | $ 275,000.0 | $ 21,213.8 | $ 296,213.8 | $ 296,213.9 | $ - | $ - | $ - |

State of Illinois
Schedule of Monitored Bond Issues
For Compliance with the Tax Reform Act of 1986 (H.R. 3838)
3/31/2011
(In Thousands)

| | APRIL 2005 Bond Issue | | | | | | |
|---|---|---|---|---|---|---|---|
| | | | | Expenditures | | | |
| | Amount Charged Against Authorization | Bond Premium | Apr-05 Proceeds | Since 4/7/2005 | Bond Sale Expenses | Private Activity | Unspent Apr-05 Proceeds |
| **CDB** | | | | | | | |
| Education | $ 26,097.0 | $ 1,184.2 | $ 27,281.2 | $ 27,281.2 | $ 792.8 | $ - | $ (792.8) |
| Corrections | 14,070.0 | 637.8 | 14,707.8 | 3,183.2 | 427.4 | | 11,097.2 |
| Conservation | 4,678.0 | 212.3 | 4,890.3 | 11,262.7 | 142.1 | | (6,514.5) |
| Mental Health | 4,043.0 | 183.2 | 4,226.2 | 6,551.4 | 122.8 | | (2,448.0) |
| State Agencies | 13,908.0 | 631.3 | 14,539.3 | 22,638.8 | 422.5 | | (8,522.0) |
| Ports | - | - | - | - | - | | - |
| Water Resources | 2,608.0 | 118.5 | 2,726.5 | 3,938.7 | 79.2 | | (1,291.4) |
| Private Health | - | - | - | - | - | | - |
| Food Production | - | - | - | - | - | | - |
| Library Grants | - | - | - | - | - | | - |
| Aquarium | - | - | - | - | - | | - |
| Local Gov't Grants | 12,036.0 | 546.0 | 12,582.0 | 8,926.2 | 365.7 | | 3,290.1 |
| Open Land Trust Program | 7,560.0 | 342.4 | 7,902.4 | 2,491.3 | 229.7 | | 5,181.4 |
| Expenses Related to Bond Sales | - | - | - | 2,582.3 | (2,582.3) | | - |
| | $ 85,000.0 | $ 3,855.8 | $ 88,855.8 | $ 88,855.8 | $ - | $ - | $ - |
| **School Construction** | | | | | | | |
| School Construction | $ - | $ - | $ - | $ - | $ - | $ - | $ - |
| School Construction Law | 82,000.0 | 3,719.7 | 85,719.7 | 85,719.7 | | | - |
| School Implemented Projects | - | - | - | - | | | - |
| | $ 82,000.0 | $ 3,719.7 | $ 85,719.7 | $ 85,719.7 | $ - | $ - | $ - |
| **Coal Development** | | | | | | | |
| Coal | $ - | $ - | $ - | $ - | $ - | $ - | $ - |
| Alternate Sources | - | - | - | - | | | - |
| Electric Generating | - | - | - | - | | | - |
| Facility Cost Reports | - | - | - | - | | | - |
| StatutoryTransfer per PA 096-0045 (a) | - | - | - | - | | | - |
| | $ - | $ - | $ - | $ - | $ - | $ - | $ - |
| **Anti-Pollution** | | | | | | | |
| Awards & Grants | $ - | $ - | $ - | $ - | $ - | $ - | $ - |
| Leaking Underground Storage Tank Program | - | - | - | - | | | - |
| | $ - | $ - | $ - | $ - | $ - | $ - | $ - |

(a) $320,000 total authorized for transfer in 4 installments per PA 096-0045.

State of Illinois
Schedule of Monitored Bond Issues
For Compliance with the Tax Reform Act of 1986 (H.R. 3838)
3/31/2011
(In Thousands)

| | APRIL 2005 Bond Issue | | | | | | |
|---|---|---|---|---|---|---|---|
| | | | | Expenditures | | | |
| | Amount Charged Against Authorization | Bond Premium | Apr-05 Proceeds | Since 4/7/2005 | Bond Sale Expenses | Private Activity | Unspent Apr-05 Proceeds |
| **Transportation B** | | | | | | | |
| Mass Transit | $ 23,000.0 | $ 1,043.3 | $ 24,043.3 | $ 24,544.9 | $ - | $ - | $ (501.6) |
| Aeronautics | 3,000.0 | 136.1 | 3,136.1 | 2,634.5 | | | 501.6 |
| Six County | - | - | - | - | | | - |
| Outside Six County | - | - | - | - | | | - |
| Projects Statewide | - | - | - | - | | | - |
| | $ 26,000.0 | $ 1,179.4 | $ 27,179.4 | $ 27,179.4 | $ - | $ - | $ - |
| **Pension Contribution Fund** | | | | | | | |
| Pension Contribution Fund | $ - | $ - | $ - | $ - | $ - | $ - | $ - |
| | $ - | $ - | $ - | $ - | $ - | $ - | $ - |
| Total GRF Issues | $ 193,000.0 | $ 8,754.9 | $ 201,754.9 | $ 201,754.9 | $ - | $ - | $ - |
| **Transportation A** | | | | | | | |
| Highway | $ 122,000.0 | $ 5,534.1 | $ 127,534.1 | $ 127,534.1 | $ - | $ - | $ - |
| Local Bridges | - | - | - | - | | | - |
| Downstate | - | - | - | - | | | - |
| Urban Area | - | - | - | - | | | - |
| Chicago | - | - | - | - | | | - |
| Six County | - | - | - | - | | | - |
| Outside Six County | - | - | - | - | | | - |
| Maintenance Statewide | - | - | - | - | | | - |
| Total Road Fund Issue | $ 122,000.0 | $ 5,534.1 | $ 127,534.1 | $ 127,534.1 | $ - | $ - | $ - |
| **Transportation D** | | | | | | | |
| Statewide Use for State Highways Arterial Highways, Freeways, Road, Bridges, Separating Structures, & Bridges on Roads Maintained by Counties, Municipalities Townships or Road Districts | $ - | $ - | $ - | $ - | $ - | $ - | $ - |
| Total Transportation D Fund Issue | $ - | $ - | $ - | $ - | $ - | $ - | $ - |
| Total Monitored Bond Issues | $ 315,000.0 | $ 14,289.0 | $ 329,289.0 | $ 329,289.0 | $ - | $ - | $ - |

State of Illinois
Schedule of Monitored Bond Issues
For Compliance with the Tax Reform Act of 1986 (H.R. 3838)
3/31/2011
(In Thousands)

| | SEPTEMBER 2005 Bond Issue (After Reallocation) | | | | | | |
|---|---|---|---|---|---|---|---|
| | | | | Expenditures | | | |
| | Amount Charged Against Authorization | Bond Premium | Sep-05 Proceeds | Since 9/29/2005 | Bond Sale Expenses | Private Activity | Unspent Sep-05 Proceeds |
| **CDB** | | | | | | | |
| Education | $ 55,013.0 | $ 2,852.1 | $ 57,865.2 | $ 60,322.1 | $ 1,355.6 | $ - | $ (3,812.5) |
| Corrections | 2,988.7 | 154.8 | 3,143.6 | 2,510.6 | 73.6 | | 559.3 |
| Conservation | 15,688.6 | 813.8 | 16,502.5 | 13,666.9 | 386.6 | | 2,449.0 |
| Mental Health | 6,507.9 | 337.2 | 6,845.0 | 6,684.6 | 160.4 | | - |
| State Agencies | 11,824.2 | 612.6 | 12,436.9 | 12,145.5 | 291.4 | | - |
| Ports | - | - | - | - | | | - |
| Water Resources | 4,488.2 | 232.5 | 4,720.7 | 4,363.1 | 110.6 | | 247.0 |
| Private Health | - | - | - | - | | | - |
| Food Production | - | - | - | - | | | - |
| Library Grants | - | - | - | - | | | - |
| Aquarium | - | - | - | - | | | - |
| Local Gov't Grants | 17,486.9 | 906.0 | 18,392.9 | 20,389.4 | 430.8 | | (2,427.4) |
| Open Land Trust Program | 5,002.4 | 260.2 | 5,262.6 | 2,154.8 | 123.3 | | 2,984.5 |
| Expenses Related to Bond Sales | - | - | - | 2,932.3 | (2,932.3) | | - |
| | $ 119,000.0 | $ 6,169.3 | $ 125,169.3 | $ 125,169.3 | $ - | $ - | $ - |
| **School Construction** | | | | | | | |
| School Construction | $ - | $ - | $ - | $ - | $ - | $ - | $ - |
| School Construction Law | 93,000.0 | 4,820.9 | 97,820.9 | 97,820.9 | | | - |
| School Implemented Projects | - | - | - | - | | | - |
| | $ 93,000.0 | $ 4,820.9 | $ 97,820.9 | $ 97,820.9 | $ - | $ - | $ - |
| **Coal Development** | | | | | | | |
| Coal | $ - | $ - | $ - | $ - | $ - | $ - | $ - |
| Alternate Sources | - | - | - | - | | | - |
| Electric Generating | - | - | - | - | | | - |
| Facility Cost Reports | - | - | - | - | | | - |
| StatutoryTransfer per PA 096-0045 (a) | - | - | - | - | | | - |
| | $ - | $ - | $ - | $ - | $ - | $ - | $ - |
| **Anti-Pollution** | | | | | | | |
| Awards & Grants | $ - | $ - | $ - | $ - | $ - | $ - | $ - |
| Leaking Underground Storage Tank Program | - | - | - | - | | | - |
| | $ - | $ - | $ - | $ - | $ - | $ - | $ - |

(a) $320,000 total authorized for transfer in 4 installments per PA 096-0045.

State of Illinois
Schedule of Monitored Bond Issues
For Compliance with the Tax Reform Act of 1986 (H.R. 3838)
3/31/2011
(In Thousands)

| | SEPTEMBER 2005 Bond Issue (After Reallocation) | | | | | | |
|---|---|---|---|---|---|---|---|
| | | | | Expenditures | | | |
| | Amount Charged Against Authorization | Bond Premium | Sep-05 Proceeds | Since 9/29/2005 | Bond Sale Expenses | Private Activity | Unspent Sep-05 Proceeds |
| **Transportation B** | | | | | | | |
| Mass Transit | $ 19,667.9 | $ 1,019.5 | $ 20,687.4 | $ 24,283.6 | $ - | $ - | $ (3,596.2) |
| Aeronautics | 10,332.1 | 535.6 | 10,867.7 | 7,208.3 | | | 3,659.4 |
| Six County | - | - | - | 63.2 | | | (63.2) |
| Outside Six County | - | - | - | - | | | - |
| Projects Statewide | - | - | - | - | | | - |
| | $ 30,000.0 | $ 1,555.1 | $ 31,555.1 | $ 31,555.1 | $ - | $ - | $ - |
| **Pension Contribution Fund** | | | | | | | |
| Pension Contribution Fund | $ - | $ - | $ - | $ - | $ - | $ - | $ - |
| | $ - | $ - | $ - | $ - | $ - | $ - | $ - |
| Total GRF Issues | $ 242,000.0 | $ 12,545.3 | $ 254,545.3 | $ 254,545.3 | $ - | $ - | $ - |
| **Transportation A** | | | | | | | |
| Highway | $ 58,000.0 | $ 3,006.1 | $ 61,006.1 | $ 61,006.1 | $ - | $ - | $ - |
| Local Bridges | - | - | - | - | | | - |
| Downstate | - | - | - | - | | | - |
| Urban Area | - | - | - | - | | | - |
| Chicago | - | - | - | - | | | - |
| Six County | - | - | - | - | | | - |
| Outside Six County | - | - | - | - | | | - |
| Maintenance Statewide | - | - | - | - | | | - |
| Total Road Fund Issue | $ 58,000.0 | $ 3,006.1 | $ 61,006.1 | $ 61,006.1 | $ - | $ - | $ - |
| **Transportation D** | | | | | | | |
| Statewide Use for State Highways Arterial Highways, Freeways, Road, Bridges, Separating Structures, & Bridges on Roads Maintained by Counties, Municipalities Townships or Road Districts | $ - | $ - | $ - | $ - | $ - | $ - | $ - |
| Total Transportation D Fund Issue | $ - | $ - | $ - | $ - | $ - | $ - | $ - |
| Total Monitored Bond Issues | $ 300,000.0 | $ 15,551.4 | $ 315,551.4 | $ 315,551.4 | $ - | $ - | $ - |

State of Illinois
Schedule of Monitored Bond Issues
For Compliance with the Tax Reform Act of 1986 (H.R. 3838)
3/31/2011
(In Thousands)

| | JANUARY 2006 Bond Issue | | | | | | |
|---|---|---|---|---|---|---|---|
| | | | | Expenditures | | | |
| | Amount Charged Against Authorization | Bond Premium | Jan-06 Proceeds | Since 1/18/2006 | Bond Sale Expenses | Private Activity | Unspent Jan-06 Proceeds |
| **CDB** | | | | | | | |
| Education | $ 43,000.0 | $ 3,298.1 | $ 46,298.1 | $ 63,547.6 | $ 1,226.3 | $ - | $ (18,475.8) |
| Corrections | 40,000.0 | 3,069.7 | 43,069.7 | 2,260.5 | 1,140.8 | | 39,668.4 |
| Conservation | 9,000.0 | 690.3 | 9,690.3 | 8,156.2 | 256.7 | | 1,277.4 |
| Mental Health | 6,000.0 | 460.2 | 6,460.2 | 11,481.1 | 171.1 | | (5,192.0) |
| State Agencies | 16,000.0 | 1,227.8 | 17,227.8 | 24,829.6 | 456.3 | | (8,058.1) |
| Ports | - | - | - | - | - | | - |
| Water Resources | 3,000.0 | 230.1 | 3,230.1 | 1,765.1 | 85.6 | | 1,379.4 |
| Private Health | - | - | - | - | - | | - |
| Food Production | - | - | - | - | - | | - |
| Library Grants | - | - | - | - | - | | - |
| Aquarium | - | - | - | - | - | | - |
| Local Gov't Grants | - | | - | 10,718.9 | - | | (10,718.9) |
| Open Land Trust Program | 1,000.0 | 76.7 | 1,076.7 | 928.6 | 28.5 | | 119.6 |
| Expenses Related to Bond Sales | - | - | - | 3,365.3 | (3,365.3) | | - |
| | $ 118,000.0 | $ 9,052.9 | $ 127,052.9 | $ 127,052.9 | $ - | $ - | $ - |
| **School Construction** | | | | | | | |
| School Construction | $ - | $ - | $ - | $ - | $ - | $ - | $ - |
| School Construction Law | 99,000.0 | 7,593.1 | 106,593.1 | 106,593.1 | | | - |
| School Implemented Projects | - | - | - | - | | | - |
| | $ 99,000.0 | $ 7,593.1 | $ 106,593.1 | $ 106,593.1 | $ - | $ - | $ - |
| **Coal Development** | | | | | | | |
| Coal | $ 3,000.0 | $ 230.1 | $ 3,230.1 | $ 3,230.1 | $ - | $ - | $ - |
| Alternate Sources | - | - | - | - | | | - |
| Electric Generating | - | - | - | - | | | - |
| Facility Cost Reports | - | - | - | - | | | - |
| StatutoryTransfer per PA 096-0045 (a) | - | - | - | - | | | - |
| | $ 3,000.0 | $ 230.1 | $ 3,230.1 | $ 3,230.1 | $ - | $ - | $ - |
| **Anti-Pollution** | | | | | | | |
| Awards & Grants | $ - | $ - | $ - | $ - | $ - | $ - | $ - |
| Leaking Underground Storage Tank Program | - | - | - | - | | | - |
| | $ - | $ - | $ - | $ - | $ - | $ - | $ - |

(a) $320,000 total authorized for transfer in 4 installments per PA 096-0045.

State of Illinois
Schedule of Monitored Bond Issues
For Compliance with the Tax Reform Act of 1986 (H.R. 3838)
3/31/2011
(In Thousands)

| | JANUARY 2006 Bond Issue | | | | | | |
|---|---|---|---|---|---|---|---|
| | | | | Expenditures | | | |
| | Amount Charged Against Authorization | Bond Premium | Jan-06 Proceeds | Since 1/18/2006 | Bond Sale Expenses | Private Activity | Unspent Jan-06 Proceeds |
| **Transportation B** | | | | | | | |
| Mass Transit | $ 44,000.0 | $ 3,374.8 | $ 47,374.8 | $ 42,243.3 | $ - | $ - | $ 5,131.5 |
| Aeronautics | - | - | - | 5,131.5 | | | (5,131.5) |
| Six County | - | - | - | - | | | - |
| Outside Six County | - | - | - | - | | | - |
| Projects Statewide | - | - | - | - | | | - |
| | $ 44,000.0 | $ 3,374.8 | $ 47,374.8 | $ 47,374.8 | $ - | $ - | $ - |
| **Pension Contribution Fund** | | | | | | | |
| Pension Contribution Fund | $ - | $ - | $ - | $ - | $ - | $ - | $ - |
| | $ - | $ - | $ - | $ - | $ - | $ - | $ - |
| Total GRF Issues | $ 264,000.0 | $ 20,250.9 | $ 284,250.9 | $ 284,250.9 | $ - | $ - | $ - |
| **Transportation A** | | | | | | | |
| Highway | $ 61,000.0 | $ 4,676.3 | $ 65,676.3 | $ 65,676.3 | $ - | $ - | $ - |
| Local Bridges | - | - | - | - | | | - |
| Downstate | - | - | - | - | | | - |
| Urban Area | - | - | - | - | | | - |
| Chicago | - | - | - | - | | | - |
| Six County | - | - | - | - | | | - |
| Outside Six County | - | - | - | - | | | - |
| Maintenance Statewide | - | - | - | - | | | - |
| Total Road Fund Issue | $ 61,000.0 | $ 4,676.3 | $ 65,676.3 | $ 65,676.3 | $ - | $ - | $ - |
| **Transportation D** | | | | | | | |
| Statewide Use for State Highways Arterial Highways, Freeways, Road, Bridges, Separating Structures, & Bridges on Roads Maintained by Counties, Municipalities Townships or Road Districts | $ - | $ - | $ - | $ - | $ - | $ - | $ - |
| Total Transportation D Fund Issue | $ - | $ - | $ - | $ - | $ - | $ - | $ - |
| Total Monitored Bond Issues | $ 325,000.0 | $ 24,927.2 | $ 349,927.2 | $ 349,927.2 | $ - | $ - | $ - |

State of Illinois
Schedule of Monitored Bond Issues
For Compliance with the Tax Reform Act of 1986 (H.R. 3838)
3/31/2011
(In Thousands)

| | JUNE 2006 SERIES A Bond Issue (After Reallocation) | | | | | | |
|---|---|---|---|---|---|---|---|
| | | | | Expenditures | | | |
| | Amount Charged Against Authorization | Bond Premium | Jun-06 Proceeds | Since 6/29/2006 | Bond Sale Expenses | Private Activity | Unspent Jun-06 Proceeds |
| **CDB** | | | | | | | |
| Education | $ 69,000.0 | $ 2,365.0 | $ 71,365.0 | $ 69,147.9 | $ 2,217.1 | $ - | $ - |
| Corrections | 66,000.0 | 2,262.2 | 68,262.2 | 11,280.6 | 2,120.7 | | 54,860.9 |
| Conservation | 11,000.0 | 377.0 | 11,377.0 | 4,239.1 | 353.4 | | 6,784.4 |
| Mental Health | 13,000.0 | 445.6 | 13,445.6 | 26,308.0 | 417.7 | | (13,280.1) |
| State Agencies | 17,500.0 | 599.8 | 18,099.8 | 62,185.1 | 562.3 | | (44,647.6) |
| Ports | - | - | - | - | - | | - |
| Water Resources | 4,000.0 | 137.1 | 4,137.1 | 2,860.2 | 128.5 | | 1,148.4 |
| Private Health | - | - | - | - | - | | - |
| Food Production | - | - | - | - | - | | - |
| Library Grants | - | - | - | - | - | | - |
| Aquarium | - | - | - | - | - | | - |
| Local Gov't Grants | 4,000.0 | 137.1 | 4,137.1 | 9,504.6 | 128.5 | | (5,496.0) |
| Open Land Trust Program | 2,500.0 | 85.7 | 2,585.7 | 1,875.3 | 80.3 | | 630.0 |
| Expenses Related to Bond Sales | - | - | - | 6,008.6 | (6,008.6) | | - |
| | $ 187,000.0 | $ 6,409.5 | $ 193,409.5 | $ 193,409.5 | $ - | $ - | $ - |
| **School Construction** | | | | | | | |
| School Construction | $ - | $ - | $ - | $ - | $ - | $ - | $ - |
| School Construction Law | 21,000.0 | 719.8 | 21,719.8 | 21,719.8 | | | - |
| School Implemented Projects | - | - | - | - | | | - |
| | $ 21,000.0 | $ 719.8 | $ 21,719.8 | $ 21,719.8 | $ - | $ - | $ - |
| **Coal Development** | | | | | | | |
| Coal | $ 3,450.0 | $ 118.4 | $ 3,568.4 | $ 3,649.0 | $ - | $ - | $ (80.6) |
| Alternate Sources | 350.0 | 12.0 | 362.0 | - | | | 362.0 |
| Electric Generating | - | - | - | - | | | - |
| Facility Cost Reports | - | - | - | - | | | - |
| StatutoryTransfer per PA 096-0045 (a) | - | - | - | - | | | - |
| | $ 3,800.0 | $ 130.4 | $ 3,930.4 | $ 3,649.0 | $ - | $ - | $ 281.4 |
| **Anti-Pollution** | | | | | | | |
| Awards & Grants | $ - | $ - | $ - | $ - | $ - | $ - | $ - |
| Leaking Underground Storage Tank Program | - | - | - | - | | | - |
| | $ - | $ - | $ - | $ - | $ - | $ - | $ - |

(a) $320,000 total authorized for transfer in 4 installments per PA 096-0045.

State of Illinois
Schedule of Monitored Bond Issues
For Compliance with the Tax Reform Act of 1986 (H.R. 3838)
3/31/2011
(In Thousands)

| | JUNE 2006 SERIES A Bond Issue (After Reallocation) | | | | | | |
|---|---|---|---|---|---|---|---|
| | | | | Expenditures | | | |
| | Amount Charged Against Authorization | Bond Premium | Jun-06 Proceeds | Since 6/29/2006 | Bond Sale Expenses | Private Activity | Unspent Jun-06 Proceeds |
| **Transportation B** | | | | | | | |
| Mass Transit | $ 29,000.0 | $ 993.9 | $ 29,993.9 | $ 29,417.0 | $ - | $ - | $ 576.9 |
| Aeronautics | 10,000.0 | 342.8 | 10,342.8 | 10,919.7 | | | (576.9) |
| Six County | - | - | - | - | | | - |
| Outside Six County | - | - | - | - | | | - |
| Projects Statewide | - | - | - | - | | | - |
| | $ 39,000.0 | $ 1,336.7 | $ 40,336.7 | $ 40,336.7 | $ - | $ - | $ - |
| **Pension Contribution Fund** | | | | | | | |
| Pension Contribution Fund | $ - | $ - | $ - | $ - | $ - | $ - | $ - |
| | $ - | $ - | $ - | $ - | $ - | $ - | $ - |
| Total GRF Issues | $ 250,800.0 | $ 8,596.4 | $ 259,396.4 | $ 259,115.0 | $ - | $ - | $ 281.4 |
| **Transportation A** | | | | | | | |
| Highway | $ 34,200.0 | $ 1,172.1 | $ 35,372.1 | $ 35,372.1 | $ - | $ - | $ - |
| Local Bridges | - | - | - | - | | | - |
| Downstate | - | - | - | - | | | - |
| Urban Area | - | - | - | - | | | - |
| Chicago | - | - | - | - | | | - |
| Six County | - | - | - | - | | | - |
| Outside Six County | - | - | - | - | | | - |
| Maintenance Statewide | - | - | - | - | | | - |
| Total Road Fund Issue | $ 34,200.0 | $ 1,172.1 | $ 35,372.1 | $ 35,372.1 | $ - | $ - | $ - |
| **Transportation D** | | | | | | | |
| Statewide Use for State Highways Arterial Highways, Freeways, Road, Bridges, Separating Structures, & Bridges on Roads Maintained by Counties, Municipalities Townships or Road Districts | $ - | $ - | $ - | $ - | $ - | $ - | $ - |
| Total Transportation D Fund Issue | $ - | $ - | $ - | $ - | $ - | $ - | $ - |
| Total Monitored Bond Issues | $ 285,000.0 | $ 9,768.5 | $ 294,768.5 | $ 294,487.1 | $ - | $ - | $ 281.4 |

State of Illinois
Schedule of Monitored Bond Issues
For Compliance with the Tax Reform Act of 1986 (H.R. 3838)
3/31/2011
(In Thousands)

| | APRIL 2007 Bond Issue | | | | | | |
|---|---|---|---|---|---|---|---|
| | | | | Expenditures | | | |
| | Amount Charged Against Authorization | Bond Premium | Apr-07 Proceeds | Since 4/19/2007 | Bond Sale Expenses | Private Activity | Unspent Apr-07 Proceeds |
| **CDB** | | | | | | | |
| Education | $ 28,600.0 | $ 1,412.9 | $ 30,012.9 | $ 33,586.6 | $ 1,032.7 | $ - | $ (4,606.4) |
| Corrections | 22,330.0 | 1,103.2 | 23,433.2 | 13,170.7 | 806.3 | | 9,456.1 |
| Conservation | 3,610.0 | 178.3 | 3,788.3 | 6,241.0 | 130.4 | | (2,583.0) |
| Mental Health | 1,830.0 | 90.4 | 1,920.4 | 11,315.1 | 66.1 | | (9,460.8) |
| State Agencies | 33,660.0 | 1,662.8 | 35,322.8 | 23,811.3 | 1,215.5 | | 10,296.1 |
| Ports | - | | - | - | | | - |
| Water Resources | - | - | - | 799.3 | - | | (799.3) |
| Private Health | - | - | - | - | | | - |
| Food Production | - | - | - | - | | | - |
| Library Grants | - | - | - | - | | | - |
| Aquarium | - | - | - | - | | | - |
| Local Gov't Grants | - | - | - | 6,588.8 | - | | (6,588.8) |
| Open Land Trust Program | 4,970.0 | 245.6 | 5,215.6 | 750.0 | 179.5 | | 4,286.1 |
| Expenses Related to Bond Sales | - | - | - | 3,430.4 | (3,430.4) | | - |
| | $ 95,000.0 | $ 4,693.2 | $ 99,693.2 | $ 99,693.2 | $ - | $ - | $ - |
| **School Construction** | | | | | | | |
| School Construction | $ - | $ - | $ - | $ - | $ - | $ - | $ - |
| School Construction Law | 23,000.0 | 1,136.3 | 24,136.3 | 24,136.3 | | | - |
| School Implemented Projects | - | - | - | - | | | - |
| | $ - | $ - | $ - | $ - | $ - | $ - | $ - |
| **Coal Development** | | | | | | | |
| Coal | $ - | $ - | $ - | $ - | $ - | $ - | $ - |
| Alternate Sources | - | - | - | - | | | - |
| Electric Generating | - | - | - | - | | | - |
| Facility Cost Reports | - | - | - | - | | | - |
| StatutoryTransfer per PA 096-0045 (a) | - | - | - | - | | | - |
| | $ - | $ - | $ - | $ - | $ - | $ - | $ - |
| **Anti-Pollution** | | | | | | | |
| Awards & Grants | $ - | $ - | $ - | $ - | $ - | $ - | $ - |
| Leaking Underground Storage Tank Program | - | - | - | - | | | - |
| | $ - | $ - | $ - | $ - | $ - | $ - | $ - |

(a) $320,000 total authorized for transfer in 4 installments per PA 096-0045.

State of Illinois
Schedule of Monitored Bond Issues
For Compliance with the Tax Reform Act of 1986 (H.R. 3838)
3/31/2011
(In Thousands)

| | APRIL 2007 Bond Issue | | | | | | |
|---|---|---|---|---|---|---|---|
| | | | | Expenditures | | | |
| | Amount Charged Against Authorization | Bond Premium | Apr-07 Proceeds | Since 4/19/2007 | Bond Sale Expenses | Private Activity | Unspent Apr-07 Proceeds |
| **Transportation B** | | | | | | | |
| Mass Transit | $ 17,380.0 | $ 858.7 | $ 18,238.7 | $ 18,263.7 | $ - | $ - | $ (25.0) |
| Aeronautics | 3,620.0 | 178.8 | 3,798.8 | 3,575.3 | | | 223.5 |
| Six County | - | - | - | 198.5 | | | (198.5) |
| Outside Six County | - | - | - | - | | | - |
| Projects Statewide | - | - | - | - | | | - |
| | $ 21,000.0 | $ 1,037.5 | $ 22,037.5 | $ 22,037.5 | $ - | $ - | $ - |
| **Pension Contribution Fund** | | | | | | | |
| Pension Contribution Fund | $ - | $ - | $ - | $ - | $ - | $ - | $ - |
| | $ - | $ - | $ - | $ - | $ - | $ - | $ - |
| Total GRF Issues | $ 116,000.0 | $ 5,730.7 | $ 121,730.7 | $ 121,730.7 | $ - | $ - | $ - |
| **Transportation A** | | | | | | | |
| Highway | $ 11,000.0 | $ 543.4 | $ 11,543.4 | $ 11,543.4 | $ - | $ - | $ - |
| Local Bridges | - | - | - | - | | | - |
| Downstate | - | - | - | - | | | - |
| Urban Area | - | - | - | - | | | - |
| Chicago | - | - | - | - | | | - |
| Six County | - | - | - | - | | | - |
| Outside Six County | - | - | - | - | | | - |
| Maintenance Statewide | - | - | - | - | | | - |
| Total Road Fund Issue | $ 11,000.0 | $ 543.4 | $ 11,543.4 | $ 11,543.4 | $ - | $ - | $ - |
| **Transportation D** | | | | | | | |
| Statewide Use for State Highways Arterial Highways, Freeways, Road, Bridges, Separating Structures, & Bridges on Roads Maintained by Counties, Municipalities Townships or Road Districts | $ - | $ - | $ - | $ - | $ - | $ - | $ - |
| Total Transportation D Fund Issue | $ - | $ - | $ - | $ - | $ - | $ - | $ - |
| Total Monitored Bond Issues | $ 127,000.0 | $ 6,274.1 | $ 133,274.1 | $ 133,274.1 | $ - | $ - | $ - |

State of Illinois
Schedule of Monitored Bond Issues
For Compliance with the Tax Reform Act of 1986 (H.R. 3838)
3/31/2011
(In Thousands)

| | JUNE 2007 Bond Issue (After 2nd Reallocation) | | | | | | |
|---|---|---|---|---|---|---|---|
| | | | | Expenditures | | | |
| | Amount Charged Against Authorization | Bond Premium | Jun-07 Proceeds | Since 6/27/2007 | Bond Sale Expenses | Private Activity | Unspent Jun-07 Proceeds |
| **CDB** | | | | | | | |
| Education | $ 11,304.9 | $ 355.9 | $ 11,660.8 | $ 10,102.8 | $ 1,558.0 | $ - | $ - |
| Corrections | 3,807.0 | 119.0 | 3,926.0 | 3,659.9 | 524.6 | | (258.5) |
| Conservation | 2,115.0 | 66.1 | 2,181.1 | 1,531.2 | 291.4 | | 358.5 |
| Mental Health | 5,922.0 | 185.0 | 6,107.0 | 5,291.1 | 816.0 | | - |
| State Agencies | 18,522.9 | 578.9 | 19,101.8 | 16,549.6 | 2,552.2 | | - |
| Ports | - | - | - | - | | | - |
| Water Resources | - | - | - | - | | | - |
| Private Health | - | - | - | - | | | - |
| Food Production | - | - | - | - | | | - |
| Library Grants | - | - | - | 100.0 | | | (100.0) |
| Aquarium | - | - | - | - | | | - |
| Local Gov't Grants | - | - | - | - | | | - |
| Open Land Trust Program | 846.0 | 26.4 | 872.4 | 755.9 | 116.6 | | - |
| Expenses Related to Bond Sales | - | - | - | 5,858.7 | (5,858.7) | | - |
| | $ 42,517.8 | $ 1,331.3 | $ 43,849.1 | $ 43,849.1 | $ - | $ - | $ - |
| **School Construction** | | | | | | | |
| School Construction | $ - | $ - | $ - | $ - | $ - | $ - | $ - |
| School Construction Law | 10,402.2 | 325.1 | 10,727.3 | 9,174.6 | | | 1,552.7 |
| School Implemented Projects | - | - | - | - | - | - | - |
| | $ 10,402.2 | $ 325.1 | $ 10,727.3 | $ 9,174.6 | $ - | $ - | $ 1,552.7 |
| **Coal Development** | | | | | | | |
| Coal | $ - | $ 5.3 | $ 5.3 | $ - | $ - | $ - | $ 5.3 |
| Alternate Sources | - | - | - | - | | | - |
| Electric Generating | - | - | - | - | | | - |
| Facility Cost Reports | - | - | - | - | | | - |
| StatutoryTransfer per PA 096-0045 (a) | - | - | - | - | | | - |
| | $ - | $ 5.3 | $ 5.3 | $ - | $ - | $ - | $ 5.3 |
| **Anti-Pollution** | | | | | | | |
| Awards & Grants | $ - | $ - | $ - | $ - | $ - | $ - | $ - |
| Leaking Underground Storage Tank Program | - | - | - | - | | | - |
| | $ - | $ - | $ - | $ - | $ - | $ - | $ - |

(a) $320,000 total authorized for transfer in 4 installments per PA 096-0045.

State of Illinois
Schedule of Monitored Bond Issues
For Compliance with the Tax Reform Act of 1986 (H.R. 3838)
3/31/2011
(In Thousands)

| | JUNE 2007 Bond Issue (After 2nd Reallocation) | | | | | | |
|---|---|---|---|---|---|---|---|
| | | | | Expenditures | | | |
| | Amount Charged Against Authorization | Bond Premium | Jun-07 Proceeds | Since 6/27/2007 | Bond Sale Expenses | Private Activity | Unspent Jun-07 Proceeds |
| **Transportation B** | | | | | | | |
| Mass Transit | $ 37,186.9 | $ 1,150.8 | $ 38,337.7 | $ 38,239.1 | $ - | $ - | $ 98.6 |
| Aeronautics | 4,393.1 | 137.2 | 4,530.3 | 4,502.9 | | | 27.4 |
| Six County | - | - | - | 126.1 | | | (126.1) |
| Outside Six County | - | - | - | - | | | - |
| Projects Statewide | - | - | - | - | | | - |
| | $ 41,580.0 | $ 1,288.0 | $ 42,868.0 | $ 42,868.0 | $ - | $ - | $ - |
| **Pension Contribution Fund** | | | | | | | |
| Pension Contribution Fund | $ - | $ - | $ - | $ - | $ - | $ - | $ - |
| | $ - | $ - | $ - | $ - | $ - | $ - | $ - |
| Total GRF Issues | $ 94,500.0 | $ 2,949.7 | $ 97,449.7 | $ 95,891.7 | $ - | $ - | $ 1,558.0 |
| **Transportation A** | | | | | | | |
| Highway | $ 13,500.0 | $ 425.8 | $ 13,925.8 | $ 13,925.8 | $ - | $ - | $ - |
| Local Bridges | - | - | - | - | | | - |
| Downstate | - | - | - | - | | | - |
| Urban Area | - | - | - | - | | | - |
| Chicago | - | - | - | - | | | - |
| Six County | - | - | - | - | | | - |
| Outside Six County | - | - | - | - | | | - |
| Maintenance Statewide | - | - | - | - | | | - |
| Total Road Fund Issue | $ 13,500.0 | $ 425.8 | $ 13,925.8 | $ 13,925.8 | $ - | $ - | $ - |
| **Transportation D** | | | | | | | |
| Statewide Use for State Highways Arterial Highways, Freeways, Road, Bridges, Separating Structures, & Bridges on Roads Maintained by Counties, Municipalities Townships or Road Districts | $ - | $ - | $ - | $ - | $ - | $ - | $ - |
| Total Transportation D Fund Issue | $ - | $ - | $ - | $ - | $ - | $ - | $ - |
| Total Monitored Bond Issues | $ 108,000.0 | $ 3,375.5 | $ 111,375.5 | $ 109,817.5 | $ - | $ - | $ 1,558.0 |

State of Illinois
Schedule of Monitored Bond Issues
For Compliance with the Tax Reform Act of 1986 (H.R. 3838)
3/31/2011
(In Thousands)

| | April 2008 Bond Issue | | | | | | |
|---|---|---|---|---|---|---|---|
| | | | | Expenditures | | | |
| | Amount Charged Against Authorization | Bond Premium | Apr-08 Proceeds | Since 5/1/2008 | Bond Sale Expenses | Private Activity | Unspent Apr-08 Proceeds |
| **CDB** | | | | | | | |
| Education | $ 35,600.0 | $ 1,202.7 | $ 36,802.7 | $ 33,729.1 | $ 3,073.6 | $ - | $ - |
| Corrections | 16,800.0 | 567.6 | 17,367.6 | 10,350.7 | $ 1,450.5 | | 5,566.4 |
| Conservation | 2,100.0 | 70.9 | 2,170.9 | 1,332.4 | $ 181.3 | | 657.2 |
| Mental Health | 11,500.0 | 388.5 | 11,888.5 | 6,007.4 | $ 992.9 | | 4,888.3 |
| State Agencies | 34,000.0 | 1,148.6 | 35,148.6 | 32,213.2 | $ 2,935.5 | | - |
| Ports | - | - | - | - | | | - |
| Water Resources | - | - | - | 4,561.7 | | | (4,561.7) |
| Private Health | - | - | - | - | | | - |
| Food Production | - | - | - | - | | | - |
| Library Grants | - | - | - | | | | - |
| Aquarium | - | - | - | - | | | - |
| Local Gov't Grants | - | - | - | 6,550.2 | | | (6,550.2) |
| Open Land Trust Program | - | - | - | - | | | - |
| Expenses Related to Bond Sales | - | - | - | 8,633.7 | (8,633.7) | | - |
| | $ 100,000.0 | $ 3,378.3 | $ 103,378.3 | $ 103,378.3 | $ - | $ - | $ - |
| **School Construction** | | | | | | | |
| School Construction | $ - | $ - | $ - | $ - | $ - | $ - | $ - |
| School Construction Law | - | - | - | - | | | - |
| School Implemented Projects | - | - | - | - | - | - | - |
| | $ - | $ - | $ - | $ - | $ - | $ - | $ - |
| **Coal Development** | | | | | | | |
| Coal | $ - | | $ - | $ - | $ - | $ - | $ - |
| Alternate Sources | - | - | - | - | | | - |
| Electric Generating | - | - | - | - | | | - |
| Facility Cost Reports | - | - | - | - | | | - |
| StatutoryTransfer per PA 096-0045 (a) | - | - | - | - | | | - |
| | $ - | $ - | $ - | $ - | $ - | $ - | $ - |
| **Anti-Pollution** | | | | | | | |
| Awards & Grants | $ - | $ - | $ - | $ - | $ - | $ - | $ - |
| Leaking Underground Storage Tank Program | - | - | - | - | | | - |
| | $ - | $ - | $ - | $ - | $ - | $ - | $ - |

(a) $320,000 total authorized for transfer in 4 installments per PA 096-0045.

State of Illinois
Schedule of Monitored Bond Issues
For Compliance with the Tax Reform Act of 1986 (H.R. 3838)
3/31/2011
(In Thousands)

| | April 2008 Bond Issue | | | | | | |
|---|---|---|---|---|---|---|---|
| | | | | Expenditures | | | |
| | Amount Charged Against Authorization | Bond Premium | Apr-08 Proceeds | Since 5/1/2008 | Bond Sale Expenses | Private Activity | Unspent Apr-08 Proceeds |
| **Transportation B** | | | | | | | |
| Mass Transit | $ 15,000.0 | $ 506.7 | $ 15,506.7 | $ 13,018.7 | $ - | $ - | $ 2,488.0 |
| Aeronautics | - | - | - | 2,301.4 | | | (2,301.4) |
| Six County | - | - | - | 186.6 | | | (186.6) |
| Outside Six County | - | - | - | - | | | - |
| Projects Statewide | - | - | - | - | | | - |
| | $ 15,000.0 | $ 506.7 | $ 15,506.7 | $ 15,506.7 | $ - | $ - | $ - |
| **Pension Contribution Fund** | | | | | | | |
| Pension Contribution Fund | $ - | $ - | $ - | $ - | $ - | $ - | $ - |
| | $ - | $ - | $ - | $ - | $ - | $ - | $ - |
| Total GRF Issues | $ 115,000.0 | $ 3,885.0 | $ 118,885.0 | $ 118,884.9 | $ - | $ - | $ - |
| **Transportation A** | | | | | | | |
| Highway | $ 10,000.0 | $ 337.8 | $ 10,337.8 | $ 1,863.3 | $ - | $ - | $ 8,474.5 |
| Local Bridges | - | - | - | - | | | - |
| Downstate | - | - | - | - | | | - |
| Urban Area | - | - | - | - | | | - |
| Chicago | - | - | - | - | | | - |
| Six County | - | - | - | - | | | - |
| Outside Six County | - | - | - | - | | | - |
| Maintenance Statewide | - | - | - | 8,474.5 | | | (8,474.5) |
| Total Road Fund Issue | $ 10,000.0 | $ 337.8 | $ 10,337.8 | $ 10,337.8 | $ - | $ - | $ - |
| **Transportation D** | | | | | | | |
| Statewide Use for State Highways Arterial Highways, Freeways, Road, Bridges, Separating Structures, & Bridges on Roads Maintained by Counties, Municipalities Townships or Road Districts | $ - | $ - | $ - | $ - | $ - | $ - | $ - |
| Total Transportation D Fund Issue | $ - | $ - | $ - | $ - | $ - | $ - | $ - |
| Total Monitored Bond Issues | $ 125,000.0 | $ 4,222.8 | $ 129,222.8 | $ 129,222.8 | $ - | $ - | $ - |

State of Illinois
Schedule of Monitored Bond Issues
For Compliance with the Tax Reform Act of 1986 (H.R. 3838)
3/31/2011
(In Thousands)

| | April 2009 Bond Issue (After 2nd Reallocation) | | | | | | |
|---|---|---|---|---|---|---|---|
| | | | | Expenditures | | | |
| | Amount Charged Against Authorization | Bond Premium | Apr-09 Proceeds | Since 4/14/2009 | Bond Sale Expenses | Private Activity | Unspent Apr-09 Proceeds |
| **CDB** | | | | | | | |
| Education | $ 27,000.0 | $ 261.2 | $ 27,261.2 | $ 23,253.1 | $ 2,243.1 | $ - | $ 1,765.0 |
| Corrections | - | - | - | 400.3 | - | | (400.3) |
| Conservation | - | - | - | - | - | | - |
| Mental Health | - | - | - | 3,151.8 | - | | (3,151.8) |
| State Agencies | 36,700.0 | 354.9 | 37,054.9 | 27,326.2 | 2,907.8 | | 6,820.9 |
| Ports | - | - | - | - | - | | - |
| Water Resources | - | - | - | - | - | | - |
| Private Health | - | - | - | - | - | | - |
| Food Production | - | - | - | - | - | | - |
| Library Grants | - | - | - | - | - | | - |
| Aquarium | - | - | - | - | - | | - |
| Local Gov't Grants | - | - | - | 7,008.5 | - | | (7,008.5) |
| Open Land Trust Program | 3,000.0 | 29.0 | 3,029.0 | 805.1 | 249.2 | | 1,974.7 |
| Expenses Related to Bond Sales | - | - | - | 5,400.2 | (5,400.2) | | - |
| | $ 66,700.0 | $ 645.1 | $ 67,345.1 | $ 67,345.2 | $ - | $ - | $ - |
| **School Construction** | | | | | | | |
| School Construction | $ - | $ - | $ - | $ - | $ - | $ - | $ - |
| School Construction Law | - | - | - | - | | | - |
| School Implemented Projects | - | - | - | - | - | - | - |
| | $ - | $ - | $ - | $ - | $ - | $ - | $ - |
| **Coal Development** | | | | | | | |
| Coal | $ 2,000.0 | $ 19.3 | $ 2,019.3 | $ - | $ - | $ - | $ 2,019.3 |
| Alternate Sources | - | - | - | - | | | - |
| Electric Generating | - | - | - | - | | | - |
| Facility Cost Reports | 3,000.0 | 29.1 | 3,029.1 | 5,048.4 | | | (2,019.3) |
| StatutoryTransfer per PA 096-0045 (a) | - | - | - | - | | | - |
| | $ 5,000.0 | $ 48.4 | $ 5,048.4 | $ 5,048.4 | $ - | $ - | $ - |
| **Anti-Pollution** | | | | | | | |
| Awards & Grants | $ - | $ - | $ - | $ - | $ - | $ - | $ - |
| Leaking Underground Storage Tank Program | - | - | - | - | | | - |
| | $ - | $ - | $ - | $ - | $ - | $ - | $ - |

(a) $320,000 total authorized for transfer in 4 installments per PA 096-0045.

State of Illinois
Schedule of Monitored Bond Issues
For Compliance with the Tax Reform Act of 1986 (H.R. 3838)
3/31/2011
(In Thousands)

| | April 2009 Bond Issue (After 2nd Reallocation) | | | | | | |
|---|---|---|---|---|---|---|---|
| | | | | Expenditures | | | |
| | Amount Charged Against Authorization | Bond Premium | Apr-09 Proceeds | Since 4/14/2009 | Bond Sale Expenses | Private Activity | Unspent Apr-09 Proceeds |
| **Transportation B** | | | | | | | |
| Mass Transit | $ 58,300.0 | $ 563.9 | $ 58,863.9 | $ 47,388.9 | $ - | $ - | $ 11,475.0 |
| Aeronautics | - | - | - | 11,265.7 | | | (11,265.7) |
| Six County | - | - | - | 183.0 | | | (183.0) |
| Outside Six County | - | - | - | 26.3 | | | (26.3) |
| Projects Statewide | - | - | - | - | | | - |
| | $ 58,300.0 | $ 563.9 | $ 58,863.9 | $ 58,863.8 | $ - | $ - | $ - |
| **Pension Contribution Fund** | | | | | | | |
| Pension Contribution Fund | $ - | $ - | $ - | $ - | $ - | $ - | $ - |
| | $ - | $ - | $ - | $ - | $ - | $ - | $ - |
| Total GRF Issues | $ 130,000.0 | $ 1,257.4 | $ 131,257.4 | $ 131,257.4 | $ - | $ - | $ - |
| **Transportation A** | | | | | | | |
| Highway | $ - | $ - | $ - | $ - | $ - | $ - | $ - |
| Local Bridges | - | - | - | - | | | - |
| Downstate | - | - | - | - | | | - |
| Urban Area | - | - | - | - | | | - |
| Chicago | - | - | - | - | | | - |
| Six County | - | - | - | - | | | - |
| Outside Six County | - | - | - | - | | | - |
| Maintenance Statewide | 20,000.0 | 193.5 | 20,193.5 | 20,193.5 | | | - |
| Total Road Fund Issue | $ 20,000.0 | $ 193.5 | $ 20,193.5 | $ 20,193.5 | $ - | $ - | $ - |
| **Transportation D** | | | | | | | |
| Statewide Use for State Highways Arterial Highways, Freeways, Road, Bridges, Separating Structures, & Bridges on Roads Maintained by Counties, Municipalities Townships or Road Districts | $ - | $ - | $ - | $ - | $ - | $ - | $ - |
| Total Transportation D Fund Issue | $ - | $ - | $ - | $ - | $ - | $ - | $ - |
| Total Monitored Bond Issues | $ 150,000.0 | $ 1,450.9 | $ 151,450.9 | $ 151,450.9 | $ - | $ - | $ - |

State of Illinois
Schedule of Monitored Bond Issues
For Compliance with the Tax Reform Act of 1986 (H.R. 3838)
3/31/2011
(In Thousands)

| | September 2009 Bond Issue (After Reallocation) | | | | | | |
|---|---|---|---|---|---|---|---|
| | | | | Expenditures | | | |
| | Amount Charged Against Authorization | Bond Premium | Sep-09 Proceeds | Since 9/23/2009 | Bond Sale Expenses | Private Activity | Unspent Sep-09 Proceeds |
| **CDB** | | | | | | | |
| Education | $ 10,533.0 | $ 356.2 | $ 10,889.2 | $ 10,889.2 | $ 2,320.9 | $ - | $ (2,321.0) |
| Corrections | 3,500.0 | 118.4 | 3,618.4 | 3,618.4 | 771.2 | | (771.2) |
| Conservation | 1,200.0 | 40.6 | 1,240.6 | 1,828.2 | 264.4 | | (852.0) |
| Mental Health | 1,200.0 | 40.6 | 1,240.6 | 1,240.6 | 264.4 | | (264.4) |
| State Agencies | 9,842.0 | 286.7 | 10,128.7 | 2,932.4 | 2,158.8 | | 5,037.4 |
| Ports | - | - | - | - | | | - |
| Water Resources | 1,200.0 | 40.6 | 1,240.6 | 1,240.6 | 264.4 | | (264.4) |
| Private Health | - | - | - | - | | | - |
| Food Production | - | - | - | - | | | - |
| Library Grants | - | - | - | - | | | - |
| Aquarium | - | - | - | - | | | - |
| Local Gov't Grants | - | - | - | 584.0 | | | (584.0) |
| Open Land Trust Program | 25.0 | 0.8 | 25.8 | 0.7 | 5.5 | | 19.6 |
| Expenses Related to Bond Sales | - | - | - | 6,049.8 | (6,049.8) | | - |
| | $ 27,500.0 | $ 883.9 | $ 28,383.9 | $ 28,383.9 | $ - | $ - | $ - |
| **School Construction** | | | | | | | |
| School Construction | $ - | $ - | $ - | $ - | $ - | $ - | $ - |
| School Construction Law | - | - | - | - | | | - |
| School Implemented Projects | - | - | - | - | - | - | - |
| | $ - | $ - | $ - | $ - | $ - | $ - | $ - |
| **Coal Development** | | | | | | | |
| Coal | $ - | $ - | $ - | $ - | $ - | $ - | $ - |
| Alternate Sources | - | - | - | - | | | - |
| Electric Generating | 14,000.0 | 473.5 | 14,473.5 | - | | | 14,473.5 |
| Facility Cost Reports | 6,000.0 | 202.9 | 6,202.9 | 20,613.9 | | | (14,411.0) |
| StatutoryTransfer per PA 096-0045 (a) | - | - | - | - | | | - |
| | $ 20,000.0 | $ 676.4 | $ 20,676.4 | $ 20,613.9 | $ - | $ - | $ 62.5 |
| **Anti-Pollution** | | | | | | | |
| Awards & Grants | $ 2,500.0 | $ 84.6 | $ 2,584.6 | $ 2,584.6 | $ - | $ - | $ - |
| Leaking Underground Storage Tank Program | - | - | - | - | | | - |
| | $ 2,500.0 | $ 84.6 | $ 2,584.6 | $ 2,584.6 | $ - | $ - | $ - |

(a) $320,000 total authorized for transfer in 4 installments per PA 096-0045.

State of Illinois
Schedule of Monitored Bond Issues
For Compliance with the Tax Reform Act of 1986 (H.R. 3838)
3/31/2011
(In Thousands)

| | September 2009 Bond Issue (After Reallocation) | | | | | | |
|---|---|---|---|---|---|---|---|
| | | | | Expenditures | | | |
| | Amount Charged Against Authorization | Bond Premium | Sep-09 Proceeds | Since 9/23/2009 | Bond Sale Expenses | Private Activity | Unspent Sep-09 Proceeds |
| **Transportation B** | | | | | | | |
| Mass Transit | $ 9,000.0 | $ 350.6 | $ 9,350.6 | $ 8,011.3 | $ - | $ - | $ 1,339.3 |
| Aeronautics | 3,984.0 | 134.7 | 4,118.7 | 5,472.5 | | | (1,353.8) |
| Six County | 15.0 | 0.5 | 15.5 | 1.7 | | | 13.8 |
| Outside Six County | 1.0 | 0.1 | 1.1 | 0.4 | | | 0.7 |
| Projects Statewide | - | - | - | - | | | - |
| | $ 13,000.0 | $ 485.9 | $ 13,485.9 | $ 13,485.9 | $ - | $ - | $ - |
| **Pension Contribution Fund** | | | | | | | |
| Pension Contribution Fund | $ - | $ - | $ - | $ - | $ - | $ - | $ - |
| | $ - | $ - | $ - | $ - | $ - | $ - | $ - |
| Total GRF Issues | $ 63,000.0 | $ 2,130.8 | $ 65,130.8 | $ 65,068.3 | $ - | $ - | $ 62.5 |
| **Transportation A** | | | | | | | |
| Highway | $ - | $ - | $ - | $ 3,778.0 | $ - | $ - | $ (3,778.0) |
| Local Bridges | - | - | - | - | | | - |
| Downstate | - | - | - | - | | | - |
| Urban Area | - | - | - | - | | | - |
| Chicago | - | - | - | - | | | - |
| Six County | - | - | - | - | | | - |
| Outside Six County | - | - | - | - | | | - |
| Maintenance Statewide | 317,000.0 | 11,183.4 | 328,183.4 | 324,405.4 | | | 3,778.0 |
| Total Road Fund Issue | $ 317,000.0 | $ 11,183.4 | $ 328,183.4 | $ 328,183.4 | $ - | $ - | $ - |
| **Transportation D** | | | | | | | |
| Statewide Use for State Highways Arterial Highways, Freeways, Road, Bridges, Separating Structures, & Bridges on Roads Maintained by Counties, Municipalities Townships or Road Districts | $ 20,000.0 | $ 214.4 | $ 20,214.4 | $ 20,214.4 | $ - | $ - | $ - |
| Total Transportation D Fund Issue | $ 20,000.0 | $ 214.4 | $ 20,214.4 | $ 20,214.4 | $ - | $ - | $ - |
| Total Monitored Bond Issues | $ 400,000.0 | $ 13,528.6 | $ 413,528.6 | $ 413,466.1 | $ - | $ - | $ 62.5 |

State of Illinois
Schedule of Monitored Bond Issues
For Compliance with the Tax Reform Act of 1986 (H.R. 3838)
3/31/2011
(In Thousands)

| | Taxable Build America Bond Issue, Series 2010-1 | | | | | | | |
|---|---|---|---|---|---|---|---|---|
| | | | | Expenditures | | | | |
| | Amount Charged Against Authorization | Bond Premium (Discount) | 2010-1 Proceeds | Since 2/4/2010 | Bond Sale Expenses | Private Activity | Proceeds Percentage Spent | Unspent 2010-1 Proceeds |
| **CDB** | | | | | | | | |
| Education | $ 185,800.0 | $ (1,077.0) | $ 184,723.0 | $ 91,730.9 | $ - | $ - | | $ 92,992.1 |
| Corrections | 14,700.0 | (85.2) | 14,614.8 | 8,866.5 | | | | 5,748.3 |
| Conservation | 14,400.0 | (83.5) | 14,316.5 | 3,192.6 | | | | 11,123.9 |
| Mental Health | 25,900.0 | (150.1) | 25,749.9 | 27,293.4 | | | | (1,543.5) |
| State Agencies | 128,600.0 | (745.4) | 127,854.6 | 24,124.6 | | | | 103,730.0 |
| Ports | - | - | - | - | | | | - |
| Water Resources | 3,100.0 | (18.0) | 3,082.0 | 4,026.8 | | | | (944.8) |
| Private Health | - | - | - | - | | | | - |
| Food Production | - | - | - | - | | | | - |
| Library Grants | - | - | - | - | | | | - |
| Aquarium | - | - | - | - | | | | - |
| Local Gov't Grants | - | - | - | 6,870.2 | | | | (6,870.2) |
| Open Land Trust Program | 200.0 | (1.2) | 198.8 | 144.3 | | | | 54.5 |
| Expenses Related to Bond Sales | - | - | - | 13,656.4 | | | | (13,656.4) |
| | $ 372,700.0 | $ (2,160.4) | $ 370,539.6 | $ 179,905.6 | $ - | $ - | 48.55% | $ 190,634.0 |
| **School Construction** | | | | | | | | |
| School Construction | $ - | $ - | $ - | $ - | $ - | $ - | | $ - |
| School Construction Law | - | - | - | - | | | | - |
| School Implemented Projects | - | - | - | - | - | - | | - |
| | $ - | $ - | $ - | $ - | $ - | $ - | - | $ - |
| **Coal Development** | | | | | | | | |
| Coal | $ - | $ - | $ - | $ - | $ - | $ - | | $ - |
| Alternate Sources | - | - | - | - | | | | - |
| Electric Generating | - | - | - | - | | | | - |
| Facility Cost Reports | - | - | - | - | | | | - |
| StatutoryTransfer per PA 096-0045 (a) | - | - | - | - | | | | - |
| | $ - | $ - | $ - | $ - | $ - | $ - | - | $ - |
| **Anti-Pollution** | | | | | | | | |
| Awards & Grants | $ - | $ - | $ - | $ - | $ - | $ - | | $ - |
| Leaking Underground Storage Tank Program | - | - | - | - | | | | - |
| | $ - | $ - | $ - | $ - | $ - | $ - | - | $ - |

(a) $320,000 total authorized for transfer in 4 installments per PA 096-0045.

State of Illinois
Schedule of Monitored Bond Issues
For Compliance with the Tax Reform Act of 1986 (H.R. 3838)
3/31/2011
(In Thousands)

| | Taxable Build America Bond Issue, Series 2010-1 | | | | | | | |
|---|---|---|---|---|---|---|---|---|
| | | | | Expenditures | | | | |
| | Amount Charged Against Authorization | Bond Premium (Discount) | 2010-1 Proceeds | Since 2/4/2010 | Bond Sale Expenses | Private Activity | Proceeds Percentage Spent | Unspent 2010-1 Proceeds |
| **Transportation B** | | | | | | | | |
| Mass Transit | $ 150,000.0 | $ (869.5) | $ 149,130.5 | $ 148,161.4 | $ - | $ - | | $ 969.1 |
| Aeronautics | - | - | - | 969.1 | | | | (969.1) |
| Six County | - | - | - | - | | | | - |
| Outside Six County | - | - | - | - | | | | - |
| Projects Statewide | - | - | - | - | | | | - |
| | $ 150,000.0 | $ (869.5) | $ 149,130.5 | $ 149,130.4 | $ - | $ - | 100.00% | $ - |
| **Pension Contribution Fund** | | | | | | | | |
| Pension Contribution Fund | $ - | $ - | $ - | $ - | $ - | $ - | | $ - |
| | $ - | $ - | $ - | $ - | $ - | $ - | - | $ - |
| Total GRF Issues | $ 522,700.0 | $ (3,029.9) | $ 519,670.1 | $ 329,036.1 | $ - | $ - | 63.32% | $ 190,634.0 |
| **Transportation A** | | | | | | | | |
| Highway | $ 5,100.0 | $ (29.6) | $ 5,070.4 | $ 791.8 | $ - | $ - | | $ 4,278.6 |
| Local Bridges | - | - | - | - | | | | - |
| Downstate | - | - | - | - | | | | - |
| Urban Area | - | - | - | - | | | | - |
| Chicago | - | - | - | - | | | | - |
| Six County | - | - | - | - | | | | - |
| Outside Six County | - | - | - | - | | | | - |
| Maintenance Statewide | 325,400.0 | (1,886.2) | 323,513.8 | 186,831.2 | | | | 136,682.6 |
| Total Road Fund Issue | $ 330,500.0 | $ (1,915.8) | $ 328,584.2 | $ 187,623.0 | $ - | $ - | 57.10% | $ 140,961.2 |
| **Transportation D** | | | | | | | | |
| Statewide Use for State Highways Arterial Highways, Freeways, Road, Bridges, Separating Structures, & Bridges on Roads Maintained by Counties, Municipalities Townships or Road Districts | $ 146,800.0 | $ (850.9) | $ 145,949.1 | $ 145,949.1 | $ - | $ - | | $ - |
| Total Transportation D Fund Issue | $ 146,800.0 | $ (850.9) | $ 145,949.1 | $ 145,949.1 | $ - | $ - | 100.00% | $ - |
| Total Monitored Bond Issues | $ 1,000,000.0 | $ (5,796.6) | $ 994,203.4 | $ 662,608.2 | $ - | $ - | 66.65% | $ 331,595.1 |

State of Illinois
Schedule of Monitored Bond Issues
For Compliance with the Tax Reform Act of 1986 (H.R. 3838)
3/31/2011
(In Thousands)

| | March 2010 Taxable Bond Issue | | | | | | |
|---|---|---|---|---|---|---|---|
| | | | | Expenditures | | | |
| | Amount Charged Against Authorization | Bond Premium (Discount) | Mar-10 Proceeds | Since 4/26/2010 | Bond Sale Expenses | Private Activity | Unspent Mar-10 Proceeds |
| **CDB** | | | | | | | |
| Education | $ - | $ - | $ - | $ - | $ - | $ - | $ - |
| Corrections | - | - | - | - | | | - |
| Conservation | - | - | - | - | | | - |
| Mental Health | - | - | - | - | | | - |
| State Agencies | - | - | - | - | | | - |
| Ports | - | - | - | - | | | - |
| Water Resources | - | - | - | - | | | - |
| Private Health | - | - | - | - | | | - |
| Food Production | - | - | - | - | | | - |
| Library Grants | - | - | - | - | | | - |
| Aquarium | - | - | - | - | | | - |
| Local Gov't Grants | - | - | - | - | | | - |
| Open Land Trust Program | - | - | - | - | | | - |
| Expenses Related to Bond Sales | - | - | - | - | | | - |
| | $ - | $ - | $ - | $ - | $ - | $ - | $ - |
| **School Construction** | | | | | | | |
| School Construction | $ - | $ - | $ - | $ - | $ - | $ - | $ - |
| School Construction Law | - | - | - | - | | | - |
| School Implemented Projects | 56,000.0 | (258.8) | 55,741.2 | 36,621.0 | - | - | 19,120.2 |
| | $ 56,000.0 | $ (258.8) | $ 55,741.2 | $ 36,621.0 | $ - | $ - | $ 19,120.2 |
| **Coal Development** | | | | | | | |
| Coal | $ - | $ - | $ - | $ - | $ - | $ - | $ - |
| Alternate Sources | - | - | - | - | | | - |
| Electric Generating | - | - | - | - | | | - |
| Facility Cost Reports | - | - | - | - | | | - |
| StatutoryTransfer per PA 096-0045 (a) | - | - | - | - | | | - |
| | $ - | $ - | $ - | $ - | $ - | $ - | $ - |
| **Anti-Pollution** | | | | | | | |
| Awards & Grants | $ - | $ - | $ - | $ - | $ - | $ - | $ - |
| Leaking Underground Storage Tank Program | - | - | - | - | | | - |
| | $ - | $ - | $ - | $ - | $ - | $ - | $ - |

(a) $320,000 total authorized for transfer in 4 installments per PA 096-0045.

State of Illinois
Schedule of Monitored Bond Issues
For Compliance with the Tax Reform Act of 1986 (H.R. 3838)
3/31/2011
(In Thousands)

| | March 2010 Taxable Bond Issue | | | | | | |
|---|---|---|---|---|---|---|---|
| | | | | Expenditures | | | |
| | Amount Charged Against Authorization | Bond Premium (Discount) | Mar-10 Proceeds | Since 4/26/2010 | Bond Sale Expenses | Private Activity | Unspent Mar-10 Proceeds |
| **Transportation B** | | | | | | | |
| Mass Transit | $ - | $ - | $ - | $ - | $ - | $ - | $ - |
| Aeronautics | - | - | - | - | | | - |
| Six County | - | - | - | - | | | - |
| Outside Six County | - | - | - | - | | | - |
| Projects Statewide | - | - | - | - | | | - |
| | $ - | $ - | $ - | $ - | $ - | $ - | $ - |
| **Pension Contribution Fund** | | | | | | | |
| Pension Contribution Fund | $ - | $ - | $ - | $ - | $ - | $ - | $ - |
| | $ - | $ - | $ - | $ - | $ - | $ - | $ - |
| Total GRF Issues | $ 56,000.0 | $ (258.8) | $ 55,741.2 | $ 36,621.0 | $ - | $ - | $ 19,120.2 |
| **Transportation A** | | | | | | | |
| Highway | $ - | $ - | $ - | $ - | $ - | $ - | $ - |
| Local Bridges | - | - | - | - | | | - |
| Downstate | - | - | - | - | | | - |
| Urban Area | - | - | - | - | | | - |
| Chicago | - | - | - | - | | | - |
| Six County | - | - | - | - | | | - |
| Outside Six County | - | - | - | - | | | - |
| Maintenance Statewide | - | - | - | - | | | - |
| Total Road Fund Issue | $ - | $ - | $ - | $ - | $ - | $ - | $ - |
| **Transportation D** | | | | | | | |
| Statewide Use for State Highways Arterial Highways, Freeways, Road, Bridges, Separating Structures, & Bridges on Roads Maintained by Counties, Municipalities Townships or Road Districts | $ - | $ - | $ - | $ - | $ - | $ - | $ - |
| Total Transportation D Fund Issue | $ - | $ - | $ - | $ - | $ - | $ - | $ - |
| Total Monitored Bond Issues | $ 56,000.0 | $ (258.8) | $ 55,741.2 | $ 36,621.0 | $ - | $ - | $ 19,120.2 |

State of Illinois
Schedule of Monitored Bond Issues
For Compliance with the Tax Reform Act of 1986 (H.R. 3838)
3/31/2011
(In Thousands)

| | Taxable Build America Bond Issue, Series 2010-2 | | | | | | | |
|---|---|---|---|---|---|---|---|---|
| | | | | Expenditures | | | | |
| | Amount Charged Against Authorization | Bond Premium (Discount) | 2010-2 Proceeds | Since 4/26/2010 | Bond Sale Expenses | Private Activity | Proceeds Percentage Spent | Unspent 2010-2 Proceeds |
| **CDB** | | | | | | | | |
| Education | $ - | $ - | $ - | $ - | $ - | $ - | | $ - |
| Corrections | - | - | - | - | | | | - |
| Conservation | - | - | - | - | | | | - |
| Mental Health | - | - | - | - | | | | - |
| State Agencies | - | - | - | - | | | | - |
| Ports | - | - | - | - | | | | - |
| Water Resources | - | - | - | - | | | | - |
| Private Health | - | - | - | - | | | | - |
| Food Production | - | - | - | - | | | | - |
| Library Grants | - | - | - | - | | | | - |
| Aquarium | - | - | - | - | | | | - |
| Local Gov't Grants | - | - | - | - | | | | - |
| Open Land Trust Program | - | - | - | - | | | | - |
| Expenses Related to Bond Sales | - | - | - | - | | | | - |
| | $ - | $ - | $ - | $ - | $ - | $ - | - | $ - |
| **School Construction** | | | | | | | | |
| School Construction | $ - | $ - | $ - | $ - | $ - | $ - | | $ - |
| School Construction Law | - | - | - | - | | | | - |
| School Implemented Projects | 300,000.0 | (2,274.0) | 297,726.0 | 96,335.3 | - | - | | 201,390.7 |
| | $ 300,000.0 | $ (2,274.0) | $ 297,726.0 | $ 96,335.3 | $ - | $ - | 32.36% | $ 201,390.7 |
| **Coal Development** | | | | | | | | |
| Coal | $ - | $ - | $ - | $ - | $ - | $ - | | $ - |
| Alternate Sources | - | - | - | - | | | | - |
| Electric Generating | - | - | - | - | | | | - |
| Facility Cost Reports | - | - | - | - | | | | - |
| StatutoryTransfer per PA 096-0045 (a) | - | - | - | - | | | | - |
| | $ - | $ - | $ - | $ - | $ - | $ - | - | $ - |
| **Anti-Pollution** | | | | | | | | |
| Awards & Grants | $ - | $ - | $ - | $ - | $ - | $ - | | $ - |
| Leaking Underground Storage Tank Program | - | - | - | - | | | | - |
| | $ - | $ - | $ - | $ - | $ - | $ - | - | $ - |

(a) $320,000 total authorized for transfer in 4 installments per PA 096-0045.

State of Illinois
Schedule of Monitored Bond Issues
For Compliance with the Tax Reform Act of 1986 (H.R. 3838)
3/31/2011
(In Thousands)

| | Taxable Build America Bond Issue, Series 2010-2 | | | | | | | |
|---|---|---|---|---|---|---|---|---|
| | | | | Expenditures | | | | |
| | Amount Charged Against Authorization | Bond Premium (Discount) | 2010-2 Proceeds | Since 4/26/2010 | Bond Sale Expenses | Private Activity | Proceeds Percentage Spent | Unspent 2010-2 Proceeds |
| **Transportation B** | | | | | | | | |
| Mass Transit | $ - | $ - | $ - | $ - | $ - | $ - | | $ - |
| Aeronautics | - | - | - | - | | | | - |
| Six County | - | - | - | - | | | | - |
| Outside Six County | - | - | - | - | | | | - |
| Projects Statewide | - | - | - | - | | | | - |
| | $ - | $ - | $ - | $ - | $ - | $ - | - | $ - |
| **Pension Contribution Fund** | | | | | | | | |
| Pension Contribution Fund | $ - | $ - | $ - | $ - | $ - | $ - | | $ - |
| | $ - | $ - | $ - | $ - | $ - | $ - | - | $ - |
| Total GRF Issues | $ 300,000.0 | $ (2,274.0) | $ 297,726.0 | $ 96,335.3 | $ - | $ - | 32.36% | $ 201,390.7 |
| **Transportation A** | | | | | | | | |
| Highway | $ - | $ - | $ - | $ - | $ - | $ - | | $ - |
| Local Bridges | - | - | - | - | | | | - |
| Downstate | - | - | - | - | | | | - |
| Urban Area | - | - | - | - | | | | - |
| Chicago | - | - | - | - | | | | - |
| Six County | - | - | - | - | | | | - |
| Outside Six County | - | - | - | - | | | | - |
| Maintenance Statewide | - | - | - | - | | | | - |
| Total Road Fund Issue | $ - | $ - | $ - | $ - | $ - | $ - | - | $ - |
| **Transportation D** | | | | | | | | |
| Statewide Use for State Highways Arterial Highways, Freeways, Road, Bridges, Separating Structures, & Bridges on Roads Maintained by Counties, Municipalities Townships or Road Districts | $ - | $ - | $ - | $ - | $ - | $ - | | $ - |
| Total Transportation D Fund Issue | $ - | $ - | $ - | $ - | $ - | $ - | - | $ - |
| Total Monitored Bond Issues | $ 300,000.0 | $ (2,274.0) | $ 297,726.0 | $ 96,335.3 | $ - | $ - | 32.36% | $ 201,390.7 |

State of Illinois
Schedule of Monitored Bond Issues
For Compliance with the Tax Reform Act of 1986 (H.R. 3838)
3/31/2011
(In Thousands)

| | Taxable Build America Bond Issue, Series 2010-3 | | | | | | | |
|---|---|---|---|---|---|---|---|---|
| | | | | Expenditures | | | | |
| | Amount Charged Against Authorization | Bond Premium (Discount) | 2010-3 Proceeds | Since 4/26/2010 | Bond Sale Expenses | Private Activity | Proceeds Percentage Spent | Unspent 2010-3 Proceeds |
| **CDB** | | | | | | | | |
| Education | $ - | $ - | $ - | $ - | $ - | $ - | | $ - |
| Corrections | - | - | - | - | | | | - |
| Conservation | - | - | - | - | | | | - |
| Mental Health | - | - | - | - | | | | - |
| State Agencies | - | - | - | - | | | | - |
| Ports | - | - | - | - | | | | - |
| Water Resources | - | - | - | - | | | | - |
| Private Health | - | - | - | - | | | | - |
| Food Production | - | - | - | - | | | | - |
| Library Grants | - | - | - | - | | | | - |
| Aquarium | - | - | - | - | | | | - |
| Local Gov't Grants | - | - | - | - | | | | - |
| Open Land Trust Program | - | - | - | - | | | | - |
| Expenses Related to Bond Sales | - | - | - | - | | | | - |
| | $ - | $ - | $ - | $ - | $ - | $ - | - | $ - |
| **School Construction** | | | | | | | | |
| School Construction | $ - | $ - | $ - | $ - | $ - | $ - | | $ - |
| School Construction Law | - | - | - | - | | | | - |
| School Implemented Projects | 64,000.0 | (376.7) | 63,623.3 | - | - | - | | 63,623.3 |
| | $ 64,000.0 | $ (376.7) | $ 63,623.3 | $ - | $ - | $ - | 0.00% | $ 63,623.3 |
| **Coal Development** | | | | | | | | |
| Coal | $ - | $ - | $ - | $ - | $ - | $ - | | $ - |
| Alternate Sources | - | - | - | - | | | | - |
| Electric Generating | - | - | - | - | | | | - |
| Facility Cost Reports | - | - | - | - | | | | - |
| StatutoryTransfer per PA 096-0045 (a) | - | - | - | - | | | | - |
| | $ - | $ - | $ - | $ - | $ - | $ - | - | $ - |
| **Anti-Pollution** | | | | | | | | |
| Awards & Grants | $ - | $ - | $ - | $ - | $ - | $ - | | $ - |
| Leaking Underground Storage Tank Program | - | - | - | - | | | | - |
| | $ - | $ - | $ - | $ - | $ - | $ - | - | $ - |

(a) $320,000 total authorized for transfer in 4 installments per PA 096-0045.

State of Illinois
Schedule of Monitored Bond Issues
For Compliance with the Tax Reform Act of 1986 (H.R. 3838)
3/31/2011
(In Thousands)

| | Taxable Build America Bond Issue, Series 2010-3 | | | | | | | |
|---|---|---|---|---|---|---|---|---|
| | | | | Expenditures | | | | |
| | Amount Charged Against Authorization | Bond Premium (Discount) | 2010-3 Proceeds | Since 4/26/2010 | Bond Sale Expenses | Private Activity | Proceeds Percentage Spent | Unspent 2010-3 Proceeds |
| **Transportation B** | | | | | | | | |
| Mass Transit | $ - | $ - | $ - | $ - | $ - | $ - | | $ - |
| Aeronautics | 20,000.0 | (117.7) | 19,882.3 | 1,903.8 | | | | 17,978.5 |
| Six County | - | - | - | - | | | | - |
| Outside Six County | - | - | - | - | | | | - |
| Projects Statewide | 35,000.0 | (206.0) | 34,794.0 | 2,567.4 | | | | 32,226.6 |
| | $ 55,000.0 | $ (323.7) | $ 54,676.3 | $ 4,471.2 | $ - | $ - | 8.18% | $ 50,205.1 |
| **Pension Contribution Fund** | | | | | | | | |
| Pension Contribution Fund | $ - | $ - | $ - | $ - | $ - | $ - | | $ - |
| | $ - | $ - | $ - | $ - | $ - | $ - | - | $ - |
| Total GRF Issues | $ 119,000.0 | $ (700.4) | $ 118,299.6 | $ 4,471.2 | $ - | $ - | 3.78% | $ 113,828.4 |
| **Transportation A** | | | | | | | | |
| Highway | $ - | $ - | $ - | $ - | $ - | $ - | | $ - |
| Local Bridges | - | - | - | - | | | | - |
| Downstate | - | - | - | - | | | | - |
| Urban Area | - | - | - | - | | | | - |
| Chicago | - | - | - | - | | | | - |
| Six County | - | - | - | - | | | | - |
| Outside Six County | - | - | - | - | | | | - |
| Maintenance Statewide | 336,000.0 | (1,977.6) | 334,022.4 | 283,059.7 | | | | 50,962.7 |
| Total Road Fund Issue | $ 336,000.0 | $ (1,977.6) | $ 334,022.4 | $ 283,059.7 | $ - | $ - | 84.74% | $ 50,962.7 |
| **Transportation D** | | | | | | | | |
| Statewide Use for State Highways Arterial Highways, Freeways, Road, Bridges, Separating Structures, & Bridges on Roads Maintained by Counties, Municipalities Townships or Road Districts | $ 245,000.0 | $ (1,442.0) | $ 243,558.0 | $ 204,387.4 | $ - | $ - | | $ 39,170.6 |
| Total Transportation D Fund Issue | $ 245,000.0 | $ (1,442.0) | $ 243,558.0 | $ 204,387.4 | $ - | $ - | 83.92% | $ 39,170.6 |
| Total Monitored Bond Issues | $ 700,000.0 | $ (4,120.0) | $ 695,880.0 | $ 491,918.3 | $ - | $ - | 70.69% | $ 203,961.7 |

State of Illinois
Schedule of Monitored Bond Issues
For Compliance with the Tax Reform Act of 1986 (H.R. 3838)
3/31/2011
(In Thousands)

| | Taxable Build America Bond Issue, Series 2010-4 | | | | | | | |
|---|---|---|---|---|---|---|---|---|
| | | | | Expenditures | | | | |
| | Amount Charged Against Authorization | Bond Premium (Discount) | 2010-4 Proceeds | Since 7/1/2010 | Bond Sale Expenses | Private Activity | Proceeds Percentage Spent | Unspent 2010-4 Proceeds |
| **CDB** | | | | | | | | |
| Education | $ - | $ - | $ - | $ - | $ - | $ - | | $ - |
| Corrections | - | - | - | - | | | | - |
| Conservation | - | - | - | - | | | | - |
| Mental Health | - | - | - | - | | | | - |
| State Agencies | - | - | - | - | | | | - |
| Ports | - | - | - | - | | | | - |
| Water Resources | - | - | - | - | | | | - |
| Private Health | - | - | - | - | | | | - |
| Food Production | - | - | - | - | | | | - |
| Library Grants | - | - | - | - | | | | - |
| Aquarium | - | - | - | - | | | | - |
| Local Gov't Grants | - | - | - | - | | | | - |
| Open Land Trust Program | - | - | - | - | | | | - |
| Expenses Related to Bond Sales | - | - | - | - | | | | - |
| | $ - | $ - | $ - | $ - | $ - | $ - | - | $ - |
| **School Construction** | | | | | | | | |
| School Construction | $ - | $ - | $ - | $ - | $ - | $ - | | $ - |
| School Construction Law | - | - | - | - | | | | - |
| School Implemented Projects | - | - | - | - | - | - | | - |
| | $ - | $ - | $ - | $ - | $ - | $ - | - | $ - |
| **Coal Development** | | | | | | | | |
| Coal | $ - | $ - | $ - | $ - | $ - | $ - | | $ - |
| Alternate Sources | - | - | - | - | | | | - |
| Electric Generating | - | - | - | - | | | | - |
| Facility Cost Reports | - | - | - | - | | | | - |
| StatutoryTransfer per PA 096-0045 (a) | - | - | - | - | | | | - |
| | $ - | $ - | $ - | $ - | $ - | $ - | - | $ - |
| **Anti-Pollution** | | | | | | | | |
| Awards & Grants | $ 9,500.0 | $ (95.0) | $ 9,405.0 | $ 9,405.0 | $ - | $ - | | $ - |
| Leaking Underground Storage Tank Program | - | - | - | - | | | | - |
| | $ 9,500.0 | $ (95.0) | $ 9,405.0 | $ 9,405.0 | $ - | $ - | 100.00% | $ - |

(a) $320,000 total authorized for transfer in 4 installments per PA 096-0045.

State of Illinois
Schedule of Monitored Bond Issues
For Compliance with the Tax Reform Act of 1986 (H.R. 3838)
3/31/2011
(In Thousands)

| | Taxable Build America Bond Issue, Series 2010-4 | | | | | | | |
|---|---|---|---|---|---|---|---|---|
| | | | | Expenditures | | | | |
| | Amount Charged Against Authorization | Bond Premium (Discount) | 2010-4 Proceeds | Since 7/1/2010 | Bond Sale Expenses | Private Activity | Proceeds Percentage Spent | Unspent 2010-4 Proceeds |
| **Transportation B** | | | | | | | | |
| Mass Transit | $ 59,943.8 | $ (599.4) | $ 59,344.3 | $ 49,202.1 | $ - | $ - | | $ 10,142.2 |
| Aeronautics | - | - | - | - | | | | - |
| Six County | - | - | - | - | | | | - |
| Outside Six County | - | - | - | - | | | | - |
| Projects Statewide | - | - | - | - | | | | - |
| | $ 59,943.8 | $ (599.4) | $ 59,344.3 | $ 49,202.1 | $ - | $ - | 82.91% | $ 10,142.2 |
| **Pension Contribution Fund** | | | | | | | | |
| Pension Contribution Fund | $ - | $ - | $ - | $ - | $ - | $ - | | $ - |
| | $ - | $ - | $ - | $ - | $ - | $ - | - | $ - |
| Total GRF Issues | $ 69,443.8 | $ (694.4) | $ 68,749.3 | $ 58,607.1 | $ - | $ - | 85.25% | $ 10,142.2 |
| **Transportation A** | | | | | | | | |
| Highway | | $ - | $ - | $ - | $ - | $ - | | $ - |
| Local Bridges | - | - | - | - | | | | - |
| Downstate | - | - | - | - | | | | - |
| Urban Area | - | - | - | - | | | | - |
| Chicago | - | - | - | - | | | | - |
| Six County | - | - | - | - | | | | - |
| Outside Six County | - | - | - | - | | | | - |
| Maintenance Statewide | 162,250.0 | (1,622.5) | 160,627.5 | - | | | | 160,627.5 |
| Total Road Fund Issue | $ 162,250.0 | $ (1,622.5) | $ 160,627.5 | $ - | $ - | $ - | 0.00% | $ 160,627.5 |
| **Transportation D** | | | | | | | | |
| Statewide Use for State Highways Arterial Highways, Freeways, Road, Bridges, Separating Structures, & Bridges on Roads Maintained by Counties, Municipalities Townships or Road Districts | $ 68,306.3 | $ (683.1) | $ 67,623.2 | $ 67,623.2 | $ - | $ - | | $ - |
| Total Transportation D Fund Issue | $ 68,306.3 | $ (683.1) | $ 67,623.2 | $ 67,623.2 | $ - | $ - | 100.00% | $ - |
| Total Monitored Bond Issues | $ 300,000.0 | $ (3,000.0) | $ 297,000.0 | $ 126,230.3 | $ - | $ - | 42.50% | $ 170,769.7 |

State of Illinois
Schedule of Monitored Bond Issues
For Compliance with the Tax Reform Act of 1986 (H.R. 3838)
3/31/2011
(In Thousands)

| | Taxable Build America Bond Issue, Series 2010-5 | | | | | | | | |
|---|---|---|---|---|---|---|---|---|---|
| | | | | Expenditures | | | | | |
| | Amount Charged Against Authorization | Bond Premium (Discount) | 2010-5 Proceeds | Since 7/21/2010 | Bond Sale Expenses | Private Activity | Proceeds Percentage Spent | Unspent 2010-5 Proceeds | SAMS Available Balance 3/31/2011 |
| **CDB** | | | | | | | | | |
| Education | $ - | $ - | $ - | $ - | $ - | $ - | | $ - | $ (32,069.2) |
| Corrections | - | - | - | - | | | | - | 144,468.7 |
| Conservation | - | - | - | - | | | | - | 17,768.4 |
| Mental Health | - | - | - | - | | | | - | (14,358.6) |
| State Agencies | - | - | - | - | | | | - | 44,228.5 |
| Ports | - | - | - | - | | | | - | - |
| Water Resources | - | - | - | - | | | | - | 7,905.9 |
| Private Health | - | - | - | - | | | | - | - |
| Food Production | - | - | - | - | | | | - | - |
| Library Grants | - | - | - | - | | | | - | 1,186.2 |
| Aquarium | - | - | - | - | | | | - | - |
| Local Gov't Grants | - | - | - | - | | | | - | 23,004.8 |
| Open Land Trust Program | - | - | - | - | | | | - | 12,214.0 |
| Expenses Related | | | | | | | | | - |
| to Bond Sales | - | - | - | - | | | | - | (13,656.4) |
| | $ - | $ - | $ - | $ - | $ - | $ - | - | $ - | $ 190,692.4 |
| **School Construction** | | | | | | | | | |
| School Construction | $ - | $ - | $ - | $ - | $ - | $ - | | $ - | $ - |
| School Construction Law | - | - | - | - | | | | - | 1,552.7 |
| School Implemented Projects | - | - | - | - | - | - | | - | 284,134.2 |
| | $ - | $ - | $ - | $ - | $ - | $ - | - | $ - | $ 285,686.9 |
| **Coal Development** | | | | | | | | | |
| Coal | $ - | $ - | $ - | $ - | $ - | $ - | | $ - | $ 4,139.0 |
| Alternate Sources | - | - | - | - | | | | - | (1,833.0) |
| Electric Generating | - | - | - | - | | | | - | 14,473.5 |
| Facility Cost Reports | - | - | - | - | | | | - | (16,430.3) |
| StatutoryTransfer per PA 096-0045 (a) | - | - | - | - | | | | - | (320.0) |
| | $ - | $ - | $ - | $ - | $ - | $ - | - | $ - | $ 29.2 |
| **Anti-Pollution** | | | | | | | | | |
| Awards & Grants | $ 28,500.0 | $ (173.9) | $ 28,326.1 | $ 19,807.9 | $ - | $ - | | $ 8,518.2 | $ 11,190.1 |
| Leaking Underground | | | | | | | | | |
| Storage Tank Program | - | - | - | - | | | | - | (2,671.9) |
| | $ 28,500.0 | $ (173.9) | $ 28,326.1 | $ 19,807.9 | $ - | $ - | 69.93% | $ 8,518.2 | $ 8,518.2 |

(a) $320,000 total authorized for transfer in 4 installments per PA 096-0045.

State of Illinois
Schedule of Monitored Bond Issues
For Compliance with the Tax Reform Act of 1986 (H.R. 3838)
3/31/2011
(In Thousands)

| | Taxable Build America Bond Issue, Series 2010-5 | | | | | | | | |
|---|---|---|---|---|---|---|---|---|---|
| | | | | Expenditures | | | | | |
| | Amount Charged Against Authorization | Bond Premium (Discount) | 2010-5 Proceeds | Since 7/21/2010 | Bond Sale Expenses | Private Activity | Proceeds Percentage Spent | Unspent 2010-5 Proceeds | SAMS Available Balance 3/31/2011 |
| **Transportation B** | | | | | | | | | |
| Mass Transit | $ 179,831.2 | $ (1,097.0) | $ 178,734.2 | $ - | $ - | $ - | | $ 178,734.2 | $ 191,628.1 |
| Aeronautics | - | - | - | - | | | | - | 16,614.4 |
| Six County | - | - | - | - | | | | - | (1,273.4) |
| Outside Six County | - | - | - | - | | | | - | (114.0) |
| Projects Statewide | - | - | - | - | | | | - | 32,226.6 |
| | $ 179,831.2 | $ (1,097.0) | $ 178,734.2 | $ - | $ - | $ - | 0.00% | $ 178,734.2 | $ 239,081.7 |
| **Pension Contribution Fund** | | | | | | | | | |
| Pension Contribution Fund | $ - | $ - | $ - | $ - | $ - | $ - | | $ - | $ - |
| | $ - | $ - | $ - | $ - | $ - | $ - | - | $ - | $ - |
| Total GRF Issues | $ 208,331.2 | $ (1,270.9) | $ 207,060.3 | $ 19,807.9 | $ - | $ - | 9.57% | $ 187,252.4 | $ 724,008.4 |
| **Transportation A** | | | | | | | | | |
| Highway | $ - | $ - | $ - | $ - | $ - | $ - | | $ - | $ 8,975.1 |
| Local Bridges | - | - | - | - | | | | - | - |
| Downstate | - | - | - | - | | | | - | - |
| Urban Area | - | - | - | - | | | | - | - |
| Chicago | - | - | - | - | | | | - | - |
| Six County | - | - | - | - | | | | - | - |
| Outside Six County | - | - | - | - | | | | - | - |
| Maintenance Statewide | 486,750.0 | (2,969.3) | 483,780.7 | 62,664.2 | | | | 421,116.5 | 764,692.8 |
| Total Road Fund Issue | $ 486,750.0 | $ (2,969.3) | $ 483,780.7 | $ 62,664.2 | $ - | $ - | 12.95% | $ 421,116.5 | $ 773,667.9 |
| **Transportation D** | | | | | | | | | |
| Statewide Use for State Highways Arterial Highways, Freeways, Road, Bridges, Separating Structures, & Bridges on Roads Maintained by Counties, Municipalities Townships or Road Districts | $ 204,918.8 | $ (1,250.1) | $ 203,668.7 | $ 59,399.0 | $ - | $ - | | $ 144,269.7 | $ 183,440.3 |
| Total Transportation D Fund Issue | $ 204,918.8 | $ (1,250.1) | $ 203,668.7 | $ 59,399.0 | $ - | $ - | 29.16% | $ 144,269.7 | $ 183,440.3 |
| Total Monitored Bond Issues | $ 900,000.0 | $ (5,490.3) | $ 894,509.7 | $ 141,871.1 | $ - | $ - | 15.86% | $ 752,638.6 | $ 1,681,116.6 |

State of Illinois
Schedule of Monitored Bond Issues
For Compliance with the Reform Act of
1986(H.R. 3838)

3/31/2011
(In Thousands)

| | Discretionary Resources | | | | MAY 2000 Bond Issue (Series MAY 2000 ) | | | | | |
|---|---|---|---|---|---|---|---|---|---|---|
| | | | | | | | | Expenditures | | |
| | Available Balance 12/3/2008 | Misc. Receipts | Expenditures | Available Balance 2/28/2011 | Amount Charged Against Authorization | Bond (Discount) Premium | May-00 Proceeds | Since 6/8/2000 | Private Activity | Unspent May-00 Proceeds |
| Build Illinois | | | | | | | | | | |
| Infrastructure | $ - | $ 440.4 | $ - | $ 440.4 | $ 90,000.0 | $ 1,340.3 | $ 91,340.3 | $ 88,591.0 | $ - | $ 2,749.3 |
| Business Development | - | | | - | 25,000.0 | - | 25,000.0 | 9,174.7 | | 15,825.3 |
| Education | - | | | - | 5,000.0 | - | 5,000.0 | 14,307.5 | | (9,307.5) |
| Environment | - | | | - | 5,000.0 | - | 5,000.0 | 14,267.1 | | (9,267.1) |
| Refunding Escrow | - | | | - | - | - | - | - | | - |
| Refunding Bond Sale Expenses | - | | | - | - | - | - | - | | - |
| | $ - | $ 440.4 | $ - | $ 440.4 | $ 125,000.0 | $ 1,340.3 | $ 126,340.3 | $ 126,340.3 | $ - | $ - |

* Reallocation of orginal issue on 10/22/2000.

State of Illinois
Schedule of Monitored Bond Issues
For Compliance with the Reform Act of
1986(H.R. 3838)

3/31/2011
(In Thousands)

| | June 2001 Bond Issue (Series JUN 2001 ) | | | | | |
|---|---|---|---|---|---|---|
| | | | | Expenditures | | |
| | Amount Charged Against Authorization | Bond (Discount) Premium | Jun-01 Proceeds | Since 6/12/2001 | Private Activity | Unspent Jun-01 Proceeds |
| Build Illinois | | | | | | |
| Infrastructure | $ 85,000.0 | $ 3,616.3 | $ 88,616.3 | $ 91,638.9 | $ - | $ (3,022.6) |
| Business Development | 15,000.0 | - | 15,000.0 | 5,875.5 | | 9,124.5 |
| Education | 15,000.0 | - | 15,000.0 | 28,570.4 | | (13,570.4) |
| Environment | 10,000.0 | - | 10,000.0 | 2,531.5 | | 7,468.5 |
| Refunding Escrow | - | - | - | - | | - |
| Refunding Bond Sale Expenses | - | - | - | - | | - |
| | $ 125,000.0 | $ 3,616.3 | $ 128,616.3 | $ 128,616.3 | $ - | $ - |

State of Illinois
Schedule of Monitored Bond Issues
For Compliance with the Reform Act of
1986(H.R. 3838)

3/31/2011
(In Thousands)

| | APRIL 2002 Bond Issue (Series APRIL 2002) | | | | | |
|---|---|---|---|---|---|---|
| | | | | Expenditures | | |
| | Amount Charged Against Authorization | Bond (Discount) Premium | Apr-02 Proceeds | Since 4/23/2002 | Private Activity | Unspent Apr-02 Proceeds |
| Build Illinois | | | | | | |
| Infrastructure | $ 95,000.0 | $ 9,988.2 | $ 104,988.2 | $ 100,262.7 | $ - | $ 4,725.5 |
| Business Development | 15,000.0 | - | 15,000.0 | 25,871.7 | | (10,871.7) |
| Education | 35,000.0 | - | 35,000.0 | 30,374.6 | | 4,625.4 |
| Environment | 5,000.0 | - | 5,000.0 | 3,479.2 | | 1,520.8 |
| Refunding Escrow | - | - | - | - | | - |
| Refunding Bond Sale Expenses | - | - | - | - | | - |
| | $ 150,000.0 | $ 9,988.2 | $ 159,988.2 | $ 159,988.2 | $ - | $ - |

State of Illinois
Schedule of Monitored Bond Issues
For Compliance with the Reform Act of
1986(H.R. 3838)

3/31/2011
(In Thousands)

| | May 2002 Refunding Bond Issue | | | | | |
|---|---|---|---|---|---|---|
| | Amount Charged Against Authorization | Bond (Discount) Premium | May-02 Proceeds | Expenditures | | Unspent May-02 Proceeds |
| | | | | Since 5/2/2002 | Private Activity | |
| **Build Illinois** | | | | | | |
| Infrastructure | $ - | $ - | $ - | $ - | $ - | $ - |
| Business Development | - | - | - | - | | - |
| Education | - | - | - | - | | - |
| Environment | - | - | - | - | | - |
| Refunding Escrow | 50,309.4 | 2,843.2 | 53,152.6 | 53,152.6 | | - |
| Refunding Bond Sale Expenses | 0.6 | - | 0.6 | | | 0.6 |
| | $ 50,310.0 | $ 2,843.2 | $ 53,153.2 | $ 53,152.6 | $ - | $ 0.6 |

State of Illinois
Schedule of Monitored Bond Issues
For Compliance with the Reform Act of
1986(H.R. 3838)

3/31/2011
(In Thousands)

| | Second Series May 2002 Refunding Bond Issue | | | | | |
|---|---|---|---|---|---|---|
| | | | | Expenditures | | |
| | Amount Charged Against Authorization | Bond (Discount) Premium | May-02 Proceeds | Since 5/2/2002 | Private Activity | Unspent May-02 Proceeds |
| Build Illinois | | | | | | |
| Infrastructure | $ - | $ - | $ - | $ - | $ - | $ - |
| Business Development | - | - | - | - | | - |
| Education | - | - | - | - | | - |
| Environment | - | - | - | - | | - |
| Refunding Escrow | 94,811.6 | 5,786.1 | 100,597.7 | 100,597.7 | | - |
| Refunding Bond Sale Expenses | 3.4 | - | 3.4 | - | | 3.4 |
| | $ 94,815.0 | $ 5,786.1 | $ 100,601.1 | $ 100,597.7 | $ - | $ 3.4 |

State of Illinois
Schedule of Monitored Bond Issues
For Compliance with the Reform Act of
1986(H.R. 3838)

3/31/2011
(In Thousands)

| | November 2002 Bond Issue (Series NOVEMBER 2002) | | | | | |
|---|---|---|---|---|---|---|
| | | | | Expenditures | | |
| | Amount Charged Against Authorization | Bond (Discount) Premium | Nov-02 Proceeds | Since 11/26/2002 | Private Activity | Unspent Nov-02 Proceeds |
| Build Illinois | | | | | | |
| Infrastructure | $ 132,225.0 | $ 11,092.0 | $ 143,317.0 | $ 129,481.5 | $ - | $ 13,835.5 |
| Business Development | 15,000.0 | - | 15,000.0 | 15,000.0 | | - |
| Education | 30,000.0 | - | 30,000.0 | 43,835.5 | | (13,835.5) |
| | | - | | | | |
| Environment | 5,000.0 | - | 5,000.0 | 5,000.0 | | - |
| Refunding Escrow | - | - | - | - | | - |
| Refunding Bond Sale Expenses | - | - | - | - | | |
| | $ 182,225.0 | $ 11,092.0 | $ 193,317.0 | $ 193,317.0 | $ - | $ - |

State of Illinois
Schedule of Monitored Bond Issues
For Compliance with the Reform Act of
1986(H.R. 3838)

3/31/2011
(In Thousands)

| | JULY 2003 Bond Issue (Series JULY 2003) | | | | | |
|---|---|---|---|---|---|---|
| | | | | Expenditures | | |
| | Amount Charged Against Authorization | Bond (Discount) Premium | Jul-03 Proceeds | Since 7/24/2003 | Private Activity | Unspent Jul-03 Proceeds |
| Build Illinois | | | | | | |
| Infrastructure | $ 90,000.0 | $ 9,639.8 | $ 99,639.8 | $ 76,516.1 | $ - | $ 23,123.7 |
| Business Development | 18,000.0 | - | 18,000.0 | 7,825.0 | | 10,175.0 |
| Education | 27,000.0 | - | 27,000.0 | 53,432.2 | | (26,432.2) |
| Environment | 15,000.0 | - | 15,000.0 | 21,866.6 | | (6,866.6) |
| Refunding Escrow | - | - | - | - | | - |
| Refunding Bond Sale Expenses | - | - | - | - | | |
| | $ 150,000.0 | $ 9,639.8 | $ 159,639.8 | $ 159,639.8 | $ - | $ - |

State of Illinois
Schedule of Monitored Bond Issues
For Compliance with the Reform Act of 1986(H.R. 3838)

3/31/2011
(In Thousands)

| | MARCH 2004 Bond Issue (Series MARCH 2004) | | | | | |
|---|---|---|---|---|---|---|
| | | | | Expenditures | | |
| | Amount Charged Against Authorization | Bond (Discount) Premium | Mar-04 Proceeds | Since 3/4/2004 | Private Activity | Unspent Mar-04 Proceeds |
| Build Illinois | | | | | | |
| Infrastructure | $ 95,000.0 | $ 7,922.6 | $ 102,922.6 | $ 112,873.4 | $ - | $ (9,950.7) |
| Business Development | 15,000.0 | 1,250.9 | 16,250.9 | 16,251.0 | | (0.0) |
| Education | 80,000.0 | 6,671.7 | 86,671.7 | 86,671.7 | | 0.0 |
| Environment | 10,000.0 | 834.0 | 10,834.0 | 883.3 | | 9,950.7 |
| Refunding Escrow | - | - | - | | | - |
| Refunding Bond Sale Expenses | - | - | - | | | |
| | $ 200,000.0 | $ 16,679.2 | $ 216,679.2 | $ 216,679.3 | $ - | $ - |

State of Illinois
Schedule of Monitored Bond Issues
For Compliance with the Reform Act of
1986(H.R. 3838)

3/31/2011
(In Thousands)

| | FEBRUARY 2005 Bond Issue (Series FEBRUARY 2005) | | | | | |
|---|---|---|---|---|---|---|
| | | | | Expenditures | | |
| | Amount Charged Against Authorization | Bond (Discount) Premium | Feb-05 Proceeds | Since 2/17/2005 | Private Activity | Unspent Feb-05 Proceeds |
| **Build Illinois** | | | | | | |
| Infrastructure | $ 27,187.5 | $ 1,411.8 | $ 28,599.3 | $ 25,321.0 | $ - | $ 3,278.3 |
| Business Development | 30,000.0 | 1,557.9 | 31,557.9 | 17,998.3 | | 13,559.6 |
| Education | 16,875.0 | 876.3 | 17,751.3 | 35,012.5 | | (17,261.2) |
| Environment | 937.5 | 48.7 | 986.2 | 562.8 | | 423.4 |
| Refunding Escrow | - | - | - | - | | - |
| Refunding Bond Sale Expenses | - | - | - | - | | - |
| | $ 75,000.0 | $ 3,894.75 | $ 78,894.75 | $ 78,894.7 | $ - | $ - |

State of Illinois
Schedule of Monitored Bond Issues
For Compliance with the Reform Act of
1986(H.R. 3838)

3/31/2011
(In Thousands)

| | JUNE 2005 Bond Issue (Series JUNE 2005) | | | | | |
|---|---|---|---|---|---|---|
| | | | | Expenditures | | |
| | Amount Charged Against Authorization | Bond (Discount) Premium | Jun-05 Proceeds | Since 6/29/2005 | Private Activity | Unspent Jun-05 Proceeds |
| Build Illinois | | | | | | |
| Infrastructure | $ 109,000.0 | $ 7,490.1 | $ 116,490.1 | $ 83,342.0 | $ - | $ 33,148.1 |
| Business Development | - | - | - | 13,346.7 | | (13,346.7) |
| Education | 16,000.0 | 1,099.5 | 17,099.5 | 35,982.9 | | (18,883.4) |
| Environment | - | - | - | 918.0 | | (918.0) |
| Refunding Escrow | - | - | - | - | | - |
| Refunding Bond Sale Expenses | - | - | - | - | | - |
| | $ 125,000.0 | $ 8,589.6 | $ 133,589.6 | $ 133,589.5 | $ - | $ - |

State of Illinois
Schedule of Monitored Bond Issues
For Compliance with the Reform Act of 1986(H.R. 3838)

3/31/2011
(In Thousands)

| | MARCH 2006 Bond Issue (Series MARCH 2006) | | | | | |
|---|---|---|---|---|---|---|
| | | | | Expenditures | | |
| | Amount Charged Against Authorization | Bond (Discount) Premium | Mar-06 Proceeds | Since 3/30/2006 | Private Activity | Unspent Mar-06 Proceeds |
| Build Illinois | | | | | | |
| Infrastructure | $ 36,000.0 | $ 1,448.6 | $ 37,448.6 | $ 25,855.2 | $ - | $ 11,593.4 |
| Business Development | 4,000.0 | 161.0 | 4,161.0 | 1,587.2 | | 2,573.8 |
| Education | 18,000.0 | 724.3 | 18,724.3 | 23,133.4 | | (4,409.1) |
| Environment | 7,000.0 | 281.7 | 7,281.7 | 17,039.8 | | (9,758.1) |
| Refunding Escrow | - | - | - | - | | - |
| Refunding Bond Sale Expenses | - | - | - | - | | - |
| | $ 65,000.0 | $ 2,615.6 | $ 67,615.6 | $ 67,615.6 | $ - | $ - |

State of Illinois
Schedule of Monitored Bond Issues
For Compliance with the Reform Act of
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3/31/2011
(In Thousands)

| | JUNE 2006 Bond Issue (Series JUNE 2006) | | | | | |
|---|---|---|---|---|---|---|
| | | | | Expenditures | | |
| | Amount Charged Against Authorization | Bond (Discount) Premium | Jun-06 Proceeds | Since 6/20/2006 | Private Activity | Unspent Jun-06 Proceeds |
| **Build Illinois** | | | | | | |
| Infrastructure | $ 105,000.0 | $ 3,762.8 | $ 108,762.8 | $ 58,093.0 | $ - | $ 50,669.8 |
| Business Development | - | - | - | 10,531.0 | | (10,531.0) |
| Education | 45,000.0 | 1,612.6 | 46,612.6 | 86,052.2 | | (39,439.6) |
| Environment | - | - | - | 699.2 | | (699.2) |
| Refunding Escrow | - | - | - | - | | - |
| Refunding Bond Sale Expenses | - | - | - | - | | - |
| | $ 150,000.0 | $ 5,375.4 | $ 155,375.4 | $ 155,375.4 | $ - | $ - |

State of Illinois
Schedule of Monitored Bond Issues
For Compliance with the Reform Act of
1986(H.R. 3838)

3/31/2011
(In Thousands)

| | JULY 2007 Bond Issue (Series JULY 2007) | | | | | |
|---|---|---|---|---|---|---|
| | | | | Expenditures | | |
| | Amount Charged Against Authorization | Bond (Discount) Premium | Jul-07 Proceeds | Since 7/10/2007 | Private Activity | Unspent Jul-07 Proceeds |
| Build Illinois | | | | | | |
| Infrastructure | $ 30,500.0 | $ 912.0 | $ 31,412.0 | $ 9,763.7 | $ - | $ 21,648.3 |
| Business Development | - | - | - | (706.7) | | 706.7 |
| Education | 10,500.0 | 394.0 | 10,894.0 | 41,914.2 | | (31,020.2) |
| Environment | 9,000.0 | 337.7 | 9,337.7 | 672.5 | | 8,665.2 |
| Refunding Escrow | - | - | - | - | | - |
| Refunding Bond Sale Expenses | - | - | - | - | | - |
| | $ 50,000.0 | $ 1,643.7 | $ 51,643.7 | $ 51,643.7 | $ - | $ - |

State of Illinois
Schedule of Monitored Bond Issues
For Compliance with the Reform Act of 1986(H.R. 3838)

3/31/2011
(In Thousands)

| | DECEMBER 2009 A Bond Issue (Series DECEMBER 2009 A) | | | | | |
|---|---|---|---|---|---|---|
| | | | | Expenditures | | |
| | Amount Charged Against Authorization | Bond (Discount) Premium | Dec-09 Proceeds | Since 12/23/2009 | Private Activity | Unspent Dec-09 Proceeds |
| Build Illinois | | | | | | |
| Infrastructure | $ 103,920.0 | $ 1,102.3 | $ 105,022.3 | $ 51,676.9 | | $ 53,345.4 |
| Business Development | 1,500.0 | 15.9 | 1,515.9 | - | | 1,515.9 |
| Education | 49,500.0 | 525.0 | 50,025.0 | 104,680.0 | | (54,655.0) |
| Environment | - | - | - | 206.3 | | (206.3) |
| Refunding Escrow | - | - | - | - | | - |
| Refunding Bond Sale Expenses | - | - | - | - | | - |
| | $ 154,920.0 | $ 1,643.2 | $ 156,563.2 | $ 156,563.2 | $ - | $ - |

State of Illinois
Schedule of Monitored Bond Issues
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1986(H.R. 3838)

3/31/2011
(In Thousands)

| | DECEMBER 2009 B Bond Issue (Series DECEMBER 2009 B) | | | | | |
|---|---|---|---|---|---|---|
| | | | | Expenditures | | |
| | Amount Charged Against Authorization | Bond (Discount) Premium | Dec-09 Proceeds | Since 12/23/2009 | Private Activity | Unspent Dec-09 Proceeds |
| Build Illinois | | | | | | |
| Infrastructure | $ 257,000.0 | $ 5,984.8 | $ 262,984.8 | $ 117,661.6 | | $ 145,323.2 |
| Business Development | 8,000.0 | 186.3 | 8,186.3 | 2,868.9 | | 5,317.4 |
| Education | 110,000.0 | 2,561.6 | 112,561.6 | 111,651.3 | | 910.3 |
| Environment | - | - | - | - | | - |
| Refunding Escrow | - | - | - | - | | - |
| Refunding Bond Sale Expenses | - | - | - | - | | - |
| | $ 375,000.0 | $ 8,732.7 | $ 383,732.7 | $ 232,181.8 | $ - | $ 151,550.9 |

State of Illinois
Schedule of Monitored Bond Issues
For Compliance with the Reform Act of
1986(H.R. 3838)

3/31/2011
(In Thousands)

| | Junior Obligation Series June 2010 Refunding Bond Issue | | | | | | |
|---|---|---|---|---|---|---|---|
| | | | | Expenditures | | | |
| | Amount Charged Against Authorization | Bond (Discount) Premium | Jun-10 Proceeds | Since 6/25/2010 | Private Activity | Unspent Jun-10 Proceeds | SAMS Available Balance 2/28/2011 |
| Build Illinois | | | | | | | |
| Infrastructure | $ - | $ - | $ - | $ - | | $ - | $ 350,907.7 |
| Business Development | - | - | - | - | | - | 24,048.8 |
| Education | - | - | - | - | | - | (223,278.4) |
| Environment | - | - | - | - | | - | 313.4 |
| Refunding Escrow | 455,080.0 | 36,465.9 | 491,545.9 | 491,545.9 | | - | - |
| Refunding Bond Sale Expenses | - | 2,199.1 | 2,199.1 | 2,172.4 | | 26.7 | 30.7 |
| | $ 455,080.0 | $ 38,665.0 | $ 493,745.0 | $ 493,718.3 | $ - | $ 26.7 | $ 152,022.1 |