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DATE: 4/3/09

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SUBJECT: Recap of General and Special Obligation Bonded Indebtedness and Update of Comparisons of General and Special Obligation Bond Activity

Attached are the Recap of General and Special Obligation Bonded Indebtedness (Exhibit I) and the following comparisons of general obligation bond activity (i.e., Anti-Pollution, Capital Development, School Construction, Transportation "A", Transportation "B", Coal Development, and "Multiple Purpose" Bonds) and special obligation bond activity (Build Illinois Bonds)as of March 31,2009:

(1) Comparison of Expended/Appropriated Project Commitments to Statutory Authorizations.

(2) Summary of Expenditures Per Statutory Purposes (current year and lapse year when applicable). Prior years' "Summary of Expenditures Per Statutory Purposes" are available upon request.

(3) Comparison of Expended/Governor Released Projects to Statutory Authorizations.

(4) Comparison of Expended/Obligated Projects to Statutory Authorizations.

Prior year information presented was obtained from the Comptroller's prior year audited financial statements. Current year amounts were extracted from the Statewide Accounting Management System (SAMS) Information Warehouse and the Mun-Ease Bonded Indebtedness System.

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STATE OF ILLINOIS
RECAP OF GENERAL AND SPECIAL OBLIGATION INDEBTEDNESS
3/31/2009

	AUTHORIZED	AUTHORIZED BUT UNISSUED	ISSUED	OUTSTANDING (A) PRINCIPAL	OUTSTANDING (A) INTEREST	OUTSTANDING (A) TOTAL	DEBT SERVICE FUND BALANCE
Anti-Pollution	$ 599,000,000	$ -- --	$ 599,000,000	$ 800,000	$ 35,000	$ 835,000	
Multiple Purpose	480,315,000	23,554,000	456,761,000	117,142,246	75,945,819	193,088,065	
	1,079,315,000	23,554,000	1,055,761,000	117,942,246	75,980,819	193,923,065	
Capital Development	1,737,000,000	-- --	1,737,000,000	-- --	-- --	-- --	
Multiple Purpose	7,320,235,369	823,445,799	6,496,789,570	2,790,506,255	1,749,767,603	4,540,273,858	
	9,057,235,369	823,445,799	8,233,789,570	2,790,506,255	1,749,767,603	4,540,273,858	
School Construction	330,000,000	-- --	330,000,000	-- --	-- --	-- --	
Multiple Purpose	3,150,000,000	183,583,619	2,966,416,381	2,035,840,671	1,146,240,987	3,182,081,658	
	3,480,000,000	183,583,619	3,296,416,381	2,035,840,671	1,146,240,987	3,182,081,658	
Transportation "A"	1,326,000,000	-- --	1,326,000,000	-- --	-- --	-- --	
Multiple Purpose	3,432,129,000	99,204,000	3,332,925,000	1,477,977,719	906,159,561	2,384,137,280	
	4,758,129,000	99,204,000	4,658,925,000	1,477,977,719	906,159,561	2,384,137,280	
Transportation "B"	403,000,000	-- --	403,000,000	-- --	-- --	-- --	
Multiple Purpose	1,881,270,000	244,081,700	1,637,188,300	657,886,470	426,160,811	1,084,047,281	
	2,284,270,000	244,081,700	2,040,188,300	657,886,470	426,160,811	1,084,047,281	
Coal Development	35,000,000	-- --	35,000,000	-- --	-- --	-- --	
Multiple Purpose	698,200,000	596,893,900	101,306,100	27,752,931	16,426,539	44,179,470	
	733,200,000	596,893,900	136,306,100	27,752,931	16,426,539	44,179,470	
Pension Funding Series	10,000,000,000	-- --	10,000,000,000	9,950,000,000	9,220,400,000	19,170,400,000	
Refunding	2,839,025,000	988,398,542	4,569,524,239	1,850,626,458	493,889,487	2,344,515,945	
Totals	34,231,174,369	2,959,161,560	33,990,910,590	18,908,532,750	14,035,025,807	32,943,558,557	$ 614,251,394
Build Illinois	3,805,509,000	421,762,017	3,383,746,983	1,452,459,809	756,441,810	2,208,901,619	
Refunding	Unlimited	Unlimited	1,606,673,858	648,292,333	230,434,107	878,726,440	
Total Build Illinois	3,805,509,000	421,762,017	4,990,420,841	2,100,752,142	986,875,917	3,087,628,059	3,006,628
Civic Center	319,820,000	(B) 148,334,268	171,485,732	51,665,732	52,130,830	103,796,562	
Refunding	Unlimited	Unlimited	176,515,000	48,345,000	10,760,425	59,105,425	
Total Civic Center	319,820,000	148,334,268	348,000,732	100,010,732	62,891,255	162,901,987	7,680,115
GRAND TOTAL	$ 38,356,503,369	$ 3,529,257,845	$ 39,329,332,163	$ 21,109,295,624	$ 15,084,792,979	$ 36,194,088,603	$ 624,938,137

(A) Outstanding amounts are net of refunded bonds.
(B) Per the statutory authorization for Civic Center Bonds this amount is equal to $200,000,000 less Principal Outstanding.

CAPITAL DEVELOPMENT BOND FUND

COMPARISON OF EXPENDED/APPROPRIATED PROJECT COMMITMENTS TO STATUTORY AUTHORIZATIONS

3/31/2009

	CUMULATIVE EXPENDITURES PRIOR YEARS THRU FY08	FY09 APPROPRIATIONS	TOTAL	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) Educational Purposes	$ 2,633,678,689	$ 389,186,800	$ 3,022,865,489	$ 2,847,925,287	$ 174,940,202
(b) Correctional Purposes	1,688,582,737	270,447,440	1,959,030,177	1,930,420,000	28,610,177
(c) Conservation Purposes	659,743,410	76,999,678	736,743,088	688,195,000	48,548,088
(d) Child Care, Mental & Public Health Purposes	705,298,838	68,247,093	773,545,931	736,497,000	37,048,931
(e) State Agency, Commissions & Board Purposes	1,648,234,302	201,737,617	1,849,971,919	1,804,836,200	45,135,719
(f) Port Districts	24,853,816	-- --	24,853,816	25,671,900	
(g) Water Resource Management	221,636,643	43,534,217	265,170,860	244,557,000	20,613,860
(h) Private Health Service Management	9,852,713	-- --	9,852,713	9,852,713	
(i) Food Production Research	64,818,730	-- --	64,818,730	64,940,269	
(j) State Library Grants	25,400,426	-- --	25,400,426	38,250,000	
(k) Correctional Facility Grants	-- --	-- --	-- --	25,000,000	
(l) Aquarium Facilities	5,000,000	-- --	5,000,000	5,000,000	
(m) Grants to Local Governments	394,105,926	66,529,644	460,635,570	432,590,000	28,045,570
(n) IL Open Land Trust Program	157,634,849	46,366,908	204,001,757	203,500,000	501,757
(x) Expenses Related to Bond Sales	47,250,946	11,310,492	58,561,438	(A)	
	$ 8,286,092,025	$ 1,174,359,889	$ 9,460,451,914	$ 9,057,235,369	
Bond issue premium/(discounts) to date				83,500,822	
				$ 9,140,736,191	

FOOTNOTES:

(A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization amount for this purpose.

CAPITAL DEVELOPMENT BOND FUND
SUMMARY OF EXPENDITURES PER STATUTORY PURPOSES
3/31/2009

		FY2009			
		APPROPRIATED (Incl. Reapp.)	EXPENDITURES 3/31/2009	LAPSED	REAPPROPRIATED (In FY10)
(a)	Educational Purposes	$ 389,186,800	$ 18,334,233		
(b)	Correctional Purposes	270,447,440	5,787,703		
(c)	Conservation Purposes	76,999,678	987,861		
(d)	Child Care, Mental & Public Health Purposes	68,247,093	1,803,715		
(e)	State Agency, Commissions & Board Purposes	201,737,617	16,694,577		
(f)	Port Districts	-- --	-- --		
(g)	Water Resource Management	43,534,217	704,080		
(h)	Private Health Service Management	-- --	-- --		
(i)	Food Production Research	-- --	-- --		
(j)	State Library Grants	-- --	-- --		
(k)	Correctional Facility Grants	-- --	-- --		
(l)	Aquarium Facilities	-- --	-- --		
(m)	Grants to Local Governments	66,529,644	4,761,933		
(n)	IL Open Land Trust Program	46,366,908	6,577		
(x)	Expenses Related to Bond Sales	11,310,492	7,207,326		
		$ 1,174,359,889	$ 56,288,005		

CAPITAL DEVELOPMENT BOND FUND

COMPARISON OF EXPENDED/GOVERNOR RELEASED PROJECTS TO STATUTORY AUTHORIZATIONS

3/31/2009

	CUMULATIVE EXPENDITURES PRIOR YEARS THRU FY08	FY09 RELEASES	TOTAL	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) Educational Purposes	$ 2,633,678,689	$ 279,443,808	$ 2,913,122,497	$ 2,847,925,287	$ 65,197,210
(b) Correctional Purposes	1,688,582,737	199,591,440	1,888,174,177	1,930,420,000	
(c) Conservation Purposes	659,743,410	23,345,678	683,089,088	688,195,000	
(d) Child Care, Mental & Public Health Purposes	705,298,838	61,605,908	766,904,746	736,497,000	30,407,746
(e) State Agency, Commissions & Board Purposes	1,648,234,302	160,415,590	1,808,649,892	1,804,836,200	3,813,692
(f) Port Districts	24,853,816	-- --	24,853,816	25,671,900	
(g) Water Resource Management	221,636,643	9,939,018	231,575,661	244,557,000	
(h) Private Health Service Management	9,852,713	-- --	9,852,713	9,852,713	
(i) Food Production Research	64,818,730	-- --	64,818,730	64,940,269	
(j) State Library Grants	25,400,426	-- --	25,400,426	38,250,000	
(k) Correctional Facility Grants	-- --	-- --	-- --	25,000,000	
(l) Aquarium Facilities	5,000,000	-- --	5,000,000	5,000,000	
(m) Grants to Local Governments	394,105,926	25,589,962	419,695,888	432,590,000	
(n) IL Open Land Trust Program	157,634,849	16,831,908	174,466,757	203,500,000	
(x) Expenses Related to Bond Sales	47,250,946	11,310,492	58,561,438	(A)	
	$ 8,286,092,025	$ 788,073,804	$ 9,074,165,829	$ 9,057,235,369	
Bond issue premium/(iscounts) to date				83,500,822	
				$ 9,140,736,191	

FOOTNOTES:

(A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization amount for this purpose.

CAPITAL DEVELOPMENT BOND FUND
COMPARISON OF EXPENDED/OBLIGATED PROJECTS TO STATUTORY AUTHORIZATIONS
3/31/2009

	CUMULATIVE EXPENDITURES PRIOR YEARS THRU 3/31/2009	FY09 OBLIGATIONS	TOTAL	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) Educational Purposes	$ 2,652,012,922	$ 45,927,773	$ 2,697,940,695	$ 2,847,925,287	
(b) Correctional Purposes	1,694,370,440	9,085,261	1,703,455,701	1,930,420,000	
(c) Conservation Purposes	660,731,271	1,685,466	662,416,737	688,195,000	
(d) Child Care, Mental & Public Health Purposes	707,102,553	6,419,723	713,522,276	736,497,000	
(e) State Agency, Commissions & Board Purposes	1,664,928,879	21,546,031	1,686,474,910	1,804,836,200	
(f) Port Districts	24,853,816	-- --	24,853,816	25,671,900	
(g) Water Resource Management	222,340,723	3,565,274	225,905,997	244,557,000	
(h) Private Health Service Management	9,852,713	-- --	9,852,713	9,852,713	
(i) Food Production Research	64,818,730	-- --	64,818,730	64,940,269	
(j) State Library Grants	25,400,426	-- --	25,400,426	38,250,000	
(k) Correctional Facility Grants	-- --	-- --	-- --	25,000,000	
(l) Aquarium Facilities	5,000,000	-- --	5,000,000	5,000,000	
(m) Grants to Local Governments	398,867,859	15,465,146	414,333,005	432,590,000	
(n) IL Open Land Trust Program	157,641,426	23,319	157,664,745	203,500,000	
(x) Expenses Related to Bond Sales	54,458,272	48,215	54,506,487	(A)	
	$ 8,342,380,030	$ 103,766,208	$ 8,446,146,238	$ 9,057,235,369	
Bond issue premium/(discounts) to date...				83,500,822	
				$ 9,140,736,191	

FOOTNOTES:

(A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization amount for this purpose.

SCHOOL CONSTRUCTION BOND FUND

COMPARISON OF EXPENDED/APPROPRIATED PROJECT COMMITMENTS TO STATUTORY AUTHORIZATIONS

3/31/2009

	CUMULATIVE EXPENDITURES PRIOR YEARS THRU FY08	FY09 APPROPRIATIONS	TOTAL	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) School Construction Projects	$ 307,849,568	$ -- --	$ 307,849,568	$ 310,000,000	
(b) School District Debt Service	58,418,367	-- --	58,418,367	81,000,000	
(c) Special Education Reimbursement	19,655,386	-- --	19,655,386	20,000,000	
(d) Special Education Grants	-- --	-- --	-- --	10,000,000	
(e) Condemned School Reconstruction Projects	-- --	-- --	-- --	9,000,000	
(f) School Infrastructure	3,008,008,420	35,619,999	3,043,628,419	3,050,000,000	
(x) Expenses Related to Bond Sales	157,597	-- --	157,597	(A)	
	$ 3,394,089,338	$ 35,619,999	$ 3,429,709,337	$ 3,480,000,000	
Bond issue premium/(discounts) to date				102,819,903	
				$ 3,582,819,903	

FOOTNOTES:

(A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization amount for this purpose.

SCHOOL CONSTRUCTION BOND FUND
SUMMARY OF EXPENDITURES PER STATUTORY PURPOSES
3/31/2009

	FY2009			
	APPROPRIATED (Incl. Reapp.)	EXPENDITURES 3/31/2009	LAPSED	REAPPROPRIATED (In FY10)
(a) School Construction Projects	$ -- --	$ -- --		
(b) School District Debt Service	-- --	-- --		
(c) Special Education Reimbursement	-- --	-- --		
(d) Special Education Grants	-- --	-- --		
(e) Condemned School Reconstruction Projects	-- --	-- --		
(f) School Infrastructure	35,619,999	1,935,974		
(x) Expenses Related to Bond Sales	-- --	-- --		
	$ 35,619,999	$ 1,935,974		

SCHOOL CONSTRUCTION BOND FUND

COMPARISON OF EXPENDED/GOVERNOR RELEASED PROJECTS TO STATUTORY AUTHORIZATIONS

3/31/2009

	CUMULATIVE EXPENDITURES PRIOR YEARS THRU FY08	FY09 RELEASES	TOTAL	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) School Construction Projects	$ 307,849,568	$ -- --	$ 307,849,568	$ 310,000,000	
(b) School District Debt Service	58,418,367	-- --	58,418,367	81,000,000	
(c) Special Education Reimbursement	19,655,386	-- --	19,655,386	20,000,000	
(d) Special Education Grants	-- --	-- --	-- --	10,000,000	
(e) Condemned School Reconstruction Projects	-- --	-- --	-- --	9,000,000	
(f) School Infrastructure	3,008,008,420	17,619,999	3,025,628,419	3,050,000,000	
(x) Expenses Related to Bond Sales	157,597	-- --	157,597	(A)	
	$ 3,394,089,338	$ 17,619,999	$ 3,411,709,337	$ 3,480,000,000	
Bond issue Premium/(discounts) to date				102,819,903	
				$ 3,582,819,903	

SCHOOL CONSTRUCTION BOND FUND
COMPARISON OF EXPENDED/OBLIGATED PROJECTS TO STATUTORY AUTHORIZATIONS
3/31/2009

	CUMULATIVE EXPENDITURES PRIOR YEARS THRU 3/31/2009	FY09 OBLIGATIONS	TOTAL	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) School Construction Projects	$ 307,849,568	$ -- --	$ 307,849,568	$ 310,000,000	
(b) School District Debt Service	58,418,367	-- --	58,418,367	81,000,000	
(c) Special Education Reimbursement	19,655,386	-- --	19,655,386	20,000,000	
(d) Special Education Grants	-- --	-- --	-- --	10,000,000	
(e) Condemned School Reconstruction Projects	-- --	-- --	-- --	9,000,000	
(f) School Infrastructure	3,009,944,394	1,879,727	3,011,824,121	3,050,000,000	
(x) Expenses Related to Bond Sales	157,597	-- --	157,597	(A)	
	$ 3,396,025,312	$ 1,879,727	$ 3,397,905,039	$ 3,480,000,000	
Bond issue premium/(discounts) to date				102,819,903	
				$ 3,582,819,903	

FOOTNOTES:

(A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization amount for this purpose.

ANTI - POLLUTION BOND FUND

COMPARISON OF EXPENDED/APPROPRIATED PROJECT COMMITMENTS TO STATUTORY AUTHORIZATIONS

3/31/2009

	CUMULATIVE EXPENDITURES PRIOR YEARS THRU FY08	FY09 APPROPRIATIONS	TOTAL	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) Awards & Grants or Loans to Units of Local Governments and Deposits into the Water Pollution Control Revolving Fund in accordance with Title IV-A.....	$ 899,850,747	$ 15,172,116	$ 915,022,863	$ 918,494,024	
(b) Payment of Claims under the Leaking Underground Storage Tank Program per Title XVI.....	158,856,400	-- --	158,856,400	160,500,000	
(x) Expenses Related to Bond Sales.....	320,976	-- --	320,976	320,976	
	$ 1,059,028,123	$ 15,172,116	$ 1,074,200,239	$ 1,079,315,000	
Bond issue premium/(discounts) to date				2,273,847	
				$ 1,081,588,847	

ANTI - POLLUTION BOND FUND
SUMMARY OF EXPENDITURES PER STATUTORY PURPOSES
3/31/2009

	FY2009			
	APPROPRIATED (Incl. Reapp.)	EXPENDITURES 3/31/2009	LAPSED	REAPPROPRIATED (In FY10)
(a) Awards & Grants or Loans to Units of Local Governments and Deposits into the Water Pollution Control Revolving Fund in accordance with Title IV-A.....	$ 15,172,116	$ -- --		
(b) Payment of Claims under the Leaking Underground Storage Tank Program per Title XVI.....	-- --	-- --		
(x) Expenses Related to Bond Sales.....	-- --	-- --		
	$ 15,172,116	$ -- --		

ANTI - POLLUTION BOND FUND

COMPARISON OF EXPENDED/GOVERNOR RELEASED PROJECTS TO STATUTORY AUTHORIZATIONS

3/31/2009

	CUMULATIVE EXPENDITURES PRIOR YEARS THRU FY08	FY09 RELEASES	TOTAL	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) Awards & Grants or Loans to Units of Local Governments and Deposits into the Water Pollution Control Revolving Fund in accordance with Title IV-A.....	$ 899,850,747	$ 3,179,604	$ 903,030,351	$ 918,494,024	
(b) Payment of Claims under the Leaking Underground Storage Tank Program per Title XVI.....	158,856,400	-- --	158,856,400	160,500,000	
(x) Expenses Related to Bond Sales.....	320,976	-- --	320,976	320,976	
	$ 1,059,028,123	$ 3,179,604	$ 1,062,207,727	$ 1,079,315,000	
Bond issue premium/(discounts) to date				2,273,847	
				$ 1,081,588,847	

ANTI - POLLUTION BOND FUND

COMPARISON OF EXPENDED/OBLIGATED PROJECTS TO STATUTORY AUTHORIZATIONS

3/31/2009

	CUMULATIVE EXPENDITURES PRIOR YEARS THRU 3/31/2009	FY09 OBLIGATIONS	TOTAL	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) Awards & Grants or Loans to Units of Local Governments and Deposits into the Water Pollution Control Revolving Fund in accordance with Title IV-A.....	$ 899,850,747	$ 92,745	$ 899,943,492	$ 918,494,024	
(b) Payment of Claims under the Leaking Underground Storage Tank Program per Title XVI.....	158,856,400	-- --	158,856,400	160,500,000	
(x) Expenses Related to Bond Sales.....	320,976	-- --	320,976	320,976	
	$ 1,059,028,123	$ 92,745	$ 1,059,120,868	$ 1,079,315,000	
Bond issue premium/(discounts) to date				2,273,847	
				$ 1,081,588,847	

TRANSPORTATION BOND SERIES "A" FUND
COMPARISON OF EXPENDED/APPROPRIATED PROJECT COMMITMENTS TO STATUTORY AUTHORIZATIONS
3/31/2009

	CUMULATIVE EXPENDITURES PRIOR YEARS THRU FY08	FY09 APPROPRIATIONS	TOTAL	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) Highway Acquisition, Construction, Reconstruction, Extension & Improvement	$ 4,135,455,728	$ 111,837,987	$ 4,247,293,715	$ 4,180,034,900	$ 67,258,815
(b) Repairs & Reconstruction of Bridges on Roads Maintained by Local Gov'ts	14,965,072	-- --	14,965,072	14,965,100	
(c) Authorization Increase P.A. 80-1032:					
1) Outside Chicago Urbanized Area	49,997,470	-- --	49,997,470	50,036,000	
2) Chicago Urbanized Area	49,911,174	-- --	49,911,174	50,000,000	
3) City of Chicago	47,614,058	-- --	47,614,058	50,000,000	
4) Bridge Repair Assistance	12,000,000	-- --	12,000,000	12,000,000	
(d) Authorization Increase P.A. 81-SS2-2:					
1) Cook & Contiguous Counties	199,985,514	-- --	199,985,514	201,093,000	
2) Downstate	198,598,948	-- --	198,598,948	200,000,000	
(x) Expenses Related to Bond Sales	912,414	-- --	912,414	(A)	
	$ 4,709,440,378	$ 111,837,987	$ 4,821,278,365	$ 4,758,129,000	
Bond issue premium/(discounts) to date				62,109,530	
				$ 4,820,238,530	

FOOTNOTES:

(A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization amount for this purpose.

TRANSPORTATION BOND SERIES "A" FUND
SUMMARY OF EXPENDITURES PER STATUTORY PURPOSES
3/31/2009

		FY2009			
		APPROPRIATED (Incl. Reapp.)	EXPENDITURES 3/31/2009	LAPSED	REAPPROPRIATED (In FY10)
(a)	Highway Acquisition, Construction, Reconstruction, Extension & Improvement	$ 111,837,987	$ 2,443,365		
(b)	Repairs & Reconstruction of Bridges on Roads Maintained by Local Gov'ts	-- --	-- --		
(c)	Authorization Increase P.A. 80-1032:				
	1) Outside Chicago Urbanized Area	-- --	-- --		
	2) Chicago Urbanized Area	-- --	-- --		
	3) City of Chicago	-- --	-- --		
	4) Bridge Repair Assistance	-- --	-- --		
(d)	Authorization Increase P.A. 81-SS2-2:				
	1) Cook & Contiguous Counties	-- --	-- --		
	2) Downstate	-- --	-- --		
(x)	Expenses Related to Bond Sales	-- --	-- --		
		$ 111,837,987	$ 2,443,365		

TRANSPORTATION BOND SERIES "A" FUND
COMPARISON OF EXPENDED/GOVERNOR RELEASED PROJECTS TO STATUTORY AUTHORIZATIONS
3/31/2009

	CUMULATIVE EXPENDITURES PRIOR YEARS THRU FY08	FY09 RELEASES	TOTAL	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) Highway Acquisition, Construction, Reconstruction, Extension & Improvement	$ 4,135,455,728	$ 7,437,496	$ 4,142,893,224	$ 4,180,034,900	
(b) Repairs & Reconstruction of Bridges on Roads Maintained by Local Gov'ts	14,965,072	-- --	14,965,072	14,965,100	
(c) Authorization Increase P.A. 80-1032:					
1) Outside Chicago Urbanized Area	49,997,470	-- --	49,997,470	50,036,000	
2) Chicago Urbanized Area	49,911,174	-- --	49,911,174	50,000,000	
3) City of Chicago	47,614,058	-- --	47,614,058	50,000,000	
4) Bridge Repair Assistance	12,000,000	-- --	12,000,000	12,000,000	
(d) Authorization Increase P.A. 81-SS2-2:					
1) Cook & Contiguous Counties	199,985,514	-- --	199,985,514	201,093,000	
2) Downstate	198,598,948	-- --	198,598,948	200,000,000	
(x) Expenses Related to Bond Sales	912,414	-- --	912,414	(A)	
	$ 4,709,440,378	$ 7,437,496	$ 4,716,877,874	$ 4,758,129,000	
Bond issue premium/(discounts) to date				62,109,530	
				$ 4,820,238,530	

FOOTNOTES:

(A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization amount for this purpose.

TRANSPORTATION BOND SERIES "A" FUND
COMPARISON OF EXPENDED/OBLIGATED PROJECTS TO STATUTORY AUTHORIZATIONS
3/31/2009

	CUMULATIVE EXPENDITURES PRIOR YEARS THRU 3/31/2009	FY09 OBLIGATIONS	TOTAL	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) Highway Acquisition, Construction, Reconstruction, Extension & Improvement	$ 4,137,899,093	$ 4,703,015	$ 4,142,602,108	$ 4,180,034,900	
(b) Repairs & Reconstruction of Bridges on Roads Maintained by Local Gov'ts	14,965,072	-- --	14,965,072	14,965,100	
(c) Authorization Increase P.A. 80-1032:					
1) Outside Chicago Urbanized Area	49,997,470	-- --	49,997,470	50,036,000	
2) Chicago Urbanized Area	49,911,174	-- --	49,911,174	50,000,000	
3) City of Chicago	47,614,058	-- --	47,614,058	50,000,000	
4) Bridge Repair Assistance	12,000,000	-- --	12,000,000	12,000,000	
(d) Authorization Increase P.A. 81-SS2-2:					
1) Cook & Contiguous Counties	199,985,514	-- --	199,985,514	201,093,000	
2) Downstate	198,598,948	-- --	198,598,948	200,000,000	
(x) Expenses Related to Bond Sales	912,414	-- --	912,414	(A)	
	$ 4,711,883,743	$ 4,703,015	$ 4,716,586,758	$ 4,758,129,000	
Bond issue premium/(discounts) to date				62,109,530	
				$ 4,820,238,530	

FOOTNOTES:

(A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization amount for this purpose.

TRANSPORTATION BOND SERIES "B" FUND
COMPARISON OF EXPENDED/APPROPRIATED PROJECT COMMITMENTS TO STATUTORY AUTHORIZATIONS
3/31/2009

	CUMULATIVE EXPENDITURES PRIOR YEARS THRU FY08	FY09 APPROPRIATIONS	TOTAL	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) Mass Transportation:					
1) Statewide & RTA District	$ 1,523,155,554	$ 163,792,303	$ 1,686,947,857	$ 1,690,870,000	
2) Chicago & Contiguous Counties	177,547,193	553,724	178,100,917	181,350,000	
3) Downstate	19,128,240	28,014	19,156,254	20,450,000	
(b) Aviation	345,704,211	33,995,712	379,699,923	391,600,000	
(x) Expenses Related to Bond Sales	334,192	-- --	334,192	(A)	
	$ 2,065,869,390	$ 198,369,753	$ 2,264,239,143	$ 2,284,270,000	
Bond issue premium/(discounts) to date				18,392,937	
				$ 2,302,662,937	

FOOTNOTES:

(A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization amount for this purpose.

TRANSPORTATION BOND SERIES "B" FUND
SUMMARY OF EXPENDITURES PER STATUTORY PURPOSES
3/31/2009

	FY2009			
	APPROPRIATED (Incl. Reapp.)	EXPENDITURES 3/31/2009	LAPSED	REAPPROPRIATED (In FY10)
(a) Mass Transportation:				
1) Statewide & RTA District	$ 163,792,303	$ 78,946		
2) Chicago & Contiguous Counties	553,724	-- --		
3) Downstate	28,014	-- --		
(b) Aviation	33,995,712	170,589		
(x) Expenses Related to Bond Sales	-- --	-- --		
	$ 198,369,753	$ 249,535		

TRANSPORTATION BOND SERIES "B" FUND
COMPARISON OF EXPENDED/GOVERNOR RELEASED PROJECTS TO STATUTORY AUTHORIZATIONS
3/31/2009

	CUMULATIVE EXPENDITURES PRIOR YEARS THRU FY08	FY09 RELEASES	TOTAL	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) Mass Transportation:					
1) Statewide & RTA District.....	$ 1,523,155,554	$ 119,444,278	$ 1,642,599,832	$ 1,690,870,000	
2) Chicago & Contiguous Counties.....	177,547,193	553,724	178,100,917	181,350,000	
3) Downstate.....	19,128,240	28,014	19,156,254	20,450,000	
(b) Aviation.....	345,704,211	19,595,102	365,299,313	391,600,000	
(x) Expenses Related to Bond Sales.....	334,192	-- --	334,192	(A)	
	$ 2,065,869,390	$ 139,621,118	$ 2,205,490,508	$ 2,284,270,000	
Bond issue premium/(discounts) to date				18,392,937	
				$ 2,302,662,937	

TRANSPORTATION BOND SERIES "B" FUND
COMPARISON OF EXPENDED/OBLIGATED PROJECTS TO STATUTORY AUTHORIZATIONS
3/31/2009

	CUMULATIVE EXPENDITURES PRIOR YEARS THRU 3/31/2009	FY09 OBLIGATIONS	TOTAL	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) Mass Transportation:					
1) Statewide & RTA District.....	$ 1,523,234,500	$ 115,483,584	$ 1,638,718,084	$ 1,690,870,000	
2) Chicago & Contiguous Counties.....	177,547,193	553,649	178,100,842	181,350,000	
3) Downstate.....	19,128,240	28,014	19,156,254	20,450,000	
(b) Aviation.....	345,874,800	8,524,417	354,399,217	391,600,000	
(x) Expenses Related to Bond Sales.....	334,192	-- --	334,192	(A)	
	$ 2,066,118,925	$ 124,589,664	$ 2,190,708,589	$ 2,284,270,000	
Bond issue premium/(discounts) to date				18,392,937	
				$ 2,302,662,937	

FOOTNOTES:

(A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization amount for this purpose.

COAL DEVELOPMENT BOND FUND

COMPARISON OF EXPENDED/APPROPRIATED PROJECT COMMITMENTS TO STATUTORY AUTHORIZATIONS

3/31/2009

	CUMULATIVE EXPENDITURES PRIOR YEARS THRU FY08	FY09 APPROPRIATIONS	TOTAL	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) Capital Development of Coal Resources	$ 121,843,198	$ 22,319,116	$ 144,162,314	$ 148,000,000	
(b) Research & Development of Other Forms of Energy	14,905,632	-- --	14,905,632	15,200,000	
(c) Grant for an Illinois Generating Station Project	-- --	-- --	-- --	35,000,000	
(d) Financial Assistance to New Electric Generating Facilities	-- --	50,000,000	50,000,000	500,000,000	
(e) Facility Cost Reports pursuant to the... Illinois Power Agency Act	-- --	35,000,000	35,000,000	35,000,000	
(x) Expenses Related to Bond Sales	32,097	-- --	32,097	(A)	
	$ 136,780,927	$ 107,319,116	$ 244,100,043	$ 733,200,000	
Bond issue premium/(discounts) to date				599,234	
				$ 733,799,234	

FOOTNOTES:

(A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization amount for this purpose.

COAL DEVELOPMENT BOND FUND
SUMMARY OF EXPENDITURES PER STATUTORY PURPOSES
3/31/2009

	FY2009			
	APPROPRIATED (Incl. Reapp.)	EXPENDITURES 3/31/2009	LAPSED	REAPPROPRIATED (In FY10)
(a) Capital Development of Coal Resources	$ 22,319,116	$ -- --		
(b) Research & Development of Other Forms of Energy	-- --	-- --		
(c) Grant for an Illinois Generating Station Project	-- --	-- --		
(d) Financial Assistance to New Electric Generating Facilities	50,000,000	-- --		
(e) Facility Cost Reports pursuant to the... Illinois Power Agency Act	35,000,000	-- --		
(x) Expenses Related to Bond Sales	-- --	-- --		
	$ 107,319,116	$ -- --		

COAL DEVELOPMENT BOND FUND
COMPARISON OF EXPENDED/GOVERNOR RELEASED PROJECTS TO STATUTORY AUTHORIZATIONS
3/31/2009

	CUMULATIVE EXPENDITURES PRIOR YEARS THRU FY08	FY09 RELEASES	TOTAL	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) Capital Development of Coal Resources	$ 121,843,198	$ 300,000	$ 122,143,198	$ 148,000,000	
(b) Research & Development of Other Forms of Energy	14,905,632	-- --	14,905,632	15,200,000	
(c) Grant for an Illinois Generating Station Project	-- --	-- --	-- --	35,000,000	
(d) Financial Assistance to New Electric Generating Facilities	-- --	14,114,833	14,114,833	500,000,000	
(e) Facility Cost Reports pursuant to the... Illinois Power Agency Act	-- --	-- --	-- --	35,000,000	
(x) Expenses Related to Bond Sales	32,097	-- --	32,097	(A)	
	$ 136,780,927	$ 14,414,833	$ 151,195,760	$ 733,200,000	
Bond issue premium/(discounts) to date				599,234	
				$ 733,799,234	

COAL DEVELOPMENT BOND FUND
COMPARISON OF EXPENDED/OBLIGATED PROJECTS TO STATUTORY AUTHORIZATIONS
3/31/2009

	CUMULATIVE EXPENDITURES PRIOR YEARS THRU 3/31/2009	FY09 OBLIGATIONS	TOTAL	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) Capital Development of Coal Resources	$ 121,843,198	$ -- --	$ 121,843,198	$ 148,000,000	
(b) Research & Development of Other Forms of Energy	14,905,632	-- --	14,905,632	15,200,000	
(c) Grant for an Illinois Generating Station Project	-- --	-- --	-- --	35,000,000	
(d) Financial Assistance to New Electric Generating Facilities	-- --	-- --	-- --	500,000,000	
(e) Facility Cost Reports pursuant to the... Illinois Power Agency Act	-- --	-- --	-- --	35,000,000	
(x) Expenses Related to Bond Sales	32,097	-- --	32,097	(A)	
	$ 136,780,927	$ -- --	$ 136,780,927	$ 733,200,000	
Bond issue premium/(discounts) to date				599,234	
				$ 733,799,234	

FOOTNOTES:

(A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization amount for this purpose.

BUILD ILLINOIS BOND FUND

COMPARISON OF EXPENDED/APPROPRIATED PROJECT COMMITMENTS TO STATUTORY AUTHORIZATIONS

3/31/2009

	CUMULATIVE EXPENDITURES PRIOR YEARS THRU FY08	FY09 APPROPRIATIONS	TOTAL	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) Infrastructure Purposes and Bond Sale expenses	$ 2,177,091,407	$ 280,614,168	$ 2,457,705,575	$ 2,369,111,274	$ 88,594,301
(b) Business Development Purposes	173,189,172	129,877,289	303,066,461	186,000,000	117,066,461
(c) Educational Purposes	925,568,385	230,952,478	1,156,520,863	1,052,358,100	104,162,763
(d) Environmental Purposes	140,436,481	32,086,045	172,522,526	150,150,900	22,371,626
Bond Issue Prem/Disc to date	-- --	-- --	-- --	47,888,726	
	3,416,285,445	673,529,980	4,089,815,425	3,805,509,000	
(e) Refunding	1,610,123,872	-- --	1,610,123,872	1,610,123,872	
Refunding Bond Sale expenses	1,016,287	-- --	1,016,287	1,016,287	
Refunding Bond Issue Prem/Disc.	-- --	-- --	-- --	56,891,744	
	1,611,140,159	-- --	1,611,140,159	1,668,031,903 (A)	
	$ 5,027,425,604	$ 673,529,980	$ 5,700,955,584	$ 5,473,540,903	

FOOTNOTES:

(A) The Statutory Authorization for Refunding Bonds is Unlimited.

BUILD ILLINOIS BOND FUND
SUMMARY OF EXPENDITURES PER STATUTORY PURPOSES
3/31/2009

	FY2009			
	APPROPRIATED (Incl. Reapp.)	EXPENDITURES 3/31/2009	LAPSED	REAPPROPRIATED (In FY10)
(a) Infrastructure Purposes and Bond Sale Expenses	$ 280,614,168	$ 4,515,594		
(b) Business Development Purposes	129,877,289	-- --		
(c) Educational Purposes	230,952,478	17,628,491		
(d) Environmental Purposes	32,086,045	443,933		
(e) Refunding	-- --	-- --		
Refunding Bond Sale expenses	-- --	-- --		
	$ 673,529,980	$ 22,588,018		

BUILD ILLINOIS BOND FUND

COMPARISON OF EXPENDED/GOVERNOR RELEASED PROJECTS TO STATUTORY AUTHORIZATIONS

3/31/2009

	CUMULATIVE EXPENDITURES PRIOR YEARS THRU FY08	FY09 RELEASES	TOTAL	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) Infrastructure Purposes and Bond Sale expenses	$ 2,177,091,407	$ 267,014,168	$ 2,444,105,575	$ 2,369,111,274	$ 74,994,301
(b) Business Development Purposes	173,189,172	5,925,006	179,114,178	186,000,000	
(c) Educational Purposes	925,568,385	120,951,471	1,046,519,856	1,052,358,100	
(d) Environmental Purposes	140,436,481	2,223,345	142,659,826	150,150,900	
Bond Issue Discounts to date	-- --	-- --	-- --	47,888,726	
	3,416,285,445	396,113,990	3,812,399,435	3,805,509,000	
(e) Refunding	1,610,123,872	-- --	1,610,123,872	1,610,123,872	
Refunding Bond Sale expenses	1,016,287	-- --	1,016,287	1,016,287	
Refunding Bond Issue Discounts	-- --	-- --	-- --	56,891,744	
	1,611,140,159	-- --	1,611,140,159	1,668,031,903 (A)	
	$ 5,027,425,604	$ 396,113,990	$ 5,423,539,594	$ 5,473,540,903	

FOOTNOTES:

(A) The Statutory Authorization for Refunding Bonds is Unlimited.

BUILD ILLINOIS BOND FUND

COMPARISON OF EXPENDED/OBLIGATED PROJECTS TO STATUTORY AUTHORIZATIONS

3/31/2009

	CUMULATIVE EXPENDITURES PRIOR YEARS THRU 3/31/2009	FY09 OBLIGATIONS	TOTAL	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) Infrastructure Purposes and Bond Sale expenses	$ 2,181,607,001	$ 75,070,584	$ 2,256,677,585	$ 2,369,111,274	
(b) Business Development Purposes	173,189,172	1,575,000	174,764,172	186,000,000	
(c) Educational Purposes	943,196,876	26,180,337	969,377,213	1,052,358,100	
(d) Environmental Purposes	140,880,414	1,756,067	142,636,481	150,150,900	
Bond Issue Prem/Disc to date	-- --	-- --	-- --	47,888,726	
	3,438,873,463	104,581,988	3,543,455,451	3,805,509,000	
(e) Refunding	1,610,123,872	-- --	1,610,123,872	1,610,123,872	
Refunding Bond Sale expenses	1,016,287	-- --	1,016,287	1,016,287	
Refunding Bond Issue Prem/Disc	-- --	-- --	-- --	56,891,744	
	1,611,140,159	-- --	1,611,140,159	1,668,031,903	(A)
	$ 5,050,013,622	$ 104,581,988	$ 5,154,595,610	$ 5,473,540,903	

FOOTNOTES:

(A) The Statutory Authorization for Refunding Bonds is Unlimited.