



STATE OF ILLINOIS • OFFICE OF THE COMPTROLLER
JUDY BAAR TOPINKA

DATE: 1/23/2014

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SUBJECT: Recap of General and Special
Obligation Bonded Indebtedness and
Update of Comparisons of General
and Special Obligation Bond Activity

Attached are the Recap of General and Special Obligation Bonded Indebtedness (Exhibit I) and the following comparisons of general obligation bond activity (i.e., Anti-Pollution, Capital Development, School Construction, Transportation "A", Transportation "B", Transportation "D", and Coal Development,) and special obligation bond activity (Build Illinois Bonds) as of November 30, 2013:

- (1) Comparison of Expended/Appropriated Project Commitments to Statutory Authorizations.
- (2) Summary of Expenditures Per Statutory Purposes (current year and lapse year when applicable). Prior years' "Summary of Expenditures Per Statutory Purposes" are available upon request.
- (3) Comparison of Expended/Governor Released Projects to Statutory Authorizations.
- (4) Comparison of Expended/Obligated Projects to Statutory Authorizations.

Prior year information presented was obtained from the Comptroller's prior year audited financial statements. Current year amounts were extracted from the Statewide Accounting Management System (SAMS) Information Warehouse and the Mun-Ease Bonded Indebtedness System.

NOTE: This Monthly Bond Report is now available on-line on the Comptroller's web site at www.ioc.state.il.us under Resource Library- Reports.

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STATE OF ILLINOIS
RECAP OF GENERAL AND SPECIAL OBLIGATION INDEBTEDNESS
11/30/2013

	AUTHORIZED	AUTHORIZED BUT UNISSUED	ISSUED	OUTSTANDING (A)		TOTAL	DEBT SERVICE FUND BALANCE
				PRINCIPAL	INTEREST		
Anti-Pollution	\$ 599,000,000	\$ ---	\$ 599,000,000	\$ ---	\$ ---	\$ ---	
Multiple Purpose	679,715,000	88,654,200	591,060,800	170,093,453	124,089,660	294,183,113	
	<u>1,278,715,000</u>	<u>88,654,200</u>	<u>1,190,060,800</u>	<u>170,093,453</u>	<u>124,089,660</u>	<u>294,183,113</u>	
Capital Development	1,737,000,000	---	1,737,000,000	---	---	---	
Multiple Purpose	9,753,963,443	2,253,435,482	7,500,527,961	1,941,584,019	1,180,637,499	3,122,221,518	
	<u>11,490,963,443</u>	<u>2,253,435,482</u>	<u>9,237,527,961</u>	<u>1,941,584,019</u>	<u>1,180,637,499</u>	<u>3,122,221,518</u>	
School Construction	330,000,000	---	330,000,000	---	---	---	
Multiple Purpose	4,750,000,000	948,382,614	3,801,617,386	1,576,844,755	1,017,388,752	2,594,233,507	
	<u>5,080,000,000</u>	<u>948,382,614</u>	<u>4,131,617,386</u>	<u>1,576,844,755</u>	<u>1,017,388,752</u>	<u>2,594,233,507</u>	
Transportation "A"	1,326,000,000	---	1,326,000,000	---	---	---	
Multiple Purpose	5,432,129,000	261,290,935	5,170,838,065	2,345,204,354	1,556,105,423	3,901,309,777	
	<u>6,758,129,000</u>	<u>261,290,935</u>	<u>6,496,838,065</u>	<u>2,345,204,354</u>	<u>1,556,105,423</u>	<u>3,901,309,777</u>	
Transportation "B"	403,000,000	---	403,000,000	---	---	---	
Multiple Purpose	5,862,270,000	2,895,409,212	2,966,860,788	1,524,302,420	997,575,832	2,521,878,252	
	<u>6,265,270,000</u>	<u>2,895,409,212</u>	<u>3,369,860,788</u>	<u>1,524,302,420</u>	<u>997,575,832</u>	<u>2,521,878,252</u>	
Transportation "D"	---	---	---	---	---	---	
Multiple Purpose	3,553,800,000	1,417,124,749	2,136,675,251	1,999,857,251	1,370,812,158	3,370,669,409	
	<u>3,553,800,000</u>	<u>1,417,124,749</u>	<u>2,136,675,251</u>	<u>1,999,857,251</u>	<u>1,370,812,158</u>	<u>3,370,669,409</u>	
Coal Development	35,000,000	---	35,000,000	---	---	---	
Multiple Purpose	742,700,000	587,893,900	154,806,100	55,366,422	32,354,861	87,721,283	
	<u>777,700,000</u>	<u>587,893,900</u>	<u>189,806,100</u>	<u>55,366,422</u>	<u>32,354,861</u>	<u>87,721,283</u>	
Pension Funding Series	17,562,348,300	396,348,300	17,166,000,000	14,686,400,000	7,615,861,144	22,302,261,144	
Medicaid Funding Series	250,000,000	3,905,000	246,095,000	---	---	---	
Refunding	4,839,025,000	(B) 1,277,538,504	7,868,564,239	3,561,486,496	925,415,149	4,486,901,645	
Totals	<u>57,855,950,743</u>	<u>10,129,982,896</u>	<u>52,033,045,590</u>	<u>27,861,139,170</u>	<u>14,820,240,478</u>	<u>42,681,379,648</u>	\$ 1,665,917,064
Build Illinois	6,246,009,000	1,307,302,017	4,938,706,983	1,676,245,344	826,096,344	2,502,341,688	
Refunding	Unlimited	Unlimited	2,665,863,858	1,122,675,000	307,464,219	1,430,139,219	
Total Build Illinois	<u>6,246,009,000</u>	<u>1,307,302,017</u>	<u>7,604,570,841</u>	<u>2,798,920,344</u>	<u>1,133,560,563</u>	<u>3,932,480,907</u>	4,319,269
Civic Center	200,000,000	(B) 160,299,268	171,485,732	39,700,732	40,330,518	80,031,250	
Refunding	Unlimited	Unlimited	176,515,000	22,980,000	1,870,531	24,850,531	
Total Civic Center	<u>200,000,000</u>	<u>160,299,268</u>	<u>348,000,732</u>	<u>62,680,732</u>	<u>42,201,049</u>	<u>104,881,781</u>	2,984,608
GRAND TOTAL	<u>\$ 64,301,959,743</u>	<u>\$ 11,597,584,181</u>	<u>\$ 59,985,617,163</u>	<u>\$ 30,722,740,246</u>	<u>\$ 15,996,002,090</u>	<u>\$ 46,718,742,336</u>	<u>\$ 1,673,220,941</u>

(A) Outstanding amounts are net of refunded bonds.

(B) Per the statutory authorization these amounts are equal to the Authorized amount less Principal Outstanding.

CAPITAL DEVELOPMENT BOND FUND
COMPARISON OF EXPENDED/APPROPRIATED PROJECT COMMITMENTS TO STATUTORY AUTHORIZATIONS

	CUMULATIVE EXPENDITURES PRIOR YEARS THRU FY13	FY14 APPROPRIATIONS	TOTAL	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) Educational Purposes.....	\$ 3,070,177,379	\$ 1,139,085,735	\$ 4,209,263,114	\$ 4,029,925,287	\$ 179,337,827
(b) Correctional Purposes.....	1,738,763,612	253,646,137	1,992,409,749	1,971,420,000	20,989,749
(c) Conservation Purposes.....	672,351,507	131,232,121	803,583,628	756,203,000	47,380,628
(d) Child Care, Mental & Public Health Purposes.....	779,096,338	157,799,145	936,895,483	897,897,000	38,998,483
(e) State Agency, Commissions & Board Purposes.....	1,874,155,069	656,838,605	2,530,993,674	2,501,636,200	29,357,474
(f) Port Districts.....	24,853,816	-	24,853,816	25,671,900	
(g) Water Resource Management.....	233,943,106	123,711,423	357,654,529	337,077,074	20,577,455
(h) Private Health Service Management.....	9,852,713	-	9,852,713	9,852,713	
(i) Food Production Research.....	64,818,730	-	64,818,730	64,940,269	
(j) State Library Grants.....	25,400,426	-	25,400,426	38,250,000	
(k) Correctional Facility Grants.....	-	-	-	25,000,000	
(l) Aquarium Facilities.....	5,000,000	-	5,000,000	5,000,000	
(m) Grants to Local Governments.....	449,061,181	176,896,902	625,958,083	599,590,000	26,368,083
(n) IL Open Land Trust Program.....	162,026,284	46,164,672	208,190,956	228,500,000	
(x) Expenses Related to Bond Sales.....	<u>104,984,982</u>	<u>16,629,800</u>	<u>121,614,782</u>	(A)	
(B)	<u>\$ 9,214,485,143</u>	<u>\$ 2,702,004,540</u>	<u>\$ 11,916,489,683</u>	\$ 11,490,963,443	
Bond issue premium/(discounts) to date.....				<u>108,390,512</u>	
FOOTNOTES:				<u>\$ 11,599,353,955</u>	

(A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization amount for this purpose.

(B) FY 13 spending includes \$14,180,446 of Thomson Prison proceeds not counted against bond authorization.

CAPITAL DEVELOPMENT BOND FUND
SUMMARY OF EXPENDITURES PER STATUTORY PURPOSES

	FY2014			REAPPROPRIATED (In FY15)
	APPROPRIATED (Incl. Reapp.)	EXPENDITURES 11/30/2013	LAPSED	
(a) Educational Purposes.....	\$ 1,139,085,735	\$ 41,406,257		
(b) Correctional Purposes.....	253,646,137	6,927,853		
(c) Conservation Purposes.....	131,232,121	1,213,538		
(d) Child Care, Mental & Public Health Purposes.....	157,799,145	6,973,417		
(e) State Agency, Commissions & Board Purposes.....	656,838,605	32,708,786		
(f) Port Districts.....	-	-		
(g) Water Resource Management.....	123,711,423	5,179,530		
(h) Private Health Service Management.....	-	-		
(i) Food Production Research.....	-	-		
(j) State Library Grants.....	-	-		
(k) Correctional Facility Grants.....	-	-		
(l) Aquarium Facilities.....	-	-		
(m) Grants to Local Governments.....	176,896,902	3,334,793		
(n) IL Open Land Trust Program.....	46,164,672	1,684,909		
(x) Expenses Related to Bond Sales.....	<u>16,629,800</u>	<u>5,573,103</u>		
(B)	<u>\$ 2,702,004,540</u>	<u>\$ 105,002,186</u>		

(B) FY 13 spending includes \$14,180,446 of Thomson Prison proceeds not counted against bond authorization.

COMPARISON OF EXPENDED/GOVERNOR RELEASED PROJECTS TO STATUTORY AUTHORIZATIONS

	CUMULATIVE EXPENDITURES PRIOR YEARS THRU FY13	FY14 RELEASES	TOTAL	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) Educational Purposes.....	\$ 3,070,177,379	\$ 716,911,628	\$ 3,787,089,007	\$ 4,029,925,287	
(b) Correctional Purposes.....	1,738,763,612	62,450,678	1,801,214,290	1,971,420,000	
(c) Conservation Purposes.....	672,351,507	63,701,121	736,052,628	756,203,000	
(d) Child Care, Mental & Public Health Purposes.....	779,096,338	121,762,999	900,859,337	897,897,000	2,962,337
(e) State Agency, Commissions & Board Purposes.....	1,874,155,069	271,724,419	2,145,879,488	2,501,636,200	
(f) Port Districts.....	24,853,816	-	24,853,816	25,671,900	
(g) Water Resource Management.....	233,943,106	52,882,480	286,825,586	337,077,074	
(h) Private Health Service Management.....	9,852,713	-	9,852,713	9,852,713	
(i) Food Production Research.....	64,818,730	-	64,818,730	64,940,269	
(j) State Library Grants.....	25,400,426	-	25,400,426	38,250,000	
(k) Correctional Facility Grants.....	-	-	-	25,000,000	
(l) Aquarium Facilities.....	5,000,000	-	5,000,000	5,000,000	
(m) Grants to Local Governments.....	449,061,181	60,039,455	509,100,636	599,590,000	
(n) IL Open Land Trust Program.....	162,026,284	21,164,672	183,190,956	228,500,000	
(x) Expenses Related to Bond Sales.....	104,984,982	16,629,800	121,614,782	(A)	
(B)	<u>\$ 9,214,485,143</u>	<u>\$ 1,387,267,252</u>	<u>\$ 10,601,752,395</u>	\$ 11,490,963,443	
Bond issue premium/(discounts) to date...				<u>108,390,512</u>	

FOOTNOTES:

\$ 11,599,353,955

(A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization amount for this purpose.

CAPITAL DEVELOPMENT BOND FUND
COMPARISON OF EXPENDED/OBLIGATED PROJECTS TO STATUTORY AUTHORIZATIONS

	CUMULATIVE EXPENDITURES PRIOR YEARS THRU 11/30/2013	FY14 OBLIGATIONS	TOTAL	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) Educational Purposes.....	\$ 3,111,583,636	\$ 124,061,893	\$ 3,235,645,529	\$ 4,029,925,287	
(b) Correctional Purposes.....	1,745,691,465	8,708,257	1,754,399,722	1,971,420,000	
(c) Conservation Purposes.....	673,565,045	32,390,736	705,955,781	756,203,000	
(d) Child Care, Mental & Public Health Purposes.....	786,069,755	21,724,041	807,793,796	897,897,000	
(e) State Agency, Commissions & Board Purposes.....	1,906,863,855	82,735,879	1,989,599,734	2,501,636,200	
(f) Port Districts.....	24,853,816	-	24,853,816	25,671,900	
(g) Water Resource Management.....	239,122,636	7,031,754	246,154,390	337,077,074	
(h) Private Health Service Management.....	9,852,713	-	9,852,713	9,852,713	
(i) Food Production Research.....	64,818,730	-	64,818,730	64,940,269	
(j) State Library Grants.....	25,400,426	-	25,400,426	38,250,000	
(k) Correctional Facility Grants.....	-	-	-	25,000,000	
(l) Aquarium Facilities.....	5,000,000	-	5,000,000	5,000,000	
(m) Grants to Local Governments.....	452,395,974	4,901,796	457,297,770	599,590,000	
(n) IL Open Land Trust Program.....	163,711,193	51,768	163,762,961	228,500,000	
(x) Expenses Related to Bond Sales.....	<u>110,558,085</u>	<u>-</u>	<u>110,558,085</u>	<u>(A)</u>	
	(B) <u>\$ 9,319,487,329</u>	<u>\$ 281,606,124</u>	<u>\$ 9,601,093,453</u>	<u>\$ 11,490,963,443</u>	
Bond issue premium/(discounts) to date....				<u>108,390,512</u>	
FOOTNOTES:				<u>\$ 11,599,353,955</u>	

(A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization amount for this purpose.

(B) FY 13 spending includes \$14,596,231 of Thomson Prison proceeds not counted against bond authorization.

SCHOOL CONSTRUCTION BOND FUND

COMPARISON OF EXPENDED/APPROPRIATED PROJECT COMMITMENTS TO STATUTORY AUTHORIZATIONS

	CUMULATIVE EXPENDITURES PRIOR YEARS THRU FY13	FY14 APPROPRIATIONS	TOTAL	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) School Construction Projects.....	\$ 307,849,568	\$ -	\$ 307,849,568	\$ 310,000,000	
(b) School District Debt Service.....	58,418,367	-	58,418,367	81,000,000	
(c) Special Education Reimbursement.....	19,655,386	-	19,655,386	20,000,000	
(d) Special Education Grants.....	-	-	-	10,000,000	
(e) Condemned School Reconstruction Projects.....	-	-	-	9,000,000	
(f) School Infrastructure.....	3,021,944,817	21,683,589	3,043,628,406	3,050,000,000	
(g) School Implemented Construction.....	690,016,841	909,935,263	1,599,952,104	1,600,000,000	
(x) Expenses Related to Bond Sales.....	<u>157,597</u>	<u>-</u>	<u>157,597</u>	<u>(A)</u>	
	<u>\$ 4,098,042,576</u>	<u>\$ 931,618,852</u>	<u>\$ 5,029,661,428</u>	\$ 5,080,000,000	
Bond issue premium/(discounts) to date				<u>112,666,961</u>	
				<u>\$ 5,192,666,961</u>	

FOOTNOTES:

(A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization amount for this purpose.

**SCHOOL CONSTRUCTION BOND FUND
SUMMARY OF EXPENDITURES PER STATUTORY PURPOSES**

	FY 2014			REAPPROPRIATED (In FY15)
	APPROPRIATED (Incl. Reapp.)	EXPENDITURES 11/30/2013	LAPSED	
(a) School Construction Projects.....	\$ -	\$ -		
(b) School District Debt Service.....	-	-		
(c) Special Education Reimbursement.....	-	-		
(d) Special Education Grants.....	-	-		
(e) Condemned School Reconstruction Projects.....	-	-		
(f) School Infrastructure.....	21,683,589	1,761,155		
(g) School Implemented Construction.....	909,935,263	99,902,075		
(x) Expenses Related to Bond Sales.....	-	-		
	<u>\$ 931,618,852</u>	<u>\$ 101,663,230</u>		

SCHOOL CONSTRUCTION BOND FUND
COMPARISON OF EXPENDED/GOVERNOR RELEASED PROJECTS TO STATUTORY AUTHORIZATIONS

	CUMULATIVE EXPENDITURES PRIOR YEARS THRU FY13	FY14 RELEASES	TOTAL	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) School Construction Projects.....	\$ 307,849,568	\$ -	\$ 307,849,568	\$ 310,000,000	
(b) School District Debt Service.....	58,418,367	-	58,418,367	81,000,000	
(c) Special Education Reimbursement.....	19,655,386	-	19,655,386	20,000,000	
(d) Special Education Grants.....	-	-	-	10,000,000	
(e) Condemned School Reconstruction Projects.....	-	-	-	9,000,000	
(f) School Infrastructure.....	3,021,944,817	3,683,589	3,025,628,414	3,050,000,000	
(g) School Implemented Construction.....	690,016,841	734,049,780	1,424,066,621	1,600,000,000	
(x) Expenses Related to Bond Sales.....	<u>157,597</u>	<u>-</u>	<u>157,597</u>	<u>(A)</u>	
	<u>\$ 4,098,042,576</u>	<u>\$ 737,733,369</u>	<u>\$ 4,835,775,953</u>	\$ 5,080,000,000	
Bond issue Premium/(discounts) to date				<u>112,666,961</u>	
				<u>\$ 5,192,666,961</u>	

FOOTNOTES:

- (A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization amount for this purpose.

SCHOOL CONSTRUCTION BOND FUND
COMPARISON OF EXPENDED/OBLIGATED PROJECTS TO STATUTORY AUTHORIZATIONS

	CUMULATIVE EXPENDITURES PRIOR YEARS THRU 11/30/2013	FY14 OBLIGATIONS	TOTAL	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) School Construction Projects.....	\$ 307,849,568	\$ -	\$ 307,849,568	\$ 310,000,000	
(b) School District Debt Service.....	58,418,367	-	58,418,367	81,000,000	
(c) Special Education Reimbursement.....	19,655,386	-	19,655,386	20,000,000	
(d) Special Education Grants.....	-	-	-	10,000,000	
(e) Condemned School Reconstruction Projects.....	-	-	-	9,000,000	
(f) School Infrastructure.....	3,023,705,972	1,922,430	3,025,628,402	3,050,000,000	
(g) School Implemented Construction.....	789,918,916	394,683,552	1,184,602,468	1,600,000,000	
(x) Expenses Related to Bond Sales.....	<u>157,597</u>	<u>-</u>	<u>157,597</u>	<u>(A)</u>	
	<u>\$ 4,199,705,806</u>	<u>\$ 396,605,982</u>	<u>\$ 4,596,311,788</u>	\$ 5,080,000,000	
Bond issue premium/(discounts) to date				<u>112,666,961</u>	
				<u>\$ 5,192,666,961</u>	

FOOTNOTES:

(A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization amount for this purpose.

ANTI - POLLUTION BOND FUND

COMPARISON OF EXPENDED/APPROPRIATED PROJECT COMMITMENTS TO STATUTORY AUTHORIZATIONS

	<u>CUMULATIVE EXPENDITURES PRIOR YEARS THRU FY13</u>	<u>FY14 APPROPRIATIONS</u>	<u>TOTAL</u>	<u>STATUTORY AUTHORIZATIONS</u>	<u>OVER COMMITTED</u>
(a) Awards & Grants or Loans to Units of Local Governments and Deposits into the Water Pollution Control Revolving Fund in accordance with Title IV-A.....	\$ 958,396,929	\$ 67,025,935	\$ 1,025,422,864	\$ 1,041,894,024	
(b) Payment of Claims under the Leaking Underground Storage Tank Program per Title XVI.....	190,856,140	43,000,260	233,856,400	236,500,000	
(x) Expenses Related to Bond Sales.....	<u>320,976</u>	<u>-</u>	<u>320,976</u>	<u>320,976</u>	
	<u>\$ 1,149,574,045</u>	<u>\$ 110,026,195</u>	<u>\$ 1,259,600,240</u>	\$ 1,278,715,000	
Bond issue premium/(discounts) to date				<u>2,757,631</u>	
				<u>\$ 1,281,472,631</u>	

ANTI - POLLUTION BOND FUND
SUMMARY OF EXPENDITURES PER STATUTORY PURPOSES

	<u>FY2014</u>			<u>REAPPROPRIATED</u> (In FY15)
	<u>APPROPRIATED</u> (Incl. Reapp.)	<u>EXPENDITURES</u> 11/30/2013	<u>LAPSED</u>	
(a) Awards & Grants or Loans to Units of Local Governments and Deposits into the Water Pollution Control Revolving Fund in accordance with Title IV-A.....	\$ 67,025,935	\$ -		
(b) Payment of Claims under the Leaking Underground Storage Tank Program per Title XVI.....	43,000,260	-		
(x) Expenses Related to Bond Sales.....	-	-		
	<u>\$ 110,026,195</u>	<u>\$ -</u>		

ANTI - POLLUTION BOND FUND

COMPARISON OF EXPENDED/GOVERNOR RELEASED PROJECTS TO STATUTORY AUTHORIZATIONS

	CUMULATIVE EXPENDITURES PRIOR YEARS THRU FY13	FY14 RELEASES	TOTAL	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) Awards & Grants or Loans to Units of Local Governments and Deposits into the Water Pollution Control Revolving Fund in accordance with Title IV-A.....	\$ 958,396,929	\$ 5,103,423	\$ 963,500,352	\$ 1,041,894,024	
(b) Payment of Claims under the Leaking Underground Storage Tank Program per Title XVI.....	190,856,140	260	190,856,400	236,500,000	
(x) Expenses Related to Bond Sales.....	<u>320,976</u>	<u>-</u>	<u>320,976</u>	<u>320,976</u>	
	<u>\$ 1,149,574,045</u>	<u>\$ 5,103,683</u>	<u>\$ 1,154,677,728</u>	\$ 1,278,715,000	
Bond issue premium/(discounts) to date				<u>2,757,631</u>	
				<u>\$ 1,281,472,631</u>	

ANTI - POLLUTION BOND FUND

COMPARISON OF EXPENDED/OBLIGATED PROJECTS TO STATUTORY AUTHORIZATIONS

	<u>CUMULATIVE EXPENDITURES PRIOR YEARS THRU 11/30/2013</u>	<u>FY14 OBLIGATIONS</u>	<u>TOTAL</u>	<u>STATUTORY AUTHORIZATIONS</u>	<u>OVER COMMITTED</u>
(a) Awards & Grants or Loans to Units of Local Governments and Deposits into the Water Pollution Control Revolving Fund in accordance with Title IV-A.....	\$ 958,396,929	\$ 205,413	\$ 958,602,342	\$ 1,041,894,024	
(b) Payment of Claims under the Leaking Underground Storage Tank Program per Title XVI.....	190,856,140	-	190,856,140	236,500,000	
(x) Expenses Related to Bond Sales.....	<u>320,976</u>	<u>-</u>	<u>320,976</u>	<u>320,976</u>	
	<u>\$ 1,149,574,045</u>	<u>\$ 205,413</u>	<u>\$ 1,149,779,458</u>	\$ 1,278,715,000	
Bond issue premium/(discounts) to date				<u>2,757,631</u>	
				<u>\$ 1,281,472,631</u>	

TRANSPORTATION BOND SERIES "A" FUND
COMPARISON OF EXPENDED/APPROPRIATED PROJECT COMMITMENTS TO STATUTORY AUTHORIZATIONS

	CUMULATIVE EXPENDITURES PRIOR YEARS THRU FY13	FY14 APPROPRIATIONS	TOTAL	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) Highway Acquisition, Construction, Reconstruction, Extension & Improvement.....	\$ 4,145,366,323	\$ 1,925,308	\$ 4,147,291,631	\$ 4,180,034,900	
(b) Repairs & Reconstruction of Bridges on Roads Maintained by Local Gov'ts.....	14,965,072	-	14,965,072	14,965,100	
(c) Authorization Increase P.A. 80-1032:					
1) Outside Chicago Urbanized Area.....	49,997,470	-	49,997,470	50,036,000	
2) Chicago Urbanized Area.....	49,911,174	-	49,911,174	50,000,000	
3) City of Chicago.....	47,614,058	-	47,614,058	50,000,000	
4) Bridge Repair Assistance.....	12,000,000	-	12,000,000	12,000,000	
(d) Authorization Increase P.A. 81-SS2-2:					
1) Cook & Contiguous Counties.....	199,985,514	-	199,985,514	201,093,000	
2) Downstate.....	198,598,948	-	198,598,948	200,000,000	
(e) Authorization Increase P.A 96-5. :					
1) Maintenance Statewide Included in IDOT's Proposed Highway Improvement Plan Published for Fiscal Years 09 -15.....	1,736,690,411	263,311,677	2,000,002,088	2,000,000,000	\$ 2,088
(x) Expenses Related to Bond Sales.....	<u>912,414</u>	<u>-</u>	<u>912,414</u>	<u>(A)</u>	
	(B) <u>\$ 6,456,041,384</u>	<u>\$ 265,236,985</u>	<u>\$ 6,721,278,369</u>	<u>\$ 6,758,129,000</u>	
Bond issue premium/(discounts) to date				<u>79,968,088</u>	
				<u>\$ 6,838,097,088</u>	

FOOTNOTES:

(A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization amount for this purpose.

(B) FY 13 spending includes \$16,194,293 of Thomson Prison proceeds not counted against bond authorization.

**TRANSPORTATION BOND SERIES "A" FUND
SUMMARY OF EXPENDITURES PER STATUTORY PURPOSES**

	FY2014			REAPPROPRIATED (In FY15)
	APPROPRIATED (Incl. Reapp.)	EXPENDITURES 11/30/2013	LAPSED	
(a) Highway Acquisition, Construction, Reconstruction, Extension & Improvement.....	\$ 1,925,308	\$ 1,925,308		
(b) Repairs & Reconstruction of Bridges on Roads Maintained by Local Gov'ts.....	-	-		
(c) Authorization Increase P.A. 80-1032:				
1) Outside Chicago Urbanized Area.....	-	-		
2) Chicago Urbanized Area.....	-	-		
3) City of Chicago.....	-	-		
4) Bridge Repair Assistance.....	-	-		
(d) Authorization Increase P.A. 81-SS2-2:				
1) Cook & Contiguous Counties.....	-	-		
2) Downstate.....	-	-		
(e) Authorization Increase P.A 96-5. :				
1) Maintenance Statewide Included in IDOT's Proposed Highway Improvement Plan Published for Fiscal Years 09 -15.....	263,311,677	81,489,762		
(x) Expenses Related to Bond Sales.....	-	-		
(B)	<u>\$ 265,236,985</u>	<u>\$ 83,415,070</u>		

(B) FY 13 spending includes \$16,194,293 of Thomson Prison proceeds not counted against bond authorization.

TRANSPORTATION BOND SERIES "A" FUND
COMPARISON OF EXPENDED/GOVERNOR RELEASED PROJECTS TO STATUTORY AUTHORIZATIONS

	CUMULATIVE EXPENDITURES PRIOR YEARS THRU FY13	FY14 RELEASES	TOTAL	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) Highway Acquisition, Construction, Reconstruction, Extension & Improvement.....	\$ 4,145,366,323	\$ 1,925,308	\$ 4,147,291,631	\$ 4,180,034,900	
(b) Repairs & Reconstruction of Bridges on Roads Maintained by Local Gov'ts.....	14,965,072	-	14,965,072	14,965,100	
(c) Authorization Increase P.A. 80-1032:					
1) Outside Chicago Urbanized Area.....	49,997,470	-	49,997,470	50,036,000	
2) Chicago Urbanized Area.....	49,911,174	-	49,911,174	50,000,000	
3) City of Chicago.....	47,614,058	-	47,614,058	50,000,000	
4) Bridge Repair Assistance.....	12,000,000	-	12,000,000	12,000,000	
(d) Authorization Increase P.A. 81-SS2-2:					
1) Cook & Contiguous Counties.....	199,985,514	-	199,985,514	201,093,000	
2) Downstate.....	198,598,948	-	198,598,948	200,000,000	
(e) Authorization Increase P.A 96-5. :					
1) Maintenance Statewide Included in IDOT's Proposed Highway Improvement Plan Published for Fiscal Years 09 -15.....	1,736,690,411	246,560,244	1,983,250,655	2,000,000,000	
(x) Expenses Related to Bond Sales.....	<u>912,414</u>	<u>-</u>	<u>912,414</u>	<u>(A)</u>	
(B)	<u>\$ 6,456,041,384</u>	<u>\$ 248,485,552</u>	<u>\$ 6,704,526,936</u>	<u>\$ 6,758,129,000</u>	
Bond issue premium/(discounts) to date				<u>79,968,088</u>	
				<u>\$ 6,838,097,088</u>	

FOOTNOTES:

- (A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization amount for this purpose.
- (B) FY 13 spending includes \$16,194,293 of Thomson Prison proceeds not counted against bond authorization

**TRANSPORTATION BOND SERIES "A" FUND
COMPARISON OF EXPENDED/OBLIGATED PROJECTS TO STATUTORY AUTHORIZATIONS**

	CUMULATIVE EXPENDITURES PRIOR YEARS THRU 11/30/2013	FY14 OBLIGATIONS	TOTAL	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) Highway Acquisition, Construction, Reconstruction, Extension & Improvement.....	\$ 4,147,291,631	\$ -	\$ 4,147,291,631	\$ 4,180,034,900	
(b) Repairs & Reconstruction of Bridges on Roads Maintained by Local Gov'ts.....	14,965,072	-	14,965,072	14,965,100	
(c) Authorization Increase P.A. 80-1032:					
1) Outside Chicago Urbanized Area.....	49,997,470	-	49,997,470	50,036,000	
2) Chicago Urbanized Area.....	49,911,174	-	49,911,174	50,000,000	
3) City of Chicago.....	47,614,058	-	47,614,058	50,000,000	
4) Bridge Repair Assistance.....	12,000,000	-	12,000,000	12,000,000	
(d) Authorization Increase P.A. 81-SS2-2:					
1) Cook & Contiguous Counties.....	199,985,514	-	199,985,514	201,093,000	
2) Downstate.....	198,598,948	-	198,598,948	200,000,000	
(e) Authorization Increase P.A 96-5. :					
1) Maintenance Statewide Included in IDOT's Proposed Highway Improvement Plan Published for Fiscal Years 09 -15.....	1,818,180,173	111,222,769	1,929,402,942	2,000,000,000	
(x) Expenses Related to Bond Sales.....	<u>912,414</u>	<u>-</u>	<u>912,414</u>	<u>(A)</u>	
(B) \$ 6,539,456,454	<u>\$ 6,539,456,454</u>	<u>\$ 111,222,769</u>	<u>\$ 6,650,679,223</u>	\$ 6,758,129,000	
Bond issue premium/(discounts) to date				<u>79,968,088</u>	
				<u>\$ 6,838,097,088</u>	

FOOTNOTES:

- (A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization amount for this purpose.
- (B) FY 13 spending includes \$16,194,293 of Thomson Prison proceeds not counted against bond authorization.

TRANSPORTATION BOND SERIES "B" FUND
COMPARISON OF EXPENDED/APPROPRIATED PROJECT COMMITMENTS TO STATUTORY AUTHORIZATIONS

	CUMULATIVE EXPENDITURES PRIOR YEARS THRU FY13	FY14 APPROPRIATIONS	TOTAL	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) Mass Transportation:					
1) Statewide & RTA District.....	\$ 2,197,558,021	\$ 2,124,764,475	\$ 4,322,322,496	\$ 4,540,870,000	
2) Chicago & Contiguous Counties.....	177,731,112	368,962	178,100,074	181,350,000	
3) Downstate.....	19,154,900	-	19,154,900	20,450,000	
4) Projects Throughout the State.....	-	1,000,000,000	1,000,000,000	1,000,000,000	
(b) Aviation.....	375,787,447	130,223,388	506,010,835	522,600,000	
(x) Expenses Related to Bond Sales.....	<u>334,192</u>	<u>-</u>	<u>334,192</u>	<u>(A)</u>	
(B)	<u>\$ 2,770,565,672</u>	<u>\$ 3,255,356,825</u>	<u>\$ 6,025,922,497</u>	\$ 6,265,270,000	
Bond issue premium/(discounts) to date				<u>40,216,569</u>	
				<u>\$ 6,305,486,569</u>	

FOOTNOTES:

(A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization amount for this purpose.

(B) FY 13 spending includes \$96,000,539 of Thomson Prison proceeds not counted against bond authorization.

**TRANSPORTATION BOND SERIES "B" FUND
SUMMARY OF EXPENDITURES PER STATUTORY PURPOSES**

	FY 2014			REAPPROPRIATED (In FY15)
	APPROPRIATED (Incl. Reapp.)	EXPENDITURES 11/30/2013	LAPSED	
(a) Mass Transportation:				
1) Statewide & RTA District.....	\$ 2,124,764,475	\$ 229,998,180		
2) Chicago & Contiguous Counties.....	368,962	-		
3) Downstate.....	-	-		
4) Projects Throughout the State.....	1,000,000,000	-		
(b) Aviation.....	130,223,388	6,213,570		
(x) Expenses Related to Bond Sales.....	-	-		
(B)	<u>\$ 3,255,356,825</u>	<u>\$ 236,211,750</u>		

(B) FY 13 spending includes \$96,000,539 of Thomson Prison proceeds not counted against bond authorization.

TRANSPORTATION BOND SERIES "B" FUND
COMPARISON OF EXPENDED/GOVERNOR RELEASED PROJECTS TO STATUTORY AUTHORIZATIONS

	CUMULATIVE EXPENDITURES PRIOR YEARS THRU FY13	FY14 RELEASES	TOTAL	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) Mass Transportation:					
1) Statewide & RTA District.....	\$ 2,197,558,021	\$ 1,310,385,918	\$ 3,507,943,939	\$ 4,540,870,000	
2) Chicago & Contiguous Counties.....	177,731,112	368,962	178,100,074	181,350,000	
3) Downstate.....	19,154,900	-	19,154,900	20,450,000	
4) Projects Throughout the State.....	-	-	-	1,000,000,000	
(b) Aviation.....	375,787,447	112,297,359	488,084,806	522,600,000	
(x) Expenses Related to Bond Sales.....	334,192	-	334,192	(A)	
(B)	\$ 2,770,565,672	\$ 1,423,052,239	\$ 4,193,617,911	\$ 6,265,270,000	
Bond issue premium/(discounts) to date				40,216,569	
				\$ 6,305,486,569	

FOOTNOTES:

- (A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization amount for this purpose.
- (B) FY 13 spending includes \$96,152,543 of Thomson Prison proceeds not counted against bond authorization

TRANSPORTATION BOND SERIES "B" FUND
COMPARISON OF EXPENDED/OBLIGATED PROJECTS TO STATUTORY AUTHORIZATIONS

	<u>CUMULATIVE EXPENDITURES PRIOR YEARS THRU 11/30/2013</u>	<u>FY14 OBLIGATIONS</u>	<u>TOTAL</u>	<u>STATUTORY AUTHORIZATIONS</u>	<u>OVER COMMITTED</u>
(a) Mass Transportation:					
1) Statewide & RTA District.....	\$ 2,427,556,201	\$ 825,560,227	\$ 3,253,116,428	\$ 4,540,870,000	
2) Chicago & Contiguous Counties.....	177,731,112	172,046	177,903,158	181,350,000	
3) Downstate.....	19,154,900	-	19,154,900	20,450,000	
4) Projects Throughout the State.....	-	-	-	1,000,000,000	
(b) Aviation.....	382,001,017	15,455,331	397,456,348	522,600,000	
(x) Expenses Related to Bond Sales.....	<u>334,192</u>	<u>-</u>	<u>334,192</u>	<u>(A)</u>	
(B)	<u>\$ 3,006,777,422</u>	<u>\$ 841,187,604</u>	<u>\$ 3,847,965,026</u>	\$ 6,265,270,000	
Bond issue premium/(discounts) to date				<u>40,216,569</u>	
				<u>\$ 6,305,486,569</u>	

FOOTNOTES:

(A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization amount for this purpose.

(B) FY 13 spending includes \$96,152,543 of Thomson Prison proceeds not counted against bond authorization.

TRANSPORTATION BOND SERIES "D" FUND
COMPARISON OF EXPENDED/APPROPRIATED PROJECT COMMITMENTS TO STATUTORY AUTHORIZATIONS

	<u>CUMULATIVE EXPENDITURES PRIOR YEARS THRU FY13</u>	<u>FY14 APPROPRIATIONS</u>	<u>TOTAL</u>	<u>STATUTORY AUTHORIZATIONS</u>	<u>OVER COMMITTED</u>
(a) Statewide Use for State Highways, Arterial Highways, Freeways, Roads, Bridges, Separating Structures, & Bridges on Roads Maintained by Counties, Municipalities, Townships, or Road Districts.....	\$ 1,520,936,605	\$ 2,032,806,394	\$ 3,553,742,999	\$ 3,553,800,000	
(x) Expenses Related to Bond Sales.....	-	-	-	(A)	
	<u>\$ 1,520,936,605</u>	<u>\$ 2,032,806,394</u>	<u>\$ 3,553,742,999</u>	<u>\$ 3,553,800,000</u>	
Bond issue premium/(discounts) to date				<u>40,051,187</u>	
				<u>\$ 3,593,851,187</u>	

FOOTNOTES:

- (A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization amount for this purpose.
- (B) FY 13 spending includes \$15,259,253 of Thomson Prison proceeds not counted against bond authorization.

**TRANSPORTATION BOND SERIES "D" FUND
SUMMARY OF EXPENDITURES PER STATUTORY PURPOSES**

	FY 2014			REAPPROPRIATED (In FY15)
	APPROPRIATED (Incl. Reapp.)	EXPENDITURES 11/30/2013	LAPSED	
(a) Statewide Use for State Highways, Arterial Highways, Freeways, Roads, Bridges, Separating Structures, & Bridges on Roads Maintained by Counties, Municipalities, Townships, or Road Districts.....	\$ 2,032,806,394	\$ 357,786,271		
(x) Expenses Related to Bond Sales.....	-	-		
	<u>\$ 2,032,806,394</u>	<u>\$ 357,786,271</u>		
(B)	<u>\$ 2,032,806,394</u>	<u>\$ 357,786,271</u>		

(B) FY 13 spending includes \$15,259,253 of Thomson Prison proceeds not counted against bond authorization.

TRANSPORTATION BOND SERIES "D" FUND
COMPARISON OF EXPENDED/GOVERNOR RELEASED PROJECTS TO STATUTORY AUTHORIZATIONS

	CUMULATIVE EXPENDITURES PRIOR YEARS THRU FY13	FY14 RELEASES	TOTAL	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) Statewide Use for State Highways, Arterial Highways, Freeways, Roads, Bridges, Separating Structures, & Bridges on Roads Maintained by Counties, Municipalities, Townships, or Road Districts.....	\$ 1,520,936,605	\$ 1,784,471,302	\$ 3,305,407,907	\$ 3,553,800,000	
(x) Expenses Related to Bond Sales.....	-	-	-	(A)	
	(B) \$ 1,520,936,605	\$ 1,784,471,302	\$ 3,305,407,907	\$ 3,553,800,000	
Bond issue premium/(discounts) to date				40,051,187	
				\$ 3,593,851,187	

FOOTNOTES:

- (A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization amount for this purpose.
- (B) FY 13 spending includes \$15,259,253 of Thomson Prison proceeds not counted against bond authorization.

**TRANSPORTATION BOND SERIES "D" FUND
COMPARISON OF EXPENDED/OBLIGATED PROJECTS TO STATUTORY AUTHORIZATIONS**

	CUMULATIVE EXPENDITURES PRIOR YEARS THRU 11/30/2013	FY14 OBLIGATIONS	TOTAL	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) Statewide Use for State Highways, Arterial Highways, Freeways, Roads, Bridges, Separating Structures, & Bridges on Roads Maintained by Counties, Municipalities, Townships, or Road Districts.....	\$ 1,878,722,876	\$ 926,280,993	\$ 2,805,003,869	\$ 3,553,800,000	
(x) Expenses Related to Bond Sales.....	-	-	-	(A)	
	(B) \$ 1,878,722,876	\$ 926,280,993	\$ 2,805,003,869	\$ 3,553,800,000	
Bond issue premium/(discounts) to date				40,051,187	
				\$ 3,593,851,187	

FOOTNOTES:

- (A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization amount for this purpose.
- (B) FY 13 spending includes \$15,259,253 of Thomson Prison proceeds not counted against bond authorization.

COAL DEVELOPMENT BOND FUND

COMPARISON OF EXPENDED/APPROPRIATED PROJECT COMMITMENTS TO STATUTORY AUTHORIZATIONS

	CUMULATIVE EXPENDITURES PRIOR YEARS THRU FY13	FY14 APPROPRIATIONS	TOTAL	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) Capital Development of Coal Resources.....	\$ 136,658,828	\$ 24,684,370	\$ 161,343,198	\$ 176,500,000	
(b) Research & Development of Other Forms of Energy.....	14,905,632	-	14,905,632	15,200,000	
(c) Grant for an Illinois Generating Station Project.....	-	-	-	35,000,000	
(d) Financial Assistance to New Electric Generating Facilities.....	-	44,000,000	44,000,000	500,000,000	
(e) Facility Cost Reports pursuant to the Illinois Power Agency Act.....	28,834,564	5,165,437	34,000,001	51,000,000	
Transfers Pursuant to PA 96-0045.....	320,000	-	320,000	(B)	
(x) Expenses Related to Bond Sales.....	<u>32,097</u>	<u>-</u>	<u>32,097</u>	(A)	
	<u>\$ 180,751,121</u>	<u>\$ 73,849,807</u>	<u>\$ 254,600,928</u>	\$ 777,700,000	
Bond issue premium/(discounts) to date				<u>1,422,267</u>	
				<u>\$ 779,122,267</u>	

FOOTNOTES:

- (A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization amount for this purpose.
- (B) Transfers pursuant to FY2010 budget implementation bill.

**COAL DEVELOPMENT BOND FUND
SUMMARY OF EXPENDITURES PER STATUTORY PURPOSES**

	FY 2014			REAPPROPRIATED (In FY15)
	APPROPRIATED (Incl. Reapp.)	EXPENDITURES 11/30/2013	LAPSED	
(a) Capital Development of Coal Resources.....	\$ 24,684,370	\$ 732,000		
(b) Research & Development of Other Forms of Energy.....	-	-		
(c) Grant for an Illinois Generating Station Project.....	-	-		
(d) Financial Assistance to New Electric Generating Facilities.....	44,000,000	-		
(e) Facility Cost Reports pursuant to the Illinois Power Agency Act.....	5,165,437	-		
Transfers pursuant to PA 96-0045.....	-	-		
(x) Expenses Related to Bond Sales.....	-	-		
	<u>\$ 73,849,807</u>	<u>\$ 732,000</u>		

COAL DEVELOPMENT BOND FUND

COMPARISON OF EXPENDED/GOVERNOR RELEASED PROJECTS TO STATUTORY AUTHORIZATIONS

	<u>CUMULATIVE EXPENDITURES PRIOR YEARS THRU FY13</u>	<u>FY14 RELEASES</u>	<u>TOTAL</u>	<u>STATUTORY AUTHORIZATIONS</u>	<u>OVER COMMITTED</u>
(a) Capital Development of Coal Resources.....	\$ 136,658,828	\$ 1,698,184	\$ 138,357,012	\$ 176,500,000	
(b) Research & Development of Other Forms of Energy.....	14,905,632	-	14,905,632	15,200,000	
(c) Grant for an Illinois Generating Station Project.....	-	-	-	35,000,000	
(d) Financial Assistance to New Electric Generating Facilities.....	-	-	-	500,000,000	
(e) Facility Cost Reports pursuant to the Illinois Power Agency Act.....	28,834,564	-	28,834,564	51,000,000	
Transfers Pursuant to PA 96-0045.....	320,000	-	320,000		(B)
(x) Expenses Related to Bond Sales.....	<u>32,097</u>	<u>-</u>	<u>32,097</u>		(A)
	<u>\$ 180,751,121</u>	<u>\$ 1,698,184</u>	<u>\$ 182,449,305</u>	\$ 777,700,000	
Bond issue premium/(discounts) to date				<u>1,422,267</u>	
				<u>\$ 779,122,267</u>	

FOOTNOTES:

- (A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization amount for this purpose.
- (B) Transfers pursuant to FY2010 budget implementation bill.

COAL DEVELOPMENT BOND FUND
COMPARISON OF EXPENDED/OBLIGATED PROJECTS TO STATUTORY AUTHORIZATIONS

	CUMULATIVE EXPENDITURES PRIOR YEARS THRU 11/30/2013	FY14 OBLIGATIONS	TOTAL	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) Capital Development of Coal Resources.....	\$ 137,390,828	\$ 949,282	\$ 138,340,110	\$ 176,500,000	
(b) Research & Development of Other Forms of Energy.....	14,905,632	-	14,905,632	15,200,000	
(c) Grant for an Illinois Generating Station Project.....	-	-	-	35,000,000	
(d) Financial Assistance to New Electric Generating Facilities.....	-	-	-	500,000,000	
(e) Facility Cost Reports pursuant to the Illinois Power Agency Act.....	28,834,564	-	28,834,564	51,000,000	
Transfers pursuant to PA 96-0045.....	320,000	-	320,000		(B)
(x) Expenses Related to Bond Sales.....	32,097	-	32,097		(A)
	<u>\$ 181,483,121</u>	<u>\$ 949,282</u>	<u>\$ 182,432,403</u>	\$ 777,700,000	
Bond issue premium/(discounts) to date				<u>1,422,267</u>	
				<u>\$ 779,122,267</u>	

FOOTNOTES:

- (A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization amount for this purpose.
- (B) Transfers pursuant to FY2010 budget implementation bill.

BUILD ILLINOIS BOND FUND

COMPARISON OF EXPENDED/APPROPRIATED PROJECT COMMITMENTS TO STATUTORY AUTHORIZATIONS

	CUMULATIVE EXPENDITURES PRIOR YEARS THRU FY13	FY14 APPROPRIATIONS	TOTAL	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) Infrastructure Purposes and Bond Sale expenses.....	\$ 2,615,651,010	\$ 653,614,610	\$ 3,269,265,620	\$ 3,222,800,000	\$ 46,465,620
(b) Business Development Purposes.....	280,937,628	685,033,790	965,971,418	849,000,000	116,971,418
(c) Educational Purposes.....	1,469,916,116	586,575,273	2,056,491,389	1,944,058,100	112,433,289
(d) Environmental Purposes.....	164,764,210	88,328,317	253,092,527	230,150,900	22,941,627
Bond Issue Prem/Disc to date.....	-	-	-	43,136,450	
	<u>4,531,268,964</u>	<u>2,013,551,990</u>	<u>6,544,820,954</u>	<u>6,289,145,450</u>	
(e) Refunding.....	3,474,141,311	-	3,474,141,311	3,474,141,311 (A)	
Refunding Bond Sale expenses.....	3,188,642	-	3,188,642	3,188,642	
Refunding Bond Issue Prem/Disc.....	-	-	-	178,441,890	
	<u>3,477,329,953</u>	<u>-</u>	<u>3,477,329,953</u>	<u>3,655,771,843</u>	
	<u>\$ 8,008,598,917</u>	<u>\$ 2,013,551,990</u>	<u>\$ 10,022,150,907</u>	<u>\$ 9,944,917,293</u>	

FOOTNOTES:

(A) The Statutory Authorization for Refunding Bonds is Unlimited.

**BUILD ILLINOIS BOND FUND
SUMMARY OF EXPENDITURES PER STATUTORY PURPOSES**

	FY 2014			REAPPROPRIATED (In FY15)
	APPROPRIATED (Incl. Reapp.)	EXPENDITURES 11/30/2013	LAPSED	
(a) Infrastructure Purposes and Bond Sale Expenses.....	\$ 653,614,610	\$ 42,085,362		
(b) Business Development Purposes.....	685,033,790	30,953,964		
(c) Educational Purposes.....	586,575,273	177,726,996		
(d) Environmental Purposes.....	88,328,317	-		
(e) Refunding.....	-	-		
Refunding Bond Sale expenses.....	-	-		
	<u>\$ 2,013,551,990</u>	<u>\$ 250,766,322</u>		

BUILD ILLINOIS BOND FUND

COMPARISON OF EXPENDED/GOVERNOR RELEASED PROJECTS TO STATUTORY AUTHORIZATIONS

	CUMULATIVE EXPENDITURES PRIOR YEARS THRU FY13	FY14 RELEASES	TOTAL	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) Infrastructure Purposes and Bond Sale expenses.....	\$ 2,615,651,010	\$ 263,831,768	\$ 2,879,482,778	\$ 3,222,800,000	
(b) Business Development Purposes.....	280,937,628	90,014,137	370,951,765	849,000,000	
(c) Educational Purposes.....	1,469,916,116	348,821,425	1,818,737,541	1,944,058,100	
(d) Environmental Purposes.....	164,764,210	27,295,617	192,059,827	230,150,900	
Bond Issue Discounts to date.....	-	-	-	43,136,450	
	<u>4,531,268,964</u>	<u>729,962,947</u>	<u>5,261,231,911</u>	<u>6,289,145,450</u>	
(e) Refunding.....	3,474,141,311	-	3,474,141,311	3,474,141,311 (A)	
Refunding Bond Sale expenses.....	3,188,642	-	3,188,642	3,188,642	
Refunding Bond Issue Discounts.....	-	-	-	178,441,890	
	<u>3,477,329,953</u>	<u>-</u>	<u>3,477,329,953</u>	<u>3,655,771,843</u>	
	<u>\$ 8,008,598,917</u>	<u>\$ 729,962,947</u>	<u>\$ 8,738,561,864</u>	<u>\$ 9,944,917,293</u>	

FOOTNOTES:

(A) The Statutory Authorization for Refunding Bonds is Unlimited.

BUILD ILLINOIS BOND FUND

COMPARISON OF EXPENDED/OBLIGATED PROJECTS TO STATUTORY AUTHORIZATIONS

	CUMULATIVE EXPENDITURES PRIOR YEARS THRU 11/30/2013	FY14 OBLIGATIONS	TOTAL	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) Infrastructure Purposes and Bond Sale expenses.....	\$ 2,657,736,372	\$ 131,582,147	\$ 2,789,318,519	\$ 3,222,800,000	
(b) Business Development Purposes.....	311,891,592	34,995,036	346,886,628	849,000,000	
(c) Educational Purposes.....	1,647,643,112	68,873,799	1,716,516,911	1,944,058,100	
(d) Environmental Purposes.....	164,764,210	900,000	165,664,210	230,150,900	
Bond Issue Prem/Disc to date.....	-	-	-	43,136,450	
	<u>4,782,035,286</u>	<u>236,350,982</u>	<u>5,018,386,268</u>	<u>6,289,145,450</u>	
(e) Refunding.....	3,474,141,311	-	3,474,141,311	3,474,141,311 (A)	
Refunding Bond Sale expenses.....	3,188,642	-	3,188,642	3,188,642	
Refunding Bond Issue Prem/Disc.....	-	-	-	178,441,890	
	<u>3,477,329,953</u>	<u>-</u>	<u>3,477,329,953</u>	<u>3,655,771,843</u>	
	<u>\$ 8,259,365,239</u>	<u>\$ 236,350,982</u>	<u>\$ 8,495,716,221</u>	<u>\$ 9,944,917,293</u>	

FOOTNOTES:

(A) The Statutory Authorization for Refunding Bonds is Unlimited.