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DATE: 7/7/09

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SUBJECT: Recap of General and Special Obligation Bonded Indebtedness and Update of Comparisons of General and Special Obligation Bond Activity

Attached are the Recap of General and Special Obligation Bonded Indebtedness (Exhibit I) and the following comparisons of general obligation bond activity (i.e., Anti-Pollution, Capital Development, School Construction, Transportation "A", Transportation "B", Coal Development, and "Multiple Purpose" Bonds) and special obligation bond activity (Build Illinois Bonds)as of June 30,2009:

(1) Comparison of Expended/Appropriated Project Commitments to Statutory Authorizations.

(2) Summary of Expenditures Per Statutory Purposes (current year and lapse year when applicable). Prior years' "Summary of Expenditures Per Statutory Purposes" are available upon request.

(3) Comparison of Expended/Governor Released Projects to Statutory Authorizations.

(4) Comparison of Expended/Obligated Projects to Statutory Authorizations.

Prior year information presented was obtained from the Comptroller's prior year audited financial statements. Current year amounts were extracted from the Statewide Accounting Management System (SAMS) Information Warehouse and the Mun-Ease Bonded Indebtedness System.

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STATE OF ILLINOIS
RECAP OF GENERAL AND SPECIAL OBLIGATION INDEBTEDNESS
6/30/2009

	AUTHORIZED	AUTHORIZED BUT UNISSUED	ISSUED	OUTSTANDING (A) PRINCIPAL	OUTSTANDING (A) INTEREST	OUTSTANDING (A) TOTAL	DEBT SERVICE FUND BALANCE
Anti-Pollution	$ 599,000,000	$ -- --	$ 599,000,000	$ 800,000	$ 35,000	$ 835,000	
Multiple Purpose	480,315,000	23,554,000	456,761,000	116,587,409	85,144,336	201,731,745	
	1,079,315,000	23,554,000	1,055,761,000	117,387,409	85,179,336	202,566,745	
Capital Development	1,737,000,000	-- --	1,737,000,000	-- --	-- --	-- --	
Multiple Purpose	7,320,235,369	758,445,799	6,561,789,570	2,824,383,107	1,818,105,466	4,642,488,573	
	9,057,235,369	758,445,799	8,298,789,570	2,824,383,107	1,818,105,466	4,642,488,573	
School Construction	330,000,000	-- --	330,000,000	-- --	-- --	-- --	
Multiple Purpose	3,150,000,000	183,583,619	2,966,416,381	2,025,175,577	1,243,649,196	3,268,824,773	
	3,480,000,000	183,583,619	3,296,416,381	2,025,175,577	1,243,649,196	3,268,824,773	
Transportation "A"	1,326,000,000	-- --	1,326,000,000	-- --	-- --	-- --	
Multiple Purpose	5,432,129,000	2,099,204,000	3,332,925,000	1,469,330,472	994,177,208	2,463,507,680	
	6,758,129,000	2,099,204,000	4,658,925,000	1,469,330,472	994,177,208	2,463,507,680	
Transportation "B"	403,000,000	-- --	403,000,000	-- --	-- --	-- --	
Multiple Purpose	2,881,270,000	1,184,081,700	1,697,188,300	712,306,796	480,450,888	1,192,757,684	
	3,284,270,000	1,184,081,700	2,100,188,300	712,306,796	480,450,888	1,192,757,684	
Coal Development	35,000,000	-- --	35,000,000	-- --	-- --	-- --	
Multiple Purpose	698,200,000	571,893,900	126,306,100	52,587,931	32,108,777	84,696,708	
	733,200,000	571,893,900	161,306,100	52,587,931	32,108,777	84,696,708	
Pension Funding Series	10,000,000,000	-- --	10,000,000,000	9,900,000,000	8,972,925,000	18,872,925,000	
Refunding	4,839,025,000	(B) 2,988,398,542	4,569,524,239	1,850,626,458	507,697,517	2,358,323,975	
Totals	39,231,174,369	7,809,161,560	34,140,910,590	18,951,797,750	14,134,293,388	33,086,091,138	$ 639,203,367
Build Illinois	3,805,509,000	421,762,017	3,383,746,983	1,372,188,795	712,735,693	2,084,924,488	
Refunding	Unlimited	Unlimited	1,606,673,858	591,491,998	202,547,092	794,039,090	
Total Build Illinois	3,805,509,000	421,762,017	4,990,420,841	1,963,680,793	915,282,785	2,878,963,578	3,018,149
Civic Center	200,000,000	(B) 148,334,268	171,485,732	51,665,732	50,660,049	102,325,781	
Refunding	Unlimited	Unlimited	176,515,000	48,345,000	9,485,453	57,830,453	
Total Civic Center	200,000,000	148,334,268	348,000,732	100,010,732	60,145,502	160,156,234	8,455,989
GRAND TOTAL	$ 43,236,683,369	$ 8,379,257,845	$ 39,479,332,163	$ 21,015,489,275	$ 15,109,721,675	$ 36,125,210,950	$ 650,677,505

(A) Outstanding amounts are net of refunded bonds.
(B) Per the statutory authorization these amounts are equal to the Authorized amount less Principal Outstanding.

CAPITAL DEVELOPMENT BOND FUND

COMPARISON OF EXPENDED/APPROPRIATED PROJECT COMMITMENTS TO STATUTORY AUTHORIZATIONS

	CUMULATIVE EXPENDITURES PRIOR YEARS THRU FY08	FY09 APPROPRIATIONS	TOTAL	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) Educational Purposes	$ 2,633,678,689	$ 389,186,800	$ 3,022,865,489	$ 2,847,925,287	$ 174,940,202
(b) Correctional Purposes	1,688,582,737	270,447,440	1,959,030,177	1,930,420,000	28,610,177
(c) Conservation Purposes	659,743,410	76,999,678	736,743,088	688,195,000	48,548,088
(d) Child Care, Mental & Public Health Purposes	705,298,838	68,247,093	773,545,931	736,497,000	37,048,931
(e) State Agency, Commissions & Board Purposes	1,648,234,302	201,737,617	1,849,971,919	1,804,836,200	45,135,719
(f) Port Districts	24,853,816	-- --	24,853,816	25,671,900	
(g) Water Resource Management	221,636,643	43,534,217	265,170,860	244,557,000	20,613,860
(h) Private Health Service Management	9,852,713	-- --	9,852,713	9,852,713	
(i) Food Production Research	64,818,730	-- --	64,818,730	64,940,269	
(j) State Library Grants	25,400,426	-- --	25,400,426	38,250,000	
(k) Correctional Facility Grants	-- --	-- --	-- --	25,000,000	
(l) Aquarium Facilities	5,000,000	-- --	5,000,000	5,000,000	
(m) Grants to Local Governments	394,105,926	66,529,644	460,635,570	432,590,000	28,045,570
(n) IL Open Land Trust Program	157,634,849	46,366,908	204,001,757	203,500,000	501,757
(x) Expenses Related to Bond Sales	47,250,946	11,310,492	58,561,438	(A)	
	$ 8,286,092,025	$ 1,174,359,889	$ 9,460,451,914	$ 9,057,235,369	
Bond issue premium/(discounts) to date....				84,129,541	
				$ 9,141,364,910	

FOOTNOTES:

(A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization amount for this purpose.

CAPITAL DEVELOPMENT BOND FUND
SUMMARY OF EXPENDITURES PER STATUTORY PURPOSES

		FY2009			
		APPROPRIATED (Incl. Reapp.)	EXPENDITURES 6/30/2009	LAPSED	REAPPROPRIATED (In FY10)
(a)	Educational Purposes	$ 389,186,800	$ 28,350,712		
(b)	Correctional Purposes	270,447,440	7,591,474		
(c)	Conservation Purposes	76,999,678	1,359,876		
(d)	Child Care, Mental & Public Health Purposes	68,247,093	4,711,787		
(e)	State Agency, Commissions & Board Purposes	201,737,617	23,322,464		
(f)	Port Districts	-- --	-- --		
(g)	Water Resource Management	43,534,217	1,704,080		
(h)	Private Health Service Management	-- --	-- --		
(i)	Food Production Research	-- --	-- --		
(j)	State Library Grants	-- --	-- --		
(k)	Correctional Facility Grants	-- --	-- --		
(l)	Aquarium Facilities	-- --	-- --		
(m)	Grants to Local Governments	66,529,644	7,423,031		
(n)	IL Open Land Trust Program	46,366,908	9,301		
(x)	Expenses Related to Bond Sales	11,310,492	10,219,416		
		$ 1,174,359,889	$ 84,692,141		

CAPITAL DEVELOPMENT BOND FUND

COMPARISON OF EXPENDED/GOVERNOR RELEASED PROJECTS TO STATUTORY AUTHORIZATIONS

	CUMULATIVE EXPENDITURES PRIOR YEARS THRU FY08	FY09 RELEASES	TOTAL	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) Educational Purposes	$ 2,633,678,689	$ 279,443,808	$ 2,913,122,497	$ 2,847,925,287	$ 65,197,210
(b) Correctional Purposes	1,688,582,737	199,591,440	1,888,174,177	1,930,420,000	
(c) Conservation Purposes	659,743,410	23,345,678	683,089,088	688,195,000	
(d) Child Care, Mental & Public Health Purposes	705,298,838	61,605,908	766,904,746	736,497,000	30,407,746
(e) State Agency, Commissions & Board Purposes	1,648,234,302	160,765,590	1,808,999,892	1,804,836,200	4,163,692
(f) Port Districts	24,853,816	-- --	24,853,816	25,671,900	
(g) Water Resource Management	221,636,643	9,939,018	231,575,661	244,557,000	
(h) Private Health Service Management	9,852,713	-- --	9,852,713	9,852,713	
(i) Food Production Research	64,818,730	-- --	64,818,730	64,940,269	
(j) State Library Grants	25,400,426	-- --	25,400,426	38,250,000	
(k) Correctional Facility Grants	-- --	-- --	-- --	25,000,000	
(l) Aquarium Facilities	5,000,000	-- --	5,000,000	5,000,000	
(m) Grants to Local Governments	394,105,926	26,227,462	420,333,388	432,590,000	
(n) IL Open Land Trust Program	157,634,849	16,831,908	174,466,757	203,500,000	
(x) Expenses Related to Bond Sales	47,250,946	11,310,492	58,561,438	(A)	
	$ 8,286,092,025	$ 789,061,304	$ 9,075,153,329	$ 9,057,235,369	
Bond issue premium/(iscounts) to date				84,129,541	
				$ 9,141,364,910	

FOOTNOTES:

(A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization amount for this purpose.

CAPITAL DEVELOPMENT BOND FUND

COMPARISON OF EXPENDED/OBLIGATED PROJECTS TO STATUTORY AUTHORIZATIONS

	CUMULATIVE EXPENDITURES PRIOR YEARS THRU 6/30/2009	FY09 OBLIGATIONS	TOTAL	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) Educational Purposes	$ 2,662,029,401	$ 37,104,989	$ 2,699,134,390	$ 2,847,925,287	
(b) Correctional Purposes	1,696,174,211	6,783,474	1,702,957,685	1,930,420,000	
(c) Conservation Purposes	661,103,286	2,564,514	663,667,800	688,195,000	
(d) Child Care, Mental & Public Health Purposes	710,010,625	4,936,181	714,946,806	736,497,000	
(e) State Agency, Commissions & Board Purposes	1,671,556,766	15,958,653	1,687,515,419	1,804,836,200	
(f) Port Districts	24,853,816	-- --	24,853,816	25,671,900	
(g) Water Resource Management	223,340,723	3,056,526	226,397,249	244,557,000	
(h) Private Health Service Management	9,852,713	-- --	9,852,713	9,852,713	
(i) Food Production Research	64,818,730	-- --	64,818,730	64,940,269	
(j) State Library Grants	25,400,426	-- --	25,400,426	38,250,000	
(k) Correctional Facility Grants	-- --	-- --	-- --	25,000,000	
(l) Aquarium Facilities	5,000,000	-- --	5,000,000	5,000,000	
(m) Grants to Local Governments	401,528,957	13,453,200	414,982,157	432,590,000	
(n) IL Open Land Trust Program	157,644,150	181,301	157,825,451	203,500,000	
(x) Expenses Related to Bond Sales	57,470,362	49,200	57,519,562	(A)	
	$ 8,370,784,166	$ 84,088,038	$ 8,454,872,204	$ 9,057,235,369	
Bond issue premium/(discounts) to date...				84,129,541	
				$ 9,141,364,910	

FOOTNOTES:

(A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization amount for this purpose.

SCHOOL CONSTRUCTION BOND FUND

COMPARISON OF EXPENDED/APPROPRIATED PROJECT COMMITMENTS TO STATUTORY AUTHORIZATIONS

	CUMULATIVE EXPENDITURES PRIOR YEARS THRU FY08	FY09 APPROPRIATIONS	TOTAL	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) School Construction Projects	$ 307,849,568	$ -- --	$ 307,849,568	$ 310,000,000	
(b) School District Debt Service	58,418,367	-- --	58,418,367	81,000,000	
(c) Special Education Reimbursement	19,655,386	-- --	19,655,386	20,000,000	
(d) Special Education Grants	-- --	-- --	-- --	10,000,000	
(e) Condemned School Reconstruction Projects	-- --	-- --	-- --	9,000,000	
(f) School Infrastructure	3,008,008,420	35,619,999	3,043,628,419	3,050,000,000	
(x) Expenses Related to Bond Sales	157,597	-- --	157,597	(A)	
	$ 3,394,089,338	$ 35,619,999	$ 3,429,709,337	$ 3,480,000,000	
Bond issue premium/(discounts) to date				102,819,903	
				$ 3,582,819,903	

FOOTNOTES:

(A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization amount for this purpose.

SCHOOL CONSTRUCTION BOND FUND
SUMMARY OF EXPENDITURES PER STATUTORY PURPOSES

	FY2009			
	APPROPRIATED (Incl. Reapp.)	EXPENDITURES 6/30/2009	LAPSED	REAPPROPRIATED (In FY10)
(a) School Construction Projects	$ --	$ --		
(b) School District Debt Service	--	--		
(c) Special Education Reimbursement	--	--		
(d) Special Education Grants	--	--		
(e) Condemned School Reconstruction Projects	--	--		
(f) School Infrastructure	35,619,999	3,394,632		
(x) Expenses Related to Bond Sales	--	--		
	$ 35,619,999	$ 3,394,632		

SCHOOL CONSTRUCTION BOND FUND

COMPARISON OF EXPENDED/GOVERNOR RELEASED PROJECTS TO STATUTORY AUTHORIZATIONS

	CUMULATIVE EXPENDITURES PRIOR YEARS THRU FY08	FY09 RELEASES	TOTAL	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) School Construction Projects	$ 307,849,568	$ -- --	$ 307,849,568	$ 310,000,000	
(b) School District Debt Service	58,418,367	-- --	58,418,367	81,000,000	
(c) Special Education Reimbursement	19,655,386	-- --	19,655,386	20,000,000	
(d) Special Education Grants	-- --	-- --	-- --	10,000,000	
(e) Condemned School Reconstruction Projects	-- --	-- --	-- --	9,000,000	
(f) School Infrastructure	3,008,008,420	17,619,999	3,025,628,419	3,050,000,000	
(x) Expenses Related to Bond Sales	157,597	-- --	157,597	(A)	
	$ 3,394,089,338	$ 17,619,999	$ 3,411,709,337	$ 3,480,000,000	
Bond issue Premium/(discounts) to date				102,819,903	
				$ 3,582,819,903	

SCHOOL CONSTRUCTION BOND FUND
COMPARISON OF EXPENDED/OBLIGATED PROJECTS TO STATUTORY AUTHORIZATIONS

	CUMULATIVE EXPENDITURES PRIOR YEARS THRU 6/30/2009	FY09 OBLIGATIONS	TOTAL	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) School Construction Projects	$ 307,849,568	$ --	$ 307,849,568	$ 310,000,000	
(b) School District Debt Service	58,418,367	--	58,418,367	81,000,000	
(c) Special Education Reimbursement	19,655,386	--	19,655,386	20,000,000	
(d) Special Education Grants	--	--	--	10,000,000	
(e) Condemned School Reconstruction Projects	--	--	--	9,000,000	
(f) School Infrastructure	3,011,403,052	421,068	3,011,824,120	3,050,000,000	
(x) Expenses Related to Bond Sales	157,597	--	157,597	(A)	
	$ 3,397,483,970	$ 421,068	$ 3,397,905,038	$ 3,480,000,000	
Bond issue premium/(discounts) to date				102,819,903	
				$ 3,582,819,903	

FOOTNOTES:

(A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization amount for this purpose.

ANTI - POLLUTION BOND FUND

COMPARISON OF EXPENDED/APPROPRIATED PROJECT COMMITMENTS TO STATUTORY AUTHORIZATIONS

	CUMULATIVE EXPENDITURES PRIOR YEARS THRU FY08	FY09 APPROPRIATIONS	TOTAL	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) Awards & Grants or Loans to Units of Local Governments and Deposits into the Water Pollution Control Revolving Fund in accordance with Title IV-A.....	$ 899,850,747	$ 15,172,116	$ 915,022,863	$ 918,494,024	
(b) Payment of Claims under the Leaking Underground Storage Tank Program per Title XVI.....	158,856,400	-- --	158,856,400	160,500,000	
(x) Expenses Related to Bond Sales.....	320,976	-- --	320,976	320,976	
	$ 1,059,028,123	$ 15,172,116	$ 1,074,200,239	$ 1,079,315,000	
Bond issue premium/(discounts) to date				2,273,847	
				$ 1,081,588,847	

ANTI - POLLUTION BOND FUND
SUMMARY OF EXPENDITURES PER STATUTORY PURPOSES

	FY2009			
	APPROPRIATED (Incl. Reapp.)	EXPENDITURES 6/30/2009	LAPSED	REAPPROPRIATED (In FY10)
(a) Awards & Grants or Loans to Units of Local Governments and Deposits into the Water Pollution Control Revolving Fund in accordance with Title IV-A.....	$ 15,172,116	$ -- --		
(b) Payment of Claims under the Leaking Underground Storage Tank Program per Title XVI.....	-- --	-- --		
(x) Expenses Related to Bond Sales.....	-- --	-- --		
	$ 15,172,116	$ -- --		

ANTI - POLLUTION BOND FUND

COMPARISON OF EXPENDED/GOVERNOR RELEASED PROJECTS TO STATUTORY AUTHORIZATIONS

	CUMULATIVE EXPENDITURES PRIOR YEARS THRU FY08	FY09 RELEASES	TOTAL	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) Awards & Grants or Loans to Units of Local Governments and Deposits into the Water Pollution Control Revolving Fund in accordance with Title IV-A.....	$ 899,850,747	$ 3,179,604	$ 903,030,351	$ 918,494,024	
(b) Payment of Claims under the Leaking Underground Storage Tank Program per Title XVI.....	158,856,400	-- --	158,856,400	160,500,000	
(x) Expenses Related to Bond Sales.....	320,976	-- --	320,976	320,976	
	$ 1,059,028,123	$ 3,179,604	$ 1,062,207,727	$ 1,079,315,000	
Bond issue premium/(discounts) to date				2,273,847	
				$ 1,081,588,847	

ANTI - POLLUTION BOND FUND

COMPARISON OF EXPENDED/OBLIGATED PROJECTS TO STATUTORY AUTHORIZATIONS

	CUMULATIVE EXPENDITURES PRIOR YEARS THRU 6/30/2009	FY09 OBLIGATIONS	TOTAL	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) Awards & Grants or Loans to Units of Local Governments and Deposits into the Water Pollution Control Revolving Fund in accordance with Title IV-A.....	$ 899,850,747	$ 92,745	$ 899,943,492	$ 918,494,024	
(b) Payment of Claims under the Leaking Underground Storage Tank Program per Title XVI.....	158,856,400	-- --	158,856,400	160,500,000	
(x) Expenses Related to Bond Sales.....	320,976	-- --	320,976	320,976	
	$ 1,059,028,123	$ 92,745	$ 1,059,120,868	$ 1,079,315,000	
Bond issue premium/(discounts) to date				2,273,847	
				$ 1,081,588,847	

TRANSPORTATION BOND SERIES "A" FUND
COMPARISON OF EXPENDED/APPROPRIATED PROJECT COMMITMENTS TO STATUTORY AUTHORIZATIONS

	CUMULATIVE EXPENDITURES PRIOR YEARS THRU FY08	FY09 APPROPRIATIONS	TOTAL	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) Highway Acquisition, Construction, Reconstruction, Extension & Improvement	$ 4,135,455,728	$ 111,837,987	$ 4,247,293,715	$ 4,180,034,900	$ 67,258,815
(b) Repairs & Reconstruction of Bridges on Roads Maintained by Local Gov'ts	14,965,072	-- --	14,965,072	14,965,100	
(c) Authorization Increase P.A. 80-1032:					
1) Outside Chicago Urbanized Area	49,997,470	-- --	49,997,470	50,036,000	
2) Chicago Urbanized Area	49,911,174	-- --	49,911,174	50,000,000	
3) City of Chicago	47,614,058	-- --	47,614,058	50,000,000	
4) Bridge Repair Assistance	12,000,000	-- --	12,000,000	12,000,000	
(d) Authorization Increase P.A. 81-SS2-2:					
1) Cook & Contiguous Counties	199,985,514	-- --	199,985,514	201,093,000	
2) Downstate	198,598,948	-- --	198,598,948	200,000,000	
(e) Authorization Increase P.A 96-5. :					
1) Maintenance Statewide Included in IDOT's Proposed Highway Improvement Plan Published for Fiscal Years 09 -15	-- --	448,500,000	448,500,000	2,000,000,000	
(x) Expenses Related to Bond Sales	912,414	-- --	912,414	(A)	
	$ 4,709,440,378	$ 560,337,987	$ 5,269,778,365	$ 6,758,129,000	
Bond issue premium/(discounts) to date				62,109,530	
				$ 6,820,238,530	

FOOTNOTES:

(A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization amount for this purpose.

TRANSPORTATION BOND SERIES "A" FUND
SUMMARY OF EXPENDITURES PER STATUTORY PURPOSES

		FY2009			
		APPROPRIATED (Incl. Reapp.)	EXPENDITURES 6/30/2009	LAPSED	REAPPROPRIATED (In FY10)
(a)	Highway Acquisition, Construction, Reconstruction, Extension & Improvement	$ 111,837,987	$ 3,303,595		
(b)	Repairs & Reconstruction of Bridges on Roads Maintained by Local Gov'ts	-- --	-- --		
(c)	Authorization Increase P.A. 80-1032:				
	1) Outside Chicago Urbanized Area	-- --	-- --		
	2) Chicago Urbanized Area	-- --	-- --		
	3) City of Chicago	-- --	-- --		
	4) Bridge Repair Assistance	-- --	-- --		
(d)	Authorization Increase P.A. 81-SS2-2:				
	1) Cook & Contiguous Counties	-- --	-- --		
	2) Downstate	-- --	-- --		
(e)	Authorization Increase P.A 96-5. :				
	1) Maintenance Statewide Included in IDOT's Proposed Highway Improvement Plan Published for Fiscal Years 09 -15	448,500,000	-- --		
(x)	Expenses Related to Bond Sales	-- --	-- --		
		$ 560,337,987	$ 3,303,595		

TRANSPORTATION BOND SERIES "A" FUND
COMPARISON OF EXPENDED/GOVERNOR RELEASED PROJECTS TO STATUTORY AUTHORIZATIONS

	CUMULATIVE EXPENDITURES PRIOR YEARS THRU FY08	FY09 RELEASES	TOTAL	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) Highway Acquisition, Construction, Reconstruction, Extension & Improvement	$ 4,135,455,728	$ 11,837,496	$ 4,147,293,224	$ 4,180,034,900	
(b) Repairs & Reconstruction of Bridges on Roads Maintained by Local Gov'ts	14,965,072	-- --	14,965,072	14,965,100	
(c) Authorization Increase P.A. 80-1032:					
1) Outside Chicago Urbanized Area	49,997,470	-- --	49,997,470	50,036,000	
2) Chicago Urbanized Area	49,911,174	-- --	49,911,174	50,000,000	
3) City of Chicago	47,614,058	-- --	47,614,058	50,000,000	
4) Bridge Repair Assistance	12,000,000	-- --	12,000,000	12,000,000	
(d) Authorization Increase P.A. 81-SS2-2:					
1) Cook & Contiguous Counties	199,985,514	-- --	199,985,514	201,093,000	
2) Downstate	198,598,948	-- --	198,598,948	200,000,000	
(e) Authorization Increase P.A 96-5. :					
1) Maintenance Statewide Included in IDOT's Proposed Highway Improvement Plan Published for Fiscal Years 09 -15.....	-- --	448,500,000	448,500,000	2,000,000,000	
(x) Expenses Related to Bond Sales	912,414	-- --	912,414	(A)	
	$ 4,709,440,378	$ 460,337,496	$ 5,169,777,874	$ 6,758,129,000	
Bond issue premium/(discounts) to date				62,109,530	
				$ 6,820,238,530	

FOOTNOTES:

(A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization amount for this purpose.

TRANSPORTATION BOND SERIES "A" FUND
COMPARISON OF EXPENDED/OBLIGATED PROJECTS TO STATUTORY AUTHORIZATIONS

	CUMULATIVE EXPENDITURES PRIOR YEARS THRU 6/30/2009	FY09 OBLIGATIONS	TOTAL	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) Highway Acquisition, Construction, Reconstruction, Extension & Improvement	$ 4,138,759,323	$ 4,892,885	$ 4,143,652,208	$ 4,180,034,900	
(b) Repairs & Reconstruction of Bridges on Roads Maintained by Local Gov'ts	14,965,072	-- --	14,965,072	14,965,100	
(c) Authorization Increase P.A. 80-1032:					
1) Outside Chicago Urbanized Area	49,997,470	-- --	49,997,470	50,036,000	
2) Chicago Urbanized Area	49,911,174	-- --	49,911,174	50,000,000	
3) City of Chicago	47,614,058	-- --	47,614,058	50,000,000	
4) Bridge Repair Assistance	12,000,000	-- --	12,000,000	12,000,000	
(d) Authorization Increase P.A. 81-SS2-2:					
1) Cook & Contiguous Counties	199,985,514	-- --	199,985,514	201,093,000	
2) Downstate	198,598,948	-- --	198,598,948	200,000,000	
(e) Authorization Increase P.A 96-5. :					
1) Maintenance Statewide Included in IDOT's Proposed Highway Improvement Plan Published for Fiscal Years 09 -15.....	-- --	-- --	-- --	2,000,000,000	
(x) Expenses Related to Bond Sales	912,414	-- --	912,414	(A)	
	$ 4,712,743,973	$ 4,892,885	$ 4,717,636,858	$ 6,758,129,000	
Bond issue premium/(discounts) to date				62,109,530	
				$ 6,820,238,530	

FOOTNOTES:

(A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization amount for this purpose.

TRANSPORTATION BOND SERIES "B" FUND
COMPARISON OF EXPENDED/APPROPRIATED PROJECT COMMITMENTS TO STATUTORY AUTHORIZATIONS

	CUMULATIVE EXPENDITURES PRIOR YEARS THRU FY08	FY09 APPROPRIATIONS	TOTAL	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) Mass Transportation:					
1) Statewide & RTA District	$ 1,523,155,554	$ 1,063,792,303	$ 2,586,947,857	$ 1,690,870,000	896,077,857
2) Chicago & Contiguous Counties	177,547,193	553,724	178,100,917	181,350,000	
3) Downstate	19,128,240	28,014	19,156,254	20,450,000	
4) Projects Throughout the State	-- --	100,000,000	100,000,000	1,000,000,000	
(b) Aviation	345,704,211	33,995,712	379,699,923	391,600,000	
(x) Expenses Related to Bond Sales	334,192	-- --	334,192	(A)	
	$ 2,065,869,390	$ 1,198,369,753	$ 3,264,239,143	$ 3,284,270,000	
Bond issue premium/(discounts) to date				18,973,293	
				$ 3,303,243,293	

FOOTNOTES:

(A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization amount for this purpose.

TRANSPORTATION BOND SERIES "B" FUND
SUMMARY OF EXPENDITURES PER STATUTORY PURPOSES

	FY2009			
	APPROPRIATED (Incl. Reapp.)	EXPENDITURES 6/30/2009	LAPSED	REAPPROPRIATED (In FY10)
(a) Mass Transportation:				
1) Statewide & RTA District	$ 1,063,792,303	$ 38,991,197		
2) Chicago & Contiguous Counties	553,724	147,684		
3) Downstate	28,014	23,660		
4) Projects Throughout the State	100,000,000	-- --		
(b) Aviation	33,995,712	6,370,896		
(x) Expenses Related to Bond Sales	-- --	-- --		
	$ 1,198,369,753	$ 45,533,437		

TRANSPORTATION BOND SERIES "B" FUND

COMPARISON OF EXPENDED/GOVERNOR RELEASED PROJECTS TO STATUTORY AUTHORIZATIONS

	CUMULATIVE EXPENDITURES PRIOR YEARS THRU FY08	FY09 RELEASES	TOTAL	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) Mass Transportation:					
1) Statewide & RTA District	$ 1,523,155,554	$ 119,444,278	$ 1,642,599,832	$ 1,690,870,000	
2) Chicago & Contiguous Counties	177,547,193	553,724	178,100,917	181,350,000	
3) Downstate	19,128,240	28,014	19,156,254	20,450,000	
4) Projects Throughout the State	-- --	-- --	-- --	1,000,000,000	
(b) Aviation	345,704,211	21,732,144	367,436,355	391,600,000	
(x) Expenses Related to Bond Sales	334,192	-- --	334,192	(A)	
	$ 2,065,869,390	$ 141,758,160	$ 2,207,627,550	$ 3,284,270,000	
Bond issue premium/(discounts) to date				18,973,293	
				$ 3,303,243,293	

TRANSPORTATION BOND SERIES "B" FUND
COMPARISON OF EXPENDED/OBLIGATED PROJECTS TO STATUTORY AUTHORIZATIONS

	CUMULATIVE EXPENDITURES PRIOR YEARS THRU 6/30/2009	FY09 OBLIGATIONS	TOTAL	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) Mass Transportation:					
1) Statewide & RTA District	$ 1,562,146,751	$ 76,519,482	$ 1,638,666,233	$ 1,690,870,000	
2) Chicago & Contiguous Counties	177,694,877	405,965	178,100,842	181,350,000	
3) Downstate	19,151,900	4,354	19,156,254	20,450,000	
4) Projects Throughout the State	-- --	-- --	-- --	1,000,000,000	
(b) Aviation	352,075,107	10,724,879	362,799,986	391,600,000	
(x) Expenses Related to Bond Sales	334,192	-- --	334,192	(A)	
	$ 2,111,402,827	$ 87,654,680	$ 2,199,057,507	$ 3,284,270,000	
Bond issue premium/(discounts) to date				18,973,293	
				$ 3,303,243,293	

FOOTNOTES:

(A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization amount for this purpose.

COAL DEVELOPMENT BOND FUND

COMPARISON OF EXPENDED/APPROPRIATED PROJECT COMMITMENTS TO STATUTORY AUTHORIZATIONS

	CUMULATIVE EXPENDITURES PRIOR YEARS THRU FY08	FY09 APPROPRIATIONS	TOTAL	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) Capital Development of Coal Resources	$ 121,843,198	$ 22,319,116	$ 144,162,314	$ 148,000,000	
(b) Research & Development of Other Forms of Energy	14,905,632	-- --	14,905,632	15,200,000	
(c) Grant for an Illinois Generating Station Project	-- --	-- --	-- --	35,000,000	
(d) Financial Assistance to New Electric Generating Facilities	-- --	50,000,000	50,000,000	500,000,000	
(e) Facility Cost Reports pursuant to the... Illinois Power Agency Act	-- --	35,000,000	35,000,000	35,000,000	
(x) Expenses Related to Bond Sales	32,097	-- --	32,097	(A)	
	$ 136,780,927	$ 107,319,116	$ 244,100,043	$ 733,200,000	
Bond issue premium/(discounts) to date				841,049	
				$ 734,041,049	

FOOTNOTES:

(A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization amount for this purpose.

COAL DEVELOPMENT BOND FUND
SUMMARY OF EXPENDITURES PER STATUTORY PURPOSES

	FY2009			
	APPROPRIATED (Incl. Reapp.)	EXPENDITURES 6/30/2009	LAPSED	REAPPROPRIATED (In FY10)
(a) Capital Development of Coal Resources	$ 22,319,116	$ -- --		
(b) Research & Development of Other Forms of Energy	-- --	-- --		
(c) Grant for an Illinois Generating Station Project	-- --	-- --		
(d) Financial Assistance to New Electric Generating Facilities	50,000,000	-- --		
(e) Facility Cost Reports pursuant to the... Illinois Power Agency Act	35,000,000	-- --		
(x) Expenses Related to Bond Sales	-- --	-- --		
	$ 107,319,116	$ -- --		

COAL DEVELOPMENT BOND FUND
COMPARISON OF EXPENDED/GOVERNOR RELEASED PROJECTS TO STATUTORY AUTHORIZATIONS

	CUMULATIVE EXPENDITURES PRIOR YEARS THRU FY08	FY09 RELEASES	TOTAL	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) Capital Development of Coal Resources	$ 121,843,198	$ 300,000	$ 122,143,198	$ 148,000,000	
(b) Research & Development of Other Forms of Energy	14,905,632	-- --	14,905,632	15,200,000	
(c) Grant for an Illinois Generating Station Project	-- --	-- --	-- --	35,000,000	
(d) Financial Assistance to New Electric Generating Facilities	-- --	14,114,833	14,114,833	500,000,000	
(e) Facility Cost Reports pursuant to the... Illinois Power Agency Act	-- --	-- --	-- --	35,000,000	
(x) Expenses Related to Bond Sales	32,097	-- --	32,097	(A)	
	$ 136,780,927	$ 14,414,833	$ 151,195,760	$ 733,200,000	
Bond issue premium/(discounts) to date				841,049	
				$ 734,041,049	

COAL DEVELOPMENT BOND FUND
COMPARISON OF EXPENDED/OBLIGATED PROJECTS TO STATUTORY AUTHORIZATIONS

	CUMULATIVE EXPENDITURES PRIOR YEARS THRU 6/30/2009	FY09 OBLIGATIONS	TOTAL	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) Capital Development of Coal Resources	$ 121,843,198	$ --	$ 121,843,198	$ 148,000,000	
(b) Research & Development of Other Forms of Energy	14,905,632	--	14,905,632	15,200,000	
(c) Grant for an Illinois Generating Station Project	--	--	--	35,000,000	
(d) Financial Assistance to New Electric Generating Facilities	--	--	--	500,000,000	
(e) Facility Cost Reports pursuant to the... Illinois Power Agency Act	--	--	--	35,000,000	
(x) Expenses Related to Bond Sales	32,097	--	32,097	(A)	
	$ 136,780,927	$ --	$ 136,780,927	$ 733,200,000	
Bond issue premium/(discounts) to date				841,049	
				$ 734,041,049	

FOOTNOTES:

(A) Expenses related to bond sales are to be allocated upon completion of bonding program since the statute does not set out a separate authorization amount for this purpose.

BUILD ILLINOIS BOND FUND

COMPARISON OF EXPENDED/APPROPRIATED PROJECT COMMITMENTS TO STATUTORY AUTHORIZATIONS

	CUMULATIVE EXPENDITURES PRIOR YEARS THRU FY08	FY09 APPROPRIATIONS	TOTAL	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) Infrastructure Purposes and Bond Sale expenses	$ 2,177,091,407	$ 280,614,168	$ 2,457,705,575	$ 2,369,111,274	$ 88,594,301
(b) Business Development Purposes	173,189,172	129,877,289	303,066,461	186,000,000	117,066,461
(c) Educational Purposes	925,568,385	230,952,478	1,156,520,863	1,052,358,100	104,162,763
(d) Environmental Purposes	140,436,481	32,086,045	172,522,526	150,150,900	22,371,626
Bond Issue Prem/Disc to date	-- --	-- --	-- --	47,888,726	
	3,416,285,445	673,529,980	4,089,815,425	3,805,509,000	
(e) Refunding	1,610,123,872	-- --	1,610,123,872	1,610,123,872	
Refunding Bond Sale expenses	1,016,287	-- --	1,016,287	1,016,287	
Refunding Bond Issue Prem/Disc..	-- --	-- --	-- --	56,891,744	
	1,611,140,159	-- --	1,611,140,159	1,668,031,903 (A)	
	$ 5,027,425,604	$ 673,529,980	$ 5,700,955,584	$ 5,473,540,903	

FOOTNOTES:

(A) The Statutory Authorization for Refunding Bonds is Unlimited.

BUILD ILLINOIS BOND FUND

SUMMARY OF EXPENDITURES PER STATUTORY PURPOSES

	FY2009			
	APPROPRIATED (Incl. Reapp.)	EXPENDITURES 6/30/2009	LAPSED	REAPPROPRIATED (In FY10)
(a) Infrastructure Purposes and Bond Sale Expenses	$ 280,614,168	$ 4,553,087		
(b) Business Development Purposes	129,877,289	-- --		
(c) Educational Purposes	230,952,478	19,710,631		
(d) Environmental Purposes	32,086,045	532,654		
(e) Refunding	-- --	-- --		
Refunding Bond Sale expenses	-- --	-- --		
	$ 673,529,980	$ 24,796,372		

BUILD ILLINOIS BOND FUND

COMPARISON OF EXPENDED/GOVERNOR RELEASED PROJECTS TO STATUTORY AUTHORIZATIONS

	CUMULATIVE EXPENDITURES PRIOR YEARS THRU FY08	FY09 RELEASES	TOTAL	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) Infrastructure Purposes and Bond Sale expenses	$ 2,177,091,407	$ 266,376,668	$ 2,443,468,075	$ 2,369,111,274	$ 74,356,801
(b) Business Development Purposes	173,189,172	5,925,006	179,114,178	186,000,000	
(c) Educational Purposes	925,568,385	122,243,697	1,047,812,082	1,052,358,100	
(d) Environmental Purposes	140,436,481	2,223,345	142,659,826	150,150,900	
Bond Issue Discounts to date	-- --	-- --	-- --	47,888,726	
	3,416,285,445	396,768,716	3,813,054,161	3,805,509,000	
(e) Refunding	1,610,123,872	-- --	1,610,123,872	1,610,123,872	
Refunding Bond Sale expenses	1,016,287	-- --	1,016,287	1,016,287	
Refunding Bond Issue Discounts	-- --	-- --	-- --	56,891,744	
	1,611,140,159	-- --	1,611,140,159	1,668,031,903 (A)	
	$ 5,027,425,604	$ 396,768,716	$ 5,424,194,320	$ 5,473,540,903	

FOOTNOTES:

(A) The Statutory Authorization for Refunding Bonds is Unlimited.

BUILD ILLINOIS BOND FUND

COMPARISON OF EXPENDED/OBLIGATED PROJECTS TO STATUTORY AUTHORIZATIONS

	CUMULATIVE EXPENDITURES PRIOR YEARS THRU 6/30/2009	FY09 OBLIGATIONS	TOTAL	STATUTORY AUTHORIZATIONS	OVER COMMITTED
(a) Infrastructure Purposes and Bond Sale expenses	$ 2,181,644,494	$ 74,401,781	$ 2,256,046,275	$ 2,369,111,274	
(b) Business Development Purposes	173,189,172	1,575,000	174,764,172	186,000,000	
(c) Educational Purposes	945,279,016	25,961,552	971,240,568	1,052,358,100	
(d) Environmental Purposes	140,969,135	1,667,345	142,636,480	150,150,900	
Bond Issue Prem/Disc to date	-- --	-- --	-- --	47,888,726	
	3,441,081,817	103,605,678	3,544,687,495	3,805,509,000	
(e) Refunding	1,610,123,872	-- --	1,610,123,872	1,610,123,872	
Refunding Bond Sale expenses	1,016,287	-- --	1,016,287	1,016,287	
Refunding Bond Issue Prem/Disc	-- --	-- --	-- --	56,891,744	
	1,611,140,159	-- --	1,611,140,159	1,668,031,903	(A)
	$ 5,052,221,976	$ 103,605,678	$ 5,155,827,654	$ 5,473,540,903	

FOOTNOTES:

(A) The Statutory Authorization for Refunding Bonds is Unlimited.